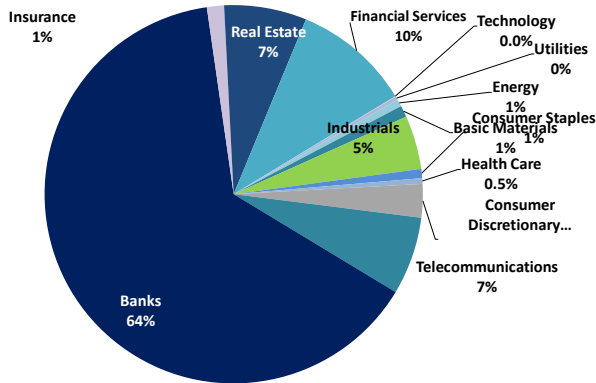


Boursa Kuwait Daily Report

July 27, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,800.2	24.4	11.1%
2- National Bank of Kuwait	9,048.8	15.4	14.6%
3- Boubyan Bank	3,127.3	31.8	11.0%
4- Zain	2,245.7	9.9	17.8%
5- Gulf Bank	1,377.5	24.3	7.0%
6- Mabanee Co.	1,299.9	15.8	12.0%
7- Warba Bank	1,273.0	54.9	6.7%
8- Commercial Bank of Kuwait	1,240.3	7.9	20.3%
9- Burgan Bank	985.8	21.0	5.4%
10- Ahli Bank of Kuwait	793.2	14.8	8.3%
Total	36,192	18.66	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.251	0.061	32.1%
Dar Al Thuraya Real Estate Co.	0.258	0.055	27.1%
Al Madar Finance & Investment Co.	0.154	0.024	18.5%
National Mobile Telecom Co.	1.225	0.122	11.1%
Kuwait Hotels Co.	0.219	0.020	10.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.256	(0.021)	(7.6%)
Wethaq Takaful Insurance Co.	0.103	(0.007)	(6.4%)
Gulf Insurance Group	0.917	(0.062)	(6.3%)
Injazzat Real Estate Development Co.	0.114	(0.007)	(5.8%)
Hayat Communications Co.	0.322	(0.018)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.046	(0.4%)	51,589,041
Kuwait Projects Co.(Holding)	0.090	2.9%	34,988,154
First Investment Co.	0.083	(2.2%)	25,440,974
GFH Financial Group	0.111	(0.9%)	21,944,575
Kuwait International Bank	0.281	(2.1%)	17,516,901

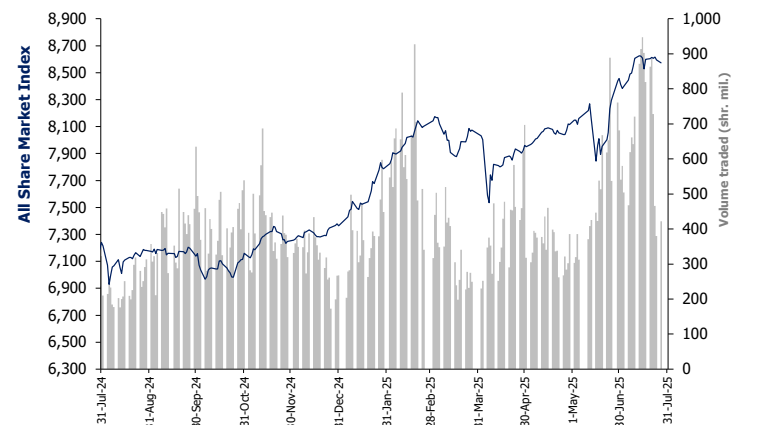
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,573.0	▼	(0.2%)	1.4%	16.4%
Energy	1,638.4	▼	(0.1%)	8.3%	37.8%
Basic Materials	898.9	▲	0.1%	5.1%	(1.4%)
Industrials	691.9	▼	(0.1%)	(3.8%)	(4.4%)
Consumer Staples	1,356.3	▲	0.6%	2.0%	35.8%
Health Care	511.3	▲	0.4%	(10.3%)	11.6%
Consumer Discretionary	2,229.2	▼	(0.1%)	(2.3%)	5.0%
Telecommunications	1,130.7	▲	1.7%	7.4%	11.1%
Banks	2,181.1	▼	(0.4%)	0.9%	20.5%
Insurance	1,893.2	▼	(3.0%)	(0.5%)	(7.9%)
Real Estate	1,796.3	▼	(0.2%)	1.5%	32.8%
Financial Services	1,606.6	▼	(0.3%)	4.3%	6.4%
Technology	1,789.7	▼	(2.0%)	61.8%	72.0%
Utilities	381.6	▲	0.7%	(1.4%)	(4.0%)

Market Breadth	▲ 41	▼ 77	■ 22		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,239.07	(33.0)	(0.4%)	0.6%	17.9%
Main 50 Index	7,588.13	80.1	1.1%	5.1%	11.5%
Main Market Index	7,601.43	32.1	0.4%	5.7%	10.1%
All Share Market Index	8,573.03	(19.2)	(0.2%)	1.4%	16.4%
Market Cap (KWD Mn)	51,745.21	(114.73)	(0.2%)	1.3%	19.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	421.4	42.1	11.1%	462.0	217.2
Value Traded (KWD Mn)	72.7	(2.90)	(3.8%)	109.4	53.4
No. of Trades	23,238	(6,202.0)	(21.1%)	22,953	13,856

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait International Bank	0.281	(2.1%)	4,960,771
Kuwait Finance House	0.801	(0.2%)	4,026,858
Burgan Bank	0.259	(4.1%)	3,570,090
Kuwait Projects Co.(Holding)	0.090	2.9%	3,115,945
Warba Bank	0.283	(1.7%)	2,984,181

Boursa Kuwait - Premier Market

Sunday, July 27, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.035	0.002	0.2%	9,049	21.0%	17.5%	15.4	2.25	3.4%	1.21	14.6%	21.3%	815.64	797.60
▼	Gulf Bank	0.345	(0.003)	(0.9%)	1,377	3.2%	2.7%	24.3	1.70	2.9%	1.06	7.0%	11.1%	1,295.95	428.45
▼	Ahli Bank	0.303	(0.002)	(0.7%)	793	1.8%	1.5%	14.8	1.23	3.3%	0.66	8.3%	22.4%	509.94	151.59
▼	Kuwait International Bank	0.281	(0.006)	(2.1%)	503	1.2%	1.0%	20.6	1.43	1.7%	1.01	6.9%	61.2%	1,758.03	422.13
▼	Burgan Bank	0.259	(0.011)	(4.1%)	986	2.3%	1.9%	21.0	1.14	2.3%	1.10	5.4%	54.8%	751.71	177.18
▼	Kuwait Finance House	0.801	(0.002)	(0.2%)	14,800	34.4%	28.6%	24.4	2.70	1.5%	1.36	11.1%	16.0%	1,835.95	1,401.66
▼	Boubyan Bank	0.709	(0.006)	(0.8%)	3,127	7.3%	6.0%	31.8	3.50	1.4%	1.03	11.0%	32.7%	432.94	284.12
▼	Kuwait Investment Co.	0.202	(0.001)	(0.5%)	111	0.3%	0.2%	9.8	0.90	6.4%	0.96	9.2%	16.8%	363.79	64.59
▼	National Investments Co	0.248	(0.002)	(0.8%)	198	0.5%	0.4%	14.1	0.92	8.9%	1.32	6.5%	(2.4%)	462.82	117.35
▲	Kuwait Projects Co. (Holding)	0.090	0.002	2.9%	449	1.0%	0.9%	30.1	0.70	0.0%	0.80	2.3%	(5.5%)	1,269.06	119.80
▼	Arzan Financial Group for Financing & In	0.285	(0.003)	(1.0%)	259	0.6%	0.5%	15.0	1.36	1.0%	1.04	9.1%	7.5%	2,054.52	584.84
▲	Aayan Leasing and Investment	0.178	0.001	0.6%	118	0.3%	0.2%	6.0	1.07	4.2%	1.27	17.8%	13.4%	768.31	127.42
=	Kuwait Real Estate Co.	0.362	0.000	0.0%	385	0.9%	0.7%	31.0	2.10	0.0%	0.97	6.8%	41.4%	1,495.88	489.70
▲	Salhia Real Estate Co.	0.417	0.002	0.5%	260	0.6%	0.5%	23.2	1.40	3.5%	0.37	6.0%	9.7%	192.55	80.24
▼	Mabanee Co.	0.879	(0.004)	(0.5%)	1,300	3.0%	2.5%	15.8	1.89	1.6%	1.01	12.0%	22.3%	199.92	165.57
=	The Commercial Real Estate Co.	0.188	0.000	0.0%	356	0.8%	0.7%	23.8	1.19	1.5%	0.65	5.0%	30.8%	479.30	85.84
▼	National Industries Group (Holding)	0.246	(0.004)	(1.6%)	622	1.4%	1.2%	13.2	1.11	4.1%	1.41	8.4%	4.2%	988.63	248.25
▼	Gulf Cable and Electrical Industries	2.069	(0.021)	(1.0%)	431	1.0%	0.8%	32.3	1.47	3.4%	0.98	4.5%	14.9%	40.07	81.34
▲	Heavy Engineering Industries and Shipb	0.876	0.009	1.0%	158	0.4%	0.3%	17.3	1.99	4.0%	0.67	11.5%	4.4%	76.64	67.19
▲	Boubyan Petrochemical Co.	0.648	0.001	0.2%	347	0.8%	0.7%	11.5	1.37	6.1%	0.73	11.9%	(0.3%)	136.72	92.09
▼	Agility Public Warehousing Co.	0.139	(0.002)	(1.4%)	355	0.8%	0.7%	6.4	0.36	6.8%	1.58	5.6%	(43.7%)	1,486.77	317.89
=	Mobile Telecommunications Co.	0.519	0.000	0.0%	2,246	5.2%	4.3%	9.9	1.76	4.8%	1.21	17.8%	10.7%	560.56	267.78
▲	Human Soft Holding Co.	2.394	0.004	0.2%	323	0.7%	0.6%	8.2	2.44	14.6%	0.50	30.0%	(12.0%)	71.33	181.42
▲	IFA Hotels & Resorts Co.	0.800	0.009	1.1%	233	0.5%	0.5%	11.3	5.32	3.2%	0.76	47.2%	(45.1%)	64.09	91.41
▼	Jazeera Airways Co.	1.384	(0.004)	(0.3%)	304	0.7%	0.6%	17.3	9.71	2.9%	0.77	56.1%	37.3%	89.25	109.08
▼	GFH Financial Group BSC	0.111	(0.001)	(0.9%)	425	1.0%	0.8%	11.4	1.47	4.1%	0.96	13.0%	13.3%	1,968.46	199.94
▼	Warba Bank	0.283	(0.005)	(1.7%)	1,273	3.0%	2.5%	54.9	3.69	0.0%	0.99	6.7%	58.9%	3,204.93	633.50
▼	Kuwait Telecommunication Co.	0.563	(0.001)	(0.2%)	562	1.3%	1.1%	17.8	2.62	6.2%	0.64	14.7%	4.6%	127.02	70.89
▲	Mezzan Holding Co.	1.240	0.008	0.6%	385	0.9%	0.7%	24.5	3.03	2.0%	0.46	12.4%	37.8%	79.98	78.97
▲	Integrated holding Co.	0.540	0.001	0.2%	137	0.3%	0.3%	18.8	2.05	4.6%	0.55	10.9%	17.4%	177.83	97.88
▲	Boursa Kuwait Securities Co.	3.347	0.008	0.2%	672	1.6%	1.3%	31.4	11.38	2.4%	0.94	36.3%	45.5%	37.05	104.84
▼	Ali Alghanim Sons Automotive Co.	1.123	(0.005)	(0.4%)	405	0.9%	0.8%	13.3	4.63	3.1%	0.48	34.8%	43.5%	154.79	181.29
▼	Beout Investment Group Holding Co.	0.370	(0.002)	(0.5%)	111	0.3%	0.2%	13.1	1.97	5.4%	0.48	15.1%	(10.2%)	196.24	76.12
Subtotal- Premier Market Stocks		9,239.07	(33.00)	-0.4%	43,061	100%	83%	17.3	1.76	3.68%		11.2%	17.9%	24,146.65	8,397.94
Rest of the Market					8,684		17%	12.0	1.12	1.89%		7.1%		38,223.39	6,377.48

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, July 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.88	0.00%	1.08	0.086	0.000	17.2	0.099	0.030	42.9%	1,230,492	105,516	221.1%	1.9%
▼ Independent Petroleum Group	IPGK.KW	12.0	1.05	6.14%	0.27	0.624	(0.001)	112.8	0.834	0.456	31.9%	1,000	624	1.6%	8.8%
= National Petroleum Services Co.	NAPS.KW	9.2	2.55	4.85%	0.17	1.398	0.000	135.6	1.463	0.745	55.3%	0	0	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.94	0.00%	0.76	0.279	(0.002)	12.6	0.350	0.076	88.5%	1,989,247	564,792	923.0%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.3	0.57	0.00%	0.24	0.172	0.000	43.6	0.178	0.105	5.5%	356,406	60,766	42.7%	4.6%
Energy		12.0	1.88	5.50%				321.8			37.8%	3,577,145	731,698		11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.50	6.56%	0.49	0.610	(0.005)	39.7	0.740	0.495	(2.1%)	35,912	21,702	12.4%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.37	6.14%	0.73	0.648	0.001	346.6	0.720	0.560	(0.3%)	972,656	628,968	25.6%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	14.1	2.97	5.84%	0.13	1.199	0.004	121.0	2.850	0.750	(4.0%)	340	407	0.1%	21.0%
Basic Materials		12.8	2.50	6.14%				507.2			(1.4%)	1,008,908	651,077		12.5%
= Specialities Group Holding Co.	SPEC.KW	16.9	0.87	1.23%	0.70	0.155	0.000	29.0	0.189	0.086	20.2%	183,893	28,582	153.4%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.15	1.66%	0.63	0.351	0.000	250.3	0.382	0.169	54.6%	63,001	22,486	7.7%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.3	1.47	3.35%	0.98	2.069	(0.021)	430.7	2.360	1.500	14.9%	273,998	570,910	19.2%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.3	1.99	4.00%	0.67	0.876	0.009	157.9	0.950	0.729	4.4%	174,749	152,250	42.5%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.2	0.95	6.78%	0.43	0.738	0.002	74.0	0.890	0.727	(9.0%)	101,899	74,900	7.0%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	27.1	1.38	4.46%	0.23	0.265	0.000	26.3	0.320	0.159	25.0%	393,339	103,058	30.6%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.85	0.00%	0.20	0.160	0.001	14.4	0.233	0.068	33.3%	430,528	69,280	69.6%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.97	0.00%	0.60	0.085	(0.000)	28.0	0.100	0.052	3.4%	8,303,996	701,431	186.4%	NM
▼ National Industries Co.	NIBM.KW	18.0	0.93	4.41%	0.21	0.226	(0.004)	81.2	0.294	0.160	27.7%	204,415	47,365	2.3%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.77	0.00%	1.02	0.060	(0.001)	4.8	0.090	0.025	(24.1%)	1,045,410	63,550	321.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.26	0.105	(0.002)	31.5	0.134	0.090	0.0%	1,477,590	155,085	204.8%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.4	0.36	6.85%	1.58	0.139	(0.002)	354.8	0.289	0.137	(43.7%)	6,586,260	920,179	58.3%	5.6%
▼ National Cleaning Co.	CLEA.KW	14.3	0.51	0.00%	0.80	0.065	(0.001)	15.1	0.073	0.041	7.4%	8,578,402	562,424	141.5%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.87	0.00%	0.79	0.058	(0.001)	16.1	0.068	0.040	(3.6%)	481,949	27,916	75.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.7	1.37	4.03%	0.47	0.364	0.021	49.7	0.357	0.276	12.7%	1,588,630	569,792	11.4%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.2	2.44	14.56%	0.50	2.394	0.004	322.6	2.809	2.332	(12.0%)	48,352	115,803	52.9%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.94	0.00%	1.25	0.251	0.061	10.0	0.292	0.078	202.4%	28,480	6,344	1.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.4	1.96	4.21%	0.71	0.710	0.007	121.5	0.740	0.564	9.2%	1,314,290	931,545	58.5%	11.9%
▲ United Projects Group	UPAC.KW	NM	0.98	0.00%	0.24	0.276	0.005	104.2	0.345	0.132	78.1%	251,107	67,903	5.0%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.9	0.85	4.67%	0.90	0.107	(0.001)	17.5	0.117	0.080	13.8%	1,181,884	126,892	107.6%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.8	2.05	4.63%	0.55	0.540	0.001	136.6	0.625	0.460	17.4%	1,801,628	973,400	70.3%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.1	0.54	6.28%	0.15	0.079	0.000	28.7	0.096	0.079	(6.6%)	0	0	0.6%	4.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.7	1.15	5.87%	0.07	0.443	0.000	66.5	0.450	0.357	16.3%	62,900	27,567	12.4%	11.9%
Industrials		16.7	1.15	4.46%				2,371.4			(4.4%)	34,576,700	6,318,663		6.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.99	0.00%	0.27	0.119	(0.001)	24.9	0.155	0.092	11.2%	1,576,217	191,578	35.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	24.5	3.03	2.01%	0.46	1.240	0.008	385.4	1.241	0.760	37.8%	594,061	731,202	25.7%	12.4%
Consumer Staples		24.5	2.01	2.01%				410.3			35.8%	2,170,278	922,780		6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	1.38	3.21%	0.01	0.519	0.005	93.4	0.935	0.324	60.1%	2,638	1,299	0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.07	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0	2.6%	13.3%
Health Care		13.3	1.57	3.21%				245.1			11.6%	2,638	1,299		6.2%
▼ Kuwait National Cinema Co.	KCIN.KW	7.7	1.11	6.38%	0.30	1.140	(0.038)	105.6	1.400	1.005	(1.7%)	1,494	1,711	0.9%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	10.7	1.74	0.00%	NA	0.219	0.020	12.4	0.365	0.133	25.9%	404	86	1.3%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.3	5.32	3.17%	0.76	0.800	0.009	232.9	2.034	0.769	(45.1%)	197,361	157,736	22.0%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	26.9	2.13	1.30%	0.60	0.385	(0.004)	171.3	0.700	0.121	19.3%	710,054	273,140	620.3%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	19.1	0.91	1.91%	0.76	0.147	0.003	31.8	0.150	0.066	35.2%	2,420	333	23.0%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	17.3	9.71	2.89%	0.77	1.384	(0.004)	304.5	1.768	0.851	37.3%	145,893	200,943	40.6%	56.1%
= Soor Fuel Marketing Co.	SOOR.KW	22.3	1.31	2.42%	0.53	0.289	0.000	121.6	0.441	0.127	32.4%	40,473	11,531	31.4%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	65.5	1.09	NM	0.24	0.125	0.000	15.0	0.138	0.094	15.5%	542,966	67,697	150.2%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.0	1.44	5.75%	0.18	0.226	0.001	70.6	0.251	0.198	(10.1%)	3,996,783	903,061	82.7%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	33.5	2.90	1.83%	0.35	0.325	0.027	17.0	0.393	0.156	45.1%	1,677,560	545,681	36.7%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.63	3.09%	0.48	1.123	(0.005)	405.1	1.155	0.769	43.5%	120,111	134,593	42.9%	34.8%
Consumer Discretionary		17.3	1.74	2.89%				1,488			5.0%	7,435,519	2,296,513		16.0%
= Zain	ZAIN.KW	9.9	1.76	4.82%	1.21	0.519	0.000	2,245.7	0.529	0.425	10.7%	1,742,223	906,898	13.0%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	11.0	1.13	7.30%	0.58	1.225	0.122	613.9	1.250	0.988	15.0%	1,232,399	1,505,242	2.4%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.8	2.62	6.22%	0.64	0.563	(0.001)	562.3	0.616	0.511	4.6%	1,933,211	1,091,321	12.7%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	5.96	0.00%	0.92	0.322	(0.018)	28.1	0.395	0.059	360.0%	655,189	215,082	181.6%	NM
Telecommunications		11.0	2.19	6.22%				3,450.1			11.1%	5,563,022	3,718,543		15.2%
▲ National Bank of Kuwait	NBKK.KW	15.4	2.25	3.38%	1.21	1.035	0.002	9,048.8	1.049	0.800	21.3%	2,061,159	2,135,931	9.3%	14.6%
▼ Gulf Bank	GBKK.KW	24.3	1.70	2.90%	1.06	0.345	(0.003)	1,377.5	0.359	0.260	11.1%	2,279,189	786,144	32.5%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.9	1.60	6.74%	0.36	0.566	0.006	1,240.3	0.852	0.455	1.6%	2	1	0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.8	1.23	3.28%	0.66	0.303	(0.002)	793.2	0.314	0.248	22.4%	2,221,328	673,091	19.5%	8.3%
▼ Kuwait International Bank	KIBK.KW	20.6	1.43	1.66%	1.01	0.281	(0.006)	502.6	0.296	0.163	61.2%	17,516,901	4,960,771	98.3%	6.9%
▼ Burgan Bank	BURG.KW	21.0	1.14	2.31%	1.10	0.259	(0.011)	985.8	0.289	0.168	54.8%	13,670,189	3,570,090	19.8%	5.4%
▼ Kuwait Finance House	KFH.KW	24.4	2.70	1.49%	1.36	0.801	(0.002)	14,800.2	0.816	0.644	16.0%	5,029,393	4,026,858	9.9%	11.1%
▼ Boubayan Bank	BOUK.KW	31.8	3.50	1.41%	1.03	0.709	(0.006)	3,127.3	0.729	0.485	32.7%	604,933	429,803	9.8%	11.0%
▼ Warba Bank	WARB.KW	54.9	3.69	0.00%	0.99	0.283	(0.005)	1,273.0	0.295	0.158	58.9%	10,450,118	2,984,181	71.2%	6.7%
Banks		21.0	1.70	2.61%				33,148.4			20.5%	53,833,212	19,566,870		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Insurance Co.	KINS.KW	8.8	0.59	7.31%	0.07	0.520	0.000	96.1	0.650	0.490	(11.9%)	0	0	4.9%	6.7%
▼ Gulf Insurance Group	GINS.KW	12.1	1.05	2.50%	0.08	0.917	(0.062)	260.2	1.708	0.855	(18.8%)	4,144	3,824	0.0%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.8	1.15	1.75%	0.14	0.789	(0.021)	186.2	0.849	0.612	(4.0%)	2,962	2,309	1.0%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.8	0.84	7.00%	0.42	0.166	(0.004)	40.6	0.178	0.130	1.2%	115,046	19,138	10.6%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	7.5	1.22	2.69%	0.11	0.370	0.000	115.1	0.462	0.288	9.5%	1,190	465	0.7%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.24	0.00%	0.45	0.201	0.005	21.4	0.265	0.130	21.1%	514,700	104,607	51.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	2.63	0.00%	0.56	0.103	(0.007)	11.4	0.179	0.033	95.1%	2,344,152	248,444	548.3%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.8	1.10	4.85%				759.5			(7.9%)	2,982,194	378,787		10.6%
▼ Sokouk Holding Co.	SHCK.KW	9.2	1.07	0.00%	1.14	0.066	(0.001)	37.4	0.071	0.043	29.2%	1,221,276	79,103	117.4%	11.6%
= Kuwait Real Estate Co.	KREK.KW	31.0	2.10	0.00%	0.97	0.362	0.000	385.3	0.437	0.208	41.4%	649,125	234,636	140.5%	6.8%
▲ United Real Estate Co.	UREK.KW	42.4	1.13	0.00%	0.58	0.173	0.002	225.3	0.237	0.041	51.8%	1,504,936	258,722	35.7%	2.7%
▲ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.087	0.000	18.9	0.094	0.066	(86.9%)	2,719,963	236,543	284.3%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	23.2	1.40	3.47%	0.37	0.417	0.002	259.9	0.435	0.379	9.7%	1,704,478	710,777	30.9%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.6	0.57	4.38%	0.19	0.380	0.001	152.6	0.390	0.323	2.7%	36,973	14,355	1.6%	5.9%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	10.4	0.43	6.93%	0.44	0.287	(0.007)	60.0	0.324	0.233	5.9%	60,899	17,239	6.5%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	18.6	1.17	1.99%	1.18	0.124	(0.003)	47.9	0.129	0.054	83.9%	4,955,397	610,507	355.5%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.0	0.65	0.00%	0.70	0.082	0.000	28.8	0.102	0.043	(0.1%)	634,978	52,065	78.0%	5.0%
▼ Mabanee Co.	MABK.KW	15.8	1.89	1.59%	1.01	0.879	(0.004)	1,299.9	0.904	0.719	22.3%	167,289	147,302	13.5%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	18.8	0.63	4.29%	0.28	0.114	(0.007)	38.6	0.135	0.095	12.9%	185,085	20,630	7.0%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	23.8	1.19	1.52%	0.65	0.188	0.000	356.4	0.207	0.133	30.8%	2,922,319	547,667	25.3%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	41.8	3.63	0.00%	0.46	0.196	(0.010)	43.2	0.226	0.109	79.8%	1,381,342	275,823	118.4%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	14.4	0.70	4.72%	0.68	0.106	(0.001)	44.1	0.114	0.069	17.3%	740,401	78,627	66.3%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	23.8	0.61	3.72%	0.06	0.080	(0.003)	18.7	0.094	0.053	8.7%	2,197,182	178,664	65.9%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.26	0.00%	0.41	0.064	0.001	11.9	0.083	0.028	78.9%	13,048,313	832,525	134.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.05	0.072	(0.001)	38.8	0.085	0.055	(2.8%)	3,270,321	237,080	97.0%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.9	0.67	6.38%	0.53	0.078	(0.002)	29.0	0.087	0.055	17.5%	425,878	33,370	62.4%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.1	1.65	0.00%	0.19	0.190	0.004	59.2	0.222	0.092	69.6%	4,819,779	943,255	78.5%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.40	0.00%	0.45	0.108	(0.004)	31.5	0.121	0.055	40.3%	5,582,614	614,062	165.0%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.94	0.00%	0.71	0.197	(0.002)	63.4	0.205	0.118	62.8%	190,178	37,305	83.2%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	25.6	1.29	2.65%	1.12	0.113	(0.002)	67.6	0.216	0.047	41.4%	5,794,083	659,172	1023.2%	5.0%
= MENA Real Estate Co. *	MENK.KW	11.8	1.45	0.00%	0.88	0.129	0.000	17.6	0.332	0.066	(15.1%)	6,693,605	866,193	572.6%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	10.55	0.00%	0.42	1.326	(0.004)	184.0	2.660	0.048	2,028.4%	347,874	459,834	212.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	15.6	1.12	0.00%	0.54	0.107	(0.005)	17.2	0.132	0.056	37.9%	2,229,182	241,752	222.9%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.75	0.00%	0.41	0.059	(0.001)	5.8	0.074	0.026	47.0%	1,256,555	73,444	482.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	30.3	2.87	0.00%	0.10	0.319	0.001	21.1	0.338	0.102	72.0%	997,280	318,535	115.8%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	16.4	1.88	0.00%	0.02	0.258	0.055	37.8	0.369	0.090	138.9%	3,107,612	797,325	24.7%	11.5%
= Osos Holding Group Co.	OSOS.KW	9.0	1.34	0.00%	0.34	0.181	0.000	19.8	0.200	0.075	44.8%	0	0	8.8%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.157	(0.004)	27.3	1.198	1.055	2.8%	20,051	23,210	21.6%	NA
Real Estate		16.1	1.19	3.59%				3,648.9			32.8%	68,864,968	9,599,725		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.8	0.90	6.40%	0.96	0.202	(0.001)	111.4	0.211	0.143	16.8%	6,695,083	1,356,355	66.0%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.72	7.99%	0.52	0.236	0.003	119.8	0.283	0.180	(3.3%)	44,777	10,528	8.0%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.5	1.83	0.00%	1.24	0.393	(0.002)	213.2	0.440	0.204	3.4%	610,117	239,768	169.4%	11.8%
▼ National Investment Co.	NINV.KW	14.1	0.92	8.86%	1.32	0.248	(0.002)	197.7	0.277	0.214	(2.4%)	1,037,260	257,811	58.1%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	30.1	0.70	0.00%	0.80	0.090	0.002	449.2	0.111	0.086	(5.5%)	34,988,154	3,115,945	25.4%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	76.3	0.69	0.00%	1.23	0.071	(0.001)	33.1	0.089	0.055	(1.9%)	870,436	62,157	46.5%	0.9%
▼ The Securities House Co.	SECH.KW	22.0	0.83	0.00%	1.20	0.084	(0.001)	33.6	0.100	0.050	15.7%	3,090,333	259,004	142.7%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.0	1.36	1.02%	1.04	0.285	(0.003)	258.6	0.304	0.153	7.5%	2,980,977	853,278	226.4%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.1	0.72	4.61%	0.81	0.151	(0.003)	76.2	0.167	0.109	0.0%	1,474,858	224,206	29.7%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.8	1.40	0.00%	0.58	0.171	(0.007)	37.6	0.337	0.075	(36.2%)	2,938,894	513,448	211.5%	10.2%
▼ First Investment Co.	OLAK.KW	16.9	1.39	0.00%	1.14	0.083	(0.002)	37.1	0.100	0.031	77.9%	25,440,974	2,180,812	465.0%	8.2%
▼ Gulf Investment House	GIHK.KW	51.5	4.62	0.00%	0.91	0.510	(0.009)	207.3	0.870	0.488	(18.1%)	200,586	103,016	19.8%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.0	1.07	4.21%	1.27	0.178	0.001	118.2	0.191	0.138	13.4%	1,587,516	280,922	115.7%	17.8%
▼ Bayan Investment Co.	BAYK.KW	8.2	1.15	0.00%	0.75	0.067	(0.000)	15.7	0.084	0.047	7.9%	1,236,742	81,291	68.5%	14.0%
▼ Osoul Investment Co.	OSUL.KW	26.2	2.14	4.76%	0.46	0.210	(0.002)	26.6	0.235	0.073	52.2%	28,259	5,914	88.5%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.57	0.00%	0.32	0.180	(0.005)	44.2	0.225	0.087	40.6%	50,000	9,000	35.8%	NM
▼ Kamco Investment Co.	KAMC.KW	13.3	0.85	3.16%	0.62	0.158	(0.002)	54.1	0.162	0.091	28.5%	1,867,485	293,137	48.8%	6.4%
▼ National International Holding Co.	NIHK.KW	21.2	0.98	0.00%	0.78	0.157	(0.002)	39.0	0.498	0.087	(54.8%)	1,931,087	303,650	296.2%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.18	0.00%	0.66	0.303	(0.002)	67.8	0.379	0.150	26.8%	363,939	110,627	113.8%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.43	0.00%	0.31	0.154	0.024	31.9	0.185	0.083	37.5%	12,412,519	1,810,948	172.7%	0.6%
= Al-Deera Holding	DEER.KW	10.7	1.00	1.47%	0.87	0.341	0.000	35.2	0.471	0.267	(10.0%)	169,894	57,912	185.9%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	12.0	1.73	0.00%	2.05	0.191	0.003	60.6	0.198	0.088	72.1%	12,011,505	2,289,158	480.3%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	5.48	0.00%	1.03	0.021	(0.001)	6.6	0.033	0.012	36.4%	13,714,007	289,657	285.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.9	1.34	6.24%	1.22	0.396	(0.002)	202.1	0.461	0.239	37.0%	2,689,438	1,065,472	45.1%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.7	0.30	6.08%	0.35	0.785	0.000	105.6	1.168	0.346	(19.5%)	0	0	0.8%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.87	0.00%	0.46	0.183	(0.003)	32.3	0.500	0.042	210.7%	2,316,329	437,170	181.7%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.66	0.045	(0.000)	36.7	0.051	0.029	7.4%	5,617,578	251,790	69.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.46	0.00%	NA	0.363	0.001	54.5	0.407	0.333	(4.5%)	1,282,810	465,934	113.1%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.02	0.048	(0.002)	50.4	0.076	0.030	(23.8%)	7,782,211	374,372	143.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.88	0.00%	1.35	0.046	(0.000)	19.9	0.064	0.029	25.8%	51,589,041	2,580,109	307.9%	NM
▼ National Industries Group	NIND.KW	13.2	1.11	4.07%	1.41	0.246	(0.004)	622.5	0.265	0.198	4.2%	8,271,936	2,045,221	39.1%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	28.7	7.64	0.00%	0.54	0.804	(0.026)	24.1	0.967	0.135	222.9%	2,300,064	1,861,673	512.8%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.82	0.058	(0.001)	35.3	0.064	0.036	28.4%	2,137,768	125,262	136.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	8.42	0.00%	0.21	0.256	(0.021)	42.2	0.485	0.032	468.9%	245,165	64,482	66.6%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.6	2.22	5.43%	0.20	0.199	(0.001)	235.5	0.268	0.180	(17.4%)	658,514	129,155	9.6%	29.2%
▼ GFH Financial Group	GFH.KW	11.4	1.47	4.14%	0.96	0.111	(0.001)	425.4	0.116	0.079	13.3%	21,944,575	2,470,285	51.4%	13.0%
▼ Inovent	INOV.KW	NM	0.74	0.00%	0.87	0.100	(0.000)	30.6	0.188	0.081	(15.4%)	3,700,051	370,685	265.3%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	30.5	0.68	3.80%	0.08	0.079	0.000	15.4	0.090	0.053	20.2%	605,525	47,647	33.9%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	18.1	0.66	3.82%	0.56	0.079	0.002	20.7	0.080	0.053	13.1%	1,664,796	129,689	42.8%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.4	11.38	2.45%	0.94	3.347	0.008	672.0	3.700	1.907	45.5%	190,370	637,863	18.5%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.1	1.97	5.41%	0.65	0.370	(0.002)	111.0	0.505	0.338	(10.2%)	1,345,392	498,246	65.4%	15.1%
Financial Services		14.1	1.35	4.41%				5,210.6			6.4%	240,086,965	28,263,600		7.1%

Boursa Kuwait Daily Bulletin

Sunday, July 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	2.11	0.00%	0.28	0.246	(0.005)	24.6	0.282	0.132	72.0%	949,398	236,492	214.1%	NM
Technology		NM	2.11	0.00%				24.6			72.0%	949,398	236,492		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.57	0.145	0.001	159.5	0.173	0.137	(4.0%)	317,684	45,919	11.9%	6.5%
Utilities		18.4	1.20	1.38%				159.5			(4.0%)	317,684	45,919		6.5%

Boursa Kuwait	15.02	1.37	2.4%			51,745.2			16.44%	421,368,631	72,731,965			10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.326	2028.4%
Credit Rating & Collection Co.	0.256	468.9%
Hayat Communications Co.	0.322	360.0%
Warba Capital Holding Co.	0.804	222.9%
Kuwait Emirates Holding Co.	0.183	210.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.113	6,120,298,424
Warba Bank	0.283	3,204,928,481
Oula Fuel Marketing Co.	0.385	2,760,350,600
First Investment Co.	0.083	2,073,720,522
Arzan Financial Group For Fin. & Invest.	0.285	2,054,515,601

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.087	(86.9%)
National International Holding Co.	0.157	(54.8%)
IFA Hotels & Resorts Co.	0.800	(45.1%)
Agility (PWC Logistics)	0.139	(43.7%)
Kuwait & M.E. Financial Inv. Co.	0.171	(36.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.385	1,648,702,110
Kuwait Finance House	0.801	1,401,660,127
Kuwait Business Town Real Estate Co.	0.113	878,400,960
National Bank of Kuwait	1.035	797,603,928
Warba Bank	0.283	633,501,695

* Different Fiscal Year Company

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