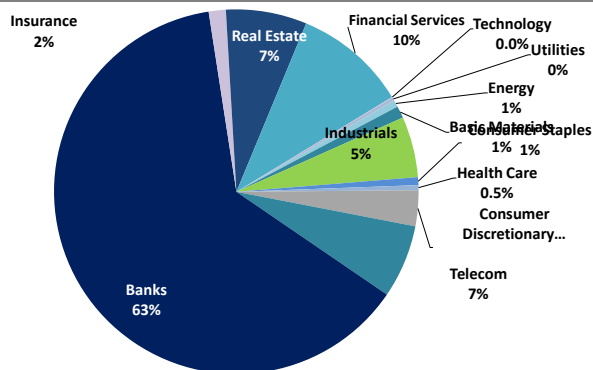


## Boursa Kuwait Daily Report

May 27, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,765.5	22.7	11.1%
2- National Bank of Kuwait	8,305.6	14.1	14.6%
3- Boubyan Bank	2,972.9	30.2	11.0%
4- Zain	2,077.0	9.2	17.8%
5- Gulf Bank	1,349.5	23.8	7.0%
6- Mabanee Co.	1,248.2	15.2	12.0%
7- Commercial Bank of Kuwait	1,135.1	7.2	20.3%
8- Warba Bank	1,084.1	46.8	6.7%
9- Burgan Bank	959.1	20.4	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	33,669	17.36	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.074	0.007	10.0%
Boursa Kuwait Securities Co.	3.010	0.168	5.9%
Arab Real Estate Co.	0.088	0.005	5.7%
Mashaer Holding Co.	0.092	0.005	5.6%
Ektitab Holding Co.	0.014	0.001	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.548	(0.121)	(18.1%)
Al-Argan International Real Estate Co.	0.109	(0.016)	(12.8%)
Advanced Technology Co.	0.741	(0.039)	(5.0%)
Al Kout for Industrial Projects Co.	1.053	(0.047)	(4.3%)
Soor Fuel Marketing Co.	0.313	(0.012)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al-Argan International Real Estate Co.	0.109	(12.8%)	34,951,895
Kuwait Business Town Real Estate Co.	0.119	(2.5%)	23,623,635
Kuwait Real Estate Co.	0.370	(1.3%)	12,618,244
Burgan Bank	0.252	0.8%	11,387,037
Arab Real Estate Co.	0.088	5.7%	10,612,972

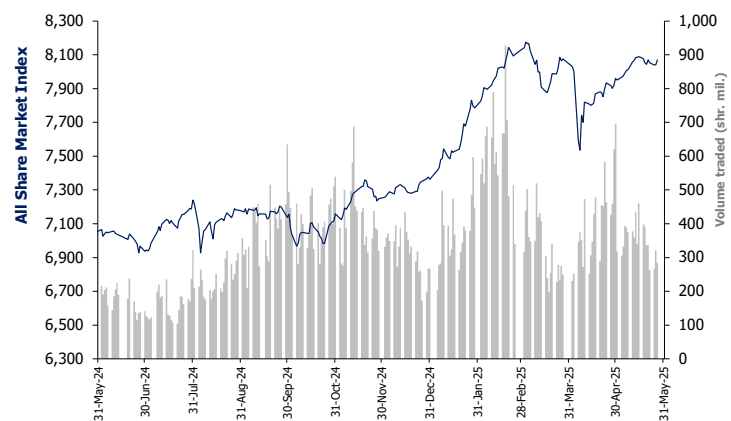
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,070.0	▲	0.4%	1.4%	9.6%
Energy	1,520.2	▼	(0.4%)	9.7%	27.8%
Basic Materials	902.5	▼	(0.9%)	(0.9%)	(1.0%)
Industrials	775.3	▲	1.0%	3.0%	7.1%
Consumer Staples	1,117.7	▲	1.1%	6.5%	11.9%
Health Care	463.2	▼	(12.0%)	(20.2%)	1.1%
Consumer Discretionary	2,307.2	▼	(1.2%)	(0.6%)	8.7%
Telecommunications	1,042.3	▲	0.5%	1.2%	2.4%
Banks	2,025.0	▲	0.4%	1.0%	11.9%
Insurance	1,840.7	▲	0.4%	1.7%	(10.4%)
Real Estate	1,661.5	▲	0.2%	4.4%	22.8%
Financial Services	1,513.0	▲	1.1%	2.3%	0.2%
Technology	1,134.9	=	0.0%	0.6%	9.1%
Utilities	381.6	▲	1.4%	(2.0%)	(4.0%)

Market Breadth	<div><div></div></div>	72	<div><div></div></div>	41	<div><div></div></div>	27
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,744.20	41.7	0.5%	2.2%	11.6%	
Main 50 Index	7,299.96	45.6	0.6%	2.9%	7.2%	
Main Market Index	6,965.79	(13.5)	(0.2%)	(2.6%)	0.8%	
All Share Market Index	8,069.98	29.5	0.4%	1.4%	9.6%	
Market Cap (KWD Mn)	48,833.78	177.3	0.4%	1.3%	12.4%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	283.9	(37.4)	(11.6%)	411.5	235.3
Value Traded (KWD Mn)	69.6	(14.77)	(17.5%)	107.6	56.6
No. of Trades	17,480	(161.0)	(0.9%)	20,083	14,439

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.950	0.8%	6,656,528
Kuwait Finance House	0.745	0.3%	6,206,296
Kuwait Real Estate Co.	0.370	(1.3%)	4,703,167
Al-Argan International Real Estate Co.	0.109	(12.8%)	4,102,083
Burgan Bank	0.252	0.8%	2,858,363

# Boursa Kuwait - Premier Market

Tuesday, May 27, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.950	0.008	0.8%	8,306	20.4%	17.0%	14.1	2.06	2.6%	1.22	14.6%	11.3%	592.09	579.36
=	Gulf Bank	0.338	0.000	0.0%	1,350	3.3%	2.8%	23.8	1.67	3.0%	1.06	7.0%	8.9%	1,020.38	333.38
▲	Ahli Bank	0.295	0.002	0.7%	772	1.9%	1.6%	14.4	1.20	3.4%	0.66	8.3%	19.1%	326.19	96.21
▲	Kuwait International Bank	0.239	0.001	0.4%	427	1.0%	0.9%	17.6	1.22	2.0%	1.00	6.9%	37.1%	939.84	208.10
▲	Burgan Bank	0.252	0.002	0.8%	959	2.4%	2.0%	20.4	1.11	2.4%	1.08	5.4%	50.6%	549.95	122.81
▲	Kuwait Finance House	0.745	0.002	0.3%	13,765	33.8%	28.2%	22.7	2.51	1.6%	1.36	11.1%	7.9%	1,162.91	881.32
▲	Boubyan Bank	0.674	0.002	0.3%	2,973	7.3%	6.1%	30.2	3.33	1.5%	1.04	11.0%	26.1%	315.87	203.27
=	Kuwait Investment Co.	0.167	0.000	0.0%	92	0.2%	0.2%	8.1	0.74	7.7%	0.95	9.2%	(3.5%)	226.91	39.60
▼	National Investments Co	0.267	(0.001)	(0.4%)	213	0.5%	0.4%	15.2	0.99	8.2%	1.31	6.5%	5.1%	301.13	76.86
▲	Kuwait Projects Co. (Holding)	0.091	0.000	0.1%	455	1.1%	0.9%	30.5	0.71	0.0%	0.80	2.3%	(4.2%)	941.09	90.56
▲	Arzan Financial Group for Financing & In	0.285	0.003	1.1%	259	0.6%	0.5%	15.0	1.36	1.0%	1.04	9.1%	7.5%	1,690.55	483.42
=	Aayan Leasing and Investment	0.173	0.000	0.0%	115	0.3%	0.2%	5.8	1.04	4.3%	1.28	17.8%	10.2%	508.13	81.53
▼	Kuwait Real Estate Co.	0.370	(0.005)	(1.3%)	372	0.9%	0.8%	29.9	2.03	0.0%	0.97	6.8%	44.5%	1,375.82	445.11
▼	Salhia Real Estate Co.	0.406	(0.002)	(0.5%)	253	0.6%	0.5%	22.6	1.36	3.6%	0.36	6.0%	6.8%	128.85	54.16
▼	Mabane Co.	0.844	(0.002)	(0.2%)	1,248	3.1%	2.6%	15.2	1.82	1.7%	1.02	12.0%	17.4%	125.26	100.97
▲	The Commercial Real Estate Co.	0.183	0.002	1.1%	347	0.9%	0.7%	23.2	1.16	1.6%	0.65	5.0%	27.4%	358.64	62.93
▲	National Industries Group (Holding)	0.239	0.001	0.4%	605	1.5%	1.2%	12.8	1.07	4.2%	1.41	8.4%	1.2%	629.20	160.58
▲	Gulf Cable and Electrical Industries	2.210	0.065	3.0%	460	1.1%	0.9%	34.5	1.57	3.1%	0.99	4.5%	22.8%	29.27	58.93
=	Heavy Engineering Industries and Shipb	0.900	0.000	0.0%	162	0.4%	0.3%	17.7	2.05	3.9%	0.69	11.5%	7.3%	54.52	47.57
=	Boubyan Petrochemical Co.	0.679	0.000	0.0%	363	0.9%	0.7%	12.0	1.43	0.0%	0.73	11.9%	4.5%	97.01	66.05
▲	Agility Public Warehousing Co.	0.253	0.006	2.4%	646	1.6%	1.3%	11.6	0.66	3.8%	1.59	5.6%	2.4%	680.03	173.74
▲	Mobile Telecommunications Co.	0.480	0.002	0.4%	2,077	5.1%	4.3%	9.2	1.63	5.2%	1.22	17.8%	2.3%	411.93	195.02
▼	Human Soft Holding Co.	2.567	(0.013)	(0.5%)	346	0.8%	0.7%	8.7	2.62	13.6%	0.50	30.0%	(5.6%)	49.69	127.43
▼	IFA Hotels & Resorts Co.	1.160	(0.035)	(2.9%)	266	0.7%	0.5%	12.9	6.07	2.1%	0.77	47.2%	(37.3%)	41.09	70.07
▼	Jazeera Airways Co.	1.480	(0.017)	(1.1%)	326	0.8%	0.7%	18.5	10.39	2.7%	0.71	56.1%	46.8%	64.53	72.50
▲	GFH Financial Group BSC	0.096	0.001	0.7%	366	0.9%	0.7%	9.8	1.27	4.8%	0.95	13.0%	(2.6%)	749.99	71.08
▼	Warba Bank	0.241	(0.001)	(0.4%)	1,084	2.7%	2.2%	46.8	3.14	0.0%	0.98	6.7%	35.3%	2,094.26	341.06
▲	Kuwait Telecommunication Co.	0.552	0.002	0.4%	551	1.4%	1.1%	17.4	2.57	6.3%	0.65	14.7%	2.6%	81.72	45.51
▲	Mezzan Holding Co.	1.020	0.011	1.1%	317	0.8%	0.6%	20.2	2.49	2.4%	0.45	12.4%	13.3%	57.05	52.18
▲	Integrated holding Co.	0.593	0.004	0.7%	150	0.4%	0.3%	20.6	2.25	4.2%	0.54	10.9%	28.9%	129.81	69.85
▲	Boursa Kuwait Securities Co.	3.010	0.168	5.9%	604	1.5%	1.2%	28.2	10.24	2.7%	0.93	36.3%	30.9%	27.68	75.12
▲	Ali Alghanim Sons Automotive Co.	1.126	0.002	0.2%	406	1.0%	0.8%	13.3	4.64	3.1%	0.48	34.8%	43.9%	126.73	150.12
▲	Beyout Investment Group Holding Co.	0.377	0.001	0.3%	113	0.3%	0.2%	13.3	2.01	5.3%	0.48	15.1%	(8.5%)	119.31	47.73
Subtotal- Premier Market Stocks		8,744.20	41.73	0.5%	40,748	100%	83%	17.4	1.67	3.42%		11.2%	11.6%	16,007.42	5,684.14
Rest of the Market					8,086		17%	11.4	1.00	1.98%		7.1%		23,501.34	4,644.73

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, May 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	70.0	1.33	0.00%	1.06	0.061	0.001	12.2	0.066	0.030	1.3%	605,161	36,387	72.8%	1.9%
= Independent Petroleum Group	IPGK.KW	11.4	1.00	6.44%	0.26	0.595	0.000	107.6	0.675	0.456	25.8%	20,000	11,900	1.1%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	8.7	2.43	5.10%	0.18	1.330	(0.020)	129.0	1.350	0.737	47.8%	6,738	9,084	1.0%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.67	0.00%	0.73	0.260	0.005	11.8	0.350	0.071	75.7%	90,826	23,434	801.2%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.8	0.50	0.00%	0.22	0.151	0.001	38.3	0.173	0.105	(7.4%)	182,873	27,188	17.9%	4.6%
<b>Energy</b>		<b>11.1</b>	<b>1.33</b>	<b>5.77%</b>				<b>298.8</b>			<b>27.8%</b>	<b>905,598</b>	<b>107,994</b>		<b>11.2%</b>
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.51	1.96%	0.48	0.613	(0.001)	39.8	0.740	0.495	(1.6%)	42,515	26,046	9.4%	0.5%
= Boubyan Petrochemicals Co.*	BPCC.KW	12.0	1.43	0.00%	0.73	0.679	0.000	363.1	0.720	0.560	4.5%	496,791	337,095	18.1%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	12.4	2.61	6.65%	0.10	1.053	(0.047)	106.2	2.850	0.750	(15.7%)	4,491	5,056	0.0%	21.0%
<b>Basic Materials</b>		<b>12.2</b>	<b>2.51</b>	<b>4.30%</b>				<b>509.2</b>			<b>(1.0%)</b>	<b>543,797</b>	<b>368,198</b>		<b>12.5%</b>
▼ Specialities Group Holding Co.	SPEC.KW	17.4	0.90	1.19%	0.71	0.160	(0.001)	30.0	0.177	0.086	24.0%	330,908	52,913	91.7%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.11	1.71%	0.63	0.341	(0.005)	243.1	0.360	0.169	50.2%	70,736	24,270	5.8%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	34.5	1.57	3.14%	0.99	2.210	0.065	460.1	2.360	1.183	22.8%	504,368	1,109,328	14.1%	4.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.05	3.89%	0.69	0.900	0.000	162.2	0.975	0.729	7.3%	207,568	186,746	30.3%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.9	0.99	6.54%	0.44	0.765	0.001	76.7	0.928	0.762	(5.7%)	33,019	25,206	4.3%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	17.9	0.91	6.76%	0.22	0.175	0.004	17.4	0.225	0.162	(17.5%)	10	2	2.2%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.27	0.00%	0.21	0.196	(0.001)	17.7	0.233	0.068	63.3%	15,100	2,910	45.0%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.84	0.00%	0.58	0.074	0.007	24.4	0.101	0.052	(10.0%)	7,772,717	545,429	80.4%	NM
▲ National Industries Co.	NIBM.KW	15.8	0.82	5.01%	0.19	0.199	0.005	71.5	0.249	0.160	12.4%	92,562	18,568	2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.83	0.00%	1.01	0.062	(0.001)	5.0	0.090	0.025	(21.4%)	129,270	8,052	150.7%	NM
▲ National Co. for Consumer Industries	NCCI.KW	35.5	1.04	0.00%	0.25	0.104	0.001	31.2	0.134	0.090	(1.0%)	679,805	70,661	178.8%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	11.6	0.66	3.76%	1.59	0.253	0.006	645.7	0.303	0.203	2.4%	9,931,728	2,495,746	26.6%	5.6%
▲ National Cleaning Co.	CLEA.KW	12.5	0.45	0.00%	0.79	0.057	0.000	13.2	0.067	0.041	(6.4%)	1,160,759	65,612	108.2%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.94	0.00%	0.78	0.061	(0.001)	16.7	0.068	0.040	0.0%	439,787	26,409	65.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.8	1.27	4.14%	0.48	0.354	(0.006)	46.1	0.389	0.270	4.4%	197,700	70,881	7.9%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.7	2.62	13.58%	0.50	2.567	(0.013)	345.9	2.874	2.332	(5.6%)	334,216	858,455	36.9%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.52	0.00%	1.29	0.143	0.000	5.7	0.152	0.078	72.3%	0	0	1.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	16.1	1.93	4.29%	0.69	0.698	(0.010)	119.4	0.783	0.526	7.4%	195,759	137,318	32.3%	11.9%
= United Projects Group	UPAC.KW	72.4	0.54	0.00%	0.22	0.151	0.000	57.0	0.248	0.127	(2.6%)	0	0	1.2%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.81	4.90%	0.89	0.102	0.003	16.7	0.105	0.080	8.5%	1,205,764	122,134	44.5%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	20.6	2.25	4.22%	0.54	0.593	0.004	150.0	0.598	0.460	28.9%	1,115,460	661,297	51.3%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.8	0.57	5.95%	0.15	0.083	0.000	30.2	0.096	0.081	(1.5%)	0	0	0.5%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.03	6.53%	0.07	0.398	(0.003)	59.7	0.420	0.357	4.5%	542,277	216,643	7.8%	11.9%
<b>Industrials</b>		<b>16.1</b>	<b>1.04</b>	<b>4.29%</b>				<b>2,645.5</b>			<b>7.1%</b>	<b>24,959,513</b>	<b>6,698,579</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, May 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.101	0.001	21.1	0.126	0.095	(5.8%)	197,380	19,770	11.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.49	2.45%	0.45	1.020	0.011	317.0	1.114	0.708	13.3%	388,550	394,842	18.4%	12.4%
<b>Consumer Staples</b>		<b>20.2</b>	<b>1.67</b>	<b>2.45%</b>				<b>338.1</b>			<b>11.9%</b>	<b>585,930</b>	<b>414,612</b>		<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.64	2.70%	0.03	0.741	(0.039)	111.2	0.825	0.389	90.5%	5,001	4,126	0.2%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.7	1.30	0.00%	0.07	0.548	(0.121)	111.0	0.800	0.619	(31.2%)	39,723	25,848	0.3%	13.3%
<b>Health Care</b>		<b>9.7</b>	<b>1.47</b>	<b>2.70%</b>				<b>222.1</b>			<b>1.1%</b>	<b>44,724</b>	<b>29,974</b>		<b>6.2%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	7.2	1.04	6.77%	0.29	1.073	(0.028)	99.4	1.400	1.005	(7.5%)	37,241	40,400	0.5%	14.4%
= Kuwait Hotels Co.	KHOT.KW	12.0	1.94	0.00%	NA	0.245	0.000	13.8	0.365	0.133	40.8%	2	0	1.1%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.9	6.07	2.14%	0.77	1.160	(0.035)	266.0	2.583	0.871	(37.3%)	878,570	1,037,406	17.9%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	27.0	2.14	1.17%	0.59	0.426	(0.004)	172.3	0.770	0.132	20.0%	1,083,618	462,194	671.6%	7.9%
= Kuwait Resorts Co.	MUNK.KW	17.2	0.82	2.12%	0.73	0.132	0.000	28.6	0.133	0.065	21.4%	657,882	87,294	20.6%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.5	10.39	2.70%	0.71	1.480	(0.017)	325.6	1.583	0.810	46.8%	214,416	317,666	29.3%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	24.2	1.42	2.24%	0.51	0.313	(0.012)	131.7	0.459	0.132	43.4%	62,753	19,524	30.7%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	61.3	1.02	NM	0.21	0.117	0.001	14.0	0.155	0.094	8.2%	228,710	25,942	117.3%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.0	1.44	5.60%	0.16	0.232	0.001	70.4	0.259	0.196	(10.4%)	2,484,605	572,977	48.1%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	22.7	1.97	2.69%	0.37	0.221	0.010	11.6	0.393	0.150	(1.3%)	1,846	397	13.3%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.64	3.08%	0.48	1.126	0.002	406.2	1.155	0.769	43.9%	372,586	418,064	35.1%	34.8%
<b>Consumer Discretionary</b>		<b>17.2</b>	<b>1.94</b>	<b>2.69%</b>				<b>1,540</b>			<b>8.7%</b>	<b>6,022,229</b>	<b>2,981,865</b>		<b>16.0%</b>
▲ Zain	ZAIN.KW	9.2	1.63	5.21%	1.22	0.480	0.002	2,077.0	0.501	0.425	2.3%	2,283,988	1,093,998	9.5%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.8	1.00	8.24%	0.59	1.086	0.008	544.3	1.250	0.988	2.0%	96,671	104,670	1.7%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.4	2.57	6.34%	0.65	0.552	0.002	551.3	0.616	0.511	2.6%	1,013,511	558,453	8.2%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.89	0.00%	0.89	0.102	(0.002)	8.9	0.112	0.059	45.7%	146,487	15,077	31.9%	NM
<b>Telecommunications</b>		<b>9.8</b>	<b>1.76</b>	<b>6.34%</b>				<b>3,181.5</b>			<b>2.4%</b>	<b>3,540,657</b>	<b>1,772,198</b>		<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	14.1	2.06	2.63%	1.22	0.950	0.008	8,305.6	1.028	0.800	11.3%	7,015,617	6,656,528	6.8%	14.6%
= Gulf Bank	GBKK.KW	23.8	1.67	2.96%	1.06	0.338	0.000	1,349.5	0.355	0.239	8.9%	4,531,327	1,536,543	25.6%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.2	1.47	7.37%	0.34	0.518	(0.002)	1,135.1	0.852	0.453	(7.0%)	70,394	36,281	0.2%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.37%	0.66	0.295	0.002	772.2	0.313	0.248	19.1%	1,965,166	577,720	12.5%	8.3%
▲ Kuwait International Bank	KIBK.KW	17.6	1.22	1.95%	1.00	0.239	0.001	427.5	0.247	0.163	37.1%	2,901,320	693,252	52.5%	6.9%
▲ Burgan Bank	BURK.KW	20.4	1.11	2.38%	1.08	0.252	0.002	959.1	0.267	0.168	50.6%	11,387,037	2,858,363	14.4%	5.4%
▲ Kuwait Finance House	KFH.KW	22.7	2.51	1.60%	1.36	0.745	0.002	13,765.5	0.750	0.644	7.9%	8,347,454	6,206,296	6.3%	11.1%
▲ Boubayan Bank	BOUK.KW	30.2	3.33	1.48%	1.04	0.674	0.002	2,972.9	0.688	0.485	26.1%	1,712,230	1,151,974	7.2%	11.0%
▼ Warba Bank	WARB.KW	46.8	3.14	0.00%	0.98	0.241	(0.001)	1,084.1	0.246	0.158	35.3%	8,361,764	2,020,181	46.6%	6.7%
<b>Banks</b>		<b>20.4</b>	<b>1.67</b>	<b>2.50%</b>				<b>30,771.5</b>			<b>11.9%</b>	<b>46,292,309</b>	<b>21,737,137</b>		<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, May 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.8	0.59	7.29%	0.07	0.521	0.013	96.3	0.650	0.494	(11.7%)	147,841	77,452	2.8%	6.7%
= Gulf Insurance Group	GINS.KW	12.5	1.08	2.41%	0.08	0.950	0.000	269.6	1.930	0.855	(15.9%)	0	0	0.0%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.5	1.10	1.81%	0.14	0.760	0.015	179.4	0.876	0.612	(7.5%)	9,500	7,220	0.7%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.9	0.74	7.91%	0.40	0.147	(0.002)	36.0	0.170	0.130	(10.4%)	140,603	20,388	4.4%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.92%	0.11	0.340	(0.010)	105.7	0.462	0.288	0.6%	1,250	437	0.5%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.45	0.173	0.005	18.4	0.245	0.130	4.2%	6,780	1,173	25.1%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	32.5	1.02	0.00%	0.50	0.040	0.002	4.4	0.069	0.035	(24.2%)	3,157,700	126,789	133.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
<b>Insurance</b>		<b>7.5</b>	<b>1.05</b>	<b>5.11%</b>				<b>738.3</b>			<b>(10.4%)</b>	<b>3,463,674</b>	<b>233,458</b>		<b>10.6%</b>
▼ Sokouk Holding Co.	SHCK.KW	8.4	0.98	0.00%	1.11	0.060	(0.001)	34.3	0.068	0.043	18.3%	830,703	49,989	97.2%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	29.9	2.03	0.00%	0.97	0.370	(0.005)	371.6	0.399	0.199	44.5%	12,618,244	4,703,167	137.0%	6.8%
▲ United Real Estate Co.	UREK.KW	58.8	1.56	0.00%	0.54	0.240	0.008	312.5	0.246	0.043	110.5%	6,348,893	1,506,361	29.4%	2.7%
▲ National Real Estate Co.	NREK.KW	19.2	0.41	0.00%	1.25	0.079	0.001	146.4	0.090	0.069	1.0%	1,840,410	145,230	21.4%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.6	1.36	3.56%	0.36	0.406	(0.002)	253.0	0.435	0.379	6.8%	1,696,164	690,209	20.7%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.75%	0.20	0.350	0.000	140.5	0.389	0.328	(5.4%)	29,568	10,362	1.3%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	7.62%	0.44	0.261	(0.004)	54.6	0.324	0.252	(3.7%)	420,568	109,165	4.4%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	12.9	0.81	2.82%	1.16	0.088	0.005	33.0	0.096	0.055	26.9%	10,612,972	911,248	189.4%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.4	0.62	0.00%	0.68	0.079	0.000	27.5	0.102	0.043	(4.7%)	110,537	8,685	39.8%	5.0%
▼ Mabanee Co.	MABK.KW	15.2	1.82	1.66%	1.02	0.844	(0.002)	1,248.2	0.857	0.719	17.4%	2,836,363	2,402,056	8.5%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	16.9	0.57	4.80%	0.25	0.102	0.002	34.5	0.109	0.095	1.0%	5	1	3.8%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	23.2	1.16	1.56%	0.65	0.183	0.002	347.0	0.207	0.117	27.4%	4,537,469	828,593	18.9%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	26.1	2.27	0.00%	0.44	0.245	(0.002)	27.0	0.261	0.161	12.4%	1,032,420	252,961	136.8%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	13.3	0.64	5.13%	0.67	0.098	0.001	40.5	0.100	0.069	7.9%	1,734,215	168,349	44.8%	4.9%
= Aqar Real Estate Investment Co.	AQAR.KW	21.7	0.55	4.07%	0.04	0.073	0.000	17.0	0.094	0.053	(0.8%)	0	0	35.8%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.55	0.00%	0.42	0.035	0.001	6.6	0.047	0.028	(1.4%)	37,039	1,261	46.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.73	0.00%	1.05	0.064	0.000	34.3	0.079	0.055	(14.2%)	709,930	44,970	41.2%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.8	0.58	7.46%	0.51	0.067	0.001	24.8	0.078	0.055	0.4%	404,338	26,851	37.5%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	25.9	1.25	0.00%	0.20	0.144	0.006	44.8	0.147	0.083	28.6%	8,968,050	1,281,204	41.2%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.36	0.00%	0.43	0.109	(0.016)	27.8	0.126	0.060	23.9%	34,951,895	4,102,083	139.0%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.8	1.84	0.00%	0.69	0.187	0.001	60.2	0.189	0.118	54.5%	67,636	12,605	72.3%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	26.7	1.34	2.52%	1.11	0.119	(0.003)	70.5	0.225	0.049	47.5%	23,623,635	2,811,264	870.0%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	10.7	1.32	0.00%	0.86	0.117	0.001	15.9	0.332	0.066	(23.0%)	2,819,882	326,562	311.0%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.40	0.00%	0.46	0.302	0.003	41.9	0.360	0.041	384.8%	1,242,268	367,663	134.1%	NM
▲ Mashaer Holding Co.	MASHAER.KW	13.4	0.96	0.00%	0.50	0.092	0.005	14.7	0.105	0.056	18.4%	5,568,207	502,195	118.8%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.54	0.00%	0.36	0.052	0.000	5.1	0.074	0.026	29.3%	4,818,213	247,540	246.5%	NM
= Dalqan Real Estate Co.	DALQ.KW	26.3	2.49	0.00%	0.08	0.304	0.000	18.3	0.344	0.112	49.0%	233,040	70,731	55.4%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.0	0.80	0.00%	NA	0.110	0.002	16.1	0.141	0.083	1.9%	30,666	3,296	11.5%	11.5%
= Osos Holding Group Co.	OSOS.KW	6.4	0.95	0.00%	0.34	0.128	0.000	14.0	0.147	0.075	2.4%	1,100	141	5.8%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.149	0.005	27.1	1.190	1.050	2.0%	71,346	82,036	12.9%	NA
<b>Real Estate</b>		<b>14.3</b>	<b>0.98</b>	<b>3.82%</b>				<b>3,509.8</b>			<b>22.8%</b>	<b>128,195,776</b>	<b>21,666,779</b>		<b>6.0%</b>



# Boursa Kuwait Daily Bulletin

Tuesday, May 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	8.1	0.74	7.74%	0.95	0.167	0.000	92.1	0.200	0.143	(3.5%)	2,798,504	467,351	41.2%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.7	0.76	7.60%	0.52	0.248	0.002	125.9	0.283	0.174	1.6%	62,616	15,412	7.3%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.0	1.89	0.00%	1.23	0.459	(0.002)	220.4	0.494	0.221	20.8%	2,432,865	1,113,907	157.8%	11.8%
▼ National Investment Co.	NINV.KW	15.2	0.99	8.23%	1.31	0.267	(0.001)	212.8	0.276	0.214	5.1%	1,397,717	373,905	37.8%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	30.5	0.71	0.00%	0.80	0.091	0.000	455.2	0.124	0.087	(4.2%)	2,988,566	271,709	18.8%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	66.5	0.60	0.00%	1.23	0.062	0.000	28.8	0.089	0.056	(14.5%)	322,000	19,861	15.1%	0.9%
▼ The Securities House Co.	SECH.KW	17.4	0.66	0.00%	1.20	0.066	(0.000)	26.5	0.100	0.050	(8.6%)	1,416,377	93,814	60.1%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.0	1.36	1.02%	1.04	0.285	0.003	258.6	0.316	0.161	7.5%	4,855,099	1,357,225	186.3%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	15.6	0.65	5.04%	0.80	0.138	0.003	69.7	0.167	0.109	(8.6%)	494,134	66,462	15.4%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.3	1.35	0.00%	0.56	0.165	(0.001)	36.3	0.337	0.075	(38.4%)	529,104	87,144	185.5%	10.2%
▼ First Investment Co.	OLAK.KW	8.2	0.67	0.00%	1.11	0.040	(0.001)	17.8	0.055	0.033	(14.3%)	5,539,273	222,852	110.5%	8.2%
▲ Gulf Investment House	GIHK.KW	61.8	5.54	0.00%	0.91	0.612	0.005	248.8	0.870	0.350	(1.8%)	150,343	91,627	18.1%	9.0%
= A'ayan Leasing & Investment Co.	AAYA.KW	5.8	1.04	4.34%	1.28	0.173	0.000	114.9	0.174	0.138	10.2%	3,256,687	559,729	76.5%	17.8%
▼ Bayan Investment Co.	BAYK.KW	6.8	0.95	0.00%	0.76	0.057	(0.000)	13.0	0.087	0.048	(11.0%)	200,392	11,383	40.2%	14.0%
▲ Osoul Investment Co.	OSUL.KW	19.0	1.55	6.58%	0.42	0.152	0.003	19.2	0.187	0.073	10.1%	16,961	2,564	51.6%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.52	0.00%	0.37	0.139	(0.005)	42.9	0.171	0.065	8.6%	573,817	79,653	25.6%	NM
▲ Kamco Investment Co.	KAMC.KW	9.6	0.62	4.39%	0.61	0.114	0.001	39.0	0.146	0.091	(7.3%)	482,993	54,832	24.9%	6.4%
= National International Holding Co.	NIHK.KW	18.8	0.88	0.00%	0.75	0.148	0.000	34.7	0.498	0.087	(57.3%)	1,295,509	190,726	214.4%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	5.19	0.00%	0.65	0.376	0.018	84.1	0.358	0.126	57.3%	4,924,750	1,821,965	82.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.30	0.099	0.001	20.5	0.142	0.083	(11.4%)	190,283	18,642	99.3%	0.6%
= Al-Deera Holding	DEER.KW	11.9	1.12	1.32%	0.87	0.379	0.000	39.1	0.518	0.294	0.0%	81,618	30,845	167.1%	9.4%
= Al-Safat Investment Co.	ALSAFAT.KW	8.7	1.25	0.00%	1.90	0.114	0.000	43.7	0.149	0.073	2.7%	787,477	89,153	263.5%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.70	0.00%	1.03	0.014	0.001	4.4	0.023	0.012	(7.9%)	885,517	12,043	11.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.08	7.77%	1.20	0.318	0.001	162.3	0.356	0.239	10.0%	1,999,988	641,729	29.4%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.00%	0.36	0.795	0.000	106.9	1.168	0.311	(18.5%)	0	0	0.3%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	36.3	1.12	0.00%	0.53	0.071	0.002	12.6	0.075	0.038	21.2%	127,421	8,820	7.3%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.48	0.00%	0.65	0.037	0.001	29.9	0.046	0.029	(12.4%)	844,186	30,640	24.6%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.65	0.00%	NA	0.379	0.001	56.9	0.407	0.335	(0.3%)	1,144,283	431,494	84.0%	5.4%
= Alimtiq Investment Group	ALIMTK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0	46.4%	NM
= Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.36	0.038	0.000	16.3	0.050	0.029	3.0%	6,609,823	250,368	89.8%	NM
▲ National Industries Group	NIND.KW	12.8	1.07	4.18%	1.41	0.239	0.001	604.8	0.265	0.198	1.2%	3,906,217	930,547	24.9%	8.4%
= Warba Capital Holding Co.	WARBACAP.KW	8.9	2.38	0.00%	0.56	0.250	0.000	7.5	0.354	0.135	0.4%	136,399	34,087	276.8%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.81	0.051	0.001	30.9	0.059	0.036	12.4%	2,803,246	141,431	95.6%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.55	0.00%	0.13	0.047	0.000	7.8	0.068	0.032	4.7%	100	5	11.6%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.31	4.95%	0.21	0.218	0.005	245.7	0.287	0.195	(13.8%)	339,687	73,188	7.8%	29.2%
▲ GFH Financial Group	GFH.KW	9.8	1.27	4.82%	0.95	0.096	0.001	366.0	0.112	0.079	(2.6%)	9,879,402	931,656	19.6%	13.0%
▼ Inovent	INOV.KW	NM	0.70	0.00%	0.86	0.095	(0.001)	29.2	0.188	0.081	(19.4%)	1,826,429	173,750	191.4%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	25.7	0.58	4.50%	0.08	0.067	0.002	13.0	0.079	0.053	1.5%	199	13	14.1%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	14.9	0.55	4.64%	0.55	0.065	(0.000)	17.0	0.077	0.053	(7.1%)	299,993	19,214	23.3%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.2	10.24	2.72%	0.93	3.010	0.168	604.3	2.989	1.907	30.9%	573,303	1,688,195	13.8%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.3	2.01	5.31%	0.45	0.377	0.001	113.1	0.535	0.355	(8.5%)	3,002,832	1,138,443	39.8%	15.1%
Financial Services		13.3	1.08	4.89%				4,904.3			0.2%	69,176,110	13,546,384		7.1%

## Boursa Kuwait Daily Bulletin

Tuesday, May 27, 2025

Company	Reuters Ticker	Valuation Multiples			Beta	Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield		Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.34	0.00%	0.26	0.156	0.000	15.6	0.244	0.132	9.1%	1,000	156	74.8%	NM
<b>Technology</b>		<b>NM</b>	<b>1.34</b>	<b>0.00%</b>				<b>15.6</b>			<b>9.1%</b>	<b>1,000</b>	<b>156</b>		<b>NM</b>
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.55	0.145	0.002	159.5	0.173	0.137	(4.0%)	201,772	29,062	8.8%	6.5%
<b>Utilities</b>		<b>18.4</b>	<b>1.20</b>	<b>1.38%</b>				<b>159.5</b>			<b>(4.0%)</b>	<b>201,772</b>	<b>29,062</b>		<b>6.5%</b>

<b>Boursa Kuwait</b>	<b>14.13</b>	<b>1.20</b>	<b>2.4%</b>			<b>48,833.8</b>		<b>9.61%</b>	<b>283,933,089</b>	<b>69,586,396</b>		<b>10.1%</b>
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### Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.302	384.8%
United Real Estate Co.	0.240	110.5%
Advanced Technology Co.	0.741	90.5%
The Energy House Co.	0.260	75.7%
Gulf Franchising Co.	0.143	72.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.119	5,153,724,101
Oula Fuel Marketing Co.	0.426	2,717,265,383
Warba Bank	0.241	2,094,255,931
Arzan Financial Group For Fin. & Invest.	0.285	1,690,551,604
Kuwait Real Estate Co.	0.370	1,375,824,908

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.148	(57.3%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.165	(38.4%)
IFA Hotels & Resorts Co.	1.160	(37.3%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.548	(31.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.426	1,631,831,623
Kuwait Finance House	0.745	881,323,808
Kuwait Business Town Real Estate Co.	0.119	768,855,031
National Bank of Kuwait	0.950	579,358,471
Arzan Financial Group For Fin. & Invest.	0.285	483,422,176

\* Different Fiscal Year Company

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\* **Neutral:** Target Price represents expected returns between -10% and +10% in the next 12 months

\* **Underperform:** Target Price represents an expected return of < -10% in the next 12 months

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