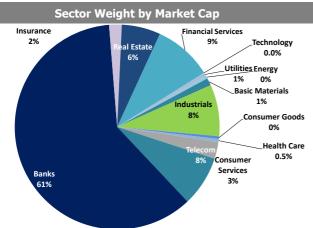


Boursa Kuwait Daily Report

July 27, 2023

% Chg

% Chg



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,523.2	25.6	8.6%
2- National Bank of Kuwait	7,692.0	14.6	15.0%
3- Boubyan Bank	2,476.6	40.3	7.8%
4- Zain	2,254.4	11.1	15.8%
5- Agility (PWC Logistics)	1,643.7	23.3	3.9%
6- Mabanee Co.	1,154.3	18.5	10.9%
7- Commercial Bank of Kuwait	1,057.6	13.8	11.2%
8- Gulf Bank	900.6	14.1	9.1%
9- Burgan Bank	723.8	15.2	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
Total	30,092	18.93	9.9%

Top Movers and Most Active Stocks

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.165	0.015	10.0%
Arzan Financial Group For Fin. & Invest.	0.142	0.010	7.6%
Int'l Financial Advisors Co.	0.163	0.011	7.2%
Manazel Holding Co.	0.030	0.002	6.4%
Kuwait Real Estate Co.	0.136	0.008	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.058	(0.006)	(8.7%)
Sultan Center Food Products Co.	0.126	(0.010)	(7.4%)
Kuwait & Gulf Link Transport Co.	0.052	(0.003)	(5.1%)
Advanced Technology Co.	0.475	(0.024)	(4.8%)
Kuwait Emirates Holding Co.	0.040	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.142	7.6%	27,748,825
Int'l Financial Advisors Co.	0.163	7.2%	22,894,260
Kuwait Real Estate Co.	0.136	6.3%	22,746,020
GFH Financial Group	0.085	0.7%	21,128,835
National Industries Group	0.231	3.6%	14,297,887

Boursa Kuwait	42,995.3	V	(0.2%)	3.3%	(8.0%)
Energy	201.8	A	1.6%	(1.8%)	(12.1%)
Basic Materials	499.5	A	0.1%	(3.2%)	4.6%
Industrials	3,506.5	•	(0.2%)	1.4%	(6.9%)
Consumer Staples	187.2	A	1.1%	0.6%	29.0%
Health Care	218.2	•	(1.6%)	1.1%	(1.7%)
Consumer Discretionary	1,126.6	A	0.5%	8.8%	14.8%
Telecommunications	3,415.0	•	(1.7%)	0.1%	(5.7%)
Banks	26,132.7	▼	(0.3%)	3.8%	(13.0%)
Insurance	849.4	A	0.7%	1.0%	37.4%
Real Estate	2,634.9	A	0.5%	2.7%	2.3%
Financial Services	3,995.1	A	1.0%	5.9%	4.1%
Technology	8.3	A	3.2%	(10.9%)	(13.5%)
Utilities	220.0	•	(0.5%)	0.0%	6.4%

Market Capitalization - Sector Returns

DTD

% Chg

Market Cap.

(KWD Mn)

Market Breadth		51		49	= 50
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,086.73	(17.9)	(0.2%)	3.6%	(0.4%)
Main 50 Index	5,533.51	(13.7)	(0.2%)	2.9%	(3.2%)
Main Market Index	5,594.81	(6.9)	(0.1%)	2.4%	(0.0%)
All Share Market Index	7,263.44	(14.7)	(0.2%)	3.3%	(0.4%)
Market Cap (KWD Mn)	42,995.26	(86.6)	(0.2%)	3.3%	(8.0%)

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	247.3	30.2	13.9%	153.8	253.0						
Value Traded (KWD Mn)	54.0	13.05	31.9%	43.0	69.8						
No. of Trades	11.339	1.110	10.9%	9.345	13.019						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.786	(0.1%)	7,336,374
Boubyan Bank	0.625	(2.5%)	5,741,088
Arzan Financial Group For Fin. & Invest.	0.142	7.6%	3,818,923
Int'l Financial Advisors Co.	0.163	7.2%	3,606,449
National Industries Group	0.231	3.6%	3,243,040

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Thursday, July 27, 2023

Double Russell French Market													, ,		
		Clo	sing Price		Mark	et Capitaliza	ition		Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.970	0.000	0.0%	7,692	22.3%	17.9%	14.6	2.19	3.6%	1.20	15.0%	(5.5%)	514.32	520.08
▼	Gulf Bank	0.268	(0.003)	(1.1%)	901	2.6%	2.1%	14.1	1.28	3.7%	1.09	9.1%	(10.4%)	591.11	164.75
•	Kuwait International Bank	0.167	(0.001)	(0.6%)	276	0.8%	0.6%	18.9	1.09	2.2%	0.99	5.7%	19.6%	786.99	134.54
▼	Burgan Bank	0.210	(0.001)	(0.5%)	724	2.1%	1.7%	15.2	0.93	3.8%	1.05	6.1%	0.5%	200.66	42.38
\blacksquare	Kuwait Finance House	0.786	(0.001)	(0.1%)	11,523	33.4%	26.8%	25.6	2.19	1.9%	1.41	8.6%	5.8%	1,971.39	1,552.55
•	Boubyan Bank	0.625	(0.016)	(2.5%)	2,477	7.2%	5.8%	40.3	3.13	1.0%	1.05	7.8%	(17.0%)	542.80	350.31
	Kuwait Investment Co.	0.142	0.005	3.6%	78	0.2%	0.2%	NM	0.70	3.5%	0.90	NM	(6.6%)	184.81	24.12
	National Investments Co	0.247	0.002	0.8%	197	0.6%	0.5%	NM	1.02	11.3%	1.30	NM	4.2%	272.65	61.27
=	Kuwait Projects Co. (Holding)	0.133	0.000	0.0%	665	1.9%	1.5%	24.6	1.11	0.0%	0.74	4.5%	18.8%	897.15	110.17
	Arzan Financial Group for Financing & In	0.142	0.010	7.6%	114	0.3%	0.3%	13.4	1.04	2.7%	1.01	7.7%	23.5%	589.55	67.84
	Aayan Leasing and Investment	0.161	0.004	2.5%	107	0.3%	0.2%	11.0	1.20	4.7%	1.31	11.0%	21.1%	1,024.86	147.03
=	Al Imtiaz Investment Group	0.069	0.000	0.0%	73	0.2%	0.2%	NM	0.45	12.1%	1.06	NM	(7.7%)	164.82	10.53
	Kuwait Real Estate Co.	0.136	0.008	6.3%	130	0.4%	0.3%	13.1	0.99	2.1%	0.98	7.6%	29.6%	798.26	90.27
	Mabanee Co.	0.877	0.007	0.8%	1,154	3.3%	2.7%	18.5	2.01	1.6%	1.07	10.9%	9.6%	84.00	65.38
=	The Commercial Real Estate Co.	0.106	0.000	0.0%	191	0.6%	0.4%	17.1	0.66	2.7%	0.63	3.9%	5.2%	483.07	48.21
	National Industries Group (Holding)	0.231	0.008	3.6%	530	1.5%	1.2%	NM	1.08	2.2%	1.42	NM	11.8%	385.96	81.33
=	Gulf Cable and Electrical Industries	1.213	0.000	0.0%	253	0.7%	0.6%	13.2	1.13	4.9%	1.03	8.6%	(0.2%)	12.04	14.10
_	Heavy Engineering Industries and Shipbu	0.697	(0.003)	(0.4%)	126	0.4%	0.3%	24.3	1.76	2.9%	0.70	7.3%	13.7%	33.34	20.91
	Boubyan Petrochemical Co.	0.733	0.001	0.1%	392	1.1%	0.9%	11.2	1.41	8.1%	0.73	12.6%	(8.4%)	47.89	37.07
	Agility Public Warehousing Co.	0.644	0.002	0.3%	1,644	4.8%	3.8%	23.3	0.90	0.0%	1.51	3.9%	(10.6%)	716.98	438.05
V	Mobile Telecommunications Co.	0.521	(0.009)	(1.7%)	2,254	6.5%	5.2%	11.1	1.76	6.7%	1.26	15.8%	(7.5%)	564.28	303.54
V	Human Soft Holding Co.	3.751	(0.060)	(1.6%)	479	1.4%	1.1%	10.3	3.31	10.6%	0.50	32.2%	11.4%	28.32	102.12
V	ALAFCO Aviation Lease and Finance Co.	0.186	(0.002)	(1.1%)	177	0.5%	0.4%	NM	0.80	0.0%	0.88	NM	(8.4%)	118.14	23.77
_	Jazeera Airways Co.	2.010	(0.012)	(0.6%)	442	1.3%	1.0%	23.8	16.15	4.0%	0.70	67.8%	5.8%	37.22	67.19
	GFH Financial Group BSC	0.085	0.001	0.7%	297	0.9%	0.7%	10.2	0.98	5.2%	0.96	9.7%	11.8%	1,634.26	134.90
	Warba Bank	0.216	0.001	0.5%	445	1.3%	1.0%	26.4	1.49	1.4%	0.98	5.6%	(5.3%)	412.07	91.78
	Mezzan Holding Co.	0.529	0.003	0.6%	164	0.5%	0.4%	NM	1.54	2.3%	0.47	NM	34.6%	109.55	45.94
_	Integrated holding Co.	0.414	(0.003)	(0.7%)	105	0.3%	0.2%	38.7	1.65	3.6%	0.52	4.3%	11.9%	133.86	51.63
▼	Shamal Az-Zour Al-Oula Power and Wate	0.200	(0.001)	(0.5%)	220	0.6%	0.5%	16.4	2.01	8.5%	0.45	12.3%	6.4%	92.92	17.08
	Boursa Kuwait Securities Co.	1.901	0.001	0.1%	382	1.1%	0.9%	22.4	7.24	4.5%	0.86	32.4%	(7.4%)	25.06	46.80
	Ali Alghanim Sons Automotive Co.	1.145	0.034	3.1%	314	0.9%	0.7%	15.2	4.44	5.0%	0.48	29.2%	42.2%	70.93	66.88
Subto	tal- Premier Market Stocks	8,086.73	(17.93)	-0.2%	34,525	100%	80%	16.4	1.28	4.09%		9.0%	(0.4%)	13,529.28	4,932.52
Rest	of the Market				8,470		20%	11.1	0.70	2.61%		6.4%		7,386.32	913.22
. 1001					٥, ٥				01.0	,		J. 170		1,000.02	0.0.22

Source: Kamco Invest Research



Boursa Kuwait Daily Bulletin Thursday, July 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 Volume MKT Cap 52 Weeks **YTD-23** Reuters Trailing Trailing Dividend 52 Weeks Value Capital Company Ticker P/E(X)P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE = Senergy Holding Co. NM 0.81 0.00% 1.05 0.040 0.000 7.9 0.045 0.026 (11.4%)0 4.2% NM SENE.KW Independent Petroleum Group 0.86 6.26% 0.27 0.459 0.016 83.0 0.545 0.407 (10.0%)6,007 2,757 0.2% 8.1% IPGK.KW 10.7 National Petroleum Services Co. 9.2 1.67 6.33% 0.18 0.765 0.000 74.2 0.899 0.711 (3.0%)0.6% 18.0% NAPS.KW The Energy House Co. ENER.KW NM 0.61 0.00% 0.67 0.058 (0.006)2.6 0.354 0.021 167.4% 5,475 326 11.1% NM = Gulf Petroleum Investment NM 0.19 0.00% 1.05 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW 18.9% Burgan Co. for Drilling, Tdg. & Maint. * ABAR KW 8.8 0.38 0.00% 0.17 0.110 0.002 27.9 0.133 0.100 (4.3%) (**12.1%**) 464,375 49,729 4.3% Energy 9.2 0.71 6.30% 201.8 475,857 52,812 2.4% 3.7 0.49 0.397 0.558 0.290 32.0% Kuwait Foundry Co. 1.19 27.96% (0.002)28.7 35.0% 68,230 27,083 17.8% KFDC.KW 0.001 392.0 467,840 12.6% ▲ Boubvan Petrochemicals Co.* BPCC.KW 11.2 1.41 8.14% 0.73 0.733 0.856 0.729 (8.4%)639,063 9.0% Al Kout for Industrial Projects Co. 8.1 2.30 6.40% 0.09 0.781 0.000 78.8 0.900 0.429 100.3% 0.0% 28.3% ALKK.KW 0 707,293 494,924 15.6% **Basic Materials** 8.1 1.41 8.14% 499.5 4.6% 8.5 5.94% 0.66 0.112 0.001 19.0 0.123 0.096 2,130,424 234,106 7.3% Specialities Group Holding Co. SPEC.KW 0.62 2.6% 85.2% Kuwait Cement Co. 42.5 2.81% 0.59 0.173 (0.001)123.3 0.225 0.164 (22.4%)146,975 25,253 4.4% 1.6% KCEM.KW 0.66 252.5 19.865 Gulf Cable & Electrical Ind. Co. CABL.KW 13.2 1.13 4.90% 1.03 1.213 0.000 1.275 0.999 (0.2%)16,379 5.8% 8.6% 125.6 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 24.3 1.76 2.87% 0.70 0.697 (0.003)0.735 0.566 13.7% 117,310 81,268 18.5% 7.3% = Kuwait Portland Cement Co. PCEM.KW 18.0 1.07 8.19% 0.47 0.855 0.000 85.7 0.945 0.800 4.7% 0 3.6% 5.9% Shuaiba Industrial Co. PAPE.KW 13.2 0.96 6.43% 0.19 0.184 0.000 18.3 0.186 0.134 14.3% 0 5.5% 7.2% = Metal & Recycling Co. MRCK.KW 19.6 1.02 0.00% 0.18 0.085 0.000 7.7 0.088 0.038 70.3% 0 0 4.6% 5.2% ACICO Industries Co. NM 0.79 0.00% 0.52 0.080 0.000 26.3 0.088 0.075 (5.9%)2.2% NM ACIC.KW 17.6 0.74 5.80% 0.21 0.172 0.002 61.8 0.195 2,500 430 1.8% 4.2% National Industries Co. NIBM.KW 0.165 (11.3%)Equipment Holding Co. NM 0.41 0.00% 0.96 0.023 (0.001)1.8 0.047 0.022 (50.7%)441,896 10,212 14.2% NM **EOUI.KW** (0.001)36.0 345,747 National Co. for Consumer Industries NCCI.KW NM 1.30 0.00% 0.18 0.120 0.128 0.108 8.1% 2,866,564 99.1% 0.1% Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.61 0.008 0.000 0.8 0.016 0.007 (47.4%)n 12.0% NM = ▲ Agility (PWC Logistics) 23.3 0.90 0.00% 1.51 0.644 0.002 1,643.7 0.720 0.560 (10.6%)853,440 549,231 28.1% 3.9% AGLT.KW National Cleaning Co. CLEA.KW NM 0.23 0.00% 0.77 0.028 0.000 6.5 0.035 0.023 (14.8%)8,980 257 5.7% NM (0.003)Kuwait & Gulf Link Transport Co. NM 0.36 0.00% 0.78 0.052 14.2 0.065 0.039 (11.9%)301,798 15,689 6.4% NM KGLK.KW 6.94% 33.4 0.315 0.257 200 6.4% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 16.4 1.05 0.49 0.281 0.000 (5.4%)711 2.4% Humansoft Holding Co. 10.3 10.62% 0.50 3.751 (0.060)479.1 3.845 3.102 138,194 22.2% 32.2% HUMN.KW 3.31 11.4% 36,669 Gulf Franchising Co. GFCI.KW 23.3 1.11 0.00% NA 0.060 (0.002)2.4 0.097 0.056 (33.3%)2,000 120 0.7% 4.8% Combined Group Contracting Co. CGCK.KW 6.5 1.23 7.67% 0.68 0.390 (0.001)66.7 0.476 0.381 (14.1%)1,357,481 528,432 46.6% 19.0% United Projects Group UPAC.KW NM 0.75 0.00% 0.19 0.207 0.000 78.2 0.268 0.174 1.5% 0 0.7% 0.8% ALAFCO Aviation Lease & Finance Co.* NM 0.80 0.00% 0.88 0.186 (0.002)177.1 0.220 0.176 (8.4%)78,225 14,547 12.4% NM ALAF.KW Mubarrad Holding Co. 10.8 0.68 5.99% 0.91 0.084 0.001 13.7 0.095 0.067 3.7% 50 17.1% 6.3% MBRD.KW Integrated holding Co. 38.7 1.65 3.62% 0.52 0.414 (0.003)104.7 0.454 0.345 11.9% 374,141 52.9% 4.3% INTEGRATED.KW 158,772 0.15 32.7 0.085 0.3% 3.5% Umm Al-Qaiwain General Investments Co. QIC.KW 19.1 0.66 6.67% 0.090 0.000 0.100 (6.5%)Ras-Al-Khaimah for White Cement Co. 0.70 0.00% 0.11 0.090 0.000 45.0 0.137 0.082 (32.3%)n 0.8% 0.7% RKWC.KW NM = Jassim Transport & Stevedoring Co. JTC.KW 10.7 1.03 5.37% 0.07 0.335 0.000 50.3 0.365 0.312 2.1% 8.6% 9.6% Industrials 17.6 0.93 5.97% 3,506.5 (6.9%) 8,735,543.0 2,122,327 2.1%



Boursa Kuwait Daily Bulleti	in												Thursday,	July 27	, 202
		٧	aluation N	lultiples		Price (KWD)					Daily Tradir	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.75	0.00%	0.27	0.109	0.005	22.8	0.114	0.091	(0.9%)	46,272	4,720	1.2%	1
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.54	2.26%	0.47	0.529	0.003	164.4	0.540	0.360	34.6%	626,833	332,214	35.3%	1
Consumer Staples		NM	1.15	2.26%				187.2			29.0%	673,105	336,934		N
 Advanced Technology Co. 	ATCK.KW	6.6	0.95	4.21%	0.01	0.475	(0.024)	71.3	0.525	0.379	8.0%	250	119	2.2%	14.3
Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	1
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3
Health Care		10.0	1.70	4.21%				218.2			(1.7%)	250	119		15.3
▲ Kuwait National Cinema Co.	KCIN.KW	13.6	1.40	4.74%	0.29	1.150	0.001	106.5	1.206	0.940	21.1%	5,070	5,540	1.4%	10.
= Kuwait Hotels Co.	KHOT.KW	14.0	2.17	2.50%	NA	0.195	0.000	11.0	0.227	0.115	10.2%	0	0	1.6%	15.
▼ Sultan Center Food Products Co.	SCFK.KW	21.0	0.57	0.00%	0.54	0.126	(0.010)	35.2	0.149	0.076	15.6%	186,354	24,200	9.3%	2.
▲ IFA Hotels & Resorts Co.*	IFAH.KW	9.3	5.90	0.00%	0.70	0.165	0.015	30.3	0.159	0.058	481.0%	6,210,778	989,231	65.7%	63.
 Oula Fuel Marketing Co. 	OULA.KW	14.3	0.89	3.42%	0.45	0.146	0.000	59.1	0.156	0.121	0.7%	3,894	569	4.2%	6.
▲ Kuwait Resorts Co.	MUNK.KW	18.8	0.51	3.79%	0.73	0.074	0.001	14.8	0.080	0.065	(14.6%)	55,160	4,018	12.9%	2.
Jazeera Airways Co.	JAZK.KW	23.8	16.15	3.98%	0.70	2.010	(0.012)	442.2	2.200	1.518	5.8%	1,091,059	2,205,015	16.9%	67.
Soor Fuel Marketing Co.	SOOR.KW	15.4	0.83	3.42%	0.46	0.146	(0.004)	59.1	0.155	0.120	(2.0%)	28,519	4,263	2.0%	5.
 Future Kid Entertainment and R.E Co. 	KIDK.KW	9.1	0.80	6.26%	0.10	0.095	0.000	10.8	0.120	0.089	(14.9%)	229,500	21,722	8.0%	8.
 Jiyad Holding Co 	JIYAD.KW	1.8	0.23	0.00%	0.78	0.024	0.000	4.3	0.025	0.014	1.7%	0	0	358.5%	12.
= Al Eid Food Co.	ALEID.KW	13.4	1.51	2.67%	0.12	0.187	0.000	34.8	0.226	0.186	(15.7%)	973,712	181,439	47.6%	11.
 Palms Agro Production Co. 	PAPK.KW	15.3	0.87	0.00%	0.24	0.090	0.000	4.7	0.090	0.082	15.3%	0	0	0.1%	5.
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	15.2	4.44	4.98%	0.48	1.145	0.034	313.8	1.189	0.790	42.2%	840,003	962,961	NA	29.
Consumer Discretionary		14.3	0.89	3.79%				1,127			14.8%	9,624,049	4,398,957		11.7
▼ Zain	ZAIN.KW	11.1	1.76	6.72%	1.26	0.521	(0.009)	2,254.4	0.572	0.502	(7.5%)	4,425,760	2,319,292	13.0%	15.
National Mobile Telecom Co.	OORE.KW	6.7	0.99	6.16%	0.60	1.130	(0.031)	566.3	1.292	0.957	(2.5%)	40,780	46,545	1.2%	14.
 Kuwait Telecommunication Co. 	STC.KW	17.4	2.67	5.10%	0.63	0.588	(0.006)	587.3	0.793	0.548	0.5%	121,273	71,849	15.9%	15.
 Hayat Communications Co. 	HAYK.KW	NM	0.75	0.00%	1.00	0.080	0.000	7.0	0.084	0.050	33.6%	0	0	4.3%	
Telecommunications		11.1	1.37	6.16%				3,415.0			(5.7%)	4,587,813	2,437,686		15.
National Bank of Kuwait	NBKK.KW	14.6	2.19	3.61%	1.20	0.970	0.000	7,692.0	1.076	0.913	(5.5%)	2,007,868	1,948,622	6.5%	15.
▼ Gulf Bank	GBKK.KW	14.1	1.28	3.73%	1.09	0.268	(0.003)	900.6	0.309	0.252	(10.4%)	11,429,635	3,069,363	17.6%	9.
Commercial Bank of Kuwait	CBKK.KW	13.8	1.55	4.24%	0.33	0.559	(0.001)	1,057.6	0.560	0.480	11.8%	2,011	1,070	7.3%	11.
Ahli Bank of Kuwait	ABKK.KW	12.9	0.92	3.28%	0.64	0.242	0.003	449.9	0.341	0.229	(18.3%)	4,556,119	1,097,761	13.3%	7.
Ahli United Bank - Kuwait	BKME.KW	16.1	1.22	2.73%	0.83	0.261	0.001	587.8	0.288	0.248	(8.1%)	49,500	12,907	3.2%	7.
 Kuwait International Bank 	KIBK.KW	18.9	1.09	2.22%	0.99	0.167	(0.001)	276.2	0.192	0.160	19.6%	2,525,566	422,677	47.6%	5.
▼ Burgan Bank	BURG.KW	15.2	0.93	3.80%	1.05	0.210	(0.001)	723.8	0.229	0.184	0.5%	298,876	62,466	5.8%	6.
▼ Kuwait Finance House	KFH.KW	25.6	2.19	1.90%	1.41	0.786	(0.001)	11,523.2	0.806	0.700	5.8%	9,317,599	7,336,374	13.4%	8.
▼ Boubyan Bank	BOUK.KW	40.3	3.13	0.96%	1.05	0.625	(0.016)	2,476.6	0.769	0.579	(17.0%)	9,144,774	5,741,088	13.7%	7.
▲ Warba Bank	WARB.KW	26.4	1.49	1.39%	0.98	0.216	0.001	445.0	0.241	0.203	(5.3%)	3,368,276	722,404	20.0%	5.6
Banks		15.6	1.38	3.00%				26,132.7			(13.0%)	42,700,224	20,414,732		10.0



Boursa Kuwait Daily Bulletin Thursday, July 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Volume Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return ¹ (Shrs. (KWD) Turnove ROE 32.3% Kuwait Insurance Co. KINS.KW 2.1 0.69 7.92% 0.05 0.480 0.000 88.7 0.577 0.465 (8.4%)4.2% Gulf Insurance Group GINS.KW 12.2 2.07 3.08% 0.07 1.750 0.020 496.6 1.899 0.965 72.4% 1 2 2.6% 16.9% 6.3 7.41% 0.530 0.000 0.489 6.4% 0 0.6% 13.8% Ahleiah Insurance Co. AINS KW 0.86 0.15 114.8 0.570 Warba Insurance and Reinsurance Co. WINSRE .KW 6.1 0.63 7.38% 0.39 0.105 0.001 25.2 0.124 0.076 12.1% 25,286 2,629 13.4% 10.4% Kuwait Reinsurance Co. KWRE.KW 10.2 1.21 1.77% 0.08 0.337 0.000 87.4 0.381 0.264 26.4% 0.0% 11.9% First Takaful Insurance Co. 36.0 0.55 0.00% 0.36 0.048 0.000 5.1 0.052 0.039 4.6% 0.2% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.77 0.00% 0.49 0.028 0.002 3.1 0.031 0.019 13.9% 82,688 2,093 6.8% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 0.0% 12.1% Insurance 7.2 0.82 7.40% 849.4 37.4% 107,975 4,724 17.8% 0.034 0.036 0.021 Sokouk Holding Co. SHCK.KW 12.9 0.75 0.00% 1.07 0.000 19.4 47.8% 1,935,751 65,436 31.0% 5.8% Kuwait Real Estate Co. KREK.KW 13.1 0.99 2.14% 0.98 0.136 0.008 129.7 0.128 0.101 29.6% 22,746,020 3,042,190 83.7% 7.6% United Real Estate Co. UREK.KW 18.8 0.38 0.00% 0.47 0.055 (0.000)71.9 0.067 0.053 (12.5%)493,738 27,262 11.0% 2.0% National Real Estate Co. 13.4 0.42 0.00% 1.26 0.090 0.000 166.3 0.125 0.075 (28.4%)1,272,509 114,225 31.1% 3.1% NREK.KW 2.94% 264.9 0.550 303,781 Salhia Real Estate Co. SRFK KW 17.1 1.59 0.33 0.490 (0.004)0.480 (4.1%)616,441 19.1% 9.3% Tamdeen Real Estate Co. 10.1 0.67 2.94% 0.19 0.377 (0.003)151.4 0.405 0.326 1.9% 47,500 17,813 0.6% 6.6% TAMK.KW 25,200 Aijal Real Estate Entertainment Co. AREC.KW 12.3 0.36 2.07% 0.45 0.240 0.000 48.7 0.278 0.230 (13.3%)105,000 3.4% 2.9% 7.2 Al Massaleh Real Estate Co. MREC.KW NM 0.47 0.00% 0.24 0.031 0.001 0.036 0.026 1.7% 5 0.9% NM 0.62 0.00% 1.21 (0.001)22.9 140.3% 995,471 61,080 67.6% 7.6% Arab Real Estate Co. ARAB.KW 8.1 0.062 0.064 0.033 AL-Enma'a Real Estate Co.* ENMA.KW 51.6 0.62 0.00% 0.71 0.058 0.001 25.9 0.062 0.048 (3.4%)47,286 2,644 3.8% 1.2% 18.5 2.01 1.60% 1.07 0.877 0.007 1,154.3 0.888 0.680 534,156 469,313 6.4% 10.9% Mabanee Co. MABK.KW 9.6% Iniazzat Real Estate Development Co. INJA.KW 8.9 0.47 6.23% 0.24 0.079 (0.002)26.6 0.087 0.074 (1.8%)100 17.3% 5.2% The Commercial Real Estate Co. 17.1 0.66 2.68% 0.63 0.106 0.000 191.5 0.106 0.092 5.2% 12,126,852 1,297,271 26.7% 3.9% TIJK.KW 9.5 NM 1.21 0.00% 0.40 0.078 0.002 0.081 0.058 364,516 28,914 3.2% NM Sanam Real Estate Co. SANK.KW 24.0% A'ayan Real Estate Co. 6.8 0.52 6.46% 0.65 0.077 (0.001)32.2 0.082 0.066 0.1% 464,549 35,716 18.7% 7.6% AYRE.KW Agar Real Estate Investment Co. 49.5 0.47 1.78% 0.03 0.056 0.001 13.0 0.064 0.044 (11.7%)300,100 16,386 4.3% 1.0% AQAR.KW Kuwait Real Estate Holding Co. NM 1.01 0.00% 0.45 0.033 0.001 0.037 0.021 51,530 1,597 2.3% NM 6.2 (0.3%)ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.62 0.00% 1.05 0.048 0.000 30.5 0.052 0.036 0.8% 2.532.931 121.045 45.3% NM Tijara Real Estate & Investment Co. 21,795 TIJA.KW 10.2 0.46 7.91% 0.49 0.051 (0.001)18.7 0.059 0.047 (5.4%)428,653 15.7% 4.6% 0.99 0.025 2,644 Al TAMEER Real Estate Investment Co. NM 0.31 0.00% 0.016 0.000 3.9 0.012 (22.9%)166,417 41.1% NM AMAR.KW 0.001 (16.4%) Arkan Al-Kuwait Real Estate Co. * ARKK.KW 11.0 0.55 6.19% 0.24 0.097 24.4 0.120 0.086 150 15 1.1% 5.0% Al-Argan International Real Estate Co. 29.2 0.32 0.00% 0.39 0.095 0.000 24.2 0.101 0.073 2.2% 44,705 4,067 1.1% 1.1% ARGK.KW 11.7 2.77 0.00% 0.61 0.106 0.001 34.1 0.048 73.8% 1,692,925 176,252 9.2% 23.6% Munshaat Real Estate Projects Co. 0.101 MUNS.KW First Dubai For Real Estate Development NM 0.48 0.00% 1.44 0.046 (0.000)33.8 0.050 0.038 (5.7%)475,115 21,759 9.1% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.9 0.73 7.89% 1.11 0.063 (0.003)36.5 0.070 0.051 13.0% 60,092 3,843 15.4% 6.7% MENA Real Estate Co. * NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 19.8 0.29 0.00% 0.42 0.052 (0.002)7.2 0.068 0.046 (13.7%)76,120 3,917 2.6% 1.4% Mashaer Holding Co. MASHAER.KW 4.5 0.69 0.00% 0.50 0.061 (0.001)10.8 0.065 0.051 11.5% 124,563 7,591 5.5% 15.5% NM 0.29 2.0 84,080 1,649 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.34 0.00% 0.021 0.001 0.027 0.013 (23.0%)22.6% NM Dalgan Real Estate Co. 57.3 1.55 1.73% 0.07 0.169 0.004 10.2 0.235 0.148 (10.7%)1,520 249 14.0% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 55.1 1.09 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (39.7%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.83 8.13% 0.31 0.098 0.000 10.3 0.110 (10.5%)0.8% 0.3% OSOS.KW 0.084 n KFH Capital REIT NA NA 0.04% 0.09 0.001 24.2 1.265 1.005 (18.6%) 9,630 9,872 22.0% NA BAITAKRFIT KW 1.026 Real Estate 13.1 0.62 2.94% 2,634.9 2.3% 47,798,425 5,883,531 4.7%



Boursa Kuwait Daily Bulletin Thursday, July 27, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) Volume **YTD-23** Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return # (Shrs.) (KWD) Turnovei ROE ▲ Kuwait Investment Co. 33.7% NM 0.70 3.50% 0.90 0.142 0.005 77.8 0.156 0.110 (6.6%)2,089,856 293,639 NM KINV.KW Commercial Facilities Co. 10.0 0.57 8.57% 0.53 0.176 0.000 89.4 0.199 0.165 (1.7%)64,000 11,204 6.2% 5.8% FACI.KW Int'l Financial Advisors Co. 31.4 1.13 0.00% 1.25 0.163 0.011 40.6 0.159 0.079 64.5% 22,894,260 3,606,449 244.0% 3.6% IFIN.KW National Investment Co. NINV.KW NM 1.02 11.32% 1.30 0.247 0.002 196.9 0.267 0.183 4.2% 2,701,179 672,443 34.2% NM 24.6 0.00% 0.74 0.133 0.000 665.3 0.142 0.099 18.8% 4,355,147 581,426 17.9% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 1.11 = 40.7 0.77 1.27 (0.001)38.1 0.092 0.072 130,020 10,332 5.6% 1.9% Coast Invest, & Development Co. COAS.KW 6.10% 0.082 (2.4%)The Securities House Co. 11.2 0.68 0.00% 1.20 0.067 (0.001)27.6 0.075 0.053 (5.2%)652,864 44,464 21.1% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 13.4 1.04 2.72% 1.01 0.142 0.010 113.9 0.127 0.099 23.5% 27,748,825 3,818,923 73.5% 7.7% ARZA.KW Kuwait Financial Centre NM 0.53 4.78% 0.81 0.104 0.002 52.2 0.110 0.092 (1.0%)858,065 88,713 5.5% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.68 9.52% 0.53 0.074 0.000 16.2 0.103 0.079 (22.2%)5,000 368 2.2% NM KMEF.KW 61,338 NM 1.10 0.00% 1.12 0.058 (0.001)25.6 0.064 0.027 41.5% NM First Investment Co. OLAK.KW (8.6%)1,071,501 0.00% 0.94 0.395 0.013 160.6 0.440 0.323 0.0% 42,002 16,355 3.1% 1.7% Gulf Investment House GIHK.KW NM 3.71 106.9 1.20 4.66% 1.31 0.161 0.004 0.165 0.121 7,277,963 1.156.619 154.3% 11.0% A'avan Leasing & Investment Co. AAYA.KW 11.0 21.1% Bavan Investment Co. BAYK.KW NM 0.68 0.00% 0.79 0.040 0.000 9.3 0.057 0.027 (1.7%)75,009 3,003 12.1% NM 14.3 0.81 6.25% 0.44 0.096 0.000 12.1 0.100 0.078 (1.8%)20,000 1.915 1.0% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.49 0.00% 0.38 0.065 0.000 20.1 0.071 0.061 0.2% 1.0% NM KFSK.KW NM 0.56 9.99% 0.58 0.100 (0.001)34.3 0.115 0.090 (2.8%)274,245 27,465 21.7% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 17.9 0.64 4.24% 0.73 0.110 (0.003)24.2 0.135 0.106 (15.4%)413,501 45,850 45.9% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.7 0.51 0.00% 0.60 0.045 0.000 10.1 0.062 0.041 (26.1%)4.2% 9.0% 3.1% Al Madar Finance & Investment Co. 0.94 0.00% 0.34 0.100 (0.005)20.7 0.115 (12.3%) 10,000 1,000 MADR.KW NM 0.081 NM 0.87 0.004 Al-Deera Holding DEER.KW 28.8 1.58 0.00% 0.192 17.6 0.188 0.134 20.0% 13,150 2,417 0.7% 5.5% Al-Safat Investment Co. NM 1.43 0.00% 2.49 0.115 0.005 32.5 0.121 0.086 7.5% 6,201,382 702,600 77,4% 0.8% ALSAFAT.KW ▲ Ekttitab Holding Co. NM 0.69 0.00% 0.97 0.021 0.000 6.7 0.024 0.008 101.9% 1,074,319 22,209 88.1% NM EKTT.KW NOOR Financial Investment Co. 3.5 1.07 2.82% 1.23 0.175 (0.001)89.3 0.189 0.141 (1.1%)849,176 149,242 8.9% 30.6% NOOR.KW Tamdeen Investment Co. 15.8 0.64 1.96% 0.35 0.600 0.000 204.3 0.610 0.490 (1.6%)0.0% 4.0% TAMI.KW 0.34 0.00% 0.59 0.040 (0.002)7.0 0.043 0.024 4.5% 24,020 960 2.1% 0.3% Kuwait Emirates Holding Co. NM EMIRATES.KW Asiva Capital Investment Co. 0.53 0.00% 0.62 (0.000)44.6 0.063 0.048 4,845,151 263,062 ASIYA.KW NM 0.055 (2.2%)50.6% NM 1.93 0.150 22.5 162,965 98.2% Rasivat Holding Co. RASIYAT.KW 71.2 0.00% NA 0.000 0.179 0.144 (11.2%)1,086,500 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.45 12.13% 1.06 0.069 0.000 73.3 0.076 0.053 (7.7%)1,845,721 127,804 15.5% NM Manazel Holding Co. 0.88 0.00% 1.38 0.030 0.002 12.8 0.031 134,252 NM 0.017 9.6% 4,639,450 40.8% NM MANK.KW National Industries Group NM 1.08 2.16% 1.42 0.231 0.008 530.2 0.231 0.181 11.8% 14,297,887 3,243,040 16.8% NM NIND.KW Warba Capital Holding Co. 0.99 0.55 0.087 (0.003)8.7 0.072 46,359 9.6% WARBACAP.KW NM 0.00% 0.096 7.5% 534,400 NM Arabi Holding Group Co. NM 4.81 0.00% 0.32 0.341 (0.003)118.0 0.424 0.207 5.9% 456,713 155,485 34.5% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.28 0.00% 0.82 0.030 0.001 18.0 0.037 0.022 (18.1%)3,868,177 110,849 18.4% NM Credit Rating & Collection Co. 48.2 0.73 0.00% 0.08 0.022 0.000 3.6 0.024 0.9% 2.3% 1.5% TAHS.KW 0.014 Egypt Kuwait Holding Co. EKHK.KW 5.4 3.07 14.97% 0.20 0.294 (0.001)331.3 0.378 0.281 (21.8%)25,100 7,304 4.0% 56.8% ▲ GFH Financial Group 10.2 0.98 5.20% 0.96 0.085 0.001 296.8 0.095 0.069 11.8% 21,128,835 1,797,629 46.8% 9.7% GFH.KW 0.00% 0.088 0.000 0.062 9.9% INOV.KW NM 0.60 0.84 26.5 0.091 0.1% NM Amar For Finance and Leasing Co. NM 0.59 0.00% 0.07 0.063 0.000 12.3 0.064 0.048 0.2% 0 0 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.6 1.0% 1.3% 5.3% ALMANAR.KW 10.7 0.57 5.06% 0.54 0.059 0.064 0.048 0 n 4.47% 0.86 1.901 0.001 2.190 12.5% Boursa Kuwait Securities Co BOURSA.KW 22.4 7.24 381.7 1.760 (7.4%)224,561 429,158 32.4% **Financial Services** 14.3 0.77 5.06% 3,995.1 4.1% 131,797,979 17,796,841 3.6%



Boursa Kuwait Daily Bullet	Boursa Kuwait Daily Bulletin Thursday, July 27, 2023																
		\	/aluation M	lultiples	Price (KWD)							Daily Tradin	g Data	YTD-23			
Company	Reuters	Trailing	Trailing	Dividend		Ì	DTD		52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital			
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE		
▲ Automated Systems Co.	ASCK.KW	NM	0.75	0.00%	0.21	0.083	0.003	8.3	0.108	0.073	(13.5%)	59,400	4,676	1.9%	NM		
Technology		NM	0.75	0.00%				8.3			(13.5%)	59,400	4,676		NM		
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.4	2.01	8.50%	0.45	0.200	(0.001)	220.0	0.208	0.170	6.4%	46,821	9,367	8.4%	12.3%		
Utilities		16.4	2.01	8.50%				220.0			6.4%	46,821	9,367		12.3%		
Boursa Kuwait		13.6	0.8	3.0%				42,995.3			(8.02%)	247,314,734	53,957,629		8.2%		
	Year-to-Date 2023 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent				VTD Top 0	/- Locore			Close	Close Percent				
11D 10p % Gamers		(KWD)		Change				YTD Top %	0 LUSEIS			(KWD)	Change				
IFA Hotels & Resorts Co.		0.165		481.0%				Equipment H	Holding Co.			0.023		(5	50.7%)		
The Energy House Co.		0.058		167.4%				Salbookh Tra	ading Co.			0.008		(4	17.4%)		
Arab Real Estate Co.		0.062		140.3%				Dar Al Thura	aya Real Es	tate Co.		0.129		(3	39.7%)		
Ekttitab Holding Co.		0.021		101.9%				Gulf Franchi	ising Co.			0.060		(3	33.3%)		
Al Kout for Industrial Projects Co.		0.781		100.3%				Ras-Al-Khaii	mah for Wi	nite Cemen	t Co.	0.090		(3	32.3%)		
V-5 M . A		Close		Volume				VTD M				Close			Value		
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)		
Kuwait Finance House		0.786	1,971	,386,900				Kuwait Fina	nce House			0.786		1,552,5	46,082		
GFH Financial Group		0.085	1,634	,259,371				National Bar	nk of Kuwa	it		0.970		520,0	76,384		
A'ayan Leasing & Investment Co.		0.161	-	,863,312		Agility (PWC Logistics)				0.644	438,050,925						
Kuwait Projects Co.(Holding)		0.133	897	,146,952	Boubyan Bank				0.625	350,309,189							
Kuwait Real Estate Co.		0.136	798	,258,371				Zain				0.521		303,5	303,544,267		

^{*} Different Fiscal Year Company

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- * Underperform: Target Price represents an expected return of <-10% in the next 12 months

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