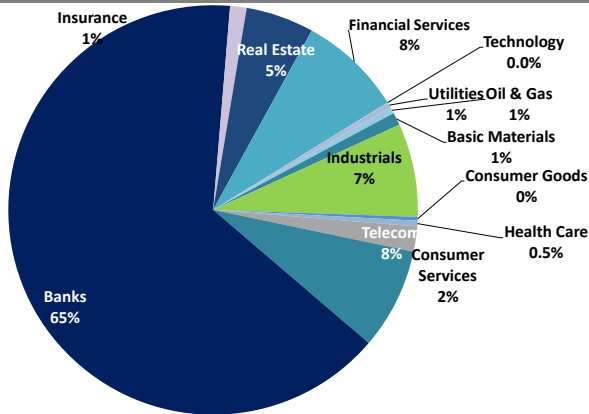


# Boursa Kuwait Daily Report

January 29, 2023

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,988.1	▲	0.3%	0.5%	0.5%
Oil & Gas	230.0	▼	(0.8%)	0.2%	0.2%
Basic Materials	477.8	▲	0.5%	0.0%	0.0%
Industrials	3,456.0	▲	0.4%	(8.2%)	(8.2%)
Consumer Staples	148.9	▼	(0.6%)	2.6%	2.6%
Health Care	213.0	=	0.0%	(4.1%)	(4.1%)
Consumer Discretionary	929.4	▼	(0.2%)	(5.3%)	(5.3%)
Telecommunications	3,754.7	▲	0.4%	3.7%	3.7%
Banks	30,563.4	▲	0.3%	1.7%	1.7%
Insurance	620.8	▼	(0.4%)	0.4%	0.4%
Real Estate	2,521.8	▲	0.3%	(2.1%)	(2.1%)
Financial Services	3,860.9	▼	(0.1%)	0.6%	0.6%
Technology	10.2	▲	7.4%	6.6%	6.6%
Utilities	201.3	▲	0.5%	(2.7%)	(2.7%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,062.0	39.4	14.1%
2- National Bank of Kuwait	8,436.0	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,009.3	46.2	8.2%
5- Zain	2,431.8	12.0	16.8%
6- Agility (PWC Logistics)	1,521.2	37.3	3.0%
7- Mabane Co.	1,043.0	17.4	10.7%
8- Gulf Bank	1,024.2	17.0	8.6%
9- Commercial Bank of Kuwait	946.0	17.1	8.2%
10- Burgan Bank	748.5	16.1	6.2%
<b>Total</b>	<b>33,622</b>	<b>23.23</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22




## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.102	0.007	7.4%
Salbookh Trading Co.	0.015	0.001	5.6%
Metal & Recycling Co.	0.046	0.002	4.5%
Al-Argan International Real Estate Co.	0.092	0.004	4.2%
Mashaer Holding Co.	0.056	0.002	3.7%

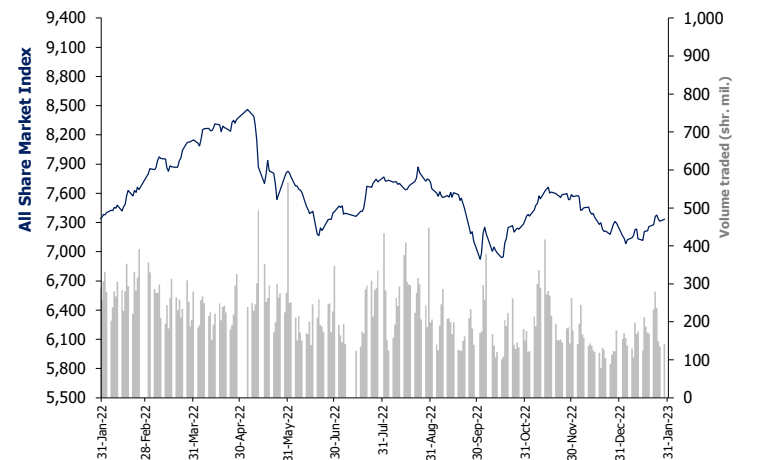
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.120	(0.009)	(7.0%)
Kuwait National Cinema Co.	0.951	(0.049)	(4.9%)
First Investment Co.	0.054	(0.003)	(4.6%)
Kuwait & Gulf Link Transport Co.	0.060	(0.003)	(4.6%)
Shuaiba Industrial Co.	0.147	(0.007)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.099	1.8%	19,277,911
Kuwait Real Estate Co.	0.110	0.0%	17,226,540
Kuwait Finance House	0.830	(0.4%)	7,906,879
Kuwait International Bank	0.204	0.5%	7,889,667
Ektitab Holding Co.	0.010	1.0%	7,377,954

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 54	 46	 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,142.96	29.9	0.4%	0.3%	0.3%
Main 50 Index	5,737.29	(11.8)	(0.2%)	0.3%	0.3%
Main Market Index	5,673.91	(4.2)	(0.1%)	1.4%	1.4%
All Share Market Index	7,331.83	20.4	0.3%	0.5%	0.5%
Market Cap (KWD Mn)	46,988.07	130.4	0.3%	0.5%	0.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	141.0	6.3	4.7%	171.4	293.3
Value Traded (KWD Mn)	34.0	(1.33)	(3.8%)	48.0	61.7
No. of Trades	6,969	(856)	(10.9%)	9,636	10,889

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.830	(0.4%)	6,574,456
National Bank of Kuwait	1.117	1.5%	6,155,097
Kuwait Real Estate Co.	0.110	0.0%	1,900,842
Int'l Financial Advisors Co.	0.099	1.8%	1,900,014
Kuwait International Bank	0.204	0.5%	1,615,380

# Boursa Kuwait - Premier Market

Sunday, January 29, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.117	0.016	1.5%	8,436	22.5%	18.0%	17.5	2.42	3.6%	1.20	13.8%	3.6%	67.28	73.21
▲	Gulf Bank	0.320	0.001	0.3%	1,024	2.7%	2.2%	17.0	1.45	2.2%	1.10	8.6%	1.9%	67.60	20.87
▲	Kuwait International Bank	0.204	0.001	0.5%	216	0.6%	0.5%	19.6	0.89	1.7%	0.99	4.5%	4.1%	130.39	26.40
▲	Burgan Bank	0.228	0.002	0.9%	748	2.0%	1.6%	16.1	1.00	2.2%	1.05	6.2%	4.1%	25.01	5.54
▼	Kuwait Finance House	0.830	(0.003)	(0.4%)	11,062	29.5%	23.5%	39.4	5.53	1.4%	1.40	14.1%	0.9%	329.77	268.42
▲	Boubyan Bank	0.805	0.003	0.4%	3,009	8.0%	6.4%	46.2	3.80	0.6%	1.04	8.2%	0.9%	17.80	14.04
▼	National Investments Co	0.244	(0.002)	(0.8%)	194	0.5%	0.4%	18.0	1.00	18.4%	1.30	5.5%	3.0%	17.93	4.35
=	Kuwait Projects Co. (Holding)	0.114	0.000	0.0%	570	1.5%	1.2%	NM	1.76	4.3%	0.72	NM	1.8%	182.55	19.81
▼	Al Imtiaz Investment Group	0.071	(0.001)	(0.7%)	75	0.2%	0.2%	NM	0.43	11.9%	1.05	NM	(5.9%)	12.15	0.86
=	Kuwait Real Estate Co.	0.110	0.000	0.0%	102	0.3%	0.2%	16.2	0.81	2.6%	0.99	5.0%	1.9%	217.78	23.73
▲	Mabane Co.	0.840	0.007	0.8%	1,043	2.8%	2.2%	17.4	1.85	1.7%	1.08	10.7%	(0.9%)	5.65	4.69
▼	National Industries Group (Holding)	0.214	(0.001)	(0.5%)	468	1.2%	1.0%	21.3	0.96	5.6%	1.44	4.5%	(1.4%)	84.72	18.01
▲	Gulf Cable and Electrical Industries	1.236	0.011	0.9%	257	0.7%	0.5%	11.9	1.18	4.8%	1.04	10.0%	1.7%	1.51	1.83
▲	Boubyan Petrochemical Co.	0.801	0.005	0.6%	418	1.1%	0.9%	8.4	1.58	7.3%	0.74	18.8%	0.1%	7.36	5.72
▲	Agility Public Warehousing Co.	0.596	0.002	0.3%	1,521	4.1%	3.2%	37.3	1.10	3.2%	1.52	3.0%	(17.2%)	239.48	146.08
▲	Mobile Telecommunications Co.	0.562	0.001	0.2%	2,432	6.5%	5.2%	12.0	2.02	5.9%	1.28	16.8%	(0.2%)	60.37	33.57
▲	Human Soft Holding Co.	3.460	0.036	1.1%	421	1.1%	0.9%	7.3	3.48	11.5%	0.49	47.7%	(1.7%)	3.05	10.59
▲	ALAFCO Aviation Lease and Finance Co.	0.218	0.003	1.4%	208	0.6%	0.4%	NM	0.81	0.0%	0.89	NM	7.4%	48.20	9.86
▼	Jazeera Airways Co.	1.636	(0.004)	(0.2%)	360	1.0%	0.8%	13.0	9.67	2.0%	0.72	74.6%	(13.9%)	7.93	13.26
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.1%	7.2%	22.1	2.55	3.9%	1.11	11.6%	0.0%	-	-
=	Warba Bank	0.242	0.000	0.0%	484	1.3%	1.0%	21.6	1.68	0.0%	0.99	7.8%	3.0%	54.00	12.76
=	Mezzan Holding Co.	0.409	0.000	0.0%	127	0.3%	0.3%	NM	1.30	3.9%	0.47	NM	4.1%	12.53	5.01
=	Integrated holding Co.	0.364	0.000	0.0%	92	0.2%	0.2%	23.6	1.48	2.7%	0.51	6.3%	(1.6%)	16.38	6.04
▲	Shamal Az-Zour Al-Oula Power and Water	0.183	0.001	0.5%	201	0.5%	0.4%	15.1	1.69	3.8%	0.44	11.3%	(2.7%)	10.57	1.92
▲	Boursa Kuwait Securities Co.	2.058	0.022	1.1%	413	1.1%	0.9%	21.4	6.60	3.2%	0.89	30.8%	0.3%	1.86	3.78
▲	Ali Alghanim Sons Automotive Co.	0.849	0.015	1.8%	233	0.6%	0.5%	14.3	4.26	6.4%	NA	29.8%	5.5%	7.76	6.39
Subtotal- Premier Market Stocks		8,142.96	29.86	0.4%	37,515	100%	80%	17.4	1.63	4.42%		10.5%	0.3%	1,629.64	736.75
Rest of the Market					9,473		20%	11.9	0.72	2.26%		5.4%		1,798.81	222.70

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, January 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.08	0.040	0.000	8.0	0.054	0.035	(10.9%)	5,050	200	0.4%	NM
= Independent Petroleum Group	IPGK.KW	12.5	0.87	5.75%	0.25	0.500	0.000	90.4	0.600	0.368	(2.0%)	39,780	19,890	0.0%	7.0%
= National Petroleum Services Co.	NAPS.KW	11.2	1.90	4.24%	0.18	0.800	0.000	77.6	1.040	0.625	1.4%	0	0	0.3%	17.0%
▲ The Energy House Co.	ENER.KW	NM	0.82	0.00%	0.93	0.023	0.001	16.9	0.067	0.019	4.7%	524,899	11,655	0.2%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.21	0.00%	1.06	0.015	0.000	6.7	0.026	0.013	1.4%	220	3	6.9%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.5	0.42	2.30%	0.16	0.120	(0.009)	30.4	0.161	0.094	4.3%	3,114,534	398,021	2.6%	4.4%
<b>Oil &amp; Gas</b>		<b>11.2</b>	<b>0.82</b>	<b>4.24%</b>				<b>230.0</b>			<b>0.2%</b>	<b>3,684,483</b>	<b>429,768</b>		<b>1.2%</b>
▼ Kuwait Foundry Co.	KFDC.KW	12.2	1.18	2.44%	0.51	0.287	(0.002)	20.8	0.378	0.260	(2.4%)	36	10	0.1%	9.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.4	1.58	7.30%	0.74	0.801	0.005	417.7	1.125	0.750	0.1%	142,659	114,186	1.4%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
<b>Basic Materials</b>		<b>8.4</b>	<b>1.28</b>	<b>7.30%</b>				<b>477.8</b>			<b>0.0%</b>	<b>142,695</b>	<b>114,196</b>		<b>19.3%</b>
▲ Specialities Group Holding Co.	SPEC.KW	9.4	0.61	5.63%	0.65	0.118	0.001	19.1	0.152	0.076	8.3%	1,233,089	144,271	12.9%	6.5%
▲ Kuwait Cement Co.	KCEM.KW	NM	0.80	2.26%	0.58	0.215	0.005	153.3	0.295	0.194	(3.6%)	167,054	35,732	0.6%	0.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.9	1.18	4.81%	1.04	1.236	0.011	257.3	1.850	0.860	1.7%	10,825	13,224	0.7%	10.0%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.6	1.64	3.21%	0.70	0.623	0.003	112.3	0.960	0.501	1.6%	120,650	74,910	2.6%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	16.8	1.12	8.59%	0.47	0.815	(0.012)	81.7	1.240	0.751	(0.2%)	400	326	0.2%	6.6%
▼ Shuaiba Industrial Co.	PAPE.KW	11.3	0.79	8.04%	0.17	0.147	(0.007)	14.6	0.310	0.134	(8.7%)	12,062	1,774	1.6%	7.0%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.59	0.00%	0.21	0.046	0.002	4.1	0.104	0.043	(7.8%)	1	0	0.4%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.42	0.00%	0.54	0.082	0.001	27.2	0.208	0.076	(2.6%)	81,168	6,693	0.7%	NM
▼ National Industries Co.	NIBM.KW	12.6	0.78	5.39%	0.21	0.185	(0.002)	66.5	0.260	0.172	(4.6%)	189,167	34,854	0.1%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.77	0.00%	0.96	0.047	0.000	3.8	0.067	0.030	2.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.25	0.00%	0.15	0.115	(0.001)	34.5	0.158	0.097	3.6%	665,900	76,516	17.6%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.44	0.00%	0.61	0.015	0.001	1.5	0.045	0.013	(2.6%)	6,384	88	1.6%	NM
▲ Agility (PWC Logistics)	AGLT.KW	37.3	1.10	3.19%	1.52	0.596	0.002	1,521.2	1.063	0.563	(17.2%)	2,043,512	1,219,385	9.4%	3.0%
= Educational Holding Group*	EDUK.KW	8.1	4.25	2.98%	0.42	2.500	0.000	52.5	4.431	0.650	(2.0%)	0	0	0.0%	52.3%
▲ National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.033	0.000	7.5	0.063	0.030	(1.5%)	203,892	6,282	0.4%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.1	0.36	0.00%	0.76	0.060	(0.003)	16.6	0.089	0.054	2.4%	2,010	122	1.0%	17.2%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.7	1.23	8.05%	0.51	0.315	0.011	37.4	0.513	0.279	6.1%	50	16	0.2%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	7.3	3.48	11.51%	0.49	3.460	0.036	420.9	3.704	3.006	(1.7%)	169,830	583,891	2.5%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	8.9	1.65	5.35%	0.68	0.466	(0.003)	79.7	0.500	0.339	2.6%	85,516	39,408	1.3%	18.5%
= United Projects Group	UPAC.KW	44.1	0.74	0.00%	0.20	0.204	0.000	77.0	0.290	0.182	0.0%	0	0	0.0%	1.7%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.81	0.00%	0.89	0.218	0.003	207.6	0.234	0.162	7.4%	2,455,323	537,058	5.1%	NM
▼ Mubarrad Holding Co.	MBRD.KW	8.2	0.61	6.44%	0.93	0.078	(0.001)	12.7	0.120	0.071	(3.6%)	5,750	446	2.3%	7.4%
= Integrated holding Co.	INTEGRATED.KW	23.6	1.48	2.75%	0.51	0.364	0.000	92.1	0.478	0.321	(1.6%)	1,216,040	444,244	6.5%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.3	0.59	6.23%	0.16	0.096	0.000	35.0	0.108	0.086	0.0%	0	0	0.0%	9.3%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	27.9	1.01	3.82%	0.11	0.131	(0.006)	65.5	0.175	0.113	(1.5%)	30,737	4,027	0.2%	3.6%
= Jassim Transport & Stevedoring Co.	JTC.KW	13.6	1.13	4.71%	0.07	0.340	0.000	51.0	0.410	0.300	3.7%	41,005	13,942	0.4%	8.3%
<b>Industrials</b>		<b>11.9</b>	<b>0.81</b>	<b>5.35%</b>				<b>3,456.0</b>			<b>(8.2%)</b>	<b>8,740,365.0</b>	<b>3,237,207</b>		<b>4.0%</b>

# Boursa Kuwait Daily Bulletin

Sunday, January 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.28	0.104	(0.004)	21.8	0.183	0.100	(5.5%)	40,220	4,236	0.2%	NM
= Mezzan Holding Co.	MEZZ.KW	NM	1.30	3.90%	0.47	0.409	0.000	127.1	0.593	0.345	4.1%	280,776	114,530	4.0%	NM
<b>Consumer Staples</b>		<b>NM</b>	<b>0.99</b>	<b>3.90%</b>				<b>148.9</b>			<b>2.6%</b>	<b>320,996</b>	<b>118,766</b>		<b>NM</b>
= Advanced Technology Co.	ATCK.KW	11.9	0.98	3.41%	NA	0.440	0.000	66.0	0.595	0.400	0.0%	0	0	0.0%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.1	2.47	1.71%	0.02	0.650	0.000	146.3	1.378	0.556	(5.8%)	0	0	0.0%	16.4%
<b>Health Care</b>		<b>13.5</b>	<b>2.47</b>	<b>2.56%</b>				<b>213.0</b>			<b>(4.1%)</b>	<b>0</b>	<b>0</b>		<b>11.1%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	10.2	1.13	2.87%	0.27	0.951	(0.049)	88.1	1.133	0.850	0.1%	50	48	0.1%	11.1%
= Kuwait Hotels Co.	KHOT.KW	21.9	2.22	2.76%	NA	0.177	0.000	10.0	0.201	0.070	0.0%	0	0	0.0%	10.1%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.62	0.00%	0.54	0.098	(0.002)	27.4	0.230	0.091	(10.1%)	26,862	2,609	1.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	5.1	2.73	0.00%	0.51	0.029	0.000	17.7	0.063	0.025	1.1%	18,574	514	0.7%	53.6%
▼ Oula Fuel Marketing Co.	OULA.KW	15.2	0.90	3.50%	0.45	0.143	(0.002)	57.9	0.168	0.140	(1.4%)	16,008	2,291	0.2%	5.9%
▲ Kuwait Resorts Co.	MUNK.KW	12.4	0.53	3.39%	0.74	0.082	0.001	16.0	0.104	0.067	1.1%	446,060	36,032	3.2%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	13.0	9.67	1.96%	0.72	1.636	(0.004)	359.9	2.099	1.231	(13.9%)	186,836	307,227	3.6%	74.6%
= Soor Fuel Marketing Co.	SOOR.KW	18.1	0.87	3.50%	0.45	0.143	0.000	57.9	0.167	0.140	(4.0%)	23,089	3,302	0.2%	4.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.6	1.05	0.00%	0.09	0.120	0.003	13.8	0.133	0.077	8.1%	136,500	15,403	0.9%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.22	0.00%	0.75	0.019	(0.000)	3.5	0.089	0.015	(18.1%)	2,263,430	43,052	65.4%	NM
▼ Al Eid Food Co.	ALEID.KW	14.3	1.89	3.33%	0.10	0.240	(0.001)	40.6	0.304	0.207	(1.6%)	120,858	28,918	6.7%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.78	0.00%	0.25	0.078	0.000	4.1	0.083	0.043	0.0%	0	0	0.0%	NM
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.3	4.26	6.40%	NA	0.849	0.015	232.7	0.966	0.750	5.5%	964,152	824,380	NA	29.8%
<b>Consumer Discretionary</b>		<b>13.6</b>	<b>1.05</b>	<b>3.36%</b>				<b>929</b>			<b>(5.3%)</b>	<b>4,202,419</b>	<b>1,263,775</b>		<b>8.7%</b>
▲ Zain	ZAIN.KW	12.0	2.02	5.87%	1.28	0.562	0.001	2,431.8	0.698	0.541	(0.2%)	1,411,650	791,168	1.4%	16.8%
▼ National Mobile Telecom Co.	OORE.KW	14.7	1.07	3.07%	0.59	1.135	(0.004)	568.8	1.280	0.618	(2.1%)	18,077	20,329	0.3%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.17	0.016	0.000	14.0	0.018	0.016	0.0%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	16.2	3.17	8.15%	0.61	0.736	0.013	735.1	1.189	0.423	25.8%	2,178,265	1,607,529	5.4%	19.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.057	0.001	5.0	0.110	0.049	(5.0%)	50	3	0.3%	NM
<b>Telecommunications</b>		<b>14.7</b>	<b>2.02</b>	<b>5.87%</b>				<b>3,754.7</b>			<b>3.7%</b>	<b>3,608,042</b>	<b>2,419,028</b>		<b>13.7%</b>
▲ National Bank of Kuwait	NBKK.KW	17.5	2.42	3.58%	1.20	1.117	0.016	8,436.0	1.159	0.962	3.6%	5,521,863	6,155,097	0.9%	13.8%
▲ Gulf Bank	GBKK.KW	17.0	1.45	2.19%	1.10	0.320	0.001	1,024.2	0.385	0.266	1.9%	1,424,579	454,553	2.1%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	17.1	1.41	3.79%	0.34	0.500	0.000	946.0	0.549	0.447	0.0%	0	0	0.0%	8.2%
▼ Ahli Bank of Kuwait	ABKK.KW	17.9	1.18	1.46%	0.65	0.340	(0.001)	602.0	0.355	0.239	4.9%	107,425	36,515	1.3%	6.6%
= Ahli United Bank - Kuwait	BKME.KW	18.4	1.31	1.58%	0.84	0.282	0.000	635.1	0.324	0.250	(0.7%)	880,333	249,256	0.4%	7.1%
▲ Kuwait International Bank	KIBK.KW	19.6	0.89	1.74%	0.99	0.204	0.001	216.3	0.259	0.186	4.1%	7,889,667	1,615,380	12.3%	4.5%
▲ Burgan Bank	BURG.KW	16.1	1.00	2.19%	1.05	0.228	0.002	748.5	0.307	0.205	4.1%	343,636	78,217	0.8%	6.2%
▼ Kuwait Finance House	KFH.KW	39.4	5.53	1.44%	1.40	0.830	(0.003)	11,062.0	1.039	0.754	0.9%	7,906,879	6,574,456	2.5%	14.1%
▲ Boubyan Bank	BOUK.KW	46.2	3.80	0.62%	1.04	0.805	0.003	3,009.3	0.965	0.713	0.9%	573,048	462,010	0.5%	8.2%
= Warba Bank	WARB.KW	21.6	1.68	0.00%	0.99	0.242	0.000	484.0	0.290	0.216	3.0%	1,750,947	425,905	2.7%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	3.93%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
<b>Banks</b>		<b>18.4</b>	<b>1.45</b>	<b>1.97%</b>				<b>30,563.4</b>			<b>1.7%</b>	<b>26,398,377</b>	<b>16,051,388</b>		<b>11.1%</b>

# Boursa Kuwait Daily Bulletin

Sunday, January 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.0	0.81	5.81%	0.06	0.540	0.003	99.8	0.627	0.380	3.1%	20,000	10,800	0.6%	10.1%
▼ Gulf Insurance Group	GINS.KW	52.9	1.32	3.49%	0.06	0.999	(0.015)	283.5	1.070	0.943	(1.6%)	5,795	5,679	0.0%	2.5%
▲ Ahleiah Insurance Co.	AINS.KW	6.9	0.84	6.65%	0.16	0.517	0.002	112.0	0.612	0.453	3.8%	128,229	66,049	0.1%	12.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	12.3	0.55	7.96%	0.39	0.120	0.004	20.4	0.140	0.107	(1.6%)	65,470	7,529	3.4%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	9.5	1.03	1.71%	0.09	0.290	0.000	69.0	0.373	0.217	0.7%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	49.3	0.60	0.00%	0.36	0.046	0.000	4.9	0.062	0.034	0.0%	0	0	0.0%	1.2%
▼ Wethaq Takaful Insurance Co.	WETH.KW	6.1	0.66	0.00%	0.49	0.024	(0.000)	2.7	0.054	0.023	(0.4%)	45,804	1,126	0.8%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	8.36%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
<b>Insurance</b>		<b>8.8</b>	<b>0.83</b>	<b>6.23%</b>				<b>620.8</b>			<b>0.4%</b>	<b>265,298</b>	<b>91,183</b>		<b>7.6%</b>
= Sokouk Holding Co.	SHCK.KW	13.6	0.50	0.00%	1.09	0.022	0.000	12.5	0.035	0.020	(4.8%)	280,000	6,153	0.6%	3.7%
= Kuwait Real Estate Co.	KREK.KW	16.2	0.81	2.65%	0.99	0.110	0.000	101.8	0.186	0.097	1.9%	17,226,540	1,900,842	23.5%	5.0%
▼ United Real Estate Co.	UREK.KW	NM	0.47	0.00%	0.44	0.063	(0.001)	82.0	0.121	0.061	(0.2%)	194,309	12,171	0.3%	0.4%
= National Real Estate Co.	NREK.KW	NM	0.60	0.00%	1.25	0.102	0.000	189.5	0.213	0.099	(18.4%)	2,007,664	206,539	10.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.6	1.72	2.66%	0.34	0.539	(0.005)	277.5	0.545	0.428	5.1%	834,715	451,352	3.4%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	9.1	0.70	2.43%	0.18	0.380	0.000	152.6	0.390	0.296	2.7%	0	0	0.0%	7.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	18.7	0.42	1.75%	0.46	0.284	0.000	54.9	0.344	0.268	(1.7%)	10,000	2,840	0.5%	2.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.48	0.00%	0.25	0.030	0.000	6.9	0.052	0.027	(2.3%)	10	0	0.2%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.33	0.00%	1.25	0.028	0.001	13.9	0.044	0.024	6.6%	1,344,005	37,413	3.1%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.63	0.00%	0.72	0.058	(0.001)	26.0	0.081	0.050	(3.0%)	430,244	24,579	0.4%	NM
▲ Mabanee Co.	MABK.KW	17.4	1.85	1.67%	1.08	0.840	0.007	1,043.0	0.910	0.720	(0.9%)	131,594	110,419	0.5%	10.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	6.8	0.48	5.97%	0.24	0.082	(0.000)	27.7	0.114	0.070	2.5%	68,950	5,445	0.7%	7.1%
▲ The Commercial Real Estate Co.	TIJK.KW	20.2	0.60	3.01%	0.64	0.100	0.001	174.9	0.132	0.094	0.8%	4,115,501	409,700	4.4%	3.0%
= Sanam Real Estate Co.	SANK.KW	65.8	0.78	0.00%	0.40	0.059	0.000	7.2	0.100	0.053	(6.2%)	220,050	12,983	0.4%	1.2%
▲ A'ayan Real Estate Co.	AYRE.KW	25.6	0.56	0.00%	0.64	0.079	0.002	32.7	0.093	0.056	1.8%	3,392,227	264,075	5.4%	2.2%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.50	1.64%	0.01	0.061	(0.001)	14.1	0.084	0.052	(4.6%)	11,000	666	0.3%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	11.9	0.76	0.00%	0.46	0.033	0.000	6.2	0.057	0.031	(0.3%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	34.5	0.46	0.00%	1.06	0.046	(0.001)	28.9	0.079	0.043	(4.4%)	1,227,712	56,477	2.8%	1.3%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.2	0.48	5.54%	0.48	0.054	0.001	20.1	0.089	0.044	1.3%	20,050	1,087	0.9%	5.9%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.38	0.00%	0.99	0.022	0.000	5.3	0.042	0.018	4.8%	253,447	5,278	2.4%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.82	5.17%	0.27	0.116	0.000	29.1	0.144	0.113	0.0%	0	0	0.1%	7.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	11.4	0.30	0.00%	0.39	0.092	0.004	23.3	0.144	0.073	(1.6%)	14,572	1,290	0.1%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.4	1.60	0.00%	0.62	0.053	0.000	17.1	0.075	0.048	(12.8%)	0	0	0.1%	36.2%
= First Dubai For Real Estate Development	FIRST.KW	21.5	0.45	0.00%	1.46	0.047	0.000	34.6	0.114	0.044	(3.7%)	418,801	19,497	0.7%	2.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.7	0.64	0.00%	1.10	0.052	(0.001)	29.7	0.092	0.046	(8.0%)	103,250	5,357	2.5%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	17.2	0.36	0.00%	0.41	0.064	0.001	8.9	0.105	0.043	6.7%	10	1	0.1%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.66	0.00%	0.51	0.056	0.002	9.9	0.075	0.049	2.4%	17,000	909	0.7%	NM
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.25	0.026	(0.000)	2.5	0.050	0.023	(3.7%)	60	2	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	1.86	0.00%	0.06	0.215	0.000	12.7	0.249	0.195	(6.5%)	162,570	34,945	3.5%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	27.4	1.75	0.00%	NA	0.204	0.000	29.9	0.225	0.100	(4.7%)	0	0	0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.1	0.92	9.52%	0.31	0.105	0.000	11.0	0.147	0.094	(4.5%)	0	0	0.1%	10.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.05	1.236	(0.009)	29.2	1.370	1.210	(1.9%)	36,102	45,136	0.8%	NA
<b>Real Estate</b>		<b>16.7</b>	<b>0.60</b>	<b>2.66%</b>				<b>2,521.8</b>			<b>(2.1%)</b>	<b>32,520,383</b>	<b>3,615,156</b>		<b>3.4%</b>



# Boursa Kuwait Daily Bulletin

Sunday, January 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	30.7	0.72	16.91%	0.88	0.147	(0.002)	80.6	0.300	0.113	(3.3%)	607,619	90,449		4.0%	2.4%
= Commercial Facilities Co.	FACI.KW	8.8	0.57	7.95%	0.53	0.178	0.000	90.4	0.228	0.165	(0.6%)	74,917	13,262		0.3%	6.5%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.7	0.63	0.00%	1.26	0.099	0.002	24.6	0.127	0.082	(0.4%)	19,277,911	1,900,014		69.7%	8.2%
▼ National Investment Co.	NINV.KW	18.0	1.00	18.42%	1.30	0.244	(0.002)	194.5	0.475	0.211	3.0%	656,173	160,886		2.2%	5.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.76	4.35%	0.72	0.114	0.000	570.3	0.215	0.099	1.8%	1,564,322	178,393		3.6%	NM
▼ Coast Invest. & Development Co.	COAS.KW	27.8	0.88	5.63%	1.29	0.089	(0.001)	41.3	0.125	0.066	5.7%	1,223,809	110,161		1.3%	3.2%
▼ The Securities House Co.	SECH.KW	12.2	0.70	0.00%	1.20	0.071	(0.000)	29.1	0.105	0.052	(0.1%)	114,159	8,022		2.8%	5.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.7	0.80	2.01%	1.02	0.120	0.002	96.3	0.180	0.109	4.3%	1,894,109	228,488		6.6%	9.2%
▼ Kuwait Financial Centre	MARKZ.KW	30.5	0.52	9.47%	0.82	0.105	(0.002)	52.7	0.196	0.101	0.0%	95,719	9,981		0.9%	1.7%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.5	0.80	7.53%	0.53	0.093	0.000	20.4	0.175	0.089	(1.7%)	12,010	1,116		0.6%	6.4%
▼ First Investment Co.	OLAK.KW	60.4	0.47	0.00%	1.07	0.054	(0.003)	24.0	0.104	0.055	(14.5%)	2,090,123	113,100		2.8%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.99	0.00%	0.97	0.419	0.001	170.3	0.464	0.217	6.1%	22,395	9,006		0.6%	0.2%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	13.0	1.05	0.00%	1.32	0.141	(0.001)	93.6	0.204	0.104	6.0%	7,238,493	1,029,880		34.2%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0		0.0%	NM
= Osoul Investment Co.	OSUL.KW	30.7	0.85	9.47%	0.44	0.095	0.000	12.0	0.118	0.062	(2.9%)	1,050	95		0.0%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.48	0.00%	0.38	0.065	0.000	20.0	0.097	0.055	(0.2%)	0	0		0.2%	NM
▲ Kamco Investment Co.	KAMC.KW	5.9	0.57	9.71%	0.57	0.103	0.001	35.3	0.167	0.089	0.0%	419,500	43,209		3.8%	9.6%
▼ National International Holding Co.	NIHK.KW	21.1	0.72	0.00%	0.74	0.125	(0.001)	27.5	0.167	0.091	(3.8%)	719,870	90,517		12.9%	3.4%
▲ UniCap Investment and Finance	UNICAP.KW	20.8	0.62	0.00%	0.62	0.056	0.000	12.5	0.079	0.050	(8.0%)	665,414	37,502		1.8%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	57.3	1.08	0.00%	0.33	0.114	0.000	23.6	0.120	0.083	0.0%	0	0		0.0%	1.9%
▲ Al-Deera Holding	DEER.KW	11.4	1.10	0.00%	0.89	0.152	0.001	13.9	0.199	0.137	(5.0%)	4,787	696		0.2%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.46	0.00%	2.56	0.112	(0.001)	31.6	0.271	0.091	4.7%	181,437	20,416		7.0%	NM
▲ Ektitab Holding Co.	EKTT.KW	NM	0.33	0.00%	0.99	0.010	0.000	3.2	0.020	0.009	(2.9%)	7,377,954	74,104		16.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.1	1.12	2.69%	1.24	0.180	(0.003)	91.9	0.295	0.162	1.7%	525,018	94,957		2.1%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.9	0.67	1.61%	0.36	0.610	0.000	207.7	0.625	0.309	0.0%	0	0		0.0%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.38	0.00%	0.64	0.039	0.000	6.9	0.057	0.026	3.2%	0	0		0.2%	6.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	3.6	0.52	0.00%	0.62	0.057	0.001	43.9	0.071	0.037	(0.7%)	1,397,833	78,507		10.5%	14.4%
= Rasiyat Holding Co.	RASIYAT.KW	NM	2.20	0.00%	NA	0.167	0.000	25.1	0.181	0.080	(1.2%)	1,033,418	171,972		14.7%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	11.89%	1.05	0.071	(0.001)	74.8	0.138	0.069	(5.9%)	247,480	17,487		1.1%	NM
▼ Manazel Holding Co.	MANK.KW	8.1	0.58	0.00%	1.36	0.026	(0.001)	11.1	0.059	0.025	(5.1%)	189,001	4,920		2.6%	7.2%
▼ National Industries Group	NIND.KW	21.3	0.96	5.61%	1.44	0.214	(0.001)	467.8	0.314	0.205	(1.4%)	4,515,537	969,031		3.9%	4.5%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.13	0.00%	0.56	0.089	0.000	8.9	0.108	0.070	10.4%	450	40		1.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.25	0.00%	0.29	0.379	(0.007)	64.5	0.499	0.200	17.7%	1,402,201	528,420		5.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.85	0.034	(0.001)	20.7	0.063	0.032	(5.6%)	368,150	12,517		0.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.76	0.00%	0.04	0.022	0.000	3.6	0.040	0.014	0.9%	0	0		0.3%	NM
▼ Egypt Kuwait Holding Co.	ECHK.KW	6.4	2.12	7.67%	0.19	0.365	(0.001)	411.3	0.449	0.353	(2.9%)	67,450	24,557		0.2%	33.4%
▲ GFH Financial Group	GFH.KW	9.9	0.93	1.59%	0.96	0.079	0.001	275.8	0.110	0.073	3.9%	6,896,097	543,998		6.9%	9.4%
▲ Inovest	INOV.KW	20.1	0.57	0.00%	0.82	0.086	0.001	25.8	0.189	0.070	(2.3%)	1,017	85		0.7%	2.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	5.1	0.57	0.00%	0.09	0.060	0.001	11.7	0.080	0.058	(4.3%)	20,000	1,200		0.2%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.4	0.58	0.00%	0.51	0.059	0.000	15.7	0.079	0.049	1.2%	0	0		0.1%	4.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	21.4	6.60	3.16%	0.89	2.058	0.022	413.2	2.870	1.880	0.3%	25,236	51,539		0.9%	30.8%
Financial Services		12.5	0.72	7.53%				3,860.9			0.6%	60,930,659	6,618,526			6.0%

## Boursa Kuwait Daily Bulletin

Sunday, January 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.90	0.00%	0.22	0.102	0.007	10.2	0.110	0.074	6.6%	7,300	722	0.3%	NM
<b>Technology</b>		<b>NM</b>	<b>0.90</b>	<b>0.00%</b>				<b>10.2</b>			<b>6.6%</b>	<b>7,300</b>	<b>722</b>		<b>NM</b>
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.1	1.69	3.83%	0.44	0.183	0.001	201.3	0.229	0.176	(2.7%)	129,373	23,583	1.0%	11.3%
<b>Utilities</b>		<b>15.1</b>	<b>1.69</b>	<b>3.83%</b>				<b>201.3</b>			<b>(2.7%)</b>	<b>129,373</b>	<b>23,583</b>		<b>11.3%</b>
<b>Boursa Kuwait</b>		<b>13.6</b>	<b>0.82</b>	<b>2.63%</b>				<b>46,988.1</b>			<b>0.52%</b>	<b>140,950,390</b>	<b>33,983,299</b>		<b>8.6%</b>

### Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
Kuwait Telecommunication Co.	0.736	25.8%	National Real Estate Co.	0.102	(18.4%)
Arabi Holding Group Co.	0.379	17.7%	Jiyad Holding Co.	0.019	(18.1%)
Warba Capital Holding Co.	0.089	10.4%	Agility (PWC Logistics)	0.596	(17.2%)
Specialities Group Holding Co.	0.118	8.3%	First Investment Co.	0.054	(14.5%)
Future Kid Entertainment and R.E Co.	0.120	8.1%	Jazeera Airways Co.	1.636	(13.9%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.830	329,765,273	Kuwait Finance House	0.830	268,420,819
GFH Financial Group	0.079	239,637,263	Agility (PWC Logistics)	0.596	146,076,067
Agility (PWC Logistics)	0.596	239,482,849	National Bank of Kuwait	1.117	73,208,652
A'ayan Leasing & Investment Co.	0.141	227,145,562	Kuwait Telecommunication Co.	0.736	38,246,157
Kuwait Real Estate Co.	0.110	217,782,768	Zain	0.562	33,574,721

\* Different Fiscal Year Company

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