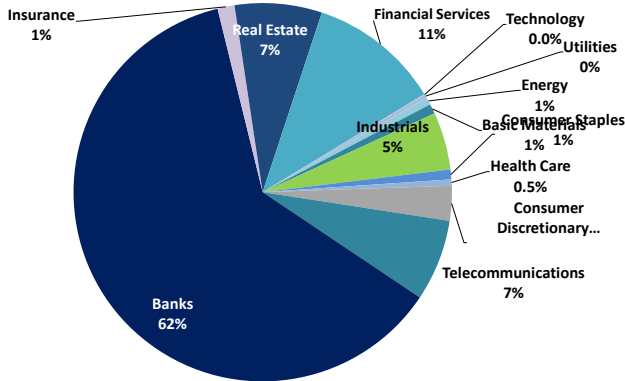


## Boursa Kuwait Daily Report

December 29, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,095.8	24.7	10.9%
2- National Bank of Kuwait	8,873.9	14.5	13.8%
3- Boubyan Bank	3,189.0	31.6	10.7%
4- Zain	2,237.1	8.9	20.3%
5- Mabanee Co.	1,654.8	19.8	11.6%
6- Gulf Bank	1,441.3	24.7	7.0%
7- Warba Bank	1,331.5	28.9	5.6%
8- Commercial Bank of Kuwait	1,139.5	7.2	21.2%
9- Burgan Bank	852.6	18.7	5.2%
10- Ahli Bank of Kuwait	774.9	12.9	9.2%
Total	36,590	18.06	12.0%

\*: ROE is calculated based on TTM 9M-2025 net profit &amp; shareholders' equity as of 30-September-25

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.670	0.068	11.3%
Tamdeen Investment Co.	1.300	0.088	7.3%
Combined Group Contracting Co.	1.124	0.026	2.4%
The Energy House Co.	0.271	0.006	2.3%
United Projects Group	0.235	0.005	2.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.245	(0.017)	(6.5%)
Credit Rating & Collection Co.	0.157	(0.008)	(4.8%)
Kuwait Resorts Co.	0.129	(0.005)	(3.7%)
Palms Agro Production Co.	0.243	(0.009)	(3.6%)
Livestock Transport & Trading Co.	0.110	(0.004)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.468	0.9%	12,358,775
United Real Estate Co.	0.257	(3.4%)	11,767,884
Agility (PWC Logistics)	0.144	(2.0%)	7,585,455
Ektitab Holding Co.	0.038	0.5%	7,453,670
Warba Bank	0.296	(0.3%)	7,361,558

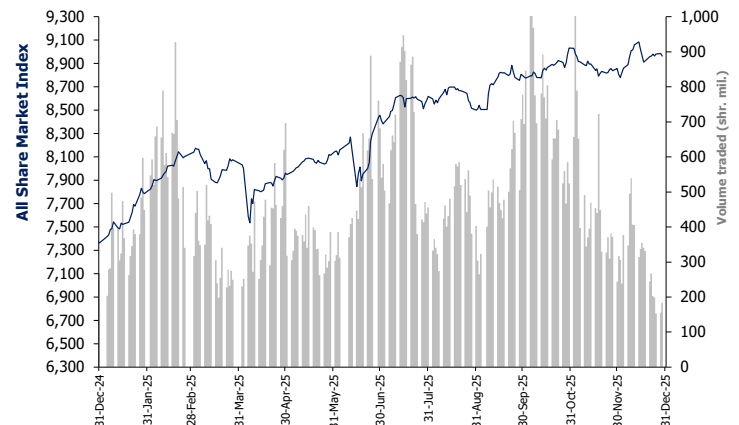
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,963.9	▼	(0.2%)	1.2%	21.7%
Energy	1,746.8	▼	(0.1%)	0.6%	46.9%
Basic Materials	817.9	▼	(0.3%)	(3.3%)	(10.2%)
Industrials	764.1	▼	(0.1%)	1.5%	5.6%
Consumer Staples	1,455.9	▼	(1.4%)	(8.2%)	45.8%
Health Care	597.3	▲	4.4%	1.4%	30.3%
Consumer Discretionary	2,412.6	▼	(0.4%)	(0.1%)	13.7%
Telecommunications	1,226.7	▼	(0.9%)	1.5%	20.5%
Banks	2,184.2	▼	(0.2%)	1.3%	20.7%
Insurance	1,955.2	▼	(0.4%)	(0.9%)	(4.9%)
Real Estate	2,055.1	▼	(0.4%)	3.0%	51.9%
Financial Services	1,919.3	▲	0.1%	1.4%	27.1%
Technology	967.6	▼	(1.5%)	(5.7%)	(7.0%)
Utilities	392.1	=	0.0%	(4.5%)	(1.3%)

Market Breadth		32		82		25
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,567.31	(24.2)	(0.3%)	1.5%	22.1%	
Main 50 Index	8,715.98	(38.8)	(0.4%)	3.3%	28.1%	
Main Market Index	8,317.84	(5.3)	(0.1%)	0.0%	20.4%	
All Share Market Index	8,963.86	(19.7)	(0.2%)	1.2%	21.7%	
Market Cap (KWD Mn)	53,736.80	(119.22)	(0.2%)	1.2%	23.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	182.9	28.2	18.3%	476.7	276.2
Value Traded (KWD Mn)	52.9	10.72	25.4%	107.7	59.8
No. of Trades	12,810	1,016.0	8.6%	24,509	15,790

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.468	0.9%	5,782,871
Kuwait Finance House	0.817	(0.1%)	3,715,976
United Real Estate Co.	0.257	(3.4%)	3,054,702
National Bank of Kuwait	1.015	(0.2%)	2,955,139
Arzan Financial Group For Fin. & Invest.	0.370	(0.5%)	2,592,565

## Boursa Kuwait - Premier Market

Monday, December 29, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.015	(0.002)	(0.2%)	8,874	20.0%	16.5%	14.5	2.01	3.4%	1.22	13.8%	18.9%	1,285.90	1,285.24
=	Gulf Bank	0.361	0.000	0.0%	1,441	3.3%	2.7%	24.7	1.72	2.8%	1.06	7.0%	16.3%	2,056.24	693.83
▼	Ahli Bank	0.296	(0.002)	(0.7%)	775	1.7%	1.4%	12.9	1.18	3.4%	0.66	9.2%	19.5%	780.09	230.03
▼	Kuwait International Bank	0.276	(0.002)	(0.7%)	494	1.1%	0.9%	18.1	1.33	1.7%	1.01	7.4%	58.4%	2,726.96	683.83
▼	Burgan Bank	0.224	(0.002)	(0.9%)	853	1.9%	1.6%	18.7	0.96	2.7%	1.09	5.2%	33.8%	1,476.05	347.99
▼	Kuwait Finance House	0.817	(0.001)	(0.1%)	15,096	34.1%	28.1%	24.7	2.69	2.7%	1.35	10.9%	18.3%	2,950.73	2,290.17
▼	Boubyan Bank	0.723	(0.002)	(0.3%)	3,189	7.2%	5.9%	31.6	3.38	1.4%	1.03	10.7%	35.3%	624.62	419.90
▼	Kuwait Investment Co.	0.236	(0.005)	(2.1%)	130	0.3%	0.2%	6.5	0.95	5.5%	0.97	14.7%	36.4%	733.88	146.99
▼	National Investments Co	0.292	(0.001)	(0.3%)	233	0.5%	0.4%	10.3	1.01	7.5%	1.33	9.8%	15.0%	706.43	185.40
▼	Kuwait Projects Co. (Holding)	0.081	(0.001)	(1.0%)	404	0.9%	0.8%	24.4	0.62	0.0%	0.80	2.5%	(14.9%)	2,124.50	194.92
▼	Arzan Financial Group for Financing & In	0.370	(0.002)	(0.5%)	336	0.8%	0.6%	16.3	1.57	0.8%	1.04	9.6%	39.6%	2,893.51	883.61
▼	Aayan Leasing and Investment	0.230	(0.004)	(1.7%)	153	0.3%	0.3%	7.9	1.31	3.3%	1.27	16.7%	46.5%	1,484.36	273.98
=	Kuwait Real Estate Co.	0.388	0.000	0.0%	41	0.1%	0.1%	3.3	0.21	0.0%	0.97	6.5%	51.6%	2,239.00	779.28
=	Salhia Real Estate Co.	0.397	0.000	0.0%	247	0.6%	0.5%	28.9	1.38	3.6%	0.37	4.8%	4.5%	370.43	152.52
▼	Mabane Co.	1.119	(0.001)	(0.1%)	1,655	3.7%	3.1%	19.8	2.31	1.3%	1.00	11.6%	55.7%	312.37	280.79
=	The Commercial Real Estate Co.	0.204	0.000	0.0%	387	0.9%	0.7%	25.9	1.30	1.4%	0.65	5.0%	42.0%	821.26	155.57
▲	National Industries Group (Holding)	0.301	0.001	0.3%	762	1.7%	1.4%	10.7	1.32	3.3%	1.42	12.3%	27.4%	1,764.48	461.41
▼	Gulf Cable and Electrical Industries	2.116	(0.003)	(0.1%)	440	1.0%	0.8%	19.3	1.34	3.3%	0.98	7.0%	17.6%	71.54	148.11
▼	Heavy Engineering Industries and Shipb	0.843	(0.004)	(0.5%)	152	0.3%	0.3%	15.8	1.97	4.2%	0.67	12.4%	0.5%	168.00	147.47
▼	Boubyan Petrochemical Co.	0.588	(0.001)	(0.2%)	314	0.7%	0.6%	15.3	1.32	6.8%	0.72	8.6%	(9.5%)	231.53	151.03
▼	Agility Public Warehousing Co.	0.144	(0.003)	(2.0%)	368	0.8%	0.7%	NM	0.60	6.6%	1.57	NM	(41.7%)	3,345.25	601.59
▼	Mobile Telecommunications Co.	0.517	(0.006)	(1.1%)	2,237	5.0%	4.2%	8.9	1.81	11.6%	1.21	20.3%	10.2%	885.35	437.52
▲	Human Soft Holding Co.	2.620	0.004	0.2%	353	0.8%	0.7%	9.7	3.51	13.3%	0.50	36.1%	(3.7%)	94.86	240.04
▼	IFA Hotels & Resorts Co.	1.070	(0.002)	(0.2%)	312	0.7%	0.6%	15.5	6.39	0.0%	0.77	41.2%	(26.5%)	296.07	347.87
▼	Jazeera Airways Co.	1.680	(0.005)	(0.3%)	370	0.8%	0.7%	19.6	7.57	2.4%	0.76	38.6%	66.7%	138.19	183.85
=	GFH Financial Group BSC	0.190	0.000	0.0%	728	1.6%	1.4%	17.9	2.29	2.4%	0.95	12.8%	93.9%	6,507.41	932.94
▼	Warba Bank	0.296	(0.001)	(0.3%)	1,331	3.0%	2.5%	28.9	1.62	0.0%	1.00	5.6%	66.2%	4,834.36	1,101.30
▲	Kuwait Telecommunication Co.	0.691	0.003	0.4%	690	1.6%	1.3%	21.2	2.98	5.1%	0.64	14.0%	28.4%	260.50	150.56
▼	Mezzan Holding Co.	1.343	(0.017)	(1.3%)	417	0.9%	0.8%	24.7	3.34	1.9%	0.47	13.5%	49.2%	147.23	170.15
▼	Integrated holding Co.	0.441	(0.003)	(0.7%)	112	0.3%	0.2%	15.9	1.78	5.7%	0.55	11.2%	(4.1%)	300.28	161.70
▲	Boursa Kuwait Securities Co.	3.732	0.014	0.4%	749	1.7%	1.4%	28.0	10.11	2.2%	0.93	36.2%	62.3%	58.25	182.84
▲	Ali Alghanim Sons Automotive Co.	1.139	0.001	0.1%	411	0.9%	0.8%	13.2	4.34	5.6%	0.48	32.8%	45.6%	257.57	294.41
▼	Beyout Investment Group Holding Co.	0.411	(0.001)	(0.2%)	123	0.3%	0.2%	15.4	2.37	8.2%	0.48	15.3%	(0.2%)	386.41	152.46
▲	Action Energy Company K.S.C.C	0.239	0.001	0.4%	135	0.3%	0.3%	34.0	3.07	0.0%	NA	9.0%	NA	81.36	19.78
Subtotal- Premier Market Stocks		9,567.31	(24.17)	-0.3%	44,312	100%	82%	17.9	1.75	3.64%		10.4%	22.1%	43,414.97	14,869.29
Rest of the Market					9,425		18%	12.2	1.16	1.74%		7.3%		73,378.97	11,523.95

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, December 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	2.43	0.00%	1.07	0.113	0.000	22.6	0.143	0.036	87.7%	226,269	25,120	557.2%	2.6%
▼ Independent Petroleum Group	IPGK.KW	11.0	0.96	6.46%	0.28	0.593	(0.005)	107.2	0.834	0.471	25.4%	11,068	6,570	2.6%	8.7%
▼ National Petroleum Services Co.	NAPS.KW	8.8	2.78	4.24%	0.18	1.599	(0.001)	155.1	1.885	0.830	77.7%	1,000	1,599	2.1%	31.6%
▲ The Energy House Co.	ENER.KW	NM	4.24	0.00%	0.76	0.271	0.006	12.3	0.350	0.142	83.1%	2,696,546	718,911	1123.8%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.8	0.62	0.00%	0.24	0.189	(0.001)	47.9	0.235	0.131	16.0%	45,288	8,432	83.8%	4.8%
<b>Energy</b>		<b>11.0</b>	<b>2.43</b>	<b>5.35%</b>				<b>345.1</b>			<b>46.9%</b>	<b>2,980,171</b>	<b>760,631</b>		<b>11.7%</b>
▼ Kuwait Foundry Co.	KFDC.KW	18.4	2.48	6.35%	0.49	0.630	(0.010)	41.0	0.720	0.550	1.1%	1,000	614	19.3%	13.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	15.3	1.32	6.77%	0.72	0.588	(0.001)	314.5	0.720	0.585	(9.5%)	583,480	343,527	43.3%	8.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.9	2.89	6.66%	0.12	1.051	0.000	106.0	2.145	0.885	(15.9%)	0	0	0.1%	19.4%
<b>Basic Materials</b>		<b>15.3</b>	<b>2.48</b>	<b>6.66%</b>				<b>461.5</b>			<b>(10.2%)</b>	<b>584,480</b>	<b>344,141</b>		<b>10.2%</b>
▼ Specialities Group Holding Co.	SPEC.KW	14.4	0.96	1.17%	0.70	0.164	(0.003)	32.9	0.189	0.112	36.0%	59,847	9,815	199.4%	6.7%
▲ Kuwait Cement Co.	KCEM.KW	61.2	1.36	1.32%	0.64	0.443	0.003	315.8	0.441	0.209	95.2%	178,497	78,568	13.1%	2.2%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.3	1.34	3.28%	0.98	2.116	(0.003)	440.5	2.360	1.620	17.6%	310,766	657,262	34.4%	7.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	15.8	1.97	4.15%	0.67	0.843	(0.004)	151.9	0.970	0.803	0.5%	336,033	285,319	93.2%	12.4%
▼ Kuwait Portland Cement Co.	PCEM.KW	25.8	0.86	7.81%	0.43	0.640	(0.004)	64.1	0.843	0.635	(21.1%)	116,077	74,242	15.3%	3.3%
▼ Shuaiba Industrial Co.	PAPE.KW	39.8	1.32	4.95%	0.25	0.239	(0.001)	23.7	0.427	0.159	12.7%	3,407	818	93.1%	3.3%
= Metal & Recycling Co.	MRCK.KW	69.2	1.67	0.00%	0.22	0.146	0.000	13.2	0.233	0.085	21.7%	0	0	112.7%	2.4%
▼ ACICO Industries Co.	ACIC.KW	72.2	3.87	0.00%	0.63	0.345	(0.001)	114.0	0.390	0.054	321.2%	1,803,255	624,083	568.6%	5.4%
▼ National Industries Co.	NIBM.KW	18.8	0.84	4.75%	0.22	0.210	(0.001)	75.4	0.294	0.167	18.6%	602	126	4.3%	4.4%
▲ Equipment Holding Co.	EQUI.KW	NM	5.77	0.00%	1.03	0.605	0.003	15.1	0.672	0.138	665.8%	632,220	388,749	2585.3%	NM
= National Co. for Consumer Industries	NCCI.KW	31.5	1.11	0.00%	0.27	0.114	0.000	34.2	0.129	0.090	8.6%	626,294	71,117	438.5%	3.5%
▼ Agility (PWC Logistics)	AGLT.KW	NM	0.60	6.61%	1.57	0.144	(0.003)	367.5	0.276	0.132	(41.7%)	7,585,455	1,103,883	131.1%	NM
▼ National Cleaning Co.	CLEA.KW	22.7	0.92	0.00%	0.82	0.118	(0.003)	29.5	0.192	0.045	94.1%	6,949,581	827,226	746.1%	4.1%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	2.96	0.00%	0.80	0.074	(0.002)	20.4	0.133	0.045	22.1%	1,861,575	139,145	330.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.0	1.38	4.13%	0.48	0.355	(0.001)	48.5	0.370	0.276	10.0%	3,384	1,199	20.6%	10.6%
▲ Humansoft Holding Co.	HUMN.KW	9.7	3.51	13.30%	0.50	2.620	0.004	353.1	2.809	2.332	(3.7%)	191,184	500,139	70.4%	36.1%
▲ Gulf Franchising Co.	GFCI.KW	NM	12.43	0.00%	1.26	0.364	0.005	14.6	0.420	0.078	338.6%	10,687	3,678	5.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.9	2.80	2.66%	0.71	1.124	0.026	192.3	1.145	0.574	72.9%	637,417	703,041	111.9%	23.4%
▲ United Projects Group	UPAC.KW	NM	0.84	0.00%	0.24	0.235	0.005	88.8	0.345	0.132	51.6%	364,300	83,695	14.9%	NM
= Mubarrad Holding Co.	MBRD.KW	14.0	0.93	4.31%	0.91	0.116	0.000	19.0	0.135	0.080	23.4%	6,617	756	206.5%	6.6%
▼ Integrated holding Co.	INTEGRATED.KW	15.9	1.78	5.67%	0.55	0.441	(0.003)	111.6	0.625	0.446	(4.1%)	1,100,260	486,758	118.7%	11.2%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	8.8	0.81	3.62%	0.19	0.137	0.002	49.7	0.270	0.079	61.9%	668,352	91,754	25.0%	9.3%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.1	1.18	5.79%	0.07	0.449	0.001	67.4	0.472	0.360	17.8%	160	72	33.5%	11.7%
<b>Industrials</b>		<b>17.4</b>	<b>1.34</b>	<b>4.31%</b>				<b>2,643.2</b>			<b>5.6%</b>	<b>23,445,970</b>	<b>6,131,445</b>		<b>NM</b>

## Boursa Kuwait Daily Bulletin

Monday, December 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.08	0.00%	0.28	0.110	(0.004)	23.0	0.155	0.092	2.8%	6,466	717	105.8%	NM
▼ Mezzan Holding Co.	MEZZ.KW	24.7	3.34	1.86%	0.47	1.343	(0.017)	417.4	1.800	0.760	49.2%	656,149	891,019	47.4%	13.5%
<b>Consumer Staples</b>		<b>24.7</b>	<b>2.21</b>	<b>1.86%</b>				<b>440.4</b>			<b>45.8%</b>	<b>662,615</b>	<b>891,736</b>		<b>6.1%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	1.84	2.49%	NA	0.670	0.068	120.6	0.935	0.324	106.7%	37,536	24,449	4.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	24.3	1.87	1.83%	0.07	0.819	0.000	165.8	0.910	0.548	2.8%	0	0	3.0%	7.7%
<b>Health Care</b>		<b>24.3</b>	<b>1.86</b>	<b>2.16%</b>				<b>286.4</b>			<b>30.3%</b>	<b>37,536</b>	<b>24,449</b>		<b>0.9%</b>
= Kuwait National Cinema Co.	KCIN.KW	7.7	1.38	4.85%	0.29	1.500	0.000	138.9	1.502	1.005	29.3%	0	0	1.6%	18.0%
▼ Kuwait Hotels Co.	KHOT.KW	12.5	1.87	0.00%	NA	0.249	(0.003)	14.1	0.365	0.166	43.1%	97	26	21.5%	14.9%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.5	6.39	0.00%	0.77	1.070	(0.002)	311.6	2.034	0.769	(26.5%)	487,519	523,402	101.7%	41.2%
▼ Oula Fuel Marketing Co.	OULA.KW	17.4	1.54	1.75%	0.62	0.286	(0.001)	127.3	0.700	0.250	(11.4%)	426,761	121,922	663.0%	8.9%
▼ Kuwait Resorts Co.	MUNK.KW	NM	0.73	2.17%	0.76	0.129	(0.005)	27.9	0.157	0.101	18.6%	108,799	13,296	28.9%	NM
▼ Jazeera Airways Co.	JAZK.KW	19.6	7.57	2.38%	0.76	1.680	(0.005)	369.6	1.900	0.891	66.7%	98,609	164,386	62.8%	38.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	25.7	1.17	2.55%	0.52	0.274	(0.005)	115.3	0.441	0.197	25.5%	8,648	2,370	34.5%	4.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	52.1	0.98	2.55%	0.25	0.116	(0.002)	13.9	0.147	0.098	7.2%	496,102	57,746	309.7%	1.9%
= Al Eid Food Co.	ALEID.KW	12.2	1.44	6.02%	0.17	0.216	0.000	67.5	0.251	0.201	(14.1%)	0	0	126.9%	11.8%
▼ Palms Agro Production Co.	PAPK.KW	18.6	2.16	2.45%	0.34	0.243	(0.009)	12.7	0.555	0.195	8.5%	80,713	19,935	332.3%	11.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.2	4.34	5.55%	0.48	1.139	0.001	410.9	1.155	0.774	45.6%	246,524	279,645	71.4%	32.8%
<b>Consumer Discretionary</b>		<b>16.4</b>	<b>1.54</b>	<b>2.55%</b>				<b>1,610</b>			<b>13.7%</b>	<b>1,953,772</b>	<b>1,182,729</b>		<b>15.5%</b>
▼ Zain	ZAIN.KW	8.9	1.81	11.61%	1.21	0.517	(0.006)	2,237.1	0.543	0.441	10.2%	2,674,597	1,389,827	20.5%	20.3%
▼ National Mobile Telecom Co.	OORE.KW	9.6	1.19	6.22%	0.57	1.438	(0.022)	720.7	1.489	0.988	35.0%	21,393	30,975	4.3%	12.4%
▲ Kuwait Telecommunication Co.	STC.KW	21.2	2.98	5.07%	0.64	0.691	0.003	690.1	0.699	0.519	28.4%	268,778	185,106	26.1%	14.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	20.53	0.00%	0.93	1.053	(0.002)	92.0	1.097	0.062	1,404.3%	533,757	557,401	239.7%	NM
<b>Telecommunications</b>		<b>9.6</b>	<b>2.40</b>	<b>6.22%</b>				<b>3,739.8</b>			<b>20.5%</b>	<b>3,498,525</b>	<b>2,163,308</b>		<b>17.1%</b>
▼ National Bank of Kuwait	NBKK.KW	14.5	2.01	3.45%	1.22	1.015	(0.002)	8,873.9	1.116	0.832	18.9%	2,911,532	2,955,139	14.7%	13.8%
= Gulf Bank	GBKK.KW	24.7	1.72	2.77%	1.06	0.361	0.000	1,441.3	0.380	0.279	16.3%	2,527,048	908,587	51.5%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.2	1.52	9.54%	0.36	0.520	0.001	1,139.5	0.852	0.495	(6.6%)	56,878	29,566	1.2%	21.2%
▼ Ahli Bank of Kuwait	ABKK.KW	12.9	1.18	3.36%	0.66	0.296	(0.002)	774.9	0.314	0.248	19.5%	4,363,739	1,291,667	29.8%	9.2%
▼ Kuwait International Bank	KIBK.KW	18.1	1.33	1.69%	1.01	0.276	(0.002)	493.6	0.296	0.174	58.4%	3,973,482	1,097,289	152.5%	7.4%
▼ Burgan Bank	BURG.KW	18.7	0.96	2.68%	1.09	0.224	(0.002)	852.6	0.289	0.168	33.8%	4,969,435	1,121,080	38.8%	5.2%
▼ Kuwait Finance House	KFH.KW	24.7	2.69	2.67%	1.35	0.817	(0.001)	15,095.8	0.835	0.667	18.3%	4,555,943	3,715,976	16.0%	10.9%
▼ Boubyan Bank	BOUK.KW	31.6	3.38	1.38%	1.03	0.723	(0.002)	3,189.0	0.746	0.534	35.3%	1,038,433	751,655	14.2%	10.7%
▼ Warba Bank	WARB.KW	28.9	1.62	0.00%	1.00	0.296	(0.001)	1,331.5	0.305	0.177	66.2%	7,361,558	2,173,795	107.5%	5.6%
<b>Banks</b>		<b>18.7</b>	<b>1.62</b>	<b>2.72%</b>				<b>33,192.1</b>			<b>20.7%</b>	<b>31,758,048</b>	<b>14,044,752</b>		<b>11.2%</b>

## Boursa Kuwait Daily Bulletin

Monday, December 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	10.7	0.70	5.95%	0.08	0.639	(0.006)	118.1	0.650	0.490	8.3%	3,985	2,511	8.2%	6.6%
= Gulf Insurance Group	GINS.KW	13.1	0.95	2.76%	0.09	0.830	0.000	235.5	1.405	0.830	(26.5%)	45	37	0.1%	7.2%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.14	1.66%	0.14	0.830	0.000	195.9	0.937	0.678	1.0%	0	0	3.1%	13.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.4	0.82	6.61%	0.42	0.176	(0.001)	43.0	0.197	0.133	7.3%	18,195	3,130	21.0%	8.7%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.3	1.24	2.41%	0.11	0.412	(0.006)	128.1	0.484	0.305	21.9%	70	29	1.8%	17.1%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.43	0.00%	0.45	0.218	0.003	23.2	0.274	0.130	31.3%	180,535	38,496	88.0%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	31.0	2.50	0.00%	0.55	0.110	0.000	12.1	0.179	0.033	108.3%	485,817	53,555	885.3%	8.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.1%
<b>Insurance</b>		<b>9.4</b>	<b>1.04</b>	<b>4.35%</b>				<b>784.6</b>			<b>(4.9%)</b>	<b>688,647</b>	<b>97,757</b>		<b>9.9%</b>
▲ Sokouk Holding Co.	SHCK.KW	10.7	1.25	0.00%	1.13	0.081	0.000	46.3	0.093	0.043	59.8%	395,638	31,956	210.5%	11.7%
= Kuwait Real Estate Co.	KREK.KW	3.3	0.21	0.00%	0.97	0.388	0.000	41.3	0.449	0.218	51.6%	1,682,485	649,840	2103.4%	6.5%
▼ United Real Estate Co.	UREK.KW	78.4	1.82	0.00%	0.58	0.257	(0.009)	367.7	0.290	0.101	125.4%	11,767,884	3,054,702	55.3%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.55	0.00%	1.22	0.072	(0.001)	157.3	0.094	0.068	8.5%	2,436,588	176,488	55.3%	NM
= Salhia Real Estate Co.	SREK.KW	28.9	1.38	3.65%	0.37	0.397	0.000	247.4	0.435	0.379	4.5%	1,284,853	509,980	59.4%	4.8%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.67	3.58%	0.20	0.465	(0.003)	186.7	0.477	0.323	25.7%	38,037	16,937	3.0%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.49	6.12%	0.44	0.325	0.000	68.0	0.335	0.233	19.9%	0	0	10.5%	4.6%
▼ Arab Real Estate Co.	ARAB.KW	NM	1.87	1.19%	1.19	0.208	(0.003)	80.3	0.315	0.066	208.5%	4,651,581	979,871	736.4%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.2	0.87	0.00%	0.69	0.089	0.001	31.2	0.102	0.065	8.0%	300,657	26,650	158.6%	7.8%
▼ Mabanee Co.	MABK.KW	19.8	2.31	1.25%	1.00	1.119	(0.001)	1,654.8	1.185	0.719	55.7%	589,169	658,289	21.1%	11.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	23.4	0.95	2.89%	0.30	0.169	(0.002)	57.2	0.235	0.093	67.3%	16,962	2,832	37.7%	4.1%
= The Commercial Real Estate Co.	TIJK.KW	25.9	1.30	1.40%	0.65	0.204	0.000	386.8	0.233	0.141	42.0%	5,367,101	1,103,774	43.3%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	26.0	1.89	0.00%	0.47	0.208	0.003	45.9	0.236	0.127	90.8%	1,561,004	321,733	336.9%	7.3%
▼ A'ayan Real Estate Co.	AYRE.KW	17.2	0.90	3.68%	0.69	0.136	(0.002)	56.5	0.157	0.080	50.4%	1,151,698	155,980	239.0%	5.2%
▼ Aqar Real Estate Investment Co.	AQAR.KW	12.6	0.70	3.10%	0.07	0.096	(0.001)	22.4	0.114	0.068	30.4%	135,422	12,863	175.1%	5.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	5.6	2.23	0.00%	0.41	0.061	(0.001)	11.4	0.086	0.030	70.4%	167,983	10,243	242.5%	40.2%
▼ MAZAYA Holding Co.	MAZA.KW	48.4	0.88	0.00%	1.05	0.076	0.000	40.8	0.096	0.053	2.2%	339,508	25,519	173.8%	1.8%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	16.1	0.86	5.12%	0.54	0.098	(0.000)	36.1	0.112	0.059	46.5%	65,615	6,409	125.5%	5.3%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	61.9	2.02	1.94%	0.22	0.309	0.003	96.2	0.382	0.092	175.9%	334,527	102,727	194.8%	3.3%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.44	0.00%	0.46	0.111	(0.001)	32.4	0.187	0.074	44.1%	4,838,945	540,666	551.4%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	9.8	2.23	0.00%	0.71	0.249	0.000	80.2	0.256	0.119	105.8%	159,550	39,246	102.4%	22.8%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.9	1.22	3.08%	1.12	0.098	(0.001)	58.3	0.216	0.074	22.0%	539,469	52,622	1156.6%	5.8%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.23	0.00%	0.88	0.115	0.001	21.9	0.153	0.101	(24.3%)	978,936	111,864	603.0%	1.4%
▲ Real Estate Trade Centers Co.	MARA.KW	15.3	3.06	0.00%	0.47	0.427	0.003	59.2	2.660	0.050	585.4%	389,915	164,667	452.4%	20.1%
▼ Mashaer Holding Co.	MASHAER.KW	12.3	1.12	0.00%	0.54	0.112	(0.002)	18.0	0.132	0.070	44.3%	166,906	18,684	328.5%	9.2%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	37.09	0.00%	0.40	0.055	0.000	5.4	0.074	0.036	38.5%	0	0	517.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	4.7	1.55	0.00%	0.10	0.175	0.000	11.6	0.338	0.159	(5.6%)	1,916	331	437.7%	32.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	11.8	1.40	0.00%	0.03	0.195	0.003	28.6	0.369	0.090	80.6%	26	5	36.1%	11.9%
▼ Osos Holding Group Co.	OSOS.KW	5.6	1.13	0.00%	0.34	0.189	(0.001)	20.6	0.249	0.111	51.2%	40,000	7,490	48.7%	20.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.24%	0.09	1.235	0.001	29.1	1.311	1.108	9.7%	10,054	12,414	38.4%	NA
<b>Real Estate</b>		<b>13.9</b>	<b>1.23</b>	<b>3.08%</b>				<b>3,999.5</b>			<b>51.9%</b>	<b>39,412,429</b>	<b>8,794,781</b>		<b>4.9%</b>



## Boursa Kuwait Daily Bulletin

Monday, December 29, 2025

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	6.5	0.95	5.48%	0.97	0.236	(0.005)	130.1	0.256	0.156	36.4%	1,450,058	343,174	133.1%	14.7%
= Commercial Facilities Co.	FACI.KW	10.2	0.84	6.96%	0.52	0.271	0.000	137.6	0.289	0.230	11.1%	283,413	76,782	15.5%	8.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	18.6	1.99	0.00%	1.24	0.468	0.004	253.9	0.516	0.334	23.2%	12,358,775	5,782,871	363.9%	10.7%
▼ National Investment Co.	NINV.KW	10.3	1.01	7.53%	1.33	0.292	(0.001)	232.7	0.346	0.220	15.0%	1,947,528	567,130	88.6%	9.8%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	24.4	0.62	0.00%	0.80	0.081	(0.001)	404.2	0.105	0.083	(14.9%)	6,764,107	549,956	42.5%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	42.7	0.66	0.00%	1.23	0.070	0.001	32.6	0.084	0.055	(3.2%)	1,473,062	101,557	99.0%	1.5%
▼ The Securities House Co.	SECH.KW	27.8	0.80	0.00%	1.19	0.081	(0.001)	32.3	0.100	0.060	11.4%	245,834	19,801	281.3%	2.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.3	1.57	0.79%	1.04	0.370	(0.002)	335.8	0.400	0.238	39.6%	6,978,932	2,592,565	318.9%	9.6%
▼ Kuwait Financial Centre	MARKZ.KW	7.5	0.71	4.40%	0.80	0.158	(0.004)	79.8	0.179	0.126	4.6%	472,730	75,011	73.7%	9.5%
▼ Kuwait & M.E. Financial Inv. Co.	MARKF.KW	11.3	1.28	0.00%	0.57	0.153	(0.004)	33.7	0.337	0.104	(42.9%)	662,937	102,241	265.3%	11.4%
▼ First Investment Co.	OLAK.KW	4.0	1.16	0.00%	1.14	0.127	(0.001)	56.6	0.168	0.031	171.9%	2,378,897	303,524	1129.9%	28.7%
▲ Gulf Investment House	GIHK.KW	63.6	4.79	0.00%	0.91	0.575	0.005	233.7	0.870	0.488	(7.7%)	37,836	21,580	31.5%	7.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.9	1.31	3.26%	1.27	0.230	(0.004)	152.7	0.245	0.138	46.5%	6,802,466	1,563,680	223.5%	16.7%
▼ Bayan Investment Co.	BAYK.KW	21.6	1.32	0.00%	0.74	0.078	(0.000)	18.4	0.097	0.047	26.0%	305,080	23,522	149.2%	6.1%
▼ Osoul Investment Co.	OSUL.KW	18.3	2.26	4.08%	0.46	0.245	(0.017)	31.0	0.384	0.116	77.5%	65,927	16,257	121.2%	12.4%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.23	0.00%	0.33	0.145	(0.001)	35.6	0.225	0.139	13.3%	94,122	13,138	71.8%	0.2%
▲ Kamco Investment Co.	KAMC.KW	8.1	1.04	2.40%	0.63	0.208	0.003	71.2	0.227	0.098	69.1%	1,071,489	219,294	163.0%	12.8%
▼ National International Holding Co.	NIHK.KW	12.4	0.78	0.00%	0.79	0.140	(0.001)	34.8	0.368	0.116	(59.7%)	240,142	33,413	387.7%	6.3%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.13	0.00%	0.67	0.308	(0.002)	68.9	0.403	0.198	28.9%	338,714	104,929	161.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.12	0.00%	0.32	0.121	(0.003)	25.0	0.185	0.083	8.0%	821,382	100,128	247.8%	NM
▼ Al-Deera Holding	DEER.KW	13.6	1.57	0.80%	0.86	0.625	(0.009)	64.5	0.872	0.267	64.9%	1,194,693	755,344	420.3%	11.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	15.8	2.35	1.85%	2.02	0.265	(0.006)	84.1	0.312	0.090	138.7%	1,124,906	302,099	612.9%	14.9%
▲ Ektitab Holding Co.	EKTT.KW	NM	10.65	0.00%	1.00	0.038	0.000	12.1	0.050	0.012	151.7%	7,453,670	285,940	1510.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.0	1.32	8.14%	1.22	0.425	(0.006)	216.9	0.504	0.264	47.1%	118,289	50,079	77.5%	22.2%
▲ Tamdeen Investment Co.	TAMI.KW	16.0	0.71	3.73%	0.35	1.300	0.088	260.0	1.300	0.650	33.3%	1,206	1,683	1.1%	4.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	1.94	0.00%	0.47	0.142	(0.003)	25.0	0.500	0.042	141.1%	131,621	18,920	252.9%	0.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.66	0.049	(0.001)	39.7	0.062	0.029	16.2%	581,613	28,099	166.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	58.6	4.76	0.00%	NA	0.398	(0.002)	59.7	0.445	0.333	4.7%	1,108,814	442,424	211.4%	8.1%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.62	0.00%	1.03	0.060	(0.001)	68.2	0.080	0.030	(3.4%)	1,558,070	93,821	272.7%	NM
▼ Manazel Holding Co.	MANK.KW	13.7	1.75	0.00%	1.35	0.060	(0.001)	25.9	0.074	0.030	63.3%	2,020,640	121,466	646.8%	12.8%
▲ National Industries Group	NIND.KW	10.7	1.32	3.32%	1.42	0.301	0.001	761.7	0.310	0.213	27.4%	1,829,649	548,889	69.7%	12.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	6.98	0.00%	0.55	0.735	0.000	22.1	0.967	0.225	195.2%	73,501	54,125	684.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	1.03	0.00%	0.82	0.077	(0.001)	47.2	0.102	0.041	72.0%	1,074,935	83,690	297.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	5.19	0.00%	0.21	0.157	(0.008)	25.9	0.485	0.039	248.9%	317,458	51,140	122.5%	NM
▲ Valmore Holding	VALMORE.KW	6.8	2.13	4.89%	0.20	0.221	0.004	261.5	0.250	0.180	(8.3%)	632,366	138,781	19.4%	31.3%
= GFH Financial Group	GFH.KW	17.9	2.29	2.42%	0.95	0.190	0.000	728.2	0.194	0.079	93.9%	5,389,329	1,024,347	169.8%	12.8%
▲ Inovest	INOV.KW	NM	0.78	0.00%	0.88	0.105	0.001	32.2	0.135	0.081	(11.0%)	1,700,845	175,819	666.6%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	30.6	0.89	2.94%	0.08	0.102	(0.001)	19.9	0.126	0.061	55.3%	66,699	6,736	166.3%	2.9%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.9	0.90	2.70%	0.56	0.111	0.000	29.3	0.133	0.061	59.7%	571,523	62,274	132.3%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.0	10.11	2.20%	0.93	3.732	0.014	749.3	4.304	2.251	62.3%	76,252	285,036	29.0%	36.2%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.4	2.37	8.15%	0.62	0.411	(0.001)	123.3	0.467	0.338	(0.2%)	127,570	52,012	128.8%	15.3%
Financial Services		15.6	1.31	3.32%				6,057.5			27.1%	71,947,080	17,193,272		8.5%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.16	0.00%	0.28	0.133	(0.002)	13.3	0.282	0.132	(7.0%)	272,909	36,616	313.7%	NM
Technology		NM	1.16	0.00%				13.3			(7.0%)	272,909	36,616		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.0	1.20	4.70%	0.57	0.149	0.000	163.9	0.174	0.137	(1.3%)	1,073,592	160,990	37.3%	10.1%
Utilities		12.0	1.20	4.70%				163.9			(1.3%)	1,073,592	160,990		10.1%

Boursa Kuwait	15.31	1.32	2.4%			53,736.8		21.75%	178,315,774	51,826,607		9.6%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
Hayat Communications Co.	1.053	1404.3%	National International Holding Co.	0.140	(59.7%)
Equipment Holding Co.	0.605	665.8%	Kuwait & M.E. Financial Inv. Co.	0.153	(42.9%)
Real Estate Trade Centers Co.	0.427	585.4%	Agility (PWC Logistics)	0.144	(41.7%)
Gulf Franchising Co.	0.364	338.6%	Gulf Insurance Group	0.830	(26.5%)
ACICO Industries Co.	0.345	321.2%	IFA Hotels & Resorts Co.	1.070	(26.5%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Business Town Real Estate Co.	0.098	6,918,064,841	Kuwait Finance House	0.817	2,290,168,993
GFH Financial Group	0.190	6,507,410,480	Oula Fuel Marketing Co.	0.286	1,710,716,701
First Investment Co.	0.127	5,039,335,145	National Bank of Kuwait	1.015	1,285,243,677
Warba Bank	0.296	4,834,357,563	Warba Bank	0.296	1,101,300,897
Ekttitab Holding Co.	0.038	4,813,786,622	Kuwait Business Town Real Estate Co.	0.098	965,334,706

\* Different Fiscal Year Company

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