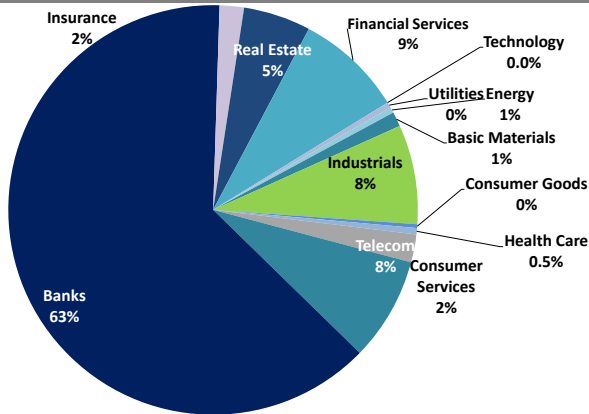


Boursa Kuwait Daily Report

April 27, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,915.8	27.7	6.7%
2- National Bank of Kuwait	7,575.0	14.9	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubayan Bank	2,519.6	43.6	7.2%
5- Zain	2,462.1	12.6	15.9%
6- Agility (PWC Logistics)	1,572.2	23.1	4.2%
7- Commercial Bank of Kuwait	1,012.2	13.8	11.1%
8- Mabanee Co.	943.7	15.4	10.6%
9- Gulf Bank	899.4	14.6	8.6%
10- Burgan Bank	709.1	13.6	7.0%
Total	31,009	19.33	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.068	0.012	20.4%
Sultan Center Food Products Co.	0.112	0.012	12.0%
Credit Rating & Collection Co.	0.022	0.002	10.0%
Dar Al Thuraya Real Estate Co.	0.152	0.013	9.4%
Al Massaleh Real Estate Co.	0.032	0.002	6.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.159	(0.016)	(9.1%)
Real Estate Trade Centers Co.	0.052	(0.005)	(8.3%)
First Investment Co.	0.041	(0.003)	(7.5%)
United Projects Group	0.184	(0.013)	(6.6%)
Ektitab Holding Co.	0.009	(0.001)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.057	(1.4%)	12,590,353
Jiyad Holding Co.	0.021	(1.4%)	12,411,787
Kuwait Finance House	0.744	(0.1%)	8,373,646
GFH Financial Group	0.077	0.9%	7,754,313
Int'l Financial Advisors Co.	0.092	6.2%	7,687,836

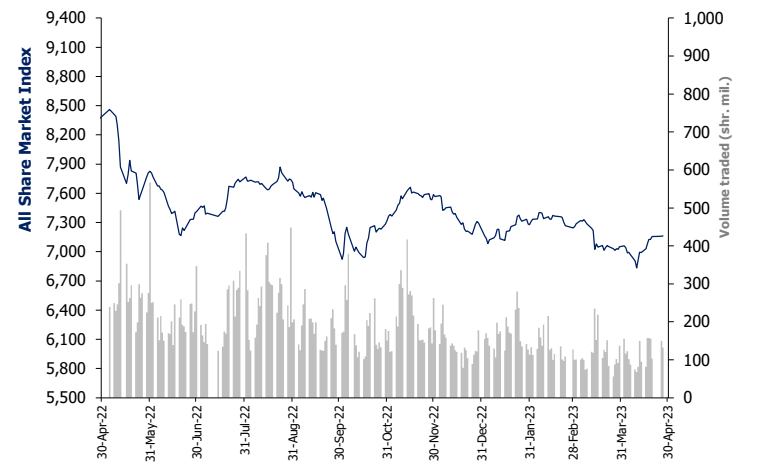
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,111.1	▲	0.1%	(2.3%)	(5.6%)
Energy	201.4	▲	0.3%	0.1%	(12.3%)
Basic Materials	503.9	▲	0.1%	4.1%	5.5%
Industrials	3,456.3	▲	0.3%	1.7%	(8.2%)
Consumer Staples	139.3	▲	2.0%	3.5%	(4.0%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	967.8	▲	0.6%	0.3%	(1.4%)
Telecommunications	3,614.5	▲	0.7%	4.2%	(0.2%)
Banks	27,878.1	▼	(0.0%)	(5.1%)	(7.2%)
Insurance	841.3	▼	(0.3%)	10.5%	36.1%
Real Estate	2,348.7	▲	0.2%	2.5%	(8.8%)
Financial Services	3,737.0	▼	(0.3%)	2.8%	(2.6%)
Technology	8.0	=	0.0%	(8.5%)	(16.4%)
Utilities	192.5	▲	0.6%	(1.1%)	(6.9%)

Market Breadth	 61	 47	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,939.94	(1.4)	(0.0%)	1.5%	(2.2%)
Main 50 Index	5,638.36	30.6	0.5%	0.8%	(1.4%)
Main Market Index	5,606.14	21.3	0.4%	1.9%	0.2%
All Share Market Index	7,162.54	4.0	0.1%	1.6%	(1.8%)
Market Cap (KWD Mn)	44,111.10	27.2	0.1%	(2.3%)	(5.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	132.0	(17.2)	(11.5%)	134.6	264.7
Value Traded (KWD Mn)	27.6	(12.29)	(30.8%)	41.4	67.8
No. of Trades	8,897	(2,461)	(21.7%)	8,823	12,463

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	(0.1%)	6,236,415
Zain	0.569	1.1%	2,508,571
National Bank of Kuwait	1.003	(0.2%)	1,964,823
Gulf Bank	0.281	(0.4%)	1,474,542
Boubayan Bank	0.674	(0.3%)	1,087,904

Boursa Kuwait - Premier Market

Thursday, April 27, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.003	(0.002)	(0.2%)	7,575	21.2%	17.2%	14.9	2.09	3.7%	1.20	14.1%	(7.0%)	274.10	292.74
▼	Gulf Bank	0.281	(0.001)	(0.4%)	899	2.5%	2.0%	14.6	1.25	3.7%	1.09	8.6%	(10.5%)	225.18	68.09
=	Kuwait International Bank	0.185	0.000	0.0%	196	0.5%	0.4%	14.4	0.77	2.0%	0.99	5.4%	(15.0%)	408.37	80.24
=	Burgan Bank	0.216	0.000	0.0%	709	2.0%	1.6%	13.6	0.95	3.9%	1.05	7.0%	(1.5%)	92.82	20.88
▼	Kuwait Finance House	0.744	(0.001)	(0.1%)	9,916	27.8%	22.5%	27.7	1.85	2.2%	1.41	6.7%	(8.9%)	1,171.43	961.78
▼	Boubyan Bank	0.674	(0.002)	(0.3%)	2,520	7.1%	5.7%	43.6	3.15	0.9%	1.05	7.2%	(15.5%)	235.89	160.78
▼	Kuwait Investment Co.	0.129	(0.001)	(0.8%)	71	0.2%	0.2%	NM	0.62	3.9%	0.89	0.5%	(15.1%)	104.80	14.03
▼	National Investments Co	0.254	(0.002)	(0.8%)	202	0.6%	0.5%	23.2	1.02	11.0%	1.30	4.4%	7.2%	70.62	17.07
▼	Kuwait Projects Co. (Holding)	0.130	(0.001)	(0.8%)	650	1.8%	1.5%	25.9	1.10	3.8%	0.73	4.3%	16.1%	596.74	71.33
▼	Arzan Financial Group for Financing & In	0.105	(0.005)	(4.5%)	84	0.2%	0.2%	10.3	0.73	3.7%	1.02	7.1%	(8.7%)	190.54	21.92
▲	Aayan Leasing and Investment	0.138	0.001	0.7%	92	0.3%	0.2%	10.2	1.00	5.4%	1.31	9.9%	3.8%	575.93	79.76
▲	Al Imtiaz Investment Group	0.063	0.000	0.2%	66	0.2%	0.2%	NM	0.40	13.4%	1.06	NM	(16.4%)	78.67	4.95
▼	Kuwait Real Estate Co.	0.115	(0.001)	(0.9%)	106	0.3%	0.2%	14.6	0.83	2.5%	0.98	5.7%	6.5%	434.64	47.62
▼	Mabane Co.	0.760	(0.008)	(1.0%)	944	2.6%	2.1%	15.4	1.64	2.0%	1.07	10.6%	(10.4%)	42.38	33.02
▼	The Commercial Real Estate Co.	0.102	(0.001)	(1.0%)	179	0.5%	0.4%	14.3	0.62	2.8%	0.63	4.3%	3.1%	264.69	26.31
▲	National Industries Group (Holding)	0.216	0.005	2.4%	472	1.3%	1.1%	22.0	0.97	2.3%	1.43	4.4%	(0.5%)	192.19	39.92
▲	Gulf Cable and Electrical Industries	1.265	0.040	3.3%	263	0.7%	0.6%	20.3	1.16	4.7%	1.03	5.7%	4.1%	7.59	8.86
▼	Heavy Engineering Industries and Shipbu	0.640	(0.003)	(0.5%)	115	0.3%	0.3%	20.5	1.63	3.1%	0.70	8.0%	4.4%	20.66	12.46
▲	Boubyan Petrochemical Co.	0.816	0.001	0.1%	436	1.2%	1.0%	8.5	1.57	7.3%	0.74	18.5%	2.0%	20.76	16.19
▲	Agility Public Warehousing Co.	0.616	0.001	0.2%	1,572	4.4%	3.6%	23.1	0.98	3.1%	1.52	4.2%	(14.4%)	519.86	314.32
▲	Mobile Telecommunications Co.	0.569	0.006	1.1%	2,462	6.9%	5.6%	12.6	2.00	6.2%	1.27	15.9%	1.1%	290.60	159.82
▲	Human Soft Holding Co.	3.900	0.010	0.3%	474	1.3%	1.1%	9.4	3.55	10.2%	0.49	37.9%	10.8%	18.70	68.34
▲	ALAFCO Aviation Lease and Finance Co.	0.190	0.002	1.1%	181	0.5%	0.4%	NM	0.70	0.0%	0.88	NM	(6.4%)	91.07	18.51
▲	Jazeera Airways Co.	1.800	0.010	0.6%	396	1.1%	0.9%	19.7	10.84	2.8%	0.71	55.0%	(5.3%)	19.98	34.09
▲	GFH Financial Group BSC	0.077	0.001	0.9%	270	0.8%	0.6%	9.7	0.88	5.7%	0.96	9.1%	1.6%	672.16	51.69
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.5%	7.7%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
=	Warba Bank	0.228	0.000	0.0%	456	1.3%	1.0%	23.6	1.53	1.4%	0.98	6.5%	(3.0%)	201.77	46.82
▲	Mezzan Holding Co.	0.379	0.009	2.4%	118	0.3%	0.3%	NM	1.15	3.2%	0.47	NM	(3.6%)	60.43	23.31
▼	Integrated holding Co.	0.396	(0.002)	(0.5%)	100	0.3%	0.2%	31.6	1.60	3.8%	0.52	5.1%	7.0%	73.40	27.04
▲	Shamal Az-Zour Al-Oula Power and Wate	0.175	0.001	0.6%	193	0.5%	0.4%	13.3	1.65	2.3%	0.45	12.4%	(6.9%)	41.26	7.39
▼	Boursa Kuwait Securities Co.	1.791	(0.005)	(0.3%)	360	1.0%	0.8%	20.0	5.49	4.7%	0.89	27.5%	(12.7%)	10.85	20.94
▲	Ali Alghanim Sons Automotive Co.	0.885	0.003	0.3%	243	0.7%	0.5%	13.0	3.32	3.8%	0.48	25.6%	9.9%	34.43	29.90
Subtotal- Premier Market Stocks		7,939.94	(1.41)	0.0%	35,721	100%	81%	15.2	1.20	4.12%		8.9%	-2.2%	7,042.51	2,780.11
Rest of the Market					8,390		19%	11.8	0.66	2.35%		6.6%		3,460.06	452.85

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, April 27, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	0.63	0.00%	1.07	0.031	0.001	6.2	0.045	0.026	(31.2%)	21,250	632		1.4%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.81	6.43%	0.26	0.447	0.000	80.8	0.545	0.410	(12.4%)	0	0		0.1%	7.7%
= National Petroleum Services Co.	NAPS.KW	11.3	1.83	6.08%	0.17	0.797	0.000	77.3	0.899	0.732	1.0%	0	0		0.5%	16.1%
▲ The Energy House Co.	ENER.KW	NM	0.71	0.00%	0.72	0.073	0.003	3.3	0.354	0.021	239.5%	56,913	4,451		7.5%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0		9.5%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.17	0.109	0.001	27.6	0.133	0.100	(5.2%)	79,810	8,606		4.8%	4.3%
Energy		10.6	0.67	6.25%				201.4			(12.3%)	157,973	13,689			1.9%
▲ Kuwait Foundry Co.	KFDC.KW	23.2	1.78	0.00%	0.51	0.335	0.003	24.2	0.333	0.266	13.9%	128,066	42,637		4.1%	7.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.5	1.57	7.32%	0.74	0.816	0.001	436.4	0.856	0.732	2.0%	208,594	170,333		3.9%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0		0.0%	30.7%
Basic Materials		8.5	1.57	9.49%				503.9			5.5%	336,660	212,970			19.3%
= Specialities Group Holding Co.	SPEC.KW	9.6	0.63	5.44%	0.65	0.122	0.000	19.7	0.129	0.107	6.5%	536,158	65,290		44.8%	6.6%
▲ Kuwait Cement Co.	KCEM.KW	36.2	0.68	2.63%	0.58	0.185	0.004	131.9	0.225	0.172	(17.0%)	723,010	132,559		1.4%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.3	1.16	4.70%	1.03	1.265	0.040	263.3	1.250	0.999	4.1%	210,235	262,172		3.6%	5.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.5	1.63	3.13%	0.70	0.640	(0.003)	115.4	0.649	0.566	4.4%	194,128	123,756		11.5%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.7	1.13	7.89%	0.47	0.887	(0.001)	88.9	0.890	0.800	8.6%	4,624	4,100		1.8%	6.4%
▼ Shuaiba Industrial Co.	PAPE.KW	11.4	0.82	7.63%	0.18	0.155	(0.003)	15.4	0.168	0.134	(3.7%)	54,000	8,273		2.9%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	16.3	0.91	0.00%	0.18	0.076	0.002	6.8	0.080	0.038	51.3%	100,920	7,469		2.9%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0		2.2%	NM
▼ National Industries Co.	NIBM.KW	15.7	0.80	5.19%	0.21	0.192	(0.002)	69.0	0.195	0.165	(1.0%)	190,200	36,518		1.2%	5.1%
▼ Equipment Holding Co.	EQUI.KW	NM	0.65	0.00%	0.94	0.037	(0.002)	3.0	0.047	0.039	(19.8%)	21,309	794		0.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.29	0.00%	0.16	0.118	(0.001)	35.4	0.127	0.108	6.3%	725,763	85,375		63.3%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0		12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.1	0.98	3.09%	1.52	0.616	0.001	1,572.2	0.720	0.560	(14.4%)	1,294,070	795,099		20.4%	4.2%
= National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.75	0.030	0.000	7.0	0.035	0.026	(8.2%)	0	0		1.8%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	7.9	0.35	0.00%	0.77	0.050	0.000	13.7	0.065	0.041	(15.0%)	30,020	1,419		2.8%	4.5%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.8	1.09	6.73%	0.50	0.290	0.002	34.4	0.315	0.275	(2.4%)	4,027	1,166		0.8%	8.5%
▲ Humansoft Holding Co.	HUMN.KW	9.4	3.55	10.21%	0.49	3.900	0.010	474.5	3.995	3.341	10.8%	72,276	281,284		15.4%	37.9%
= Gulf Franchising Co.	GFCL.KW	27.7	1.54	0.00%	NA	0.086	0.000	3.5	0.097	0.079	(3.9%)	0	0		0.0%	5.6%
▲ Combined Group Contracting Co.	CGCK.KW	7.6	1.43	6.85%	0.69	0.437	0.015	74.8	0.476	0.397	(3.7%)	186,512	80,717		10.2%	18.7%
▼ United Projects Group	UPAC.KW	NM	0.67	0.00%	0.20	0.184	(0.013)	69.5	0.211	0.174	(9.8%)	30,093	5,617		0.1%	0.6%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.88	0.190	0.002	180.9	0.220	0.176	(6.4%)	497,763	94,664		9.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	8.1	0.60	6.65%	0.92	0.075	(0.001)	12.3	0.081	0.067	(6.6%)	21,814	1,636		6.4%	7.3%
▼ Integrated holding Co.	INTEGRATED.KW	31.6	1.60	3.79%	0.52	0.396	(0.002)	100.2	0.405	0.345	7.0%	890,610	357,638		29.0%	5.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	7.5	0.62	7.06%	0.15	0.085	(0.003)	30.9	0.100	0.088	(11.7%)	120,000	10,200		0.3%	8.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	33.3	0.90	0.00%	0.10	0.117	0.000	58.5	0.137	0.117	(12.0%)	0	0		0.2%	2.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	11.0	1.02	5.61%	0.07	0.321	(0.012)	48.2	0.350	0.312	(2.1%)	27,700	9,015		2.0%	9.2%
Industrials		15.7	0.86	5.61%				3,456.3			(8.2%)	5,935,232.0	2,364,762			3.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	1.23	0.00%	0.28	0.103	0.000	21.5	0.114	0.098	(6.4%)	0	0	0.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.15	3.16%	0.47	0.379	0.009	117.8	0.422	0.360	(3.6%)	888,907	332,931	19.4%	NM
Consumer Staples		NM	1.19	3.16%				139.3			(4.0%)	888,907	332,931		NM
= Advanced Technology Co.	ATCK.KW	10.5	1.06	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	18.3%
Health Care		12.0	1.77	4.06%				222.3			0.1%	0	0		12.8%
= Kuwait National Cinema Co.	KCIN.KW	11.9	1.13	5.56%	0.28	0.980	0.000	90.8	1.206	0.940	3.2%	0	0	0.8%	9.5%
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	12.7%
▲ Sultan Center Food Products Co.	SCFK.KW	12.7	0.61	0.00%	0.55	0.112	0.012	31.3	0.113	0.076	2.8%	855,709	94,860	5.5%	4.8%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	4.9	2.66	0.00%	0.50	0.023	0.001	14.3	0.030	0.017	(18.7%)	1,360,669	30,936	4.4%	54.0%
▼ Oula Fuel Marketing Co.	OULA.KW	13.1	0.81	3.82%	0.45	0.131	(0.006)	53.0	0.148	0.121	(9.7%)	20,876	2,735	1.1%	6.2%
= Kuwait Resorts Co.	MUNK.KW	14.4	0.51	3.73%	0.74	0.075	0.000	14.6	0.083	0.067	(16.0%)	140,180	10,424	6.8%	3.5%
▲ Jazeera Airways Co.	JAZK.KW	19.7	10.84	2.78%	0.71	1.800	0.010	396.0	1.925	1.518	(5.3%)	217,210	390,085	9.1%	55.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.9	0.79	3.62%	0.47	0.138	0.001	55.8	0.149	0.120	(7.4%)	55,731	7,737	0.7%	5.0%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.1	0.93	5.48%	0.10	0.108	0.001	12.4	0.120	0.096	(2.7%)	40,300	4,152	3.5%	9.3%
▼ Jiyad Holding Co	JIYAD.KW	1.8	0.21	0.00%	0.77	0.021	(0.000)	3.9	0.025	0.014	(9.1%)	12,411,787	266,459	184.7%	11.6%
▲ Al Eid Food Co.	ALEID.KW	15.5	1.73	2.17%	0.11	0.230	0.006	38.9	0.249	0.204	(5.7%)	1,105,108	250,663	23.6%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.0	3.32	3.79%	0.48	0.885	0.003	242.5	0.945	0.790	9.9%	396,340	350,146	NA	25.6%
Consumer Discretionary		13.1	0.93	3.73%				968			(1.4%)	16,603,910	1,408,197		12.0%
▲ Zain	ZAIN.KW	12.6	2.00	6.15%	1.27	0.569	0.006	2,462.1	0.572	0.528	1.1%	4,435,852	2,508,571	6.7%	15.9%
▼ National Mobile Telecom Co.	OORE.KW	14.1	1.02	6.26%	0.60	1.112	(0.004)	557.3	1.292	0.957	(4.1%)	5,395	5,994	1.0%	7.2%
▲ Kuwait Telecommunication Co.	STC.KW	17.8	2.44	5.08%	0.63	0.591	0.002	590.3	0.793	0.560	1.0%	145,851	86,065	14.0%	13.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.52	0.00%	1.02	0.056	0.001	4.9	0.059	0.050	(6.5%)	50,010	2,786	1.5%	NM
Telecommunications		14.1	1.51	6.15%				3,614.5			(0.2%)	4,637,108	2,603,415		13.2%
▼ National Bank of Kuwait	NBKK.KW	14.9	2.09	3.66%	1.20	1.003	(0.002)	7,575.0	1.076	0.940	(7.0%)	1,959,198	1,964,823	3.5%	14.1%
▼ Gulf Bank	GBKK.KW	14.6	1.25	3.74%	1.09	0.281	(0.001)	899.4	0.309	0.267	(10.5%)	5,261,910	1,474,542	6.7%	8.6%
▲ Commercial Bank of Kuwait	CBKK.KW	13.8	1.53	4.43%	0.33	0.535	0.001	1,012.2	0.540	0.484	7.0%	1	1	0.3%	11.1%
▲ Ahli Bank of Kuwait	ABKK.KW	17.8	1.14	2.56%	0.64	0.325	0.015	575.4	0.333	0.300	4.5%	1,744,673	556,437	4.6%	6.4%
= Ahli United Bank - Kuwait	BKME.KW	17.0	1.27	2.59%	0.83	0.275	0.000	619.4	0.288	0.253	(3.2%)	670,191	183,500	2.5%	7.5%
= Kuwait International Bank	KIBK.KW	14.4	0.77	2.01%	0.99	0.185	0.000	196.2	0.202	0.175	(15.0%)	1,491,574	275,871	37.0%	5.4%
= Burgan Bank	BURG.KW	13.6	0.95	3.88%	1.05	0.216	0.000	709.1	0.229	0.199	(1.5%)	1,023,049	220,831	2.7%	7.0%
▼ Kuwait Finance House	KFH.KW	27.7	1.85	2.20%	1.41	0.744	(0.001)	9,915.8	0.806	0.709	(8.9%)	8,373,646	6,236,415	8.0%	6.7%
▼ Boubyan Bank	BOUK.KW	43.6	3.15	0.94%	1.05	0.674	(0.002)	2,519.6	0.769	0.584	(15.5%)	1,606,844	1,087,904	6.0%	7.2%
= Warba Bank	WARB.KW	23.6	1.53	1.36%	0.98	0.228	0.000	456.0	0.241	0.213	(3.0%)	1,364,642	310,221	9.8%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		17.0	1.53	2.56%				27,878.1			(7.2%)	23,495,728	12,310,545		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.75	7.60%	0.06	0.500	0.000	92.4	0.577	0.500	(4.6%)	4,507	2,253	2.7%	34.2%
▼ Gulf Insurance Group	GINS.KW	12.9	2.15	3.11%	0.08	1.732	(0.009)	491.5	1.801	0.965	70.6%	14,044	24,317	0.9%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.6	0.83	7.49%	0.15	0.525	0.000	113.8	0.570	0.489	5.4%	0	0	0.6%	12.6%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	8.7	0.70	4.81%	0.38	0.159	0.000	27.0	0.175	0.107	30.3%	0	0	12.9%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.16	1.75%	0.08	0.340	0.000	80.9	0.352	0.288	17.0%	0	0	0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	32.9	0.50	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(4.8%)	0	0	0.1%	1.5%
= Wethaq Takaful Insurance Co.	WETH.KW	30.5	0.62	0.00%	0.50	0.023	0.000	2.5	0.026	0.019	(6.1%)	106,504	2,340	2.8%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.3%
Insurance		9.4	0.79	6.15%				841.3			36.1%	125,055	28,910		17.5%
▼ Sokouk Holding Co.	SHCK.KW	24.2	0.53	0.00%	1.07	0.024	(0.000)	13.4	0.025	0.021	2.2%	230,058	5,432	3.2%	2.2%
▼ Kuwait Real Estate Co.	KREK.KW	14.6	0.83	2.53%	0.98	0.115	(0.001)	106.5	0.116	0.104	6.5%	4,402,448	510,032	47.0%	5.7%
▲ United Real Estate Co.	UREK.KW	22.5	0.40	0.00%	0.46	0.059	0.000	76.2	0.067	0.053	(7.3%)	25,110	1,411	1.4%	1.8%
▲ National Real Estate Co.	NREK.KW	8.7	0.44	0.00%	1.25	0.084	0.000	155.7	0.125	0.075	(33.0%)	907,513	75,830	23.0%	5.1%
▲ Salhia Real Estate Co.	SREK.KW	18.0	1.56	2.97%	0.33	0.509	0.002	262.0	0.540	0.483	(5.1%)	431,121	218,128	11.9%	8.7%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.65	2.55%	0.19	0.362	0.019	145.3	0.380	0.326	(2.2%)	74	27	0.1%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.7	0.38	1.90%	0.46	0.262	0.001	50.7	0.292	0.250	(9.3%)	989	259	1.3%	3.0%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.47	0.00%	0.24	0.032	0.002	7.5	0.030	0.026	6.0%	33,400	1,041	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	9.3	0.52	0.00%	1.24	0.038	0.001	19.2	0.039	0.024	47.3%	5,611,801	211,055	29.8%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	48.0	0.59	0.00%	0.72	0.054	(0.001)	24.1	0.062	0.048	(10.1%)	48,661	2,544	1.1%	1.2%
▼ Mabanee Co.	MABK.KW	15.4	1.64	1.95%	1.07	0.760	(0.008)	943.7	0.816	0.680	(10.4%)	184,799	140,478	3.2%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.2	0.47	6.09%	0.24	0.080	0.001	27.2	0.087	0.074	0.5%	16,150	1,292	10.0%	5.1%
▼ The Commercial Real Estate Co.	TIJK.KW	14.3	0.62	2.78%	0.63	0.102	(0.001)	178.9	0.104	0.095	3.1%	3,174,233	326,861	15.1%	4.3%
= Sanam Real Estate Co.	SANK.KW	NM	1.19	0.00%	0.40	0.077	0.000	9.3	0.077	0.058	21.8%	1,071	82	1.0%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	11.8	0.52	6.67%	0.65	0.075	0.000	31.2	0.082	0.066	(3.0%)	31,387	2,352	10.5%	4.4%
= Aqar Real Estate Investment Co.	AQAR.KW	13.9	0.47	1.74%	0.01	0.057	0.000	13.3	0.064	0.054	(10.1%)	0	0	1.0%	3.4%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.86	0.00%	0.46	0.033	0.001	6.2	0.033	0.021	(0.6%)	1,899	62	1.6%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.040	(0.000)	25.2	0.048	0.036	(16.7%)	622,932	24,892	13.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.0	0.47	7.69%	0.48	0.052	0.000	19.2	0.059	0.050	(2.8%)	220,959	11,470	7.2%	5.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.99	0.015	(0.000)	3.5	0.025	0.012	(30.0%)	667,071	9,635	8.2%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.7	0.73	5.83%	0.23	0.103	0.006	25.9	0.120	0.094	(11.2%)	951	98	0.2%	6.3%
▲ Al-Argan International Real Estate Co.	ARGK.KW	26.0	0.27	0.00%	0.39	0.084	0.000	21.3	0.093	0.075	(10.1%)	20,020	1,637	0.6%	1.0%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	18.2	2.09	0.00%	0.61	0.068	0.012	21.9	0.058	0.048	11.5%	623,339	36,917	0.4%	11.5%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.45	0.040	0.001	29.3	0.050	0.038	(18.2%)	48,426	1,893	3.0%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	12.4	0.80	0.00%	1.10	0.069	0.001	39.8	0.069	0.051	23.4%	132,950	9,024	13.9%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	17.9	0.29	0.00%	0.43	0.052	(0.005)	7.2	0.065	0.046	(13.0%)	55,461	2,873	0.9%	1.6%
▲ Mashaer Holding Co.	MASHAER.KW	6.3	0.66	0.00%	0.51	0.055	0.001	9.7	0.059	0.051	0.4%	110,556	6,055	1.7%	10.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.35	0.00%	0.26	0.021	(0.001)	2.1	0.027	0.019	(22.3%)	2,500	52	1.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	65.1	1.77	1.50%	0.07	0.195	0.001	11.5	0.240	0.172	(15.2%)	303,963	58,622	10.4%	2.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	55.3	1.29	0.00%	NA	0.152	0.013	22.3	0.204	0.139	(29.0%)	1	0	0.6%	2.3%
= Osos Holding Group Co.	OSOS.KW	10.2	0.90	7.34%	0.30	0.109	0.000	11.4	0.110	0.098	(0.9%)	0	0	0.3%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.029	(0.002)	24.3	1.265	1.005	(18.3%)	30,231	31,037	12.6%	NA
Real Estate		14.1	0.52	2.67%				2,348.7			(8.8%)	17,940,074	1,691,091		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	NM	0.62	3.85%	0.89	0.129	(0.001)	70.7	0.156	0.110	(15.1%)	281,500	36,309	19.1%	0.5%
= Commercial Facilities Co.	FACI.KW	9.1	0.58	8.16%	0.54	0.185	0.000	93.9	0.199	0.171	3.4%	268,350	49,630	2.6%	6.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.4	0.62	0.00%	1.25	0.092	0.005	22.9	0.104	0.079	(7.2%)	7,687,836	679,028	112.6%	3.8%
▼ National Investment Co.	NINV.KW	23.2	1.02	11.01%	1.30	0.254	(0.002)	202.4	0.267	0.214	7.2%	1,631,842	416,169	8.9%	4.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	25.9	1.10	3.81%	0.73	0.130	(0.001)	650.3	0.139	0.099	16.1%	6,436,298	841,963	11.9%	4.3%
▲ Coast Invest. & Development Co.	COAS.KW	15.9	0.83	5.69%	1.27	0.088	0.000	40.8	0.092	0.077	4.5%	33,657	2,895	2.6%	5.2%
▲ The Securities House Co.	SECH.KW	10.2	0.61	0.00%	1.21	0.058	0.001	23.9	0.073	0.052	(18.0%)	215,903	12,394	7.1%	6.0%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.3	0.73	3.67%	1.02	0.105	(0.005)	84.2	0.124	0.099	(8.7%)	3,209,906	337,802	23.7%	7.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.6	0.49	4.95%	0.82	0.100	(0.003)	50.3	0.110	0.092	(4.5%)	145,508	14,672	3.0%	2.8%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	19.0	0.77	7.75%	0.53	0.090	(0.005)	19.9	0.103	0.083	(4.4%)	9,050	817	1.3%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.10	0.041	(0.003)	18.2	0.063	0.027	(35.3%)	1,495,389	62,651	22.3%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.45	0.00%	0.96	0.364	0.009	148.0	0.440	0.324	(7.8%)	36	13	2.0%	1.9%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.2	1.00	5.43%	1.31	0.138	0.001	91.6	0.153	0.121	3.8%	4,608,218	633,343	86.7%	9.9%
= Bayan Investment Co.	BAYK.KW	NM	0.50	0.00%	0.77	0.024	0.000	7.4	0.039	0.020	(41.8%)	0	0	2.8%	NM
= Osoul Investment Co.	OSUL.KW	15.4	0.81	6.46%	0.43	0.093	0.000	11.8	0.099	0.080	(5.0%)	250	23	0.5%	5.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	42.3	0.46	0.00%	0.38	0.061	(0.003)	18.8	0.071	0.062	(6.0%)	40,000	2,440	0.8%	1.1%
▼ Kamco Investment Co.	KAMC.KW	6.9	0.61	9.01%	0.57	0.111	(0.002)	38.0	0.115	0.097	7.8%	816,514	90,978	14.8%	8.8%
▲ National International Holding Co.	NIHK.KW	15.5	0.71	3.86%	0.74	0.121	0.001	26.6	0.136	0.107	(6.9%)	485,033	58,373	29.0%	4.6%
= UniCap Investment and Finance	UNICAP.KW	2.6	0.48	0.00%	0.61	0.043	0.000	9.6	0.062	0.041	(29.4%)	0	0	2.8%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.33	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	0.1%
▼ Al-Deera Holding	DEER.KW	20.2	1.04	0.00%	0.87	0.145	(0.003)	13.3	0.161	0.136	(9.4%)	50,674	7,281	0.4%	5.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.33	0.00%	2.56	0.107	0.002	30.2	0.117	0.086	0.0%	2,482,567	264,476	19.5%	0.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.29	0.00%	0.97	0.009	(0.001)	2.8	0.011	0.008	(15.4%)	1,633,142	14,369	36.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.1	0.95	3.11%	1.24	0.159	(0.016)	81.1	0.189	0.141	(10.2%)	176,345	28,490	5.3%	23.1%
= Tamdeen Investment Co.	TAMI.KW	16.3	0.65	1.95%	0.36	0.605	0.000	206.0	0.610	0.605	(0.8%)	0	0	0.0%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.25	0.00%	0.60	0.030	0.001	5.3	0.040	0.026	(21.3%)	273,442	7,637	0.8%	0.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	4.7	0.53	0.00%	0.62	0.057	(0.001)	44.1	0.059	0.050	(0.4%)	12,590,353	720,231	25.8%	11.3%
▼ Rasiyat Holding Co.	RASIYAT.KW	53.1	1.97	0.00%	NA	0.154	(0.003)	23.1	0.179	0.145	(8.9%)	1,078,775	166,237	55.8%	3.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.40	13.39%	1.06	0.063	0.000	66.4	0.076	0.053	(16.4%)	562,478	35,071	7.4%	NM
▼ Manazel Holding Co.	MANK.KW	24.1	0.55	0.00%	1.37	0.021	(0.000)	9.1	0.029	0.017	(22.4%)	546,548	11,428	11.7%	2.3%
▲ National Industries Group	NIND.KW	22.0	0.97	2.31%	1.43	0.216	0.005	472.2	0.227	0.190	(0.5%)	3,205,192	688,775	8.8%	4.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.86	0.00%	0.57	0.078	(0.002)	7.8	0.094	0.072	(3.6%)	5,001	406	2.5%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	1.69	0.00%	0.31	0.255	0.001	43.4	0.424	0.217	(20.8%)	777,250	199,988	11.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.82	0.029	0.000	17.9	0.037	0.027	(18.6%)	1,787,568	53,472	4.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	44.4	0.72	0.00%	0.10	0.022	0.002	3.6	0.023	0.014	0.9%	1	0	1.5%	1.6%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.33	13.06%	0.20	0.337	(0.004)	379.8	0.378	0.318	(10.4%)	276,100	93,537	2.4%	39.3%
▲ GFH Financial Group	GFH.KW	9.7	0.88	5.69%	0.96	0.077	0.001	269.5	0.080	0.069	1.6%	7,754,313	596,004	19.3%	9.1%
▼ Inovest	INOV.KW	NM	0.52	0.00%	0.83	0.076	(0.000)	22.9	0.088	0.062	(13.4%)	129,787	9,642	4.0%	0.6%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.08	0.060	0.000	11.8	0.064	0.048	(3.8%)	0	0	0.7%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.3	0.56	5.17%	0.56	0.058	0.000	15.3	0.064	0.048	(1.2%)	183,776	11,016	1.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	20.0	5.49	4.75%	0.89	1.791	(0.005)	359.6	2.190	1.760	(12.7%)	215,916	388,315	5.4%	27.5%
Financial Services		15.9	0.72	5.30%				3,737.0			(2.6%)	61,094,518	6,535,878		5.7%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.000	8.0	0.108	0.079	(16.4%)	360	29	0.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.4%)	360	29		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.65	2.29%	0.45	0.175	0.001	192.5	0.188	0.170	(6.9%)	806,691	140,332	3.8%	12.4%
Utilities		13.3	1.65	2.29%				192.5			(6.9%)	806,691	140,332		12.4%
Boursa Kuwait		14.2	0.80	2.75%				44,111.1			(5.63%)	132,022,216	27,642,749		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.073	239.5%	Salbookh Trading Co.	0.008	(47.4%)
Gulf Insurance Group	1.732	70.6%	Bayan Investment Co.	0.024	(41.8%)
Metal & Recycling Co.	0.076	51.3%	First Investment Co.	0.041	(35.3%)
Arab Real Estate Co.	0.038	47.3%	National Real Estate Co.	0.084	(33.0%)
Warba Insurance and Reinsurance Co	0.159	30.3%	Senergy Holding Co.	0.031	(31.2%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.744	1,171,432,474	Kuwait Finance House	0.744	961,782,742
GFH Financial Group	0.077	672,157,392	Agility (PWC Logistics)	0.616	314,316,838
Kuwait Projects Co.(Holding)	0.130	596,739,102	National Bank of Kuwait	1.003	292,744,413
A'ayan Leasing & Investment Co.	0.138	575,927,133	Boubyan Bank	0.674	160,776,717
Agility (PWC Logistics)	0.616	519,857,166	Zain	0.569	159,821,325

* Different Fiscal Year Company

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