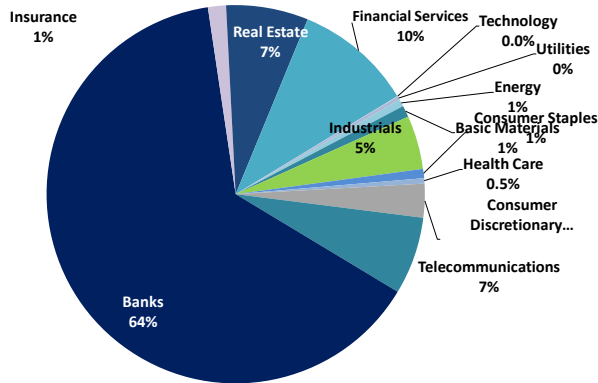


Boursa Kuwait Daily Report

July 29, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,800.2	24.4	11.1%
2- National Bank of Kuwait	9,040.0	15.4	14.6%
3- Boubyan Bank	3,109.6	31.6	11.0%
4- Zain	2,245.7	9.9	17.8%
5- Gulf Bank	1,377.5	24.3	7.0%
6- Mabane Co.	1,302.9	15.8	12.0%
7- Warba Bank	1,255.0	54.1	6.7%
8- Commercial Bank of Kuwait	1,209.6	7.7	20.3%
9- Burgan Bank	970.5	20.7	5.4%
10- Ahli Bank of Kuwait	782.7	14.6	8.3%
Total	36,094	18.61	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.095	0.010	12.0%
Kuwait Reinsurance Co.	0.410	0.039	10.5%
Shuaiba Industrial Co.	0.288	0.023	8.7%
Kuwait Insurance Co.	0.555	0.035	6.7%
Kuwait Cement Co.	0.368	0.023	6.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.225	(0.023)	(9.3%)
Automated Systems Co.	0.219	(0.016)	(6.8%)
United Projects Group	0.236	(0.017)	(6.7%)
Livestock Transport & Trading Co.	0.116	(0.004)	(3.3%)
Future Kid Entertainment and R.E Co.	0.120	(0.004)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.095	12.0%	87,133,323
GFH Financial Group	0.113	(1.7%)	29,106,825
Wethaq Takaful Insurance Co.	0.126	(3.1%)	26,732,564
Burgan Bank	0.255	0.0%	23,432,032
Manazel Holding Co.	0.047	1.7%	20,901,456

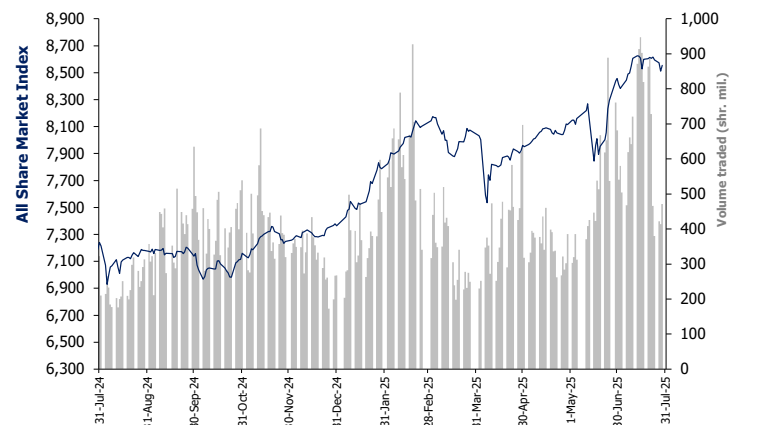
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,553.0	▲	0.5%	16.2%
Energy	1,636.2	▲	2.3%	37.6%
Basic Materials	898.5	▲	0.3%	(1.4%)
Industrials	688.6	▲	0.6%	(4.8%)
Consumer Staples	1,341.9	▲	0.2%	34.4%
Health Care	512.1	▼	(0.1%)	11.7%
Consumer Discretionary	2,221.8	▲	0.3%	(2.6%)
Telecommunications	1,125.5	▼	(0.1%)	10.6%
Banks	2,174.5	▲	0.6%	20.1%
Insurance	1,966.9	▲	2.1%	(4.3%)
Real Estate	1,790.9	▲	0.2%	32.4%
Financial Services	1,607.0	▲	0.1%	6.4%
Technology	1,593.2	▼	(6.8%)	53.1%
Utilities	379.0	=	0.0%	(4.6%)

Market Breadth	 63	 46	 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,223.74	49.3	0.5%	0.4%	17.7%
Main 50 Index	7,548.66	17.8	0.2%	4.5%	10.9%
Main Market Index	7,558.52	22.5	0.3%	5.1%	9.4%
All Share Market Index	8,552.99	42.3	0.5%	1.2%	16.2%
Market Cap (KWD Mn)	51,621.20	255.78	0.5%	1.1%	18.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	470.8	57.1	13.8%	461.7	217.0
Value Traded (KWD Mn)	82.8	10.21	14.1%	109.0	53.3
No. of Trades	25,595	2,156.0	9.2%	22,973	13,842

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.801	0.8%	8,006,643
First Investment Co.	0.095	12.0%	7,936,041
Burgan Bank	0.255	0.0%	6,036,674
Warba Bank	0.279	0.0%	4,667,149
Wethaq Takaful Insurance Co.	0.126	(3.1%)	3,713,590

Boursa Kuwait - Premier Market

Tuesday, July 29, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.034	0.007	0.7%	9,040	21.0%	17.5%	15.4	2.24	3.4%	1.21	14.6%	21.2%	820.87	802.98
▲	Gulf Bank	0.345	0.003	0.9%	1,377	3.2%	2.7%	24.3	1.70	2.9%	1.06	7.0%	11.1%	1,299.41	429.64
▼	Ahli Bank	0.299	(0.001)	(0.3%)	783	1.8%	1.5%	14.6	1.22	3.3%	0.66	8.3%	20.8%	513.66	152.71
▲	Kuwait International Bank	0.280	0.001	0.4%	501	1.2%	1.0%	20.6	1.42	1.7%	1.01	6.9%	60.7%	1,775.33	426.97
=	Burgan Bank	0.255	0.000	0.0%	971	2.3%	1.9%	20.7	1.12	2.3%	1.10	5.4%	52.4%	778.76	184.14
▲	Kuwait Finance House	0.801	0.006	0.8%	14,800	34.4%	28.7%	24.4	2.70	1.5%	1.36	11.1%	16.0%	1,853.78	1,415.90
▲	Boubyan Bank	0.705	0.004	0.6%	3,110	7.2%	6.0%	31.6	3.48	1.4%	1.03	11.0%	32.0%	436.56	286.67
▲	Kuwait Investment Co.	0.204	0.005	2.5%	112	0.3%	0.2%	9.9	0.91	6.3%	0.96	9.2%	17.9%	368.52	65.53
▼	National Investments Co	0.241	(0.002)	(0.8%)	192	0.4%	0.4%	13.7	0.90	9.1%	1.32	6.5%	(5.1%)	473.14	119.85
▼	Kuwait Projects Co. (Holding)	0.087	(0.001)	(1.0%)	437	1.0%	0.8%	29.3	0.68	0.0%	0.80	2.3%	(8.0%)	1,290.45	121.71
▲	Arzan Financial Group for Financing & In	0.294	0.006	2.1%	267	0.6%	0.5%	15.5	1.41	1.0%	1.04	9.1%	10.9%	2,062.49	587.13
▲	Aayan Leasing and Investment	0.180	0.001	0.6%	120	0.3%	0.2%	6.1	1.08	4.2%	1.27	17.8%	14.6%	774.02	128.44
▲	Kuwait Real Estate Co.	0.361	0.001	0.3%	384	0.9%	0.7%	30.9	2.10	0.0%	0.97	6.8%	41.0%	1,496.95	490.09
=	Salhia Real Estate Co.	0.415	0.000	0.0%	259	0.6%	0.5%	23.1	1.39	3.5%	0.37	6.0%	9.2%	196.21	81.76
=	Mabane Co.	0.881	0.000	0.0%	1,303	3.0%	2.5%	15.8	1.90	1.6%	1.01	12.0%	22.6%	200.28	165.89
▲	The Commercial Real Estate Co.	0.189	0.004	2.2%	358	0.8%	0.7%	24.0	1.20	1.5%	0.65	5.0%	31.5%	483.50	86.62
=	National Industries Group (Holding)	0.242	0.000	0.0%	612	1.4%	1.2%	13.0	1.09	4.1%	1.41	8.4%	2.5%	1,001.98	251.49
▲	Gulf Cable and Electrical Industries	2.054	0.002	0.1%	428	1.0%	0.8%	32.1	1.46	3.4%	0.98	4.5%	14.1%	40.73	82.69
▼	Heavy Engineering Industries and Shipb	0.868	(0.008)	(0.9%)	156	0.4%	0.3%	17.1	1.98	4.0%	0.67	11.5%	3.5%	77.54	67.97
▲	Boubyan Petrochemical Co.	0.648	0.003	0.5%	347	0.8%	0.7%	11.5	1.37	6.1%	0.73	11.9%	(0.3%)	137.85	92.82
=	Agility Public Warehousing Co.	0.138	0.000	0.0%	352	0.8%	0.7%	6.3	0.36	6.9%	1.58	5.6%	(44.1%)	1,501.35	319.89
▲	Mobile Telecommunications Co.	0.519	0.002	0.4%	2,246	5.2%	4.4%	9.9	1.76	4.8%	1.21	17.8%	10.7%	562.67	268.88
▲	Human Soft Holding Co.	2.393	0.002	0.1%	322	0.8%	0.6%	8.2	2.44	14.6%	0.50	30.0%	(12.0%)	71.55	181.95
▲	IFA Hotels & Resorts Co.	0.826	0.016	2.0%	241	0.6%	0.5%	11.6	5.49	3.1%	0.76	47.2%	(43.3%)	64.68	91.89
▲	Jazeera Airways Co.	1.382	0.015	1.1%	304	0.7%	0.6%	17.3	9.70	2.9%	0.77	56.1%	37.1%	89.78	109.81
▼	GFH Financial Group BSC	0.113	(0.002)	(1.7%)	433	1.0%	0.8%	11.6	1.50	4.1%	0.95	13.0%	15.3%	2,033.67	207.36
=	Warba Bank	0.279	0.000	0.0%	1,255	2.9%	2.4%	54.1	3.63	0.0%	0.99	6.7%	56.7%	3,244.58	644.55
▲	Kuwait Telecommunication Co.	0.567	0.003	0.5%	566	1.3%	1.1%	17.9	2.64	6.2%	0.64	14.7%	5.4%	130.05	72.60
▲	Mezzan Holding Co.	1.228	0.005	0.4%	382	0.9%	0.7%	24.3	3.00	2.0%	0.46	12.4%	36.4%	80.47	79.57
▼	Integrated holding Co.	0.538	(0.005)	(0.9%)	136	0.3%	0.3%	18.7	2.04	4.6%	0.55	10.9%	17.0%	179.85	98.97
▲	Boursa Kuwait Securities Co.	3.385	0.017	0.5%	680	1.6%	1.3%	31.7	11.51	2.4%	0.94	36.3%	47.2%	37.50	106.38
▲	Ali Alghanim Sons Automotive Co.	1.123	0.003	0.3%	405	0.9%	0.8%	13.3	4.63	3.1%	0.48	34.8%	43.5%	155.65	182.25
▲	Beyout Investment Group Holding Co.	0.369	0.001	0.3%	111	0.3%	0.2%	13.0	1.97	5.4%	0.48	15.1%	(10.4%)	201.49	78.04
Subtotal- Premier Market Stocks		9,223.74	49.30	0.5%	42,989	100%	83%	17.1	1.76	3.69%		11.2%	17.7%	24,435.33	8,483.14
Rest of the Market					8,632		17%	12.1	1.11	1.89%		7.1%		38,819.17	6,447.74

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, July 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.82	0.00%	1.08	0.084	0.001	16.7	0.099	0.030	38.7%	1,014,775	84,440	222.5%	1.9%
= Independent Petroleum Group	IPGK.KW	12.0	1.05	6.14%	0.27	0.624	0.000	112.8	0.834	0.456	31.9%	0	0	1.6%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	9.2	2.55	4.86%	0.17	1.397	0.068	135.5	1.463	0.748	55.2%	179	250	1.2%	27.8%
▲ The Energy House Co.	ENER.KW	NM	4.15	0.00%	0.76	0.294	0.014	13.3	0.350	0.076	98.6%	5,166,091	1,492,610	936.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.2	0.56	0.00%	0.24	0.170	0.000	43.1	0.178	0.105	4.3%	149,696	25,198	43.1%	4.6%
Energy		12.0	1.82	5.50%				321.4			37.6%	6,330,741	1,602,498		11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.48	6.61%	0.49	0.605	(0.004)	39.3	0.740	0.495	(2.9%)	30,874	18,710	12.5%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.37	6.14%	0.73	0.648	0.003	346.6	0.720	0.560	(0.3%)	506,812	326,542	25.8%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	14.2	2.98	5.83%	0.13	1.200	0.001	121.1	2.850	0.750	(3.9%)	21	25	0.1%	21.0%
Basic Materials		12.8	2.48	6.14%				507.0			(1.4%)	537,707	345,277		12.5%
= Specialities Group Holding Co.	SPEC.KW	16.9	0.87	1.23%	0.70	0.155	0.000	29.0	0.189	0.086	20.2%	172,642	26,521	153.6%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.20	1.58%	0.63	0.368	0.023	262.4	0.382	0.169	62.1%	6,437	2,300	7.7%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.1	1.46	3.38%	0.98	2.054	0.002	427.6	2.360	1.500	14.1%	318,536	658,100	19.6%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.98	4.03%	0.67	0.868	(0.008)	156.4	0.950	0.729	3.5%	739,755	644,960	43.0%	11.5%
= Kuwait Portland Cement Co.	PCEM.KW	17.3	0.96	6.77%	0.43	0.739	0.000	74.1	0.890	0.727	(8.9%)	27,984	20,680	7.0%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	29.4	1.50	4.11%	0.23	0.288	0.023	28.6	0.320	0.159	35.8%	4,749,688	1,357,089	36.3%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.92	0.00%	0.20	0.166	0.005	15.0	0.233	0.068	38.3%	1,587,138	269,479	71.7%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.99	0.00%	0.60	0.086	0.002	28.4	0.100	0.052	5.0%	18,387,592	1,598,521	192.5%	NM
▲ National Industries Co.	NIBM.KW	17.7	0.92	4.47%	0.21	0.223	0.002	80.1	0.294	0.160	26.0%	480,048	105,053	2.5%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.69	0.00%	1.02	0.057	(0.002)	4.6	0.090	0.025	(27.5%)	804,202	46,875	323.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.5	1.04	0.00%	0.26	0.104	(0.001)	31.2	0.134	0.090	(1.0%)	3,181,778	330,443	206.3%	2.9%
= Agility (PWC Logistics)	AGLT.KW	6.3	0.36	6.89%	1.58	0.138	0.000	352.2	0.289	0.136	(44.1%)	5,981,035	821,975	58.8%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.6	0.49	0.00%	0.80	0.062	(0.001)	14.4	0.073	0.041	2.5%	1,299,051	82,347	142.9%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.82	0.00%	0.80	0.057	0.002	15.7	0.068	0.040	(5.9%)	290,065	15,875	75.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.5	1.36	4.09%	0.47	0.359	0.003	49.1	0.370	0.276	11.2%	88,167	31,282	11.7%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.2	2.44	14.56%	0.50	2.393	0.002	322.5	2.809	2.332	(12.0%)	118,509	284,370	53.1%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	7.56	0.00%	1.25	0.239	0.000	9.6	0.292	0.078	188.0%	1,432	327	1.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.4	1.96	4.23%	0.71	0.708	0.006	121.1	0.731	0.564	8.9%	830,784	588,254	59.7%	11.9%
▼ United Projects Group	UPAC.KW	NM	0.84	0.00%	0.24	0.236	(0.017)	89.1	0.345	0.132	52.3%	532,765	131,099	5.2%	0.7%
= Mubarrad Holding Co.	MBRD.KW	11.8	0.85	4.72%	0.90	0.106	0.000	17.4	0.117	0.080	12.8%	1,071,103	112,814	108.7%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	18.7	2.04	4.65%	0.55	0.538	(0.005)	136.1	0.625	0.460	17.0%	1,218,570	658,390	71.1%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.0	0.58	5.88%	0.15	0.084	0.000	30.6	0.096	0.079	(0.2%)	0	0	0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.7	1.15	5.86%	0.07	0.444	0.001	66.6	0.450	0.357	16.5%	807,200	356,841	13.1%	11.9%
Industrials		16.6	1.20	4.47%				2,361.8			(4.8%)	42,694,481	8,143,593		6.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.97	0.00%	0.27	0.116	(0.004)	24.3	0.155	0.092	8.4%	799,163	94,038	36.0%	NM
▲ Mezzan Holding Co.	MEZZ.KW	24.3	3.00	2.03%	0.46	1.228	0.005	381.6	1.245	0.760	36.4%	279,347	347,040	25.9%	12.4%
Consumer Staples		24.3	1.99	2.03%				405.9			34.4%	1,078,510	441,078		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.38	3.20%	0.01	0.521	(0.001)	93.8	0.935	0.324	60.7%	90	47	0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.07	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0	2.6%	13.3%
Health Care		13.3	1.58	3.20%				245.5			11.7%	90	47		6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.7	1.11	6.38%	0.30	1.140	0.000	105.6	1.400	1.005	(1.7%)	2,051	2,339	0.9%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	10.8	1.75	0.00%	NA	0.220	0.002	12.4	0.365	0.133	26.4%	17,102	3,692	1.3%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.6	5.49	3.07%	0.76	0.826	0.016	240.5	2.034	0.769	(43.3%)	279,192	234,419	22.2%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	26.5	2.10	1.32%	0.60	0.380	(0.003)	169.1	0.700	0.121	17.7%	350,274	133,146	620.5%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	17.8	0.85	2.04%	0.76	0.137	(0.002)	29.7	0.150	0.066	26.0%	67,226	9,204	23.0%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	17.3	9.70	2.89%	0.77	1.382	0.015	304.0	1.768	0.851	37.1%	353,505	485,255	40.8%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.5	1.26	2.52%	0.53	0.278	(0.003)	117.0	0.441	0.127	27.4%	30,814	8,552	31.5%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	62.9	1.05	NM	0.24	0.120	(0.004)	14.4	0.138	0.094	10.9%	597,305	71,166	150.8%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.7	1.41	5.88%	0.17	0.221	(0.003)	69.0	0.251	0.201	(12.1%)	1,473,331	326,954	83.4%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	31.4	2.72	1.95%	0.35	0.305	(0.003)	16.0	0.393	0.156	36.2%	417,231	122,666	38.3%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.63	3.09%	0.48	1.123	0.003	405.1	1.155	0.769	43.5%	596,457	668,458	43.1%	34.8%
Consumer Discretionary		17.3	1.75	2.89%				1,483			4.7%	4,184,488	2,065,851		16.0%
▲ Zain	ZAIN.KW	9.9	1.76	4.82%	1.21	0.519	0.002	2,245.7	0.529	0.425	10.7%	1,012,710	525,136	13.0%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	10.6	1.09	7.55%	0.58	1.185	(0.030)	593.9	1.319	0.988	11.3%	23,646	28,437	2.4%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.9	2.64	6.17%	0.64	0.567	0.003	566.3	0.616	0.511	5.4%	1,309,115	738,892	13.0%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	6.01	0.00%	0.92	0.325	0.010	28.4	0.395	0.059	364.3%	106,626	34,083	182.0%	NM
Telecommunications		10.6	2.20	6.17%				3,434.3			10.6%	2,452,097	1,326,548		15.2%
▲ National Bank of Kuwait	NBKK.KW	15.4	2.24	3.38%	1.21	1.034	0.007	9,040.0	1.049	0.800	21.2%	2,342,825	2,414,337	9.4%	14.6%
▲ Gulf Bank	GBKK.KW	24.3	1.70	2.90%	1.06	0.345	0.003	1,377.5	0.359	0.270	11.1%	1,541,122	529,373	32.5%	7.0%
= Commercial Bank of Kuwait	CBKK.KW	7.7	1.56	6.92%	0.36	0.552	0.000	1,209.6	0.852	0.455	(0.9%)	1,329	738	0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.6	1.22	3.32%	0.66	0.299	(0.001)	782.7	0.314	0.248	20.8%	324,508	96,910	19.6%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.6	1.42	1.67%	1.01	0.280	0.001	500.8	0.296	0.163	60.7%	5,604,153	1,570,499	99.3%	6.9%
= Burgan Bank	BURG.KW	20.7	1.12	2.35%	1.10	0.255	0.000	970.5	0.289	0.168	52.4%	23,432,032	6,036,674	20.5%	5.4%
▲ Kuwait Finance House	KFH.KW	24.4	2.70	1.49%	1.36	0.801	0.006	14,800.2	0.816	0.644	16.0%	10,002,212	8,006,643	10.0%	11.1%
▲ Boubayan Bank	BOUK.KW	31.6	3.48	1.42%	1.03	0.705	0.004	3,109.6	0.729	0.485	32.0%	2,439,195	1,713,397	9.9%	11.0%
= Warba Bank	WARB.KW	54.1	3.63	0.00%	0.99	0.279	0.000	1,255.0	0.295	0.158	56.7%	16,768,863	4,667,149	72.1%	6.7%
Banks		20.7	1.70	2.62%				33,045.9			20.1%	62,456,239	25,035,721		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return *	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	9.4	0.63	6.85%	0.07	0.555	0.035	102.6	0.650	0.490	(5.9%)	103,562	54,366	5.0%	6.7%
▼ Gulf Insurance Group	GINS.KW	12.4	1.07	2.43%	0.08	0.942	(0.008)	267.3	1.708	0.855	(16.6%)	7,122	6,461	0.1%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.8	1.15	1.74%	0.14	0.790	0.000	186.4	0.849	0.612	(3.9%)	15,000	11,846	1.0%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.9	0.85	6.92%	0.42	0.168	0.000	41.1	0.178	0.130	2.4%	5,952	975	10.7%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.36	2.42%	0.11	0.410	0.039	127.5	0.462	0.288	21.3%	198,438	79,861	0.8%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.26	0.00%	0.45	0.203	0.001	21.6	0.265	0.130	22.3%	452,782	91,689	54.3%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.22	0.00%	0.54	0.126	(0.004)	13.9	0.179	0.033	138.6%	26,732,564	3,713,590	600.8%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.1	1.11	4.64%				789.0			(4.3%)	27,515,420	3,958,788		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.9	1.04	0.00%	1.14	0.064	(0.001)	36.6	0.071	0.043	26.2%	1,226,006	78,816	117.8%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	30.9	2.10	0.00%	0.97	0.361	0.001	384.3	0.437	0.208	41.0%	649,405	234,357	140.6%	6.8%
▲ United Real Estate Co.	UREK.KW	42.1	1.12	0.00%	0.58	0.172	0.001	224.0	0.237	0.041	50.9%	619,136	105,518	35.9%	2.7%
▲ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.087	0.001	19.0	0.094	0.066	(86.9%)	3,530,051	303,832	289.1%	2.2%
= Salhia Real Estate Co.	SREK.KW	23.1	1.39	3.49%	0.37	0.415	0.000	258.6	0.435	0.379	9.2%	1,914,134	792,569	31.5%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	9.8	0.59	4.27%	0.19	0.390	0.000	156.6	0.397	0.323	5.4%	24,345	9,396	1.6%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.45	6.77%	0.44	0.294	0.006	61.5	0.324	0.233	8.5%	33,623	9,321	6.5%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	19.1	1.20	1.94%	1.18	0.127	0.002	49.0	0.129	0.054	88.4%	8,966,686	1,128,046	361.9%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.9	0.64	0.00%	0.70	0.081	(0.000)	28.5	0.102	0.043	(1.5%)	866,798	70,046	78.6%	5.0%
= Mabanee Co.	MABK.KW	15.8	1.90	1.59%	1.01	0.881	0.000	1,302.9	0.904	0.719	22.6%	111,311	98,176	13.5%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	18.2	0.61	4.45%	0.28	0.110	(0.002)	37.2	0.135	0.095	8.9%	111,007	12,211	7.1%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.0	1.20	1.51%	0.65	0.189	0.004	358.3	0.207	0.133	31.5%	1,442,199	268,763	25.5%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	41.8	3.63	0.00%	0.46	0.196	0.004	43.2	0.226	0.109	79.8%	9,072,641	1,699,504	122.8%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	14.3	0.69	4.76%	0.68	0.105	0.000	43.6	0.114	0.069	16.2%	296,150	30,796	66.5%	4.9%
= Aqar Real Estate Investment Co.	AQAR.KW	24.3	0.62	3.64%	0.06	0.082	0.000	19.1	0.094	0.053	11.1%	2,402,795	196,670	68.3%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.21	0.00%	0.41	0.063	0.001	11.9	0.083	0.028	77.7%	9,214,516	577,028	143.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.05	0.072	0.000	38.8	0.085	0.055	(2.7%)	715,238	51,491	97.8%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.9	0.68	6.37%	0.53	0.079	(0.001)	29.0	0.087	0.055	17.7%	138,760	10,780	62.5%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.0	1.55	0.00%	0.19	0.178	(0.002)	55.4	0.222	0.092	58.9%	1,309,928	236,814	79.5%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.40	0.00%	0.45	0.107	(0.001)	31.2	0.121	0.055	39.0%	4,484,638	479,303	167.7%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.90	0.00%	0.71	0.193	(0.001)	62.1	0.205	0.118	59.5%	202,111	39,121	83.3%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	25.1	1.27	2.70%	1.12	0.111	(0.001)	66.4	0.216	0.047	38.9%	4,868,538	541,748	1025.1%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.4	1.39	0.00%	0.88	0.124	(0.001)	16.9	0.332	0.066	(18.4%)	3,489,704	428,084	580.9%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	10.34	0.00%	0.42	1.300	0.010	180.4	2.660	0.048	1,986.7%	411,450	538,019	213.4%	NM
= Mashaer Holding Co.	MASHAER.KW	15.5	1.11	0.00%	0.54	0.106	0.000	17.0	0.132	0.056	36.6%	6,510,800	718,298	227.6%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.65	0.00%	0.41	0.055	(0.001)	5.4	0.074	0.026	38.0%	2,428,935	135,431	486.2%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	29.9	2.83	0.00%	0.10	0.314	(0.005)	20.8	0.338	0.102	69.3%	996,167	312,576	118.4%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	14.3	1.64	0.00%	0.02	0.225	(0.023)	33.0	0.369	0.090	108.3%	633,940	146,501	26.4%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.0	1.33	0.00%	0.35	0.180	0.008	19.7	0.200	0.075	44.0%	179,050	29,544	9.0%	14.8%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.159	0.000	27.4	1.198	1.055	2.9%	14,303	16,556	21.9%	NA
Real Estate		15.7	1.20	3.56%				3,637.7			32.4%	66,864,365	9,299,313		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	9.9	0.91	6.33%	0.96	0.204	0.005	112.5	0.211	0.143	17.9%	3,851,328	771,457	66.9%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.1	0.71	8.06%	0.52	0.234	0.001	118.8	0.283	0.180	(4.1%)	89,252	20,977	8.1%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.5	1.83	0.00%	1.24	0.393	(0.001)	213.2	0.440	0.204	3.4%	163,722	64,463	169.5%	11.8%
▼ National Investment Co.	NINV.KW	13.7	0.90	9.12%	1.32	0.241	(0.002)	192.1	0.277	0.214	(5.1%)	6,601,476	1,595,995	59.4%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.3	0.68	0.00%	0.80	0.087	(0.001)	437.2	0.110	0.086	(8.0%)	8,625,743	758,727	25.8%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	76.0	0.69	0.00%	1.23	0.071	0.001	33.0	0.089	0.055	(2.2%)	1,363,982	95,900	47.3%	0.9%
▼ The Securities House Co.	SECH.KW	21.2	0.80	0.00%	1.20	0.081	(0.001)	32.3	0.100	0.050	11.4%	2,481,499	201,538	144.0%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.5	1.41	0.99%	1.04	0.294	0.006	266.8	0.304	0.153	10.9%	3,848,230	1,119,492	227.3%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.2	0.72	4.58%	0.81	0.152	(0.001)	76.7	0.167	0.109	0.7%	285,600	43,413	30.3%	4.2%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.6	1.38	0.00%	0.58	0.169	0.000	37.2	0.337	0.075	(36.9%)	1,070,865	179,786	213.5%	10.2%
▲ First Investment Co.	OLAK.KW	19.3	1.58	0.00%	1.15	0.095	0.010	42.2	0.100	0.031	102.6%	87,133,323	7,936,041	486.7%	8.2%
▲ Gulf Investment House	GIHK.KW	51.9	4.65	0.00%	0.91	0.514	0.004	208.9	0.870	0.488	(17.5%)	68,157	34,927	19.9%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.08	4.17%	1.27	0.180	0.001	119.5	0.191	0.138	14.6%	3,872,642	695,261	116.6%	17.8%
▲ Bayan Investment Co.	BAYK.KW	8.0	1.12	0.00%	0.75	0.065	0.001	15.3	0.084	0.047	4.6%	842,107	54,064	69.1%	14.0%
▲ Osoul Investment Co.	OSUL.KW	26.8	2.19	4.65%	0.46	0.215	0.010	27.2	0.235	0.073	55.8%	102,364	21,808	88.6%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.60	0.00%	0.32	0.184	0.004	45.2	0.225	0.087	43.8%	41,362	7,073	35.8%	NM
= Kamco Investment Co.	KAMC.KW	13.2	0.85	3.18%	0.62	0.157	0.000	53.7	0.162	0.091	27.6%	707,850	111,136	49.3%	6.4%
▲ National International Holding Co.	NIHK.KW	20.9	0.97	0.00%	0.78	0.155	0.001	38.5	0.498	0.087	(55.3%)	1,555,907	238,966	297.4%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.21	0.00%	0.66	0.305	0.001	68.2	0.379	0.150	27.6%	797,982	243,285	114.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.29	0.00%	0.31	0.138	(0.003)	28.6	0.185	0.083	23.2%	3,219,111	451,834	180.9%	0.6%
▼ Al-Deera Holding	DEER.KW	10.6	0.99	1.48%	0.87	0.337	(0.003)	34.8	0.471	0.267	(11.1%)	59,432	19,928	186.0%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	12.3	1.78	0.00%	2.06	0.196	0.006	62.2	0.198	0.088	76.6%	11,595,588	2,245,691	485.3%	14.4%
= Ektitab Holding Co.	EKTT.KW	NM	5.83	0.00%	1.03	0.022	0.000	7.0	0.033	0.012	45.0%	19,684,431	436,936	306.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.9	1.34	6.22%	1.22	0.397	(0.001)	202.6	0.461	0.239	37.4%	3,060,205	1,215,266	46.3%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.7	0.30	6.08%	0.35	0.785	0.000	105.6	1.168	0.346	(19.5%)	398	312	0.8%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.73	0.00%	0.46	0.174	(0.004)	30.7	0.500	0.042	195.4%	1,221,919	216,174	183.1%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.57	0.00%	0.66	0.043	(0.000)	35.4	0.051	0.029	3.6%	2,821,047	121,768	70.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.53	0.00%	NA	0.369	(0.001)	55.4	0.406	0.333	(2.9%)	1,301,535	481,239	115.3%	5.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.02	0.047	0.000	49.4	0.076	0.030	(25.2%)	7,053,710	324,372	145.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.92	0.00%	1.35	0.047	0.001	20.4	0.064	0.029	28.5%	20,901,456	1,007,148	316.4%	NM
= National Industries Group	NIND.KW	13.0	1.09	4.13%	1.41	0.242	0.000	612.4	0.265	0.198	2.5%	8,025,286	1,942,936	39.6%	8.4%
= Warba Capital Holding Co.	WARBACAP.KW	26.1	6.95	0.00%	0.55	0.731	0.000	21.9	0.967	0.135	193.6%	1,190,950	863,777	527.7%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.68	0.00%	0.82	0.056	0.000	33.9	0.064	0.036	23.6%	12,399,629	676,244	140.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	9.34	0.00%	0.21	0.284	(0.001)	46.9	0.485	0.032	531.1%	810,721	230,240	68.8%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.5	2.19	5.48%	0.20	0.197	0.000	233.1	0.268	0.180	(18.2%)	648,981	126,056	9.8%	29.2%
▼ GFH Financial Group	GFH.KW	11.6	1.50	4.07%	0.95	0.113	(0.002)	433.1	0.116	0.079	15.3%	29,106,825	3,314,003	53.1%	13.0%
▲ Inovent	INOV.KW	NM	0.74	0.00%	0.87	0.100	0.000	30.8	0.188	0.081	(14.9%)	1,065,406	106,522	266.5%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	30.4	0.68	3.81%	0.08	0.079	0.001	15.4	0.090	0.053	19.8%	267,199	20,711	34.3%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	18.9	0.69	3.65%	0.55	0.082	(0.002)	21.7	0.088	0.053	18.1%	1,525,294	126,142	46.9%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.7	11.51	2.42%	0.94	3.385	0.017	679.6	3.700	1.907	47.2%	218,072	738,443	18.7%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.0	1.97	5.42%	0.65	0.369	0.001	110.7	0.505	0.338	(10.4%)	1,940,624	712,035	67.2%	15.1%
Financial Services		13.7	1.31	4.37%				5,209.7			6.4%	251,621,210	29,572,086		7.1%

Boursa Kuwait Daily Bulletin

Tuesday, July 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.88	0.00%	0.28	0.219	(0.016)	21.9	0.282	0.132	53.1%	4,821,021	1,017,594	219.3%	NM
Technology		NM	1.88	0.00%				21.9			53.1%	4,821,021	1,017,594		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.19	1.39%	0.57	0.144	0.000	158.4	0.173	0.137	(4.6%)	218,973	31,363	12.0%	6.5%
Utilities		18.3	1.19	1.39%				158.4			(4.6%)	218,973	31,363		6.5%

Boursa Kuwait	14.95	1.37	2.4%		51,621.2		16.17%	470,775,342	82,839,758		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.300	1986.7%
Credit Rating & Collection Co.	0.284	531.1%
Hayat Communications Co.	0.325	364.3%
Kuwait Emirates Holding Co.	0.174	195.4%
Warba Capital Holding Co.	0.731	193.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.111	6,131,254,034
Warba Bank	0.279	3,244,583,756
Oula Fuel Marketing Co.	0.380	2,761,188,793
First Investment Co.	0.095	2,170,624,544
Arzan Financial Group For Fin. & Invest.	0.294	2,062,486,394

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.087	(86.9%)
National International Holding Co.	0.155	(55.3%)
Agility (PWC Logistics)	0.138	(44.1%)
IFA Hotels & Resorts Co.	0.826	(43.3%)
Kuwait & M.E. Financial Inv. Co.	0.169	(36.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.380	1,649,022,946
Kuwait Finance House	0.801	1,415,898,828
Kuwait Business Town Real Estate Co.	0.111	879,629,310
National Bank of Kuwait	1.034	802,981,864
Warba Bank	0.279	644,545,573

* Different Fiscal Year Company

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