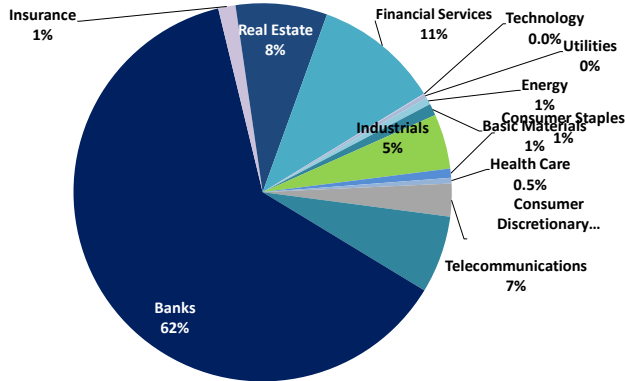


Boursa Kuwait Daily Report

August 28, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,245.9	23.5	11.1%
2- National Bank of Kuwait	8,926.4	15.2	14.6%
3- Boubyan Bank	3,047.9	31.0	11.0%
4- Zain	2,215.5	9.8	17.8%
5- Mabanee Co.	1,416.8	17.2	12.0%
6- Gulf Bank	1,361.5	24.0	7.0%
7- Commercial Bank of Kuwait	1,292.8	8.2	20.3%
8- Warba Bank	1,264.0	54.5	6.7%
9- Burgan Bank	924.9	19.7	5.4%
10- Ahli Bank of Kuwait	759.2	14.2	8.3%
Total	35,455	18.28	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.238	0.022	10.2%
Hayat Communications Co.	0.346	0.027	8.5%
Automated Systems Co.	0.218	0.011	5.3%
IFA Hotels & Resorts Co.	0.845	0.040	5.0%
National Petroleum Services Co.	1.362	0.060	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.512	(0.248)	(14.1%)
Kuwait Finance & Investment Co.	0.157	(0.018)	(10.3%)
Shuaiba Industrial Co.	0.310	(0.013)	(4.0%)
Mashaer Holding Co.	0.104	(0.003)	(2.8%)
Burgan Bank	0.243	(0.007)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.449	(1.5%)	31,539,238
GFH Financial Group	0.123	0.8%	29,581,795
Arab Real Estate Co.	0.238	10.2%	27,638,082
Kuwait Real Estate Co.	0.365	1.4%	26,668,124
Ekttitab Holding Co.	0.026	0.0%	26,301,716

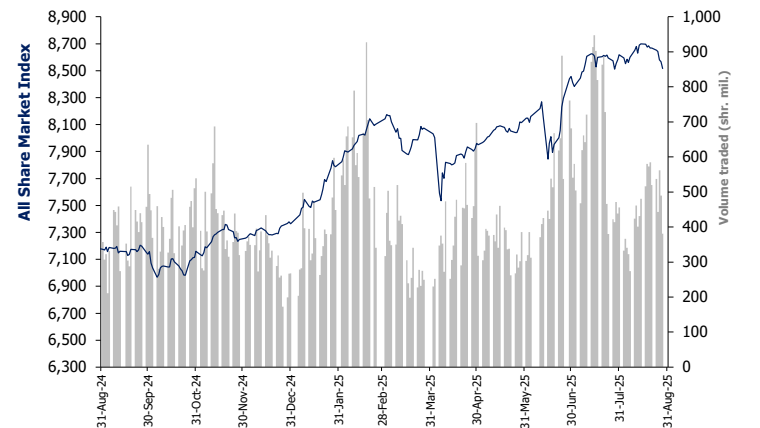
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,515.2	▼	(0.6%)	(1.2%)	15.7%
Energy	1,594.3	▲	1.7%	0.4%	34.1%
Basic Materials	951.2	▼	(4.9%)	5.9%	4.4%
Industrials	700.9	▼	(0.2%)	0.7%	(3.1%)
Consumer Staples	1,337.2	▼	(0.8%)	(1.5%)	33.9%
Health Care	516.9	▲	1.3%	1.1%	12.8%
Consumer Discretionary	2,167.0	▲	0.4%	(2.9%)	2.1%
Telecommunications	1,122.1	▼	(0.5%)	(2.1%)	10.3%
Banks	2,124.7	▼	(0.7%)	(2.9%)	17.4%
Insurance	1,920.2	▼	(0.3%)	(0.5%)	(6.6%)
Real Estate	1,879.8	▼	(0.5%)	4.1%	38.9%
Financial Services	1,701.4	▼	(0.5%)	4.3%	12.6%
Technology	1,586.0	▲	5.3%	3.8%	52.4%
Utilities	434.2	▼	(1.2%)	5.8%	9.3%

Market Breadth	▲ 42	▼ 72	■ 26		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,096.19	(56.4)	(0.6%)	(2.1%)	16.0%
Main 50 Index	7,995.29	(23.5)	(0.3%)	5.1%	17.5%
Main Market Index	7,872.90	(35.3)	(0.4%)	3.4%	14.0%
All Share Market Index	8,515.23	(50.2)	(0.6%)	(1.2%)	15.7%
Market Cap (KWD Mn)	51,647.22	(301.16)	(0.6%)	(0.7%)	18.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	380.3	(109.2)	(22.3%)	460.1	220.0
Value Traded (KWD Mn)	103.3	(9.44)	(8.4%)	106.8	53.7
No. of Trades	22,892	(1,230.0)	(5.1%)	23,262	14,092

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.449	(1.5%)	14,317,823
Kuwait Finance House	0.771	(0.6%)	10,109,352
Kuwait Real Estate Co.	0.365	1.4%	9,706,058
Arab Real Estate Co.	0.238	10.2%	6,417,080
Gulf Bank	0.341	0.3%	5,982,172

Boursa Kuwait - Premier Market

Thursday, August 28, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.021	(0.005)	(0.5%)	8,926	21.1%	17.3%	15.2	2.22	3.4%	1.21	14.6%	19.6%	886.97	871.91
▲	Gulf Bank	0.341	0.001	0.3%	1,361	3.2%	2.6%	24.0	1.68	2.9%	1.06	7.0%	9.8%	1,535.79	510.93
▼	Ahli Bank	0.290	(0.006)	(2.0%)	759	1.8%	1.5%	14.2	1.18	3.4%	0.66	8.3%	17.1%	557.45	165.68
▼	Kuwait International Bank	0.263	(0.004)	(1.5%)	470	1.1%	0.9%	19.3	1.34	1.8%	1.01	6.9%	50.9%	2,022.05	493.67
▼	Burgan Bank	0.243	(0.007)	(2.8%)	925	2.2%	1.8%	19.7	1.07	2.5%	1.10	5.4%	45.2%	838.36	199.08
▼	Kuwait Finance House	0.771	(0.005)	(0.6%)	14,246	33.6%	27.6%	23.5	2.60	1.5%	1.36	11.1%	11.6%	2,052.28	1,574.02
▼	Boubyan Bank	0.691	(0.004)	(0.6%)	3,048	7.2%	5.9%	31.0	3.42	1.4%	1.03	11.0%	29.3%	463.47	305.50
▼	Kuwait Investment Co.	0.210	(0.005)	(2.3%)	116	0.3%	0.2%	10.1	0.93	6.2%	0.96	9.2%	21.4%	453.71	83.33
▼	National Investments Co	0.246	(0.002)	(0.8%)	196	0.5%	0.4%	14.0	0.92	8.9%	1.32	6.5%	(3.1%)	512.82	129.74
▼	Kuwait Projects Co. (Holding)	0.087	(0.000)	(0.5%)	435	1.0%	0.8%	29.1	0.68	0.0%	0.80	2.3%	(8.5%)	1,431.36	134.13
▲	Arzan Financial Group for Financing & In	0.341	0.001	0.3%	309	0.7%	0.6%	18.0	1.63	0.9%	1.04	9.1%	28.7%	2,251.20	649.13
▲	Aayan Leasing and Investment	0.191	0.002	1.1%	127	0.3%	0.2%	6.4	1.15	3.9%	1.27	17.8%	21.7%	893.45	151.10
▲	Kuwait Real Estate Co.	0.365	0.005	1.4%	389	0.9%	0.8%	31.3	2.12	0.0%	0.97	6.8%	42.6%	1,580.26	520.20
▼	Salhia Real Estate Co.	0.396	(0.004)	(1.0%)	247	0.6%	0.5%	22.0	1.33	3.7%	0.37	6.0%	4.2%	225.12	93.48
▼	Mabane Co.	0.958	(0.012)	(1.2%)	1,417	3.3%	2.7%	17.2	2.06	1.5%	1.01	12.0%	33.3%	218.10	182.47
=	The Commercial Real Estate Co.	0.194	0.000	0.0%	368	0.9%	0.7%	24.6	1.23	1.5%	0.65	5.0%	35.0%	525.76	94.73
=	National Industries Group (Holding)	0.255	0.000	0.0%	645	1.5%	1.2%	13.7	1.15	3.9%	1.41	8.4%	8.0%	1,128.97	282.82
▲	Gulf Cable and Electrical Industries	2.041	0.004	0.2%	425	1.0%	0.8%	31.8	1.45	3.4%	0.98	4.5%	13.4%	46.81	95.29
▼	Heavy Engineering Industries and Shipb	0.872	(0.002)	(0.2%)	157	0.4%	0.3%	17.2	1.98	4.0%	0.67	11.5%	3.9%	105.09	91.79
▼	Boubyan Petrochemical Co.	0.641	(0.005)	(0.8%)	343	0.8%	0.7%	11.4	1.35	6.2%	0.73	11.9%	(1.4%)	160.88	107.70
▼	Agility Public Warehousing Co.	0.137	(0.002)	(1.4%)	350	0.8%	0.7%	6.3	0.36	6.9%	1.58	5.6%	(44.5%)	1,685.03	345.79
▼	Mobile Telecommunications Co.	0.512	(0.004)	(0.8%)	2,215	5.2%	4.3%	9.8	1.74	4.9%	1.21	17.8%	9.2%	632.05	305.50
▼	Human Soft Holding Co.	2.489	(0.002)	(0.1%)	335	0.8%	0.6%	8.5	2.54	14.0%	0.50	30.0%	(8.5%)	76.98	195.30
▲	IFA Hotels & Resorts Co.	0.845	0.040	5.0%	246	0.6%	0.5%	11.9	5.62	3.0%	0.76	47.2%	(42.0%)	97.04	118.39
▲	Jazeera Airways Co.	1.391	0.001	0.1%	306	0.7%	0.6%	17.4	9.76	2.9%	0.77	56.1%	38.0%	100.66	124.88
▲	GFH Financial Group BSC	0.123	0.001	0.8%	471	1.1%	0.9%	12.6	1.63	3.7%	0.95	13.0%	25.5%	2,572.07	269.87
▼	Warba Bank	0.281	(0.003)	(1.1%)	1,264	3.0%	2.4%	54.5	3.66	0.0%	1.00	6.7%	57.8%	3,874.71	824.80
▼	Kuwait Telecommunication Co.	0.576	(0.002)	(0.3%)	575	1.4%	1.1%	18.2	2.68	6.1%	0.64	14.7%	7.1%	156.56	87.89
▼	Mezzan Holding Co.	1.218	(0.011)	(0.9%)	379	0.9%	0.7%	24.1	2.98	2.0%	0.47	12.4%	35.3%	105.99	111.73
▲	Integrated holding Co.	0.544	0.004	0.7%	138	0.3%	0.3%	18.9	2.06	4.6%	0.55	10.9%	18.3%	203.05	111.56
▼	Boursa Kuwait Securities Co.	3.400	(0.070)	(2.0%)	683	1.6%	1.3%	31.8	11.56	2.4%	0.95	36.3%	47.8%	41.20	119.21
▼	Ali Alghanim Sons Automotive Co.	1.100	(0.010)	(0.9%)	397	0.9%	0.8%	13.0	4.54	3.2%	0.48	34.8%	40.6%	174.63	203.68
▲	Beyout Investment Group Holding Co.	0.387	0.001	0.3%	116	0.3%	0.2%	13.7	2.07	5.2%	0.48	15.1%	(6.1%)	248.02	95.63
Subtotal- Premier Market Stocks		9,096.19	(56.37)	-0.6%	42,384	100%	82%	17.4	1.74	3.64%		11.2%	16.0%	27,857.91	9,650.92
Rest of the Market					9,263		18%	12.4	1.15	1.83%		7.1%		45,300.43	7,330.07

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, August 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	1.90	0.00%	1.07	0.087	(0.001)	17.4	0.099	0.032	44.5%	720,681	63,056	264.5%	1.9%
= Independent Petroleum Group	IPGK.KW	11.5	1.01	6.40%	0.27	0.599	0.000	108.3	0.834	0.456	26.6%	0	0	1.7%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.9	2.49	4.98%	0.17	1.362	0.060	132.1	1.463	0.812	51.3%	2,947	3,836	1.3%	27.8%
▲ The Energy House Co.	ENER.KW	NM	4.00	0.00%	0.76	0.283	0.002	12.8	0.350	0.081	91.2%	602,723	168,877	989.6%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.168	(0.001)	42.6	0.184	0.115	3.1%	359,099	60,578	48.7%	4.6%
Energy		11.5	1.90	5.69%				313.2			34.1%	1,685,450	296,348		11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.61	6.30%	0.49	0.635	(0.003)	41.3	0.740	0.495	1.9%	43,044	27,326	13.7%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.35	6.21%	0.73	0.641	(0.005)	342.8	0.720	0.610	(1.4%)	935,775	603,667	30.1%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	17.8	3.75	4.63%	0.13	1.512	(0.248)	152.6	2.850	0.750	21.1%	1,827	2,923	0.1%	21.0%
Basic Materials		14.6	2.61	6.21%				536.7			4.4%	980,646	633,916		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	17.8	0.92	1.25%	0.70	0.153	(0.003)	30.7	0.189	0.089	26.9%	1,518,925	235,889	150.9%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.16	1.64%	0.64	0.355	0.000	253.1	0.382	0.182	56.4%	1,065,077	378,206	8.3%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.8	1.45	3.40%	0.98	2.041	0.004	424.9	2.360	1.500	13.4%	139,586	285,784	22.5%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.98	4.01%	0.67	0.872	(0.002)	157.2	0.937	0.729	3.9%	906,563	790,008	58.3%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.3	0.96	6.77%	0.43	0.739	0.001	74.1	0.860	0.727	(8.9%)	15,019	11,085	7.6%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	31.7	1.62	3.81%	0.24	0.310	(0.013)	30.8	0.427	0.159	46.2%	84,803	26,407	70.4%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.20	0.173	(0.003)	15.6	0.233	0.068	44.2%	63,679	11,178	88.2%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.15	0.00%	0.59	0.100	(0.001)	33.0	0.109	0.054	22.0%	4,307,859	433,956	272.6%	NM
▲ National Industries Co.	NIBM.KW	16.5	0.86	4.79%	0.21	0.208	0.005	74.7	0.294	0.160	17.5%	92,210	19,262	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.15	0.00%	1.01	0.073	0.003	5.8	0.090	0.035	(7.6%)	11,024,402	806,451	431.6%	NM
= National Co. for Consumer Industries	NCCI.KW	36.2	1.06	0.00%	0.26	0.106	0.000	31.8	0.134	0.090	1.0%	2,830,901	301,968	247.9%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.3	0.36	6.95%	1.58	0.137	(0.002)	349.7	0.289	0.136	(44.5%)	5,156,839	710,032	66.0%	5.6%
▼ National Cleaning Co.	CLEA.KW	17.8	0.64	0.00%	0.80	0.075	(0.001)	18.8	0.081	0.045	24.0%	3,566,657	269,640	154.5%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.98	0.00%	0.80	0.062	(0.001)	17.1	0.068	0.043	2.3%	588,000	36,371	89.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.25	4.42%	0.47	0.332	(0.006)	45.4	0.370	0.276	2.8%	61,582	20,559	12.9%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.5	2.54	14.00%	0.50	2.489	(0.002)	335.4	2.809	2.332	(8.5%)	126,476	315,106	57.1%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	7.62	0.00%	1.25	0.241	0.000	9.6	0.292	0.078	190.4%	0	0	2.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	18.6	2.22	3.72%	0.70	0.804	0.006	137.5	0.808	0.564	23.7%	221,337	176,921	68.8%	11.9%
▲ United Projects Group	UPAC.KW	NM	1.06	0.00%	0.24	0.297	0.002	112.2	0.345	0.132	91.6%	84,693	24,834	12.0%	0.7%
= Mubarrad Holding Co.	MBRD.KW	11.7	0.84	4.76%	0.90	0.105	0.000	17.2	0.117	0.080	11.7%	258,723	27,166	115.4%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.9	2.06	4.60%	0.55	0.544	0.004	137.6	0.625	0.460	18.3%	462,371	251,537	80.3%	10.9%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	21.2	0.88	3.87%	0.19	0.128	(0.001)	46.5	0.270	0.079	51.3%	278,780	35,677	4.5%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.10	6.13%	0.07	0.424	0.000	63.6	0.450	0.357	11.3%	1,093	455	14.5%	11.9%
Industrials		17.5	1.16	4.42%				2,422.2			(3.1%)	32,855,575	5,168,491		6.0%

Boursa Kuwait Daily Bulletin

Thursday, August 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.04	0.00%	0.27	0.124	0.001	25.9	0.155	0.092	15.9%	804,391	98,353		53.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	24.1	2.98	2.05%	0.47	1.218	(0.011)	378.5	1.388	0.760	35.3%	56,013	67,770		34.1%	12.4%
Consumer Staples		24.1	2.01	2.05%				404.5			33.9%	860,404	166,123			6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	1.42	3.12%	0.00	0.534	0.019	96.1	0.935	0.324	64.7%	25,978	13,274		1.2%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.06	0.749	(0.001)	151.7	0.800	0.548	(6.0%)	66	49		2.6%	13.3%
Health Care		13.3	1.59	3.12%				247.8			12.8%	26,044	13,324			6.2%
▼ Kuwait National Cinema Co.	KCIN.KW	7.8	1.13	6.28%	0.30	1.158	(0.014)	107.2	1.360	1.005	(0.2%)	2,899	3,362		1.2%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.6	1.89	0.00%	NA	0.238	0.001	13.4	0.365	0.149	36.8%	36,448	8,320		12.1%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.9	5.62	3.00%	0.76	0.845	0.040	246.1	2.034	0.769	(42.0%)	6,680,693	5,602,245		33.3%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	21.6	1.71	1.62%	0.60	0.309	(0.005)	137.5	0.700	0.122	(4.3%)	586,175	181,702		623.9%	7.9%
= Kuwait Resorts Co.	MUNK.KW	18.1	0.86	2.02%	0.76	0.139	0.000	30.1	0.157	0.071	27.8%	0	0		24.5%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	17.4	9.76	2.88%	0.77	1.391	0.001	306.0	1.768	0.891	38.0%	264,855	368,897		45.8%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	20.2	1.19	2.67%	0.53	0.262	0.001	110.2	0.441	0.128	20.0%	23,111	5,950		31.7%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	66.5	1.11	NM	0.24	0.127	0.001	15.2	0.138	0.098	17.4%	2,182	275		172.5%	1.7%
= Al Eid Food Co.	ALEID.KW	13.0	1.43	5.78%	0.18	0.225	0.000	70.3	0.251	0.201	(10.5%)	615,516	137,773		98.9%	11.1%
= Palms Agro Production Co.	PAPK.KW	26.5	2.29	2.31%	0.34	0.257	0.000	13.4	0.555	0.163	14.7%	289,093	74,343		226.9%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.0	4.54	3.15%	0.48	1.100	(0.010)	396.8	1.155	0.769	40.6%	2,393,016	2,640,354		48.4%	34.8%
Consumer Discretionary		17.4	1.71	2.88%				1,446			2.1%	10,893,988	9,023,220			16.0%
▼ Zain	ZAIN.KW	9.8	1.74	4.88%	1.21	0.512	(0.004)	2,215.5	0.543	0.441	9.2%	1,629,550	836,087		14.6%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	10.8	1.11	7.44%	0.58	1.203	(0.001)	602.9	1.319	0.988	13.0%	21,535	25,906		2.6%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.2	2.68	6.08%	0.64	0.576	(0.002)	575.3	0.616	0.519	7.1%	1,173,803	674,001		15.7%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	6.40	0.00%	0.91	0.346	0.027	30.2	0.395	0.059	394.3%	1,114,715	378,349		194.9%	NM
Telecommunications		10.8	2.21	6.08%				3,423.8			10.3%	3,939,603	1,914,342			15.2%
▼ National Bank of Kuwait	NBKK.KW	15.2	2.22	3.43%	1.21	1.021	(0.005)	8,926.4	1.070	0.800	19.6%	2,337,391	2,394,347		10.1%	14.6%
▲ Gulf Bank	GBKK.KW	24.0	1.68	2.93%	1.06	0.341	0.001	1,361.5	0.361	0.270	9.8%	17,550,985	5,982,172		38.5%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	8.2	1.67	6.47%	0.36	0.590	(0.001)	1,292.8	0.852	0.455	5.9%	7,452	4,395		0.4%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.2	1.18	3.43%	0.66	0.290	(0.006)	759.2	0.314	0.248	17.1%	3,256,142	950,085		21.3%	8.3%
▼ Kuwait International Bank	KIBK.KW	19.3	1.34	1.78%	1.01	0.263	(0.004)	470.4	0.296	0.164	50.9%	5,592,013	1,476,956		113.1%	6.9%
▼ Burgan Bank	BURG.KW	19.7	1.07	2.47%	1.10	0.243	(0.007)	924.9	0.289	0.168	45.2%	4,504,117	1,105,758		22.0%	5.4%
▼ Kuwait Finance House	KFH.KW	23.5	2.60	1.54%	1.36	0.771	(0.005)	14,245.9	0.816	0.644	11.6%	13,067,242	10,109,352		11.1%	11.1%
▼ Boubayan Bank	BOUK.KW	31.0	3.42	1.45%	1.03	0.691	(0.004)	3,047.9	0.729	0.485	29.3%	1,122,470	778,908		10.5%	11.0%
▼ Warba Bank	WARB.KW	54.5	3.66	0.00%	1.00	0.281	(0.003)	1,264.0	0.301	0.166	57.8%	19,115,057	5,363,534		86.1%	6.7%
Banks		19.7	1.68	2.70%				32,292.8			17.4%	66,552,869	28,165,508			11.7%

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Thursday, August 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	9.1	0.60	7.08%	0.07	0.537	(0.012)	99.2	0.650	0.490	(9.0%)	61,201	33,042	5.3%	6.7%
▼ Gulf Insurance Group	GINS.KW	11.6	1.00	2.61%	0.08	0.880	(0.010)	249.7	1.590	0.855	(22.1%)	928	819	0.1%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	8.2	1.20	1.67%	0.13	0.825	0.013	194.7	0.937	0.612	0.4%	626	516	1.3%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	8.7	0.94	6.28%	0.42	0.185	0.000	45.3	0.189	0.132	12.8%	256,688	47,133	16.6%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	7.7	1.26	2.62%	0.11	0.380	0.000	118.2	0.462	0.288	12.4%	43,667	16,257	1.1%	16.3%
= First Takaful Insurance Co.	FTIK.KW	NM	2.26	0.00%	0.45	0.203	0.000	21.6	0.265	0.130	22.3%	174,590	35,363	58.5%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	NM	3.06	0.00%	0.55	0.120	0.000	13.2	0.179	0.033	127.3%	574,061	67,631	653.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.4	1.10	4.45%				770.5			(6.6%)	1,111,761	200,761		10.6%
▼ Sokouk Holding Co.	SHCK.KW	10.1	1.17	0.00%	1.13	0.072	(0.001)	41.2	0.075	0.043	42.0%	1,858,616	134,044	132.7%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	31.3	2.12	0.00%	0.97	0.365	0.005	388.5	0.437	0.216	42.6%	26,668,124	9,706,058	148.5%	6.8%
▼ United Real Estate Co.	UREK.KW	54.3	1.45	0.00%	0.58	0.202	(0.004)	289.0	0.237	0.044	77.2%	3,655,488	748,700	37.7%	2.7%
▼ National Real Estate Co.	NREK.KW	23.7	0.51	0.00%	1.23	0.083	(0.001)	180.2	0.094	0.066	24.3%	699,209	57,754	31.8%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.0	1.33	3.65%	0.37	0.396	(0.004)	246.8	0.435	0.379	4.2%	1,353,293	539,840	36.1%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.58	4.30%	0.19	0.387	(0.003)	155.4	0.428	0.323	4.6%	1,485	575	1.9%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.43	7.01%	0.43	0.284	(0.008)	59.4	0.324	0.233	4.8%	135,182	38,427	7.2%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	35.8	2.25	1.04%	1.17	0.238	0.022	91.9	0.229	0.054	253.0%	27,638,082	6,417,080	479.6%	6.3%
= AL-Enma'a Real Estate Co.*	ENMA.KW	13.3	0.66	0.00%	0.69	0.084	0.000	29.4	0.102	0.047	1.9%	610,659	51,229	103.9%	5.0%
▼ Mabanee Co.	MABK.KW	17.2	2.06	1.46%	1.01	0.958	(0.012)	1,416.8	0.994	0.719	33.3%	525,622	504,719	14.7%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	27.0	0.91	3.00%	0.28	0.163	(0.001)	55.1	0.235	0.093	61.4%	20,259	3,229	19.4%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	24.6	1.23	1.47%	0.65	0.194	0.000	367.8	0.207	0.139	35.0%	800,817	155,266	27.7%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	39.2	3.41	0.00%	0.46	0.184	0.003	40.6	0.226	0.122	68.8%	3,776,141	686,452	153.0%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	14.0	0.68	4.85%	0.68	0.103	0.000	42.8	0.114	0.075	13.9%	754,941	77,148	70.1%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	29.7	0.76	2.97%	0.07	0.100	(0.000)	23.4	0.113	0.056	36.0%	200,244	20,060	107.4%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.16	0.00%	0.41	0.063	(0.001)	11.8	0.083	0.029	76.6%	1,189,649	73,634	164.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.05	0.072	(0.001)	38.5	0.082	0.053	(3.5%)	677,620	48,652	106.7%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	15.0	0.68	6.35%	0.53	0.079	0.001	29.2	0.087	0.056	18.1%	531,358	41,424	68.6%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	37.9	1.83	0.00%	0.19	0.211	0.002	65.7	0.234	0.092	88.4%	214,024	45,292	101.3%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.37	0.00%	0.46	0.100	(0.001)	29.2	0.121	0.063	29.9%	2,512,133	253,903	184.1%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	10.3	2.14	0.00%	0.71	0.217	0.002	69.9	0.215	0.118	79.3%	1,481,950	319,682	90.6%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	23.3	1.18	2.91%	1.12	0.103	(0.001)	61.6	0.216	0.051	28.9%	4,764,712	488,253	1055.2%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	15.7	1.93	0.00%	0.88	0.123	0.002	23.4	0.332	0.079	(19.1%)	937,716	114,244	457.8%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	9.16	0.00%	0.43	1.151	(0.021)	159.7	2.660	0.050	1,747.5%	1,002,819	1,174,961	225.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	15.2	1.09	0.00%	0.54	0.104	(0.003)	16.7	0.132	0.067	34.0%	703,797	73,931	254.4%	7.1%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.65	0.00%	0.41	0.055	0.000	5.4	0.074	0.029	38.5%	0	0	517.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	18.3	1.73	0.00%	0.10	0.192	0.000	12.7	0.338	0.126	3.5%	5,481,207	1,054,694	355.7%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	11.3	1.29	0.00%	0.02	0.177	0.000	25.9	0.369	0.090	63.9%	54,259	9,254	28.6%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.2	1.37	0.00%	0.34	0.185	0.006	20.2	0.219	0.082	48.0%	15,014	2,688	13.0%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.311	0.119	30.9	1.198	1.067	16.4%	104,481	124,783	26.1%	NA
Real Estate		17.7	1.29	2.99%				4,029.0			38.9%	88,368,901	22,965,977		6.0%

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Thursday, August 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
▼ Kuwait Investment Co.	KINV.KW	10.1	0.93	6.15%	0.96	0.210	(0.005)	115.8	0.224	0.143	21.4%	4,758,448	1,008,734	82.3%	9.2%	
▼ Commercial Facilities Co.	FACI.KW	10.0	0.71	8.13%	0.52	0.232	(0.001)	117.8	0.283	0.201	(4.9%)	349,470	80,944	9.8%	7.1%	
▼ Int'l Financial Advisors Co.	IFIN.KW	17.7	2.09	0.00%	1.24	0.449	(0.007)	243.6	0.484	0.281	18.2%	31,539,238	14,317,823	203.4%	11.8%	
▼ National Investment Co.	NINV.KW	14.0	0.92	8.93%	1.32	0.246	(0.002)	196.1	0.277	0.214	(3.1%)	1,067,241	262,577	64.3%	6.5%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.1	0.68	0.00%	0.80	0.087	(0.000)	434.7	0.107	0.086	(8.5%)	5,107,860	444,213	28.6%	2.3%	
▲ Coast Invest. & Development Co.	COAS.KW	77.2	0.70	0.00%	1.23	0.072	0.001	33.5	0.089	0.055	(0.7%)	1,641,770	117,267	53.9%	0.9%	
▼ The Securities House Co.	SECH.KW	21.6	0.81	0.00%	1.20	0.082	(0.001)	32.9	0.100	0.057	13.5%	1,216,183	99,855	170.0%	3.8%	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.0	1.63	0.85%	1.04	0.341	0.001	309.4	0.360	0.158	28.7%	5,680,619	1,936,379	248.1%	9.1%	
▼ Kuwait Financial Centre	MARKZ.KW	16.5	0.69	4.77%	0.80	0.146	(0.004)	73.7	0.167	0.112	(3.3%)	390,135	57,492	39.5%	4.2%	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.4	1.36	0.00%	0.58	0.166	(0.003)	36.5	0.337	0.083	(38.1%)	436,042	73,052	221.5%	10.2%	
▼ First Investment Co.	OLAK.KW	20.8	1.71	0.00%	1.14	0.102	(0.001)	45.5	0.114	0.031	118.4%	7,695,545	787,115	661.0%	8.2%	
▲ Gulf Investment House	GIHK.KW	61.4	5.50	0.00%	0.90	0.608	0.002	247.1	0.870	0.488	(2.4%)	1,157,522	717,591	21.8%	9.0%	
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.4	1.15	3.93%	1.27	0.191	0.002	126.8	0.200	0.138	21.7%	8,195,292	1,560,119	134.5%	17.8%	
▼ Bayan Investment Co.	BAYK.KW	7.7	1.08	0.00%	0.75	0.063	(0.001)	14.8	0.076	0.047	1.4%	218,311	13,635	78.8%	14.0%	
▼ Osoul Investment Co.	OSUL.KW	26.1	2.13	4.78%	0.45	0.209	(0.006)	26.4	0.235	0.084	51.4%	29,085	6,106	91.9%	8.2%	
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.37	0.00%	0.33	0.157	(0.018)	38.5	0.225	0.095	22.7%	1,182,077	190,272	37.2%	NM	
▼ Kamco Investment Co.	KAMC.KW	12.7	0.81	3.31%	0.62	0.151	(0.004)	51.7	0.175	0.094	22.8%	83,414	12,601	59.1%	6.4%	
▼ National International Holding Co.	NIHK.KW	18.4	0.85	0.00%	0.78	0.136	(0.002)	33.8	0.470	0.086	(60.8%)	405,372	55,209	309.8%	4.6%	
▲ UniCap Investment and Finance	UNICAP.KW	NM	5.00	0.00%	0.66	0.362	0.011	80.9	0.379	0.157	51.5%	1,471,920	522,797	136.9%	NM	
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.24	0.00%	0.31	0.133	(0.002)	27.5	0.185	0.083	18.8%	198,624	26,599	188.8%	0.6%	
▲ Al-Deera Holding	DEER.KW	12.3	1.15	1.28%	0.87	0.390	0.011	40.3	0.471	0.267	2.9%	809,219	310,978	228.2%	9.4%	
▲ Al-Safat Investment Co.	ALSAFAT.KW	13.5	1.95	0.00%	2.03	0.215	0.002	68.3	0.221	0.090	93.7%	5,685,620	1,231,811	538.1%	14.4%	
= Ekttitab Holding Co.	EKTT.KW	NM	6.92	0.00%	1.02	0.026	0.000	8.3	0.033	0.012	72.2%	26,301,716	693,052	497.7%	NM	
▲ NOOR Financial Investment Co.	NOOR.KW	5.5	1.51	5.55%	1.22	0.445	0.002	227.1	0.474	0.240	54.0%	1,572,766	697,024	54.8%	27.5%	
= Tamdeen Investment Co.	TAMI.KW	11.5	0.45	6.15%	0.35	0.788	0.000	157.6	1.050	0.650	(19.2%)	0	0	0.6%	3.9%	
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.66	0.00%	0.46	0.170	0.000	30.0	0.500	0.042	188.6%	1,332,305	223,052	200.6%	3.1%	
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.62	0.00%	0.66	0.047	0.000	38.2	0.051	0.029	11.7%	3,100,348	144,198	83.4%	NM	
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.92	0.00%	NA	0.401	(0.003)	60.2	0.417	0.333	5.5%	1,365,466	546,707	137.8%	5.4%	
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.44	0.00%	1.02	0.056	0.000	63.5	0.076	0.030	(10.1%)	4,325,972	241,742	175.0%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	2.24	0.00%	1.35	0.055	(0.000)	23.8	0.064	0.030	50.0%	5,288,857	293,238	391.3%	NM	
= National Industries Group	NIND.KW	13.7	1.15	3.92%	1.41	0.255	0.000	645.3	0.265	0.202	8.0%	3,974,529	1,013,724	44.6%	8.4%	
▲ Warba Capital Holding Co.	WARBACAP.KW	27.6	7.35	0.00%	0.55	0.774	0.014	23.2	0.967	0.135	210.8%	249,870	190,869	566.5%	26.6%	
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM	
▲ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.82	0.058	0.001	35.5	0.064	0.037	29.3%	4,642,235	267,651	157.5%	NM	
▼ Credit Rating & Collection Co.	TAHS.KW	NM	7.99	0.00%	0.21	0.243	(0.004)	40.1	0.485	0.032	440.0%	54,776	13,060	74.1%	NM	
▼ Egypt Kuwait Holding Co.	EKHK.KW	8.6	2.52	4.78%	0.20	0.226	(0.004)	267.4	0.268	0.180	(6.2%)	460,265	104,137	12.7%	29.2%	
▲ GFH Financial Group	GFH.KW	12.6	1.63	3.74%	0.95	0.123	0.001	471.4	0.122	0.079	25.5%	29,581,795	3,627,363	67.1%	13.0%	
▼ Inovert	INOV.KW	NM	0.70	0.00%	0.87	0.095	(0.001)	29.1	0.188	0.081	(19.6%)	1,995,237	189,762	285.4%	NM	
▲ Amar For Finance and Leasing Co.	AMARF.KW	31.3	0.70	3.70%	0.08	0.081	0.001	15.8	0.090	0.054	23.3%	245,552	19,716	47.6%	2.2%	
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	23.1	0.85	3.00%	0.55	0.100	(0.001)	26.4	0.107	0.059	44.0%	168,048	16,693	65.3%	3.7%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.8	11.56	2.41%	0.95	3.400	(0.070)	682.6	3.700	1.907	47.8%	170,032	581,832	20.5%	36.3%	
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.7	2.07	5.17%	0.63	0.387	0.001	116.1	0.467	0.338	(6.1%)	1,747,231	672,800	82.7%	15.1%	
Financial Services		14.0	1.30	4.35%				5,557.0			12.6%	165,896,007	33,369,792		7.1%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.87	0.00%	0.28	0.218	0.011	21.8	0.282	0.132	52.4%	5,813,562	1,207,702	254.5%	NM
Technology		NM	1.87	0.00%				21.8			52.4%	5,813,562	1,207,702		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	20.9	1.37	1.21%	0.58	0.165	(0.002)	181.5	0.174	0.137	9.3%	1,280,936	211,951	21.5%	6.5%
Utilities		20.9	1.37	1.21%				181.5			9.3%	1,280,936	211,951		6.5%

Boursa Kuwait	16.55	1.37	2.3%		51,647.2		15.66%	380,265,746	103,337,455		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.151	1747.5%
Credit Rating & Collection Co.	0.243	440.0%
Hayat Communications Co.	0.346	394.3%
Arab Real Estate Co.	0.238	253.0%
Warba Capital Holding Co.	0.774	210.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.103	6,311,550,876
Warba Bank	0.281	3,874,709,377
First Investment Co.	0.102	2,947,993,387
Oula Fuel Marketing Co.	0.309	2,776,568,978
GFH Financial Group	0.123	2,572,074,547

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.136	(60.8%)
Agility (PWC Logistics)	0.137	(44.5%)
IFA Hotels & Resorts Co.	0.845	(42.0%)
Kuwait & M.E. Financial Inv. Co.	0.166	(38.1%)
Gulf Insurance Group	0.880	(22.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.309	1,654,295,274
Kuwait Finance House	0.771	1,574,018,250
Kuwait Business Town Real Estate Co.	0.103	899,722,476
National Bank of Kuwait	1.021	871,906,388
Warba Bank	0.281	824,795,655

* Different Fiscal Year Company

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