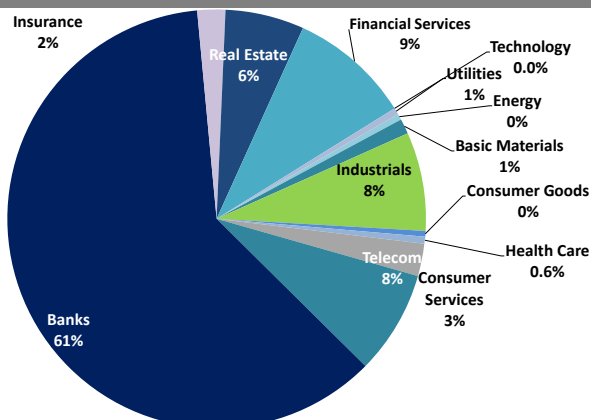


Boursa Kuwait Daily Report

September 26, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,804.8	19.5	10.6%
2- National Bank of Kuwait	7,208.3	13.2	14.8%
3- Boubyan Bank	2,397.3	36.3	8.1%
4- Zain	2,103.0	10.0	17.0%
5- Agility (PWC Logistics)	1,355.3	19.7	3.8%
6- Commercial Bank of Kuwait	1,296.0	13.1	14.9%
7- Mabanee Co.	1,084.5	17.2	11.0%
8- Gulf Bank	877.1	13.0	9.3%
9- Burgan Bank	634.2	14.8	5.8%
10- National Mobile Telecom Co.	622.9	7.5	14.3%
Total	28,383	15.77	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.034	0.005	17.5%
Senegy Holding Co.	0.036	0.004	13.8%
IFA Hotels & Resorts Co.	0.319	0.038	13.5%
National Cleaning Co.	0.033	0.004	12.6%
Al Madar Finance & Investment Co.	0.087	0.008	10.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.023	(0.005)	(19.1%)
Al-Argan International Real Estate Co.	0.072	(0.005)	(6.1%)
Ahleiah Insurance Co.	0.580	(0.030)	(4.9%)
Injazzat Real Estate Development Co.	0.082	(0.004)	(4.8%)
United Projects Group	0.200	(0.010)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.190	6.7%	23,140,005
Int'l Financial Advisors Co.	0.219	1.9%	20,295,265
Coast Invest. & Development Co.	0.105	4.0%	12,361,438
IFA Hotels & Resorts Co.	0.319	13.5%	12,136,815
Ahli Bank of Kuwait	0.245	2.1%	10,533,703

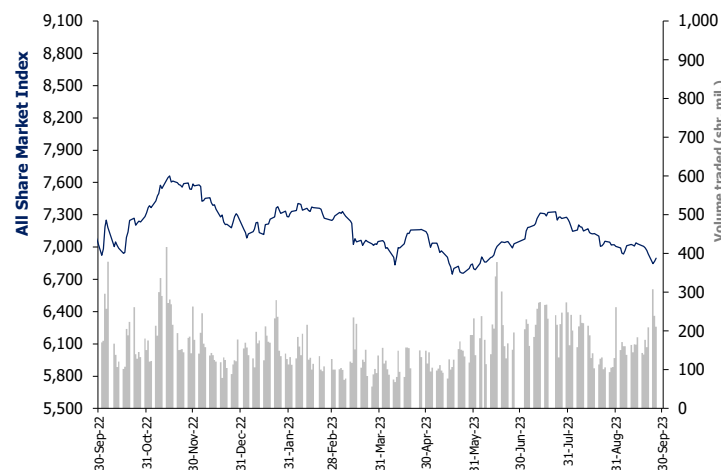
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,928.2	▲	0.4%	(1.6%)	(12.4%)
Energy	194.2	▲	0.4%	(3.3%)	(15.4%)
Basic Materials	473.6	▲	1.3%	(5.2%)	(0.9%)
Industrials	3,118.2	▲	0.5%	(4.0%)	(17.2%)
Consumer Staples	180.3	▲	0.4%	(2.1%)	24.2%
Health Care	228.6	=	0.0%	(1.6%)	3.0%
Consumer Discretionary	1,027.9	▲	0.1%	(2.8%)	4.7%
Telecommunications	3,269.2	▼	(0.3%)	(3.0%)	(9.7%)
Banks	25,004.4	▲	0.5%	(0.7%)	(16.8%)
Insurance	882.1	▼	(0.8%)	(1.7%)	42.7%
Real Estate	2,500.6	▲	0.0%	(3.2%)	(2.9%)
Financial Services	3,836.9	▲	1.0%	(1.8%)	0.0%
Technology	7.6	▲	2.7%	(5.0%)	(20.6%)
Utilities	204.6	▼	(1.1%)	(4.1%)	(1.1%)

Market Breadth		62		36		52
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,529.50	38.5	0.5%	(2.2%)	(7.2%)	
Main 50 Index	5,718.00	0.2	0.0%	1.5%	(0.0%)	
Main Market Index	5,726.24	6.4	0.1%	0.6%	2.3%	
All Share Market Index	6,895.27	29.3	0.4%	(1.6%)	(5.4%)	
Market Cap (KWD Mn)	40,928.16	173.9	0.4%	(1.6%)	(12.4%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	210.9	(27.6)	(11.6%)	158.2	247.8
Value Traded (KWD Mn)	50.4	(4.05)	(7.4%)	41.7	65.2
No. of Trades	12,024	(4,049)	(25.2%)	9,584	12,585

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.737	0.7%	5,535,466
Int'l Financial Advisors Co.	0.219	1.9%	4,413,527
Arzan Financial Group For Fin. & Invest.	0.190	6.7%	4,310,998
IFA Hotels & Resorts Co.	0.319	13.5%	3,737,719
National Bank of Kuwait	0.909	0.3%	2,822,835

Boursa Kuwait - Premier Market

Tuesday, September 26, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.909	0.003	0.3%	7,208	22.4%	17.6%	13.2	1.96	3.9%	1.20	14.8%	(11.5%)	674.40	668.30
▲	Gulf Bank	0.261	0.005	2.0%	877	2.7%	2.1%	13.0	1.21	3.8%	1.09	9.3%	(12.7%)	801.89	218.85
▲	Kuwait International Bank	0.151	0.001	0.7%	250	0.8%	0.6%	15.3	0.79	2.5%	0.99	5.2%	8.1%	919.33	155.61
▲	Burgan Bank	0.184	0.001	0.5%	634	2.0%	1.5%	14.8	0.86	4.3%	1.05	5.8%	(11.9%)	225.71	47.25
▲	Kuwait Finance House	0.737	0.005	0.7%	10,805	33.6%	26.4%	19.5	2.06	3.4%	1.41	10.6%	(0.8%)	2,283.57	1,787.82
▲	Boubyan Bank	0.605	0.005	0.8%	2,397	7.5%	5.9%	36.3	2.94	1.0%	1.05	8.1%	(19.6%)	635.93	407.76
=	Kuwait Investment Co.	0.130	0.000	0.0%	71	0.2%	0.2%	9.4	0.62	3.8%	0.91	6.6%	(14.5%)	226.62	29.85
▲	National Investments Co	0.231	0.001	0.4%	184	0.6%	0.4%	NM	1.05	12.1%	1.31	0.6%	(2.5%)	323.44	73.22
▲	Kuwait Projects Co. (Holding)	0.119	0.001	0.8%	595	1.9%	1.5%	19.8	1.00	0.0%	0.75	5.1%	6.3%	1,065.27	130.96
▲	Arzan Financial Group for Financing & Ir	0.190	0.012	6.7%	152	0.5%	0.4%	36.1	1.39	2.0%	1.00	3.9%	65.2%	1,075.76	144.92
▲	Aayan Leasing and Investment	0.161	0.002	1.3%	107	0.3%	0.3%	9.4	1.20	4.7%	1.30	12.8%	21.1%	1,290.75	190.38
▼	Al Imtiaz Investment Group	0.065	(0.000)	(0.5%)	69	0.2%	0.2%	NM	0.42	12.9%	1.06	NM	(13.4%)	199.45	12.89
▲	Kuwait Real Estate Co.	0.163	0.002	1.2%	155	0.5%	0.4%	15.3	1.19	1.8%	0.97	7.8%	55.3%	1,218.14	157.33
=	Mabane Co.	0.824	0.000	0.0%	1,085	3.4%	2.6%	17.2	1.89	1.7%	1.07	11.0%	3.0%	104.87	83.09
▼	The Commercial Real Estate Co.	0.099	(0.000)	(0.2%)	179	0.6%	0.4%	18.1	0.62	2.9%	0.63	3.4%	(1.7%)	615.32	62.00
=	National Industries Group (Holding)	0.201	0.000	0.0%	461	1.4%	1.1%	NM	0.94	2.5%	1.42	0.7%	(2.7%)	510.03	109.04
▲	Gulf Cable and Electrical Industries	1.180	0.028	2.4%	246	0.8%	0.6%	13.2	1.10	5.0%	1.03	8.3%	(2.9%)	23.20	27.73
▲	Heavy Engineering Industries and Shipb	0.737	0.016	2.2%	133	0.4%	0.3%	21.8	1.91	2.7%	0.70	8.8%	20.2%	40.97	26.35
▲	Boubyan Petrochemical Co.	0.695	0.011	1.6%	372	1.2%	0.9%	NM	1.34	8.6%	0.74	1.1%	(13.1%)	81.20	61.02
▲	Agility Public Warehousing Co.	0.531	0.004	0.8%	1,355	4.2%	3.3%	19.7	0.75	0.0%	1.51	3.8%	(26.3%)	831.62	504.78
▼	Mobile Telecommunications Co.	0.486	(0.004)	(0.8%)	2,103	6.5%	5.1%	10.0	1.70	7.2%	1.26	17.0%	(13.7%)	656.26	350.49
▼	Human Soft Holding Co.	3.170	(0.011)	(0.3%)	405	1.3%	1.0%	9.3	3.86	12.6%	0.50	41.5%	(5.9%)	37.39	132.12
▲	ALAFCO Aviation Lease and Finance Co	0.170	0.001	0.6%	162	0.5%	0.4%	NM	0.73	0.0%	0.88	NM	(16.3%)	134.79	26.68
▼	Jazeera Airways Co.	1.460	(0.021)	(1.4%)	321	1.0%	0.8%	16.9	11.73	5.3%	0.70	69.2%	(23.2%)	51.67	92.88
▲	GFH Financial Group BSC	0.079	0.001	0.9%	277	0.9%	0.7%	8.8	0.93	5.6%	0.96	10.5%	4.3%	2,039.38	168.51
▲	Warba Bank	0.186	0.003	1.6%	383	1.2%	0.9%	21.7	1.26	1.6%	0.98	5.8%	(18.5%)	658.59	140.61
▲	Mezzan Holding Co.	0.508	0.003	0.6%	158	0.5%	0.4%	75.5	1.51	2.4%	0.47	2.0%	29.3%	137.75	60.59
▲	Integrated holding Co.	0.430	0.003	0.7%	109	0.3%	0.3%	34.7	1.71	3.5%	0.52	4.9%	16.2%	171.13	67.05
▼	Shamal Az-Zour Al-Oula Power and Wate	0.186	(0.002)	(1.1%)	205	0.6%	0.5%	15.0	1.68	4.8%	0.46	11.2%	(1.1%)	110.88	20.55
▼	Boursa Kuwait Securities Co.	1.846	(0.009)	(0.5%)	371	1.2%	0.9%	23.6	6.52	4.6%	0.86	27.6%	(10.0%)	33.29	62.81
▼	Ali Alghanim Sons Automotive Co.	1.156	(0.004)	(0.3%)	317	1.0%	0.8%	13.6	4.08	5.9%	0.48	30.1%	43.6%	91.80	91.57
Subtotal- Premier Market Stocks		7,529.50	38.48	0.5%	32,146	100%	79%	16.1	1.26	4.29%		9.6%	(7.2%)	17,270.40	6,112.99
Rest of the Market					8,782		21%	11.6	0.71	2.67%		6.4%		11,055.33	1,359.85

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, September 26, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.74	0.00%	1.06	0.036	0.004	7.2	0.045	0.026	(19.2%)	1,387,210	45,789	10.2%	NM
= Independent Petroleum Group	IPGK.KW	10.5	0.83	6.32%	0.27	0.455	0.000	82.3	0.545	0.407	(10.8%)	0	0	0.4%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.3	1.74	6.56%	0.18	0.739	(0.001)	71.7	0.899	0.711	(6.3%)	18,050	13,339	0.7%	18.6%
= The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.66	0.055	0.000	2.5	0.354	0.021	155.8%	0	0	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.33	0.00%	0.18	0.096	0.000	24.4	0.133	0.094	(16.3%)	235,445	23,027	21.5%	NM
Energy		10.5	0.68	6.44%				194.2			(15.4%)	1,640,705	82,155		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.7	1.16	28.61%	0.49	0.388	0.003	28.1	0.558	0.290	32.0%	100,038	38,069	19.9%	24.8%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	NM	1.34	8.59%	0.74	0.695	0.011	371.7	0.856	0.670	(13.1%)	629,659	436,655	15.2%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%
Basic Materials		6.9	1.34	8.59%				473.6			(0.9%)	729,697	474,724		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	9.7	0.60	6.05%	0.66	0.110	(0.001)	18.7	0.123	0.096	0.8%	1,305,306	143,194	122.5%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	27.0	0.61	3.04%	0.59	0.160	(0.002)	114.1	0.225	0.157	(28.3%)	532,753	85,357	6.9%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.2	1.10	5.04%	1.03	1.180	0.028	245.6	1.275	0.999	(2.9%)	719,222	844,180	11.1%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.8	1.91	2.71%	0.70	0.737	0.016	132.8	0.785	0.566	20.2%	1,325	964	22.7%	8.8%
= Kuwait Portland Cement Co.	PCEM.KW	13.8	1.04	8.41%	0.47	0.832	0.000	83.4	0.945	0.800	1.8%	33,555	27,379	7.4%	7.5%
▲ Shuaiba Industrial Co.	PAPE.KW	13.0	1.03	6.22%	0.20	0.190	0.009	18.9	0.220	0.134	18.0%	300	58	6.3%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.6	0.98	0.00%	0.18	0.083	(0.001)	7.4	0.102	0.038	65.3%	4,980	411	6.5%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	16.6	0.70	6.08%	0.20	0.164	0.000	58.9	0.195	0.152	(15.5%)	35,000	5,740	2.7%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.97	0.031	(0.001)	2.5	0.047	0.020	(32.6%)	4,195	126	44.4%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.28	0.00%	0.18	0.119	0.000	35.7	0.132	0.108	7.2%	1,879,800	224,605	172.6%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	19.7	0.75	0.00%	1.51	0.531	0.004	1,355.3	0.720	0.509	(26.3%)	3,721,404	1,983,779	32.6%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.033	0.004	7.7	0.038	0.023	0.3%	253,178	7,813	11.6%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.77	0.054	0.001	14.8	0.065	0.039	(8.3%)	130,657	6,828	9.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.2	0.97	7.50%	0.49	0.260	0.006	30.9	0.315	0.248	(12.5%)	22,186	5,599	2.9%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.3	3.86	12.56%	0.50	3.170	(0.011)	404.9	3.845	3.102	(5.9%)	198,177	629,030	29.3%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.09	0.00%	NA	0.056	0.000	2.2	0.097	0.051	(37.6%)	0	0	1.4%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	6.8	1.30	7.26%	0.69	0.412	(0.002)	70.5	0.476	0.362	(9.3%)	981,621	405,299	79.4%	19.2%
▼ United Projects Group	UPAC.KW	NM	0.73	0.00%	0.19	0.200	(0.010)	75.5	0.268	0.174	(2.0%)	970	194	0.7%	0.4%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.73	0.00%	0.88	0.170	0.001	161.9	0.220	0.165	(16.3%)	89,560	15,219	14.2%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.3	0.68	5.95%	0.91	0.084	(0.002)	13.8	0.095	0.067	4.3%	2,500	210	18.8%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	34.7	1.71	3.49%	0.52	0.430	0.003	108.8	0.454	0.345	16.2%	1,185,606	510,370	67.6%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	60.1	0.71	0.00%	0.11	0.094	0.000	46.8	0.137	0.082	(29.7%)	0	0	1.3%	1.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.4	0.99	5.73%	0.07	0.314	0.004	47.1	0.365	0.310	(4.3%)	97,571	30,445	11.6%	10.5%
Industrials		13.2	0.91	6.07%				3,118.2			(17.2%)	11,199,866.0	4,926,799		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.107	(0.001)	22.4	0.114	0.091	(2.7%)	373	39	1.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	75.5	1.51	2.36%	0.47	0.508	0.003	157.9	0.540	0.360	29.3%	570,949	290,596	44.3%	2.0%
Consumer Staples		75.5	1.12	2.36%				180.3			24.2%	571,322	290,635		NM
= Advanced Technology Co.	ATCK.KW	10.5	0.92	4.56%	0.01	0.439	0.000	65.9	0.525	0.379	(0.2%)	0	0	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%
Health Care		11.4	1.66	4.56%				228.6			3.0%	0	0		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.9	2.10	2.47%	NA	0.198	0.000	11.2	0.227	0.115	11.9%	0	0	1.6%	16.4%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.44	0.00%	0.55	0.107	0.003	29.9	0.149	0.076	(1.8%)	108,564	11,727	10.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.4	11.40	0.00%	0.66	0.319	0.038	58.5	0.334	0.058	1,023.2%	12,136,815	3,737,719	156.8%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	12.6	0.86	3.52%	0.44	0.142	(0.003)	57.4	0.180	0.121	(2.1%)	12,510	1,792	7.6%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.82%	0.73	0.073	0.001	14.7	0.080	0.065	(15.2%)	4,370	309	20.0%	3.7%
▼ Jazeera Airways Co.	JAZK.KW	16.9	11.73	5.34%	0.70	1.460	(0.021)	321.2	2.200	1.455	(23.2%)	189,723	279,202	23.5%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.9	0.81	3.52%	0.46	0.142	(0.001)	57.5	0.168	0.120	(4.7%)	73,001	10,372	2.7%	6.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.96	5.23%	0.10	0.113	0.000	13.0	0.120	0.089	1.8%	140,400	15,866	31.3%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▲ Al Eid Food Co.	ALEID.KW	12.4	1.44	2.79%	0.12	0.179	0.001	33.3	0.226	0.173	(19.3%)	848,686	152,148	56.3%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.6	4.08	5.89%	0.48	1.156	(0.004)	316.8	1.287	0.790	43.6%	426,400	496,214	NA	30.1%
Consumer Discretionary		12.9	0.96	3.82%				1,028			4.7%	13,940,469	4,705,348		11.4%
▼ Zain	ZAIN.KW	10.0	1.70	7.20%	1.26	0.486	(0.004)	2,103.0	0.572	0.486	(13.7%)	1,909,972	937,149	15.2%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	7.5	1.07	5.60%	0.61	1.243	0.009	622.9	1.295	0.957	7.2%	253,546	312,238	1.8%	14.3%
▲ Kuwait Telecommunication Co.	STC.KW	15.7	2.44	5.59%	0.63	0.537	0.002	536.3	0.793	0.532	(8.2%)	1,908,337	1,027,818	18.4%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.75	0.00%	0.99	0.080	0.000	7.0	0.084	0.050	33.6%	19,893	1,576	4.5%	NM
Telecommunications		10.0	1.39	5.60%				3,269.2			(9.7%)	4,091,748	2,278,781		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.2	1.96	3.85%	1.20	0.909	0.003	7,208.3	1.076	0.902	(11.5%)	3,102,851	2,822,835	8.5%	14.8%
▲ Gulf Bank	GBKK.KW	13.0	1.21	3.83%	1.09	0.261	0.005	877.1	0.309	0.246	(12.7%)	8,652,806	2,234,205	23.9%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	13.1	1.96	5.12%	0.33	0.685	(0.015)	1,296.0	0.730	0.480	37.0%	2,775	1,901	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	15.4	1.17	3.24%	0.63	0.245	0.005	581.7	0.332	0.211	5.6%	10,533,703	2,561,601	14.4%	7.6%
= Ahli United Bank - Kuwait	BKME.KW	15.6	1.18	2.80%	0.82	0.254	0.000	572.1	0.288	0.247	(10.6%)	10,150	2,565	3.4%	7.5%
▲ Kuwait International Bank	KIBK.KW	15.3	0.79	2.46%	0.99	0.151	0.001	249.7	0.192	0.148	8.1%	10,094,934	1,520,650	55.6%	5.2%
▲ Burgan Bank	BURK.KW	14.8	0.86	4.34%	1.05	0.184	0.001	634.2	0.229	0.179	(11.9%)	498,222	91,310	6.5%	5.8%
▲ Kuwait Finance House	KFH.KW	19.5	2.06	3.36%	1.41	0.737	0.005	10,804.8	0.806	0.700	(0.8%)	7,518,264	5,535,466	15.6%	10.6%
▲ Boubyan Bank	BOUK.KW	36.3	2.94	0.99%	1.05	0.605	0.005	2,397.3	0.769	0.579	(19.6%)	2,174,214	1,315,429	16.0%	8.1%
▲ Warba Bank	WARB.KW	21.7	1.26	1.61%	0.98	0.186	0.003	383.2	0.241	0.182	(18.5%)	3,403,313	630,121	32.0%	5.8%
Banks		15.3	1.24	3.30%				25,004.4			(16.8%)	45,991,232	16,716,083		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.64	8.56%	0.06	0.444	0.000	82.1	0.577	0.434	(15.3%)	1,150	511	4.9%	29.2%
= Gulf Insurance Group	GINS.KW	10.3	2.22	2.99%	0.07	1.799	0.000	510.5	1.899	0.965	77.2%	0	0	3.1%	21.6%
▼ Ahleiah Insurance Co.	AINS.KW	7.0	0.97	6.78%	0.15	0.580	(0.030)	125.7	0.720	0.489	16.5%	37,000	21,460	1.4%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.74	7.59%	0.39	0.102	0.000	24.5	0.124	0.076	8.8%	15,156	1,532	15.7%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▲ First Takaful Insurance Co.	FTIK.KW	35.3	0.65	0.00%	0.35	0.055	0.003	5.9	0.067	0.038	20.9%	3,245	186	0.7%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	40.5	0.63	0.00%	0.48	0.023	(0.005)	2.5	0.031	0.019	(6.9%)	884,988	21,527	9.8%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.6	0.80	7.19%				882.1			42.7%	941,539	45,215		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.3	0.72	0.00%	1.06	0.035	0.000	19.8	0.038	0.021	50.4%	434,040	14,788	59.9%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.3	1.19	1.79%	0.97	0.163	0.002	155.4	0.170	0.101	55.3%	9,495,164	1,550,215	127.8%	7.8%
▲ United Real Estate Co.	UREK.KW	78.1	0.35	0.00%	0.47	0.051	0.001	66.3	0.067	0.048	(19.3%)	11,350	578	12.9%	0.4%
▲ National Real Estate Co.	NREK.KW	15.2	0.32	0.00%	1.26	0.071	0.000	132.3	0.125	0.070	(43.0%)	5,373,167	384,116	33.9%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	14.4	1.33	3.44%	0.33	0.418	(0.002)	225.9	0.550	0.409	(18.2%)	846,222	354,817	24.1%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	0.000	151.4	0.405	0.326	1.9%	0	0	0.6%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.39	1.95%	0.45	0.255	0.001	51.8	0.278	0.230	(7.9%)	11,000	2,795	4.5%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	6.6	0.43	0.00%	0.24	0.028	(0.001)	6.5	0.036	0.026	(7.6%)	11,215	313	1.4%	6.4%
▲ Arab Real Estate Co.	ARAB.KW	5.3	0.51	0.00%	1.21	0.051	0.000	18.9	0.065	0.033	98.4%	1,151,512	59,032	88.9%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.4	0.57	0.00%	0.71	0.053	0.000	23.6	0.062	0.048	(11.8%)	634,843	33,244	5.9%	2.2%
= Mabanee Co.	MABK.KW	17.2	1.89	1.70%	1.07	0.824	0.000	1,084.5	0.894	0.680	3.0%	993,426	821,096	8.0%	11.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.7	0.48	5.98%	0.24	0.082	(0.004)	27.7	0.087	0.074	2.4%	913	75	21.5%	4.9%
▼ The Commercial Real Estate Co.	TJUK.KW	18.1	0.62	2.87%	0.63	0.099	(0.000)	179.0	0.111	0.092	(1.7%)	1,638,557	162,447	34.1%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.04	0.00%	0.38	0.160	0.006	16.0	0.189	0.082	154.4%	112,970	14,797	16.4%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.7	0.50	6.68%	0.65	0.075	(0.001)	31.1	0.084	0.066	(3.2%)	155,680	11,561	31.0%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.5	0.49	1.67%	0.02	0.060	0.000	13.9	0.064	0.044	(6.2%)	0	0	6.6%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.06	0.00%	0.45	0.035	0.000	6.5	0.037	0.021	4.8%	0	0	3.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.05	0.056	0.000	35.3	0.058	0.035	16.9%	2,512,259	141,096	64.3%	NM
▲ Tijara Real Estate & Investment Co.	TJJA.KW	14.5	0.47	7.69%	0.49	0.052	0.001	19.2	0.059	0.047	(2.8%)	823,489	42,806	20.0%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.99	0.016	0.001	3.7	0.025	0.012	(26.2%)	1,801,059	27,806	93.2%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	14.1	0.51	6.67%	0.24	0.090	0.000	22.6	0.120	0.081	(22.4%)	0	0	1.8%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.24	0.00%	0.40	0.072	(0.005)	18.4	0.101	0.072	(22.3%)	381,073	28,718	1.7%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	7.2	2.30	0.00%	0.60	0.110	0.000	35.4	0.116	0.048	80.3%	174,605	19,056	20.6%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.44	0.040	(0.001)	29.0	0.057	0.038	(19.1%)	1,542,325	61,065	14.4%	NM
= Kuwait Business Town Real Estate Co.	KBTk.KW	9.9	0.71	8.61%	1.10	0.058	0.000	33.4	0.070	0.051	3.6%	40,000	2,354	16.0%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	23.5	0.23	0.00%	0.42	0.042	(0.000)	5.9	0.068	0.043	(29.5%)	80,872	3,445	4.0%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.4	0.70	0.00%	0.50	0.063	0.000	11.1	0.068	0.051	14.6%	10,517	659	10.2%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	20.4	0.53	0.00%	0.29	0.034	0.005	3.3	0.039	0.013	24.9%	4,407,843	146,534	208.1%	2.6%
▲ Dalqan Real Estate Co.	DALQ.KW	49.6	1.46	1.87%	0.07	0.156	0.001	9.4	0.235	0.148	(17.6%)	15,010	2,342	17.5%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.51%	0.30	0.094	0.000	9.9	0.110	0.084	(14.5%)	0	0	1.8%	7.5%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.035	0.003	24.4	1.265	1.005	(17.9%)	1,873	1,931	26.0%	NA
Real Estate		14.4	0.55	2.94%				2,500.6			(2.9%)	32,660,984	3,887,685		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.4	0.62	3.82%	0.91	0.130	0.000	71.2	0.156	0.110	(14.5%)	152,895	19,852	41.4%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.3	0.52	9.43%	0.53	0.160	0.001	81.3	0.199	0.155	(10.6%)	96,639	15,418	8.5%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	9.4	1.52	0.00%	1.24	0.219	0.004	54.6	0.225	0.079	121.0%	20,295,265	4,413,527	450.3%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.05	12.11%	1.31	0.231	0.001	184.1	0.267	0.183	(2.5%)	1,129,413	259,754	40.6%	0.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	19.8	1.00	0.00%	0.75	0.119	0.001	595.3	0.142	0.099	6.3%	2,296,104	273,634	21.3%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	43.8	1.05	4.76%	1.24	0.105	0.004	48.8	0.117	0.072	25.0%	12,361,438	1,278,283	21.1%	2.4%
▼ The Securities House Co.	SECH.KW	15.5	0.61	0.00%	1.20	0.061	(0.000)	24.9	0.075	0.053	(14.6%)	342,589	20,711	24.0%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	36.1	1.39	2.03%	1.00	0.190	0.012	152.4	0.181	0.099	65.2%	23,140,005	4,310,998	134.1%	3.9%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.51	4.94%	0.81	0.101	0.000	50.4	0.112	0.092	(4.3%)	60,000	6,055	9.2%	NM
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.10%	0.54	0.086	0.006	19.0	0.103	0.073	(8.6%)	10,050	858	4.0%	NM
▲ First Investment Co.	OLAK.KW	NM	0.89	0.00%	1.13	0.047	0.004	20.7	0.064	0.027	(26.1%)	234,443	10,567	48.5%	NM
= Gulf Investment House	GIHK.KW	NM	3.63	0.00%	0.94	0.387	0.000	157.3	0.440	0.323	(2.0%)	0	0	4.1%	3.8%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.20	4.66%	1.30	0.161	0.002	106.9	0.171	0.121	21.1%	6,068,967	975,061	194.4%	12.8%
▼ Bayan Investment Co.	BAYK.KW	NM	0.79	0.00%	0.78	0.046	(0.002)	10.6	0.057	0.027	12.9%	379,433	17,827	20.0%	NM
= Osoul Investment Co.	OSUL.KW	5.7	0.78	6.55%	0.43	0.092	0.000	11.6	0.100	0.078	(6.3%)	0	0	1.8%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.48	0.00%	0.37	0.062	0.000	19.1	0.071	0.055	(4.5%)	0	0	1.8%	NM
▲ Kamco Investment Co.	KAMC.KW	33.8	0.55	10.52%	0.58	0.095	0.003	32.6	0.115	0.090	(7.7%)	339,100	31,238	24.9%	1.6%
▲ National International Holding Co.	NIHK.KW	16.5	0.69	3.92%	0.73	0.119	0.001	26.2	0.135	0.105	(8.5%)	5,887,409	705,800	98.2%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.000	9.4	0.062	0.040	(31.0%)	0	0	6.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.82	0.00%	0.35	0.087	0.008	18.0	0.115	0.079	(23.8%)	21	2	5.9%	0.5%
▲ Al-Deera Holding	DEER.KW	43.5	1.74	0.00%	0.87	0.212	0.017	19.5	0.195	0.134	32.5%	143,248	28,496	1.4%	4.0%
= Al-Safat Investment Co.	ALSAFAT.KW	25.3	1.32	0.00%	2.44	0.106	0.000	29.9	0.121	0.086	(0.9%)	1,570,329	166,274	107.0%	5.2%
= Ektitab Holding Co.	EKTT.KW	NM	0.74	0.00%	0.97	0.022	0.000	7.1	0.030	0.008	115.4%	144,644	3,196	107.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.0	0.98	2.92%	1.23	0.169	(0.001)	86.3	0.194	0.141	(4.5%)	461,372	78,962	12.7%	33.0%
▲ Tamdeen Investment Co.	TAMI.KW	13.6	0.54	2.29%	0.35	0.515	0.040	175.4	0.610	0.468	(15.6%)	1,296	616	0.1%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	74.8	0.29	0.00%	0.58	0.034	0.000	6.0	0.043	0.024	(10.3%)	0	0	2.5%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.63	0.048	(0.002)	39.1	0.063	0.048	(14.4%)	6,244,056	302,634	68.0%	NM
= Rasiyat Holding Co.	RASIYAT.KW	66.8	1.92	0.00%	NA	0.152	0.000	22.8	0.179	0.144	(10.1%)	1,104,500	167,911	131.9%	2.9%
▼ Alimtiaz Investment Group	ALIMK.KW	NM	0.42	12.92%	1.06	0.065	(0.000)	68.9	0.076	0.053	(13.4%)	342,652	22,131	18.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.85	0.00%	1.38	0.029	0.001	12.3	0.033	0.017	4.8%	974,623	27,556	66.6%	NM
= National Industries Group	NIND.KW	NM	0.94	2.49%	1.42	0.201	0.000	461.3	0.238	0.181	(2.7%)	5,421,151	1,094,170	22.2%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.46	0.00%	0.53	0.136	(0.004)	4.1	0.314	0.071	68.1%	675,271	94,662	133.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.64	0.00%	0.31	0.518	(0.001)	179.2	0.567	0.207	60.9%	4,134,897	2,155,540	66.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.82	0.031	(0.000)	18.8	0.037	0.022	(14.4%)	155,608	4,607	25.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.7	0.75	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	3.2%	0	0	2.7%	3.2%
= Egypt Kuwait Holding Co.	EKKH.KW	6.1	2.62	16.12%	0.20	0.273	0.000	307.6	0.378	0.258	(27.4%)	85,001	23,419	5.3%	42.8%
▲ GFH Financial Group	GFH.KW	8.8	0.93	5.58%	0.96	0.079	0.001	276.9	0.095	0.069	4.3%	4,024,141	319,699	58.4%	10.5%
= Inovest	INOV.KW	NM	0.58	0.00%	0.83	0.086	0.000	25.8	0.091	0.062	(2.3%)	0	0	13.2%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.6	0.55	0.00%	0.08	0.061	0.000	11.9	0.064	0.048	(2.9%)	0	0	1.4%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.000	15.3	0.064	0.048	(1.2%)	0	0	4.4%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	23.6	6.52	4.60%	0.86	1.846	(0.009)	370.6	2.190	1.760	(10.0%)	14,495	26,678	16.6%	27.6%
Financial Services		15.5	0.78	4.94%				3,836.9			0.0%	98,291,055	16,856,134		4.5%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.68	0.00%	0.21	0.076	0.002	7.6	0.108	0.072	(20.6%)	750	57	2.6%	NM
Technology		NM	0.68	0.00%				7.6			(20.6%)	750	57		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.68	4.84%	0.46	0.186	(0.002)	204.6	0.208	0.170	(1.1%)	878,013	163,880	10.1%	11.2%
Utilities		15.0	1.68	4.84%				204.6			(1.1%)	878,013	163,880		11.2%

Boursa Kuwait	13.29	0.81	3.1%			40,928.2				(12.44%)	210,937,380	50,427,496		8.7%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.319	1023.2%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.055	155.8%	National Real Estate Co.	0.071	(43.0%)
Sanam Real Estate Co.	0.160	154.4%	Gulf Franchising Co.	0.056	(37.6%)
Int'l Financial Advisors Co.	0.219	121.0%	Equipment Holding Co.	0.031	(32.6%)
Ektitab Holding Co.	0.022	115.4%	UniCap Investment and Finance	0.042	(31.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.737	2,283,568,500	Kuwait Finance House	0.737	1,787,815,105
GfH Financial Group	0.079	2,039,380,012	National Bank of Kuwait	0.909	668,301,731
A'ayan Leasing & Investment Co.	0.161	1,290,752,185	Agility (PWC Logistics)	0.531	504,779,475
Kuwait Real Estate Co.	0.163	1,218,139,428	Boubyan Bank	0.605	407,763,792
Int'l Financial Advisors Co.	0.219	1,122,662,180	Zain	0.486	350,490,606

* Different Fiscal Year Company

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