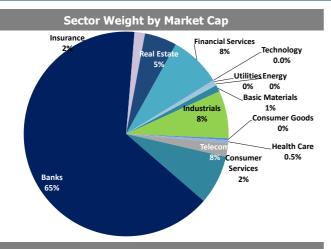


# **Boursa Kuwait Daily Report**

## March 27, 2023



### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,968.7	30.7	6.7%
2- National Bank of Kuwait	7,922.4	16.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,358.8	36.2	8.2%
5- Zain	2,310.6	11.4	16.8%
6- Agility (PWC Logistics)	1,567.1	38.4	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	928.2	15.4	8.6%
9- Mabanee Co.	908.9	15.1	10.7%
10- Burgan Bank	712.4	15.4	6.2%
Total	32,086	21.06	9.4%

## \*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

### **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.071	0.006	9.2%
Al Madar Finance & Investment Co.	0.108	0.009	9.1%
Kuwait Projects Co.(Holding)	0.125	0.009	7.8%
Warba Capital Holding Co.	0.080	0.004	5.3%
Ekttitab Holding Co.	0.008	0.000	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.017	(0.002)	(9.7%)
Gulf Cable & Electrical Ind. Co.	1.015	(0.053)	(5.0%)
Sultan Center Food Products Co.	0.084	(0.004)	(4.9%)
Kuwait Real Estate Holding Co.	0.028	(0.001)	(4.7%)
First Investment Co.	0.027	(0.001)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.125	7.8%	16,916,519
Kuwait Finance House	0.823	(0.2%)	10,377,705
Boubyan Bank	0.631	(2.2%)	6,333,935
National Co. for Consumer Industries	0.112	(0.9%)	5,702,902
GFH Financial Group	0.075	1.1%	4,354,841

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	44,912.1	▼	(0.2%)	(3.3%)	(3.9%)
Energy	204.8	•	(0.8%)	(0.2%)	(10.8%)
Basic Materials	472.8	▼	(0.3%)	1.4%	(1.1%)
Industrials	3,367.3	•	(0.2%)	(2.9%)	(10.6%)
Consumer Staples	135.3	•	(1.6%)	(6.5%)	(6.8%)
Health Care	218.8	_	0.0%	(1.0%)	(1.4%)
<b>Consumer Discretionary</b>	963.4	•	(0.4%)	0.2%	(1.9%)
Telecommunications	3,482.6	•	(0.4%)	(3.0%)	(3.8%)
Banks	29,160.3	•	(0.4%)	(3.8%)	(3.0%)
Insurance	754.1	<b>A</b>	0.0%	16.2%	22.0%
Real Estate	2,289.4	•	(0.5%)	(5.4%)	(11.1%)
Financial Services	3,663.9	<b>A</b>	1.5%	(2.7%)	(4.5%)
Technology	9.2	=	0.0%	(1.2%)	(3.9%)
Utilities	190.3	•	(1.1%)	(4.9%)	(8.0%)

Market Breadth		41	_	44	<b>68</b>
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,767.15	(19.0)	(0.2%)	(3.8%)	(4.3%)
Main 50 Index	5,601.40	(2.1)	(0.0%)	(1.8%)	(2.1%)
Main Market Index	5,517.61	(1.7)	(0.0%)	(0.6%)	(1.4%)
All Share Market Index	7,014.58	(14.3)	(0.2%)	(3.2%)	(3.8%)
Market Cap (KWD Mn)	44,912.06	(91.9)	(0.2%)	(3.3%)	(3.9%)

### Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	87.4	31.6	56.7%	141.2	280.5						
Value Traded (KWD Mn)	31.2	13.41	75.4%	43.5	68.4						
No. of Trades	7 298	3 174	77 0%	8 987	12 461						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.823	(0.2%)	8,579,521
Boubyan Bank	0.631	(2.2%)	4,047,113
National Bank of Kuwait	1.049	(0.5%)	2,745,304
Kuwait Projects Co.(Holding)	0.125	7.8%	2,065,648
Agility (PWC Logistics)	0.614	0.5%	2,052,225

Source: Boursa Kuwait, Kamco Invest Research



# Boursa Kuwait - Premier Market

# Monday, March 27, 2023

	Closing Price Market Capitalization				Valuation	Multiples				YTD-23 Trading Indicators				
Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	1.049	(0.005)	(0.5%)	7,922	21.7%	17.6%	16.4	2.27	3.3%	1.20	13.8%	(2.7%)	207.65	226.53
= Gulf Bank	0.290	0.000	0.0%	928	2.5%	2.1%	15.4	1.32	3.4%	1.10	8.6%	(7.6%)	173.11	53.16
▲ Kuwait International Bank	0.188	0.001	0.5%	199	0.5%	0.4%	18.0	0.82	1.9%	0.99	4.5%	(13.7%)	349.37	69.31
▲ Burgan Bank	0.217	0.003	1.4%	712	1.9%	1.6%	15.4	0.95	3.7%	1.05	6.2%	(0.9%)	64.94	14.54
▼ Kuwait Finance House	0.823	(0.002)	(0.2%)	10,969	30.0%	24.4%	30.7	2.05	1.8%	1.40	6.7%	0.7%	907.45	760.07
▼ Boubyan Bank	0.631	(0.014)	(2.2%)	2,359	6.4%	5.3%	36.2	2.98	1.0%	1.04	8.2%	(20.9%)	106.89	77.38
= Kuwait Investment Co.	0.124	0.000	0.0%	68	0.2%	0.2%	25.9	0.61	4.0%	0.88	2.4%	(18.4%)	85.65	11.70
<ul> <li>National Investments Co</li> </ul>	0.239	0.000	0.0%	190	0.5%	0.4%	17.6	0.98	11.7%	1.30	5.5%	0.8%	52.77	12.61
Kuwait Projects Co. (Holding)	0.125	0.009	7.8%	625	1.7%	1.4%	NM	1.93	4.0%	0.73	NM	11.6%	384.67	43.57
<ul> <li>Arzan Financial Group for Financing &amp; In</li> </ul>	0.109	0.000	0.0%	87	0.2%	0.2%	7.9	0.73	3.5%	1.02	9.2%	(5.2%)	140.14	16.60
▲ Aayan Leasing and Investment	0.129	0.001	0.8%	86	0.2%	0.2%	11.9	0.96	5.8%	1.32	8.0%	(3.0%)	493.03	68.92
▼ Al Imtiaz Investment Group	0.056	(0.001)	(2.3%)	59	0.2%	0.1%	NM	0.34	15.0%	1.06	NM	(25.6%)	54.26	3.45
▼ Kuwait Real Estate Co.	0.108	(0.001)	(0.9%)	100	0.3%	0.2%	15.9	0.79	2.7%	0.99	5.0%	0.0%	371.66	40.63
▼ Mabanee Co.	0.732	(0.008)	(1.1%)	909	2.5%	2.0%	15.1	1.62	1.9%	1.07	10.7%	(13.7%)	34.27	27.04
▲ The Commercial Real Estate Co.	0.100	0.000	0.1%	176	0.5%	0.4%	20.3	0.60	2.8%	0.63	3.0%	1.3%	199.89	19.84
<ul> <li>National Industries Group (Holding)</li> </ul>	0.194	0.000	0.0%	424	1.2%	0.9%	19.3	0.87	2.6%	1.43	4.5%	(10.6%)	167.16	34.85
▼ Gulf Cable and Electrical Industries	1.015	(0.053)	(5.0%)	211	0.6%	0.5%	9.8	0.97	5.9%	1.04	10.0%	(16.5%)	5.29	6.23
▼ Heavy Engineering Industries and Shipbu	0.583	(0.011)	(1.9%)	105	0.3%	0.2%	19.3	1.54	3.4%	0.70	8.0%	(4.9%)	17.04	10.27
▼ Boubyan Petrochemical Co.	0.760	(0.003)	(0.4%)	406	1.1%	0.9%	8.2	1.54	7.9%	0.74	18.8%	(5.0%)	14.86	11.59
▲ Agility Public Warehousing Co.	0.614	0.003	0.5%	1,567	4.3%	3.5%	38.4	1.14	3.1%	1.52	3.0%	(14.7%)	415.68	252.42
▼ Mobile Telecommunications Co.	0.534	(0.004)	(0.7%)	2,311	6.3%	5.1%	11.4	1.92	6.6%	1.27	16.8%	(5.2%)	215.59	118.62
▲ Human Soft Holding Co.	3.867	0.037	1.0%	470	1.3%	1.0%	8.1	3.89	10.3%	0.49	47.7%	9.9%	15.60	56.23
ALAFCO Aviation Lease and Finance Co.	0.187	(0.002)	(1.1%)	178	0.5%	0.4%	NM	0.69	0.0%	0.89	NM	(7.9%)	81.11	16.67
▼ Jazeera Airways Co.	1.825	(0.020)	(1.1%)	402	1.1%	0.9%	14.5	10.79	2.7%	0.71	74.6%	(3.9%)	17.65	29.91
▲ GFH Financial Group BSC	0.075	0.001	1.1%	262	0.7%	0.6%	9.4	0.88	5.9%	0.96	9.4%	(1.3%)	569.77	43.89
= Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.3%	7.6%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-
▲ Warba Bank	0.224	0.002	0.9%	448	1.2%	1.0%	20.0	1.55	1.3%	0.98	7.8%	(4.7%)	167.21	38.98
▼ Mezzan Holding Co.	0.366	(0.007)	(1.9%)	114	0.3%	0.3%	NM	1.16	3.3%	0.47	NM	(6.9%)	44.18	17.32
▲ Integrated holding Co.	0.360	0.006	1.7%	91	0.2%	0.2%	23.4	1.46	2.8%	0.52	6.3%	(2.7%)	54.36	19.84
▼ Shamal Az-Zour Al-Oula Power and Wate	0.173	(0.002)	(1.1%)	190	0.5%	0.4%	14.2	1.60	2.3%	0.45	11.3%	(8.0%)	29.49	5.34
▲ Boursa Kuwait Securities Co.	1.790	0.012	0.7%	359	1.0%	0.8%	18.6	5.74	4.7%	0.91	30.8%	(12.8%)	7.49	14.85
▲ Ali Alghanim Sons Automotive Co.	0.918	0.010	1.1%	252	0.7%	0.6%	15.4	4.60	3.7%	0.48	29.8%	14.0%	26.69	22.96
Subtotal- Premier Market Stocks	7,767.15	(18.95)	-0.2%	36,581	100%	81%	16.2	1.39	4.24%		8.9%	-4.3%	5,474.92	2,145.28
Rest of the Market				8,331		19%	11.7	0.66	2.35%		5.2%		2,715.82	377.01

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Monday, March 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks **YTD-23** Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Senergy Holding Co. NM 0.68 0.00% 1.07 0.034 0.001 6.7 0.054 0.030 (25.4%)6,200 205 0.9% NM SENE.KW Independent Petroleum Group 0.82 6.11% 0.470 0.000 85.0 0.600 0.368 (7.8%) 7.0% IPGK.KW 11.7 0.26 0 0.1% National Petroleum Services Co. 11.3 1.92 5.98% 0.17 0.810 (0.018)78.6 1.040 0.625 2.7% 10,000 8,100 0.4% 17.0% NAPS.KW The Energy House Co. ENER.KW NM 0.11 0.00% 0.72 0.052 0.000 2.4 0.354 0.001 141.9% 6.7% NM Gulf Petroleum Investment NM 0.18 0.00% 1.06 0.013 (0.000)5.8 0.026 0.012 (11.7%)14,900 191 9.4% NM GPIK.KW Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 8.3 0.37 0.00% 0.17 0.104 0.000 26.4 0.161 0.094 (9.6%) 4.5% 4.4% 31,100 8,496 Energy 11.3 0.52 6.05% 204.8 1.2% 13.5 0.318 0.378 0.260 2.3% 9.7% Kuwait Foundry Co. 1.31 0.00% 0.51 0.003 23.0 8.2% 33,721 10,683 KFDC.KW 406.5 0.732 305,047 232,630 18.8% Boubvan Petrochemicals Co.\* BPCC.KW 8.2 1.54 7.85% 0.74 0.760 (0.003)1.125 (5.0%)2.8% Al Kout for Industrial Projects Co. 4.9 1.41 11.66% 0.07 0.000 43.3 0.545 0.390 10.0% 0.0% 28.6% ALKK.KW 0.429 0 472.8 338,768 243,312 19.3% **Basic Materials** 8.2 9.75% 1.41 (1.1%) 5.98% 0.65 0.111 17.9 0.152 0.076 1.8% 153,689 17,064 39.5% 6.5% Specialities Group Holding Co. SPEC.KW 8.8 0.58 (0.001)Kuwait Cement Co. NM 0.65 2.74% 0.58 0.177 (0.008)126.2 0.295 0.177 3,214 569 0.9% 0.5% KCEM.KW (20.6%)211.3 Gulf Cable & Electrical Ind. Co. 9.8 0.97 5.86% 1.04 1.015 (0.053)1.850 0.860 (16.5%)386,380 396,021 2.5% 10.0% CABL.KW 134,226 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 19.3 1.54 3.43% 0.70 0.583 (0.011)105.1 0.960 0.501 (4.9%)230,557 9.5% 8.0% Kuwait Portland Cement Co. PCEM.KW 17.3 1.15 8.33% 0.47 0.840 (0.008)84.2 1.240 0.751 2.8% 695 583 1.2% 6.6% Shuaiba Industrial Co. PAPE.KW 11.7 0.82 7.73% 0.17 0.153 (0.003)15.2 0.310 0.134 (5.0%)30,481 4,605 2.5% 7.0% ▲ Metal & Recycling Co. MRCK.KW NM 0.91 0.00% 0.19 0.071 0.006 6.4 0.104 0.038 42.3% 96,350 6,316 1.8% NM ACICO Industries Co. NM 0.41 0.00% 0.53 0.080 0.000 26.3 0.208 0.075 (5.9%)0 2.2% NM ACIC.KW 5.73% 0.21 0.174 0.000 62.5 0.260 0 0.4% 6.2% National Industries Co. NIBM.KW 11.8 0.73 0.165 (10.3%)Equipment Holding Co. 0.76 0.00% 0.95 0.046 0.000 3.7 0.067 0.030 0.4% 0.1% NM = **EOUI.KW** NM 33.6 5,702,902 National Co. for Consumer Industries NM 1.21 0.00% 0.17 0.112 (0.001)0.158 0.097 0.9% 634,055 50.3% NM NCCI.KW Salbookh Trading Co. SALB.KW NM 0.24 0.00% 0.62 0.008 0.000 0.8 0.045 0.007 (47.4%)12.0% NM = ▲ Agility (PWC Logistics) 38.4 1.14 3.10% 1.52 0.614 0.003 1,567.1 1.063 0.563 (14.7%)3,339,175 2,052,225 16.3% 3.0% AGLT.KW National Cleaning Co. CLEA.KW NM 0.25 0.00% 0.76 0.031 (0.000)7.2 0.063 0.028 (5.2%)10,010 300 1.1% NM 0.001 17.2% Kuwait & Gulf Link Transport Co. 0.33 0.00% 0.77 0.056 15.5 0.089 0.051 (4.4%)134,267 7,445 1.8% KGLK.KW 1.9 35.4 0.6% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 16.7 1.16 6.55% 0.50 0.298 0.000 0.513 0.279 0.3% 6.9% Humansoft Holding Co. 10.29% 0.49 3.867 0.037 470.4 3.850 3.006 9.9% 417,629 1,622,941 12.8% 47.7% HUMN.KW 8.1 3.89 Gulf Franchising Co. GFCI.KW 3.0 1.54 0.00% NA 0.079 0.000 3.1 0.148 0.063 (12.6%)0.0% 52.2% = Combined Group Contracting Co. CGCK.KW 8.4 1.55 6.81% 0.69 0.439 0.004 75.1 0.500 0.339 (3.3%)703,416 300,722 6.6% 18.5% = United Projects Group UPAC.KW 43.0 0.72 0.00% 0.20 0.199 0.000 75.2 0.290 0.177 (2.5%)0.1% 1.7% ALAFCO Aviation Lease & Finance Co.\* NM 0.69 0.00% 0.89 0.187 (0.002)178.0 0.234 0.162 (7.9%)329,096 61,552 8.5% NM ALAF.KW Mubarrad Holding Co. 7.6 0.56 6.95% 0.93 0.072 0.002 11.8 0.120 0.067 (10.7%)5,150 361 5.6% 7.4% MBRD.KW Integrated holding Co. 23.4 1.46 2.78% 0.52 0.360 0.006 91.1 0.478 0.321 1,184,742 420,826 21.5% 6.3% INTEGRATED.KW (2.7%)6.82% 0.15 31.9 0.2% 9.3% Umm Al-Qaiwain General Investments Co. QIC.KW 5.8 0.54 0.088 0.000 0.108 0.086 (8.6%)Ras-Al-Khaimah for White Cement Co. 26.2 0.95 0.00% 0.123 0.000 61.5 0.175 0.113 (7.5%)0.2% 3.6% RKWC.KW 0.11 = Jassim Transport & Stevedoring Co. JTC.KW 13.5 1.12 5.33% 0.07 0.338 0.000 50.7 0.410 0.300 3.0% 60,011 20,284 1.6% 8.3% Industrials 11.8 0.87 5.98% 3,367.3 (10.6% 12,787,764.0 5,680,094 3.8%



### **Boursa Kuwait Daily Bulletin** Monday, March 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap <u>Volume</u> **YTD-23** Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company (KWD Mn.) High (KWD) Low (KWD) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return <sup>1</sup> (Shrs.) (KWD) Turnove ROE = Livestock Transport & Trading Co. NM 0.68 0.00% 0.28 0.103 0.000 21.5 0.183 0.098 (6.4%)0 0.4% NM CATT.KW Mezzan Holding Co. NM 3.27% 0.47 0.366 (0.007)113.7 0.593 0.345 (6.9%) 1,849,255 680,383 14.2% NM MEZZ.KW 1.16 **Consumer Staples** 680,383 NM 0.92 3.27% 135.3 (6.8%) 1,849,255 NM 12.7 0.470 0.000 70.5 0.595 0.379 0.2% 8.2% Advanced Technology Co. ATCK.KW 1.05 4.26% NA 6.8% 0.00% = Yiaco Medical Co. YIAC.KW NM 10.32 NA 0.450 0.000 0.7 5.177 4.303 0.0% n 0.0% NM Al-Maidan Clinic For Oral Health Services Co. 2.48 0.00% 0.02 0.656 0.000 147.6 1.378 0.556 (4.9%) n 0 0.2% 16.2% MIDAN.KW 15.3 **Health Care** 14.0 2.48 4.26% 218.8 (1.4% O 11.1% 0.850 Kuwait National Cinema Co. KCIN.KW 10.6 1.18 5.50% 0.29 0.991 0.000 91.8 1.206 4.3% n 0 0.7% 11.1% Kuwait Hotels Co. KHOT.KW 21.2 2.14 2.86% NA 0.171 0.000 9.7 0.201 0.070 (3.4%)0 1.5% 10.1% Sultan Center Food Products Co. SCFK.KW NM 0.53 0.00% 0.56 0.084 (0.004)23.4 0.230 0.076 (23.0%) 54,993 4,703 3.0% NM 4.5 2.41 0.00% 0.50 0.025 (0.001)15.6 0.063 0.023 (10.9%) 266,121 6,991 1.6% 53.6% IFA Hotels & Resorts Co.\* IFAH.KW Oula Fuel Marketing Co. 13.5 0.80 3.94% 0.45 0.127 0.000 51.4 0.168 0.121 (12.4%)11,646 1,479 0.9% 5.9% OULA.KW 4.04% 0.74 (0.000)13.5 (14.9%) 7,204 497 4.3% Kuwait Resorts Co. 10.5 0.45 0.069 0.104 0.067 5.6% MUNK.KW Jazeera Airways Co. JAZK.KW 14.5 10.79 2.74% 0.71 1.825 (0.020)401.5 2.099 1.231 (3.9%)21.740 39,991 8.0% 74.6% 51.0 Soor Fuel Marketing Co. SOOR.KW 15.9 0.77 3.97% 0.46 0.126 (0.001)0.167 0.123 (15.4%)1,194 152 0.6% 4.8% Future Kid Entertainment and R.E Co. KIDK.KW 8.3 0.91 5.69% 0.09 0.104 (0.001)11.9 0.133 0.077 (6.3%)2,016 210 1.5% 10.9% Jiyad Holding Co NM 0.16 0.00% 0.76 0.014 0.000 2.6 0.089 0.014 (39.7%)745,772 10,535 99.1% NM JIYAD.KW (0.002)35.2 0.204 52,031 Al Eid Food Co. ALEID.KW 12.4 1.64 2.40% 0.11 0.208 0.304 (14.8%)249,874 18.5% 13.2% = Palms Agro Production Co. PAPK.KW NM 0.82 0.00% 0.24 0.082 0.000 4.3 0.083 0.043 5.1% 0.0% NM 251.6 Ali Alghanim Sons Automotive Co. 15.4 4.60 3.66% 0.48 0.918 0.010 0.966 0.750 14.0% 461,601 421,274 NA 29.8% ALG.KW **Consumer Discretionary** 13.0 0.91 3.94% 963 (1.9%) 1,822,161 537,863 8.7% 6.55% 1.27 0.534 0.528 16.8% Zain ZAIN.KW 11.4 1.92 (0.004)2,310.6 0.698 (5.2%)2,024,758 1,086,096 5.0% National Mobile Telecom Co. 1.02 6.41% 0.59 1.085 0.005 543.8 (6.4%)14,752 16,022 7.3% OORE.KW 14.1 1.280 0.618 0.7% AAN digital services Co. AAN.KW NM 2.48 0.00% 1.15 0.086 0.000 14.0 0.096 0.084 436.6% 0 0 0.0% NM ▲ Kuwait Telecommunication Co. 13.4 2.63 4.92% 0.63 0.610 0.001 609.2 1.189 0.423 4.3% 428,981 262,037 13.2% 19.6% STC.KW Havat Communications Co. HAYK.KW NM 0.45 0.00% 1.01 0.056 0.000 4.9 0.110 0.049 (6.5%) 1.1% NM **Telecommunications** 13.4 1.92 6.41% 3,482.6 (3.8%) 2,468,491 1,364,154 13.7% 2,607,458 2.7% ▼ National Bank of Kuwait 2.27 1.20 1.049 7,922.4 1.159 0.962 2,745,304 13.8% NBKK.KW 16.4 3.34% (2.7%)= Gulf Bank GBKK.KW 15.4 1.32 3.45% 1.10 0.290 0.000 928.2 0.385 0.266 (7.6%)1,779,333 516,280 5.4% 8.6% 0.000 = Commercial Bank of Kuwait 18.2 1.50 4.44% 0.33 0.533 1,008.4 0.549 0.447 6.6% 0.3% 8.2% CBKK.KW Ahli Bank of Kuwait ABKK.KW 17.5 1.16 2.39% 0.65 0.332 (0.002)587.8 0.355 0.239 6.7% 1,010,756 338,296 3.6% 6.6% Ahli United Bank - Kuwait BKME.KW 18.1 1.30 2.56% 0.84 0.278 0.001 626.1 0.324 0.250 (2.1%)1,269,665 352,748 1.9% 7.1% Kuwait International Bank 18.0 0.82 1.89% 0.99 0.188 0.001 199.4 0.259 0.183 (13.7%)2,228,157 418,731 32.9% 4.5% KIBK.KW Burgan Bank BURG.KW 15.4 0.95 3.68% 1.05 0.217 0.003 712.4 0.307 0.205 (0.9%)836,279 181,053 2.0% 6.2% Kuwait Finance House KFH.KW 30.7 2.05 1.81% 1.40 0.823 (0.002)10,968.7 1.039 0.754 0.7% 10,377,705 8,579,521 6.8% 6.7% 2.98 0.95% 1.04 0.631 (0.014)2.358.8 0.965 0.644 6,333,935 4,047,113 2.9% 8.2% Boubyan Bank BOUK.KW 36.2 (20.9%)1.34% Warba Bank 20.0 1.55 0.98 0.224 0.002 448.0 0.290 0.216 (4.7%)1,578,096 351,413 8.4% 7.8% WARB.KW Ahli United Bank - Bahrain AUBK.KW 22.1 2.55 2.51% 1.10 0.305 0.000 3,400.1 0.370 0.246 0.0% 0.0% 11.6% Banks 18.1 1.50 2.51% 29,160.3 (3.0%)28,021,384 17,530,459 9.0%



### **Boursa Kuwait Daily Bulletin** Monday, March 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap YTD-23 Volume Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 0.532 10.1% Kuwait Insurance Co. KINS.KW 7.9 0.80 5.89% 0.06 0.000 98.3 0.627 0.380 1.5% 1.9% Gulf Insurance Group GINS.KW 74.2 1.85 2.49% 0.07 1.400 0.000 397.3 1.537 0.943 37.9% 17,405 24,348 0.3% 2.5% 7.1 0.87 7.35% 0.000 115.9 0.453 7.4% 12.3% Ahleiah Insurance Co. AINS KW 0.15 0.535 0.612 0.4% Warba Insurance and Reinsurance Co. WINSRE .KW 15.8 0.70 4.96% 0.39 0.154 0.002 26.2 0.175 0.107 26.2% 66,417 10,168 11.9% 4.4% Kuwait Reinsurance Co. KWRE.KW 11.1 1.20 1.75% 0.08 0.340 0.000 80.9 0.373 0.217 18.1% 0.0% 10.8% First Takaful Insurance Co. 47.0 0.57 0.00% 0.36 0.043 0.000 4.6 0.062 0.034 n 0.1% 1.2% FTIK.KW (4.8%)Wethag Takaful Insurance Co. 16.1 0.58 0.00% 0.50 0.021 0.000 2.4 0.054 0.019 (12.7%)2.1% 3.6% WETH.KW 0.02 0.191 0.000 28.5 0.000 0.0% Bahrain Kuwait Insurance Co. BKIK.KW 7.9 0.87 10.61% 0.000 0.000% n 11.0% Insurance 13.5 0.83 5.43% 754.1 22.0% 83,822 34,516 7.6% 0.023 0.000 0.035 0.020 2.2% Sokouk Holding Co. SHCK.KW 14.0 0.52 0.00% 1.08 12.9 (1.7%)17,000 384 3.7% 100.0 98,288 5.0% Kuwait Real Estate Co. KREK.KW 15.9 0.79 2.69% 0.99 0.108 (0.001)0.186 0.097 0.0% 910.407 40.1% ▲ United Real Estate Co. UREK.KW NM 0.43 0.00% 0.45 0.058 0.001 75.4 0.121 0.053 (8.2%)559,226 32,086 1.2% 0.4% National Real Estate Co. NM 0.49 0.00% 1.25 0.083 0.000 153.3 0.213 0.075 (34.0%) 1,167,799 97,194 20.9% NM NREK.KW 286,225 hia Real Estate Co. SRFK KW 17.1 1.68 2.74% 0.34 0.524 0.001 269.7 0.567 0.428 (2.3%) 548,276 10.6% 9.8% Tamdeen Real Estate Co. 8.3 0.64 2.64% 0.18 0.350 0.000 140.5 0.390 0.296 (5.4%)0 0.1% 7.7% TAMK.KW 30,000 Real Estate Entertainment Co. AREC.KW 17.1 0.38 1.91% 0.46 0.260 0.000 50.3 0.344 0.250 (10.0%)7,800 1.2% 2.2% 0.030 0.052 Al Massaleh Real Estate Co. MREC.KW NM 0.49 0.00% 0.24 0.000 6.9 0.026 (1.7%)0.3% NM 0.37 0.00% 1.24 0.030 (0.000)15.3 0.044 0.024 736,350 22,193 16.6% NM Arab Real Estate Co. ARAB.KW NM 17.1% AL-Enma'a Real Estate Co.\* ENMA.KW NM 0.59 0.00% 0.72 0.054 0.002 24.3 0.081 0.048 (9.4%)79.100 4.044 1.0% NM 15.1 1.62 1.91% 1.07 0.732 (0.008)908.9 0.910 0.720 (13.7%) 811,325 599,384 2.8% 10.7% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 6.5 0.46 6.27% 0.24 0.078 0.000 26.4 0.114 0.070 (2.4%)22,000 1.718 6.3% 7.1% The Commercial Real Estate Co. 20.3 0.60 2.83% 0.63 0.100 0.000 175.7 0.132 0.094 1.3% 683,289 68,318 11.4% 3.0% TUK.KW Sanam Real Estate Co. NM 0.99 0.00% 0.40 0.075 0.000 9.1 0.100 0.053 18.9% 0.8% NM SANK.KW 0 A'ayan Real Estate Co. 23.7 0.52 6.85% 0.65 0.073 0.000 30.3 0.093 0.056 (5.6%) 108,389 7,615 9.4% 2.2% AYRE.KW Agar Real Estate Investment Co. 17.1 0.48 1.69% 0.00 0.059 0.000 13.7 0.084 0.052 (7.1%) 0.7% 2.8% AQAR.KW Kuwait Real Estate Holding Co. 10.3 0.66 0.00% 0.46 0.028 (0.001)5.3 0.057 0.027 4,050 115 0.0% 6.4% ALAQ.KW (13.9%)1.4% MAZAYA Holding Co. MAZA.KW 27.7 0.40 0.00% 1.06 0.040 0.000 25.1 0.079 0.036 (17.1%)524.014 21.029 11.0% Tijara Real Estate & Investment Co. 8,805 TIJA.KW 8.4 0.50 7.22% 0.48 0.055 (0.000)20.5 0.089 0.044 3.6% 159,631 5.9% 5.9% NM 0.00% 0.98 0.000 1,350 Al TAMEER Real Estate Investment Co. 0.24 0.014 3.4 0.042 0.013 (33.3%)19 6.1% NM AMAR.KW Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 10.0 0.73 5.83% 0.24 0.103 0.000 25.9 0.144 0.095 (11.2%)0.2% 7.2% Al-Argan International Real Estate Co. ARGK.KW 11.4 0.30 0.00% 0.39 0.091 (0.001)23.3 0.144 0.073 (1.9%)36,221 3,115 0.4% 2.6% Munshaat Real Estate Projects Co. 4.5 1.62 0.00% 0.61 0.054 0.000 17.4 0.075 0.048 0.1% 36.2% (11.5%)MUNS.KW ▼ First Dubai For Real Estate Development 17.6 0.37 0.00% 1.45 0.038 (0.002)28.2 0.114 0.038 (21.3%)199,417 7,755 2.4% 2.1% FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 12.3 0.73 0.00% 1.10 0.059 (0.001)34.0 0.092 0.046 5.3% 1,752,112 103,887 12.6% 6.0% MENA Real Estate Co. \* NM 0.32 0.00% 0.92 0.028 0.000 3.9 0.051 0.028 0.0% 0 0.0% NM MENK.KW Real Estate Trade Centers Co. MARA.KW 15.3 0.32 0.00% 0.43 0.057 0.000 7.9 0.105 0.043 (5.0%)30 2 0.7% 2.1% Kuwait Remal Real Estate Co. REMAL.KW NM 1.01 0.00% 0.84 0.008 0.000 2.4 0.020 0.007 0.0% 0 0.0% NM 5,000 260 Mashaer Holding Co. MASHAER.KW NM 0.61 0.00% 0.51 0.052 (0.002)9.2 0.075 0.049 (4.9%)1.4% NM Al Masaken Intl. Real Estate Dev. Co. 0.25 0.000 2.2 0.050 MASKN.KW NM 0.37 0.00% 0.022 0.019 (18.2%)1.5% NM Dalgan Real Estate Co. 1.67 1.51% 0.08 0.193 0.004 11.4 0.249 0.172 17,650 3,368 8.0% 1.0% DALQ.KW NM (16.1%)Dar Al Thurava Real Estate Co. 1.25 0.000 21.4 0.225 0.0% 6.4% THURY.KW 19.6 0.00% NA 0.146 0.100 (31.8%)Osos Holding Group Co. 0.96 7.27% 0.30 0.000 11.6 0.0% 0.2% 10.1% 9.6 0.110 0.147 0.094 OSOS.KW KFH Capital REIT NA 0.04% 0.09 (0.009)23.8 1.384 109,938 8.7% NA BAITAKREIT.KW NA 1.010 1.011 (19.8%) 111,317 Real Estate 15.1 0.52 2.72% 2,289.4 8,482,574 1,484,921 3.5% (11.1%)



### **Boursa Kuwait Daily Bulletin** Monday, March 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-23 Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE = Kuwait Investment Co. 25.9 0.61 4.01% 0.88 0.124 0.000 68.0 0.300 0.113 (18.4%)18,000 2,219 15.6% 2.4% KINV.KW Commercial Facilities Co. 9.5 0.61 7.86% 0.53 0.192 0.003 97.5 0.228 0.165 7.3% 32,000 6,088 2.0% 6.5% FACI.KW Financial Advisors Co. 6.6 0.55 0.00% 1.25 0.085 0.001 21.3 0.127 0.082 (13.8%)517,669 43,996 100.8% 8.2% IFIN.KW 5.5% National Investment Co. NINV.KW 17.6 0.98 11.70% 1.30 0.239 0.000 190.5 0.475 0.211 0.8% 180,748 43,114 6.6% NM 1.93 3.96% 0.73 0.125 0.009 625.3 0.215 0.099 11.6% 16,916,519 2,065,648 7.7% NM Kuwait Projects Co.(Holding) KPRO.KW 5.92% 0.001 39.3 0.066 3,803 2.3% 3.2% Coast Invest, & Development Co. COAS.KW 26.4 0.84 1.28 0.085 0.125 0.6% 45,000 The Securities House Co. 9.4 0.54 0.00% 1.20 0.054 (0.001)22.3 0.105 0.052 (23.5%)275,000 15,279 6.3% 5.7% SECH.KW Arzan Financial Group For Fin. & Invest. 7.9 0.73 3.54% 1.02 0.109 0.000 87.5 0.180 0.106 (5.2%)352,167 38,259 17.5% 9.2% ARZA.KW Kuwait Financial Centre 28.5 0.48 5.07% 0.81 0.098 0.001 49.2 0.196 0.093 (6.7%)17,950 1,719 2.6% 1.7% MARKZ.KW Kuwait & M.E. Financial Inv. Co. 12.0 0.77 7.87% 0.53 0.089 0.000 19.6 0.175 0.083 (5.8%) 550 49 1.2% 6.4% KMEF.KW 25,548 30.7 0.00% 1.09 0.027 (0.001)12.2 0.104 0.028 924,617 16.4% 0.8% First Investment Co. OLAK.KW 0.24 (56.6%)3.56 0.00% 0.96 0.373 0.002 151.6 0.464 0.217 18,840 6,809 0.2% Gulf Investment House GIHK.KW NM (5.6%)1.8% 85.7 0.96 5.81% 1.32 0.129 0.001 0.204 0.104 (3.0%) 2,419,760 312,052 74.2% 8.0% A'avan Leasing & Investment Co. AAYA.KW 11.9 Bavan Investment Co. BAYK.KW NM 0.19 0.00% 0.76 0.025 (0.000)7.6 0.060 0.023 (39.9%) 5,620 134 2.0% NM 29.1 0.80 6.67% 0.44 0.090 (0.003)11.4 0.118 0.062 (8.0%) 46,576 4,192 0.5% 2.8% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.50 0.00% 0.38 0.068 0.000 21.0 0.097 0.055 4.8% 0.6% NM KFSK.KW 6.2 0.60 9.26% 0.57 0.108 0.000 37.0 0.167 0.089 4.9% 562,451 60,579 11.9% 9.6% nco Investment Co. KAMC.KW National International Holding Co. 18.9 0.65 0.00% 0.74 0.112 0.000 24.6 0.167 0.091 (13.8%)0 26.6% 3.4% NIHK.KW 0 UniCap Investment and Finance UNICAP.KW 17.0 0.51 0.00% 0.62 0.046 0.000 10.2 0.079 0.041 (24.8%)2.6% 3.0% Al Madar Finance & Investment Co. 1.02 0.00% 0.34 0.108 0.009 22.4 0.120 0.081 (5.3%) 9,050 861 2.6% 1.9% MADR.KW 54.3 12.0 0.2% 9.6% Al-Deera Holding DEER.KW 1.15 0.00% 0.88 0.159 0.000 14.6 0.199 0.136 (0.6%)Al-Safat Investment Co. NM 1.17 0.00% 2.56 0.090 0.000 25.4 0.271 0.088 (15.9%)83,640 7,480 14.6% NM ALSAFAT.KW Ekttitab Holding Co. NM 0.27 0.00% 0.98 0.008 0.000 2.7 0.020 0.008 (19.2%)360,000 3,013 31.4% NM EKTT.KW NOOR Financial Investment Co. 4.2 0.93 3.29% 1.25 0.150 0.000 76.6 0.295 0.141 (15.3%)48,100 7,070 4.2% 22.0% NOOR.KW Tamdeen Investment Co. 15.8 0.66 1.95% 0.36 0.605 0.000 206.0 0.625 0.309 (0.8%)0.0% 4.2% TAMI.KW 0.00% 0.62 0.038 0.002 0.057 0.026 0.0% 100 0.5% 6.2% Kuwait Emirates Holding Co. 6.0 0.37 6.7 EMIRATES.KW Asiva Capital Investment Co. 3.3 0.47 0.00% 0.62 (0.001)40.0 0.071 0.037 36,316 19.8% 14.4% ASIYA.KW 0.052 (9.6%)702,461 0.001 30,381 0.6% Rasivat Holding Co. RASIYAT.KW NM 1.92 0.00% NA 0.146 21.9 0.181 0.080 (13.6%)208,700 41.6% Alimtiaz Investment Group ALIMk.KW NM 0.34 15.05% 1.06 0.056 (0.001)59.1 0.138 0.053 (25.6%)519,966 29,350 5.1% NM 0.42 1.37 0.019 0.059 22,357 7.2% Manazel Holding Co. 5.8 0.00% 0.001 8.0 0.017 (31.3%)1,182,048 8.5% MANK.KW National Industries Group 19.3 0.87 2.58% 1.43 0.194 0.000 424.1 0.314 0.190 (10.6%)453,164 87,948 7.6% 4.5% NIND.KW Warba Capital Holding Co. 0.57 0.004 8.0 379 WARBACAP.KW NM 1.01 0.00% 0.080 0.108 0.070 (1.1%)4,850 2.3% NM Arabi Holding Group Co. NM 2.08 0.00% 0.31 0.349 (0.001)59.4 0.499 0.200 8.4% 269,422 93,751 17.1% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.25 0.00% 0.82 0.029 0.000 17.7 0.063 0.027 (19.4%)0 2.6% NM Credit Rating & Collection Co. 0.58 0.00% 0.05 (0.002)2.8 0.040 (22.9%)158,905 2,685 0.9% NM TAHS.KW NM 0.017 0.014 Egypt Kuwait Holding Co. EKHK.KW 6.5 2.16 11.86% 0.20 0.371 0.001 418.1 0.4490.350 (1.3%)357,750 132,666 1.7% 33.4% ▲ GFH Financial Group 9.4 0.88 5.86% 0.96 0.075 0.001 261.9 0.110 0.069 4,354,841 324,903 16.3% 9.4% GFH.KW (1.3%)0.45 0.00% 0.000 7,950 523 2.9% INOV.KW 15.9 0.83 0.068 20.5 0.189 0.062 (22.6%)3.0% Amar For Finance and Leasing Co. 4.9 0.55 0.00% 0.10 0.058 (0.003)11.3 0.080 0.058 (7.5%)100,022 5,761 0.3% 11.2% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.9 ALMANAR.KW 12.6 0.59 4.98% 0.54 0.060 0.079 0.049 2.6% 0 0 0.2% 4.7% 4.75% 0.91 359.4 30.8% Boursa Kuwait Securities Co BOURSA.KW 18.6 5.74 1.790 0.012 2.870 1.772 (12.8%)96,820 173,540 3.7% **Financial Services** 12.0 0.65 5.81% 3,663.9 (4.5%)31,251,256 3,588,472 6.3%



Boursa Kuwait Daily Bullet	in												Monday, M	arch 27,	2023
		_ \	/aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.81	0.00%	0.22	0.092	0.000	9.2	0.110	0.074	(3.9%)	0	0	0.5%	NM
Technology		NM	0.81	0.00%				9.2			(3.9%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.60	2.31%	0.45	0.173	(0.002)	190.3	0.229	0.174	(8.0%)	269,241	46,869	2.7%	11.3%
Utilities		14.2	1.60	2.31%				190.3			(8.0%)	269,241	46,869		11.3%
Boursa Kuwait		13.5	0.80	2.71%				44,912.1			(3.92%)	87,405,816	31,199,539		7.8%
			Year-t	to-Date	2023 To	p Move	ers & Mo	st Active	Stocks						
YTD Top % Gainers		Close		Percent				YTD Top %	/a Losers			Close			Percent
11D 10p 70 Gamers		(KWD)		Change				TID TOP 5	U LUSCIS			(KWD)		(	Change
AAN Digital Services Co.		0.086		436.6%			1	First Investi	ment Co.			0.027		(!	56.6%)
The Energy House Co.		0.052		141.9%			:	Salbookh Tr	ading Co.			0.008		(4	47.4%)
Metal & Recycling Co.		0.071		42.3%			1	Bayan Inves	stment Co.			0.025		(	39.9%)
Gulf Insurance Group		1.400		37.9%				Jiyad Holdin	ıg Co.			0.014		(	39.7%)
Warba Insurance and Reinsurance Co		0.154		26.2%				National Re	al Estate Co	).		0.083		(:	34.0%)
VTD Most Astive by Volume		Close		Volume				VTD Most	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.823	907	,452,836			Ī	Kuwait Fina	nce House			0.823		760,0	71,129
GFH Financial Group		0.075	569	,771,359				Agility (PWC	C Logistics)			0.614		252,4	118,441
A'ayan Leasing & Investment Co.		0.129	493	3,029,930			1	National Ba	nk of Kuwa	it		1.049		226,5	530,308
Agility (PWC Logistics)		0.614	415	,675,895				Zain				0.534		118,6	518,044
National Real Estate Co.		0.083	388	3,619,432			1	Kuwait Tele	communica	tion Co.		0.610		89,1	101,849

\* Different Fiscal Year Company

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