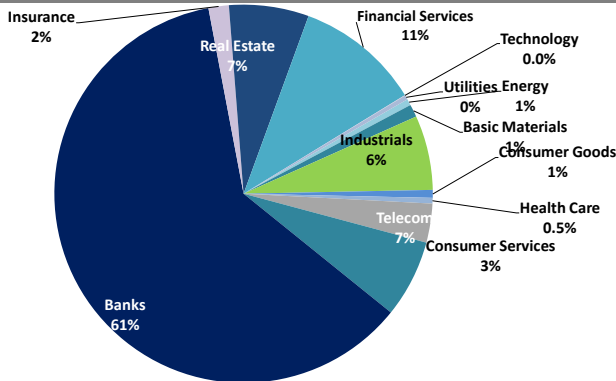


## Boursa Kuwait Daily Report

January 27, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.6	11.3%
2- National Bank of Kuwait	8,226.5	14.0	14.7%
3- Boubyan Bank	2,680.1	28.9	10.5%
4- Zain	1,955.8	11.6	14.7%
5- Commercial Bank of Kuwait	1,417.0	14.1	14.9%
6- Gulf Bank	1,159.8	20.1	7.1%
7- Mabane Co.	1,124.5	16.9	10.2%
8- Burgan Bank	745.6	16.0	5.4%
9- Ahli Bank of Kuwait	683.1	13.3	8.4%
10- Agility (PWC Logistics)	645.7	10.6	6.2%
Total	31,132	16.94	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.159	0.020	14.4%
Al Kout for Industrial Projects Co.	1.095	0.099	9.9%
Kuwait Resorts Co.	0.120	0.010	9.1%
Kuwait Insurance Co.	0.650	0.050	8.3%
Munshaat Real Estate Projects Co.	0.135	0.009	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.102	(0.058)	(5.0%)
Kuwait Hotels Co.	0.190	(0.009)	(4.5%)
National International Holding Co.	0.250	(0.010)	(3.8%)
Equipment Holding Co.	0.070	(0.002)	(3.2%)
Egypt Kuwait Holding Co.	0.227	(0.007)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.295	5.4%	94,673,221
Kuwait Real Estate Co.	0.340	4.9%	37,645,903
Kuwait Business Town Real Estate Co.	0.118	2.6%	35,629,738
GFH Financial Group	0.101	2.7%	26,349,328
Gulf Bank	0.305	3.0%	23,806,496

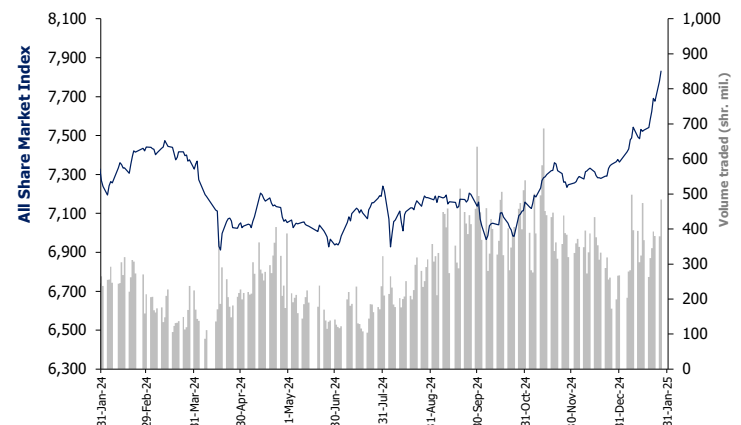
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,178.2	▲	0.7%	6.3%	6.3%
Energy	253.6	▼	(0.3%)	8.9%	8.9%
Basic Materials	506.5	▲	2.6%	(1.5%)	(1.5%)
Industrials	2,935.8	▲	0.9%	1.1%	1.1%
Consumer Staples	312.2	▲	0.9%	3.4%	3.4%
Health Care	222.3	=	0.0%	1.2%	1.2%
Consumer Discretionary	1,537.8	▲	0.9%	6.9%	6.9%
Telecommunications	3,070.5	▲	0.3%	(1.2%)	(1.2%)
Banks	28,268.3	▲	0.8%	8.7%	8.7%
Insurance	803.1	▼	(1.2%)	(2.2%)	(2.2%)
Real Estate	3,144.8	▲	0.5%	9.9%	9.9%
Financial Services	4,942.0	▲	0.3%	1.9%	1.9%
Technology	13.9	▼	(1.4%)	(2.8%)	(2.8%)
Utilities	167.2	▲	1.3%	0.7%	0.7%

Market Breadth	▲ 61	▼ 58	■ 24		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,361.11	65.40	0.79%	6.7%	6.7%
Main 50 Index	7,262.34	(8.1)	(0.11%)	6.7%	6.7%
Main Market Index	7,256.94	20.0	0.28%	5.1%	5.1%
All Share Market Index	7,830.81	53.8	0.69%	6.4%	6.4%
Market Cap (KWD Mn)	46,178.17	311.2	0.68%	6.3%	6.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	484.1	105.5	27.9%	357.6	286.7
Value Traded (KWD Mn)	131.1	33.84	34.8%	86.7	66.0
No. of Trades	22,751	4,242.0	22.9%	18,569	15,550

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.295	5.4%	27,225,031
Kuwait Real Estate Co.	0.340	4.9%	12,590,605
Kuwait Finance House	0.796	0.0%	11,169,120
National Bank of Kuwait	0.988	1.9%	10,250,440
Int'l Financial Advisors Co.	0.456	(1.3%)	7,525,298

## Boursa Kuwait - Premier Market

Monday, January 27, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.988	0.018	1.9%	8,227	22.0%	17.8%	14.0	2.06	3.5%	1.21	14.7%	10.3%	79.68	74.39
▲	Gulf Bank	0.305	0.009	3.0%	1,160	3.1%	2.5%	20.1	1.43	3.9%	1.08	7.1%	(6.4%)	368.85	114.90
▼	Ahli Bank	0.274	(0.002)	(0.7%)	683	1.8%	1.5%	13.3	1.12	3.3%	0.65	8.4%	5.4%	70.73	19.29
=	Kuwait International Bank	0.205	0.000	0.0%	349	0.9%	0.8%	12.3	0.99	2.3%	1.00	8.1%	12.0%	122.65	24.62
▲	Burgan Bank	0.206	0.004	2.0%	746	2.0%	1.6%	16.0	0.86	2.9%	1.07	5.4%	17.0%	96.33	18.77
=	Kuwait Finance House	0.796	0.000	0.0%	12,494	33.4%	27.1%	20.6	2.33	2.5%	1.39	11.3%	6.7%	171.87	131.68
▲	Boubyan Bank	0.638	0.006	0.9%	2,680	7.2%	5.8%	28.9	3.02	1.3%	1.05	10.5%	13.7%	82.02	49.43
▲	Kuwait Investment Co.	0.184	0.002	1.1%	96	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.4%	26.84	4.78
▼	National Investments Co	0.246	(0.002)	(0.8%)	196	0.5%	0.4%	16.6	1.03	6.1%	1.32	6.2%	(3.1%)	38.31	9.63
▼	Kuwait Projects Co. (Holding)	0.097	(0.000)	(0.4%)	486	1.3%	1.1%	15.7	0.78	0.0%	0.78	4.9%	2.2%	111.37	10.78
▲	Arzan Financial Group for Financing & In	0.295	0.015	5.4%	255	0.7%	0.6%	18.7	1.53	0.7%	1.03	8.2%	11.3%	332.53	92.74
▲	Aayan Leasing and Investment	0.157	0.002	1.3%	104	0.3%	0.2%	9.7	1.03	4.8%	1.29	10.6%	0.0%	102.07	16.05
▼	Al Intiaz Investment Group	0.063	(0.000)	(0.2%)	66	0.2%	0.1%	NM	0.46	0.0%	1.02	NM	0.3%	23.29	1.46
▲	Kuwait Real Estate Co.	0.340	0.016	4.9%	341	0.9%	0.7%	27.5	2.01	0.0%	0.97	7.3%	32.8%	438.67	128.81
▲	Salhia Real Estate Co.	0.414	0.001	0.2%	246	0.7%	0.5%	21.1	1.36	3.5%	0.36	6.4%	3.8%	14.40	5.88
▼	Mabane Co.	0.806	(0.003)	(0.4%)	1,124	3.0%	2.4%	16.9	1.73	1.7%	1.04	10.2%	5.8%	15.53	12.24
▼	The Commercial Real Estate Co.	0.177	(0.003)	(1.7%)	332	0.9%	0.7%	17.8	1.13	2.1%	0.63	6.3%	19.6%	74.82	11.81
▲	National Industries Group (Holding)	0.261	0.001	0.4%	629	1.7%	1.4%	13.2	1.19	1.9%	1.41	9.0%	5.2%	90.32	22.82
▲	Gulf Cable and Electrical Industries	1.774	0.033	1.9%	369	1.0%	0.8%	18.9	1.45	3.6%	1.01	7.7%	(1.4%)	3.55	6.24
▼	Heavy Engineering Industries and Shipb	0.829	(0.001)	(0.1%)	149	0.4%	0.3%	18.2	2.03	3.6%	0.69	11.2%	(1.2%)	6.34	5.20
▲	Boubyan Petrochemical Co.	0.663	0.005	0.8%	355	0.9%	0.8%	19.3	1.44	0.0%	0.72	7.4%	2.0%	12.60	8.37
▲	Agility Public Warehousing Co.	0.253	0.007	2.8%	646	1.7%	1.4%	10.6	0.66	7.5%	1.59	6.2%	2.4%	110.14	27.61
=	Mobile Telecommunications Co.	0.452	0.000	0.0%	1,956	5.2%	4.2%	11.6	1.70	7.7%	1.24	14.7%	(3.6%)	64.62	29.58
▼	Human Soft Holding Co.	2.563	(0.002)	(0.1%)	345	0.9%	0.7%	8.5	3.10	13.6%	0.50	36.6%	(5.8%)	1.48	3.88
▼	ALAFCO Aviation Lease and Finance Co.	0.572	(0.008)	(1.4%)	486	1.3%	1.1%	25.6	2.09	0.0%	0.81	8.1%	0.4%	1.54	0.88
▲	Jazeera Airways Co.	0.979	0.019	2.0%	215	0.6%	0.5%	29.8	5.47	2.9%	0.71	18.3%	(2.9%)	6.33	6.35
▲	GFH Financial Group BSC	0.101	0.003	2.7%	351	0.9%	0.8%	10.3	1.15	4.5%	0.96	11.2%	2.7%	114.78	11.10
▲	Warba Bank	0.235	0.002	0.9%	513	1.4%	1.1%	25.4	1.53	0.0%	0.99	6.0%	22.4%	503.39	114.71
▲	Kuwait Telecommunication Co.	0.538	0.002	0.4%	537	1.4%	1.2%	16.3	2.30	6.5%	0.65	14.1%	0.0%	7.59	4.07
▲	Mezzan Holding Co.	0.930	0.010	1.1%	289	0.8%	0.6%	19.9	2.47	2.1%	0.47	12.4%	3.3%	6.35	5.84
=	Integrated holding Co.	0.502	0.000	0.0%	127	0.3%	0.3%	23.4	2.05	4.0%	0.53	8.8%	9.1%	13.29	6.43
▲	Boursa Kuwait Securities Co.	2.418	0.002	0.1%	485	1.3%	1.1%	27.5	7.61	3.1%	0.88	27.6%	5.1%	2.64	6.28
▲	Ali Alghanim Sons Automotive Co.	1.049	0.018	1.7%	287	0.8%	0.6%	9.9	3.53	6.6%	0.48	35.7%	1.8%	10.34	10.59
=	Beyout Investment Group Holding Co.	0.403	0.000	0.0%	121	0.3%	0.3%	14.7	2.22	3.3%	0.48	15.1%	(2.2%)	14.59	5.95
Subtotal- Premier Market Stocks		8,361.11	65.40	0.8%	37,448	100%	81%	16.9	1.53	3.38%		10.8%	6.7%	3,139.88	1,003.18
Rest of the Market					8,730		19%	11.1	0.97	2.07%		6.0%		2,938.58	470.82

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, January 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.27	0.00%	1.00	0.058	(0.001)	11.5	0.065	0.028	(4.5%)	4,495,460	259,622	6.0%	NM
▼ Independent Petroleum Group	IPGK.KW	11.5	0.93	5.32%	0.26	0.540	(0.001)	97.6	0.630	0.450	14.2%	11,550	6,173	0.6%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.1	2.17	5.82%	0.19	0.999	(0.001)	96.9	1.086	0.737	11.0%	15,311	14,701	0.1%	23.8%
▼ The Energy House Co.	ENER.KW	NM	2.85	0.00%	0.70	0.167	(0.003)	7.6	0.254	0.067	12.8%	298,526	49,755	49.7%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.9	0.52	0.00%	0.20	0.158	(0.001)	40.0	0.171	0.099	(3.1%)	85,019	13,408	2.2%	1.1%
<b>Energy</b>		<b>11.5</b>	<b>1.27</b>	<b>5.57%</b>				<b>253.6</b>			<b>8.9%</b>	<b>4,905,866</b>	<b>343,659</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.33	35.11%	0.49	0.638	0.001	41.5	0.750	0.465	2.4%	75,619	46,948	0.6%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.3	1.44	0.00%	0.72	0.663	0.005	354.6	0.713	0.560	2.0%	817,001	538,570	2.4%	7.4%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.2	2.94	4.57%	0.12	1.095	0.099	110.5	2.850	0.750	(12.3%)	201	191	0.0%	24.0%
<b>Basic Materials</b>		<b>12.2</b>	<b>2.33</b>	<b>19.84%</b>				<b>506.5</b>			<b>(1.5%)</b>	<b>892,821</b>	<b>585,709</b>		<b>11.1%</b>
▼ Specialities Group Holding Co.	SPEC.KW	14.9	0.72	3.82%	0.67	0.125	(0.001)	23.4	0.189	0.092	(3.1%)	473,997	59,735	6.5%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	49.6	0.88	0.00%	0.61	0.251	0.012	179.0	0.255	0.134	10.6%	528,688	130,726	2.3%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.9	1.45	3.63%	1.01	1.774	0.033	369.3	1.855	1.176	(1.4%)	335,400	584,804	1.7%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.03	3.62%	0.69	0.829	(0.001)	149.4	0.975	0.729	(1.2%)	110,588	91,633	3.5%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.7	1.11	8.43%	0.45	0.830	0.020	83.2	0.928	0.783	2.3%	7,763	6,382	0.5%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	16.2	1.08	6.34%	0.24	0.202	0.001	20.0	0.225	0.159	(4.7%)	92,523	18,662	0.4%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.36	0.00%	0.20	0.116	0.004	10.5	0.144	0.068	(3.3%)	181,129	20,289	17.5%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.1	0.93	0.00%	0.54	0.078	(0.002)	25.8	0.101	0.052	(4.8%)	1,087,695	85,184	11.8%	13.1%
▼ National Industries Co.	NIBM.KW	15.7	0.98	4.17%	0.20	0.239	(0.001)	85.9	0.242	0.156	35.0%	10,000	2,390	1.1%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.02	0.00%	0.98	0.070	(0.002)	5.6	0.090	0.025	(11.9%)	268,746	18,806	34.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	(0.001)	31.2	0.134	0.102	(1.0%)	2,156,598	222,966	12.7%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.6	0.66	7.52%	1.59	0.253	0.007	645.7	0.489	0.209	2.4%	12,499,522	3,141,036	4.3%	6.2%
▼ National Cleaning Co.	CLEA.KW	6.8	0.43	0.00%	0.74	0.055	(0.001)	12.8	0.067	0.041	(9.0%)	748,695	41,979	15.5%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.71	0.00%	0.77	0.058	0.001	16.0	0.068	0.039	(4.1%)	970,136	55,710	11.9%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.000	44.2	0.389	0.246	0.3%	18,632	6,325	2.1%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.10	13.60%	0.50	2.563	(0.002)	345.4	3.314	2.459	(5.8%)	134,166	343,535	1.1%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.051	3.9%	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.7	185.2%	4.80%	0.68	0.623	(0.006)	106.6	0.783	0.410	(4.2%)	226,148	141,822	3.0%	17.2%
▲ United Projects Group	UPAC.KW	NM	55.0%	0.00%	0.20	0.155	0.004	58.5	0.248	0.112	0.0%	4,000	620	0.1%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.6	208.7%	0.00%	0.81	0.572	(0.008)	486.3	2.266	0.455	0.4%	23,582	13,466	0.2%	8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.80	5.21%	0.87	0.096	(0.001)	15.7	0.105	0.080	2.1%	886,788	85,533	9.1%	10.6%
= Integrated holding Co.	INTEGRATED.KW	23.4	2.05	3.98%	0.53	0.502	0.000	127.0	0.596	0.460	9.1%	705,929	357,436	5.3%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	28.4	61.7%	5.38%	0.14	0.092	0.000	33.4	0.098	0.081	8.9%	0	0	0.0%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	106.6%	5.74%	0.07	0.383	(0.004)	57.5	0.420	0.337	0.5%	46,050	17,474	0.4%	12.4%
<b>Industrials</b>		<b>15.7</b>	<b>107.3%</b>	<b>5.00%</b>				<b>2,935.8</b>			<b>1.1%</b>	<b>21,516,775</b>	<b>5,446,515</b>		<b>7.1%</b>

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	73.6	0.79	0.00%	0.29	0.111	(0.001)	23.2	0.126	0.100	3.7%	70,901	7,824		2.2%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.9	2.47	2.15%	0.47	0.930	0.010	289.0	1.114	0.596	3.3%	369,092	341,982		2.0%	12.4%
<b>Consumer Staples</b>		<b>46.8</b>	<b>1.63</b>	<b>2.15%</b>				<b>312.2</b>			<b>3.4%</b>	<b>439,993</b>	<b>349,806</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.000	69.0	0.481	0.389	18.3%	0	0		0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.95	0.00%	0.08	0.757	0.000	153.3	0.800	0.262	(5.0%)	0	0		0.2%	0.9%
<b>Health Care</b>		<b>25.3</b>	<b>1.46</b>	<b>4.35%</b>				<b>222.3</b>			<b>1.2%</b>	<b>0</b>	<b>0</b>			<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.0	1.29	5.87%	0.30	1.239	0.000	114.7	1.493	1.091	6.8%	0	0		0.0%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	12.6	1.68	0.00%	NA	0.190	(0.009)	10.7	0.228	0.133	9.2%	100	19		0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	39.9	17.32	0.00%	0.74	2.147	(0.008)	492.3	2.583	0.583	16.1%	349,478	750,754		2.8%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	27.5	2.13	1.24%	0.49	0.402	0.007	162.6	0.420	0.132	13.2%	3,885,552	1,556,386		14.6%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.4	0.74	1.55%	0.74	0.120	0.010	25.2	0.135	0.067	7.1%	2,829,313	326,174		5.0%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.8	5.47	2.86%	0.71	0.979	0.019	215.4	1.244	0.810	(2.9%)	408,935	395,195		2.9%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	18.5	1.28	2.04%	0.49	0.245	0.008	99.1	0.322	0.130	7.9%	361,357	88,554		0.5%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	(0.001)	12.8	0.193	0.097	(0.9%)	2,380,600	264,643		14.6%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	15.0	1.62	0.00%	0.15	0.248	(0.001)	75.2	0.259	0.175	(4.2%)	275,306	68,327		6.1%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	52.2	2.14	1.76%	0.36	0.225	(0.004)	11.8	0.393	0.062	0.4%	22,917	5,083		1.4%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.53	6.59%	0.48	1.049	0.018	287.5	1.218	1.000	1.8%	2,081,082	2,180,753		3.8%	35.7%
<b>Consumer Discretionary</b>		<b>18.5</b>	<b>1.62</b>	<b>2.45%</b>				<b>1,538</b>			<b>6.9%</b>	<b>12,594,640</b>	<b>5,635,887</b>			<b>7.9%</b>
= Zain	ZAIN.KW	11.6	1.70	7.74%	1.24	0.452	0.000	1,955.8	0.534	0.425	(3.6%)	6,107,895	2,751,541		1.5%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.9	1.01	12.21%	0.60	1.140	0.015	571.3	1.558	0.995	7.0%	34,747	39,257		0.3%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.3	2.30	6.51%	0.65	0.538	0.002	537.3	0.613	0.511	0.0%	371,889	200,224		0.8%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	0.000	6.0	0.110	0.059	(1.4%)	0	0		0.4%	NM
<b>Telecommunications</b>		<b>16.3</b>	<b>1.36</b>	<b>7.74%</b>				<b>3,070.5</b>			<b>(1.2%)</b>	<b>6,514,531</b>	<b>2,991,022</b>			<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	14.0	2.06	3.54%	1.21	0.988	0.018	8,226.5	0.971	0.840	10.3%	10,403,639	10,250,440		1.0%	14.7%
▲ Gulf Bank	GBKK.KW	20.1	1.43	3.93%	1.08	0.305	0.009	1,159.8	0.338	0.248	(6.4%)	23,806,496	7,208,936		9.7%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	14.1	2.10	4.68%	0.35	0.749	0.000	1,417.0	0.800	0.490	16.1%	0	0		0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	1.12	3.26%	0.65	0.274	(0.002)	683.1	0.312	0.224	5.4%	12,142,803	3,334,421		2.8%	8.4%
= Kuwait International Bank	KIBK.KW	12.3	0.99	2.27%	1.00	0.205	0.000	349.2	0.208	0.151	12.0%	4,552,137	935,264		7.2%	8.1%
▲ Burgan Bank	BURK.KW	16.0	0.86	2.91%	1.07	0.206	0.004	745.6	0.208	0.172	17.0%	10,178,095	2,079,366		2.7%	5.4%
= Kuwait Finance House	KFH.KW	20.6	2.33	2.49%	1.39	0.796	0.000	12,493.9	0.797	0.695	6.7%	14,025,898	11,169,120		1.1%	11.3%
▲ Boubyan Bank	BOUK.KW	28.9	3.02	1.25%	1.05	0.638	0.006	2,680.1	0.633	0.509	13.7%	5,033,279	3,203,433		2.0%	10.5%
▲ Warba Bank	WARB.KW	25.4	1.53	0.00%	0.99	0.235	0.002	513.1	0.254	0.166	22.4%	10,507,735	2,463,166		23.1%	6.0%
<b>Banks</b>		<b>16.0</b>	<b>1.53</b>	<b>3.09%</b>				<b>28,268.3</b>			<b>8.7%</b>	<b>90,650,082</b>	<b>40,644,147</b>			<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Monday, January 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	10.6	0.81	5.85%	0.07	0.650	0.050	120.1	0.630	0.476	10.2%	165,814	102,697	0.5%	7.6%
▼ Gulf Insurance Group	GINS.KW	14.3	1.30	3.35%	0.09	1.102	(0.058)	312.7	2.000	1.031	(2.5%)	410	453	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.801	0.001	173.6	0.938	0.566	(10.5%)	1,000	801	0.1%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	5.94%	0.39	0.163	(0.002)	39.9	0.168	0.103	(0.6%)	140,500	23,348	1.2%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.0	1.19	1.93%	0.11	0.360	(0.008)	103.7	0.450	0.300	(1.4%)	5,000	1,776	0.0%	14.9%
= First Takaful Insurance Co.	FTIK.KW	NM	2.09	0.00%	0.42	0.189	0.000	20.1	0.276	0.105	13.9%	54,042	10,077	3.3%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	52.4	1.07	0.00%	0.51	0.041	0.000	4.5	0.069	0.024	(22.3%)	509,135	20,908	64.4%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.0</b>	<b>1.12</b>	<b>4.76%</b>				<b>803.1</b>			<b>(2.2%)</b>	<b>875,901</b>	<b>160,060</b>		<b>11.4%</b>
▲ Sokouk Holding Co.	SHCK.KW	10.8	0.92	0.00%	1.06	0.052	0.001	30.0	0.058	0.044	3.4%	3,712,130	191,444	5.5%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	27.5	2.01	0.00%	0.97	0.340	0.016	341.4	0.326	0.199	32.8%	37,645,903	12,590,605	43.7%	7.3%
▼ United Real Estate Co.	UREK.KW	37.5	0.92	0.00%	0.52	0.137	(0.003)	178.4	0.150	0.043	20.2%	2,938,778	404,961	5.0%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.080	0.001	149.0	0.108	0.069	2.8%	2,412,152	192,773	3.6%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.1	1.36	3.49%	0.36	0.414	0.001	245.7	0.471	0.398	3.8%	356,629	148,110	2.4%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.9	0.58	4.63%	0.18	0.359	(0.001)	144.1	0.410	0.332	(3.0%)	274	98	0.1%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.44	3.37%	0.45	0.295	0.010	61.7	0.308	0.235	8.9%	3,456	986	0.9%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	12.2	0.67	4.28%	1.16	0.069	(0.001)	26.1	0.096	0.055	0.1%	2,224,593	154,691	17.1%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	0.001	37.3	0.084	0.050	0.6%	2,769,575	228,718	5.0%	2.7%
▼ Mabanee Co.	MABK.KW	16.9	1.73	1.74%	1.04	0.806	(0.003)	1,124.5	0.897	0.705	5.8%	1,788,350	1,438,925	1.1%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.75%	0.24	0.103	0.000	34.8	0.108	0.093	2.0%	0	0	0.2%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.8	1.13	2.10%	0.63	0.177	(0.003)	332.3	0.183	0.103	19.6%	3,868,049	690,753	4.0%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.6	2.13	0.00%	0.44	0.220	(0.002)	24.3	0.237	0.160	0.9%	544,621	119,119	6.6%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.7	0.65	5.17%	0.66	0.097	(0.000)	40.2	0.099	0.069	7.1%	1,988,014	191,861	9.6%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.7	0.59	2.63%	0.05	0.076	0.001	17.6	0.079	0.053	2.6%	325,025	23,245	1.4%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.29	0.00%	0.42	0.034	(0.000)	6.4	0.040	0.027	(4.2%)	17,000	571	1.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.072	(0.000)	39.0	0.083	0.062	(2.3%)	2,362,398	171,673	8.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.1	0.60	5.95%	0.49	0.067	(0.000)	24.9	0.073	0.054	0.7%	1,089,347	73,630	7.3%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	69.4	0.81	0.00%	0.22	0.112	0.002	28.1	0.127	0.075	0.0%	20,604	2,192	0.1%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.4	0.34	0.00%	0.42	0.108	0.004	27.5	0.150	0.060	22.7%	5,906,546	632,781	39.6%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.0	1.51	0.00%	0.64	0.135	0.009	43.5	0.159	0.116	11.6%	4,769,480	624,143	3.5%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	22.8	1.34	0.00%	1.06	0.118	0.003	69.9	0.144	0.049	46.2%	35,629,738	4,176,549	87.5%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	16.9	1.85	0.00%	0.85	0.159	0.020	21.6	0.350	0.028	4.6%	9,108,797	1,393,581	14.1%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.43	0.00%	0.47	0.058	(0.001)	8.0	0.141	0.041	(7.7%)	297,498	17,306	3.8%	NM
= Mashaer Holding Co.	MASHAER.KW	11.0	0.96	0.00%	0.50	0.087	0.000	14.0	0.095	0.056	12.1%	2,445,247	211,265	27.0%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.92	0.00%	0.33	0.040	(0.001)	3.9	0.046	0.023	0.3%	636,958	25,701	20.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	23.4	2.05	2.12%	0.06	0.230	0.006	13.8	0.242	0.112	12.7%	93,501	20,389	4.8%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.2	0.83	0.00%	NA	0.102	(0.001)	14.9	0.141	0.083	(5.6%)	60,500	6,066	0.2%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	8.1	1.11	2.94%	0.30	0.136	0.006	14.9	0.147	0.074	8.8%	61,100	8,054	4.3%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.11	1.134	(0.003)	26.8	1.190	1.036	0.7%	16,373	18,581	1.7%	NA
<b>Real Estate</b>		<b>16.7</b>	<b>0.92</b>	<b>3.37%</b>				<b>3,144.8</b>			<b>9.9%</b>	<b>123,092,636</b>	<b>23,758,770</b>		<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Monday, January 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	8.1	0.79	5.40%	0.94	0.184	0.002	96.5	0.227	0.143	6.4%	4,003,228	737,211	5.1%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.8	0.87	5.41%	0.52	0.279	0.007	141.7	0.275	0.167	14.3%	221,860	61,311	0.6%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	31.1	2.24	0.00%	1.24	0.456	(0.006)	218.9	0.472	0.219	20.0%	16,270,569	7,525,298	53.5%	7.2%
▼ National Investment Co.	NINV.KW	16.6	1.03	6.09%	1.32	0.246	(0.002)	196.1	0.303	0.214	(3.1%)	3,272,527	804,394	4.8%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.7	0.78	0.00%	0.78	0.097	(0.000)	485.7	0.135	0.090	2.2%	6,898,594	671,657	2.2%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.7	0.72	6.71%	1.22	0.075	0.001	34.6	0.089	0.057	2.8%	948,284	69,186	1.9%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.18	0.075	(0.001)	29.8	0.078	0.048	2.8%	1,413,210	104,979	5.7%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.7	1.53	0.66%	1.03	0.295	0.015	254.9	0.285	0.161	11.3%	94,673,221	27,225,031	38.5%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	12.2	0.78	3.64%	0.83	0.164	0.008	82.8	0.163	0.109	8.6%	3,779,101	607,757	5.6%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	71.6	2.07	0.00%	0.52	0.219	0.006	48.2	0.337	0.069	(18.3%)	6,913,005	1,456,427	66.7%	2.9%
▲ First Investment Co.	OLAK.KW	6.4	0.73	0.00%	1.10	0.044	0.001	19.7	0.055	0.032	(5.6%)	1,361,420	59,964	9.3%	11.4%
▼ Gulf Investment House	GIHK.KW	NM	5.82	0.00%	0.92	0.629	(0.016)	255.7	0.840	0.335	1.0%	2,002	1,227	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.78%	1.29	0.157	0.002	104.3	0.191	0.140	0.0%	4,839,468	759,450	15.4%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.7	1.14	0.00%	0.74	0.063	(0.001)	14.5	0.087	0.037	(0.9%)	542,492	34,273	16.6%	17.1%
▲ Osoul Investment Co.	OSUL.KW	34.0	1.69	6.21%	0.42	0.161	0.005	20.4	0.187	0.073	16.7%	1,353,724	213,229	22.9%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.36	0.00%	0.36	0.129	0.001	39.8	0.132	0.061	0.8%	157,305	20,171	2.9%	NM
▲ Kamco Investment Co.	KAMC.KW	7.7	0.71	3.94%	0.59	0.127	0.002	43.5	0.146	0.091	3.3%	1,520,414	189,838	7.3%	9.2%
▼ National International Holding Co.	NIHK.KW	26.5	1.49	2.25%	0.74	0.250	(0.010)	58.6	0.498	0.087	(28.0%)	5,460,267	1,362,301	33.9%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.56	0.00%	0.59	0.247	0.007	55.2	0.352	0.083	3.3%	982,485	239,874	4.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	55.5	1.09	0.00%	0.31	0.118	(0.002)	24.4	0.142	0.076	5.4%	2,350,644	273,801	43.9%	2.0%
▼ Al-Deera Holding	DEER.KW	10.7	1.30	0.00%	0.86	0.394	(0.001)	40.7	0.427	0.267	4.0%	4,377	1,706	0.6%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	35.3	1.35	0.00%	2.02	0.105	0.000	40.2	0.128	0.073	(5.4%)	4,214,581	442,087	20.4%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.28	0.00%	1.05	0.014	0.000	4.5	0.024	0.014	(7.3%)	220,677	3,166	3.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.9	1.11	2.53%	1.19	0.313	(0.002)	159.7	0.320	0.211	8.3%	1,056,783	330,743	3.7%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.311	0.0%	0	0	0.0%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.51	0.059	0.000	10.4	0.059	0.031	(0.2%)	0	0	0.2%	NM
= Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.041	0.000	33.3	0.049	0.034	(2.4%)	2,385,526	96,736	3.4%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	71.8	4.81	0.00%	NA	0.370	0.004	55.5	0.407	0.268	(2.6%)	1,170,365	435,836	12.8%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.46	0.00%	1.02	0.063	(0.000)	66.3	0.076	0.043	0.3%	860,129	53,347	2.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.38	0.036	0.000	15.6	0.050	0.025	(1.4%)	2,567,269	93,364	8.2%	0.8%
▲ National Industries Group	NIND.KW	13.2	1.19	1.92%	1.41	0.261	0.001	629.0	0.260	0.197	5.2%	5,635,381	1,471,526	3.7%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.3	1.99	0.00%	0.53	0.254	(0.003)	7.6	0.262	0.115	2.0%	1,194,286	304,709	23.1%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.07	0.00%	0.37	0.410	(0.001)	212.7	0.526	0.283	(7.7%)	994,513	409,579	5.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.046	0.001	28.1	0.050	0.030	2.2%	6,325,256	290,514	11.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.42	0.00%	0.13	0.043	0.000	7.1	0.097	0.025	(4.4%)	89,137	3,721	0.8%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.67	8.12%	0.19	0.227	(0.007)	255.8	0.287	0.215	(10.3%)	2,298,755	520,526	0.7%	45.2%
▲ GFH Financial Group	GFH.KW	10.3	1.15	4.52%	0.96	0.101	0.003	351.2	0.112	0.076	2.7%	26,349,328	2,636,206	3.3%	11.2%
▼ Inovest	INOV.KW	NM	0.71	3.09%	0.86	0.097	(0.002)	29.8	0.188	0.072	(17.7%)	7,984,263	781,676	58.2%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.7	0.61	0.00%	0.08	0.070	(0.000)	13.6	0.079	0.053	5.8%	2,206	148	5.5%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.39%	0.54	0.068	(0.000)	18.0	0.077	0.053	(1.7%)	307,448	20,972	8.3%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.5	7.61	3.06%	0.88	2.418	0.002	485.5	2.443	1.836	5.1%	115,353	279,065	1.3%	27.6%
= Beyout Investment Group Holding Co.	BEYOUT.KW	14.7	2.22	3.35%	0.20	0.403	0.000	120.9	0.535	0.392	(2.2%)	1,033,529	416,870	4.9%	15.1%
Financial Services		12.7	1.15	3.94%				4,942.0			1.9%	221,772,982	51,009,876		7.3%

Boursa Kuwait Daily Bulletin

Monday, January 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.18	0.00%	0.25	0.139	(0.002)	13.9	0.298	0.132	(2.8%)	70,263	9,891	3.8%	NM
Technology		NM	1.18	0.00%				13.9			(2.8%)	70,263	9,891		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	5.92%	0.52	0.152	0.002	167.2	0.173	0.142	0.7%	792,402	119,885	2.9%	7.8%
Utilities		17.3	1.35	5.92%				167.2			0.7%	792,402	119,885		7.8%

Boursa Kuwait	15.70	1.13	2.6%			46,178.2			6.32%	484,118,892	131,055,226		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.118	46.2%
National Industries Co.	0.239	35.0%
Kuwait Real Estate Co.	0.340	32.8%
Al-Argan International Real Estate Co.	0.108	22.7%
Warba Bank	0.235	22.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.118	518,294,123
Warba Bank	0.235	503,391,471
Kuwait Real Estate Co.	0.340	438,674,619
Gulf Bank	0.305	368,853,723
Arzan Financial Group For Fin. & Invest.	0.295	332,525,406

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.250	(28.0%)
Wethaq Takaful Insurance Co.	0.041	(22.3%)
Kuwait & M.E. Financial Inv. Co.	0.219	(18.3%)
Inovent	0.097	(17.7%)
Al Kout for Industrial Projects Co.	1.095	(12.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.796	131,676,900
Kuwait Real Estate Co.	0.340	128,808,522
Gulf Bank	0.305	114,902,024
Warba Bank	0.235	114,713,341
Int'l Financial Advisors Co.	0.456	110,028,451

\* Different Fiscal Year Company

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