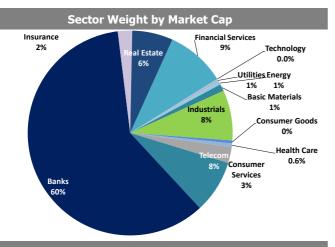


Boursa Kuwait Daily Report

November 27, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,247.7	16.7	11.8%
2- National Bank of Kuwait	6,914.9	12.2	15.1%
3- Boubyan Bank	2,357.7	33.5	8.4%
4- Zain	2,124.6	9.8	17.3%
5- Agility (PWC Logistics)	1,352.7	16.1	4.7%
6- Mabanee Co.	1,101.6	17.4	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	909.0	13.0	9.4%
9- National Mobile Telecom Co.	615.9	7.0	14.8%
10- Burgan Bank	592.9	14.5	5.4%
Total	27,180	13.98	12.0%

Top Movers and Most Active Stock	s
*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23	

Today's Top % Gainers	Close	Change	Percent
roday's rop 70 damers	(KWD)	(KWD)	Change
UniCap Investment and Finance	0.066	0.003	4.1%
Al-Deera Holding	0.253	0.009	3.7%
Real Estate Trade Centers Co.	0.042	0.001	3.2%
Kuwait Insurance Co.	0.469	0.013	2.9%
Privatization Holding Co.	0.030	0.001	2.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.159	(0.016)	(9.1%)
Kuwait Hotels Co.	0.181	(0.018)	(9.0%)
Arzan Financial Group For Fin. & Invest.	0.190	(0.017)	(8.2%)
Int'l Financial Advisors Co.	0.269	(0.015)	(5.3%)
Warba Capital Holding Co.	0.102	(0.005)	(4.7%)

Today's Most Active by Volume	Close	Percent	Volume
rougy's Plost Active by Volume	(KWD)	Change	(Shares)
Arzan Financial Group For Fin. & Invest.	0.190	(8.2%)	29,755,554
Int'l Financial Advisors Co.	0.269	(5.3%)	25,121,547
A'ayan Leasing & Investment Co.	0.166	(2.4%)	17,261,850
Kuwait Real Estate Co.	0.180	(2.2%)	16,770,970
Sokouk Holding Co.	0.048	(1.6%)	15,245,880
6			

Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	39,463.7	▼	(0.7%)	1.6%	(15.6%)
Energy	191.6	•	(0.7%)	5.4%	(16.5%)
Basic Materials	437.1	▼	(0.6%)	1.6%	(8.5%)
Industrials	3,122.4	•	(0.8%)	1.9%	(17.1%)
Consumer Staples	179.9	•	(0.3%)	1.7%	24.0%
Health Care	225.9	-	0.0%	0.5%	1.8%
Consumer Discretionary	999.1	▼	(0.9%)	0.5%	1.8%
Telecommunications	3,301.1	•	(0.7%)	2.7%	(8.8%)
Banks	23,668.0	▼	(0.5%)	1.0%	(21.2%)
Insurance	893.3	A	0.3%	0.1%	44.5%
Real Estate	2,537.8	▼	(0.7%)	3.4%	(1.5%)
Financial Services	3,706.6	•	(1.9%)	4.2%	(3.4%)
Technology	8.4	=	0.0%	1.0%	(12.4%)
Utilities	192.5	=	0.0%	0.6%	(6.9%)

Market Breadth		23		81	46
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,271.67	(48.0)	(0.7%)	1.8%	(10.4%)
Main 50 Index	5,335.11	(49.0)	(0.9%)	1.1%	(6.7%)
Main Market Index	5,435.78	(38.8)	(0.7%)	0.7%	(2.9%)
All Share Market Index	6,634.87	(44.6)	(0.7%)	1.6%	(9.0%)
Market Cap (KWD Mn)	39,463.72	(265.6)	(0.7%)	1.6%	(15.6%)

Index Performance relative to Volume



Market Trading Data and Volatility													
Trading Indicators	Today's	DTD	DTD	Average Daily									
	Value	Chg	% Chg	YTD 2023	YTD 2022								
Volume (Shrs Mn)	245.5	(18.6)	(7.0%)	160.1	238.1								
Value Traded (KWD Mn)	55.9	7.54	15.6%	41.9	63.6								
No. of Trades	12.750	1.973	18.3%	9.832	12.283								

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.269	(5.3%)	7,071,350
Arzan Financial Group For Fin. & Invest.	0.190	(8.2%)	5,916,323
Kuwait Finance House	0.699	(0.1%)	4,856,007
Kuwait Real Estate Co.	0.180	(2.2%)	3,038,647
National Bank of Kuwait	0.872	(0.6%)	2,964,925



Boursa Kuwait - Premier Market

Monday, November 27, 2023

	disa kawait - i icilici			Worlday, November 27, 2020											
		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
_	National Bank of Kuwait	0.872	(0.005)	(0.6%)	6,915	22.2%	17.5%	12.2	1.84	4.0%	1.20	15.1%	(15.1%)	867.39	837.41
•	Gulf Bank	0.251	(0.003)	(1.2%)	909	2.9%	2.3%	13.0	1.23	4.0%	1.09	9.4%	(9.6%)	1,037.98	274.71
•	Kuwait International Bank	0.147	(0.002)	(1.3%)	243	0.8%	0.6%	14.8	0.77	2.5%	0.99	5.2%	5.3%	1,164.19	191.95
_	Burgan Bank	0.172	(0.002)	(1.1%)	593	1.9%	1.5%	14.5	0.78	4.6%	1.05	5.4%	(17.7%)	291.95	58.46
•	Kuwait Finance House	0.699	(0.001)	(0.1%)	10,248	32.9%	26.0%	16.7	1.96	3.5%	1.40	11.8%	(5.9%)	2,862.64	2,193.83
_	Boubyan Bank	0.595	(0.006)	(1.0%)	2,358	7.6%	6.0%	33.5	2.82	1.0%	1.05	8.4%	(21.0%)	721.85	458.72
•	Kuwait Investment Co.	0.128	(0.002)	(1.5%)	70	0.2%	0.2%	7.6	0.62	3.9%	0.91	8.2%	(15.8%)	262.09	34.30
•	National Investments Co	0.223	(0.009)	(3.9%)	178	0.6%	0.5%	72.4	1.03	12.5%	1.31	1.4%	(5.9%)	402.89	89.68
•	Kuwait Projects Co. (Holding)	0.112	(0.003)	(2.6%)	560	1.8%	1.4%	18.2	0.92	0.0%	0.76	5.1%	0.0%	1,214.74	147.70
_	Arzan Financial Group for Financing & In	0.190	(0.017)	(8.2%)	152	0.5%	0.4%	28.2	1.29	2.0%	1.01	4.6%	65.2%	1,462.77	216.06
•	Aayan Leasing and Investment	0.166	(0.004)	(2.4%)	110	0.4%	0.3%	8.5	1.14	4.5%	1.30	13.5%	24.8%	1,572.08	235.40
_	Al Imtiaz Investment Group	0.060	(0.001)	(0.8%)	64	0.2%	0.2%	NM	0.40	0.0%	1.04	NM	(19.9%)	232.55	14.77
•	Kuwait Real Estate Co.	0.180	(0.004)	(2.2%)	172	0.6%	0.4%	14.9	1.24	1.6%	0.97	8.3%	71.5%	1,568.30	216.02
	Mabanee Co.	0.837	0.002	0.2%	1,102	3.5%	2.8%	17.4	1.81	1.7%	1.06	10.4%	4.6%	130.04	104.04
•	The Commercial Real Estate Co.	0.101	(0.002)	(1.9%)	182	0.6%	0.5%	20.5	0.63	2.8%	0.62	3.1%	0.2%	758.65	76.16
_	National Industries Group (Holding)	0.189	(0.003)	(1.6%)	434	1.4%	1.1%	17.2	0.91	2.6%	1.42	5.3%	(8.5%)	726.71	150.75
•	Gulf Cable and Electrical Industries	1.330	(0.006)	(0.4%)	277	0.9%	0.7%	14.0	1.23	4.5%	1.02	8.8%	9.5%	58.32	70.24
_	Heavy Engineering Industries and Shipbu	0.860	(800.0)	(0.9%)	155	0.5%	0.4%	24.0	2.19	2.3%	0.70	9.1%	40.3%	98.58	72.44
_	Boubyan Petrochemical Co.	0.611	(0.005)	(0.8%)	327	1.1%	0.8%	11.7	1.31	9.8%	0.73	11.2%	(23.6%)	112.11	80.72
_	Agility Public Warehousing Co.	0.530	(0.007)	(1.3%)	1,353	4.3%	3.4%	16.1	0.76	0.0%	1.51	4.7%	(26.4%)	937.67	561.20
_	Mobile Telecommunications Co.	0.491	(0.003)	(0.6%)	2,125	6.8%	5.4%	9.8	1.70	7.1%	1.27	17.3%	(12.8%)	820.14	430.28
_	Human Soft Holding Co.	3.018	(0.014)	(0.5%)	386	1.2%	1.0%	9.0	3.34	13.2%	0.51	37.3%	(10.4%)	43.64	151.29
_	ALAFCO Aviation Lease and Finance Co.	0.181	(0.001)	(0.5%)	172	0.6%	0.4%	NM	0.79	0.0%	0.86	NM	(10.8%)	149.19	29.14
_	Jazeera Airways Co.	1.271	(0.019)	(1.5%)	280	0.9%	0.7%	22.2	8.36	6.1%	0.70	37.7%	(33.1%)	66.44	112.07
•	GFH Financial Group BSC	0.077	(0.001)	(0.013)	270	0.9%	0.7%	8.6	0.88	5.7%	0.96	10.3%	1.6%	2,163.00	178.11
_	Warba Bank	0.178	(0.002)	(1.1%)	367	1.2%	0.9%	20.4	1.20	1.7%	0.98	5.9%	(22.0%)	778.91	162.10
_	Mezzan Holding Co.	0.512	(0.002)	(0.4%)	159	0.5%	0.4%	12.6	1.49	2.3%	0.45	11.8%	30.3%	164.59	74.15
_	Integrated holding Co.	0.444	(0.004)	(0.9%)	112	0.4%	0.3%	31.2	1.81	3.4%	0.50	5.8%	20.0%	207.43	83.22
_	Shamal Az-Zour Al-Oula Power and Wate	0.175	0.000	0.0%	193	0.6%	0.5%	13.5	1.46	5.1%	0.47	10.8%	(6.9%)	122.52	22.62
_	Boursa Kuwait Securities Co.	1.720	(0.015)	(0.9%)	345	1.1%	0.9%	22.3	5.66	4.9%	0.88	25.4%	(16.2%)	41.39	76.95
=	Ali Alghanim Sons Automotive Co.	1.073	0.000	0.0%	294	0.9%	0.7%	11.3	3.90	6.3%	0.48	34.5%	33.3%	114.29	115.94
Subt	otal- Premier Market Stocks	7,271.67	(48.02)	-0.7%	31,102	100%	79%	14.9	1.24	4.00%		10.5%	(10.4%)	21,155.01	7,520.41
Rest	of the Market				8,361		21%	10.6	0.70	2.55%		7.1%		14,380.97	1,790.60

Source: Kamco Invest Research



Boursa Kuwait Daily Bulletin Monday, November 27, 2023 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-23 Value Reuters Trailing Trailing Dividend Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return # (Shrs.) (KWD) Turnovei ROE Senergy Holding Co. SENE.KW NM 0.70 0.00% 1.04 0.032 (0.001)6.4 0.045 0.026 (29.0%)63,790 2,006 19.7% NM Independent Petroleum Group 12.2 0.80 6.49% 0.27 0.443 (0.001)80.1 0.545 0.374 (13.1%)6,200 2,747 0.7% 6.6% IPGK.KW National Petroleum Services Co. NAPS.KW 9.2 1.64 6.55% 0.18 0.740 0.000 71.8 0.899 0.690 (6.2%) 0.8% 17.9% The Energy House Co. ENER.KW 15.5 0.75 0.00% 0.64 0.075 0.000 3.4 0.354 0.021 246.5% 0 12.2% 4.8% = Gulf Petroleum Investment NM 0.20 0.00% 1.01 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW (0.004)479.675 24.4% Burgan Co. for Drilling, Tdg. & Maint. * ABAR KW 7.8 0.32 0.00% 0.16 0.094 23.8 0.133 0.087 (18.3%) (**16.5%**) 45,807 4.1% 10.7 191.6 50,560 Energy 0.73 6.52% 549,665 6.1% 4.8 0.50 0.402 0.003 29.1 0.558 0.290 23.7% 46.2% Kuwait Foundry Co. 2.23 27,62% 36.7% 27,241 10,903 KFDC.KW 9.77% 0.73 (0.005)326.8 709,210 434,601 11.2% Boubvan Petrochemicals Co.* BPCC.KW 11.7 1.31 0.611 0.856 0.601 (23.6%)21.0% Al Kout for Industrial Projects Co. 11.0 2.46 6.21% 0.09 0.805 0.000 81.2 0.900 0.429 106.4% 0.0% 22.4% ALKK KW 0 **Basic Materials** 736,451 445,504 14.0% 11.0 2.23 9.77% 437.1 (8.5%) Specialities Group Holding Co. 9.7 0.68 0.104 (0.002)17.7 0.123 0.095 343,342 36,126 5.7% SPEC.KW 0.56 6.40% (4.7%) 136.1% Kuwait Cement Co. 27.1 0.49 3.74% 0.59 0.130 (0.003)92.7 0.225 0.128 (41.7%)1,776,099 232,242 12.9% 1.8% KCEM.KW 276.9 Gulf Cable & Electrical Ind. Co. CABL.KW 14.0 1.23 4.47% 1.02 1.330 (0.006)1.352 0.999 9.5% 687,802 917,247 28.0% 8.8% (0.008)155.0 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 24.0 2.19 2.33% 0.70 0.860 0.889 0.566 40.3% 1,218,940 1.050.622 54.7% 9.1% ▲ Kuwait Portland Cement Co. PCEM.KW 14.0 1.12 8.45% 0.46 0.828 0.009 83.0 0.945 0.800 1.3% 56,370 45,939 8.3% 8.0% Shuaiba Industrial Co. PAPE.KW 10.8 0.83 7.58% 0.23 0.156 (0.003)15.5 0.220 0.134 (3.1%)22,950 3,465 8.2% 7.6% = Metal & Recycling Co. MRCK.KW 11.9 0.99 0.00% 0.19 0.084 0.000 7.6 0.102 0.038 68.3% 6.8% 8.3% ACICO Industries Co. 0.85 0.080 0.000 0.075 ACIC.KW NM 0.00% 0.51 26.3 0.088 (5.9%)n 2.2% NM National Industries Co. 13.4 0.68 6.35% 0.20 0.157 0.000 56.4 0.195 0.152 (19.1%)0 2.8% 5.1% NIBM.KW 0.95 0.029 0.000 2.3 0.047 0 45.5% Equipment Holding Co. EQUI.KW NM 0.56 0.00% 0.020 (37.4%)NM 3,360,785 National Co. for Consumer Industries 41.1 1.13 0.00% 0.21 0.107 (0.001)32.1 0.132 0.100 (3.6%)361,276 219.3% 2.7% NCCI.KW Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.59 0.008 0.000 0.8 0.016 0.007 (47.4%)12.0% NM Agility (PWC Logistics) 16.1 0.76 0.00% 1.51 0.530 (0.007)1,352.7 0.720 0.498 (26.4%)858,233 456,653 36.7% 4.7% AGLT.KW National Cleaning Co. CLEA.KW NM 0.27 0.00% 0.76 0.033 0.000 7.6 0.038 0.023 (0.6%)13.6% NM Kuwait & Gulf Link Transport Co. NM 0.41 0.00% 0.77 0.054 (0.000)14.9 0.065 0.039 (7.8%)21 11.0% NM KGLK.KW Kuwait Co. For Process Plant Const. & Cont. 10.0 0.87 8.20% 0.48 0.238 0.000 28.2 0.315 0.229 (19.9%)62,796 14,799 3.4% 8.7% KCPC.KW Humansoft Holding Co. 9.0 3.34 13.19% 0.51 3.018 (0.014)385.5 3.845 2.972 (10.4%)140,834 425,335 34.2% 37.3% HUMN.KW Gulf Franchising Co. NM 1.03 0.00% NA 0.049 0.000 2.0 0.097 0.044 (45.1%)1.7% GFCI.KW NM Combined Group Contracting Co. 7.04% 0.69 0.425 (0.001)72.7 0.476 895,132 379,954 102.8% 18.6% CGCK.KW 7.4 1.38 0.362 (6.4%) United Projects Group 26.0 0.00% 0.000 68.7 0.268 0.8% 2.5% UPAC.KW 0.64 0.17 0.182 0.164 (10.8%)n NM NM ALAFCO Aviation Lease & Finance Co.* ALAF.KW 0.79 0.00% 0.86 0.181 (0.001)172.3 0.220 0.162 (10.8%)1.713.251 309,898 15.7% ▼ Mubarrad Holding Co. MBRD.KW 11.0 0.67 6.08% 0.91 0.082 (0.000)13.5 0.095 0.067 2.2% 26,100 2,108 20.0% 6.1% Integrated holding Co. 31.2 3.38% 0.50 0.444 (0.004)112.3 0.477 0.345 20.0% 747,400 332,674 82.0% 5.8% INTEGRATED.KW 1.81 Umm Al-Qaiwain General Investments Co. 12.0 0.68 6.32% 0.14 0.095 0.000 34.5 0.100 0.085 (1.3%)0.8% 5.7% QIC.KW Ras-Al-Khaimah for White Cement Co. 31.7 0.00% 43.3 2.1% RKWC.KW 0.66 0.11 0.087 0.000 0.137 0.082 (35.0%)n 2.1% ▲ Jassim Transport & Stevedoring Co. 8.7 0.98 5.63% 0.07 0.320 0.001 48.0 0.365 (2.4%)17,000 5,440 13.7% 11.3% JTC.KW 0.301 **Industrials** 13.4 0.84 6.33% 3,122.4 (17.1%) 11,927,055.0 4,573,780 3.5%



Boursa Kuwait Daily Bulleti	in											Mor	iday, Noven	nber 27,	, 2023
		V	aluation N	Multiples		Price (F	Price (KWD)					Daily Trading Data YTD-23			
Company	Reuters	Trailing	Trailing	Dividend		ì	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD) L	ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.26	0.100	0.000	20.8	0.114	0.091	(9.5%)	47,311	4,707	1.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	12.6	1.49	2.34%	0.45	0.512	(0.002)	159.1	0.540	0.360	30.3%	603,191	310,035	53.0%	11.8%
Consumer Staples		12.6	1.10	2.34%				179.9			24.0%	650,502	314,743		7.4%
 Advanced Technology Co. 	ATCK.KW	12.6	0.91	4.67%	0.01	0.428	0.000	64.2	0.525	0.379	(2.7%)	0	0	4.0%	7.2%
Yiaco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	15.2%	0	0	0.2%	21.9%
Health Care		11.7	1.64	4.67%				225.9			1.8%	0	0		13.2%
 Kuwait National Cinema Co. 	KCIN.KW	11.4	1.20	5.09%	0.29	1.071	0.000	99.2	1.206	0.940	12.7%	0	0	1.6%	10.5%
▼ Kuwait Hotels Co.	KHOT.KW	10.6	1.82	0.00%	NA	0.181	(0.018)	10.2	0.227	0.115	2.3%	600	111	1.6%	17.2%
Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.54	0.097	0.001	27.1	0.149	0.076	(11.0%)	4,965	475	12.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	8.5	5.85	0.00%	0.73	0.498	0.004	91.3	0.495	0.058	1,653.5%	3,622,773	1,794,452	262.0%	68.8%
 Oula Fuel Marketing Co. 	OULA.KW	13.5	0.84	3.62%	0.44	0.138	(0.006)	55.8	0.180	0.121	(4.8%)	24,175	3,369	8.0%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	16.0	0.48	3.89%	0.73	0.072	(0.002)	14.5	0.080	0.065	(16.7%)	421,244	30,317	26.5%	3.0%
Jazeera Airways Co.	JAZK.KW	22.2	8.36	6.14%	0.70	1.271	(0.019)	279.6	2.200	1.111	(33.1%)	517,195	674,212	30.2%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.46	0.138	(0.002)	55.8	0.168	0.120	(7.4%)	10,682	1,484	3.3%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.3	0.77	5.94%	0.12	0.100	(0.003)	11.4	0.120	0.089	(10.4%)	149,700	14,952	45.7%	9.2%
 Jiyad Holding Co 	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	(21.6%)	0	0	632.6%	13.0%
▼ Al Eid Food Co.	ALEID.KW	18.6	2.18	2.89%	0.14	0.173	(0.003)	52.5	0.226	0.163	27.1%	639,355	111,817	59.4%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.7%
 Ali Alghanim Sons Automotive Co. 	ALG.KW	11.3	3.90	6.35%	0.48	1.073	0.000	294.1	1.287	0.790	33.3%	532,722	569,721	NA	34.5%
Consumer Discretionary		12.4	0.84	4.49%	-			999			1.8%	5,923,411	3,200,911		10.6%
▼ Zain	ZAIN.KW	9.8	1.70	7.13%	1.27	0.491	(0.003)	2,124.6	0.572	0.451	(12.8%)	3,300,432	1,617,905	19.0%	17.3%
National Mobile Telecom Co.	OORE.KW	7.0	1.04	5.66%	0.60	1.229	(0.001)	615.9	1.300	0.957	6.0%	62,521	76,281	2.3%	14.8%
Kuwait Telecommunication Co.	STC.KW	16.6	2.35	5.42%	0.64	0.554	(0.010)	553.3	0.793	0.520	(5.3%)	683,636	383,328	21.1%	14.1%
 Hayat Communications Co. 	HAYK.KW	NM	0.81	0.00%	0.97	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.8%	NM
Telecommunications		9.8	1.37	5.66%				3,301.1			(8.8%)	4,046,589	2,077,514		16.1%
▼ National Bank of Kuwait	NBKK.KW	12.2	1.84	4.01%	1.20	0.872	(0.005)	6,914.9	1.076	0.838	(15.1%)	3,402,602	2,964,925	10.9%	15.1%
▼ Gulf Bank	GBKK.KW	13.0	1.23	3.98%	1.09	0.251	(0.003)	909.0	0.307	0.235	(9.6%)	7,464,232	1,872,749	28.7%	9.4%
 Commercial Bank of Kuwait 	CBKK.KW	7.3	1.44	6.88%	0.34	0.509	0.000	963.0	0.730	0.480	1.8%	5,000,001	2,500,001	7.8%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.4	0.83	3.77%	0.63	0.211	(0.002)	501.0	0.332	0.208	(9.0%)	668,220	141,914	16.6%	6.2%
▼ Ahli United Bank - Kuwait	BKME.KW	14.5	1.15	2.80%	0.84	0.254	(0.003)	572.1	0.288	0.240	(10.6%)	131,731	33,502	3.7%	7.9%
▼ Kuwait International Bank	KIBK.KW	14.8	0.77	2.53%	0.99	0.147	(0.002)	243.1	0.192	0.141	5.3%	2,974,592	437,522	70.4%	5.2%
▼ Burgan Bank	BURG.KW	14.5	0.78	4.64%	1.05	0.172	(0.002)	592.9	0.229	0.157	(17.7%)	5,080,101	873,781	8.5%	5.4%
▼ Kuwait Finance House	KFH.KW	16.7	1.96	3.54%	1.40	0.699	(0.001)	10,247.7	0.806	0.659	(5.9%)	6,948,843	4,856,007	19.5%	11.8%
▼ Boubyan Bank	BOUK.KW	33.5	2.82	1.01%	1.05	0.595	(0.006)	2,357.7	0.769	0.563	(21.0%)	735,506	437,944	18.2%	8.4%
▼ Warba Bank	WARB.KW	20.4	1.20	1.69%	0.98	0.178	(0.002)	366.7	0.241	0.165	(22.0%)	2,080,480	371,092	37.8%	5.9%
Banks		14.5	1.21	3.65%				23,668.0			(21.2%)	34,486,308	14,489,438		11.7%



Boursa Kuwait Daily Bulletin Monday, November 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Volume Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return ¹ (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 467 30.3% KINS.KW 2.1 0.62 8.10% 0.05 0.469 0.013 86.7 0.577 0.415 (10.5%)995 5.3% Gulf Insurance Group GINS.KW 13.8 2.25 2.96% 0.07 1.820 0.000 516.4 1.899 0.965 79.3% 2 3.1% 16.3% 1 0.98 6.51% 0.604 0.000 130.9 0.720 0.489 21.3% 0 Ahleiah Insurance Co. AINS KW 6.4 0.15 1.6% 15.3% Warba Insurance and Reinsurance Co. WINSRE .KW 7.4 0.75 7.75% 0.39 0.100 0.000 24.0 0.124 0.076 6.7% 71,716 7,065 16.7% 10.1% Kuwait Reinsurance Co. KWRE.KW 10.3 1.28 1.58% 0.08 0.376 0.000 97.6 0.400 0.264 41.1% 0.1% 12.4% First Takaful Insurance Co. NM 0.72 0.00% 0.34 0.062 0.000 6.6 0.067 0.038 35.6% 1.2% NM FTIK.KW Wethag Takaful Insurance Co. 46.5 0.65 0.00% 0.46 0.024 (0.000)2.6 0.031 0.019 (2.9%)30,336 713 11.4% 1.4% WETH.KW 0.01 0.000 28.5 0.191 0.00% 9.8% Bahrain Kuwait Insurance Co. BKIK.KW 8.5 0.83 10.61% 0.191 0.191 0.0% Insurance 8.5 0.79 7.13% 893.3 44.5% 103,048 8,247 17.6% 0.049 0.021 Sokouk Holding Co. 5.5 0.92 0.00% 1.06 0.048 (0.001)27.4 108.3% 15,245,880 737,724 132.9% 16.8% SHCK.KW (0.004)Kuwait Real Estate Co. KREK.KW 14.9 1.24 1.62% 0.97 0.180 171.6 0.185 0.101 71.5% 16,770,970 3.038.647 164.5% 8.3% United Real Estate Co. UREK.KW NM 0.35 0.00% 0.48 0.051 (0.000)65.8 0.067 0.043 (20.0%)1,033,251 52,129 14.0% NM (0.001)National Real Estate Co. 26.1 0.33 0.00% 1.25 0.068 126.0 0.125 0.064 (45.8%) 1,387,734 94,988 37.9% 1.3% NREK.KW 0.35 0.550 334,280 Salhia Real Estate Co. SRFK KW 16.3 1.36 3.26% 0.441 (0.007)238.4 0.383 (13.7%)757,162 31.1% 8.3% Tamdeen Real Estate Co. 9.1 0.63 3.08% 0.19 0.360 0.000 144.5 0.405 0.325 (2.7%)0 0.7% 6.8% TAMK.KW 10,000 Aijal Real Estate Entertainment Co. AREC.KW 9.7 0.37 2.02% 0.46 0.246 (0.002)50.0 0.278 0.230 (11.1%)2,505 5.1% 3.8% 0.23 0.000 Al Massaleh Real Estate Co. MREC.KW 9.1 0.43 0.00% 0.028 6.5 0.036 0.026 (7.6%)1.7% 4.8% 5.7 0.63 0.00% 1.19 (0.003)23.3 144.2% 11,547,445 742,543 148.1% 11.0% Arab Real Estate Co. ARAB.KW 0.063 0.066 0.033 AL-Enma'a Real Estate Co.* ENMA.KW 24.3 0.55 0.00% 0.69 0.051 (0.001)22.8 0.062 0.048 (14.8%)8.203 413 6.8% 2.2% 17.4 1.81 1.67% 1.06 0.837 0.002 1,101.6 0.894 0.680 4.6% 674,859 559,830 9.9% 10.4% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 10.3 0.50 5.63% 0.25 0.087 (0.000)29.4 0.088 0.074 8.8% 11,000 952 30.8% 4.9% The Commercial Real Estate Co. 20.5 0.63 2.82% 0.62 0.101 (0.002)182.5 0.111 0.092 0.2% 2,722,388 277,692 42.0% 3.1% TIJK.KW NM 1.84 0.00% 0.42 0.159 (0.016)15.9 0.211 0.082 152.8% 11,815,900 2,025,186 119.8% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 7.1 0.50 6.79% 0.65 0.074 (0.001)30.6 0.084 0.066 356,610 26,358 35.1% 7.0% AYRE.KW (4.8%)Agar Real Estate Investment Co. 17.7 0.46 0.00% 0.03 0.057 0.001 13.3 0.064 0.044 (10.1%)1,207,891 69,032 8.3% 2.6% AQAR.KW Kuwait Real Estate Holding Co. NM 1.15 0.00% 0.44 0.035 0.000 6.5 0.037 0.021 4.8% 3.7% NM 0 ALAQ.KW 989.983 MAZAYA Holding Co. MAZA.KW NM 0.73 0.00% 1.02 0.071 0.000 34.4 0.079 0.046 47.9% 70,457 117.3% NM Tijara Real Estate & Investment Co. TIJA.KW 15.3 0.49 7.37% 0.49 0.054 (0.000)20.1 0.059 0.047 1.5% 189,939 10,368 24.0% 3.2% 0.00% 0.97 (0.000)0.025 11,349 Al TAMEER Real Estate Investment Co. NM 0.27 0.013 3.2 0.012 (37.1%)847,539 109.7% NM AMAR.KW (0.001)Arkan Al-Kuwait Real Estate Co. * ARKK.KW 30.4 0.56 7.85% 0.24 0.076 19.2 0.120 0.075 (34.1%)44,230 3,383 2.3% 1.8% = Al-Argan International Real Estate Co. NM 0.24 0.00% 0.39 0.070 0.000 17.9 0.101 0.066 (24.7%) 559,775 38,624 11.4% NM ARGK.KW 1.92 0.00% 0.62 0.138 (0.004)44.4 0.048 2,947,404 411,585 50.0% 52.3% Munshaat Real Estate Projects Co. 3.7 0.142 126.2% MUNS.KW ▼ First Dubai For Real Estate Development NM 0.36 0.00% 1.44 0.036 (0.001)26.5 0.057 0.032 (26.2%)373,752 13,280 16.7% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 17.5 0.70 8.40% 1.09 0.060 (0.000)34.2 0.070 0.051 6.1% 301,110 17,471 17.7% 4.0% MENA Real Estate Co. * 1.0 0.34 0.00% 0.87 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% 34.0% MENK.KW Real Estate Trade Centers Co. MARA.KW 42.1 0.23 0.00% 0.45 0.042 0.001 5.8 0.068 0.038 (30.8%)268,026 10,963 5.2% 0.5% Mashaer Holding Co. MASHAER.KW 4.3 0.64 0.00% 0.49 0.058 0.000 10.2 0.068 0.051 5.7% 2,000 116 12.5% 14.9% 66.9 0.30 2.6 661,971 17,058 0.6% Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.42 0.00% 0.026 (0.001)0.039 0.013 (3.3%)255.4% Dalgan Real Estate Co. 44.8 1.28 2.12% 0.06 0.138 (0.004)8.3 0.235 0.131 (27.1%)1,000 138 22.3% 2.9% DALQ.KW Dar Al Thuraya Real Estate Co. 50.3 1.12 0.00% 0.02 0.134 0.000 19.6 0.204 0.084 (37.4%)0.8% 2.2% THURY.KW Osos Holding Group Co. 8.6 0.61 11.41% 0.30 0.070 0.000 7.4 0.110 (36.3%)163,678 11,683 4.4% 7.2% OSOS.KW 0.067 KFH Capital REIT NA NA 0.04% 0.09 0.002 24.3 1.265 1.005 (18.4%) 19,282 19,836 29.3% NA BAITAKRFIT KW 1.028 Real Estate 15.3 0.59 3.17% 2,537.8 (1.5%) 70,918,982 8,598,588 4.1%



Boursa Kuwait Daily Bulletin Monday, November 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Value Reuters Trailing Trailing Dividend Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. 7.6 0.62 3.88% 0.91 0.128 (0.002)70.1 0.156 0.110 (15.8%)447,842 57,328 47.8% 8.2% KINV.KW Commercial Facilities Co. 10.1 0.50 9.80% 0.52 0.154 (0.004)78.2 0.199 0.151 (14.0%)163,500 25,378 9.3% 4.9% FACI.KW (0.015)Int'l Financial Advisors Co. 5.0 1.08 0.00% 1.24 0.269 67.1 0.285 0.079 171.4% 25,121,547 7,071,350 572.6% 21.5% IFIN.KW National Investment Co. NINV.KW 72.4 1.03 12.54% 1.31 0.223 (0.009)177.7 0.267 0.182 (5.9%)2,129,932 483,146 50.5% 1.4% 18.2 0.92 0.00% 0.76 0.112 (0.003)560.3 0.142 0.099 0.0% 9,651,957 1,093,646 24.3% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 359,919 21.9 0.74 6.76% 0.074 (0.003)34.4 3.4% Coast Invest, & Development Co. COAS.KW 1.24 0.117 0.069 (11.9%)4,824,533 48.0% The Securities House Co. 16.2 0.55 0.00% 1.18 0.053 0.000 21.6 0.075 0.050 (25.7%)199,675 10,553 26.7% 3.4% SECH.KW Arzan Financial Group For Fin. & Invest. 28.2 1.29 2.03% 1.01 0.190 (0.017)152.4 0.210 0.099 65.2% 29,755,554 5,916,323 182.3% 4.6% ARZA.KW Kuwait Financial Centre 16.5 0.49 4.97% 0.80 0.100 (0.001)50.2 0.112 0.090 (4.8%)355,000 35,440 10.1% 3.0% MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.81 0.00% 0.54 0.084 0.001 18.5 0.103 0.073 (11.2%)4.0% NM KMEF.KW First Investment Co. NM 0.75 0.00% 1.11 0.040 (0.002)17.7 0.064 0.027 210,083 8,442 50.4% NM OLAK.KW (37.0%)62.4 3.30 0.00% 0.92 0.356 0.003 144.7 0.440 0.323 (9.9%)907,285 326,920 5.0% 5.3% Gulf Investment House GIHK.KW 110.2 8.5 4.52% 1.30 0.166 (0.004)0.171 0.121 24.8% 17,261,850 2,905,442 236.7% 13.5% A'avan Leasing & Investment Co. AAYA.KW 1.14 Bavan Investment Co. BAYK.KW NM 0.70 0.00% 0.77 0.040 0.000 9.2 0.057 0.027 (2.2%)36,187 1,453 23.8% NM 22.5 0.87 6.56% 0.42 0.092 0.002 11.6 0.105 0.078 (6.4%)8,000 723 2.1% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.53 0.00% 0.37 0.068 0.000 21.1 0.072 0.055 5.4% 155,053 10,598 4.3% NM KFSK.KW NM 0.51 11.52% 0.58 0.087 (0.001)29.7 0.115 0.084 282,183 24,044 27.2% 0.5% Kamco Investment Co. KAMC.KW (15.7%)National International Holding Co. 9.6 0.65 4.20% 0.75 0.111 (0.003)24.4 0.135 0.100 (14.6%)4,849,217 549,069 144.3% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 8.7 0.75 0.00% 0.57 0.066 0.003 14.8 0.069 0.040 8.7% 884,755 57,769 10.0% 8.6% Al Madar Finance & Investment Co. 0.77 0.00% 0.33 0.082 0.000 16.9 0.115 0.079 5.9% 0.5% MADR.KW NM (28.5%)9.240 2,253 2.0% 7.5% Al-Deera Holding DEER.KW 18.8 1.41 0.00% 0.85 0.253 0.009 23.2 0.244 0.134 58.1% Al-Safat Investment Co. 30.4 1.74 0.00% 2.25 0.104 (0.003)39.9 0.121 0.086 (2.8%)4,576,460 482,031 104.5% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.64 0.00% 1.05 0.019 (0.001)6.0 0.030 0.008 79.8% 249,887 4,738 134.2% NM EKTT.KW NOOR Financial Investment Co. 2.9 1.00 2.57% 1.23 0.192 (0.006)98.0 0.198 0.141 8.5% 154,716 29,892 15.6% 34.5% NOOR.KW Tamdeen Investment Co. 10.6 0.49 2.52% 0.35 0.468 0.000 159.4 0.610 0.468 (23.3%)0 0 0.1% 4.6% TAMI.KW 0.58 0.00% 0.55 0.035 0.000 0.043 0.024 50 2 2.9% 45.6% Kuwait Emirates Holding Co. 1.3 6.2 (8.2%)EMIRATES.KW Asiva Capital Investment Co. NM 0.52 0.00% 0.63 34.6 0.063 0.041 835,498 36,033 74.8% NM ASIYA.KW 0.043 (0.002)(24.0%)0.212 0.002 0.213 1,977,025 410,485 Rasivat Holding Co. RASIYAT.KW 62.3 2.69 0.00% NA 31.8 0.144 25.4% 185.5% 4.3% Alimtiaz Investment Group ALIMk.KW NM 0.40 0.00% 1.04 0.060 (0.001)63.7 0.076 0.052 (19.9%)487,438 29,052 21.9% NM NM 0.77 0.00% 1.39 0.026 0.000 11.0 0.033 0.017 902,106 22,926 78.0% 0.3% Manazel Holding Co. MANK.KW (6.3%)National Industries Group 17.2 0.91 2.65% 1.42 0.189 (0.003)433.8 0.238 0.176 (8.5%)3,527,986 674,959 31.7% 5.3% NIND.KW Warba Capital Holding Co. 0.30 0.52 0.102 (0.005)3.1 0.314 7,799 WARBACAP.KW NM 0.00% 0.071 26.1% 75,703 161.5% NM Arabi Holding Group Co. NM 4.43 0.00% 0.33 0.579 (0.010)200.3 0.606 0.207 79.8% 1,290,500 750,735 80.7% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.29 0.00% 0.79 0.030 0.001 18.2 0.037 0.022 (16.9%)297,881 8,649 30.7% NM Credit Rating & Collection Co. 0.77 0.00% 0.10 0.023 0.000 3.8 0.033 3.6% 5.2% TAHS.KW 14.8 0.014 6.4% Egypt Kuwait Holding Co. EKHK.KW 6.6 2.23 17.96% 0.20 0.245 (0.004)276.1 0.378 0.237 (34.8%)415,013 101,896 6.6% 33.6% GFH Financial Group 8.6 0.88 5.73% 0.96 0.077 (0.001)269.5 0.095 0.069 1.6% 2,374,608 184,213 62.0% 10.3% GFH.KW 0.54 0.00% 0.001 0.062 1,109,982 90,156 0.9% INOV.KW 59.2 0.82 0.081 24.4 0.091 (7.8%)14.6% Amar For Finance and Leasing Co. 11.6 0.58 0.00% 0.07 0.064 0.000 12.5 0.064 0.048 2.1% 0 0 1.7% 5.0% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.1 5.1% ALMANAR.KW 10.7 0.55 0.00% 0.53 0.057 0.064 0.048 (2.4%)260,800 14,612 5.6% 22.3 4.94% 0.88 (0.015)345.3 2.190 25.4% Boursa Kuwait Securities Co BOURSA.KW 5.66 1.720 1.641 (16.2%)202,465 348,704 20.6% **Financial Services** 15.5 0.75 4.96% 3,706.6 (3.4%) 115,991,514 22,136,676 5.3%



Boursa Kuwait Daily Bullet	in		Boursa Kuwait Daily Bulletin Monday, November 27, 2023													
		١	Valuation N	lultiples		Price (KWD)						Daily Tradin	ng Data	YTD-23		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
= Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.24	0.084	0.000	8.4	0.108	0.072	(12.4%)	0	0	5.3%	NM	
Technology		NM	0.71	0.00%				8.4			(12.4%)	0	0		NM	
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.46	5.14%	0.47	0.175	0.000	192.5	0.208	0.170	()	141,988	24,869	11.1%	10.8%	
Utilities		13.5	1.46	5.14%				192.5			(6.9%)	141,988	24,869		10.8%	
Boursa Kuwait		13.00	0.78	3.0%				39,463.7			(15.58%)	245,475,513	55,920,829		9.5%	
Year-to-Date 2023 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close Percent YTD Top % Losers					Close		P	ercent						
11D 10p 70 Gamers		(KWD)		Change				тто тор 🤊	U LUSCIS			(KWD)	Change			
IFA Hotels & Resorts Co.		0.498		1653.5%			Salbookh Trading Co.					0.008	(47.4%)			
The Energy House Co.		0.075		246.5%				National Rea	al Estate Co).		0.068	0.068			
Int'l Financial Advisors Co.		0.269		171.4%				Gulf Franchi	ising Co.			0.049		(4	15.1%)	
Sanam Real Estate Co.		0.159		152.8%				Kuwait Cem	ent Co.			0.130		(4	11.7%)	
Arab Real Estate Co.		0.063		144.2%				Equipment I	Holding Co.			0.029		(3	37.4%)	
VTD Mask Astina by Values		Close		Volume				VTD Mask	A ative by	Value		Close			Value	
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)	
Kuwait Finance House		0.699	2,862	,638,540				Kuwait Fina	nce House			0.699		2,193,82	26,326	
GFH Financial Group		0.077	2,163	,003,164				National Ba	nk of Kuwa	it		0.872	72 837,412,82			
A'ayan Leasing & Investment Co.		0.166	1,572	2,079,440	Agility (PWC Logistics)						0.530	561,199,945				
Kuwait Real Estate Co.		0.180	1,568	,295,953				Boubyan Ba	nk			0.595	458,719,306			
Arzan Financial Group For Fin. & Invest.		0.190	1,462	,770,319				Zain				0.491		430,280,747		

* Different Fiscal Year Company

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- * Outperform: Target Price represents expected returns >= 10% in the next 12 months
- * Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months * Underperform: Target Price represents an expected return of <-10% in the next 12 months
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