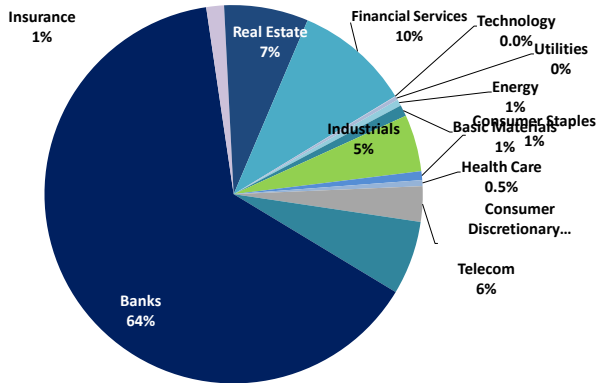


## Boursa Kuwait Daily Report

June 29, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,689.3	24.2	11.1%
2- National Bank of Kuwait	8,637.9	14.7	14.6%
3- Boubyan Bank	3,167.0	32.2	11.0%
4- Zain	2,085.6	9.2	17.8%
5- Gulf Bank	1,421.4	25.1	7.0%
6- Mabane Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,210.0	52.2	6.7%
8- Commercial Bank of Kuwait	1,165.8	7.4	20.3%
9- Burgan Bank	1,050.5	22.4	5.4%
10- Ahli Bank of Kuwait	798.4	14.9	8.3%
Total	35,536	18.32	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.118	0.021	21.3%
NOOR Financial Investment Co.	0.399	0.054	15.7%
Al Masaken Intl. Real Estate Dev. Co.	0.058	0.007	13.7%
MENA Real Estate Co.	0.133	0.016	13.7%
Dalqan Real Estate Co.	0.296	0.030	11.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.710	(0.688)	(28.7%)
Kuwait Emirates Holding Co.	0.242	(0.023)	(8.7%)
Wethaq Takaful Insurance Co.	0.083	(0.007)	(7.7%)
Metal & Recycling Co.	0.180	(0.011)	(5.8%)
Kuwait Real Estate Holding Co.	0.044	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.133	13.7%	64,901,662
Warba Bank	0.269	2.7%	52,294,507
Kuwait International Bank	0.277	4.9%	42,697,245
Al Masaken Intl. Real Estate Dev. Co.	0.058	13.7%	35,752,946
Arab Real Estate Co.	0.101	7.6%	34,817,754

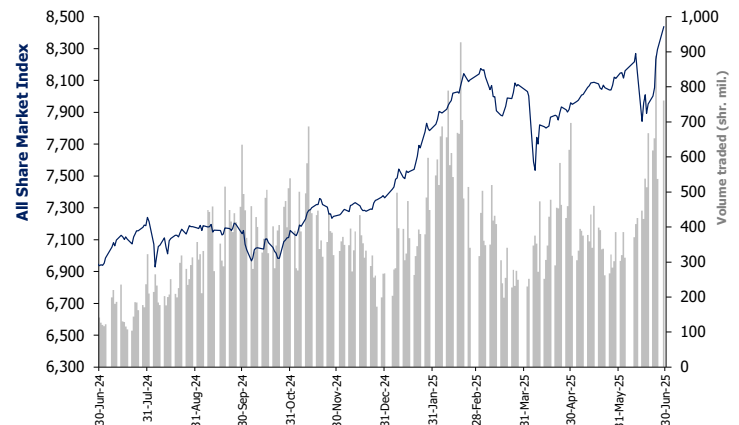
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,438.5	▲	1.7%	4.0%	14.6%
Energy	1,463.1	▼	(1.2%)	(1.2%)	23.0%
Basic Materials	870.5	▲	1.1%	(4.9%)	(4.5%)
Industrials	723.0	▲	0.2%	(7.5%)	(0.1%)
Consumer Staples	1,260.4	▼	(2.6%)	3.4%	26.2%
Health Care	571.2	▼	(0.7%)	(0.2%)	24.6%
Consumer Discretionary	2,306.9	▲	0.8%	(1.3%)	8.7%
Telecommunications	1,052.7	▲	0.1%	1.3%	3.4%
Banks	2,147.5	▲	2.5%	5.5%	18.7%
Insurance	1,903.8	▲	0.3%	2.8%	(7.4%)
Real Estate	1,801.5	▼	(0.6%)	9.6%	33.1%
Financial Services	1,552.4	▲	1.6%	2.3%	2.8%
Technology	1,134.9	▲	6.1%	4.0%	9.1%
Utilities	386.8	▲	1.4%	2.8%	(2.6%)

Market Breadth	▲ 80	▼ 44	■ 16		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,153.22	190.0	2.1%	4.0%	16.8%
Main 50 Index	7,256.36	103.4	1.4%	0.7%	6.6%
Main Market Index	7,245.13	(6.0)	(0.1%)	4.0%	4.9%
All Share Market Index	8,438.48	145.1	1.7%	4.0%	14.6%
Market Cap (KWD Mn)	50,965.48	881.12	1.8%	3.8%	17.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	760.8	224.5	41.9%	424.0	227.2
Value Traded (KWD Mn)	162.9	42.71	35.5%	108.2	55.8
No. of Trades	36,129	5,896.0	19.5%	21,138	14,275

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	2.6%	21,751,305
Warba Bank	0.269	2.7%	13,999,482
Kuwait International Bank	0.277	4.9%	11,751,335
National Bank of Kuwait	0.988	2.9%	9,343,281
MENA Real Estate Co.	0.133	13.7%	8,321,480

## Boursa Kuwait - Premier Market

Sunday, June 29, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.988	0.028	2.9%	8,638	20.2%	16.9%	14.7	2.14	2.5%	1.21	14.6%	15.8%	726.16	706.46
▲	Gulf Bank	0.356	0.007	2.0%	1,421	3.3%	2.8%	25.1	1.76	2.8%	1.06	7.0%	14.7%	1,189.33	391.26
▲	Ahli Bank	0.305	0.004	1.3%	798	1.9%	1.6%	14.9	1.24	3.3%	0.66	8.3%	23.2%	445.18	131.89
▲	Kuwait International Bank	0.277	0.013	4.9%	495	1.2%	1.0%	20.4	1.41	1.7%	1.01	6.9%	58.9%	1,492.88	346.85
▲	Burgan Bank	0.276	0.003	1.1%	1,050	2.5%	2.1%	22.4	1.21	2.2%	1.10	5.4%	64.9%	658.84	151.83
▲	Kuwait Finance House	0.795	0.020	2.6%	14,689	34.4%	28.8%	24.2	2.68	1.5%	1.36	11.1%	15.1%	1,557.84	1,178.37
▲	Boubyan Bank	0.718	0.016	2.3%	3,167	7.4%	6.2%	32.2	3.55	1.4%	1.03	11.0%	34.4%	399.35	260.06
▲	Kuwait Investment Co.	0.178	0.004	2.3%	98	0.2%	0.2%	8.6	0.79	7.3%	0.96	9.2%	2.9%	269.79	46.85
▲	National Investments Co	0.250	0.007	2.9%	199	0.5%	0.4%	14.2	0.93	8.8%	1.32	6.5%	(1.6%)	374.51	95.20
▲	Kuwait Projects Co. (Holding)	0.091	0.001	0.9%	454	1.1%	0.9%	30.4	0.71	0.0%	0.81	2.3%	(4.4%)	1,093.81	104.34
▲	Arzan Financial Group for Financing & In	0.272	0.004	1.5%	247	0.6%	0.5%	14.3	1.30	1.1%	1.04	9.1%	2.6%	1,798.61	512.28
▲	Aayan Leasing and Investment	0.180	0.001	0.6%	120	0.3%	0.2%	6.1	1.08	4.2%	1.28	17.8%	14.6%	657.26	107.26
▲	Kuwait Real Estate Co.	0.385	0.003	0.8%	410	1.0%	0.8%	33.0	2.23	0.0%	0.97	6.8%	50.4%	1,456.06	474.83
▲	Salhia Real Estate Co.	0.410	0.001	0.2%	256	0.6%	0.5%	22.8	1.38	3.5%	0.37	6.0%	7.9%	158.20	66.01
▲	Mabane Co.	0.886	0.017	2.0%	1,310	3.1%	2.6%	15.9	1.91	1.6%	1.01	12.0%	23.2%	185.02	152.40
▲	The Commercial Real Estate Co.	0.197	0.004	2.1%	373	0.9%	0.7%	25.0	1.25	1.4%	0.65	5.0%	37.1%	419.98	74.41
▲	National Industries Group (Holding)	0.254	0.009	3.7%	643	1.5%	1.3%	13.6	1.14	3.9%	1.41	8.4%	7.5%	847.88	212.40
▲	Gulf Cable and Electrical Industries	2.011	0.085	4.4%	419	1.0%	0.8%	31.4	1.43	3.4%	0.98	4.5%	11.7%	33.66	68.07
=	Heavy Engineering Industries and Shipb	0.890	0.000	0.0%	160	0.4%	0.3%	17.5	2.03	3.9%	0.68	11.5%	6.1%	65.66	57.50
▲	Boubyan Petrochemical Co.	0.658	0.010	1.5%	352	0.8%	0.7%	11.7	1.39	6.0%	0.73	11.9%	1.2%	120.26	81.48
▼	Agility Public Warehousing Co.	0.199	(0.005)	(2.5%)	508	1.2%	1.0%	9.1	0.52	4.8%	1.58	5.6%	(19.4%)	998.40	242.12
=	Mobile Telecommunications Co.	0.482	0.000	0.0%	2,086	4.9%	4.1%	9.2	1.63	5.2%	1.21	17.8%	2.8%	485.88	230.18
▼	Human Soft Holding Co.	2.520	(0.015)	(0.6%)	340	0.8%	0.7%	8.6	2.57	13.8%	0.50	30.0%	(7.4%)	65.44	167.11
▼	IFA Hotels & Resorts Co.	0.908	(0.003)	(0.3%)	264	0.6%	0.5%	12.8	6.03	2.8%	0.76	47.2%	(37.7%)	49.87	79.46
▼	Jazeera Airways Co.	1.512	(0.003)	(0.2%)	333	0.8%	0.7%	18.9	10.61	2.6%	0.77	56.1%	50.0%	83.55	100.84
=	GFH Financial Group BSC	0.105	0.000	0.0%	402	0.9%	0.8%	10.7	1.39	4.4%	0.96	13.0%	7.1%	1,347.57	131.83
▲	Warba Bank	0.269	0.007	2.7%	1,210	2.8%	2.4%	52.2	3.50	0.0%	0.99	6.7%	51.1%	2,833.31	530.48
▲	Kuwait Telecommunication Co.	0.561	0.001	0.2%	560	1.3%	1.1%	17.7	2.61	6.2%	0.65	14.7%	4.3%	101.95	56.69
▼	Mezzan Holding Co.	1.162	(0.033)	(2.8%)	361	0.8%	0.7%	23.0	2.84	2.1%	0.45	12.4%	29.1%	66.88	63.31
▲	Integrated holding Co.	0.594	0.018	3.1%	150	0.4%	0.3%	20.6	2.25	4.2%	0.55	10.9%	29.1%	157.85	86.60
▲	Boursa Kuwait Securities Co.	3.147	0.054	1.7%	632	1.5%	1.2%	29.5	10.70	2.6%	0.94	36.3%	36.8%	32.75	90.60
▲	Ali Alghanim Sons Automotive Co.	1.133	0.028	2.5%	409	1.0%	0.8%	13.4	4.67	3.1%	0.48	34.8%	44.8%	141.42	166.27
▼	Beout Investment Group Holding Co.	0.363	(0.001)	(0.3%)	109	0.3%	0.2%	12.8	1.94	5.5%	0.48	15.1%	(11.9%)	145.74	57.39
Subtotal- Premier Market Stocks		9,153.22	190.00	2.1%	42,664	100%	84%	17.5	1.76	3.61%		11.2%	16.8%	20,460.89	7,222.65
Rest of the Market					8,301		16%	11.7	1.01	1.98%		7.1%		28,300.38	5,221.27

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, June 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.54	0.00%	1.08	0.071	0.002	14.1	0.073	0.030	17.4%	8,467,748	598,443	126.4%	1.9%
▼ Independent Petroleum Group	IPGK.KW	11.1	0.97	6.64%	0.26	0.577	(0.003)	104.3	0.675	0.456	22.0%	100	58	1.3%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	7.9	2.19	5.65%	0.17	1.200	(0.035)	116.4	1.463	0.744	33.3%	1,274	1,615	1.1%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.64	0.00%	0.76	0.258	0.001	11.7	0.350	0.076	74.3%	977,792	256,248	843.7%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.5	0.53	0.00%	0.24	0.160	0.002	40.5	0.173	0.105	(1.8%)	3,550,336	568,275	23.6%	4.6%
Energy		11.1	1.54	6.15%				287.1			23.0%	12,997,250	1,424,639		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.49	6.60%	0.49	0.606	0.001	39.4	0.740	0.495	(2.7%)	65,653	39,439	11.2%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.7	1.39	6.05%	0.73	0.658	0.010	351.9	0.720	0.560	1.2%	1,301,353	851,336	22.5%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.46	7.07%	0.12	0.990	0.000	99.9	2.850	0.750	(20.7%)	0	0	0.1%	21.0%
Basic Materials		11.7	2.46	6.60%				491.2			(4.5%)	1,367,006	890,776		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	17.1	0.88	1.22%	0.70	0.157	(0.006)	29.4	0.189	0.086	21.7%	7,257,417	1,175,533	132.4%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.19	1.60%	0.63	0.365	(0.005)	260.2	0.382	0.169	60.8%	51,512	19,102	6.7%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.4	1.43	3.45%	0.98	2.011	0.085	418.6	2.360	1.380	11.7%	416,417	841,328	16.2%	4.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.03	3.93%	0.68	0.890	0.000	160.4	0.975	0.729	6.1%	43,957	39,225	36.4%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	18.2	1.01	6.42%	0.43	0.779	0.010	78.1	0.900	0.739	(3.9%)	34,594	26,727	5.2%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	17.4	0.89	6.96%	0.22	0.170	0.002	16.9	0.225	0.159	(19.8%)	292,314	48,843	3.4%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.08	0.00%	0.20	0.180	(0.011)	16.2	0.233	0.068	50.0%	304,087	54,474	49.9%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.80	0.00%	0.60	0.070	0.002	23.0	0.100	0.052	(15.1%)	2,518,383	175,019	96.3%	NM
= National Industries Co.	NIBM.KW	15.9	0.82	4.99%	0.20	0.200	0.000	71.8	0.249	0.160	13.0%	0	0	2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.95	0.00%	1.02	0.066	(0.001)	5.3	0.090	0.025	(16.2%)	975,703	64,059	228.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	36.5	1.07	0.00%	0.26	0.107	0.001	32.1	0.134	0.090	1.9%	2,252,199	239,042	188.5%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	9.1	0.52	4.78%	1.58	0.199	(0.005)	507.9	0.291	0.189	(19.4%)	20,766,231	4,165,987	39.1%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.5	0.48	0.00%	0.81	0.062	(0.001)	14.2	0.069	0.041	1.2%	1,619,779	99,558	121.8%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.85	0.00%	0.80	0.058	(0.002)	16.0	0.068	0.040	(4.3%)	527,800	30,830	69.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.26	4.39%	0.48	0.334	(0.003)	45.6	0.357	0.276	3.5%	102,247	34,065	9.0%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.6	2.57	13.83%	0.50	2.520	(0.015)	339.6	2.874	2.332	(7.4%)	348,008	880,066	48.6%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.43	0.00%	1.25	0.140	0.000	5.6	0.152	0.078	68.7%	0	0	1.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.7	1.88	4.40%	0.71	0.680	0.019	116.3	0.783	0.564	4.6%	232,552	157,868	39.7%	11.9%
▼ United Projects Group	UPAC.KW	69.5	0.52	0.00%	0.23	0.145	(0.002)	54.8	0.201	0.132	(6.5%)	123,563	18,425	1.3%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.4	0.89	4.50%	0.90	0.111	0.002	18.2	0.117	0.080	18.1%	5,684,593	627,865	73.5%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	20.6	2.25	4.21%	0.55	0.594	0.018	150.3	0.625	0.460	29.1%	1,558,549	907,385	62.4%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.07	6.31%	0.07	0.412	(0.002)	61.8	0.417	0.357	8.1%	203,542	83,932	10.3%	11.9%
Industrials		15.9	1.07	4.50%				2,471.8			(0.1%)	45,313,447	9,689,331		6.0%

## Boursa Kuwait Daily Bulletin

Sunday, June 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.80	0.00%	0.28	0.096	0.000	20.1	0.123	0.092	(10.1%)	471,476	45,471	13.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	23.0	2.84	2.15%	0.45	1.162	(0.033)	361.1	1.229	0.708	29.1%	538,393	650,454	21.5%	12.4%
<b>Consumer Staples</b>		<b>23.0</b>	<b>1.82</b>	<b>2.15%</b>				<b>381.3</b>			<b>26.2%</b>	<b>1,009,869</b>	<b>695,925</b>		<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.86	2.38%	0.02	0.700	(0.011)	126.0	0.935	0.324	115.9%	19,257	12,488	0.3%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.000	147.8	0.800	0.548	(8.4%)	0	0	2.6%	13.3%
<b>Health Care</b>		<b>13.0</b>	<b>1.79</b>	<b>2.38%</b>				<b>273.8</b>			<b>24.6%</b>	<b>19,257</b>	<b>12,488</b>		<b>6.2%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.44%	0.30	1.128	(0.002)	104.5	1.400	1.005	(2.8%)	11,358	12,216	0.8%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	0.003	13.6	0.365	0.133	38.5%	5	1	1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.8	6.03	2.79%	0.76	0.908	(0.003)	264.4	2.034	0.690	(37.7%)	307,978	278,889	17.1%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	25.9	2.06	1.22%	0.60	0.409	(0.004)	165.5	0.770	0.132	15.2%	683,118	281,192	674.4%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	17.7	0.84	2.06%	0.76	0.136	(0.003)	29.4	0.150	0.065	25.1%	174,903	23,825	22.6%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.9	10.61	2.65%	0.77	1.512	(0.003)	332.6	1.768	0.849	50.0%	858,378	1,303,639	38.0%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.6	1.33	2.39%	0.52	0.293	0.006	123.3	0.441	0.127	34.2%	78,170	22,587	31.0%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	69.7	1.16	NM	0.24	0.133	0.008	15.9	0.153	0.094	22.9%	4,739,863	620,544	133.5%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.0	1.43	5.78%	0.18	0.225	0.008	70.3	0.251	0.192	(10.5%)	3,928,400	872,510	63.2%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	21.9	1.90	2.79%	0.35	0.213	0.004	11.1	0.393	0.156	(4.9%)	225,677	48,222	14.5%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	4.67	3.06%	0.48	1.133	0.028	408.7	1.155	0.769	44.8%	1,040,198	1,171,292	39.2%	34.8%
<b>Consumer Discretionary</b>		<b>17.7</b>	<b>1.90</b>	<b>2.79%</b>				<b>1,539</b>			<b>8.7%</b>	<b>12,048,048</b>	<b>4,634,916</b>		<b>16.0%</b>
= Zain	ZAIN.KW	9.2	1.63	5.19%	1.21	0.482	0.000	2,085.6	0.501	0.425	2.8%	5,672,007	2,727,967	11.2%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.9	1.02	8.13%	0.58	1.101	0.007	551.8	1.250	0.988	3.4%	11,515	12,627	1.9%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.7	2.61	6.24%	0.65	0.561	0.001	560.3	0.616	0.511	4.3%	359,424	202,181	10.2%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	3.18	0.00%	0.90	0.172	0.003	15.0	0.237	0.059	145.7%	1,508,350	260,551	90.3%	NM
<b>Telecommunications</b>		<b>9.9</b>	<b>2.12</b>	<b>6.24%</b>				<b>3,212.7</b>			<b>3.4%</b>	<b>7,551,296</b>	<b>3,203,327</b>		<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	14.7	2.14	2.53%	1.21	0.988	0.028	8,637.9	1.028	0.800	15.8%	9,574,833	9,343,281	8.3%	14.6%
▲ Gulf Bank	GBKK.KW	25.1	1.76	2.81%	1.06	0.356	0.007	1,421.4	0.359	0.257	14.7%	13,315,087	4,721,945	29.8%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.51	7.18%	0.36	0.532	0.008	1,165.8	0.852	0.455	(4.5%)	53,539	28,203	0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.9	1.24	3.26%	0.66	0.305	0.004	798.4	0.313	0.248	23.2%	8,717,300	2,641,010	17.0%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.4	1.41	1.69%	1.01	0.277	0.013	495.4	0.264	0.163	58.9%	42,697,245	11,751,335	83.5%	6.9%
▲ Burgan Bank	BURG.KW	22.4	1.21	2.17%	1.10	0.276	0.003	1,050.5	0.289	0.168	64.9%	13,504,251	3,741,806	17.3%	5.4%
▲ Kuwait Finance House	KFH.KW	24.2	2.68	1.50%	1.36	0.795	0.020	14,689.3	0.775	0.644	15.1%	27,525,301	21,751,305	8.4%	11.1%
▲ Boubayan Bank	BOUK.KW	32.2	3.55	1.39%	1.03	0.718	0.016	3,167.0	0.710	0.485	34.4%	4,820,499	3,438,101	9.1%	11.0%
▲ Warba Bank	WARB.KW	52.2	3.50	0.00%	0.99	0.269	0.007	1,210.0	0.277	0.158	51.1%	52,294,507	13,999,482	63.0%	6.7%
<b>Banks</b>		<b>22.4</b>	<b>1.76</b>	<b>2.35%</b>				<b>32,635.6</b>			<b>18.7%</b>	<b>172,502,562</b>	<b>71,416,469</b>		<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Sunday, June 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	9.1	0.60	7.09%	0.07	0.536	(0.003)	99.1	0.650	0.490	(9.2%)	53,611	28,692		3.4%	6.7%
▲ Gulf Insurance Group	GINS.KW	13.4	1.16	2.25%	0.08	1.019	0.014	289.1	1.930	0.855	(9.8%)	1	1		0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.14	0.750	0.000	177.0	0.836	0.612	(8.7%)	0	0		0.7%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.1	0.76	7.70%	0.42	0.151	0.007	36.9	0.170	0.130	(7.9%)	730,238	109,304		5.3%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.92%	0.11	0.340	(0.005)	105.7	0.462	0.288	0.6%	11,031	3,755		0.5%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.45	0.167	(0.007)	17.8	0.245	0.130	0.6%	318,519	53,594		26.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	67.5	2.12	0.00%	0.54	0.083	(0.007)	9.2	0.155	0.033	57.4%	7,655,378	658,184		342.6%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
<b>Insurance</b>		<b>7.4</b>	<b>1.11</b>	<b>5.01%</b>				<b>763.4</b>			<b>(7.4%)</b>	<b>8,768,778</b>	<b>853,530</b>			<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	8.6	1.00	0.00%	1.14	0.062	0.003	35.2	0.068	0.043	21.3%	7,363,793	444,280		105.6%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	33.0	2.23	0.00%	0.97	0.385	0.003	409.8	0.437	0.196	50.4%	2,998,352	1,154,432		136.8%	6.8%
▲ United Real Estate Co.	UREK.KW	45.8	1.22	0.00%	0.58	0.187	0.006	243.5	0.237	0.041	64.0%	1,730,382	325,795		33.5%	2.7%
= National Real Estate Co.	NREK.KW	2.2	0.05	0.00%	1.24	0.078	0.000	16.9	0.084	0.066	(88.3%)	3,098,820	238,741		204.2%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	22.8	1.38	3.53%	0.37	0.410	0.001	255.5	0.435	0.379	7.9%	1,540,999	630,287		25.4%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.56	4.50%	0.20	0.370	0.013	148.6	0.389	0.323	0.0%	3,742	1,328		1.5%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.80%	0.44	0.255	(0.002)	53.3	0.324	0.233	(5.9%)	19,450	4,944		5.9%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	14.7	0.93	2.46%	1.18	0.101	0.007	37.8	0.096	0.055	45.4%	34,817,754	3,510,859		263.3%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.6	0.62	0.00%	0.70	0.079	0.004	27.8	0.102	0.043	(3.9%)	12,014,319	942,774		56.4%	5.0%
▲ Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.886	0.017	1,310.3	0.904	0.719	23.2%	582,724	513,967		12.5%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	19.5	0.66	4.15%	0.28	0.118	0.021	39.9	0.109	0.095	16.8%	1,396,471	156,036		4.6%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	25.0	1.25	1.45%	0.65	0.197	0.004	373.5	0.207	0.117	37.1%	2,832,542	553,862		22.2%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	38.0	3.30	0.00%	0.45	0.178	0.002	39.2	0.183	0.109	63.3%	2,838,465	342,564		90.7%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	15.4	0.75	4.42%	0.68	0.113	0.005	47.0	0.110	0.069	25.0%	4,218,970	467,241		59.1%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	23.1	0.59	3.82%	0.06	0.078	0.002	18.2	0.094	0.053	5.7%	1,124,863	85,741		40.4%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	5.76	0.00%	0.43	0.044	(0.002)	8.3	0.083	0.028	24.8%	1,430,683	64,434		67.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.05	0.075	0.001	40.3	0.085	0.055	0.9%	2,978,003	222,631		64.7%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.8	0.58	7.42%	0.53	0.067	0.001	24.9	0.078	0.055	1.0%	973,694	65,419		44.1%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	22.8	1.10	0.00%	0.22	0.127	0.005	39.5	0.147	0.092	13.4%	4,209,880	535,617		49.1%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.46	0.095	(0.000)	27.5	0.115	0.055	22.7%	598,427	56,417		129.0%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.90	0.00%	0.72	0.193	0.006	62.1	0.196	0.118	59.5%	951,882	182,911		78.4%	20.9%
= Kuwait Business Town Real Estate Co.	KBTK.KW	24.2	1.22	2.78%	1.11	0.108	0.000	64.0	0.225	0.049	33.8%	15,451,018	1,677,200		933.5%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	12.2	1.50	0.00%	0.89	0.133	0.016	18.1	0.332	0.066	(12.5%)	64,901,662	8,321,480		439.7%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	13.61	0.00%	0.42	1.710	(0.688)	237.3	2.425	0.041	2,644.8%	2,281,382	5,395,616		178.2%	NM
▼ Mashaer Holding Co.	MASHAER.KW	12.6	0.90	0.00%	0.53	0.086	(0.001)	13.8	0.105	0.056	10.8%	2,180,650	187,184		142.4%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.73	0.00%	0.41	0.058	0.007	5.7	0.074	0.026	45.0%	35,752,946	1,973,671		388.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	28.2	2.67	0.00%	0.10	0.296	0.030	19.6	0.313	0.102	59.6%	3,652,555	1,078,296		66.6%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.4	0.85	0.00%	0.03	0.116	0.003	17.0	0.138	0.090	7.4%	48,795	5,458		14.3%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	8.0	1.18	0.00%	0.34	0.160	(0.006)	17.5	0.175	0.075	28.0%	200	33		8.4%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.138	(0.006)	26.9	1.198	1.054	1.1%	78,468	89,106		18.3%	NA
<b>Real Estate</b>		<b>15.1</b>	<b>1.10</b>	<b>3.68%</b>				<b>3,679.1</b>			<b>33.1%</b>	<b>212,071,891</b>	<b>29,228,326</b>			<b>6.0%</b>



# Boursa Kuwait Daily Bulletin

Sunday, June 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.6	0.79	7.26%	0.96	0.178	0.004	98.1	0.200	0.143	2.9%	859,263	153,256		48.9%	9.2%
= Commercial Facilities Co.	FACI.KW	10.3	0.73	7.86%	0.52	0.240	0.000	121.9	0.283	0.178	(1.6%)	342,527	82,138		7.6%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.6	1.84	0.00%	1.25	0.447	0.002	214.6	0.494	0.230	17.6%	2,717,158	1,217,519		169.5%	11.8%
▲ National Investment Co.	NINV.KW	14.2	0.93	8.79%	1.32	0.250	0.007	199.3	0.277	0.214	(1.6%)	4,222,191	1,059,086		47.0%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	30.4	0.71	0.00%	0.81	0.091	0.001	454.2	0.118	0.086	(4.4%)	10,462,248	950,274		21.9%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	69.7	0.63	0.00%	1.23	0.065	0.001	30.2	0.089	0.055	(10.3%)	1,732,366	112,768		20.5%	0.9%
▲ The Securities House Co.	SECH.KW	19.9	0.75	0.00%	1.21	0.076	0.001	30.4	0.100	0.050	4.7%	8,592,129	659,671		77.7%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.3	1.30	1.07%	1.04	0.272	0.004	246.8	0.301	0.153	2.6%	4,223,810	1,145,872		198.2%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	16.9	0.71	4.67%	0.81	0.149	0.011	75.2	0.167	0.109	(1.3%)	15,268,758	2,170,728		20.4%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.3	1.25	0.00%	0.58	0.152	(0.001)	33.4	0.337	0.075	(43.3%)	710,527	109,371		189.8%	10.2%
▼ First Investment Co.	OLAK.KW	7.3	0.60	0.00%	1.12	0.036	(0.001)	16.0	0.055	0.031	(23.3%)	8,063,801	291,735		139.1%	8.2%
▲ Gulf Investment House	GIHK.KW	54.6	4.90	0.00%	0.91	0.541	0.014	219.9	0.870	0.387	(13.2%)	293,636	160,306		18.8%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.08	4.17%	1.28	0.180	0.001	119.5	0.184	0.138	14.6%	10,454,927	1,878,837		99.0%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.0	0.98	0.00%	0.75	0.057	(0.000)	13.4	0.084	0.047	(8.5%)	1,072,040	61,277		46.2%	14.0%
▼ Osoul Investment Co.	OSUL.KW	24.4	2.00	5.10%	0.46	0.196	(0.004)	24.8	0.223	0.073	42.0%	314,310	61,022		79.0%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.63	0.00%	0.33	0.187	0.000	45.9	0.225	0.086	46.1%	5,060	901		34.9%	NM
▼ Kamco Investment Co.	KAMC.KW	10.8	0.69	3.91%	0.62	0.128	(0.002)	43.8	0.146	0.091	4.1%	6,132,151	783,527		32.4%	6.4%
▲ National International Holding Co.	NIHK.KW	20.8	0.96	0.00%	0.78	0.163	0.010	38.2	0.498	0.087	(53.0%)	32,136,150	5,184,381		265.4%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.00	0.00%	0.66	0.290	(0.006)	64.8	0.379	0.143	21.3%	1,467,151	436,171		93.0%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.97	0.00%	0.31	0.104	0.000	21.5	0.142	0.083	(7.1%)	1,904,717	200,820		110.1%	0.6%
▼ Al-Deera Holding	DEER.KW	11.8	1.10	1.33%	0.87	0.375	(0.005)	38.7	0.518	0.294	(1.1%)	231,950	87,108		171.2%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	10.9	1.58	0.00%	2.06	0.174	0.010	55.2	0.180	0.088	56.8%	30,087,536	5,158,831		379.2%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	4.53	0.00%	1.02	0.017	0.002	5.4	0.023	0.012	12.6%	14,872,728	246,646		61.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.9	1.35	6.19%	1.22	0.399	0.054	203.6	0.356	0.239	38.1%	661,384	256,368		35.4%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.3	0.29	6.48%	0.35	0.737	(0.001)	99.1	1.168	0.333	(24.4%)	200	147		0.6%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.79	0.00%	0.45	0.242	(0.023)	42.7	0.500	0.042	310.9%	13,846,851	3,861,589		126.6%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.66	0.039	(0.001)	31.4	0.045	0.029	(8.1%)	5,901,884	228,032		38.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	79.0	4.30	0.00%	NA	0.350	0.006	52.5	0.407	0.333	(7.9%)	1,602,069	556,147		95.5%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.27	0.00%	1.03	0.037	(0.002)	39.1	0.076	0.030	(40.8%)	12,081,219	449,501		83.7%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.62	0.00%	1.35	0.040	0.001	17.1	0.050	0.029	8.2%	10,426,494	411,387		151.1%	NM
▲ National Industries Group	NIND.KW	13.6	1.14	3.94%	1.41	0.254	0.009	642.7	0.265	0.198	7.5%	22,288,842	5,608,791		33.5%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.6	2.29	0.00%	0.54	0.241	(0.003)	7.2	0.354	0.135	(3.2%)	92,240	22,253		284.1%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.72	0.00%	0.81	0.058	0.002	35.6	0.061	0.036	29.8%	18,277,215	1,066,486		115.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	4.24	0.00%	0.17	0.129	0.002	21.3	0.209	0.032	186.7%	674,959	89,946		29.3%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.29	5.24%	0.20	0.206	(0.010)	243.7	0.282	0.191	(14.5%)	594,648	123,774		8.3%	29.2%
= GFH Financial Group	GFH.KW	10.7	1.39	4.38%	0.96	0.105	0.000	402.4	0.112	0.079	7.1%	21,616,896	2,271,537		35.2%	13.0%
▲ Inovent	INOV.KW	NM	0.70	0.00%	0.87	0.095	0.001	29.2	0.188	0.081	(19.5%)	2,599,717	247,208		208.1%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	28.6	0.64	4.05%	0.08	0.074	0.002	14.5	0.090	0.053	12.8%	1,226,665	91,957		21.8%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.3	0.60	4.23%	0.56	0.071	0.004	18.7	0.077	0.053	2.0%	5,811,257	405,606		28.6%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	29.5	10.70	2.61%	0.94	3.147	0.054	631.8	3.249	1.907	36.8%	157,246	493,440		16.3%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	12.8	1.94	5.51%	0.68	0.363	(0.001)	108.9	0.518	0.338	(11.9%)	2,135,986	775,283		48.6%	15.1%
Financial Services		13.2	1.12	4.53%				5,052.9			2.8%	276,162,906	39,171,699			7.1%

Boursa Kuwait Daily Bulletin

Sunday, June 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.34	0.00%	0.29	0.156	0.009	15.6	0.244	0.132	9.1%	8,991,624	1,377,104	111.0%	NM
Technology		NM	1.34	0.00%				15.6			9.1%	8,991,624	1,377,104		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.7	1.22	1.36%	0.57	0.147	0.002	161.7	0.173	0.137	(2.6%)	1,978,113	289,434	10.3%	6.5%
Utilities		18.7	1.22	1.36%				161.7			(2.6%)	1,978,113	289,434		6.5%

Boursa Kuwait	14.29	1.25	2.5%		50,965.5		14.61%	760,782,047	162,887,965		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.710	2644.8%
Kuwait Emirates Holding Co.	0.242	310.9%
Credit Rating & Collection Co.	0.129	186.7%
Hayat Communications Co.	0.172	145.7%
Advanced Technology Co.	0.700	115.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.108	5,530,134,013
Warba Bank	0.269	2,833,314,169
Oula Fuel Marketing Co.	0.409	2,728,293,584
Arzan Financial Group For Fin. & Invest.	0.272	1,798,614,662
Kuwait Finance House	0.795	1,557,839,475

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.078	(88.3%)
National International Holding Co.	0.163	(53.0%)
Kuwait & M.E. Financial Inv. Co.	0.152	(43.3%)
Alimtiiaz Investment Group	0.037	(40.8%)
IFA Hotels & Resorts Co.	0.908	(37.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.409	1,636,305,536
Kuwait Finance House	0.795	1,178,372,934
Kuwait Business Town Real Estate Co.	0.108	809,536,501
National Bank of Kuwait	0.988	706,460,030
Warba Bank	0.269	530,482,331

\* Different Fiscal Year Company

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