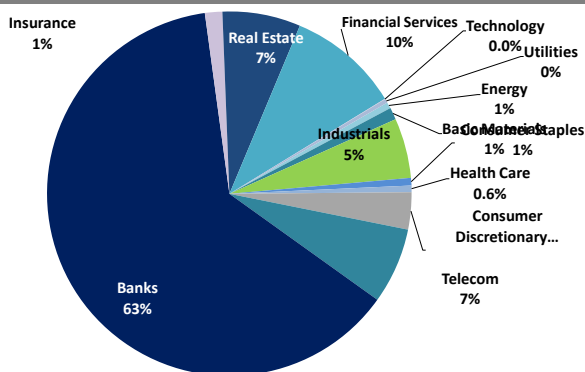


Boursa Kuwait Daily Report

April 29, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,285.1	22.1	10.9%
2- National Bank of Kuwait	8,078.3	13.5	14.6%
3- Boubyan Bank	2,964.1	30.6	10.6%
4- Zain	2,146.2	10.3	16.9%
5- Commercial Bank of Kuwait	1,507.6	9.6	21.1%
6- Gulf Bank	1,361.5	22.6	7.2%
7- Mabanee Co.	1,146.1	17.6	9.7%
8- Warba Bank	1,007.6	45.0	6.7%
9- Burgan Bank	848.8	18.3	5.3%
10- Ahli Bank of Kuwait	740.5	14.1	8.3%
Total	33,086	17.32	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.238	0.058	32.2%
Kuwait Real Estate Holding Co.	0.039	0.006	19.0%
Kuwait & M.E. Financial Inv. Co.	0.183	0.018	10.9%
Al Safat Investment Co.	0.136	0.013	10.6%
Ektitab Holding Co.	0.015	0.001	8.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.041	(0.004)	(8.0%)
Automated Systems Co.	0.153	(0.008)	(5.0%)
Gulf Insurance Group	0.930	(0.048)	(4.9%)
Kuwait Emirates Holding Co.	0.060	(0.003)	(4.9%)
Gulf Investment House	0.530	(0.027)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiarz Investment Group	0.044	(3.5%)	83,204,400
Al Safat Investment Co.	0.136	10.6%	83,166,498
Kuwait Business Town Real Estate Co.	0.161	3.2%	49,619,547
Kuwait Real Estate Holding Co.	0.039	19.0%	39,943,270
First Investment Co.	0.041	(8.0%)	34,569,422

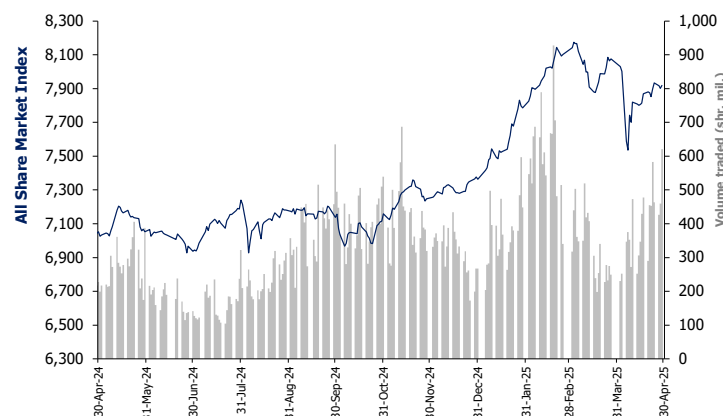
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,917.9	▲	0.2%	(1.9%)	7.5%
Energy	1,370.2	▲	0.3%	3.4%	15.2%
Basic Materials	914.3	▲	0.2%	1.7%	0.3%
Industrials	744.3	▲	1.3%	(0.1%)	2.8%
Consumer Staples	1,064.0	▲	3.2%	7.8%	6.5%
Health Care	580.6	▲	3.2%	1.8%	26.7%
Consumer Discretionary	2,336.1	▼	(0.4%)	(1.0%)	10.0%
Telecommunications	1,059.3	▲	0.5%	0.9%	4.1%
Banks	1,984.9	▲	0.1%	(2.9%)	9.7%
Insurance	1,853.1	▼	(2.8%)	(13.1%)	(9.8%)
Real Estate	1,575.1	▲	0.6%	3.8%	16.4%
Financial Services	1,475.1	▲	0.4%	(2.2%)	(2.3%)
Technology	1,113.1	▼	(5.0%)	3.4%	7.0%
Utilities	389.5	▲	0.7%	(3.9%)	(2.0%)

Market Breadth	<div><div></div></div>	75	<div><div></div></div>	50	<div><div></div></div>	16
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,487.68	25.9	0.3%	(2.2%)	8.3%	
Main 50 Index	7,116.09	0.1	0.0%	0.5%	4.5%	
Main Market Index	7,202.05	(17.0)	(0.2%)	(0.9%)	4.3%	
All Share Market Index	7,917.92	16.7	0.2%	(1.9%)	7.5%	
Market Cap (KWD Mn)	47,979.33	100.1	0.2%	1.5%	10.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	620.0	160.8	35.0%	422.8	225.0
Value Traded (KWD Mn)	112.2	4.38	4.1%	112.9	57.1
No. of Trades	25,246	(212.0)	(0.8%)	20,120	14,028

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Al Safat Investment Co.	0.136	10.6%	10,912,702
Kuwait Business Town Real Estate Co.	0.161	3.2%	7,916,638
Kuwait Finance House	0.719	0.1%	7,033,198
National Bank of Kuwait	0.924	0.1%	6,275,834
Int'l Financial Advisors Co.	0.464	1.3%	5,928,403

Boursa Kuwait - Premier Market

Tuesday, April 29, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.924	0.001	0.1%	8,078	20.4%	16.8%	13.5	1.96	2.7%	1.21	14.6%	8.3%	488.87	481.07
▲	Gulf Bank	0.341	0.003	0.9%	1,361	3.4%	2.8%	22.6	1.63	2.9%	1.06	7.2%	9.8%	919.16	298.90
▲	Ahli Bank	0.297	0.001	0.3%	740	1.9%	1.5%	14.1	1.18	3.3%	0.65	8.3%	14.2%	268.38	79.36
▼	Kuwait International Bank	0.224	(0.002)	(0.9%)	401	1.0%	0.8%	17.4	1.15	2.1%	1.00	6.6%	28.5%	668.48	144.03
=	Burgan Bank	0.223	0.000	0.0%	849	2.1%	1.8%	18.3	0.97	2.7%	1.08	5.3%	33.2%	468.04	103.04
▲	Kuwait Finance House	0.719	0.001	0.1%	13,285	33.6%	27.7%	22.1	2.41	1.7%	1.36	10.9%	(3.6%)	933.43	712.42
▲	Boubyan Bank	0.672	0.002	0.3%	2,964	7.5%	6.2%	30.6	3.25	1.5%	1.04	10.6%	25.8%	261.61	166.55
▲	Kuwait Investment Co.	0.173	0.003	1.8%	95	0.2%	0.2%	7.6	0.75	7.5%	0.95	9.9%	0.0%	155.90	27.62
▲	National Investments Co	0.249	0.002	0.8%	198	0.5%	0.4%	16.4	1.01	8.8%	1.32	6.1%	(2.0%)	244.53	62.14
▲	Kuwait Projects Co. (Holding)	0.092	0.000	0.1%	458	1.2%	1.0%	29.3	0.72	0.0%	0.80	2.5%	(3.6%)	752.43	73.01
▲	Arzan Financial Group for Financing & In	0.292	0.002	0.7%	252	0.6%	0.5%	17.9	1.46	1.0%	1.04	8.2%	10.2%	1,480.06	419.40
▲	Aayan Leasing and Investment	0.161	0.002	1.3%	107	0.3%	0.2%	9.5	1.03	4.7%	1.28	10.9%	2.5%	404.55	64.15
▲	Kuwait Real Estate Co.	0.362	0.007	2.0%	364	0.9%	0.8%	27.1	2.14	0.0%	0.97	7.9%	41.4%	1,238.16	392.66
=	Salhia Real Estate Co.	0.444	0.000	0.0%	264	0.7%	0.5%	20.9	1.44	3.3%	0.37	6.9%	11.3%	96.18	40.32
▼	Mabane Co.	0.775	(0.002)	(0.3%)	1,146	2.9%	2.4%	17.6	1.71	1.8%	1.02	9.7%	7.8%	86.77	69.49
▲	The Commercial Real Estate Co.	0.164	0.008	5.1%	308	0.8%	0.6%	19.7	1.04	1.7%	0.64	5.3%	10.8%	283.46	49.64
▲	National Industries Group (Holding)	0.250	0.003	1.2%	602	1.5%	1.3%	10.2	1.09	4.0%	1.41	10.7%	0.8%	475.94	121.68
▲	Gulf Cable and Electrical Industries	2.199	0.060	2.8%	458	1.2%	1.0%	22.0	1.69	3.2%	0.99	7.6%	22.2%	23.06	45.59
=	Heavy Engineering Industries and Shipb	0.920	0.000	0.0%	166	0.4%	0.3%	18.3	2.14	3.8%	0.69	11.7%	9.7%	39.13	33.70
▲	Boubyan Petrochemical Co.	0.698	0.001	0.1%	373	0.9%	0.8%	12.2	1.47	0.0%	0.73	12.0%	7.4%	71.15	48.26
▲	Agility Public Warehousing Co.	0.261	0.004	1.6%	666	1.7%	1.4%	10.6	0.66	3.6%	1.58	6.2%	5.7%	542.46	138.10
▲	Mobile Telecommunications Co.	0.496	0.001	0.2%	2,146	5.4%	4.5%	10.3	1.75	5.0%	1.22	16.9%	5.8%	350.36	165.54
▲	Human Soft Holding Co.	2.345	0.011	0.5%	316	0.8%	0.7%	7.9	2.59	14.9%	0.50	32.7%	(13.8%)	33.33	85.45
▼	IFA Hotels & Resorts Co.	1.433	(0.046)	(3.1%)	329	0.8%	0.7%	24.6	10.27	1.7%	0.77	41.7%	(22.5%)	29.77	54.37
▼	Jazeera Airways Co.	1.127	(0.001)	(0.1%)	248	0.6%	0.5%	24.3	7.00	3.5%	0.71	28.7%	11.8%	44.37	44.37
▼	GFH Financial Group BSC	0.088	(0.000)	(0.1%)	337	0.9%	0.7%	9.2	1.11	5.2%	0.95	12.1%	(10.3%)	498.32	47.49
▼	Warba Bank	0.224	(0.003)	(1.3%)	1,008	2.5%	2.1%	45.0	3.00	0.0%	0.98	6.7%	140.3%	1,812.27	275.08
▲	Kuwait Telecommunication Co.	0.539	0.011	2.1%	538	1.4%	1.1%	17.2	2.24	6.5%	0.65	13.0%	0.2%	65.22	36.45
▲	Mezzan Holding Co.	0.968	0.033	3.5%	301	0.8%	0.6%	20.6	2.50	2.6%	0.45	12.1%	7.6%	42.97	38.20
▲	Integrated holding Co.	0.539	0.015	2.9%	136	0.3%	0.3%	19.8	2.10	4.6%	0.54	10.6%	17.2%	90.46	47.15
▲	Boursa Kuwait Securities Co.	2.805	0.055	2.0%	563	1.4%	1.2%	31.0	8.34	2.9%	0.93	26.9%	22.0%	21.84	58.77
▼	Ali Alghanim Sons Automotive Co.	1.048	(0.001)	(0.1%)	378	1.0%	0.8%	12.9	4.26	3.3%	0.48	32.9%	33.9%	104.73	126.00
▲	Beyout Investment Group Holding Co.	0.389	0.002	0.5%	117	0.3%	0.2%	13.9	2.19	0.0%	0.48	15.8%	(5.6%)	84.65	34.17
Subtotal- Premier Market Stocks		8,487.68	25.93	0.3%	39,553	100%	82%	17.9	1.71	3.37%		11.0%	8.3%	13,080.04	4,584.17
Rest of the Market					8,426		18%	11.1	0.96	1.99%		7.3%		19,052.63	3,996.65

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, April 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.33	0.00%	1.06	0.061	0.001	12.2	0.066	0.029	1.3%	3,595,061	221,512	55.0%	0.7%
= Independent Petroleum Group	IPGK.KW	12.0	0.97	6.39%	0.26	0.600	0.000	108.5	0.675	0.456	26.8%	0	0	1.0%	8.0%
= National Petroleum Services Co.	NAPS.KW	7.5	2.04	6.52%	0.18	1.040	0.000	100.9	1.090	0.737	15.6%	10,067	10,470	0.7%	27.2%
▼ The Energy House Co.	ENER.KW	NM	4.14	0.00%	0.72	0.232	(0.006)	10.5	0.350	0.071	56.8%	2,136,818	502,874	667.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.3	0.47	0.00%	0.22	0.143	0.004	36.2	0.173	0.104	(12.3%)	195,920	27,466	13.3%	4.6%
Energy		10.3	1.33	6.45%				268.3			15.2%	5,937,866	762,322		10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	2.47	1.98%	0.49	0.605	0.002	39.3	0.750	0.495	(2.9%)	10,196	6,123	7.7%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.47	0.00%	0.73	0.698	0.001	373.3	0.720	0.560	7.4%	948,074	660,995	13.3%	12.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.0	2.66	6.84%	0.10	1.024	0.005	103.3	2.850	0.750	(18.0%)	500	512	0.0%	22.1%
Basic Materials		12.0	2.47	4.41%				516.0			0.3%	958,770	667,630		14.9%
▲ Specialities Group Holding Co.	SPEC.KW	19.4	0.95	1.14%	0.71	0.167	0.004	31.3	0.189	0.092	29.5%	1,331,994	218,092	74.7%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	55.6	0.84	2.33%	0.63	0.250	0.005	178.2	0.285	0.169	10.1%	151,510	37,507	4.4%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	22.0	1.69	3.15%	0.99	2.199	0.060	457.8	2.360	1.176	22.2%	533,902	1,163,656	11.1%	7.6%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.14	3.80%	0.69	0.920	0.000	165.8	0.975	0.729	9.7%	464,342	424,891	21.7%	11.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.0	1.03	6.39%	0.44	0.783	(0.005)	78.5	0.928	0.764	(3.5%)	12,459	9,761	2.4%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	16.2	1.00	6.22%	0.23	0.190	(0.002)	18.9	0.225	0.159	(10.4%)	11,159	2,042	1.7%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.62	0.00%	0.21	0.222	0.002	20.0	0.233	0.068	85.0%	177,459	37,888	43.9%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.58	0.066	(0.002)	21.9	0.101	0.052	(18.9%)	2,313,999	153,104	59.3%	NM
▼ National Industries Co.	NIBM.KW	10.3	0.67	5.73%	0.19	0.174	(0.007)	62.5	0.249	0.160	(1.7%)	163,282	28,263	1.5%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.68	0.00%	1.01	0.058	0.001	4.6	0.090	0.025	(27.1%)	2,239,120	131,183	105.8%	NM
▲ National Co. for Consumer Industries	NCCI.KW	43.1	1.15	0.00%	0.25	0.113	0.004	33.9	0.134	0.090	7.6%	26,044,053	2,948,881	94.8%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	10.6	0.66	3.65%	1.58	0.261	0.004	666.2	0.328	0.203	5.7%	7,712,492	2,004,168	21.3%	6.2%
= National Cleaning Co.	CLEA.KW	11.4	0.43	0.00%	0.79	0.055	0.000	12.7	0.067	0.041	(9.5%)	9,669,320	535,411	86.8%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.53	0.00%	0.78	0.054	(0.000)	15.0	0.068	0.039	(10.2%)	71,100	3,850	56.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	1.24	4.35%	0.48	0.337	0.002	43.9	0.389	0.262	(0.6%)	79,412	26,441	5.8%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	7.9	2.59	14.86%	0.50	2.345	0.011	316.0	2.910	2.334	(13.8%)	717,906	1,684,656	24.7%	32.7%
▼ Gulf Franchising Co.	GFCI.KW	NM	3.91	0.00%	1.29	0.126	(0.006)	5.0	0.151	0.078	51.8%	10,600	1,368	1.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.0	1.82	4.68%	0.69	0.639	0.015	109.3	0.783	0.433	(1.7%)	423,330	268,989	20.7%	15.1%
▲ United Projects Group	UPAC.KW	66.3	0.60	0.00%	0.22	0.168	0.001	63.4	0.248	0.126	8.4%	5,750	953	1.0%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	10.7	0.76	5.38%	0.89	0.093	0.001	15.2	0.105	0.080	(1.1%)	337,039	30,775	27.0%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.8	2.10	4.64%	0.54	0.539	0.015	136.4	0.596	0.460	17.2%	1,741,339	928,254	35.8%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	3.9%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.07	6.55%	0.07	0.397	(0.002)	59.6	0.420	0.351	4.2%	324,126	128,677	6.1%	11.9%
Industrials		15.7	1.07	4.68%				2,547.9			2.8%	54,535,693	10,768,810		6.5%

Boursa Kuwait Daily Bulletin

Tuesday, April 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.100	(0.002)	21.0	0.126	0.096	(6.2%)	305,596	30,604	9.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	20.6	2.50	2.58%	0.45	0.968	0.033	300.8	1.114	0.708	7.6%	1,146,939	1,103,088	13.8%	12.1%
Consumer Staples		20.6	1.66	2.58%				321.8			6.5%	1,452,535	1,133,693		6.6%
▲ Advanced Technology Co.	ATCK.KW	NM	1.66	2.56%	0.02	0.780	0.058	117.0	0.821	0.389	100.5%	10	8	0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0	0.2%	13.3%
Health Care		14.2	1.77	2.56%				278.4			26.7%	10	8		7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.4	1.22	5.96%	0.29	1.220	0.000	113.0	1.488	1.100	5.2%	0	0	0.2%	14.5%
▲ Kuwait Hotels Co.	KHOT.KW	13.7	2.05	0.00%	NA	0.238	0.058	13.4	0.365	0.133	36.8%	135	31	1.0%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	24.6	10.27	1.74%	0.77	1.433	(0.046)	328.6	2.583	0.829	(22.5%)	523,091	756,638	13.0%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	35.8	2.99	0.91%	0.59	0.551	0.008	222.9	0.770	0.132	55.2%	1,172,855	644,867	664.6%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	10.9	0.78	2.37%	0.73	0.118	(0.002)	25.5	0.135	0.067	8.5%	312,677	36,699	16.5%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	24.3	7.00	3.55%	0.71	1.127	(0.001)	247.9	1.194	0.810	11.8%	558,784	632,068	20.2%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	26.9	1.57	2.17%	0.51	0.322	(0.006)	130.3	0.459	0.130	41.9%	168,510	54,555	31.4%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.5	1.06	6.02%	0.21	0.131	0.006	15.0	0.193	0.097	15.9%	8,051,647	1,034,627	102.8%	2.5%
▲ Al Eid Food Co.	ALEID.KW	13.1	1.47	5.65%	0.16	0.230	0.002	69.8	0.259	0.180	(11.2%)	2,033,074	464,678	34.0%	11.2%
▲ Palms Agro Production Co.	PAPK.KW	25.9	2.20	2.42%	0.36	0.246	0.005	12.9	0.393	0.150	9.8%	16,370	3,901	12.1%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	4.26	3.31%	0.48	1.048	(0.001)	378.1	1.107	0.769	33.9%	1,594,431	1,663,452	29.0%	32.9%
Consumer Discretionary		24.3	1.81	2.86%				1,584			10.0%	14,431,574	5,291,516		11.3%
▲ Zain	ZAIN.KW	10.3	1.75	5.04%	1.22	0.496	0.001	2,146.2	0.501	0.425	5.8%	9,976,942	4,953,839	8.1%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	10.9	0.96	8.29%	0.59	1.079	0.004	540.8	1.250	0.988	1.3%	3,561	3,830	1.5%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.24	6.49%	0.65	0.539	0.011	538.3	0.616	0.511	0.2%	804,771	427,749	6.5%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.78	0.00%	0.90	0.091	(0.001)	7.9	0.105	0.059	29.9%	52,003	4,598	16.5%	NM
Telecommunications		10.9	1.77	6.49%				3,233.2			4.1%	10,837,277	5,390,016		14.0%
▲ National Bank of Kuwait	NBKK.KW	13.5	1.96	2.71%	1.21	0.924	0.001	8,078.3	1.028	0.800	8.3%	6,804,186	6,275,834	5.6%	14.6%
▲ Gulf Bank	GBKK.KW	22.6	1.63	2.93%	1.06	0.341	0.003	1,361.5	0.344	0.236	9.8%	10,223,916	3,461,805	23.0%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	9.6	2.02	5.55%	0.34	0.688	(0.007)	1,507.6	0.852	0.452	23.5%	10,560	7,233	0.1%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.1	1.18	3.35%	0.65	0.297	0.001	740.5	0.329	0.231	14.2%	4,014,764	1,184,258	10.8%	8.3%
▼ Kuwait International Bank	KIBK.KW	17.4	1.15	2.09%	1.00	0.224	(0.002)	400.6	0.230	0.152	28.5%	14,619,352	3,277,719	37.4%	6.6%
= Burgan Bank	BURG.KW	18.3	0.97	2.69%	1.08	0.223	0.000	848.8	0.235	0.168	33.2%	1,423,988	318,421	12.3%	5.3%
▲ Kuwait Finance House	KFH.KW	22.1	2.41	1.65%	1.36	0.719	0.001	13,285.1	0.750	0.644	(3.6%)	9,790,629	7,033,198	5.1%	10.9%
▲ Boubayan Bank	BOUK.KW	30.6	3.25	1.49%	1.04	0.672	0.002	2,964.1	0.688	0.485	25.8%	1,957,595	1,310,502	5.9%	10.6%
▼ Warba Bank	WARB.KW	45.0	3.00	0.00%	0.98	0.224	(0.003)	1,007.6	0.235	0.158	140.3%	7,223,864	1,616,563	40.3%	6.7%
Banks		18.3	1.96	2.70%				30,194.0			9.7%	56,068,854	24,485,533		11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.3	0.66	6.92%	0.06	0.549	0.010	101.5	0.650	0.494	(6.9%)	32,312	17,620	1.9%	7.1%
▼ Gulf Insurance Group	GINS.KW	10.2	1.09	2.47%	0.08	0.930	(0.048)	263.9	2.000	0.978	(17.7%)	3,021	2,916	0.0%	10.7%
▼ Ahleiah Insurance Co.	AINS.KW	8.0	1.18	1.79%	0.14	0.771	(0.029)	182.0	0.876	0.612	(6.2%)	4,600	3,541	0.5%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.91	7.22%	0.40	0.161	0.003	39.4	0.170	0.108	(1.8%)	10,001	1,590	3.7%	13.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.4	1.15	2.94%	0.11	0.338	(0.012)	105.1	0.462	0.288	0.0%	29,653	10,274	0.3%	15.4%
= First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.45	0.174	0.000	18.5	0.245	0.130	4.8%	119,174	20,190	24.3%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	77.7	1.05	0.00%	0.50	0.040	(0.001)	4.4	0.069	0.035	(24.1%)	719,779	29,094	108.4%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		8.0	1.07	4.93%				743.3			(9.8%)	918,540	85,226		11.3%
▲ Sokouk Holding Co.	SHCK.KW	9.8	0.95	0.00%	1.12	0.055	0.000	31.4	0.068	0.043	8.5%	4,251,621	234,651	85.6%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	27.1	2.14	0.00%	0.97	0.362	0.007	363.5	0.363	0.199	41.4%	11,125,096	4,022,037	123.3%	7.9%
▼ United Real Estate Co.	UREK.KW	55.5	1.44	0.00%	0.54	0.217	(0.009)	282.5	0.246	0.043	90.4%	3,779,102	834,729	26.3%	2.6%
▲ National Real Estate Co.	NREK.KW	16.0	0.40	0.00%	1.25	0.080	0.000	148.7	0.100	0.069	2.6%	1,923,080	153,532	16.9%	2.5%
= Salhia Real Estate Co.	SREK.KW	20.9	1.44	3.25%	0.37	0.444	0.000	263.5	0.465	0.398	11.3%	1,609,418	717,267	16.2%	6.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.0	0.54	4.82%	0.20	0.345	0.005	138.5	0.395	0.328	(6.8%)	13,907	4,729	1.2%	6.0%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	6.98%	0.44	0.285	0.005	59.6	0.324	0.240	5.2%	19,510	5,277	1.5%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	20.4	0.82	2.86%	1.17	0.086	0.001	32.5	0.096	0.055	24.9%	588,634	50,510	151.8%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.6	0.58	0.00%	0.68	0.073	(0.001)	25.6	0.102	0.043	(11.4%)	800,941	58,676	28.5%	5.0%
▼ Mabanee Co.	MABK.KW	17.6	1.71	1.81%	1.02	0.775	(0.002)	1,146.1	0.846	0.719	7.8%	995,161	774,521	5.9%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	11.9	0.59	4.62%	0.25	0.106	0.000	35.9	0.109	0.093	5.0%	0	0	3.7%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	19.7	1.04	1.74%	0.64	0.164	0.008	307.9	0.213	0.120	10.8%	5,730,539	917,920	15.1%	5.3%
▼ Sanam Real Estate Co.	SANK.KW	23.4	2.04	0.00%	0.44	0.218	(0.004)	24.0	0.237	0.161	0.0%	1,145,684	255,211	45.2%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	12.7	0.60	5.62%	0.66	0.089	0.000	37.0	0.100	0.069	(1.7%)	1,584,541	140,728	32.4%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.4	0.59	3.91%	0.04	0.076	(0.001)	17.8	0.094	0.053	3.4%	390,950	29,981	34.8%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.66	0.00%	0.43	0.039	0.006	7.4	0.047	0.028	11.0%	39,943,270	1,482,769	36.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	28.5	0.74	0.00%	1.05	0.064	0.000	34.7	0.080	0.055	(13.1%)	1,071,916	68,645	33.3%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.2	0.61	7.12%	0.51	0.070	(0.001)	26.0	0.078	0.054	5.2%	366,062	25,902	32.1%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.8	0.86	0.00%	0.20	0.099	0.003	30.8	0.127	0.077	(11.6%)	723,474	70,856	9.0%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.099	(0.001)	25.3	0.125	0.060	12.6%	945,979	96,740	77.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.9	1.81	0.00%	0.70	0.164	0.005	52.8	0.179	0.118	35.5%	1,924,310	314,747	61.0%	20.2%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	30.8	1.83	1.86%	1.11	0.161	0.005	95.4	0.225	0.049	99.5%	49,619,547	7,916,638	808.2%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	10.6	1.30	0.00%	0.86	0.116	0.002	15.8	0.332	0.037	(23.7%)	4,820,014	555,929	222.0%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.15	0.00%	0.45	0.270	0.011	37.5	0.360	0.041	333.4%	1,798,464	477,173	115.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	10.4	0.92	0.00%	0.50	0.085	(0.000)	13.6	0.105	0.056	9.0%	1,623,356	136,774	92.2%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.23	0.00%	0.36	0.042	0.000	4.1	0.046	0.024	5.5%	2,043,728	86,938	78.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	27.0	2.57	0.00%	0.08	0.311	0.005	18.7	0.344	0.112	52.5%	1,020,263	314,237	42.1%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.0	0.92	0.00%	NA	0.112	0.007	16.4	0.141	0.083	3.7%	397,215	43,772	5.2%	13.0%
▼ Osos Holding Group Co.	OSOS.KW	6.2	0.94	0.00%	0.34	0.128	(0.002)	14.0	0.147	0.075	2.4%	305,060	38,675	5.3%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.132	0.001	26.7	1.190	1.045	0.5%	5,630	6,368	10.1%	NA
Real Estate		16.0	0.94	3.58%				3,333.7			16.4%	140,566,472	19,835,935		5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	7.6	0.75	7.47%	0.95	0.173	0.003	95.4	0.200	0.143	0.0%	1,294,768	221,576	28.3%	9.9%
▲ Commercial Facilities Co.	FACI.KW	11.7	0.86	6.78%	0.52	0.278	0.003	141.2	0.283	0.169	13.9%	1,427,086	395,248	6.4%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	27.8	2.11	0.00%	1.23	0.464	0.006	222.8	0.494	0.219	22.1%	12,816,856	5,928,403	120.5%	7.6%
▲ National Investment Co.	NINV.KW	16.4	1.01	8.83%	1.32	0.249	0.002	198.5	0.276	0.214	(2.0%)	1,929,182	479,275	30.7%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.3	0.72	0.00%	0.80	0.092	0.000	458.2	0.131	0.087	(3.6%)	2,909,893	266,935	15.0%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	69.0	0.64	0.00%	1.23	0.065	0.001	30.1	0.089	0.056	(10.6%)	471,852	30,439	12.6%	0.9%
▲ The Securities House Co.	SECH.KW	18.7	0.70	0.00%	1.20	0.070	0.000	28.0	0.100	0.050	(3.6%)	524,645	36,591	53.6%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.9	1.46	0.99%	1.04	0.292	0.002	252.4	0.305	0.161	10.2%	16,188,825	4,723,971	171.3%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	16.0	0.66	4.93%	0.80	0.141	0.001	71.2	0.167	0.109	(6.6%)	771,019	108,326	13.5%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.0	1.70	0.00%	0.56	0.183	0.018	40.3	0.337	0.069	(31.7%)	29,526,923	5,292,733	147.2%	14.2%
▼ First Investment Co.	OLAK.KW	7.9	0.64	0.00%	1.10	0.041	(0.004)	18.4	0.055	0.032	(11.5%)	34,569,422	1,504,058	51.3%	8.2%
▼ Gulf Investment House	GIHK.KW	52.6	4.78	0.00%	0.91	0.530	(0.027)	215.4	0.870	0.349	(14.9%)	750,786	404,939	12.7%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.03	4.66%	1.28	0.161	0.002	106.9	0.176	0.138	2.5%	6,453,219	1,037,393	60.9%	10.9%
▲ Bayan Investment Co.	BAYK.KW	7.3	1.06	0.00%	0.76	0.060	0.002	13.8	0.087	0.037	(5.2%)	3,008,123	180,723	33.3%	14.5%
▲ Osoul Investment Co.	OSUL.KW	18.1	1.49	6.58%	0.42	0.152	0.005	19.2	0.187	0.073	10.1%	310,851	46,952	45.1%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.95	0.00%	0.38	0.163	0.004	50.3	0.171	0.063	27.3%	424,760	67,795	19.2%	NM
▼ Kamco Investment Co.	KAMC.KW	9.0	0.63	4.35%	0.61	0.115	(0.001)	39.4	0.146	0.091	(6.5%)	874,259	101,138	22.2%	7.0%
▼ National International Holding Co.	NIHK.KW	20.5	0.87	0.00%	0.75	0.143	(0.002)	33.5	0.498	0.087	(58.8%)	3,382,491	489,422	182.6%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.73	0.00%	0.64	0.261	(0.006)	58.4	0.352	0.104	9.2%	1,962,330	529,400	45.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.31	0.107	(0.002)	22.2	0.142	0.076	(4.5%)	2,819,862	309,931	87.5%	0.7%
▼ Al-Deera Holding	DEER.KW	11.3	1.19	1.35%	0.87	0.370	(0.003)	38.2	0.518	0.294	(2.4%)	3,693,729	1,387,092	112.8%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.71	0.00%	1.90	0.136	0.013	52.1	0.128	0.073	22.5%	83,166,498	10,912,702	131.3%	0.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.51	0.00%	1.03	0.015	0.001	4.7	0.023	0.012	(2.6%)	774,133	11,223	10.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	0.88	9.12%	1.20	0.271	(0.011)	138.3	0.356	0.222	(6.2%)	926,161	249,457	21.3%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.5	0.30	6.37%	0.36	0.750	0.000	100.9	1.168	0.311	(23.1%)	0	0	0.3%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	22.0	0.92	0.00%	0.53	0.060	(0.003)	10.6	0.074	0.031	2.2%	9,000	542	3.7%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.65	0.036	(0.001)	29.2	0.048	0.029	(14.6%)	873,845	31,241	21.2%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	54.9	4.27	0.00%	NA	0.353	(0.001)	53.0	0.407	0.314	(7.1%)	1,198,036	420,619	58.4%	7.8%
▼ Alimtiqaz Investment Group	ALIMTK.KW	NM	0.32	0.00%	1.03	0.044	(0.002)	46.5	0.076	0.043	(29.7%)	83,204,400	3,724,676	28.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.36	0.037	0.001	15.8	0.050	0.027	0.0%	13,159,579	484,469	71.0%	NM
▲ National Industries Group	NIND.KW	10.2	1.09	4.00%	1.41	0.250	0.003	602.5	0.278	0.202	0.8%	10,929,038	2,698,542	19.7%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.5	2.73	0.00%	0.56	0.258	(0.001)	7.7	0.354	0.126	3.6%	41,479	10,692	260.3%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.80	0.053	0.000	32.1	0.059	0.036	16.9%	3,993,407	206,801	86.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.52	0.00%	0.13	0.046	(0.000)	7.6	0.068	0.032	2.9%	87,021	3,986	10.5%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.55	4.93%	0.21	0.219	(0.001)	246.8	0.287	0.195	(13.4%)	41,149	8,938	5.8%	40.4%
▼ GFH Financial Group	GFH.KW	9.2	1.11	5.23%	0.95	0.088	(0.000)	336.9	0.112	0.079	(10.3%)	2,678,028	235,066	13.0%	12.1%
▲ Inovent	INOV.KW	NM	0.74	0.00%	0.86	0.101	0.005	31.0	0.188	0.076	(14.4%)	4,851,179	479,749	158.4%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	26.8	0.59	4.39%	0.07	0.068	(0.000)	13.3	0.079	0.053	4.0%	11	1	10.8%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.7	0.58	4.43%	0.55	0.068	(0.001)	17.9	0.077	0.053	(2.6%)	753,538	50,777	22.1%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.0	8.34	2.92%	0.93	2.805	0.055	563.2	2.989	1.907	22.0%	166,867	468,805	10.9%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.9	2.19	0.00%	0.46	0.389	0.002	116.7	0.535	0.355	(5.6%)	159,639	61,912	28.2%	15.8%
Financial Services		14.2	1.05	4.93%				4,780.2			(2.3%)	333,123,889	43,602,537		7.4%

Boursa Kuwait Daily Bulletin

Tuesday, April 29, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.26	0.153	(0.008)	15.3	0.263	0.132	7.0%	69,900	10,765	69.8%	NM
Technology		NM	1.30	0.00%				15.3			7.0%	69,900	10,765		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.21	1.35%	0.55	0.148	0.001	162.8	0.173	0.137	(2.0%)	1,133,712	167,574	7.5%	6.8%
Utilities		17.7	1.21	1.35%				162.8			(2.0%)	1,133,712	167,574		6.8%

Boursa Kuwait	14.13	1.18	2.5%			47,979.3			7.54%	620,035,092	112,201,565		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.270	333.4%
Warba Bank	0.224	140.3%
Advanced Technology Co.	0.780	100.5%
Kuwait Business Town Real Estate Co.	0.161	99.5%
United Real Estate Co.	0.217	90.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.161	4,787,413,421
Oula Fuel Marketing Co.	0.551	2,688,798,421
Warba Bank	0.224	1,812,269,597
Arzan Financial Group For Fin. & Invest.	0.292	1,480,059,348
Kuwait Real Estate Co.	0.362	1,238,155,760

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.143	(58.8%)
Kuwait & M.E. Financial Inv. Co.	0.183	(31.7%)
Alimtiiaz Investment Group	0.044	(29.7%)
Equipment Holding Co.	0.058	(27.1%)
Wethaq Takaful Insurance Co.	0.040	(24.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.551	1,618,226,184
Kuwait Business Town Real Estate Co.	0.161	715,911,160
Kuwait Finance House	0.719	712,418,445
National Bank of Kuwait	0.924	481,066,994
Arzan Financial Group For Fin. & Invest.	0.292	419,395,914

* Different Fiscal Year Company

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