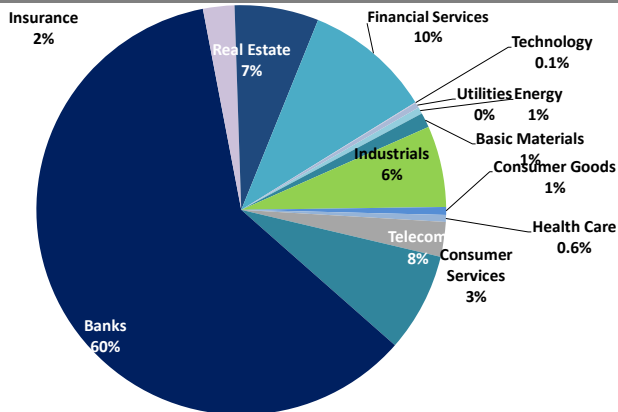


Boursa Kuwait Daily Report

April 28, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.3	11.0%
2- National Bank of Kuwait	7,202.4	12.8	14.4%
3- Boubayan Bank	2,436.5	30.3	9.4%
4- Zain	2,128.9	9.9	17.3%
5- Mabane Co.	1,086.8	16.7	10.5%
6- Commercial Bank of Kuwait	974.3	8.8	16.8%
7- Gulf Bank	962.0	13.5	8.7%
8- Agility (PWC Logistics)	809.1	9.7	4.7%
9- Burgan Bank	651.5	15.0	5.1%
10- Kuwait Projects Co.(Holding)	650.3	21.7	4.9%
Total	28,156	15.26	11.1%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.048	0.004	9.4%
Al-Maidan Clinic For Oral Health Serv. Co.	0.767	0.056	7.9%
National Cleaning Co.	0.045	0.003	7.1%
UniCap Investment and Finance	0.103	0.006	6.5%
Future Kid Entertainment and R.E Co.	0.145	0.008	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.191	(0.013)	(6.4%)
Shuaiba Industrial Co.	0.167	(0.011)	(6.2%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(5.5%)
Egypt Kuwait Holding Co.	0.250	(0.013)	(4.9%)
Hayat Communications Co.	0.081	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.317	4.6%	56,183,213
GFH Financial Group	0.086	3.6%	23,267,152
Kuwait Finance House	0.717	(0.8%)	14,058,076
National Real Estate Co.	0.099	2.6%	13,196,006
Kuwait International Bank	0.163	0.0%	10,311,849

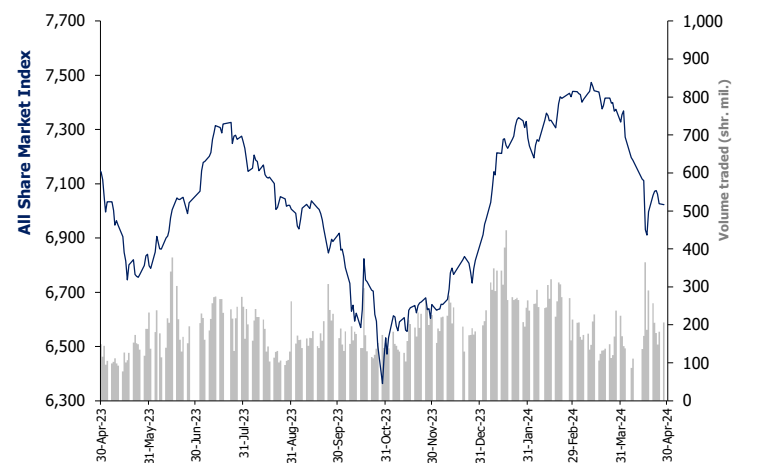
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,845.8	▼	(0.0%)	(6.8%)	0.9%
Energy	212.4	▲	1.5%	0.8%	11.0%
Basic Materials	482.3	▲	0.7%	8.0%	13.8%
Industrials	2,613.1	▲	1.3%	(25.7%)	(15.4%)
Consumer Staples	253.8	▼	(0.1%)	5.8%	27.4%
Health Care	227.2	▲	5.3%	47.7%	(2.1%)
Consumer Discretionary	1,121.0	▲	0.3%	(5.5%)	3.2%
Telecommunications	3,189.5	▲	0.8%	(2.1%)	(5.5%)
Banks	24,710.1	▼	(0.3%)	(7.2%)	0.9%
Insurance	1,017.7	▼	(0.2%)	(1.1%)	11.4%
Real Estate	2,713.0	▲	0.0%	(1.5%)	5.1%
Financial Services	4,109.1	▼	(0.2%)	(1.7%)	10.2%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	170.5	=	0.0%	(8.3%)	(10.4%)

Market Breadth	▲ 49	▼ 51	■ 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,653.54	(9.6)	(0.1%)	(4.8%)	2.4%
Main 50 Index	5,765.12	9.7	0.2%	(1.9%)	5.1%
Main Market Index	5,919.55	16.6	0.3%	(1.1%)	6.3%
All Share Market Index	7,022.09	(4.0)	(0.1%)	(4.2%)	3.0%
Market Cap (KWD Mn)	40,845.81	(16.7)	(0.0%)	(6.8%)	0.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	205.7	24.6	13.6%	224.7	134.8
Value Traded (KWD Mn)	52.0	9.46	22.2%	57.1	41.6
No. of Trades	12,430	(1,103)	(8.2%)	13,967	8,827

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.317	4.6%	17,737,461
Kuwait Finance House	0.717	(0.8%)	10,114,221
GFH Financial Group	0.086	3.6%	1,987,145
Kuwait International Bank	0.163	0.0%	1,682,575
National Bank of Kuwait	0.865	0.2%	1,434,773

Boursa Kuwait - Premier Market

Sunday, April 28, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.865	0.002	0.2%	7,202	21.4%	17.6%	12.8	1.85	4.0%	1.20	14.4%	1.6%	315.19	298.19
▼	Gulf Bank	0.253	(0.004)	(1.6%)	962	2.9%	2.4%	13.5	1.18	4.7%	1.08	8.7%	(5.5%)	484.02	138.30
▲	Ahli Bank	0.233	0.002	0.9%	581	1.7%	1.4%	12.9	0.94	3.8%	0.64	7.3%	5.0%	111.33	28.43
=	Kuwait International Bank	0.163	0.000	0.0%	270	0.8%	0.7%	14.1	0.81	2.8%	0.98	5.7%	8.7%	495.29	80.89
▲	Burgan Bank	0.180	0.002	1.1%	651	1.9%	1.6%	15.0	0.76	3.3%	1.05	5.1%	9.9%	253.41	49.49
▼	Kuwait Finance House	0.717	(0.006)	(0.8%)	11,254	33.4%	27.6%	19.3	2.12	2.8%	1.40	11.0%	5.7%	891.33	689.78
▼	Boubyan Bank	0.580	(0.003)	(0.5%)	2,436	7.2%	6.0%	30.3	2.85	1.4%	1.04	9.4%	2.5%	144.65	90.04
▼	Kuwait Investment Co.	0.176	(0.002)	(1.1%)	92	0.3%	0.2%	13.1	0.80	5.6%	0.91	6.1%	38.6%	571.04	103.79
▼	National Investments Co	0.241	(0.004)	(1.6%)	192	0.6%	0.5%	46.4	1.11	6.2%	1.31	2.4%	0.8%	331.18	92.18
▲	Kuwait Projects Co. (Holding)	0.130	0.001	0.8%	650	1.9%	1.6%	21.7	1.06	0.0%	0.77	4.9%	23.8%	754.26	91.19
=	Arzan Financial Group for Financing & In	0.202	0.000	0.0%	162	0.5%	0.4%	23.0	1.38	1.9%	1.01	6.0%	(3.8%)	658.45	148.16
▼	Aayan Leasing and Investment	0.169	(0.003)	(1.7%)	112	0.3%	0.3%	9.1	1.14	4.4%	1.29	12.6%	(2.9%)	382.72	68.78
▲	Al Imtiaz Investment Group	0.050	0.001	2.0%	53	0.2%	0.1%	NM	0.33	0.0%	1.04	NM	(11.3%)	168.91	9.56
▲	Kuwait Real Estate Co.	0.220	0.001	0.5%	210	0.6%	0.5%	18.6	1.51	1.3%	0.96	8.1%	7.3%	674.56	153.37
=	Salhia Real Estate Co.	0.434	0.000	0.0%	258	0.8%	0.6%	16.1	1.43	3.3%	0.35	8.9%	11.1%	72.02	32.71
▼	Mabane Co.	0.779	(0.005)	(0.6%)	1,087	3.2%	2.7%	16.7	1.75	1.8%	1.05	10.5%	(2.0%)	155.15	125.16
▲	The Commercial Real Estate Co.	0.131	0.001	0.8%	237	0.7%	0.6%	16.4	0.81	2.2%	0.62	5.0%	28.4%	397.24	47.93
▼	National Industries Group (Holding)	0.215	(0.003)	(1.4%)	493	1.5%	1.2%	19.8	0.99	2.3%	1.41	5.0%	5.4%	432.40	98.22
▼	Gulf Cable and Electrical Industries	1.245	(0.005)	(0.4%)	259	0.8%	0.6%	12.3	1.13	5.2%	1.01	9.1%	(5.0%)	24.14	33.89
▼	Heavy Engineering Industries and Shipbu	0.840	(0.002)	(0.2%)	151	0.4%	0.4%	21.3	2.05	3.6%	0.69	9.6%	2.4%	38.05	32.01
▲	Boubyan Petrochemical Co.	0.682	0.006	0.9%	365	1.1%	0.9%	14.4	1.41	8.8%	0.73	9.8%	16.6%	78.10	48.24
▲	Agility Public Warehousing Co.	0.317	0.014	4.6%	809	2.4%	2.0%	9.7	0.46	3.0%	1.58	4.7%	(37.7%)	950.92	407.72
▲	Mobile Telecommunications Co.	0.492	0.007	1.4%	2,129	6.3%	5.2%	9.9	1.71	5.1%	1.25	17.3%	(3.0%)	264.92	134.31
▼	Human Soft Holding Co.	2.897	(0.003)	(0.1%)	390	1.2%	1.0%	9.3	3.08	12.0%	0.50	32.9%	(10.1%)	11.78	39.21
▼	ALAFCO Aviation Lease and Finance Co.	0.208	(0.002)	(1.0%)	198	0.6%	0.5%	NM	0.92	0.0%	0.85	NM	15.6%	48.88	9.99
=	Jazeera Airways Co.	1.150	0.000	0.0%	253	0.8%	0.6%	41.3	9.92	0.0%	0.70	24.0%	(17.2%)	27.41	32.01
▲	GFH Financial Group BSC	0.086	0.003	3.6%	300	0.9%	0.7%	9.5	0.99	5.3%	0.95	10.4%	12.7%	520.25	43.60
=	Warba Bank	0.184	0.000	0.0%	379	1.1%	0.9%	19.3	1.20	1.6%	0.98	6.2%	(1.1%)	230.89	43.53
▼	Kuwait Telecommunication Co.	0.539	(0.005)	(0.9%)	538	1.6%	1.3%	16.5	2.21	6.5%	0.65	13.4%	(4.3%)	45.43	26.79
▼	Mezzan Holding Co.	0.744	(0.001)	(0.1%)	231	0.7%	0.6%	20.2	2.10	2.7%	0.46	10.4%	29.4%	48.11	30.50
=	Integrated holding Co.	0.502	0.000	0.0%	127	0.4%	0.3%	31.0	2.05	3.0%	0.50	6.6%	(1.6%)	52.75	27.62
▼	Boursa Kuwait Securities Co.	1.963	(0.022)	(1.1%)	394	1.2%	1.0%	24.9	6.14	3.8%	0.91	24.6%	13.9%	16.68	33.28
▲	Ali Alghanim Sons Automotive Co.	1.100	0.005	0.5%	301	0.9%	0.7%	10.6	3.65	3.1%	0.48	34.5%	4.2%	32.90	37.66
Subtotal- Premier Market Stocks		7,653.54	(9.60)	-0.1%	33,729	100%	83%	16.4	1.38	3.51%		10.2%	2.4%	9,684.37	3,326.53
Rest of the Market					7,116		17%	11.3	0.78	2.27%		6.1%		7,617.05	1,073.92

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, April 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.65	0.00%	1.02	0.029	(0.001)	5.8	0.041	0.028	(4.6%)	267,341	7,781	13.8%	NM
= Independent Petroleum Group	IPGK.KW	11.2	0.88	5.92%	0.25	0.485	0.000	87.7	0.520	0.410	15.5%	0	0	1.0%	7.8%
▲ National Petroleum Services Co.	NAPS.KW	9.4	1.93	5.84%	0.17	0.830	0.030	80.5	0.850	0.724	3.4%	180	149	0.4%	20.6%
▲ The Energy House Co.	ENER.KW	NM	1.68	0.00%	0.69	0.114	0.004	5.2	0.254	0.057	81.0%	1,000	114	5.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.36	0.00%	0.18	0.107	0.001	27.1	0.130	0.092	20.4%	721,872	77,365	37.1%	3.8%
Energy		9.4	0.76	5.88%				212.4			11.0%	990,393	85,409		5.9%
= Kuwait Foundry Co.	KFDC.KW	6.6	2.60	6.31%	0.50	0.555	0.000	40.1	0.605	0.404	34.4%	11,295	6,224	5.1%	39.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.4	1.41	8.75%	0.73	0.682	0.006	364.7	0.689	0.573	16.6%	1,992,072	1,358,164	14.6%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	20	15	0.0%	22.7%
Basic Materials		9.6	2.18	6.52%				482.3			13.8%	2,003,387	1,364,403		12.7%
= Specialities Group Holding Co.	SPEC.KW	9.6	0.60	4.17%	0.68	0.114	0.000	19.4	0.120	0.102	10.7%	170,100	19,126	41.0%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	75.3	0.69	2.63%	0.60	0.185	0.003	131.9	0.222	0.133	38.1%	366,669	67,263	33.0%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.3	1.13	5.17%	1.01	1.245	(0.005)	259.2	1.540	1.244	(5.0%)	209,642	262,644	11.6%	9.1%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.3	2.05	3.57%	0.69	0.840	(0.002)	151.4	0.890	0.775	2.4%	58,853	49,622	21.1%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.12	8.40%	0.45	0.833	(0.006)	83.5	0.926	0.822	(0.8%)	14,497	12,016	2.1%	8.8%
▼ Shuaiba Industrial Co.	PAPE.KW	11.5	0.88	7.67%	0.22	0.167	(0.011)	16.6	0.230	0.154	5.7%	475,959	80,152	21.7%	7.6%
= Metal & Recycling Co.	MRCK.KW	33.9	1.10	0.00%	0.19	0.094	0.000	8.5	0.117	0.081	13.5%	0	0	2.5%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.7	0.79	5.28%	0.20	0.189	0.000	67.9	0.189	0.154	20.4%	600	113	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.63	0.00%	0.94	0.028	(0.000)	2.2	0.036	0.028	(3.1%)	78,600	2,163	8.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.5	1.12	0.00%	0.22	0.107	(0.002)	32.1	0.121	0.104	0.9%	1,026,079	110,634	56.9%	4.6%
▲ Agility (PWC Logistics)	AGLT.KW	9.7	0.46	3.00%	1.58	0.317	0.014	809.1	0.368	0.269	(37.7%)	56,183,213	17,737,461	37.3%	4.7%
▲ National Cleaning Co.	CLEA.KW	22.9	0.37	0.00%	0.76	0.045	0.003	10.4	0.059	0.038	15.4%	1	0	18.7%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.48	0.00%	0.76	0.043	(0.000)	11.7	0.070	0.041	(19.0%)	10	0	7.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.6	1.05	5.15%	0.47	0.284	(0.004)	33.7	0.297	0.233	21.4%	10,475	2,974	6.7%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	9.3	3.08	12.03%	0.50	2.897	(0.003)	390.4	3.428	2.885	(10.1%)	193,122	559,993	8.7%	32.9%
= Gulf Franchising Co.	GFCI.KW	NM	2.11	0.00%	NA	0.081	0.000	3.2	0.143	0.051	43.7%	0	0	5.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.3	1.35	6.81%	0.69	0.439	0.004	75.1	0.464	0.410	(2.9%)	124,938	54,600	34.6%	16.2%
= United Projects Group	UPAC.KW	34.0	0.50	0.00%	0.20	0.138	0.000	52.1	0.220	0.112	(22.9%)	0	0	1.5%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.85	0.208	(0.002)	198.0	0.215	0.178	15.6%	433,725	90,499	5.1%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.0	0.64	6.10%	0.90	0.082	(0.001)	13.4	0.089	0.079	0.1%	155,407	12,884	13.3%	9.2%
= Integrated holding Co.	INTEGRATED.KW	31.0	2.05	2.99%	0.50	0.502	0.000	127.0	0.555	0.480	(1.6%)	308,595	156,160	20.9%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.4	1.10	4.77%	0.07	0.377	0.005	56.6	0.375	0.324	16.4%	132,200	49,693	5.4%	11.7%
Industrials		13.6	0.90	5.17%				2,613.1			(15.4%)	59,942,685	19,267,998		5.2%

Boursa Kuwait Daily Bulletin

Sunday, April 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.108	0.000	22.6	0.126	0.098	10.2%	56,000	6,056	12.2%	0.4%
▼ Mezzan Holding Co.	MEZZ.KW	20.2	2.10	2.68%	0.46	0.744	(0.001)	231.2	0.770	0.547	29.4%	476,411	352,544	15.5%	10.4%
Consumer Staples		20.2	1.42	2.68%				253.8			27.4%	532,411	358,600		8.2%
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.4	2.19	0.00%	0.07	0.767	0.056	155.3	0.800	0.262	(3.5%)	305	215	3.2%	21.1%
Health Care		12.3	1.59	4.18%				227.2			(2.1%)	305	215		14.0%
▼ Kuwait National Cinema Co.	KCIN.KW	11.3	1.41	5.61%	0.31	1.295	(0.024)	119.9	1.493	1.091	8.2%	4,620	5,961	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.81	0.00%	0.55	0.109	0.003	30.5	0.122	0.088	21.1%	166,095	17,833	9.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.8	10.67	0.00%	0.73	1.050	0.015	192.6	1.298	0.712	31.3%	438,676	456,164	36.6%	77.1%
▼ Oula Fuel Marketing Co.	OULA.KW	12.3	0.82	3.55%	0.44	0.141	(0.001)	57.0	0.155	0.132	2.2%	44,542	6,247	0.9%	6.7%
▲ Kuwait Resorts Co.	MUNK.KW	11.5	0.56	2.40%	0.73	0.078	0.001	15.6	0.085	0.068	9.5%	1	0	19.0%	4.8%
= Jazeera Airways Co.	JAZK.KW	41.3	9.92	0.00%	0.70	1.150	0.000	253.0	1.427	0.955	(17.2%)	262,499	303,184	12.5%	24.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.6	0.79	3.60%	0.45	0.139	(0.001)	56.2	0.160	0.135	1.5%	20,703	2,872	1.0%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	16.9	1.14	5.44%	0.14	0.145	0.008	16.6	0.151	0.095	51.0%	5,968,843	849,933	183.5%	6.7%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.92	0.00%	0.76	0.020	0.001	3.6	0.023	0.019	8.8%	4,509,214	88,627	29.9%	NM
= Al Eid Food Co.	ALEID.KW	17.1	2.28	2.76%	0.14	0.181	0.000	54.9	0.206	0.175	1.1%	809,281	145,847	22.2%	13.3%
▼ Palms Agro Production Co.	PAPK.KW	46.8	1.69	2.20%	0.35	0.180	(0.005)	9.4	0.381	0.062	122.2%	119,562	21,300	32.1%	3.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.6	3.65	3.14%	0.48	1.100	0.005	301.5	1.218	1.054	4.2%	295,879	325,122	NA	34.5%
Consumer Discretionary		13.6	1.41	3.34%				1,121			3.2%	12,639,915	2,223,089		4.8%
▲ Zain	ZAIN.KW	9.9	1.71	5.08%	1.25	0.492	0.007	2,128.9	0.534	0.468	(3.0%)	1,372,874	671,433	6.1%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.1	0.87	13.54%	0.60	1.028	(0.001)	515.2	1.558	1.000	(15.5%)	75,067	77,060	2.6%	12.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.21	6.49%	0.65	0.539	(0.005)	538.3	0.621	0.531	(4.3%)	573,037	309,542	4.5%	13.4%
▼ Hayat Communications Co.	HAYK.KW	NM	0.78	0.00%	0.95	0.081	(0.004)	7.1	0.110	0.076	(4.8%)	100	8	12.5%	NM
Telecommunications		9.9	1.29	6.49%				3,189.5			(5.5%)	2,021,078	1,058,043		15.3%
▲ National Bank of Kuwait	NBKK.KW	12.8	1.85	4.05%	1.20	0.865	0.002	7,202.4	0.956	0.841	1.6%	1,660,300	1,434,773	3.8%	14.4%
▼ Gulf Bank	GBKK.KW	13.5	1.18	4.74%	1.08	0.253	(0.004)	962.0	0.286	0.255	(5.5%)	4,770,020	1,212,264	12.7%	8.7%
▲ Commercial Bank of Kuwait	CBKK.KW	8.8	1.48	6.80%	0.35	0.515	0.004	974.3	0.550	0.490	(1.0%)	660	340	0.0%	16.8%
▲ Ahli Bank of Kuwait	ABKK.KW	12.9	0.94	3.84%	0.64	0.233	0.002	580.9	0.274	0.222	5.0%	48,507	11,334	4.5%	7.3%
= Kuwait International Bank	KIBK.KW	14.1	0.81	2.85%	0.98	0.163	0.000	269.6	0.169	0.147	8.7%	10,311,849	1,682,575	29.9%	5.7%
▲ Burgan Bank	BURG.KW	15.0	0.76	3.33%	1.05	0.180	0.002	651.5	0.208	0.165	9.9%	597,883	106,775	7.0%	5.1%
▼ Kuwait Finance House	KFH.KW	19.3	2.12	2.76%	1.40	0.717	(0.006)	11,253.9	0.751	0.667	5.7%	14,058,076	10,114,221	5.7%	11.0%
▼ Boubyan Bank	BOUK.KW	30.3	2.85	1.38%	1.04	0.580	(0.003)	2,436.5	0.611	0.567	2.5%	1,632,438	949,145	3.4%	9.4%
= Warba Bank	WARB.KW	19.3	1.20	1.63%	0.98	0.184	0.000	379.0	0.196	0.176	(1.1%)	1,194,137	218,990	11.2%	6.2%
Banks		14.1	1.20	3.33%				24,710.1			0.9%	34,273,870	15,730,416		11.2%

Boursa Kuwait Daily Bulletin

Sunday, April 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.69	7.18%	0.05	0.529	0.018	97.8	0.570	0.460	12.6%	3,850	2,007	2.0%	8.5%
= Gulf Insurance Group	GINS.KW	26.8	2.40	0.00%	0.06	2.000	0.000	567.5	2.000	1.812	6.4%	0	0	1.1%	9.0%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.09	4.21%	0.14	0.700	0.000	151.7	0.795	0.566	14.8%	0	0	1.5%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.85	7.51%	0.39	0.129	0.001	30.9	0.133	0.097	28.1%	123,163	15,711	15.3%	19.5%
▼ Kuwait Reinsurance Co.	KWRE.KW	10.8	1.47	1.54%	0.09	0.450	(0.014)	116.8	0.495	0.330	16.9%	70	32	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.10	0.00%	0.42	0.191	(0.013)	20.4	0.474	0.053	229.3%	1,346,576	269,643	71.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	46.7	1.02	0.00%	0.52	0.037	(0.001)	4.1	0.062	0.023	55.8%	771,133	29,133	225.9%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
Insurance		8.1	1.05	7.18%				1,017.7			11.4%	2,244,792	316,525		11.0%
▲ Sokouk Holding Co.	SHCK.KW	6.0	0.93	0.00%	1.05	0.049	0.000	27.9	0.058	0.047	(5.2%)	764,822	36,977	46.7%	15.5%
▲ Kuwait Real Estate Co.	KREK.KW	18.6	1.51	1.32%	0.96	0.220	0.001	209.8	0.261	0.200	7.3%	2,807,756	615,076	70.7%	8.1%
▲ United Real Estate Co.	UREK.KW	15.3	0.35	0.00%	0.50	0.049	0.000	64.1	0.060	0.046	6.3%	672,455	32,595	16.3%	2.3%
▲ National Real Estate Co.	NREK.KW	NM	0.53	0.00%	1.25	0.099	0.003	183.0	0.113	0.067	49.0%	13,196,006	1,310,333	38.1%	NM
= Salhia Real Estate Co.	SREK.KW	16.1	1.43	3.33%	0.35	0.434	0.000	257.6	0.471	0.406	11.1%	933,403	406,486	12.1%	8.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.17%	0.19	0.399	0.000	160.2	0.410	0.354	11.1%	0	0	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.5	0.38	3.92%	0.46	0.254	0.005	51.6	0.290	0.242	0.0%	500	127	1.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	9.3	0.70	4.23%	1.17	0.070	(0.000)	25.8	0.086	0.067	4.2%	437,559	30,488	66.3%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	34.0	0.55	0.00%	0.70	0.051	(0.001)	23.2	0.065	0.050	1.2%	934,929	48,018	12.4%	1.6%
▼ Mabanee Co.	MABK.KW	16.7	1.75	1.80%	1.05	0.779	(0.005)	1,086.8	0.893	0.747	(2.0%)	1,006,393	786,182	11.1%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	14.1	0.56	4.99%	0.24	0.098	0.000	33.2	0.105	0.084	12.8%	0	0	1.4%	4.0%
▲ The Commercial Real Estate Co.	TIJK.KW	16.4	0.81	2.17%	0.62	0.131	0.001	236.7	0.136	0.102	28.4%	5,293,180	690,900	22.0%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	25.3	2.11	0.00%	0.42	0.182	0.002	18.2	0.290	0.155	13.8%	924,709	167,647	331.3%	8.3%
▼ A'ayan Real Estate Co.	AYRE.KW	11.4	0.51	6.64%	0.65	0.075	(0.001)	31.3	0.084	0.072	4.7%	288,291	21,656	16.9%	4.5%
= Aqar Real Estate Investment Co.	AQAR.KW	14.6	0.47	3.38%	0.02	0.059	0.000	13.7	0.069	0.056	1.6%	0	0	8.8%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	31.9	1.03	0.00%	0.43	0.031	(0.002)	5.8	0.037	0.027	(8.8%)	193,500	6,007	7.7%	3.2%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.98	0.00%	1.03	0.075	0.000	39.4	0.085	0.073	2.5%	193,010	14,394	28.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.3	0.51	7.10%	0.49	0.056	(0.001)	20.8	0.065	0.055	(3.4%)	91,934	5,108	5.4%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.62	7.08%	0.23	0.085	0.003	21.3	0.111	0.075	6.8%	7,800	610	2.4%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.0	0.23	0.00%	0.39	0.075	(0.003)	19.1	0.150	0.069	(6.0%)	575,651	43,623	45.5%	7.5%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.89	0.00%	0.62	0.138	0.002	44.4	0.166	0.116	(9.8%)	216,723	29,276	18.6%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	13.3	0.84	7.05%	1.06	0.071	0.000	40.8	0.079	0.063	(6.8%)	56,596	3,804	4.6%	6.3%
= MENA Real Estate Co. *	MENK.KW	NM	0.52	0.00%	0.83	0.040	0.000	5.4	0.048	0.031	41.3%	4,614,786	187,079	94.6%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	42.6	0.27	0.00%	0.47	0.048	(0.002)	6.7	0.088	0.042	8.1%	15,000	721	8.0%	0.6%
▼ Mashaer Holding Co.	MASHAER.KW	6.7	0.65	0.00%	0.49	0.059	(0.002)	10.4	0.076	0.056	6.9%	563,647	33,258	12.9%	9.6%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.48	0.00%	0.32	0.025	0.001	2.5	0.035	0.023	(3.5%)	322,740	7,987	115.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.9	1.24	2.06%	0.06	0.142	(0.001)	8.5	0.185	0.133	(3.4%)	200	28	23.9%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	63.0	1.14	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	1.8%
= Osos Holding Group Co.	OSOS.KW	8.5	0.74	4.35%	0.29	0.092	0.000	9.7	0.114	0.071	22.7%	0	0	4.3%	8.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.055	(0.005)	24.9	1.149	1.033	2.1%	42,925	45,410	13.2%	NA
Real Estate		14.1	0.65	4.04%				2,713.0			5.1%	34,154,515	4,523,790		3.9%

Boursa Kuwait Daily Bulletin

Sunday, April 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	13.1	0.80	5.65%	0.91	0.176	(0.002)	92.3	0.227	0.127	38.6%	70,100	12,528	108.9%	6.1%
▲ Commercial Facilities Co.	FACI.KW	11.1	0.59	8.16%	0.51	0.185	0.010	93.9	0.197	0.153	16.4%	38,150	6,832	3.3%	5.3%
= Int'l Financial Advisors Co.	IFIN.KW	5.0	1.31	0.00%	1.23	0.328	0.000	81.8	0.453	0.307	6.8%	809,148	264,801	238.0%	26.4%
▼ National Investment Co.	NINV.KW	46.4	1.11	6.22%	1.31	0.241	(0.004)	192.1	0.308	0.235	0.8%	866,362	210,099	41.6%	2.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.7	1.06	0.00%	0.77	0.130	0.001	650.3	0.135	0.106	23.8%	6,728,855	872,624	15.1%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.6	0.66	6.97%	1.23	0.072	0.001	33.3	0.079	0.065	5.6%	263,149	18,894	32.3%	5.2%
▲ The Securities House Co.	SECH.KW	39.0	0.54	0.00%	1.19	0.053	0.002	21.5	0.063	0.049	(2.8%)	2,257,167	117,124	14.8%	1.4%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.0	1.38	1.91%	1.01	0.202	0.000	162.1	0.249	0.182	(3.8%)	2,980,559	601,685	82.1%	6.0%
▼ Kuwait Financial Centre	MARKZ.KW	14.9	0.58	4.89%	0.79	0.122	(0.001)	61.6	0.139	0.097	20.8%	108,424	13,119	8.7%	3.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.08	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	75.5	0.68	0.00%	1.10	0.036	(0.001)	16.1	0.060	0.033	(1.9%)	664,447	24,116	43.6%	0.9%
= Gulf Investment House	GIHK.KW	61.7	3.47	0.00%	0.92	0.379	0.000	154.1	0.421	0.309	14.8%	34	13	2.9%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.1	1.14	4.44%	1.29	0.169	(0.003)	112.2	0.191	0.160	(2.9%)	834,342	140,944	57.6%	12.6%
▼ Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.77	0.039	(0.000)	8.9	0.049	0.037	(1.8%)	40,000	1,552	14.2%	NM
▲ Osoul Investment Co.	OSUL.KW	23.9	0.87	10.33%	0.41	0.097	0.002	12.2	0.110	0.084	7.6%	100,988	9,736	7.9%	3.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.70	0.00%	0.37	0.066	0.000	20.5	0.080	0.064	(1.2%)	65,000	4,310	2.2%	NM
= Kamco Investment Co.	KAMC.KW	45.3	0.57	5.05%	0.58	0.099	0.000	33.9	0.110	0.085	15.1%	102,756	10,124	18.9%	1.3%
= National International Holding Co.	NIHK.KW	10.2	0.60	5.28%	0.75	0.106	0.000	23.3	0.116	0.102	(1.9%)	1,172,658	123,229	96.8%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.17	0.00%	0.56	0.103	0.006	23.0	0.118	0.083	15.2%	1,181,172	117,986	80.2%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.78	0.00%	0.33	0.083	0.001	17.1	0.122	0.076	3.3%	18,500	1,489	5.7%	0.0%
▼ Al-Deera Holding	DEER.KW	17.1	1.60	0.00%	0.87	0.368	(0.002)	33.8	0.575	0.260	36.3%	1,004	358	1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	31.8	1.12	0.00%	2.11	0.086	(0.001)	33.1	0.109	0.079	(9.8%)	980,682	85,456	44.8%	3.5%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.07	0.019	(0.000)	6.1	0.024	0.016	12.2%	816,780	15,644	42.5%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.1	1.02	3.53%	1.21	0.224	0.000	114.3	0.262	0.211	(0.9%)	46,578	10,574	16.9%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.9	0.62	0.00%	0.53	0.037	(0.000)	6.5	0.050	0.031	8.8%	49,400	1,722	15.0%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.042	0.001	34.6	0.050	0.040	(2.5%)	2,869,562	121,486	21.2%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	78.1	4.15	0.00%	NA	0.316	(0.009)	47.4	0.329	0.259	22.0%	1,913,903	611,022	77.7%	5.3%
▲ Alimti az Investment Group	ALIMK.KW	NM	0.33	0.00%	1.04	0.050	0.001	53.1	0.068	0.043	(11.3%)	1,537,968	76,999	15.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.85	0.00%	1.38	0.028	0.000	11.9	0.038	0.025	(0.4%)	807,966	22,138	65.8%	NM
▼ National Industries Group	NIND.KW	19.8	0.99	2.33%	1.41	0.215	(0.003)	493.5	0.243	0.204	5.4%	4,651,740	1,008,198	18.8%	5.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.37	0.00%	0.54	0.139	(0.007)	4.2	0.184	0.102	31.1%	30,250	4,128	151.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	4.03	0.00%	0.35	0.500	0.000	173.0	0.607	0.440	(2.5%)	209,202	105,342	14.9%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	0.000	23.2	0.044	0.029	31.0%	0	0	26.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.53	0.00%	0.13	0.048	0.004	7.8	0.097	0.020	126.2%	514,663	24,369	47.9%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.09	7.37%	0.20	0.250	(0.013)	281.7	0.273	0.237	(1.6%)	150,000	37,500	2.3%	34.9%
▲ GFH Financial Group	GFH.KW	9.5	0.99	5.29%	0.95	0.086	0.003	300.3	0.090	0.076	12.7%	23,267,152	1,987,145	14.9%	10.4%
▲ Inovest	INOV.KW	17.0	0.53	3.80%	0.81	0.079	0.002	24.2	0.096	0.072	(6.3%)	1,000	79	9.2%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	11.0	0.57	0.00%	0.09	0.064	0.000	12.5	0.074	0.054	1.1%	0	0	2.1%	5.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.2	0.59	4.57%	0.53	0.066	0.001	17.3	0.077	0.056	15.7%	11,500	740	31.4%	6.5%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.9	6.14	3.77%	0.91	1.963	(0.022)	394.1	2.140	1.705	13.9%	188,650	370,279	8.3%	24.6%
Financial Services		16.0	0.85	4.98%				4,109.1			10.2%	56,349,811	7,034,384		5.7%

Boursa Kuwait Daily Bulletin

Sunday, April 28, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.42	5.81%	0.49	0.155	0.000	170.5	0.184	0.146	(10.4%)	519,285	79,960	7.2%	10.5%
Utilities		13.5	1.42	5.81%				170.5			(10.4%)	519,285	79,960		10.5%

Boursa Kuwait	13.55	0.92	2.8%			40,845.8			0.86%	205,672,447	52,042,831		9.2%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.191	229.3%
Credit Rating & Collection Co.	0.048	126.2%
Palms Agro Production Co.	0.180	122.2%
The Energy House Co.	0.114	81.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.317	950,918,664
Kuwait Finance House	0.717	891,332,209
Kuwait Projects Co.(Holding)	0.130	754,264,939
National Real Estate Co.	0.099	707,657,930
Kuwait Real Estate Co.	0.220	674,562,329

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.317	(37.7%)
United Projects Group	0.138	(22.9%)
Kuwait & Gulf Link Transport Co.	0.043	(19.0%)
Jazeera Airways Co.	1.150	(17.2%)
National Mobile Telecom Co.	1.028	(15.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.717	689,782,063
Agility (PWC Logistics)	0.317	407,717,610
National Bank of Kuwait	0.865	298,190,304
Int'l Financial Advisors Co.	0.328	229,279,185
Kuwait Real Estate Co.	0.220	153,370,139

* Different Fiscal Year Company

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