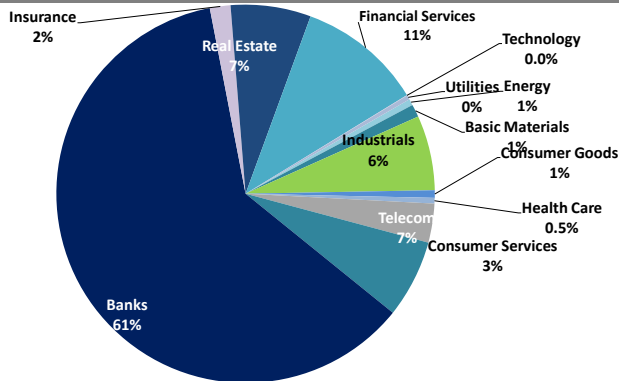


Boursa Kuwait Daily Report

January 28, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,478.2	20.6	11.3%
2- National Bank of Kuwait	8,118.3	13.8	14.7%
3- Boubyan Bank	2,671.7	28.8	10.5%
4- Zain	1,947.2	11.6	14.7%
5- Commercial Bank of Kuwait	1,390.6	13.8	14.9%
6- Gulf Bank	1,167.4	20.3	7.1%
7- Mabanee Co.	1,107.8	16.6	10.2%
8- Burgan Bank	738.3	15.8	5.4%
9- Ahli Bank of Kuwait	693.1	13.5	8.4%
10- Agility (PWC Logistics)	648.3	10.7	6.2%
Total	30,961	16.85	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.152	0.015	10.9%
Sokouk Holding Co.	0.057	0.004	8.0%
Al-Argan International Real Estate Co.	0.114	0.006	5.6%
Munshaat Real Estate Projects Co.	0.142	0.007	5.2%
Soor Fuel Marketing Co.	0.257	0.012	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.149	(0.010)	(6.3%)
Kuwait Financial Centre	0.155	(0.009)	(5.5%)
Tamdeen Investment Co.	0.926	(0.049)	(5.0%)
Umm Al-Qaiwain General Investments Co.	0.088	(0.005)	(5.0%)
National Petroleum Services Co.	0.952	(0.047)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.285	(3.4%)	99,197,374
Kuwait Real Estate Co.	0.326	(4.1%)	84,671,629
Kuwait Business Town Real Estate Co.	0.118	0.0%	73,327,368
Sokouk Holding Co.	0.057	8.0%	28,676,739
United Real Estate Co.	0.152	10.9%	23,012,130

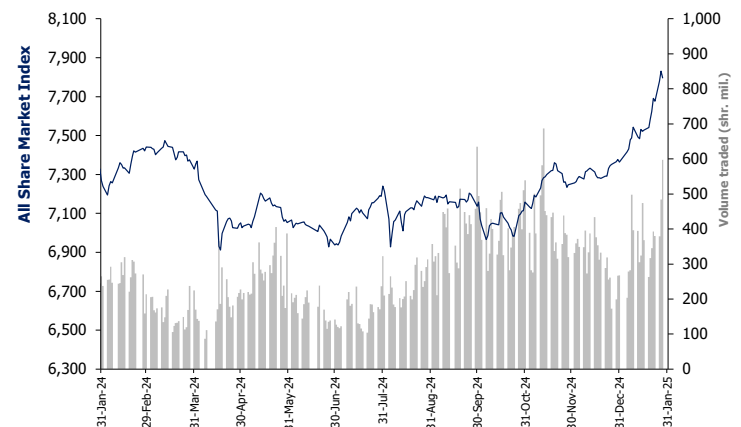
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,976.2	▼	(0.4%)	5.9%	5.9%
Energy	251.0	▼	(1.0%)	7.8%	7.8%
Basic Materials	504.5	▼	(0.4%)	(1.9%)	(1.9%)
Industrials	2,932.0	▼	(0.1%)	1.0%	1.0%
Consumer Staples	302.9	▼	(3.0%)	0.3%	0.3%
Health Care	222.3	=	0.0%	1.2%	1.2%
Consumer Discretionary	1,531.8	▼	(0.4%)	6.5%	6.5%
Telecommunications	3,057.8	▼	(0.4%)	(1.6%)	(1.6%)
Banks	28,119.8	▼	(0.5%)	8.1%	8.1%
Insurance	815.0	▲	1.5%	(0.7%)	(0.7%)
Real Estate	3,148.9	▲	0.1%	10.1%	10.1%
Financial Services	4,909.1	▼	(0.7%)	1.2%	1.2%
Technology	14.0	▲	0.7%	(2.1%)	(2.1%)
Utilities	167.2	=	0.0%	0.7%	0.7%

Market Breadth	▲ 49	▼ 67	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,320.61	(40.50)	(0.48%)	6.1%	6.1%
Main 50 Index	7,253.36	(9.0)	(0.12%)	6.6%	6.6%
Main Market Index	7,239.30	(17.6)	(0.24%)	4.8%	4.8%
All Share Market Index	7,796.41	(34.4)	(0.44%)	5.9%	5.9%
Market Cap (KWD Mn)	45,976.18	(202.0)	(0.44%)	5.9%	5.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	596.8	112.6	23.3%	370.8	284.7
Value Traded (KWD Mn)	146.5	15.43	11.8%	90.0	66.7
No. of Trades	21,780	(971.0)	(4.3%)	18,747	15,477

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.285	(3.4%)	29,381,275
Kuwait Real Estate Co.	0.326	(4.1%)	28,536,974
Kuwait Finance House	0.795	(0.1%)	12,292,492
Kuwait Business Town Real Estate Co.	0.118	0.0%	8,635,222
Gulf Bank	0.307	0.7%	6,659,967

Boursa Kuwait - Premier Market

Tuesday, January 28, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.975	(0.013)	(1.3%)	8,118	21.8%	17.7%	13.8	2.04	3.6%	1.21	14.7%	8.8%	86.09	80.65
▲	Gulf Bank	0.307	0.002	0.7%	1,167	3.1%	2.5%	20.3	1.43	3.9%	1.08	7.1%	(5.8%)	390.53	121.56
▲	Ahli Bank	0.278	0.004	1.5%	693	1.9%	1.5%	13.5	1.13	3.2%	0.65	8.4%	6.9%	79.30	21.67
=	Kuwait International Bank	0.205	0.000	0.0%	349	0.9%	0.8%	12.3	0.99	2.3%	1.00	8.1%	12.0%	125.88	25.28
▼	Burgan Bank	0.204	(0.002)	(1.0%)	738	2.0%	1.6%	15.8	0.85	2.9%	1.07	5.4%	15.9%	98.29	19.17
▼	Kuwait Finance House	0.795	(0.001)	(0.1%)	12,478	33.5%	27.1%	20.6	2.32	2.5%	1.39	11.3%	6.6%	187.40	143.97
▼	Boubyan Bank	0.636	(0.002)	(0.3%)	2,672	7.2%	5.8%	28.8	3.01	1.3%	1.05	10.5%	13.4%	85.22	51.46
▼	Kuwait Investment Co.	0.183	(0.001)	(0.5%)	96	0.3%	0.2%	8.0	0.78	5.4%	0.94	9.7%	5.8%	29.89	5.34
▲	National Investments Co	0.247	0.001	0.4%	197	0.5%	0.4%	16.6	1.04	6.1%	1.31	6.2%	(2.8%)	40.86	10.26
▼	Kuwait Projects Co. (Holding)	0.097	(0.000)	(0.4%)	484	1.3%	1.1%	15.7	0.77	0.0%	0.78	4.9%	1.8%	114.18	11.05
▼	Arzan Financial Group for Financing & In	0.285	(0.010)	(3.4%)	246	0.7%	0.5%	18.1	1.48	0.7%	1.03	8.2%	7.5%	431.72	122.12
▼	Aayan Leasing and Investment	0.156	(0.001)	(0.6%)	104	0.3%	0.2%	9.6	1.02	4.8%	1.29	10.6%	(0.6%)	106.04	16.67
▼	Al Intiaz Investment Group	0.062	(0.001)	(0.8%)	66	0.2%	0.1%	NM	0.46	0.0%	1.02	NM	(0.5%)	23.78	1.49
▼	Kuwait Real Estate Co.	0.326	(0.014)	(4.1%)	327	0.9%	0.7%	26.4	1.93	0.0%	0.97	7.3%	27.3%	523.35	157.35
=	Salhia Real Estate Co.	0.414	0.000	0.0%	246	0.7%	0.5%	21.1	1.36	3.5%	0.36	6.4%	3.8%	15.37	6.28
▼	Mabanee Co.	0.794	(0.012)	(1.5%)	1,108	3.0%	2.4%	16.6	1.70	1.8%	1.04	10.2%	4.2%	17.74	14.01
▲	The Commercial Real Estate Co.	0.184	0.007	4.0%	345	0.9%	0.8%	18.5	1.17	2.0%	0.63	6.3%	24.3%	89.66	14.46
▼	National Industries Group (Holding)	0.260	(0.001)	(0.4%)	627	1.7%	1.4%	13.2	1.19	1.9%	1.41	9.0%	4.8%	97.96	24.80
▼	Gulf Cable and Electrical Industries	1.760	(0.014)	(0.8%)	366	1.0%	0.8%	18.7	1.43	3.7%	1.01	7.7%	(2.2%)	3.62	6.37
▲	Heavy Engineering Industries and Shipb	0.831	0.002	0.2%	150	0.4%	0.3%	18.2	2.03	3.6%	0.69	11.2%	(1.0%)	6.50	5.34
▼	Boubyan Petrochemical Co.	0.659	(0.004)	(0.6%)	352	0.9%	0.8%	19.2	1.43	0.0%	0.72	7.4%	1.4%	13.09	8.70
▲	Agility Public Warehousing Co.	0.254	0.001	0.4%	648	1.7%	1.4%	10.7	0.66	7.5%	1.59	6.2%	2.8%	121.71	30.52
▼	Mobile Telecommunications Co.	0.450	(0.002)	(0.4%)	1,947	5.2%	4.2%	11.6	1.70	7.8%	1.24	14.7%	(4.1%)	67.13	30.71
▼	Human Soft Holding Co.	2.547	(0.016)	(0.6%)	343	0.9%	0.7%	8.4	3.08	13.7%	0.50	36.6%	(6.4%)	1.58	4.13
▼	ALAFCO Aviation Lease and Finance Co.	0.570	(0.002)	(0.3%)	485	1.3%	1.1%	25.5	2.08	0.0%	0.81	8.1%	0.0%	1.55	0.89
▼	Jazeera Airways Co.	0.958	(0.021)	(2.1%)	211	0.6%	0.5%	29.2	5.35	2.9%	0.71	18.3%	(5.0%)	6.89	6.90
▼	GFH Financial Group BSC	0.099	(0.001)	(1.4%)	346	0.9%	0.8%	10.1	1.14	4.6%	0.96	11.2%	1.2%	132.72	12.89
=	Warba Bank	0.235	0.000	0.0%	513	1.4%	1.1%	25.4	1.53	0.0%	0.99	6.0%	22.4%	510.97	116.49
▲	Kuwait Telecommunication Co.	0.539	0.001	0.2%	538	1.4%	1.2%	16.3	2.30	6.5%	0.65	14.1%	0.2%	7.76	4.16
▼	Mezzan Holding Co.	0.900	(0.030)	(3.2%)	280	0.8%	0.6%	19.3	2.39	2.2%	0.47	12.4%	0.0%	6.83	6.27
▲	Integrated holding Co.	0.519	0.017	3.4%	131	0.4%	0.3%	24.2	2.12	3.9%	0.52	8.8%	12.8%	14.27	6.94
▲	Boursa Kuwait Securities Co.	2.424	0.006	0.2%	487	1.3%	1.1%	27.6	7.63	3.1%	0.88	27.6%	5.4%	2.71	6.45
▼	Ali Alghanim Sons Automotive Co.	1.042	(0.007)	(0.7%)	286	0.8%	0.6%	9.8	3.51	6.6%	0.48	35.7%	1.2%	11.00	11.28
=	Beout Investment Group Holding Co.	0.403	0.000	0.0%	121	0.3%	0.3%	14.7	2.22	3.3%	0.48	15.1%	(2.2%)	15.61	6.37
Subtotal- Premier Market Stocks		8,320.61	(40.50)	-0.5%	37,266	100%	81%	16.6	1.51	3.38%		10.8%	6.1%	3,467.20	1,111.99
Rest of the Market					8,710		19%	11.5	0.99	2.08%		6.0%		3,208.01	508.49

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, January 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	1.26	0.00%	1.00	0.057	(0.001)	11.3	0.065	0.028	(5.6%)	601,049	33,851	6.3%	NM
▲ Independent Petroleum Group	IPGK.KW	11.7	0.95	5.22%	0.26	0.550	0.010	99.4	0.630	0.450	16.3%	61,612	34,014	0.6%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	8.7	2.06	6.11%	0.19	0.952	(0.047)	92.3	1.086	0.737	5.8%	3,668	3,514	0.1%	23.8%
= The Energy House Co.	ENER.KW	NM	2.85	0.00%	0.70	0.167	0.000	7.6	0.254	0.067	12.8%	274,407	45,438	50.3%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.2	0.53	0.00%	0.20	0.159	0.001	40.3	0.171	0.099	(2.5%)	118,515	18,599	2.3%	1.1%
Energy		11.7	1.26	5.67%				251.0			7.8%	1,059,251	135,416		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.34	35.05%	0.49	0.639	0.001	41.5	0.750	0.481	2.6%	2,829	1,765	0.6%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.2	1.43	0.00%	0.72	0.659	(0.004)	352.4	0.713	0.560	1.4%	495,027	327,394	2.4%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.2	2.94	4.57%	0.12	1.095	0.000	110.5	2.850	0.750	(12.3%)	0	0	0.0%	24.0%
Basic Materials		12.2	2.34	19.81%				504.5			(1.9%)	497,856	329,159		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	15.5	0.75	3.68%	0.67	0.130	0.005	24.4	0.189	0.092	0.8%	1,757,134	225,895	7.5%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	48.4	0.85	0.00%	0.61	0.245	(0.006)	174.7	0.255	0.134	7.9%	84,639	20,843	2.3%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.7	1.43	3.66%	1.01	1.760	(0.014)	366.4	1.855	1.176	(2.2%)	72,085	127,265	1.7%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.03	3.61%	0.69	0.831	0.002	149.8	0.975	0.729	(1.0%)	159,002	132,376	3.6%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.7	1.11	8.44%	0.45	0.829	(0.001)	83.1	0.928	0.783	2.2%	27,237	22,494	0.5%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.2	1.08	6.34%	0.24	0.202	0.000	20.0	0.225	0.159	(4.7%)	0	0	0.4%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.33	0.00%	0.20	0.114	(0.002)	10.3	0.144	0.068	(5.0%)	246,610	27,868	17.8%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.0	0.91	0.00%	0.54	0.077	(0.002)	25.3	0.101	0.052	(6.6%)	1,513,414	116,317	12.2%	13.1%
= National Industries Co.	NIBM.KW	15.7	0.98	4.17%	0.20	0.239	0.000	85.9	0.242	0.156	35.0%	3,112	739	1.1%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.02	0.00%	0.98	0.070	0.000	5.6	0.090	0.025	(11.6%)	28,000	1,953	34.1%	NM
= National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	0.000	31.2	0.134	0.102	(1.0%)	1,809,297	186,849	13.3%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.7	0.66	7.49%	1.59	0.254	0.001	648.3	0.489	0.209	2.8%	11,570,505	2,915,982	4.8%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.0	0.44	0.00%	0.74	0.057	0.001	13.1	0.067	0.041	(6.9%)	1,942,287	108,444	16.4%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.71	0.00%	0.77	0.058	(0.000)	16.0	0.068	0.039	(4.3%)	1,594,483	92,581	12.5%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.000	44.2	0.389	0.248	0.3%	108,911	36,965	2.1%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.08	13.68%	0.50	2.547	(0.016)	343.2	3.310	2.459	(6.4%)	96,628	246,168	1.2%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.051	3.9%	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.8	186.7%	4.76%	0.68	0.628	0.005	107.4	0.783	0.410	(3.4%)	99,561	62,556	3.0%	17.2%
▼ United Projects Group	UPAC.KW	NM	54.7%	0.00%	0.20	0.154	(0.001)	58.2	0.248	0.112	(0.6%)	6,035	914	0.1%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.5	208.0%	0.00%	0.81	0.570	(0.002)	484.6	2.266	0.455	0.0%	10,295	5,868	0.2%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.7	0.81	5.10%	0.87	0.098	0.002	16.0	0.105	0.080	4.3%	888,280	86,561	9.6%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.2	2.12	3.85%	0.52	0.519	0.017	131.3	0.596	0.460	12.8%	975,490	501,215	5.6%	8.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	58.6%	5.67%	0.14	0.088	(0.005)	31.8	0.098	0.081	3.4%	5,714	500	0.0%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	107.5%	5.70%	0.07	0.386	0.003	57.9	0.420	0.337	1.3%	100	39	0.4%	12.4%
Industrials		15.7	107.8%	4.93%				2,932.0			1.0%	22,998,819	4,920,393		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	73.6	0.79	0.00%	0.29	0.111	0.000	23.2	0.126	0.100	3.7%	98,521	10,842		2.3%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.3	2.39	2.22%	0.47	0.900	(0.030)	279.7	1.114	0.596	0.0%	473,019	435,944		2.2%	12.4%
Consumer Staples		46.5	1.59	2.22%				302.9			0.3%	571,540	446,786			10.1%
= Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.000	69.0	0.481	0.389	18.3%	0	0		0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.95	0.00%	0.08	0.757	0.000	153.3	0.800	0.262	(5.0%)	0	0		0.2%	0.9%
Health Care		25.3	1.46	4.35%				222.3			1.2%	0	0			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.0	1.29	5.87%	0.30	1.239	0.000	114.7	1.493	1.091	6.8%	0	0		0.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	12.6	1.68	0.00%	NA	0.190	0.000	10.7	0.228	0.133	9.2%	0	0		0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	39.2	17.03	0.00%	0.74	2.110	(0.037)	483.8	2.583	0.583	14.1%	521,285	1,114,721		3.0%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	28.3	2.20	1.21%	0.49	0.414	0.012	167.5	0.420	0.132	16.6%	8,536,941	3,482,766		16.8%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.0	0.71	1.61%	0.74	0.116	(0.004)	24.4	0.135	0.067	3.6%	896,475	104,083		5.4%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.2	5.35	2.92%	0.71	0.958	(0.021)	210.8	1.227	0.810	(5.0%)	562,383	542,772		3.1%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	19.4	1.34	1.94%	0.49	0.257	0.012	104.0	0.322	0.130	13.2%	306,835	76,503		0.5%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.3	0.89	7.11%	0.18	0.111	(0.001)	12.7	0.193	0.097	(1.8%)	896,803	99,516		15.4%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	15.0	1.62	0.00%	0.15	0.248	0.000	75.2	0.259	0.175	(4.2%)	464,719	113,521		6.3%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	53.1	2.17	1.73%	0.36	0.229	0.004	12.0	0.393	0.062	2.2%	22,907	5,154		1.5%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.51	6.63%	0.48	1.042	(0.007)	285.6	1.218	1.000	1.2%	659,609	686,701		4.0%	35.7%
Consumer Discretionary		19.4	1.62	2.43%				1,532			6.5%	12,867,957	6,225,737			7.9%
▼ Zain	ZAIN.KW	11.6	1.70	7.78%	1.24	0.450	(0.002)	1,947.2	0.534	0.425	(4.1%)	2,512,056	1,129,527		1.6%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.8	1.00	12.32%	0.60	1.130	(0.010)	566.3	1.558	0.995	6.1%	66,854	75,197		0.3%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.3	2.30	6.49%	0.65	0.539	0.001	538.3	0.605	0.511	0.2%	171,344	92,263		0.8%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	0.000	6.0	0.110	0.059	(1.4%)	0	0		0.4%	NM
Telecommunications		16.3	1.35	7.78%				3,057.8			(1.6%)	2,750,254	1,296,988			11.9%
▼ National Bank of Kuwait	NBKK.KW	13.8	2.04	3.59%	1.21	0.975	(0.013)	8,118.3	0.996	0.840	8.8%	6,405,150	6,259,362		1.0%	14.7%
▲ Gulf Bank	GBKK.KW	20.3	1.43	3.91%	1.08	0.307	0.002	1,167.4	0.338	0.248	(5.8%)	21,677,726	6,659,967		10.3%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	13.8	2.06	4.77%	0.35	0.735	(0.014)	1,390.6	0.800	0.490	14.0%	11,112	8,167		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.5	1.13	3.22%	0.65	0.278	0.004	693.1	0.312	0.224	6.9%	8,573,868	2,372,801		3.2%	8.4%
= Kuwait International Bank	KIBK.KW	12.3	0.99	2.27%	1.00	0.205	0.000	349.2	0.208	0.151	12.0%	3,232,507	662,344		7.4%	8.1%
▼ Burgan Bank	BURG.KW	15.8	0.85	2.94%	1.07	0.204	(0.002)	738.3	0.208	0.172	15.9%	1,960,134	399,982		2.7%	5.4%
▼ Kuwait Finance House	KFH.KW	20.6	2.32	2.49%	1.39	0.795	(0.001)	12,478.2	0.799	0.695	6.6%	15,528,869	12,292,492		1.2%	11.3%
▼ Boubyan Bank	BOUK.KW	28.8	3.01	1.26%	1.05	0.636	(0.002)	2,671.7	0.640	0.509	13.4%	3,198,138	2,026,141		2.0%	10.5%
= Warba Bank	WARB.KW	25.4	1.53	0.00%	0.99	0.235	0.000	513.1	0.254	0.166	22.4%	7,582,406	1,778,055		23.4%	6.0%
Banks		15.8	1.53	3.08%				28,119.8			8.1%	68,169,910	32,459,312			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	10.6	0.80	5.86%	0.07	0.649	(0.001)	119.9	0.650	0.476	10.0%	38	25	0.5%	7.6%
▲ Gulf Insurance Group	GINS.KW	14.9	1.36	3.21%	0.09	1.149	0.047	326.0	2.000	1.031	1.7%	818	882	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.800	(0.001)	173.4	0.938	0.566	(10.6%)	31,000	24,800	0.1%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	1.01	5.77%	0.39	0.168	0.005	41.1	0.168	0.103	2.4%	69,681	11,413	1.3%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.8	1.17	1.96%	0.11	0.354	(0.006)	101.9	0.450	0.300	(3.0%)	9,550	3,345	0.0%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.02	0.00%	0.42	0.183	(0.006)	19.5	0.276	0.105	10.2%	47,017	8,634	3.3%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	52.9	1.08	0.00%	0.51	0.041	0.000	4.6	0.069	0.024	(21.6%)	976,505	40,161	65.3%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		7.9	1.12	4.73%				815.0			(0.7%)	1,134,609	89,260		11.4%
▲ Sokouk Holding Co.	SHCK.KW	11.6	0.99	0.00%	1.06	0.057	0.004	32.4	0.058	0.044	11.6%	28,676,739	1,580,824	10.6%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	26.4	1.93	0.00%	0.97	0.326	(0.014)	327.4	0.345	0.199	27.3%	84,671,629	28,536,974	52.1%	7.3%
▲ United Real Estate Co.	UREK.KW	41.6	1.02	0.00%	0.51	0.152	0.015	197.9	0.150	0.043	33.3%	23,012,130	3,352,780	6.7%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	(0.001)	147.7	0.108	0.069	1.9%	3,525,743	280,617	3.8%	NM
= Salhia Real Estate Co.	SREK.KW	21.1	1.36	3.49%	0.36	0.414	0.000	245.7	0.471	0.398	3.8%	965,716	400,019	2.6%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	11.0	0.58	4.62%	0.18	0.360	0.001	144.5	0.410	0.332	(2.7%)	22	8	0.1%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	3.32%	0.45	0.300	0.005	62.8	0.308	0.235	10.7%	2,651	754	0.9%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	12.2	0.67	4.29%	1.16	0.069	(0.000)	26.0	0.096	0.055	0.0%	1,323,292	92,024	17.4%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	30.9	0.85	0.00%	0.69	0.081	(0.002)	36.5	0.084	0.050	(1.6%)	1,921,434	156,064	5.4%	2.7%
▼ Mabanee Co.	MABK.KW	16.6	1.70	1.76%	1.04	0.794	(0.012)	1,107.8	0.897	0.705	4.2%	2,207,780	1,769,665	1.3%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	4.89%	0.24	0.100	(0.003)	33.9	0.108	0.093	(0.9%)	58,786	5,884	0.2%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	18.5	1.17	2.02%	0.63	0.184	0.007	345.5	0.184	0.103	24.3%	14,839,232	2,652,693	4.8%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.2	2.08	0.00%	0.44	0.215	(0.005)	23.7	0.237	0.160	(1.4%)	304,614	66,282	6.9%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.9	0.66	5.12%	0.66	0.098	0.001	40.6	0.099	0.069	8.0%	1,561,548	152,090	10.0%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	15.0	0.56	2.75%	0.05	0.072	(0.004)	16.8	0.079	0.053	(2.2%)	157,320	11,373	1.5%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.23	0.00%	0.42	0.033	(0.001)	6.2	0.040	0.027	(6.8%)	141,701	4,754	2.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	0.000	39.2	0.083	0.062	(1.9%)	2,728,586	196,554	9.2%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.3	0.61	5.85%	0.49	0.068	0.001	25.3	0.073	0.054	2.5%	404,636	27,302	7.4%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	0.00%	0.22	0.111	(0.001)	27.9	0.127	0.075	(0.9%)	13,311	1,477	0.1%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.7	0.36	0.00%	0.42	0.114	0.006	29.1	0.150	0.060	29.5%	9,908,276	1,092,456	43.5%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.4	1.59	0.00%	0.64	0.142	0.007	45.7	0.157	0.116	17.4%	5,118,339	712,499	5.1%	18.9%
= Kuwait Business Town Real Estate Co.	KBTK.KW	22.8	1.34	0.00%	1.06	0.118	0.000	69.9	0.144	0.049	46.2%	73,327,368	8,635,222	99.9%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	15.8	1.74	0.00%	0.85	0.149	(0.010)	20.3	0.350	0.028	(2.0%)	4,150,577	637,856	17.2%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.43	0.00%	0.47	0.058	0.000	8.0	0.141	0.041	(7.4%)	151,981	8,724	3.9%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.3	0.98	0.00%	0.50	0.089	0.002	14.3	0.095	0.056	14.9%	2,078,319	185,009	28.3%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	0.002	4.1	0.046	0.023	4.3%	471,711	18,997	21.2%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	22.4	1.96	2.21%	0.07	0.220	(0.010)	13.2	0.242	0.112	7.8%	78,133	17,275	5.0%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.2	0.83	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(5.6%)	0	0	0.2%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	8.1	1.10	2.96%	0.30	0.135	(0.001)	14.7	0.147	0.074	8.0%	10,000	1,350	4.3%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.47%	0.11	1.139	0.005	26.9	1.190	1.036	1.2%	21,084	24,028	1.8%	NA
Real Estate		16.0	0.96	3.32%				3,148.9			10.1%	261,832,658	50,621,554		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	8.0	0.78	5.43%	0.94	0.183	(0.001)	96.0	0.227	0.143	5.8%	3,041,785	559,081	5.7%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.6	0.86	5.47%	0.52	0.276	(0.003)	140.2	0.279	0.167	13.1%	5,002	1,371	0.6%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	31.0	2.23	0.00%	1.24	0.454	(0.002)	218.0	0.472	0.219	19.5%	11,995,714	5,513,204	56.0%	7.2%
▲ National Investment Co.	NINV.KW	16.6	1.04	6.07%	1.31	0.247	0.001	196.9	0.303	0.214	(2.8%)	2,547,409	631,039	5.1%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.7	0.77	0.00%	0.78	0.097	(0.000)	483.7	0.135	0.090	1.8%	2,807,298	271,119	2.3%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.3	0.70	6.91%	1.22	0.072	(0.002)	33.7	0.089	0.057	(0.1%)	414,709	30,027	2.0%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.77	0.00%	1.18	0.076	0.001	30.3	0.078	0.048	4.4%	1,330,313	97,633	6.1%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.1	1.48	0.68%	1.03	0.285	(0.010)	246.3	0.295	0.161	7.5%	99,197,374	29,381,275	50.0%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.5	0.74	3.85%	0.83	0.155	(0.009)	78.3	0.165	0.109	2.6%	2,203,976	346,148	6.0%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	74.8	2.17	0.00%	0.52	0.229	0.010	50.4	0.337	0.069	(14.6%)	11,488,362	2,573,433	72.0%	2.9%
▲ First Investment Co.	OLAK.KW	6.4	0.73	0.00%	1.10	0.044	0.000	19.7	0.055	0.032	(5.4%)	1,560,877	68,796	9.6%	11.4%
▼ Gulf Investment House	GIHK.KW	79.3	5.76	0.00%	0.92	0.623	(0.006)	253.2	0.840	0.335	0.0%	8,328	5,068	0.0%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.02	4.81%	1.29	0.156	(0.001)	103.6	0.191	0.140	(0.6%)	3,966,918	620,641	16.0%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.7	1.15	0.00%	0.74	0.064	0.001	14.6	0.087	0.037	0.2%	285,017	18,063	16.7%	17.1%
▼ Osoul Investment Co.	OSUL.KW	33.8	1.68	6.25%	0.42	0.160	(0.001)	20.2	0.187	0.073	15.9%	2,115,563	337,844	24.6%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.33	0.00%	0.36	0.126	(0.003)	38.9	0.132	0.061	(1.6%)	78,358	9,894	2.9%	NM
▼ Kamco Investment Co.	KAMC.KW	7.7	0.70	3.97%	0.59	0.126	(0.001)	43.1	0.146	0.091	2.4%	1,350,146	168,962	7.7%	9.2%
▼ National International Holding Co.	NIHK.KW	26.3	1.47	2.27%	0.74	0.248	(0.002)	58.2	0.498	0.087	(28.5%)	1,725,026	433,178	34.7%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.47	0.00%	0.59	0.241	(0.006)	53.9	0.352	0.083	0.8%	1,022,562	246,888	5.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.1	1.06	0.00%	0.31	0.115	(0.003)	23.8	0.142	0.076	2.7%	5,012,263	591,147	46.3%	2.0%
▼ Al-Deera Holding	DEER.KW	10.6	1.29	0.00%	0.86	0.390	(0.004)	40.3	0.427	0.267	2.9%	33,846	12,889	0.7%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	36.3	1.39	0.00%	2.01	0.108	0.003	41.4	0.128	0.073	(2.7%)	2,669,226	281,908	21.1%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.35	0.00%	1.05	0.014	0.000	4.6	0.024	0.014	(5.3%)	272,403	3,890	3.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.9	1.09	2.57%	1.19	0.308	(0.005)	157.2	0.320	0.211	6.6%	1,033,165	322,389	3.9%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	10.2	0.38	3.09%	0.37	0.926	(0.049)	124.6	1.168	0.311	(5.0%)	692	634	0.0%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.51	0.059	0.000	10.4	0.059	0.031	(0.2%)	0	0	0.2%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.8	0.44	0.00%	0.62	0.040	(0.001)	32.8	0.049	0.034	(4.1%)	6,327,050	252,994	4.2%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	71.6	4.80	0.00%	NA	0.369	(0.001)	55.4	0.407	0.268	(2.9%)	70,480	25,941	12.9%	6.7%
▼ Alimtiqaz Investment Group	ALIMK.KW	NM	0.46	0.00%	1.02	0.062	(0.001)	65.8	0.076	0.043	(0.5%)	488,561	30,277	2.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.38	0.038	0.001	16.1	0.050	0.025	1.9%	13,326,932	494,702	11.3%	0.8%
▼ National Industries Group	NIND.KW	13.2	1.19	1.92%	1.41	0.260	(0.001)	626.6	0.263	0.197	4.8%	7,638,857	1,987,514	4.1%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.0	1.94	0.00%	0.53	0.247	(0.007)	7.4	0.262	0.115	(0.8%)	56,907	13,965	23.3%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.12	0.00%	0.37	0.416	0.006	215.9	0.526	0.283	(6.3%)	1,862,300	776,998	6.0%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.56	0.00%	0.79	0.048	0.002	29.0	0.050	0.030	5.8%	10,882,177	509,216	13.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.46	0.00%	0.13	0.044	0.001	7.3	0.097	0.025	(1.6%)	31,750	1,373	0.9%	0.5%
= Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.67	8.12%	0.19	0.227	0.000	255.8	0.287	0.215	(10.3%)	538,181	122,126	0.8%	45.2%
▼ GFH Financial Group	GFH.KW	10.1	1.14	4.58%	0.96	0.099	(0.001)	346.4	0.112	0.076	1.2%	17,939,142	1,788,791	3.8%	11.2%
▲ Inovest	INOV.KW	NM	0.72	3.05%	0.86	0.099	0.001	30.2	0.188	0.072	(16.5%)	7,678,097	746,490	60.7%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.7	0.61	0.00%	0.08	0.070	0.000	13.6	0.079	0.053	5.8%	0	0	5.5%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.38%	0.54	0.069	0.000	18.1	0.077	0.053	(1.4%)	254,901	17,337	8.4%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.6	7.63	3.05%	0.88	2.424	0.006	486.7	2.443	1.836	5.4%	72,686	175,819	1.4%	27.6%
= Beyout Investment Group Holding Co.	BEYOUT.KW	14.7	2.22	3.35%	0.20	0.403	0.000	120.9	0.535	0.392	(2.2%)	1,025,346	412,564	5.2%	15.1%
Financial Services		13.2	1.14	3.97%				4,909.1			1.2%	224,359,699	49,882,629		7.3%

Boursa Kuwait Daily Bulletin

Tuesday, January 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.19	0.00%	0.25	0.140	0.001	14.0	0.298	0.132	(2.1%)	16,002	2,236	3.8%	NM
Technology		NM	1.19	0.00%				14.0			(2.1%)	16,002	2,236		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	5.92%	0.52	0.152	0.000	167.2	0.173	0.142	0.7%	491,526	74,191	2.9%	7.8%
Utilities		17.3	1.35	5.92%				167.2			0.7%	491,526	74,191		7.8%

Boursa Kuwait	15.67	1.14	2.6%		45,976.2		5.86%	596,750,081	146,483,662		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.118	46.2%
National Industries Co.	0.239	35.0%
United Real Estate Co.	0.152	33.3%
Al-Argan International Real Estate Co.	0.114	29.5%
Kuwait Real Estate Co.	0.326	27.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.118	591,621,491
Kuwait Real Estate Co.	0.326	523,346,248
Warba Bank	0.235	510,973,877
Arzan Financial Group For Fin. & Invest.	0.285	431,722,780
Gulf Bank	0.307	390,531,449

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.248	(28.5%)
Wethaq Takaful Insurance Co.	0.041	(21.6%)
Inovent	0.099	(16.5%)
Kuwait & M.E. Financial Inv. Co.	0.229	(14.6%)
Al Kout for Industrial Projects Co.	1.095	(12.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Real Estate Co.	0.326	157,345,496
Kuwait Finance House	0.795	143,969,391
Arzan Financial Group For Fin. & Invest.	0.285	122,123,670
Gulf Bank	0.307	121,561,991
Warba Bank	0.235	116,491,396

* Different Fiscal Year Company

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* **Neutral:** Target Price represents expected returns between -10% and +10% in the next 12 months

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