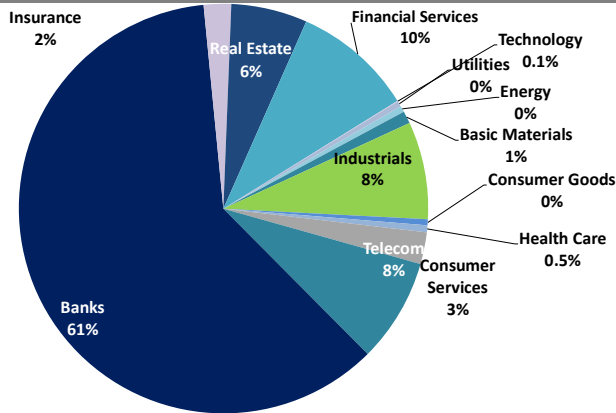


Boursa Kuwait Daily Report

January 28, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,508.5	18.8	11.8%
2- National Bank of Kuwait	7,858.6	13.9	15.1%
3- Boubyan Bank	2,528.1	36.0	8.4%
4- Zain	2,271.7	10.5	17.3%
5- Agility (PWC Logistics)	1,447.2	17.2	4.7%
6- Gulf Bank	1,068.3	15.3	9.4%
7- Mabanee Co.	1,016.1	16.0	10.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- National Mobile Telecom Co.	688.6	7.8	14.8%
10- Burgan Bank	658.4	16.1	5.4%
Total	30,029	15.45	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Livestock Transport & Trading Co.	0.118	0.008	7.3%
Shuaiba Industrial Co.	0.195	0.013	7.1%
Arabi Holding Group Co.	0.589	0.029	5.2%
Alimtiiaz Investment Group	0.065	0.003	4.7%
Kuwait Co. For Process Plant Const. & Cont.	0.275	0.012	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.754	(0.100)	(11.7%)
Palms Agro Production Co.	0.067	(0.008)	(10.3%)
Al-Deera Holding	0.430	(0.040)	(8.5%)
First Takaful Insurance Co.	0.225	(0.020)	(8.2%)
Credit Rating & Collection Co.	0.026	(0.002)	(6.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.180	2.9%	18,019,392
Kuwait Real Estate Co.	0.236	(2.5%)	15,589,913
Burgan Bank	0.191	0.5%	9,933,420
Kuwait Projects Co.(Holding)	0.110	(2.7%)	9,685,333
Int'l Financial Advisors Co.	0.385	(0.3%)	7,587,406

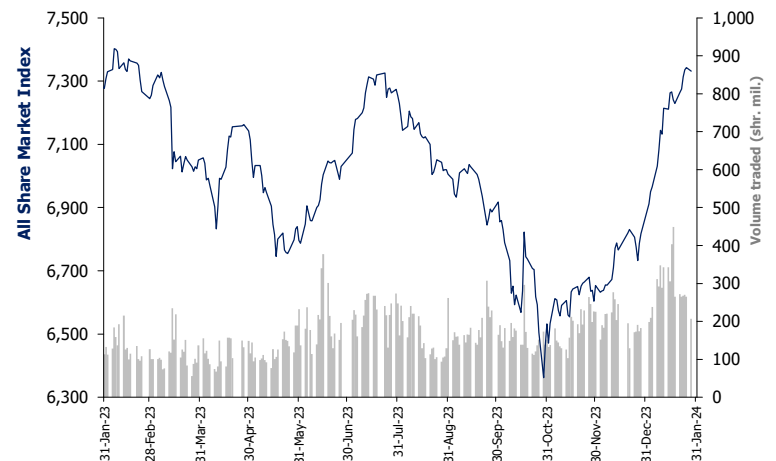
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,545.6	▼	(0.2%)	7.5%	7.5%
Energy	208.1	▼	(1.5%)	8.7%	8.7%
Basic Materials	432.4	▼	(1.4%)	2.0%	2.0%
Industrials	3,347.5	▼	(0.1%)	8.4%	8.4%
Consumer Staples	212.4	▲	1.2%	6.6%	6.6%
Health Care	232.2	=	0.0%	0.1%	0.1%
Consumer Discretionary	1,096.9	▼	(1.8%)	1.0%	1.0%
Telecommunications	3,571.9	▼	(0.5%)	5.9%	5.9%
Banks	26,505.3	▲	0.0%	8.3%	8.3%
Insurance	949.8	▼	(0.5%)	3.9%	3.9%
Real Estate	2,616.6	▼	(0.8%)	1.3%	1.3%
Financial Services	4,156.4	▼	(0.1%)	11.5%	11.5%
Technology	27.0	▲	0.7%	239.6%	239.6%
Utilities	189.2	▼	(0.6%)	(0.6%)	(0.6%)

Market Breadth	▲ 43	▼ 72	■ 34		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,049.93	(12.8)	(0.2%)	7.7%	7.7%
Main 50 Index	5,885.20	(8.6)	(0.1%)	7.2%	7.2%
Main Market Index	5,965.18	(8.6)	(0.1%)	7.1%	7.1%
All Share Market Index	7,331.57	(11.4)	(0.2%)	7.5%	7.5%
Market Cap (KWD Mn)	43,545.62	(69.4)	(0.2%)	7.5%	7.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	206.5	(58.2)	(22.0%)	291.5	171.4
Value Traded (KWD Mn)	50.3	(13.70)	(21.4%)	66.5	48.0
No. of Trades	12,056	(2,203)	(15.4%)	15,710	9,636

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.236	(2.5%)	3,712,740
Kuwait Finance House	0.785	(0.1%)	3,325,551
Arabi Holding Group Co.	0.589	5.2%	3,257,612
Kuwait Investment Co.	0.180	2.9%	3,218,507
Int'l Financial Advisors Co.	0.385	(0.3%)	2,904,770

Boursa Kuwait - Premier Market

Sunday, January 28, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.991	0.004	0.4%	7,859	22.8%	18.0%	13.9	2.10	3.5%	1.21	15.1%	10.9%	76.75	73.28
▼	Gulf Bank	0.295	(0.002)	(0.7%)	1,068	3.1%	2.5%	15.3	1.44	3.4%	1.08	9.4%	5.0%	158.87	45.51
=	Kuwait International Bank	0.164	0.000	0.0%	271	0.8%	0.6%	16.5	0.86	2.3%	0.99	5.2%	9.3%	143.88	23.14
▲	Burgan Bank	0.191	0.001	0.5%	658	1.9%	1.5%	16.1	0.86	4.2%	1.05	5.4%	11.0%	87.36	16.25
▼	Kuwait Finance House	0.785	(0.001)	(0.1%)	11,508	33.4%	26.4%	18.8	2.21	3.2%	1.40	11.8%	8.1%	186.90	143.24
▼	Boubyan Bank	0.638	(0.001)	(0.2%)	2,528	7.3%	5.8%	36.0	3.02	0.9%	1.05	8.4%	6.3%	35.18	22.10
▲	Kuwait Investment Co.	0.180	0.005	2.9%	94	0.3%	0.2%	10.2	0.83	2.8%	0.92	8.2%	41.7%	273.21	44.30
▼	National Investments Co	0.267	(0.001)	(0.4%)	213	0.6%	0.5%	NM	1.23	10.5%	1.31	1.4%	11.7%	114.07	31.82
▼	Kuwait Projects Co. (Holding)	0.110	(0.003)	(2.7%)	550	1.6%	1.3%	17.8	0.91	0.0%	0.76	5.1%	4.8%	154.14	16.83
▼	Arzan Financial Group for Financing & I	0.226	(0.002)	(0.9%)	181	0.5%	0.4%	33.6	1.54	1.7%	1.02	4.6%	7.6%	244.73	57.01
▼	Aayan Leasing and Investment	0.187	(0.001)	(0.5%)	124	0.4%	0.3%	9.6	1.29	4.0%	1.30	13.5%	7.5%	161.89	29.85
▲	Al Imtiaz Investment Group	0.065	0.003	4.7%	69	0.2%	0.2%	NM	0.43	0.0%	1.04	NM	14.9%	53.52	3.41
▼	Kuwait Real Estate Co.	0.236	(0.006)	(2.5%)	225	0.7%	0.5%	19.5	1.62	1.2%	0.97	8.3%	15.1%	382.11	85.23
▼	Mabane Co.	0.772	(0.006)	(0.8%)	1,016	3.0%	2.3%	16.0	1.67	1.8%	1.05	10.4%	(8.4%)	23.63	19.01
▼	The Commercial Real Estate Co.	0.106	(0.002)	(1.9%)	191	0.6%	0.4%	21.5	0.66	2.7%	0.62	3.1%	3.9%	50.43	5.34
▲	National Industries Group (Holding)	0.236	0.002	0.9%	542	1.6%	1.2%	21.5	1.13	2.1%	1.42	5.3%	15.7%	137.24	30.65
▲	Gulf Cable and Electrical Industries	1.471	0.015	1.0%	306	0.9%	0.7%	15.5	1.36	4.0%	1.02	8.8%	12.3%	6.41	9.04
▼	Heavy Engineering Industries and Shipt	0.856	(0.001)	(0.1%)	154	0.4%	0.4%	23.9	2.18	2.3%	0.70	9.1%	4.4%	15.20	13.04
▼	Boubyan Petrochemical Co.	0.599	(0.011)	(1.8%)	320	0.9%	0.7%	11.4	1.28	10.0%	0.73	11.2%	2.4%	20.76	12.77
▼	Agility Public Warehousing Co.	0.567	(0.003)	(0.5%)	1,447	4.2%	3.3%	17.2	0.81	0.0%	1.51	4.7%	11.4%	71.35	39.01
▼	Mobile Telecommunications Co.	0.525	(0.005)	(0.9%)	2,272	6.6%	5.2%	10.5	1.82	6.7%	1.26	17.3%	3.6%	62.31	32.37
▼	Human Soft Holding Co.	3.432	(0.014)	(0.4%)	438	1.3%	1.0%	10.2	3.80	11.6%	0.50	37.3%	1.0%	2.22	7.76
▲	ALAFCO Aviation Lease and Finance Cc	0.204	0.003	1.5%	194	0.6%	0.4%	NM	0.89	0.0%	0.86	NM	13.3%	26.20	5.26
▼	Jazeera Airways Co.	1.210	(0.009)	(0.7%)	266	0.8%	0.6%	21.1	7.96	6.4%	0.70	37.7%	(12.9%)	5.45	7.15
▼	GFH Financial Group BSC	0.081	(0.001)	-0.7%	282	0.8%	0.6%	9.0	0.92	5.5%	0.96	10.3%	5.9%	95.00	7.68
▼	Warba Bank	0.191	(0.001)	(0.5%)	393	1.1%	0.9%	21.9	1.29	1.6%	0.98	5.9%	2.7%	78.92	15.05
▲	Mezzan Holding Co.	0.604	0.003	0.5%	188	0.5%	0.4%	14.8	1.76	2.0%	0.45	11.8%	5.0%	10.53	6.22
=	Integrated holding Co.	0.550	0.000	0.0%	139	0.4%	0.3%	38.7	2.24	2.7%	0.50	5.8%	7.8%	13.31	6.98
▼	Shamal Az-Zour Al-Oula Power and Wat	0.172	(0.001)	(0.6%)	189	0.5%	0.4%	13.3	1.44	5.2%	0.47	10.8%	(0.6%)	29.75	5.18
▼	Boursa Kuwait Securities Co.	2.048	(0.007)	(0.3%)	411	1.2%	0.9%	26.5	6.74	4.2%	0.90	25.4%	18.8%	4.96	9.67
▼	Ali Alghanim Sons Automotive Co.	1.174	(0.006)	(0.5%)	322	0.9%	0.7%	12.4	4.26	5.8%	0.48	34.5%	11.2%	8.39	9.73
Subtotal- Premier Market Stocks		8,049.93	(12.75)	-0.2%	34,422	100%	79%	16.3	1.44	3.62%		10.5%	7.7%	2,734.68	833.88
Rest of the Market					9,123		21%	11.2	0.79	2.33%		7.1%		2,803.86	429.82

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, January 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.04	0.037	(0.001)	7.4	0.045	0.026	21.6%	458,066	16,983	7.7%	NM	
▼ Independent Petroleum Group	IPGK.KW	13.1	0.86	6.04%	0.27	0.476	(0.014)	86.1	0.545	0.374	13.3%	178,680	84,637	0.5%	6.6%	
= National Petroleum Services Co.	NAPS.KW	9.8	1.75	6.14%	0.18	0.789	0.000	76.5	0.899	0.690	(1.7%)	0	0	0.1%	17.9%	
▼ The Energy House Co.	ENER.KW	15.0	0.73	0.00%	0.65	0.072	(0.004)	3.3	0.354	0.021	14.6%	1	0	0.6%	4.8%	
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM	
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.38	0.00%	0.17	0.113	(0.001)	28.6	0.133	0.087	27.1%	550,936	62,177	15.9%	4.1%	
Energy		11.4	0.77	6.09%				208.1			8.7%	1,187,683	163,797		6.1%	
▼ Kuwait Foundry Co.	KFDC.KW	5.8	2.66	23.18%	0.50	0.479	(0.001)	34.6	0.558	0.290	16.0%	50,291	24,106	1.4%	46.2%	
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.28	9.97%	0.73	0.599	(0.011)	320.4	0.856	0.571	2.4%	1,213,426	733,314	3.9%	11.2%	
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%	
Basic Materials		10.4	2.34	9.97%				432.4			2.0%	1,263,717	757,420		14.0%	
▲ Specialities Group Holding Co.	SPEC.KW	10.6	0.60	5.89%	0.67	0.113	0.001	19.2	0.123	0.095	9.7%	468,297	52,429	14.9%	5.7%	
▼ Kuwait Cement Co.	KCEM.KW	30.0	0.55	3.37%	0.59	0.144	(0.001)	102.7	0.225	0.123	7.5%	1,484,717	213,376	4.2%	1.8%	
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.5	1.36	4.04%	1.02	1.471	0.015	306.2	1.540	0.999	12.3%	226,685	330,650	3.1%	8.8%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.9	2.18	2.34%	0.70	0.856	(0.001)	154.3	0.890	0.566	4.4%	496,124	423,448	8.4%	9.1%	
▲ Kuwait Portland Cement Co.	PCEM.KW	14.9	1.19	7.95%	0.45	0.880	0.010	88.2	0.945	0.800	4.8%	19,332	16,990	0.7%	8.0%	
▲ Shuaiba Industrial Co.	PAPE.KW	13.5	1.03	6.06%	0.22	0.195	0.013	19.4	0.230	0.134	23.4%	1,508,125	283,617	12.9%	7.6%	
= Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	0.000	7.9	0.102	0.038	6.0%	0	0	0.9%	8.3%	
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM	
= National Industries Co.	NIBM.KW	13.6	0.69	6.23%	0.20	0.160	0.000	57.5	0.195	0.152	1.9%	20,042	3,198	0.1%	5.1%	
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM	
= National Co. for Consumer Industries	NCCI.KW	45.0	1.23	0.00%	0.21	0.117	0.000	35.1	0.132	0.100	10.4%	2,917,876	340,156	26.8%	2.7%	
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM	
▼ Agility (PWC Logistics)	AGLT.KW	17.2	0.81	0.00%	1.51	0.567	(0.003)	1,447.2	0.720	0.498	11.4%	2,818,254	1,597,826	2.8%	4.7%	
▼ National Cleaning Co.	CLEA.KW	NM	0.41	0.00%	0.76	0.050	(0.003)	11.6	0.058	0.023	28.2%	445,788	22,277	12.2%	NM	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	0.76	0.061	(0.001)	16.8	0.070	0.039	16.4%	460,140	27,879	3.7%	NM	
▲ Kuwait Co. For Process Plant Const. & Cont.	KGPC.KW	11.6	1.01	7.09%	0.48	0.275	0.012	32.6	0.315	0.226	17.5%	350,379	93,403	2.6%	8.7%	
▼ Humansoft Holding Co.	HUMN.KW	10.2	3.80	11.60%	0.50	3.432	(0.014)	438.4	3.845	2.972	1.0%	43,750	150,742	1.7%	37.3%	
▲ Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.055	0.002	2.2	0.097	0.044	(2.7%)	7,329	397	0.4%	NM	
▼ Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.86%	0.68	0.436	(0.005)	74.6	0.476	0.362	(3.5%)	836,970	365,756	9.1%	18.6%	
▲ United Projects Group	UPAC.KW	26.9	0.66	0.00%	0.16	0.188	0.001	71.0	0.268	0.164	5.0%	6,703	1,260	0.0%	2.5%	
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.89	0.00%	0.86	0.204	0.003	194.2	0.220	0.162	13.3%	1,451,431	297,121	2.8%	NM	
▼ Mubarrad Holding Co.	MBRD.KW	11.2	0.69	5.95%	0.90	0.084	(0.002)	13.8	0.095	0.067	2.6%	500	42	8.7%	6.1%	
= Integrated holding Co.	INTEGRATED.KW	38.7	2.24	2.73%	0.50	0.550	0.000	139.2	0.555	0.345	7.8%	622,533	339,973	5.3%	5.8%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.03	5.34%	0.07	0.337	(0.003)	50.6	0.365	0.301	4.0%	686,654	234,336	1.6%	11.3%	
Industrials		13.6	1.01	6.01%				3,347.5			8.4%	14,871,629.0	4,794,875		3.5%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.27	0.118	0.008	24.7	0.125	0.091	20.4%	51,995	5,702	1.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	14.8	1.76	1.98%	0.45	0.604	0.003	187.7	0.614	0.360	5.0%	510,485	308,339	3.4%	11.8%
Consumer Staples		14.8	1.30	1.98%				212.4			6.6%	562,480	314,040		7.4%
= Advanced Technology Co.	ATCK.KW	13.9	1.00	4.26%	0.01	0.470	0.000	70.5	0.525	0.379	0.2%	638	300	0.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.3	1.68	4.26%				232.2			0.1%	638	300		13.2%
▲ Kuwait National Cinema Co.	KCIN.KW	12.4	1.31	4.66%	0.29	1.170	0.001	108.3	1.258	0.940	(2.3%)	21,585	25,203	0.0%	10.5%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.30	0.00%	NA	0.228	0.000	12.9	0.228	0.115	33.3%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.51	0.00%	0.55	0.105	0.002	29.3	0.149	0.076	16.7%	30,003	3,120	1.4%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.9	8.85	0.00%	0.74	0.754	(0.100)	138.3	1.008	0.058	(5.8%)	1,966,219	1,499,864	16.0%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	14.7	0.92	3.31%	0.44	0.151	0.003	61.1	0.180	0.121	9.4%	29,317	4,338	0.3%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.2	0.54	3.42%	0.73	0.082	(0.001)	16.4	0.083	0.065	15.1%	546,901	44,410	8.6%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	21.1	7.96	6.45%	0.70	1.210	(0.009)	266.2	2.200	1.111	(12.9%)	338,449	410,701	2.5%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.4	0.87	3.25%	0.46	0.154	0.002	62.3	0.168	0.120	12.4%	6,893	1,027	0.5%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.6	0.88	5.19%	0.12	0.114	0.002	13.1	0.120	0.089	18.8%	2,127,287	242,188	25.5%	9.2%
= Jiyad Holding Co.	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	21.3	2.51	2.51%	0.14	0.199	0.000	60.4	0.226	0.163	11.2%	1,046,929	208,986	12.7%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	11.2	0.64	0.00%	0.23	0.067	(0.008)	3.5	0.090	0.066	(16.9%)	28,990	2,057	0.5%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.26	5.80%	0.48	1.174	(0.006)	321.7	1.287	0.790	11.2%	358,579	422,414	NA	34.5%
Consumer Discretionary		13.1	0.92	4.04%				1,097			1.0%	6,501,152	2,864,309		10.6%
▼ Zain	ZAIN.KW	10.5	1.82	6.67%	1.26	0.525	(0.005)	2,271.7	0.572	0.451	3.6%	1,160,169	610,555	1.4%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.8	1.16	5.07%	0.60	1.374	0.022	688.6	1.405	0.957	12.9%	157,999	217,565	0.4%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	18.1	2.56	4.96%	0.64	0.605	(0.007)	604.2	0.793	0.520	7.5%	839,432	510,499	1.2%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.085	0.000	7.4	0.088	0.050	(0.1%)	0	0	0.3%	NM
Telecommunications		10.5	1.49	5.07%				3,571.9			5.9%	2,157,600	1,338,619		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.9	2.10	3.53%	1.21	0.991	0.004	7,858.6	1.076	0.838	10.9%	1,813,391	1,795,358	1.0%	15.1%
▼ Gulf Bank	GBKK.KW	15.3	1.44	3.39%	1.08	0.295	(0.002)	1,068.3	0.307	0.235	5.0%	4,940,945	1,465,092	4.4%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.5	1.48	6.74%	0.35	0.520	0.002	983.8	0.730	0.480	0.0%	11,423	5,813	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	15.6	0.97	3.23%	0.64	0.246	(0.007)	584.1	0.332	0.208	5.6%	7,409,073	1,834,757	1.8%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	16.5	1.31	2.46%	0.84	0.289	0.006	650.9	0.288	0.240	10.3%	497,327	142,136	0.2%	7.9%
= Kuwait International Bank	KIBK.KW	16.5	0.86	2.27%	0.99	0.164	0.000	271.2	0.192	0.141	9.3%	5,533,619	909,998	8.7%	5.2%
▲ Burgan Bank	BURK.KW	16.1	0.86	4.18%	1.05	0.191	0.001	658.4	0.229	0.157	11.0%	9,933,420	1,897,250	2.5%	5.4%
▼ Kuwait Finance House	KFH.KW	18.8	2.21	3.15%	1.40	0.785	(0.001)	11,508.5	0.806	0.659	8.1%	4,231,867	3,325,551	1.3%	11.8%
▼ Boubyan Bank	BOUK.KW	36.0	3.02	0.94%	1.05	0.638	(0.001)	2,528.1	0.769	0.563	6.3%	463,435	295,818	0.9%	8.4%
▼ Warba Bank	WARB.KW	21.9	1.29	1.57%	0.98	0.191	(0.001)	393.5	0.241	0.165	2.7%	3,103,405	592,979	3.8%	5.9%
Banks		16.3	1.37	3.19%				26,505.3			8.3%	37,937,905	12,264,753		11.7%

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Sunday, January 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.65	7.80%	0.05	0.487	(0.018)	90.0	0.577	0.415	3.6%	56,714	27,625	0.2%	30.3%	
▲ Gulf Insurance Group	GINS.KW	14.3	2.33	2.85%	0.06	1.887	0.005	535.4	1.900	0.965	0.4%	1,000	1,887	0.1%	16.3%	
= Ahleiah Insurance Co.	AINS.KW	6.9	1.04	6.09%	0.15	0.645	0.000	139.8	0.720	0.489	5.7%	0	0	0.0%	15.3%	
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.9	0.80	7.24%	0.39	0.107	(0.002)	25.7	0.124	0.076	6.3%	960,040	104,204	4.4%	10.1%	
= Kuwait Reinsurance Co.	KWRE.KW	10.9	1.36	1.50%	0.08	0.398	0.000	103.3	0.400	0.264	3.4%	0	0	0.0%	12.4%	
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.64	0.00%	0.39	0.225	(0.020)	24.0	0.474	0.038	287.9%	901,193	210,521	38.9%	NM	
▼ Wethaq Takaful Insurance Co.	WETH.KW	55.1	0.77	0.00%	0.47	0.028	(0.000)	3.1	0.035	0.019	17.5%	136,004	3,894	34.6%	1.4%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%	
Insurance		8.5	0.94	6.67%				949.8			3.9%	2,054,951	348,131		17.6%	
▼ Sokouk Holding Co.	SHCK.KW	6.2	1.04	0.00%	1.06	0.054	(0.000)	30.9	0.057	0.021	5.0%	2,078,238	112,970	18.3%	16.8%	
▼ Kuwait Real Estate Co.	KREK.KW	19.5	1.62	1.23%	0.97	0.236	(0.006)	225.0	0.246	0.101	15.1%	15,589,913	3,712,740	40.1%	8.3%	
▲ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.052	0.001	68.1	0.067	0.043	13.0%	481,490	25,048	1.8%	NM	
▼ National Real Estate Co.	NREK.KW	30.9	0.39	0.00%	1.26	0.080	(0.001)	148.8	0.125	0.064	21.2%	2,798,600	225,355	5.9%	1.3%	
▼ Salhia Real Estate Co.	SREK.KW	16.2	1.34	3.30%	0.35	0.436	(0.004)	235.7	0.550	0.383	1.6%	632,955	276,213	3.2%	8.3%	
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	2.84%	0.19	0.390	0.000	156.6	0.405	0.325	8.6%	0	0	0.3%	6.8%	
= Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.39	1.88%	0.46	0.264	0.000	53.6	0.278	0.230	3.9%	2,500	662	0.2%	3.8%	
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%	
▼ Arab Real Estate Co.	ARAB.KW	7.2	0.79	0.00%	1.18	0.079	(0.000)	29.3	0.086	0.033	18.2%	2,169,657	171,418	39.0%	11.0%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.5	0.57	0.00%	0.69	0.053	(0.002)	23.9	0.062	0.048	4.5%	468,450	25,199	3.8%	2.2%	
▼ Mabanee Co.	MABK.KW	16.0	1.67	1.81%	1.05	0.772	(0.006)	1,016.1	0.894	0.680	(8.4%)	2,002,101	1,552,498	1.8%	10.4%	
= Injazzat Real Estate Development Co.	INJA.KW	11.4	0.56	5.07%	0.25	0.096	0.000	32.6	0.101	0.074	10.8%	0	0	0.4%	4.9%	
▼ The Commercial Real Estate Co.	TIJK.KW	21.5	0.66	2.68%	0.62	0.106	(0.002)	191.5	0.111	0.092	3.9%	3,106,240	329,587	2.8%	3.1%	
▼ Sanam Real Estate Co.	SANK.KW	NM	2.29	0.00%	0.42	0.198	(0.006)	19.8	0.290	0.082	23.8%	3,567,098	707,454	213.5%	NM	
▼ A'ayan Real Estate Co.	AYRE.KW	7.8	0.55	6.20%	0.65	0.081	(0.001)	33.5	0.084	0.066	12.2%	464,589	37,235	5.6%	7.0%	
= Aqar Real Estate Investment Co.	AQAR.KW	19.5	0.51	0.00%	0.03	0.063	0.000	14.6	0.064	0.044	8.3%	0	0	1.3%	2.6%	
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.16	0.00%	0.42	0.035	0.000	6.6	0.037	0.021	2.9%	0	0	1.8%	NM	
= MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.03	0.083	0.002	40.4	0.083	0.046	13.9%	2,069,407	170,545	14.5%	NM	
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.36%	0.49	0.063	0.000	23.3	0.063	0.047	7.9%	638,490	39,847	1.3%	3.2%	
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM	
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.0	0.60	7.23%	0.24	0.083	0.001	20.8	0.120	0.075	4.5%	43,399	3,592	0.9%	1.8%	
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.080	(0.000)	20.3	0.101	0.063	0.0%	341,731	26,963	3.0%	NM	
▲ Munshaat Real Estate Projects Co.	MUNS.KW	4.2	2.18	0.00%	0.62	0.157	0.002	50.6	0.166	0.048	2.6%	235,200	36,839	7.6%	52.3%	
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.43	0.042	0.000	30.5	0.057	0.032	12.5%	562,060	23,027	1.8%	NM	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	22.2	0.89	6.62%	1.08	0.076	0.001	43.4	0.080	0.051	(0.8%)	95,815	6,945	1.5%	4.0%	
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%	
▼ Real Estate Trade Centers Co.	MARA.KW	53.9	0.29	0.00%	0.45	0.053	(0.003)	7.4	0.068	0.038	19.6%	742	39	3.5%	0.5%	
▼ Mashaer Holding Co.	MASHAER.KW	5.3	0.78	0.00%	0.49	0.071	(0.000)	12.5	0.076	0.051	28.3%	27,250	1,929	5.5%	14.9%	
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.51	0.00%	0.32	0.032	0.001	3.1	0.039	0.013	21.6%	494,593	14,992	48.3%	0.6%	
▼ Dalqan Real Estate Co.	DALQ.KW	58.7	1.68	1.61%	0.06	0.181	(0.003)	10.9	0.235	0.131	23.1%	80,600	14,677	10.1%	2.9%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%	
▼ Osos Holding Group Co.	OSOS.KW	10.3	0.74	9.52%	0.30	0.084	(0.001)	8.8	0.110	0.067	12.0%	100,000	8,400	0.3%	7.2%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.047	(0.003)	24.7	1.265	1.005	1.4%	9,622	10,090	3.1%	NA	
Real Estate		16.1	0.63	3.07%				2,616.6			1.3%	38,060,740	7,534,265		4.1%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	10.2	0.83	2.76%	0.92	0.180	0.005	94.4	0.176	0.110	41.7%	18,019,392	3,218,507	52.1%	8.2%	
▲ Commercial Facilities Co.	FACI.KW	11.2	0.55	8.88%	0.51	0.170	0.001	86.3	0.199	0.149	6.9%	26,009	4,407	0.6%	4.9%	
▼ Int'l Financial Advisors Co.	IFIN.KW	7.2	1.54	0.00%	1.23	0.385	(0.001)	96.0	0.412	0.079	25.4%	7,587,406	2,904,770	115.9%	21.5%	
▼ National Investment Co.	NINV.KW	NM	1.23	10.48%	1.31	0.267	(0.001)	212.8	0.308	0.182	11.7%	4,938,262	1,322,368	14.3%	1.4%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.8	0.91	0.00%	0.76	0.110	(0.003)	550.3	0.142	0.099	4.8%	9,685,333	1,076,421	3.1%	5.1%	
▼ Coast Invest. & Development Co.	COAS.KW	21.6	0.73	6.83%	1.23	0.073	(0.001)	34.0	0.117	0.065	7.8%	1,514,367	110,975	15.1%	3.4%	
▲ The Securities House Co.	SECH.KW	18.0	0.61	0.00%	1.19	0.059	0.000	24.1	0.075	0.050	8.9%	292,475	16,952	6.0%	3.4%	
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	33.6	1.54	1.71%	1.02	0.226	(0.002)	181.3	0.249	0.099	7.6%	2,896,540	651,801	30.5%	4.6%	
▼ Kuwait Financial Centre	MARKZ.KW	20.9	0.62	3.94%	0.80	0.126	(0.001)	63.6	0.128	0.090	24.8%	553,000	69,933	3.9%	3.0%	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.086	(0.001)	18.9	0.103	0.073	6.2%	860	73	0.7%	NM	
▲ First Investment Co.	OLAK.KW	NM	0.88	0.00%	1.11	0.047	0.001	20.8	0.064	0.027	27.2%	822,638	38,199	30.9%	NM	
▼ Gulf Investment House	GIHK.KW	66.1	3.50	0.00%	0.91	0.377	(0.001)	153.2	0.440	0.309	14.2%	1,167,116	436,634	0.8%	5.3%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.29	4.01%	1.30	0.187	(0.001)	124.2	0.191	0.121	7.5%	6,798,664	1,272,544	24.4%	13.5%	
▼ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.77	0.044	(0.002)	10.0	0.057	0.027	10.6%	350,410	15,406	4.7%	NM	
▼ Osoul Investment Co.	OSUL.KW	23.4	0.91	6.32%	0.42	0.095	(0.001)	12.0	0.106	0.078	5.6%	40	4	0.7%	3.9%	
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.36	0.068	0.000	21.0	0.072	0.055	1.3%	0	0	0.8%	NM	
▲ Kamco Investment Co.	KAMC.KW	NM	0.58	10.24%	0.58	0.098	0.000	33.4	0.115	0.082	13.6%	421,245	40,904	7.5%	0.5%	
▼ National International Holding Co.	NIHK.KW	9.6	0.65	4.20%	0.75	0.111	(0.001)	24.4	0.135	0.100	2.8%	4,130,709	461,521	37.9%	6.8%	
▼ UniCap Investment and Finance	UNICAP.KW	11.8	1.02	0.00%	0.58	0.090	(0.001)	20.1	0.118	0.040	0.3%	1,308,737	116,794	43.1%	8.6%	
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.79	0.00%	0.33	0.084	0.000	17.4	0.115	0.074	5.0%	0	0	3.4%	0.5%	
▼ Al-Deera Holding	DEER.KW	32.0	2.40	0.00%	0.87	0.430	(0.040)	39.5	0.575	0.134	59.3%	11,131	4,905	1.3%	7.5%	
▼ Al-Safat Investment Co.	ALSAFAT.KW	29.5	1.69	0.00%	2.16	0.101	(0.002)	38.7	0.121	0.086	5.5%	1,865,161	188,226	22.8%	5.7%	
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.019	(0.000)	6.2	0.030	0.008	12.8%	106,503	2,067	8.7%	NM	
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.30	1.98%	1.22	0.249	0.006	127.1	0.260	0.141	10.2%	3,319,124	821,841	4.6%	34.5%	
= Tamdeen Investment Co.	TAMI.KW	11.1	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.424	15.3%	0	0	0.0%	4.6%	
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.64	0.00%	0.55	0.039	(0.000)	6.8	0.044	0.024	13.2%	55,200	1,947	3.6%	45.6%	
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.63	0.047	(0.000)	38.5	0.063	0.040	8.5%	1,530,418	73,242	7.4%	NM	
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	3.47	0.00%	NA	0.273	(0.003)	41.0	0.283	0.144	5.4%	1,254,041	343,852	20.3%	4.3%	
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	0.00%	1.04	0.065	0.003	68.9	0.076	0.052	14.9%	5,649,378	361,701	5.0%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	1.05	0.00%	1.39	0.035	(0.001)	15.0	0.038	0.017	25.6%	3,126,361	109,787	22.6%	0.3%	
▲ National Industries Group	NIND.KW	21.5	1.13	2.12%	1.42	0.236	0.002	541.7	0.238	0.176	15.7%	3,871,614	908,813	6.0%	5.3%	
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.39	0.00%	0.53	0.131	(0.009)	3.9	0.311	0.070	23.6%	529,571	72,350	70.7%	NM	
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.51	0.00%	0.33	0.589	0.029	203.7	0.606	0.207	14.8%	5,569,601	3,257,612	6.9%	NM	
▲ Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.80	0.038	0.001	23.0	0.039	0.022	30.0%	4,622,545	175,701	14.3%	NM	
▼ Credit Rating & Collection Co.	TAHS.KW	16.6	0.86	0.00%	0.11	0.026	(0.002)	4.3	0.035	0.014	24.3%	76,770	2,072	1.5%	5.2%	
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.8	2.30	17.46%	0.20	0.252	0.001	284.0	0.378	0.237	(0.8%)	335,100	84,195	0.5%	33.6%	
▼ GFH Financial Group	GFH.KW	9.0	0.92	5.47%	0.96	0.081	(0.001)	282.1	0.095	0.069	5.9%	2,375,929	191,894	2.7%	10.3%	
▼ Inovest	INOV.KW	65.7	0.60	0.00%	0.82	0.090	(0.002)	27.0	0.096	0.062	4.5%	200	18	6.5%	0.9%	
▲ Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.58	0.00%	0.08	0.064	0.001	12.5	0.064	0.048	1.1%	101	6	1.4%	5.0%	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.5	0.59	0.00%	0.54	0.062	0.001	16.2	0.064	0.048	8.5%	2,269,953	139,657	6.7%	5.1%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.5	6.74	4.15%	0.90	2.048	(0.007)	411.2	2.190	1.641	18.8%	157,393	324,313	2.5%	25.4%	
Financial Services		14.2	0.83	4.18%				4,156.4			11.5%	97,239,297	18,822,410		5.3%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.29	0.00%	0.24	0.270	0.002	27.0	0.292	0.072	239.6%	2,982,947	803,980	90.8%	NM
Technology		NM	2.29	0.00%		27.0					239.6%	2,982,947	803,980		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.44	5.23%	0.47	0.172	(0.001)	189.2	0.208	0.170	(0.6%)	1,698,378	291,500	2.7%	10.8%
Utilities		13.3	1.44	5.23%				189.2			(0.6%)	1,698,378	291,500		10.8%
Boursa Kuwait		13.55	0.88	2.8%				43,545.6			7.53%	206,519,117	50,298,400		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.225	287.9%
Automated Systems Co.	0.270	239.6%
Al-Deera Holding	0.430	59.3%
Kuwait Investment Co.	0.180	41.7%
Kuwait Hotels Co.	0.228	33.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.236	382,108,865
Int'l Financial Advisors Co.	0.385	289,021,300
Kuwait Investment Co.	0.180	273,208,346
Arzan Financial Group For Fin. & Invest.	0.226	244,727,067
Sanam Real Estate Co.	0.198	213,500,230

YTD Top % Losers	Close (KWD)	Percent Change
Palms Agro Production Co.	0.067	(16.9%)
Jazeera Airways Co.	1.210	(12.9%)
Mabanee Co.	0.772	(8.4%)
IFA Hotels & Resorts Co.	0.754	(5.8%)
Al Kout for Industrial Projects Co.	0.767	(4.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.785	143,238,261
Int'l Financial Advisors Co.	0.385	104,564,685
Kuwait Real Estate Co.	0.236	85,231,005
National Bank of Kuwait	0.991	73,281,484
Arzan Financial Group For Fin. & Invest.	0.226	57,011,646

* Different Fiscal Year Company

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