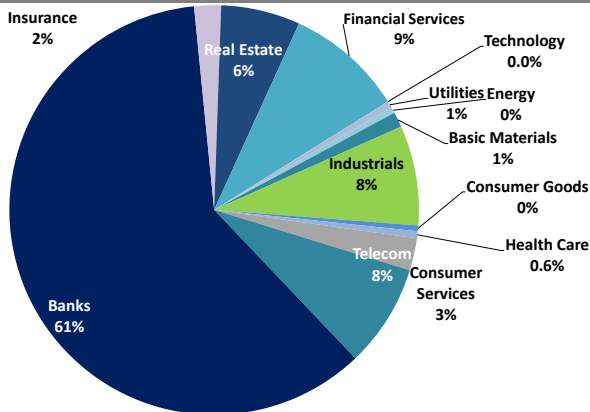


Boursa Kuwait Daily Report

August 29, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.4	19.9	10.6%
2- National Bank of Kuwait	7,255.9	13.3	14.8%
3- Boubyan Bank	2,456.7	37.2	8.1%
4- Zain	2,232.8	10.6	17.0%
5- Agility (PWC Logistics)	1,495.7	21.8	3.8%
6- Commercial Bank of Kuwait	1,191.9	12.1	14.9%
7- Mabane Co.	1,113.5	17.7	11.0%
8- Gulf Bank	870.4	12.9	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- Kuwait Projects Co.(Holding)	620.3	20.6	5.1%
Total	28,898	16.54	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.026	0.003	11.2%
Amar For Finance And Leasing Co.	0.062	0.005	8.7%
Arabi Holding Group Co.	0.390	0.023	6.3%
Al-Argan International Real Estate Co.	0.087	0.004	5.2%
UniCap Investment and Finance	0.044	0.002	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.086	(0.009)	(9.6%)
National Cleaning Co.	0.028	(0.002)	(5.7%)
Gulf Franchising Co.	0.056	(0.003)	(5.1%)
Kuwait Hotels Co.	0.200	(0.010)	(4.8%)
NOOR Financial Investment Co.	0.182	(0.006)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.081	(0.2%)	12,711,181
Kuwait Real Estate Co.	0.167	1.2%	12,057,130
Arabi Holding Group Co.	0.390	6.3%	7,163,827
Kuwait Projects Co.(Holding)	0.124	3.3%	5,486,880
Kuwait Finance House	0.750	0.3%	5,011,683

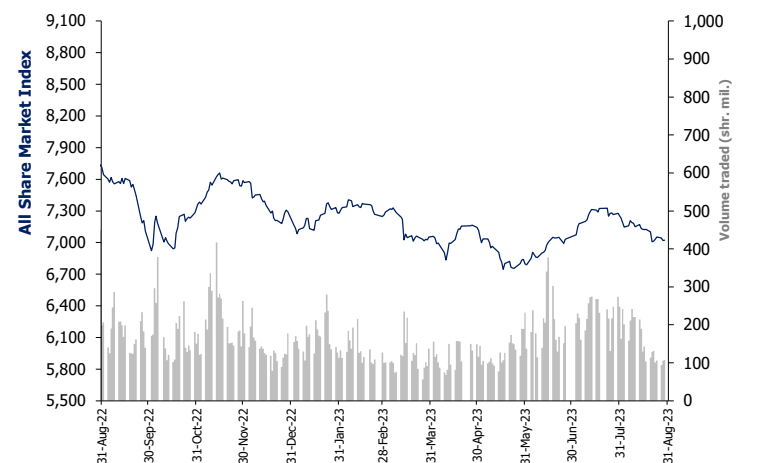
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,665.0	▲	0.1%	(3.0%)	(10.9%)
Energy	202.1	▲	0.1%	0.3%	(12.0%)
Basic Materials	492.6	▼	(0.9%)	(1.7%)	3.1%
Industrials	3,282.8	▼	(0.5%)	(4.9%)	(12.8%)
Consumer Staples	182.3	▼	(0.1%)	(3.0%)	25.6%
Health Care	232.3	=	0.0%	6.5%	4.7%
Consumer Discretionary	1,067.4	▼	(0.7%)	(6.2%)	8.7%
Telecommunications	3,389.6	▲	0.8%	(0.3%)	(6.4%)
Banks	25,219.7	▼	(0.1%)	(3.4%)	(16.1%)
Insurance	883.7	▲	0.6%	1.7%	43.0%
Real Estate	2,602.7	▲	0.3%	(2.0%)	1.0%
Financial Services	3,888.7	▲	0.6%	(2.1%)	1.4%
Technology	7.7	=	0.0%	(2.3%)	(19.0%)
Utilities	213.4	▼	(0.5%)	(4.0%)	3.2%

Market Breadth	 53	 45	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,733.84	7.9	0.1%	(4.1%)	(4.7%)
Main 50 Index	5,576.08	(17.4)	(0.3%)	0.0%	(2.5%)
Main Market Index	5,640.88	(8.7)	(0.2%)	0.2%	0.8%
All Share Market Index	7,020.36	3.4	0.0%	(3.2%)	(3.7%)
Market Cap (KWD Mn)	41,664.97	21.0	0.1%	(3.0%)	(10.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	106.9	2.0	1.9%	155.7	255.8
Value Traded (KWD Mn)	26.1	3.11	13.5%	41.8	67.6
No. of Trades	8,575	660	8.3%	9,438	12,854

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.3%	3,757,145
Arabi Holding Group Co.	0.390	6.3%	2,795,670
Agility (PWC Logistics)	0.586	(1.7%)	2,398,304
National Bank of Kuwait	0.915	(0.3%)	2,309,634
Kuwait Real Estate Co.	0.167	1.2%	2,005,924

Boursa Kuwait - Premier Market

Tuesday, August 29, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.915	(0.003)	(0.3%)	7,256	22.0%	17.4%	13.3	1.97	3.8%	1.20	14.8%	(10.9%)	582.13	583.76
▲	Gulf Bank	0.259	0.001	0.4%	870	2.6%	2.1%	12.9	1.20	3.9%	1.09	9.3%	(13.4%)	667.14	184.48
▼	Kuwait International Bank	0.161	(0.001)	(0.6%)	266	0.8%	0.6%	16.3	0.85	2.3%	0.99	5.2%	15.3%	836.89	142.74
▲	Burgan Bank	0.193	0.001	0.5%	665	2.0%	1.6%	15.5	0.90	4.1%	1.05	5.8%	(7.6%)	212.81	44.83
▲	Kuwait Finance House	0.750	0.002	0.3%	10,995	33.3%	26.4%	19.9	2.10	3.3%	1.41	10.6%	1.0%	2,128.11	1,672.64
▲	Boubyan Bank	0.620	0.002	0.3%	2,457	7.4%	5.9%	37.2	3.01	1.0%	1.05	8.1%	(17.6%)	600.45	386.22
▼	Kuwait Investment Co.	0.137	(0.001)	(0.7%)	75	0.2%	0.2%	9.9	0.66	3.6%	0.91	6.6%	(9.9%)	210.68	27.72
▼	National Investments Co	0.232	(0.001)	(0.4%)	185	0.6%	0.4%	NM	1.05	12.1%	1.30	0.6%	(2.1%)	299.06	67.55
▲	Kuwait Projects Co. (Holding)	0.124	0.004	3.3%	620	1.9%	1.5%	20.6	1.05	0.0%	0.74	5.1%	10.7%	986.18	121.30
▲	Arzan Financial Group for Financing & In	0.157	0.002	1.3%	126	0.4%	0.3%	29.8	1.15	2.5%	1.01	3.9%	36.5%	840.84	105.35
▲	Aayan Leasing and Investment	0.161	0.002	1.3%	107	0.3%	0.3%	9.4	1.20	4.7%	1.31	12.8%	21.1%	1,176.12	171.44
▼	Al Imtiaz Investment Group	0.067	(0.000)	(0.1%)	71	0.2%	0.2%	NM	0.44	12.5%	1.06	NM	(10.1%)	184.57	11.89
▲	Kuwait Real Estate Co.	0.167	0.002	1.2%	159	0.5%	0.4%	15.7	1.22	1.7%	0.98	7.8%	59.1%	1,069.03	133.03
▲	Mabane Co.	0.846	0.001	0.1%	1,113	3.4%	2.7%	17.7	1.94	1.7%	1.07	11.0%	5.7%	90.19	70.69
▲	The Commercial Real Estate Co.	0.103	0.001	1.0%	186	0.6%	0.4%	18.9	0.64	2.8%	0.63	3.4%	2.2%	562.72	56.64
=	National Industries Group (Holding)	0.224	0.000	0.0%	514	1.6%	1.2%	NM	1.05	2.2%	1.42	0.7%	8.4%	456.06	97.61
▲	Gulf Cable and Electrical Industries	1.213	0.004	0.3%	253	0.8%	0.6%	13.6	1.13	4.9%	1.03	8.3%	(0.2%)	13.41	15.75
▲	Heavy Engineering Industries and Shipbu	0.703	0.007	1.0%	127	0.4%	0.3%	20.8	1.83	2.8%	0.70	8.8%	14.7%	34.80	21.90
▼	Boubyan Petrochemical Co.	0.728	(0.009)	(1.2%)	389	1.2%	0.9%	NM	1.40	8.2%	0.73	1.1%	(9.0%)	64.18	48.83
▼	Agility Public Warehousing Co.	0.586	(0.010)	(1.7%)	1,496	4.5%	3.6%	21.8	0.82	0.0%	1.51	3.8%	(18.6%)	762.43	466.13
▲	Mobile Telecommunications Co.	0.516	0.003	0.6%	2,233	6.8%	5.4%	10.6	1.80	6.8%	1.26	17.0%	(8.3%)	606.98	325.65
▲	Human Soft Holding Co.	3.290	0.040	1.2%	420	1.3%	1.0%	9.6	4.01	12.1%	0.50	41.5%	(2.3%)	35.02	124.49
▲	ALAFCO Aviation Lease and Finance Co.	0.178	0.001	0.6%	169	0.5%	0.4%	NM	0.77	0.0%	0.88	NM	(12.3%)	128.12	25.54
▼	Jazeera Airways Co.	1.705	(0.017)	(1.0%)	375	1.1%	0.9%	19.8	13.70	4.6%	0.70	69.2%	(10.3%)	45.92	83.89
▼	GFH Financial Group BSC	0.081	(0.000)	(0.2%)	283	0.9%	0.7%	9.0	0.95	5.5%	0.96	10.5%	6.6%	1,951.79	161.41
▲	Warba Bank	0.200	0.002	1.0%	412	1.2%	1.0%	23.3	1.36	1.5%	0.98	5.8%	(12.3%)	544.21	118.57
=	Mezzan Holding Co.	0.518	0.000	0.0%	161	0.5%	0.4%	77.0	1.54	2.3%	0.47	2.0%	31.8%	125.12	53.98
▲	Integrated holding Co.	0.408	0.008	2.0%	103	0.3%	0.2%	33.0	1.62	3.7%	0.52	4.9%	10.3%	154.34	59.88
▼	Shamal Az-Zour Al-Oula Power and Wate	0.194	(0.001)	(0.5%)	213	0.6%	0.5%	15.6	1.75	4.6%	0.46	11.2%	3.2%	103.86	19.21
▲	Boursa Kuwait Securities Co.	1.949	0.001	0.1%	391	1.2%	0.9%	24.9	6.88	4.4%	0.85	27.6%	(5.0%)	29.62	55.63
▼	Ali Alghanim Sons Automotive Co.	1.193	(0.005)	(0.4%)	327	1.0%	0.8%	14.0	4.21	5.7%	0.48	30.1%	48.2%	84.81	83.48
Subtotal- Premier Market Stocks		7,733.84	7.89	0.1%	33,020	100%	79%	17.0	1.22	4.16%		9.6%	(4.7%)	15,587.60	5,542.23
Rest of the Market					8,645		21%	11.6	0.71	2.66%		6.4%		9,163.67	1,104.44

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, August 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.05	0.034	0.001	6.8	0.045	0.026	(23.8%)	50	2	5.4%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.84	6.26%	0.27	0.459	0.000	83.0	0.545	0.407	(10.0%)	0	0	0.3%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.9	1.85	6.16%	0.18	0.787	0.000	76.3	0.899	0.711	(0.3%)	0	0	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.67	0.059	0.000	2.7	0.354	0.021	174.4%	0	0	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	283,374	30,140	20.2%	NM
Energy		10.6	0.68	6.21%				202.1			(12.0%)	283,424	30,141		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.3	1.06	31.36%	0.49	0.354	0.006	25.6	0.558	0.290	20.4%	2,727	955	19.0%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.40	8.20%	0.73	0.728	(0.009)	389.4	0.856	0.705	(9.0%)	598,851	436,637	12.0%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.40	8.20%				492.6			3.1%	601,578	437,592		5.1%
▲ Specialities Group Holding Co.	SPEC.KW	9.8	0.61	6.00%	0.66	0.111	0.003	18.8	0.123	0.096	1.7%	1,169,873	128,936	109.6%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	28.6	0.64	2.87%	0.58	0.169	(0.001)	120.5	0.225	0.164	(24.2%)	128,994	21,875	5.5%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.6	1.13	4.90%	1.03	1.213	0.004	252.5	1.275	0.999	(0.2%)	199,973	241,037	6.4%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.8	1.83	2.84%	0.70	0.703	0.007	126.7	0.735	0.566	14.7%	25,058	17,510	19.3%	8.8%
= Kuwait Portland Cement Co.	PCEM.KW	14.3	1.07	8.16%	0.47	0.858	0.000	86.0	0.945	0.800	5.0%	144,764	124,193	5.8%	7.5%
▲ Shuaiba Industrial Co.	PAPE.KW	12.3	0.98	6.57%	0.19	0.180	0.004	17.9	0.186	0.134	11.8%	10	2	5.6%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	12.0	1.01	0.00%	0.18	0.086	(0.009)	7.7	0.102	0.038	71.3%	16,090	1,373	5.9%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	18.0	0.76	5.63%	0.20	0.177	0.000	63.6	0.195	0.164	(8.8%)	27,504	4,689	2.3%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.97	0.024	(0.000)	2.0	0.047	0.020	(47.0%)	29,470	721	23.7%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.33	0.00%	0.18	0.124	0.002	37.2	0.132	0.108	11.7%	781,460	95,945	147.1%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	21.8	0.82	0.00%	1.51	0.586	(0.010)	1,495.7	0.720	0.560	(18.6%)	4,073,974	2,398,304	29.9%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.028	(0.002)	6.5	0.035	0.023	(14.5%)	415,805	11,838	6.9%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.053	0.000	14.6	0.065	0.039	(9.5%)	54,018	2,858	7.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.01	7.22%	0.49	0.270	(0.003)	32.0	0.315	0.257	(9.1%)	605	161	2.8%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.6	4.01	12.10%	0.50	3.290	0.040	420.3	3.845	3.102	(2.3%)	54,142	178,336	27.4%	41.5%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.08	0.00%	NA	0.056	(0.003)	2.2	0.097	0.056	(37.7%)	1,500	84	1.2%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	6.0	1.15	8.22%	0.68	0.364	0.001	62.3	0.476	0.363	(19.8%)	1,500,259	549,261	64.8%	19.2%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.000	75.2	0.268	0.174	(2.5%)	5	1	0.7%	0.4%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.77	0.00%	0.88	0.178	0.001	169.5	0.220	0.172	(12.3%)	74,330	13,129	13.5%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.7	0.71	5.75%	0.91	0.087	(0.001)	14.2	0.095	0.067	8.1%	10	1	18.2%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	33.0	1.62	3.68%	0.52	0.408	0.008	103.2	0.454	0.345	10.3%	790,451	319,110	61.0%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	117	11	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	57.8	0.69	0.00%	0.11	0.090	0.000	45.0	0.137	0.082	(32.3%)	0	0	1.2%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.03	5.50%	0.07	0.327	(0.008)	49.1	0.365	0.312	(0.3%)	70,000	22,890	9.5%	10.5%
Industrials		13.6	0.91	5.87%				3,282.8			(12.8%)	9,558,412.0	4,132,265		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.28	0.102	(0.001)	21.3	0.114	0.091	(7.3%)	19,290	1,961	1.3%	NM
= Mezzan Holding Co.	MEZZ.KW	77.0	1.54	2.31%	0.47	0.518	0.000	161.0	0.540	0.360	31.8%	924,387	479,263	40.3%	2.0%
Consumer Staples		77.0	1.12	2.31%				182.3			25.6%	943,677	481,224		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	2,530	1,154	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.710	0.000	159.8	0.710	0.532	2.9%	0	0	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	2,530	1,154		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.8	1.31	4.78%	0.29	1.140	0.000	105.6	1.206	0.940	20.0%	5,000	5,700	1.6%	10.3%
▼ Kuwait Hotels Co.	KHOT.KW	13.0	2.13	2.44%	NA	0.200	(0.010)	11.3	0.227	0.115	13.0%	59	12	1.6%	16.4%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.116	0.000	32.4	0.149	0.076	6.4%	57,783	6,630	9.7%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	9.9	6.11	0.00%	0.70	0.171	(0.003)	31.4	0.188	0.058	502.1%	688,943	118,933	89.2%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	12.8	0.88	3.47%	0.44	0.144	(0.003)	58.3	0.180	0.121	(0.7%)	21,786	3,143	7.3%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.80%	0.73	0.073	0.000	14.8	0.080	0.065	(14.9%)	154,065	11,115	16.5%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	19.8	13.70	4.57%	0.70	1.705	(0.017)	375.1	2.200	1.518	(10.3%)	209,648	358,284	20.9%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.0	0.81	3.50%	0.46	0.143	(0.002)	57.9	0.168	0.120	(4.0%)	29,876	4,292	2.6%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.96	5.23%	0.10	0.113	0.004	13.0	0.120	0.089	1.8%	356,000	39,571	23.5%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▼ Al Eid Food Co.	ALEID.KW	12.2	1.43	2.82%	0.12	0.177	(0.001)	33.0	0.226	0.176	(20.2%)	49,641	8,788	51.5%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.0	4.21	5.71%	0.48	1.193	(0.005)	326.9	1.287	0.790	48.2%	297,089	354,889	NA	30.1%
Consumer Discretionary		12.9	0.96	3.80%				1,067			8.7%	1,869,890	911,356		11.4%
▲ Zain	ZAIN.KW	10.6	1.80	6.78%	1.26	0.516	0.003	2,232.8	0.572	0.502	(8.3%)	838,166	432,183	14.0%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	7.0	1.01	5.96%	0.60	1.167	0.027	584.9	1.292	0.957	0.7%	38,166	44,022	1.3%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.57	5.30%	0.63	0.566	(0.001)	565.3	0.793	0.548	(3.2%)	482,792	273,248	16.9%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		10.6	1.41	5.96%				3,389.6			(6.4%)	1,359,124	749,452		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.3	1.97	3.83%	1.20	0.915	(0.003)	7,255.9	1.076	0.913	(10.9%)	2,516,954	2,309,634	7.3%	14.8%
▲ Gulf Bank	GBKK.KW	12.9	1.20	3.86%	1.09	0.259	0.001	870.4	0.309	0.252	(13.4%)	1,693,829	438,023	19.9%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	12.1	1.80	5.56%	0.33	0.630	(0.020)	1,191.9	0.730	0.480	26.0%	5,808	3,659	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.9	1.05	3.60%	0.64	0.221	0.001	524.7	0.332	0.218	(4.7%)	1,272,072	127,774	11.9%	7.6%
= Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.76%	0.83	0.258	0.000	581.1	0.288	0.247	(9.2%)	47,768	12,354	3.3%	7.5%
▼ Kuwait International Bank	KIBK.KW	16.3	0.85	2.31%	0.99	0.161	(0.001)	266.3	0.192	0.160	15.3%	999,649	161,607	50.6%	5.2%
▲ Burgan Bank	BURG.KW	15.5	0.90	4.14%	1.05	0.193	0.001	665.3	0.229	0.184	(7.6%)	89,515	17,247	6.2%	5.8%
▲ Kuwait Finance House	KFH.KW	19.9	2.10	3.30%	1.41	0.750	0.002	10,995.4	0.806	0.700	1.0%	5,011,683	3,757,145	14.5%	10.6%
▲ Boubyan Bank	BOUK.KW	37.2	3.01	0.97%	1.05	0.620	0.002	2,456.7	0.769	0.579	(17.6%)	992,523	614,933	15.2%	8.1%
▲ Warba Bank	WARB.KW	23.3	1.36	1.50%	0.98	0.200	0.002	412.0	0.241	0.196	(12.3%)	1,725,148	344,208	26.4%	5.8%
Banks		15.7	1.28	3.45%				25,219.7			(16.1%)	14,354,949	7,786,584		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.3	0.68	8.05%	0.06	0.472	(0.006)	87.2	0.577	0.465	(9.9%)	87,000	40,948	4.4%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.0	2.16	3.08%	0.07	1.750	0.010	496.6	1.899	0.965	72.4%	230,000	402,290	2.8%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.05	6.23%	0.15	0.631	0.000	136.7	0.720	0.489	26.7%	0	0	1.2%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.71	7.83%	0.39	0.099	0.000	23.7	0.124	0.076	5.5%	23,383	2,283	15.3%	12.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.015	102.5	0.400	0.264	48.2%	25,025	9,755	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	32.7	0.60	0.00%	0.36	0.051	0.000	5.4	0.052	0.038	12.1%	10,000	502	0.4%	1.8%
= Wethaq Takaful Insurance Co.	WETH.KW	47.9	0.75	0.00%	0.49	0.027	0.000	3.0	0.031	0.019	10.2%	0	0	8.2%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	9.7%
Insurance		9.5	0.81	7.03%				883.7			43.0%	375,408	455,778		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.2	0.71	0.00%	1.06	0.034	0.001	19.6	0.038	0.021	49.1%	2,036,325	68,680	48.3%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.7	1.22	1.74%	0.98	0.167	0.002	159.2	0.170	0.101	59.1%	12,057,130	2,005,924	112.1%	7.8%
▲ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.47	0.053	0.000	68.9	0.067	0.052	(16.2%)	86,257	4,534	12.1%	0.4%
▲ National Real Estate Co.	NREK.KW	17.1	0.36	0.00%	1.26	0.080	0.001	148.7	0.125	0.075	(36.0%)	1,198,605	95,747	32.2%	2.1%
▲ Salhia Real Estate Co.	SREK.KW	16.9	1.55	2.94%	0.33	0.489	0.005	264.3	0.550	0.457	(4.3%)	674,815	332,104	21.3%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	3.00%	0.19	0.370	0.000	148.6	0.405	0.326	0.0%	25,240	9,129	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.5	0.38	1.97%	0.45	0.252	(0.004)	51.2	0.278	0.230	(8.9%)	93,000	23,654	4.0%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	7.1	0.46	0.00%	0.24	0.030	(0.000)	7.0	0.036	0.026	(1.0%)	2,011	57	0.9%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.7	0.55	0.00%	1.21	0.055	(0.000)	20.4	0.065	0.033	114.3%	1,383,942	76,543	78.7%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	24.7	0.55	0.00%	0.71	0.051	(0.001)	22.9	0.062	0.048	(14.5%)	9,615	495	4.5%	2.2%
▲ Mabanee Co.	MABK.KW	17.7	1.94	1.65%	1.07	0.846	0.001	1,113.5	0.888	0.680	5.7%	212,258	179,735	6.9%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.5	0.47	6.15%	0.24	0.080	0.000	26.9	0.087	0.074	(0.5%)	0	0	17.5%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	18.9	0.64	2.76%	0.63	0.103	0.001	186.1	0.111	0.092	2.2%	3,264,438	336,300	31.1%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.16	0.00%	0.39	0.075	0.001	9.1	0.085	0.058	19.1%	96,161	7,202	4.7%	NM
= A'ayan Real Estate Co.	AYRE.KW	7.1	0.53	6.33%	0.65	0.079	0.000	32.8	0.084	0.066	2.2%	278,242	21,969	27.7%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.7	0.49	1.66%	0.02	0.060	0.000	14.0	0.064	0.044	(5.4%)	0	0	5.9%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(3.3%)	0	0	2.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.67	0.00%	1.05	0.049	(0.001)	31.0	0.051	0.035	2.7%	1,739,019	87,023	53.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.4	0.47	7.72%	0.49	0.052	(0.000)	19.2	0.059	0.047	(3.2%)	149,304	7,697	17.9%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.99	0.016	0.000	3.8	0.025	0.012	(25.2%)	4,025,883	63,308	70.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.7	0.56	6.01%	0.23	0.100	0.000	25.1	0.120	0.086	(13.9%)	0	0	1.4%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.40	0.087	0.004	22.2	0.101	0.073	(6.5%)	6	1	1.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.0	2.24	0.00%	0.61	0.107	(0.002)	34.5	0.116	0.048	75.4%	554,250	59,405	16.2%	32.1%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.55	0.00%	1.44	0.052	0.001	38.2	0.054	0.038	6.6%	1,012,623	52,436	11.2%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.6	0.76	8.06%	1.11	0.062	(0.002)	35.7	0.070	0.051	10.5%	62,397	3,875	15.7%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	27.1	0.27	0.00%	0.43	0.049	0.000	6.8	0.068	0.045	(18.5%)	10	0	3.2%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.6	0.73	0.00%	0.50	0.066	(0.000)	11.6	0.068	0.051	20.5%	9,419	620	8.7%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	15.7	0.41	0.00%	0.28	0.026	0.003	2.5	0.029	0.013	(3.7%)	3,392,817	86,606	50.8%	2.6%
▲ Dalqan Real Estate Co.	DALQ.KW	52.8	1.55	1.76%	0.07	0.166	0.001	10.0	0.235	0.148	(12.3%)	1,500	245	16.1%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	11.0	0.83	8.42%	0.30	0.095	0.000	10.0	0.110	0.084	(13.6%)	0	0	1.8%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.024	0.000	24.2	1.265	1.005	(18.7%)	9,996	10,220	23.9%	NA
Real Estate		15.0	0.56	2.94%				2,602.7			1.0%	32,375,263	3,533,507		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.9	0.66	3.63%	0.91	0.137	(0.001)	75.1	0.156	0.110	(9.9%)	257,295	35,018	38.4%	6.6%
▼ Commercial Facilities Co.	FACI.KW	12.3	0.52	9.43%	0.53	0.160	(0.002)	81.3	0.199	0.161	(10.6%)	567,414	90,920	7.4%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.6	1.23	0.00%	1.25	0.177	0.001	44.1	0.180	0.079	78.6%	2,421,300	427,327	344.9%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.05	12.06%	1.30	0.232	(0.001)	184.9	0.267	0.183	(2.1%)	727,868	168,387	37.5%	0.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.6	1.05	0.00%	0.74	0.124	0.004	620.3	0.142	0.099	10.7%	5,486,880	667,390	19.7%	5.1%
= Coast Invest. & Development Co.	COAS.KW	32.0	0.77	6.51%	1.27	0.077	0.000	35.7	0.092	0.072	(8.6%)	93,888	7,058	6.8%	2.4%
▼ The Securities House Co.	SECH.KW	15.6	0.61	0.00%	1.20	0.061	(0.000)	25.1	0.075	0.053	(13.9%)	114,986	6,973	23.1%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.8	1.15	2.46%	1.01	0.157	0.002	126.0	0.158	0.099	36.5%	3,876,215	603,601	104.8%	3.9%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.56	4.56%	0.81	0.109	0.001	54.7	0.112	0.092	3.8%	115,120	12,352	7.9%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.09%	0.54	0.087	0.000	19.0	0.103	0.073	(8.5%)	0	0	2.6%	NM
▲ First Investment Co.	OLAK.KW	NM	1.00	0.00%	1.12	0.052	0.000	23.3	0.064	0.027	(16.9%)	1	0	45.4%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.72	0.00%	0.94	0.396	(0.003)	161.0	0.440	0.323	0.3%	88,082	34,849	3.6%	3.8%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.20	4.66%	1.31	0.161	0.002	106.9	0.166	0.121	21.1%	3,140,010	500,412	177.1%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.67	0.00%	0.79	0.039	0.000	9.0	0.057	0.027	(4.1%)	469,129	18,041	14.4%	NM
= Osoul Investment Co.	OSUL.KW	5.9	0.80	6.32%	0.43	0.095	0.000	12.0	0.100	0.078	(2.9%)	8,000	760	1.7%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.45	0.00%	0.38	0.058	0.000	17.8	0.071	0.056	(11.4%)	2,010	111	1.5%	NM
▼ Kamco Investment Co.	KAMC.KW	34.5	0.56	10.31%	0.59	0.097	(0.000)	33.2	0.115	0.090	(5.8%)	609,915	59,164	23.5%	1.6%
= National International Holding Co.	NIHK.KW	15.4	0.65	4.20%	0.73	0.111	0.000	24.4	0.135	0.105	(14.6%)	902,602	99,330	57.7%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.50	0.00%	0.59	0.044	0.002	9.8	0.062	0.041	(28.1%)	30,500	1,227	5.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	38.4	1.54	0.00%	0.87	0.187	0.000	17.2	0.193	0.134	16.9%	0	0	0.9%	4.0%
= Al-Safat Investment Co.	ALSAFAT.KW	25.5	1.33	0.00%	2.45	0.107	0.000	30.2	0.121	0.086	0.0%	631,027	67,499	89.3%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.75	0.00%	0.97	0.023	0.000	7.3	0.027	0.008	119.2%	18,450	421	98.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	1.06	2.71%	1.23	0.182	(0.006)	92.9	0.194	0.141	2.8%	318,295	57,957	11.1%	33.0%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.56	2.19%	0.35	0.538	0.000	183.2	0.610	0.490	(11.8%)	0	0	0.1%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.31	0.00%	0.57	0.037	0.000	6.4	0.043	0.024	(3.9%)	0	0	2.4%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.054	(0.001)	43.7	0.063	0.048	(4.2%)	1,414,409	75,284	55.3%	NM
= Rasiyat Holding Co.	RASIYAT.KW	66.3	1.91	0.00%	NA	0.151	0.000	22.7	0.179	0.144	(10.7%)	1,088,700	163,316	115.0%	2.9%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.46%	1.06	0.067	(0.000)	71.4	0.076	0.053	(10.1%)	223,509	14,908	17.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.82	0.00%	1.38	0.028	0.001	11.9	0.031	0.017	1.8%	1,788,312	49,676	46.4%	NM
= National Industries Group	NIND.KW	NM	1.05	2.23%	1.42	0.224	0.000	514.1	0.238	0.181	8.4%	138,739	30,983	19.9%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.07	0.00%	0.55	0.095	0.003	9.4	0.097	0.072	16.8%	13,200	1,210	12.2%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.74	0.00%	0.31	0.390	0.023	134.9	0.424	0.207	21.1%	7,163,827	2,795,670	47.1%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.82	0.029	(0.000)	17.7	0.037	0.022	(19.4%)	150	4	21.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	24.2	0.76	0.00%	0.08	0.023	0.000	3.8	0.024	0.014	5.0%	10,002	216	2.6%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.65	15.88%	0.20	0.277	(0.001)	312.1	0.378	0.275	(26.3%)	290,726	80,270	4.3%	42.8%
▼ GFH Financial Group	GFH.KW	9.0	0.95	5.46%	0.96	0.081	(0.000)	282.8	0.095	0.069	6.6%	12,711,181	1,030,058	55.9%	10.5%
= Inovest	INOV.KW	NM	0.53	0.00%	0.84	0.079	0.000	23.7	0.091	0.062	(10.5%)	10,000	787	10.8%	0.0%
▲ Amar For Finance and Leasing Co.	AMARF.KW	14.9	0.56	0.00%	0.08	0.062	0.005	12.1	0.064	0.048	(0.8%)	2	0	1.3%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.000	15.3	0.064	0.048	(1.2%)	0	0	1.6%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.9	6.88	4.36%	0.85	1.949	0.001	391.3	2.190	1.760	(5.0%)	210,588	409,565	14.8%	27.6%
Financial Services		15.1	0.77	5.17%				3,888.7			1.4%	44,942,332	7,510,744		4.5%

Boursa Kuwait Daily Bulletin

Tuesday, August 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	0.000	7.7	0.108	0.073	(19.0%)	0	0	2.4%	NM
Technology		NM	0.70	0.00%				7.7			(19.0%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.75	4.64%	0.46	0.194	(0.001)	213.4	0.208	0.170	3.2%	205,028	39,853	9.4%	11.2%
Utilities		15.6	1.75	4.64%				213.4			3.2%	205,028	39,853		11.2%
Boursa Kuwait		13.3	0.8	3.1%				41,665.0			(10.87%)	106,871,615	26,069,651		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.171	502.1%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.059	174.4%	Equipment Holding Co.	0.024	(47.0%)
Ekttitab Holding Co.	0.023	119.2%	Gulf Franchising Co.	0.056	(37.7%)
Arab Real Estate Co.	0.055	114.3%	National Real Estate Co.	0.080	(36.0%)
Al Kout for Industrial Projects Co.	0.770	97.4%	Ras-Al-Khaimah for White Cement Co.	0.090	(32.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.750	2,128,105,918	Kuwait Finance House	0.750	1,672,638,962
GFH Financial Group	0.081	1,951,789,626	National Bank of Kuwait	0.915	583,755,823
A'ayan Leasing & Investment Co.	0.161	1,176,121,366	Agility (PWC Logistics)	0.586	466,125,367
Kuwait Real Estate Co.	0.167	1,069,027,110	Boubyan Bank	0.620	386,219,007
Jiyad Holding Co.	0.020	994,917,082	Zain	0.516	325,649,394

* Different Fiscal Year Company

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