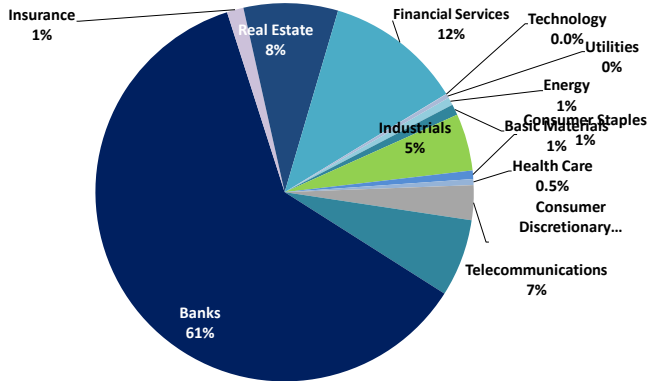


Boursa Kuwait Daily Report

October 26, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,596.9	24.2	10.8%
2- National Bank of Kuwait	9,153.7	14.7	14.7%
3- Boubyan Bank	3,127.3	31.4	10.8%
4- Zain	2,232.8	9.0	20.1%
5- Mabanee Co.	1,455.2	17.6	11.8%
6- Gulf Bank	1,393.4	24.9	6.8%
7- Commercial Bank of Kuwait	1,384.9	8.9	21.1%
8- Warba Bank	1,255.0	37.2	4.2%
9- Burgan Bank	883.0	19.2	5.3%
10- Boursa Kuwait Securities Co.	775.4	32.4	36.1%
Total	36,258	18.40	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Commercial Real Estate Co.	0.226	0.021	10.2%
First Investment Co.	0.167	0.009	5.7%
Kuwait Emirates Holding Co.	0.172	0.009	5.5%
Jassim Transport & Stevedoring Co.	0.435	0.020	4.8%
Mubarrad Holding Co.	0.132	0.005	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.461	(0.043)	(8.5%)
Senergy Holding Co.	0.131	(0.010)	(7.1%)
Al-Argan International Real Estate Co.	0.142	(0.008)	(5.3%)
Arab Real Estate Co.	0.271	(0.015)	(5.2%)
Gulf Franchising Co.	0.231	(0.012)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.190	1.6%	71,787,934
First Investment Co.	0.167	5.7%	44,864,552
A'ayan Leasing & Investment Co.	0.210	2.4%	18,297,433
Senergy Holding Co.	0.131	(7.1%)	18,121,772
Manazel Holding Co.	0.068	0.0%	16,682,170

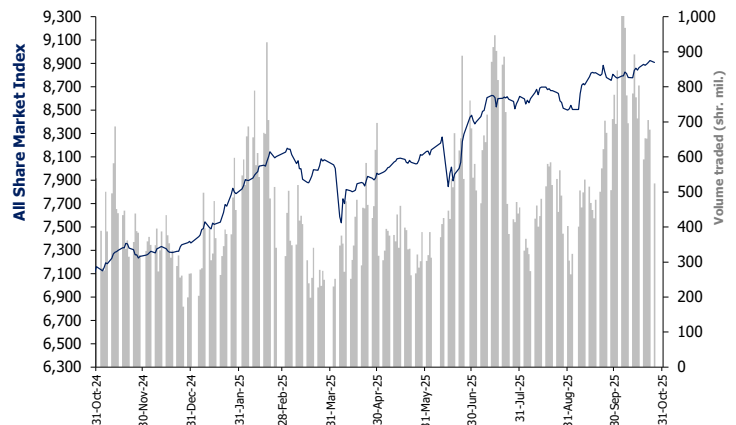
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,908.2	▼	(0.2%)	1.3%	21.0%
Energy	1,878.5	▲	0.1%	13.3%	58.0%
Basic Materials	872.6	▼	(0.2%)	(4.9%)	(4.2%)
Industrials	764.6	▲	0.2%	5.4%	5.7%
Consumer Staples	1,320.7	=	0.0%	7.1%	32.2%
Health Care	577.2	▼	(1.1%)	(5.3%)	25.9%
Consumer Discretionary	2,406.9	▲	0.1%	5.5%	13.4%
Telecommunications	1,178.2	▼	(1.4%)	1.6%	15.8%
Banks	2,171.2	▼	(0.2%)	(0.8%)	20.0%
Insurance	1,906.9	▼	(1.6%)	0.8%	(7.2%)
Real Estate	2,017.3	▲	1.3%	0.9%	49.1%
Financial Services	1,945.2	▼	(0.2%)	9.6%	28.8%
Technology	1,295.0	▲	3.5%	6.0%	24.5%
Utilities	431.6	▼	(0.6%)	5.8%	8.6%

Market Breadth		52		65		23
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,445.91	(11.0)	(0.1%)	0.8%	20.5%	
Main 50 Index	8,815.70	(20.3)	(0.2%)	3.6%	29.5%	
Main Market Index	8,516.90	(33.1)	(0.4%)	3.5%	23.3%	
All Share Market Index	8,908.15	(14.9)	(0.2%)	1.3%	21.0%	
Market Cap (KWD Mn)	54,054.13	(88.79)	(0.2%)	1.3%	24.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	524.2	(153.4)	(22.6%)	493.9	254.1
Value Traded (KWD Mn)	124.0	(27.76)	(18.3%)	110.8	57.2
No. of Trades	29,487	(6,587.0)	(18.3%)	24,772	15,227

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.190	1.6%	13,599,236
Al-Deera Holding	0.800	1.5%	8,275,145
First Investment Co.	0.167	5.7%	7,322,280
Int'l Financial Advisors Co.	0.489	0.2%	4,660,386
Kuwait Finance House	0.790	(0.3%)	4,634,589

Boursa Kuwait - Premier Market

Sunday, October 26, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.047	(0.003)	(0.3%)	9,154	20.8%	16.9%	14.7	2.16	3.3%	1.21	14.7%	22.7%	1,060.44	1,055.68
▼	Gulf Bank	0.349	(0.002)	(0.6%)	1,393	3.2%	2.6%	24.9	1.69	2.9%	1.06	6.8%	12.4%	1,803.52	604.02
▼	Ahli Bank	0.282	(0.004)	(1.4%)	738	1.7%	1.4%	13.4	1.16	3.5%	0.66	8.7%	13.9%	659.23	195.03
▼	Kuwait International Bank	0.265	(0.001)	(0.4%)	474	1.1%	0.9%	18.3	1.33	1.8%	1.01	7.2%	52.0%	2,370.93	587.25
▼	Burgan Bank	0.232	(0.001)	(0.4%)	883	2.0%	1.6%	19.2	1.01	2.6%	1.10	5.3%	38.6%	1,163.98	276.98
▼	Kuwait Finance House	0.790	(0.002)	(0.3%)	14,597	33.1%	27.0%	24.2	2.62	1.5%	1.36	10.8%	14.4%	2,462.94	1,897.76
▲	Boubyan Bank	0.709	0.003	0.4%	3,127	7.1%	5.8%	31.4	3.41	1.4%	1.03	10.8%	32.7%	550.33	366.76
▼	Kuwait Investment Co.	0.240	(0.001)	(0.4%)	132	0.3%	0.2%	7.5	1.01	5.4%	0.96	13.5%	38.7%	601.12	115.05
▼	National Investments Co	0.307	(0.003)	(1.0%)	245	0.6%	0.5%	12.2	1.16	7.2%	1.32	9.5%	20.9%	631.62	162.31
▼	Kuwait Projects Co. (Holding)	0.088	(0.001)	(1.5%)	439	1.0%	0.8%	29.9	0.68	0.0%	0.80	2.3%	(7.7%)	1,883.25	174.26
▲	Arzan Financial Group for Financing & In	0.396	0.006	1.5%	359	0.8%	0.7%	19.8	1.84	0.7%	1.03	9.3%	49.4%	2,602.31	775.92
▲	Aayan Leasing and Investment	0.210	0.005	2.4%	139	0.3%	0.3%	6.8	1.22	3.6%	1.27	18.0%	33.8%	1,147.88	200.31
▲	Kuwait Real Estate Co.	0.418	0.001	0.2%	512	1.2%	0.9%	59.9	3.03	0.0%	0.97	5.1%	63.3%	1,952.43	665.47
▲	Salhia Real Estate Co.	0.414	0.004	1.0%	258	0.6%	0.5%	25.4	1.44	3.5%	0.37	5.7%	8.9%	284.97	117.49
▲	Mabane Co.	0.984	0.016	1.7%	1,455	3.3%	2.7%	17.6	2.08	1.4%	1.00	11.8%	36.9%	249.22	213.04
▲	The Commercial Real Estate Co.	0.226	0.021	10.2%	428	1.0%	0.8%	28.4	1.44	1.3%	0.65	5.1%	57.3%	637.18	117.35
▼	National Industries Group (Holding)	0.283	(0.004)	(1.4%)	716	1.6%	1.3%	10.5	1.27	3.5%	1.41	12.1%	19.8%	1,500.91	385.19
▼	Gulf Cable and Electrical Industries	2.123	(0.015)	(0.7%)	442	1.0%	0.8%	23.0	1.47	3.3%	0.98	6.4%	17.9%	58.26	119.68
▼	Heavy Engineering Industries and Shipb	0.919	(0.001)	(0.1%)	166	0.4%	0.3%	17.4	2.20	3.8%	0.67	12.7%	9.5%	137.42	119.52
▼	Boubyan Petrochemical Co.	0.612	(0.001)	(0.2%)	327	0.7%	0.6%	12.4	1.39	6.5%	0.73	11.2%	(5.8%)	194.75	128.93
▲	Agility Public Warehousing Co.	0.161	0.005	3.2%	411	0.9%	0.8%	NM	0.76	5.9%	1.57	NM	(34.8%)	2,741.35	512.76
▼	Mobile Telecommunications Co.	0.516	(0.010)	(1.9%)	2,233	5.1%	4.1%	9.0	1.82	4.8%	1.21	20.1%	10.0%	713.20	347.45
▼	Human Soft Holding Co.	2.488	(0.042)	(1.7%)	335	0.8%	0.6%	8.7	3.59	14.0%	0.50	41.0%	(8.5%)	86.03	217.98
▲	IFA Hotels & Resorts Co.	1.407	0.002	0.1%	410	0.9%	0.8%	19.7	8.88	1.8%	0.77	45.0%	(3.4%)	231.99	274.01
▲	Jazeera Airways Co.	1.405	0.011	0.8%	309	0.7%	0.6%	18.2	8.61	2.8%	0.76	47.4%	39.4%	115.15	144.80
▲	GFH Financial Group BSC	0.190	0.003	1.6%	728	1.7%	1.3%	18.9	2.36	2.4%	0.95	12.5%	93.9%	4,826.09	622.27
=	Warba Bank	0.279	0.000	0.0%	1,255	2.8%	2.3%	37.2	1.57	0.0%	1.00	4.2%	56.7%	4,253.62	931.81
▼	Kuwait Telecommunication Co.	0.580	(0.004)	(0.7%)	579	1.3%	1.1%	18.2	2.60	6.0%	0.64	14.3%	7.8%	208.15	117.35
=	Mezzan Holding Co.	1.200	0.000	0.0%	373	0.8%	0.7%	23.3	3.06	2.1%	0.47	13.2%	33.3%	121.01	130.47
▲	Integrated holding Co.	0.541	0.001	0.2%	137	0.3%	0.3%	18.3	2.22	4.6%	0.55	12.1%	17.6%	245.39	134.75
▼	Boursa Kuwait Securities Co.	3.862	(0.029)	(0.7%)	775	1.8%	1.4%	32.4	11.71	2.1%	0.94	36.1%	67.9%	47.27	140.49
▲	Ali Alghanim Sons Automotive Co.	1.063	0.008	0.8%	383	0.9%	0.7%	12.6	3.97	3.3%	0.48	31.6%	35.9%	206.51	238.19
▼	Beyout Investment Group Holding Co.	0.421	(0.003)	(0.7%)	126	0.3%	0.2%	15.0	2.39	4.8%	0.48	16.0%	2.2%	323.96	125.82
Subtotal- Premier Market Stocks		9,445.91	(11.05)	-0.1%	44,041	100%	81%	18.3	1.84	3.39%		10.1%	20.5%	36,072.42	12,216.14
Rest of the Market					10,014		19%	13.4	1.22	1.68%		6.6%		62,219.83	9,837.63

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, October 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	2.84	0.00%	1.07	0.131	(0.010)	26.2	0.143	0.036	117.6%	18,121,772	2,468,780	472.8%	2.0%
▲ Independent Petroleum Group	IPGK.KW	11.7	1.03	6.16%	0.27	0.622	0.012	112.4	0.834	0.460	31.5%	3,714	2,279	1.8%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	10.1	3.18	4.09%	0.17	1.660	(0.009)	161.0	1.669	0.819	84.4%	1,962	3,267	1.8%	31.4%
▲ The Energy House Co.	ENER.KW	NM	4.44	0.00%	0.76	0.298	0.003	13.5	0.350	0.110	101.4%	577,917	171,407	1097.3%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	14.6	0.72	0.00%	0.24	0.222	0.004	56.3	0.235	0.131	36.2%	2,070,598	462,357	76.2%	4.9%
Energy		11.7	2.84	5.12%				369.4			58.0%	20,775,963	3,108,090		11.8%
▼ Kuwait Foundry Co.	KFDC.KW	18.9	2.68	6.12%	0.49	0.654	(0.004)	42.5	0.720	0.550	5.0%	6,770	4,411	17.3%	14.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.4	1.39	6.50%	0.73	0.612	(0.001)	327.3	0.720	0.604	(5.8%)	1,095,960	672,382	36.4%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.3	3.51	5.77%	0.13	1.214	0.000	122.5	2.850	0.789	(2.8%)	103	125	0.1%	21.6%
Basic Materials		16.3	2.68	6.12%				492.3			(4.2%)	1,102,833	676,918		12.7%
▲ Specialities Group Holding Co.	SPEC.KW	17.6	0.99	1.15%	0.69	0.167	0.004	33.5	0.189	0.106	38.5%	4,737,329	793,160	181.5%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	66.6	1.13	1.66%	0.63	0.351	(0.001)	250.3	0.382	0.185	54.6%	2,244,982	810,425	9.8%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.0	1.47	3.27%	0.98	2.123	(0.015)	442.0	2.360	1.546	17.9%	152,738	323,389	28.0%	6.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	2.20	3.81%	0.67	0.919	(0.001)	165.6	0.937	0.736	9.5%	667,836	613,642	76.2%	12.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	21.0	0.96	7.04%	0.43	0.710	0.001	71.2	0.844	0.699	(12.5%)	90,346	64,094	12.7%	4.6%
▲ Shuaiba Industrial Co.	PAPE.KW	36.9	1.55	4.24%	0.24	0.279	0.003	27.7	0.427	0.159	31.6%	217,884	59,956	84.0%	4.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.20	0.174	(0.002)	15.7	0.233	0.068	45.0%	96,720	16,540	105.5%	1.9%
▼ ACICO Industries Co.	ACIC.KW	36.2	3.16	0.00%	0.59	0.281	(0.005)	92.9	0.298	0.054	243.1%	7,866,091	2,231,741	498.0%	8.7%
▼ National Industries Co.	NIBM.KW	17.7	0.91	4.45%	0.22	0.224	(0.002)	80.5	0.294	0.160	26.6%	31,000	6,853	3.9%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	3.53	0.00%	1.01	0.381	(0.009)	9.5	0.518	0.138	382.3%	1,466,682	565,461	2352.7%	0.0%
▲ National Co. for Consumer Industries	NCCI.KW	28.7	1.13	0.00%	0.26	0.115	0.001	34.5	0.129	0.090	9.5%	10,580,024	1,222,375	373.4%	3.9%
▲ Agility (PWC Logistics)	AGLT.KW	NM	0.76	5.91%	1.57	0.161	0.005	410.9	0.289	0.132	(34.8%)	15,177,261	2,399,365	107.4%	NM
= National Cleaning Co.	CLEA.KW	30.6	1.24	0.00%	0.81	0.155	0.000	38.7	0.192	0.045	154.9%	7,644,691	1,204,113	295.3%	4.1%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	3.87	0.00%	0.80	0.105	0.000	28.9	0.133	0.045	73.3%	4,806,327	514,088	260.0%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.9	1.35	4.29%	0.47	0.342	0.000	46.7	0.370	0.276	5.9%	1,086,131	379,596	17.6%	11.3%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.59	14.01%	0.50	2.488	(0.042)	335.3	2.809	2.332	(8.5%)	653,100	1,620,471	63.8%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	7.89	0.00%	1.24	0.231	(0.012)	9.2	0.292	0.078	178.3%	8,673	2,009	3.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	20.4	2.86	3.01%	0.70	0.995	(0.003)	170.2	0.998	0.574	53.1%	762,001	759,732	88.4%	14.0%
= United Projects Group	UPAC.KW	NM	0.97	0.00%	0.23	0.273	0.000	103.1	0.345	0.132	76.1%	100,877	27,805	14.5%	0.0%
▲ Mubarrad Holding Co.	MBRD.KW	16.7	1.08	3.79%	0.90	0.132	0.005	21.6	0.132	0.080	40.4%	7,560,072	993,985	186.0%	6.5%
▲ Integrated holding Co.	INTEGRATED.KW	18.3	2.22	4.62%	0.55	0.541	0.001	136.9	0.625	0.460	17.6%	656,826	354,638	97.0%	12.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.8	0.90	3.54%	0.19	0.140	(0.002)	50.8	0.270	0.079	65.5%	692,860	98,117	16.9%	7.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.5	1.18	5.98%	0.07	0.435	0.020	65.3	0.450	0.358	14.2%	1,553,573	676,201	20.3%	12.4%
Industrials		18.3	1.35	4.24%				2,640.9			5.7%	68,854,024	15,737,756		NM

Boursa Kuwait Daily Bulletin

Sunday, October 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	NM	1.12	0.00%	0.28	0.127	0.000	26.6	0.155	0.092	18.7%	421,702	53,191		100.3%	NM
= Mezzan Holding Co.	MEZZ.KW	23.3	3.06	2.08%	0.47	1.200	0.000	372.9	1.388	0.760	33.3%	621,406	745,599		38.9%	13.2%
Consumer Staples		23.3	2.09	2.08%				399.5			32.2%	1,043,108	798,789			6.1%
▼ Advanced Technology Co.	ATCK.KW	NM	1.46	3.09%	0.00	0.540	(0.018)	97.2	0.935	0.324	66.6%	25,794	14,442		3.0%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	21.4	2.00	0.00%	0.06	0.886	0.001	179.4	0.910	0.548	11.2%	2,929	2,494		2.8%	9.3%
Health Care		21.4	1.73	3.09%				276.6			25.9%	28,723	16,936			3.0%
= Kuwait National Cinema Co.	KCIN.KW	7.8	1.23	5.89%	0.30	1.235	0.000	114.4	1.360	1.005	6.5%	0	0		1.4%	15.7%
▲ Kuwait Hotels Co.	KHOT.KW	12.0	1.78	0.00%	NA	0.230	0.008	13.0	0.365	0.149	32.2%	26,500	6,076		17.6%	14.9%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	19.7	8.88	1.80%	0.77	1.407	0.002	409.7	2.034	0.769	(3.4%)	2,838,092	3,999,664		79.7%	45.0%
▼ Oula Fuel Marketing Co.	OULA.KW	20.3	1.68	1.67%	0.61	0.300	(0.005)	133.5	0.700	0.167	(7.0%)	6,519,654	1,963,100		640.9%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	40.0	0.84	1.97%	0.76	0.142	(0.007)	30.7	0.157	0.078	30.6%	808,589	115,740		27.9%	2.1%
▲ Jazeera Airways Co.	JAZK.KW	18.2	8.61	2.85%	0.76	1.405	0.011	309.1	1.768	0.891	39.4%	184,678	258,086		52.3%	47.4%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.5	1.16	2.60%	0.52	0.269	(0.003)	113.2	0.441	0.183	23.2%	660,126	177,017		33.5%	5.4%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	47.3	1.21	NM	0.24	0.142	(0.003)	17.0	0.147	0.098	31.3%	1,764,102	253,691		263.0%	2.6%
= Al Eid Food Co.	ALEID.KW	12.2	1.44	6.02%	0.17	0.216	0.000	67.5	0.251	0.201	(14.1%)	0	0		126.9%	11.8%
▲ Palms Agro Production Co.	PAPK.KW	20.2	2.47	2.18%	0.34	0.273	0.001	14.3	0.555	0.195	21.9%	188,276	51,298		309.8%	12.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	3.97	3.26%	0.48	1.063	0.008	383.5	1.155	0.774	35.9%	1,314,672	1,395,209		57.2%	31.6%
Consumer Discretionary		19.7	1.68	2.60%				1,606			13.4%	14,304,689	8,219,881			15.7%
▼ Zain	ZAIN.KW	9.0	1.82	4.84%	1.21	0.516	(0.010)	2,232.8	0.543	0.441	10.0%	7,701,861	3,992,454		16.5%	20.1%
▼ National Mobile Telecom Co.	OORE.KW	10.9	1.23	6.24%	0.58	1.435	(0.005)	719.2	1.450	0.988	34.7%	81,668	116,748		3.8%	11.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.2	2.60	6.03%	0.64	0.580	(0.004)	579.3	0.616	0.519	7.8%	1,339,199	780,307		20.8%	14.3%
▲ Hayat Communications Co.	DIGITUS.KW	NM	13.64	0.00%	0.94	0.713	0.006	62.3	0.775	0.059	918.6%	183,990	130,828		223.4%	NM
Telecommunications		10.9	2.21	6.03%				3,593.5			15.8%	9,306,718	5,020,337			16.7%
▼ National Bank of Kuwait	NBKK.KW	14.7	2.16	3.34%	1.21	1.047	(0.003)	9,153.7	1.116	0.800	22.7%	1,096,993	1,147,703		12.1%	14.7%
▼ Gulf Bank	GBKK.KW	24.9	1.69	2.87%	1.06	0.349	(0.002)	1,393.4	0.361	0.279	12.4%	3,066,681	1,068,670		45.2%	6.8%
▼ Commercial Bank of Kuwait	CBKK.KW	8.9	1.88	6.04%	0.36	0.632	(0.001)	1,384.9	0.852	0.491	13.5%	702	440		0.5%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.4	1.16	3.53%	0.66	0.282	(0.004)	738.2	0.314	0.248	13.9%	2,517,174	715,005		25.2%	8.7%
▼ Kuwait International Bank	KIBK.KW	18.3	1.33	1.76%	1.01	0.265	(0.001)	474.0	0.296	0.168	52.0%	7,162,590	1,909,098		132.6%	7.2%
▼ Burgan Bank	BURG.KW	19.2	1.01	2.58%	1.10	0.232	(0.001)	883.0	0.289	0.168	38.6%	2,113,848	489,402		30.6%	5.3%
▼ Kuwait Finance House	KFH.KW	24.2	2.62	1.51%	1.36	0.790	(0.002)	14,596.9	0.816	0.653	14.4%	5,858,366	4,634,589		13.3%	10.8%
▲ Boubayan Bank	BOUK.KW	31.4	3.41	1.41%	1.03	0.709	0.003	3,127.3	0.732	0.509	32.7%	2,188,020	1,547,637		12.5%	10.8%
= Warba Bank	WARB.KW	37.2	1.57	0.00%	1.00	0.279	0.000	1,255.0	0.301	0.166	56.7%	5,825,422	1,623,408		94.6%	4.2%
Banks		19.2	1.69	2.72%				33,006.4			20.0%	29,829,796	13,135,951			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.9	0.61	6.97%	0.07	0.545	(0.010)	100.7	0.650	0.490	(7.6%)	4,000	2,148		7.3%	6.8%
▼ Gulf Insurance Group	GINS.KW	11.3	1.00	2.65%	0.09	0.865	(0.035)	245.4	1.478	0.855	(23.5%)	80	71		0.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.15	1.72%	0.13	0.800	0.000	188.8	0.937	0.650	(2.7%)	0	0		2.3%	15.0%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	8.8	0.87	6.46%	0.42	0.180	0.000	44.0	0.197	0.133	9.8%	62,353	11,048		20.2%	9.9%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.380	0.000	118.2	0.462	0.288	12.4%	763	290		1.5%	17.1%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.66	0.00%	0.44	0.238	(0.002)	25.4	0.274	0.130	43.4%	106,240	25,310		84.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	64.3	3.15	0.00%	0.54	0.127	(0.001)	14.0	0.179	0.033	140.5%	4,995,144	641,282		782.5%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
Insurance		8.8	1.07	4.56%				765.1			(7.2%)	5,168,580	680,149			10.8%
▼ Sokouk Holding Co.	SHCK.KW	11.7	1.35	0.00%	1.13	0.087	(0.000)	49.5	0.093	0.043	70.8%	3,099,091	267,236		192.1%	11.5%
▲ Kuwait Real Estate Co.	KREK.KW	59.9	3.03	0.00%	0.97	0.418	0.001	511.7	0.449	0.202	63.3%	1,046,154	436,249		159.5%	5.1%
▲ United Real Estate Co.	UREK.KW	60.3	1.64	0.00%	0.58	0.232	0.002	331.9	0.290	0.090	103.5%	977,565	225,242		47.2%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.54	0.00%	1.23	0.081	0.000	177.2	0.094	0.068	22.2%	3,339,919	269,289		48.6%	NM
▲ Salhia Real Estate Co.	SREK.KW	25.4	1.44	3.50%	0.37	0.414	0.004	258.0	0.435	0.379	8.9%	2,230,613	920,437		45.7%	5.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.2	0.57	4.30%	0.19	0.387	0.000	155.4	0.428	0.323	4.6%	65,827	25,510		2.2%	6.2%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.1	0.48	6.22%	0.43	0.320	0.002	66.9	0.324	0.233	18.1%	1	0		9.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	NM	2.41	0.91%	1.18	0.271	(0.015)	104.6	0.315	0.056	302.0%	7,547,457	2,074,659		645.7%	0.4%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	13.5	0.90	0.00%	0.69	0.091	(0.001)	31.7	0.102	0.051	9.8%	1,533,967	139,061		146.6%	6.7%
▲ Mabanee Co.	MABK.KW	17.6	2.08	1.42%	1.00	0.984	0.016	1,455.2	1.020	0.719	36.9%	347,612	339,405		16.9%	11.8%
▼ Injazzat Real Estate Development Co.	INJA.KW	33.7	1.10	2.55%	0.29	0.192	(0.002)	65.0	0.235	0.093	90.1%	226,729	43,067		34.7%	3.3%
▲ The Commercial Real Estate Co.	TIJK.KW	28.4	1.44	1.26%	0.65	0.226	0.021	428.5	0.218	0.139	57.3%	9,848,884	2,139,871		33.6%	5.1%
▲ Sanam Real Estate Co.	SANK.KW	68.3	4.01	0.00%	0.46	0.233	0.003	51.4	0.232	0.127	113.8%	7,144,509	1,668,311		287.5%	5.9%
▼ A'ayan Real Estate Co.	AYRE.KW	20.6	0.98	3.42%	0.68	0.146	(0.003)	60.7	0.152	0.080	61.5%	16,077,549	2,390,601		178.3%	4.8%
▼ Aqar Real Estate Investment Co.	AQAR.KW	21.9	0.82	2.76%	0.06	0.108	(0.001)	25.2	0.114	0.062	46.3%	2,278,640	249,177		157.1%	3.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	27.40	0.00%	0.41	0.067	0.000	12.5	0.083	0.030	87.6%	518,796	34,364		197.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	72.2	1.03	0.00%	1.05	0.089	0.001	47.8	0.096	0.053	19.8%	1,813,709	161,225		158.5%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.6	0.90	4.96%	0.53	0.101	0.001	37.3	0.107	0.059	51.3%	970,704	97,509		102.7%	5.1%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	50.8	2.06	0.00%	0.19	0.314	(0.003)	97.8	0.338	0.092	180.4%	4,242,442	1,320,716		139.7%	4.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.55	0.00%	0.46	0.142	(0.008)	41.4	0.187	0.066	84.4%	11,960,092	1,713,869		325.6%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.4	1.98	0.00%	0.71	0.221	0.002	71.2	0.229	0.119	82.6%	509,428	111,867		96.6%	21.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	21.3	1.33	2.70%	1.12	0.111	0.001	66.4	0.216	0.074	38.9%	5,167,022	573,099		1129.0%	6.3%
▼ MENA Real Estate Co. *	MENK.KW	31.1	1.31	0.00%	0.88	0.123	(0.001)	23.4	0.199	0.101	(19.1%)	3,569,151	434,712		517.5%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	3.31	0.00%	0.43	0.461	(0.043)	64.0	2.660	0.050	640.0%	3,142,954	1,454,767		266.1%	NM
▲ Mashaer Holding Co.	MASHAER.KW	14.6	1.29	0.00%	0.54	0.126	0.002	20.2	0.132	0.069	62.4%	2,484,802	313,543		308.4%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.033	38.5%	0	0		517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.4	1.65	0.00%	0.10	0.185	(0.001)	12.2	0.338	0.139	(0.2%)	273,377	50,278		409.6%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	12.3	1.45	0.00%	0.03	0.200	(0.002)	29.3	0.369	0.090	85.2%	25,998	5,194		35.5%	11.8%
▲ Osos Holding Group Co.	OSOS.KW	6.7	1.36	0.00%	0.34	0.224	0.008	24.5	0.249	0.100	79.2%	1,998,205	443,999		34.9%	20.4%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.229	(0.002)	29.0	1.311	1.067	9.1%	18,656	22,947		31.8%	NA
Real Estate		20.6	1.36	2.73%				4,355.2			49.1%	92,459,853	17,926,201			3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	7.5	1.01	5.38%	0.96	0.240	(0.001)	132.3	0.244	0.152	38.7%	3,135,403	746,341	109.0%	13.5%
▼ Commercial Facilities Co.	FACI.KW	8.9	0.82	7.23%	0.52	0.261	(0.005)	132.5	0.283	0.209	7.0%	231,997	59,934	13.8%	9.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	18.5	2.26	0.00%	1.24	0.489	0.001	265.3	0.515	0.320	28.7%	9,531,730	4,660,386	307.3%	12.2%
▼ National Investment Co.	NINV.KW	12.2	1.16	7.16%	1.32	0.307	(0.003)	244.7	0.327	0.220	20.9%	1,969,900	605,105	79.2%	9.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.9	0.68	0.00%	0.80	0.088	(0.001)	438.7	0.107	0.084	(7.7%)	7,388,200	652,677	37.6%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	43.5	0.76	0.00%	1.23	0.080	0.000	37.2	0.089	0.055	10.5%	3,558,300	285,727	84.4%	1.8%
▲ The Securities House Co.	SECH.KW	25.2	0.88	0.00%	1.20	0.092	0.001	36.7	0.100	0.060	26.5%	8,952,980	822,656	253.8%	3.5%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.8	1.84	0.73%	1.03	0.396	0.006	359.3	0.396	0.177	49.4%	11,420,945	4,523,775	286.8%	9.3%
▼ Kuwait Financial Centre	MARKZ.KW	9.2	0.76	4.19%	0.80	0.166	(0.003)	83.8	0.179	0.121	9.9%	969,611	161,897	61.0%	8.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.0	1.28	0.00%	0.57	0.160	(0.002)	35.2	0.337	0.090	(40.3%)	889,599	141,805	255.4%	16.1%
▲ First Investment Co.	OLAK.KW	NM	2.51	0.00%	1.14	0.167	0.009	74.5	0.167	0.031	257.6%	44,864,552	7,322,280	1037.2%	1.1%
▼ Gulf Investment House	GIHK.KW	59.7	4.82	0.00%	0.90	0.531	(0.024)	215.8	0.870	0.488	(14.8%)	146,180	79,182	28.4%	8.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.8	1.22	3.57%	1.27	0.210	0.005	139.4	0.206	0.138	33.8%	18,297,433	3,825,957	172.9%	18.0%
▼ Bayan Investment Co.	BAYK.KW	76.2	1.40	0.00%	0.74	0.080	(0.000)	18.9	0.097	0.047	29.5%	1,102,946	88,027	135.9%	1.8%
▼ Osoul Investment Co.	OSUL.KW	32.0	3.26	2.83%	0.45	0.353	(0.004)	44.7	0.372	0.090	155.8%	747,500	260,811	116.4%	10.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.36	0.00%	0.33	0.158	0.000	38.8	0.225	0.096	23.4%	857,495	134,588	65.7%	NM
▲ Kamco Investment Co.	KAMC.KW	6.8	0.91	2.79%	0.62	0.179	0.002	61.3	0.184	0.098	45.5%	1,028,861	182,633	86.5%	13.2%
▲ National International Holding Co.	NIHK.KW	14.7	0.89	0.00%	0.78	0.150	0.003	37.3	0.470	0.116	(56.8%)	2,839,119	422,206	359.4%	6.1%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.82	0.00%	0.66	0.360	(0.007)	80.5	0.403	0.198	50.6%	796,293	287,067	155.6%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.25	0.00%	0.32	0.135	0.001	27.9	0.185	0.083	20.5%	1,553,186	208,007	221.2%	NM
▲ Al-Deera Holding	DEER.KW	20.4	2.28	0.63%	0.86	0.800	0.012	82.6	0.872	0.267	111.1%	10,122,901	8,275,145	321.7%	11.1%
▲ Al-Safat Investment Co.	ALSAFAT.KW	18.8	2.84	0.00%	2.03	0.305	0.005	96.8	0.303	0.090	174.8%	3,852,872	1,182,157	600.4%	15.1%
= Ekttitab Holding Co.	EKTT.KW	NM	7.07	0.00%	1.02	0.026	0.000	8.2	0.033	0.012	69.5%	5,232,980	134,216	732.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.1	1.49	5.31%	1.22	0.465	0.002	237.3	0.504	0.248	60.9%	859,090	399,431	66.5%	24.4%
= Tamdeen Investment Co.	TAMI.KW	10.7	0.45	6.07%	0.35	0.799	0.000	159.8	1.000	0.650	(18.1%)	0	0	0.6%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.72	0.00%	0.46	0.172	0.009	30.3	0.500	0.042	192.0%	3,428,901	583,842	238.6%	0.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.66	0.00%	0.66	0.057	(0.000)	46.5	0.062	0.029	36.0%	1,641,077	93,299	144.3%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.68	0.00%	NA	0.387	0.000	58.1	0.417	0.333	1.8%	1,061,809	409,804	169.2%	4.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.68	0.00%	1.02	0.075	(0.001)	84.5	0.080	0.030	19.6%	6,797,393	510,864	250.4%	NM
= Manazel Holding Co.	MANK.KW	55.3	2.62	0.00%	1.35	0.068	0.000	29.4	0.073	0.030	85.6%	16,682,170	1,143,560	543.1%	4.7%
▼ National Industries Group	NIND.KW	10.5	1.27	3.53%	1.41	0.283	(0.004)	716.1	0.293	0.211	19.8%	6,107,750	1,737,706	59.3%	12.1%
▼ Warba Capital Holding Co.	WARBACAP.KW	26.9	7.96	0.00%	0.55	0.753	(0.007)	22.6	0.967	0.171	202.4%	123,535	92,229	621.5%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	1.12	0.00%	0.82	0.087	(0.001)	53.1	0.102	0.041	93.6%	9,236,247	814,935	263.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	5.85	0.00%	0.20	0.178	0.002	29.4	0.485	0.032	295.6%	1,656,373	307,959	112.1%	1.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.7	2.34	4.76%	0.20	0.227	0.003	268.6	0.250	0.180	(5.8%)	364,640	83,105	17.4%	35.0%
▲ GFH Financial Group	GFH.KW	18.9	2.36	2.42%	0.95	0.190	0.003	728.2	0.188	0.079	93.9%	71,787,934	13,599,236	125.9%	12.5%
= Inovest	INOV.KW	NM	0.92	0.00%	0.87	0.124	0.000	38.0	0.174	0.081	5.1%	14,715,077	1,823,667	583.6%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	52.0	1.05	2.52%	0.08	0.119	0.001	23.2	0.126	0.060	81.1%	2,843,483	339,136	144.8%	2.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	20.9	1.03	2.46%	0.55	0.122	(0.006)	32.2	0.128	0.060	75.5%	2,532,536	309,666	113.1%	4.9%
▼ Boursa Kuwait Securities Co	BOURSA.KW	32.4	11.71	2.12%	0.94	3.862	(0.029)	775.4	3.999	1.998	67.9%	212,376	833,065	23.5%	36.1%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.0	2.39	4.75%	0.63	0.421	(0.003)	126.3	0.467	0.338	2.2%	1,067,322	450,391	108.0%	16.0%
Financial Services		18.8	1.38	3.55%				6,351.3			28.8%	280,608,696	58,594,477		8.1%

Boursa Kuwait Daily Bulletin

Sunday, October 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.55	0.00%	0.28	0.178	0.006	17.8	0.282	0.132	24.5%	110,166	19,416	290.3%	NM
Technology		NM	1.55	0.00%				17.8			24.5%	110,166	19,416		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.35	1.22%	0.57	0.164	(0.001)	180.4	0.174	0.137	8.6%	587,905	96,349	30.6%	9.6%
Utilities		14.1	1.35	1.22%				180.4			8.6%	587,905	96,349		9.6%

Boursa Kuwait	18.19	1.44	2.2%		54,054.1		20.99%	524,181,054	124,031,252		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Hayat Communications Co.	0.713	918.6%
Real Estate Trade Centers Co.	0.461	640.0%
Equipment Holding Co.	0.381	382.3%
Arab Real Estate Co.	0.271	302.0%
Credit Rating & Collection Co.	0.178	295.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.111	6,752,984,576
GFH Financial Group	0.190	4,826,090,263
First Investment Co.	0.167	4,625,634,351
Warba Bank	0.279	4,253,624,871
Oula Fuel Marketing Co.	0.300	2,852,377,537

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.150	(56.8%)
Kuwait & M.E. Financial Inv. Co.	0.160	(40.3%)
Agility (PWC Logistics)	0.161	(34.8%)
Gulf Insurance Group	0.865	(23.5%)
MENA Real Estate Co.	0.123	(19.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.790	1,897,761,231
Oula Fuel Marketing Co.	0.300	1,680,436,062
National Bank of Kuwait	1.047	1,055,676,155
Kuwait Business Town Real Estate Co.	0.111	948,131,319
Warba Bank	0.279	931,810,497

* Different Fiscal Year Company

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