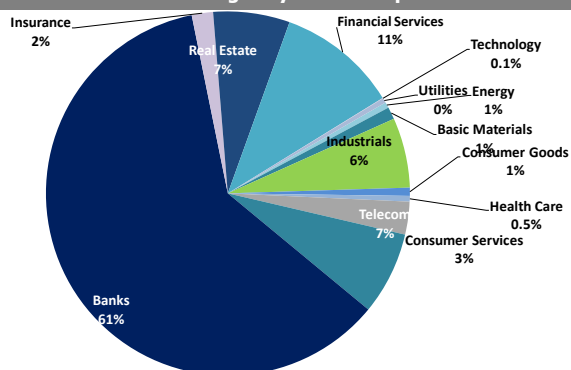


Boursa Kuwait Daily Report

August 27, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,395.2	19.2	11.1%
2- National Bank of Kuwait	7,352.2	12.7	14.7%
3- Boubyan Bank	2,478.5	27.9	10.2%
4- Zain	2,029.4	12.1	14.6%
5- Gulf Bank	1,197.8	18.8	7.9%
6- Mabanee Co.	1,190.1	18.1	10.4%
7- Commercial Bank of Kuwait	959.2	9.2	15.7%
8- Ahli Bank of Kuwait	715.5	14.2	8.3%
9- Burgan Bank	691.3	14.8	5.5%
10- Agility (PWC Logistics)	658.5	8.4	9.0%
Total	28,668	15.61	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.071	0.012	20.7%
Jazeera Airways Co.	1.019	0.108	11.9%
National Petroleum Services Co.	0.910	0.094	11.5%
The Energy House Co.	0.094	0.010	11.4%
Dalqan Real Estate Co.	0.141	0.013	10.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.723	(0.076)	(9.5%)
Automated Systems Co.	0.211	(0.019)	(8.3%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(5.2%)
Al Madar Finance & Investment Co.	0.097	(0.005)	(4.9%)
Commercial Bank of Kuwait	0.507	(0.023)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.105	1.9%	28,999,942
Al Safat Investment Co.	0.105	2.9%	22,429,653
Int'l Financial Advisors Co.	0.339	1.2%	14,357,601
Kuwait Finance House	0.726	0.8%	12,880,868
ACICO Industries Co.	0.078	5.4%	10,380,279

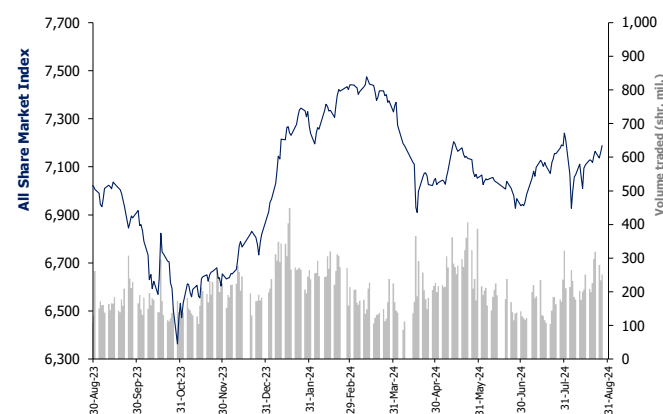
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,988.7	▲	0.4%	(0.8%)	3.7%
Energy	216.0	▲	2.8%	2.7%	12.8%
Basic Materials	454.0	▲	0.0%	7.3%	7.1%
Industrials	2,613.1	▲	0.9%	(2.5%)	(15.4%)
Consumer Staples	309.8	▲	1.5%	4.2%	55.5%
Health Care	211.7	▼	(6.8%)	(5.7%)	(8.8%)
Consumer Discretionary	1,222.6	▲	1.1%	6.6%	12.6%
Telecommunications	3,086.7	▲	1.8%	1.9%	(8.5%)
Banks	25,536.7	▲	0.2%	(1.5%)	4.3%
Insurance	796.8	▲	0.6%	(15.9%)	(12.8%)
Real Estate	2,854.4	▼	(0.5%)	0.9%	10.5%
Financial Services	4,495.4	▲	0.5%	1.2%	20.6%
Technology	21.1	▼	(8.3%)	(5.8%)	165.4%
Utilities	170.5	▲	1.3%	(3.7%)	(10.4%)

Market Breadth	<div><div></div><div>67</div></div>	<div><div></div><div>40</div></div>	<div><div></div><div>38</div></div>		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,839.44	41.3	0.5%	(0.8%)	4.8%
Main 50 Index	5,862.32	(32.0)	(0.5%)	(1.3%)	6.8%
Main Market Index	6,040.95	(25.8)	(0.4%)	(0.5%)	8.5%
All Share Market Index	7,188.16	26.3	0.4%	(0.7%)	5.4%
Market Cap (KWD Mn)	41,988.70	148.2	0.4%	(0.8%)	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	250.6	16.7	7.2%	218.7	155.7
Value Traded (KWD Mn)	56.5	(0.73)	(1.3%)	53.4	41.8
No. of Trades	15,966	(1,522)	(8.7%)	14,019	9,438

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.726	0.8%	9,307,400
Int'l Financial Advisors Co.	0.339	1.2%	4,886,687
National Bank of Kuwait	0.883	0.0%	3,923,450
GFH Financial Group	0.105	1.9%	3,017,038
Zain	0.469	2.2%	2,649,170

Boursa Kuwait - Premier Market

Tuesday, August 27, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.883	0.000	0.0%	7,352	21.2%	17.5%	12.7	1.88	4.0%	1.21	14.7%	3.7%	741.52	667.76
▲	Gulf Bank	0.315	0.001	0.3%	1,198	3.4%	2.9%	18.8	1.49	3.8%	1.08	7.9%	17.7%	1,618.81	458.76
▼	Ahli Bank	0.287	(0.001)	(0.3%)	716	2.1%	1.7%	14.2	1.18	3.1%	0.64	8.3%	29.3%	302.65	83.66
=	Kuwait International Bank	0.186	0.000	0.0%	317	0.9%	0.8%	12.6	0.94	2.5%	0.99	7.5%	27.7%	1,208.67	207.89
▲	Burgan Bank	0.191	0.002	1.1%	691	2.0%	1.6%	14.8	0.81	3.1%	1.06	5.5%	16.6%	417.09	79.80
▲	Kuwait Finance House	0.726	0.006	0.8%	11,395	32.8%	27.1%	19.2	2.13	2.7%	1.39	11.1%	7.1%	1,853.38	1,388.73
▼	Boubyan Bank	0.590	(0.002)	(0.3%)	2,478	7.1%	5.9%	27.9	2.86	1.4%	1.04	10.2%	4.2%	328.28	196.79
▼	Kuwait Investment Co.	0.165	(0.003)	(1.8%)	87	0.2%	0.2%	10.0	0.72	6.0%	0.93	7.2%	29.9%	645.35	116.85
▼	National Investments Co	0.240	(0.003)	(1.2%)	191	0.6%	0.5%	33.7	1.04	6.2%	1.32	3.1%	0.4%	467.07	126.09
=	Kuwait Projects Co. (Holding)	0.103	0.000	0.0%	515	1.5%	1.2%	16.7	0.83	0.0%	0.77	5.0%	(1.9%)	1,366.57	159.94
=	Arzan Financial Group for Financing & In	0.167	0.000	0.0%	144	0.4%	0.3%	20.3	0.98	1.2%	1.02	4.8%	(14.3%)	981.60	207.33
=	Aayan Leasing and Investment	0.161	0.000	0.0%	107	0.3%	0.3%	8.9	1.08	4.7%	1.29	12.1%	(7.5%)	650.96	110.62
=	Al Imtiaz Investment Group	0.046	0.000	0.0%	49	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(18.4%)	374.01	20.54
=	Kuwait Real Estate Co.	0.234	0.000	0.0%	235	0.7%	0.6%	17.3	1.50	1.2%	0.97	8.7%	20.2%	1,092.48	249.99
▼	Salhia Real Estate Co.	0.441	(0.003)	(0.7%)	262	0.8%	0.6%	18.9	1.48	3.3%	0.36	7.9%	12.9%	145.03	64.07
▼	Mabane Co.	0.853	(0.007)	(0.8%)	1,190	3.4%	2.8%	18.1	1.88	1.6%	1.04	10.4%	7.3%	242.53	197.88
▼	The Commercial Real Estate Co.	0.156	(0.002)	(1.3%)	293	0.8%	0.7%	16.2	1.00	2.4%	0.63	6.2%	58.9%	694.48	89.46
▲	National Industries Group (Holding)	0.226	0.003	1.3%	545	1.6%	1.3%	13.1	1.04	2.2%	1.41	8.0%	16.3%	751.33	170.35
▲	Gulf Cable and Electrical Industries	1.630	0.030	1.9%	339	1.0%	0.8%	17.6	1.35	4.0%	1.01	7.7%	24.4%	60.25	88.12
▲	Heavy Engineering Industries and Shipb	0.896	0.001	0.1%	161	0.5%	0.4%	19.8	2.25	3.3%	0.69	11.3%	9.3%	57.63	49.51
=	Boubyan Petrochemical Co.	0.642	0.000	0.0%	343	1.0%	0.8%	15.5	1.45	9.3%	0.73	9.4%	9.7%	160.68	100.05
▲	Agility Public Warehousing Co.	0.258	0.002	0.8%	659	1.9%	1.6%	8.4	0.75	7.4%	1.57	9.0%	(49.3%)	1,470.35	560.72
▲	Mobile Telecommunications Co.	0.469	0.010	2.2%	2,029	5.8%	4.8%	12.1	1.77	7.5%	1.25	14.6%	(7.5%)	530.79	256.83
▲	Human Soft Holding Co.	2.640	0.009	0.3%	356	1.0%	0.8%	8.5	3.48	13.2%	0.50	41.0%	(18.1%)	25.92	77.12
▼	ALAFCO Aviation Lease and Finance Co	0.229	(0.002)	(0.9%)	218	0.6%	0.5%	14.2	0.94	0.0%	0.85	6.6%	27.2%	88.19	18.59
▲	Jazeera Airways Co.	1.019	0.108	11.9%	224	0.6%	0.5%	NM	8.04	2.7%	0.71	9.3%	(26.6%)	79.72	81.48
▲	GFH Financial Group BSC	0.105	0.002	1.9%	367	1.1%	0.9%	11.0	1.23	4.3%	0.96	11.3%	37.6%	1,339.82	120.92
▼	Warba Bank	0.197	(0.001)	(0.5%)	430	1.2%	1.0%	22.9	1.34	1.4%	0.98	5.8%	12.3%	757.21	141.02
▲	Kuwait Telecommunication Co.	0.532	0.009	1.7%	531	1.5%	1.3%	15.9	2.35	6.6%	0.65	14.8%	(5.5%)	98.57	55.28
▲	Mezzan Holding Co.	0.924	0.014	1.5%	287	0.8%	0.7%	20.6	2.54	2.2%	0.47	12.3%	60.7%	80.21	56.92
▲	Integrated holding Co.	0.569	0.019	3.5%	144	0.4%	0.3%	28.9	2.37	3.5%	0.52	8.2%	11.6%	115.92	61.42
▲	Boursa Kuwait Securities Co.	2.075	0.023	1.1%	417	1.2%	1.0%	24.9	7.09	3.6%	0.89	28.5%	20.4%	31.91	64.58
▼	Ali Alghanim Sons Automotive Co.	1.168	(0.031)	(2.6%)	320	0.9%	0.8%	10.9	3.82	5.9%	0.48	35.0%	10.6%	85.71	94.43
▲	Beyout Investment Group Holding Co.	0.465	0.004	0.9%	140	0.4%	0.3%	19.3	2.55	2.9%	NA	13.2%	NA	82.35	41.46
Subtotal- Premier Market Stocks		7,839.44	41.33	0.5%	34,730	100%	83%	16.5	1.47	3.74%		10.8%	4.8%	18,947.07	6,464.96
Rest of the Market					7,258		17%	10.4	0.83	2.37%		6.1%		16,049.50	2,073.63

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, August 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.78	0.00%	1.01	0.035	0.000	7.0	0.042	0.028	14.8%	127,790	4,357	27.3%	NM
▼ Independent Petroleum Group	IPGK.KW	10.5	0.84	5.95%	0.26	0.483	(0.021)	87.3	0.525	0.410	15.0%	25,006	12,078	1.3%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.9	2.13	6.39%	0.17	0.910	0.094	88.3	0.900	0.724	13.3%	175,401	153,581	1.4%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.49	0.00%	0.68	0.094	0.010	4.3	0.254	0.057	49.2%	7,917,040	763,784	50.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.38	0.00%	0.20	0.115	0.000	29.1	0.141	0.092	29.4%	285,003	32,800	90.1%	4.1%
Energy		9.1	0.84	6.17%				216.0			12.8%	8,530,240	966,601		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	1.91	23.05%	0.49	0.538	0.001	35.0	0.750	0.404	30.3%	13,347	7,093	13.1%	33.6%
= Boubyan Petrochemicals Co.*	BPCC.KW	15.5	1.45	9.30%	0.73	0.642	0.000	343.4	0.692	0.560	9.7%	1,123,993	719,592	30.0%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.6	2.13	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	24.7%
Basic Materials		8.6	1.91	9.30%				454.0			7.1%	1,137,340	726,686		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	10.2	0.59	4.73%	0.67	0.101	0.001	18.9	0.114	0.092	8.2%	326,343	32,855	66.8%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	38.2	0.66	0.00%	0.61	0.185	0.006	131.9	0.222	0.133	38.1%	855,955	156,308	38.3%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.6	1.35	3.95%	1.01	1.630	0.030	339.3	1.850	1.176	24.4%	1,007,107	1,649,695	28.9%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.8	2.25	3.35%	0.69	0.896	0.001	161.5	0.975	0.775	9.3%	379,171	340,442	32.0%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.38%	0.45	0.835	0.005	83.7	0.928	0.812	(0.6%)	8,906	7,483	4.3%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.3	1.03	6.71%	0.24	0.191	(0.006)	19.0	0.230	0.154	20.9%	4,000	764	30.4%	7.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	0.000	7.4	0.144	0.078	(1.2%)	1,999	164	7.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.95	0.00%	0.54	0.078	0.004	25.8	0.101	0.052	(1.6%)	10,380,279	806,716	50.5%	NM
▲ National Industries Co.	NIBM.KW	12.6	0.75	5.51%	0.19	0.181	0.003	65.0	0.189	0.154	15.3%	2,000	362	1.7%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.24	0.00%	0.95	0.042	(0.000)	3.3	0.060	0.025	44.4%	4,630,878	195,848	372.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	23.5	1.15	0.00%	0.22	0.112	(0.001)	33.6	0.132	0.102	5.7%	1,282,034	145,011	126.4%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.4	0.75	7.38%	1.57	0.258	0.002	658.5	0.368	0.253	(49.3%)	3,146,997	806,094	57.6%	9.0%
▲ National Cleaning Co.	CLEA.KW	14.2	0.36	0.00%	0.75	0.045	0.001	10.4	0.059	0.038	14.9%	205,877	9,085	23.1%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.52	0.00%	0.78	0.043	0.001	12.0	0.070	0.039	(17.3%)	2,654,811	118,036	18.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.0	1.37	4.34%	0.48	0.338	0.010	44.0	0.389	0.218	58.4%	104,872	34,868	21.9%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.48	13.20%	0.50	2.640	0.009	355.8	3.428	2.459	(18.1%)	118,954	313,992	19.2%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.46	0.00%	NA	0.090	0.000	3.6	0.143	0.051	59.3%	0	0	6.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.3	2.03	4.49%	0.68	0.666	(0.004)	113.9	0.783	0.410	47.3%	225,465	150,933	79.3%	18.0%
= United Projects Group	UPAC.KW	27.9	0.59	0.00%	0.19	0.165	0.000	62.3	0.248	0.112	(7.8%)	45,550	7,543	4.1%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.2	0.94	0.00%	0.85	0.229	(0.002)	218.0	0.235	0.178	27.2%	12,015	2,739	9.3%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.0	0.74	5.75%	0.88	0.087	0.000	14.2	0.105	0.079	6.2%	275,100	23,670	50.5%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	28.9	2.37	3.51%	0.52	0.569	0.019	144.0	0.596	0.480	11.6%	570,358	317,513	45.8%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.59	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.3%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.90%	0.07	0.373	0.000	56.0	0.420	0.324	15.1%	255,000	95,115	12.8%	12.4%
Industrials		14.2	1.00	5.63%				2,613.1			(15.4%)	26,493,671	5,215,234		7.9%

Boursa Kuwait Daily Bulletin

Tuesday, August 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	33.6	0.73	0.00%	0.28	0.108	0.001	22.6	0.126	0.098	10.2%	133,588	14,277	23.1%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.6	2.54	2.16%	0.47	0.924	0.014	287.2	1.114	0.547	60.7%	374,657	347,532	25.8%	12.3%
Consumer Staples		27.1	1.63	2.16%				309.8			55.5%	508,245	361,810		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	1.94	0.00%	0.07	0.723	(0.076)	146.4	0.800	0.262	(9.1%)	50,002	36,151	3.5%	15.9%
Health Care		12.2	1.44	4.60%				211.7			(8.8%)	50,002	36,151		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.6	1.41	5.55%	0.32	1.310	0.000	121.3	1.493	1.091	9.4%	0	0	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	8.9	1.37	0.00%	NA	0.151	0.000	8.5	0.228	0.133	(11.7%)	0	0	0.3%	15.3%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.91	0.00%	0.55	0.100	0.001	27.8	0.122	0.088	10.7%	4,045	390	11.5%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	13.9	11.72	0.00%	0.74	1.285	(0.022)	294.6	1.600	0.570	100.8%	309,863	402,883	40.4%	84.4%
= Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.45	0.139	0.000	56.2	0.155	0.132	0.7%	43,266	6,014	3.0%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.5	0.50	2.53%	0.72	0.074	0.001	15.5	0.081	0.065	8.5%	157,931	11,514	42.1%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.04	2.75%	0.71	1.019	0.108	224.2	1.427	0.810	(26.6%)	2,171,443	2,093,419	36.2%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.4	0.76	3.60%	0.45	0.139	0.003	56.2	0.160	0.130	1.5%	22,193	3,018	2.1%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	40.2	0.90	7.17%	0.17	0.110	0.001	12.6	0.193	0.095	14.6%	883,149	97,118	442.4%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.75	0.017	0.000	3.2	0.023	0.014	(4.4%)	2,540,198	44,031	215.5%	NM
▲ Al Eid Food Co.	ALEID.KW	16.4	1.52	2.07%	0.15	0.242	0.003	73.4	0.248	0.175	35.2%	1,886,870	454,230	93.9%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	50.5	1.65	2.33%	0.38	0.170	(0.001)	8.9	0.381	0.062	109.9%	16,719	2,840	49.5%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.9	3.82	5.92%	0.48	1.168	(0.031)	320.1	1.218	1.002	10.6%	1,372,724	1,618,740	NA	35.0%
Consumer Discretionary		12.4	1.37	3.60%				1,223			12.6%	9,408,401	4,734,197		6.2%
▲ Zain	ZAIN.KW	12.1	1.77	7.46%	1.25	0.469	0.010	2,029.4	0.534	0.425	(7.5%)	5,704,904	2,649,170	12.3%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.4	0.96	13.44%	0.60	1.036	0.003	519.2	1.558	0.995	(14.9%)	52,915	55,155	3.6%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	15.9	2.35	6.58%	0.65	0.532	0.009	531.3	0.621	0.511	(5.5%)	994,386	526,879	9.9%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.93	0.077	0.000	6.8	0.110	0.068	(8.8%)	0	0	13.3%	NM
Telecommunications		15.4	1.36	7.46%				3,086.7			(8.5%)	6,752,205	3,231,205		12.2%
= National Bank of Kuwait	NBKK.KW	12.7	1.88	3.96%	1.21	0.883	0.000	7,352.2	0.956	0.841	3.7%	4,448,049	3,923,450	8.9%	14.7%
▲ Gulf Bank	GBKK.KW	18.8	1.49	3.81%	1.08	0.315	0.001	1,197.8	0.326	0.248	17.7%	2,660,966	837,796	42.6%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.91%	0.35	0.507	(0.023)	959.2	0.550	0.490	(2.5%)	3,361	1,705	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.2	1.18	3.12%	0.64	0.287	(0.001)	715.5	0.312	0.222	29.3%	2,960,506	850,923	12.1%	8.3%
= Kuwait International Bank	KIBK.KW	12.6	0.94	2.50%	0.99	0.186	0.000	316.8	0.192	0.147	27.7%	2,335,474	434,115	71.0%	7.5%
▲ Burgan Bank	BURG.KW	14.8	0.81	3.14%	1.06	0.191	0.002	691.3	0.208	0.165	16.6%	1,249,843	238,112	11.5%	5.5%
▲ Kuwait Finance House	KFH.KW	19.2	2.13	2.73%	1.39	0.726	0.006	11,395.2	0.760	0.667	7.1%	12,880,868	9,307,400	11.8%	11.1%
▼ Boubyan Bank	BOUK.KW	27.9	2.86	1.36%	1.04	0.590	(0.002)	2,478.5	0.611	0.561	4.2%	980,038	578,090	7.8%	10.2%
▼ Warba Bank	WARB.KW	22.9	1.34	1.44%	0.98	0.197	(0.001)	430.2	0.199	0.166	12.3%	6,211,323	1,226,743	34.7%	5.8%
Banks		14.8	1.44	3.12%				25,536.7			4.3%	33,730,428	17,398,333		11.4%

Boursa Kuwait Daily Bulletin

Tuesday, August 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.92%	0.07	0.549	0.000	101.5	0.600	0.460	16.8%	129,700	71,315	3.4%	9.0%
▲ Gulf Insurance Group	GINS.KW	27.0	1.45	3.07%	0.07	1.200	0.012	340.5	2.000	1.188	(36.2%)	3,650	4,382	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.15	3.88%	0.14	0.759	0.000	164.5	0.938	0.566	24.4%	50,009	36,239	3.6%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.001	35.5	0.152	0.096	46.9%	266,312	38,635	25.3%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.24	1.90%	0.10	0.365	0.005	105.1	0.450	0.300	5.2%	15,000	5,475	0.7%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.77	0.00%	0.41	0.160	(0.002)	17.1	0.474	0.053	175.9%	92,520	14,693	102.9%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	57.5	1.02	0.00%	0.50	0.038	(0.002)	4.2	0.062	0.023	60.0%	184,418	7,077	290.5%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.09	5.28%				796.8			(12.8%)	741,609	177,817		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.06	0.050	0.000	28.6	0.058	0.045	(2.9%)	250,670	12,498	71.4%	15.1%
= Kuwait Real Estate Co.	KREK.KW	17.3	1.50	1.18%	0.97	0.234	0.000	235.0	0.250	0.189	20.2%	2,731,271	637,018	108.8%	8.7%
▼ United Real Estate Co.	UREK.KW	14.6	0.31	0.00%	0.51	0.047	(0.000)	60.8	0.060	0.043	0.9%	272,001	12,818	24.2%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.24	0.075	0.001	138.4	0.108	0.063	12.7%	1,195,812	89,009	49.6%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.9	1.48	3.28%	0.36	0.441	(0.003)	261.8	0.471	0.406	12.9%	908,729	399,585	24.4%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.61	4.62%	0.19	0.360	0.000	144.5	0.410	0.332	0.3%	0	0	0.9%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.68%	0.46	0.270	0.001	56.5	0.286	0.235	9.5%	8,723	2,355	3.3%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.4	0.58	4.96%	1.17	0.060	0.002	22.5	0.084	0.057	(9.4%)	2,075,784	121,096	144.7%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.61	0.00%	0.70	0.058	(0.001)	25.9	0.077	0.050	13.2%	3,153,700	184,429	28.2%	0.6%
▼ Mabanee Co.	MABK.KW	18.1	1.88	1.64%	1.04	0.853	(0.007)	1,190.1	0.897	0.747	7.3%	1,076,902	919,076	17.4%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.4	0.62	4.53%	0.25	0.108	0.000	36.5	0.108	0.084	24.1%	0	0	9.3%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	16.2	1.00	2.44%	0.63	0.156	(0.002)	292.9	0.160	0.100	58.9%	3,043,567	476,390	37.0%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	14.6	1.74	0.00%	0.44	0.180	(0.001)	19.8	0.276	0.148	24.0%	463,126	82,928	356.7%	11.9%
= A'ayan Real Estate Co.	AYRE.KW	15.0	0.52	6.58%	0.66	0.076	0.000	31.6	0.093	0.069	5.7%	365,948	27,997	51.8%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	10.3	0.44	3.54%	0.04	0.056	(0.001)	13.1	0.069	0.053	(3.1%)	277,090	15,585	25.9%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.37	0.00%	0.43	0.031	(0.002)	5.8	0.038	0.027	(8.8%)	235,713	7,394	16.7%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.03	0.068	(0.001)	36.8	0.083	0.062	3.8%	452,021	30,709	55.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.4	0.51	6.94%	0.48	0.058	(0.001)	21.3	0.065	0.054	(1.2%)	142	8	8.1%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.23	0.111	0.000	27.9	0.127	0.075	39.8%	0	0	7.9%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.3	0.22	0.00%	0.42	0.071	(0.000)	18.1	0.150	0.060	(10.8%)	448,541	32,121	74.0%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.54	0.00%	0.64	0.135	0.000	43.5	0.166	0.116	(11.8%)	343,168	46,457	49.8%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	14.2	0.78	7.54%	1.05	0.064	(0.002)	38.1	0.077	0.049	(12.8%)	5,919,369	386,210	11.4%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.00	0.00%	0.83	0.082	(0.001)	11.2	0.097	0.031	191.2%	312,315	25,734	380.4%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.39	0.00%	0.47	0.071	0.012	9.9	0.088	0.041	60.0%	4,399,305	299,439	33.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.072	0.002	11.5	0.089	0.056	29.5%	415,261	29,385	28.1%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.69	0.00%	0.33	0.030	0.001	3.0	0.039	0.023	15.8%	4,655,249	140,359	280.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	14.4	1.26	3.46%	0.06	0.141	0.013	8.5	0.185	0.112	(4.1%)	2,884,538	412,996	103.8%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	38.2	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(20.0%)	13,011	1,286	4.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	6.7	0.75	4.44%	0.29	0.090	(0.001)	9.8	0.110	0.069	24.8%	60,000	5,400	6.0%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.55%	0.11	1.082	0.000	25.5	1.149	1.033	4.7%	30,559	33,252	24.2%	NA
Real Estate		11.4	0.75	4.06%				2,854.4			10.5%	35,992,515	4,431,534		4.9%

Boursa Kuwait Daily Bulletin

Tuesday, August 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.0	0.72	6.02%	0.93	0.165	(0.003)	86.5	0.227	0.127	29.9%	368,246	61,536	123.1%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	0.002	108.7	0.212	0.153	34.6%	345,613	73,777	7.2%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	10.7	2.45	0.00%	1.23	0.339	0.004	162.8	0.344	0.001	112.7%	14,357,601	4,886,687	204.7%	22.8%
▼ National Investment Co.	NINV.KW	33.7	1.04	6.24%	1.32	0.240	(0.003)	191.3	0.308	0.225	0.4%	1,880,197	458,144	58.6%	3.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	16.7	0.83	0.00%	0.77	0.103	0.000	515.3	0.135	0.095	(1.9%)	2,593,190	267,519	27.3%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.0	0.66	7.46%	1.22	0.067	0.002	31.2	0.079	0.057	(1.3%)	4,862,798	322,677	49.9%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.62	0.00%	1.18	0.060	(0.002)	24.0	0.063	0.049	11.1%	1,812,528	109,947	38.6%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.3	0.98	1.16%	1.02	0.167	0.000	144.3	0.239	0.161	(14.3%)	2,583,455	431,231	113.6%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.5	0.59	4.89%	0.81	0.122	0.004	61.6	0.139	0.097	20.8%	140,050	16,650	11.5%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.88	0.00%	0.52	0.092	0.003	20.2	0.123	0.069	13.2%	1,550	139	18.5%	NM
▲ First Investment Co.	OLAK.KW	6.8	0.76	0.00%	1.10	0.043	0.001	19.0	0.060	0.032	15.8%	1,696,631	71,639	80.7%	11.2%
= Gulf Investment House	GIHK.KW	NM	6.91	0.00%	0.92	0.749	0.000	304.5	0.798	0.309	127.0%	779,237	584,777	17.0%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.9	1.08	4.66%	1.29	0.161	0.000	106.9	0.191	0.140	(7.5%)	1,739,209	279,579	98.0%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.4	1.14	0.00%	0.73	0.063	(0.001)	14.4	0.087	0.037	59.5%	2,374,400	150,559	166.2%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.91	11.04%	0.40	0.091	0.006	11.5	0.110	0.073	0.7%	825,789	72,860	16.4%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.35	0.076	0.001	23.5	0.083	0.061	13.3%	91,234	6,793	43.2%	NM
▲ Kamco Investment Co.	KAMC.KW	10.7	0.55	5.10%	0.58	0.098	0.001	33.5	0.110	0.085	14.0%	1,302,750	127,950	27.5%	5.2%
= National International Holding Co.	NIHK.KW	13.6	0.60	5.90%	0.74	0.095	0.000	22.4	0.114	0.087	(5.8%)	1,622,453	153,704	148.8%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.45	0.00%	0.60	0.208	(0.003)	46.5	0.211	0.083	132.7%	7,027,168	1,477,239	283.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.2	0.90	0.00%	0.31	0.097	(0.005)	20.1	0.122	0.076	21.3%	7,100	690	7.1%	1.7%
= Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.393	0.000	40.6	0.511	0.231	63.8%	0	0	1.8%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	59.9	1.37	0.00%	2.04	0.105	0.003	40.2	0.109	0.073	9.7%	22,429,653	2,355,028	95.4%	2.3%
= Ekttitab Holding Co.	EKTT.KW	NM	4.41	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.01	3.06%	1.20	0.258	0.001	131.7	0.281	0.211	14.2%	117,567	29,909	24.4%	30.3%
= Tamdeen Investment Co.	TAMI.KW	11.4	0.40	2.89%	0.36	0.990	0.000	133.2	1.168	0.283	132.9%	0	0	0.3%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.6	0.78	0.00%	0.53	0.053	0.000	9.3	0.053	0.031	55.6%	57,713	3,004	46.3%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.041	0.002	33.8	0.050	0.034	(4.8%)	8,427,201	341,761	51.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	59.3	4.94	0.00%	NA	0.390	0.004	58.5	0.407	0.259	50.6%	1,554,678	602,582	174.2%	8.3%
= Alimtiq Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.046	0.000	48.9	0.068	0.043	(18.4%)	804,426	37,200	35.3%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.37	0.00%	1.38	0.034	0.000	14.7	0.044	0.025	23.1%	4,058,999	138,662	199.2%	NM
▲ National Industries Group	NIND.KW	13.1	1.04	2.21%	1.41	0.226	0.003	544.6	0.234	0.194	16.3%	3,713,939	832,739	31.2%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.55	0.00%	0.53	0.157	0.001	4.7	0.184	0.102	48.1%	193,603	29,989	211.3%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.62	0.00%	0.37	0.400	(0.005)	207.6	0.526	0.283	(22.0%)	1,410,126	558,571	28.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.79	0.039	0.001	23.5	0.044	0.029	32.8%	101	4	31.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.36	0.00%	0.12	0.041	0.000	6.8	0.097	0.020	95.2%	11,033	441	65.2%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	2.76	8.53%	0.20	0.216	(0.001)	243.4	0.287	0.217	(15.0%)	153,175	33,140	4.1%	49.1%
▲ GFH Financial Group	GFH.KW	11.0	1.23	4.33%	0.96	0.105	0.002	366.6	0.105	0.076	37.6%	28,999,942	3,017,038	38.4%	11.3%
▲ Inovent	INOV.KW	67.8	1.14	1.84%	0.82	0.163	0.002	50.0	0.163	0.072	93.3%	5,864,027	951,790	153.9%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.3	0.53	0.00%	0.09	0.060	0.003	11.7	0.074	0.053	(5.4%)	25,502	1,473	2.7%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.53	5.08%	0.54	0.059	(0.001)	15.6	0.077	0.053	4.0%	1,362,162	82,233	40.4%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.9	7.09	3.57%	0.89	2.075	0.023	416.6	2.180	1.705	20.4%	136,047	279,495	15.9%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.3	2.55	2.90%	NA	0.465	0.004	139.5	0.535	0.460	(9.4%)	502,647	230,913	27.4%	13.2%
Financial Services		12.2	0.99	4.89%				4,495.4			20.6%	126,233,740	19,080,072		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, August 27, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.78	0.00%	0.23	0.211	(0.019)	21.1	0.298	0.076	165.4%	297,645	63,777	132.6%	0.3%
Technology		NM	1.78	0.00%				21.1			165.4%	297,645	63,777		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.0	1.29	3.23%	0.52	0.155	0.002	170.5	0.184	0.145	(10.4%)	711,151	109,025	12.1%	8.1%
Utilities		16.0	1.29	3.23%				170.5			(10.4%)	711,151	109,025		8.1%
Boursa Kuwait		12.88	0.97	2.9%				41,988.7			3.69%	250,587,192	56,532,440		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.082	191.2%	Agility (PWC Logistics)	0.258	(49.3%)
First Takaful Insurance Co.	0.160	175.9%	Gulf Insurance Group	1.200	(36.2%)
Automated Systems Co.	0.211	165.4%	Jazeera Airways Co.	1.019	(26.6%)
Tamdeen Investment Co.	0.990	132.9%	Arabi Holding Group Co.	0.400	(22.0%)
UniCap Investment and Finance	0.208	132.7%	Dar Al Thuraya Real Estate Co.	0.104	(20.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.726	1,853,382,209	Kuwait Finance House	0.726	1,388,729,873
Gulf Bank	0.315	1,618,814,871	National Bank of Kuwait	0.883	667,763,249
Agility (PWC Logistics)	0.258	1,470,347,544	Agility (PWC Logistics)	0.258	560,716,712
Kuwait Projects Co.(Holding)	0.103	1,366,573,624	Gulf Bank	0.315	458,760,437
GFH Financial Group	0.105	1,339,815,835	Int'l Financial Advisors Co.	0.339	348,101,764

* Different Fiscal Year Company

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