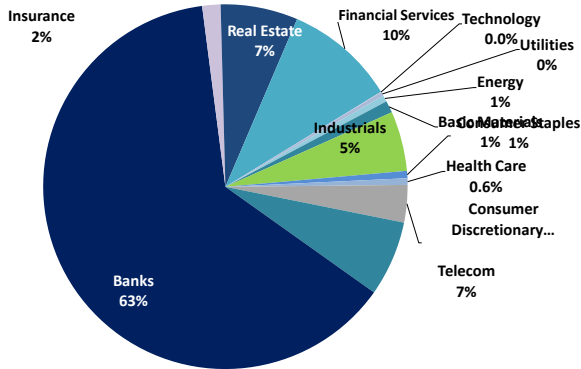


Boursa Kuwait Daily Report

April 27, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,322.0	22.1	10.9%
2- National Bank of Kuwait	8,113.3	13.5	14.6%
3- Boubyan Bank	2,981.7	30.8	10.6%
4- Zain	2,128.9	10.3	16.9%
5- Commercial Bank of Kuwait	1,487.9	9.5	21.1%
6- Gulf Bank	1,345.5	22.4	7.2%
7- Mabanee Co.	1,150.6	17.6	9.7%
8- Warba Bank	1,021.1	45.6	6.7%
9- Burgan Bank	852.6	18.4	5.3%
10- Ahli Bank of Kuwait	745.4	14.2	8.3%
Total	33,149	17.35	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.210	0.036	20.7%
Real Estate Trade Centers Co.	0.285	0.028	10.9%
National Petroleum Services Co.	1.068	0.068	6.8%
Ekttitab Holding Co.	0.015	0.001	6.4%
Mezzan Holding Co.	0.952	0.053	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.550	(0.319)	(36.7%)
Human Soft Holding Co.	2.359	(0.376)	(13.7%)
Credit Rating & Collection Co.	0.047	(0.003)	(6.6%)
Ajial Real Estate Entertainment Co.	0.280	(0.018)	(6.0%)
National Industries Co.	0.190	(0.010)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.164	(4.1%)	68,857,743
Kuwait International Bank	0.227	0.4%	27,997,841
Al Safat Investment Co.	0.120	2.6%	21,785,588
Arzan Financial Group For Fin. & Invest.	0.286	2.9%	21,227,329
Alimtiaz Investment Group	0.046	(4.4%)	18,756,555

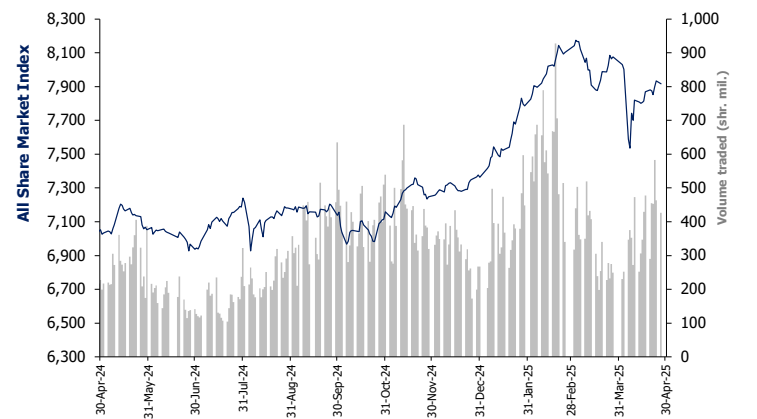
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,915.0	▼	(0.2%)	(2.0%)	7.5%
Energy	1,392.6	▲	2.3%	5.1%	17.1%
Basic Materials	918.6	▲	0.0%	2.2%	0.8%
Industrials	742.9	▼	(2.7%)	(0.3%)	2.7%
Consumer Staples	1,049.3	▲	5.5%	6.3%	5.1%
Health Care	562.5	=	0.0%	(1.4%)	22.7%
Consumer Discretionary	2,350.7	▼	(0.0%)	(0.4%)	10.7%
Telecommunications	1,049.1	▼	(0.3%)	(0.1%)	3.1%
Banks	1,990.4	▲	0.2%	(2.6%)	10.0%
Insurance	1,934.4	▼	(0.7%)	(9.3%)	(5.9%)
Real Estate	1,552.5	▲	0.5%	2.3%	14.7%
Financial Services	1,459.2	▼	(2.4%)	(3.3%)	(3.4%)
Technology	1,164.0	▼	(1.8%)	8.1%	11.9%
Utilities	386.8	▼	(0.7%)	(4.5%)	(2.6%)

Market Breadth	<div><div></div><div>74</div></div>	<div><div></div><div>48</div></div>	<div><div></div><div>20</div></div>		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,487.25	4.2	0.0%	(2.2%)	8.3%
Main 50 Index	7,052.62	(254.8)	(3.5%)	(0.4%)	3.6%
Main Market Index	7,188.47	(108.3)	(1.5%)	(1.1%)	4.1%
All Share Market Index	7,914.97	(17.6)	(0.2%)	(2.0%)	7.5%
Market Cap (KWD Mn)	47,962.82	(104.8)	(0.2%)	1.5%	10.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	425.6	(37.4)	(8.1%)	419.6	225.1
Value Traded (KWD Mn)	101.5	(20.09)	(16.5%)	113.0	57.2
No. of Trades	24,226	(4,372.0)	(15.3%)	19,979	13,996

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.164	(4.1%)	11,981,136
Kuwait Finance House	0.721	0.3%	8,026,669
Gulf Investment House	0.550	(36.7%)	7,866,863
Kuwait International Bank	0.227	0.4%	6,366,900
Arzan Financial Group For Fin. & Invest.	0.286	2.9%	5,983,638

Boursa Kuwait - Premier Market

Sunday, April 27, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.928	(0.001)	(0.1%)	8,113	20.5%	16.9%	13.5	1.97	2.7%	1.21	14.6%	8.8%	475.76	468.97
▲	Gulf Bank	0.337	0.002	0.6%	1,346	3.4%	2.8%	22.4	1.61	3.0%	1.06	7.2%	8.5%	902.00	293.10
▼	Ahli Bank	0.299	(0.003)	(1.0%)	745	1.9%	1.6%	14.2	1.19	3.3%	0.65	8.3%	15.0%	259.05	76.59
▲	Kuwait International Bank	0.227	0.001	0.4%	406	1.0%	0.8%	17.6	1.17	2.1%	1.00	6.6%	30.2%	640.97	137.84
▼	Burgan Bank	0.224	(0.004)	(1.8%)	853	2.2%	1.8%	18.4	0.98	2.7%	1.08	5.3%	33.8%	464.97	102.35
▲	Kuwait Finance House	0.721	0.002	0.3%	13,322	33.7%	27.8%	22.1	2.41	1.7%	1.36	10.9%	(3.4%)	907.76	693.98
▲	Boubyan Bank	0.676	0.003	0.4%	2,982	7.5%	6.2%	30.8	3.27	1.5%	1.04	10.6%	26.5%	256.09	162.85
▲	Kuwait Investment Co.	0.166	0.001	0.6%	92	0.2%	0.2%	7.3	0.72	7.8%	0.95	9.9%	(4.0%)	152.09	26.98
▲	National Investments Co	0.249	0.001	0.4%	198	0.5%	0.4%	16.4	1.01	8.8%	1.32	6.1%	(2.0%)	239.43	60.87
▲	Kuwait Projects Co. (Holding)	0.092	0.000	0.3%	460	1.2%	1.0%	29.4	0.73	0.0%	0.80	2.5%	(3.2%)	744.11	72.25
▲	Arzan Financial Group for Financing & In	0.286	0.008	2.9%	247	0.6%	0.5%	17.5	1.43	1.0%	1.04	8.2%	7.9%	1,448.74	410.31
▲	Aayan Leasing and Investment	0.157	0.002	1.3%	104	0.3%	0.2%	9.3	1.01	4.8%	1.28	10.9%	0.0%	392.84	62.28
▲	Kuwait Real Estate Co.	0.343	0.008	2.4%	344	0.9%	0.7%	25.7	2.03	0.0%	0.97	7.9%	34.0%	1,214.22	384.16
▲	Salhia Real Estate Co.	0.441	0.017	4.0%	262	0.7%	0.5%	20.7	1.43	3.3%	0.37	6.9%	10.5%	93.01	38.91
▼	Mabane Co.	0.778	(0.004)	(0.5%)	1,151	2.9%	2.4%	17.6	1.72	1.8%	1.02	9.7%	8.2%	84.72	67.89
▲	The Commercial Real Estate Co.	0.157	0.002	1.3%	295	0.7%	0.6%	18.9	0.99	1.8%	0.64	5.3%	6.1%	274.02	48.14
▼	National Industries Group (Holding)	0.253	(0.001)	(0.4%)	610	1.5%	1.3%	10.3	1.11	4.0%	1.41	10.7%	2.0%	440.84	112.94
▼	Gulf Cable and Electrical Industries	2.209	(0.091)	(4.0%)	460	1.2%	1.0%	22.1	1.69	3.1%	0.98	7.6%	22.7%	22.11	43.54
▲	Heavy Engineering Industries and Shipb	0.919	0.013	1.4%	166	0.4%	0.3%	18.3	2.14	3.8%	0.69	11.7%	9.5%	37.88	32.55
▲	Boubyan Petrochemical Co.	0.703	0.001	0.1%	376	1.0%	0.8%	12.3	1.48	0.0%	0.73	12.0%	8.2%	69.67	47.23
▼	Agility Public Warehousing Co.	0.258	(0.001)	(0.4%)	659	1.7%	1.4%	10.5	0.65	3.7%	1.58	6.2%	4.5%	529.48	134.74
▼	Mobile Telecommunications Co.	0.492	(0.004)	(0.8%)	2,129	5.4%	4.4%	10.3	1.73	5.1%	1.22	16.9%	4.9%	329.34	155.12
▼	Human Soft Holding Co.	2.359	(0.376)	(13.7%)	318	0.8%	0.7%	7.9	2.60	14.8%	0.50	32.7%	(13.3%)	31.76	81.77
▼	IFA Hotels & Resorts Co.	1.475	(0.004)	(0.3%)	338	0.9%	0.7%	25.4	10.58	1.7%	0.77	41.7%	(20.3%)	28.65	52.73
▲	Jazeera Airways Co.	1.148	0.001	0.1%	253	0.6%	0.5%	24.8	7.13	3.5%	0.71	28.7%	13.9%	43.58	43.46
▼	GFH Financial Group BSC	0.088	(0.000)	(0.5%)	336	0.8%	0.7%	9.2	1.11	5.2%	0.95	12.1%	(10.5%)	487.99	46.59
▲	Warba Bank	0.227	0.004	1.8%	1,021	2.6%	2.1%	45.6	3.04	0.0%	0.98	6.7%	143.6%	1,788.62	269.71
▲	Kuwait Telecommunication Co.	0.525	0.002	0.4%	524	1.3%	1.1%	16.7	2.18	6.7%	0.65	13.0%	(2.4%)	63.69	35.64
▲	Mezzan Holding Co.	0.952	0.053	5.9%	296	0.7%	0.6%	20.3	2.46	2.6%	0.45	12.1%	5.8%	41.31	36.61
▲	Integrated holding Co.	0.522	0.006	1.2%	132	0.3%	0.3%	19.2	2.04	4.8%	0.54	10.6%	13.5%	82.57	43.01
▲	Boursa Kuwait Securities Co.	2.639	0.081	3.2%	530	1.3%	1.1%	29.1	7.84	3.1%	0.94	26.9%	14.7%	21.27	57.21
▲	Ali Alghanim Sons Automotive Co.	1.021	0.006	0.6%	368	0.9%	0.8%	12.6	4.15	3.4%	0.48	32.9%	30.5%	102.30	123.46
▲	Beyout Investment Group Holding Co.	0.390	0.002	0.5%	117	0.3%	0.2%	13.9	2.20	0.0%	0.48	15.8%	(5.3%)	83.25	33.63
Subtotal- Premier Market Stocks		8,487.25	4.24	0.0%	39,552	100%	82%	17.6	1.72	3.40%		11.0%	8.3%	12,754.06	4,457.42
Rest of the Market					8,411		18%	11.2	0.97	1.98%		7.3%		18,299.36	3,903.38

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, April 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.37	0.00%	1.06	0.063	0.001	12.6	0.065	0.029	4.5%	13,784,592	889,743	50.3%	0.7%
= Independent Petroleum Group	IPGK.KW	12.0	0.97	6.39%	0.26	0.600	0.000	108.5	0.675	0.456	26.8%	0	0	1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	7.7	2.10	6.35%	0.19	1.068	0.068	103.6	1.090	0.737	18.7%	3,763	3,959	0.7%	27.2%
= The Energy House Co.	ENER.KW	NM	4.38	0.00%	0.72	0.245	0.000	11.1	0.350	0.071	65.5%	4,338,679	1,080,693	656.4%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.5	0.48	0.00%	0.22	0.146	(0.001)	37.0	0.173	0.104	(10.4%)	374,722	53,983	13.0%	4.6%
Energy		10.5	1.37	6.37%				272.7			17.1%	18,501,756	2,028,378		10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.8	2.48	1.97%	0.49	0.609	0.001	39.6	0.750	0.495	(2.2%)	55,694	33,850	7.5%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.48	0.00%	0.73	0.703	0.001	376.0	0.720	0.560	8.2%	284,495	199,895	13.0%	12.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	12.0	2.64	6.87%	0.10	1.019	(0.005)	102.8	2.850	0.750	(18.4%)	901	918	0.0%	22.1%
Basic Materials		12.0	2.48	4.42%				518.4			0.8%	341,090	234,663		14.9%
▼ Specialities Group Holding Co.	SPEC.KW	20.1	0.98	1.10%	0.71	0.173	(0.003)	32.4	0.189	0.092	34.1%	6,246,612	1,106,571	72.1%	4.9%
= Kuwait Cement Co.	KCEM.KW	55.6	0.84	2.33%	0.63	0.250	0.000	178.2	0.285	0.169	10.1%	258,787	64,697	4.2%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	22.1	1.69	3.14%	0.98	2.209	(0.091)	459.9	2.360	1.176	22.7%	563,825	1,271,696	10.6%	7.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.14	3.81%	0.69	0.919	0.013	165.6	0.975	0.729	9.5%	681,680	631,415	21.0%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.2	1.04	6.30%	0.44	0.794	0.012	79.6	0.928	0.764	(2.1%)	11,942	9,415	2.4%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	16.2	1.00	6.22%	0.23	0.190	(0.004)	18.9	0.225	0.159	(10.4%)	7,357	1,414	1.7%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.48	0.00%	0.21	0.210	0.036	18.9	0.190	0.068	75.0%	1,391,326	279,194	43.2%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.83	0.00%	0.58	0.070	(0.002)	23.0	0.101	0.052	(15.1%)	1,559,068	110,411	58.1%	NM
▼ National Industries Co.	NIBM.KW	11.3	0.73	5.25%	0.19	0.190	(0.010)	68.3	0.249	0.160	7.3%	7,178	1,389	1.4%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.78	0.00%	1.01	0.061	(0.002)	4.9	0.090	0.025	(22.8%)	549,581	33,571	97.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	37.2	0.99	0.00%	0.25	0.098	0.000	29.3	0.134	0.090	(7.1%)	1,504,389	146,333	74.3%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	10.5	0.65	3.69%	1.58	0.258	(0.001)	658.5	0.328	0.203	4.5%	7,867,283	2,044,224	20.7%	6.2%
▲ National Cleaning Co.	CLEA.KW	11.7	0.45	0.00%	0.79	0.057	0.002	13.1	0.067	0.041	(7.1%)	6,914,091	383,587	78.3%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.60	0.00%	0.78	0.057	0.001	15.7	0.068	0.039	(6.1%)	521,113	29,349	55.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.4	1.24	4.33%	0.48	0.339	0.002	44.1	0.389	0.262	0.0%	67,665	22,350	5.7%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	7.9	2.60	14.77%	0.50	2.359	(0.376)	317.9	2.940	2.400	(13.3%)	1,580,965	3,722,809	23.6%	32.7%
▼ Gulf Franchising Co.	GFCI.KW	NM	4.22	0.00%	1.29	0.136	(0.007)	5.4	0.143	0.078	63.9%	50,824	7,149	0.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.7	1.76	4.83%	0.69	0.619	0.012	105.9	0.783	0.433	(4.8%)	359,515	220,929	20.2%	15.1%
▼ United Projects Group	UPAC.KW	63.5	0.58	0.00%	0.21	0.161	(0.006)	60.8	0.248	0.126	3.9%	232,860	39,444	1.0%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	10.7	0.76	5.38%	0.89	0.093	0.000	15.2	0.105	0.080	(1.1%)	130,255	11,956	26.7%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.2	2.04	4.79%	0.54	0.522	0.006	132.1	0.596	0.460	13.5%	1,197,483	625,098	32.6%	10.6%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	(0.000)	31.8	0.096	0.081	3.4%	9	1	0.5%	3.9%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.07	6.53%	0.07	0.398	0.000	59.7	0.420	0.351	4.5%	1,525	607	5.7%	11.9%
Industrials		15.7	1.04	4.83%				2,539.0			2.7%	31,705,333	10,763,609		6.5%

Boursa Kuwait Daily Bulletin

Sunday, April 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.103	0.001	21.5	0.126	0.096	(3.7%)	84,060	8,599	9.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	20.3	2.46	2.62%	0.45	0.952	0.053	295.9	1.114	0.708	5.8%	1,078,478	1,011,489	13.3%	12.1%
Consumer Staples		20.3	1.65	2.62%				317.4			5.1%	1,162,538	1,020,088		6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.54	2.77%	0.02	0.722	0.000	108.3	0.821	0.389	85.6%	0	0	0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0	0.2%	13.3%
Health Care		14.2	1.71	2.77%				269.7			22.7%	0	0		7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.4	1.22	5.96%	0.29	1.220	0.000	113.0	1.488	1.100	5.2%	0	0	0.2%	14.5%
= Kuwait Hotels Co.	KHOT.KW	11.9	1.78	0.00%	NA	0.207	0.000	11.7	0.365	0.133	19.0%	8	2	1.0%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	25.4	10.58	1.69%	0.77	1.475	(0.004)	338.2	2.583	0.819	(20.3%)	110,993	164,721	12.5%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	36.1	3.01	0.90%	0.59	0.555	(0.017)	224.5	0.770	0.132	56.3%	4,894,399	2,801,198	663.8%	8.3%
= Kuwait Resorts Co.	MUNK.KW	11.2	0.80	2.24%	0.73	0.125	0.000	26.3	0.135	0.067	11.6%	419,806	51,910	16.6%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	24.8	7.13	3.48%	0.71	1.148	0.001	252.6	1.194	0.810	13.9%	358,336	410,988	19.8%	28.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	28.0	1.63	2.09%	0.51	0.335	0.013	135.5	0.459	0.130	47.6%	954,275	326,082	31.3%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	39.5	0.99	6.46%	0.21	0.122	(0.001)	14.0	0.193	0.097	8.0%	2,428,589	297,599	92.0%	2.5%
= Jiyad Holding Co	JIYAD.KW	NM	0.93	0.00%	0.72	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	13.1	1.47	5.65%	0.16	0.230	0.001	69.8	0.259	0.180	(11.2%)	1,064,405	244,537	33.1%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	25.3	2.16	2.47%	0.36	0.241	(0.002)	12.6	0.393	0.150	7.6%	25,904	6,110	12.0%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.15	3.40%	0.48	1.021	0.006	368.3	1.107	0.769	30.5%	940,543	958,156	28.4%	32.9%
Consumer Discretionary		24.8	1.63	2.93%				1,597			10.7%	11,197,258	5,261,303		11.2%
▼ Zain	ZAIN.KW	10.3	1.73	5.08%	1.22	0.492	(0.004)	2,128.9	0.501	0.425	4.9%	2,367,144	1,167,464	7.6%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	10.9	0.96	8.29%	0.59	1.079	0.014	540.8	1.250	0.988	1.3%	127,493	136,608	1.5%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	16.7	2.18	6.67%	0.65	0.525	0.002	524.3	0.616	0.511	(2.4%)	527,242	276,314	6.4%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.81	0.00%	0.90	0.092	0.003	8.0	0.105	0.059	31.6%	90,596	8,178	16.2%	NM
Telecommunications		10.9	1.77	6.67%				3,202.0			3.1%	3,112,475	1,588,564		14.0%
▼ National Bank of Kuwait	NBKK.KW	13.5	1.97	2.69%	1.21	0.928	(0.001)	8,113.3	1.028	0.800	8.8%	3,847,817	3,570,643	5.4%	14.6%
▲ Gulf Bank	GBKK.KW	22.4	1.61	2.97%	1.06	0.337	0.002	1,345.5	0.344	0.236	8.5%	1,757,042	591,873	22.6%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	9.5	2.00	5.62%	0.35	0.679	0.004	1,487.9	0.852	0.452	21.9%	8,105	5,513	0.1%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	14.2	1.19	3.32%	0.65	0.299	(0.003)	745.4	0.329	0.230	15.0%	4,060,310	1,222,777	10.4%	8.3%
▲ Kuwait International Bank	KIBK.KW	17.6	1.17	2.06%	1.00	0.227	0.001	406.0	0.230	0.151	30.2%	27,997,841	6,366,900	35.8%	6.6%
▼ Burgan Bank	BURG.KW	18.4	0.98	2.68%	1.08	0.224	(0.004)	852.6	0.235	0.168	33.8%	1,609,378	362,087	12.2%	5.3%
▲ Kuwait Finance House	KFH.KW	22.1	2.41	1.65%	1.36	0.721	0.002	13,322.0	0.750	0.644	(3.4%)	11,143,576	8,026,669	4.9%	10.9%
▲ Boubyan Bank	BOUK.KW	30.8	3.27	1.48%	1.04	0.676	0.003	2,981.7	0.688	0.485	26.5%	2,664,748	1,802,666	5.8%	10.6%
▲ Warba Bank	WARB.KW	45.6	3.04	0.00%	0.98	0.227	0.004	1,021.1	0.235	0.158	143.6%	12,418,507	2,824,556	39.8%	6.7%
Banks		18.4	1.97	2.68%				30,275.5			10.0%	65,507,324	24,773,684		11.6%

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Sunday, April 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.1	0.65	7.05%	0.06	0.539	0.002	99.6	0.650	0.494	(8.6%)	14,836	7,984	1.9%	7.1%
= Gulf Insurance Group	GINS.KW	11.3	1.20	2.23%	0.08	1.029	0.000	292.0	2.000	1.029	(8.9%)	0	0	0.0%	10.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.15	1.83%	0.14	0.754	(0.036)	177.9	0.876	0.612	(8.2%)	37	28	0.5%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.1	0.92	7.18%	0.40	0.162	0.001	39.6	0.170	0.108	(1.2%)	8,813	1,428	3.7%	13.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.1	1.25	2.69%	0.11	0.370	0.009	115.1	0.462	0.288	9.5%	855	316	0.3%	15.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.45	0.173	(0.002)	18.4	0.245	0.130	4.2%	141,110	24,398	24.1%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	78.5	1.06	0.00%	0.50	0.041	0.000	4.5	0.069	0.035	(23.3%)	1,451,007	58,771	106.6%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		8.1	1.10	4.87%				775.7			(5.9%)	1,616,658	92,925		11.3%
▲ Sokouk Holding Co.	SHCK.KW	9.8	0.95	0.00%	1.12	0.055	0.001	31.4	0.068	0.043	8.5%	2,563,102	140,901	84.3%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	25.7	2.03	0.00%	0.97	0.343	0.008	344.4	0.348	0.199	34.0%	5,458,427	1,852,275	120.9%	7.9%
▲ United Real Estate Co.	UREK.KW	52.2	1.35	0.00%	0.54	0.204	0.005	265.6	0.212	0.043	78.9%	3,864,931	778,125	25.8%	2.6%
▲ National Real Estate Co.	NREK.KW	16.0	0.40	0.00%	1.25	0.080	0.000	148.8	0.100	0.069	2.7%	1,103,138	88,545	16.6%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	20.7	1.43	3.28%	0.37	0.441	0.017	261.8	0.465	0.398	10.5%	1,974,668	864,930	15.7%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.89%	0.20	0.340	(0.007)	136.5	0.399	0.328	(8.1%)	2,970	1,011	1.1%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.42	7.11%	0.44	0.280	(0.018)	58.6	0.324	0.240	3.3%	18,500	5,204	1.5%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	20.3	0.82	2.87%	1.16	0.086	(0.002)	32.3	0.096	0.055	24.3%	7,896,304	693,438	150.9%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.8	0.59	0.00%	0.68	0.075	0.001	26.2	0.102	0.043	(9.3%)	1,998,848	150,185	28.0%	5.0%
▼ Mabanee Co.	MABK.KW	17.6	1.72	1.80%	1.02	0.778	(0.004)	1,150.6	0.846	0.719	8.2%	1,333,111	1,038,864	5.7%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	11.9	0.59	4.62%	0.25	0.106	0.000	35.9	0.109	0.093	5.0%	10,001	1,060	3.7%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	18.9	0.99	1.82%	0.64	0.157	0.002	294.8	0.213	0.120	6.1%	2,959,838	461,784	14.6%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	23.0	2.00	0.00%	0.44	0.214	0.003	23.6	0.237	0.161	(1.8%)	125,277	26,867	42.7%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	12.7	0.60	5.63%	0.66	0.089	0.000	36.9	0.100	0.069	(1.8%)	1,045,327	92,817	30.7%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.5	0.59	3.89%	0.04	0.077	(0.001)	17.9	0.094	0.053	3.9%	520,583	38,968	34.3%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.24	0.00%	0.42	0.033	(0.000)	6.2	0.047	0.028	(6.5%)	582,793	19,617	15.5%	NM
▼ MAZAYA Holding Co.	MAZA.KW	29.0	0.76	0.00%	1.05	0.066	0.000	35.3	0.080	0.055	(11.6%)	857,811	55,887	32.9%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.3	0.62	7.05%	0.51	0.071	0.002	26.2	0.078	0.054	6.3%	579,061	40,553	31.9%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.8	0.86	0.00%	0.20	0.099	0.001	30.8	0.127	0.077	(11.6%)	1,845,647	180,826	8.7%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.101	0.001	25.7	0.125	0.060	14.5%	298,137	29,573	77.0%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.7	1.75	0.00%	0.69	0.159	0.001	51.2	0.179	0.118	31.4%	2,173,864	346,135	59.1%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	31.4	1.87	1.83%	1.10	0.164	(0.007)	97.2	0.225	0.049	103.2%	68,857,743	11,981,136	791.6%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.4	1.28	0.00%	0.86	0.114	(0.001)	15.5	0.332	0.037	(25.0%)	5,628,190	646,527	214.9%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.27	0.00%	0.45	0.285	0.028	39.5	0.360	0.041	357.5%	6,194,569	1,756,367	112.9%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.0	0.88	0.00%	0.51	0.081	0.001	13.0	0.105	0.056	4.3%	1,046,159	83,982	90.3%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.23	0.00%	0.36	0.042	0.001	4.1	0.046	0.024	5.3%	1,644,850	68,176	68.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	26.7	2.54	0.00%	0.08	0.308	0.001	18.5	0.344	0.112	51.0%	338,268	103,983	39.6%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	6.8	0.88	0.00%	NA	0.108	0.003	15.8	0.141	0.083	0.0%	244,809	26,732	4.8%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	0	0	5.0%	15.1%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.133	0.000	26.7	1.190	1.045	0.6%	4,317	4,888	10.0%	NA
Real Estate		16.0	0.95	3.58%				3,285.4			14.7%	121,171,243	21,579,356		5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	7.3	0.72	7.78%	0.95	0.166	0.001	91.5	0.200	0.143	(4.0%)	4,103,910	681,183	27.6%	9.9%
▲ Commercial Facilities Co.	FACI.KW	11.5	0.85	6.88%	0.52	0.274	0.001	139.1	0.283	0.169	12.3%	932,327	254,704	5.6%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	27.1	2.06	0.00%	1.23	0.453	0.001	217.5	0.494	0.219	19.2%	2,834,115	1,280,683	117.1%	7.6%
▲ National Investment Co.	NINV.KW	16.4	1.01	8.83%	1.32	0.249	0.001	198.5	0.276	0.214	(2.0%)	2,545,301	635,349	30.0%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.73	0.00%	0.80	0.092	0.000	460.2	0.131	0.087	(3.2%)	4,184,244	385,083	14.9%	2.5%
▲ Coast Invest. & Development Co.	COAS.KW	69.2	0.64	0.00%	1.23	0.065	0.001	30.2	0.089	0.056	(10.3%)	2,494,331	163,268	12.4%	0.9%
▲ The Securities House Co.	SECH.KW	18.7	0.70	0.00%	1.20	0.070	0.000	27.9	0.100	0.050	(3.7%)	259,250	18,342	53.3%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.5	1.43	1.01%	1.04	0.286	0.008	247.2	0.305	0.161	7.9%	21,227,329	5,983,638	167.6%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	16.9	0.70	4.67%	0.80	0.149	0.002	75.2	0.167	0.109	(1.3%)	80,502	11,764	13.0%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.0	1.42	0.00%	0.56	0.153	(0.002)	33.7	0.337	0.069	(42.9%)	978,540	149,668	131.4%	14.2%
▲ First Investment Co.	OLAK.KW	8.8	0.71	0.00%	1.11	0.046	0.000	20.4	0.055	0.032	(2.1%)	3,504,548	159,851	43.3%	8.2%
▼ Gulf Investment House	GIHK.KW	54.6	4.96	0.00%	0.91	0.550	(0.319)	223.6	0.869	0.349	(11.7%)	10,841,548	7,866,863	11.7%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.01	4.78%	1.28	0.157	0.002	104.3	0.176	0.138	0.0%	5,141,573	799,218	59.2%	10.9%
▲ Bayan Investment Co.	BAYK.KW	7.5	1.08	0.00%	0.76	0.062	0.002	14.1	0.087	0.037	(3.5%)	2,105,265	126,648	31.3%	14.5%
▼ Osoul Investment Co.	OSUL.KW	18.3	1.50	6.54%	0.42	0.153	(0.003)	19.4	0.187	0.073	10.9%	823,421	128,344	44.7%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.85	0.00%	0.38	0.154	0.000	47.6	0.171	0.063	20.3%	105,769	16,288	18.9%	NM
▲ Kamco Investment Co.	KAMC.KW	9.2	0.64	4.27%	0.61	0.117	0.002	40.1	0.146	0.091	(4.9%)	290,105	33,215	21.9%	7.0%
▼ National International Holding Co.	NIHK.KW	21.5	0.91	0.00%	0.75	0.150	(0.006)	35.2	0.498	0.087	(56.8%)	12,037,684	1,823,127	178.7%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.43	0.00%	0.64	0.240	0.004	53.7	0.352	0.092	0.4%	2,355,212	579,842	41.6%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.98	0.00%	0.31	0.106	0.002	21.9	0.142	0.076	(5.4%)	3,031,459	329,709	85.7%	0.7%
▼ Al-Deera Holding	DEER.KW	11.2	1.19	1.36%	0.87	0.369	(0.004)	38.1	0.518	0.294	(2.6%)	5,458,959	2,032,319	106.2%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.51	0.00%	1.90	0.120	0.003	46.0	0.128	0.073	8.1%	21,785,588	2,593,145	101.8%	0.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.55	0.00%	1.03	0.015	0.001	4.7	0.023	0.012	(1.3%)	1,237,898	17,776	10.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	0.88	9.08%	1.20	0.272	(0.001)	138.8	0.356	0.222	(5.9%)	2,247,014	609,181	20.7%	26.6%
= Tamdeen Investment Co.	TAMI.KW	7.5	0.30	6.37%	0.36	0.750	0.000	100.9	1.168	0.311	(23.1%)	0	0	0.3%	4.1%
= Kuwait Emirates Holding Co.	EMIRATES.KW	23.1	0.97	0.00%	0.53	0.063	0.000	11.2	0.074	0.031	7.5%	0	0	3.7%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.65	0.037	(0.000)	30.1	0.048	0.029	(11.9%)	1,863,429	68,634	21.1%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	55.0	4.28	0.00%	NA	0.354	(0.002)	53.1	0.407	0.314	(6.8%)	1,373,041	486,059	56.8%	7.8%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.34	0.00%	1.03	0.046	(0.002)	48.9	0.076	0.043	(26.0%)	18,756,555	886,470	19.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.46	0.00%	1.36	0.036	(0.001)	15.5	0.050	0.027	(2.4%)	9,948,702	360,955	67.5%	NM
▼ National Industries Group	NIND.KW	10.3	1.11	3.95%	1.41	0.253	(0.001)	609.7	0.278	0.202	2.0%	8,162,098	2,078,657	18.3%	10.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	14.7	2.77	0.00%	0.56	0.262	0.004	7.9	0.354	0.126	5.2%	176,175	44,817	260.0%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.65	0.00%	0.80	0.054	0.000	33.1	0.059	0.033	20.4%	1,155,196	62,648	84.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.54	0.00%	0.12	0.047	(0.003)	7.7	0.068	0.032	4.2%	671,121	31,687	10.2%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.49	5.05%	0.21	0.214	(0.011)	241.2	0.287	0.195	(15.4%)	3,302,621	704,585	5.6%	40.4%
▼ GFH Financial Group	GFH.KW	9.2	1.11	5.25%	0.95	0.088	(0.000)	336.1	0.112	0.079	(10.5%)	6,065,809	530,760	12.7%	12.1%
▼ Inovent	INOV.KW	NM	0.73	0.00%	0.86	0.100	(0.001)	30.5	0.188	0.073	(15.7%)	5,414,901	545,730	155.5%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	26.9	0.59	4.39%	0.07	0.068	0.001	13.4	0.079	0.053	4.1%	167,001	10,977	10.7%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.7	0.58	4.41%	0.55	0.068	0.001	18.0	0.077	0.053	(2.0%)	428,807	29,074	21.6%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	29.1	7.84	3.11%	0.94	2.639	0.081	529.8	2.989	1.907	14.7%	291,332	762,223	10.6%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.9	2.20	0.00%	0.46	0.390	0.002	117.0	0.535	0.355	(5.3%)	1,714,088	669,690	27.8%	15.8%
Financial Services		14.3	1.04	4.78%				4,732.4			(3.4%)	170,096,768	33,952,174		7.4%

Boursa Kuwait Daily Bulletin

Sunday, April 27, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.36	0.00%	0.26	0.160	(0.003)	16.0	0.263	0.132	11.9%	67,010	10,488	69.5%	NM
Technology		NM	1.36	0.00%				16.0			11.9%	67,010	10,488		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.20	1.36%	0.55	0.147	(0.001)	161.7	0.173	0.137	(2.6%)	1,135,680	167,026	7.3%	6.8%
Utilities		17.6	1.20	1.36%				161.7			(2.6%)	1,135,680	167,026		6.8%

Boursa Kuwait	14.15	1.19	2.4%			47,962.8			7.50%	425,615,133	101,472,258		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.285	357.5%
Warba Bank	0.227	143.6%
Kuwait Business Town Real Estate Co.	0.164	103.2%
Advanced Technology Co.	0.722	85.6%
United Real Estate Co.	0.204	78.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.164	4,689,408,839
Oula Fuel Marketing Co.	0.555	2,685,439,332
Warba Bank	0.227	1,788,622,491
Arzan Financial Group For Fin. & Invest.	0.286	1,448,735,776
Kuwait Real Estate Co.	0.343	1,214,219,734

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.150	(56.8%)
Kuwait & M.E. Financial Inv. Co.	0.153	(42.9%)
Alimtiyaz Investment Group	0.046	(26.0%)
MENA Real Estate Co.	0.114	(25.0%)
Wethaq Takaful Insurance Co.	0.041	(23.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.555	1,616,389,178
Kuwait Business Town Real Estate Co.	0.164	700,262,204
Kuwait Finance House	0.721	693,975,081
National Bank of Kuwait	0.928	468,969,280
Arzan Financial Group For Fin. & Invest.	0.286	410,307,362

* Different Fiscal Year Company

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