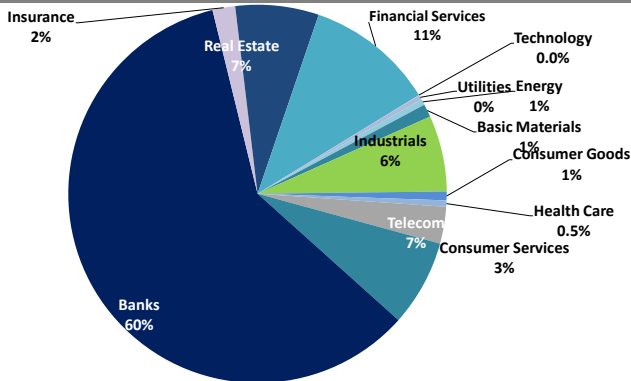


Boursa Kuwait Daily Report

October 27, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,222.5	18.9	11.1%
2- National Bank of Kuwait	7,110.8	12.3	14.7%
3- Boubyan Bank	2,285.2	25.7	10.2%
4- Zain	1,981.8	11.8	14.6%
5- Gulf Bank	1,167.4	18.4	7.9%
6- Mabanee Co.	1,165.0	17.7	10.4%
7- Commercial Bank of Kuwait	1,025.4	9.8	15.7%
8- Ahli Bank of Kuwait	685.6	13.6	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	622.8	7.9	9.0%
Total	27,925	15.20	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.067	0.014	26.6%
Kamco Investment Co.	0.134	0.019	16.5%
Kuwait Resorts Co.	0.091	0.011	13.5%
Int'l Financial Advisors Co.	0.394	0.031	8.5%
Kuwait Financial Centre	0.132	0.010	8.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.120	(0.012)	(9.1%)
UniCap Investment and Finance	0.230	(0.015)	(6.1%)
Tamdeen Investment Co.	0.950	(0.050)	(5.0%)
Hayat Communications Co.	0.073	(0.004)	(4.9%)
United Real Estate Co.	0.125	(0.005)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.120	(9.1%)	42,825,721
Arzan Financial Group For Fin. & Invest.	0.195	4.8%	29,244,621
National Industries Group	0.233	4.0%	23,873,751
Kuwait Projects Co.(Holding)	0.102	3.7%	22,181,041
Kuwait International Bank	0.186	4.5%	21,425,933

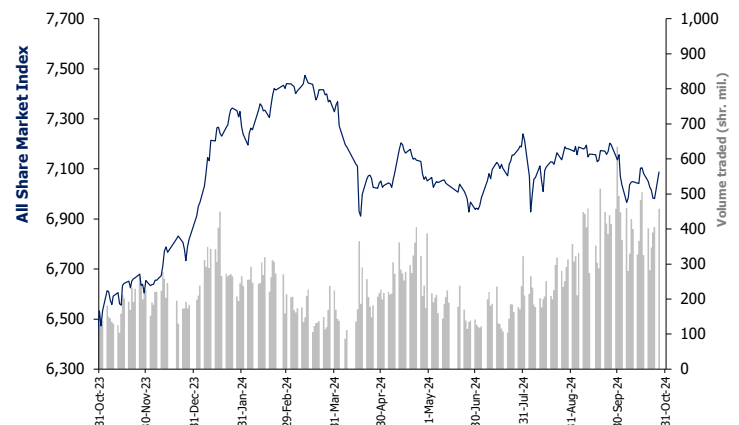
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,777.7	▲	1.5%	0.2%	3.2%
Energy	217.2	▼	(1.9%)	(0.8%)	13.4%
Basic Materials	462.8	▲	0.8%	1.6%	9.2%
Industrials	2,718.0	▲	2.1%	9.5%	(12.0%)
Consumer Staples	310.7	▲	0.2%	2.3%	56.0%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,314.2	▲	0.9%	7.4%	21.0%
Telecommunications	3,091.8	▲	2.2%	(1.5%)	(8.3%)
Banks	24,876.4	▲	1.5%	(1.2%)	1.6%
Insurance	809.2	▲	0.3%	(2.8%)	(11.5%)
Real Estate	2,975.7	▲	0.9%	1.9%	15.2%
Financial Services	4,601.6	▲	2.1%	1.7%	23.4%
Technology	15.0	▼	(2.0%)	(24.6%)	88.7%
Utilities	159.5	▲	0.7%	(2.0%)	(16.2%)

Market Breadth	▲ 89	▼ 30	■ 26		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,594.10	133.6	1.8%	(1.5%)	1.6%
Main 50 Index	6,401.27	37.7	0.6%	4.0%	16.7%
Main Market Index	6,468.38	22.2	0.3%	3.1%	16.1%
All Share Market Index	7,087.72	106.2	1.5%	(0.7%)	4.0%
Market Cap (KWD Mn)	41,777.69	628.4	1.5%	0.2%	3.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	456.8	51.9	12.8%	253.9	158.8
Value Traded (KWD Mn)	92.4	24.63	36.3%	57.2	41.8
No. of Trades	19,701	11	0.1%	15,216	9,755

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.715	1.4%	11,679,324
National Bank of Kuwait	0.854	1.7%	5,792,306
Int'l Financial Advisors Co.	0.394	8.5%	5,683,807
Arzan Financial Group For Fin. & Invest.	0.195	4.8%	5,614,414
National Industries Group	0.233	4.0%	5,508,302

Boursa Kuwait - Premier Market

Sunday, October 27, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.854	0.014	1.7%	7,111	20.9%	17.0%	12.3	1.81	4.1%	1.21	14.7%	0.3%	903.32	808.36
▲	Gulf Bank	0.307	0.007	2.3%	1,167	3.4%	2.8%	18.4	1.46	3.9%	1.08	7.9%	14.7%	1,877.00	537.37
▲	Ahli Bank	0.275	0.003	1.1%	686	2.0%	1.6%	13.6	1.13	3.3%	0.64	8.3%	23.9%	381.00	105.91
▲	Kuwait International Bank	0.186	0.008	4.5%	317	0.9%	0.8%	12.6	0.94	2.5%	0.99	7.5%	27.7%	1,388.86	240.42
▲	Burgan Bank	0.182	0.004	2.2%	659	1.9%	1.6%	14.1	0.77	3.3%	1.06	5.5%	11.1%	505.70	96.46
▲	Kuwait Finance House	0.715	0.010	1.4%	11,223	33.0%	26.9%	18.9	2.10	2.8%	1.39	11.1%	5.4%	2,273.51	1,689.96
▲	Boubyan Bank	0.544	0.010	1.9%	2,285	6.7%	5.5%	25.7	2.63	1.5%	1.04	10.2%	(3.9%)	626.40	357.40
▲	Kuwait Investment Co.	0.162	0.010	6.6%	85	0.2%	0.2%	9.8	0.71	6.1%	0.93	7.2%	27.6%	682.22	122.58
▲	National Investments Co	0.253	0.007	2.8%	202	0.6%	0.5%	35.5	1.10	5.9%	1.32	3.1%	5.9%	638.85	167.07
▲	Kuwait Projects Co. (Holding)	0.102	0.004	3.7%	510	1.5%	1.2%	16.6	0.82	0.0%	0.78	5.0%	(2.9%)	1,611.37	184.24
▲	Arzan Financial Group for Financing & In	0.195	0.009	4.8%	169	0.5%	0.4%	23.7	1.14	1.0%	1.02	4.8%	0.0%	1,543.91	318.77
▲	Aayan Leasing and Investment	0.153	0.006	4.1%	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(12.1%)	770.35	128.69
▲	Al Imtiaz Investment Group	0.047	0.001	1.1%	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.5%)	445.63	23.94
▲	Kuwait Real Estate Co.	0.239	0.002	0.8%	240	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.8%	1,363.41	314.18
▲	Salhia Real Estate Co.	0.421	0.001	0.2%	250	0.7%	0.6%	18.0	1.42	3.4%	0.36	7.9%	7.8%	181.04	79.44
▲	Mabane Co.	0.835	0.020	2.5%	1,165	3.4%	2.8%	17.7	1.84	1.7%	1.04	10.4%	5.0%	263.29	215.32
▲	The Commercial Real Estate Co.	0.146	0.001	0.7%	274	0.8%	0.7%	15.2	0.94	2.6%	0.63	6.2%	48.8%	875.78	117.17
▲	National Industries Group (Holding)	0.233	0.009	4.0%	562	1.7%	1.3%	13.5	1.07	2.1%	1.41	8.0%	19.9%	982.65	222.53
▲	Gulf Cable and Electrical Industries	1.600	0.025	1.6%	333	1.0%	0.8%	17.3	1.32	4.0%	1.01	7.7%	22.1%	78.45	117.83
▲	Heavy Engineering Industries and Shipbu	0.752	0.013	1.8%	136	0.4%	0.3%	16.6	1.88	4.0%	0.69	11.3%	(8.3%)	81.42	68.34
▲	Boubyan Petrochemical Co.	0.639	0.006	0.9%	342	1.0%	0.8%	15.4	1.45	9.3%	0.73	9.4%	9.2%	195.08	122.21
▲	Agility Public Warehousing Co.	0.244	0.011	4.7%	623	1.8%	1.5%	7.9	0.71	7.8%	1.58	9.0%	(52.1%)	1,795.05	638.47
▲	Mobile Telecommunications Co.	0.458	0.012	2.7%	1,982	5.8%	4.7%	11.8	1.73	7.6%	1.25	14.6%	(9.7%)	678.93	326.44
▲	Human Soft Holding Co.	2.644	0.058	2.2%	356	1.0%	0.9%	8.5	3.49	13.2%	0.50	41.0%	(17.9%)	29.94	87.87
▲	ALAFCO Aviation Lease and Finance Co.	0.487	0.005	1.0%	414	1.2%	1.0%	27.0	1.78	0.0%	0.82	6.6%	170.6%	99.28	22.43
▲	Jazeera Airways Co.	1.012	0.002	0.2%	223	0.7%	0.5%	NM	7.98	2.8%	0.71	9.3%	(27.1%)	101.12	102.90
▲	GFH Financial Group BSC	0.102	0.001	1.0%	356	1.0%	0.9%	10.6	1.20	4.5%	0.96	11.3%	33.7%	1,773.58	166.13
▲	Warba Bank	0.185	0.004	2.2%	404	1.2%	1.0%	21.5	1.26	1.5%	0.98	5.8%	5.4%	966.11	180.81
▲	Kuwait Telecommunication Co.	0.548	0.001	0.2%	547	1.6%	1.3%	16.3	2.42	6.4%	0.65	14.8%	(2.7%)	125.87	70.12
▲	Mezzan Holding Co.	0.927	0.003	0.3%	288	0.8%	0.7%	20.6	2.55	2.2%	0.47	12.3%	61.2%	93.47	69.01
▼	Integrated holding Co.	0.515	(0.004)	(0.8%)	130	0.4%	0.3%	26.1	2.15	3.9%	0.53	8.2%	1.0%	142.71	75.57
▲	Boursa Kuwait Securities Co.	2.030	0.031	1.6%	408	1.2%	1.0%	24.3	6.94	3.6%	0.90	28.5%	17.7%	37.88	76.85
▲	Ali Alghanim Sons Automotive Co.	1.041	0.007	0.7%	285	0.8%	0.7%	9.7	3.40	6.6%	0.48	35.0%	(1.4%)	107.46	117.91
▲	Beyout Investment Group Holding Co.	0.397	0.004	1.0%	119	0.4%	0.3%	16.5	2.18	3.4%	NA	13.2%	NA	103.93	50.59
Subtotal- Premier Market Stocks		7,594.10	133.60	1.8%	34,000	100%	81%	16.5	1.45	3.85%		10.8%	1.6%	23,724.56	8,023.28
Rest of the Market					7,778		19%	10.7	0.88	2.23%		6.1%		27,570.16	3,534.32

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, October 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.91	0.00%	1.00	0.041	0.000	8.2	0.048	0.028	35.1%	1,888,750	78,027	76.0%	NM
▼ Independent Petroleum Group	IPGK.KW	10.2	0.82	6.14%	0.26	0.468	(0.012)	84.6	0.525	0.410	11.4%	52,200	24,295	1.5%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.1	1.93	7.04%	0.18	0.826	(0.027)	80.1	1.067	0.724	2.9%	3,970	3,394	1.9%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.90	0.00%	0.69	0.120	0.002	5.4	0.254	0.057	90.5%	220,515	26,541	442.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.50	0.00%	0.20	0.153	0.002	38.8	0.160	0.092	72.1%	1,346,088	204,565	130.2%	4.1%
Energy		10.2	0.91	6.59%				217.2			13.4%	3,511,523	336,822		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.26	19.47%	0.49	0.637	0.008	41.4	0.750	0.404	54.2%	26,632	16,751	20.0%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.4	1.45	9.34%	0.73	0.639	0.006	341.8	0.692	0.560	9.2%	378,006	241,183	36.5%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.24	9.34%				462.8			9.2%	404,638	257,934		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	11.8	0.68	4.12%	0.67	0.116	0.002	21.7	0.131	0.092	24.3%	3,059,467	355,408	155.5%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.3	0.67	0.00%	0.61	0.190	0.002	135.5	0.222	0.133	41.8%	270,576	50,489	40.6%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.32	4.03%	1.01	1.600	0.025	333.1	1.850	1.176	22.1%	181,898	290,024	37.7%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.6	1.88	3.99%	0.69	0.752	0.013	135.5	0.975	0.729	(8.3%)	535,678	401,131	45.2%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.30%	0.45	0.843	0.003	84.5	0.928	0.812	0.4%	812	685	4.7%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	13.8	1.00	6.96%	0.23	0.184	0.001	18.3	0.230	0.154	16.5%	263,719	47,360	31.0%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.91	0.00%	0.20	0.077	(0.001)	7.0	0.144	0.068	(6.7%)	113,162	8,517	13.7%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.98	0.00%	0.55	0.081	0.002	26.7	0.101	0.052	1.8%	799,248	64,909	144.6%	NM
▲ National Industries Co.	NIBM.KW	11.5	0.69	6.04%	0.19	0.165	0.003	59.3	0.189	0.154	5.1%	2,673	441	1.9%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.00	0.00%	0.96	0.067	0.014	5.4	0.070	0.025	133.0%	10,555,971	647,892	561.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	23.1	1.13	0.00%	0.23	0.110	0.002	33.0	0.134	0.102	3.8%	5,152,705	563,256	220.3%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.9	0.71	7.80%	1.58	0.244	0.011	622.8	0.368	0.209	(52.1%)	13,663,901	3,314,022	70.3%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.9	0.40	0.00%	0.74	0.050	0.002	11.6	0.059	0.038	28.2%	1,498,124	75,263	32.4%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.77	0.047	0.001	12.8	0.070	0.039	(11.4%)	3,061,426	142,312	35.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.3	1.26	4.73%	0.48	0.310	(0.003)	40.3	0.389	0.218	45.3%	28,619	8,842	24.0%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.49	13.18%	0.50	2.644	0.058	356.3	3.428	2.459	(17.9%)	23,574	62,114	22.2%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.42	0.00%	NA	0.089	0.000	3.6	0.143	0.051	57.2%	0	0	6.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.7	1.93	4.71%	0.68	0.635	0.025	108.6	0.783	0.410	40.5%	911,823	573,764	87.7%	18.0%
= United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	0.000	57.4	0.248	0.112	(15.1%)	0	0	4.7%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.0	1.78	0.00%	0.82	0.487	0.005	414.0	2.153	0.455	170.6%	88,834	43,189	11.7%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.2	0.76	5.56%	0.88	0.090	(0.001)	14.7	0.105	0.079	9.9%	60,050	5,385	62.3%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	26.1	2.15	3.88%	0.53	0.515	(0.004)	130.3	0.596	0.480	1.0%	550,636	284,604	56.4%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	5.99%	0.07	0.367	(0.003)	55.1	0.420	0.324	13.3%	68,600	25,264	19.0%	12.4%
Industrials		14.7	1.03	5.72%				2,718.0			(12.0%)	40,891,496	6,964,869		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.6	0.73	0.00%	0.28	0.108	(0.001)	22.6	0.126	0.098	10.2%	31,022	3,360	26.5%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.6	2.55	2.15%	0.47	0.927	0.003	288.1	1.114	0.547	61.2%	375,821	348,369	30.1%	12.3%
Consumer Staples		27.1	1.64	2.15%				310.7			56.0%	406,843	351,729		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.30	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	16.0	13.50	0.00%	0.74	1.480	0.000	339.3	1.614	0.570	131.3%	13,174	19,365	43.6%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	18.5	1.43	2.05%	0.47	0.244	0.004	98.7	0.263	0.132	76.8%	20,066,117	5,342,022	42.1%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.2	0.61	2.05%	0.72	0.091	0.011	19.1	0.085	0.065	33.9%	7,465,216	652,243	62.9%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.98	2.77%	0.71	1.012	0.002	222.6	1.427	0.810	(27.1%)	274,607	279,160	46.0%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	23.2	1.22	2.24%	0.47	0.223	0.009	90.2	0.242	0.130	62.8%	2,715,590	642,764	5.6%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	0.004	13.3	0.193	0.095	20.8%	2,714,810	309,988	623.8%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.74	0.017	(0.000)	3.2	0.027	0.014	(4.9%)	5,346,131	94,994	396.7%	NM
▲ Al Eid Food Co.	ALEID.KW	15.7	1.46	2.16%	0.15	0.232	0.003	70.4	0.248	0.175	29.6%	1,144,801	266,726	109.5%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	2.90	1.33%	0.36	0.299	(0.002)	15.6	0.393	0.062	269.1%	271,534	81,072	60.7%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.40	6.64%	0.48	1.041	0.007	285.3	1.218	1.000	(1.4%)	560,851	582,467	NA	35.0%
Consumer Discretionary		15.7	1.43	2.24%				1,314			21.0%	40,572,831	8,270,802		6.2%
▲ Zain	ZAIN.KW	11.8	1.73	7.64%	1.25	0.458	0.012	1,981.8	0.534	0.425	(9.7%)	1,323,070	603,607	15.7%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	16.5	1.03	12.54%	0.60	1.110	0.025	556.3	1.558	0.995	(8.8%)	27,610	30,514	4.2%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.3	2.42	6.39%	0.65	0.548	0.001	547.3	0.621	0.511	(2.7%)	632,302	349,122	12.6%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.82	0.00%	0.93	0.073	(0.004)	6.4	0.110	0.068	(13.9%)	10,000	731	18.1%	NM
Telecommunications		16.3	1.38	7.64%				3,091.8			(8.3%)	1,992,982	983,974		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.3	1.81	4.10%	1.21	0.854	0.014	7,110.8	0.956	0.840	0.3%	6,795,426	5,792,306	10.8%	14.7%
▲ Gulf Bank	GBKK.KW	18.4	1.46	3.91%	1.08	0.307	0.007	1,167.4	0.326	0.248	14.7%	5,118,461	1,569,505	49.4%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.8	1.53	6.47%	0.34	0.542	(0.008)	1,025.4	0.565	0.490	4.2%	44,500	24,037	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.6	1.13	3.25%	0.64	0.275	0.003	685.6	0.312	0.222	23.9%	1,450,510	399,237	15.3%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.6	0.94	2.50%	0.99	0.186	0.008	316.8	0.192	0.147	27.7%	21,425,933	3,939,844	81.5%	7.5%
▲ Burgan Bank	BURG.KW	14.1	0.77	3.29%	1.06	0.182	0.004	658.7	0.208	0.165	11.1%	10,857,426	1,972,291	14.0%	5.5%
▲ Kuwait Finance House	KFH.KW	18.9	2.10	2.77%	1.39	0.715	0.010	11,222.5	0.760	0.667	5.4%	16,297,796	11,679,324	14.5%	11.1%
▲ Boubyan Bank	BOUK.KW	25.7	2.63	1.47%	1.04	0.544	0.010	2,285.2	0.611	0.509	(3.9%)	6,419,334	3,481,803	14.9%	10.2%
▲ Warba Bank	WARB.KW	21.5	1.26	1.53%	0.98	0.185	0.004	404.0	0.201	0.166	5.4%	6,948,452	1,280,650	44.2%	5.8%
Banks		14.1	1.46	3.25%				24,876.4			1.6%	75,357,838	30,138,996		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.2	0.74	6.57%	0.07	0.578	0.000	106.8	0.600	0.460	23.0%	87	50	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	0.000	350.1	2.000	1.031	(34.4%)	40	49	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.2	1.11	4.04%	0.14	0.730	0.001	158.2	0.938	0.566	19.7%	22,184	16,155	4.2%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.91	6.59%	0.39	0.147	0.002	36.0	0.152	0.096	48.9%	12,031	1,759	28.4%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.26	1.88%	0.10	0.370	0.006	106.5	0.450	0.300	6.6%	21,461	7,604	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.43	0.175	(0.003)	18.7	0.474	0.053	201.7%	540,808	100,823	143.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	58.9	1.05	0.00%	0.52	0.039	(0.000)	4.3	0.062	0.023	63.8%	630,742	25,033	329.9%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.2	1.08	5.31%				809.2			(11.5%)	1,227,353	151,474		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	0.001	28.1	0.058	0.044	(4.5%)	1,138,550	56,000	108.6%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.239	0.002	240.0	0.250	0.189	22.8%	1,435,920	341,474	135.8%	8.7%
▼ United Real Estate Co.	UREK.KW	39.1	0.84	0.00%	0.52	0.125	(0.005)	162.8	0.133	0.043	170.0%	20,631,113	2,652,548	70.3%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.077	0.002	142.2	0.108	0.063	15.7%	3,108,089	237,589	59.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.0	1.42	3.43%	0.36	0.421	0.001	249.9	0.471	0.406	7.8%	139,741	59,080	30.5%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.71%	0.19	0.353	(0.001)	141.7	0.410	0.332	(1.7%)	1,249	426	1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	3.55%	0.46	0.280	0.000	58.6	0.286	0.235	13.5%	625	176	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.8	0.60	4.83%	1.17	0.061	0.002	23.1	0.084	0.055	(6.8%)	2,402,339	145,700	163.6%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.062	0.001	27.9	0.077	0.050	22.0%	818,652	50,479	57.0%	0.6%
▲ Mabanee Co.	MABK.KW	17.7	1.84	1.68%	1.04	0.835	0.020	1,165.0	0.897	0.747	5.0%	174,140	144,866	18.9%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.0	0.60	4.70%	0.24	0.104	0.000	35.2	0.108	0.084	19.5%	0	0	10.4%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.2	0.94	2.60%	0.63	0.146	0.001	274.1	0.165	0.100	48.8%	2,449,690	362,021	46.6%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.0	2.03	0.00%	0.44	0.210	0.002	23.2	0.276	0.148	44.7%	592,944	124,610	409.4%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.4	0.57	6.02%	0.66	0.083	0.001	34.5	0.093	0.069	15.4%	1,245,856	103,403	64.8%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	11.6	0.49	3.16%	0.05	0.063	(0.000)	14.6	0.069	0.053	8.4%	225,500	14,118	40.9%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.45	0.00%	0.42	0.033	0.001	6.2	0.040	0.027	(3.8%)	1,268,324	42,019	73.5%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.03	0.070	0.001	37.4	0.083	0.062	5.5%	2,543,222	176,099	79.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.0	0.60	5.91%	0.49	0.068	0.003	25.0	0.067	0.054	16.1%	950,643	63,351	15.9%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.83	5.36%	0.22	0.112	0.000	28.1	0.127	0.075	41.1%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	0.001	19.7	0.150	0.060	(3.3%)	329,305	25,349	87.1%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.45	0.00%	0.64	0.127	(0.001)	40.9	0.166	0.116	(17.0%)	587,267	75,137	64.4%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	26.4	1.46	4.05%	1.08	0.120	(0.012)	71.1	0.142	0.049	62.4%	42,825,721	5,503,536	217.7%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.15	0.00%	0.85	0.177	0.001	24.1	0.350	0.031	525.4%	2,567,497	457,041	839.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	(0.000)	11.4	0.089	0.056	28.6%	5,700	405	31.5%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.82	0.00%	0.33	0.035	0.001	3.5	0.041	0.023	36.3%	876,960	30,346	401.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.1	1.41	3.10%	0.06	0.157	0.004	9.4	0.185	0.112	6.8%	211,826	32,848	150.0%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.0	0.83	0.00%	NA	0.101	0.000	14.7	0.141	0.083	(22.6%)	0	0	4.2%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.8	0.88	3.81%	0.29	0.105	0.000	11.5	0.117	0.069	45.6%	67,339	6,990	9.1%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.114	0.000	26.3	1.149	1.033	7.8%	54,291	60,427	28.0%	NA
Real Estate		11.8	0.82	3.68%				2,975.7			15.2%	86,652,503	10,766,038		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.8	0.71	6.13%	0.93	0.162	0.010	84.9	0.227	0.127	27.6%	2,264,417	358,430	130.1%	7.2%
= Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	0.000	109.2	0.218	0.153	35.2%	95,590	20,460	8.3%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.5	2.85	0.00%	1.23	0.394	0.031	189.2	0.421	0.001	147.2%	14,800,045	5,683,807	331.3%	22.8%
▲ National Investment Co.	NINV.KW	35.5	1.10	5.92%	1.32	0.253	0.007	201.6	0.308	0.214	5.9%	10,315,394	2,580,564	80.2%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.6	0.82	0.00%	0.78	0.102	0.004	510.3	0.135	0.093	(2.9%)	22,181,041	2,241,208	32.2%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.4	0.68	7.26%	1.22	0.069	0.001	32.0	0.079	0.057	1.5%	446,952	30,532	70.6%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.66	0.00%	1.18	0.064	0.001	25.6	0.074	0.049	18.5%	4,790,954	307,266	78.4%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.7	1.14	0.99%	1.02	0.195	0.009	168.5	0.239	0.161	0.0%	29,244,621	5,614,414	178.6%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	9.2	0.64	4.52%	0.82	0.132	0.010	66.6	0.139	0.097	30.7%	2,528,593	323,210	15.7%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.93	0.00%	0.53	0.097	(0.003)	21.4	0.128	0.069	19.9%	1,403,380	135,933	26.3%	NM
▲ First Investment Co.	OLAK.KW	6.9	0.77	0.00%	1.10	0.043	0.003	19.2	0.060	0.032	17.4%	10,584,800	456,947	164.7%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.64	0.00%	0.93	0.720	(0.009)	292.7	0.840	0.309	118.2%	1,079	755	20.3%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.90%	1.29	0.153	0.006	101.6	0.191	0.140	(12.1%)	4,885,356	737,119	116.0%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.4	1.14	0.00%	0.74	0.063	0.000	14.4	0.087	0.037	59.5%	812,855	51,064	202.6%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	0.000	11.4	0.110	0.073	0.0%	110,140	9,913	19.2%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.36	0.075	0.001	23.1	0.085	0.061	11.6%	290,146	21,712	55.5%	NM
▲ Kamco Investment Co.	KAMC.KW	14.7	0.76	3.73%	0.58	0.134	0.019	45.9	0.118	0.085	55.8%	12,989,484	1,713,238	38.5%	5.2%
▼ National International Holding Co.	NIHK.KW	31.8	1.40	2.52%	0.72	0.223	(0.003)	52.3	0.247	0.087	120.3%	4,658,648	1,031,682	323.0%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.70	0.00%	0.61	0.230	(0.015)	51.4	0.352	0.083	157.3%	3,099,680	737,866	359.3%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.7	0.91	0.00%	0.31	0.098	(0.003)	20.3	0.122	0.076	22.5%	26,211	2,553	7.9%	1.7%
▲ Al-Deera Holding	DEER.KW	21.5	1.50	0.00%	0.87	0.378	0.001	39.0	0.511	0.231	57.5%	4,114	1,549	2.2%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	56.7	1.30	0.00%	2.04	0.099	0.005	38.1	0.110	0.073	3.9%	3,331,239	324,596	207.9%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	3.55	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(10.5%)	296,621	4,472	72.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.10%	1.20	0.255	0.003	130.1	0.281	0.211	12.8%	528,331	135,725	27.6%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.38	0.950	(0.050)	127.8	1.168	0.283	123.5%	5,250	4,988	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.74	0.00%	0.52	0.050	(0.002)	8.8	0.059	0.031	47.4%	102,363	5,177	48.6%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	(0.000)	32.9	0.050	0.034	(7.1%)	1,649,131	66,431	59.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	55.0	4.58	0.00%	NA	0.362	0.001	54.3	0.407	0.259	39.8%	1,221,213	441,828	209.7%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	0.001	50.1	0.068	0.043	(16.5%)	1,340,163	63,080	42.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.39	0.038	0.001	16.4	0.050	0.025	37.5%	18,580,164	706,807	453.3%	NM
▲ National Industries Group	NIND.KW	13.5	1.07	2.15%	1.41	0.233	0.009	561.5	0.234	0.194	19.9%	23,873,751	5,508,302	40.8%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.79	0.00%	0.52	0.182	0.010	5.5	0.249	0.102	71.7%	5,854,013	1,053,451	937.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.62	0.00%	0.37	0.400	0.001	207.6	0.526	0.283	(22.0%)	2,639,484	1,060,085	51.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.045	0.001	27.2	0.047	0.029	53.8%	1,550,404	68,816	53.8%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.13	0.00%	0.13	0.034	0.000	5.6	0.097	0.020	61.9%	55,002	1,804	71.9%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.7	3.30	7.12%	0.20	0.259	0.000	291.9	0.287	0.215	2.0%	82,650	21,169	11.0%	49.1%
▲ GFH Financial Group	GFH.KW	10.6	1.20	4.46%	0.96	0.102	0.001	356.1	0.112	0.076	33.7%	5,656,838	576,799	50.8%	11.3%
▲ Inovest	INOV.KW	64.0	1.07	1.95%	0.85	0.154	0.010	47.3	0.188	0.072	82.7%	9,469,113	1,429,040	439.4%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.9	0.54	0.00%	0.08	0.062	(0.002)	12.0	0.074	0.053	(2.5%)	390,095	24,258	6.8%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.8	0.54	4.92%	0.54	0.061	0.001	16.1	0.077	0.053	7.4%	1,334,626	81,393	82.1%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.3	6.94	3.65%	0.90	2.030	0.031	407.6	2.180	1.705	17.7%	41,628	84,020	18.9%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	16.5	2.18	3.40%	NA	0.397	0.004	119.1	0.535	0.392	(22.6%)	667,106	264,897	34.6%	13.2%
Financial Services		13.5	1.05	4.46%				4,601.6			23.4%	204,202,685	33,987,359		6.6%

Boursa Kuwait Daily Bulletin

Sunday, October 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.25	0.150	(0.003)	15.0	0.298	0.076	88.7%	12,600	1,896	140.9%	0.3%
Technology		NM	1.27	0.00%				15.0			88.7%	12,600	1,896		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.9	1.21	3.45%	0.52	0.145	0.001	159.5	0.184	0.142	(16.2%)	1,588,843	230,457	15.4%	8.1%
Utilities		14.9	1.21	3.45%				159.5			(16.2%)	1,588,843	230,457		8.1%

Boursa Kuwait	13.51	1.06	2.8%			41,777.7		3.17%	456,822,135	92,442,350		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.177	525.4%
Palms Agro Production Co.	0.299	269.1%
First Takaful Insurance Co.	0.175	201.7%
ALAFCO Aviation Lease & Finance Co.	0.487	170.6%
United Real Estate Co.	0.125	170.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.715	2,273,508,998
Manazel Holding Co.	0.038	1,951,183,060
Gulf Bank	0.307	1,876,997,739
Agility (PWC Logistics)	0.244	1,795,045,158
GFH Financial Group	0.102	1,773,583,682

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.244	(52.1%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	1.012	(27.1%)
Dar Al Thuraya Real Estate Co.	0.101	(22.6%)
Beyout Investment Group Holding Co.	0.397	(22.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.715	1,689,958,550
National Bank of Kuwait	0.854	808,360,232
Agility (PWC Logistics)	0.244	638,466,691
Int'l Financial Advisors Co.	0.394	580,345,053
Gulf Bank	0.307	537,373,338

* Different Fiscal Year Company

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