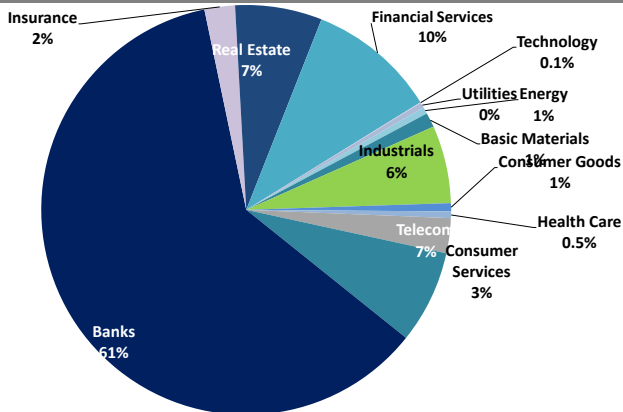


## Boursa Kuwait Daily Report

May 28, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,520.7	19.7	11.1%
2- National Bank of Kuwait	7,127.4	12.4	15.1%
3- Boubayan Bank	2,440.7	28.8	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabane Co.	1,158.0	17.7	10.6%
6- Gulf Bank	965.8	14.5	8.5%
7- Commercial Bank of Kuwait	961.1	8.4	16.6%
8- Agility (PWC Logistics)	745.3	8.6	9.2%
9- Ahli Bank of Kuwait	683.1	14.0	8.2%
10- Burgan Bank	676.8	14.7	5.4%
Total	28,226	15.30	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.120	0.010	9.1%
Arkan Al-Kuwait Real Estate Co.	0.090	0.007	8.4%
Kuwait National Cinema Co.	1.375	0.106	8.4%
First Investment Co.	0.044	0.003	7.6%
Int'l Financial Advisors Co.	0.326	0.019	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.133	(0.018)	(11.9%)
UniCap Investment and Finance	0.151	(0.012)	(7.4%)
Manazel Holding Co.	0.035	(0.003)	(7.1%)
National Investment Co.	0.241	(0.018)	(6.9%)
Aqar Real Estate Investment Co.	0.060	(0.004)	(6.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.020	2.1%	24,564,792
Manazel Holding Co.	0.035	(7.1%)	19,047,246
First Investment Co.	0.044	7.6%	14,819,901
Kuwait Finance House	0.734	(0.3%)	12,743,251
GFH Financial Group	0.088	(0.3%)	8,458,605

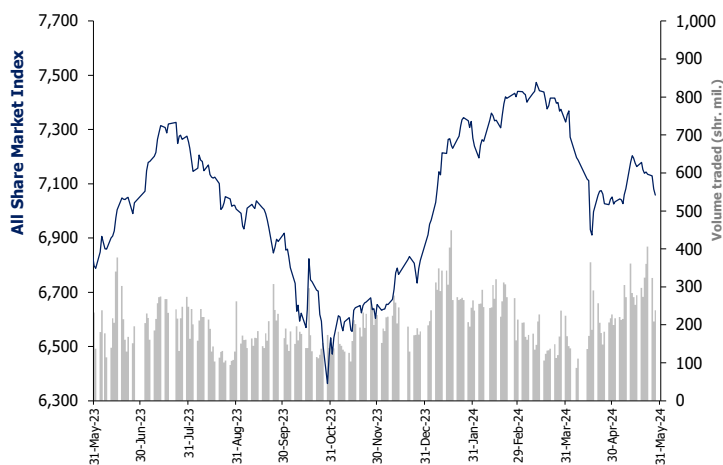
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,112.4	▼	(0.3%)	0.2%	1.5%
Energy	219.0	▼	(0.1%)	2.2%	14.4%
Basic Materials	469.9	▲	0.2%	(3.4%)	10.8%
Industrials	2,515.6	▼	(0.8%)	(4.2%)	(18.5%)
Consumer Staples	269.7	▼	(1.8%)	7.0%	35.4%
Health Care	213.8	=	0.0%	(8.5%)	(7.9%)
Consumer Discretionary	1,140.2	▲	0.1%	0.2%	5.0%
Telecommunications	3,014.0	▼	(0.7%)	(5.4%)	(10.7%)
Banks	25,073.4	▼	(0.2%)	0.9%	2.4%
Insurance	990.8	▼	(1.0%)	(0.1%)	8.4%
Real Estate	2,813.2	▼	(0.2%)	3.3%	8.9%
Financial Services	4,196.7	▼	(0.3%)	2.1%	12.6%
Technology	23.4	▼	(0.4%)	(10.7%)	194.3%
Utilities	172.7	▲	0.6%	(5.4%)	(9.2%)

Market Breadth	 47	 67	 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,692.63	(30.3)	(0.4%)	0.0%	2.9%
Main 50 Index	5,779.15	12.3	0.2%	0.4%	5.3%
Main Market Index	5,951.37	4.2	0.1%	0.5%	6.9%
All Share Market Index	7,058.29	(22.2)	(0.3%)	0.1%	3.5%
Market Cap (KWD Mn)	41,112.39	(128.3)	(0.3%)	0.2%	1.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	237.8	29.2	14.0%	234.9	132.7
Value Traded (KWD Mn)	47.0	(0.72)	(1.5%)	56.6	41.0
No. of Trades	16,349	1,729	11.8%	14,416	8,871

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.734	(0.3%)	9,393,892
National Bank of Kuwait	0.856	(0.5%)	4,760,415
Zain	0.450	(0.4%)	1,803,102
Agility (PWC Logistics)	0.292	(1.0%)	1,739,752
Gulf Bank	0.254	(1.2%)	1,682,051

## Boursa Kuwait - Premier Market

Tuesday, May 28, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.856	(0.004)	(0.5%)	7,127	21.0%	17.3%	12.4	1.88	4.1%	1.21	15.1%	0.5%	452.15	417.10
▼	Gulf Bank	0.254	(0.003)	(1.2%)	966	2.8%	2.3%	14.5	1.23	4.7%	1.08	8.5%	(5.1%)	658.29	183.21
▲	Ahli Bank	0.274	0.002	0.7%	683	2.0%	1.7%	14.0	1.15	3.3%	0.64	8.2%	23.5%	141.34	36.36
▼	Kuwait International Bank	0.175	(0.001)	(0.6%)	298	0.9%	0.7%	13.8	0.89	2.7%	0.98	6.5%	20.2%	751.40	124.63
▲	Burgan Bank	0.187	0.001	0.5%	677	2.0%	1.6%	14.7	0.80	3.2%	1.05	5.4%	14.2%	308.95	59.69
▼	Kuwait Finance House	0.734	(0.002)	(0.3%)	11,521	34.0%	28.0%	19.7	2.19	2.7%	1.40	11.1%	8.2%	1,162.90	889.81
=	Boubyan Bank	0.581	0.000	0.0%	2,441	7.2%	5.9%	28.8	2.88	1.4%	1.04	10.0%	2.7%	188.45	115.93
▼	Kuwait Investment Co.	0.181	(0.001)	(0.5%)	95	0.3%	0.2%	8.2	0.79	5.5%	0.92	9.7%	42.5%	605.58	110.13
▼	National Investments Co	0.241	(0.018)	(6.9%)	192	0.6%	0.5%	26.8	0.98	6.2%	1.31	3.7%	0.8%	372.67	102.76
▼	Kuwait Projects Co. (Holding)	0.122	(0.001)	(0.8%)	610	1.8%	1.5%	19.9	0.99	0.0%	0.77	5.0%	16.2%	883.38	107.46
▲	Arzan Financial Group for Financing & In	0.192	0.006	3.2%	154	0.5%	0.4%	21.9	1.01	2.0%	1.01	4.6%	(8.6%)	719.57	159.95
▼	Aayan Leasing and Investment	0.160	(0.002)	(1.2%)	106	0.3%	0.3%	8.2	1.11	4.7%	1.29	13.4%	(8.0%)	436.94	77.95
▲	Al Imtiaz Investment Group	0.062	0.001	1.0%	66	0.2%	0.2%	NM	0.44	0.0%	1.03	NM	9.4%	291.37	16.31
▼	Kuwait Real Estate Co.	0.219	(0.001)	(0.5%)	209	0.6%	0.5%	17.9	1.33	1.3%	0.96	7.4%	6.8%	748.32	169.69
▲	Salhia Real Estate Co.	0.428	0.005	1.2%	254	0.7%	0.6%	16.8	1.41	3.4%	0.35	8.4%	9.6%	91.31	41.24
▲	Mabane Co.	0.830	0.001	0.1%	1,158	3.4%	2.8%	17.7	1.88	1.7%	1.05	10.6%	4.4%	187.25	151.00
▼	The Commercial Real Estate Co.	0.139	(0.003)	(2.1%)	261	0.8%	0.6%	16.3	0.89	2.7%	0.62	5.4%	41.6%	490.05	60.62
▼	National Industries Group (Holding)	0.240	(0.003)	(1.2%)	551	1.6%	1.3%	14.3	1.05	2.1%	1.41	7.3%	17.6%	565.87	129.13
▲	Gulf Cable and Electrical Industries	1.206	0.002	0.2%	251	0.7%	0.6%	13.2	0.96	5.3%	1.02	7.2%	(7.9%)	31.75	43.31
▲	Heavy Engineering Industries and Shipbu	0.826	0.016	2.0%	149	0.4%	0.4%	18.7	1.97	3.6%	0.69	10.5%	0.7%	40.81	34.28
▲	Boubyan Petrochemical Co.	0.653	0.003	0.5%	349	1.0%	0.8%	19.8	1.33	9.1%	0.73	6.7%	11.6%	95.07	59.65
▼	Agility Public Warehousing Co.	0.292	(0.003)	(1.0%)	745	2.2%	1.8%	8.6	0.79	6.5%	1.58	9.2%	(42.6%)	1,198.01	485.05
▼	Mobile Telecommunications Co.	0.450	(0.002)	(0.4%)	1,947	5.7%	4.7%	11.2	1.57	7.8%	1.25	13.9%	(11.2%)	375.76	187.02
▼	Human Soft Holding Co.	2.632	(0.049)	(1.8%)	355	1.0%	0.9%	8.6	3.83	13.2%	0.50	44.4%	(18.3%)	15.74	50.37
▼	ALAFCO Aviation Lease and Finance Co.	0.210	(0.001)	(0.5%)	200	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	16.7%	53.12	10.88
▼	Jazeera Airways Co.	0.998	(0.023)	(2.3%)	220	0.6%	0.5%	NM	9.71	2.8%	0.70	4.9%	(28.1%)	34.69	39.86
▼	GFH Financial Group BSC	0.088	(0.000)	(0.3%)	306	0.9%	0.7%	9.4	1.08	5.2%	0.95	11.5%	14.9%	742.91	63.15
▼	Warba Bank	0.183	(0.001)	(0.5%)	400	1.2%	1.0%	19.9	1.25	1.5%	0.98	6.3%	4.3%	359.55	67.27
▼	Kuwait Telecommunication Co.	0.539	(0.001)	(0.2%)	538	1.6%	1.3%	16.2	2.47	6.5%	0.65	15.3%	(4.3%)	56.07	32.56
▼	Mezzan Holding Co.	0.795	(0.015)	(1.9%)	247	0.7%	0.6%	19.1	2.12	2.5%	0.46	11.1%	38.3%	55.04	35.80
▼	Integrated holding Co.	0.502	(0.012)	(2.3%)	127	0.4%	0.3%	27.9	1.97	4.0%	0.50	7.1%	(1.6%)	67.56	35.16
▼	Boursa Kuwait Securities Co.	2.093	(0.007)	(0.3%)	420	1.2%	1.0%	26.0	7.77	3.5%	0.90	29.9%	21.4%	21.33	42.87
▼	Ali Alghanim Sons Automotive Co.	1.028	(0.012)	(1.2%)	282	0.8%	0.7%	9.8	3.70	6.7%	0.48	37.8%	(2.7%)	42.53	48.15
Subtotal- Premier Market Stocks		7,692.63	(30.29)	(0.4%)	33,904	100%	82%	16.3	1.25	3.94%		10.7%	2.9%	12,245.73	4,188.35
Rest of the Market					7,208		18%	10.0	0.82	2.39%		6.1%		11,013.89	1,416.22

# Boursa Kuwait Daily Bulletin

Tuesday, May 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.83	0.00%	1.02	0.037	0.001	7.4	0.042	0.028	21.6%	286,275	10,465	21.1%	NM
= Independent Petroleum Group	IPGK.KW	11.3	0.89	5.77%	0.25	0.498	0.000	90.0	0.520	0.410	18.6%	0	0	1.1%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.3	1.86	5.74%	0.17	0.844	(0.005)	81.9	0.859	0.724	5.1%	1,203	1,015	0.7%	19.9%
▲ The Energy House Co.	ENER.KW	NM	1.84	0.00%	0.68	0.120	0.010	5.4	0.254	0.057	90.5%	4,020	426	6.3%	NM
= Gulf Petroleum Investment	GPIK.KW	0.9	0.22	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	24.2%
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.8	0.37	0.00%	0.18	0.111	(0.002)	28.1	0.130	0.092	24.9%	1,064,010	120,135	57.0%	3.8%
<b>Energy</b>		<b>9.6</b>	<b>0.86</b>	<b>5.76%</b>				<b>219.0</b>			<b>14.4%</b>	<b>1,355,508</b>	<b>132,042</b>		<b>9.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	7.0	1.82	18.67%	0.50	0.664	(0.010)	43.2	0.750	0.404	60.8%	150,923	99,042	9.1%	26.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.8	1.33	9.14%	0.73	0.653	0.003	349.2	0.692	0.573	11.6%	171,585	112,160	17.8%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.82</b>	<b>9.14%</b>				<b>469.9</b>			<b>10.8%</b>	<b>322,508</b>	<b>211,202</b>		<b>9.9%</b>
= Specialities Group Holding Co.	SPEC.KW	9.9	0.60	4.60%	0.67	0.104	0.000	19.5	0.114	0.097	11.5%	35,462	3,653	47.4%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	43.2	0.64	2.73%	0.60	0.178	(0.002)	126.9	0.222	0.133	32.8%	61,693	11,017	35.3%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.2	0.96	5.34%	1.02	1.206	0.002	251.1	1.540	1.176	(7.9%)	384,663	462,640	15.3%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	1.97	3.63%	0.69	0.826	0.016	148.9	0.890	0.775	0.7%	607,993	499,994	22.6%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.03	8.51%	0.45	0.823	(0.003)	82.5	0.926	0.820	(2.0%)	11,519	9,491	2.5%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	11.1	0.85	7.91%	0.22	0.162	(0.007)	16.1	0.230	0.154	2.5%	43,200	6,998	22.5%	7.7%
▲ Metal & Recycling Co.	MRCK.KW	38.0	1.10	0.00%	0.19	0.094	0.001	8.5	0.117	0.081	13.3%	6,500	603	2.8%	2.9%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	11.5	0.71	5.73%	0.20	0.174	(0.009)	62.5	0.189	0.154	10.8%	3,028	528	1.5%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.84	0.00%	0.95	0.038	(0.002)	3.0	0.060	0.025	30.2%	4,841,962	189,848	116.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.6	1.24	0.00%	0.22	0.120	(0.004)	36.0	0.132	0.104	13.2%	3,489,955	422,668	97.8%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.6	0.79	6.52%	1.58	0.292	(0.003)	745.3	0.368	0.269	(42.6%)	5,909,860	1,739,752	46.9%	9.2%
▼ National Cleaning Co.	CLEA.KW	14.6	0.39	0.00%	0.76	0.048	(0.002)	11.0	0.059	0.038	21.8%	600,651	29,439	21.6%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.59	0.00%	0.75	0.050	0.001	13.8	0.070	0.039	(4.8%)	1,870	93	14.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.0	1.09	4.84%	0.47	0.302	(0.008)	35.8	0.314	0.233	29.1%	243,487	75,281	8.0%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.6	3.83	13.24%	0.50	2.632	(0.049)	354.7	3.428	2.675	(18.3%)	382,111	1,011,363	11.7%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.30	0.00%	NA	0.089	0.000	3.6	0.143	0.051	57.5%	0	0	5.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	9.4	1.58	5.49%	0.68	0.545	0.011	93.2	0.550	0.410	20.6%	816,828	441,241	45.2%	16.9%
▲ United Projects Group	UPAC.KW	32.2	0.48	0.00%	0.20	0.133	0.001	50.2	0.220	0.112	(25.7%)	50,099	6,453	1.8%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.210	(0.001)	199.9	0.215	0.178	16.7%	539,328	112,923	5.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.7	0.75	5.49%	0.90	0.091	(0.002)	14.9	0.094	0.079	11.1%	122,000	11,102	22.7%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	27.9	1.97	3.98%	0.50	0.502	(0.012)	127.0	0.555	0.480	(1.6%)	292,047	147,280	26.7%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.7	0.61	5.87%	0.14	0.085	0.000	30.7	0.100	0.084	(11.1%)	0	0	0.1%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.02	6.08%	0.07	0.362	0.002	54.3	0.379	0.324	11.7%	10,000	3,620	5.9%	11.8%
<b>Industrials</b>		<b>12.8</b>	<b>0.91</b>	<b>5.49%</b>				<b>2,515.6</b>			<b>(18.5%)</b>	<b>18,454,256</b>	<b>5,185,987</b>		<b>7.1%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, May 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	32.5	0.74	0.00%	0.28	0.108	(0.001)	22.6	0.126	0.098	10.2%	150,389	16,399	15.5%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	19.1	2.12	2.51%	0.46	0.795	(0.015)	247.1	0.839	0.547	38.3%	69,143	55,084	17.7%	11.1%
<b>Consumer Staples</b>		<b>25.8</b>	<b>1.43</b>	<b>2.51%</b>				<b>269.7</b>			<b>35.4%</b>	<b>219,532</b>	<b>71,483</b>		<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.83	5.03%	0.01	0.398	0.000	59.7	0.481	0.398	(15.1%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.3	2.17	0.00%	0.07	0.761	0.000	154.1	0.800	0.262	(4.3%)	0	0	3.3%	21.1%
<b>Health Care</b>		<b>10.3</b>	<b>1.50</b>	<b>5.03%</b>				<b>213.8</b>			<b>(7.9%)</b>	<b>0</b>	<b>0</b>		<b>10.0%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	11.4	1.54	5.29%	0.30	1.375	0.106	127.3	1.493	1.091	14.9%	465	584	0.5%	13.5%
▼ Kuwait Hotels Co.	KHOT.KW	9.7	1.55	0.00%	NA	0.163	(0.007)	9.2	0.228	0.163	(4.7%)	574	94	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.84	0.00%	0.55	0.106	0.001	29.6	0.122	0.088	17.8%	13,452	1,418	10.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.5	11.72	0.00%	0.73	1.135	0.005	260.2	1.298	0.712	77.3%	166,897	188,235	32.8%	80.9%
▲ Oula Fuel Marketing Co.	OULA.KW	10.2	0.78	3.70%	0.44	0.135	0.001	54.6	0.155	0.132	(2.2%)	7,343	992	1.3%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.53	2.39%	0.73	0.078	0.000	16.4	0.081	0.065	14.6%	568,442	43,821	31.5%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.71	2.81%	0.70	0.998	(0.023)	219.6	1.427	0.955	(28.1%)	522,764	526,991	15.8%	4.9%
= Soor Fuel Marketing Co.	SOOR.KW	13.8	0.72	3.70%	0.45	0.135	0.000	54.6	0.160	0.130	(1.5%)	15,717	2,121	1.4%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.7	1.07	5.93%	0.14	0.133	(0.018)	15.2	0.193	0.095	38.5%	2,061,105	286,649	282.9%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.92	0.00%	0.75	0.020	0.000	3.6	0.023	0.017	7.1%	24,564,792	482,971	112.5%	NM
= Al Eid Food Co.	ALEID.KW	15.6	1.28	2.54%	0.14	0.197	0.000	59.8	0.209	0.175	10.1%	4,629,493	911,419	40.7%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	47.1	1.49	2.49%	0.36	0.159	(0.003)	8.3	0.381	0.062	96.3%	40,000	6,359	41.0%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.70	6.72%	0.48	1.028	(0.012)	281.7	1.218	1.037	(2.7%)	593,386	610,694	NA	37.8%
<b>Consumer Discretionary</b>		<b>12.6</b>	<b>1.28</b>	<b>3.70%</b>				<b>1,140</b>			<b>5.0%</b>	<b>33,184,430</b>	<b>3,062,347</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	11.2	1.57	7.78%	1.25	0.450	(0.002)	1,947.2	0.534	0.452	(11.2%)	3,994,633	1,803,102	8.7%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.38%	0.60	1.040	(0.022)	521.2	1.558	1.000	(14.5%)	57,776	60,673	3.1%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.47	6.49%	0.65	0.539	(0.001)	538.3	0.621	0.531	(4.3%)	120,785	65,041	5.6%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.95	0.084	0.000	7.3	0.110	0.076	(1.1%)	0	0	12.6%	NM
<b>Telecommunications</b>		<b>16.2</b>	<b>1.28</b>	<b>7.78%</b>				<b>3,014.0</b>			<b>(10.7%)</b>	<b>4,173,194</b>	<b>1,928,817</b>		<b>11.8%</b>
▼ National Bank of Kuwait	NBKK.KW	12.4	1.88	4.09%	1.21	0.856	(0.004)	7,127.4	0.956	0.841	0.5%	5,529,213	4,760,415	5.4%	15.1%
▼ Gulf Bank	GBKK.KW	14.5	1.23	4.72%	1.08	0.254	(0.003)	965.8	0.286	0.248	(5.1%)	6,580,342	1,682,051	17.3%	8.5%
▲ Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.90%	0.35	0.508	0.009	961.1	0.550	0.490	(2.3%)	121,258	60,748	0.1%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	14.0	1.15	3.26%	0.64	0.274	0.002	683.1	0.283	0.222	23.5%	1,614,942	437,413	5.7%	8.2%
▼ Kuwait International Bank	KIBK.KW	13.8	0.89	2.66%	0.98	0.175	(0.001)	298.1	0.182	0.147	20.2%	7,562,343	1,327,602	44.1%	6.5%
▲ Burgan Bank	BURG.KW	14.7	0.80	3.20%	1.05	0.187	0.001	676.8	0.208	0.165	14.2%	1,958,435	367,108	8.5%	5.4%
▼ Kuwait Finance House	KFH.KW	19.7	2.19	2.70%	1.40	0.734	(0.002)	11,520.7	0.760	0.667	8.2%	12,743,251	9,393,892	7.4%	11.1%
= Boubyan Bank	BOUK.KW	28.8	2.88	1.38%	1.04	0.581	0.000	2,440.7	0.611	0.567	2.7%	1,114,964	648,022	4.5%	10.0%
▼ Warba Bank	WARB.KW	19.9	1.25	1.55%	0.98	0.183	(0.001)	399.6	0.188	0.166	4.3%	4,058,242	744,863	16.5%	6.3%
<b>Banks</b>		<b>14.5</b>	<b>1.25</b>	<b>3.20%</b>				<b>25,073.4</b>			<b>2.4%</b>	<b>41,282,990</b>	<b>19,422,115</b>		<b>11.6%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, May 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.61	7.31%	0.06	0.520	(0.028)	96.1	0.570	0.460	10.6%	62,061	32,847		2.5%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0		1.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.08	3.98%	0.14	0.741	(0.026)	160.6	0.795	0.566	21.5%	40,000	29,673		2.1%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.86	6.87%	0.39	0.141	0.001	34.5	0.145	0.096	42.8%	198,351	27,784		20.2%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.4	1.20	1.99%	0.09	0.350	0.000	100.8	0.450	0.300	0.9%	0	0		0.1%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.82	0.00%	0.42	0.165	0.005	17.6	0.474	0.053	184.5%	97,428	15,824		89.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	32.8	1.24	0.00%	0.52	0.047	(0.001)	5.1	0.062	0.023	93.8%	926,232	43,777		276.0%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
<b>Insurance</b>		<b>7.8</b>	<b>1.14</b>	<b>5.42%</b>				<b>990.8</b>			<b>8.4%</b>	<b>1,324,072</b>	<b>149,905</b>			<b>11.1%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.98	0.00%	1.05	0.053	(0.002)	30.5	0.058	0.047	3.5%	6,069,361	328,895		60.7%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	17.9	1.33	1.33%	0.96	0.219	(0.001)	208.8	0.261	0.200	6.8%	1,077,310	235,743		78.5%	7.4%
▼ United Real Estate Co.	UREK.KW	15.0	0.33	0.00%	0.50	0.048	(0.000)	63.0	0.060	0.046	4.5%	1,135,997	55,178		20.1%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.25	0.090	(0.001)	167.4	0.113	0.067	36.3%	796,601	72,025		44.5%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.8	1.41	3.38%	0.35	0.428	0.005	254.0	0.471	0.406	9.6%	655,866	279,591		15.4%	8.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.1	0.68	4.28%	0.19	0.389	0.000	156.2	0.410	0.354	8.4%	0	0		0.8%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.42	3.59%	0.46	0.277	0.004	57.9	0.286	0.235	12.3%	200	54		2.3%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	56.6	0.73	4.06%	1.17	0.073	(0.003)	27.0	0.086	0.067	8.6%	3,953,151	293,012		110.4%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	43.5	0.70	0.00%	0.70	0.066	0.001	29.6	0.077	0.050	29.3%	213,598	13,592		16.5%	1.6%
▲ Mabanee Co.	MABK.KW	17.7	1.88	1.69%	1.05	0.830	0.001	1,158.0	0.893	0.747	4.4%	1,894,259	1,581,337		13.4%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.59	4.80%	0.24	0.102	0.000	34.5	0.105	0.084	17.2%	0	0		2.8%	5.6%
▼ The Commercial Real Estate Co.	TIJK.KW	16.3	0.89	2.73%	0.62	0.139	(0.003)	261.0	0.148	0.100	41.6%	5,751,399	810,462		26.1%	5.4%
▲ Sanam Real Estate Co.	SANK.KW	23.6	1.76	0.00%	0.42	0.173	0.003	19.1	0.276	0.148	19.2%	846,315	143,582		316.7%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	20.2	0.55	6.05%	0.66	0.083	(0.003)	34.3	0.093	0.072	14.9%	2,615,532	217,933		41.8%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	8.2	0.47	3.34%	0.02	0.060	(0.004)	13.9	0.069	0.056	2.8%	2,210,611	135,419		15.3%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.56	0.00%	0.42	0.035	0.001	6.6	0.038	0.027	3.5%	107,051	3,672		13.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	1.01	0.00%	1.03	0.076	(0.002)	40.9	0.083	0.071	15.4%	873,926	66,369		38.3%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.3	0.54	6.67%	0.49	0.060	0.000	22.2	0.065	0.054	2.9%	73,373	4,388		6.9%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.66	6.67%	0.22	0.090	0.007	22.6	0.111	0.075	13.4%	969,324	86,660		2.9%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.9	0.25	0.00%	0.40	0.082	0.002	20.9	0.150	0.069	2.6%	844,491	67,971		63.7%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.68	0.00%	0.63	0.135	(0.001)	43.5	0.166	0.116	(11.8%)	968,307	129,557		27.4%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	12.2	0.79	7.91%	1.06	0.061	(0.001)	36.4	0.077	0.056	(16.9%)	61,752	3,715		5.1%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.00	0.00%	0.83	0.078	(0.002)	10.6	0.097	0.031	174.2%	4,157,979	323,810		313.4%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	38.6	0.27	0.00%	0.46	0.049	(0.001)	6.8	0.088	0.042	10.1%	99,350	4,874		10.7%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	8.7	0.74	0.00%	0.50	0.075	0.001	12.0	0.089	0.061	35.9%	126,928	9,379		23.8%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.71	0.00%	0.32	0.032	(0.001)	3.1	0.039	0.023	21.6%	964,730	30,308		176.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	13.0	1.08	3.90%	0.06	0.125	0.000	7.5	0.185	0.121	(15.0%)	751,290	92,392		38.5%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	40.5	1.12	0.00%	0.02	0.135	0.000	19.8	0.137	0.123	3.8%	0	0		0.0%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	6.2	0.76	4.35%	0.29	0.092	(0.000)	10.0	0.110	0.069	27.4%	86,829	7,353		4.5%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.057	0.003	24.9	1.149	1.033	2.3%	10,939	11,544		18.0%	NA
<b>Real Estate</b>		<b>13.0</b>	<b>0.73</b>	<b>3.98%</b>				<b>2,813.2</b>			<b>8.9%</b>	<b>37,316,469</b>	<b>5,008,818</b>			<b>4.0%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, May 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Investment Co.	KINV.KW	8.2	0.79	5.49%	0.92	0.181	(0.001)	94.9	0.227	0.127	42.5%	888,519	161,394	115.5%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.0	0.58	8.52%	0.51	0.177	0.002	89.9	0.197	0.153	11.3%	318,270	56,181	4.2%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	4.4	1.27	0.00%	1.22	0.326	0.019	81.3	0.453	0.303	6.2%	2,054,675	656,398	261.4%	28.6%
▼ National Investment Co.	NINV.KW	26.8	0.98	6.22%	1.31	0.241	(0.018)	192.1	0.308	0.235	0.8%	2,597,403	634,954	46.8%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	19.9	0.99	0.00%	0.77	0.122	(0.001)	610.3	0.135	0.106	16.2%	6,092,482	747,772	17.7%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	11.3	0.66	6.96%	1.23	0.072	(0.000)	33.4	0.079	0.065	5.7%	622,163	44,464	39.4%	5.8%
= The Securities House Co.	SECH.KW	NM	0.59	0.00%	1.18	0.057	0.000	23.3	0.063	0.049	5.4%	373,130	20,868	20.9%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.9	1.01	2.01%	1.01	0.192	0.006	154.0	0.249	0.182	(8.6%)	6,348,020	1,189,678	89.7%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.9	0.66	4.35%	0.79	0.137	(0.001)	69.2	0.139	0.097	35.6%	500	69	9.9%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	48.4	0.84	0.00%	0.53	0.096	(0.002)	21.1	0.100	0.069	18.4%	63,435	5,844	9.6%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.88	0.00%	1.10	0.044	0.003	19.7	0.060	0.032	20.2%	14,819,901	683,808	63.8%	0.9%
▼ Gulf Investment House	GIHK.KW	52.6	3.39	0.00%	0.92	0.371	(0.006)	150.8	0.421	0.309	12.4%	389	147	3.7%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.2	1.11	4.69%	1.29	0.160	(0.002)	106.2	0.191	0.160	(8.0%)	2,425,740	392,631	65.8%	13.4%
▲ Bayan Investment Co.	BAYK.KW	58.8	1.03	0.00%	0.76	0.062	0.002	14.2	0.067	0.037	57.0%	1,593,691	98,753	49.4%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.76	11.79%	0.41	0.085	0.000	10.7	0.110	0.080	(5.8%)	0	0	12.7%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.36	0.074	0.001	22.9	0.086	0.064	10.3%	47,125	3,440	34.3%	NM
▲ Kamco Investment Co.	KAMC.KW	8.8	0.54	5.15%	0.58	0.097	0.002	33.2	0.110	0.085	12.8%	1,101	107	21.5%	6.1%
= National International Holding Co.	NIHK.KW	12.2	0.60	5.33%	0.75	0.105	0.000	23.1	0.116	0.102	(2.8%)	235,193	24,628	113.8%	4.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.76	0.00%	0.56	0.151	(0.012)	33.8	0.193	0.083	68.9%	4,204,596	671,936	169.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.81	0.00%	0.31	0.086	0.000	17.8	0.122	0.076	7.4%	0	0	6.2%	0.7%
= Al-Deera Holding	DEER.KW	14.3	1.36	0.00%	0.87	0.403	0.000	37.0	0.575	0.260	49.3%	0	0	1.8%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	39.0	1.12	0.00%	2.09	0.086	0.001	32.9	0.109	0.079	(10.2%)	2,462,093	212,515	55.5%	2.9%
= Ekttitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.06	3.09%	1.21	0.256	0.005	130.7	0.273	0.211	13.3%	579,270	147,587	19.7%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.4	0.59	4.99%	0.34	0.590	0.000	200.9	0.608	0.425	38.8%	0	0	0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.9	0.66	0.00%	0.53	0.039	(0.003)	6.9	0.050	0.031	15.9%	937,861	40,006	34.5%	13.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.046	0.000	37.5	0.050	0.040	5.7%	2,038,372	92,591	37.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	67.7	5.06	0.00%	NA	0.390	0.010	58.5	0.392	0.259	50.6%	2,263,553	884,462	114.5%	7.5%
▲ Alimtiyaz Investment Group	ALIMk.KW	NM	0.44	0.00%	1.03	0.062	0.001	65.6	0.068	0.043	9.4%	6,815,160	424,588	27.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.35	0.00%	1.38	0.035	(0.003)	15.2	0.044	0.025	27.8%	19,047,246	696,234	119.7%	NM
▼ National Industries Group	NIND.KW	14.3	1.05	2.08%	1.41	0.240	(0.003)	550.8	0.246	0.204	17.6%	6,741,154	1,629,789	24.7%	7.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.54	0.00%	0.53	0.156	0.001	4.7	0.184	0.102	47.2%	27,800	4,312	168.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.21	0.00%	0.35	0.480	0.023	166.0	0.607	0.440	(6.4%)	741,190	345,103	16.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	(0.002)	23.9	0.044	0.029	35.2%	287,123	11,290	29.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.39	0.00%	0.12	0.043	0.001	7.1	0.097	0.020	104.3%	282,424	11,738	60.9%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.08	8.01%	0.20	0.230	(0.002)	259.2	0.273	0.226	(9.4%)	310,878	70,548	2.7%	55.4%
▼ GFH Financial Group	GFH.KW	9.4	1.08	5.19%	0.95	0.088	(0.000)	306.2	0.092	0.076	14.9%	8,458,605	740,103	21.3%	11.5%
▲ Inovest	INOV.KW	25.6	0.82	2.52%	0.80	0.119	0.006	36.5	0.127	0.072	41.1%	6,105,298	708,335	66.2%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0	2.3%	6.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.2	0.56	4.69%	0.53	0.064	(0.000)	16.9	0.077	0.056	12.5%	46,937	2,941	35.8%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.0	7.77	3.54%	0.90	2.093	(0.007)	420.2	2.180	1.705	21.4%	203,651	430,389	10.6%	29.9%
Financial Services		12.2	0.88	5.07%				4,196.7			12.6%	100,034,948	11,845,604		6.8%

Boursa Kuwait Daily Bulletin

Tuesday, May 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.97	0.00%	0.24	0.234	(0.001)	23.4	0.298	0.076	194.3%	1,240	290	131.1%	0.7%
Technology		NM	1.97	0.00%		23.4		194.3%				1,240	290		0.7%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.4	1.33	3.18%	0.49	0.157	0.001	172.7	0.184	0.146	(9.2%)	172,141	26,925	8.7%	9.9%
Utilities		13.4	1.33	3.18%		172.7		(9.2%)				172,141	26,925		9.9%

Boursa Kuwait	12.80	0.98	3.0%		41,112.4		1.52%	237,841,288	47,045,535		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.234	194.3%
First Takaful Insurance Co.	0.165	184.5%
MENA Real Estate Co.	0.078	174.2%
Credit Rating & Collection Co.	0.043	104.3%
Palms Agro Production Co.	0.159	96.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.292	1,198,007,640
Kuwait Finance House	0.734	1,162,897,064
Kuwait Projects Co.(Holding)	0.122	883,382,116
National Real Estate Co.	0.090	826,811,762
Kuwait International Bank	0.175	751,404,375

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.292	(42.6%)
Jazeera Airways Co.	0.998	(28.1%)
United Projects Group	0.133	(25.7%)
Human Soft Holding Co.	2.632	(18.3%)
Kuwait Business Town Real Estate Co.	0.061	(16.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.734	889,810,622
Agility (PWC Logistics)	0.292	485,053,165
National Bank of Kuwait	0.856	417,104,960
Int'l Financial Advisors Co.	0.326	248,965,308
Zain	0.450	187,016,328

\* Different Fiscal Year Company

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