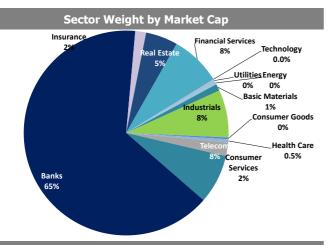


Boursa Kuwait Daily Report

March 29, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,955.4	30.6	6.7%
2- National Bank of Kuwait	7,945.1	16.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,414.9	37.0	8.2%
5- Zain	2,345.3	11.6	16.8%
6- Agility (PWC Logistics)	1,562.0	38.3	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	934.6	15.5	8.6%
9- Mabanee Co.	901.5	15.0	10.7%
10- Burgan Bank	712.4	15.4	6.2%
Total	32,180	21.12	9.4%

			Top) Мо	vers	and	Мо	st /	Acti	ve S	Stoc	ks
*: ROE i	s calculated	based o	n TTM	9M-2022	net profit	t & shareho	olders'	equity a	as of 30	-Septen	nber-22	

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Cable & Electrical Ind. Co.	1.093	0.059	5.7%
Kuwait Co. For Process Plant Const. & Cont	0.290	0.015	5.5%
Sokouk Holding Co.	0.024	0.001	4.4%
Coast Invest. & Development Co.	0.088	0.003	3.4%
Manazel Holding Co.	0.019	0.001	3.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.053	(0.006)	(9.5%)
Bayan Investment Co.	0.022	(0.002)	(8.6%)
National Mobile Telecom Co.	1.020	(0.069)	(6.3%)
Kuwait Finance & Investment Co.	0.067	(0.004)	(5.0%)
Munshaat Real Estate Projects Co.	0.050	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubyan Bank	0.646	3.0%	17,589,803
GFH Financial Group	0.076	0.4%	8,318,992
Kuwait Finance House	0.822	(0.2%)	7,867,543
Zain	0.542	0.7%	4,621,285
Kuwait Projects Co.(Holding)	0.120	(2.4%)	4,515,737

Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	44,949.9	▼	(0.1%)	(3.2%)	(3.8%)
Energy	203.8	•	(1.2%)	(0.7%)	(11.2%)
Basic Materials	480.4	A	1.3%	3.0%	0.5%
Industrials	3,370.5	A	0.4%	(2.8%)	(10.5%)
Consumer Staples	135.3	A	0.5%	(6.5%)	(6.8%)
Health Care	218.8	_	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	967.0	•	(0.5%)	0.5%	(1.5%)
Telecommunications	3,483.4	•	(0.4%)	(3.0%)	(3.8%)
Banks	29,243.9	A	0.0%	(3.6%)	(2.7%)
Insurance	759.8	•	(0.3%)	17.1%	22.9%
Real Estate	2,281.8	•	(0.3%)	(5.7%)	(11.4%)
Financial Services	3,605.1	•	(0.9%)	(4.3%)	(6.0%)
Technology	8.7	▼	(0.7%)	(6.1%)	(8.7%)
Utilities	191.4	•	(0.6%)	(4.4%)	(7.4%)

Market Breadth		42		54	57
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,786.30	1.6	0.0%	(3.5%)	(4.1%)
Main 50 Index	5,567.37	(41.4)	(0.7%)	(2.4%)	(2.7%)
Main Market Index	5,492.32	(33.2)	(0.6%)	(1.0%)	(1.9%)
All Share Market Index	7,022.69	(6.7)	(0.1%)	(3.1%)	(3.7%)
Market Cap (KWD Mn)	44,949.87	(43.1)	(0.1%)	(3.2%)	(3.8%)

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	91.1	(10.3)	(10.2%)	139.7	277.7						
Value Traded (KWD Mn)	36.9	6.76	22.5%	43.2	68.0						
No. of Trades	7,682	(204)	(2.6%)	8,947	12,407						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.646	3.0%	11,047,096
Kuwait Finance House	0.822	(0.2%)	6,475,669
National Bank of Kuwait	1.052	(0.7%)	3,652,429
Zain	0.542	0.7%	2,499,932
Agility (PWC Logistics)	0.612	0.0%	1,933,952



Boursa Kuwait - Premier Market

Wednesday, March 29, 2023

	ursa Kuwait - Freimei	IVIGIR												ay, Maron i	0,100	
		Clo	sing Price		Mark	cet Capitaliza	tion		Valuation	Multiples				YTD-23 Trading Indicators		
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)	
•	National Bank of Kuwait	1.052	(0.007)	(0.7%)	7,945	21.7%	17.7%	16.5	2.28	3.3%	1.20	13.8%	(2.4%)	215.04	234.32	
	Gulf Bank	0.292	0.001	0.3%	935	2.5%	2.1%	15.5	1.33	3.4%	1.10	8.6%	(7.0%)	176.24	54.07	
•	Kuwait International Bank	0.188	(0.001)	(0.5%)	199	0.5%	0.4%	18.0	0.82	1.9%	0.99	4.5%	(13.7%)	354.38	70.25	
	Burgan Bank	0.217	0.001	0.5%	712	1.9%	1.6%	15.4	0.95	3.7%	1.05	6.2%	(0.9%)	65.56	14.68	
_	Kuwait Finance House	0.822	(0.002)	(0.2%)	10,955	29.9%	24.4%	30.6	2.04	1.8%	1.40	6.7%	0.6%	920.07	770.46	
	Boubyan Bank	0.646	0.019	3.0%	2,415	6.6%	5.4%	37.0	3.05	0.9%	1.04	8.2%	(19.0%)	135.16	95.12	
_	Kuwait Investment Co.	0.120	(0.004)	(3.2%)	66	0.2%	0.1%	25.0	0.59	4.1%	0.88	2.4%	(21.1%)	87.61	11.93	
=	National Investments Co	0.240	0.000	0.0%	191	0.5%	0.4%	17.7	0.98	11.7%	1.30	5.5%	1.3%	53.82	12.86	
_	Kuwait Projects Co. (Holding)	0.120	(0.003)	(2.4%)	600	1.6%	1.3%	NM	1.85	4.1%	0.73	NM	7.1%	402.98	45.85	
	Arzan Financial Group for Financing & In	0.107	0.001	0.9%	86	0.2%	0.2%	7.8	0.71	3.6%	1.02	9.2%	(7.0%)	146.27	17.25	
	Aayan Leasing and Investment	0.131	0.002	1.6%	87	0.2%	0.2%	12.1	0.97	5.7%	1.32	8.0%	(1.5%)	500.14	69.85	
	Al Imtiaz Investment Group	0.056	0.000	0.4%	60	0.2%	0.1%	NM	0.34	14.9%	1.06	NM	(25.0%)	54.69	3.47	
=	Kuwait Real Estate Co.	0.106	0.000	0.0%	98	0.3%	0.2%	15.6	0.78	2.7%	0.98	5.0%	(1.9%)	377.40	41.24	
_	Mabanee Co.	0.726	(0.007)	(1.0%)	901	2.5%	2.0%	15.0	1.60	1.9%	1.07	10.7%	(14.4%)	36.11	28.39	
	The Commercial Real Estate Co.	0.101	0.001	0.5%	176	0.5%	0.4%	20.4	0.61	2.8%	0.63	3.0%	1.6%	207.26	20.58	
_	National Industries Group (Holding)	0.194	(0.001)	(0.5%)	424	1.2%	0.9%	19.3	0.87	2.6%	1.43	4.5%	(10.6%)	167.62	34.94	
	Gulf Cable and Electrical Industries	1.093	0.059	5.7%	228	0.6%	0.5%	10.5	1.05	5.4%	1.04	10.0%	(10.0%)	5.74	6.69	
_	Heavy Engineering Industries and Shipbu	0.574	(0.001)	(0.2%)	103	0.3%	0.2%	19.0	1.51	3.5%	0.70	8.0%	(6.4%)	17.32	10.43	
	Boubyan Petrochemical Co.	0.773	0.011	1.4%	413	1.1%	0.9%	8.3	1.56	7.7%	0.74	18.8%	(3.4%)	15.33	11.95	
=	Agility Public Warehousing Co.	0.612	0.000	0.0%	1,562	4.3%	3.5%	38.3	1.13	3.1%	1.52	3.0%	(15.0%)	421.24	255.82	
	Mobile Telecommunications Co.	0.542	0.004	0.7%	2,345	6.4%	5.2%	11.6	1.95	6.5%	1.27	16.8%	(3.7%)	222.80	122.51	
	Human Soft Holding Co.	3.845	0.059	1.6%	468	1.3%	1.0%	8.1	3.87	10.4%	0.49	47.7%	9.2%	15.90	57.37	
•	ALAFCO Aviation Lease and Finance Co.	0.187	(0.001)	(0.5%)	178	0.5%	0.4%	NM	0.69	0.0%	0.89	NM	(7.9%)	81.76	16.79	
_	Jazeera Airways Co.	1.815	(0.020)	(1.1%)	399	1.1%	0.9%	14.4	10.73	2.8%	0.71	74.6%	(4.5%)	17.87	30.33	
	GFH Financial Group BSC	0.076	0.000	0.4%	265	0.7%	0.6%	9.5	0.89	5.8%	0.96	9.4%	(0.3%)	580.80	44.72	
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.3%	7.6%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-	
	Warba Bank	0.225	0.001	0.4%	450	1.2%	1.0%	20.1	1.56	1.3%	0.98	7.8%	(4.3%)	173.58	40.41	
	Mezzan Holding Co.	0.366	0.002	0.5%	114	0.3%	0.3%	NM	1.16	3.3%	0.47	NM	(6.9%)	46.08	18.02	
	Integrated holding Co.	0.363	0.005	1.4%	92	0.3%	0.2%	23.6	1.48	4.1%	0.52	6.3%	(1.9%)	56.04	20.44	
•	Shamal Az-Zour Al-Oula Power and Wate	0.174	(0.001)	(0.6%)	191	0.5%	0.4%	14.3	1.61	2.3%	0.45	11.3%	(7.4%)	29.90	5.41	
•	Boursa Kuwait Securities Co.	1.790	(0.012)	(0.7%)	359	1.0%	0.8%	18.6	5.74	4.7%	0.91	30.8%	(12.8%)	7.72	15.27	
	Ali Alghanim Sons Automotive Co.	0.919	(0.012)	(1.3%)	252	0.7%	0.6%	15.4	4.61	3.7%	0.48	29.8%	14.2%	28.61	24.73	
Subt	otal- Premier Market Stocks	7,786.30	1.58	0.0%	36,671	100%	82%	16.0	1.40	4.26%		8.9%	-4.1%	5,621.05	2,206.11	
Rest	of the Market				8,279		18%	11.2	0.66	2.36%		5.2%		2,762.17	383.20	

Source: Kamco Invest Research



Boursa Kuwait Daily Bullet	oursa Kuwait Daily Bulletin Wednesday, March 29, 2023														
		٧	Valuation Multiples Price (KWD)									Daily Tradir	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
= Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.07	0.033	0.000	6.6	0.054	0.030	(26.5%)	0	0	0.9%	N
 Independent Petroleum Group 	IPGK.KW	11.7	0.82	6.11%	0.26	0.470	0.000	85.0	0.600	0.368	(7.8%)	0	0	0.1%	7.0
▼ National Petroleum Services Co.	NAPS.KW	11.2	1.90	6.06%	0.17	0.800	(0.025)	77.6	1.040	0.625	1.4%	10,251	8,201	0.4%	17.0
= The Energy House Co.	ENER.KW	NM	0.11	0.00%	0.72	0.052	0.000	2.4	0.354	0.001	141.9%	0	0	6.7%	ı
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.18	0.00%	1.06	0.013	(0.000)	5.9	0.026	0.012	(11.0%)	244,077	3,162	9.5%	1
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.37	0.00%	0.17	0.104	0.000	26.4	0.161	0.094	(9.6%)	0	0	4.5%	4.4
Energy		11.2	0.52	6.09%				203.8			(11.2%)	254,328	11,362		1.2
▲ Kuwait Foundry Co.	KFDC.KW	13.9	1.34	0.00%	0.51	0.327	0.002	23.7	0.378	0.260	11.2%	149,630	48,851	2.6%	9.7
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.3	1.56	7.72%	0.74	0.773	0.011	413.4	1.125	0.732	(3.4%)	300,423	231,099	2.9%	18.8
 Al Kout for Industrial Projects Co. 	ALKK.KW	4.9	1.41	11.66%	0.07	0.429	0.000	43.3	0.545	0.390	10.0%	0	0	0.0%	28.6
Basic Materials		8.3	1.41	9.69%				480.4			0.5%	450,053	279,950		19.3
▲ Specialities Group Holding Co.	SPEC.KW	9.1	0.59	5.83%	0.65	0.114	0.002	18.4	0.152	0.076	4.6%	179,338	20,218	39.7%	6.5
▼ Kuwait Cement Co.	KCEM.KW	NM	0.65	2.74%	0.58	0.177	(0.006)	126.2	0.295	0.172	(20.6%)	24,292	4,319	0.9%	0.5
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	10.5	1.05	5.44%	1.04	1.093	0.059	227.5	1.850	0.860	(10.0%)	333,692	346,059	2.8%	10.0
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.0	1.51	3.48%	0.70	0.574	(0.001)	103.5	0.960	0.501	(6.4%)	135,777	78,023	9.6%	8.
Kuwait Portland Cement Co.	PCEM.KW	17.2	1.14	8.42%	0.47	0.831	(0.012)	83.3	1.240	0.751	1.7%	2,192	1,823	1.2%	6.0
Shuaiba Industrial Co.	PAPE.KW	11.7	0.82	7.78%	0.17	0.152	0.000	15.1	0.310	0.134	(5.6%)	0	0	2.5%	7.0
▲ Metal & Recycling Co.	MRCK.KW	NM	0.92	0.00%	0.19	0.072	0.002	6.5	0.104	0.038	43.5%	7,545	538	2.1%	
 ACICO Industries Co. 	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	
 National Industries Co. 	NIBM.KW	11.8	0.73	5.73%	0.21	0.174	0.000	62.5	0.260	0.165	(10.3%)	0	0	0.4%	6.
 Equipment Holding Co. 	EQUI.KW	NM	0.76	0.00%	0.95	0.046	0.000	3.7	0.067	0.030	0.4%	0	0	0.1%	
 National Co. for Consumer Industries 	NCCI.KW	NM	1.21	0.00%	0.17	0.112	0.000	33.6	0.158	0.097	0.9%	1,364,575	152,926	51.9%	
 Salbookh Trading Co. 	SALB.KW	NM	0.24	0.00%	0.62	0.008	0.000	0.8	0.045	0.007	(47.4%)	0	0	12.0%	
= Agility (PWC Logistics)	AGLT.KW	38.3	1.13	3.11%	1.52	0.612	0.000	1,562.0	1.063	0.563	(15.0%)	3,163,159	1,933,952	16.5%	3.0
 National Cleaning Co. 	CLEA.KW	NM	0.25	0.00%	0.76	0.031	0.000	7.2	0.063	0.028	(5.2%)	17,150	537	1.1%	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	1.9	0.33	0.00%	0.77	0.056	(0.000)	15.4	0.089	0.051	(4.6%)	40,110	2,175	2.0%	17.
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.3	1.13	6.73%	0.50	0.290	0.015	34.4	0.513	0.275	(2.4%)	5,010	1,419	0.7%	6.
▲ Humansoft Holding Co.	HUMN.KW	8.1	3.87	10.35%	0.49	3.845	0.059	467.8	3.900	3.006	9.2%	195,498	751,144	13.1%	47.
= Gulf Franchising Co.	GFCI.KW	3.0	1.54	0.00%	NA	0.079	0.000	3.1	0.148	0.063	(12.6%)	0	0	0.0%	52.
▼ Combined Group Contracting Co.	CGCK.KW	8.4	1.56	6.78%	0.69	0.441	(0.002)	75.4	0.500	0.339	(2.9%)	19,470	8,591	6.6%	18.
▼ United Projects Group	UPAC.KW	41.1	0.69	0.00%	0.20	0.190	(0.009)	71.8	0.290	0.177	(6.9%)	1,310	249	0.1%	1.
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.69	0.00%	0.89	0.187	(0.001)	178.0	0.234	0.162	(7.9%)	226,605	42,375	8.6%	
Mubarrad Holding Co.	MBRD.KW	7.5	0.55	7.05%	0.93	0.071	(0.002)	11.6	0.120	0.067	(11.9%)	8,000	568	5.7%	7.
	INTEGRATED.KW	23.6	1.48	4.13%	0.52	0.363	0.005	91.8	0.478	0.321	(1.9%)	1,208,618	438,039	22.1%	6.
 Umm Al-Qaiwain General Investments Co. 	QIC.KW	5.8	0.54	6.82%	0.15	0.088	0.000	31.9	0.108	0.086	(8.6%)	75	7	0.2%	9.
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	3.
▲ Jassim Transport & Stevedoring Co.	JTC.KW	13.6	1.13	5.29%	0.07	0.340	0.002	51.0	0.410	0.300	3.7%	50,000	17,000	1.6%	8.3
Industrials	3.5	11.7	0.87	5.83%	0.07		0.002	3,370.5	510	5.530	(10.5%)	6,982,416.0	3,799,960	2.070	3.8



		٧	aluation N	lultiples		Price (F	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.) I	52 Weeks High (KWD) I	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
 Livestock Transport & Trading Co. 	CATT.KW	NM	0.68	0.00%	0.28	0.103	0.000	21.5	0.183	0.098	(6.4%)	0	0	0.4%	
Mezzan Holding Co.	MEZZ.KW	NM	1.16	3.27%	0.47	0.366	0.002	113.7	0.593	0.345	(6.9%)	937,978	345,323	14.8%	
Consumer Staples		NM	0.92	3.27%				135.3			(6.8%)	937,978	345,323		
Advanced Technology Co.	ATCK.KW	12.7	1.05	4.26%	NA	0.470	0.000	70.5	0.595	0.379	6.8%	0	0	0.2%	
Yiaco Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	15.3	2.48	0.00%	0.02	0.656	0.000	147.6	1.378	0.556	(4.9%)	0	0	0.2%	1
Health Care		14.0	2.48	4.26%				218.8			(1.4%)	0	0		11
Kuwait National Cinema Co.	KCIN.KW	10.7	1.19	5.45%	0.29	1.000	0.009	92.6	1.206	0.850	5.3%	9	9	0.7%	1
- Kuwait Hotels Co.	KHOT.KW	21.2	2.14	2.86%	NA	0.171	0.000	9.7	0.201	0.070	(3.4%)	0	0	1.5%	1
Sultan Center Food Products Co.	SCFK.KW	NM	0.56	0.00%	0.56	0.089	(0.001)	24.9	0.230	0.076	(18.3%)	20,010	1,721	3.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	4.6	2.48	0.00%	0.50	0.026	0.000	16.1	0.063	0.023	(8.5%)	36,107	941	1.6%	5
Oula Fuel Marketing Co.	OULA.KW	13.7	0.82	3.88%	0.45	0.129	0.002	52.2	0.168	0.121	(11.0%)	15,918	2,037	0.9%	
Kuwait Resorts Co.	MUNK.KW	10.5	0.45	4.03%	0.74	0.069	(0.001)	13.5	0.104	0.067	(14.8%)	140,270	9,652	5.7%	
Jazeera Airways Co.	JAZK.KW	14.4	10.73	2.75%	0.71	1.815	(0.020)	399.3	2.099	1.231	(4.5%)	106,581	194,291	8.1%	7
Soor Fuel Marketing Co.	SOOR.KW	16.4	0.79	3.85%	0.46	0.130	0.004	52.6	0.167	0.120	(12.8%)	11,085	1,413	0.6%	
Future Kid Entertainment and R.E Co.	KIDK.KW	8.5	0.93	5.58%	0.09	0.106	0.002	12.2	0.133	0.077	(4.5%)	95,000	9,990	1.6%	1
Jiyad Holding Co	JIYAD.KW	NM	0.17	0.00%	0.76	0.015	(0.000)	2.7	0.089	0.014	(35.8%)	1,250,582	18,475	102.4%	
Al Eid Food Co.	ALEID.KW	12.4	1.64	2.40%	0.11	0.208	(0.002)	35.2	0.304	0.204	(14.8%)	290,901	60,627	18.9%	1
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.24	0.082	0.000	4.3	0.083	0.043	5.1%	11,173	916	0.0%	
Ali Alghanim Sons Automotive Co.	ALG.KW	15.4	4.61	3.65%	0.48	0.919	(0.012)	251.9	0.966	0.750	14.2%	1,077,771	992,016	NA	2
Consumer Discretionary		13.1	0.93	3.85%			(* -)	967			(1.5%)	3,055,407	1,292,087		8
Zain	ZAIN.KW	11.6	1.95	6.46%	1.27	0.542	0.004	2,345.3	0.698	0.528	(3.7%)	4,621,285	2,499,932	5.1%	1
National Mobile Telecom Co.	OORE.KW	13.2	0.96	6.82%	0.59	1.020	(0.069)	511.2	1.280	0.618	(12.0%)	10,399	10,693	0.7%	
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	
Kuwait Telecommunication Co.	STC.KW	13.4	2.63	4.93%	0.63	0.609	0.003	608.2	1.189	0.423	4.1%	841,782	512,971	13.4%	1
▼ Havat Communications Co.	HAYK.KW	NM	0.43	0.00%	1.02	0.054	(0.003)	4.7	0.110	0.049	(10.7%)	14,976	801	1.1%	
Telecommunications		13.2	1.95	6.46%			(5.555)	3,483.4			(3.8%)	5,488,442	3,024,398		13
National Bank of Kuwait	NBKK.KW	16.5	2.28	3.33%	1.20	1.052	(0.007)	7,945.1	1.159	0.962	(2.4%)	3,469,788	3,652,429	2.8%	1
Gulf Bank	GBKK.KW	15.5	1.33	3.42%	1.10	0.292	0.001	934.6	0.385	0.266	(7.0%)	1,647,561	479,685	5.5%	
= Commercial Bank of Kuwait	CBKK.KW	18.2	1.50	4.44%	0.33	0.533	0.000	1,008.4	0.549	0.447	6.6%	0	0	0.3%	
Ahli Bank of Kuwait	ABKK.KW	17.6	1.17	2.37%	0.65	0.335	0.001	593.1	0.355	0.239	7.7%	425,871	142,266	3.7%	
Ahli United Bank - Kuwait	BKME.KW	18.3	1.31	2.54%	0.84	0.280	0.001	630.6	0.324	0.250	(1.4%)	729,768	203,768	2.0%	
Kuwait International Bank	KIBK.KW	18.0	0.82	1.89%	0.99	0.188	(0.001)	199.4	0.259	0.183	(13.7%)	4,049,564	759,042	33.4%	
Burgan Bank	BURG.KW	15.4	0.95	3.68%	1.05	0.217	0.001	712.4	0.307	0.205	(0.9%)	402,854	87,655	2.0%	
Kuwait Finance House	KFH.KW	30.6	2.04	1.81%	1.40	0.822	(0.002)	10,955.4	1.039	0.754	0.6%	7,867,543	6,475,669	6.9%	
Boubyan Bank	BOUK.KW	37.0	3.05	0.93%	1.04	0.646	0.019	2,414.9	0.965	0.619	(19.0%)	17,589,803	11,047,096	3.6%	
Warba Bank	WARB.KW	20.1	1.56	1.33%	0.98	0.225	0.001	450.0	0.290	0.216	(4.3%)	3,204,276	718,091	8.7%	
Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.10	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	1
Banks		18.2	1.50	2.51%				29,243.9			(2.7%)	39,387,028	23,565,701		9



		Valuation Multiples			Price (F						Daily Tradin	·	YTD-23		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		2 Weeks ow (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
- Kuwait Insurance Co.	KINS.KW	7.9	0.80	5.89%	0.06	0.532	0.000	98.3	0.627	0.380	1.5%	6,304	3,354	1.9%	10
Gulf Insurance Group	GINS.KW	75.2	1.87	2.46%	0.07	1.419	(0.010)	402.6	1.537	0.943	39.8%	1,000	1,419	0.3%	2
Ahleiah Insurance Co.	AINS.KW	7.1	0.87	7.35%	0.15	0.535	0.000	115.9	0.612	0.453	7.4%	0	, 0	0.4%	1.
Warba Insurance and Reinsurance Co.	WINSRE .KW	16.0	0.71	4.90%	0.39	0.156	0.003	26.5	0.175	0.107	27.9%	118,318	18,330	12.0%	
Kuwait Reinsurance Co.	KWRE.KW	11.1	1.20	1.75%	0.08	0.340	0.000	80.9	0.373	0.217	18.1%	0	0	0.0%	1
First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.062	0.034	(4.8%)	0	0	0.1%	
Wethag Takaful Insurance Co.	WETH.KW	16.1	0.58	0.00%	0.50	0.021	0.000	2.4	0.054	0.019	(12.7%)	0	0	2.1%	
Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	
Insurance	Ditir.it**	13.6	0.83	5.40%	0.02	0.252	0.000	759.8	0.000	0.000	22.9%	125,622	23,102	0.070	
Sokouk Holding Co.	SHCK.KW	14.8	0.55	0.00%	1.08	0.024	0.001	13.7	0.035	0.020	3.9%	137,015	3,071	2.2%	-
Kuwait Real Estate Co.	KREK.KW	15.6	0.78	2.75%	0.98	0.106	0.000	98.1	0.186	0.020	(1.9%)	1,786,556	189,497	40.8%	
United Real Estate Co.	UREK.KW	NM	0.70	0.00%	0.45	0.057	(0.001)	74.2	0.100	0.053	(9.7%)	83,510	4,733	1.2%	
National Real Estate Co.	NREK.KW	NM	0.49	0.00%	1.25	0.083	0.001	153.9	0.121	0.075	(33.8%)	1,161,495	96,075	21.0%	
Salhia Real Estate Co.	SREK.KW	17.2	1.68	2.74%	0.34	0.525	0.001	270.3	0.567	0.428	(2.1%)	679,540	355,584	10.8%	
Tamdeen Real Estate Co.	TAMK.KW	8.3	0.64	2.64%	0.18	0.350	0.002	140.5	0.390	0.120	(5.4%)	0/5,540	0	0.1%	
Ajial Real Estate Entertainment Co.	AREC.KW	17.1	0.38	1.91%	0.16	0.350	0.000	50.3	0.344	0.250	(3.4%)	0	0	1.2%	
Al Massaleh Real Estate Co.		NM	0.36	0.00%	0.40	0.230	0.000	6.9	0.052	0.230		0	0	0.3%	
Arab Real Estate Co.	MREC.KW	NM	0.49	0.00%		0.030		16.1	0.032	0.026	(1.7%)	-	-	17.8%	
	ARAB.KW				1.24		0.001				23.3%	1,303,800	41,148		
AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.59	0.00%	0.72	0.053	(0.001)	24.1	0.081	0.048	(10.3%)	224	12	1.0%	
Mabanee Co.	MABK.KW	15.0	1.60	1.93%	1.07	0.726	(0.007)	901.5	0.910	0.720	(14.4%)	995,371	723,396	2.9%	
Injazzat Real Estate Development Co.	INJA.KW	6.5	0.46	6.27%	0.25	0.078	(0.002)	26.4	0.114	0.070	(2.4%)	322,000	25,158	6.4%	
The Commercial Real Estate Co.	TIJK.KW	20.4	0.61	2.83%	0.63	0.101	0.001	176.3	0.132	0.094	1.6%	3,572,500	357,914	11.8%	
Sanam Real Estate Co.	SANK.KW	NM	0.99	0.00%	0.40	0.075	0.000	9.1	0.100	0.053	18.9%	0	0	0.8%	
A'ayan Real Estate Co.	AYRE.KW	23.7	0.52	6.85%	0.65	0.073	0.000	30.3	0.093	0.056	(5.6%)	0	0	9.4%	
Agar Real Estate Investment Co.	AQAR.KW	16.9	0.48	1.71%	0.00	0.058	(0.001)	13.5	0.084	0.052	(8.5%)	8,610	499	0.7%	
Kuwait Real Estate Holding Co.	ALAQ.KW	10.5	0.67	0.00%	0.46	0.029	0.000	5.5	0.057	0.027	(11.8%)	0	0	0.0%	
MAZAYA Holding Co.	MAZA.KW	28.2	0.41	0.00%	1.06	0.041	0.000	25.5	0.079	0.036	(15.6%)	581,220	23,395	11.2%	
Tijara Real Estate & Investment Co.	TIJA.KW	8.5	0.50	7.14%	0.48	0.056	0.001	20.7	0.089	0.044	4.7%	148,741	8,313	6.0%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.25	0.00%	0.98	0.014	0.000	3.4	0.042	0.013	(32.9%)	0	0	6.1%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.0	0.73	5.83%	0.24	0.103	0.000	25.9	0.144	0.095	(11.2%)	0	0	0.2%	
Al-Argan International Real Estate Co.	ARGK.KW	10.9	0.29	0.00%	0.39	0.088	(0.001)	22.4	0.144	0.073	(5.5%)	1,026	87	0.4%	
Munshaat Real Estate Projects Co.	MUNS.KW	4.2	1.51	0.00%	0.61	0.050	(0.003)	16.2	0.075	0.048	(17.4%)	3,600	182	0.1%	
First Dubai For Real Estate Development	FIRST.KW	18.2	0.39	0.00%	1.45	0.040	0.000	29.3	0.114	0.038	(18.2%)	0	0	2.4%	
Kuwait Business Town Real Estate Co.	KBTK.KW	12.2	0.73	0.00%	1.10	0.059	(0.000)	33.9	0.092	0.046	5.0%	108,700	6,335	13.0%	
MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	
Real Estate Trade Centers Co.	MARA.KW	15.5	0.32	0.00%	0.43	0.058	(0.000)	8.0	0.105	0.043	(3.8%)	4,550	249	0.7%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	1.01	0.00%	0.84	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	
Mashaer Holding Co.	MASHAER.KW	NM	0.63	0.00%	0.51	0.054	0.000	9.5	0.075	0.049	(1.3%)	1,007	52	1.4%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.34	0.00%	0.25	0.020	(0.001)	1.9	0.050	0.019	(26.4%)	5,000	99	1.5%	
Dalqan Real Estate Co.	DALQ.KW	NM	1.65	1.54%	0.08	0.190	(0.004)	11.2	0.249	0.172	(17.4%)	203,400	38,890	8.4%	
Dar Al Thuraya Real Estate Co.	THURY.KW	19.6	1.25	0.00%	NA	0.146	0.000	21.4	0.225	0.100	(31.8%)	0	0	0.0%	
Osos Holding Group Co.	OSOS.KW	9.4	0.95	7.41%	0.30	0.108	0.000	11.3	0.147	0.094	(1.8%)	0	0	0.2%	
KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.030	0.006	24.3	1.384	1.005	(18.3%)	23,114	23,739	8.9%	
Real Estate		15.0	0.55	2.74%				2,281.8			(11.4%)	11,130,979	1,898,431		



Boursa Kuwait Daily Bulletin Wednesday, March 29, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) Volume YTD-23 Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. 25.0 0.59 4.14% 0.88 0.120 (0.004)65.8 0.300 0.113 (21.1%)1,966,724 236,500 16.0% 2.4% KINV.KW Commercial Facilities Co. 9.4 0.61 7.90% 0.53 0.191 0.000 97.0 0.228 0.165 6.7% 22,000 4,195 2.0% 6.5% FACI.KW Int'l Financial Advisors Co. 6.6 0.54 0.00% 1.25 0.085 (0.000)21.1 0.127 0.082 (14.5%)600,725 50,579 101.4% 8.2% IFIN.KW 5.5% National Investment Co. NINV.KW 17.7 0.98 11.65% 1.30 0.240 0.000 191.3 0.475 0.211 1.3% 975,804 232,331 6.8% NM 1.85 4.13% 0.73 0.120 (0.003)600.3 0.215 0.099 7.1% 4,515,737 546,778 8.1% NM Kuwait Projects Co.(Holding) KPRO.KW 27.5 0.87 5.69% 0.003 40.9 0.066 1,162 2.3% 3.2% Coast Invest, & Development Co. COAS.KW 1.28 0.088 0.125 4.6% 13,672 The Securities House Co. 9.5 0.54 0.00% 1.20 0.055 0.000 22.6 0.105 0.052 (22.6%)88,604 4,826 6.4% 5.7% SECH.KW Arzan Financial Group For Fin. & Invest. 7.8 0.71 3.60% 1.02 0.107 0.001 85.8 0.180 0.101 (7.0%)1,018,764 108,191 18.2% 9.2% ARZA.KW Kuwait Financial Centre MARKZ.KW 27.6 0.47 5.23% 0.81 0.095 (0.003)47.7 0.196 0.093 (9.5%)17,100 1,625 2.6% 1.7% Kuwait & M.E. Financial Inv. Co. 12.0 0.77 7.87% 0.53 0.089 0.000 19.6 0.175 0.083 (5.8%) 1.2% 6.4% KMEF.KW First Investment Co. 32.0 0.25 0.00% 1.09 0.029 (0.001)12.7 0.104 0.027 511,966 14,438 17.2% 0.8% OLAK.KW (54.7%)NM 3.52 0.00% 0.96 0.369 0.009 150.0 0.464 0.217 3,033 1.8% 0.2% Gulf Investment House GIHK.KW (6.6%)8,219 248,792 12.1 0.97 5.73% 1.32 0.131 0.002 87.0 0.204 0.104 (1.5%)1,914,330 75.3% 8.0% A'avan Leasing & Investment Co. AAYA.KW (0.002)Bavan Investment Co. BAYK.KW NM 0.17 0.00% 0.76 0.022 6.9 0.060 0.023 (45.7%)982,297 22,312 2.4% NM 29.1 0.80 6.67% 0.44 0.090 0.000 11.4 0.118 0.062 (8.0%) 0.5% 2.8% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.49 0.00% 0.38 0.067 (0.004)20.5 0.097 0.055 2.5% 19,444 1,293 0.6% NM KFSK.KW 6.2 0.60 9.35% 0.57 0.107 0.001 36.6 0.167 0.089 3.9% 139,990 14,944 12.1% 9.6% Kamco Investment Co. KAMC.KW National International Holding Co. 18.4 0.63 0.00% 0.74 0.109 (0.003)24.0 0.167 0.091 (16.2%) 339,605 37,268 26.8% 3.4% NIHK.KW ▲ UniCap Investment and Finance UNICAP.KW 16.7 0.50 0.00% 0.62 0.045 0.001 10.1 0.079 0.041 (26.1%)255 11 2.6% 3.0% Al Madar Finance & Investment Co. 1.02 0.00% 0.34 0.108 0.000 22.4 0.120 0.081 (5.3%) 2.6% 1.9% MADR.KW 54.3 0 12.0 0.2% 9.6% Al-Deera Holding DEER.KW 1.15 0.00% 0.88 0.159 0.000 14.6 0.199 0.136 (0.6%)Al-Safat Investment Co. NM 1.15 0.00% 2.56 0.088 (0.003)24.9 0.271 0.086 (17.8%)184,402 16,249 14.8% NM ALSAFAT.KW ▲ Ekttitab Holding Co. NM 0.27 0.00% 0.98 0.008 0.000 2.7 0.020 0.008 (19.2%)5,000 42 31.4% NM EKTT.KW NOOR Financial Investment Co. 4.1 0.91 3.38% 1.25 0.146 (0.004)74.5 0.295 0.141 (17.5%)79,771 11,585 4.2% 22.0% NOOR.KW Tamdeen Investment Co. 15.8 0.66 1.95% 0.36 0.605 0.000 206.0 0.625 0.309 (0.8%)0 0.0% 4.2% TAMI.KW 0.37 0.00% 0.62 0.038 0.000 0.057 0.0% n 0 0.5% 6.2% Kuwait Emirates Holding Co. 6.0 6.7 0.026 EMIRATES.KW Asiva Capital Investment Co. 3.2 0.47 0.00% 0.62 39.8 0.071 0.037 93,728 4,816 19.9% 14.4% ASIYA.KW 0.051 (0.001)(10.2%)0.6% Rasivat Holding Co. RASIYAT.KW NM 1.99 0.00% NA 0.151 0.000 22.7 0.181 0.080 (10.7%)66,550 10,066 42.4% Alimtiaz Investment Group ALIMk.KW NM 0.34 14.92% 1.06 0.056 0.000 59.6 0.138 0.053 (25.0%)119,201 6,690 5.2% NM 0.42 1.37 0.019 0.001 0.059 59,265 1,066 8.6% 7.2% Manazel Holding Co. 5.8 0.00% 8.0 0.017 (31.3%)MANK.KW National Industries Group 19.3 0.87 2.58% 1.43 0.194 (0.001)424.1 0.314 0.190 (10.6%)286,423 55,573 7.7% 4.5% NIND.KW Warba Capital Holding Co. 0.57 (0.002)7.9 26,907 2,123 WARBACAP.KW NM 1.01 0.00% 0.080 0.108 0.070 (1.7%)2.3% NM Arabi Holding Group Co. NM 1.43 0.00% 0.31 0.240 0.002 40.8 0.499 0.200 158,975 39,467 8.6% NM AGHC.KW (25.5%)Privatization Holding Co. KPPC.KW NM 0.25 0.00% 0.82 0.029 0.000 17.7 0.063 0.027 (19.4%)2.6% NM Credit Rating & Collection Co. 0.55 0.00% 0.05 (0.001)2.7 0.040 1,500 24 1.0% NM TAHS.KW NM 0.016 0.014 (26.1%)Egypt Kuwait Holding Co. EKHK.KW 6.4 2.12 12.05% 0.20 0.365 (0.009)411.3 0.4490.350 (2.9%)244,427 89,381 1.8% 33.4% ▲ GFH Financial Group 9.5 0.89 5.80% 0.96 0.076 0.000 264.7 0.110 0.069 (0.3%)8,318,992 626,056 16.6% 9.4% GFH.KW 0.45 0.00% (0.001)20.1 750 50 2.9% INOV.KW 15.6 0.83 0.067 0.189 0.062 (23.9%)3.0% Amar For Finance and Leasing Co. 4.5 0.50 0.00% 0.10 0.053 (0.006)10.2 0.080 0.055 (16.3%) 34,290 1,837 0.3% 11.2% AMARF.KW Al-Manar Financing & Leasing Co. (0.002)13.2 ALMANAR.KW 10.5 0.49 5.98% 0.54 0.050 0.079 0.049 (14.5%)7,500 377 0.2% 4.7% 4.75% 0.91 359.4 30.8% Boursa Kuwait Securities Co BOURSA.KW 18.6 5.74 1.790 (0.012)2.870 1.772 (12.8%)115,938 208,540 3.8% **Financial Services** 12.0 0.63 5.73% 3,605.1 (6.0%) 22,938,855 2,602,222 6.3%



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	Valuation Multiples					Price (I	(WD)					Daily Tradin	g Data	YTD-23		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)		YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
 Automated Systems Co. 	ASCK.KW	NM	0.77	0.00%	0.22	0.087	(0.001)	8.7	0.110	0.074	(8.7%)	54,740	4,784	0.6%	NM	
Technology		NM	0.77	0.00%				8.7			(8.7%)	54,740	4,784		NM	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.3	1.61	2.30%	0.45	0.174	(0.001)	191.4	0.229	0.173	(7.4%)	270,710	47,065	2.7%	11.3%	
Utilities		14.3	1.61	2.30%				191.4			(7.4%)	270,710	47,065		11.3%	
Boursa Kuwait		13.7	0.80	2.73%				44,949.9			(3.84%)	91,076,558	36,894,385		7.8%	
Year-to-Date 2023 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		F	Percent	
11D 10p % Gainers		(KWD)		Change				110 10p 3	U LUSCIS			(KWD)	Change			
AAN Digital Services Co.		0.086		436.6%			1	First Investr	ment Co.			0.029		(!	54.7%)	
The Energy House Co.		0.052		141.9%			:	Salbookh Trading Co.				0.008	(47.4%)			
Metal & Recycling Co.		0.072		43.5%			1	Bayan Investment Co.				0.022	(45.7%			
Gulf Insurance Group		1.419		39.8%				Jiyad Holding Co.				0.015	(35.8			
Warba Insurance and Reinsurance Co		0.156		27.9%				National Rea	al Estate Co).		0.083	(33.8%			
VTD Most Active by Volume		Close		Volume				VTD Most	Active by	Value		Close			Value	
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)	
Kuwait Finance House		0.822	920	,067,680			Ī	Kuwait Fina	nce House			0.822	770,462,969			
GFH Financial Group		0.076	580	,798,785			Agility (PWC Logistics)					0.612	255,823,111			
A'ayan Leasing & Investment Co.		0.131	500	,139,253			1	National Bank of Kuwait				1.052	234,316,241			
Agility (PWC Logistics)		0.612	421	,236,030				Zain						122,508,323		
Kuwait Projects Co.(Holding)		0.120	402	2,983,672				Boubyan Ba	nk			0.646		95,121,470		

^{*} Different Fiscal Year Company

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