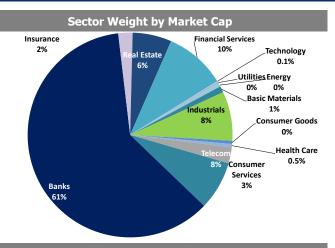


Boursa Kuwait Daily Report

February 29, 2024



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	12,713.6	20.7	11.8%
2- National Bank of Kuwait	7,771.3	13.7	15.1%
3- Boubyan Bank	2,547.9	36.2	8.4%
4- Zain	2,176.5	10.1	17.3%
5- Agility (PWC Logistics)	1,534.0	18.2	4.7%
6- Mabanee Co.	1,076.6	17.0	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	972.4	7.4	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	630.3	20.4	5.1%
Total	31,205	16.54	11.6%

*: ROE is calculated	based on TTM	9M-2023 net	profit & shareholders'	equity as of 30	-September-23

Top Movers a	nd Most Active St	ocks
Today's Top % Gainers	Close (KWD)	Change (KWD)

Today's Top % Gainers	Close	Change	Percent
roday 5 rop 70 damers	(KWD)	(KWD)	Change
Al-Argan International Real Estate Co.	0.109	0.009	8.8%
Amar For Finance And Leasing Co.	0.070	0.005	8.0%
Ahleiah Insurance Co.	0.744	0.049	7.1%
Kuwait Reinsurance Co.	0.475	0.025	5.6%
Sultan Center Food Products Co.	0.109	0.004	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.200	(0.021)	(9.5%)
Wethaq Takaful Insurance Co.	0.053	(0.004)	(7.3%)
Al Madar Finance & Investment Co.	0.085	(0.004)	(4.9%)
Soor Fuel Marketing Co.	0.141	(0.007)	(4.7%)
Credit Rating & Collection Co.	0.053	(0.003)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.810	0.6%	17,826,215
Arzan Financial Group For Fin. & Invest.	0.224	1.4%	17,028,341
The Commercial Real Estate Co.	0.120	3.4%	13,478,811
Gulf Bank	0.295	0.3%	11,448,100
National Bank of Kuwait	0.980	0.4%	9,655,273

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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	44,362.6	A	0.3%	2.8%	9.5%
Energy	208.4	▼	(2.6%)	1.0%	8.8%
Basic Materials	444.4	▼	(0.6%)	2.8%	4.8%
Industrials	3,448.9	•	(0.7%)	3.0%	11.7%
Consumer Staples	216.3	A	0.6%	1.4%	8.6%
Health Care	233.1	=	0.0%	0.4%	0.5%
Consumer Discretionary	1,128.4	A	0.3%	5.3%	3.9%
Telecommunications	3,410.3	▼	(0.8%)	(6.2%)	1.1%
Banks	27,055.1	A	0.5%	3.7%	10.5%
Insurance	1,004.8	A	1.8%	6.8%	9.9%
Real Estate	2,724.7	A	1.2%	4.5%	5.5%
Financial Services	4,273.3	A	0.0%	2.3%	14.6%
Technology	27.9	▼	(0.7%)	0.7%	250.9%
Utilities	187.0	•	(1.2%)	0.0%	(1.7%)

Market Breadth		60		56	31
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,159.01	28.4	0.3%	2.5%	9.1%
Main 50 Index	5,957.01	(28.1)	(0.5%)	0.6%	8.6%
Main Market Index	6,086.05	(8.1)	(0.1%)	1.9%	9.3%
All Share Market Index	7,440.58	20.0	0.3%	2.4%	9.1%
Market Cap (KWD Mn)	44,362.60	120.3	0.3%	2.8%	9.5%

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Average Daily						
	Value	Chg	% Chg	YTD 2024	YTD 2023						
Volume (Shrs Mn)	213.6	55.3	34.9%	272.9	150.4						
Value Traded (KWD Mn)	65.9	32.44	97.0%	66.1	44.2						
No. of Trades	13,649	1,421	11.6%	15,418	9,276						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.810	0.6%	14,413,156
National Bank of Kuwait	0.980	0.4%	9,448,794
Arzan Financial Group For Fin. & Invest.	0.224	1.4%	3,800,337
Agility (PWC Logistics)	0.601	(1.6%)	3,655,634
Gulf Bank	0.295	0.3%	3,375,253

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market Thursday, February 29, 2024 **Closing Price Market Capitalization** Valuation Multiples YTD-24 Trading Indicators YTD-24 DTD Weight in Weight in D-T-D Volume Value Premier Market Stocks **KWD** Chg. KWD Mn **Premier** Boursa P/E(X) P/BV(X) Yield Beta ROE Price (KWD Mn) Return (Mn Shrs) Return (KWD) Index Kuwait **National Bank of Kuwait** 0.980 0.004 0.4% 21.0% 17.5% 13.7 2.07 2.6% 1.21 15.1% 9.6% 167.46 162.11 7,771 **Gulf Bank** 0.295 0.001 0.3% 2.9% 2.4% 15.3 1.44 4.1% 1.08 9.4% 5.0% 292.59 84.64 1,068 Ahli Bank 0.256 (0.004)(1.5%)608 1.6% 1.4% 16.2 1.01 3.1% 0.63 6.2% 9.9% 84.62 21.71 **Kuwait International Bank** 0.6% 0.7% 0.6% 0.87 2.8% 0.99 5.2% 267.95 43.11 0.165 0.001 273 16.6 10.0% 1.6% **Burgan Bank** 0.207 0.003 1.5% 714 1.9% 17.4 0.94 2.9% 1.05 5.4% 20.3% 178.22 34.23 **Kuwait Finance House** 0.810 0.005 0.6% 12,714 34.3% 28.7% 20.7 2.44 1.2% 1.40 11.8% 11.6% 496.24 387.21 **Boubyan Bank** 0.643 0.002 0.3% 2,548 6.9% 5.7% 36.2 3.05 1.2% 1.05 8.4% 7.2% 79.41 49.82 Kuwait Investment Co. 0.196 0.001 0.5% 103 0.3% 0.2% 11.1 0.91 5.1% 0.91 8.2% 54.3% 530.72 96.22 **National Investments Co** 0.285 0.002 0.7% 227 0.6% 0.5% NM 1.32 9.8% 1.4% 19.2% 251.97 1.31 71.03 0.126 1.7% 1.4% 1.04 0.0% 0.76 5.1% 397.07 **Kuwait Projects Co. (Holding)** (0.001)(0.8%)630 20.4 20.0% 45.63 0.4% 33.3 1.53 4.6% Arzan Financial Group for Financing & In 0.224 0.003 1.4% 180 0.5% 1.7% 1.01 6.7% 549.84 125.87 0.178 (0.6%)118 0.3% 0.3% 9.1 1.23 4.2% 1.30 13.5% 2.3% 282.91 51.54 Aayan Leasing and Investment (0.001)Al Imtiaz Investment Group 0.056 0.000 0.5% 60 0.2% 0.1% NM 0.37 0.0% 1.04 NM (0.2%)104.83 6.38 219 0.6% 0.5% 1.58 0.97 8.3% 569.14 Kuwait Real Estate Co. 0.230 0.004 1.8% 19.0 1.3% 12.2% 129.54 0.6% 8.3% 7.2% Salhia Real Estate Co. 0.460 0.000 0.0% 249 0.7% 17.0 1.41 3.1% 0.35 38.75 17.18 Mabanee Co. 0.818 0.012 1.5% 1,077 2.9% 2.4% 17.0 1.77 1.7% 1.05 10.4% (3.0%)90.19 71.57 The Commercial Real Estate Co. 0.120 0.004 3.4% 217 0.6% 0.5% 24.3 0.75 2.4% 0.62 3.1% 17.6% 151.87 16.50 **National Industries Group (Holding)** 0.239 0.004 1.7% 549 1.5% 1.2% 21.8 1.15 2.1% 1.42 5.3% 17.2% 309.48 70.91 0.8% 0.7% 15.7 4.0% 8.8% 12.30 **Gulf Cable and Electrical Industries** 1.493 (0.012)(0.8%)311 1.38 1.02 14.0% 17.78 ▾ 0.3% 25.19 Heavy Engineering Industries and Shipbu 0.851 (0.001)(0.1%)153 0.4% 23.8 2.16 2.4% 0.70 9.1% 3.8% 21.47 0.7% Boubyan Petrochemical Co. 0.609 (0.005)(0.8%)326 0.9% 11.6 1.30 9.8% 0.74 11.2% 4.1% 43.18 26.14 Agility Public Warehousing Co. 0.601 (0.010)(1.6%)1,534 4.1% 3.5% 18.2 0.86 0.0% 1.50 4.7% 18.1% 162.66 93.36 Mobile Telecommunications Co. 0.503 (0.007)(1.4%)2,177 5.9% 4.9% 10.1 1.75 7.0% 1.26 17.3% (0.8%)139.16 72.08 **Human Soft Holding Co.** 3.370 1.2% 1.0% 10.0 3.73 10.3% 0.50 37.3% 5.09 0.001 0.0% 430 (0.9%)17.36 0.5% 0.5% NM 0.93 0.0% NM 38.75 ALAFCO Aviation Lease and Finance Co. 0.212 0.003 1.4% 202 0.86 17.8% 7.87 0.7% 0.6% 0.0% 16.38 Jazeera Airways Co. 1.129 0.013 1.2% 248 19.7 7.43 0.70 37.7% (18.7%)19.26 0.6% 10.3% =**GFH Financial Group BSC** 0.079 0.000 0.0% 277 0.7% 8.8 0.90 5.7% 0.96 4.1% 170.23 13.71 Warba Bank 0.188 0.001 0.5% 387 1.0% 0.9% 21.5 1.27 1.6% 0.98 5.9% 1.1% 143.85 27.31 0.605 0.008 1.3% 1.6% 1.4% 18.1 2.56 5.8% 0.64 14.1% 7.5% 24.83 **Kuwait Telecommunication Co.** 604 14.81 Mezzan Holding Co. 0.620 0.002 0.3% 0.5% 0.4% 15.2 1.80 1.9% 0.45 11.8% 7.8% 23.99 14.43 193 0.490 0.003 0.3% 0.3% 34.5 2.00 5.8% Integrated holding Co. 0.6% 124 3.1% 0.50 (3.9%)28.44 14.92 0.9% 3.6% 10.10 19.99 Boursa Kuwait Securities Co. 2.040 0.055 2.8% 410 1.1% 26.4 6.71 0.89 25.4% 18.3% Ali Alghanim Sons Automotive Co. 1.175 0.011 0.9% 322 0.9% 0.7% 12.4 4.27 2.9% 0.48 34.5% 11.3% 18.03 20.51 **Subtotal- Premier Market Stocks** 8,159.01 28.43 0.3% 37,021 100% 83% 17.2 1.41 3.25% 10.4% 9.1% 5,705.44 1,886.21

17%

11.7

0.80

2.25%

6.9%

5.209.42

758.09

7.341

Source: Kamco Invest Research

Rest of the Market



Boursa Kuwait Daily Bullet	tin											Thu	ırsday, Febr	uary 29,	2024
		٧	aluation N	lultiples		Price (KWD)					Daily Tradir	ıg Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
- Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
▼ Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.03	0.037	(0.001)	7.4	0.045	0.026	22.0%	208,847	7,818	11.5%	NM
▼ Independent Petroleum Group	IPGK.KW	12.9	0.85	6.13%	0.26	0.469	(0.022)	84.8	0.545	0.374	11.7%	2,000	938	0.9%	6.6%
 National Petroleum Services Co. 	NAPS.KW	9.4	1.68	6.38%	0.18	0.760	(0.007)	73.7	0.899	0.690	(5.4%)	13,000	9,895	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	37.5	1.82	0.00%	0.68	0.180	(0.003)	8.2	0.354	0.021	185.7%	2,911	518	4.4%	4.8%
 Gulf Petroleum Investment 	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.2	0.38	0.00%	0.17	0.111	(0.003)	28.1	0.133	0.087	24.9%	799,360	89,759	28.9%	4.1%
Energy		11.1	0.83	6.25%				208.4			8.8%	1,026,118	108,928		6.1%
Kuwait Foundry Co.	KFDC.KW	6.9	3.17	19.44%	0.50	0.571	(0.001)	41.3	0.579	0.290	38.3%	6,622	3,750	3.3%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.80%	0.74	0.609	(0.005)	325.7	0.856	0.571	4.1%	418,601	255,294	8.1%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.80%				444.4			4.8%	425,223	259,044		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	10.9	0.62	4.10%	0.67	0.116	0.001	19.7	0.123	0.095	12.6%	1,162,661	134,459	32.5%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	36.3	0.66	2.79%	0.59	0.174	0.003	124.1	0.225	0.123	29.9%	2,696,291	467,512	12.5%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.7	1.38	3.98%	1.02	1.493	(0.012)	310.8	1.540	0.999	14.0%	294,516	441,840	5.9%	8.8%
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.8	2.16	2.35%	0.70	0.851	(0.001)	153.4	0.890	0.566	3.8%	368,860	314,518	14.0%	9.1%
 Kuwait Portland Cement Co. 	PCEM.KW	15.3	1.23	7.73%	0.45	0.905	0.000	90.7	0.945	0.800	7.7%	2,988	2,704	1.1%	8.0%
 Shuaiba Industrial Co. 	PAPE.KW	12.4	0.94	6.64%	0.22	0.178	(0.001)	17.7	0.230	0.134	12.7%	237,926	42,213	16.1%	7.6%
= Metal & Recycling Co.	MRCK.KW	15.6	1.29	0.00%	0.19	0.110	0.000	9.9	0.117	0.038	32.5%	0	0	1.8%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
 National Industries Co. 	NIBM.KW	14.4	0.73	5.90%	0.20	0.169	0.000	60.7	0.195	0.152	7.6%	14,326	2,421	0.6%	5.1%
Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
 National Co. for Consumer Industries 	NCCI.KW	44.6	1.22	0.00%	0.22	0.116	0.000	34.8	0.132	0.100	9.4%	1,207,691	140,111	44.9%	2.7%
Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
Agility (PWC Logistics)	AGLT.KW	18.2	0.86	0.00%	1.50	0.601	(0.010)	1,534.0	0.720	0.498	18.1%	6,062,304	3,655,634	6.4%	4.7%
 National Cleaning Co. 	CLEA.KW	NM	0.44	0.00%	0.76	0.054	(0.001)	12.4	0.059	0.023	37.2%	1,412,727	74,296	16.8%	NM
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	0.76	0.060	(0.002)	16.6	0.070	0.039	14.5%	22,015	1,323	5.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.7	1.01	7.07%	0.47	0.276	(0.004)	32.8	0.315	0.226	17.9%	69,928	19,304	5.1%	8.7%
Humansoft Holding Co.	HUMN.KW	10.0	3.73	10.34%	0.50	3.370	0.001	430.5	3.845	2.972	(0.9%)	100,482	338,945	4.0%	37.3%
Gulf Franchising Co.	GFCI.KW	NM	1.65	0.00%	NA	0.080	0.000	3.2	0.143	0.044	40.7%	0	0	3.5%	NM
Combined Group Contracting Co.	CGCK.KW	7.3	1.36	7.11%	0.68	0.421	(0.001)	72.0	0.476	0.362	(6.9%)	891,558	374,466	19.7%	18.6%
▲ United Projects Group	UPAC.KW	25.4	0.63	0.00%	0.18	0.178	0.003	67.2	0.268	0.145	(0.6%)	2,500	445	0.9%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.86	0.212	0.003	201.8	0.220	0.162	17.8%	310,418	65,664	4.1%	NM
Mubarrad Holding Co.	MBRD.KW	11.3	0.69	5.91%	0.90	0.085	0.000	13.8	0.095	0.067	3.3%	668,013	56,780	11.2%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	34.5	2.00	3.06%	0.50	0.490	0.003	124.0	0.555	0.345	(3.9%)	607,136	298,453	11.2%	5.8%
 Umm Al-Qaiwain General Investments Co. 	QIC.KW	12.4	0.70	5.06%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
 Jassim Transport & Stevedoring Co. 	JTC.KW	9.7	1.10	5.00%	0.07	0.360	(0.001)	54.0	0.365	0.301	11.1%	7,300	2,630	3.5%	11.3%
Industrials		14.9	0.94	5.48%				3,448.9			11.7%	16,139,640.0	6,433,719		3.5%



Boursa Kuwait Daily Bullet	in											Thu	ırsday, Febr	uary 29	, 2024
		\	Multiples		Price (F	(WD)					Daily Trading Data		YTD-24		
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap		52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.27	0.113	0.003	23.6	0.125	0.091	15.3%	2,068,067	240,736	5.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.2	1.80	1.93%	0.45	0.620	0.002	192.7	0.621	0.360	7.8%	878,067	539,395	7.7%	11.8%
Consumer Staples		15.2	1.30	1.93%				216.3			8.6%	2,946,134	780,130		7.4%
 Advanced Technology Co. 	ATCK.KW	14.2	1.03	4.16%	0.01	0.481	0.000	72.2	0.525	0.379	2.6%	0	0	0.0%	7.2%
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.5	1.65	4.16%				233.1			0.5%	0	0		14.2%
 Kuwait National Cinema Co. 	KCIN.KW	13.1	1.38	5.89%	0.29	1.235	0.000	114.4	1.300	0.940	3.2%	0	0	0.1%	10.5%
Kuwait Hotels Co.	KHOT.KW	11.0	1.90	0.00%	NA	0.188	0.000	10.6	0.228	0.115	9.9%	0	0	0.1%	17.2%
Sultan Center Food Products Co.	SCFK.KW	NM	0.53	0.00%	0.54	0.109	0.004	30.5	0.149	0.076	21.1%	393,376	41,707	2.7%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.2	11.84	0.00%	0.73	1.008	0.007	184.9	1.090	0.058	26.0%	181,417	181,835	24.2%	68.8%
 Oula Fuel Marketing Co. 	OULA.KW	13.8	0.86	3.55%	0.44	0.141	0.000	57.0	0.180	0.121	2.2%	19,385	2,734	0.5%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.4	0.55	3.38%	0.73	0.083	(0.000)	16.6	0.084	0.065	16.5%	724,156	59,946	14.0%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	19.7	7.43	0.00%	0.70	1.129	0.013	248.4	2.200	0.955	(18.7%)	376,166	420,762	7.4%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.80	3.55%	0.46	0.141	(0.007)	57.0	0.168	0.120	2.9%	11,877	1,689	0.6%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	10.9	1.01	6.07%	0.13	0.130	(0.005)	14.9	0.141	0.089	35.4%	4,719,673	611,998	93.6%	9.2%
 Jiyad Holding Co 	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	20.6	2.42	2.60%	0.14	0.192	(0.001)	58.2	0.226	0.163	7.3%	427,735	82,126	15.2%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	33.4	1.90	0.00%	0.34	0.200	(0.021)	10.5	0.381	0.062	146.9%	338,719	70,685	23.1%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.27	2.94%	0.48	1.175	0.011	322.0	1.287	0.790	11.3%	623,226	725,584	NA	34.5%
Consumer Discretionary		13.9	1.38	3.55%				1,128	3		3.9%	7,815,730	2,199,066		10.6%
▼ Zain	ZAIN.KW	10.1	1.75	6.96%	1.26	0.503	(0.007)	2,176.5	0.572	0.451	(0.8%)	5,380,069	2,719,812	3.2%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.1	1.05	11.23%	0.60	1.240	(0.009)	621.4	1.558	0.957	1.9%	98,779	122,757	1.7%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	18.1	2.56	5.79%	0.64	0.605	0.008	604.2	0.793	0.520	7.5%	1,003,680	602,302	2.5%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.093	(0.004)	8.1	0.110	0.050	9.0%	750	69	12.1%	NM
Telecommunications		10.1	1.40	6.96%				3,410.3			1.1%	6,483,278	3,444,940		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.07	2.55%	1.21	0.980	0.004	7,771.3	1.076	0.838	9.6%	9,655,273	9,448,794	2.1%	15.1%
▲ Gulf Bank	GBKK.KW	15.3	1.44	4.07%	1.08	0.295	0.001	1,068.3	0.307	0.235	5.0%	11,448,100	3,375,253	8.1%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.46	6.82%	0.35	0.514	(0.001)	972.4	0.730	0.480	(1.2%)	4,001	2,056	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	16.2	1.01	3.10%	0.63	0.256	(0.004)	607.8	0.332	0.208	9.9%	1,813,045	470,014	3.6%	6.2%
▲ Kuwait International Bank	KIBK.KW	16.6	0.87	2.81%	0.99	0.165	0.001	272.9	0.192	0.141	10.0%	4,327,676	710,653	16.2%	5.2%
▲ Burgan Bank	BURG.KW	17.4	0.94	2.89%	1.05	0.207	0.003	713.5	0.229	0.157	20.3%	2,964,167	608,068	5.2%	5.4%
▲ Kuwait Finance House	KFH.KW	20.7	2.44	1.22%	1.40	0.810	0.005	12,713.6	0.808	0.659	11.6%	17,826,215	14,413,156	3.2%	11.8%
▲ Boubyan Bank	BOUK.KW	36.2	3.05	1.24%	1.05	0.643	0.002	2,547.9	0.769	0.563	7.2%	1,891,520	1,213,358	2.0%	8.4%
▲ Warba Bank	WARB.KW	21.5	1.27	1.60%	0.98	0.188	0.001	387.3	0.241	0.165	1.1%	2,759,243	517,892	7.0%	5.9%
Banks		16.6	1.44	2.81%				27,055.1			10.5%	52,689,240	30,759,244		11.9%



Company		V	aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-24	
	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closina	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Insurance Co.	KINS.KW	2.3	0.69	7.31%	0.05	0.520	0.005	96.1	0.577	0.415	10.6%	14,823	7,695	1.0%	3
Gulf Insurance Group	GINS.KW	14.5	2.36	2.82%	0.07	1.911	0.000	542.2	1.920	0.965	1.6%	65,000	124,225	0.7%	1
Ahleiah Insurance Co.	AINS.KW	7.9	1.20	5.28%	0.15	0.744	0.049	161.2	0.720	0.489	22.0%	406,246	289,372	1.1%	
Warba Insurance and Reinsurance Co.	WINSRE .KW	8.0	0.81	7.17%	0.39	0.108	(0.001)	25.9	0.124	0.076	7.2%	687,385	73,861	8.8%	
Kuwait Reinsurance Co.	KWRE.KW	12.6	1.62	1.46%	0.09	0.475	0.025	123.3	0.475	0.264	23.4%	97	46	0.1%	
First Takaful Insurance Co.	FTIK.KW	NM	2.38	0.00%	0.36	0.203	0.004	21.6	0.474	0.038	250.0%	15,333	3,087	60.4%	
Wethag Takaful Insurance Co.	WETH.KW	NM	1.46	0.00%	0.49	0.053	(0.004)	5.9	0.062	0.019	122.5%	6,728,997	385,480	168.2%	
Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0,720,557	0	0.0%	
Insurance	DIGITALITY	7.9	1.33	6.23%	0.01	0.252	0.000	1,004.8	0,131	0.131	9.9%	7,917,881	883,766	0.070	
Sokouk Holding Co.	SHCK.KW	6.3	1.06	0.00%	1.06	0.055	0.001	31.6	0.058	0.021	7.4%	1,993,602	109,530	35.1%	
Kuwait Real Estate Co.	KREK.KW	19.0	1.58	1.27%	0.97	0.230	0.004	219.3	0.261	0.101	12.2%	8,697,182	1,975,819	59.7%	
United Real Estate Co.	UREK.KW	NM	0.38	0.00%	0.49	0.056	0.001	72.5	0.067	0.043	20.3%	1,004,573	55,687	10.7%	
National Real Estate Co.	NREK.KW	30.6	0.38	0.00%	1.26	0.079	0.000	147.4	0.125	0.064	20.0%	3,197,618	253,742	10.1%	
Salhia Real Estate Co.	SREK.KW	17.0	1.41	3.13%	0.35	0.460	0.000	248.6	0.550	0.383	7.2%	877,170	404,923	7.2%	
Tamdeen Real Estate Co.	TAMK.KW	10.0	0.69	2.81%	0.19	0.395	0.000	158.6	0.405	0.325	10.0%	0	0	0.3%	
Aiial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.68%	0.46	0.270	(0.001)	54.8	0.290	0.230	6.3%	297,600	81,071	0.8%	
Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	01,0,1	0.0%	
Arab Real Estate Co.	ARAB.KW	6.8	0.75	0.00%	1.18	0.075	0.000	27.8	0.086	0.033	12.1%	2,258,196	172,456	50.8%	
AL-Enma'a Real Estate Co.*	ENMA.KW	28.1	0.63	0.00%	0.70	0.059	0.000	26.4	0.062	0.048	15.6%	155,382	9,024	6.6%	
Mabanee Co.	MABK.KW	17.0	1.77	1.71%	1.05	0.818	0.012	1,076.6	0.894	0.680	(3.0%)	2,410,941	1,966,052	6.9%	
Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.90%	0.25	0.100	(0.000)	33.8	0.105	0.074	14.7%	100,300	9,530	1.2%	
The Commercial Real Estate Co.	TIJK.KW	24.3	0.75	2.37%	0.62	0.120	0.004	216.8	0.103	0.092	17.6%	13,478,811	1,598,422	8.4%	
Sanam Real Estate Co.	SANK.KW	NM	2.30	0.00%	0.42	0.120	0.001	19.9	0.290	0.032	24.4%	2,983,138	597,567	301.6%	
A'ayan Real Estate Co.	AYRE.KW	7.8	0.55	6.20%	0.65	0.081	0.001	33.5	0.230	0.062	12.2%	397,132	31,843	9.5%	
Agar Real Estate Investment Co.	AQAR.KW	20.8	0.54	0.00%	0.03	0.067	0.000	15.6	0.069	0.044	15.5%	617,008	41,238	7.6%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.11	0.00%	0.42	0.033	(0.000)	6.3	0.037	0.021	(1.8%)	91,266	3,040	6.5%	
MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.03	0.082	0.001	39.7	0.085	0.046	11.9%	275,736	22,514	21.9%	
Tijara Real Estate & Investment Co.	TIJA.KW	17.8	0.57	6.32%	0.49	0.063	0.001	23.4	0.064	0.047	8.6%	261,500	16,455	3.5%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.6	0.63	6.90%	0.23	0.087	0.003	21.9	0.120	0.075	9.6%	149,533	13,043	1.9%	
Al-Argan International Real Estate Co.	ARGK.KW	NM	0.38	0.00%	0.38	0.109	0.009	27.8	0.150	0.063	36.8%	4,892,177	515,923	15.3%	
Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.10	0.00%	0.62	0.151	0.000	48.6	0.166	0.048	(1.3%)	191,615	28,934	12.5%	
First Dubai For Real Estate Development	FIRST.KW	NM	0.40	0.00%	1.43	0.040	0.001	29.5	0.057	0.032	8.7%	717,946	28,744	3.1%	
Kuwait Business Town Real Estate Co.	KBTK.KW	20.6	0.83	7.11%	1.07	0.070	0.001	40.4	0.080	0.051	(7.6%)	105,598	7,455	3.2%	
MENA Real Estate Co. *	MENK.KW	1.5	0.50	0.00%	0.85	0.042	(0.002)	5.7	0.048	0.031	47.3%	2,041,501	85,840	75.0%	
Real Estate Trade Centers Co.	MARA.KW	57.8	0.31	0.00%	0.46	0.057	0.002	7.9	0.088	0.038	28.1%	24,921	1,420	6.3%	
Mashaer Holding Co.	MASHAER.KW	5.4	0.80	0.00%	0.50	0.072	(0.000)	12.7	0.076	0.051	30.8%	124,150	8,825	10.5%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	79.0	0.50	0.00%	0.32	0.031	0.000	3.0	0.039	0.013	18.5%	122,280	3,687	80.4%	
Dalgan Real Estate Co.	DALQ.KW	49.6	1.42	1.91%	0.06	0.153	0.001	9.2	0.235	0.131	4.1%	450	69	17.9%	
Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	
Osos Holding Group Co.	OSOS.KW	12.7	0.91	3.85%	0.30	0.104	0.002	10.9	0.114	0.067	38.7%	11,981	1,226	3.7%	
KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.068	0.020	25.2	1.265	1.005	3.4%	83,006	87,873	6.9%	
Real Estate		17.0	0.66	3.41%				2,724.7			5.5%	47,562,313	8,131,953	2.2.70	



Boursa Kuwait Daily Bulletin Thursday, February 29, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 Trailing YTD-24 Value Reuters Trailing Dividend MKT Cap 52 Weeks 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 11.1 0.91 5.07% 0.91 0.196 0.001 102.8 0.227 0.110 54.3% 917,535 178,339 101.2% 8.2% KINV.KW Commercial Facilities Co. 12.4 0.61 8.03% 0.51 0.188 (0.002)95.5 0.199 0.149 18.2% 46,091 8,652 2.0% 4.9% FACI.KW Int'l Financial Advisors Co. 7.8 1.68 0.00% 1.22 0.421 (0.001)104.9 0.453 0.079 37.1% 1,553,270 654,704 207.9% 21.5% IFIN.KW NM National Investment Co. NINV.KW 1.32 9.81% 1.31 0.285 0.002 227.2 0.308 0.182 19.2% 1,625,972 463,078 31.6% 1.4% 20.4 1.04 0.00% 0.76 0.126 (0.001)630.3 0.142 0.099 20.0% 5,637,282 713,848 7.9% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 21.8 0.74 1.23 0.074 (0.001)34.3 0.065 8.5% 218,222 24.4% 3.4% Coast Invest. & Development Co. COAS.KW 6.78% 0.117 2,918,001 The Securities House Co. 17.6 0.60 0.00% 1.18 0.057 (0.001)23.5 0.075 0.050 6.3% 195,465 11,219 9.3% 3.4% SECH.KW Arzan Financial Group For Fin. & Invest. 33.3 1.53 1.72% 1.01 0.224 0.003 179.7 0.249 0.099 6.7% 17,028,341 3,800,337 68.5% 4.6% ARZA.KW Kuwait Financial Centre 21.1 0.63 4.70% 0.79 0.127 0.000 64.1 0.139 0.090 25.7% 35,070 4,384 6.4% 3.0% MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.88 0.00% 0.54 0.091 0.000 20.0 0.103 0.073 12.3% 1.1% NM KMEF.KW 0.00% 1.11 First Investment Co. NM 0.86 0.045 (0.001)20.2 0.064 0.027 23.7% 1,375,290 63,074 37.1% NM OLAK.KW 67.1 3.55 0.00% 0.91 0.383 0.000 155.7 0.440 0.309 16.1% 91,096 34,885 2.3% 5.3% Gulf Investment House GIHK.KW 118.2 974,100 13.5% 9.1 1.23 4.21% 1.30 0.178 (0.001)0.191 0.121 2.3% 5,409,360 42.6% A'ayan Leasing & Investment Co. AAYA.KW 0.00% Bayan Investment Co. BAYK.KW NM 0.78 0.78 0.045 0.001 10.3 0.057 0.027 13.9% 167,010 7,430 10.8% NM 23.9 0.93 6.18% 0.42 0.097 (0.002)12.3 0.106 0.078 7.9% 49,123 4,784 0.9% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.57 0.00% 0.37 0.074 (0.001)22.9 0.080 0.055 10.3% 60 1.5% NM KFSK.KW NM 0.62 9.52% 0.58 0.105 (0.001)35.9 0.115 0.082 22.1% 560,401 58,793 14.4% 0.5% Kamco Investment Co. KAMC.KW National International Holding Co. 9.7 0.66 4.17% 0.75 0.112 (0.001)24.6 0.135 0.100 3.7% 1,005,708 112,890 64.6% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 13.9 1.20 0.00% 0.57 0.106 0.001 23.7 0.118 0.040 18.6% 250,405 26,293 76.6% 8.6% Al Madar Finance & Investment Co. NM 0.00% 0.32 0.085 (0.004)17.6 0.115 0.074 6.4% 3,500 298 3.7% 0.5% MADR.KW 0.80 33.2 2.49 0.86 (0.001)40.9 0.575 0.134 65.2% 8.050 3,534 1.5% 7.5% Al-Deera Holding DEER.KW 0.00% 0.446 Al-Safat Investment Co. 29.0 1.66 0.00% 2.12 0.099 (0.001)38.0 0.121 0.086 3.6% 226,743 22,411 31.6% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.67 0.00% 1.06 0.020 (0.001)6.3 0.030 0.008 14.5% 3,190,939 64,058 25.3% NM EKTT.KW NOOR Financial Investment Co. 3.8 1.32 1.95% 1.22 0.253 0.001 129.1 0.260 0.141 11.9% 1,878,158 477,640 9.7% 34.5% NOOR.KW Tamdeen Investment Co. TAMI.KW 10.8 0.50 2.48% 0.35 0.476 0.000 162.1 0.610 0.424 12.0% 0 0.0% 4.6% 0.79 0.00% 0.55 0.048 0.001 8.4 0.050 0.024 40.3% 5,010 239 10.5% 45.6% Kuwait Emirates Holding Co. 1.7 EMIRATES.KW Asiya Capital Investment Co. NM 0.57 0.00% 0.62 0.047 (0.000)37.9 0.063 0.040 6.9% 1,596,614 74,871 10.5% NM ASIYA.KW 38.4% 79.9 3.45 0.00% 0.272 (0.001)40.8 0.283 318,122 4.3% Rasiyat Holding Co. RASIYAT.KW NA 0.144 5.0% 1,170,300 Alimtiaz Investment Group ALIMk.KW NM 0.37 0.00% 1.04 0.056 0.000 59.8 0.076 0.052 (0.2%)2,674,467 150,847 9.9% NM Manazel Holding Co. NM 1.03 0.00% 1.39 0.034 (0.000)14.6 0.038 0.017 22.7% 3,610,009 122,043 54.8% 0.3% MANK.KW National Industries Group 21.8 1.15 2.09% 1.42 0.239 0.004 548.5 0.243 0.176 17.2% 2,654,684 631,063 13.5% 5.3% NIND.KW Warba Capital Holding Co. 0.50 0.00% 0.54 0.170 0.002 5.1 0.311 0.070 60.4% 137,701 23,156 144.0% NM WARBACAP.KW NM Arabi Holding Group Co. NM 4.01 0.00% 0.33 0.524 (0.022)181.3 0.607 0.207 2.1% 1,997,804 1,058,063 12.6% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.40 0.00% 0.79 0.042 0.001 25.7 0.044 0.022 45.5% 511,715 21,488 24.1% NM Credit Rating & Collection Co. 33.8 1.76 0.00% 0.12 0.053 (0.003)8.8 0.097 0.014 153.3% 2,627,030 150,214 36.9% 5.2% TAHS.KW (0.007)Egypt Kuwait Holding Co. EKHK.KW 7.8 2.40 7.01% 0.20 0.263 296.4 0.378 0.237 3.5% 384,399 101,838 1.7% 30.8% = GFH Financial Group 8.8 0.90 5.73% 0.96 0.079 0.000 277.2 0.095 0.069 4.1% 1,450,496 115,052 4.9% 10.3% GFH.KW 62.8 0.57 3.49% 0.81 0.086 0.001 25.8 0.096 0.062 (0.1%)42,012 3,569 8.6% 0.9% \blacksquare INOV.KW Amar For Finance and Leasing Co. AMARF.KW 12.8 0.63 0.00% 0.09 0.070 0.005 13.7 0.074 0.048 10.9% 17,050 1,110 1.9% 5.0% Al-Manar Financing & Leasing Co. 13.7 0.70 4.08% 0.53 0.074 0.001 19.4 0.077 0.048 29.4% 5,570,125 411,157 5.1% ALMANAR.KW 26.1% 2.040 Boursa Kuwait Securities Co 26.4 6.71 3.63% 0.89 0.055 409.6 2.190 1.641 18.3% 788,556 1,593,968 5.0% 25.4% BOURSA.KW **Financial Services** 17.6 0.88 4.45% 4,273.3 14.6% 69,410,842 12,679,777 5.2%



Boursa Kuwait Daily Bulletin Thursday, February 29, 2024																
		Valuation Multiples				Price ((WD)					Daily Tradin	g Data	YTD-24		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
Automated Systems Co.	ASCK.KW	NM	2.36	0.00%	0.24	0.279	(0.002)	27.9	0.298	0.072	250.9%	22,400	6,250	128.5%	NM	
Technology		NM	2.36	0.00%				27.9			250.9%	22,400	6,250		NM	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.42	5.29%	0.47	0.170	(0.002)	187.0	0.208	0.163	(1.7%)	1,158,234	197,210	4.7%	10.8%	
Utilities		13.2	1.42	5.29%				187.0			(1.7%)	1,158,234	197,210		10.8%	
Boursa Kuwait		14.13	0.93	2.7%				44,362.6			9.55%	213,597,033	65,884,026		9.5%	
	Year-to-Date 2024 Top Movers & Most Active Stocks															
VTD Top 0/ Coincid		Close		Percent				YTD Top % Losers				Close			Percent	
YTD Top % Gainers		(KWD)		Change				י קטו טוז	0 LUSEIS			(KWD)			Change	
Automated Systems Co.		0.279		250.9%				Jazeera Airways Co.				1.129		(18.7%)	
First Takaful Insurance Co.	First Takaful Insurance Co.			250.0%		Kuwait Business Town Real Estate Co.							0.070			
The Energy House Co.		0.180		185.7%				Combined G	roup Contr	0.421		(6.9%)				
Credit Rating & Collection Co.	it Rating & Collection Co.			153.3%				National Pet	troleum Sei	vices Co.		0.760	(5.4%)			
Palms Agro Production Co.		0.200		146.9%			_	Al Kout for 1	Industrial P	rojects Co.		0.767			(4.7%)	
VTD Mach Active by Values		Close	Close \					VTD Mask	A othics but	Value		Close			Value	
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)	
Kuwait Real Estate Co.		0.230	569	,135,603				Kuwait Fina	nce House			0.810		387,2	209,606	
Arzan Financial Group For Fin. & Invest.		0.224	549	,839,921				Int'l Financi	ial Advisors	Co.		0.421		200,6	521,010	
Kuwait Investment Co.		0.196	530	,716,843				National Ba	nk of Kuwa	it	0.980		113,123			
Int'l Financial Advisors Co.		0.421	518	3,186,235				Kuwait Real	Estate Co.			0.230		129,54		
Kuwait Finance House		0.810	496	5,244,301				Arzan Finan	cial Group	For Fin. & 1	invest.	0.224		125,8	374,494	

* Different Fiscal Year Company

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- * Outperform: Target Price represents expected returns >= 10% in the next 12 months
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