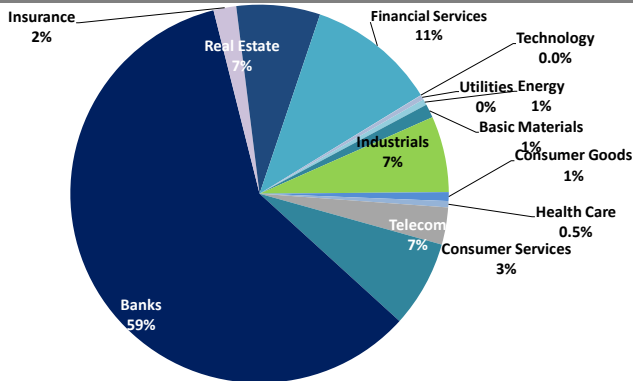


Boursa Kuwait Daily Report

October 29, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,206.8	18.9	11.1%
2- National Bank of Kuwait	7,077.5	12.3	14.7%
3- Boubyan Bank	2,306.2	26.0	10.2%
4- Zain	1,994.8	11.9	14.6%
5- Gulf Bank	1,182.6	18.6	7.9%
6- Mabane Co.	1,166.4	17.7	10.4%
7- Commercial Bank of Kuwait	1,038.7	9.9	15.7%
8- Ahli Bank of Kuwait	690.6	13.7	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	625.3	7.9	9.0%
Total	27,948	15.22	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.141	0.013	10.2%
Gulf Insurance Group	1.225	0.110	9.9%
Kuwait Real Estate Holding Co.	0.036	0.003	7.5%
Al Safat Investment Co.	0.107	0.007	7.0%
United Projects Group	0.162	0.010	6.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.039	(0.002)	(5.1%)
Kuwait Hotels Co.	0.155	(0.008)	(4.9%)
Palms Agro Production Co.	0.273	(0.011)	(3.9%)
Kuwait Resorts Co.	0.097	(0.003)	(2.7%)
Kuwait & Gulf Link Transport Co.	0.046	(0.001)	(1.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.141	10.2%	66,552,596
Arzan Financial Group For Fin. & Invest.	0.207	1.5%	38,601,415
Al Safat Investment Co.	0.107	7.0%	31,910,171
Equipment Holding Co.	0.072	(1.6%)	17,599,417
Inovest	0.158	3.9%	15,655,023

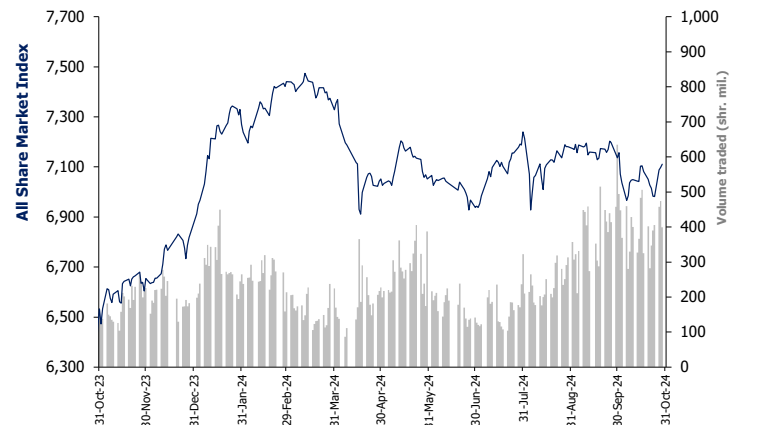
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,922.2	▲	0.2%	0.6%	3.5%
Energy	227.1	▲	1.1%	3.7%	18.6%
Basic Materials	478.9	▲	2.9%	5.1%	13.0%
Industrials	2,732.9	▼	(0.2%)	10.1%	(11.5%)
Consumer Staples	311.9	▲	0.2%	2.7%	56.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,329.1	▲	0.8%	8.6%	22.4%
Telecommunications	3,107.6	▼	(0.3%)	(1.0%)	(7.9%)
Banks	24,885.7	▼	(0.0%)	(1.2%)	1.7%
Insurance	810.4	▲	5.1%	(2.6%)	(11.3%)
Real Estate	2,997.4	▲	0.0%	2.7%	16.1%
Financial Services	4,642.1	▲	0.8%	2.6%	24.5%
Technology	15.0	▼	(1.3%)	(24.6%)	88.7%
Utilities	158.4	=	0.0%	(2.7%)	(16.8%)

Market Breadth	▲ 68	▼ 46	■ 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,610.97	0.7	0.0%	(1.3%)	1.8%
Main 50 Index	6,446.21	71.2	1.1%	4.8%	17.5%
Main Market Index	6,519.10	65.4	1.0%	3.9%	17.0%
All Share Market Index	7,110.81	13.7	0.2%	(0.4%)	4.3%
Market Cap (KWD Mn)	41,922.18	77.6	0.2%	0.6%	3.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	398.9	(75.1)	(15.8%)	255.7	158.6
Value Traded (KWD Mn)	74.1	(10.13)	(12.0%)	57.4	41.8
No. of Trades	17,681	(2,559)	(12.6%)	15,253	9,765

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.141	10.2%	8,916,319
Arzan Financial Group For Fin. & Invest.	0.207	1.5%	7,921,566
National Bank of Kuwait	0.850	(0.2%)	4,635,122
Kuwait Finance House	0.714	(0.3%)	4,295,248
Oula Fuel Marketing Co.	0.268	5.9%	3,949,955

Boursa Kuwait - Premier Market

Tuesday, October 29, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.850	(0.002)	(0.2%)	7,077	20.8%	16.9%	12.3	1.81	4.1%	1.21	14.7%	(0.2%)	912.05	815.80
▲	Gulf Bank	0.311	0.002	0.6%	1,183	3.5%	2.8%	18.6	1.48	3.9%	1.08	7.9%	16.2%	1,891.01	541.71
▼	Ahli Bank	0.277	(0.001)	(0.4%)	691	2.0%	1.6%	13.7	1.14	3.2%	0.64	8.3%	24.8%	382.16	106.23
=	Kuwait International Bank	0.187	0.000	0.0%	319	0.9%	0.8%	12.6	0.95	2.5%	0.99	7.5%	28.4%	1,402.02	242.88
=	Burgan Bank	0.182	0.000	0.0%	659	1.9%	1.6%	14.1	0.77	3.3%	1.06	5.5%	11.1%	514.77	98.11
▼	Kuwait Finance House	0.714	(0.002)	(0.3%)	11,207	32.9%	26.7%	18.9	2.10	2.8%	1.39	11.1%	5.3%	2,283.46	1,697.07
▲	Boubyan Bank	0.549	0.005	0.9%	2,306	6.8%	5.5%	26.0	2.66	1.5%	1.04	10.2%	(3.0%)	634.75	361.95
▼	Kuwait Investment Co.	0.165	(0.002)	(1.2%)	87	0.3%	0.2%	10.0	0.72	6.0%	0.93	7.2%	29.9%	689.41	123.77
▲	National Investments Co	0.260	0.002	0.8%	207	0.6%	0.5%	36.5	1.13	5.8%	1.32	3.1%	8.8%	651.13	170.23
▲	Kuwait Projects Co. (Holding)	0.101	0.001	0.7%	504	1.5%	1.2%	16.3	0.81	0.0%	0.78	5.0%	(4.1%)	1,630.62	186.18
▲	Arzan Financial Group for Financing & In	0.207	0.003	1.5%	179	0.5%	0.4%	25.2	1.21	0.9%	1.02	4.8%	6.2%	1,635.68	337.43
▼	Aayan Leasing and Investment	0.152	(0.001)	(0.7%)	101	0.3%	0.2%	8.4	1.02	4.9%	1.29	12.1%	(12.6%)	772.58	129.03
▼	Al Imtiaz Investment Group	0.047	(0.000)	(0.2%)	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.5%)	447.65	24.04
=	Kuwait Real Estate Co.	0.240	0.000	0.0%	241	0.7%	0.6%	17.7	1.54	1.2%	0.97	8.7%	23.3%	1,366.06	314.82
=	Salhia Real Estate Co.	0.423	0.000	0.0%	251	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.3%	182.78	80.18
▼	Mabane Co.	0.836	(0.003)	(0.4%)	1,166	3.4%	2.8%	17.7	1.84	1.7%	1.04	10.4%	5.1%	263.61	215.59
▼	The Commercial Real Estate Co.	0.147	(0.001)	(0.7%)	276	0.8%	0.7%	15.3	0.95	2.6%	0.63	6.2%	49.8%	880.25	117.83
▲	National Industries Group (Holding)	0.239	0.005	2.1%	576	1.7%	1.4%	13.9	1.10	2.1%	1.41	8.0%	23.0%	1,005.69	227.96
=	Gulf Cable and Electrical Industries	1.612	0.000	0.0%	336	1.0%	0.8%	17.4	1.33	4.0%	1.01	7.7%	23.1%	78.90	118.56
▲	Heavy Engineering Industries and Shipbu	0.785	0.006	0.8%	141	0.4%	0.3%	17.4	1.97	3.8%	0.69	11.3%	(4.3%)	83.77	70.19
▲	Boubyan Petrochemical Co.	0.669	0.025	3.9%	358	1.0%	0.9%	16.1	1.51	8.9%	0.73	9.4%	14.4%	197.08	123.52
▼	Agility Public Warehousing Co.	0.245	(0.001)	(0.4%)	625	1.8%	1.5%	7.9	0.71	7.8%	1.58	9.0%	(51.9%)	1,806.77	641.35
▼	Mobile Telecommunications Co.	0.461	(0.001)	(0.2%)	1,995	5.9%	4.8%	11.9	1.74	7.6%	1.25	14.6%	(9.1%)	683.82	328.69
▼	Human Soft Holding Co.	2.590	(0.010)	(0.4%)	349	1.0%	0.8%	8.3	3.42	13.5%	0.50	41.0%	(19.6%)	30.22	88.60
▼	ALAFCO Aviation Lease and Finance Co.	0.494	(0.009)	(1.8%)	420	1.2%	1.0%	27.4	1.80	0.0%	0.82	6.6%	174.4%	99.73	22.65
▲	Jazeera Airways Co.	1.010	0.002	0.2%	222	0.7%	0.5%	NM	7.97	2.8%	0.71	9.3%	(27.3%)	101.88	103.66
▲	GFH Financial Group BSC	0.104	0.002	2.0%	363	1.1%	0.9%	10.9	1.22	4.4%	0.96	11.3%	36.3%	1,792.18	168.04
▲	Warba Bank	0.186	0.001	0.5%	406	1.2%	1.0%	21.6	1.26	1.5%	0.98	5.8%	6.0%	975.27	182.50
▼	Kuwait Telecommunication Co.	0.557	(0.003)	(0.5%)	556	1.6%	1.3%	16.6	2.46	6.3%	0.65	14.8%	(1.1%)	127.47	71.01
▼	Mezzan Holding Co.	0.925	(0.003)	(0.3%)	287	0.8%	0.7%	20.6	2.54	2.2%	0.47	12.3%	60.9%	94.21	69.69
▲	Integrated holding Co.	0.512	0.001	0.2%	130	0.4%	0.3%	26.0	2.13	3.9%	0.53	8.2%	0.4%	144.01	76.23
▲	Boursa Kuwait Securities Co.	2.039	0.010	0.5%	409	1.2%	1.0%	24.4	6.97	3.6%	0.90	28.5%	18.3%	38.14	77.38
▲	Ali Alghanim Sons Automotive Co.	1.042	0.003	0.3%	286	0.8%	0.7%	9.7	3.41	6.6%	0.48	35.0%	(1.3%)	108.19	118.68
▲	Beyout Investment Group Holding Co.	0.399	0.004	1.0%	120	0.4%	0.3%	16.6	2.19	3.4%	NA	13.2%	NA	105.27	51.12
Subtotal- Premier Market Stocks		7,610.97	0.66	0.0%	34,082	100%	81%	16.6	1.49	3.81%		10.8%	1.8%	24,012.61	8,102.68
Rest of the Market					7,840		19%	10.9	0.88	2.21%		6.1%		28,155.09	3,613.30

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, October 29, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.95	0.00%	1.00	0.043	0.001	8.6	0.048	0.028	41.0%	2,714,815	116,069	79.6%	NM
▲ Independent Petroleum Group	IPGK.KW	10.3	0.82	6.11%	0.26	0.470	0.002	85.0	0.525	0.410	11.9%	1,380	649	1.5%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.8	2.10	6.49%	0.18	0.896	0.020	86.9	1.067	0.724	11.6%	1,200	1,066	1.9%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.93	0.00%	0.69	0.122	0.002	5.5	0.254	0.057	93.7%	1,835,950	221,461	446.8%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.8	0.53	0.00%	0.20	0.162	0.000	41.1	0.165	0.092	82.2%	6,513,841	1,059,898	136.4%	4.1%
Energy		10.3	0.95	6.30%				227.1			18.6%	11,067,186	1,399,143		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.26	19.44%	0.49	0.638	0.003	41.5	0.750	0.404	54.5%	62,619	39,584	20.2%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	16.1	1.51	8.92%	0.73	0.669	0.025	357.8	0.692	0.560	14.4%	1,587,863	1,043,075	36.8%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.24	8.92%				478.9			13.0%	1,650,482	1,082,660		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	11.9	0.68	4.08%	0.67	0.117	0.001	21.9	0.131	0.092	25.4%	1,090,434	126,706	156.8%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.3	0.67	0.00%	0.61	0.190	0.002	135.5	0.222	0.133	41.8%	165,883	31,223	40.6%	1.7%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	17.4	1.33	4.00%	1.01	1.612	0.000	335.6	1.850	1.176	23.1%	220,983	356,609	37.9%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	1.97	3.82%	0.69	0.785	0.006	141.5	0.975	0.729	(4.3%)	1,615,426	1,266,251	46.5%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.29%	0.45	0.844	0.012	84.6	0.928	0.812	0.5%	5,909	4,923	4.7%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	13.8	1.00	6.96%	0.23	0.184	0.000	18.3	0.230	0.154	16.5%	0	0	31.0%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.94	0.00%	0.20	0.080	0.001	7.2	0.144	0.068	(3.6%)	348,428	26,792	14.2%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.98	0.00%	0.55	0.081	(0.001)	26.7	0.101	0.052	1.8%	1,521,145	122,557	145.3%	NM
▼ National Industries Co.	NIBM.KW	11.4	0.68	6.08%	0.19	0.164	(0.002)	58.9	0.189	0.154	4.5%	26,410	4,358	2.0%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	2.13	0.00%	0.96	0.072	(0.001)	5.7	0.073	0.025	148.6%	17,599,417	1,283,251	596.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	(0.001)	32.4	0.134	0.102	1.9%	1,538,028	166,892	222.6%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.9	0.71	7.77%	1.58	0.245	(0.001)	625.3	0.368	0.209	(51.9%)	4,761,569	1,166,784	70.8%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.6	0.40	0.00%	0.74	0.049	0.001	11.4	0.059	0.038	25.9%	197,803	9,527	32.8%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	(0.001)	12.5	0.070	0.039	(13.3%)	368,001	16,684	36.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.1	1.25	4.78%	0.48	0.307	(0.001)	40.0	0.389	0.218	43.9%	25,720	7,905	24.1%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.3	3.42	13.46%	0.50	2.590	(0.010)	349.0	3.428	2.459	(19.6%)	145,955	378,408	22.4%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.42	0.00%	NA	0.089	0.000	3.6	0.143	0.051	57.2%	0	0	6.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.9	1.96	4.64%	0.68	0.645	0.004	110.3	0.783	0.410	42.7%	291,782	188,718	88.0%	18.0%
▲ United Projects Group	UPAC.KW	27.4	0.58	0.00%	0.20	0.162	0.010	61.2	0.248	0.112	(9.5%)	112,888	17,948	4.8%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.4	1.80	0.00%	0.82	0.494	(0.009)	419.9	2.153	0.455	174.4%	201,331	98,754	11.7%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.42%	0.88	0.092	(0.000)	15.1	0.105	0.079	12.7%	120,518	11,124	62.8%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.0	2.13	3.91%	0.53	0.512	0.001	129.5	0.596	0.480	0.4%	653,219	335,012	56.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.88%	0.07	0.374	(0.002)	56.1	0.420	0.324	15.4%	75,469	28,141	19.5%	12.4%
Industrials		14.7	1.04	5.65%				2,732.9			(11.5%)	31,086,318	5,648,567		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	36.5	0.79	0.00%	0.28	0.117	0.007	24.5	0.126	0.098	19.4%	2,387,988	281,671	27.7%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.6	2.54	2.16%	0.47	0.925	(0.003)	287.5	1.114	0.547	60.9%	359,318	332,371	30.3%	12.3%
Consumer Staples		28.5	1.67	2.16%				311.9			56.6%	2,747,306	614,042		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.30	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	9.2	1.41	0.00%	NA	0.155	(0.008)	8.7	0.228	0.133	(9.4%)	50	8	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.2	13.68	0.00%	0.74	1.500	0.010	343.9	1.614	0.570	134.4%	84,828	128,169	43.8%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	20.3	1.57	1.87%	0.47	0.268	0.015	108.4	0.289	0.132	94.2%	14,753,256	3,949,955	47.9%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.8	0.65	1.93%	0.72	0.097	(0.003)	20.3	0.102	0.065	42.0%	10,351,622	1,009,200	78.9%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.97	2.77%	0.71	1.010	0.002	222.2	1.427	0.810	(27.3%)	398,457	402,279	46.3%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	23.2	1.22	2.24%	0.47	0.223	0.003	90.2	0.264	0.130	62.8%	1,621,333	369,483	6.3%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	42.8	0.96	6.74%	0.17	0.117	0.000	13.4	0.193	0.095	21.9%	1,485,629	171,805	628.3%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(2.2%)	426,325	7,616	397.9%	NM
▲ Al Eid Food Co.	ALEID.KW	16.0	1.48	2.12%	0.15	0.236	0.005	71.6	0.248	0.175	31.8%	662,403	155,047	110.8%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	2.65	1.45%	0.36	0.273	(0.011)	14.3	0.393	0.062	237.0%	227,441	62,808	61.5%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.41	6.63%	0.48	1.042	0.003	285.6	1.218	1.000	(1.3%)	382,440	397,726	NA	35.0%
Consumer Discretionary		16.0	1.41	2.24%				1,329			22.4%	30,393,784	6,654,095		6.2%
▼ Zain	ZAIN.KW	11.9	1.74	7.59%	1.25	0.461	(0.001)	1,994.8	0.534	0.425	(9.1%)	724,936	335,385	15.8%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	16.3	1.02	12.68%	0.60	1.098	(0.004)	550.3	1.558	0.995	(9.8%)	10,413	11,405	4.3%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.6	2.46	6.28%	0.65	0.557	(0.003)	556.3	0.621	0.511	(1.1%)	951,040	532,057	12.8%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.93	0.072	0.000	6.3	0.110	0.068	(15.0%)	0	0	18.2%	NM
Telecommunications		16.3	1.38	7.59%				3,107.6			(7.9%)	1,686,389	878,848		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.3	1.81	4.12%	1.21	0.850	(0.002)	7,077.5	0.956	0.840	(0.2%)	5,452,871	4,635,122	11.0%	14.7%
▲ Gulf Bank	GBKK.KW	18.6	1.48	3.86%	1.08	0.311	0.002	1,182.6	0.326	0.248	16.2%	8,541,060	2,647,578	49.7%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.9	1.55	6.38%	0.34	0.549	0.004	1,038.7	0.565	0.490	5.6%	90	49	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.7	1.14	3.23%	0.64	0.277	(0.001)	690.6	0.312	0.222	24.8%	667,694	184,229	15.3%	8.3%
= Kuwait International Bank	KIBK.KW	12.6	0.95	2.49%	0.99	0.187	0.000	318.5	0.192	0.147	28.4%	3,748,205	697,747	82.3%	7.5%
= Burgan Bank	BURG.KW	14.1	0.77	3.29%	1.06	0.182	0.000	658.7	0.208	0.165	11.1%	6,539,579	1,187,005	14.2%	5.5%
▼ Kuwait Finance House	KFH.KW	18.9	2.10	2.77%	1.39	0.714	(0.002)	11,206.8	0.760	0.667	5.3%	6,015,065	4,295,248	14.5%	11.1%
▲ Boubyan Bank	BOUK.KW	26.0	2.66	1.46%	1.04	0.549	0.005	2,306.2	0.611	0.509	(3.0%)	3,441,087	1,878,040	15.1%	10.2%
▲ Warba Bank	WARB.KW	21.6	1.26	1.52%	0.98	0.186	0.001	406.1	0.201	0.166	6.0%	3,602,786	667,023	44.7%	5.8%
Banks		14.1	1.48	3.23%				24,885.7			1.7%	38,008,437	16,192,043		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.2	0.74	6.57%	0.07	0.578	0.000	106.8	0.600	0.460	23.0%	0	0	4.2%	9.0%
▲ Gulf Insurance Group	GINS.KW	27.5	1.48	3.01%	0.07	1.225	0.110	347.6	2.000	1.031	(34.8%)	215	247	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.3	1.13	3.95%	0.14	0.746	0.021	161.7	0.938	0.566	22.3%	105,742	74,486	4.3%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.91	6.55%	0.39	0.148	0.000	36.2	0.152	0.096	49.9%	1,260	185	28.5%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.25	1.89%	0.10	0.368	0.013	106.0	0.450	0.300	6.1%	2	1	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.00	0.00%	0.43	0.180	(0.002)	19.2	0.474	0.053	210.3%	12,412	2,214	143.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	60.2	1.07	0.00%	0.52	0.040	0.000	4.4	0.062	0.023	67.5%	1,398,535	56,594	338.4%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.2	1.10	5.25%				810.4			(11.3%)	1,518,166	133,727		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.87	0.00%	1.06	0.050	(0.000)	28.3	0.058	0.044	(3.9%)	2,551,275	125,598	109.8%	15.1%
= Kuwait Real Estate Co.	KREK.KW	17.7	1.54	1.15%	0.97	0.240	0.000	241.0	0.250	0.189	23.3%	500,571	120,072	136.0%	8.7%
▼ United Real Estate Co.	UREK.KW	38.8	0.83	0.00%	0.52	0.124	(0.002)	161.5	0.137	0.043	167.8%	2,615,677	325,426	71.1%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.077	(0.000)	142.3	0.108	0.063	15.9%	1,337,422	102,114	59.5%	NM
= Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.423	0.000	251.1	0.471	0.406	8.3%	904,203	381,580	30.8%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.70%	0.19	0.354	0.002	142.1	0.410	0.332	(1.4%)	4,148	1,462	1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	3.55%	0.46	0.280	0.000	58.6	0.286	0.235	13.5%	378	106	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.9	0.61	4.78%	1.17	0.062	0.001	23.3	0.084	0.055	(5.9%)	3,826,227	237,338	165.1%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.67	0.00%	0.69	0.063	0.000	28.5	0.077	0.050	24.4%	1,776,038	112,162	58.5%	0.6%
▼ Mabanee Co.	MABK.KW	17.7	1.84	1.67%	1.04	0.836	(0.003)	1,166.4	0.897	0.747	5.1%	251,133	210,096	18.9%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.24	0.102	0.003	34.5	0.108	0.084	17.2%	420	43	10.4%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.3	0.95	2.59%	0.63	0.147	(0.001)	276.0	0.165	0.100	49.8%	2,296,530	338,323	46.9%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.2	2.05	0.00%	0.44	0.212	(0.001)	23.4	0.276	0.148	46.1%	51,390	10,951	409.7%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.9	0.58	5.84%	0.66	0.086	(0.001)	35.6	0.093	0.069	19.1%	1,517,165	131,367	66.3%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	12.2	0.52	2.99%	0.05	0.067	0.000	15.5	0.069	0.053	14.7%	357,624	23,419	41.5%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.59	0.00%	0.42	0.036	0.003	6.8	0.040	0.027	5.9%	2,265,367	79,918	75.2%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.03	0.069	(0.001)	37.4	0.083	0.062	5.4%	875,643	60,977	80.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.0	0.61	5.89%	0.49	0.068	0.000	25.1	0.069	0.054	16.5%	212,433	14,339	16.9%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.81	5.50%	0.22	0.109	(0.001)	27.4	0.127	0.075	37.3%	25,201	2,737	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.24	0.00%	0.42	0.078	(0.001)	20.0	0.150	0.060	(1.6%)	228,950	17,980	87.3%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.46	0.00%	0.64	0.128	0.000	41.2	0.166	0.116	(16.3%)	1,974,687	248,939	65.6%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	31.0	1.71	3.44%	1.08	0.141	0.013	83.5	0.142	0.049	90.8%	66,552,596	8,916,319	240.8%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.23	0.00%	0.85	0.183	0.005	24.9	0.350	0.031	546.6%	7,008,801	1,272,470	847.2%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.000	11.5	0.089	0.056	29.9%	107,254	7,641	31.5%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.87	0.00%	0.33	0.038	0.001	3.7	0.041	0.023	45.6%	4,441,260	167,455	407.5%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.3	1.43	3.06%	0.06	0.159	0.002	9.6	0.185	0.112	8.2%	33,428	5,282	150.8%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.1	0.83	0.00%	NA	0.101	0.000	14.8	0.141	0.083	(22.3%)	0	0	4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.9	0.89	3.74%	0.29	0.107	0.002	11.7	0.117	0.069	48.4%	140,001	14,655	9.3%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.113	(0.003)	26.3	1.149	1.033	7.7%	11,455	12,755	28.0%	NA
Real Estate		12.2	0.81	3.50%				2,997.4			16.1%	101,867,277	12,941,526		4.9%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.0	0.72	6.02%	0.93	0.165	(0.002)	86.5	0.227	0.127	29.9%	2,059,747	340,919	131.5%	7.2%
= Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	0.000	108.7	0.218	0.153	34.6%	70,009	15,010	8.3%	7.0%
= Int'l Financial Advisors Co.	IFIN.KW	12.6	2.88	0.00%	1.23	0.398	0.000	191.1	0.421	0.001	149.7%	5,608,260	2,243,402	337.4%	22.8%
▲ National Investment Co.	NINV.KW	36.5	1.13	5.76%	1.32	0.260	0.002	207.2	0.308	0.214	8.8%	5,107,992	1,319,558	81.7%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.81	0.00%	0.78	0.101	0.001	503.7	0.135	0.093	(4.1%)	3,030,066	303,601	32.6%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.5	0.69	7.23%	1.22	0.069	(0.000)	32.2	0.079	0.057	1.9%	1,092,050	74,386	71.1%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.72	0.00%	1.18	0.069	0.003	27.7	0.074	0.049	28.1%	5,366,205	362,748	80.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	25.2	1.21	0.93%	1.02	0.207	0.003	178.9	0.239	0.161	6.2%	38,601,415	7,921,566	189.3%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	9.2	0.64	4.52%	0.82	0.132	(0.002)	66.6	0.139	0.097	30.7%	429,974	56,761	16.2%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.92	0.00%	0.53	0.096	0.000	21.2	0.128	0.069	18.8%	488,675	46,695	26.7%	NM
▲ First Investment Co.	OLAK.KW	7.4	0.83	0.00%	1.10	0.046	0.000	20.5	0.060	0.032	25.1%	5,692,510	259,804	169.2%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.78	0.00%	0.93	0.735	0.009	298.8	0.840	0.309	122.7%	4	3	20.3%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.4	1.02	4.93%	1.29	0.152	(0.001)	100.9	0.191	0.140	(12.6%)	791,496	120,334	116.3%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.4	1.14	0.00%	0.74	0.063	0.000	14.4	0.087	0.037	59.0%	485,061	30,452	203.4%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.94	10.65%	0.40	0.094	0.004	11.9	0.110	0.073	4.3%	112,500	10,361	19.3%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.36	0.075	(0.001)	23.2	0.085	0.061	11.9%	949,796	71,609	55.8%	NM
▲ Kamco Investment Co.	KAMC.KW	13.7	0.71	4.00%	0.58	0.125	0.001	42.8	0.144	0.085	45.3%	4,931,831	635,556	43.1%	5.2%
▼ National International Holding Co.	NIHK.KW	31.6	1.39	2.53%	0.72	0.222	(0.002)	52.1	0.247	0.087	119.3%	3,274,642	731,501	326.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.78	0.00%	0.61	0.236	0.002	52.8	0.352	0.083	164.0%	1,337,040	312,676	361.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	52.2	0.86	0.00%	0.31	0.094	(0.002)	19.4	0.122	0.076	16.9%	48,800	4,535	7.9%	1.7%
▲ Al-Deera Holding	DEER.KW	21.6	1.51	0.00%	0.87	0.380	0.002	39.2	0.511	0.231	58.3%	27,960	10,358	2.2%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	61.1	1.40	0.00%	2.04	0.107	0.007	41.0	0.110	0.073	11.8%	31,910,171	3,332,184	218.1%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	3.55	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(10.5%)	267,039	4,059	72.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.04	2.96%	1.20	0.267	0.008	136.3	0.281	0.211	18.1%	146,274	38,091	27.7%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.38	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.7	0.80	0.00%	0.52	0.054	0.002	9.5	0.059	0.031	58.5%	8,000	438	48.7%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	0.001	33.6	0.050	0.034	(5.3%)	702,973	28,846	59.2%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	54.9	4.57	0.00%	NA	0.361	(0.003)	54.2	0.407	0.259	39.4%	1,070,611	387,523	211.2%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	(0.000)	50.1	0.068	0.043	(16.5%)	776,786	36,999	42.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.58	0.00%	1.39	0.039	0.001	16.9	0.050	0.025	41.9%	14,892,217	578,455	458.0%	NM
▲ National Industries Group	NIND.KW	13.9	1.10	2.09%	1.41	0.239	0.005	576.0	0.237	0.194	23.0%	10,047,943	2,381,058	41.7%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.85	0.00%	0.52	0.188	0.005	5.6	0.249	0.102	77.4%	8,554,032	1,601,511	976.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.49	0.00%	0.37	0.391	(0.007)	202.9	0.526	0.283	(23.8%)	3,714,501	1,454,028	52.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.045	0.001	27.1	0.047	0.029	53.4%	3,496,618	155,411	54.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.31	0.00%	0.13	0.039	(0.002)	6.5	0.097	0.020	87.1%	1,127,785	44,983	76.4%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.5	3.18	7.40%	0.20	0.249	(0.002)	280.6	0.287	0.215	(2.0%)	351,638	87,955	11.1%	49.1%
▲ GFH Financial Group	GFH.KW	10.9	1.22	4.37%	0.96	0.104	0.002	363.1	0.112	0.076	36.3%	4,164,379	427,459	51.3%	11.3%
▲ Inovest	INOV.KW	65.7	1.10	1.90%	0.85	0.158	0.006	48.5	0.188	0.072	87.4%	15,655,023	2,444,593	446.8%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.1	0.55	0.00%	0.08	0.062	(0.000)	12.2	0.074	0.053	(1.6%)	37,731	2,325	6.8%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.56	4.75%	0.54	0.063	0.000	16.6	0.077	0.053	11.1%	760,291	47,852	82.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.4	6.97	3.63%	0.90	2.039	0.010	409.4	2.180	1.705	18.3%	129,733	263,162	19.0%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	16.6	2.19	3.38%	NA	0.399	0.004	119.7	0.535	0.392	(22.2%)	664,031	264,301	35.1%	13.2%
Financial Services		13.6	1.07	4.37%				4,642.1			24.5%	177,983,809	28,453,065		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, October 29, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.25	0.150	(0.002)	15.0	0.298	0.076	88.7%	8,000	1,188	140.9%	0.3%
Technology		NM	1.27	0.00%				15.0			88.7%	8,000	1,188		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.8	1.20	3.47%	0.52	0.144	0.000	158.4	0.184	0.142	(16.8%)	906,740	130,387	15.6%	8.1%
Utilities		14.8	1.20	3.47%				158.4			(16.8%)	906,740	130,387		8.1%

Boursa Kuwait	13.67	1.08	2.8%			41,922.2		3.52%	398,923,894	74,129,292		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.183	546.6%
Palms Agro Production Co.	0.273	237.0%
First Takaful Insurance Co.	0.180	210.3%
ALAFCO Aviation Lease & Finance Co.	0.494	174.4%
United Real Estate Co.	0.124	167.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.714	2,283,459,617
Manazel Holding Co.	0.039	1,971,443,551
Gulf Bank	0.311	1,891,008,995
Agility (PWC Logistics)	0.245	1,806,765,776
GFH Financial Group	0.104	1,792,181,648

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.245	(51.9%)
Gulf Insurance Group	1.225	(34.8%)
Jazeera Airways Co.	1.010	(27.3%)
Arabi Holding Group Co.	0.391	(23.8%)
Dar Al Thuraya Real Estate Co.	0.101	(22.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.714	1,697,071,370
National Bank of Kuwait	0.850	815,796,939
Agility (PWC Logistics)	0.245	641,352,799
Int'l Financial Advisors Co.	0.398	592,107,006
Gulf Bank	0.311	541,708,101

* Different Fiscal Year Company

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