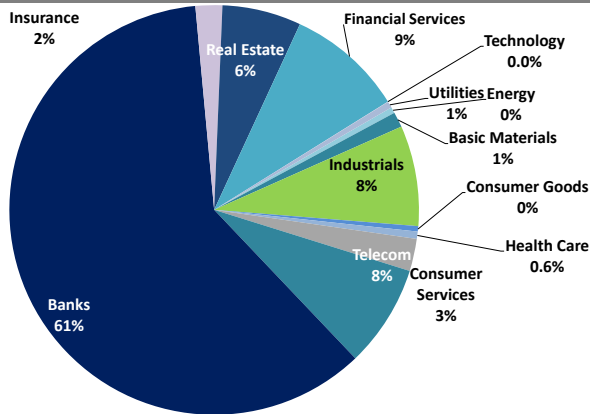


Boursa Kuwait Daily Report

August 27, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,802.0	▼	(0.1%)	(2.6%)	(10.6%)
Energy	202.1	▼	(0.1%)	0.3%	(12.0%)
Basic Materials	499.0	▲	1.1%	(0.4%)	4.5%
Industrials	3,309.0	▼	(0.2%)	(4.1%)	(12.1%)
Consumer Staples	182.5	▼	(0.3%)	(2.9%)	25.8%
Health Care	232.3	=	0.0%	6.5%	4.7%
Consumer Discretionary	1,075.9	▲	0.1%	(5.4%)	9.6%
Telecommunications	3,379.1	▼	(0.0%)	(0.6%)	(6.7%)
Banks	25,341.2	▼	(0.2%)	(3.0%)	(15.7%)
Insurance	883.2	▲	0.1%	1.7%	42.9%
Real Estate	2,612.5	▲	0.5%	(1.6%)	1.4%
Financial Services	3,864.0	▼	(0.4%)	(2.7%)	0.7%
Technology	7.7	=	0.0%	(2.3%)	(19.0%)
Utilities	213.4	=	0.0%	(4.0%)	3.2%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.4	19.9	10.6%
2- National Bank of Kuwait	7,335.2	13.4	14.8%
3- Boubyan Bank	2,444.9	37.1	8.1%
4- Zain	2,232.8	10.6	17.0%
5- Agility (PWC Logistics)	1,526.3	22.2	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,118.8	17.7	11.0%
8- Gulf Bank	870.4	12.9	9.3%
9- Burgan Bank	672.1	15.6	5.8%
10- Kuwait Projects Co.(Holding)	615.3	20.5	5.1%
Total	29,050	16.63	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.026	0.002	9.4%
Sultan Center Food Products Co.	0.124	0.008	6.9%
MAZAYA Holding Co.	0.050	0.002	4.8%
First Dubai For Real Estate Development	0.050	0.002	4.4%
Future Kid Entertainment and R.E Co.	0.112	0.004	3.7%

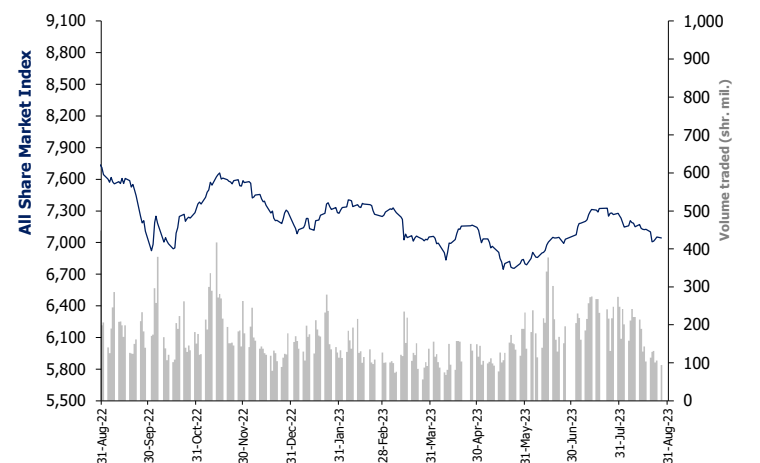
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.024	(0.002)	(6.3%)
Kuwait Real Estate Holding Co.	0.030	(0.002)	(5.0%)
Mashaer Holding Co.	0.063	(0.003)	(4.8%)
Kuwait Emirates Holding Co.	0.035	(0.002)	(4.7%)
Sanam Real Estate Co.	0.073	(0.003)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.166	1.8%	18,089,722
Arzan Financial Group For Fin. & Invest.	0.154	1.3%	9,275,146
Int'l Financial Advisors Co.	0.175	0.0%	7,758,297
GFH Financial Group	0.082	(0.7%)	6,709,794
MAZAYA Holding Co.	0.050	4.8%	6,276,448

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		37		54		59
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,755.67	(9.9)	(0.1%)	(3.8%)	(4.4%)	
Main 50 Index	5,617.01	(1.3)	(0.0%)	0.8%	(1.8%)	
Main Market Index	5,669.19	(5.3)	(0.1%)	0.7%	1.3%	
All Share Market Index	7,043.36	(8.5)	(0.1%)	(2.9%)	(3.4%)	
Market Cap (KWD Mn)	41,802.04	(50.4)	(0.1%)	(2.6%)	(10.6%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	93.5	(11.9)	(11.3%)	156.3	255.1
Value Traded (KWD Mn)	19.2	(7.57)	(28.2%)	42.0	67.9
No. of Trades	5,690	(2,728)	(32.4%)	9,453	12,876

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	(0.1%)	3,074,225
Kuwait Real Estate Co.	0.166	1.8%	2,974,958
Arzan Financial Group For Fin. & Invest.	0.154	1.3%	1,422,716
Int'l Financial Advisors Co.	0.175	0.0%	1,361,945
Arabi Holding Group Co.	0.334	(3.5%)	739,135

Boursa Kuwait - Premier Market

Sunday, August 27, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.925	(0.006)	(0.6%)	7,335	22.2%	17.5%	13.4	1.99	3.8%	1.20	14.8%	(9.9%)	577.38	579.38
▲	Gulf Bank	0.259	0.001	0.4%	870	2.6%	2.1%	12.9	1.20	3.9%	1.09	9.3%	(13.4%)	664.20	183.72
▲	Kuwait International Bank	0.162	0.001	0.6%	268	0.8%	0.6%	16.4	0.85	2.3%	0.99	5.2%	16.0%	834.42	142.34
▼	Burgan Bank	0.195	(0.001)	(0.5%)	672	2.0%	1.6%	15.6	0.91	4.1%	1.05	5.8%	(6.7%)	212.43	44.75
▼	Kuwait Finance House	0.750	(0.001)	(0.1%)	10,995	33.2%	26.3%	19.9	2.10	3.3%	1.41	10.6%	1.0%	2,119.84	1,666.44
▲	Boubyan Bank	0.617	0.003	0.5%	2,445	7.4%	5.8%	37.1	3.00	1.0%	1.05	8.1%	(18.0%)	598.75	385.17
▼	Kuwait Investment Co.	0.137	(0.001)	(0.7%)	75	0.2%	0.2%	9.9	0.66	3.6%	0.91	6.6%	(9.9%)	208.14	27.37
▼	National Investments Co	0.229	(0.002)	(0.9%)	183	0.6%	0.4%	NM	1.04	12.2%	1.30	0.6%	(3.4%)	297.58	67.21
▼	Kuwait Projects Co. (Holding)	0.123	(0.001)	(0.8%)	615	1.9%	1.5%	20.5	1.04	0.0%	0.74	5.1%	9.8%	974.99	119.95
▲	Arzan Financial Group for Financing & In	0.154	0.002	1.3%	124	0.4%	0.3%	29.2	1.13	2.5%	1.01	3.9%	33.9%	825.53	102.97
▼	Aayan Leasing and Investment	0.158	(0.002)	(1.3%)	105	0.3%	0.3%	9.3	1.18	4.7%	1.31	12.8%	18.8%	1,171.71	170.74
▲	Al Imtiaz Investment Group	0.067	0.000	0.1%	71	0.2%	0.2%	NM	0.44	12.5%	1.06	NM	(10.4%)	184.02	11.85
▲	Kuwait Real Estate Co.	0.166	0.003	1.8%	158	0.5%	0.4%	15.6	1.21	1.8%	0.98	7.8%	58.1%	1,044.12	128.88
▲	Mabane Co.	0.850	0.010	1.2%	1,119	3.4%	2.7%	17.7	1.95	1.6%	1.07	11.0%	6.2%	89.75	70.32
=	The Commercial Real Estate Co.	0.104	0.000	0.0%	188	0.6%	0.4%	19.0	0.65	2.7%	0.63	3.4%	3.2%	556.99	56.05
=	National Industries Group (Holding)	0.223	0.000	0.0%	512	1.5%	1.2%	NM	1.04	2.2%	1.42	0.7%	7.9%	455.77	97.54
▼	Gulf Cable and Electrical Industries	1.200	(0.010)	(0.8%)	250	0.8%	0.6%	13.4	1.12	5.0%	1.03	8.3%	(1.2%)	13.21	15.51
▲	Heavy Engineering Industries and Shipbu	0.691	0.001	0.1%	125	0.4%	0.3%	20.5	1.79	2.9%	0.70	8.8%	12.7%	34.70	21.83
▲	Boubyan Petrochemical Co.	0.739	0.009	1.2%	395	1.2%	0.9%	NM	1.42	8.1%	0.73	1.1%	(7.6%)	63.02	47.98
▼	Agility Public Warehousing Co.	0.598	(0.002)	(0.3%)	1,526	4.6%	3.7%	22.2	0.84	0.0%	1.51	3.8%	(16.9%)	757.82	463.40
=	Mobile Telecommunications Co.	0.516	0.000	0.0%	2,233	6.7%	5.3%	10.6	1.80	6.8%	1.26	17.0%	(8.3%)	605.49	324.88
▲	Human Soft Holding Co.	3.269	0.019	0.6%	418	1.3%	1.0%	9.6	3.98	12.2%	0.50	41.5%	(3.0%)	34.91	124.11
=	ALAFCO Aviation Lease and Finance Co.	0.178	0.000	0.0%	169	0.5%	0.4%	NM	0.77	0.0%	0.88	NM	(12.3%)	127.87	25.50
=	Jazeera Airways Co.	1.715	0.000	0.0%	377	1.1%	0.9%	19.9	13.78	4.5%	0.70	69.2%	(9.7%)	45.53	83.22
▼	GFH Financial Group BSC	0.082	(0.001)	(0.7%)	285	0.9%	0.7%	9.1	0.95	5.4%	0.96	10.5%	7.5%	1,928.43	159.51
=	Warba Bank	0.197	0.000	0.0%	406	1.2%	1.0%	23.0	1.34	1.5%	0.98	5.8%	(13.7%)	541.22	117.98
▲	Mezzan Holding Co.	0.518	0.001	0.2%	161	0.5%	0.4%	77.0	1.54	2.3%	0.47	2.0%	31.8%	123.65	53.22
▼	Integrated holding Co.	0.405	(0.009)	(2.2%)	102	0.3%	0.2%	32.7	1.61	3.7%	0.52	4.9%	9.5%	151.38	58.69
=	Shamal Az-Zour Al-Oula Power and Wate	0.194	0.000	0.0%	213	0.6%	0.5%	15.6	1.75	4.6%	0.46	11.2%	3.2%	103.02	19.05
▼	Boursa Kuwait Securities Co.	1.930	(0.002)	(0.1%)	387	1.2%	0.9%	24.7	6.82	4.4%	0.86	27.6%	(5.9%)	29.22	54.85
▲	Ali Alghanim Sons Automotive Co.	1.200	0.005	0.4%	329	1.0%	0.8%	14.1	4.24	5.7%	0.48	30.1%	49.1%	84.16	82.70
Subtotal- Premier Market Stocks		7,755.67	(9.88)	-0.1%	33,112	100%	79%	17.1	1.21	4.17%		9.6%	(4.4%)	15,459.24	5,507.13
Rest of the Market					8,690		21%	11.8	0.71	2.65%		6.4%		9,080.32	1,090.51

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, August 27, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.05	0.034	(0.001)	6.8	0.045	0.026	(24.3%)	198,300	6,742	5.4%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.84	6.26%	0.27	0.459	0.000	83.0	0.545	0.407	(10.0%)	0	0	0.3%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.9	1.85	6.16%	0.18	0.787	0.000	76.3	0.899	0.711	(0.3%)	0	0	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.67	0.059	0.000	2.7	0.354	0.021	174.4%	0	0	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	173,785	18,314	20.0%	NM
Energy		10.6	0.68	6.21%				202.1			(12.0%)	372,085	25,056		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.3	1.08	30.75%	0.49	0.361	0.006	26.1	0.558	0.290	22.8%	302	110	19.0%	24.8%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.42	8.08%	0.73	0.739	0.009	395.2	0.856	0.705	(7.6%)	784,625	575,019	11.8%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.42	8.08%				499.0			4.5%	784,927	575,128		5.1%
= Specialities Group Holding Co.	SPEC.KW	9.7	0.60	6.05%	0.66	0.110	0.000	18.7	0.123	0.096	0.8%	847,967	92,504	108.8%	6.2%
▲ Kuwait Cement Co.	KCEM.KW	29.1	0.66	2.82%	0.58	0.172	0.001	122.6	0.225	0.164	(22.9%)	243,457	41,939	5.5%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.4	1.12	4.96%	1.03	1.200	(0.010)	249.8	1.275	0.999	(1.2%)	19,647	23,530	6.3%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.5	1.79	2.89%	0.70	0.691	0.001	124.5	0.735	0.566	12.7%	23,931	16,494	19.3%	8.8%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.2	1.07	8.20%	0.47	0.854	0.004	85.6	0.945	0.800	4.5%	130,565	111,503	5.4%	7.5%
▲ Shuaiba Industrial Co.	PAPE.KW	12.3	0.98	6.57%	0.19	0.180	0.001	17.9	0.186	0.134	11.8%	43,893	7,714	5.6%	7.9%
▲ Metal & Recycling Co.	MRCK.KW	12.1	1.02	0.00%	0.18	0.086	0.001	7.7	0.102	0.038	72.3%	31,528	2,681	5.9%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	18.0	0.76	5.63%	0.20	0.177	0.005	63.6	0.195	0.164	(8.8%)	103,465	17,293	2.2%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.47	0.00%	0.96	0.026	0.002	2.1	0.047	0.020	(44.1%)	1,669,107	42,032	22.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.31	0.00%	0.18	0.122	(0.003)	36.6	0.132	0.108	9.9%	1,353,289	166,664	146.6%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.2	0.84	0.00%	1.51	0.598	(0.002)	1,526.3	0.720	0.560	(16.9%)	952,862	571,213	29.7%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.76	0.029	0.000	6.8	0.035	0.023	(10.9%)	30,868	879	6.7%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.77	0.053	(0.000)	14.7	0.065	0.039	(9.4%)	35,010	1,823	7.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.8	1.03	7.09%	0.49	0.275	(0.004)	32.6	0.315	0.257	(7.4%)	7,442	2,026	2.8%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.6	3.98	12.18%	0.50	3.269	0.019	417.6	3.845	3.102	(3.0%)	12,499	40,686	27.3%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.059	0.000	2.4	0.097	0.056	(34.4%)	0	0	1.2%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	6.1	1.17	8.06%	0.68	0.371	0.004	63.5	0.476	0.363	(18.3%)	1,236,196	459,719	62.8%	19.2%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.000	75.2	0.268	0.174	(2.5%)	0	0	0.7%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.77	0.00%	0.88	0.178	0.000	169.5	0.220	0.172	(12.3%)	240,897	42,160	13.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.8	0.71	5.69%	0.91	0.088	(0.000)	14.4	0.095	0.067	9.2%	1,250	105	18.2%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	32.7	1.61	3.70%	0.52	0.405	(0.009)	102.5	0.454	0.345	9.5%	854,590	353,397	59.8%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	58.4	0.69	0.00%	0.11	0.091	0.000	45.4	0.137	0.082	(31.7%)	0	0	1.2%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.03	5.50%	0.07	0.327	(0.009)	49.1	0.365	0.312	(0.3%)	70,000	22,973	9.5%	10.5%
Industrials		13.4	0.91	5.87%				3,309.0			(12.1%)	7,908,463.0	2,017,334		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.28	0.103	(0.004)	21.5	0.114	0.091	(6.4%)	11,000	1,134	1.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	77.0	1.54	2.31%	0.47	0.518	0.001	161.0	0.540	0.360	31.8%	675,014	349,668	39.8%	2.0%
Consumer Staples		77.0	1.12	2.31%				182.5			25.8%	686,014	350,802		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	2,025	924	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.710	0.000	159.8	0.710	0.532	2.9%	0	0	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	2,025	924		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.8	1.31	4.78%	0.29	1.140	0.000	105.6	1.206	0.940	20.0%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.7	2.08	2.49%	NA	0.196	0.000	11.1	0.227	0.115	10.7%	0	0	1.6%	16.4%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.51	0.00%	0.54	0.124	0.008	34.6	0.149	0.076	13.8%	27,116	3,273	9.6%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	10.0	6.22	0.00%	0.70	0.174	0.002	31.9	0.188	0.058	512.7%	1,274,999	222,041	88.8%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	13.0	0.89	3.40%	0.44	0.147	(0.003)	59.5	0.180	0.121	1.4%	54,609	8,027	7.3%	6.9%
= Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.82%	0.73	0.073	0.000	14.7	0.080	0.065	(15.3%)	5,480	395	16.4%	3.7%
= Jazeera Airways Co.	JAZK.KW	19.9	13.78	4.55%	0.70	1.715	0.000	377.3	2.200	1.518	(9.7%)	199,931	343,372	20.7%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.1	0.83	3.45%	0.46	0.145	(0.004)	58.7	0.168	0.120	(2.7%)	28,422	4,129	2.6%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.96	5.28%	0.10	0.112	0.004	12.8	0.120	0.089	0.9%	1,108,457	122,053	23.0%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▼ Al Eid Food Co.	ALEID.KW	12.2	1.43	2.82%	0.12	0.177	(0.002)	33.0	0.226	0.176	(20.2%)	121,310	21,504	51.4%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.1	4.24	5.68%	0.48	1.200	0.005	328.9	1.287	0.790	49.1%	320,887	385,676	NA	30.1%
Consumer Discretionary		12.9	0.96	3.82%				1,076			9.6%	3,141,211	1,110,471		11.4%
= Zain	ZAIN.KW	10.6	1.80	6.78%	1.26	0.516	0.000	2,232.8	0.572	0.502	(8.3%)	316,238	163,408	14.0%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	6.8	0.98	6.14%	0.60	1.134	(0.001)	568.3	1.292	0.957	(2.2%)	14,105	15,977	1.3%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.7	2.60	5.24%	0.63	0.572	(0.001)	571.3	0.793	0.548	(2.2%)	418,728	240,367	16.8%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		10.6	1.39	6.14%				3,379.1			(6.7%)	749,071	419,752		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.4	1.99	3.78%	1.20	0.925	(0.006)	7,335.2	1.076	0.913	(9.9%)	718,524	667,129	7.3%	14.8%
▲ Gulf Bank	GBKK.KW	12.9	1.20	3.86%	1.09	0.259	0.001	870.4	0.309	0.252	(13.4%)	652,564	168,702	19.8%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	12.5	1.87	5.35%	0.33	0.655	0.000	1,239.2	0.730	0.480	31.0%	0	0	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.9	1.05	3.60%	0.64	0.221	(0.001)	524.7	0.332	0.219	(4.7%)	447,686	45,572	11.8%	7.6%
▲ Ahli United Bank - Kuwait	BKME.KW	16.0	1.21	2.74%	0.83	0.260	0.002	585.6	0.288	0.247	(8.5%)	27,243	7,069	3.3%	7.5%
▲ Kuwait International Bank	KIBK.KW	16.4	0.85	2.29%	0.99	0.162	0.001	267.9	0.192	0.160	16.0%	917,544	148,598	50.5%	5.2%
▼ Burgan Bank	BURG.KW	15.6	0.91	4.10%	1.05	0.195	(0.001)	672.1	0.229	0.184	(6.7%)	2,502	486	6.2%	5.8%
▼ Kuwait Finance House	KFH.KW	19.9	2.10	3.30%	1.41	0.750	(0.001)	10,995.4	0.806	0.700	1.0%	4,090,264	3,074,225	14.5%	10.6%
▲ Boubyan Bank	BOUK.KW	37.1	3.00	0.97%	1.05	0.617	0.003	2,444.9	0.769	0.579	(18.0%)	424,838	262,005	15.1%	8.1%
= Warba Bank	WARB.KW	23.0	1.34	1.52%	0.98	0.197	0.000	405.8	0.241	0.196	(13.7%)	3,312,018	655,734	26.3%	5.8%
Banks		15.8	1.27	3.45%				25,341.2			(15.7%)	10,593,183	5,029,520		11.0%

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Sunday, August 27, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.4	0.69	7.93%	0.06	0.479	0.010	88.5	0.577	0.465	(8.6%)	5,000	2,395	4.4%	29.2%
= Gulf Insurance Group	GINS.KW	10.0	2.15	3.09%	0.07	1.740	0.000	493.7	1.899	0.965	71.4%	0	0	2.8%	21.6%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.05	6.23%	0.15	0.631	(0.004)	136.7	0.720	0.489	26.7%	1,000	631	1.2%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.71	7.90%	0.39	0.098	(0.001)	23.5	0.124	0.076	4.6%	60,562	5,976	15.3%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.0	1.41	1.49%	0.08	0.400	0.000	103.8	0.400	0.264	50.1%	0	0	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	32.7	0.60	0.00%	0.36	0.051	0.000	5.4	0.052	0.038	12.1%	0	0	0.4%	1.8%
= Wethaq Takaful Insurance Co.	WETH.KW	47.9	0.75	0.00%	0.49	0.027	0.000	3.0	0.031	0.019	10.2%	150,000	4,039	8.2%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	9.7%
Insurance		9.4	0.81	7.07%				883.2			42.9%	216,562	13,041		18.9%
▼ Sokouk Holding Co.	SHCK.KW	5.9	0.67	0.00%	1.07	0.033	(0.001)	18.6	0.038	0.021	41.3%	1,569,613	51,225	47.7%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.6	1.21	1.75%	0.98	0.166	0.003	158.3	0.170	0.101	58.1%	18,089,722	2,974,958	109.5%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.47	0.053	(0.000)	68.7	0.067	0.052	(16.3%)	311,779	16,485	12.1%	0.4%
▼ National Real Estate Co.	NREK.KW	17.2	0.36	0.00%	1.26	0.080	(0.002)	149.4	0.125	0.075	(35.7%)	253,038	20,420	32.1%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	17.1	1.57	2.91%	0.33	0.494	(0.001)	267.0	0.550	0.457	(3.3%)	689,073	341,069	21.2%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	3.00%	0.19	0.370	0.000	148.6	0.405	0.326	0.0%	0	0	0.6%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.9	0.39	1.91%	0.45	0.260	0.001	52.8	0.278	0.230	(6.0%)	185	48	3.9%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	7.1	0.46	0.00%	0.24	0.030	0.000	7.0	0.036	0.026	(0.7%)	0	0	0.9%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.8	0.56	0.00%	1.21	0.056	(0.001)	20.7	0.065	0.033	117.1%	771,406	43,433	78.3%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.2	0.56	0.00%	0.71	0.052	(0.000)	23.4	0.062	0.048	(12.8%)	2,268	117	4.5%	2.2%
▲ Mabanee Co.	MABK.KW	17.7	1.95	1.65%	1.07	0.850	0.010	1,118.8	0.888	0.680	6.2%	56,265	47,621	6.8%	11.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.5	0.47	6.15%	0.24	0.080	(0.001)	26.9	0.087	0.074	(0.5%)	100,000	7,950	17.5%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	19.0	0.65	2.74%	0.63	0.104	0.000	187.9	0.111	0.092	3.2%	2,725,603	280,874	30.8%	3.4%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.13	0.00%	0.39	0.073	(0.003)	8.9	0.085	0.058	16.1%	29,276	2,180	4.6%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.1	0.53	6.31%	0.65	0.079	0.000	32.9	0.084	0.066	2.5%	281,609	22,054	27.6%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	20.0	0.50	1.63%	0.02	0.061	0.000	14.2	0.064	0.044	(3.8%)	0	0	5.7%	2.5%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.93	0.00%	0.45	0.030	(0.002)	5.7	0.037	0.021	(7.9%)	1,000	30	2.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.68	0.00%	1.05	0.050	0.002	31.5	0.051	0.035	4.4%	6,276,448	311,508	52.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.47	7.78%	0.49	0.051	(0.000)	19.0	0.059	0.047	(3.9%)	222,660	11,382	17.8%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.31	0.00%	0.99	0.016	(0.000)	3.9	0.025	0.012	(22.9%)	2,133,861	35,256	68.3%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.7	0.56	6.01%	0.23	0.100	0.000	25.1	0.120	0.086	(13.9%)	0	0	1.4%	3.6%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.087	0.000	22.2	0.101	0.073	(6.5%)	0	0	1.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.0	2.24	0.00%	0.61	0.107	(0.002)	34.5	0.116	0.048	75.4%	129,610	13,868	16.1%	32.1%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.53	0.00%	1.44	0.050	0.002	37.0	0.054	0.038	3.1%	1,461,463	72,124	10.9%	NM
= Kuwait Business Town Real Estate Co.	KBTk.KW	10.9	0.78	7.85%	1.11	0.064	0.000	36.6	0.070	0.051	13.5%	1,000	64	15.7%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	26.9	0.27	0.00%	0.43	0.049	0.001	6.7	0.068	0.046	(19.2%)	42,275	1,902	3.2%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.4	0.70	0.00%	0.51	0.063	(0.003)	11.1	0.068	0.051	15.4%	63,494	4,064	8.7%	15.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	14.6	0.38	0.00%	0.28	0.024	(0.002)	2.4	0.029	0.013	(10.8%)	387,982	9,530	46.8%	2.6%
▼ Dalqan Real Estate Co.	DALQ.KW	52.2	1.54	1.78%	0.07	0.164	(0.001)	9.9	0.235	0.148	(13.4%)	2,750	452	15.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.47%	0.30	0.094	0.000	9.9	0.110	0.084	(14.2%)	0	0	1.8%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.025	0.000	24.2	1.265	1.005	(18.7%)	4,207	4,309	23.8%	NA
Real Estate		14.4	0.56	2.91%				2,612.5			1.4%	35,606,587	4,272,923		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	9.9	0.66	3.63%	0.91	0.137	(0.001)	75.1	0.156	0.110	(9.9%)	425,517	58,850		38.0%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.6	0.53	9.26%	0.53	0.163	0.001	82.8	0.199	0.162	(8.9%)	28,361	4,613		7.3%	4.2%
= Int'l Financial Advisors Co.	IFIN.KW	7.5	1.22	0.00%	1.25	0.175	0.000	43.6	0.180	0.079	76.6%	7,758,297	1,361,945		339.0%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.04	12.21%	1.30	0.229	(0.002)	182.5	0.267	0.183	(3.4%)	663,441	152,174		37.3%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.5	1.04	0.00%	0.74	0.123	(0.001)	615.3	0.142	0.099	9.8%	512,080	63,168		19.5%	5.1%
= Coast Invest. & Development Co.	COAS.KW	32.5	0.78	6.41%	1.27	0.078	0.000	36.3	0.092	0.072	(7.1%)	22,300	1,730		6.7%	2.4%
▼ The Securities House Co.	SECH.KW	15.9	0.63	0.00%	1.20	0.063	(0.001)	25.6	0.075	0.053	(12.1%)	1,888	118		23.0%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.2	1.13	2.50%	1.01	0.154	0.002	123.6	0.158	0.099	33.9%	9,275,146	1,422,716		102.9%	3.9%
= Kuwait Financial Centre	MARKZ.KW	NM	0.56	4.56%	0.81	0.109	0.000	54.7	0.112	0.092	3.8%	40,010	4,359		7.9%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.09%	0.54	0.087	0.000	19.0	0.103	0.073	(8.5%)	750	65		2.6%	NM
▼ First Investment Co.	OLAK.KW	NM	1.02	0.00%	1.12	0.053	(0.001)	23.6	0.064	0.027	(15.7%)	51,550	2,644		45.3%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.75	0.00%	0.94	0.399	(0.005)	162.2	0.440	0.323	1.0%	87,179	34,813		3.6%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.18	4.75%	1.31	0.158	(0.002)	104.9	0.166	0.121	18.8%	1,244,620	196,878		176.5%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.71	0.00%	0.79	0.042	0.000	9.5	0.057	0.027	1.0%	127,001	5,104		13.8%	NM
= Osoul Investment Co.	OSUL.KW	5.8	0.79	6.42%	0.43	0.094	0.000	11.8	0.100	0.078	(4.4%)	0	0		1.7%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.45	0.00%	0.38	0.058	(0.001)	17.8	0.071	0.056	(11.4%)	139,536	7,884		1.5%	NM
▼ Kamco Investment Co.	KAMC.KW	34.4	0.56	10.34%	0.59	0.097	(0.001)	33.1	0.115	0.090	(6.1%)	22,610	2,193		23.3%	1.6%
▼ National International Holding Co.	NIHK.KW	15.3	0.64	4.24%	0.73	0.110	(0.001)	24.2	0.135	0.105	(15.4%)	671,514	74,715		57.0%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.000	9.4	0.062	0.041	(31.0%)	0	0		5.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0		5.9%	0.5%
= Al-Deera Holding	DEER.KW	38.4	1.54	0.00%	0.87	0.187	0.000	17.2	0.193	0.134	16.9%	0	0		0.9%	4.0%
= Al-Safat Investment Co.	ALSAFAT.KW	25.8	1.34	0.00%	2.45	0.108	0.000	30.5	0.121	0.086	0.9%	382,615	41,227		89.0%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.74	0.00%	0.97	0.022	(0.000)	7.1	0.027	0.008	115.4%	344,645	7,681		98.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.10	2.61%	1.23	0.189	0.005	96.5	0.194	0.141	6.8%	104,237	19,373		11.0%	33.0%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.56	2.19%	0.35	0.538	0.000	183.2	0.610	0.490	(11.8%)	0	0		0.1%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	76.3	0.29	0.00%	0.58	0.035	(0.002)	6.1	0.043	0.024	(8.4%)	30,139	1,055		2.4%	0.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.62	0.055	0.001	44.5	0.063	0.048	(2.4%)	37,662	2,017		55.1%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	66.3	1.91	0.00%	NA	0.151	0.001	22.7	0.179	0.144	(10.7%)	1,010,175	151,576		113.6%	2.9%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.49%	1.06	0.067	0.000	71.2	0.076	0.053	(10.4%)	382,099	25,612		17.3%	NM
= Manazel Holding Co.	MANK.KW	NM	0.81	0.00%	1.38	0.027	0.000	11.8	0.031	0.017	0.4%	206,317	5,602		46.0%	NM
= National Industries Group	NIND.KW	NM	1.04	2.24%	1.42	0.223	0.000	511.8	0.238	0.181	7.9%	179,963	40,228		19.9%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.04	0.00%	0.55	0.092	0.001	9.2	0.097	0.072	14.0%	57,228	5,277		12.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.35	0.00%	0.31	0.334	(0.012)	115.5	0.424	0.207	3.7%	2,169,923	739,135		43.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.82	0.029	0.000	17.9	0.037	0.022	(18.6%)	0	0		21.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.2	0.73	0.00%	0.08	0.022	0.000	3.6	0.024	0.014	0.9%	0	0		2.6%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.69	15.66%	0.20	0.281	(0.001)	316.7	0.378	0.275	(25.3%)	119,000	33,219		4.2%	42.8%
▼ GFH Financial Group	GFH.KW	9.1	0.95	5.41%	0.96	0.082	(0.001)	285.3	0.095	0.069	7.5%	6,709,794	548,733		55.2%	10.5%
▼ Inovest	INOV.KW	NM	0.53	0.00%	0.84	0.078	(0.001)	23.4	0.091	0.062	(11.5%)	185,337	14,455		10.8%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.4	0.54	0.00%	0.08	0.060	0.000	11.8	0.064	0.048	(4.0%)	0	0		1.3%	3.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.5	0.54	5.36%	0.54	0.056	(0.002)	14.8	0.064	0.048	(4.6%)	11,000	626		1.6%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.7	6.82	4.40%	0.86	1.930	(0.002)	387.5	2.190	1.760	(5.9%)	178,288	343,700		14.6%	27.6%
Financial Services		15.3	0.78	5.36%				3,864.0			0.7%	33,180,222	5,373,484			4.5%

Boursa Kuwait Daily Bulletin

Sunday, August 27, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	0.000	7.7	0.108	0.073	(19.0%)	0	0	2.4%	NM
Technology		NM	0.70	0.00%				7.7			(19.0%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.75	4.64%	0.46	0.194	0.000	213.4	0.208	0.170	3.2%	252,726	49,126	9.4%	11.2%
Utilities		15.6	1.75	4.64%				213.4			3.2%	252,726	49,126		11.2%
Boursa Kuwait		13.3	0.8	3.1%				41,802.0			(10.57%)	93,493,076	19,237,561		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.174	512.7%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.059	174.4%	Equipment Holding Co.	0.026	(44.1%)
Arab Real Estate Co.	0.056	117.1%	National Real Estate Co.	0.080	(35.7%)
Ekttitab Holding Co.	0.022	115.4%	Gulf Franchising Co.	0.059	(34.4%)
Al Kout for Industrial Projects Co.	0.770	97.4%	Ras-Al-Khaimah for White Cement Co.	0.091	(31.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.750	2,119,842,483	Kuwait Finance House	0.750	1,666,442,720
GFH Financial Group	0.082	1,928,427,703	National Bank of Kuwait	0.925	579,384,897
A'ayan Leasing & Investment Co.	0.158	1,171,713,088	Agility (PWC Logistics)	0.598	463,404,319
Kuwait Real Estate Co.	0.166	1,044,121,687	Boubyan Bank	0.617	385,168,688
Jiyad Holding Co.	0.020	994,917,082	Zain	0.516	324,882,521

* Different Fiscal Year Company

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