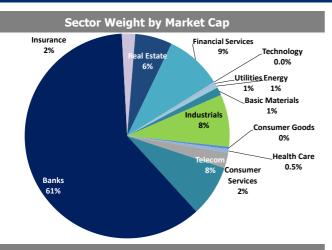


# **Boursa Kuwait Daily Report**

May 29, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,540.9	23.4	8.6%
2- National Bank of Kuwait	7,414.5	14.1	15.0%
3- Boubyan Bank	2,393.3	39.0	7.8%
4- Zain	2,202.5	10.9	15.8%
5- Agility (PWC Logistics)	1,567.1	22.2	3.9%
6- Mabanee Co.	974.0	15.6	10.9%
7- Commercial Bank of Kuwait	946.0	12.4	11.2%
8- Gulf Bank	850.2	13.3	9.1%
9- Burgan Bank	648.0	13.6	6.1%
10- Kuwait Projects Co.(Holding)	610.3	22.6	4.5%
Total	20.147	17.71	0.00/
Total	28,147	17.71	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023	3
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## **Top Movers and Most Active Stocks**

uwait National Cinema Co. uwait Emirates Holding Co. qar Real Estate Investment Co.	Close	Change	Percent
ioun, o rop to cumero	(KWD)	(KWD)	Change
Hayat Communications Co.	0.080	0.018	28.0%
Kuwait National Cinema Co.	1.079	0.080	8.0%
Kuwait Emirates Holding Co.	0.026	0.002	7.5%
Aqar Real Estate Investment Co.	0.048	0.003	7.0%
Tamdeen Real Estate Co.	0.400	0.026	7.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.057	(0.004)	(6.6%)
Al-Deera Holding	0.135	(0.007)	(4.9%)
Advanced Technology Co.	0.466	(0.024)	(4.9%)
Kuwait Real Estate Holding Co.	0.034	(0.002)	(4.8%)
Coast Invest. & Development Co.	0.078	(0.003)	(3.7%)

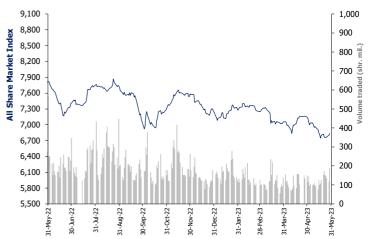
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	2.5%	33,931,865
Gulf Bank	0.253	(0.4%)	13,969,758
Kuwait Finance House	0.719	0.3%	12,722,829
Asiya Capital Investment Co.	0.061	4.3%	10,370,266
Boubyan Bank	0.604	1.3%	10,035,225

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	40,442.4	<b>A</b>	0.5%	(11.6%)	(13.5%)
Energy	200.3	•	(0.6%)	1.5%	(12.7%)
Basic Materials	517.4	<b>A</b>	0.3%	2.7%	8.3%
Industrials	3,330.0	<b>A</b>	0.6%	(3.8%)	(11.6%)
Consumer Staples	158.6	<b>A</b>	1.8%	14.8%	9.3%
Health Care	216.9	•	(1.6%)	(1.2%)	(2.3%)
<b>Consumer Discretionary</b>	1,000.7	<b>A</b>	1.3%	4.0%	1.9%
Telecommunications	3,287.9	<b>A</b>	0.9%	(8.3%)	(9.2%)
Banks	24,651.9	<b>A</b>	0.4%	(11.3%)	(18.0%)
Insurance	857.7	<b>A</b>	1.0%	1.8%	38.8%
Real Estate	2,366.9	<b>A</b>	0.9%	0.6%	(8.1%)
Financial Services	3,646.2	<b>A</b>	0.4%	(2.5%)	(5.0%)
Technology	7.7	▼	(0.4%)	(3.5%)	(19.3%)
Utilities	200.2	=	0.0%	4.0%	(3.2%)

Market Breadth		66	_	36	<b>=</b> 48
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,546.96	39.0	0.5%	(4.6%)	(7.0%)
Main 50 Index	5,363.40	12.7	0.2%	(5.0%)	(6.2%)
Main Market Index	5,435.40	25.8	0.5%	(3.1%)	(2.9%)
All Share Market Index	6,833.18	34.7	0.5%	(4.3%)	(6.3%)
Market Cap (KWD Mn)	40,442.42	204.9	0.5%	(11.6%)	(13.5%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average Daily								
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	189.1	70.6	59.6%	132.2	266.0							
Value Traded (KWD Mn)	46.5	16.29	54.0%	40.9	70.6							
No. of Trades	10.089	3.518	53.5%	8.852	13.239							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.719	0.3%	9,180,144
Boubyan Bank	0.604	1.3%	6,029,826
Gulf Bank	0.253	(0.4%)	3,555,108
GFH Financial Group	0.083	2.5%	2,777,232
National Bank of Kuwait	0.935	0.4%	2,340,759

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

## Monday, May 29, 2023

		Closing Price Market Capitalization Valuation Multiples											_	YTD-23 Trading Indicators	
		Clo			Mark				valuation	Multiples				YID-23 Trading	Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	0.935	0.004	0.4%	7,414	23.0%	18.3%	14.1	2.11	3.7%	1.20	15.0%	(8.9%)	354.22	368.92
•	Gulf Bank	0.253	(0.001)	(0.4%)	850	2.6%	2.1%	13.3	1.21	4.0%	1.09	9.1%	(15.4%)	302.56	88.55
•	Kuwait International Bank	0.167	(0.001)	(0.6%)	276	0.9%	0.7%	18.9	1.09	2.2%	0.99	5.7%	19.6%	486.20	93.96
	Burgan Bank	0.188	0.003	1.6%	648	2.0%	1.6%	13.6	0.84	4.2%	1.05	6.1%	(10.0%)	150.65	32.12
	Kuwait Finance House	0.719	0.002	0.3%	10,541	32.7%	26.1%	23.4	2.01	2.1%	1.41	8.6%	(3.2%)	1,471.36	1,179.43
	Boubyan Bank	0.604	0.008	1.3%	2,393	7.4%	5.9%	39.0	3.03	1.0%	1.05	7.8%	(19.8%)	404.87	263.00
_	Kuwait Investment Co.	0.119	(0.002)	(1.7%)	65	0.2%	0.2%	NM	0.58	4.2%	0.90	NM	(21.7%)	130.43	17.04
	National Investments Co	0.189	0.001	0.5%	151	0.5%	0.4%	NM	0.78	14.8%	1.30	NM	(20.3%)	147.98	34.45
	Kuwait Projects Co. (Holding)	0.122	0.002	1.7%	610	1.9%	1.5%	22.6	1.01	4.1%	0.74	4.5%	8.9%	688.16	82.54
	Arzan Financial Group for Financing & In	0.107	0.003	2.9%	86	0.3%	0.2%	10.1	0.78	3.6%	1.01	7.7%	(7.0%)	286.11	32.03
•	Aayan Leasing and Investment	0.147	(0.001)	(0.7%)	98	0.3%	0.2%	10.0	1.10	5.1%	1.31	11.0%	10.5%	674.61	93.79
	Al Imtiaz Investment Group	0.061	0.001	1.0%	64	0.2%	0.2%	NM	0.39	13.9%	1.06	NM	(19.2%)	92.86	5.81
=	Kuwait Real Estate Co.	0.107	0.000	0.0%	102	0.3%	0.3%	10.3	0.78	2.7%	0.98	7.6%	1.9%	496.95	54.35
	Mabanee Co.	0.740	0.005	0.7%	974	3.0%	2.4%	15.6	1.70	1.9%	1.07	10.9%	(7.5%)	59.84	45.47
	The Commercial Real Estate Co.	0.097	0.001	1.0%	174	0.5%	0.4%	15.6	0.60	2.9%	0.63	3.9%	(4.2%)	333.39	32.88
_	National Industries Group (Holding)	0.191	0.000	0.0%	438	1.4%	1.1%	NM	0.89	2.6%	1.43	NM	(7.6%)	231.92	47.99
	Gulf Cable and Electrical Industries	1.150	0.009	0.8%	239	0.7%	0.6%	12.5	1.07	5.2%	1.04	8.6%	(5.3%)	9.73	11.39
	Heavy Engineering Industries and Shipbu	0.601	0.003	0.5%	108	0.3%	0.3%	20.9	1.52	3.3%	0.70	7.3%	(2.0%)	22.72	13.73
	Boubyan Petrochemical Co.	0.801	0.002	0.3%	428	1.3%	1.1%	12.2	1.54	7.5%	0.74	12.6%	0.1%	28.02	21.89
	Agility Public Warehousing Co.	0.614	0.004	0.7%	1,567	4.9%	3.9%	22.2	0.86	3.1%	1.51	3.9%	(14.7%)	567.90	343.71
	Mobile Telecommunications Co.	0.509	0.004	0.8%	2,202	6.8%	5.4%	10.9	1.72	6.9%	1.27	15.8%	(9.6%)	391.52	213.28
	Human Soft Holding Co.	3.380	0.040	1.2%	432	1.3%	1.1%	9.3	2.98	11.8%	0.50	32.2%	0.3%	23.39	84.18
	ALAFCO Aviation Lease and Finance Co.	0.192	0.002	1.1%	183	0.6%	0.5%	NM	0.83	0.0%	0.88	NM	(5.4%)	97.45	19.72
	Jazeera Airways Co.	1.860	0.010	0.5%	409	1.3%	1.0%	22.1	14.94	2.7%	0.70	67.8%	(2.1%)	25.67	44.48
	GFH Financial Group BSC	0.083	0.002	2.5%	291	0.9%	0.7%	9.9	0.96	5.3%	0.95	9.7%	9.6%	853.26	65.97
_	Warba Bank	0.207	(0.001)	(0.5%)	426	1.3%	1.1%	25.3	1.43	1.4%	0.98	5.6%	(9.3%)	287.12	65.11
	Mezzan Holding Co.	0.443	0.008	1.8%	138	0.4%	0.3%	NM	1.29	2.7%	0.47	NM	12.7%	80.72	31.52
_	Integrated holding Co.	0.372	0.000	0.0%	94	0.3%	0.2%	34.8	1.48	4.0%	0.52	4.3%	0.5%	93.79	34.73
=	Shamal Az-Zour Al-Oula Power and Wate	0.182	0.000	0.0%	200	0.6%	0.5%	14.9	1.83	2.2%	0.44	12.3%	(3.2%)	65.66	11.79
•	Boursa Kuwait Securities Co.	1.784	(0.005)	(0.3%)	358	1.1%	0.9%	21.0	6.79	4.8%	0.87	32.4%	(13.1%)	17.07	32.08
	Ali Alghanim Sons Automotive Co.	0.943	0.003	0.3%	258	0.8%	0.6%	12.5	3.66	3.6%	0.48	29.2%	17.1%	45.84	40.31
Subt	otal- Premier Market Stocks	7,546.96	38.97	0.5%	32,221	100%	80%	14.9	1.21	4.43%		9.0%	-7.0%	8,921.97	3,506.24
Rest	of the Market				8,221		20%	10.3	0.67	2.55%		6.4%		4,293.34	579.10

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle															
		V	/aluation N	lultiples		Price (I	(WD)					Daily Tradir	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
▲ Senergy Holding Co.	SENE.KW	NM	0.78	0.00%	1.06	0.038	0.000	7.6	0.045	0.026	(15.6%)	753,209	27,763	2.8%	
▼ Independent Petroleum Group	IPGK.KW	10.5	0.85	6.39%	0.27	0.450	(0.007)	81.4	0.545	0.407	(11.8%)	1,501	717	0.1%	8
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	9.4	1.70	6.22%	0.18	0.779	0.000	75.6	0.899	0.711	(1.3%)	0	0	0.5%	18
The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.69	0.057	(0.004)	2.6	0.354	0.021	165.1%	31,185	1,762	9.3%	
Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.37	0.00%	0.17	0.107	0.001	27.1	0.133	0.100	(7.0%)	282,357	30,214	7.7%	4
Energy		9.4	0.69	6.30%				200.3			(12.7%)	1,068,252	60,457		2
Kuwait Foundry Co.	KFDC.KW	4.3	1.39	4.75%	0.50	0.463	0.008	33.5	0.513	0.266	57.5%	89,179	41,084	10.4%	32
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.54	7.45%	0.74	0.801	0.002	428.4	0.856	0.732	0.1%	709,567	566,742	5.2%	12
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	5.7	1.62	9.09%	0.07	0.550	0.000	55.5	0.550	0.429	41.0%	0	0	0.0%	28
Basic Materials		5.7	1.54	7.45%				517.4			8.3%	798,746	607,826		15
Specialities Group Holding Co.	SPEC.KW	7.5	0.55	6.73%	0.66	0.099	(0.001)	16.8	0.123	0.098	(9.3%)	530,044	52,602	53.8%	7
Kuwait Cement Co.	KCEM.KW	41.0	0.64	2.91%	0.58	0.167	(0.002)	119.1	0.225	0.164	(25.1%)	167,124	28,073	2.7%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	12.5	1.07	5.17%	1.04	1.150	0.009	239.4	1.275	0.999	(5.3%)	50,765	58,123	4.7%	8
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.9	1.52	3.33%	0.70	0.601	0.003	108.3	0.649	0.566	(2.0%)	110,046	65,964	12.6%	
<ul> <li>Kuwait Portland Cement Co.</li> </ul>	PCEM.KW	17.4	1.04	8.44%	0.47	0.829	0.000	83.1	0.945	0.800	1.5%	21,850	18,114	2.6%	Ę
Shuaiba Industrial Co.	PAPE.KW	10.9	0.79	7.78%	0.18	0.152	0.002	15.1	0.168	0.134	(5.6%)	57,459	8,598	3.6%	7
<ul> <li>Metal &amp; Recycling Co.</li> </ul>	MRCK.KW	17.3	0.90	0.00%	0.19	0.075	0.000	6.8	0.080	0.038	50.3%	86,945	6,521	3.8%	
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	
<ul> <li>National Industries Co.</li> </ul>	NIBM.KW	18.7	0.79	5.45%	0.21	0.183	0.000	65.7	0.195	0.165	(5.7%)	0	0	1.6%	4
Equipment Holding Co.	EQUI.KW	NM	0.45	0.00%	0.95	0.025	0.001	2.0	0.047	0.023	(45.7%)	100	3	2.7%	
<ul> <li>National Co. for Consumer Industries</li> </ul>	NCCI.KW	NM	1.22	0.00%	0.17	0.112	(0.001)	33.6	0.127	0.108	0.9%	647,532	72,636	66.8%	(
<ul> <li>Salbookh Trading Co.</li> </ul>	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	
Agility (PWC Logistics)	AGLT.KW	22.2	0.86	3.10%	1.51	0.614	0.004	1,567.1	0.720	0.560	(14.7%)	2,663,418	1,635,833	22.2%	3
<ul> <li>National Cleaning Co.</li> </ul>	CLEA.KW	NM	0.23	0.00%	0.77	0.027	0.000	6.3	0.035	0.023	(17.0%)	0	0	2.3%	
<ul> <li>Kuwait &amp; Gulf Link Transport Co.</li> </ul>	KGLK.KW	NM	0.32	0.00%	0.77	0.045	0.000	12.4	0.065	0.041	(23.3%)	55,600	2,460	3.3%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.8	1.07	6.80%	0.50	0.287	(0.002)	34.1	0.315	0.275	(3.4%)	58,209	16,600	1.6%	(
Humansoft Holding Co.	HUMN.KW	9.3	2.98	11.78%	0.50	3.380	0.040	431.8	3.805	3.102	0.3%	199,447	675,868	18.3%	3
= Gulf Franchising Co.	GFCI.KW	33.0	1.58	0.00%	NA	0.085	0.000	3.4	0.097	0.079	(5.5%)	0	0	0.0%	
<ul> <li>Combined Group Contracting Co.</li> </ul>	CGCK.KW	6.6	1.26	7.52%	0.69	0.398	0.000	68.1	0.476	0.391	(12.3%)	1,331,301	529,004	20.2%	19
United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.007	75.2	0.228	0.174	(2.5%)	7,521	1,497	0.3%	(
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.83	0.00%	0.88	0.192	0.002	182.8	0.220	0.176	(5.4%)	328,097	62,615	10.2%	
Mubarrad Holding Co.	MBRD.KW	9.8	0.62	6.58%	0.92	0.076	(0.001)	12.4	0.081	0.067	(5.6%)	216,466	16,341	10.6%	(
= Integrated holding Co.	INTEGRATED.KW	34.8	1.48	4.03%	0.52	0.372	0.000	94.1	0.405	0.345	0.5%	1,539,438	570,791	37.1%	4
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.3	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.3%	
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.64	0.00%	0.11	0.082	0.000	41.0	0.137	0.082	(38.3%)	0	0	0.5%	(
▲ Jassim Transport & Stevedoring Co.	JTC.KW	11.0	1.05	5.26%	0.07	0.342	0.002	51.3	0.365	0.312	4.3%	763	261	4.3%	9
Industrials		17.3	0.84	6.58%				3,330.0			(11.6%)	8,072,125.0	3,821,901		2.



			aluation N	lultiples		Price (I	(WD)					Daily Tradir	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.69	0.00%	0.29	0.100	0.001	20.9	0.114	0.091	(9.1%)	10	1	0.6%	
Mezzan Holding Co.	MEZZ.KW	NM	1.29	2.70%	0.47	0.443	0.008	137.7	0.454	0.360	12.7%	486,734	214,192	26.0%	
Consumer Staples		NM	0.99	2.70%				158.6			9.3%	486,744	214,193		
Advanced Technology Co.	ATCK.KW	6.5	0.93	4.29%	NA	0.466	(0.024)	69.9	0.525	0.379	5.9%	4,653	2,177	0.3%	14
Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	1
Health Care		10.0	1.69	4.29%				216.9			(2.3%)	4,653	2,177		15
Kuwait National Cinema Co.	KCIN.KW	12.7	1.31	5.05%	0.28	1.079	0.080	99.9	1.206	0.940	13.6%	15,611	15,456	0.9%	1
Kuwait Hotels Co.	KHOT.KW	14.0	2.17	2.50%	NA	0.195	0.000	11.0	0.200	0.115	10.2%	0	0	1.6%	1
Sultan Center Food Products Co.	SCFK.KW	17.0	0.46	0.00%	0.54	0.102	0.000	28.5	0.135	0.076	(6.4%)	116,200	11,815	7.4%	
IFA Hotels & Resorts Co.*	IFAH.KW	3.9	2.48	0.00%	0.49	0.021	0.001	12.7	0.030	0.017	(27.5%)	795,169	16,312	6.4%	6
Oula Fuel Marketing Co.	OULA.KW	13.6	0.85	3.60%	0.45	0.139	0.003	56.2	0.148	0.121	(4.1%)	536,117	76,096	1.5%	
Kuwait Resorts Co.	MUNK.KW	16.9	0.46	4.22%	0.73	0.066	(0.001)	13.3	0.080	0.065	(23.2%)	155,602	10,280	8.6%	
Jazeera Airways Co.	JAZK.KW	22.1	14.94	2.69%	0.70	1.860	0.010	409.2	1.925	1.518	(2.1%)	189,459	350,513	11.7%	(
Soor Fuel Marketing Co.	SOOR.KW	14.7	0.79	3.60%	0.46	0.139	0.003	56.2	0.149	0.120	(6.7%)	12,534	1,725	1.0%	
Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.82	6.10%	0.10	0.097	(0.003)	11.1	0.120	0.096	(12.6%)	206,634	19,943	4.8%	
Jiyad Holding Co	JIYAD.KW	1.3	0.17	0.00%	0.77	0.017	(0.000)	3.2	0.025	0.014	(25.4%)	3,635,914	62,967	228.1%	
Al Eid Food Co.	ALEID.KW	14.1	1.58	2.31%	0.12	0.216	0.001	36.6	0.249	0.204	(11.5%)	358,282	77,147	34.3%	
Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	
Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	3.66	3.56%	0.48	0.943	0.003	258.4	0.950	0.790	17.1%	139,120	131,147	NA	
Consumer Discretionary		13.9	0.85	3.60%				1,001			1.9%	6,160,642	773,402		1
Zain	ZAIN.KW	10.9	1.72	6.88%	1.27	0.509	0.004	2,202.5	0.572	0.502	(9.6%)	4,147,938	2,115,017	9.0%	
National Mobile Telecom Co.	OORE.KW	6.1	0.90	6.76%	0.60	1.030	0.009	516.2	1.292	0.957	(11.1%)	6,565	6,749	1.1%	
Kuwait Telecommunication Co.	STC.KW	16.7	2.56	5.33%	0.63	0.563	0.007	562.3	0.793	0.548	(3.8%)	219,257	122,939	14.6%	
Hayat Communications Co.	HAYK.KW	NM	0.75	0.00%	1.01	0.080	0.018	7.0	0.066	0.050	33.6%	247,735	17,557	2.7%	
Telecommunications		10.9	1.31	6.76%				3,287.9			(9.2%)	4,621,495	2,262,262		1
National Bank of Kuwait	NBKK.KW	14.1	2.11	3.74%	1.20	0.935	0.004	7,414.5	1.076	0.913	(8.9%)	2,501,540	2,340,759	4.5%	
Gulf Bank	GBKK.KW	13.3	1.21	3.95%	1.09	0.253	(0.001)	850.2	0.309	0.254	(15.4%)	13,969,758	3,555,108	9.0%	
Commercial Bank of Kuwait	CBKK.KW	12.4	1.38	4.74%	0.32	0.500	0.000	946.0	0.559	0.480	0.0%	100	50	3.1%	
Ahli Bank of Kuwait	ABKK.KW	16.4	1.17	2.59%	0.64	0.307	0.000	570.7	0.341	0.300	3.6%	1,754,620	536,154	6.0%	
Ahli United Bank - Kuwait	BKME.KW	16.0	1.22	2.74%	0.83	0.260	0.000	585.6	0.288	0.248	(8.5%)	138,587	35,702	3.0%	
Kuwait International Bank	KIBK.KW	18.9	1.09	2.22%	0.99	0.167	(0.001)	276.2	0.192	0.163	19.6%	4,558,445	762,532	29.4%	
Burgan Bank	BURG.KW	13.6	0.84	4.25%	1.05	0.188	0.003	648.0	0.229	0.184	(10.0%)	3,912,532	733,612	4.4%	
Kuwait Finance House	KFH.KW	23.4	2.01	2.07%	1.41	0.719	0.002	10,540.9	0.806	0.700	(3.2%)	12,722,829	9,180,144	10.0%	
Boubyan Bank	BOUK.KW	39.0	3.03	0.99%	1.05	0.604	0.008	2,393.3	0.769	0.579	(19.8%)	10,035,225	6,029,826	10.2%	
Warba Bank	WARB.KW	25.3	1.43	1.45%	0.98	0.207	(0.001)	426.4	0.241	0.203	(9.3%)	7,493,066	1,558,024	13.9%	
Banks		16.2	1.30	2.66%				24,651.9			(18.0%)	57,086,702	24,731,911		10



### **Boursa Kuwait Daily Bulletin** Monday, May 29, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 Volume MKT Cap **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 32.3% KINS.KW 2.2 0.72 7.66% 0.05 0.496 0.019 91.7 0.577 0.476 (5.3%)36.823 17.617 3.2% Gulf Insurance Group GINS.KW 12.8 2.16 2.95% 0.07 1.823 0.017 517.3 1.899 0.965 79.6% 2,278 4,124 2.4% 16.9% 6.0 7.71% 0.000 110.5 0.489 2.4% 0.6% 13.8% Ahleiah Insurance Co. AINS KW 0.83 0.15 0.510 0.570 Warba Insurance and Reinsurance Co. WINSRE .KW 6.7 0.69 6.74% 0.38 0.115 0.000 27.6 0.124 0.076 22.7% n n 9.8% 10.4% Kuwait Reinsurance Co. KWRE.KW 8.7 1.04 2.07% 0.08 0.288 0.000 74.7 0.323 0.264 8.0% n 0.0% 11.9% First Takaful Insurance Co. 36.0 0.55 0.00% 0.36 0.048 0.000 5.1 0.048 0.039 4.6% 0.1% 1.5% FTIK.KW 408,537 Wethag Takaful Insurance Co. NM 0.58 0.00% 0.50 0.021 0.000 2.3 0.026 0.019 (14.7%)9,005 4.4% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 0.000% Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 n 0.0% 12.1% Insurance 7.2 0.77 7.20% 857.7 38.8% 447,638 30,745 17.8% 0.025 0.025 0.021 Sokouk Holding Co. SHCK.KW 9.5 0.55 0.00% 1.07 0.000 14.2 8.3% 1,067,397 26,599 6.9% 5.8% 102.0 Kuwait Real Estate Co. KREK.KW 10.3 0.78 2.72% 0.98 0.107 0.000 0.114 0.101 1.9% 315,225 33.686 52.1% 7.6% United Real Estate Co. UREK.KW 18.8 0.38 0.00% 0.47 0.055 0.000 71.6 0.067 0.053 (12.8%)129,923 7,037 1.6% 2.0% National Real Estate Co. 12.0 0.37 0.00% 1.25 0.080 0.001 148.7 0.125 0.075 (36.0%)567,589 45,501 24.3% 3.1% NREK.KW 0.33 0.001 0.550 Salhia Real Estate Co. SRFK KW 18.3 1.70 2.75% 0.524 283.2 0.483 2.6% 1.732.938 908,341 14.6% 9.3% Tamdeen Real Estate Co. 10.8 0.71 2.77% 0.19 0.400 0.026 160.6 0.380 0.326 8.1% 185,595 69,997 0.2% 6.6% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 12.1 0.36 2.12% 0.46 0.235 (0.005)47.7 0.278 0.233 (15.1%)668,720 159.018 2.0% 2.9% 0.029 0.000 Al Massaleh Real Estate Co. MREC.KW NM 0.45 0.00% 0.24 6.8 0.036 0.026 (2.6%)0.3% NM 6.9 0.52 0.00% 1.21 0.002 0.054 0.033 103.5% 3,425,634 179,668 48.4% 7.6% Arab Real Estate Co. ARAB.KW 0.053 19.4 AL-Enma'a Real Estate Co.\* ENMA.KW 45.5 0.55 0.00% 0.71 0.051 (0.000)22.8 0.062 0.048 (14.8%)41.334 2,071 1.5% 1.2% 15.6 1.70 1.89% 1.07 0.740 0.005 974.0 0.816 0.680 (7.5%) 576,758 426,419 4.5% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.3 0.49 5.97% 0.25 0.082 0.003 27.7 0.087 0.074 2.5% 60,010 4,832 13.6% 5.2% The Commercial Real Estate Co. 15.6 0.60 2.95% 0.63 0.097 0.001 174.3 0.101 0.092 (4.2%)2,846,188 273,281 18.5% 3.9% TIJK.KW 0.001 NM 1.17 0.00% 0.40 0.076 9.2 0.077 0.058 20.5% 2,500 190 NM Sanam Real Estate Co. SANK.KW 1.1% A'ayan Real Estate Co. 6.2 0.48 7.00% 0.65 0.071 (0.001)29.7 0.082 0.066 412,850 29,564 12.1% 7.6% AYRE.KW (7.6%)Agar Real Estate Investment Co. 42.0 0.40 2.09% 0.02 0.048 0.003 11.1 0.064 0.044 (25.1%)482,659 22,819 2.0% 1.0% AQAR.KW Kuwait Real Estate Holding Co. NM 1.03 0.00% 0.45 0.034 (0.002)0.037 0.021 1.5% 39 1.6% NM 6.3 1,166 ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.51 0.00% 1.05 0.040 (0.000)25.4 0.048 0.036 (16.0%)822,906 33.109 18.7% NM Tijara Real Estate & Investment Co. TIJA.KW 9.6 0.44 8.37% 0.48 0.048 (0.000)17.7 0.059 0.047 (10.7%)97,156 4,623 9.3% 4.6% 0.25 0.99 (0.000)500,004 6,676 Al TAMEER Real Estate Investment Co. NM 0.00% 0.013 3.2 0.025 0.012 (36.7%) 10.6% NM AMAR.KW 0.000 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 11.3 0.56 6.00% 0.24 0.100 25.1 0.120 0.092 (13.8%)0.3% 5.0% Al-Argan International Real Estate Co. 22.9 0.25 0.00% 0.39 0.075 (0.002)19.0 0.093 0.073 (19.9%)143,678 11,169 0.8% 1.1% ARGK.KW 7.6 1.79 0.00% 0.61 0.069 (0.002)22.1 0.075 0.048 21,029 1.4% 23.6% Munshaat Real Estate Projects Co. 12.6% 314,375 MUNS.KW First Dubai For Real Estate Development NM 0.41 0.00% 1.44 0.040 (0.000)29.0 0.050 0.038 (19.1%)10,010 390 3.8% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.0 0.67 8.65% 1.11 0.058 0.002 33.2 0.070 0.051 3.0% 5,944 342 14.6% 6.7% MENA Real Estate Co. \* NM 0.32 0.00% 0.91 0.028 0.000 3.9 0.000 0.000 0.0% 0 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 20.9 0.30 0.00% 0.43 0.055 0.001 7.6 0.065 0.046 (8.8%) 112,468 6,229 1.2% 1.4% Mashaer Holding Co. MASHAER.KW 4.1 0.64 0.00% 0.51 0.056 0.001 9.9 0.059 0.051 2.6% 4,468 249 2.1% 15.5% NM 1.3 36,750 509 5.8% Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.23 0.00% 0.27 0.014 (0.000)0.027 0.013 (49.1%)NM Dalgan Real Estate Co. 59.6 1.62 1.66% 0.07 0.176 0.001 10.6 0.235 (7.0%)25,750 4,493 11.2% 2.7% DALQ.KW 0.167 Dar Al Thuraya Real Estate Co. 46.6 0.92 0.00% 0.01 0.109 0.000 16.0 0.204 0.084 (49.1%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.78 8.70% 0.31 0.092 0.000 9.7 0.110 0.084 (16.4%) 543 50 0.7% 0.3% OSOS.KW KFH Capital REIT NA NA 0.04% 0.09 (0.001)23.9 1.265 1.005 (19.8%) 44,661 45,128 15.4% NA BAITAKRFIT KW 1.011 Real Estate 12.0 0.54 2.77% 2,366.9 (8.1%) 14,635,200 2,323,056 4.7%



### **Boursa Kuwait Daily Bulletin** Monday, May 29, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) 52 Weeks YTD-23 Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. NM 0.58 4.18% 0.90 0.119 (0.002)65.2 0.156 0.110 (21.7%)1,919,424 230,159 23.8% NM KINV.KW Commercial Facilities Co. 9.6 0.55 8.93% 0.54 0.169 (0.001)85.8 0.199 0.168 (5.6%) 139,164 23,677 4.0% 5.8% FACI.KW Int'l Financial Advisors Co. 19.1 0.69 0.00% 1.25 0.099 0.001 24.7 0.104 0.079 0.0% 3,357,903 331,545 132.6% 3.6% IFIN.KW National Investment Co. NINV.KW NM 0.78 14.80% 1.30 0.189 0.001 150.6 0.267 0.183 (20.3%)2,563,057 485,972 18.6% NM 22.6 1.01 4.06% 0.74 0.122 0.002 610.3 0.139 0.099 8.9% 5,889,547 716,061 13.8% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 38.4 0.73 6.45% 1.27 (0.003)36.0 0.077 83,458 3.0% 1.9% Coast Invest, & Development Co. COAS.KW 0.078 0.092 (7.7%)1.075.617 The Securities House Co. 9.5 0.57 0.00% 1.20 0.057 0.000 23.4 0.073 0.052 (19.7%)381,182 21,681 9.7% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 10.1 0.78 3.60% 1.01 0.107 0.003 85.8 0.124 0.099 (7.0%)7,693,628 808,607 35.7% 7.7% ARZA.KW Kuwait Financial Centre NM 0.51 5.00% 0.81 0.099 0.000 49.8 0.110 0.092 (5.4%)134,876 12,974 3.6% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.84 7.69% 0.53 0.091 0.000 20.0 0.103 0.083 (3.7%)1.3% NM KMEF.KW 16,520 First Investment Co. NM 0.78 0.00% 1.09 0.041 0.000 18.2 0.063 0.027 420,984 24.8% NM OLAK.KW (35.1%)0.00% 0.95 0.385 (0.002)156.5 0.440 0.323 35,908 13,484 2.4% 1.7% Gulf Investment House GIHK.KW NM 3.61 (2.5%)1.10 5.10% 1.31 0.147 (0.001)97.6 0.153 0.121 10.5% 4,058,777 599,776 101.6% 11.0% A'avan Leasing & Investment Co. AAYA.KW 10.0 Bavan Investment Co. BAYK.KW NM 0.48 0.00% 0.78 0.021 0.001 6.5 0.039 0.018 (48.7%)1,599,623 33,398 5.9% NM 13.1 0.75 6.82% 0.44 0.088 0.000 11.1 0.099 0.078 (10.0%)3,750 317 0.6% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.52 0.00% 0.38 0.069 0.000 21.3 0.071 0.061 6.2% 10,062 684 0.8% NM KFSK.KW NM 0.53 10.72% 0.58 0.093 (0.000)31.9 0.115 0.090 (9.4%)170,124 15,982 16.8% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 20.1 0.71 3.79% 0.74 0.123 0.001 27.0 0.136 0.107 (5.4%)115,005 14,014 32.6% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.9 0.53 0.00% 0.60 0.046 0.000 10.4 0.062 0.041 (23.8%)3.1% 9.0% Al Madar Finance & Investment Co. 0.99 0.00% 0.34 0.105 0.005 21.7 0.115 (7.9%)50 2.6% MADR.KW NM 0.081 5 NM (0.007)0.5% Al-Deera Holding DEER.KW 20.2 1.11 0.00% 0.87 0.135 12.4 0.161 0.135 (15.6%) 87 12 5.5% Al-Safat Investment Co. NM 1.25 0.00% 2.54 0.101 0.000 28.5 0.117 0.086 (5.8%) 2,430,986 245,738 29.4% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.30 0.00% 0.97 0.009 0.000 2.9 0.011 0.008 (13.5%)102,009 919 40.1% NM EKTT.KW NOOR Financial Investment Co. 3.0 0.93 3.23% 1.23 0.153 0.000 78.1 0.189 0.141 (13.6%)282,530 43,684 5.9% 30.6% NOOR.KW Tamdeen Investment Co. 15.9 0.64 1.95% 0.35 0.604 0.000 205.7 0.610 0.490 (1.0%)0.0% 4.0% TAMI.KW 0.22 0.00% 0.58 0.026 0.002 0.040 0.024 148,444 3,716 1.0% 0.3% Kuwait Emirates Holding Co. NM 4.6 (31.8%)EMIRATES.KW Asiva Capital Investment Co. 0.59 0.00% 0.62 0.003 49.3 0.059 0.048 8.2% 10,370,266 617,433 33.8% ASIYA.KW NM 0.061 NM 0.002 22.5 Rasivat Holding Co. RASIYAT.KW 71.2 1.93 0.00% NA 0.150 0.179 0.144 (11.2%)1,135,968 168,030 71.9% 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.39 13.86% 1.06 0.061 0.001 64.2 0.076 0.053 (19.2%)1,342,053 80,143 8.8% NM 0.53 1.37 0.018 0.000 0.029 0.017 1,069,028 19,120 Manazel Holding Co. NM 0.00% 7.7 (34.2%)13.4% NM MANK.KW National Industries Group NM 0.89 2.62% 1.43 0.191 0.000 438.4 0.216 0.181 (7.6%)4,109,406 778,409 10.1% NM NIND.KW Warba Capital Holding Co. 0.56 (0.001)7.9 0.072 7,835 WARBACAP.KW NM 0.90 0.00% 0.079 0.094 (2.1%)100,281 2.9% NM Arabi Holding Group Co. NM 3.95 0.00% 0.31 0.280 0.004 96.9 0.424 0.207 7,953,883 2,264,577 21.0% NM AGHC.KW (13.0%)Privatization Holding Co. KPPC.KW NM 0.22 0.00% 0.81 0.024 0.000 14.4 0.037 0.023 (34.4%)1,354,583 31,223 7.1% NM Credit Rating & Collection Co. 44.7 0.67 0.00% 0.09 0.020 0.000 3.4 0.024 17,001 333 1.8% TAHS.KW 0.014 (6.4%)1.5% Egypt Kuwait Holding Co. EKHK.KW 5.8 3.32 13.84% 0.20 0.318 (0.005)358.3 0.378 0.303 (15.4%)20,200 6,424 2.9% 56.8% ▲ GFH Financial Group 9.9 0.96 5.28% 0.95 0.083 0.002 290.8 0.081 0.069 9.6% 33,931,865 2,777,232 24.4% 9.7% GFH.KW 0.00% 0.000 21.2 0.062 79,236 5,585 INOV.KW NM 0.48 0.83 0.071 0.088 (19.8%)5.2% NM Amar For Finance and Leasing Co. NM 0.57 0.00% 0.07 0.060 0.000 11.7 0.064 0.048 (4.1%)0 0 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.002 15.0 257 ALMANAR.KW 10.2 0.55 5.26% 0.54 0.057 0.064 0.048 (2.9%)4,500 1.0% 5.3% 4.76% (0.005)358.2 8.5% Boursa Kuwait Securities Co BOURSA.KW 21.0 6.79 0.87 1.784 2.190 1.760 (13.1%)565,949 1,010,664 32.4% **Financial Services** 13.1 0.71 5.18% 3,646.2 (5.0%)94,586,956 11,469,646 3.6%



Boursa Kuwait Daily Bulletin Monday, May 29, 2023															2023
		Valuation Multiples				Price (I	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	0.70	0.00%	0.21	0.077	(0.000)	7.7	0.108	0.073	(19.3%)	139,610	10,415	0.9%	NM
Technology		NM	0.70	0.00%				7.7			(19.3%)	139,610	10,415		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.9	1.83	2.20%	0.44	0.182	0.000	200.2	0.188	0.170	()	941,396	171,756	6.0%	12.3%
Utilities		14.9	1.83	2.20%				200.2			(3.2%)	941,396	171,756		12.3%
Boursa Kuwait		13.1	0.79	2.98%				40,442.4			(13.48%)	189,050,159	46,479,747		8.2%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top % Losers							Percent
		(KWD)		Change				יין דוו דוון אווי	/0 LUSEIS			(KWD)		(	Change
The Energy House Co.		0.057	7 165.1% Al Masaken Intl. Real Estate Dev. Co.							0.014		(4	49.1%)		
Arab Real Estate Co.		0.053		103.5%				Dar Al Thura	uraya Real Estate Co.			0.109	0.109		49.1%)
Gulf Insurance Group		1.823		<b>79.6</b> %				Bayan Investment Co.				0.021	0.021		48.7%)
Kuwait Foundry Co.		0.463		<b>57.5</b> %				Salbookh Trading Co.				0.008	0.008 (4		
Metal & Recycling Co.		0.075		50.3%				Equipment I	Holding Co.			0.025		(4	45.7%)
VTD Mask Astins by Values		Close	lose Volume					VTD Mast Astina by Value				Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)		YTD Most Active by Value						(KWD)			(KWD)
Kuwait Finance House		0.719	1,471	,363,580		<b>Kuwait Finance House</b>					0.719		1,179,4	125,315	
GFH Financial Group		0.083	853	,259,352				National Ba	nk of Kuwa	it		0.935		368,9	921,893
Kuwait Projects Co.(Holding)		0.122	688	3,163,712				Agility (PW0	C Logistics)			0.614		343,7	712,648
A'ayan Leasing & Investment Co.		0.147	674	,606,003				Boubyan Ba	nk			0.604		263,0	004,172
Agility (PWC Logistics)		0.614	567	,895,650	Zain							0.509		213,2	275,045

<sup>\*</sup> Different Fiscal Year Company

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