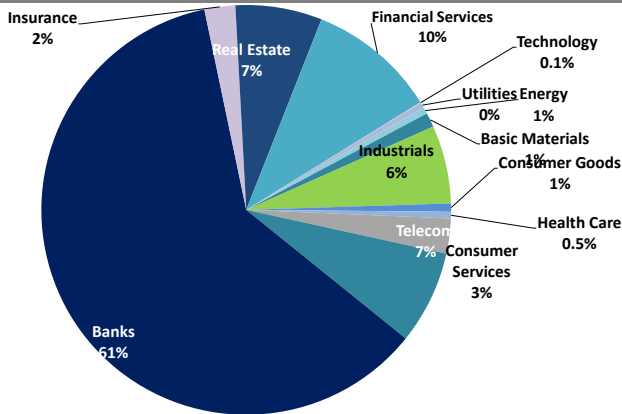


## Boursa Kuwait Daily Report

May 27, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,552.1	19.7	11.1%
2- National Bank of Kuwait	7,160.7	12.5	15.1%
3- Boubyan Bank	2,440.7	28.8	10.0%
4- Zain	1,955.8	11.3	13.9%
5- Mabane Co.	1,156.6	17.7	10.6%
6- Gulf Bank	977.2	14.6	8.5%
7- Commercial Bank of Kuwait	944.1	8.3	16.6%
8- Agility (PWC Logistics)	752.9	8.7	9.2%
9- Ahli Bank of Kuwait	678.1	13.9	8.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,291	15.34	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.042	0.004	10.8%
The Energy House Co.	0.110	0.005	4.8%
Kuwait Co. For Process Plant Const. & Cont	0.310	0.014	4.7%
AL-Enma'a Real Estate Co.	0.065	0.003	4.0%
National Cleaning Co.	0.050	0.002	3.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.039	(0.005)	(11.1%)
Manazel Holding Co.	0.038	(0.002)	(5.9%)
Credit Rating & Collection Co.	0.042	(0.002)	(5.0%)
Real Estate Trade Centers Co.	0.050	(0.002)	(4.4%)
Mashaer Holding Co.	0.074	(0.003)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.736	(0.9%)	15,125,425
Manazel Holding Co.	0.038	(5.9%)	13,707,324
National Industries Group	0.243	0.4%	13,640,376
MENA Real Estate Co.	0.079	(3.2%)	13,639,789
GFH Financial Group	0.088	(3.3%)	11,234,732

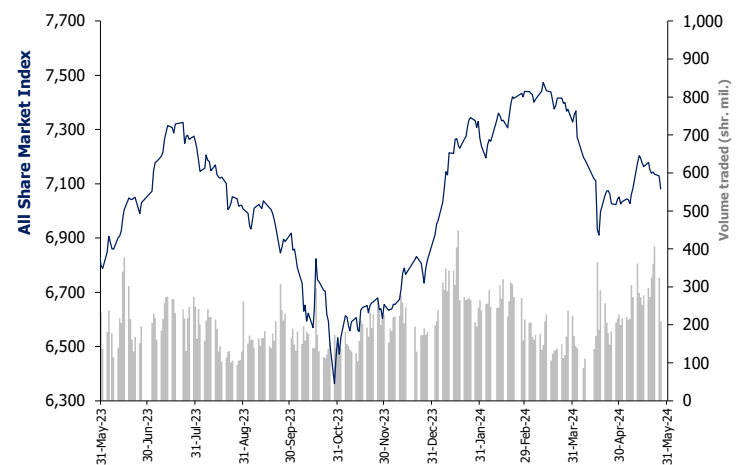
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,239.7	▼	(0.7%)	0.6%	1.8%
Energy	219.3	▲	0.5%	2.3%	14.6%
Basic Materials	468.9	▼	(1.1%)	(3.6%)	10.6%
Industrials	2,536.3	▼	(0.4%)	(3.4%)	(17.8%)
Consumer Staples	274.5	▼	(0.8%)	9.0%	37.8%
Health Care	213.8	=	0.0%	(8.5%)	(7.9%)
Consumer Discretionary	1,139.3	▼	(0.7%)	0.2%	4.9%
Telecommunications	3,034.7	▼	(0.8%)	(4.7%)	(10.0%)
Banks	25,127.7	▼	(0.7%)	1.1%	2.6%
Insurance	1,001.0	▲	0.3%	0.9%	9.5%
Real Estate	2,819.0	▼	(0.9%)	3.5%	9.2%
Financial Services	4,209.9	▼	(0.5%)	2.4%	12.9%
Technology	23.5	=	0.0%	(10.3%)	195.6%
Utilities	171.6	▼	(0.6%)	(6.0%)	(9.8%)

Market Breadth	▲ 34	▼ 73	■ 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,722.92	(59.8)	(0.8%)	0.4%	3.3%
Main 50 Index	5,766.90	(25.4)	(0.4%)	0.2%	5.1%
Main Market Index	5,947.13	(15.7)	(0.3%)	0.5%	6.8%
All Share Market Index	7,080.50	(48.7)	(0.7%)	0.4%	3.9%
Market Cap (KWD Mn)	41,239.65	(280.8)	(0.7%)	0.6%	1.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	208.6	(114.1)	(35.4%)	234.9	132.2
Value Traded (KWD Mn)	47.8	(0.38)	(0.8%)	56.7	40.9
No. of Trades	14,620	(1,567)	(9.7%)	14,397	8,853

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.736	(0.9%)	11,166,627
National Bank of Kuwait	0.860	(0.8%)	5,690,721
National Industries Group	0.243	0.4%	3,315,992
Mabane Co.	0.829	(1.4%)	1,678,834
Agility (PWC Logistics)	0.295	(1.3%)	1,462,409

## Boursa Kuwait - Premier Market

Monday, May 27, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.860	(0.007)	(0.8%)	7,161	21.0%	17.4%	12.5	1.89	4.1%	1.21	15.1%	1.0%	446.62	412.34
▼	Gulf Bank	0.257	(0.003)	(1.2%)	977	2.9%	2.4%	14.6	1.24	4.7%	1.08	8.5%	(4.0%)	651.71	181.52
▼	Ahli Bank	0.272	(0.003)	(1.1%)	678	2.0%	1.6%	13.9	1.14	3.3%	0.64	8.2%	22.6%	139.72	35.92
▼	Kuwait International Bank	0.176	(0.001)	(0.6%)	300	0.9%	0.7%	13.8	0.90	2.6%	0.98	6.5%	20.9%	743.84	123.30
▼	Burgan Bank	0.186	(0.001)	(0.5%)	673	2.0%	1.6%	14.6	0.79	3.2%	1.05	5.4%	13.5%	306.99	59.32
▼	Kuwait Finance House	0.736	(0.007)	(0.9%)	11,552	33.9%	28.0%	19.7	2.19	2.7%	1.40	11.1%	8.5%	1,150.15	880.42
▲	Boubyan Bank	0.581	0.001	0.2%	2,441	7.2%	5.9%	28.8	2.88	1.4%	1.04	10.0%	2.7%	187.34	115.28
▼	Kuwait Investment Co.	0.182	(0.001)	(0.5%)	95	0.3%	0.2%	8.2	0.80	5.5%	0.92	9.7%	43.3%	604.69	109.97
▲	National Investments Co	0.259	0.003	1.2%	206	0.6%	0.5%	28.8	1.05	5.8%	1.31	3.7%	8.4%	370.07	102.12
▼	Kuwait Projects Co. (Holding)	0.123	(0.001)	(0.8%)	615	1.8%	1.5%	20.0	1.00	0.0%	0.77	5.0%	17.1%	877.29	106.71
=	Arzan Financial Group for Financing & In	0.186	0.000	0.0%	149	0.4%	0.4%	21.2	0.98	2.1%	1.01	4.6%	(11.4%)	713.22	158.76
▼	Aayan Leasing and Investment	0.162	(0.001)	(0.6%)	108	0.3%	0.3%	8.3	1.12	4.6%	1.29	13.4%	(6.9%)	434.51	77.55
▲	Al Imtiaz Investment Group	0.061	0.000	0.5%	65	0.2%	0.2%	NM	0.43	0.0%	1.03	NM	8.3%	284.56	15.88
=	Kuwait Real Estate Co.	0.220	0.000	0.0%	210	0.6%	0.5%	18.0	1.34	1.3%	0.96	7.4%	7.3%	747.25	169.45
▼	Salhia Real Estate Co.	0.423	(0.011)	(2.5%)	251	0.7%	0.6%	16.6	1.40	3.4%	0.35	8.4%	8.3%	90.65	40.96
▼	Mabane Co.	0.829	(0.012)	(1.4%)	1,157	3.4%	2.8%	17.7	1.87	1.7%	1.05	10.6%	4.2%	185.36	149.42
▲	The Commercial Real Estate Co.	0.142	0.002	1.4%	267	0.8%	0.6%	16.7	0.90	2.7%	0.62	5.4%	44.7%	484.30	59.81
▲	National Industries Group (Holding)	0.243	0.001	0.4%	558	1.6%	1.4%	14.5	1.06	2.1%	1.41	7.3%	19.1%	559.13	127.50
▲	Gulf Cable and Electrical Industries	1.204	0.009	0.8%	251	0.7%	0.6%	13.2	0.95	5.4%	1.02	7.2%	(8.1%)	31.36	42.84
▲	Heavy Engineering Industries and Shipbu	0.810	0.001	0.1%	146	0.4%	0.4%	18.4	1.93	3.7%	0.69	10.5%	(1.2%)	40.20	33.78
▼	Boubyan Petrochemical Co.	0.650	(0.008)	(1.2%)	348	1.0%	0.8%	19.7	1.32	9.2%	0.73	6.7%	11.1%	94.90	59.54
▼	Agility Public Warehousing Co.	0.295	(0.004)	(1.3%)	753	2.2%	1.8%	8.7	0.79	6.5%	1.58	9.2%	(42.0%)	1,192.10	483.31
▼	Mobile Telecommunications Co.	0.452	(0.005)	(1.1%)	1,956	5.7%	4.7%	11.3	1.57	7.7%	1.25	13.9%	(10.8%)	371.77	185.21
▼	Human Soft Holding Co.	2.681	(0.013)	(0.5%)	361	1.1%	0.9%	8.8	3.91	13.0%	0.50	44.4%	(16.8%)	15.36	49.35
▲	ALAFCO Aviation Lease and Finance Co.	0.211	0.001	0.5%	201	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	17.2%	52.58	10.77
▼	Jazeera Airways Co.	1.021	(0.020)	(1.9%)	225	0.7%	0.5%	NM	9.93	2.7%	0.70	4.9%	(26.5%)	34.16	39.34
▼	GFH Financial Group BSC	0.088	(0.003)	(3.3%)	307	0.9%	0.7%	9.4	1.08	5.2%	0.95	11.5%	15.3%	734.45	62.41
=	Warba Bank	0.184	0.000	0.0%	402	1.2%	1.0%	20.0	1.26	1.5%	0.98	6.3%	4.9%	355.50	66.53
▲	Kuwait Telecommunication Co.	0.540	0.001	0.2%	539	1.6%	1.3%	16.2	2.48	6.5%	0.65	15.3%	(4.1%)	55.95	32.49
▼	Mezzan Holding Co.	0.810	(0.005)	(0.6%)	252	0.7%	0.6%	19.5	2.16	2.5%	0.46	11.1%	40.9%	54.97	35.74
▲	Integrated holding Co.	0.514	0.002	0.4%	130	0.4%	0.3%	28.5	2.02	3.9%	0.50	7.1%	0.8%	67.27	35.01
▼	Boursa Kuwait Securities Co.	2.100	(0.010)	(0.5%)	422	1.2%	1.0%	26.1	7.80	3.5%	0.90	29.9%	21.8%	21.13	42.44
▼	Ali Alghanim Sons Automotive Co.	1.040	(0.006)	(0.6%)	285	0.8%	0.7%	9.9	3.74	6.6%	0.48	37.8%	(1.5%)	41.93	47.54
Subtotal- Premier Market Stocks		7,722.92	(59.80)	(0.8%)	34,039	100%	83%	16.4	1.26	3.91%		10.7%	3.3%	12,141.03	4,152.59
Rest of the Market					7,201		17%	10.1	0.81	2.38%		6.1%		10,880.75	1,404.94

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, May 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.02	0.036	(0.002)	7.2	0.042	0.028	18.0%	371,489	13,555	21.0%	NM
= Independent Petroleum Group	IPGK.KW	11.3	0.89	5.77%	0.25	0.498	0.000	90.0	0.520	0.410	18.6%	0	0	1.1%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	9.4	1.87	5.71%	0.17	0.849	0.014	82.4	0.859	0.724	5.7%	2,807	2,359	0.7%	19.9%
▲ The Energy House Co.	ENER.KW	NM	1.68	0.00%	0.68	0.110	0.005	5.0	0.254	0.057	74.6%	1,500	165	6.3%	NM
= Gulf Petroleum Investment	GPIK.KW	0.9	0.22	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	24.2%
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.0	0.38	0.00%	0.18	0.113	(0.001)	28.6	0.130	0.092	27.1%	906,832	103,076	56.6%	3.8%
<b>Energy</b>		<b>9.7</b>	<b>0.85</b>	<b>5.74%</b>				<b>219.3</b>			<b>14.6%</b>	<b>1,282,628</b>	<b>119,155</b>		<b>9.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	7.1	1.85	18.40%	0.50	0.674	(0.014)	43.8	0.750	0.404	63.2%	114,778	77,618	8.9%	26.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.7	1.32	9.18%	0.73	0.650	(0.008)	347.6	0.692	0.573	11.1%	845,849	552,029	17.7%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.85</b>	<b>9.18%</b>				<b>468.9</b>			<b>10.6%</b>	<b>960,627</b>	<b>629,647</b>		<b>9.9%</b>
▼ Specialities Group Holding Co.	SPEC.KW	9.9	0.60	4.60%	0.67	0.104	(0.001)	19.5	0.114	0.097	11.5%	129,435	13,436	47.4%	6.1%
= Kuwait Cement Co.	KCEM.KW	43.7	0.65	2.70%	0.60	0.180	0.000	128.3	0.222	0.133	34.3%	103,677	18,490	35.3%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.2	0.95	5.35%	1.02	1.204	0.009	250.6	1.540	1.176	(8.1%)	322,384	385,715	15.1%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	1.93	3.70%	0.69	0.810	0.001	146.0	0.890	0.775	(1.2%)	78,087	63,087	22.3%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.03	8.47%	0.45	0.826	(0.009)	82.8	0.926	0.820	(1.7%)	4,550	3,744	2.5%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	11.6	0.89	7.58%	0.22	0.169	0.004	16.8	0.230	0.154	7.0%	1	0	22.4%	7.7%
▲ Metal & Recycling Co.	MRCK.KW	37.5	1.09	0.00%	0.19	0.093	0.002	8.4	0.117	0.081	11.8%	3,501	325	2.8%	2.9%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	12.1	0.74	5.45%	0.20	0.183	0.000	65.7	0.189	0.154	16.6%	0	0	1.5%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.88	0.00%	0.94	0.039	(0.005)	3.1	0.060	0.025	35.8%	4,837,834	199,334	110.1%	NM
= National Co. for Consumer Industries	NCCI.KW	26.5	1.28	0.00%	0.22	0.124	0.000	37.2	0.132	0.104	17.0%	2,354,116	293,072	96.6%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.7	0.79	6.45%	1.58	0.295	(0.004)	752.9	0.368	0.269	(42.0%)	4,910,254	1,462,409	46.7%	9.2%
▲ National Cleaning Co.	CLEA.KW	15.3	0.40	0.00%	0.76	0.050	0.002	11.5	0.059	0.038	27.4%	145,309	7,039	21.3%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.75	0.049	(0.000)	13.5	0.070	0.039	(6.7%)	147,276	7,151	14.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.4	1.11	4.72%	0.47	0.310	0.014	36.8	0.297	0.233	32.5%	472,098	144,347	7.8%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.91	13.00%	0.50	2.681	(0.013)	361.3	3.428	2.675	(16.8%)	175,529	472,338	11.4%	44.4%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.30	0.00%	NA	0.089	0.002	3.6	0.143	0.051	57.5%	10,409	916	5.7%	NM
▼ Combined Group Contracting Co.	CGCK.KW	9.2	1.55	5.60%	0.68	0.534	(0.008)	91.4	0.545	0.410	18.1%	1,192,160	651,284	44.7%	16.9%
▼ United Projects Group	UPAC.KW	31.9	0.47	0.00%	0.20	0.132	(0.004)	49.9	0.220	0.112	(26.3%)	69,164	9,130	1.8%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.211	0.001	200.9	0.215	0.178	17.2%	73,015	15,334	5.5%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.8	0.76	5.41%	0.90	0.093	(0.001)	15.1	0.094	0.079	12.9%	2,000	185	22.6%	9.7%
▲ Integrated holding Co.	INTEGRATED.KW	28.5	2.02	3.89%	0.50	0.514	0.002	130.0	0.555	0.480	0.8%	725,445	376,067	26.6%	7.1%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	10.7	0.61	5.87%	0.14	0.085	0.001	30.7	0.100	0.084	(11.1%)	9,284	784	0.1%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.01	6.11%	0.07	0.360	(0.001)	54.0	0.379	0.324	11.1%	4,900	1,764	5.9%	11.8%
<b>Industrials</b>		<b>12.8</b>	<b>0.91</b>	<b>5.45%</b>				<b>2,536.3</b>			<b>(17.8%)</b>	<b>15,770,428</b>	<b>4,125,951</b>		<b>7.1%</b>

# Boursa Kuwait Daily Bulletin

Monday, May 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	32.8	0.74	0.00%	0.28	0.109	(0.003)	22.8	0.126	0.098	11.2%	257,590	28,100	15.4%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	19.5	2.16	2.46%	0.46	0.810	(0.005)	251.7	0.839	0.547	40.9%	10,832	8,764	17.7%	11.1%
<b>Consumer Staples</b>		<b>26.2</b>	<b>1.45</b>	<b>2.46%</b>				<b>274.5</b>			<b>37.8%</b>	<b>268,422</b>	<b>36,864</b>		<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.83	5.03%	0.01	0.398	0.000	59.7	0.481	0.398	(15.1%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.3	2.17	0.00%	0.07	0.761	0.000	154.1	0.800	0.262	(4.3%)	0	0	3.3%	21.1%
<b>Health Care</b>		<b>10.3</b>	<b>1.50</b>	<b>5.03%</b>				<b>213.8</b>			<b>(7.9%)</b>	<b>0</b>	<b>0</b>		<b>10.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	10.6	1.42	5.73%	0.30	1.269	0.000	117.5	1.493	1.091	6.0%	0	0	0.5%	13.5%
= Kuwait Hotels Co.	KHOT.KW	10.1	1.62	0.00%	NA	0.170	0.000	9.6	0.228	0.163	(0.6%)	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.83	0.00%	0.55	0.105	0.000	29.3	0.122	0.088	16.7%	42,817	4,560	10.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.4	11.66	0.00%	0.73	1.130	0.005	259.1	1.298	0.712	76.6%	156,244	175,997	32.7%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.1	0.78	3.73%	0.44	0.134	(0.002)	54.2	0.155	0.132	(2.9%)	23,991	3,240	1.3%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.2	0.53	2.40%	0.73	0.078	(0.001)	16.3	0.081	0.065	14.1%	512,560	39,745	31.2%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.93	2.74%	0.70	1.021	(0.020)	224.6	1.427	0.955	(26.5%)	144,787	148,552	15.5%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.72	3.70%	0.45	0.135	(0.002)	54.6	0.160	0.130	(1.5%)	29,942	4,035	1.4%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	47.3	1.22	5.22%	0.14	0.151	0.003	17.3	0.193	0.095	57.3%	4,891,220	748,133	281.1%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.90	0.00%	0.75	0.019	0.000	3.5	0.023	0.017	4.9%	1,804,929	34,200	99.1%	NM
▼ Al Eid Food Co.	ALEID.KW	15.6	1.28	2.54%	0.14	0.197	(0.005)	59.8	0.209	0.175	10.1%	2,642,030	525,962	39.2%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	48.0	1.52	2.45%	0.36	0.162	(0.002)	8.5	0.381	0.062	100.0%	38,593	6,063	40.9%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.74	6.65%	0.48	1.040	(0.006)	285.0	1.218	1.041	(1.5%)	289,817	303,009	NA	37.8%
<b>Consumer Discretionary</b>		<b>12.2</b>	<b>1.28</b>	<b>3.70%</b>				<b>1,139</b>			<b>4.9%</b>	<b>10,576,930</b>	<b>1,993,494</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	11.3	1.57	7.74%	1.25	0.452	(0.005)	1,955.8	0.534	0.452	(10.8%)	3,050,973	1,383,754	8.6%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.8	1.01	13.11%	0.60	1.062	(0.006)	532.2	1.558	1.000	(12.7%)	14,149	14,931	3.1%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.48	6.48%	0.65	0.540	0.001	539.3	0.621	0.531	(4.1%)	607,107	328,312	5.6%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.95	0.084	0.000	7.3	0.110	0.076	(1.1%)	0	0	12.6%	NM
<b>Telecommunications</b>		<b>16.2</b>	<b>1.29</b>	<b>7.74%</b>				<b>3,034.7</b>			<b>(10.0%)</b>	<b>3,672,229</b>	<b>1,726,998</b>		<b>11.8%</b>
▼ National Bank of Kuwait	NBKK.KW	12.5	1.89	4.07%	1.21	0.860	(0.007)	7,160.7	0.956	0.841	1.0%	6,601,778	5,690,721	5.4%	15.1%
▼ Gulf Bank	GBKK.KW	14.6	1.24	4.67%	1.08	0.257	(0.003)	977.2	0.286	0.248	(4.0%)	5,211,464	1,347,537	17.1%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.3	1.37	7.02%	0.35	0.499	0.000	944.1	0.550	0.490	(4.0%)	426,952	213,476	0.1%	16.6%
▼ Ahli Bank of Kuwait	ABKK.KW	13.9	1.14	3.29%	0.64	0.272	(0.003)	678.1	0.283	0.222	22.6%	375,802	102,122	5.6%	8.2%
▼ Kuwait International Bank	KIBK.KW	13.8	0.90	2.64%	0.98	0.176	(0.001)	299.8	0.182	0.147	20.9%	7,551,832	1,330,709	43.7%	6.5%
▼ Burgan Bank	BURG.KW	14.6	0.79	3.22%	1.05	0.186	(0.001)	673.2	0.208	0.165	13.5%	1,011,998	188,360	8.5%	5.4%
▼ Kuwait Finance House	KFH.KW	19.7	2.19	2.69%	1.40	0.736	(0.007)	11,552.1	0.760	0.667	8.5%	15,125,425	11,166,627	7.3%	11.1%
▲ Boubyan Bank	BOUK.KW	28.8	2.88	1.38%	1.04	0.581	0.001	2,440.7	0.611	0.567	2.7%	1,291,643	750,091	4.5%	10.0%
= Warba Bank	WARB.KW	20.0	1.26	1.54%	0.98	0.184	0.000	401.8	0.188	0.166	4.9%	3,534,659	650,921	16.3%	6.3%
<b>Banks</b>		<b>14.6</b>	<b>1.26</b>	<b>3.22%</b>				<b>25,127.7</b>			<b>2.6%</b>	<b>41,131,553</b>	<b>21,440,563</b>		<b>11.6%</b>



## Boursa Kuwait Daily Bulletin

Monday, May 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.2	0.64	6.93%	0.05	0.548	0.013	101.3	0.570	0.460	16.6%	233,901	127,237		2.4%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0		1.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	7.8	1.12	3.84%	0.14	0.767	0.001	166.2	0.795	0.566	25.7%	116,800	89,320		2.1%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.86	6.92%	0.39	0.140	0.002	34.2	0.145	0.096	41.8%	875,757	123,096		20.1%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.4	1.20	1.99%	0.09	0.350	0.000	100.8	0.450	0.300	0.9%	6,150	2,153		0.1%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.77	0.00%	0.42	0.160	0.004	17.1	0.474	0.053	175.9%	60,991	9,700		89.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	33.7	1.27	0.00%	0.52	0.048	(0.001)	5.3	0.062	0.023	98.8%	746,945	36,140		275.2%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
<b>Insurance</b>		<b>8.2</b>	<b>1.16</b>	<b>5.38%</b>				<b>1,001.0</b>			<b>9.5%</b>	<b>2,040,544</b>	<b>387,646</b>			<b>11.1%</b>
▼ Sokouk Holding Co.	SHCK.KW	6.1	1.02	0.00%	1.05	0.055	(0.001)	31.6	0.058	0.047	7.2%	3,132,325	174,930		59.6%	16.8%
= Kuwait Real Estate Co.	KREK.KW	18.0	1.34	1.32%	0.96	0.220	0.000	209.8	0.261	0.200	7.3%	336,083	73,828		78.4%	7.4%
▼ United Real Estate Co.	UREK.KW	15.1	0.33	0.00%	0.50	0.049	(0.001)	63.5	0.060	0.046	5.4%	2,031,573	100,215		20.0%	2.2%
= National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.25	0.091	0.000	168.9	0.113	0.067	37.5%	434,263	39,177		44.5%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.6	1.40	3.42%	0.35	0.423	(0.011)	251.1	0.471	0.406	8.3%	884,581	372,501		15.3%	8.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.1	0.68	4.28%	0.19	0.389	0.000	156.2	0.410	0.354	8.4%	0	0		0.8%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.42	3.64%	0.46	0.273	(0.002)	57.1	0.286	0.235	10.7%	154,212	41,177		2.3%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	58.8	0.76	3.91%	1.17	0.076	(0.000)	28.0	0.086	0.067	12.8%	1,577,225	118,780		109.3%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	43.0	0.69	0.00%	0.70	0.065	0.003	29.3	0.077	0.050	28.0%	1,565,191	104,054		16.5%	1.6%
▼ Mabanee Co.	MABK.KW	17.7	1.87	1.69%	1.05	0.829	(0.012)	1,156.6	0.893	0.747	4.2%	1,995,749	1,678,834		13.3%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.59	4.80%	0.24	0.102	0.000	34.5	0.105	0.084	17.2%	0	0		2.8%	5.6%
▲ The Commercial Real Estate Co.	TIJK.KW	16.7	0.90	2.68%	0.62	0.142	0.002	266.6	0.148	0.100	44.7%	4,026,792	569,534		25.8%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	23.2	1.73	0.00%	0.42	0.170	(0.002)	18.7	0.276	0.148	17.1%	606,515	103,516		315.9%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	21.0	0.58	5.83%	0.66	0.086	(0.002)	35.7	0.093	0.072	19.3%	1,205,045	104,909		41.2%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	8.8	0.51	3.11%	0.02	0.064	(0.003)	14.9	0.069	0.056	10.3%	2,998,774	200,111		14.4%	5.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.54	0.00%	0.42	0.035	(0.001)	6.5	0.038	0.027	2.1%	1,209,624	41,741		13.5%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	1.01	0.00%	1.03	0.078	(0.001)	40.8	0.085	0.073	15.1%	1,014,243	79,079		39.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.3	0.54	6.67%	0.49	0.060	0.000	22.2	0.065	0.054	2.9%	68,326	4,036		6.8%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.61	7.23%	0.22	0.083	0.000	20.8	0.111	0.075	4.5%	0	0		2.5%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.8	0.25	0.00%	0.40	0.080	(0.002)	20.4	0.150	0.069	0.5%	834,947	67,847		63.4%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.70	0.00%	0.63	0.136	0.001	43.8	0.166	0.116	(11.1%)	533,857	71,979		27.1%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	12.3	0.80	7.80%	1.06	0.062	(0.001)	36.8	0.077	0.056	(15.8%)	554,487	33,694		5.1%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.02	0.00%	0.83	0.079	(0.003)	10.8	0.097	0.031	180.6%	13,639,789	1,091,878		310.3%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	39.4	0.28	0.00%	0.46	0.050	(0.002)	6.9	0.088	0.042	12.4%	360,937	18,513		10.7%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	8.6	0.73	0.00%	0.50	0.074	(0.003)	11.8	0.089	0.061	33.5%	94,640	7,040		23.7%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.73	0.00%	0.32	0.032	(0.001)	3.2	0.039	0.023	24.7%	1,399,549	45,589		175.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	13.0	1.08	3.90%	0.06	0.125	0.001	7.5	0.185	0.122	(15.0%)	818,617	100,759		37.2%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	40.5	1.12	0.00%	0.02	0.135	0.000	19.8	0.137	0.123	3.8%	0	0		0.0%	2.8%
= Osos Holding Group Co.	OSOS.KW	6.2	0.76	4.35%	0.29	0.092	0.000	10.0	0.110	0.069	27.6%	340	31		4.5%	12.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.054	(0.002)	24.9	1.149	1.033	2.0%	13,828	14,564		18.0%	NA
<b>Real Estate</b>		<b>13.0</b>	<b>0.73</b>	<b>3.90%</b>				<b>2,819.0</b>			<b>9.2%</b>	<b>41,491,512</b>	<b>5,258,317</b>			<b>4.0%</b>

## Boursa Kuwait Daily Bulletin

Monday, May 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.2	0.80	5.46%	0.92	0.182	(0.001)	95.4	0.227	0.127	43.3%	643,371	116,959		115.3%	9.7%
= Commercial Facilities Co.	FACI.KW	9.9	0.57	8.62%	0.51	0.175	0.000	88.9	0.197	0.153	10.1%	157,757	27,563		4.2%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	4.2	1.19	0.00%	1.22	0.307	(0.005)	76.5	0.453	0.303	0.0%	871,777	269,715		260.6%	28.6%
▲ National Investment Co.	NINV.KW	28.8	1.05	5.79%	1.31	0.259	0.003	206.4	0.308	0.235	8.4%	2,924,822	755,748		46.4%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.0	1.00	0.00%	0.77	0.123	(0.001)	615.3	0.135	0.106	17.1%	6,805,136	837,086		17.5%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	11.4	0.66	6.94%	1.23	0.072	(0.001)	33.5	0.079	0.065	6.0%	682,809	49,031		39.2%	5.8%
▼ The Securities House Co.	SECH.KW	NM	0.59	0.00%	1.18	0.057	(0.002)	23.3	0.063	0.049	5.4%	387,494	22,186		20.8%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.2	0.98	2.07%	1.01	0.186	0.000	149.2	0.249	0.182	(11.4%)	1,063,431	196,006		88.9%	4.6%
= Kuwait Financial Centre	MARKZ.KW	6.9	0.66	4.32%	0.79	0.138	0.000	69.7	0.139	0.097	36.6%	451,308	62,282		9.9%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.3	0.86	0.00%	0.53	0.098	(0.001)	21.5	0.100	0.069	20.7%	37,000	3,509		9.6%	1.7%
▼ First Investment Co.	OLAK.KW	NM	0.82	0.00%	1.10	0.041	(0.000)	18.3	0.060	0.032	11.7%	3,577,500	148,902		60.5%	0.9%
▼ Gulf Investment House	GIHK.KW	53.4	3.45	0.00%	0.92	0.377	(0.008)	153.2	0.421	0.309	14.2%	237,837	91,142		3.7%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.12	4.63%	1.29	0.162	(0.001)	107.6	0.191	0.160	(6.9%)	1,922,890	311,536		65.4%	13.4%
▼ Bayan Investment Co.	BAYK.KW	57.3	1.00	0.00%	0.76	0.060	(0.002)	13.8	0.067	0.037	52.9%	3,493,881	218,390		48.7%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.76	11.79%	0.41	0.085	0.000	10.7	0.110	0.080	(5.8%)	1,000	85		12.7%	NM
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.79	0.00%	0.37	0.073	0.000	22.7	0.086	0.064	9.4%	264,995	19,467		34.3%	NM
▼ Kamco Investment Co.	KAMC.KW	8.6	0.53	5.28%	0.58	0.095	(0.000)	32.4	0.110	0.085	10.1%	202,001	19,213		21.5%	6.1%
▼ National International Holding Co.	NIHK.KW	12.2	0.60	5.33%	0.75	0.105	(0.001)	23.1	0.116	0.102	(2.8%)	422,677	44,353		113.7%	4.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.90	0.00%	0.56	0.163	(0.002)	36.4	0.193	0.083	82.3%	7,216,913	1,201,731		167.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.81	0.00%	0.31	0.086	0.002	17.8	0.122	0.076	7.4%	167	14		6.2%	0.7%
▼ Al-Deera Holding	DEER.KW	14.3	1.36	0.00%	0.87	0.403	(0.001)	37.0	0.575	0.260	49.3%	1,450	565		1.8%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	38.7	1.11	0.00%	2.09	0.085	(0.001)	32.6	0.109	0.079	(11.1%)	1,243,813	106,453		54.9%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.04	3.15%	1.21	0.251	(0.009)	128.1	0.273	0.211	11.1%	932,219	235,041		19.5%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.4	0.59	4.99%	0.34	0.590	0.000	200.9	0.608	0.425	38.8%	0	0		0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.3	0.70	0.00%	0.53	0.042	0.004	7.4	0.050	0.031	23.8%	2,034,068	83,237		33.9%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.49	0.00%	0.62	0.046	(0.000)	37.2	0.050	0.040	4.8%	1,312,781	60,134		37.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	65.9	4.93	0.00%	NA	0.380	0.003	57.0	0.392	0.259	46.7%	1,480,500	564,520		113.0%	7.5%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	0.00%	1.03	0.061	0.000	64.9	0.068	0.043	8.3%	2,514,810	151,789		26.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.45	0.00%	1.38	0.038	(0.002)	16.4	0.044	0.025	37.5%	13,707,324	535,304		115.3%	NM
▲ National Industries Group	NIND.KW	14.5	1.06	2.06%	1.41	0.243	0.001	557.7	0.243	0.204	19.1%	13,640,376	3,315,992		24.4%	7.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	0.000	4.7	0.184	0.102	46.2%	20,250	3,079		167.9%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.01	0.00%	0.35	0.457	0.010	158.1	0.607	0.440	(10.9%)	311,276	139,996		16.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.46	0.00%	0.80	0.041	0.001	24.9	0.044	0.029	41.0%	583,356	23,469		29.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.36	0.00%	0.12	0.042	(0.002)	6.9	0.097	0.020	100.0%	437,392	18,598		60.7%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.10	7.94%	0.20	0.232	(0.001)	261.4	0.273	0.233	(8.7%)	258,395	59,691		2.7%	55.4%
▼ GFH Financial Group	GFH.KW	9.4	1.08	5.17%	0.95	0.088	(0.003)	307.2	0.092	0.076	15.3%	11,234,732	1,007,015		21.0%	11.5%
▲ Inovest	INOV.KW	24.3	0.78	2.65%	0.80	0.113	0.003	34.7	0.127	0.072	34.0%	7,543,024	837,225		64.2%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0		2.3%	6.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.57	4.66%	0.53	0.064	(0.000)	17.0	0.077	0.056	13.4%	1,952,095	124,018		35.8%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.1	7.80	3.52%	0.90	2.100	(0.010)	421.6	2.180	1.705	21.8%	124,419	262,363		10.5%	29.9%
Financial Services		12.2	0.86	5.08%				4,209.9			12.9%	90,697,046	11,923,404			6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.98	0.00%	0.24	0.235	0.000	23.5	0.298	0.076	195.6%	51,416	12,035	131.1%	0.7%
Technology		NM	1.98	0.00%		23.5		23.5			195.6%	51,416	12,035		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.32	3.21%	0.49	0.156	(0.001)	171.6	0.184	0.146	(9.8%)	702,570	109,432	8.7%	9.9%
Utilities		13.3	1.32	3.21%		171.6		171.6			(9.8%)	702,570	109,432		9.9%

Boursa Kuwait	12.85	0.98	3.0%		41,239.7		1.84%	208,645,905	47,763,504		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.235	195.6%
MENA Real Estate Co.	0.079	180.6%
First Takaful Insurance Co.	0.160	175.9%
Palms Agro Production Co.	0.162	100.0%
Credit Rating & Collection Co.	0.042	100.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.295	1,192,097,780
Kuwait Finance House	0.736	1,150,153,813
Kuwait Projects Co.(Holding)	0.123	877,289,634
National Real Estate Co.	0.091	826,015,161
Kuwait Real Estate Co.	0.220	747,245,461

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.295	(42.0%)
Jazeera Airways Co.	1.021	(26.5%)
United Projects Group	0.132	(26.3%)
Human Soft Holding Co.	2.681	(16.8%)
Kuwait Business Town Real Estate Co.	0.062	(15.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.736	880,416,730
Agility (PWC Logistics)	0.295	483,313,413
National Bank of Kuwait	0.860	412,344,545
Int'l Financial Advisors Co.	0.307	248,308,909
Zain	0.452	185,213,226

\* Different Fiscal Year Company

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