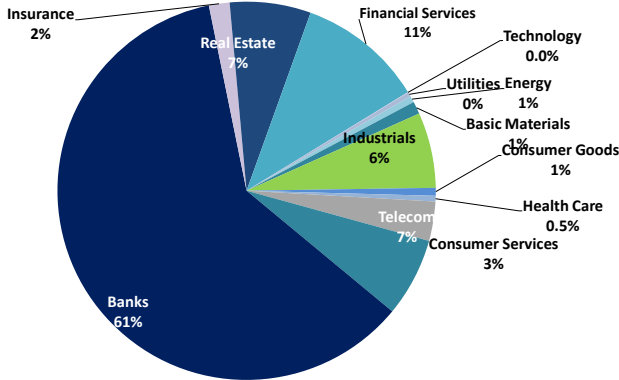


Boursa Kuwait Daily Report

January 29, 2025

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,924.5	▼ (0.1%)	5.7%	5.7%
Energy	260.2	▲ 3.7%	11.8%	11.8%
Basic Materials	497.3	▼ (1.4%)	(3.3%)	(3.3%)
Industrials	2,949.6	▲ 0.6%	1.6%	1.6%
Consumer Staples	312.0	▲ 3.0%	3.3%	3.3%
Health Care	222.3	= 0.0%	1.2%	1.2%
Consumer Discretionary	1,546.9	▲ 1.0%	7.6%	7.6%
Telecommunications	3,092.6	▲ 1.1%	(0.4%)	(0.4%)
Banks	27,919.3	▼ (0.7%)	7.4%	7.4%
Insurance	815.5	▲ 0.1%	(0.7%)	(0.7%)
Real Estate	3,178.7	▲ 0.9%	11.1%	11.1%
Financial Services	4,948.4	▲ 0.8%	2.0%	2.0%
Technology	14.4	▲ 2.9%	0.7%	0.7%
Utilities	167.2	= 0.0%	0.7%	0.7%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,336.9	20.4	11.3%
2- National Bank of Kuwait	8,026.7	13.7	14.7%
3- Boubyan Bank	2,638.1	28.4	10.5%
4- Zain	1,964.5	11.7	14.7%
5- Commercial Bank of Kuwait	1,390.6	13.8	14.9%
6- Gulf Bank	1,171.2	20.3	7.1%
7- Mabanee Co.	1,110.5	16.7	10.2%
8- Burgan Bank	749.2	16.0	5.4%
9- Ahli Bank of Kuwait	740.5	14.4	8.4%
10- Agility (PWC Logistics)	643.2	10.6	6.2%
Total	30,771	16.75	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.125	0.011	9.6%
Kuwait National Cinema Co.	1.350	0.111	9.0%
Kuwait Real Estate Holding Co.	0.036	0.003	7.9%
The Energy House Co.	0.180	0.013	7.8%
National Petroleum Services Co.	1.024	0.072	7.6%

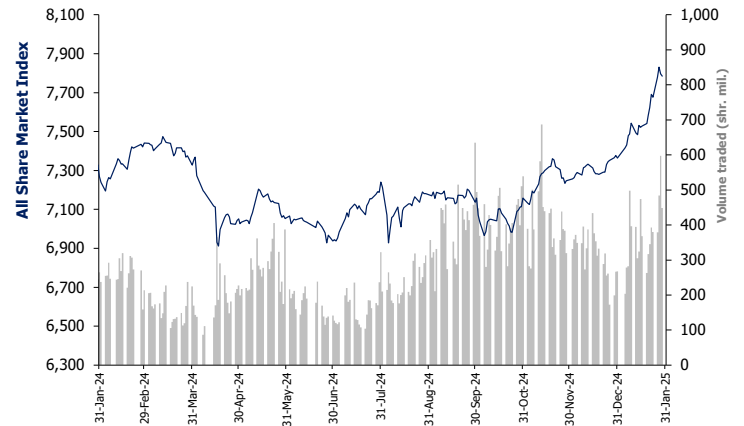
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	0.989	(0.106)	(9.7%)
Tamdeen Investment Co.	0.874	(0.052)	(5.6%)
Commercial Facilities Co.	0.265	(0.011)	(4.0%)
Amar For Finance And Leasing Co.	0.067	(0.003)	(3.7%)
United Real Estate Co.	0.147	(0.005)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.121	2.5%	76,566,377
Kuwait Real Estate Co.	0.330	1.2%	38,636,150
Arzan Financial Group For Fin. & Invest.	0.287	0.7%	36,955,452
Sokouk Holding Co.	0.057	0.7%	24,158,357
Kuwait Finance House	0.786	(1.1%)	18,221,372

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	82	38	23	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,300.60	(20.01)	(0.24%)	5.9%
Main 50 Index	7,267.66	14.3	0.20%	6.8%
Main Market Index	7,256.65	17.3	0.24%	5.1%
All Share Market Index	7,784.67	(11.7)	(0.15%)	5.7%
Market Cap (KWD Mn)	45,924.49	(51.7)	(0.11%)	5.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	447.6	(149.1)	(25.0%)	374.9	283.7
Value Traded (KWD Mn)	108.5	(37.98)	(25.9%)	91.0	67.2
No. of Trades	19,284	(2,496.0)	(11.5%)	18,776	15,524

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.786	(1.1%)	14,296,252
Kuwait Real Estate Co.	0.330	1.2%	12,753,489
Arzan Financial Group For Fin. & Invest.	0.287	0.7%	10,604,872
Kuwait Business Town Real Estate Co.	0.121	2.5%	9,061,420
Ahli Bank of Kuwait	0.297	6.8%	4,696,777

Boursa Kuwait - Premier Market

Wednesday, January 29, 2025

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-25 Trading Indicators			
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-25 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.964	(0.011)	(1.1%)	8,027	21.6%	17.5%	13.7	2.01	2.6%	1.21	14.7%	7.6%	90.78	85.17
▲ Gulf Bank	0.308	0.001	0.3%	1,171	3.1%	2.6%	20.3	1.44	3.9%	1.08	7.1%	(5.5%)	395.04	122.95
▲ Ahli Bank	0.297	0.019	6.8%	740	2.0%	1.6%	14.4	1.21	3.0%	0.65	8.4%	14.2%	95.59	26.36
▲ Kuwait International Bank	0.206	0.001	0.5%	351	0.9%	0.8%	12.3	1.00	2.3%	1.00	8.1%	12.6%	128.84	25.89
▲ Burgan Bank	0.207	0.003	1.5%	749	2.0%	1.6%	16.0	0.86	2.9%	1.07	5.4%	17.6%	109.54	21.47
▼ Kuwait Finance House	0.786	(0.009)	(1.1%)	12,337	33.2%	26.9%	20.4	2.30	2.5%	1.39	11.3%	5.4%	205.62	158.27
▼ Boubyan Bank	0.628	(0.008)	(1.3%)	2,638	7.1%	5.7%	28.4	2.97	1.6%	1.05	10.5%	11.9%	90.29	54.65
▲ Kuwait Investment Co.	0.184	0.001	0.5%	96	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.4%	32.64	5.84
▲ National Investments Co	0.260	0.013	5.3%	207	0.6%	0.5%	17.5	1.09	5.8%	1.31	6.2%	2.4%	49.30	12.43
▲ Kuwait Projects Co. (Holding)	0.097	0.000	0.2%	485	1.3%	1.1%	15.7	0.78	0.0%	0.78	4.9%	2.0%	118.56	11.47
▲ Arzan Financial Group for Financing & In	0.287	0.002	0.7%	248	0.7%	0.5%	18.2	1.49	0.7%	1.03	8.2%	8.3%	468.68	132.73
= Aayan Leasing and Investment	0.156	0.000	0.0%	104	0.3%	0.2%	9.6	1.02	4.8%	1.29	10.6%	(0.6%)	110.23	17.32
▲ Al Imtiaz Investment Group	0.062	0.000	0.5%	66	0.2%	0.1%	NM	0.46	0.0%	1.02	NM	0.0%	24.00	1.51
▲ Kuwait Real Estate Co.	0.330	0.004	1.2%	331	0.9%	0.7%	26.7	1.95	0.0%	0.97	7.3%	28.9%	561.98	170.10
▼ Salhia Real Estate Co.	0.413	(0.001)	(0.2%)	245	0.7%	0.5%	21.1	1.35	3.5%	0.36	6.4%	3.5%	15.83	6.47
▲ Mabanee Co.	0.796	0.002	0.3%	1,111	3.0%	2.4%	16.7	1.71	1.8%	1.04	10.2%	4.5%	18.99	15.00
▲ The Commercial Real Estate Co.	0.197	0.013	7.1%	370	1.0%	0.8%	19.8	1.25	1.9%	0.63	6.3%	33.1%	103.56	17.14
▲ National Industries Group (Holding)	0.265	0.005	1.9%	639	1.7%	1.4%	13.4	1.21	1.9%	1.41	9.0%	6.9%	106.49	27.05
▲ Gulf Cable and Electrical Industries	1.803	0.043	2.4%	375	1.0%	0.8%	19.2	1.47	3.6%	1.01	7.7%	0.2%	3.82	6.73
▲ Heavy Engineering Industries and Shipb	0.854	0.023	2.8%	154	0.4%	0.3%	18.7	2.09	3.5%	0.69	11.2%	1.8%	7.23	5.95
▲ Boubyan Petrochemical Co.	0.666	0.007	1.1%	356	1.0%	0.8%	19.4	1.45	0.0%	0.72	7.4%	2.5%	13.26	8.81
▼ Agility Public Warehousing Co.	0.252	(0.002)	(0.8%)	643	1.7%	1.4%	10.6	0.66	7.6%	1.59	6.2%	2.0%	125.10	31.38
▲ Mobile Telecommunications Co.	0.454	0.004	0.9%	1,964	5.3%	4.3%	11.7	1.71	7.7%	1.24	14.7%	(3.2%)	73.07	33.39
▲ Human Soft Holding Co.	2.568	0.021	0.8%	346	0.9%	0.8%	8.5	3.11	13.6%	0.50	36.6%	(5.6%)	2.00	5.21
▲ ALAFCO Aviation Lease and Finance Co.	0.575	0.005	0.9%	489	1.3%	1.1%	25.8	2.10	0.0%	0.81	8.1%	0.9%	1.55	0.89
▼ Jazeera Airways Co.	0.950	(0.008)	(0.8%)	209	0.6%	0.5%	28.9	5.31	2.9%	0.71	18.3%	(5.8%)	7.33	7.32
▲ GFH Financial Group BSC	0.100	0.000	0.3%	347	0.9%	0.8%	10.2	1.14	4.6%	0.96	11.2%	1.5%	140.11	13.62
▲ Warba Bank	0.236	0.001	0.4%	515	1.4%	1.1%	25.5	1.54	0.0%	0.99	6.0%	22.9%	517.66	118.07
▲ Kuwait Telecommunication Co.	0.558	0.019	3.5%	557	1.5%	1.2%	16.9	2.39	6.3%	0.65	14.1%	3.7%	10.41	5.65
▲ Mezzan Holding Co.	0.930	0.030	3.3%	289	0.8%	0.6%	19.9	2.47	2.1%	0.47	12.4%	3.3%	7.22	6.64
▲ Integrated holding Co.	0.520	0.001	0.2%	132	0.4%	0.3%	24.3	2.13	3.8%	0.52	8.8%	13.0%	14.96	7.29
▲ Boursa Kuwait Securities Co.	2.440	0.016	0.7%	490	1.3%	1.1%	27.8	7.68	3.0%	0.88	27.6%	6.1%	2.86	6.81
▼ Ali Alghanim Sons Automotive Co.	1.041	(0.001)	(0.1%)	285	0.8%	0.6%	9.8	3.51	6.6%	0.48	35.7%	1.1%	11.37	11.66
▲ Beyout Investment Group Holding Co.	0.404	0.001	0.2%	121	0.3%	0.3%	14.7	2.23	3.3%	0.48	15.1%	(1.9%)	16.21	6.61
Subtotal- Premier Market Stocks	8,300.60	(20.01)	-0.2%	37,189	100%	81%	17.5	1.51	3.35%		10.8%	5.9%	3,680.12	1,187.83
Rest of the Market				8,735		19%	11.4	0.99	2.07%		6.0%		3,442.71	541.16

Boursa Kuwait Daily Bulletin

Wednesday, January 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▲ Senergy Holding Co.	SENE.KW	NM	1.27	0.00%	1.00	0.057	0.001	11.5	0.065	0.028	(4.7%)	750,953	42,396	6.7%	NM	
▲ Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.010	101.2	0.630	0.450	18.4%	1	1	0.6%	8.1%	
▲ National Petroleum Services Co.	NAPS.KW	9.3	2.22	5.68%	0.19	1.024	0.072	99.3	1.086	0.737	13.8%	86,759	86,718	0.2%	23.8%	
▲ The Energy House Co.	ENER.KW	NM	3.08	0.00%	0.70	0.180	0.013	8.2	0.254	0.067	21.6%	1,746,396	305,058	54.2%	NM	
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.9	0.52	0.00%	0.20	0.158	(0.001)	40.0	0.171	0.099	(3.1%)	64,989	10,218	2.3%	1.1%	
Energy		11.9	1.27	5.40%				260.2				11.8%	2,649,098	444,390		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.7	2.33	35.22%	0.49	0.636	(0.003)	41.3	0.750	0.490	2.1%	2,515	1,589	0.6%	34.7%	
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.4	1.45	0.00%	0.72	0.666	0.007	356.2	0.713	0.560	2.5%	169,448	112,490	2.5%	7.4%	
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.65	5.06%	0.12	0.989	(0.106)	99.8	2.850	0.750	(20.8%)	2	2	0.0%	24.0%	
Basic Materials		11.0	2.33	20.14%				497.3			(3.3%)	171,965	114,081		11.1%	
▲ Specialities Group Holding Co.	SPEC.KW	15.6	0.76	3.65%	0.67	0.131	0.001	24.5	0.189	0.092	1.6%	771,050	100,425	7.9%	4.8%	
▲ Kuwait Cement Co.	KCEM.KW	49.2	0.87	0.00%	0.61	0.249	0.004	177.5	0.255	0.134	9.7%	339,603	83,957	2.4%	1.8%	
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.2	1.47	3.57%	1.01	1.803	0.043	375.3	1.855	1.176	0.2%	199,789	362,204	1.8%	7.7%	
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	2.09	3.51%	0.69	0.854	0.023	153.9	0.975	0.729	1.8%	728,934	611,751	4.0%	11.2%	
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.54%	0.45	0.820	(0.009)	82.2	0.928	0.783	1.1%	26,063	21,374	0.5%	7.0%	
▼ Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	(0.002)	19.8	0.225	0.159	(5.7%)	49,680	9,936	0.4%	6.7%	
▲ Metal & Recycling Co.	MRCK.KW	NM	1.46	0.00%	0.20	0.125	0.011	11.3	0.144	0.068	4.2%	4,055,719	495,737	22.3%	0.6%	
▲ ACICO Industries Co.	ACIC.KW	7.0	0.92	0.00%	0.54	0.077	0.001	25.4	0.101	0.052	(6.0%)	317,226	24,345	12.3%	13.1%	
▼ National Industries Co.	NIBM.KW	15.6	0.97	4.19%	0.20	0.238	(0.001)	85.5	0.242	0.156	34.5%	1,500	357	1.1%	6.2%	
▲ Equipment Holding Co.	EQUI.KW	NM	2.15	0.00%	0.98	0.074	0.005	6.0	0.090	0.025	(5.8%)	1,383,297	100,286	35.9%	NM	
▼ National Co. for Consumer Industries	NCCI.KW	24.7	1.04	0.00%	0.23	0.103	(0.001)	30.9	0.134	0.102	(1.9%)	2,243,726	233,130	14.0%	4.2%	
▼ Agility (PWC Logistics)	AGLT.KW	10.6	0.66	7.55%	1.59	0.252	(0.002)	643.2	0.489	0.209	2.0%	3,392,372	857,564	4.9%	6.2%	
▼ National Cleaning Co.	CLEA.KW	6.9	0.44	0.00%	0.74	0.056	(0.001)	13.0	0.067	0.041	(7.9%)	228,591	12,790	16.5%	6.3%	
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.71	0.00%	0.77	0.058	0.000	16.0	0.068	0.039	(4.1%)	92,781	5,326	12.5%	NM	
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.000	44.2	0.389	0.248	0.3%	324,389	109,916	2.4%	6.5%	
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.11	13.57%	0.50	2.568	0.021	346.1	3.310	2.459	(5.6%)	424,086	1,078,852	1.5%	36.6%	
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.051	3.9%	0	0	0.1%	NM	
▼ Combined Group Contracting Co.	CGCK.KW	10.8	186.1%	4.78%	0.68	0.626	(0.002)	107.1	0.783	0.410	(3.7%)	222,709	139,379	3.1%	17.2%	
▲ United Projects Group	UPAC.KW	NM	55.0%	0.00%	0.20	0.155	0.001	58.5	0.248	0.112	0.0%	800	124	0.1%	NM	
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.8	209.8%	0.00%	0.81	0.575	0.005	488.8	2.266	0.455	0.9%	570	328	0.2%	8.1%	
= Mubarrad Holding Co.	MBRD.KW	7.7	0.81	5.10%	0.87	0.098	0.000	16.0	0.105	0.080	4.3%	587,279	57,277	10.0%	10.6%	
▲ Integrated holding Co.	INTEGRATED.KW	24.3	2.13	3.85%	0.52	0.520	0.001	131.6	0.596	0.460	13.0%	686,192	357,445	5.9%	8.8%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	58.6%	5.67%	0.14	0.088	0.000	31.8	0.098	0.081	3.4%	0	0	0.0%	2.2%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	106.6%	5.74%	0.07	0.383	(0.003)	57.5	0.420	0.337	0.5%	105,283	40,315	0.5%	12.4%	
Industrials		15.6	106.8%	4.94%				2,949.6			1.6%	16,181,639	4,702,817		7.1%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▼ Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.29	0.110	(0.001)	23.0	0.126	0.100	2.8%	60,600	6,673	2.3%	1.1%	
▲ Mezzan Holding Co.	MEZZ.KW	19.9	2.47	2.15%	0.47	0.930	0.030	289.0	1.114	0.596	3.3%	395,882	364,968	2.3%	12.4%	
Consumer Staples		46.4	1.62	2.15%				312.0			3.3%	456,482	371,641		10.1%	
= Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.000	69.0	0.481	0.389	18.3%	0	0	0.0%	3.9%	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.95	0.00%	0.08	0.757	0.000	153.3	0.800	0.262	(5.0%)	0	0	0.2%	0.9%	
Health Care		25.3	1.46	4.35%				222.3			1.2%	0	0		2.3%	
▲ Kuwait National Cinema Co.	KCIN.KW	9.8	1.40	5.38%	0.30	1.350	0.111	125.0	1.493	1.091	16.4%	50,010	64,541	0.1%	14.3%	
= Kuwait Hotels Co.	KHOT.KW	12.6	1.68	0.00%	NA	0.190	0.000	10.7	0.217	0.133	9.2%	3,000	570	0.0%	13.3%	
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	39.4	17.11	0.00%	0.74	2.120	0.010	486.1	2.583	0.583	14.6%	423,029	903,067	3.2%	43.4%	
▲ Oula Fuel Marketing Co.	OULA.KW	28.7	2.23	1.19%	0.49	0.420	0.006	169.9	0.420	0.132	18.3%	10,467,020	4,348,710	19.3%	7.7%	
▲ Kuwait Resorts Co.	MUNK.KW	10.6	0.75	1.53%	0.74	0.122	0.006	25.6	0.135	0.067	8.9%	1,480,558	178,176	6.1%	7.1%	
▼ Jazeera Airways Co.	JAZK.KW	28.9	5.31	2.95%	0.71	0.950	(0.008)	209.0	1.214	0.810	(5.8%)	439,754	421,080	3.3%	18.3%	
▲ Soor Fuel Marketing Co.	SOOR.KW	19.7	1.36	1.92%	0.49	0.261	0.004	105.6	0.322	0.130	15.0%	373,538	96,346	0.6%	6.9%	
= Future Kid Entertainment and R.E Co.	KIDK.KW	48.3	0.89	7.11%	0.18	0.111	0.000	12.7	0.193	0.097	(1.8%)	1,345,644	149,523	16.6%	1.8%	
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM	
▼ Al Eid Food Co.	ALEID.KW	14.8	1.60	0.00%	0.15	0.246	(0.002)	74.6	0.259	0.175	(5.0%)	1,115,394	272,327	6.6%	10.8%	
▼ Palms Agro Production Co.	PAPK.KW	52.6	2.15	1.75%	0.36	0.227	(0.002)	11.9	0.393	0.062	1.3%	9,111	2,036	1.5%	4.1%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.51	6.64%	0.48	1.041	(0.001)	285.3	1.218	1.000	1.1%	368,599	382,490	4.1%	35.7%	
Consumer Discretionary		19.7	1.60	2.43%				1,547			7.6%	16,075,657	6,818,865		7.9%	
▲ Zain	ZAIN.KW	11.7	1.71	7.71%	1.24	0.454	0.004	1,964.5	0.534	0.425	(3.2%)	5,939,694	2,673,464	1.7%	14.7%	
▼ National Mobile Telecom Co.	OORE.KW	16.7	1.00	12.35%	0.60	1.127	(0.003)	564.8	1.558	0.995	5.8%	82,899	92,837	0.3%	6.0%	
▲ Kuwait Telecommunication Co.	STC.KW	16.9	2.39	6.27%	0.65	0.558	0.019	557.3	0.605	0.511	3.7%	2,650,309	1,485,863	1.0%	14.1%	
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	0.000	6.0	0.110	0.059	(1.4%)	0	0	0.4%	NM	
Telecommunications		16.7	1.36	7.71%				3,092.6			(0.4%)	8,672,902	4,252,164		11.9%	
▼ National Bank of Kuwait	NBKK.KW	13.7	2.01	2.59%	1.21	0.964	(0.011)	8,026.7	0.996	0.840	7.6%	4,689,683	4,520,138	1.1%	14.7%	
▲ Gulf Bank	GBKK.KW	20.3	1.44	3.90%	1.08	0.308	0.001	1,171.2	0.338	0.248	(5.5%)	4,506,451	1,388,001	10.4%	7.1%	
= Commercial Bank of Kuwait	CBKK.KW	13.8	2.06	4.77%	0.35	0.735	0.000	1,390.6	0.800	0.490	14.0%	501	351	0.0%	14.9%	
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.21	3.01%	0.65	0.297	0.019	740.5	0.312	0.224	14.2%	16,286,955	4,696,777	3.8%	8.4%	
▲ Kuwait International Bank	KIBK.KW	12.3	1.00	2.26%	1.00	0.206	0.001	350.9	0.208	0.151	12.6%	2,955,440	605,750	7.6%	8.1%	
▲ Burgan Bank	BURG.KW	16.0	0.86	2.89%	1.07	0.207	0.003	749.2	0.208	0.172	17.6%	11,252,403	2,299,251	3.0%	5.4%	
▼ Kuwait Finance House	KFH.KW	20.4	2.30	2.52%	1.39	0.786	(0.009)	12,336.9	0.799	0.695	5.4%	18,221,372	14,296,252	1.3%	11.3%	
▼ Boubyan Bank	BOUK.KW	28.4	2.97	1.59%	1.05	0.628	(0.008)	2,638.1	0.640	0.509	11.9%	5,075,734	3,189,817	2.1%	10.5%	
▲ Warba Bank	WARB.KW	25.5	1.54	0.00%	0.99	0.236	0.001	515.3	0.254	0.166	22.9%	6,682,104	1,574,434	23.7%	6.0%	
Banks		16.0	1.54	2.74%				27,919.3			7.4%	69,670,643	32,570,771		11.4%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
= Kuwait Insurance Co.	KINS.KW	10.6	0.80	5.86%	0.07	0.649	0.000	119.9	0.650	0.485	10.0%	0	0	0.5%	7.6%	
= Gulf Insurance Group	GINS.KW	14.9	1.36	3.21%	0.09	1.149	0.000	326.0	2.000	1.031	1.7%	0	0	0.0%	9.1%	
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.800	0.000	173.4	0.938	0.566	(10.6%)	0	0	0.1%	14.9%	
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	5.94%	0.39	0.163	(0.005)	39.9	0.168	0.103	(0.6%)	212,941	34,319	1.4%	22.1%	
▲ Kuwait Reinsurance Co.	KWRE.KW	8.0	1.19	1.93%	0.11	0.360	0.006	103.7	0.450	0.300	(1.4%)	8,009	2,813	0.0%	14.9%	
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.01	0.00%	0.43	0.182	(0.001)	19.4	0.276	0.105	9.6%	51,813	9,447	3.3%	0.4%	
▲ Wethaq Takaful Insurance Co.	WETH.KW	54.4	1.11	0.00%	0.51	0.043	0.001	4.7	0.069	0.024	(19.3%)	1,628,714	69,678	66.8%	2.0%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%	
Insurance		8.0	1.14	4.77%				815.5			(0.7%)	1,901,477	116,257		11.4%	
▲ Sokouk Holding Co.	SHCK.KW	11.7	1.00	0.00%	1.06	0.057	0.000	32.6	0.058	0.044	12.4%	24,158,357	1,379,813	14.8%	8.5%	
▲ Kuwait Real Estate Co.	KREK.KW	26.7	1.95	0.00%	0.97	0.330	0.004	331.4	0.348	0.199	28.9%	38,636,150	12,753,489	56.0%	7.3%	
▼ United Real Estate Co.	UREK.KW	40.2	0.99	0.00%	0.51	0.147	(0.005)	191.4	0.165	0.043	28.9%	6,831,472	1,031,596	7.3%	2.5%	
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	0.000	148.1	0.108	0.069	2.2%	2,249,996	179,468	3.9%	NM	
▼ Salhia Real Estate Co.	SREK.KW	21.1	1.35	3.50%	0.36	0.413	(0.001)	245.1	0.471	0.398	3.5%	463,295	191,507	2.7%	6.4%	
= Tamdeen Real Estate Co.	TAMK.KW	11.0	0.58	4.62%	0.18	0.360	0.000	144.5	0.410	0.332	(2.7%)	0	0	0.1%	5.3%	
▲ Ajjal Real Estate Entertainment Co.	AREC.KW	10.6	0.45	3.29%	0.45	0.302	0.002	63.2	0.308	0.235	11.4%	9,331	2,743	0.9%	4.3%	
▲ Arab Real Estate Co.	ARAB.KW	12.2	0.67	4.27%	1.16	0.069	0.000	26.1	0.096	0.055	0.4%	768,643	52,797	17.6%	5.5%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	30.8	0.84	0.00%	0.69	0.081	(0.000)	36.3	0.084	0.050	(2.1%)	3,601,328	288,882	6.2%	2.7%	
▲ Mabanee Co.	MABK.KW	16.7	1.71	1.76%	1.04	0.796	0.002	1,110.5	0.897	0.705	4.5%	1,249,203	989,278	1.4%	10.2%	
▲ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.75%	0.24	0.103	0.003	34.8	0.108	0.093	2.0%	91,000	9,419	0.2%	5.0%	
▲ The Commercial Real Estate Co.	TIJK.KW	19.8	1.25	1.89%	0.63	0.197	0.013	369.9	0.185	0.103	33.1%	13,904,959	2,679,078	5.5%	6.3%	
▲ Sanam Real Estate Co.	SANK.KW	16.5	2.12	0.00%	0.44	0.219	0.004	24.1	0.237	0.160	0.5%	168,121	36,282	7.0%	12.8%	
▲ A'ayan Real Estate Co.	AYRE.KW	16.9	0.66	5.10%	0.66	0.098	0.000	40.7	0.099	0.069	8.4%	729,742	71,312	10.1%	3.9%	
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.5	0.58	2.65%	0.05	0.075	0.003	17.4	0.079	0.053	1.5%	549,465	39,676	1.7%	3.8%	
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.41	0.00%	0.42	0.036	0.003	6.7	0.040	0.027	0.6%	65,110	2,178	2.0%	NM	
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	0.000	39.2	0.083	0.062	(1.8%)	1,089,551	79,119	9.4%	NM	
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.3	0.60	5.88%	0.49	0.068	(0.000)	25.2	0.073	0.054	1.9%	532,001	36,245	7.6%	5.4%	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	0.00%	0.22	0.111	0.000	27.9	0.127	0.075	(0.9%)	20,897	2,303	0.1%	1.2%	
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.6	0.36	0.00%	0.42	0.112	(0.002)	28.6	0.150	0.060	27.3%	5,058,516	575,251	45.5%	6.4%	
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.3	1.57	0.00%	0.64	0.141	(0.001)	45.4	0.157	0.116	16.5%	2,017,929	282,239	5.7%	18.9%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	23.3	1.38	0.00%	1.06	0.121	0.003	71.7	0.144	0.049	49.9%	76,566,377	9,061,420	112.8%	5.9%	
▲ MENA Real Estate Co. *	MENK.KW	16.3	1.78	0.00%	0.85	0.153	0.004	20.8	0.350	0.028	0.7%	2,524,616	392,494	19.0%	11.0%	
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.43	0.00%	0.47	0.058	0.000	8.0	0.141	0.041	(7.2%)	26,477	1,498	3.9%	NM	
▲ Mashaer Holding Co.	MASHAER.KW	11.5	1.00	0.00%	0.50	0.091	0.002	14.5	0.095	0.056	16.9%	871,653	78,681	28.8%	8.7%	
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.98	0.00%	0.33	0.043	0.001	4.2	0.046	0.023	6.5%	1,424,076	59,770	22.7%	NM	
▲ Dalqan Real Estate Co.	DALQ.KW	23.2	2.03	2.14%	0.07	0.228	0.008	13.7	0.242	0.112	11.8%	339,041	76,877	5.5%	8.7%	
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.8	0.83	0.00%	NA	0.101	(0.001)	14.8	0.141	0.083	(6.5%)	36,550	3,656	0.3%	2.5%	
▲ Osos Holding Group Co.	OSOS.KW	8.1	1.11	2.94%	0.30	0.136	0.001	14.9	0.147	0.074	8.8%	10,501	1,423	4.3%	13.7%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.11	1.135	(0.004)	26.8	1.190	1.036	0.8%	8,194	9,294	1.9%	NA	
Real Estate		16.4	0.98	3.29%				3,178.7			11.1%	184,002,551	30,367,788		4.4%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▲ Kuwait Investment Co.	KINV.KW	8.1	0.79	5.40%	0.94	0.184	0.001	96.5	0.227	0.143	6.4%	2,756,221	501,019	6.2%	9.7%	
▼ Commercial Facilities Co.	FACI.KW	10.2	0.83	5.69%	0.52	0.265	(0.011)	134.6	0.279	0.168	8.6%	629,957	168,732	0.8%	8.1%	
▲ Int'l Financial Advisors Co.	IFIN.KW	31.1	2.24	0.00%	1.24	0.456	0.002	218.9	0.472	0.219	20.0%	5,645,894	2,576,212	57.2%	7.2%	
▲ National Investment Co.	NINV.KW	17.5	1.09	5.76%	1.31	0.260	0.013	207.2	0.303	0.214	2.4%	8,439,586	2,174,677	6.2%	6.2%	
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.7	0.78	0.00%	0.78	0.097	0.000	484.7	0.135	0.090	2.0%	4,374,161	423,565	2.4%	4.9%	
▲ Coast Invest. & Development Co.	COAS.KW	13.5	0.70	6.85%	1.22	0.073	0.001	33.9	0.089	0.057	0.7%	671,994	48,988	2.2%	5.2%	
▼ The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.18	0.075	(0.001)	30.1	0.078	0.048	3.7%	214,041	15,909	6.1%	NM	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.2	1.49	0.67%	1.03	0.287	0.002	248.0	0.305	0.161	8.3%	36,955,452	10,604,872	54.2%	8.2%	
▲ Kuwait Financial Centre	MARKZ.KW	11.8	0.76	3.77%	0.83	0.158	0.003	79.8	0.167	0.109	4.6%	1,064,848	166,006	6.2%	6.4%	
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	77.1	2.23	0.00%	0.52	0.236	0.007	51.9	0.337	0.069	(11.9%)	5,856,279	1,376,768	74.6%	2.9%	
▲ First Investment Co.	OLAK.KW	6.6	0.75	0.00%	1.10	0.045	0.001	20.2	0.055	0.032	(3.2%)	3,586,481	159,671	10.4%	11.4%	
▲ Gulf Investment House	GIHK.KW	NM	5.89	0.00%	0.92	0.637	0.014	258.9	0.840	0.335	2.2%	1	1	0.0%	7.3%	
= A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.02	4.81%	1.29	0.156	0.000	103.6	0.191	0.140	(0.6%)	4,190,166	655,400	16.6%	10.6%	
▼ Bayan Investment Co.	BAYK.KW	6.7	1.15	0.00%	0.74	0.064	(0.000)	14.6	0.087	0.037	0.0%	50,025	3,182	16.7%	17.1%	
▲ Osoul Investment Co.	OSUL.KW	34.0	1.69	6.21%	0.42	0.161	0.001	20.4	0.187	0.073	16.7%	243,258	38,703	24.8%	5.0%	
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.34	0.00%	0.36	0.127	0.001	39.2	0.132	0.061	(0.8%)	1,749,022	225,780	3.5%	NM	
▲ Kamco Investment Co.	KAMC.KW	7.7	0.71	3.94%	0.59	0.127	0.001	43.5	0.146	0.091	3.3%	628,082	78,857	7.9%	9.2%	
▼ National International Holding Co.	NIHK.KW	25.5	1.43	2.34%	0.74	0.240	(0.008)	56.3	0.498	0.087	(30.8%)	4,731,611	1,151,591	36.7%	5.6%	
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.51	0.00%	0.59	0.244	0.003	54.6	0.352	0.083	2.1%	677,299	163,716	5.4%	NM	
▲ Al Madar Finance & Investment Co.	MADR.KW	55.5	1.09	0.00%	0.31	0.118	0.003	24.4	0.142	0.076	5.4%	1,581,704	184,281	47.1%	2.0%	
= Al-Deera Holding	DEER.KW	10.6	1.29	0.00%	0.86	0.390	0.000	40.3	0.427	0.267	2.9%	0	0	0.7%	12.2%	
▲ Al-Safat Investment Co.	ALSAFAT.KW	38.0	1.45	0.00%	2.01	0.113	0.005	43.3	0.128	0.073	1.8%	10,531,662	1,167,613	23.8%	3.8%	
▼ Ekttitab Holding Co.	EKTT.KW	NM	3.28	0.00%	1.05	0.014	(0.000)	4.5	0.024	0.014	(7.3%)	1,376,082	19,443	4.3%	NM	
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.11	2.52%	1.19	0.314	0.006	160.3	0.320	0.211	8.7%	1,024,998	316,702	4.1%	28.1%	
▼ Tamdeen Investment Co.	TAMI.KW	9.6	0.36	3.28%	0.37	0.874	(0.052)	117.6	1.168	0.311	(10.4%)	211	173	0.0%	3.8%	
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.51	0.059	0.000	10.4	0.059	0.031	(0.2%)	0	0	0.2%	NM	
▲ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.041	0.001	33.4	0.049	0.034	(2.1%)	5,306,419	217,116	4.8%	11.5%	
▲ Rasiyat Holding Co.	RASIYAT.KW	72.4	4.85	0.00%	NA	0.373	0.004	56.0	0.407	0.268	(1.8%)	2,152,437	789,954	14.3%	6.7%	
▲ Alimtiazi Investment Group	ALIMK.KW	NM	0.46	0.00%	1.02	0.062	0.000	66.1	0.076	0.043	0.0%	215,868	13,491	2.3%	NM	
▲ Manazel Holding Co.	MANK.KW	NM	1.55	0.00%	1.38	0.038	0.001	16.4	0.050	0.025	3.8%	14,467,832	554,881	14.6%	0.8%	
▲ National Industries Group	NIND.KW	13.4	1.21	1.89%	1.41	0.265	0.005	638.6	0.263	0.197	6.9%	8,536,625	2,245,910	4.4%	9.0%	
▲ Warba Capital Holding Co.	WARBACAP.KW	10.3	1.99	0.00%	0.53	0.253	0.006	7.6	0.262	0.115	1.6%	1,172,000	295,028	27.2%	19.3%	
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.10	0.00%	0.37	0.414	(0.002)	214.8	0.523	0.283	(6.8%)	543,454	224,817	6.1%	NM	
▲ Privatization Holding Co.	KPPC.KW	NM	0.56	0.00%	0.79	0.048	0.000	29.3	0.050	0.030	6.7%	5,015,240	238,736	13.8%	NM	
= Credit Rating & Collection Co.	TAHS.KW	NM	1.46	0.00%	0.13	0.044	0.000	7.3	0.097	0.025	(1.6%)	0	0	0.9%	0.5%	
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.73	7.94%	0.19	0.232	0.005	261.4	0.287	0.215	(8.3%)	506,633	116,734	0.8%	45.2%	
▲ GFH Financial Group	GFH.KW	10.2	1.14	4.57%	0.96	0.100	0.000	347.4	0.112	0.076	1.5%	7,386,117	731,900	4.0%	11.2%	
▼ Inovent	INOV.KW	NM	0.72	3.05%	0.86	0.098	(0.000)	30.2	0.188	0.072	(16.7%)	3,483,132	346,093	61.9%	NM	
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.9	0.58	0.00%	0.08	0.067	(0.003)	13.1	0.079	0.053	1.8%	183,003	12,219	5.6%	2.8%	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.36%	0.54	0.069	0.000	18.1	0.077	0.053	(1.0%)	318,234	21,970	8.5%	7.0%	
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.8	7.68	3.03%	0.88	2.440	0.016	489.9	2.443	1.836	6.1%	145,545	353,315	1.4%	27.6%	
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.7	2.23	3.34%	0.20	0.404	0.001	121.2	0.535	0.392	(1.9%)	598,835	241,898	5.4%	15.1%	
Financial Services		12.6	1.14	3.94%				4,948.4			2.0%	147,010,409	28,625,921		7.3%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▲ Automated Systems Co.	ASCK.KW	NM	1.22	0.00%	0.25	0.144	0.004	14.4	0.298	0.132	0.7%	230,197	32,864	4.0%	NM	
Technology		NM	1.22	0.00%				14.4			0.7%	230,197	32,864		NM	
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	5.92%	0.52	0.152	0.000	167.2	0.173	0.142	0.7%	597,929	90,726	3.0%	7.8%	
Utilities		17.3	1.35	5.92%				167.2			0.7%	597,929	90,726		7.8%	

Boursa Kuwait	15.58	1.16	2.6%		45,924.5		5.74%	447,620,949	108,508,286	9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.121	49.9%
National Industries Co.	0.238	34.5%
The Commercial Real Estate Co.	0.197	33.1%
United Real Estate Co.	0.147	28.9%
Kuwait Real Estate Co.	0.330	28.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.121	668,187,868
Kuwait Real Estate Co.	0.330	561,982,398
Warba Bank	0.236	517,655,981
Arzan Financial Group For Fin. & Invest.	0.287	468,678,232
Gulf Bank	0.308	395,037,900

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.240	(30.8%)
Al Kout for Industrial Projects Co.	0.989	(20.8%)
Wethaq Takaful Insurance Co.	0.043	(19.3%)
Inovent	0.098	(16.7%)
Kuwait & M.E. Financial Inv. Co.	0.236	(11.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Real Estate Co.	0.330	170,098,984
Kuwait Finance House	0.786	158,265,643
Arzan Financial Group For Fin. & Invest.	0.287	132,728,541
Gulf Bank	0.308	122,949,992
Int'l Financial Advisors Co.	0.456	118,117,868

* Different Fiscal Year Company

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