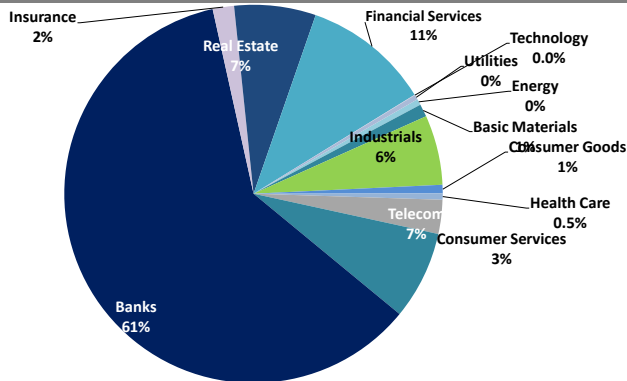


Boursa Kuwait Daily Report

September 29, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.1	11.1%
2- National Bank of Kuwait	7,360.6	12.7	14.7%
3- Boubyan Bank	2,411.2	27.2	10.2%
4- Zain	2,055.4	12.2	14.6%
5- Gulf Bank	1,163.6	18.3	7.9%
6- Mabanee Co.	1,160.8	17.6	10.4%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	693.1	13.8	8.3%
9- Burgan Bank	691.3	14.8	5.5%
10- Agility (PWC Logistics)	571.7	7.3	9.0%
Total	28,372	15.45	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.132	0.036	37.5%
Kuwait Business Town Real Estate Co.	0.105	0.010	10.6%
Coast Invest. & Development Co.	0.072	0.007	10.5%
UniCap Investment and Finance	0.274	0.022	8.7%
Specialities Group Holding Co.	0.107	0.008	8.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.086	(0.013)	(13.1%)
Gulf Insurance Group	1.083	(0.116)	(9.7%)
MENA Real Estate Co.	0.181	(0.012)	(6.2%)
Tijara Real Estate & Investment Co.	0.061	(0.004)	(5.4%)
Inovent	0.151	(0.008)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.048	4.8%	85,811,411
National International Holding Co.	0.132	37.5%	60,405,537
Kuwait Business Town Real Estate Co.	0.105	10.6%	38,359,635
United Real Estate Co.	0.086	(13.1%)	16,399,237
Specialities Group Holding Co.	0.107	8.0%	13,200,473

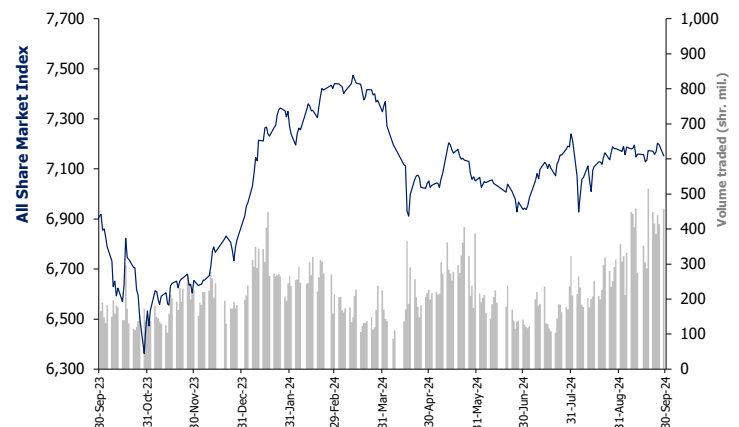
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,776.9	▼	(0.6%)	(0.4%)	3.2%
Energy	214.9	▼	(1.8%)	(0.3%)	12.2%
Basic Materials	458.4	▲	0.2%	(0.5%)	8.1%
Industrials	2,492.6	▼	(0.2%)	(4.2%)	(19.3%)
Consumer Staples	302.4	▲	0.1%	0.8%	51.8%
Health Care	226.4	=	0.0%	7.0%	(2.4%)
Consumer Discretionary	1,215.8	▼	(0.6%)	1.2%	12.0%
Telecommunications	3,148.3	▼	(1.3%)	1.8%	(6.7%)
Banks	25,306.9	▼	(0.5%)	(1.0%)	3.4%
Insurance	758.0	▼	(4.6%)	(3.2%)	(17.1%)
Real Estate	2,915.9	▼	(1.2%)	2.3%	12.9%
Financial Services	4,553.9	▼	(0.3%)	1.5%	22.1%
Technology	19.5	▼	(3.0%)	(11.4%)	145.3%
Utilities	163.9	▼	(1.3%)	(2.6%)	(13.9%)

Market Breadth	▲ 48	▼ 74	■ 23		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,740.61	(49.2)	(0.6%)	(1.0%)	3.5%
Main 50 Index	6,073.66	(52.6)	(0.9%)	2.9%	10.7%
Main Market Index	6,232.65	(39.2)	(0.6%)	2.7%	11.9%
All Share Market Index	7,151.67	(45.4)	(0.6%)	(0.4%)	4.9%
Market Cap (KWD Mn)	41,776.87	(266.6)	(0.6%)	(0.4%)	3.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	457.7	44.7	10.8%	237.2	158.7
Value Traded (KWD Mn)	61.0	(9.25)	(13.2%)	55.5	41.7
No. of Trades	19,702	(1,167)	(5.6%)	14,674	9,592

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.132	37.5%	6,779,153
Kuwait Finance House	0.720	(0.4%)	4,688,342
Manazel Holding Co.	0.048	4.8%	4,019,691
Kuwait Business Town Real Estate Co.	0.105	10.6%	3,919,038
Int'l Financial Advisors Co.	0.397	(0.3%)	3,379,350

Boursa Kuwait - Premier Market

Sunday, September 29, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.884	(0.005)	(0.6%)	7,361	21.5%	17.6%	12.7	1.88	4.0%	1.21	14.7%	3.8%	827.99	743.55
▼	Gulf Bank	0.306	(0.001)	(0.3%)	1,164	3.4%	2.8%	18.3	1.45	3.9%	1.08	7.9%	14.3%	1,769.42	505.30
▼	Ahli Bank	0.278	(0.006)	(2.1%)	693	2.0%	1.7%	13.8	1.14	3.2%	0.64	8.3%	25.3%	368.38	102.49
▼	Kuwait International Bank	0.181	(0.002)	(1.1%)	308	0.9%	0.7%	12.2	0.92	2.6%	0.99	7.5%	24.3%	1,285.42	221.94
▼	Burgan Bank	0.191	(0.002)	(1.0%)	691	2.0%	1.7%	14.8	0.81	3.1%	1.06	5.5%	16.6%	462.34	88.64
▼	Kuwait Finance House	0.720	(0.003)	(0.4%)	11,301	33.0%	27.1%	19.1	2.11	2.7%	1.39	11.1%	6.2%	2,082.13	1,554.03
▼	Boubyan Bank	0.574	(0.002)	(0.3%)	2,411	7.0%	5.8%	27.2	2.78	1.4%	1.04	10.2%	1.4%	361.95	216.37
▼	Kuwait Investment Co.	0.153	(0.002)	(1.3%)	80	0.2%	0.2%	9.3	0.67	6.5%	0.93	7.2%	20.5%	663.23	119.67
▼	National Investments Co	0.235	(0.001)	(0.4%)	187	0.5%	0.4%	33.0	1.02	6.4%	1.32	3.1%	(1.7%)	546.05	144.76
▼	Kuwait Projects Co. (Holding)	0.098	(0.001)	(1.2%)	489	1.4%	1.2%	15.9	0.79	0.0%	0.77	5.0%	(6.9%)	1,506.50	173.95
▼	Arzan Financial Group for Financing & In	0.206	(0.002)	(1.0%)	178	0.5%	0.4%	25.0	1.21	0.9%	1.02	4.8%	5.7%	1,408.10	291.82
▼	Aayan Leasing and Investment	0.153	(0.001)	(0.6%)	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(12.1%)	711.26	119.87
▼	Al Imtiaz Investment Group	0.049	(0.000)	(0.2%)	52	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(13.3%)	411.19	22.32
▼	Kuwait Real Estate Co.	0.240	(0.002)	(0.8%)	241	0.7%	0.6%	17.7	1.54	1.2%	0.97	8.7%	23.3%	1,307.32	300.84
▼	Salhia Real Estate Co.	0.425	(0.004)	(0.9%)	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.8%	167.06	73.49
▼	Mabane Co.	0.832	(0.008)	(1.0%)	1,161	3.4%	2.8%	17.6	1.83	1.7%	1.04	10.4%	4.6%	256.41	209.61
▼	The Commercial Real Estate Co.	0.151	(0.004)	(2.6%)	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	823.28	109.30
▼	National Industries Group (Holding)	0.224	(0.003)	(1.3%)	540	1.6%	1.3%	13.0	1.03	2.2%	1.41	8.0%	15.3%	821.03	185.96
▼	Gulf Cable and Electrical Industries	1.567	(0.005)	(0.3%)	326	1.0%	0.8%	16.9	1.30	4.1%	1.01	7.7%	19.6%	72.47	108.10
▲	Heavy Engineering Industries and Shipbu	0.791	0.011	1.4%	143	0.4%	0.3%	17.5	1.98	3.8%	0.69	11.3%	(3.5%)	66.64	57.07
▲	Boubyan Petrochemical Co.	0.645	0.002	0.3%	345	1.0%	0.8%	15.5	1.46	9.3%	0.73	9.4%	10.3%	182.73	114.37
▼	Agility Public Warehousing Co.	0.224	(0.005)	(2.2%)	572	1.7%	1.4%	7.3	0.65	8.5%	1.57	9.0%	(56.0%)	1,593.42	590.86
▼	Mobile Telecommunications Co.	0.475	(0.005)	(1.0%)	2,055	6.0%	4.9%	12.2	1.79	7.4%	1.25	14.6%	(6.3%)	640.57	308.77
▲	Human Soft Holding Co.	2.695	0.013	0.5%	363	1.1%	0.9%	8.7	3.56	12.9%	0.50	41.0%	(16.3%)	28.32	83.58
▲	ALAFCO Aviation Lease and Finance Co.	0.233	0.001	0.4%	222	0.6%	0.5%	14.5	0.95	0.0%	0.85	6.6%	29.4%	91.93	19.46
=	Jazeera Airways Co.	0.999	0.000	0.0%	220	0.6%	0.5%	NM	7.88	2.8%	0.71	9.3%	(28.1%)	93.86	95.77
▼	GFH Financial Group BSC	0.102	(0.001)	(1.0%)	356	1.0%	0.9%	10.6	1.20	4.5%	0.96	11.3%	33.7%	1,642.09	152.72
▼	Warba Bank	0.190	(0.002)	(1.0%)	415	1.2%	1.0%	22.1	1.29	1.5%	0.98	5.8%	8.3%	884.57	165.82
▼	Kuwait Telecommunication Co.	0.544	(0.006)	(1.1%)	543	1.6%	1.3%	16.2	2.41	6.4%	0.65	14.8%	(3.4%)	114.58	63.97
▲	Mezzan Holding Co.	0.901	0.001	0.1%	280	0.8%	0.7%	20.0	2.47	2.2%	0.47	12.3%	56.7%	86.80	62.88
▼	Integrated holding Co.	0.510	(0.008)	(1.5%)	129	0.4%	0.3%	25.9	2.12	3.9%	0.52	8.2%	0.0%	130.66	69.44
▼	Boursa Kuwait Securities Co.	2.040	(0.032)	(1.5%)	410	1.2%	1.0%	24.4	6.97	3.6%	0.89	28.5%	18.3%	35.19	71.43
▼	Ali Alghanim Sons Automotive Co.	1.059	(0.004)	(0.4%)	290	0.8%	0.7%	9.9	3.46	6.5%	0.48	35.0%	0.3%	99.00	109.15
▼	Beyout Investment Group Holding Co.	0.415	(0.001)	(0.2%)	125	0.4%	0.3%	17.3	2.27	3.3%	NA	13.2%	NA	95.03	46.99
Subtotal- Premier Market Stocks		7,740.61	(49.23)	(0.6%)	34,288	100%	82%	16.1	1.44	3.86%		10.8%	3.5%	21,636.94	7,304.28
Rest of the Market					7,489		18%	10.7	0.86	2.33%		6.1%		21,532.97	2,794.60

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, September 29, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.87	0.00%	1.01	0.039	0.000	7.8	0.043	0.028	27.9%	1,019,405	40,394	54.1%	NM
= Independent Petroleum Group	IPGK.KW	10.2	0.82	6.13%	0.26	0.469	0.000	84.8	0.525	0.410	11.7%	10,000	4,690	1.4%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.2	1.96	6.94%	0.18	0.838	(0.041)	81.3	1.067	0.724	4.4%	12,065	10,110	1.8%	23.9%
▲ The Energy House Co.	ENER.KW	NM	2.11	0.00%	0.68	0.133	0.006	6.0	0.254	0.057	111.1%	8,176,766	1,093,932	345.9%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.45	0.00%	0.20	0.138	(0.001)	35.0	0.141	0.092	55.2%	884,479	121,314	107.8%	4.1%
Energy		10.2	0.87	6.53%				214.9			12.2%	10,102,715	1,270,440		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	5.5	1.85	23.80%	0.49	0.521	(0.004)	33.9	0.750	0.404	26.2%	8,972	4,659	14.5%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.5	1.46	9.26%	0.73	0.645	0.002	345.0	0.692	0.560	10.3%	555,824	355,880	34.2%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.85	9.26%				458.4			8.1%	564,796	360,538		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	10.9	0.62	4.47%	0.67	0.107	0.008	20.0	0.114	0.092	14.7%	13,200,473	1,375,260	83.9%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.9	0.68	0.00%	0.61	0.193	0.002	137.6	0.222	0.133	44.0%	2,146,103	416,571	39.9%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.9	1.30	4.11%	1.01	1.567	(0.005)	326.2	1.850	1.176	19.6%	175,749	274,894	34.8%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	1.98	3.79%	0.69	0.791	0.011	142.6	0.975	0.765	(3.5%)	197,178	154,384	37.0%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.38%	0.45	0.835	0.002	83.7	0.928	0.812	(0.6%)	14,412	12,072	4.7%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.2	1.03	6.74%	0.24	0.190	(0.001)	18.9	0.230	0.154	20.3%	8	2	30.5%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.87	0.00%	0.20	0.074	0.000	6.7	0.144	0.074	(10.8%)	555,756	41,119	9.2%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.12	0.00%	0.54	0.092	0.001	30.4	0.101	0.052	15.7%	9,813,778	907,467	104.9%	NM
= National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	0.000	62.9	0.189	0.154	11.5%	10,635	1,861	1.8%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.78	0.00%	0.96	0.060	0.004	4.8	0.070	0.025	108.0%	1,985,520	116,049	495.8%	NM
= National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.22	0.108	0.000	32.4	0.134	0.102	1.9%	4,360,810	474,009	178.8%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.3	0.65	8.50%	1.57	0.224	(0.005)	571.7	0.368	0.228	(56.0%)	9,047,987	2,030,858	62.4%	9.0%
▲ National Cleaning Co.	CLEA.KW	16.2	0.41	0.00%	0.74	0.051	0.001	11.8	0.059	0.038	30.8%	158,002	8,093	27.3%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.57	0.00%	0.77	0.048	0.001	13.2	0.070	0.039	(9.0%)	2,051,121	96,565	27.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.6	1.35	4.42%	0.48	0.332	(0.002)	43.2	0.389	0.218	55.6%	370,537	119,708	23.1%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.7	3.56	12.93%	0.50	2.695	0.013	363.2	3.428	2.459	(16.3%)	98,945	265,432	21.0%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.41	0.00%	NA	0.088	(0.005)	3.5	0.143	0.051	56.1%	6,669	588	6.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.0	1.98	4.60%	0.68	0.650	0.018	111.2	0.783	0.410	43.8%	485,071	315,016	83.3%	18.0%
= United Projects Group	UPAC.KW	25.9	0.54	0.00%	0.20	0.153	0.000	57.8	0.248	0.112	(14.5%)	703	105	4.6%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.95	0.00%	0.85	0.233	0.001	221.8	0.235	0.178	29.4%	109,786	25,376	9.7%	6.6%
= Mubarrad Holding Co.	MBRD.KW	7.2	0.76	5.56%	0.88	0.090	0.000	14.7	0.105	0.079	9.9%	20,000	1,800	53.3%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.9	2.12	3.92%	0.52	0.510	(0.008)	129.0	0.596	0.480	0.0%	513,380	263,441	51.6%	8.2%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.90%	0.14	0.084	(0.001)	30.5	0.100	0.081	(11.6%)	2,374	199	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.06	6.03%	0.07	0.365	(0.005)	54.8	0.420	0.324	12.7%	5,140	1,877	14.5%	12.4%
Industrials		14.5	1.05	5.63%				2,492.6			(19.3%)	45,330,137	6,902,746		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	33.3	0.72	0.00%	0.28	0.107	0.000	22.4	0.126	0.098	9.2%	269,488	28,674	25.0%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.21%	0.47	0.901	0.001	280.0	1.114	0.547	56.7%	383,136	348,912	27.9%	12.3%
Consumer Staples		26.7	1.60	2.21%				302.4			51.8%	652,624	377,586		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.60%				226.4			(2.4%)	0	0		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.64%	0.31	1.289	(0.009)	119.4	1.493	1.091	7.7%	9,002	11,110	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.1	1.55	0.00%	NA	0.171	0.000	9.7	0.228	0.133	0.0%	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.9	12.56	0.00%	0.74	1.377	(0.033)	315.7	1.600	0.570	115.2%	75,029	103,051	42.3%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	11.2	0.87	3.38%	0.45	0.148	0.004	59.9	0.155	0.132	7.2%	313,527	45,177	5.1%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.26%	0.72	0.082	0.000	17.3	0.082	0.065	21.1%	2,300,595	188,148	54.5%	6.6%
= Jazeera Airways Co.	JAZK.KW	NM	7.88	2.80%	0.71	0.999	0.000	219.8	1.427	0.810	(28.1%)	436,060	435,672	42.7%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.9	0.78	3.50%	0.45	0.143	0.002	57.9	0.160	0.130	4.4%	76,876	10,913	2.5%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.0	0.94	6.86%	0.17	0.115	0.002	13.2	0.193	0.095	19.8%	1,669,381	191,577	478.1%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.91	0.00%	0.75	0.019	0.000	3.5	0.027	0.014	6.0%	1,400,046	26,822	363.3%	NM
▼ Al Eid Food Co.	ALEID.KW	15.8	1.46	2.15%	0.15	0.233	(0.001)	70.7	0.248	0.175	30.2%	133,286	30,867	101.7%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	65.4	2.13	1.80%	0.38	0.220	0.003	11.5	0.381	0.062	171.6%	124,027	27,155	53.7%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.46	6.53%	0.48	1.059	(0.004)	290.2	1.218	1.002	0.3%	360,239	383,136	NA	35.0%
Consumer Discretionary		13.0	1.38	3.38%				1,216			12.0%	6,898,068	1,453,627		6.2%
▼ Zain	ZAIN.KW	12.2	1.79	7.37%	1.25	0.475	(0.005)	2,055.4	0.534	0.425	(6.3%)	4,951,066	2,332,243	14.8%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	16.1	1.01	12.85%	0.60	1.083	(0.027)	542.8	1.558	0.995	(11.0%)	183,792	201,299	3.9%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.41	6.43%	0.65	0.544	(0.006)	543.3	0.621	0.511	(3.4%)	519,212	283,525	11.5%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.93	0.079	0.000	6.9	0.110	0.068	(6.9%)	5,010	376	16.2%	NM
Telecommunications		16.1	1.40	7.37%				3,148.3			(6.7%)	5,659,080	2,817,442		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.7	1.88	3.96%	1.21	0.884	(0.005)	7,360.6	0.956	0.841	3.8%	1,488,193	1,317,730	9.9%	14.7%
▼ Gulf Bank	GBKK.KW	18.3	1.45	3.92%	1.08	0.306	(0.001)	1,163.6	0.326	0.248	14.3%	2,312,353	706,447	46.5%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.88%	0.35	0.509	0.005	963.0	0.550	0.490	(2.1%)	1,784	902	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.8	1.14	3.22%	0.64	0.278	(0.006)	693.1	0.312	0.222	25.3%	1,083,358	304,729	14.8%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.2	0.92	2.57%	0.99	0.181	(0.002)	308.3	0.192	0.147	24.3%	4,526,301	820,528	75.5%	7.5%
▼ Burgan Bank	BURG.KW	14.8	0.81	3.14%	1.06	0.191	(0.002)	691.3	0.208	0.165	16.6%	429,250	82,244	12.8%	5.5%
▼ Kuwait Finance House	KFH.KW	19.1	2.11	2.75%	1.39	0.720	(0.003)	11,301.0	0.760	0.667	6.2%	6,503,672	4,688,342	13.3%	11.1%
▼ Boubyan Bank	BOUK.KW	27.2	2.78	1.39%	1.04	0.574	(0.002)	2,411.2	0.611	0.561	1.4%	616,583	353,932	8.6%	10.2%
▼ Warba Bank	WARB.KW	22.1	1.29	1.49%	0.98	0.190	(0.002)	414.9	0.201	0.166	8.3%	2,738,540	520,204	40.5%	5.8%
Banks		14.8	1.44	3.14%				25,306.9			3.4%	19,700,034	8,795,059		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.85%	0.07	0.555	(0.006)	102.6	0.600	0.460	18.1%	29,184	16,197	3.9%	9.0%
▼ Gulf Insurance Group	GINS.KW	24.3	1.30	3.41%	0.07	1.083	(0.116)	307.3	2.000	1.120	(42.4%)	128	148	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	6.9	1.08	4.17%	0.14	0.707	(0.003)	153.2	0.938	0.566	15.9%	19,090	13,173	3.8%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.0	0.85	7.07%	0.39	0.137	(0.004)	33.5	0.152	0.096	38.8%	416,027	56,416	28.0%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.25	1.89%	0.10	0.367	0.000	105.7	0.450	0.300	5.8%	0	0	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.35	0.00%	0.42	0.212	(0.005)	22.6	0.474	0.053	265.5%	329,808	69,702	136.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	62.8	1.12	0.00%	0.50	0.042	(0.001)	4.6	0.062	0.023	74.6%	488,799	20,413	322.3%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.10	5.51%				758.0			(17.1%)	1,283,036	176,049		10.5%
▲ Sokouk Holding Co.	SHCK.KW	6.0	0.90	0.00%	1.06	0.052	0.001	29.4	0.058	0.045	0.0%	9,526,012	483,614	83.4%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.7	1.54	1.15%	0.97	0.240	(0.002)	241.0	0.250	0.189	23.3%	2,195,063	525,624	130.2%	8.7%
▼ United Real Estate Co.	UREK.KW	26.9	0.58	0.00%	0.51	0.086	(0.013)	112.0	0.102	0.043	85.7%	16,399,237	1,503,435	39.9%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.073	(0.001)	135.6	0.108	0.063	10.4%	4,505,708	330,992	54.0%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.40%	0.36	0.425	(0.004)	252.3	0.471	0.406	8.8%	967,669	414,123	28.1%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.73%	0.19	0.352	0.000	141.3	0.410	0.332	(1.9%)	0	0	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.70%	0.46	0.269	0.004	56.3	0.286	0.235	9.1%	171,120	44,977	3.5%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.94%	1.17	0.060	(0.000)	22.6	0.084	0.055	(8.9%)	4,147,584	245,582	155.2%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.70	0.00%	0.69	0.066	0.003	29.8	0.077	0.050	30.1%	10,184,481	663,527	48.0%	0.6%
▼ Mabanee Co.	MABK.KW	17.6	1.83	1.68%	1.04	0.832	(0.008)	1,160.8	0.897	0.747	4.6%	246,497	204,816	18.4%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.25	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	10.2%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	(0.004)	283.5	0.165	0.100	53.9%	4,640,171	709,826	43.8%	6.2%
= Sanam Real Estate Co.	SANK.KW	18.9	2.25	0.00%	0.44	0.233	0.000	25.7	0.276	0.148	60.6%	741,933	171,690	398.8%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.0	0.55	6.17%	0.66	0.081	(0.000)	33.7	0.093	0.069	12.7%	1,338,885	108,138	56.5%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.5	0.49	3.19%	0.04	0.062	0.001	14.5	0.069	0.053	7.6%	3,897,347	239,199	36.4%	4.2%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.42	0.00%	0.43	0.032	0.000	6.0	0.040	0.027	(5.9%)	987,856	31,487	58.6%	1.6%
= MAZAYA Holding Co.	MAZA.KW	NM	0.81	0.00%	1.02	0.072	0.001	38.8	0.083	0.062	9.3%	2,548,552	180,277	68.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.55	6.54%	0.48	0.061	(0.004)	22.6	0.065	0.054	5.0%	4,201,160	257,398	10.6%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.79	5.61%	0.23	0.107	0.000	26.9	0.127	0.075	34.8%	0	0	8.1%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.078	0.000	19.8	0.150	0.060	(2.8%)	1,108,182	86,303	83.1%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.46	0.00%	0.64	0.128	0.000	41.2	0.166	0.116	(16.3%)	347,985	44,647	57.7%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	23.1	1.28	4.62%	1.06	0.105	0.010	62.2	0.097	0.049	42.1%	38,359,635	3,919,038	65.8%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.20	0.00%	0.83	0.181	(0.012)	24.6	0.350	0.031	539.6%	11,050,198	2,040,143	702.6%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.000	11.5	0.089	0.056	30.1%	277,709	19,653	29.5%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.79	0.00%	0.33	0.034	0.001	3.3	0.039	0.023	31.3%	6,657,826	225,544	346.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	14.9	1.30	3.36%	0.07	0.145	0.001	8.7	0.185	0.112	(1.4%)	137,430	19,765	118.8%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.004	14.9	0.141	0.083	(21.5%)	22	2	4.1%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	6.9	0.77	4.32%	0.29	0.093	(0.005)	10.1	0.110	0.069	28.4%	2,000	185	6.6%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.125	(0.003)	26.6	1.149	1.033	8.9%	12,985	14,521	26.7%	NA
Real Estate		11.5	0.79	4.01%				2,915.9			12.9%	124,653,247	12,484,507		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.3	0.67	6.50%	0.93	0.153	(0.002)	80.2	0.227	0.127	20.5%	1,128,189	171,065	126.5%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.7	0.68	7.12%	0.51	0.212	(0.001)	107.7	0.216	0.153	33.3%	53,150	11,284	7.7%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.6	2.87	0.00%	1.23	0.397	(0.001)	190.6	0.421	0.001	149.1%	8,651,579	3,379,350	304.7%	22.8%
▼ National Investment Co.	NINV.KW	33.0	1.02	6.38%	1.32	0.235	(0.001)	187.3	0.308	0.225	(1.7%)	1,356,110	319,360	68.5%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.9	0.79	0.00%	0.77	0.098	(0.001)	489.2	0.135	0.095	(6.9%)	6,334,468	622,303	30.1%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.9	0.71	6.98%	1.22	0.072	0.007	33.3	0.079	0.057	5.4%	12,668,416	868,098	56.7%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.66	0.00%	1.18	0.064	0.002	25.6	0.065	0.049	18.5%	5,352,364	338,800	51.3%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	25.0	1.21	0.94%	1.02	0.206	(0.002)	178.0	0.239	0.161	5.7%	9,715,844	1,990,182	162.9%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.3	0.57	5.01%	0.81	0.119	(0.002)	60.1	0.139	0.097	17.8%	168,379	19,972	13.9%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.95	0.00%	0.52	0.100	(0.001)	21.9	0.123	0.069	23.1%	2,593,613	259,696	20.9%	NM
▼ First Investment Co.	OLAK.KW	7.1	0.79	0.00%	1.10	0.044	(0.001)	19.6	0.060	0.032	19.9%	2,257,958	99,254	100.3%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.81	0.00%	0.92	0.739	(0.021)	300.4	0.840	0.309	123.9%	157,990	116,863	19.6%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.90%	1.29	0.153	(0.001)	101.6	0.191	0.140	(12.1%)	1,320,573	201,026	107.1%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.2	1.10	0.00%	0.74	0.061	(0.000)	13.9	0.087	0.037	53.9%	952,985	57,352	183.6%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.89	11.24%	0.40	0.089	(0.002)	11.3	0.110	0.073	(1.1%)	168,001	14,797	18.5%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	0.000	23.3	0.085	0.061	12.4%	1,364,647	102,097	52.2%	NM
▼ Kamco Investment Co.	KAMC.KW	11.2	0.58	4.90%	0.58	0.102	(0.001)	34.9	0.110	0.085	18.6%	435,679	43,748	30.8%	5.2%
▲ National International Holding Co.	NIHK.KW	18.8	0.83	4.26%	0.74	0.132	0.036	31.0	0.114	0.087	30.4%	60,405,537	6,779,153	190.3%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.22	0.00%	0.61	0.274	0.022	61.3	0.352	0.083	206.5%	2,687,948	709,488	337.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	57.5	0.95	0.00%	0.31	0.103	(0.001)	21.3	0.122	0.076	28.8%	5,000	515	7.3%	1.7%
▲ Al-Deera Holding	DEER.KW	22.4	1.57	0.00%	0.87	0.395	0.001	40.8	0.511	0.231	64.6%	2,150	809	2.0%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	54.1	1.24	0.00%	2.06	0.095	0.003	36.3	0.110	0.073	(0.9%)	6,830,539	645,591	164.8%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.78	0.00%	1.06	0.016	(0.000)	5.2	0.024	0.016	(4.7%)	999,154	16,125	67.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	(0.006)	127.6	0.281	0.211	10.6%	289,756	72,570	25.3%	30.3%
▲ Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.86%	0.36	1.000	0.002	134.5	1.168	0.283	135.3%	450	426	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.74	0.00%	0.53	0.050	(0.001)	8.8	0.054	0.031	47.1%	66,000	3,300	47.7%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	0.000	33.5	0.050	0.034	(5.5%)	1,046,806	42,940	55.5%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	58.1	4.84	0.00%	NA	0.382	(0.002)	57.3	0.407	0.259	47.5%	1,087,707	414,400	193.7%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.049	(0.000)	52.0	0.068	0.043	(13.3%)	1,031,647	50,619	38.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.92	0.00%	1.38	0.048	0.002	20.5	0.046	0.025	71.8%	85,811,411	4,019,691	293.8%	NM
▼ National Industries Group	NIND.KW	13.0	1.03	2.23%	1.41	0.224	(0.003)	539.8	0.234	0.194	15.3%	2,597,407	582,682	34.1%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.92	0.00%	0.53	0.195	(0.003)	5.9	0.249	0.102	84.0%	784,323	152,794	322.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.37	0.00%	0.37	0.382	(0.004)	198.2	0.526	0.283	(25.5%)	84,259	32,401	30.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.45	0.00%	0.79	0.040	0.001	24.4	0.044	0.029	37.9%	2,139,019	84,854	36.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.29	0.00%	0.12	0.039	(0.001)	6.4	0.097	0.020	85.2%	242,200	9,192	70.3%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.0	3.44	6.83%	0.19	0.270	0.011	304.3	0.287	0.215	6.3%	4,744,330	1,264,806	10.0%	49.1%
▼ GFH Financial Group	GFH.KW	10.6	1.20	4.46%	0.96	0.102	(0.001)	356.1	0.112	0.076	33.7%	3,945,401	399,529	47.0%	11.3%
▼ Inovest	INOV.KW	62.8	1.05	1.99%	0.82	0.151	(0.008)	46.3	0.188	0.072	79.1%	11,178,507	1,733,332	334.4%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.2	0.55	0.00%	0.08	0.063	0.003	12.2	0.074	0.053	(1.3%)	11,461	656	3.7%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.58	4.63%	0.53	0.065	(0.000)	17.1	0.077	0.053	14.1%	690,332	44,817	53.9%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.4	6.97	3.63%	0.89	2.040	(0.032)	409.6	2.180	1.705	18.3%	137,736	283,053	17.5%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	17.3	2.27	3.25%	NA	0.415	(0.001)	124.5	0.535	0.408	(19.1%)	761,149	313,974	31.7%	13.2%
Financial Services		12.8	1.00	4.63%				4,553.9			22.1%	242,260,174	26,272,962		6.6%

Boursa Kuwait Daily Bulletin

Sunday, September 29, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.65	0.00%	0.23	0.195	(0.006)	19.5	0.298	0.076	145.3%	96,361	18,069	133.6%	0.3%
Technology		NM	1.65	0.00%		19.5		19.5			145.3%	96,361	18,069		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.3	1.24	3.36%	0.52	0.149	(0.002)	163.9	0.184	0.145	(13.9%)	455,343	68,036	13.7%	8.1%
Utilities		15.3	1.24	3.36%		163.9		163.9			(13.9%)	455,343	68,036		8.1%

Boursa Kuwait	13.20	1.01	2.9%		41,776.9		3.16%	457,655,615	60,997,062		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.181	539.6%
First Takaful Insurance Co.	0.212	265.5%
UniCap Investment and Finance	0.274	206.5%
Palms Agro Production Co.	0.220	171.6%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.720	2,082,127,120
Gulf Bank	0.306	1,769,415,495
GFH Financial Group	0.102	1,642,091,543
Agility (PWC Logistics)	0.224	1,593,416,686
Kuwait Projects Co.(Holding)	0.098	1,506,502,352

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.224	(56.0%)
Gulf Insurance Group	1.083	(42.4%)
Jazeera Airways Co.	0.999	(28.1%)
Arabi Holding Group Co.	0.382	(25.5%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.720	1,554,026,034
National Bank of Kuwait	0.884	743,545,121
Agility (PWC Logistics)	0.224	590,859,434
Int'l Financial Advisors Co.	0.397	530,761,688
Gulf Bank	0.306	505,295,468

* Different Fiscal Year Company

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