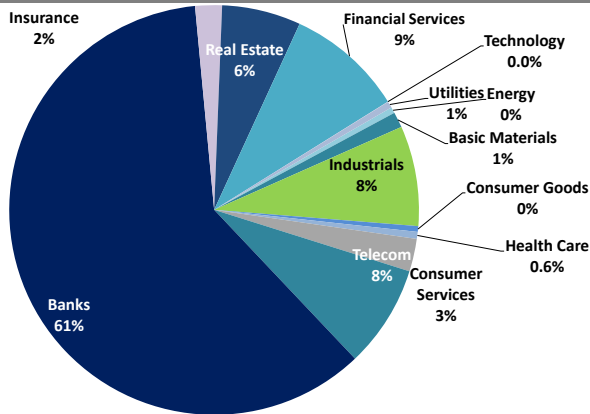


Boursa Kuwait Daily Report

August 28, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,644.0	▼	(0.4%)	(3.0%)	(10.9%)
Energy	201.9	▼	(0.1%)	0.2%	(12.1%)
Basic Materials	497.0	▼	(0.4%)	(0.8%)	4.0%
Industrials	3,300.2	▼	(0.3%)	(4.4%)	(12.4%)
Consumer Staples	182.5	=	0.0%	(2.9%)	25.8%
Health Care	232.3	=	0.0%	6.5%	4.7%
Consumer Discretionary	1,075.3	▼	(0.1%)	(5.5%)	9.5%
Telecommunications	3,364.1	▼	(0.4%)	(1.0%)	(7.1%)
Banks	25,232.4	▼	(0.4%)	(3.4%)	(16.0%)
Insurance	878.1	▼	(0.6%)	1.1%	42.1%
Real Estate	2,593.8	▼	(0.7%)	(2.3%)	0.7%
Financial Services	3,864.2	▲	0.0%	(2.7%)	0.7%
Technology	7.7	=	0.0%	(2.3%)	(19.0%)
Utilities	214.5	▲	0.5%	(3.5%)	3.7%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,966.1	19.8	10.6%
2- National Bank of Kuwait	7,279.7	13.3	14.8%
3- Boubyan Bank	2,448.8	37.1	8.1%
4- Zain	2,219.8	10.6	17.0%
5- Agility (PWC Logistics)	1,521.2	22.1	3.8%
6- Commercial Bank of Kuwait	1,229.7	12.4	14.9%
7- Mabane Co.	1,112.2	17.6	11.0%
8- Gulf Bank	867.0	12.9	9.3%
9- Burgan Bank	661.8	15.4	5.8%
10- Kuwait Projects Co.(Holding)	600.3	20.0	5.1%
Total	28,907	16.55	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.095	0.009	10.0%
Arabi Holding Group Co.	0.367	0.033	9.9%
Kuwait Hotels Co.	0.210	0.014	7.1%
Kuwait Real Estate Holding Co.	0.032	0.002	4.9%
Kuwait Emirates Holding Co.	0.037	0.002	4.9%

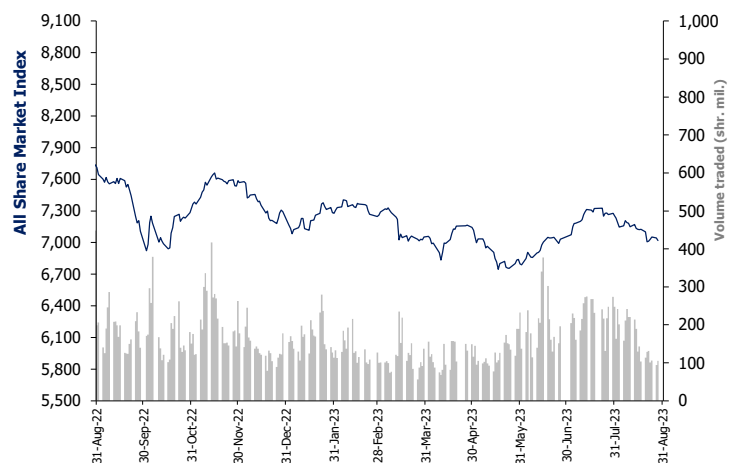
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sultan Center Food Products Co.	0.116	(0.008)	(6.5%)
Bayan Investment Co.	0.039	(0.002)	(5.8%)
Kuwait Reinsurance Co.	0.380	(0.020)	(5.0%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(5.0%)
Al-Argan International Real Estate Co.	0.083	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.165	(0.6%)	12,848,293
Int'l Financial Advisors Co.	0.176	0.6%	12,344,792
Arzan Financial Group For Fin. & Invest.	0.155	0.6%	11,430,636
GFH Financial Group	0.081	(0.6%)	10,650,742
Kuwait Projects Co.(Holding)	0.120	(2.4%)	5,707,848

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 41	 58	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,725.95	(29.7)	(0.4%)	(4.2%)	(4.8%)
Main 50 Index	5,593.45	(23.6)	(0.4%)	0.3%	(2.2%)
Main Market Index	5,649.62	(19.6)	(0.3%)	0.3%	0.9%
All Share Market Index	7,016.93	(26.4)	(0.4%)	(3.3%)	(3.8%)
Market Cap (KWD Mn)	41,643.99	(158.1)	(0.4%)	(3.0%)	(10.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	104.8	11.3	12.1%	156.0	254.6
Value Traded (KWD Mn)	23.0	3.73	19.4%	41.9	67.7
No. of Trades	7,915	2,225	39.1%	9,443	12,860

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.748	(0.3%)	2,439,097
Int'l Financial Advisors Co.	0.176	0.6%	2,178,116
Kuwait Real Estate Co.	0.165	(0.6%)	2,143,158
National Bank of Kuwait	0.918	(0.8%)	2,061,292
Arabi Holding Group Co.	0.367	9.9%	1,927,218

Boursa Kuwait - Premier Market

Monday, August 28, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.918	(0.007)	(0.8%)	7,280	22.1%	17.5%	13.3	1.98	3.8%	1.20	14.8%	(10.6%)	579.61	581.45
▼	Gulf Bank	0.258	(0.001)	(0.4%)	867	2.6%	2.1%	12.9	1.20	3.9%	1.09	9.3%	(13.7%)	665.44	184.05
=	Kuwait International Bank	0.162	0.000	0.0%	268	0.8%	0.6%	16.4	0.85	2.3%	0.99	5.2%	16.0%	835.89	142.58
▼	Burgan Bank	0.192	(0.003)	(1.5%)	662	2.0%	1.6%	15.4	0.90	4.2%	1.05	5.8%	(8.1%)	212.72	44.81
▼	Kuwait Finance House	0.748	(0.002)	(0.3%)	10,966	33.2%	26.3%	19.8	2.09	3.3%	1.41	10.6%	0.7%	2,123.09	1,668.88
▲	Boubyan Bank	0.618	0.001	0.2%	2,449	7.4%	5.9%	37.1	3.00	1.0%	1.05	8.1%	(17.9%)	599.46	385.60
▲	Kuwait Investment Co.	0.138	0.001	0.7%	76	0.2%	0.2%	10.0	0.66	3.6%	0.91	6.6%	(9.2%)	210.42	27.68
▲	National Investments Co	0.233	0.004	1.7%	186	0.6%	0.4%	NM	1.06	12.0%	1.30	0.6%	(1.7%)	298.33	67.38
▼	Kuwait Projects Co. (Holding)	0.120	(0.003)	(2.4%)	600	1.8%	1.4%	20.0	1.01	0.0%	0.74	5.1%	7.1%	980.70	120.64
▲	Arzan Financial Group for Financing & In	0.155	0.001	0.6%	124	0.4%	0.3%	29.4	1.13	2.5%	1.01	3.9%	34.8%	836.96	104.75
▲	Aayan Leasing and Investment	0.159	0.001	0.6%	106	0.3%	0.3%	9.3	1.19	4.7%	1.31	12.8%	19.5%	1,172.98	170.94
▲	Al Imtiaz Investment Group	0.067	0.000	0.4%	72	0.2%	0.2%	NM	0.44	12.4%	1.06	NM	(10.0%)	184.35	11.87
▼	Kuwait Real Estate Co.	0.165	(0.001)	(0.6%)	157	0.5%	0.4%	15.5	1.21	1.8%	0.98	7.8%	57.2%	1,056.97	131.02
▼	Mabane Co.	0.845	(0.005)	(0.6%)	1,112	3.4%	2.7%	17.6	1.94	1.7%	1.07	11.0%	5.6%	89.97	70.51
▼	The Commercial Real Estate Co.	0.102	(0.002)	(1.9%)	184	0.6%	0.4%	18.7	0.64	2.8%	0.63	3.4%	1.2%	559.45	56.30
▲	National Industries Group (Holding)	0.224	0.001	0.4%	514	1.6%	1.2%	NM	1.05	2.2%	1.42	0.7%	8.4%	455.92	97.58
▲	Gulf Cable and Electrical Industries	1.209	0.009	0.8%	252	0.8%	0.6%	13.5	1.12	4.9%	1.03	8.3%	(0.5%)	13.21	15.51
▲	Heavy Engineering Industries and Shipbu	0.696	0.005	0.7%	125	0.4%	0.3%	20.6	1.81	2.9%	0.70	8.8%	13.5%	34.78	21.89
▼	Boubyan Petrochemical Co.	0.737	(0.002)	(0.3%)	394	1.2%	0.9%	NM	1.42	8.1%	0.73	1.1%	(7.9%)	63.58	48.39
▼	Agility Public Warehousing Co.	0.596	(0.002)	(0.3%)	1,521	4.6%	3.7%	22.1	0.84	0.0%	1.51	3.8%	(17.2%)	758.36	463.73
▼	Mobile Telecommunications Co.	0.513	(0.003)	(0.6%)	2,220	6.7%	5.3%	10.6	1.79	6.8%	1.26	17.0%	(8.9%)	606.14	325.22
▼	Human Soft Holding Co.	3.250	(0.019)	(0.6%)	415	1.3%	1.0%	9.5	3.96	12.3%	0.50	41.5%	(3.5%)	34.97	124.32
▼	ALAFCO Aviation Lease and Finance Co.	0.177	(0.001)	(0.6%)	169	0.5%	0.4%	NM	0.76	0.0%	0.88	NM	(12.8%)	128.05	25.53
▲	Jazeera Airways Co.	1.722	0.007	0.4%	379	1.1%	0.9%	20.0	13.83	4.5%	0.70	69.2%	(9.4%)	45.71	83.54
▼	GFH Financial Group BSC	0.081	(0.001)	(0.6%)	284	0.9%	0.7%	9.0	0.95	5.4%	0.96	10.5%	6.8%	1,939.08	160.38
▲	Warba Bank	0.198	0.001	0.5%	408	1.2%	1.0%	23.1	1.34	1.5%	0.98	5.8%	(13.2%)	542.49	118.23
=	Mezzan Holding Co.	0.518	0.000	0.0%	161	0.5%	0.4%	77.0	1.54	2.3%	0.47	2.0%	31.8%	124.20	53.50
▼	Integrated holding Co.	0.400	(0.005)	(1.2%)	101	0.3%	0.2%	32.3	1.59	3.8%	0.52	4.9%	8.1%	153.55	59.56
▲	Shamal Az-Zour Al-Oula Power and Wate	0.195	0.001	0.5%	215	0.7%	0.5%	15.7	1.76	4.6%	0.46	11.2%	3.7%	103.65	19.17
▲	Boursa Kuwait Securities Co.	1.948	0.018	0.9%	391	1.2%	0.9%	24.9	6.88	4.4%	0.85	27.6%	(5.1%)	29.41	55.22
▼	Ali Alghanim Sons Automotive Co.	1.198	(0.002)	(0.2%)	328	1.0%	0.8%	14.1	4.23	5.7%	0.48	30.1%	48.8%	84.52	83.13
Subtotal- Premier Market Stocks		7,725.95	(29.72)	-0.4%	32,985	100%	79%	17.0	1.21	4.17%		9.6%	(4.8%)	15,523.97	5,523.34
Rest of the Market					8,659		21%	11.6	0.71	2.66%		6.4%		9,120.42	1,097.26

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, August 28, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.68	0.00%	1.05	0.033	(0.001)	6.6	0.045	0.026	(26.5%)	26,700	890	5.4%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.84	6.26%	0.27	0.459	0.000	83.0	0.545	0.407	(10.0%)	0	0	0.3%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.9	1.85	6.16%	0.18	0.787	0.000	76.3	0.899	0.711	(0.3%)	0	0	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.67	0.059	0.000	2.7	0.354	0.021	174.4%	1,746	98	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	129,597	13,680	20.0%	NM
Energy		10.6	0.67	6.21%				201.9			(12.1%)	158,043	14,668		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.2	1.04	31.90%	0.49	0.348	(0.013)	25.2	0.558	0.290	18.4%	9,756	3,374	19.0%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.42	8.10%	0.73	0.737	(0.002)	394.2	0.856	0.705	(7.9%)	557,875	413,332	11.9%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		6.9	1.42	8.10%				497.0			4.0%	567,631	416,706		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	9.6	0.59	6.17%	0.66	0.108	(0.002)	18.3	0.123	0.096	(1.0%)	186,343	20,295	108.9%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	28.7	0.65	2.86%	0.58	0.170	(0.002)	121.2	0.225	0.164	(23.8%)	206,292	35,138	5.5%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.5	1.12	4.92%	1.03	1.209	0.009	251.7	1.275	0.999	(0.5%)	2,092	2,519	6.3%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.6	1.81	2.87%	0.70	0.696	0.005	125.4	0.735	0.566	13.5%	76,506	53,661	19.3%	8.8%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.3	1.07	8.16%	0.47	0.858	0.004	86.0	0.945	0.800	5.0%	176,229	151,377	5.6%	7.5%
▼ Shuaiba Industrial Co.	PAPE.KW	12.0	0.96	6.72%	0.19	0.176	(0.004)	17.5	0.186	0.134	9.3%	2,510	429	5.6%	7.9%
▲ Metal & Recycling Co.	MRCK.KW	13.3	1.12	0.00%	0.18	0.095	0.009	8.5	0.102	0.038	89.6%	10	1	5.9%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	18.0	0.76	5.63%	0.20	0.177	0.000	63.6	0.195	0.164	(8.8%)	0	0	2.2%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.45	0.00%	0.97	0.025	(0.001)	2.0	0.047	0.020	(46.3%)	1,181,358	29,217	23.6%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.31	0.00%	0.18	0.122	0.000	36.6	0.132	0.108	9.9%	729,152	89,555	146.8%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.1	0.84	0.00%	1.51	0.596	(0.002)	1,521.2	0.720	0.560	(17.2%)	542,245	322,745	29.7%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.76	0.030	0.001	6.9	0.035	0.023	(9.4%)	10	0	6.7%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.053	(0.000)	14.6	0.065	0.039	(9.7%)	1,560	81	7.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.7	1.02	7.14%	0.49	0.273	(0.002)	32.4	0.315	0.257	(8.1%)	1,193	322	2.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.5	3.96	12.25%	0.50	3.250	(0.019)	415.1	3.845	3.102	(3.5%)	63,114	206,405	27.4%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.059	0.000	2.4	0.097	0.056	(34.4%)	0	0	1.2%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	6.0	1.15	8.24%	0.68	0.363	(0.008)	62.1	0.476	0.363	(20.0%)	1,887,448	696,318	63.9%	19.2%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.000	75.2	0.268	0.174	(2.5%)	0	0	0.7%	0.4%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.76	0.00%	0.88	0.177	(0.001)	168.5	0.220	0.172	(12.8%)	182,364	32,313	13.4%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.8	0.71	5.68%	0.91	0.088	0.000	14.4	0.095	0.067	9.3%	11,001	948	18.2%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	32.3	1.59	3.75%	0.52	0.400	(0.005)	101.2	0.454	0.345	8.1%	2,168,006	869,934	60.7%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	57.8	0.69	0.00%	0.11	0.090	(0.001)	45.0	0.137	0.082	(32.3%)	107,100	9,639	1.2%	1.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.06	5.37%	0.07	0.335	0.008	50.3	0.365	0.312	2.1%	10	3	9.5%	10.5%
Industrials		13.5	0.90	5.92%				3,300.2			(12.4%)	7,524,543.0	2,520,899		2.1%

Boursa Kuwait Daily Bulletin

Monday, August 28, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.28	0.103	0.000	21.5	0.114	0.091	(6.4%)	0	0	1.3%	NM
= Mezzan Holding Co.	MEZZ.KW	77.0	1.54	2.31%	0.47	0.518	0.000	161.0	0.540	0.360	31.8%	545,907	282,788	40.0%	2.0%
Consumer Staples		77.0	1.12	2.31%				182.5			25.8%	545,907	282,788		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	2,025	924	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.710	0.000	159.8	0.710	0.532	2.9%	0	0	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	2,025	924		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.8	1.31	4.78%	0.29	1.140	0.000	105.6	1.206	0.940	20.0%	0	0	1.6%	10.3%
▲ Kuwait Hotels Co.	KHOT.KW	13.6	2.23	2.33%	NA	0.210	0.014	11.9	0.227	0.115	18.6%	5	1	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.116	(0.008)	32.4	0.149	0.076	6.4%	158,282	18,250	9.7%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	10.0	6.22	0.00%	0.70	0.174	0.000	31.9	0.188	0.058	512.7%	136,920	23,848	88.9%	61.9%
= Oula Fuel Marketing Co.	OULA.KW	13.0	0.89	3.40%	0.44	0.147	0.000	59.5	0.180	0.121	1.4%	26,785	3,894	7.3%	6.9%
= Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.82%	0.73	0.073	0.000	14.7	0.080	0.065	(15.3%)	91,968	6,577	16.4%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	20.0	13.83	4.53%	0.70	1.722	0.007	378.8	2.200	1.518	(9.4%)	182,019	312,318	20.8%	69.2%
= Soor Fuel Marketing Co.	SOOR.KW	13.1	0.83	3.45%	0.46	0.145	0.000	58.7	0.168	0.120	(2.7%)	32,613	4,719	2.6%	6.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.8	0.93	5.43%	0.10	0.109	(0.003)	12.5	0.120	0.089	(1.8%)	206,101	22,411	23.2%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▲ Al Eid Food Co.	ALEID.KW	12.3	1.43	2.81%	0.12	0.178	0.001	33.1	0.226	0.176	(19.8%)	114,623	20,259	51.5%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.1	4.23	5.69%	0.48	1.198	(0.002)	328.3	1.287	0.790	48.8%	353,394	422,651	NA	30.1%
Consumer Discretionary		13.1	0.93	3.82%				1,075			9.5%	1,302,710	834,928		11.4%
▼ Zain	ZAIN.KW	10.6	1.79	6.82%	1.26	0.513	(0.003)	2,219.8	0.572	0.502	(8.9%)	650,634	334,690	14.0%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	6.9	0.99	6.11%	0.60	1.140	0.006	571.3	1.292	0.957	(1.6%)	13,041	14,814	1.3%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.6	2.58	5.29%	0.63	0.567	(0.005)	566.3	0.793	0.548	(3.1%)	693,931	394,415	16.8%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	13,088	990	4.3%	NM
Telecommunications		10.6	1.39	6.11%				3,364.1			(7.1%)	1,370,694	744,910		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.3	1.98	3.81%	1.20	0.918	(0.007)	7,279.7	1.076	0.913	(10.6%)	2,236,746	2,061,292	7.3%	14.8%
▼ Gulf Bank	GBKK.KW	12.9	1.20	3.88%	1.09	0.258	(0.001)	867.0	0.309	0.252	(13.7%)	1,248,888	322,805	19.8%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	12.4	1.86	5.39%	0.33	0.650	(0.005)	1,229.7	0.730	0.480	30.0%	1,655	1,084	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.8	1.05	3.61%	0.64	0.220	(0.001)	522.4	0.332	0.219	(5.2%)	531,667	26,031	11.8%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.76%	0.83	0.258	(0.002)	581.1	0.288	0.247	(9.2%)	34,854	9,011	3.3%	7.5%
= Kuwait International Bank	KIBK.KW	16.4	0.85	2.29%	0.99	0.162	0.000	267.9	0.192	0.160	16.0%	1,471,546	238,420	50.5%	5.2%
▼ Burgan Bank	BURK.KW	15.4	0.90	4.16%	1.05	0.192	(0.003)	661.8	0.229	0.184	(8.1%)	290,182	56,073	6.2%	5.8%
▼ Kuwait Finance House	KFH.KW	19.8	2.09	3.31%	1.41	0.748	(0.002)	10,966.1	0.806	0.700	0.7%	3,251,752	2,439,097	14.5%	10.6%
▲ Boubyan Bank	BOUK.KW	37.1	3.00	0.97%	1.05	0.618	0.001	2,448.8	0.769	0.579	(17.9%)	705,666	435,387	15.1%	8.1%
▲ Warba Bank	WARB.KW	23.1	1.34	1.52%	0.98	0.198	0.001	407.9	0.241	0.196	(13.2%)	1,269,787	251,476	26.3%	5.8%
Banks		15.6	1.27	3.46%				25,232.4			(16.0%)	11,042,743	5,840,676		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	2.4	0.69	7.95%	0.06	0.478	(0.001)	88.3	0.577	0.465	(8.8%)	6,868	3,291		4.4%	29.2%
= Gulf Insurance Group	GINS.KW	10.0	2.15	3.09%	0.07	1.740	0.000	493.7	1.899	0.965	71.4%	974	1,679		2.8%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.05	6.23%	0.15	0.631	0.000	136.7	0.720	0.489	26.7%	0	0		1.2%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.71	7.83%	0.39	0.099	0.001	23.7	0.124	0.076	5.5%	581	57		15.3%	12.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	11.4	1.34	1.57%	0.08	0.380	(0.020)	98.6	0.400	0.264	42.6%	1	0		0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	32.7	0.60	0.00%	0.36	0.051	0.000	5.4	0.052	0.038	12.1%	4,100	204		0.4%	1.8%
= Wethaq Takaful Insurance Co.	WETH.KW	47.9	0.75	0.00%	0.49	0.027	0.000	3.0	0.031	0.019	10.2%	0	0		8.2%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0		0.0%	9.7%
Insurance		9.4	0.81	7.03%				878.1			42.1%	12,524	5,231			18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.0	0.69	0.00%	1.06	0.033	0.001	19.0	0.038	0.021	44.8%	1,200,846	39,377		47.9%	11.4%
▼ Kuwait Real Estate Co.	KREK.KW	15.5	1.21	1.77%	0.98	0.165	(0.001)	157.3	0.170	0.101	57.2%	12,848,293	2,143,158		110.9%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.47	0.053	(0.000)	68.6	0.067	0.052	(16.5%)	262,501	13,824		12.1%	0.4%
▼ National Real Estate Co.	NREK.KW	16.9	0.35	0.00%	1.26	0.079	(0.001)	147.2	0.125	0.075	(36.6%)	1,000,703	80,001		32.1%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	16.7	1.53	2.97%	0.33	0.484	(0.010)	261.6	0.550	0.457	(5.3%)	148,026	72,277		21.2%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	3.00%	0.19	0.370	0.000	148.6	0.405	0.326	0.0%	0	0		0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.7	0.39	1.94%	0.45	0.256	(0.004)	52.0	0.278	0.230	(7.5%)	167,850	42,782		4.0%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	7.1	0.46	0.00%	0.24	0.030	0.000	7.0	0.036	0.026	(0.7%)	0	0		0.9%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.8	0.55	0.00%	1.21	0.056	(0.001)	20.5	0.065	0.033	115.1%	262,142	14,600		78.3%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.2	0.56	0.00%	0.71	0.052	0.000	23.4	0.062	0.048	(12.6%)	23,793	1,225		4.5%	2.2%
▼ Mabanee Co.	MABK.KW	17.6	1.94	1.66%	1.07	0.845	(0.005)	1,112.2	0.888	0.680	5.6%	222,745	189,078		6.8%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.5	0.47	6.15%	0.24	0.080	0.000	26.9	0.087	0.074	(0.5%)	185,000	14,658		17.5%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	18.7	0.64	2.79%	0.63	0.102	(0.002)	184.3	0.111	0.092	1.2%	2,468,415	255,763		31.0%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.14	0.00%	0.39	0.074	0.001	9.0	0.085	0.058	17.6%	12,000	888		4.6%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.1	0.53	6.33%	0.65	0.079	(0.000)	32.8	0.084	0.066	2.2%	122,612	9,598		27.7%	7.4%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.7	0.49	1.66%	0.02	0.060	(0.001)	14.0	0.064	0.044	(5.4%)	489,953	28,218		5.9%	2.5%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.002	6.0	0.037	0.021	(3.3%)	10	0		2.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.68	0.00%	1.05	0.050	(0.000)	31.5	0.051	0.035	4.2%	3,022,456	152,249		53.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	14.4	0.47	7.71%	0.49	0.052	0.001	19.2	0.059	0.047	(3.0%)	127,241	6,485		17.8%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.99	0.016	(0.001)	3.7	0.025	0.012	(25.7%)	1,912,611	30,300		69.1%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.7	0.56	6.01%	0.23	0.100	0.000	25.1	0.120	0.086	(13.9%)	0	0		1.4%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.40	0.083	(0.004)	21.1	0.101	0.073	(11.1%)	23,500	1,947		1.3%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.1	2.28	0.00%	0.61	0.109	0.002	35.1	0.116	0.048	78.7%	34,050	3,702		16.1%	32.1%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.54	0.00%	1.44	0.051	0.001	37.5	0.054	0.038	4.5%	1,227,570	62,783		11.1%	NM
= Kuwait Business Town Real Estate Co.	KBTk.KW	10.9	0.78	7.85%	1.11	0.064	0.000	36.6	0.070	0.051	13.5%	0	0		15.7%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0		0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	26.9	0.27	0.00%	0.43	0.049	0.000	6.7	0.068	0.045	(19.2%)	0	0		3.2%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.6	0.73	0.00%	0.50	0.066	0.003	11.6	0.068	0.051	20.7%	119	8		8.7%	15.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	14.1	0.37	0.00%	0.28	0.023	(0.001)	2.3	0.029	0.013	(13.4%)	592,016	14,481		47.4%	2.6%
▲ Dalqan Real Estate Co.	DALQ.KW	52.5	1.54	1.77%	0.07	0.165	0.001	9.9	0.235	0.148	(12.8%)	203,639	33,605		16.1%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0		0.8%	2.6%
▲ Osos Holding Group Co.	OSOS.KW	11.0	0.83	8.42%	0.30	0.095	0.001	10.0	0.110	0.084	(13.6%)	3	0		1.8%	7.5%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.024	(0.001)	24.2	1.265	1.005	(18.7%)	15,096	15,443		23.9%	NA
Real Estate		14.3	0.56	2.97%				2,593.8			0.7%	26,573,190	3,226,451			3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.0	0.66	3.60%	0.91	0.138	0.001	75.6	0.156	0.110	(9.2%)	2,281,418	312,867	38.4%	6.6%
▼ Commercial Facilities Co.	FACI.KW	12.5	0.53	9.31%	0.53	0.162	(0.001)	82.3	0.199	0.162	(9.5%)	54,050	8,740	7.3%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.5	1.22	0.00%	1.25	0.176	0.001	43.9	0.180	0.079	77.6%	12,344,792	2,178,116	344.0%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.06	12.00%	1.30	0.233	0.004	185.7	0.267	0.183	(1.7%)	751,600	172,818	37.4%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.0	1.01	0.00%	0.74	0.120	(0.003)	600.3	0.142	0.099	7.1%	5,707,848	689,265	19.6%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	32.0	0.77	6.51%	1.27	0.077	(0.001)	35.7	0.092	0.072	(8.6%)	348,560	26,447	6.8%	2.4%
▼ The Securities House Co.	SECH.KW	15.7	0.62	0.00%	1.20	0.062	(0.001)	25.3	0.075	0.053	(13.4%)	192,654	11,942	23.1%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.4	1.13	2.49%	1.01	0.155	0.001	124.4	0.158	0.099	34.8%	11,430,636	1,772,770	104.3%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.55	4.60%	0.81	0.108	(0.001)	54.2	0.112	0.092	2.9%	47,686	5,150	7.9%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.09%	0.54	0.087	0.000	19.0	0.103	0.073	(8.5%)	0	0	2.6%	NM
▼ First Investment Co.	OLAK.KW	NM	1.00	0.00%	1.12	0.052	(0.001)	23.2	0.064	0.027	(17.3%)	579,901	29,634	45.4%	NM
= Gulf Investment House	GIHK.KW	NM	3.75	0.00%	0.94	0.399	0.000	162.2	0.440	0.323	1.0%	0	0	3.6%	3.8%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.19	4.72%	1.31	0.159	0.001	105.6	0.166	0.121	19.5%	1,268,268	200,360	176.6%	12.8%
▼ Bayan Investment Co.	BAYK.KW	NM	0.67	0.00%	0.79	0.039	(0.002)	9.0	0.057	0.027	(4.9%)	943,146	37,289	14.2%	NM
▲ Osoul Investment Co.	OSUL.KW	5.9	0.80	6.32%	0.43	0.095	0.002	12.0	0.100	0.078	(2.9%)	200	19	1.7%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.45	0.00%	0.38	0.058	0.000	17.8	0.071	0.056	(11.4%)	0	0	1.5%	NM
▲ Kamco Investment Co.	KAMC.KW	34.7	0.56	10.27%	0.59	0.097	0.001	33.3	0.115	0.090	(5.4%)	2,500	244	23.3%	1.6%
▲ National International Holding Co.	NIHK.KW	15.4	0.65	4.20%	0.73	0.111	0.001	24.4	0.135	0.105	(14.6%)	486,207	53,090	57.3%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.000	9.4	0.062	0.041	(31.0%)	0	0	5.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	38.4	1.54	0.00%	0.87	0.187	0.000	17.2	0.193	0.134	16.9%	0	0	0.9%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	25.5	1.33	0.00%	2.45	0.107	(0.001)	30.2	0.121	0.086	0.0%	187,579	20,058	89.1%	5.2%
= Ektitab Holding Co.	EKTT.KW	NM	0.74	0.00%	0.97	0.022	0.000	7.1	0.027	0.008	115.4%	0	0	98.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.09	2.63%	1.23	0.188	(0.001)	95.9	0.194	0.141	6.2%	6,000	1,127	11.0%	33.0%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.56	2.19%	0.35	0.538	0.000	183.2	0.610	0.490	(11.8%)	0	0	0.1%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.31	0.00%	0.57	0.037	0.002	6.4	0.043	0.024	(3.9%)	10,579	370	2.4%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.62	0.054	(0.000)	44.3	0.063	0.048	(2.9%)	28,670	1,539	55.1%	NM
= Rasiyat Holding Co.	RASIYAT.KW	66.3	1.91	0.00%	NA	0.151	0.000	22.7	0.179	0.144	(10.7%)	1,085,500	162,816	114.3%	2.9%
▲ Alimtiarz Investment Group	ALIMK.KW	NM	0.44	12.44%	1.06	0.067	0.000	71.5	0.076	0.053	(10.0%)	331,293	22,360	17.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.80	0.00%	1.38	0.027	(0.000)	11.7	0.031	0.017	(0.4%)	172,504	4,666	46.0%	NM
▲ National Industries Group	NIND.KW	NM	1.05	2.23%	1.42	0.224	0.001	514.1	0.238	0.181	8.4%	149,815	33,433	19.9%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.04	0.00%	0.55	0.092	(0.000)	9.2	0.097	0.072	13.6%	40,505	3,662	12.2%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.58	0.00%	0.31	0.367	0.033	127.0	0.424	0.207	14.0%	5,478,688	1,927,218	45.0%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.82	0.029	0.000	17.9	0.037	0.022	(18.6%)	0	0	21.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	24.0	0.76	0.00%	0.08	0.023	0.001	3.7	0.024	0.014	4.1%	112,664	2,352	2.6%	3.2%
▼ Egypt Kuwait Holding Co.	ECHK.KW	6.2	2.66	15.83%	0.20	0.278	(0.003)	313.3	0.378	0.275	(26.1%)	87,729	24,456	4.2%	42.8%
▼ GFH Financial Group	GFH.KW	9.0	0.95	5.44%	0.96	0.081	(0.001)	283.5	0.095	0.069	6.8%	10,650,742	864,300	55.5%	10.5%
▲ Inovest	INOV.KW	NM	0.53	0.00%	0.84	0.079	0.001	23.7	0.091	0.062	(10.5%)	119,932	9,299	10.8%	0.0%
▼ Amar For Finance and Leasing Co.	AMARF.KW	13.7	0.52	0.00%	0.08	0.057	(0.003)	11.2	0.064	0.048	(8.8%)	10,199	583	1.3%	3.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.002	15.3	0.064	0.048	(1.2%)	1	0	1.6%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.9	6.88	4.36%	0.85	1.948	0.018	391.1	2.190	1.760	(5.1%)	194,481	375,209	14.6%	27.6%
Financial Services		14.8	0.77	5.17%				3,864.2			0.7%	55,106,347	8,952,200		4.5%

Boursa Kuwait Daily Bulletin

Monday, August 28, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	0.000	7.7	0.108	0.073	(19.0%)	0	0	2.4%	NM
Technology		NM	0.70	0.00%				7.7			(19.0%)	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.76	4.62%	0.46	0.195	0.001	214.5	0.208	0.170	3.7%	630,655	122,863	9.4%	11.2%
Utilities		15.7	1.76	4.62%				214.5			3.7%	630,655	122,863		11.2%
Boursa Kuwait		13.3	0.8	3.1%				41,644.0			(10.91%)	104,837,012	22,963,245		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.174	512.7%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.059	174.4%	Equipment Holding Co.	0.025	(46.3%)
Ekttitab Holding Co.	0.022	115.4%	National Real Estate Co.	0.079	(36.6%)
Arab Real Estate Co.	0.056	115.1%	Gulf Franchising Co.	0.059	(34.4%)
Al Kout for Industrial Projects Co.	0.770	97.4%	Ras-Al-Khaimah for White Cement Co.	0.090	(32.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.748	2,123,094,235	Kuwait Finance House	0.748	1,668,881,817
GFH Financial Group	0.081	1,939,078,445	National Bank of Kuwait	0.918	581,446,189
A'ayan Leasing & Investment Co.	0.159	1,172,981,356	Agility (PWC Logistics)	0.596	463,727,064
Kuwait Real Estate Co.	0.165	1,056,969,980	Boubyan Bank	0.618	385,604,074
Jiyad Holding Co.	0.020	994,917,082	Zain	0.513	325,217,212

* Different Fiscal Year Company

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