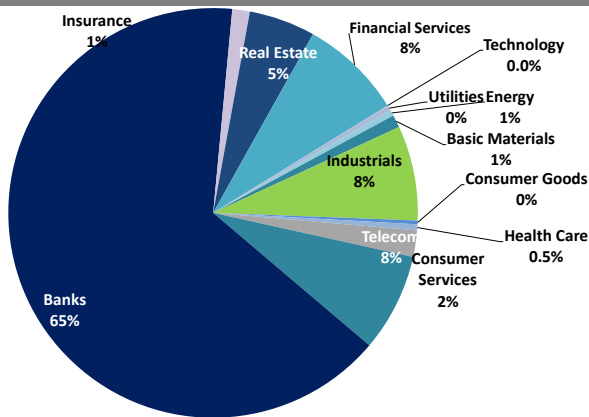


Boursa Kuwait Daily Report

February 28, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,421.9	40.6	14.1%
2- National Bank of Kuwait	8,081.0	16.8	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,859.7	43.9	8.2%
5- Zain	2,418.8	12.0	16.8%
6- Agility (PWC Logistics)	1,539.1	37.7	3.0%
7- Mabane Co.	976.0	16.3	10.7%
8- Gulf Bank	969.8	16.1	8.6%
9- Commercial Bank of Kuwait	951.6	17.2	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	33,360	23.05	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.045	0.003	7.1%
Ajial Real Estate Entertainment Co.	0.280	0.016	6.1%
National Real Estate Co.	0.089	0.005	5.6%
Kuwait Business Town Real Estate Co.	0.063	0.003	4.7%
Inovest	0.079	0.003	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.435	(0.035)	(7.4%)
Kuwait Co. For Process Plant Const. & Cont	0.294	(0.021)	(6.7%)
Al Madar Finance & Investment Co.	0.100	(0.006)	(5.7%)
Kuwait Resorts Co.	0.077	(0.004)	(4.5%)
Munshaat Real Estate Projects Co.	0.052	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.857	(1.3%)	27,861,395
Zain	0.559	1.1%	10,640,223
National Bank of Kuwait	1.070	(0.6%)	10,538,907
Kuwait International Bank	0.197	1.0%	6,861,772
National Real Estate Co.	0.089	5.6%	6,517,810

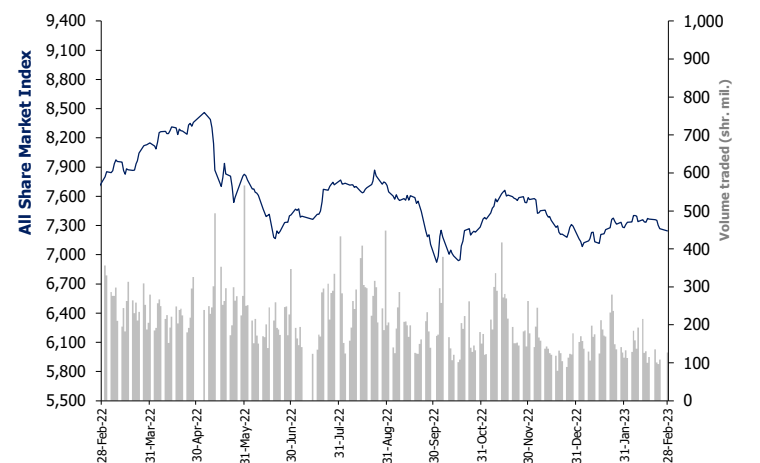
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,422.9	▼	(0.3%)	(0.6%)	(0.7%)
Energy	205.2	▼	(2.2%)	(29.7%)	(10.6%)
Basic Materials	466.2	▼	(1.3%)	(2.2%)	(2.4%)
Industrials	3,466.9	▲	0.4%	1.1%	(7.9%)
Consumer Staples	144.7	▼	(0.6%)	(0.2%)	(0.3%)
Health Care	221.1	=	0.0%	3.8%	(0.4%)
Consumer Discretionary	961.7	▼	(0.0%)	3.8%	(2.0%)
Telecommunications	3,589.8	▲	0.9%	(2.2%)	(0.8%)
Banks	30,321.6	▼	(0.6%)	(0.2%)	0.9%
Insurance	648.7	▼	(0.2%)	4.8%	4.9%
Real Estate	2,420.4	▲	0.6%	(4.0%)	(6.0%)
Financial Services	3,767.1	▼	(0.3%)	(1.5%)	(1.8%)
Technology	9.3	=	0.0%	(2.6%)	(2.7%)
Utilities	200.2	▼	(0.5%)	0.0%	(3.2%)

Market Breadth	 44	 51	 59		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,069.77	(35.9)	(0.4%)	(0.2%)	(0.6%)
Main 50 Index	5,703.13	31.8	0.6%	(0.4%)	(0.3%)
Main Market Index	5,548.70	16.5	0.3%	(1.3%)	(0.9%)
All Share Market Index	7,244.43	(22.5)	(0.3%)	(0.5%)	(0.7%)
Market Cap (KWD Mn)	46,422.94	(144.0)	(0.3%)	(0.6%)	(0.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	127.0	18.5	17.1%	153.0	290.0
Value Traded (KWD Mn)	60.6	25.18	71.1%	44.9	66.4
No. of Trades	10,734	807	8.1%	9,352	12,420

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.857	(1.3%)	23,943,512
National Bank of Kuwait	1.070	(0.6%)	11,279,098
Zain	0.559	1.1%	5,916,693
Agility (PWC Logistics)	0.603	1.7%	2,100,052
Human Soft Holding Co.	3.680	(0.9%)	1,760,067

Boursa Kuwait - Premier Market

Tuesday, February 28, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.070	(0.007)	(0.6%)	8,081	21.3%	17.4%	16.8	2.31	3.3%	1.20	13.8%	(0.7%)	134.99	147.89
▲	Gulf Bank	0.303	0.001	0.3%	970	2.6%	2.1%	16.1	1.38	3.3%	1.10	8.6%	(3.5%)	121.92	37.92
▲	Kuwait International Bank	0.197	0.002	1.0%	209	0.5%	0.5%	18.9	0.86	1.8%	0.99	4.5%	0.5%	252.62	50.99
▼	Burgan Bank	0.226	(0.002)	(0.9%)	742	2.0%	1.6%	16.0	0.99	3.5%	1.05	6.2%	3.2%	49.71	11.19
▼	Kuwait Finance House	0.857	(0.011)	(1.3%)	11,422	30.1%	24.6%	40.6	5.71	1.7%	1.40	14.1%	4.1%	621.90	519.39
▲	Boubyan Bank	0.765	0.007	0.9%	2,860	7.5%	6.2%	43.9	3.61	0.8%	1.04	8.2%	(4.1%)	39.79	31.08
▼	Kuwait Investment Co.	0.130	(0.005)	(3.7%)	71	0.2%	0.2%	27.1	0.64	3.8%	0.88	2.4%	(14.5%)	43.86	6.39
▼	National Investments Co	0.230	(0.006)	(2.5%)	183	0.5%	0.4%	16.9	0.94	19.5%	1.29	5.5%	(3.0%)	23.87	5.76
=	Kuwait Projects Co. (Holding)	0.113	0.000	0.0%	565	1.5%	1.2%	NM	1.75	4.4%	0.72	NM	0.9%	270.60	30.09
▼	Arzan Financial Group For Financing Anc	0.119	(0.001)	(0.8%)	95	0.3%	0.2%	8.7	0.79	3.2%	1.02	9.2%	3.5%	119.40	14.26
=	Aayan Leasing and Investment	0.140	0.000	0.0%	93	0.2%	0.2%	12.9	1.04	5.4%	1.32	8.0%	5.3%	361.20	51.62
▼	Al Imtiaz Investment Group	0.060	(0.000)	(0.7%)	63	0.2%	0.1%	NM	0.37	14.0%	1.05	NM	(20.2%)	38.45	2.55
=	Kuwait Real Estate Co.	0.111	0.000	0.0%	103	0.3%	0.2%	16.3	0.81	2.6%	0.99	5.0%	2.8%	326.85	35.76
▼	Mabane Co.	0.786	(0.011)	(1.4%)	976	2.6%	2.1%	16.3	1.74	1.8%	1.08	10.7%	(7.3%)	13.07	10.81
▲	The Commercial Real Estate Co.	0.103	0.002	2.2%	181	0.5%	0.4%	20.9	0.62	0.0%	0.63	3.0%	4.1%	148.89	14.71
▼	National Industries Group (Holding)	0.206	(0.001)	(0.5%)	450	1.2%	1.0%	20.5	0.93	5.8%	1.44	4.5%	(5.1%)	126.51	26.87
▼	Gulf Cable and Electrical Industries	1.202	(0.032)	(2.6%)	250	0.7%	0.5%	11.6	1.15	4.9%	1.04	10.0%	(1.1%)	3.25	3.96
▲	Heavy Engineering Industries and Shipbu	0.620	0.010	1.6%	112	0.3%	0.2%	20.5	1.63	3.2%	0.70	8.0%	1.1%	9.22	5.59
▼	Boubyan Petrochemical Co.	0.779	(0.012)	(1.5%)	406	1.1%	0.9%	8.2	1.54	7.5%	0.74	18.8%	(2.6%)	11.54	9.04
▲	Agility Public Warehousing Co.	0.603	0.010	1.7%	1,539	4.1%	3.3%	37.7	1.11	3.2%	1.52	3.0%	(16.3%)	329.68	200.38
▲	Mobile Telecommunications Co.	0.559	0.006	1.1%	2,419	6.4%	5.2%	12.0	2.01	5.9%	1.28	16.8%	(0.7%)	133.44	74.07
▼	Human Soft Holding Co.	3.680	(0.032)	(0.9%)	448	1.2%	1.0%	7.8	3.70	10.8%	0.49	47.7%	4.5%	8.32	29.10
▼	ALAFCO Aviation Lease and Finance Co.	0.198	(0.001)	(0.5%)	189	0.5%	0.4%	NM	0.73	0.0%	0.89	NM	(2.5%)	73.17	15.12
▼	Jazeera Airways Co.	1.740	(0.008)	(0.5%)	383	1.0%	0.8%	13.8	10.29	2.9%	0.71	74.6%	(8.4%)	14.51	24.22
▲	GFH Financial Group BSC	0.076	0.000	0.1%	266	0.7%	0.6%	9.5	0.90	5.8%	0.96	9.4%	0.1%	432.99	33.76
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.9%	7.3%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
▼	Warba Bank	0.230	(0.001)	(0.4%)	460	1.2%	1.0%	20.5	1.59	1.3%	0.98	7.8%	(2.1%)	111.13	26.34
▼	Mezzan Holding Co.	0.393	(0.003)	(0.8%)	122	0.3%	0.3%	NM	1.25	4.1%	0.47	NM	0.0%	27.51	10.88
▼	Integrated holding Co.	0.363	(0.005)	(1.4%)	92	0.2%	0.2%	23.6	1.48	2.8%	0.51	6.3%	(1.9%)	34.70	12.79
▼	Shamal Az-Zour Al-Oula Power and Wate	0.182	(0.001)	(0.5%)	200	0.5%	0.4%	15.0	1.69	3.8%	0.44	11.3%	(3.2%)	20.17	3.68
▼	Boursa Kuwait Securities Co.	2.020	(0.025)	(1.2%)	406	1.1%	0.9%	21.0	6.47	4.2%	0.89	30.8%	(1.6%)	4.72	9.65
▲	Ali Alghanim Sons Automotive Co.	0.879	0.009	1.0%	241	0.6%	0.5%	14.8	4.41	3.8%	0.48	29.8%	9.2%	18.21	15.43
Subtotal- Premier Market Stocks		8,069.77	(35.87)	-0.4%	37,996	100%	82%	16.5	1.43	4.43%		10.2%	-0.6%	3,926.17	1,471.27
Rest of the Market					8,427		18%	11.7	0.71	2.19%		5.3%		2,040.06	280.66

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, February 28, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.73	0.00%	1.08	0.036	0.000	7.2	0.054	0.034	(19.8%)	0	0	0.6%	NM
▼ Independent Petroleum Group	IPGK.KW	10.8	0.76	6.61%	0.25	0.435	(0.035)	78.6	0.600	0.368	(14.7%)	22	10	0.1%	7.0%
▲ National Petroleum Services Co.	NAPS.KW	11.9	2.02	3.99%	0.17	0.850	0.023	82.5	1.040	0.625	7.7%	58	49	0.3%	17.0%
= The Energy House Co.	ENER.KW	NM	0.13	0.00%	0.72	0.059	0.000	2.7	0.354	0.001	174.0%	0	0	6.6%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.026	0.013	(6.9%)	437,928	5,756	8.2%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.8	0.39	0.00%	0.16	0.111	(0.002)	28.1	0.161	0.094	(3.5%)	24,750	2,814	4.1%	4.4%
Energy		10.8	0.56	5.30%				205.2			(10.6%)	462,758	8,629		1.2%
= Kuwait Foundry Co.	KFDC.KW	12.1	1.17	0.00%	0.51	0.285	0.000	20.6	0.378	0.260	(3.1%)	47	13	0.1%	9.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.2	1.54	7.50%	0.74	0.779	(0.012)	406.2	1.125	0.750	(2.6%)	184,178	143,744	2.2%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.2	1.28	8.88%				466.2			(2.4%)	184,225	143,758		19.3%
▼ Specialities Group Holding Co.	SPEC.KW	9.7	0.63	5.44%	0.65	0.122	(0.001)	19.7	0.152	0.076	11.9%	617,807	75,648	31.2%	6.5%
▲ Kuwait Cement Co.	KCEM.KW	NM	0.79	2.27%	0.58	0.214	0.007	152.6	0.295	0.194	(4.0%)	8,437	1,738	0.7%	0.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.6	1.15	4.95%	1.04	1.202	(0.032)	250.2	1.850	0.860	(1.1%)	124,254	149,780	1.6%	10.0%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.5	1.63	3.23%	0.70	0.620	0.010	111.7	0.960	0.501	1.1%	629,078	390,054	5.1%	8.0%
= Kuwait Portland Cement Co.	PCEM.KW	16.9	1.12	8.55%	0.47	0.819	0.000	82.1	1.240	0.751	0.2%	1,074	882	0.4%	6.6%
▲ Shuaiba Industrial Co.	PAPE.KW	12.1	0.85	7.48%	0.17	0.158	0.002	15.7	0.310	0.134	(1.9%)	15,250	2,359	2.1%	7.0%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.64	0.00%	0.20	0.050	(0.001)	4.5	0.104	0.038	0.6%	19,950	1,006	1.0%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	12.3	0.76	5.51%	0.21	0.181	(0.003)	65.0	0.260	0.172	(6.7%)	83	15	0.1%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	0	0	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.29	0.00%	0.15	0.119	(0.002)	35.7	0.158	0.097	7.2%	1,544,387	183,808	29.9%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.62	0.008	0.000	0.8	0.045	0.007	(47.4%)	1,610,996	13,561	9.4%	NM
▲ Agility (PWC Logistics)	AGLT.KW	37.7	1.11	3.16%	1.52	0.603	0.010	1,539.1	1.063	0.563	(16.3%)	3,502,484	2,100,052	12.9%	3.0%
= Educational Holding Group*	EDUK.KW	8.1	4.25	2.98%	0.42	2.500	0.000	52.5	4.431	0.650	(2.0%)	38	95	0.0%	52.3%
▲ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.035	0.001	8.0	0.063	0.030	4.5%	500	17	1.1%	NM
= Kuwait & Gulf Link Transport Co.	KGLK.KW	2.0	0.35	0.00%	0.76	0.060	0.000	16.4	0.089	0.054	1.5%	6,770	399	1.4%	17.2%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.5	1.14	8.62%	0.50	0.294	(0.021)	34.9	0.513	0.279	(1.0%)	83,615	24,763	0.4%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	7.8	3.70	10.82%	0.49	3.680	(0.032)	447.7	3.727	3.006	4.5%	475,734	1,760,067	6.8%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	8.3	1.53	5.74%	0.68	0.434	(0.003)	74.2	0.500	0.339	(4.4%)	125,736	53,983	3.3%	18.5%
= United Projects Group	UPAC.KW	45.6	0.76	0.00%	0.20	0.211	0.000	79.7	0.290	0.181	3.4%	11,430	2,412	0.1%	1.7%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.73	0.00%	0.89	0.198	(0.001)	188.5	0.234	0.162	(2.5%)	257,952	51,293	7.7%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.0	0.59	6.58%	0.93	0.076	0.001	12.4	0.120	0.071	(5.6%)	210,000	15,912	4.3%	7.4%
▼ Integrated holding Co.	INTEGRATED.KW	23.6	1.48	2.75%	0.51	0.363	(0.005)	91.8	0.478	0.321	(1.9%)	1,219,195	442,727	13.7%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.5	0.61	6.00%	0.15	0.100	0.000	36.3	0.108	0.086	3.8%	0	0	0.0%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	3.6%
= Jassim Transport & Stevedoring Co.	JTC.KW	13.9	1.15	4.60%	0.07	0.348	0.000	52.2	0.410	0.300	6.1%	0	0	1.0%	8.3%
Industrials		12.1	0.85	5.48%				3,466.9			(7.9%)	10,464,770.0	5,270,572		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.27	0.108	0.000	22.6	0.183	0.100	(1.8%)	0	0	0.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.25	4.06%	0.47	0.393	(0.003)	122.1	0.593	0.345	0.0%	704,115	277,094	8.9%	NM
Consumer Staples		NM	0.98	4.06%				144.7			(0.3%)	704,115	277,094		NM
= Advanced Technology Co.	ATCK.KW	13.4	1.10	3.04%	NA	0.494	0.000	74.1	0.595	0.379	12.3%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	0.450	0.450	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.1	2.46	0.00%	0.02	0.650	0.000	146.3	1.378	0.556	(5.8%)	0	0	0.0%	16.2%
Health Care		14.3	2.46	3.04%				221.1			(0.4%)	0	0		11.1%
= Kuwait National Cinema Co.	KCIN.KW	10.7	1.19	5.46%	0.27	0.998	0.000	92.4	1.133	0.850	5.1%	0	0	0.5%	11.1%
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.201	0.070	1.1%	0	0	1.5%	10.1%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.61	0.00%	0.54	0.096	0.001	26.8	0.230	0.091	(12.0%)	18,228	1,671	1.6%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	5.0	2.66	0.00%	0.51	0.028	0.000	17.2	0.063	0.025	(1.8%)	1,000	28	1.1%	53.6%
= Oula Fuel Marketing Co.	OULA.KW	15.2	0.90	3.50%	0.44	0.143	0.000	57.9	0.168	0.137	(1.4%)	41,288	5,774	0.6%	5.9%
▼ Kuwait Resorts Co.	MUNK.KW	11.6	0.49	3.63%	0.74	0.077	(0.004)	15.0	0.104	0.067	(5.4%)	5,000	383	3.9%	4.3%
▼ Jazeera Airways Co.	JAZK.KW	13.8	10.29	2.87%	0.71	1.740	(0.008)	382.8	2.099	1.231	(8.4%)	278,133	480,717	6.6%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	17.8	0.86	3.55%	0.45	0.141	(0.002)	57.0	0.167	0.137	(5.4%)	11,800	1,620	0.3%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.5	1.03	0.00%	0.10	0.118	0.000	13.5	0.133	0.077	6.3%	0	0	1.0%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.20	0.00%	0.75	0.017	(0.000)	3.1	0.089	0.015	(26.7%)	3,038,468	51,715	87.5%	NM
▲ Al Eid Food Co.	ALEID.KW	14.3	1.89	3.33%	0.11	0.240	0.002	40.6	0.304	0.207	(1.6%)	402,050	96,697	12.1%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.25	0.083	0.000	4.3	0.083	0.043	5.8%	0	0	0.0%	NM
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.8	4.41	3.82%	0.48	0.879	0.009	240.9	0.966	0.750	9.2%	456,346	398,049	NA	29.8%
Consumer Discretionary		14.0	1.03	3.52%				962			(2.0%)	4,252,313	1,036,653		8.7%
▲ Zain	ZAIN.KW	12.0	2.01	5.90%	1.28	0.559	0.006	2,418.8	0.698	0.541	(0.7%)	10,640,223	5,916,693	3.1%	16.8%
▲ National Mobile Telecom Co.	OORE.KW	14.0	1.02	6.44%	0.59	1.081	0.009	541.8	1.280	0.618	(6.7%)	25,704	27,564	0.6%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	13.5	2.64	4.91%	0.63	0.611	0.001	610.2	1.189	0.423	4.4%	1,867,592	1,145,009	10.9%	19.6%
▼ Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.057	(0.000)	5.0	0.110	0.049	(5.2%)	50,155	2,752	0.6%	NM
Telecommunications		13.5	2.01	5.90%				3,589.8			(0.8%)	12,583,674	7,092,019		13.7%
▼ National Bank of Kuwait	NBKK.KW	16.8	2.31	3.27%	1.20	1.070	(0.007)	8,081.0	1.159	0.962	(0.7%)	10,538,907	11,279,098	1.8%	13.8%
▲ Gulf Bank	GBKK.KW	16.1	1.38	3.30%	1.10	0.303	0.001	969.8	0.385	0.266	(3.5%)	4,823,916	1,459,117	3.8%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	17.2	1.42	3.77%	0.33	0.503	0.000	951.6	0.549	0.447	0.6%	0	0	0.2%	8.2%
▲ Ahli Bank of Kuwait	ABKK.KW	18.0	1.20	2.31%	0.65	0.343	0.002	607.3	0.355	0.239	5.9%	1,684,897	569,660	2.4%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	17.9	1.28	2.59%	0.84	0.275	(0.002)	619.4	0.324	0.250	(3.2%)	182,870	50,397	1.0%	7.1%
▲ Kuwait International Bank	KIBK.KW	18.9	0.86	1.81%	0.99	0.197	0.002	208.9	0.259	0.186	0.5%	6,861,772	1,339,198	23.8%	4.5%
▼ Borgan Bank	BURG.KW	16.0	0.99	3.53%	1.05	0.226	(0.002)	741.9	0.307	0.205	3.2%	973,763	220,193	1.5%	6.2%
▼ Kuwait Finance House	KFH.KW	40.6	5.71	1.74%	1.40	0.857	(0.011)	11,421.9	1.039	0.754	4.1%	27,861,395	23,943,512	4.7%	14.1%
▲ Boubyan Bank	BOUK.KW	43.9	3.61	0.78%	1.04	0.765	0.007	2,859.7	0.965	0.713	(4.1%)	1,510,600	1,150,711	1.1%	8.2%
▼ Warba Bank	WARB.KW	20.5	1.59	1.30%	0.98	0.230	(0.001)	460.0	0.290	0.216	(2.1%)	4,037,577	927,250	5.6%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.0	1.42	2.51%				30,321.6			0.9%	58,475,697	40,939,136		11.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.2	0.82	5.72%	0.06	0.548	0.000	101.3	0.627	0.380	4.6%	0	0	1.0%	10.1%
= Gulf Insurance Group	GINS.KW	53.8	1.34	3.44%	0.06	1.015	0.000	288.0	1.070	0.943	0.0%	0	0	0.0%	2.5%
▼ Ahleiah Insurance Co.	AINS.KW	6.9	0.85	7.57%	0.16	0.519	(0.007)	112.5	0.612	0.453	4.2%	42,302	21,979	0.3%	12.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	16.6	0.74	4.72%	0.38	0.162	0.001	27.5	0.175	0.107	32.8%	958,284	147,956	8.8%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.5	1.25	1.69%	0.08	0.352	0.000	83.8	0.373	0.217	22.2%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.062	0.034	(4.8%)	0	0	0.1%	1.2%
▲ Wethaq Takaful Insurance Co.	WETH.KW	5.7	0.61	0.00%	0.49	0.023	0.001	2.5	0.054	0.021	(7.3%)	31,894	702	2.0%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	8.36%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		9.8	0.84	5.22%				648.7			4.9%	1,032,480	170,636		7.6%
▼ Sokouk Holding Co.	SHCK.KW	14.1	0.52	0.00%	1.09	0.023	(0.000)	13.0	0.035	0.020	(0.9%)	8,281	190	1.4%	3.7%
= Kuwait Real Estate Co.	KREK.KW	16.3	0.81	2.62%	0.99	0.111	0.000	102.8	0.186	0.097	2.8%	223,039	24,600	35.3%	5.0%
▲ United Real Estate Co.	UREK.KW	NM	0.47	0.00%	0.44	0.062	0.002	81.2	0.121	0.060	(1.1%)	70,854	4,339	0.7%	0.4%
▲ National Real Estate Co.	NREK.KW	NM	0.53	0.00%	1.25	0.089	0.005	165.2	0.213	0.083	(28.9%)	6,517,810	572,431	17.7%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.9	1.76	2.62%	0.34	0.549	0.016	282.6	0.567	0.428	7.0%	1,609,535	878,052	6.6%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	8.4	0.65	2.63%	0.18	0.352	0.000	141.3	0.390	0.296	(4.9%)	18,915	6,658	0.1%	7.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	18.4	0.41	1.78%	0.46	0.280	0.016	54.2	0.344	0.260	(3.1%)	30,010	7,953	1.1%	2.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.49	0.00%	0.25	0.030	0.000	6.9	0.052	0.027	(1.7%)	0	0	0.2%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.39	0.00%	1.25	0.032	(0.000)	16.1	0.044	0.024	23.3%	1,074,615	33,257	10.0%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.62	0.00%	0.72	0.057	0.002	25.6	0.081	0.050	(4.4%)	50,701	2,794	0.8%	NM
▼ Mabanee Co.	MABK.KW	16.3	1.74	1.78%	1.08	0.786	(0.011)	976.0	0.910	0.720	(7.3%)	1,050,343	826,685	1.1%	10.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	6.4	0.46	6.31%	0.24	0.078	(0.001)	26.2	0.114	0.070	(3.0%)	35,000	2,715	4.4%	7.1%
▲ The Commercial Real Estate Co.	TIJK.KW	20.9	0.62	0.00%	0.63	0.103	0.002	180.7	0.132	0.094	4.1%	4,140,183	416,447	8.5%	3.0%
▲ Sanam Real Estate Co.	SANK.KW	78.1	0.93	0.00%	0.40	0.070	0.001	8.5	0.100	0.053	11.3%	5	0	0.5%	1.2%
▲ A'ayan Real Estate Co.	AYRE.KW	25.6	0.56	0.00%	0.64	0.079	0.001	32.8	0.093	0.056	2.1%	425,705	33,420	8.2%	2.2%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.7	0.50	1.63%	0.00	0.061	0.000	14.2	0.084	0.052	(3.9%)	4,000	244	0.5%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	10.8	0.69	0.00%	0.46	0.030	0.000	5.6	0.057	0.027	(9.7%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	28.7	0.41	0.00%	1.06	0.041	(0.000)	26.0	0.079	0.038	(14.0%)	1,046,105	42,887	8.5%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	8.6	0.51	7.07%	0.48	0.057	(0.000)	20.9	0.089	0.044	5.8%	183,969	10,356	4.2%	5.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.33	0.00%	0.98	0.019	(0.001)	4.5	0.042	0.018	(10.0%)	431,464	8,155	2.8%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.6	0.70	6.06%	0.26	0.099	(0.001)	24.9	0.144	0.095	(14.7%)	22,500	2,188	0.2%	7.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	11.5	0.30	0.00%	0.39	0.093	0.002	23.6	0.144	0.073	(0.5%)	11,011	1,002	0.2%	2.6%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.3	1.55	0.00%	0.62	0.052	(0.002)	16.6	0.075	0.048	(15.6%)	650	33	0.1%	36.2%
= First Dubai For Real Estate Development	FIRST.KW	19.7	0.42	0.00%	1.45	0.043	0.000	31.6	0.114	0.041	(11.9%)	423,855	18,169	1.9%	2.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	13.0	0.78	0.00%	1.09	0.063	0.003	36.1	0.092	0.046	11.9%	1,164,282	72,376	8.1%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	15.3	0.32	0.00%	0.42	0.057	0.000	7.9	0.105	0.043	(5.0%)	63	4	0.2%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.67	0.00%	0.51	0.057	(0.000)	10.1	0.075	0.049	4.9%	14,972	841	1.4%	NM
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.39	0.00%	0.26	0.023	(0.000)	2.3	0.050	0.021	(14.5%)	12,001	268	0.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	NM	1.85	0.00%	0.07	0.213	(0.001)	12.6	0.249	0.195	(7.4%)	97,971	20,771	6.6%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	26.1	1.66	0.00%	NA	0.194	0.000	28.4	0.225	0.100	(9.3%)	0	0	0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.5	0.96	9.17%	0.31	0.109	0.000	11.4	0.147	0.094	(0.9%)	456	50	0.1%	10.1%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.08	1.030	0.000	24.3	1.384	1.011	(18.3%)	86,854	89,633	3.5%	NA
Real Estate		15.8	0.56	2.62%				2,420.4			(6.0%)	18,755,149	3,076,516		3.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	27.1	0.64	3.82%	0.88	0.130	(0.005)	71.2	0.300	0.113	(14.5%)	1,422,245	188,452		8.0%	2.4%
▲ Commercial Facilities Co.	FACI.KW	9.2	0.60	8.07%	0.53	0.187	0.001	95.0	0.228	0.165	4.5%	122,454	22,866		1.6%	6.5%
= Int'l Financial Advisors Co.	IFIN.KW	7.4	0.61	0.00%	1.26	0.095	0.000	23.7	0.127	0.082	(4.1%)	405,953	38,531		92.4%	8.2%
▼ National Investment Co.	NINV.KW	16.9	0.94	19.54%	1.29	0.230	(0.006)	183.3	0.475	0.211	(3.0%)	524,721	121,288		3.0%	5.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.75	4.38%	0.72	0.113	0.000	565.3	0.215	0.099	0.9%	2,382,138	265,049		5.4%	NM
= Coast Invest. & Development Co.	COAS.KW	28.1	0.89	5.56%	1.28	0.090	0.000	41.8	0.125	0.066	7.0%	0	0		1.9%	3.2%
▼ The Securities House Co.	SECH.KW	11.1	0.64	0.00%	1.19	0.064	(0.002)	26.3	0.105	0.052	(9.7%)	581,386	37,025		4.3%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.7	0.79	3.24%	1.02	0.119	(0.001)	95.5	0.180	0.109	3.5%	1,038,104	124,090		14.9%	9.2%
▲ Kuwait Financial Centre	MARKZ.KW	30.2	0.51	4.78%	0.82	0.104	0.001	52.2	0.196	0.098	(1.0%)	77,489	7,951		1.9%	1.7%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.8	0.75	8.01%	0.54	0.087	(0.000)	19.2	0.175	0.084	(7.5%)	832	72		1.1%	6.4%
▲ First Investment Co.	OLAK.KW	50.5	0.39	0.00%	1.08	0.045	0.003	20.1	0.104	0.040	(28.5%)	1,102,028	48,322		6.1%	0.8%
▼ Gulf Investment House	GIHK.KW	NM	3.80	0.00%	0.97	0.399	(0.005)	162.2	0.464	0.217	1.0%	21,615	8,624		1.3%	0.2%
= A'ayan Leasing & Investment Co.	AAYA.KW	12.9	1.04	5.36%	1.32	0.140	0.000	93.0	0.204	0.104	5.3%	902,532	126,515		54.4%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0		0.0%	NM
= Osoul Investment Co.	OSUL.KW	31.7	0.87	9.18%	0.44	0.098	0.000	12.4	0.118	0.062	0.2%	1,052	98		0.3%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.51	0.00%	0.38	0.070	0.000	21.5	0.097	0.055	7.1%	0	0		0.2%	NM
▲ Kamco Investment Co.	KAMC.KW	6.4	0.62	9.01%	0.57	0.111	0.002	38.0	0.167	0.089	7.8%	918,936	100,574		8.6%	9.6%
= National International Holding Co.	NIHK.KW	21.9	0.75	0.00%	0.74	0.130	0.000	28.6	0.167	0.091	0.0%	794,287	102,163		23.7%	3.4%
▲ UniCap Investment and Finance	UNICAP.KW	18.8	0.56	0.00%	0.61	0.051	0.001	11.3	0.079	0.049	(16.9%)	1	0		2.4%	3.0%
▼ Al Madar Finance & Investment Co.	MADR.KW	50.3	0.95	0.00%	0.34	0.100	(0.006)	20.7	0.120	0.083	(12.3%)	1,511	147		0.1%	1.9%
= Al-Deera Holding	DEER.KW	11.9	1.14	0.00%	0.88	0.158	0.000	14.5	0.199	0.136	(1.3%)	0	0		0.2%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.34	0.00%	2.55	0.103	(0.001)	29.1	0.271	0.091	(3.7%)	152,896	15,825		10.9%	NM
= Ektitab Holding Co.	EKTT.KW	NM	0.29	0.00%	0.99	0.009	0.000	2.8	0.020	0.008	(14.4%)	376,278	3,266		29.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.1	1.12	0.00%	1.24	0.180	(0.001)	91.9	0.295	0.162	1.7%	45,866	8,215		3.1%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.62%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	0	0		0.0%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.9	0.37	0.00%	0.64	0.038	0.001	6.6	0.057	0.026	(1.3%)	100	4		0.4%	6.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.54	0.00%	0.61	0.059	0.001	45.5	0.071	0.037	2.8%	1,520,569	88,296		14.1%	14.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	2.01	0.00%	NA	0.153	(0.004)	23.0	0.181	0.080	(9.5%)	716,200	110,440		28.2%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	14.02%	1.05	0.060	(0.000)	63.4	0.138	0.060	(20.2%)	900,591	54,105		3.6%	NM
▲ Manazel Holding Co.	MANK.KW	6.8	0.49	0.00%	1.36	0.022	0.000	9.4	0.059	0.020	(19.9%)	439,346	9,293		4.9%	7.2%
▼ National Industries Group	NIND.KW	20.5	0.93	5.83%	1.44	0.206	(0.001)	450.3	0.314	0.205	(5.1%)	1,420,031	292,625		5.8%	4.5%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.10	0.00%	0.57	0.087	0.000	8.6	0.108	0.070	6.9%	6,000	519		1.6%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	2.41	0.00%	0.29	0.405	0.000	68.9	0.499	0.200	25.8%	78,070	31,254		11.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.85	0.031	0.001	18.6	0.063	0.029	(15.3%)	5,000	153		1.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.75	0.00%	0.04	0.022	0.000	3.6	0.040	0.014	0.0%	0	0		0.6%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.10	12.15%	0.19	0.362	0.003	407.9	0.449	0.350	(3.7%)	665,264	239,545		0.8%	33.4%
▲ GFH Financial Group	GFH.KW	9.5	0.90	5.78%	0.96	0.076	0.000	265.7	0.110	0.073	0.1%	2,749,736	209,963		12.4%	9.4%
▲ Inovest	INOV.KW	18.4	0.53	0.00%	0.82	0.079	0.003	23.7	0.189	0.070	(10.4%)	9,342	712		1.6%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.2	0.58	0.00%	0.09	0.062	0.000	12.0	0.080	0.058	(1.9%)	0	0		0.3%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.60	0.00%	0.51	0.061	0.000	16.1	0.079	0.049	4.3%	0	0		0.1%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	21.0	6.47	4.21%	0.89	2.020	(0.025)	405.6	2.870	1.880	(1.6%)	103,418	209,289		2.3%	30.8%
Financial Services		12.8	0.75	5.78%				3,767.1			(1.8%)	19,485,991	2,465,273			6.0%

Boursa Kuwait Daily Bulletin

Tuesday, February 28, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.82	0.00%	0.22	0.093	0.000	9.3	0.110	0.074	(2.7%)	0	0	0.3%	NM
Technology		NM	0.82	0.00%				9.3			(2.7%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.69	3.85%	0.44	0.182	(0.001)	200.2	0.229	0.176	(3.2%)	575,952	104,879	1.8%	11.3%
Utilities		15.0	1.69	3.85%				200.2			(3.2%)	575,952	104,879		11.3%
Boursa Kuwait		13.9	0.82	2.57%				46,422.9			(0.69%)	126,977,124	60,585,165		8.6%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.059	174.0%	National Real Estate Co.	0.089	(28.9%)
Warba Insurance and Reinsurance Co	0.162	32.8%	First Investment Co.	0.045	(28.5%)
Arabi Holding Group Co.	0.405	25.8%	Jiyad Holding Co.	0.017	(26.7%)
Arab Real Estate Co.	0.032	23.3%	Alimtiiaz Investment Group	0.060	(20.2%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.857	621,902,088	Kuwait Finance House	0.857	519,387,441
GFH Financial Group	0.076	432,992,907	Agility (PWC Logistics)	0.603	200,377,267
A'ayan Leasing & Investment Co.	0.140	361,199,614	National Bank of Kuwait	1.070	147,890,235
Agility (PWC Logistics)	0.603	329,676,218	Kuwait Telecommunication Co.	0.611	74,517,400
National Real Estate Co.	0.089	328,235,142	Zain	0.559	74,069,184

* Different Fiscal Year Company

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