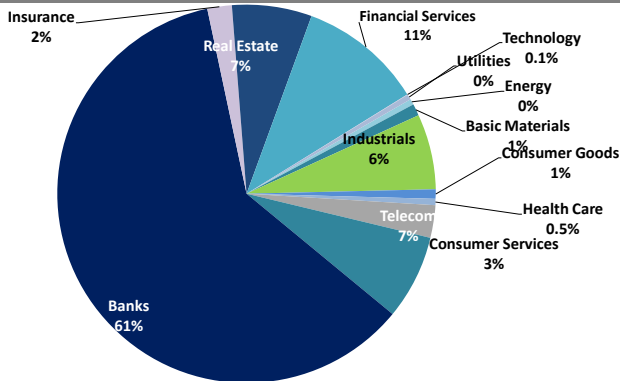


## Boursa Kuwait Daily Report

July 28, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.8	19.8	11.1%
2- National Bank of Kuwait	7,285.6	12.7	15.1%
3- Boubyan Bank	2,398.6	28.3	10.0%
4- Zain	1,968.8	11.4	13.9%
5- Mabanee Co.	1,192.9	18.2	10.6%
6- Gulf Bank	1,072.3	16.1	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	752.9	15.4	8.2%
9- Agility (PWC Logistics)	724.9	8.3	9.2%
10- Burgan Bank	705.8	15.3	5.4%
Total	28,638	15.52	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.835	0.066	8.6%
Bayan Investment Co.	0.078	0.006	8.3%
IFA Hotels & Resorts Co.	1.240	0.092	8.0%
Credit Rating & Collection Co.	0.042	0.003	6.3%
Dar Al Thuraya Real Estate Co.	0.115	0.006	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.507	(0.079)	(5.0%)
Al Madar Finance & Investment Co.	0.088	(0.005)	(5.0%)
Hayat Communications Co.	0.071	(0.004)	(4.9%)
National Industries Co.	0.174	(0.009)	(4.9%)
Ahleiah Insurance Co.	0.761	(0.039)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.243	(0.8%)	24,291,228
Gulf Bank	0.282	2.5%	21,306,767
Int'l Financial Advisors Co.	0.269	3.1%	12,501,167
Bayan Investment Co.	0.078	8.3%	7,236,265
Kuwait Finance House	0.737	0.5%	6,879,302

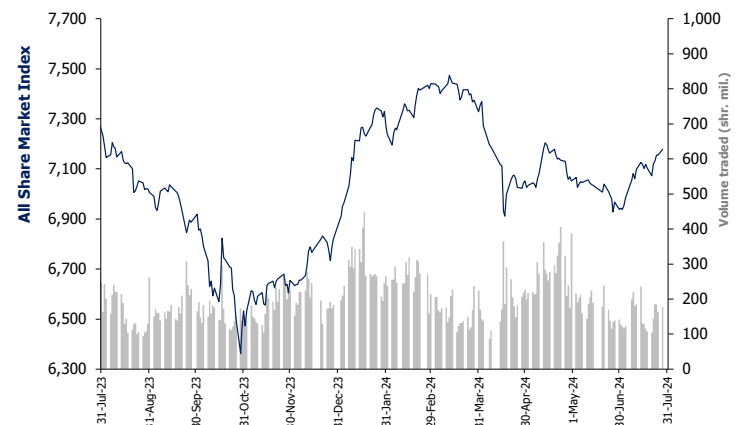
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,982.5	▲	0.3%	3.5%	3.7%
Energy	212.0	▲	3.0%	5.1%	10.7%
Basic Materials	422.2	▲	0.1%	(1.0%)	(0.4%)
Industrials	2,707.4	▲	0.0%	2.5%	(12.3%)
Consumer Staples	337.1	▼	(2.7%)	35.2%	69.2%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,164.4	▲	1.6%	11.6%	7.2%
Telecommunications	3,042.0	▼	(0.1%)	1.3%	(9.8%)
Banks	25,471.1	▲	0.5%	3.6%	4.1%
Insurance	890.6	▼	(3.2%)	(11.5%)	(2.6%)
Real Estate	2,857.6	▲	0.4%	4.0%	10.7%
Financial Services	4,451.8	▲	0.4%	5.1%	19.4%
Technology	21.5	▼	(3.2%)	(1.4%)	170.4%
Utilities	180.4	=	0.0%	2.5%	(5.2%)

Market Breadth	 62	 45	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,830.24	29.4	0.4%	3.8%	4.7%
Main 50 Index	5,858.19	6.0	0.1%	1.7%	6.8%
Main Market Index	6,024.03	2.3	0.0%	1.9%	8.2%
All Share Market Index	7,177.71	22.8	0.3%	3.5%	5.3%
Market Cap (KWD Mn)	41,982.52	131.4	0.3%	3.5%	3.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	176.9	14.8	9.1%	217.0	154.7
Value Traded (KWD Mn)	45.0	5.78	14.7%	53.4	43.0
No. of Trades	10,951	(2,595)	(19.2%)	13,840	9,357

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.243	(0.8%)	5,967,175
Gulf Bank	0.282	2.5%	5,938,174
Kuwait Finance House	0.737	0.5%	5,053,418
Int'l Financial Advisors Co.	0.269	3.1%	3,359,524
National Bank of Kuwait	0.875	0.2%	2,382,395

## Boursa Kuwait - Premier Market

Sunday, July 28, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.875	0.002	0.2%	7,286	21.0%	17.4%	12.7	1.92	4.0%	1.21	15.1%	2.8%	643.72	581.96
▲	Gulf Bank	0.282	0.007	2.5%	1,072	3.1%	2.6%	16.1	1.36	4.3%	1.08	8.5%	5.4%	1,253.05	347.06
=	Ahli Bank	0.302	0.000	0.0%	753	2.2%	1.8%	15.4	1.27	3.0%	0.64	8.2%	36.1%	223.88	60.02
=	Kuwait International Bank	0.189	0.000	0.0%	322	0.9%	0.8%	14.9	0.97	2.5%	0.99	6.5%	29.8%	990.00	168.33
▲	Burgan Bank	0.195	0.004	2.1%	706	2.0%	1.7%	15.3	0.83	3.1%	1.05	5.4%	19.0%	377.37	72.37
▲	Kuwait Finance House	0.737	0.004	0.5%	11,568	33.4%	27.6%	19.8	2.20	2.7%	1.40	11.1%	8.7%	1,599.64	1,205.78
▼	Boubyan Bank	0.571	(0.001)	(0.2%)	2,399	6.9%	5.7%	28.3	2.83	1.4%	1.04	10.0%	0.9%	270.14	162.82
▲	Kuwait Investment Co.	0.175	0.002	1.2%	92	0.3%	0.2%	7.9	0.77	5.7%	0.91	9.7%	37.8%	624.74	113.53
▲	National Investments Co	0.257	0.004	1.6%	205	0.6%	0.5%	28.6	1.05	5.8%	1.32	3.7%	7.5%	420.91	114.90
▼	Kuwait Projects Co. (Holding)	0.109	(0.001)	(0.9%)	545	1.6%	1.3%	17.7	0.88	0.0%	0.77	5.0%	3.8%	1,116.77	134.40
▲	Arzan Financial Group for Financing & In	0.189	0.004	2.2%	163	0.5%	0.4%	23.2	1.07	1.0%	1.01	4.6%	(3.1%)	874.40	188.84
=	Aayan Leasing and Investment	0.155	0.000	0.0%	103	0.3%	0.2%	8.0	1.07	4.8%	1.29	13.4%	(10.9%)	551.12	95.46
▼	Al Imtiaz Investment Group	0.050	(0.001)	(1.8%)	53	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(12.0%)	350.66	19.45
▼	Kuwait Real Estate Co.	0.243	(0.002)	(0.8%)	244	0.7%	0.6%	21.0	1.55	1.1%	0.96	7.4%	24.8%	980.38	223.61
▲	Salhia Real Estate Co.	0.426	0.001	0.2%	253	0.7%	0.6%	16.7	1.41	3.4%	0.36	8.4%	9.0%	125.84	55.87
▲	Mabane Co.	0.855	0.010	1.2%	1,193	3.4%	2.8%	18.2	1.93	1.6%	1.05	10.6%	7.5%	226.49	184.32
▼	The Commercial Real Estate Co.	0.144	(0.001)	(0.7%)	270	0.8%	0.6%	16.9	0.92	2.6%	0.62	5.4%	46.7%	615.47	77.68
▲	National Industries Group (Holding)	0.224	0.002	0.9%	540	1.6%	1.3%	14.0	1.03	2.2%	1.41	7.3%	15.3%	684.79	155.69
▲	Gulf Cable and Electrical Industries	1.665	0.006	0.4%	347	1.0%	0.8%	18.2	1.32	3.9%	1.02	7.2%	27.1%	47.83	67.40
▼	Heavy Engineering Industries and Shipbu	0.930	(0.009)	(1.0%)	168	0.5%	0.4%	21.1	2.22	3.2%	0.69	10.5%	13.4%	49.27	41.98
=	Boubyan Petrochemical Co.	0.580	0.000	0.0%	310	0.9%	0.7%	17.5	1.18	10.3%	0.73	6.7%	(0.9%)	136.72	85.62
▲	Agility Public Warehousing Co.	0.284	0.001	0.4%	725	2.1%	1.7%	8.3	0.76	6.7%	1.58	9.2%	(44.2%)	1,367.23	533.58
=	Mobile Telecommunications Co.	0.455	0.000	0.0%	1,969	5.7%	4.7%	11.4	1.58	7.7%	1.25	13.9%	(10.3%)	482.35	234.99
▲	Human Soft Holding Co.	2.682	0.011	0.4%	361	1.0%	0.9%	8.8	3.91	13.0%	0.49	44.4%	(16.8%)	22.82	69.08
▼	ALAFCO Aviation Lease and Finance Co.	0.223	(0.002)	(0.9%)	212	0.6%	0.5%	NM	0.98	0.0%	0.85	NM	23.9%	83.65	17.57
▲	Jazeera Airways Co.	0.974	0.004	0.4%	214	0.6%	0.5%	NM	9.48	2.9%	0.70	4.9%	(29.9%)	65.24	68.38
▲	GFH Financial Group BSC	0.100	0.001	1.2%	351	1.0%	0.8%	10.8	1.23	4.5%	0.95	11.5%	31.6%	1,024.75	89.47
=	Warba Bank	0.182	0.000	0.0%	397	1.1%	0.9%	19.8	1.25	1.6%	0.98	6.3%	3.7%	479.04	88.97
▼	Kuwait Telecommunication Co.	0.548	(0.001)	(0.2%)	547	1.6%	1.3%	16.5	2.51	6.4%	0.65	15.3%	(2.7%)	79.91	45.48
▼	Mezzan Holding Co.	1.010	(0.030)	(2.9%)	314	0.9%	0.7%	24.3	2.70	2.0%	0.46	11.1%	75.7%	73.77	50.97
▲	Integrated holding Co.	0.568	0.002	0.4%	144	0.4%	0.3%	31.5	2.23	3.5%	0.51	7.1%	11.4%	101.40	53.61
▼	Boursa Kuwait Securities Co.	2.066	(0.004)	(0.2%)	415	1.2%	1.0%	25.7	7.67	3.6%	0.89	29.9%	19.8%	28.69	58.05
▼	Ali Alghanim Sons Automotive Co.	1.071	(0.007)	(0.6%)	294	0.8%	0.7%	10.2	3.85	6.5%	0.48	37.8%	1.4%	64.78	70.90
▲	Beyout Investment Group Holding Co.	0.493	0.001	0.2%	148	0.4%	0.4%	19.3	2.78	0.0%	NA	14.4%	NA	70.90	35.90
Subtotal- Premier Market Stocks		7,830.24	29.40	0.4%	34,681	100%	83%	16.9	1.34	3.66%		10.7%	4.7%	16,107.72	5,574.06
Rest of the Market					7,302		17%	10.5	0.78	2.42%		6.0%		13,832.82	1,788.99

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, July 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.03	0.034	0.000	6.8	0.042	0.028	11.5%	24,457	828	25.1%	NM
= Independent Petroleum Group	IPGK.KW	11.1	0.88	5.85%	0.26	0.491	0.000	88.8	0.525	0.410	16.9%	0	0	1.2%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	9.2	1.84	6.96%	0.17	0.835	0.066	81.0	0.900	0.724	4.0%	150,362	112,455	0.9%	19.9%
▲ The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.68	0.083	0.001	3.8	0.254	0.057	32.4%	4,501	372	11.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.0	0.42	0.00%	0.18	0.125	(0.001)	31.7	0.141	0.092	40.6%	753,596	94,111	84.0%	3.8%
<b>Energy</b>		<b>11.0</b>	<b>0.88</b>	<b>6.41%</b>				<b>212.0</b>			<b>10.7%</b>	<b>932,916</b>	<b>207,766</b>		<b>7.5%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.6	1.46	23.31%	0.50	0.532	0.007	34.6	0.750	0.404	28.8%	31,346	16,475	12.5%	26.1%
= Boubayan Petrochemicals Co.*	BPCC.KW	17.5	1.18	10.29%	0.73	0.580	0.000	310.2	0.692	0.572	(0.9%)	1,115,633	648,288	25.6%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.02	6.52%	0.08	0.767	0.000	77.4	0.779	0.750	(4.7%)	3,320	2,566	0.1%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.46</b>	<b>10.29%</b>				<b>422.2</b>			<b>(0.4%)</b>	<b>1,150,299</b>	<b>667,329</b>		<b>9.9%</b>
▲ Specialities Group Holding Co.	SPEC.KW	9.5	0.58	4.78%	0.67	0.100	0.000	18.7	0.114	0.097	7.2%	684,996	68,709	58.3%	6.1%
▲ Kuwait Cement Co.	KCEM.KW	43.2	0.64	2.73%	0.60	0.178	0.001	126.9	0.222	0.133	32.8%	65,606	11,663	36.9%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.2	1.32	3.87%	1.02	1.665	0.006	346.6	1.689	1.176	27.1%	474,745	787,119	23.0%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.1	2.22	3.23%	0.69	0.930	(0.009)	167.6	0.975	0.775	13.4%	75,091	69,872	27.3%	10.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	13.5	1.09	8.05%	0.45	0.870	0.001	87.2	0.928	0.820	3.6%	13,107	11,402	3.6%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	13.7	1.05	6.40%	0.22	0.200	0.008	19.8	0.230	0.154	26.6%	1,353,339	262,632	29.4%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	36.0	1.04	0.00%	0.20	0.089	(0.001)	8.0	0.144	0.081	7.2%	23,944	2,095	6.5%	2.9%
▲ ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.079	0.002	26.1	0.101	0.066	(0.8%)	435,270	34,030	25.1%	NM
▼ National Industries Co.	NIBM.KW	11.5	0.71	5.73%	0.19	0.174	(0.009)	62.5	0.189	0.154	10.8%	1,463	255	1.6%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.68	0.00%	0.95	0.030	(0.000)	2.4	0.060	0.025	5.2%	460,638	14,126	180.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	23.3	1.13	0.00%	0.22	0.109	(0.002)	32.7	0.132	0.104	2.8%	1,370,751	150,257	118.2%	4.8%
▲ Agility (PWC Logistics)	AGLT.KW	8.3	0.76	6.70%	1.58	0.284	0.001	724.9	0.368	0.266	(44.2%)	2,006,305	569,234	53.6%	9.2%
= National Cleaning Co.	CLEA.KW	14.3	0.38	0.00%	0.75	0.047	0.000	10.8	0.059	0.038	19.2%	0	0	22.8%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.59	0.00%	0.76	0.050	(0.001)	13.6	0.070	0.039	(5.7%)	822,466	40,339	16.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.8	1.36	4.26%	0.47	0.344	0.004	44.8	0.389	0.218	61.2%	209,529	71,765	20.6%	7.2%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.91	12.99%	0.49	2.682	0.011	361.4	3.428	2.540	(16.8%)	16,096	43,113	16.9%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.23	0.00%	NA	0.086	0.000	3.4	0.143	0.051	52.6%	0	0	6.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.3	2.09	4.17%	0.68	0.718	(0.003)	122.8	0.783	0.410	58.8%	614,617	448,190	74.6%	16.9%
= United Projects Group	UPAC.KW	42.8	0.63	0.00%	0.20	0.177	0.000	66.8	0.248	0.112	(1.1%)	20,101	3,512	3.7%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.98	0.00%	0.85	0.223	(0.002)	212.3	0.227	0.178	23.9%	39,682	8,920	8.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.73	5.59%	0.89	0.089	0.001	14.6	0.105	0.079	9.2%	44,545	3,920	48.9%	9.7%
▲ Integrated holding Co.	INTEGRATED.KW	31.5	2.23	3.52%	0.51	0.568	0.002	143.7	0.596	0.480	11.4%	644,940	367,003	40.1%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.9	0.62	5.73%	0.14	0.087	0.000	31.4	0.100	0.084	(8.8%)	0	0	0.2%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.09	5.68%	0.07	0.387	0.003	58.1	0.420	0.324	19.4%	25	10	11.6%	11.8%
<b>Industrials</b>		<b>13.7</b>	<b>1.01</b>	<b>5.59%</b>				<b>2,707.4</b>			<b>(12.3%)</b>	<b>9,377,256</b>	<b>2,968,168</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Sunday, July 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.4	0.76	0.00%	0.28	0.111	(0.001)	23.2	0.126	0.098	13.3%	298,683	32,885	21.9%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	24.3	2.70	1.98%	0.46	1.010	(0.030)	313.9	1.045	0.547	75.7%	509,045	539,918	23.7%	11.1%
<b>Consumer Staples</b>		<b>28.9</b>	<b>1.73</b>	<b>1.98%</b>				<b>337.1</b>			<b>69.2%</b>	<b>807,728</b>	<b>572,803</b>		<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%
<b>Health Care</b>		<b>10.8</b>	<b>1.58</b>	<b>4.81%</b>				<b>224.4</b>			<b>(3.3%)</b>	<b>0</b>	<b>0</b>		<b>10.0%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	10.8	1.46	5.59%	0.30	1.300	(0.029)	120.4	1.493	1.091	8.6%	1,000	1,300	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	8.7	1.39	0.00%	NA	0.146	0.000	8.2	0.228	0.134	(14.6%)	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.78	0.00%	0.55	0.099	0.000	27.6	0.122	0.088	9.7%	3,002	290	11.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.8	12.80	0.00%	0.73	1.240	0.092	284.3	1.148	0.570	93.8%	1,038,774	1,277,420	38.3%	80.9%
▲ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.44	0.139	0.002	56.2	0.155	0.132	0.7%	208,455	28,507	2.1%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.6	0.48	2.62%	0.72	0.071	0.001	14.9	0.081	0.065	4.5%	89,416	6,302	39.2%	6.4%
▲ Jazeera Airways Co.	JAZK.KW	NM	9.48	2.87%	0.70	0.974	0.004	214.3	1.427	0.810	(29.9%)	507,502	495,386	29.7%	4.9%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.60%	0.45	0.139	0.001	56.2	0.160	0.130	1.5%	55,562	7,713	1.8%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	37.0	0.95	6.68%	0.14	0.118	(0.002)	13.5	0.193	0.095	22.9%	2,731,209	326,890	390.8%	2.6%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.78	0.00%	0.75	0.017	(0.001)	3.1	0.023	0.014	(8.8%)	2,631,432	42,881	184.2%	NM
= Al Eid Food Co.	ALEID.KW	16.4	1.35	2.40%	0.14	0.208	0.000	63.1	0.218	0.175	16.2%	3,151,229	654,220	78.2%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	51.2	1.62	2.29%	0.36	0.173	0.003	9.1	0.381	0.062	113.6%	14,387	2,402	47.3%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.85	6.45%	0.48	1.071	(0.007)	293.5	1.218	1.002	1.4%	486,017	527,075	NA	37.8%
<b>Consumer Discretionary</b>		<b>12.5</b>	<b>1.35</b>	<b>3.60%</b>				<b>1,164</b>			<b>7.2%</b>	<b>10,917,985</b>	<b>3,370,388</b>		<b>4.8%</b>
= Zain	ZAIN.KW	11.4	1.58	7.69%	1.25	0.455	0.000	1,968.8	0.534	0.444	(10.3%)	839,410	381,051	11.1%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.4	0.98	13.42%	0.60	1.037	(0.001)	519.7	1.558	1.000	(14.8%)	37,934	39,448	3.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.51	6.39%	0.65	0.548	(0.001)	547.3	0.621	0.526	(2.7%)	671,178	368,144	8.0%	15.3%
▼ Hayat Communications Co.	HAYK.KW	NM	0.78	0.00%	0.94	0.071	(0.004)	6.2	0.110	0.070	(16.3%)	64,274	4,609	13.1%	NM
<b>Telecommunications</b>		<b>16.4</b>	<b>1.28</b>	<b>7.69%</b>				<b>3,042.0</b>			<b>(9.8%)</b>	<b>1,612,796</b>	<b>793,253</b>		<b>11.8%</b>
▲ National Bank of Kuwait	NBKK.KW	12.7	1.92	4.00%	1.21	0.875	0.002	7,285.6	0.956	0.841	2.8%	2,722,859	2,382,395	7.7%	15.1%
▲ Gulf Bank	GBKK.KW	16.1	1.36	4.26%	1.08	0.282	0.007	1,072.3	0.292	0.248	5.4%	21,306,767	5,938,174	33.0%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.5	1.41	6.84%	0.35	0.512	0.000	968.7	0.550	0.490	(1.5%)	11,252	5,739	0.2%	16.6%
= Ahli Bank of Kuwait	ABKK.KW	15.4	1.27	2.96%	0.64	0.302	0.000	752.9	0.307	0.222	36.1%	4,345,669	1,314,160	9.0%	8.2%
= Kuwait International Bank	KIBK.KW	14.9	0.97	2.46%	0.99	0.189	0.000	321.9	0.192	0.147	29.8%	1,851,395	349,847	58.1%	6.5%
▲ Burgan Bank	BURG.KW	15.3	0.83	3.07%	1.05	0.195	0.004	705.8	0.208	0.165	19.0%	3,129,971	606,770	10.4%	5.4%
▲ Kuwait Finance House	KFH.KW	19.8	2.20	2.69%	1.40	0.737	0.004	11,567.8	0.760	0.667	8.7%	6,879,302	5,053,418	10.2%	11.1%
▼ Boubyan Bank	BOUK.KW	28.3	2.83	1.40%	1.04	0.571	(0.001)	2,398.6	0.611	0.561	0.9%	2,233,204	1,278,679	6.4%	10.0%
= Warba Bank	WARB.KW	19.8	1.25	1.56%	0.98	0.182	0.000	397.4	0.188	0.166	3.7%	1,302,331	236,908	21.9%	6.3%
<b>Banks</b>		<b>15.4</b>	<b>1.36</b>	<b>2.96%</b>				<b>25,471.1</b>			<b>4.1%</b>	<b>43,782,750</b>	<b>17,166,089</b>		<b>11.6%</b>

# Boursa Kuwait Daily Bulletin

Sunday, July 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.3	0.65	6.85%	0.06	0.555	0.005	102.6	0.600	0.460	18.1%	9,500	5,235		2.9%	7.8%
▼ Gulf Insurance Group	GINS.KW	20.7	1.81	2.45%	0.06	1.507	(0.079)	427.6	2.000	1.380	(19.8%)	525	798		1.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.8	1.11	3.87%	0.15	0.761	(0.039)	164.9	0.938	0.566	24.8%	84,904	65,377		3.1%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.85	7.02%	0.39	0.138	0.001	33.8	0.152	0.096	39.8%	70,400	9,646		23.5%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.2	1.32	1.81%	0.10	0.384	0.000	110.6	0.450	0.300	10.7%	0	0		0.5%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.42	0.170	0.005	18.1	0.474	0.053	193.1%	1,697,369	292,876		98.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	28.9	1.09	0.00%	0.52	0.041	(0.000)	4.5	0.062	0.023	70.8%	510,588	21,247		287.1%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
<b>Insurance</b>		<b>8.3</b>	<b>1.10</b>	<b>5.36%</b>				<b>890.6</b>			<b>(2.6%)</b>	<b>2,373,286</b>	<b>395,179</b>			<b>11.1%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.94	0.00%	1.05	0.051	(0.001)	29.2	0.058	0.047	(0.8%)	425,315	21,697		68.3%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	21.0	1.55	1.14%	0.96	0.243	(0.002)	244.0	0.248	0.189	24.8%	24,291,228	5,967,175		97.6%	7.4%
▲ United Real Estate Co.	UREK.KW	15.0	0.33	0.00%	0.50	0.049	0.000	63.2	0.060	0.046	4.8%	2,179,599	104,985		22.8%	2.2%
▲ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.085	0.000	158.1	0.108	0.063	28.7%	797,646	67,780		47.5%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.7	1.41	3.39%	0.36	0.426	0.001	252.8	0.471	0.406	9.0%	821,204	353,814		21.2%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.62	4.67%	0.19	0.356	(0.007)	142.9	0.410	0.354	(0.8%)	3,000	1,070		0.9%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.8	0.43	3.54%	0.46	0.281	0.002	58.8	0.286	0.235	13.9%	31,134	8,602		2.8%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	55.8	0.72	4.20%	1.17	0.071	(0.000)	26.6	0.084	0.065	7.2%	2,701,874	190,634		125.7%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	39.7	0.64	0.00%	0.70	0.060	0.001	27.0	0.077	0.050	18.1%	185,011	10,652		18.9%	1.6%
▲ Mabane Co.	MABK.KW	18.2	1.93	1.64%	1.05	0.855	0.010	1,192.9	0.897	0.747	7.5%	270,405	230,850		16.2%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.59	4.80%	0.24	0.102	0.000	34.5	0.107	0.084	17.2%	0	0		3.6%	5.6%
▼ The Commercial Real Estate Co.	TIJK.KW	16.9	0.92	2.64%	0.62	0.144	(0.001)	270.4	0.148	0.100	46.7%	2,012,849	289,980		32.8%	5.4%
▲ Sanam Real Estate Co.	SANK.KW	25.0	1.86	0.00%	0.42	0.183	0.007	20.2	0.276	0.148	26.1%	2,373,476	430,621		339.3%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	18.4	0.50	6.67%	0.66	0.075	(0.000)	31.2	0.093	0.072	4.3%	560,644	42,424		47.7%	2.7%
= Aqar Real Estate Investment Co.	AQAR.KW	8.0	0.46	3.43%	0.03	0.058	0.000	13.5	0.069	0.055	(0.2%)	81,297	4,600		18.5%	5.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.48	0.00%	0.42	0.033	0.000	6.2	0.038	0.027	(2.4%)	0	0		14.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.03	0.068	(0.000)	36.5	0.083	0.066	2.9%	684,919	46,006		50.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.84%	0.49	0.059	0.001	21.6	0.065	0.054	0.3%	2	0		7.7%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.80	5.56%	0.22	0.108	0.000	27.1	0.127	0.075	36.0%	59,720	6,446		7.7%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.23	0.00%	0.40	0.074	0.002	18.8	0.150	0.069	(7.5%)	90,531	6,500		70.3%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.78	0.00%	0.62	0.143	(0.002)	46.0	0.166	0.116	(6.5%)	1,970,955	283,647		41.4%	51.7%
= Kuwait Business Town Real Estate Co.	KBTX.KW	11.7	0.76	8.24%	1.06	0.059	0.000	34.9	0.077	0.053	(20.3%)	19,377	1,123		5.5%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	1.06	0.00%	0.83	0.082	0.000	11.2	0.097	0.031	189.8%	589,381	48,701		365.9%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	43.3	0.30	0.00%	0.47	0.055	(0.001)	7.6	0.088	0.041	23.6%	891,139	49,327		23.1%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	7.8	0.66	0.00%	0.50	0.067	0.000	10.7	0.089	0.061	20.8%	40,645	2,615		26.6%	8.5%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.66	0.00%	0.33	0.029	0.000	2.9	0.039	0.023	13.5%	187,930	5,416		251.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	13.0	1.08	3.90%	0.06	0.125	0.002	7.5	0.185	0.116	(15.0%)	935,400	114,345		71.4%	8.3%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	34.5	0.96	0.00%	0.01	0.115	0.006	16.8	0.141	0.083	(11.5%)	174,279	19,613		3.5%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	5.5	0.68	4.88%	0.29	0.082	(0.002)	9.0	0.110	0.069	13.7%	119,926	9,651		5.5%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.57%	0.11	1.068	0.001	25.2	1.149	1.033	3.4%	28,295	30,234		21.7%	NA
<b>Real Estate</b>		<b>13.0</b>	<b>0.68</b>	<b>4.05%</b>				<b>2,857.6</b>			<b>10.7%</b>	<b>42,527,181</b>	<b>8,348,508</b>			<b>4.0%</b>



## Boursa Kuwait Daily Bulletin

Sunday, July 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	7.9	0.77	5.68%	0.91	0.175	0.002	91.8	0.227	0.127	37.8%	132,213	23,008	119.1%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.6	0.61	8.11%	0.51	0.186	(0.001)	94.5	0.197	0.153	17.0%	107,863	20,094	5.3%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.0	2.01	0.00%	1.22	0.269	0.008	129.2	0.282	0.001	68.8%	12,501,167	3,359,524	169.7%	28.6%
▲ National Investment Co.	NINV.KW	28.6	1.05	5.83%	1.32	0.257	0.004	204.8	0.308	0.235	7.5%	1,165,493	298,809	52.8%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.7	0.88	0.00%	0.77	0.109	(0.001)	545.3	0.135	0.106	3.8%	4,536,989	496,794	22.3%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	10.5	0.61	7.53%	1.22	0.066	(0.000)	30.9	0.079	0.065	(2.2%)	165,050	10,962	45.5%	5.8%
▼ The Securities House Co.	SECH.KW	NM	0.62	0.00%	1.19	0.061	(0.001)	24.5	0.063	0.049	13.5%	1,141,687	70,159	28.6%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.2	1.07	1.02%	1.01	0.189	0.004	163.3	0.239	0.175	(3.1%)	6,117,432	1,141,256	101.2%	4.6%
= Kuwait Financial Centre	MARKZ.KW	6.5	0.62	4.62%	0.79	0.129	0.000	65.1	0.139	0.097	27.7%	4,000	516	10.9%	9.6%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	47.4	0.82	0.00%	0.51	0.094	0.000	20.7	0.123	0.069	16.0%	25,603	2,436	18.0%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.80	0.00%	1.09	0.040	0.001	17.8	0.060	0.032	9.0%	442,940	17,412	72.4%	0.9%
▲ Gulf Investment House	GIHK.KW	72.5	4.68	0.00%	0.93	0.512	0.002	208.1	0.510	0.309	55.2%	799,598	411,623	11.6%	6.5%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.0	1.07	4.84%	1.29	0.155	0.000	102.9	0.191	0.145	(10.9%)	855,777	132,201	83.0%	13.4%
▲ Bayan Investment Co.	BAYK.KW	74.0	1.29	0.00%	0.76	0.078	0.006	17.9	0.072	0.037	97.5%	7,236,265	544,131	102.8%	1.7%
▲ Osoul Investment Co.	OSUL.KW	NM	0.69	12.99%	0.41	0.077	0.000	9.7	0.110	0.073	(14.4%)	24,203	1,827	13.9%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.78	0.00%	0.36	0.072	0.001	22.2	0.083	0.061	7.3%	210,870	14,614	40.0%	NM
▼ Kamco Investment Co.	KAMC.KW	8.8	0.54	5.15%	0.58	0.097	(0.001)	33.2	0.110	0.085	12.8%	57,264	5,543	24.3%	6.1%
▼ National International Holding Co.	NIHK.KW	11.8	0.58	5.90%	0.74	0.095	(0.001)	22.4	0.114	0.097	(5.8%)	2,569,988	245,231	134.1%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.02	0.00%	0.56	0.174	0.009	38.9	0.193	0.083	94.6%	3,209,042	548,403	204.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.83	0.00%	0.31	0.088	(0.005)	18.2	0.122	0.076	9.9%	325	29	7.0%	0.7%
▲ Al-Deera Holding	DEER.KW	14.2	1.35	0.00%	0.86	0.400	0.007	36.7	0.575	0.260	48.1%	109	43	2.0%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.07	0.00%	2.06	0.082	(0.001)	31.5	0.109	0.079	(14.1%)	319,178	26,288	63.0%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.09	2.99%	1.21	0.264	0.001	134.7	0.281	0.211	16.8%	98,368	25,930	22.6%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0	0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.84	0.00%	0.53	0.050	(0.001)	8.8	0.053	0.031	47.4%	188,908	9,348	43.9%	13.4%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.61	0.040	0.000	32.6	0.050	0.040	(8.0%)	1,189,385	47,277	47.1%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	68.5	5.12	0.00%	NA	0.395	0.004	59.3	0.400	0.259	52.5%	1,540,673	605,676	152.4%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.050	(0.001)	52.7	0.068	0.043	(12.0%)	2,222,231	110,968	33.1%	NM
= Manazel Holding Co.	MANK.KW	NM	1.32	0.00%	1.38	0.035	0.000	14.9	0.044	0.025	25.3%	4,908,055	170,793	181.3%	NM
▲ National Industries Group	NIND.KW	14.0	1.03	2.23%	1.41	0.224	0.002	539.8	0.234	0.194	15.3%	644,344	143,560	28.4%	7.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	0.003	4.7	0.184	0.102	46.2%	365,682	55,547	176.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.33	0.00%	0.36	0.405	0.008	210.1	0.526	0.283	(21.1%)	1,396,698	572,190	18.7%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	0.000	23.8	0.044	0.029	34.5%	123,000	4,797	30.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.36	0.00%	0.12	0.042	0.003	6.9	0.097	0.020	99.5%	50	2	63.0%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.09	7.98%	0.20	0.231	(0.003)	260.3	0.287	0.224	(9.1%)	818,010	190,378	3.8%	55.4%
▲ GFH Financial Group	GFH.KW	10.8	1.23	4.53%	0.95	0.100	0.001	350.5	0.101	0.076	31.6%	6,030,453	604,289	29.4%	11.5%
▲ Inovest	INOV.KW	20.4	0.65	3.16%	0.80	0.095	0.001	29.2	0.127	0.072	12.7%	1,707,563	162,549	101.7%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.7	0.54	0.00%	0.09	0.061	0.000	11.9	0.074	0.053	(3.8%)	0	0	2.4%	6.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.52	5.08%	0.53	0.059	0.000	15.6	0.077	0.056	3.9%	0	0	38.4%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.7	7.67	3.58%	0.89	2.066	(0.004)	414.8	2.180	1.705	19.8%	186,934	389,240	14.3%	29.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.3	2.78	0.00%	NA	0.493	0.001	147.9	0.535	0.460	(3.9%)	52,711	25,924	23.6%	14.4%
Financial Services		12.9	0.86	5.08%				4,451.8			19.4%	63,096,121	10,489,368		6.9%

Boursa Kuwait Daily Bulletin

Sunday, July 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.81	0.00%	0.24	0.215	(0.007)	21.5	0.298	0.076	170.4%	21,205	4,611	132.0%	0.7%
Technology		NM	1.81	0.00%		21.5		21.5			170.4%	21,205	4,611		0.7%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.0	1.38	3.05%	0.49	0.164	0.000	180.4	0.184	0.146	(5.2%)	312,690	51,397	11.1%	9.9%
Utilities		14.0	1.38	3.05%		180.4		180.4			(5.2%)	312,690	51,397		9.9%

Boursa Kuwait	13.61	0.96	3.0%		41,982.5		3.67%	176,912,213	45,034,858		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.170	193.1%
MENA Real Estate Co.	0.082	189.8%
Automated Systems Co.	0.215	170.4%
Palms Agro Production Co.	0.173	113.6%
Credit Rating & Collection Co.	0.042	99.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.737	1,599,643,860
Agility (PWC Logistics)	0.284	1,367,234,808
Gulf Bank	0.282	1,253,049,577
Kuwait Projects Co.(Holding)	0.109	1,116,765,806
GFH Financial Group	0.100	1,024,748,329

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.284	(44.2%)
Jazeera Airways Co.	0.974	(29.9%)
Arabi Holding Group Co.	0.405	(21.1%)
Kuwait Business Town Real Estate Co.	0.059	(20.3%)
Gulf Insurance Group	1.507	(19.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.737	1,205,782,650
National Bank of Kuwait	0.875	581,962,651
Agility (PWC Logistics)	0.284	533,579,700
Gulf Bank	0.282	347,057,863
Int'l Financial Advisors Co.	0.269	297,508,417

\* Different Fiscal Year Company

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