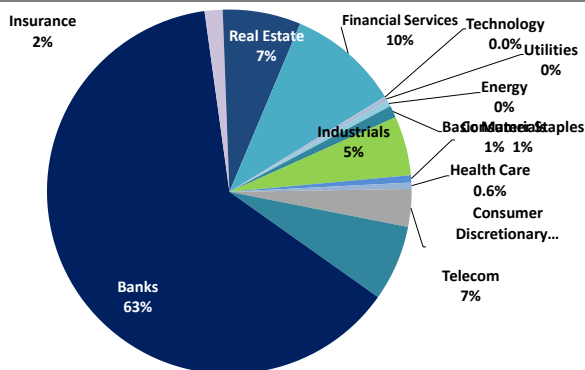


Boursa Kuwait Daily Report

April 28, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,266.6	22.0	10.9%
2- National Bank of Kuwait	8,069.6	13.4	14.6%
3- Boubyan Bank	2,955.3	30.5	10.6%
4- Zain	2,141.9	10.3	16.9%
5- Commercial Bank of Kuwait	1,522.9	9.7	21.1%
6- Gulf Bank	1,349.5	22.4	7.2%
7- Mabane Co.	1,149.1	17.6	9.7%
8- Warba Bank	1,021.1	45.6	6.7%
9- Burgan Bank	848.8	18.3	5.3%
10- Ahli Bank of Kuwait	738.0	14.1	8.3%
Total	33,063	17.31	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.109	0.012	11.8%
UniCap Investment and Finance	0.267	0.027	11.3%
United Real Estate Co.	0.226	0.022	10.8%
Kuwait & M.E. Financial Inv. Co.	0.165	0.012	7.8%
Ahleiah Insurance Co.	0.800	0.046	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.180	(0.027)	(13.0%)
Ektitab Holding Co.	0.014	(0.001)	(9.4%)
Real Estate Trade Centers Co.	0.259	(0.026)	(9.1%)
Equipment Holding Co.	0.057	(0.004)	(6.6%)
Kuwait Financial Centre	0.140	(0.009)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.156	(4.9%)	48,385,035
National Co. for Consumer Industries	0.109	11.8%	35,429,283
Al Safat Investment Co.	0.123	2.5%	30,054,662
National Industries Group	0.247	(2.4%)	24,168,555
Alimtiarz Investment Group	0.045	(1.5%)	20,025,044

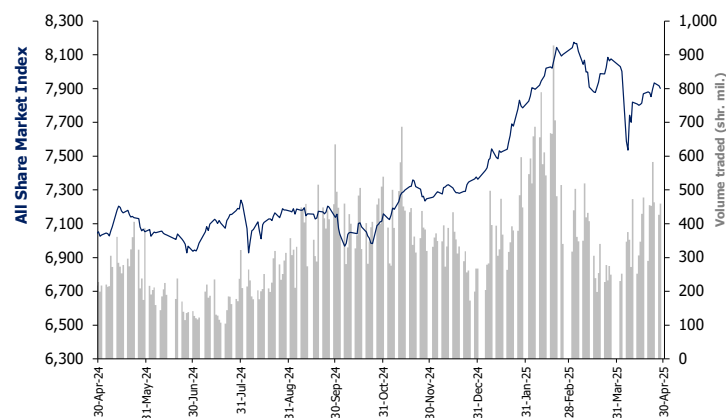
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,901.2	▼	(0.2%)	(2.1%)	7.3%
Energy	1,365.6	▼	(1.9%)	3.1%	14.8%
Basic Materials	912.3	▼	(0.7%)	1.5%	0.1%
Industrials	734.7	▼	(1.1%)	(1.4%)	1.5%
Consumer Staples	1,031.2	▼	(1.7%)	4.5%	3.3%
Health Care	562.5	=	0.0%	(1.4%)	22.7%
Consumer Discretionary	1,031.2	▼	(56.1%)	(56.3%)	(51.4%)
Telecommunications	1,053.6	▲	0.4%	0.4%	3.5%
Banks	1,983.6	▼	(0.3%)	(3.0%)	9.6%
Insurance	1,907.2	▼	(1.4%)	(10.6%)	(7.2%)
Real Estate	1,566.0	▲	0.9%	3.2%	15.7%
Financial Services	1,469.3	▲	0.7%	(2.6%)	(2.7%)
Technology	1,171.3	▲	0.6%	8.8%	12.6%
Utilities	386.8	=	0.0%	(4.5%)	(2.6%)

Market Breadth		46		73		23
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,461.75	(25.5)	(0.3%)	(2.5%)	7.9%	
Main 50 Index	7,115.95	63.3	0.9%	0.5%	4.5%	
Main Market Index	7,219.03	30.6	0.4%	(0.7%)	4.5%	
All Share Market Index	7,901.22	(13.8)	(0.2%)	(2.1%)	7.3%	
Market Cap (KWD Mn)	47,881.83	(81.0)	(0.2%)	1.3%	10.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	459.2	33.6	7.9%	420.2	225.0
Value Traded (KWD Mn)	107.8	6.35	6.3%	112.9	57.2
No. of Trades	25,458	1,232.0	5.1%	20,052	14,012

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.718	(0.4%)	11,410,167
Kuwait Business Town Real Estate Co.	0.156	(4.9%)	7,732,318
National Industries Group	0.247	(2.4%)	6,036,886
National Bank of Kuwait	0.923	(0.5%)	5,821,880
Zain	0.495	0.6%	5,466,124

Boursa Kuwait - Premier Market

Monday, April 28, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.923	(0.005)	(0.5%)	8,070	20.5%	16.9%	13.4	1.96	2.7%	1.21	14.6%	8.2%	482.07	474.79
▲	Gulf Bank	0.338	0.001	0.3%	1,350	3.4%	2.8%	22.4	1.62	3.0%	1.06	7.2%	8.9%	908.94	295.44
▼	Ahli Bank	0.296	(0.003)	(1.0%)	738	1.9%	1.5%	14.1	1.18	3.4%	0.65	8.3%	13.8%	264.37	78.18
▼	Kuwait International Bank	0.226	(0.001)	(0.4%)	404	1.0%	0.8%	17.5	1.16	2.1%	1.00	6.6%	29.7%	653.86	140.75
▼	Burgan Bank	0.223	(0.001)	(0.4%)	849	2.2%	1.8%	18.3	0.97	2.7%	1.08	5.3%	33.2%	466.61	102.72
▼	Kuwait Finance House	0.718	(0.003)	(0.4%)	13,267	33.6%	27.7%	22.0	2.40	1.7%	1.36	10.9%	(3.8%)	923.64	705.39
▼	Boubyan Bank	0.670	(0.006)	(0.9%)	2,955	7.5%	6.2%	30.5	3.24	1.5%	1.04	10.6%	25.4%	259.66	165.24
▲	Kuwait Investment Co.	0.170	0.004	2.4%	94	0.2%	0.2%	7.5	0.74	7.6%	0.95	9.9%	(1.7%)	154.60	27.40
▼	National Investments Co	0.247	(0.002)	(0.8%)	197	0.5%	0.4%	16.2	1.00	8.9%	1.32	6.1%	(2.8%)	242.60	61.66
▼	Kuwait Projects Co. (Holding)	0.092	(0.001)	(0.5%)	458	1.2%	1.0%	29.2	0.72	0.0%	0.80	2.5%	(3.7%)	749.52	72.75
▲	Arzan Financial Group for Financing & In	0.290	0.004	1.4%	251	0.6%	0.5%	17.8	1.45	1.0%	1.04	8.2%	9.4%	1,463.87	414.67
▲	Aayan Leasing and Investment	0.159	0.002	1.3%	106	0.3%	0.2%	9.4	1.02	4.7%	1.28	10.9%	1.3%	398.09	63.11
▲	Kuwait Real Estate Co.	0.355	0.012	3.5%	356	0.9%	0.7%	26.6	2.10	0.0%	0.97	7.9%	38.7%	1,227.03	388.63
▲	Salhia Real Estate Co.	0.444	0.003	0.7%	264	0.7%	0.6%	20.9	1.44	3.3%	0.37	6.9%	11.3%	94.57	39.60
▼	Mabane Co.	0.777	(0.001)	(0.1%)	1,149	2.9%	2.4%	17.6	1.72	1.8%	1.02	9.7%	8.1%	85.78	68.72
▼	The Commercial Real Estate Co.	0.156	(0.001)	(0.6%)	293	0.7%	0.6%	18.8	0.99	1.8%	0.64	5.3%	5.4%	277.73	48.72
▼	National Industries Group (Holding)	0.247	(0.006)	(2.4%)	595	1.5%	1.2%	10.1	1.08	4.0%	1.41	10.7%	(0.4%)	465.01	118.98
▼	Gulf Cable and Electrical Industries	2.139	(0.070)	(3.2%)	445	1.1%	0.9%	21.4	1.64	3.2%	0.99	7.6%	18.8%	22.52	44.43
▲	Heavy Engineering Industries and Shipb	0.920	0.001	0.1%	166	0.4%	0.3%	18.3	2.14	3.8%	0.69	11.7%	9.7%	38.66	33.27
▼	Boubyan Petrochemical Co.	0.697	(0.006)	(0.9%)	373	0.9%	0.8%	12.2	1.47	0.0%	0.73	12.0%	7.2%	70.20	47.60
▼	Agility Public Warehousing Co.	0.257	(0.001)	(0.4%)	656	1.7%	1.4%	10.5	0.65	3.7%	1.58	6.2%	4.0%	534.75	136.10
▲	Mobile Telecommunications Co.	0.495	0.003	0.6%	2,142	5.4%	4.5%	10.3	1.74	5.1%	1.22	16.9%	5.5%	340.38	160.58
▼	Human Soft Holding Co.	2.334	(0.025)	(1.1%)	315	0.8%	0.7%	7.9	2.58	14.9%	0.50	32.7%	(14.2%)	32.61	83.77
▼	IFA Hotels & Resorts Co.	1.479	0.004	0.3%	339	0.9%	0.7%	25.4	10.60	1.7%	0.77	41.7%	(20.1%)	29.24	53.62
▼	Jazeera Airways Co.	1.128	(0.020)	(1.7%)	248	0.6%	0.5%	24.4	7.00	3.5%	0.71	28.7%	11.9%	43.82	43.73
▲	GFH Financial Group BSC	0.088	0.000	0.3%	337	0.9%	0.7%	9.2	1.12	5.2%	0.95	12.1%	(10.2%)	495.64	47.26
=	Warba Bank	0.227	0.000	0.0%	1,021	2.6%	2.1%	45.6	3.04	0.0%	0.98	6.7%	143.6%	1,805.05	273.46
▲	Kuwait Telecommunication Co.	0.528	0.003	0.6%	527	1.3%	1.1%	16.8	2.19	6.6%	0.65	13.0%	(1.9%)	64.42	36.02
▼	Mezzan Holding Co.	0.935	(0.017)	(1.8%)	291	0.7%	0.6%	19.9	2.42	2.7%	0.45	12.1%	3.9%	41.83	37.10
▲	Integrated holding Co.	0.524	0.002	0.4%	133	0.3%	0.3%	19.3	2.04	4.8%	0.54	10.6%	13.9%	88.72	46.22
▲	Boursa Kuwait Securities Co.	2.750	0.111	4.2%	552	1.4%	1.2%	30.4	8.17	3.0%	0.93	26.9%	19.6%	21.67	58.30
▲	Ali Alghanim Sons Automotive Co.	1.049	0.028	2.7%	378	1.0%	0.8%	12.9	4.26	3.3%	0.48	32.9%	34.1%	103.14	124.34
▼	Beyout Investment Group Holding Co.	0.387	(0.003)	(0.8%)	116	0.3%	0.2%	13.8	2.18	0.0%	0.48	15.8%	(6.1%)	84.49	34.11
Subtotal- Premier Market Stocks		8,461.75	(25.50)	-0.3%	39,433	100%	82%	17.8	1.72	3.40%		11.0%	7.9%	12,935.09	4,526.66
Rest of the Market					8,449		18%	10.8	0.96	1.99%		7.3%		18,577.55	3,941.96

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, April 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.32	0.00%	1.06	0.060	(0.003)	12.0	0.066	0.029	0.2%	5,775,772	363,441	53.2%	0.7%
= Independent Petroleum Group	IPGK.KW	12.0	0.97	6.39%	0.26	0.600	0.000	108.5	0.675	0.456	26.8%	0	0	1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	7.5	2.04	6.52%	0.18	1.040	(0.028)	100.9	1.090	0.737	15.6%	8,051	8,311	0.7%	27.2%
▼ The Energy House Co.	ENER.KW	NM	4.25	0.00%	0.72	0.238	(0.007)	10.8	0.350	0.071	60.8%	2,878,875	696,984	662.7%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.0	0.46	0.00%	0.22	0.139	(0.007)	35.2	0.173	0.104	(14.7%)	657,155	92,407	13.3%	4.6%
Energy		10.0	1.32	6.45%				267.4			14.8%	9,319,853	1,161,142		10.2%
▼ Kuwait Foundry Co.	KFDC.KW	5.7	2.46	1.99%	0.49	0.603	(0.006)	39.2	0.750	0.495	(3.2%)	136,981	82,008	7.7%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.47	0.00%	0.73	0.697	(0.006)	372.8	0.720	0.560	7.2%	527,965	368,768	13.1%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.0	2.64	6.87%	0.10	1.019	0.000	102.8	2.850	0.750	(18.4%)	0	0	0.0%	22.1%
Basic Materials		12.0	2.46	4.43%				514.8			0.1%	664,946	450,776		14.9%
▼ Specialities Group Holding Co.	SPEC.KW	19.0	0.93	1.17%	0.71	0.163	(0.010)	30.5	0.189	0.092	26.4%	3,647,065	607,129	74.0%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	54.5	0.83	2.38%	0.63	0.245	(0.005)	174.7	0.285	0.169	7.9%	1,497,746	371,568	4.4%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.4	1.64	3.24%	0.99	2.139	(0.070)	445.3	2.360	1.176	18.8%	416,710	893,344	10.8%	7.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.14	3.80%	0.69	0.920	0.001	165.8	0.975	0.729	9.7%	779,465	722,141	21.5%	11.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.1	1.03	6.35%	0.44	0.788	(0.006)	79.0	0.928	0.764	(2.8%)	7,966	6,230	2.4%	6.1%
▲ Shuaiba Industrial Co.	PAPE.KW	16.4	1.01	6.16%	0.23	0.192	0.002	19.1	0.225	0.159	(9.4%)	55,293	10,607	1.7%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.59	0.00%	0.21	0.220	0.010	19.8	0.233	0.068	83.3%	455,516	101,233	43.7%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.81	0.00%	0.58	0.068	(0.002)	22.5	0.101	0.052	(17.0%)	1,441,617	99,331	58.6%	NM
▼ National Industries Co.	NIBM.KW	10.7	0.70	5.51%	0.19	0.181	(0.009)	65.0	0.249	0.160	2.3%	73,685	13,439	1.5%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.67	0.00%	1.01	0.057	(0.004)	4.6	0.090	0.025	(27.8%)	4,856,027	282,756	103.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	41.5	1.11	0.00%	0.25	0.109	0.012	32.7	0.134	0.090	3.8%	35,429,283	3,808,621	86.2%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	10.5	0.65	3.70%	1.58	0.257	(0.001)	656.0	0.328	0.203	4.0%	5,264,221	1,354,268	21.0%	6.2%
▼ National Cleaning Co.	CLEA.KW	11.4	0.43	0.00%	0.79	0.055	(0.002)	12.7	0.067	0.041	(9.5%)	10,008,438	565,121	82.6%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.54	0.00%	0.78	0.055	(0.002)	15.0	0.068	0.039	(9.9%)	172,000	9,612	55.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	1.23	4.38%	0.48	0.335	(0.004)	43.6	0.389	0.262	(1.2%)	7,371	2,420	5.7%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	7.9	2.58	14.93%	0.50	2.334	(0.025)	314.5	2.910	2.336	(14.2%)	849,918	1,994,104	24.2%	32.7%
▼ Gulf Franchising Co.	GFCI.KW	NM	4.10	0.00%	1.29	0.132	(0.004)	5.3	0.151	0.078	59.0%	1,500	198	1.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.8	1.77	4.79%	0.69	0.624	0.005	106.8	0.783	0.433	(4.0%)	453,265	280,067	20.4%	15.1%
▲ United Projects Group	UPAC.KW	65.9	0.60	0.00%	0.21	0.167	0.006	63.1	0.248	0.126	7.7%	85,110	13,723	1.0%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	10.5	0.75	5.45%	0.89	0.092	(0.001)	15.0	0.105	0.080	(2.4%)	104,926	9,622	26.8%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.3	2.04	4.77%	0.54	0.524	0.002	132.6	0.596	0.460	13.9%	6,147,775	3,208,606	35.1%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	3.9%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.08	6.52%	0.07	0.399	0.001	59.9	0.420	0.351	4.7%	248,570	98,230	5.8%	11.9%
Industrials		15.7	1.08	4.79%				2,515.1			1.5%	72,003,467	14,452,369		6.5%

Boursa Kuwait Daily Bulletin

Monday, April 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.102	(0.001)	21.3	0.126	0.096	(4.7%)	36,420	3,691	9.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	19.9	2.42	2.67%	0.45	0.935	(0.017)	290.6	1.114	0.708	3.9%	516,062	492,438	13.5%	12.1%
Consumer Staples		19.9	1.63	2.67%		311.9					3.3%	552,482	496,129		6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.54	2.77%	0.02	0.722	0.000	108.3	0.821	0.389	85.6%	0	0	0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0	0.2%	13.3%
Health Care		14.2	1.71	2.77%		269.7					22.7%	0	0		7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.4	1.22	5.96%	0.29	1.220	0.000	113.0	1.488	1.100	5.2%	0	0	0.2%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	10.3	1.55	0.00%	NA	0.180	(0.027)	10.2	0.365	0.133	3.4%	9,575	1,768	1.0%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	25.4	10.60	1.68%	0.77	1.479	0.004	339.1	2.583	0.824	(20.1%)	599,383	887,438	12.8%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	35.3	2.95	0.92%	0.59	0.543	(0.012)	219.7	0.770	0.132	53.0%	2,186,234	1,192,140	664.3%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	10.7	0.77	2.33%	0.73	0.120	(0.005)	25.2	0.135	0.067	7.1%	645,533	77,725	16.9%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	24.4	7.00	3.55%	0.71	1.128	(0.020)	248.2	1.194	0.810	11.9%	236,171	269,011	19.9%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.4	1.60	2.13%	0.51	0.328	(0.007)	132.7	0.459	0.130	44.5%	230,787	75,268	31.4%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	40.5	1.01	6.31%	0.21	0.125	0.003	14.3	0.193	0.097	10.6%	4,288,534	528,931	95.7%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	N/A	N/A	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.0	1.45	5.70%	0.16	0.228	(0.002)	69.2	0.259	0.180	(12.0%)	725,677	166,501	33.4%	11.2%
= Palms Agro Production Co.	PAPK.KW	25.3	2.16	2.47%	0.36	0.241	0.000	12.6	0.393	0.150	7.6%	44,045	10,485	12.1%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	4.26	3.30%	0.48	1.049	0.028	378.4	1.107	0.769	34.1%	843,626	878,149	28.6%	32.9%
Consumer Discretionary		24.4	1.55	2.89%		1,593					(51.4%)	9,809,565	4,087,415		11.2%
▲ Zain	ZAIN.KW	10.3	1.74	5.05%	1.22	0.495	0.003	2,141.9	0.501	0.425	5.5%	11,048,019	5,466,124	7.9%	16.9%
▼ National Mobile Telecom Co.	OORE.KW	10.9	0.96	8.32%	0.59	1.075	(0.004)	538.7	1.250	0.988	0.9%	78,222	84,216	1.5%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	16.8	2.19	6.63%	0.65	0.528	0.003	527.3	0.616	0.511	(1.9%)	728,040	382,924	6.4%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.80	0.00%	0.90	0.092	(0.001)	8.0	0.105	0.059	30.7%	245,396	22,094	16.4%	NM
Telecommunications		10.9	1.77	6.63%		3,216.0					3.5%	12,099,677	5,955,358		14.0%
▼ National Bank of Kuwait	NBKK.KW	13.4	1.96	2.71%	1.21	0.923	(0.005)	8,069.6	1.028	0.800	8.2%	6,305,131	5,821,880	5.5%	14.6%
▲ Gulf Bank	GBKK.KW	22.4	1.62	2.96%	1.06	0.338	0.001	1,349.5	0.344	0.236	8.9%	6,936,302	2,339,831	22.8%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	9.7	2.04	5.49%	0.34	0.695	0.016	1,522.9	0.852	0.452	24.8%	15,178	10,430	0.1%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.1	1.18	3.36%	0.65	0.296	(0.003)	738.0	0.329	0.231	13.8%	5,316,714	1,586,600	10.6%	8.3%
▼ Kuwait International Bank	KIBK.KW	17.5	1.16	2.07%	1.00	0.226	(0.001)	404.2	0.230	0.152	29.7%	12,895,542	2,908,024	36.6%	6.6%
▼ Burgan Bank	BURK.KW	18.3	0.97	2.69%	1.08	0.223	(0.001)	848.8	0.235	0.168	33.2%	1,645,501	366,168	12.3%	5.3%
▼ Kuwait Finance House	KFH.KW	22.0	2.40	1.66%	1.36	0.718	(0.003)	13,266.6	0.750	0.644	(3.8%)	15,876,165	11,410,167	5.0%	10.9%
▼ Boubyan Bank	BOUK.KW	30.5	3.24	1.49%	1.04	0.670	(0.006)	2,955.3	0.688	0.485	25.4%	3,563,653	2,388,820	5.9%	10.6%
= Warba Bank	WARB.KW	45.6	3.04	0.00%	0.98	0.227	0.000	1,021.1	0.235	0.158	143.6%	16,423,242	3,751,049	40.1%	6.7%
Banks		18.3	1.96	2.70%		30,175.8					9.6%	68,977,428	30,582,969		11.6%

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Monday, April 28, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.1	0.65	7.05%	0.06	0.539	0.000	99.6	0.650	0.494	(8.6%)	28,151	14,761	1.9%	7.1%
▼ Gulf Insurance Group	GINS.KW	10.7	1.14	2.34%	0.08	0.978	(0.051)	277.5	2.000	1.029	(13.5%)	1,379	1,349	0.0%	10.7%
▲ Ahleiah Insurance Co.	AINS.KW	8.3	1.22	1.72%	0.14	0.800	0.046	188.8	0.876	0.612	(2.7%)	1	1	0.5%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.9	0.89	7.36%	0.40	0.158	(0.004)	38.6	0.170	0.108	(3.7%)	101,084	16,055	3.7%	13.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.7	1.19	2.84%	0.11	0.350	(0.020)	108.8	0.462	0.288	3.6%	15,200	5,320	0.3%	15.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.45	0.174	0.001	18.5	0.245	0.130	4.8%	119,222	20,168	24.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	78.8	1.06	0.00%	0.50	0.041	0.000	4.5	0.069	0.035	(22.9%)	1,236,967	50,376	107.7%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		8.3	1.10	4.94%				765.0			(7.2%)	1,502,004	108,030		11.3%
▼ Sokouk Holding Co.	SHCK.KW	9.8	0.95	0.00%	1.12	0.055	(0.000)	31.3	0.068	0.043	8.1%	3,718,751	202,259	84.9%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	26.6	2.10	0.00%	0.97	0.355	0.012	356.5	0.348	0.199	38.7%	12,810,930	4,474,214	122.2%	7.9%
▲ United Real Estate Co.	UREK.KW	57.8	1.50	0.00%	0.54	0.226	0.022	294.3	0.212	0.043	98.2%	2,453,382	538,356	26.0%	2.6%
▼ National Real Estate Co.	NREK.KW	15.9	0.40	0.00%	1.25	0.080	(0.001)	147.9	0.100	0.069	2.1%	2,035,526	162,411	16.7%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	20.9	1.44	3.25%	0.37	0.444	0.003	263.5	0.465	0.398	11.3%	1,559,826	690,718	15.9%	6.9%
= Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.89%	0.20	0.340	0.000	136.5	0.399	0.328	(8.1%)	21,000	7,140	1.1%	6.0%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.42	7.11%	0.44	0.280	0.000	58.6	0.324	0.240	3.3%	0	0	1.5%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	20.2	0.81	2.89%	1.16	0.086	(0.000)	32.2	0.096	0.055	23.7%	2,839,163	242,276	151.6%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.7	0.58	0.00%	0.68	0.074	(0.001)	25.8	0.102	0.043	(10.8%)	849,382	62,892	28.3%	5.0%
▼ Mabanee Co.	MABK.KW	17.6	1.72	1.80%	1.02	0.777	(0.001)	1,149.1	0.846	0.719	8.1%	1,063,097	827,578	5.8%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	11.9	0.59	4.62%	0.25	0.106	0.000	35.9	0.109	0.093	5.0%	0	0	3.7%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.8	0.99	1.83%	0.64	0.156	(0.001)	292.9	0.213	0.120	5.4%	3,714,767	579,755	14.8%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	23.8	2.08	0.00%	0.44	0.222	0.008	24.5	0.237	0.161	1.8%	1,644,313	368,123	44.2%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	12.7	0.60	5.64%	0.66	0.089	(0.000)	36.8	0.100	0.069	(2.0%)	5,676,037	501,473	32.0%	4.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.5	0.59	3.87%	0.04	0.077	0.000	17.9	0.094	0.053	4.3%	844,380	65,089	34.7%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.23	0.00%	0.42	0.033	(0.000)	6.2	0.047	0.028	(6.8%)	427,010	14,118	15.7%	NM
▼ MAZAYA Holding Co.	MAZA.KW	28.4	0.74	0.00%	1.05	0.064	(0.001)	34.6	0.080	0.055	(13.4%)	854,989	55,420	33.1%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.3	0.62	7.04%	0.51	0.071	0.000	26.3	0.078	0.054	6.4%	540,781	38,292	32.0%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.3	0.84	0.00%	0.20	0.096	(0.003)	30.0	0.127	0.077	(14.1%)	110,700	10,641	8.8%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.100	(0.001)	25.5	0.125	0.060	13.5%	218,271	21,657	77.1%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	8.7	1.75	0.00%	0.69	0.159	0.000	51.2	0.179	0.118	31.4%	4,150,653	649,666	60.4%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	29.9	1.78	1.92%	1.10	0.156	(0.008)	92.4	0.225	0.049	93.3%	48,385,035	7,732,318	799.8%	5.9%
= MENA Real Estate Co. *	MENK.KW	10.4	1.28	0.00%	0.86	0.114	0.000	15.5	0.332	0.037	(25.0%)	4,900,285	554,738	218.5%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	2.07	0.00%	0.45	0.259	(0.026)	35.9	0.360	0.041	315.7%	2,054,857	569,827	114.4%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.5	0.92	0.00%	0.50	0.085	0.004	13.6	0.105	0.056	9.4%	1,492,200	124,399	91.2%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.23	0.00%	0.36	0.042	0.000	4.1	0.046	0.024	5.5%	7,877,643	340,975	76.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	26.5	2.53	0.00%	0.08	0.306	(0.002)	18.4	0.344	0.112	50.0%	505,278	156,105	40.4%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	6.6	0.86	0.00%	NA	0.105	(0.003)	15.4	0.141	0.083	(2.8%)	142,806	14,999	4.9%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	0	0	5.0%	15.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.131	(0.002)	26.7	1.190	1.045	0.4%	14,975	16,942	10.1%	NA
Real Estate		15.9	0.95	3.56%				3,313.7			15.7%	110,906,037	19,022,380		5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	7.5	0.74	7.60%	0.95	0.170	0.004	93.7	0.200	0.143	(1.7%)	2,513,987	418,994	28.0%	9.9%
▲ Commercial Facilities Co.	FACI.KW	11.6	0.85	6.86%	0.52	0.275	0.001	139.7	0.283	0.169	12.7%	2,602,002	715,799	6.1%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	27.4	2.09	0.00%	1.23	0.458	0.005	219.9	0.494	0.219	20.5%	3,540,451	1,612,362	117.8%	7.6%
▼ National Investment Co.	NINV.KW	16.2	1.00	8.90%	1.32	0.247	(0.002)	196.9	0.276	0.214	(2.8%)	3,170,339	788,366	30.4%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.2	0.72	0.00%	0.80	0.092	(0.001)	457.7	0.131	0.087	(3.7%)	5,410,647	499,244	15.0%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	68.0	0.63	0.00%	1.23	0.064	(0.001)	29.7	0.089	0.056	(11.9%)	517,479	33,163	12.5%	0.9%
▼ The Securities House Co.	SECH.KW	18.7	0.70	0.00%	1.20	0.070	(0.000)	27.9	0.100	0.050	(3.9%)	450,147	31,400	53.5%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.8	1.45	1.00%	1.04	0.290	0.004	250.6	0.305	0.161	9.4%	15,134,747	4,364,581	169.4%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	15.9	0.66	4.97%	0.80	0.140	(0.009)	70.7	0.167	0.109	(7.3%)	1,436,135	206,802	13.3%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.8	1.54	0.00%	0.56	0.165	0.012	36.3	0.337	0.069	(38.4%)	5,214,097	848,957	133.8%	14.2%
▼ First Investment Co.	OLAK.KW	8.6	0.70	0.00%	1.11	0.045	(0.001)	20.0	0.055	0.032	(3.9%)	1,377,752	61,770	43.6%	8.2%
▲ Gulf Investment House	GIHK.KW	55.3	5.02	0.00%	0.91	0.557	0.007	226.4	0.870	0.349	(10.6%)	3,360,668	1,872,022	12.5%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.02	4.72%	1.28	0.159	0.002	105.6	0.176	0.138	1.3%	5,257,844	827,040	60.0%	10.9%
▼ Bayan Investment Co.	BAYK.KW	7.1	1.03	0.00%	0.76	0.059	(0.003)	13.4	0.087	0.037	(7.8%)	1,630,127	99,624	32.0%	14.5%
▼ Osoul Investment Co.	OSUL.KW	17.5	1.44	6.80%	0.42	0.147	(0.006)	18.6	0.187	0.073	6.5%	201,213	30,173	44.9%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.91	0.00%	0.38	0.159	0.005	49.1	0.171	0.063	24.2%	395,961	62,842	19.1%	NM
▼ Kamco Investment Co.	KAMC.KW	9.1	0.64	4.31%	0.61	0.116	(0.001)	39.7	0.146	0.091	(5.7%)	175,292	20,005	22.0%	7.0%
▼ National International Holding Co.	NIHK.KW	20.7	0.88	0.00%	0.75	0.145	(0.005)	34.0	0.498	0.087	(58.2%)	5,771,730	842,592	181.1%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.81	0.00%	0.64	0.267	0.027	59.7	0.352	0.092	11.7%	5,730,920	1,483,137	44.2%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.31	0.109	0.003	22.6	0.142	0.076	(2.7%)	981,952	105,050	86.2%	0.7%
▲ Al-Deera Holding	DEER.KW	11.4	1.20	1.34%	0.87	0.373	0.004	38.5	0.518	0.294	(1.6%)	3,143,879	1,173,255	109.2%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.55	0.00%	1.90	0.123	0.003	47.1	0.128	0.073	10.8%	30,054,662	3,661,090	109.6%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.22	0.00%	1.03	0.014	(0.001)	4.3	0.023	0.012	(10.6%)	270,557	3,907	10.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	0.91	8.76%	1.20	0.282	0.010	143.9	0.356	0.222	(2.4%)	2,011,111	558,179	21.1%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.5	0.30	6.37%	0.36	0.750	0.000	100.9	1.168	0.311	(23.1%)	0	0	0.3%	4.1%
= Kuwait Emirates Holding Co.	EMIRATES.KW	23.1	0.97	0.00%	0.53	0.063	0.000	11.2	0.074	0.031	7.5%	0	0	3.7%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.65	0.037	(0.000)	30.0	0.048	0.029	(12.2%)	447,078	16,217	21.1%	0.4%
= Rasiyat Holding Co.	RASIYAT.KW	55.0	4.28	0.00%	NA	0.354	0.000	53.1	0.407	0.314	(6.8%)	1,171,155	413,440	57.6%	7.8%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.33	0.00%	1.03	0.045	(0.001)	48.2	0.076	0.043	(27.1%)	20,025,044	897,534	21.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.36	0.036	0.000	15.6	0.050	0.027	(1.6%)	1,867,601	67,178	67.9%	NM
▼ National Industries Group	NIND.KW	10.1	1.08	4.05%	1.41	0.247	(0.006)	595.3	0.278	0.202	(0.4%)	24,168,555	6,036,886	19.3%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.5	2.74	0.00%	0.56	0.259	(0.003)	7.8	0.354	0.126	4.0%	26,151	6,547	260.1%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.80	0.052	(0.002)	31.9	0.059	0.036	16.2%	7,951,925	416,557	86.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.53	0.00%	0.13	0.047	(0.000)	7.7	0.068	0.032	3.8%	311,814	14,209	10.4%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.56	4.91%	0.21	0.220	0.006	247.9	0.287	0.195	(13.0%)	2,728,410	581,595	5.8%	40.4%
▲ GFH Financial Group	GFH.KW	9.2	1.12	5.23%	0.95	0.088	0.000	337.3	0.112	0.079	(10.2%)	7,654,045	668,479	12.9%	12.1%
▼ Inovent	INOV.KW	NM	0.70	0.00%	0.86	0.096	(0.003)	29.5	0.188	0.076	(18.5%)	3,802,829	371,338	156.8%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	26.9	0.60	4.38%	0.07	0.069	0.000	13.4	0.079	0.053	4.3%	213,722	14,630	10.8%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.59	4.39%	0.55	0.068	0.000	18.0	0.077	0.053	(1.6%)	587,950	40,366	21.8%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	30.4	8.17	2.98%	0.93	2.750	0.111	552.1	2.989	1.907	19.6%	403,467	1,093,667	10.8%	26.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.8	2.18	0.00%	0.45	0.387	(0.003)	116.1	0.535	0.355	(6.1%)	1,240,967	480,454	28.2%	15.8%
Financial Services		14.2	1.03	4.91%				4,761.7			(2.7%)	172,954,412	31,439,451		7.4%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.36	0.00%	0.26	0.161	0.001	16.1	0.263	0.132	12.6%	145,253	22,601	69.7%	NM
Technology		NM	1.36	0.00%				16.1			12.6%	145,253	22,601		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.20	1.36%	0.55	0.147	0.000	161.7	0.173	0.137	(2.6%)	277,944	40,889	7.3%	6.8%
Utilities		17.6	1.20	1.36%				161.7			(2.6%)	277,944	40,889		6.8%

Boursa Kuwait	14.08	1.19	2.5%			47,881.8		7.32%	459,213,068	107,819,510		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.259	315.7%
Warba Bank	0.227	143.6%
United Real Estate Co.	0.226	98.2%
Kuwait Business Town Real Estate Co.	0.156	93.3%
Advanced Technology Co.	0.722	85.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.156	4,737,793,874
Oula Fuel Marketing Co.	0.543	2,687,625,566
Warba Bank	0.227	1,805,045,733
Arzan Financial Group For Fin. & Invest.	0.290	1,463,870,523
Kuwait Real Estate Co.	0.355	1,227,030,664

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.145	(58.2%)
Kuwait & M.E. Financial Inv. Co.	0.165	(38.4%)
Equipment Holding Co.	0.057	(27.8%)
Alimtia Investment Group	0.045	(27.1%)
MENA Real Estate Co.	0.114	(25.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.543	1,617,581,317
Kuwait Business Town Real Estate Co.	0.156	707,994,522
Kuwait Finance House	0.718	705,385,247
National Bank of Kuwait	0.923	474,791,161
Arzan Financial Group For Fin. & Invest.	0.290	414,671,944

* Different Fiscal Year Company

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