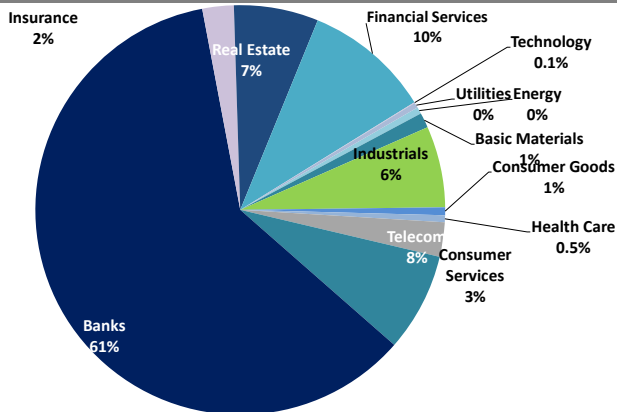


## Boursa Kuwait Daily Report

April 29, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                     | Market Cap.<br>(Mn KWD) | P/E<br>(X) | ROE*<br>(%) |
|----------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House          | 11,348.1                | 19.4       | 11.0%       |
| 2- National Bank of Kuwait       | 7,169.1                 | 12.8       | 14.4%       |
| 3- Boubayan Bank                 | 2,453.3                 | 30.5       | 9.4%        |
| 4- Zain                          | 2,120.3                 | 9.8        | 17.3%       |
| 5- Mabane Co.                    | 1,095.2                 | 16.9       | 10.5%       |
| 6- Gulf Bank                     | 969.6                   | 13.6       | 8.7%        |
| 7- Commercial Bank of Kuwait     | 966.8                   | 8.7        | 16.8%       |
| 8- Agility (PWC Logistics)       | 814.2                   | 9.7        | 4.7%        |
| 9- Burgan Bank                   | 655.1                   | 15.0       | 5.1%        |
| 10- Kuwait Projects Co.(Holding) | 635.3                   | 21.2       | 4.9%        |
| Total                            | 28,227                  | 15.29      | 11.1%       |

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

| Today's Top % Gainers                | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------------|----------------|-----------------|-------------------|
| UniCap Investment and Finance        | 0.111          | 0.008           | 7.8%              |
| Kuwait Real Estate Holding Co.       | 0.033          | 0.002           | 6.5%              |
| Future Kid Entertainment and R.E Co. | 0.152          | 0.007           | 4.8%              |
| Osos Holding Group Co.               | 0.096          | 0.004           | 4.3%              |
| Kuwait Cement Co.                    | 0.193          | 0.008           | 4.3%              |

| Today's Top % Losers                 | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Kuwait Business Town Real Estate Co. | 0.066          | (0.005)         | (7.5%)            |
| Credit Rating & Collection Co.       | 0.045          | (0.003)         | (6.3%)            |
| Tamdeen Investment Co.               | 0.570          | (0.030)         | (5.0%)            |
| Alimtiarz Investment Group           | 0.048          | (0.002)         | (4.4%)            |
| Warba Insurance and Reinsurance Co   | 0.124          | (0.005)         | (3.9%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Agility (PWC Logistics)       | 0.319          | 0.6%              | 28,431,741         |
| GFH Financial Group           | 0.086          | 0.0%              | 18,949,999         |
| National Real Estate Co.      | 0.102          | 3.6%              | 18,177,838         |
| Kuwait Finance House          | 0.723          | 0.8%              | 12,562,894         |
| Kuwait International Bank     | 0.162          | (0.6%)            | 10,581,660         |

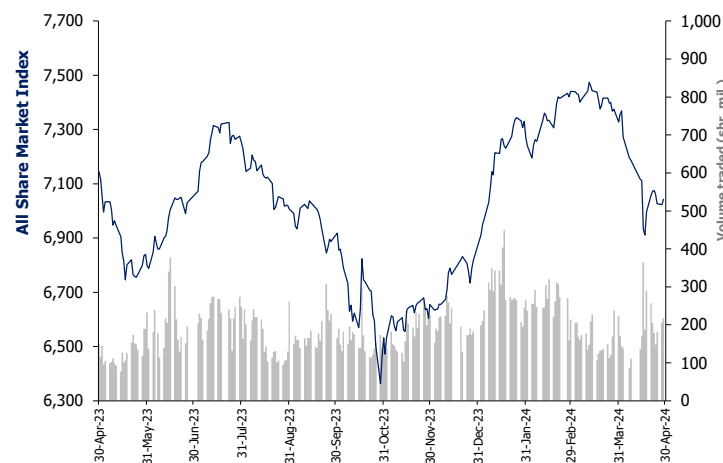
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD<br>▲ | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait          | 40,960.6                | ▲        | 0.3%         | (6.5%)       | 1.1%         |
| Energy                 | 214.1                   | ▲        | 0.8%         | 1.6%         | 11.9%        |
| Basic Materials        | 486.5                   | ▲        | 0.9%         | 9.0%         | 14.7%        |
| Industrials            | 2,626.9                 | ▲        | 0.5%         | (25.3%)      | (14.9%)      |
| Consumer Staples       | 251.2                   | ▼        | (1.0%)       | 4.7%         | 26.1%        |
| Health Care            | 224.9                   | ▼        | (1.0%)       | 46.2%        | (3.1%)       |
| Consumer Discretionary | 1,121.2                 | ▲        | 0.0%         | (5.5%)       | 3.3%         |
| Telecommunications     | 3,180.3                 | ▼        | (0.3%)       | (2.4%)       | (5.7%)       |
| Banks                  | 24,808.4                | ▲        | 0.4%         | (6.9%)       | 1.3%         |
| Insurance              | 1,016.8                 | ▼        | (0.1%)       | (1.2%)       | 11.3%        |
| Real Estate            | 2,732.0                 | ▲        | 0.7%         | (0.8%)       | 5.8%         |
| Financial Services     | 4,100.5                 | ▼        | (0.2%)       | (1.9%)       | 10.0%        |
| Technology             | 26.2                    | =        | 0.0%         | 0.0%         | 229.6%       |
| Utilities              | 171.6                   | ▲        | 0.6%         | (7.7%)       | (9.8%)       |

| Market Breadth         |  | 58         |  | 50           |  | 37 |
|------------------------|-------------------------------------------------------------------------------------|------------|-------------------------------------------------------------------------------------|--------------|-------------------------------------------------------------------------------------|----|
| Benchmark Return       | Closing<br>Value                                                                    | DTD<br>Chg | DTD<br>% Chg                                                                        | MTD<br>% Chg | YTD<br>% Chg                                                                        |    |
| Premier Market Index   | 7,682.58                                                                            | 29.0       | 0.4%                                                                                | (4.4%)       | 2.7%                                                                                |    |
| Main 50 Index          | 5,771.55                                                                            | 6.4        | 0.1%                                                                                | (1.8%)       | 5.2%                                                                                |    |
| Main Market Index      | 5,913.01                                                                            | (6.5)      | (0.1%)                                                                              | (1.2%)       | 6.2%                                                                                |    |
| All Share Market Index | 7,042.89                                                                            | 20.8       | 0.3%                                                                                | (3.9%)       | 3.3%                                                                                |    |
| Market Cap (KWD Mn)    | 40,960.62                                                                           | 114.8      | 0.3%                                                                                | (6.5%)       | 1.1%                                                                                |    |

## Index Performance relative to Volume



## Market Trading Data and Volatility

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 216.5            | 10.8       | 5.3%         | 224.6                     | 134.6    |
| Value Traded (KWD Mn) | 55.2             | 3.13       | 6.0%         | 57.1                      | 41.5     |
| No. of Trades         | 15,233           | 2,803      | 22.6%        | 13,984                    | 8,820    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Agility (PWC Logistics)      | 0.319          | 0.6%              | 9,138,039      |
| Kuwait Finance House         | 0.723          | 0.8%              | 9,023,564      |
| National Bank of Kuwait      | 0.861          | (0.5%)            | 6,740,925      |
| Zain                         | 0.490          | (0.4%)            | 2,374,852      |
| National Real Estate Co.     | 0.102          | 3.6%              | 1,840,236      |

# Boursa Kuwait - Premier Market

Monday, April 29, 2024

|                                 | Premier Market Stocks                    | Closing Price |                |              | Market Capitalization |                         |                         | Valuation Multiples |          |       |      | ROE   | YTD-24 Price Return | YTD-24 Trading Indicators |                |
|---------------------------------|------------------------------------------|---------------|----------------|--------------|-----------------------|-------------------------|-------------------------|---------------------|----------|-------|------|-------|---------------------|---------------------------|----------------|
|                                 |                                          | KWD           | DTD Chg. (KWD) | D-T-D Return | KWD Mn                | Weight in Premier Index | Weight in Boursa Kuwait | P/E (X)             | P/BV (X) | Yield | Beta |       |                     | Volume (Mn Shrs)          | Value (KWD Mn) |
| ▼                               | National Bank of Kuwait                  | 0.861         | (0.004)        | (0.5%)       | 7,169                 | 21.2%                   | 17.5%                   | 12.8                | 1.85     | 4.1%  | 1.20 | 14.4% | 1.1%                | 323.04                    | 304.93         |
| ▲                               | Gulf Bank                                | 0.255         | 0.002          | 0.8%         | 970                   | 2.9%                    | 2.4%                    | 13.6                | 1.19     | 4.7%  | 1.08 | 8.7%  | (4.7%)              | 486.87                    | 139.02         |
| ▲                               | Ahli Bank                                | 0.238         | 0.005          | 2.1%         | 593                   | 1.8%                    | 1.4%                    | 13.1                | 0.96     | 3.8%  | 0.64 | 7.3%  | 7.3%                | 111.57                    | 28.49          |
| ▼                               | Kuwait International Bank                | 0.162         | (0.001)        | (0.6%)       | 268                   | 0.8%                    | 0.7%                    | 14.0                | 0.80     | 2.9%  | 0.98 | 5.7%  | 8.0%                | 505.87                    | 82.61          |
| ▲                               | Burgan Bank                              | 0.181         | 0.001          | 0.6%         | 655                   | 1.9%                    | 1.6%                    | 15.0                | 0.76     | 3.3%  | 1.05 | 5.1%  | 10.5%               | 260.15                    | 50.70          |
| ▲                               | Kuwait Finance House                     | 0.723         | 0.006          | 0.8%         | 11,348                | 33.5%                   | 27.7%                   | 19.4                | 2.13     | 2.7%  | 1.40 | 11.0% | 6.6%                | 903.90                    | 698.81         |
| ▲                               | Boubyan Bank                             | 0.584         | 0.004          | 0.7%         | 2,453                 | 7.2%                    | 6.0%                    | 30.5                | 2.87     | 1.4%  | 1.04 | 9.4%  | 3.2%                | 146.59                    | 91.17          |
| ▲                               | Kuwait Investment Co.                    | 0.180         | 0.004          | 2.3%         | 94                    | 0.3%                    | 0.2%                    | 13.4                | 0.81     | 5.5%  | 0.91 | 6.1%  | 41.7%               | 571.75                    | 103.92         |
| ▲                               | National Investments Co                  | 0.246         | 0.005          | 2.1%         | 196                   | 0.6%                    | 0.5%                    | 47.4                | 1.13     | 6.1%  | 1.31 | 2.4%  | 2.9%                | 331.66                    | 92.30          |
| ▼                               | Kuwait Projects Co. (Holding)            | 0.127         | (0.003)        | (2.3%)       | 635                   | 1.9%                    | 1.6%                    | 21.2                | 1.04     | 0.0%  | 0.77 | 4.9%  | 21.0%               | 762.64                    | 92.27          |
| ▲                               | Arzan Financial Group for Financing & In | 0.204         | 0.002          | 1.0%         | 164                   | 0.5%                    | 0.4%                    | 23.3                | 1.39     | 1.9%  | 1.01 | 6.0%  | (2.9%)              | 664.17                    | 149.31         |
| ▲                               | Aayan Leasing and Investment             | 0.170         | 0.001          | 0.6%         | 113                   | 0.3%                    | 0.3%                    | 9.1                 | 1.15     | 4.4%  | 1.29 | 12.6% | (2.3%)              | 384.43                    | 69.07          |
| ▼                               | Al Imtiaz Investment Group               | 0.048         | (0.002)        | (4.4%)       | 51                    | 0.2%                    | 0.1%                    | NM                  | 0.32     | 0.0%  | 1.03 | NM    | (15.2%)             | 170.73                    | 9.65           |
| ▲                               | Kuwait Real Estate Co.                   | 0.221         | 0.001          | 0.5%         | 211                   | 0.6%                    | 0.5%                    | 18.7                | 1.52     | 1.3%  | 0.96 | 8.1%  | 7.8%                | 680.94                    | 154.77         |
| ▲                               | Salhia Real Estate Co.                   | 0.436         | 0.002          | 0.5%         | 259                   | 0.8%                    | 0.6%                    | 16.2                | 1.44     | 3.3%  | 0.35 | 8.9%  | 11.6%               | 73.06                     | 33.17          |
| ▲                               | Mabane Co.                               | 0.785         | 0.006          | 0.8%         | 1,095                 | 3.2%                    | 2.7%                    | 16.9                | 1.77     | 1.8%  | 1.05 | 10.5% | (1.3%)              | 156.31                    | 126.07         |
| ▲                               | The Commercial Real Estate Co.           | 0.135         | 0.004          | 3.1%         | 244                   | 0.7%                    | 0.6%                    | 16.9                | 0.84     | 2.1%  | 0.62 | 5.0%  | 32.4%               | 403.17                    | 48.72          |
| =                               | National Industries Group (Holding)      | 0.215         | 0.000          | 0.0%         | 493                   | 1.5%                    | 1.2%                    | 19.8                | 0.99     | 2.3%  | 1.41 | 5.0%  | 5.4%                | 435.90                    | 98.96          |
| =                               | Gulf Cable and Electrical Industries     | 1.245         | 0.000          | 0.0%         | 259                   | 0.8%                    | 0.6%                    | 12.3                | 1.13     | 5.2%  | 1.01 | 9.1%  | (5.0%)              | 25.18                     | 35.18          |
| ▲                               | Heavy Engineering Industries and Shipbu  | 0.843         | 0.003          | 0.4%         | 152                   | 0.4%                    | 0.4%                    | 21.4                | 2.05     | 3.6%  | 0.69 | 9.6%  | 2.8%                | 38.11                     | 32.06          |
| ▲                               | Boubyan Petrochemical Co.                | 0.689         | 0.007          | 1.0%         | 368                   | 1.1%                    | 0.9%                    | 14.6                | 1.42     | 8.7%  | 0.73 | 9.8%  | 17.8%               | 79.65                     | 49.30          |
| ▲                               | Agility Public Warehousing Co.           | 0.319         | 0.002          | 0.6%         | 814                   | 2.4%                    | 2.0%                    | 9.7                 | 0.46     | 3.0%  | 1.58 | 4.7%  | (37.3%)             | 979.35                    | 416.86         |
| ▼                               | Mobile Telecommunications Co.            | 0.490         | (0.002)        | (0.4%)       | 2,120                 | 6.3%                    | 5.2%                    | 9.8                 | 1.70     | 5.1%  | 1.25 | 17.3% | (3.4%)              | 269.76                    | 136.69         |
| ▲                               | Human Soft Holding Co.                   | 2.900         | 0.003          | 0.1%         | 391                   | 1.2%                    | 1.0%                    | 9.4                 | 3.08     | 12.0% | 0.50 | 32.9% | (10.0%)             | 11.94                     | 39.66          |
| ▲                               | ALAFCO Aviation Lease and Finance Co.    | 0.211         | 0.003          | 1.4%         | 201                   | 0.6%                    | 0.5%                    | NM                  | 0.93     | 0.0%  | 0.85 | NM    | 17.2%               | 49.26                     | 10.07          |
| ▲                               | Jazeera Airways Co.                      | 1.170         | 0.020          | 1.7%         | 257                   | 0.8%                    | 0.6%                    | 42.0                | 10.10    | 0.0%  | 0.70 | 24.0% | (15.8%)             | 27.72                     | 32.37          |
| =                               | GFH Financial Group BSC                  | 0.086         | 0.000          | 0.0%         | 300                   | 0.9%                    | 0.7%                    | 9.5                 | 0.99     | 5.3%  | 0.95 | 10.4% | 12.7%               | 539.20                    | 45.23          |
| ▲                               | Warba Bank                               | 0.187         | 0.003          | 1.6%         | 385                   | 1.1%                    | 0.9%                    | 19.6                | 1.22     | 1.6%  | 0.98 | 6.2%  | 0.5%                | 235.64                    | 44.42          |
| =                               | Kuwait Telecommunication Co.             | 0.539         | 0.000          | 0.0%         | 538                   | 1.6%                    | 1.3%                    | 16.5                | 2.21     | 6.5%  | 0.65 | 13.4% | (4.3%)              | 46.09                     | 27.15          |
| ▼                               | Mezzan Holding Co.                       | 0.737         | (0.007)        | (0.9%)       | 229                   | 0.7%                    | 0.6%                    | 20.0                | 2.08     | 2.7%  | 0.46 | 10.4% | 28.2%               | 48.53                     | 30.81          |
| ▼                               | Integrated holding Co.                   | 0.500         | (0.002)        | (0.4%)       | 127                   | 0.4%                    | 0.3%                    | 30.8                | 2.04     | 3.0%  | 0.50 | 6.6%  | (2.0%)              | 53.50                     | 28.01          |
| ▲                               | Boursa Kuwait Securities Co.             | 1.989         | 0.026          | 1.3%         | 399                   | 1.2%                    | 1.0%                    | 25.3                | 6.22     | 3.7%  | 0.91 | 24.6% | 15.4%               | 17.04                     | 34.01          |
| ▼                               | Ali Alghanim Sons Automotive Co.         | 1.092         | (0.008)        | (0.7%)       | 299                   | 0.9%                    | 0.7%                    | 10.5                | 3.63     | 3.2%  | 0.48 | 34.5% | 3.4%                | 33.39                     | 38.20          |
| Subtotal- Premier Market Stocks |                                          | 7,682.58      | 29.04          | 0.4%         | 33,853                | 100%                    | 83%                     | 16.5                | 1.39     | 3.49% |      | 10.2% | 2.7%                | 9,827.10                  | 3,373.93       |
| Rest of the Market              |                                          |               |                |              | 7,108                 |                         | 17%                     | 11.2                | 0.77     | 2.28% |      | 6.1%  |                     | 7,690.81                  | 1,081.69       |

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, April 29, 2024

| Company                                       | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                   | YTD-24 Capital Turnover | ROE          |
|-----------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|--------------|
|                                               |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)       |                         |              |
| ▼ Senergy Holding Co.                         | SENE.KW        | NM                  | 0.65              | 0.00%          | 1.02 | 0.029       | (0.000)    | 5.8               | 0.041               | 0.028              | (4.9%)          | 222,379            | 6,532             | 13.9%                   | NM           |
| = Independent Petroleum Group                 | IPGK.KW        | 11.2                | 0.88              | 5.92%          | 0.25 | 0.485       | 0.000      | 87.7              | 0.520               | 0.410              | 15.5%           | 0                  | 0                 | 1.0%                    | 7.8%         |
| ▲ National Petroleum Services Co.             | NAPS.KW        | 9.5                 | 1.95              | 5.77%          | 0.17 | 0.840       | 0.010      | 81.5              | 0.850               | 0.724              | 4.6%            | 20                 | 17                | 0.4%                    | 20.6%        |
| = The Energy House Co.                        | ENER.KW        | NM                  | 1.68              | 0.00%          | 0.69 | 0.114       | 0.000      | 5.2               | 0.254               | 0.057              | 81.0%           | 0                  | 0                 | 5.7%                    | NM           |
| = Gulf Petroleum Investment                   | GPIK.KW        | NM                  | 0.33              | 0.00%          | 0.99 | 0.014       | 0.000      | 6.2               | 0.000               | 0.000              | 0.0%            | 0                  | 0                 | 0.0%                    | NM           |
| ▲ Burgan Co. for Drilling, Tdg. & Maint. *    | ABAR.KW        | 9.7                 | 0.37              | 0.00%          | 0.18 | 0.110       | 0.003      | 27.9              | 0.130               | 0.092              | 23.7%           | 2,989,377          | 329,551           | 38.2%                   | 3.8%         |
| <b>Energy</b>                                 |                | <b>9.7</b>          | <b>0.76</b>       | <b>5.85%</b>   |      |             |            | <b>214.1</b>      |                     |                    | <b>11.9%</b>    | <b>3,211,776</b>   | <b>336,100</b>    |                         | <b>5.9%</b>  |
| ▲ Kuwait Foundry Co.                          | KFDC.KW        | 6.7                 | 2.63              | 6.24%          | 0.50 | 0.561       | 0.006      | 40.6              | 0.605               | 0.404              | 35.8%           | 2,210              | 1,221             | 5.1%                    | 39.5%        |
| ▲ Boubyan Petrochemicals Co.*                 | BPCC.KW        | 14.6                | 1.42              | 8.66%          | 0.73 | 0.689       | 0.007      | 368.5             | 0.689               | 0.573              | 17.8%           | 1,553,523          | 1,067,865         | 14.9%                   | 9.8%         |
| = Al Kout for Industrial Projects Co.         | ALKK.KW        | 9.6                 | 2.18              | 6.52%          | 0.08 | 0.767       | 0.000      | 77.4              | 0.767               | 0.750              | (4.7%)          | 123                | 94                | 0.0%                    | 22.7%        |
| <b>Basic Materials</b>                        |                | <b>9.6</b>          | <b>2.18</b>       | <b>6.52%</b>   |      |             |            | <b>486.5</b>      |                     |                    | <b>14.7%</b>    | <b>1,555,856</b>   | <b>1,069,180</b>  |                         | <b>12.7%</b> |
| ▼ Specialities Group Holding Co.              | SPEC.KW        | 9.5                 | 0.59              | 4.21%          | 0.68 | 0.113       | (0.001)    | 19.2              | 0.120               | 0.102              | 9.7%            | 523,234            | 58,976            | 41.3%                   | 6.2%         |
| ▲ Kuwait Cement Co.                           | KCEM.KW        | 78.5                | 0.72              | 2.52%          | 0.60 | 0.193       | 0.008      | 137.6             | 0.222               | 0.133              | 44.0%           | 1,977,669          | 380,499           | 33.2%                   | 0.9%         |
| = Gulf Cable & Electrical Ind. Co.            | CABL.KW        | 12.3                | 1.13              | 5.17%          | 1.01 | 1.245       | 0.000      | 259.2             | 1.540               | 1.244              | (5.0%)          | 1,034,817          | 1,291,173         | 12.1%                   | 9.1%         |
| ▲ Heavy Eng'g Ind. & Shipbuilding Co.         | SHIP.KW        | 21.4                | 2.05              | 3.56%          | 0.69 | 0.843       | 0.003      | 151.9             | 0.890               | 0.775              | 2.8%            | 61,522             | 51,753            | 21.1%                   | 9.6%         |
| ▼ Kuwait Portland Cement Co.                  | PCEM.KW        | 12.6                | 1.11              | 8.51%          | 0.45 | 0.823       | (0.010)    | 82.5              | 0.926               | 0.822              | (2.0%)          | 13,734             | 11,324            | 2.2%                    | 8.8%         |
| ▼ Shuaiba Industrial Co.                      | PAPE.KW        | 11.5                | 0.87              | 7.72%          | 0.22 | 0.166       | (0.001)    | 16.5              | 0.230               | 0.154              | 5.1%            | 46,956             | 7,815             | 21.8%                   | 7.6%         |
| ▲ Metal & Recycling Co.                       | MRCK.KW        | 34.4                | 1.12              | 0.00%          | 0.20 | 0.096       | 0.001      | 8.6               | 0.117               | 0.081              | 15.1%           | 1,650              | 158               | 2.5%                    | 3.2%         |
| = ACICO Industries Co.                        | ACIC.KW        | NM                  | 0.88              | 0.00%          | 0.50 | 0.080       | 0.000      | 26.3              | 0.000               | 0.000              | 0.0%            | 0                  | 0                 | 0.0%                    | NM           |
| = National Industries Co.                     | NIBM.KW        | 17.7                | 0.79              | 5.28%          | 0.20 | 0.189       | 0.000      | 67.9              | 0.189               | 0.154              | 20.4%           | 0                  | 0                 | 1.4%                    | 4.5%         |
| ▼ Equipment Holding Co.                       | EQUI.KW        | NM                  | 0.62              | 0.00%          | 0.94 | 0.028       | (0.000)    | 2.2               | 0.036               | 0.027              | (3.5%)          | 1,715,702          | 46,045            | 11.1%                   | NM           |
| ▲ National Co. for Consumer Industries        | NCCI.KW        | 24.9                | 1.14              | 0.00%          | 0.22 | 0.109       | 0.002      | 32.7              | 0.121               | 0.104              | 2.8%            | 1,038,768          | 113,261           | 57.3%                   | 4.6%         |
| ▲ Agility (PWC Logistics)                     | AGLT.KW        | 9.7                 | 0.46              | 2.98%          | 1.58 | 0.319       | 0.002      | 814.2             | 0.368               | 0.269              | (37.3%)         | 28,431,741         | 9,138,039         | 38.4%                   | 4.7%         |
| = National Cleaning Co.                       | CLEA.KW        | 22.9                | 0.37              | 0.00%          | 0.76 | 0.045       | 0.000      | 10.4              | 0.059               | 0.038              | 15.4%           | 88,304             | 3,984             | 18.7%                   | 1.6%         |
| ▼ Kuwait & Gulf Link Transport Co.            | KGLK.KW        | NM                  | 0.48              | 0.00%          | 0.76 | 0.042       | (0.000)    | 11.7              | 0.070               | 0.041              | (19.4%)         | 104,365            | 4,249             | 7.9%                    | NM           |
| ▼ Kuwait Co. For Process Plant Const. & Cont. | KCPC.KW        | 13.5                | 1.04              | 5.19%          | 0.47 | 0.282       | (0.002)    | 33.5              | 0.297               | 0.233              | 20.5%           | 77,179             | 21,658            | 6.7%                    | 7.7%         |
| ▲ Humansoft Holding Co.                       | HUMN.KW        | 9.4                 | 3.08              | 12.02%         | 0.50 | 2.900       | 0.003      | 390.8             | 3.428               | 2.885              | (10.0%)         | 154,369            | 447,725           | 8.9%                    | 32.9%        |
| = Gulf Franchising Co.                        | GFCI.KW        | NM                  | 2.11              | 0.00%          | NA   | 0.081       | 0.000      | 3.2               | 0.143               | 0.051              | 43.7%           | 0                  | 0                 | 5.1%                    | NM           |
| ▼ Combined Group Contracting Co.              | CGCK.KW        | 8.3                 | 1.35              | 6.83%          | 0.69 | 0.438       | (0.001)    | 74.9              | 0.464               | 0.410              | (3.1%)          | 280,706            | 122,912           | 34.8%                   | 16.2%        |
| ▲ United Projects Group                       | UPAC.KW        | 34.5                | 0.50              | 0.00%          | 0.20 | 0.140       | 0.002      | 52.9              | 0.220               | 0.112              | (21.8%)         | 39,391             | 5,415             | 1.5%                    | 1.5%         |
| ▲ ALAFCO Aviation Lease & Finance Co.*        | ALAF.KW        | NM                  | 0.93              | 0.00%          | 0.85 | 0.211       | 0.003      | 200.9             | 0.215               | 0.178              | 17.2%           | 374,567            | 78,618            | 5.2%                    | NM           |
| ▲ Mubarrad Holding Co.                        | MBRD.KW        | 7.2                 | 0.66              | 5.92%          | 0.90 | 0.085       | 0.003      | 13.8              | 0.089               | 0.079              | 3.2%            | 170,135            | 14,364            | 13.4%                   | 9.2%         |
| ▼ Integrated holding Co.                      | INTEGRATED.KW  | 30.8                | 2.04              | 3.00%          | 0.50 | 0.500       | (0.002)    | 126.5             | 0.555               | 0.480              | (2.0%)          | 753,827            | 381,091           | 21.1%                   | 6.6%         |
| = Umm Al-Qaiwain General Investments Co.      | QIC.KW         | 15.0                | 0.66              | 5.39%          | 0.14 | 0.092       | 0.000      | 33.4              | 0.100               | 0.092              | (3.2%)          | 0                  | 0                 | 0.0%                    | 4.4%         |
| ▼ Jassim Transport & Stevedoring Co.          | JTC.KW         | 9.3                 | 1.09              | 4.81%          | 0.07 | 0.374       | (0.003)    | 56.1              | 0.379               | 0.324              | 15.4%           | 63,514             | 23,549            | 5.4%                    | 11.7%        |
| <b>Industrials</b>                            |                | <b>13.5</b>         | <b>0.91</b>       | <b>5.19%</b>   |      |             |            | <b>2,626.9</b>    |                     |                    | <b>(14.9%)</b>  | <b>36,952,150</b>  | <b>12,202,607</b> |                         | <b>5.2%</b>  |

# Boursa Kuwait Daily Bulletin

Monday, April 29, 2024

| Company                                         | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                   | YTD-24 Capital Turnover | ROE          |
|-------------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|--------------|
|                                                 |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)       |                         |              |
| ▼ Livestock Transport & Trading Co.             | CATT.KW        | NM                  | 0.72              | 0.00%          | 0.28 | 0.106       | (0.002)    | 22.2              | 0.126               | 0.098              | 8.2%            | 68,659             | 7,342             | 12.2%                   | 0.4%         |
| ▼ Mezzan Holding Co.                            | MEZZ.KW        | 20.0                | 2.08              | 2.71%          | 0.46 | 0.737       | (0.007)    | 229.0             | 0.770               | 0.547              | 28.2%           | 415,990            | 308,703           | 15.6%                   | 10.4%        |
| <b>Consumer Staples</b>                         |                | <b>20.0</b>         | <b>1.40</b>       | <b>2.71%</b>   |      |             |            | <b>251.2</b>      |                     |                    | <b>26.1%</b>    | <b>484,649</b>     | <b>316,044</b>    |                         | <b>8.2%</b>  |
| = Advanced Technology Co.                       | ATCK.KW        | 14.3                | 1.00              | 4.18%          | 0.01 | 0.479       | 0.000      | 71.9              | 0.481               | 0.438              | 2.1%            | 200                | 96                | 0.0%                    | 7.0%         |
| ▼ Al-Maidan Clinic For Oral Health Services Co. | MIDAN.KW       | 10.2                | 2.16              | 0.00%          | 0.07 | 0.756       | (0.011)    | 153.1             | 0.800               | 0.262              | (4.9%)          | 83,102             | 64,948            | 3.2%                    | 21.1%        |
| <b>Health Care</b>                              |                | <b>12.2</b>         | <b>1.58</b>       | <b>4.18%</b>   |      |             |            | <b>224.9</b>      |                     |                    | <b>(3.1%)</b>   | <b>83,302</b>      | <b>65,044</b>     |                         | <b>14.0%</b> |
| ▼ Kuwait National Cinema Co.                    | KCIN.KW        | 10.9                | 1.36              | 5.82%          | 0.31 | 1.250       | (0.045)    | 115.8             | 1.493               | 1.091              | 4.4%            | 50                 | 63                | 0.4%                    | 12.5%        |
| = Kuwait Hotels Co.                             | KHOT.KW        | 11.1                | 1.78              | 0.00%          | NA   | 0.178       | 0.000      | 10.0              | 0.228               | 0.163              | 4.1%            | 0                  | 0                 | 0.1%                    | 16.0%        |
| ▲ Sultan Center Food Products Co.               | SCFK.KW        | NM                  | 0.82              | 0.00%          | 0.55 | 0.110       | 0.001      | 30.7              | 0.122               | 0.088              | 22.2%           | 154,338            | 16,884            | 9.9%                    | NM           |
| ▲ IFA Hotels & Resorts Co.*                     | IFAH.KW        | 13.9                | 10.72             | 0.00%          | 0.73 | 1.055       | 0.005      | 193.5             | 1.298               | 0.712              | 31.9%           | 298,074            | 311,640           | 36.8%                   | 77.1%        |
| = Oula Fuel Marketing Co.                       | OULA.KW        | 12.3                | 0.82              | 3.55%          | 0.44 | 0.141       | 0.000      | 57.0              | 0.155               | 0.132              | 2.2%            | 190,845            | 26,839            | 1.0%                    | 6.7%         |
| ▼ Kuwait Resorts Co.                            | MUNK.KW        | 11.5                | 0.55              | 2.41%          | 0.73 | 0.077       | (0.000)    | 15.6              | 0.085               | 0.068              | 8.9%            | 53,000             | 4,083             | 19.0%                   | 4.8%         |
| ▲ Jazeera Airways Co.                           | JAZK.KW        | 42.0                | 10.10             | 0.00%          | 0.70 | 1.170       | 0.020      | 257.4             | 1.427               | 0.955              | (15.8%)         | 308,171            | 360,897           | 12.6%                   | 24.0%        |
| ▲ Soor Fuel Marketing Co.                       | SOOR.KW        | 13.7                | 0.80              | 3.57%          | 0.45 | 0.140       | 0.001      | 56.6              | 0.160               | 0.135              | 2.2%            | 30,472             | 4,265             | 1.0%                    | 5.8%         |
| ▲ Future Kid Entertainment and R.E Co.          | KIDK.KW        | 17.8                | 1.19              | 5.19%          | 0.14 | 0.152       | 0.007      | 17.4              | 0.151               | 0.095              | 58.3%           | 7,293,442          | 1,084,715         | 189.8%                  | 6.7%         |
| ▼ Jiyad Holding Co                              | JIYAD.KW       | NM                  | 0.90              | 0.00%          | 0.76 | 0.019       | (0.001)    | 3.5               | 0.023               | 0.019              | 6.0%            | 3,423,066          | 66,003            | 31.8%                   | NM           |
| = Al Eid Food Co.                               | ALEID.KW       | 17.1                | 2.28              | 2.76%          | 0.14 | 0.181       | 0.000      | 54.9              | 0.206               | 0.175              | 1.1%            | 399,080            | 71,948            | 22.3%                   | 13.3%        |
| ▼ Palms Agro Production Co.                     | PAPK.KW        | 46.5                | 1.68              | 2.21%          | 0.35 | 0.179       | (0.001)    | 9.4               | 0.381               | 0.062              | 121.0%          | 43,572             | 7,605             | 32.2%                   | 3.6%         |
| ▼ Ali Alghanim Sons Automotive Co.              | ALG.KW         | 10.5                | 3.63              | 3.16%          | 0.48 | 1.092       | (0.008)    | 299.3             | 1.218               | 1.054              | 3.4%            | 494,650            | 537,829           | NA                      | 34.5%        |
| <b>Consumer Discretionary</b>                   |                | <b>13.7</b>         | <b>1.36</b>       | <b>3.36%</b>   |      |             |            | <b>1,121</b>      |                     |                    | <b>3.3%</b>     | <b>12,688,760</b>  | <b>2,492,771</b>  |                         | <b>4.8%</b>  |
| ▼ Zain                                          | ZAIN.KW        | 9.8                 | 1.70              | 5.10%          | 1.25 | 0.490       | (0.002)    | 2,120.3           | 0.534               | 0.468              | (3.4%)          | 4,837,566          | 2,374,852         | 6.2%                    | 17.3%        |
| ▼ National Mobile Telecom Co.                   | OORE.KW        | 7.1                 | 0.87              | 13.55%         | 0.60 | 1.027       | (0.001)    | 514.7             | 1.558               | 1.000              | (15.6%)         | 11,924             | 12,282            | 2.6%                    | 12.3%        |
| = Kuwait Telecommunication Co.                  | STC.KW         | 16.5                | 2.21              | 6.49%          | 0.65 | 0.539       | 0.000      | 538.3             | 0.621               | 0.531              | (4.3%)          | 663,869            | 356,133           | 4.6%                    | 13.4%        |
| ▼ Hayat Communications Co.                      | HAYK.KW        | NM                  | 0.77              | 0.00%          | 0.95 | 0.080       | (0.001)    | 7.0               | 0.110               | 0.076              | (5.4%)          | 12,110             | 979               | 12.6%                   | NM           |
| <b>Telecommunications</b>                       |                | <b>9.8</b>          | <b>1.29</b>       | <b>6.49%</b>   |      |             |            | <b>3,180.3</b>    |                     |                    | <b>(5.7%)</b>   | <b>5,525,469</b>   | <b>2,744,246</b>  |                         | <b>15.3%</b> |
| ▼ National Bank of Kuwait                       | NBKK.KW        | 12.8                | 1.85              | 4.07%          | 1.20 | 0.861       | (0.004)    | 7,169.1           | 0.956               | 0.841              | 1.1%            | 7,848,056          | 6,740,925         | 3.9%                    | 14.4%        |
| ▲ Gulf Bank                                     | GBKK.KW        | 13.6                | 1.19              | 4.71%          | 1.08 | 0.255       | 0.002      | 969.6             | 0.286               | 0.253              | (4.7%)          | 2,847,141          | 723,590           | 12.8%                   | 8.7%         |
| ▼ Commercial Bank of Kuwait                     | CBKK.KW        | 8.7                 | 1.46              | 6.86%          | 0.35 | 0.511       | (0.004)    | 966.8             | 0.550               | 0.490              | (1.7%)          | 2,311              | 1,181             | 0.0%                    | 16.8%        |
| ▲ Ahli Bank of Kuwait                           | ABKK.KW        | 13.1                | 0.96              | 3.76%          | 0.64 | 0.238       | 0.005      | 593.4             | 0.274               | 0.222              | 7.3%            | 244,156            | 57,255            | 4.5%                    | 7.3%         |
| ▼ Kuwait International Bank                     | KIBK.KW        | 14.0                | 0.80              | 2.87%          | 0.98 | 0.162       | (0.001)    | 267.9             | 0.169               | 0.147              | 8.0%            | 10,581,660         | 1,716,406         | 30.6%                   | 5.7%         |
| ▲ Burgan Bank                                   | BURG.KW        | 15.0                | 0.76              | 3.31%          | 1.05 | 0.181       | 0.001      | 655.1             | 0.208               | 0.165              | 10.5%           | 6,739,763          | 1,209,193         | 7.2%                    | 5.1%         |
| ▲ Kuwait Finance House                          | KFHK.KW        | 19.4                | 2.13              | 2.74%          | 1.40 | 0.723       | 0.006      | 11,348.1          | 0.751               | 0.667              | 6.6%            | 12,562,894         | 9,023,564         | 5.8%                    | 11.0%        |
| ▲ Boubyan Bank                                  | BOUK.KW        | 30.5                | 2.87              | 1.37%          | 1.04 | 0.584       | 0.004      | 2,453.3           | 0.611               | 0.567              | 3.2%            | 1,935,579          | 1,127,836         | 3.5%                    | 9.4%         |
| ▲ Warba Bank                                    | WARB.KW        | 19.6                | 1.22              | 1.60%          | 0.98 | 0.187       | 0.003      | 385.2             | 0.196               | 0.176              | 0.5%            | 4,749,737          | 882,592           | 11.4%                   | 6.2%         |
| <b>Banks</b>                                    |                | <b>14.0</b>         | <b>1.22</b>       | <b>3.31%</b>   |      |             |            | <b>24,808.4</b>   |                     |                    | <b>1.3%</b>     | <b>47,511,297</b>  | <b>21,482,543</b> |                         | <b>11.2%</b> |

## Boursa Kuwait Daily Bulletin

Monday, April 29, 2024

| Company                                  | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |                  | YTD-24 Capital Turnover | ROE          |
|------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|------------------|-------------------------|--------------|
|                                          |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD)      |                         |              |
| ▼ Kuwait Insurance Co.                   | KINS.KW        | 7.8                 | 0.67              | 7.38%          | 0.05 | 0.515       | (0.014)    | 95.2              | 0.570               | 0.460              | 9.6%            | 46,250             | 23,723           | 2.0%                    | 8.5%         |
| = Gulf Insurance Group                   | GINS.KW        | 26.8                | 2.40              | 0.00%          | 0.06 | 2.000       | 0.000      | 567.5             | 2.000               | 1.812              | 6.4%            | 0                  | 0                | 1.1%                    | 9.0%         |
| ▲ Ahleiah Insurance Co.                  | AINS.KW        | 7.7                 | 1.11              | 4.12%          | 0.14 | 0.715       | 0.015      | 154.9             | 0.795               | 0.566              | 17.2%           | 600                | 429              | 1.5%                    | 14.3%        |
| ▼ Warba Insurance and Reinsurance Co.    | WINSRE.KW      | 4.2                 | 0.82              | 7.81%          | 0.39 | 0.124       | (0.005)    | 29.7              | 0.133               | 0.097              | 23.1%           | 195,943            | 24,379           | 15.4%                   | 19.5%        |
| = Kuwait Reinsurance Co.                 | KWRE.KW        | 10.8                | 1.47              | 1.54%          | 0.09 | 0.450       | 0.000      | 116.8             | 0.495               | 0.330              | 16.9%           | 0                  | 0                | 0.1%                    | 13.6%        |
| ▼ First Takaful Insurance Co.            | FTIK.KW        | NM                  | 2.05              | 0.00%          | 0.42 | 0.186       | (0.005)    | 19.8              | 0.474               | 0.053              | 220.7%          | 853,089            | 161,191          | 72.6%                   | NM           |
| ▲ Wethaq Takaful Insurance Co.           | WETH.KW        | 48.6                | 1.06              | 0.00%          | 0.52 | 0.039       | 0.002      | 4.3               | 0.062               | 0.023              | 62.1%           | 1,456,029          | 57,980           | 227.2%                  | 2.2%         |
| = Bahrain Kuwait Insurance Co.           | BKIK.KW        | 7.0                 | 0.79              | 13.03%         | 0.01 | 0.191       | 0.000      | 28.5              | 0.000               | 0.000              | 0.00%           | 0                  | 0                | 0.0%                    | 11.3%        |
| <b>Insurance</b>                         |                | <b>7.8</b>          | <b>1.09</b>       | <b>7.38%</b>   |      |             |            | <b>1,016.8</b>    |                     |                    | <b>11.3%</b>    | <b>2,551,911</b>   | <b>267,702</b>   |                         | <b>11.0%</b> |
| ▼ Sokouk Holding Co.                     | SHCK.KW        | 6.0                 | 0.93              | 0.00%          | 1.05 | 0.049       | (0.000)    | 27.7              | 0.058               | 0.047              | (5.8%)          | 884,062            | 42,647           | 46.9%                   | 15.5%        |
| ▲ Kuwait Real Estate Co.                 | KREK.KW        | 18.7                | 1.52              | 1.32%          | 0.96 | 0.221       | 0.001      | 210.7             | 0.261               | 0.200              | 7.8%            | 6,377,490          | 1,402,596        | 71.4%                   | 8.1%         |
| ▼ United Real Estate Co.                 | UREK.KW        | 15.2                | 0.35              | 0.00%          | 0.50 | 0.049       | (0.000)    | 63.5              | 0.060               | 0.046              | 5.4%            | 61,924             | 3,030            | 16.3%                   | 2.3%         |
| ▲ National Real Estate Co.               | NREK.KW        | NM                  | 0.55              | 0.00%          | 1.25 | 0.102       | 0.003      | 189.5             | 0.113               | 0.067              | 54.3%           | 18,177,838         | 1,840,236        | 39.1%                   | NM           |
| ▲ Salhia Real Estate Co.                 | SREK.KW        | 16.2                | 1.44              | 3.31%          | 0.35 | 0.436       | 0.002      | 258.8             | 0.471               | 0.406              | 11.6%           | 1,047,470          | 455,466          | 12.3%                   | 8.9%         |
| ▼ Tamdeen Real Estate Co.                | TAMK.KW        | 10.1                | 0.69              | 4.21%          | 0.19 | 0.395       | (0.004)    | 158.6             | 0.410               | 0.354              | 10.0%           | 24,754             | 9,421            | 0.7%                    | 6.8%         |
| = Ajial Real Estate Entertainment Co.    | AREC.KW        | 11.5                | 0.38              | 3.92%          | 0.46 | 0.254       | 0.000      | 51.6              | 0.290               | 0.242              | 0.0%            | 11,796             | 2,949            | 1.8%                    | 3.3%         |
| = Al Massaleh Real Estate Co.            | MREC.KW        | 9.7                 | 0.46              | 0.00%          | 0.23 | 0.030       | 0.000      | 6.9               | 0.000               | 0.000              | 0.0%            | 0                  | 0                | 0.0%                    | 4.8%         |
| ▼ Arab Real Estate Co.                   | ARAB.KW        | 9.3                 | 0.70              | 4.24%          | 1.17 | 0.070       | (0.000)    | 25.8              | 0.086               | 0.067              | 4.0%            | 2,324,259          | 162,766          | 66.9%                   | 7.5%         |
| ▲ AL-Enma'a Real Estate Co.*             | ENMA.KW        | 35.0                | 0.57              | 0.00%          | 0.70 | 0.053       | 0.001      | 23.8              | 0.065               | 0.050              | 4.1%            | 6,498              | 337              | 12.4%                   | 1.6%         |
| ▲ Mabanee Co.                            | MABK.KW        | 16.9                | 1.77              | 1.78%          | 1.05 | 0.785       | 0.006      | 1,095.2           | 0.893               | 0.747              | (1.3%)          | 1,161,837          | 910,155          | 11.2%                   | 10.5%        |
| ▼ Injazzat Real Estate Development Co.   | INJA.KW        | 13.7                | 0.55              | 5.15%          | 0.24 | 0.095       | (0.003)    | 32.1              | 0.105               | 0.084              | 9.2%            | 64,548             | 6,132            | 1.4%                    | 4.0%         |
| ▲ The Commercial Real Estate Co.         | TIJK.KW        | 16.9                | 0.84              | 2.11%          | 0.62 | 0.135       | 0.004      | 243.9             | 0.136               | 0.102              | 32.4%           | 5,929,100          | 792,347          | 22.3%                   | 5.0%         |
| ▲ Sanam Real Estate Co.                  | SANK.KW        | 25.6                | 2.13              | 0.00%          | 0.42 | 0.184       | 0.002      | 18.4              | 0.290               | 0.155              | 15.0%           | 806,770            | 147,715          | 332.1%                  | 8.3%         |
| ▲ A'ayan Real Estate Co.                 | AYRE.KW        | 11.4                | 0.51              | 6.63%          | 0.65 | 0.075       | 0.000      | 31.3              | 0.084               | 0.072              | 4.9%            | 227,473            | 17,110           | 16.9%                   | 4.5%         |
| ▲ Aqar Real Estate Investment Co.        | AQAR.KW        | 14.6                | 0.47              | 3.36%          | 0.02 | 0.059       | 0.000      | 13.8              | 0.069               | 0.056              | 2.1%            | 39,405             | 2,256            | 8.8%                    | 3.2%         |
| ▲ Kuwait Real Estate Holding Co.         | ALAQ.KW        | 33.9                | 1.10              | 0.00%          | 0.43 | 0.033       | 0.002      | 6.2               | 0.037               | 0.027              | (2.9%)          | 38,277             | 1,263            | 7.7%                    | 3.2%         |
| ▲ MAZAYA Holding Co.                     | MAZA.KW        | NM                  | 0.99              | 0.00%          | 1.03 | 0.076       | 0.001      | 39.9              | 0.085               | 0.073              | 3.7%            | 490,013            | 36,959           | 28.5%                   | NM           |
| ▼ Tijara Real Estate & Investment Co.    | TIJA.KW        | 11.3                | 0.50              | 7.16%          | 0.49 | 0.056       | (0.000)    | 20.7              | 0.065               | 0.055              | (4.1%)          | 139,470            | 7,727            | 5.4%                    | 4.5%         |
| = Al TAMEER Real Estate Investment Co.   | AMAR.KW        | NM                  | 0.28              | 0.00%          | 0.95 | 0.014       | 0.000      | 3.3               | 0.000               | 0.000              | 0.0%            | 0                  | 0                | 0.0%                    | NM           |
| = Arkan Al-Kuwait Real Estate Co. *      | ARKK.KW        | NM                  | 0.62              | 7.08%          | 0.23 | 0.085       | 0.000      | 21.3              | 0.111               | 0.075              | 6.8%            | 0                  | 0                | 2.4%                    | NM           |
| ▼ Al-Argan International Real Estate Co. | ARGK.KW        | 3.0                 | 0.22              | 0.00%          | 0.39 | 0.074       | (0.001)    | 19.0              | 0.150               | 0.069              | (6.8%)          | 899,487            | 66,179           | 45.8%                   | 7.5%         |
| ▼ Munshaat Real Estate Projects Co.      | MUNS.KW        | 3.4                 | 1.85              | 0.00%          | 0.62 | 0.135       | (0.003)    | 43.5              | 0.166               | 0.116              | (11.8%)         | 139,767            | 18,832           | 18.7%                   | 54.5%        |
| ▼ Kuwait Business Town Real Estate Co.   | KBTk.KW        | 12.3                | 0.77              | 7.62%          | 1.06 | 0.066       | (0.005)    | 37.7              | 0.079               | 0.063              | (13.8%)         | 1,221              | 82               | 4.6%                    | 6.3%         |
| ▼ MENA Real Estate Co. *                 | MENK.KW        | NM                  | 0.51              | 0.00%          | 0.83 | 0.039       | (0.001)    | 5.3               | 0.048               | 0.031              | 38.9%           | 2,066,232          | 82,470           | 96.1%                   | NM           |
| = Real Estate Trade Centers Co.          | MARA.KW        | 42.6                | 0.27              | 0.00%          | 0.47 | 0.048       | 0.000      | 6.7               | 0.088               | 0.042              | 8.1%            | 64,466             | 3,058            | 8.1%                    | 0.6%         |
| ▲ Mashaer Holding Co.                    | MASHAER.KW     | 6.9                 | 0.66              | 0.00%          | 0.49 | 0.061       | 0.002      | 10.7              | 0.076               | 0.056              | 9.6%            | 41,361             | 2,488            | 12.9%                   | 9.6%         |
| = Al Masaken Intl. Real Estate Dev. Co.  | MASKN.KW       | NM                  | 0.48              | 0.00%          | 0.32 | 0.025       | 0.000      | 2.5               | 0.035               | 0.023              | (3.5%)          | 56,500             | 1,409            | 115.3%                  | NM           |
| = Dalqan Real Estate Co.                 | DALQ.KW        | 14.9                | 1.24              | 2.06%          | 0.06 | 0.142       | 0.000      | 8.5               | 0.185               | 0.133              | (3.4%)          | 0                  | 0                | 23.9%                   | 8.3%         |
| = Dar Al Thuraya Real Estate Co.         | THURY.KW       | 63.0                | 1.14              | 0.00%          | 0.01 | 0.137       | 0.000      | 20.1              | 0.137               | 0.123              | 5.4%            | 0                  | 0                | 0.0%                    | 1.8%         |
| ▲ Osos Holding Group Co.                 | OSOS.KW        | 8.9                 | 0.77              | 4.17%          | 0.29 | 0.096       | 0.004      | 10.1              | 0.114               | 0.071              | 28.0%           | 1                  | 0                | 4.3%                    | 8.7%         |
| ▲ KFH Capital REIT                       | BAITAKREIT.KW  | NA                  | NA                | 1.59%          | 0.11 | 1.056       | 0.001      | 24.9              | 1.149               | 1.033              | 2.2%            | 16,771             | 17,737           | 13.3%                   | NA           |
| <b>Real Estate</b>                       |                | <b>13.7</b>         | <b>0.66</b>       | <b>4.04%</b>   |      |             |            | <b>2,732.0</b>    |                     |                    | <b>5.8%</b>     | <b>41,098,790</b>  | <b>6,033,368</b> |                         | <b>3.9%</b>  |

## Boursa Kuwait Daily Bulletin

Monday, April 29, 2024

| Company                                    | Reuters Ticker | Valuation Multiples |                   |                |      | Price (KWD) |            | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-24 Return # | Daily Trading Data |             | YTD-24 Capital Turnover | ROE   |
|--------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------|-------------------------|-------|
|                                            |                | Trailing P/E (X)    | Trailing P/BV (X) | Dividend Yield | Beta | Closing     | DTD Change |                   |                     |                    |                 | Volume (Shrs.)     | Value (KWD) |                         |       |
| ▲ Kuwait Investment Co.                    | KINV.KW        | 13.4                | 0.81              | 5.52%          | 0.91 | 0.180       | 0.004      | 94.4              | 0.227               | 0.127              | 41.7%           | 709,607            | 127,186     | 109.0%                  | 6.1%  |
| ▼ Commercial Facilities Co.                | FACI.KW        | 10.8                | 0.57              | 8.38%          | 0.51 | 0.180       | (0.005)    | 91.4              | 0.197               | 0.153              | 13.2%           | 72,000             | 12,949      | 3.3%                    | 5.3%  |
| ▲ Int'l Financial Advisors Co.             | IFIN.KW        | 5.1                 | 1.35              | 0.00%          | 1.23 | 0.337       | 0.009      | 84.0              | 0.453               | 0.307              | 9.8%            | 867,094            | 289,059     | 238.4%                  | 26.4% |
| ▲ National Investment Co.                  | NINV.KW        | 47.4                | 1.13              | 6.09%          | 1.31 | 0.246       | 0.005      | 196.1             | 0.308               | 0.235              | 2.9%            | 472,342            | 115,224     | 41.6%                   | 2.4%  |
| ▼ Kuwait Projects Co.(Holding)             | KPRO.KW        | 21.2                | 1.04              | 0.00%          | 0.77 | 0.127       | (0.003)    | 635.3             | 0.135               | 0.106              | 21.0%           | 8,374,895          | 1,076,567   | 15.2%                   | 4.9%  |
| ▲ Coast Invest. & Development Co.          | COAS.KW        | 12.8                | 0.66              | 6.89%          | 1.23 | 0.073       | 0.001      | 33.8              | 0.079               | 0.065              | 6.9%            | 96,846             | 6,955       | 32.4%                   | 5.2%  |
| ▲ The Securities House Co.                 | SECH.KW        | 39.1                | 0.55              | 0.00%          | 1.19 | 0.053       | 0.000      | 21.6              | 0.063               | 0.049              | (2.4%)          | 533,625            | 28,076      | 14.9%                   | 1.4%  |
| ▲ Arzan Financial Group For Fin. & Invest. | ARZA.KW        | 23.3                | 1.39              | 1.89%          | 1.01 | 0.204       | 0.002      | 163.7             | 0.249               | 0.182              | (2.9%)          | 5,714,701          | 1,155,039   | 82.8%                   | 6.0%  |
| = Kuwait Financial Centre                  | MARKZ.KW       | 14.9                | 0.58              | 4.89%          | 0.79 | 0.122       | 0.000      | 61.6              | 0.139               | 0.097              | 20.8%           | 0                  | 0           | 8.7%                    | 3.9%  |
| = Kuwait & M.E. Financial Inv. Co.         | KMEF.KW        | NM                  | 1.08              | 0.00%          | 0.54 | 0.100       | 0.000      | 21.9              | 0.100               | 0.082              | 23.1%           | 0                  | 0           | 1.4%                    | NM    |
| = First Investment Co.                     | OLAK.KW        | 75.5                | 0.68              | 0.00%          | 1.10 | 0.036       | 0.000      | 16.1              | 0.060               | 0.033              | (1.9%)          | 619,410            | 22,158      | 43.7%                   | 0.9%  |
| ▼ Gulf Investment House                    | GIHK.KW        | 61.5                | 3.46              | 0.00%          | 0.92 | 0.378       | (0.001)    | 153.7             | 0.421               | 0.309              | 14.5%           | 16,343             | 6,057       | 2.9%                    | 5.6%  |
| ▲ A'ayan Leasing & Investment Co.          | AAYA.KW        | 9.1                 | 1.15              | 4.41%          | 1.29 | 0.170       | 0.001      | 112.9             | 0.191               | 0.160              | (2.3%)          | 1,710,875          | 289,723     | 57.9%                   | 12.6% |
| ▼ Bayan Investment Co.                     | BAYK.KW        | NM                  | 0.69              | 0.00%          | 0.77 | 0.039       | (0.000)    | 8.9               | 0.049               | 0.037              | (2.0%)          | 27                 | 1           | 14.2%                   | NM    |
| ▼ Osoul Investment Co.                     | OSUL.KW        | 23.9                | 0.87              | 10.36%         | 0.41 | 0.097       | (0.000)    | 12.2              | 0.110               | 0.084              | 7.2%            | 23,500             | 2,251       | 7.9%                    | 3.6%  |
| = Kuwait Finance & Investment Co.          | KFSK.KW        | NM                  | 0.70              | 0.00%          | 0.37 | 0.066       | 0.000      | 20.5              | 0.080               | 0.064              | (1.2%)          | 0                  | 0           | 2.2%                    | NM    |
| ▲ Kamco Investment Co.                     | KAMC.KW        | 45.4                | 0.57              | 5.04%          | 0.58 | 0.099       | 0.000      | 34.0              | 0.110               | 0.085              | 15.5%           | 181,642            | 17,788      | 18.9%                   | 1.3%  |
| = National International Holding Co.       | NIHK.KW        | 10.2                | 0.60              | 5.28%          | 0.75 | 0.106       | 0.000      | 23.3              | 0.116               | 0.102              | (1.9%)          | 1,005,533          | 105,701     | 97.2%                   | 5.9%  |
| ▲ UniCap Investment and Finance            | UNICAP.KW      | NM                  | 1.26              | 0.00%          | 0.56 | 0.111       | 0.008      | 24.8              | 0.118               | 0.083              | 24.2%           | 4,112,161          | 444,515     | 82.0%                   | NM    |
| ▲ Al Madar Finance & Investment Co.        | MADR.KW        | NM                  | 0.78              | 0.00%          | 0.33 | 0.083       | 0.001      | 17.2              | 0.122               | 0.076              | 4.1%            | 245                | 20          | 5.7%                    | 0.0%  |
| = Al-Deera Holding                         | DEER.KW        | 17.1                | 1.60              | 0.00%          | 0.87 | 0.368       | 0.000      | 33.8              | 0.575               | 0.260              | 36.3%           | 30                 | 11          | 1.8%                    | 9.4%  |
| ▼ Al-Safat Investment Co.                  | ALSAFAT.KW     | 31.2                | 1.10              | 0.00%          | 2.11 | 0.085       | (0.002)    | 32.5              | 0.109               | 0.079              | (11.5%)         | 808,241            | 68,534      | 45.0%                   | 3.5%  |
| ▲ Ektitab Holding Co.                      | EKTT.KW        | NM                  | 0.66              | 0.00%          | 1.07 | 0.020       | 0.000      | 6.2               | 0.024               | 0.016              | 13.4%           | 5,607              | 107         | 42.5%                   | NM    |
| ▲ NOOR Financial Investment Co.            | NOOR.KW        | 3.1                 | 1.03              | 3.48%          | 1.21 | 0.227       | 0.003      | 115.9             | 0.262               | 0.211              | 0.4%            | 29,654             | 6,670       | 16.9%                   | 32.9% |
| ▼ Tamdeen Investment Co.                   | TAMI.KW        | 14.3                | 0.60              | 5.17%          | 0.34 | 0.570       | (0.030)    | 194.1             | 0.608               | 0.425              | 34.1%           | 26,110             | 14,883      | 0.1%                    | 4.2%  |
| ▲ Kuwait Emirates Holding Co.              | EMIRATES.KW    | 4.9                 | 0.62              | 0.00%          | 0.53 | 0.037       | 0.000      | 6.6               | 0.050               | 0.031              | 9.4%            | 156,251            | 5,871       | 15.0%                   | 12.6% |
| ▲ Asiya Capital Investment Co.             | ASIYA.KW       | NM                  | 0.51              | 0.00%          | 0.62 | 0.043       | 0.001      | 35.4              | 0.050               | 0.040              | (0.2%)          | 9,278,731          | 396,987     | 22.4%                   | NM    |
| ▲ Rasiyat Holding Co.                      | RASIYAT.KW     | 78.9                | 4.18              | 0.00%          | NA   | 0.319       | 0.003      | 47.9              | 0.329               | 0.259              | 23.2%           | 1,618,592          | 514,227     | 78.7%                   | 5.3%  |
| ▼ Alimtiyaz Investment Group               | ALIMK.KW       | NM                  | 0.32              | 0.00%          | 1.03 | 0.048       | (0.002)    | 50.8              | 0.068               | 0.043              | (15.2%)         | 1,827,652          | 88,479      | 16.1%                   | NM    |
| ▼ Manazel Holding Co.                      | MANK.KW        | NM                  | 0.84              | 0.00%          | 1.38 | 0.027       | (0.000)    | 11.7              | 0.038               | 0.025              | (1.8%)          | 1,056,251          | 28,740      | 66.0%                   | NM    |
| = National Industries Group                | NIND.KW        | 19.8                | 0.99              | 2.33%          | 1.41 | 0.215       | 0.000      | 493.5             | 0.243               | 0.204              | 5.4%            | 3,495,958          | 748,681     | 19.0%                   | 5.0%  |
| ▼ Warba Capital Holding Co.                | WARBACAP.KW    | NM                  | 1.32              | 0.00%          | 0.54 | 0.134       | (0.005)    | 4.0               | 0.184               | 0.102              | 26.4%           | 21,010             | 2,846       | 151.9%                  | NM    |
| ▲ Arabi Holding Group Co.                  | AGHC.KW        | NM                  | 4.07              | 0.00%          | 0.35 | 0.505       | 0.005      | 174.7             | 0.607               | 0.440              | (1.6%)          | 57,869             | 28,957      | 15.0%                   | NM    |
| ▲ Privatization Holding Co.                | KPPC.KW        | NM                  | 0.44              | 0.00%          | 0.80 | 0.039       | 0.001      | 23.7              | 0.044               | 0.029              | 34.1%           | 165,890            | 6,325       | 26.5%                   | NM    |
| ▼ Credit Rating & Collection Co.           | TAHS.KW        | NM                  | 1.43              | 0.00%          | 0.13 | 0.045       | (0.003)    | 7.3               | 0.097               | 0.020              | 111.9%          | 1,563,516          | 73,487      | 48.8%                   | 1.0%  |
| = Egypt Kuwait Holding Co.                 | EKHK.KW        | 6.0                 | 2.09              | 7.37%          | 0.20 | 0.250       | 0.000      | 281.7             | 0.273               | 0.237              | (1.6%)          | 12,072             | 3,018       | 2.3%                    | 34.9% |
| = GFH Financial Group                      | GFH.KW         | 9.5                 | 0.99              | 5.29%          | 0.95 | 0.086       | 0.000      | 300.3             | 0.090               | 0.076              | 12.7%           | 18,949,999         | 1,632,102   | 15.4%                   | 10.4% |
| ▼ Inovest                                  | INOV.KW        | 17.0                | 0.53              | 3.81%          | 0.81 | 0.079       | (0.000)    | 24.2              | 0.096               | 0.072              | (6.5%)          | 64,070             | 4,849       | 9.2%                    | 3.1%  |
| = Amar For Finance and Leasing Co.         | AMARF.KW       | 11.0                | 0.57              | 0.00%          | 0.09 | 0.064       | 0.000      | 12.5              | 0.074               | 0.054              | 1.1%            | 0                  | 0           | 2.1%                    | 5.2%  |
| ▼ Al-Manar Financing & Leasing Co.         | ALMANAR.KW     | 9.2                 | 0.59              | 4.58%          | 0.53 | 0.066       | (0.000)    | 17.3              | 0.077               | 0.056              | 15.3%           | 145,085            | 9,392       | 31.4%                   | 6.5%  |
| ▲ Boursa Kuwait Securities Co              | BOURSA.KW      | 25.3                | 6.22              | 3.72%          | 0.91 | 1.989       | 0.026      | 399.3             | 2.140               | 1.705              | 15.4%           | 367,213            | 725,568     | 8.5%                    | 24.6% |
| Financial Services                         |                | 15.9                | 0.84              | 5.10%          |      |             |            | 4,100.5           |                     |                    | 10.0%           | 64,160,647         | 8,059,003   |                         | 5.7%  |

Boursa Kuwait Daily Bulletin

Monday, April 29, 2024

| Company                                      | Reuters<br>Ticker | Valuation Multiples |                      |                   |      | Price (KWD) |               | MKT Cap<br>(KWD Mn.) | 52 Weeks<br>High (KWD) | 52 Weeks<br>Low (KWD) | YTD-24<br>Return # | Daily Trading Data |                | YTD-24<br>Capital<br>Turnover | ROE   |
|----------------------------------------------|-------------------|---------------------|----------------------|-------------------|------|-------------|---------------|----------------------|------------------------|-----------------------|--------------------|--------------------|----------------|-------------------------------|-------|
|                                              |                   | Trailing<br>P/E (X) | Trailing<br>P/BV (X) | Dividend<br>Yield | Beta | Closing     | DTD<br>Change |                      |                        |                       |                    | Volume<br>(Shrs.)  | Value<br>(KWD) |                               |       |
| = Automated Systems Co.                      | ASCK.KW           | NM                  | 2.22                 | 0.00%             | 0.24 | 0.262       | 0.000         | 26.2                 | 0.298                  | 0.076                 | 229.6%             | 0                  | 0              | 129.4%                        | NM    |
| Technology                                   |                   | NM                  | 2.22                 | 0.00%             |      |             |               | 26.2                 |                        |                       | 229.6%             | 0                  | 0              |                               | NM    |
| ▲ Shamal Az-Zour Al-Oula Power and Water Co. | AZNOULA.KW        | 13.6                | 1.43                 | 5.77%             | 0.49 | 0.156       | 0.001         | 171.6                | 0.184                  | 0.146                 | (9.8%)             | 665,120            | 103,105        | 7.3%                          | 10.5% |
| Utilities                                    |                   | 13.6                | 1.43                 | 5.77%             |      |             |               | 171.6                |                        |                       | (9.8%)             | 665,120            | 103,105        |                               | 10.5% |
| Boursa Kuwait                                |                   | 13.62               | 0.93                 | 2.8%              |      |             |               | 40,960.6             |                        |                       | 1.15%              | 216,489,727        | 55,171,713     |                               | 9.2%  |

Year-to-Date 2024 Top Movers & Most Active Stocks

| YTD Top % Gainers              | Close<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-------------------|
| Automated Systems Co.          | 0.262          | 229.6%            |
| First Takaful Insurance Co.    | 0.186          | 220.7%            |
| Palms Agro Production Co.      | 0.179          | 121.0%            |
| Credit Rating & Collection Co. | 0.045          | 111.9%            |
| The Energy House Co.           | 0.114          | 81.0%             |
| YTD Most Active by Volume      |                |                   |
| Agility (PWC Logistics)        | 0.319          | 979,350,405       |
| Kuwait Finance House           | 0.723          | 903,895,103       |
| Kuwait Projects Co.(Holding)   | 0.127          | 762,639,834       |
| National Real Estate Co.       | 0.102          | 725,835,768       |
| Kuwait Real Estate Co.         | 0.221          | 680,939,819       |

| YTD Top % Losers                 | Close<br>(KWD) | Percent<br>Change |
|----------------------------------|----------------|-------------------|
| Agility (PWC Logistics)          | 0.319          | (37.3%)           |
| United Projects Group            | 0.140          | (21.8%)           |
| Kuwait & Gulf Link Transport Co. | 0.042          | (19.4%)           |
| Jazeera Airways Co.              | 1.170          | (15.8%)           |
| National Mobile Telecom Co.      | 1.027          | (15.6%)           |
| YTD Most Active by Value         |                |                   |
| Kuwait Finance House             | 0.723          | 698,805,628       |
| Agility (PWC Logistics)          | 0.319          | 416,855,649       |
| National Bank of Kuwait          | 0.861          | 304,931,230       |
| Int'l Financial Advisors Co.     | 0.337          | 229,568,244       |
| Kuwait Real Estate Co.           | 0.221          | 154,772,735       |

\* Different Fiscal Year Company

Disclaimer & Important Disclosures

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