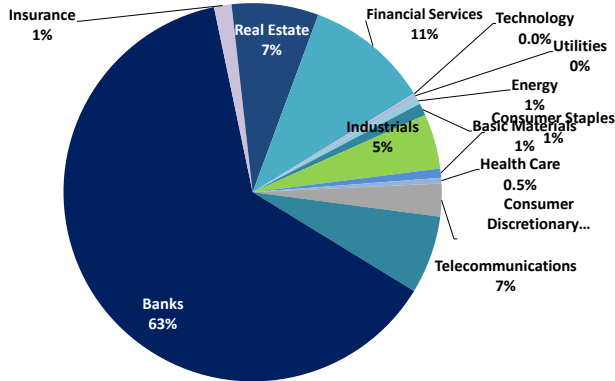


## Boursa Kuwait Daily Report

August 26, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,430.6	23.8	11.1%
2- National Bank of Kuwait	8,961.3	15.3	14.6%
3- Boubyan Bank	3,083.2	31.4	11.0%
4- Zain	2,250.1	9.9	17.8%
5- Mabanee Co.	1,453.7	17.7	12.0%
6- Gulf Bank	1,337.5	23.6	7.0%
7- Warba Bank	1,300.0	56.1	6.7%
8- Commercial Bank of Kuwait	1,290.7	8.2	20.3%
9- Burgan Bank	940.1	20.0	5.4%
10- Ahli Bank of Kuwait	785.3	14.7	8.3%
Total	35,833	18.47	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.078	0.009	13.6%
Kuwait National Cinema Co.	1.172	0.066	6.0%
Kuwait & Gulf Link Transport Co.	0.066	0.004	5.6%
Warba Capital Holding Co.	0.765	0.030	4.1%
A'ayan Leasing & Investment Co.	0.192	0.007	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.167	(0.208)	(15.1%)
Al Kout for Industrial Projects Co.	1.518	(0.163)	(9.7%)
Credit Rating & Collection Co.	0.230	(0.020)	(8.0%)
Tamdeen Real Estate Co.	0.400	(0.028)	(6.5%)
Kuwait Hotels Co.	0.229	(0.013)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.289	(0.7%)	151,072,000
GFH Financial Group	0.118	(1.7%)	36,780,357
Kuwait Finance House	0.781	(0.9%)	24,845,585
Ektitab Holding Co.	0.025	2.5%	24,184,812
Kuwait Business Town Real Estate Co.	0.104	(2.8%)	21,278,261

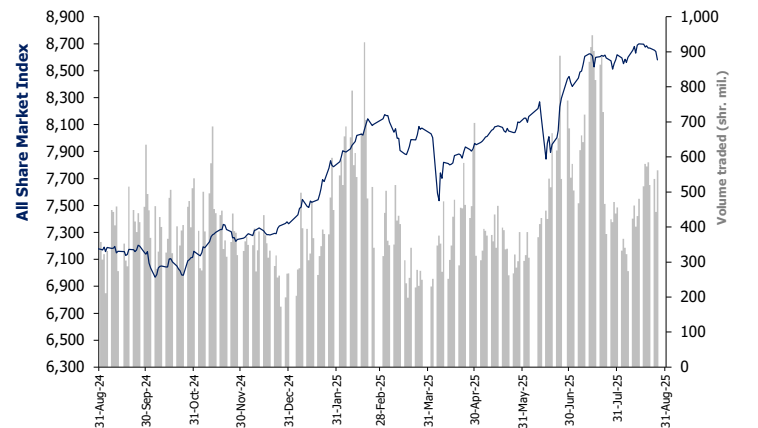
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,579.7	▼	(0.7%)	(0.4%)	16.5%
Energy	1,577.3	▼	(1.5%)	(0.7%)	32.6%
Basic Materials	959.5	▼	(3.3%)	6.8%	5.3%
Industrials	700.9	▼	(0.3%)	0.7%	(3.1%)
Consumer Staples	1,369.7	▼	(4.4%)	0.9%	37.2%
Health Care	520.0	=	0.0%	1.7%	13.5%
Consumer Discretionary	2,167.1	▲	0.1%	(2.9%)	2.1%
Telecommunications	1,134.3	▼	(1.1%)	(1.0%)	11.5%
Banks	2,145.4	▼	(0.7%)	(1.9%)	18.5%
Insurance	1,933.0	▼	(1.1%)	0.1%	(5.9%)
Real Estate	1,890.0	▼	(1.1%)	4.7%	39.7%
Financial Services	1,700.7	▼	(0.2%)	4.2%	12.6%
Technology	1,484.1	▲	1.5%	(2.9%)	42.7%
Utilities	442.1	▼	(0.6%)	7.7%	11.3%

Market Breadth	▲ 44	▼ 79	■ 17		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,178.68	(67.3)	(0.7%)	(1.2%)	17.1%
Main 50 Index	7,989.76	4.2	0.1%	5.1%	17.4%
Main Market Index	7,878.09	(47.4)	(0.6%)	3.5%	14.1%
All Share Market Index	8,579.72	(60.9)	(0.7%)	(0.4%)	16.5%
Market Cap (KWD Mn)	51,779.53	(366.75)	(0.7%)	(0.4%)	19.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	561.3	119.0	26.9%	460.4	218.9
Value Traded (KWD Mn)	153.4	65.63	74.7%	106.8	53.4
No. of Trades	25,392	2,173.0	9.4%	23,259	14,032

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.289	(0.7%)	43,706,260
Kuwait Finance House	0.781	(0.9%)	19,456,262
National Bank of Kuwait	1.025	(1.1%)	10,624,143
Zain	0.520	(1.7%)	8,503,680
Gulf Bank	0.335	(0.9%)	6,332,018

## Boursa Kuwait - Premier Market

Tuesday, August 26, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.025	(0.011)	(1.1%)	8,961	21.0%	17.3%	15.3	2.22	3.4%	1.21	14.6%	20.1%	882.14	866.95
▼	Gulf Bank	0.335	(0.003)	(0.9%)	1,338	3.1%	2.6%	23.6	1.66	3.0%	1.06	7.0%	7.9%	1,492.93	496.47
▲	Ahli Bank	0.300	0.005	1.7%	785	1.8%	1.5%	14.7	1.22	3.3%	0.66	8.3%	21.2%	552.81	164.32
▲	Kuwait International Bank	0.268	0.002	0.8%	479	1.1%	0.9%	19.7	1.36	1.7%	1.01	6.9%	53.8%	2,009.41	490.30
▼	Burgan Bank	0.247	(0.001)	(0.4%)	940	2.2%	1.8%	20.0	1.09	2.4%	1.10	5.4%	47.6%	833.09	197.78
▼	Kuwait Finance House	0.781	(0.007)	(0.9%)	14,431	33.7%	27.9%	23.8	2.63	1.5%	1.36	11.1%	13.1%	2,029.65	1,556.44
▼	Boubyan Bank	0.699	(0.001)	(0.1%)	3,083	7.2%	6.0%	31.4	3.46	1.4%	1.03	11.0%	30.8%	461.58	304.18
▲	Kuwait Investment Co.	0.213	0.001	0.5%	117	0.3%	0.2%	10.3	0.95	6.1%	0.96	9.2%	23.1%	444.75	81.43
▼	National Investments Co	0.247	(0.004)	(1.6%)	197	0.5%	0.4%	14.1	0.92	8.9%	1.32	6.5%	(2.8%)	510.54	129.18
▼	Kuwait Projects Co. (Holding)	0.087	(0.001)	(0.7%)	434	1.0%	0.8%	29.1	0.68	0.0%	0.80	2.3%	(8.6%)	1,423.59	133.46
▼	Arzan Financial Group for Financing & In	0.338	(0.007)	(2.0%)	307	0.7%	0.6%	17.8	1.62	0.9%	1.04	9.1%	27.5%	2,242.07	646.02
▲	Aayan Leasing and Investment	0.192	0.007	3.8%	127	0.3%	0.2%	6.5	1.15	3.9%	1.27	17.8%	22.3%	880.65	148.67
▲	Kuwait Real Estate Co.	0.354	(0.002)	(0.6%)	377	0.9%	0.7%	30.3	2.05	0.0%	0.97	6.8%	38.3%	1,531.65	502.63
▼	Salhia Real Estate Co.	0.393	(0.006)	(1.5%)	245	0.6%	0.5%	21.9	1.32	3.7%	0.37	6.0%	3.4%	221.88	92.20
▼	Mabane Co.	0.983	(0.001)	(0.1%)	1,454	3.4%	2.8%	17.7	2.12	1.4%	1.01	12.0%	36.7%	217.14	181.54
▲	The Commercial Real Estate Co.	0.193	0.002	1.0%	366	0.9%	0.7%	24.5	1.23	1.5%	0.65	5.0%	34.3%	523.60	94.31
▼	National Industries Group (Holding)	0.255	(0.001)	(0.4%)	645	1.5%	1.2%	13.7	1.15	3.9%	1.41	8.4%	8.0%	1,121.71	280.97
▼	Gulf Cable and Electrical Industries	2.027	(0.005)	(0.2%)	422	1.0%	0.8%	31.6	1.44	3.4%	0.98	4.5%	12.6%	46.37	94.40
▲	Heavy Engineering Industries and Shipb	0.879	0.004	0.5%	158	0.4%	0.3%	17.3	2.00	4.0%	0.67	11.5%	4.8%	103.31	90.23
▼	Boubyan Petrochemical Co.	0.648	(0.002)	(0.3%)	347	0.8%	0.7%	11.5	1.37	6.1%	0.73	11.9%	(0.3%)	159.38	106.73
=	Agility Public Warehousing Co.	0.138	0.000	0.0%	352	0.8%	0.7%	6.3	0.36	6.9%	1.58	5.6%	(44.1%)	1,674.60	344.35
▼	Mobile Telecommunications Co.	0.520	(0.009)	(1.7%)	2,250	5.3%	4.3%	9.9	1.76	4.8%	1.21	17.8%	10.9%	627.18	303.00
▼	Human Soft Holding Co.	2.489	(0.011)	(0.4%)	335	0.8%	0.6%	8.5	2.54	14.0%	0.50	30.0%	(8.5%)	76.66	194.49
▲	IFA Hotels & Resorts Co.	0.799	0.003	0.4%	233	0.5%	0.4%	11.3	5.31	3.2%	0.76	47.2%	(45.1%)	87.01	110.12
=	Jazeera Airways Co.	1.395	0.000	0.0%	307	0.7%	0.6%	17.4	9.79	2.9%	0.77	56.1%	38.4%	100.18	124.21
▼	GFH Financial Group BSC	0.118	(0.002)	(1.7%)	452	1.1%	0.9%	12.1	1.57	3.9%	0.95	13.0%	20.4%	2,456.15	255.98
▼	Warba Bank	0.289	(0.002)	(0.7%)	1,300	3.0%	2.5%	56.1	3.76	0.0%	1.00	6.7%	62.3%	3,834.27	813.31
▼	Kuwait Telecommunication Co.	0.581	(0.001)	(0.2%)	580	1.4%	1.1%	18.3	2.70	6.0%	0.64	14.7%	8.0%	153.62	86.20
▼	Mezzan Holding Co.	1.251	(0.061)	(4.6%)	389	0.9%	0.8%	24.7	3.06	2.0%	0.47	12.4%	39.0%	105.58	111.21
▲	Integrated holding Co.	0.539	0.003	0.6%	136	0.3%	0.3%	18.7	2.04	4.6%	0.55	10.9%	17.2%	201.58	110.76
▲	Boursa Kuwait Securities Co.	3.487	0.035	1.0%	700	1.6%	1.4%	32.7	11.86	2.4%	0.95	36.3%	51.6%	40.79	117.84
▼	Ali Alghanim Sons Automotive Co.	1.120	(0.005)	(0.4%)	404	0.9%	0.8%	13.3	4.62	3.1%	0.48	34.8%	43.1%	170.83	199.48
▲	Beyout Investment Group Holding Co.	0.387	0.002	0.5%	116	0.3%	0.2%	13.7	2.07	5.2%	0.48	15.1%	(6.1%)	244.71	94.36
Subtotal- Premier Market Stocks		9,178.68	(67.33)	-0.7%	42,769	100%	83%	17.7	1.76	3.63%		11.2%	17.1%	27,461.41	9,523.52
Rest of the Market					9,011		17%	11.8	1.15	1.82%		7.1%		44,827.21	7,241.36

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, August 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	1.94	0.00%	1.07	0.089	(0.001)	17.8	0.099	0.032	47.7%	1,625,803	143,282	263.8%	1.9%
▲ Independent Petroleum Group	IPGK.KW	11.5	1.01	6.38%	0.27	0.601	0.002	108.7	0.834	0.456	27.1%	8,700	5,217	1.7%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	8.6	2.39	5.18%	0.17	1.310	(0.053)	127.1	1.463	0.797	45.6%	1,356	1,839	1.3%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.98	0.00%	0.76	0.282	0.004	12.8	0.350	0.080	90.5%	1,046,926	294,963	987.6%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.3	0.57	0.00%	0.24	0.171	(0.001)	43.3	0.184	0.113	4.9%	345,251	58,730	48.2%	4.6%
Energy		11.5	1.94	5.78%				309.6			32.6%	3,028,036	504,031		11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.63	6.25%	0.49	0.640	(0.010)	41.6	0.740	0.495	2.7%	20,964	13,443	13.6%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.37	6.14%	0.73	0.648	(0.002)	346.6	0.720	0.610	(0.3%)	362,899	235,959	29.8%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	17.9	3.77	4.61%	0.13	1.518	(0.163)	153.2	2.850	0.750	21.5%	3,125	4,986	0.1%	21.0%
Basic Materials		14.7	2.63	6.14%				541.3			5.3%	386,988	254,387		12.5%
▲ Specialities Group Holding Co.	SPEC.KW	17.2	0.88	1.21%	0.70	0.158	0.002	29.6	0.189	0.089	22.5%	205,569	32,480	160.4%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.16	1.64%	0.64	0.355	(0.005)	253.1	0.382	0.178	56.4%	2,130,632	760,590	8.2%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.6	1.44	3.42%	0.98	2.027	(0.005)	422.0	2.360	1.500	12.6%	324,657	659,148	22.3%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.3	2.00	3.98%	0.67	0.879	0.004	158.4	0.937	0.729	4.8%	1,501,678	1,300,953	57.3%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.3	0.96	6.77%	0.43	0.739	0.009	74.1	0.860	0.727	(8.9%)	4,268	3,138	7.6%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	33.1	1.69	3.65%	0.23	0.324	(0.011)	32.2	0.427	0.159	52.8%	247,271	78,366	69.7%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.20	0.173	(0.002)	15.6	0.233	0.068	44.2%	113,745	19,470	87.9%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.16	0.00%	0.59	0.101	(0.002)	33.4	0.109	0.054	23.3%	7,839,421	802,790	270.9%	NM
= National Industries Co.	NIBM.KW	16.7	0.86	4.75%	0.21	0.210	0.000	75.4	0.294	0.160	18.6%	5,190	1,060	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.01	0.00%	1.02	0.068	0.001	5.4	0.090	0.035	(13.9%)	3,726,694	252,276	412.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	36.2	1.06	0.00%	0.26	0.106	(0.001)	31.8	0.134	0.090	1.0%	1,720,836	182,448	246.4%	2.9%
= Agility (PWC Logistics)	AGLT.KW	6.3	0.36	6.89%	1.58	0.138	0.000	352.2	0.289	0.136	(44.1%)	5,455,228	751,959	65.6%	5.6%
▲ National Cleaning Co.	CLEA.KW	17.0	0.61	0.00%	0.80	0.078	0.009	17.9	0.073	0.042	27.5%	14,423,703	1,087,421	159.5%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	2.09	0.00%	0.80	0.066	0.004	18.0	0.068	0.042	8.1%	10,781,351	695,007	88.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.29	4.30%	0.47	0.341	0.004	46.6	0.370	0.276	5.6%	6,610	2,215	12.8%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.5	2.54	14.00%	0.50	2.489	(0.011)	335.4	2.809	2.332	(8.5%)	345,089	861,430	56.9%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	7.62	0.00%	1.24	0.241	0.000	9.6	0.292	0.078	190.4%	0	0	2.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	18.3	2.18	3.79%	0.71	0.790	(0.001)	135.2	0.808	0.564	21.5%	1,145,393	909,317	68.5%	11.9%
▼ United Projects Group	UPAC.KW	NM	1.04	0.00%	0.23	0.292	(0.012)	110.3	0.345	0.132	88.4%	312,124	91,633	12.0%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.9	0.85	4.67%	0.90	0.107	(0.001)	17.5	0.117	0.080	13.8%	209,943	22,154	115.2%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.7	2.04	4.64%	0.55	0.539	0.003	136.4	0.625	0.460	17.2%	1,094,861	589,164	79.7%	10.9%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	21.5	0.90	3.81%	0.19	0.130	(0.003)	47.2	0.270	0.079	53.7%	314,025	41,391	4.3%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	6.28%	0.07	0.414	(0.007)	62.1	0.450	0.357	8.7%	57,511	24,014	14.5%	11.9%
Industrials		17.2	1.16	4.30%				2,419.4			(3.1%)	51,965,799	9,168,427		6.0%

## Boursa Kuwait Daily Bulletin

Tuesday, August 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	NM	1.02	0.00%	0.27	0.122	0.000	25.5	0.155	0.092	14.0%	429,030	52,446		52.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	24.7	3.06	1.99%	0.47	1.251	(0.061)	388.8	1.388	0.760	39.0%	248,412	311,550		34.0%	12.4%
<b>Consumer Staples</b>		<b>24.7</b>	<b>2.04</b>	<b>1.99%</b>				<b>414.3</b>			<b>37.2%</b>	<b>677,442</b>	<b>363,996</b>			<b>6.5%</b>
= Advanced Technology Co.	ATCK.KW	NM	1.43	3.08%	0.00	0.541	0.000	97.4	0.935	0.324	66.9%	1,399	758		1.1%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.78	0.00%	0.06	0.750	0.000	151.9	0.800	0.548	(5.9%)	0	0		2.6%	13.3%
<b>Health Care</b>		<b>13.3</b>	<b>1.60</b>	<b>3.08%</b>				<b>249.3</b>			<b>13.5%</b>	<b>1,399</b>	<b>758</b>			<b>6.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	7.9	1.14	6.20%	0.30	1.172	0.066	108.5	1.360	1.005	1.0%	5,625	6,494		1.2%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	11.2	1.82	0.00%	NA	0.229	(0.013)	12.9	0.365	0.149	31.6%	60,487	13,871		11.8%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.3	5.31	3.17%	0.76	0.799	0.003	232.7	2.034	0.769	(45.1%)	2,704,345	2,127,142		29.9%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	22.0	1.75	1.58%	0.60	0.316	(0.006)	140.6	0.700	0.122	(2.1%)	2,060,818	644,230		623.7%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.1	0.86	2.02%	0.76	0.139	0.001	30.1	0.157	0.071	27.8%	68	9		24.5%	4.8%
= Jazeera Airways Co.	JAZK.KW	17.4	9.79	2.87%	0.77	1.395	0.000	306.9	1.768	0.888	38.4%	236,743	330,902		45.5%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	20.5	1.20	2.64%	0.53	0.265	(0.001)	111.5	0.441	0.128	21.4%	69,790	18,205		31.7%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	66.5	1.11	NM	0.24	0.127	0.002	15.2	0.138	0.098	17.4%	103,312	12,914		172.1%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.0	1.43	5.78%	0.18	0.225	0.001	70.3	0.251	0.201	(10.5%)	558,369	125,273		97.2%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	27.0	2.34	2.27%	0.34	0.262	(0.003)	13.7	0.555	0.163	17.0%	656,617	171,146		225.4%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.62	3.10%	0.48	1.120	(0.005)	404.0	1.155	0.769	43.1%	355,287	397,657		47.4%	34.8%
<b>Consumer Discretionary</b>		<b>17.4</b>	<b>1.75</b>	<b>2.87%</b>				<b>1,446</b>			<b>2.1%</b>	<b>6,811,461</b>	<b>3,847,845</b>			<b>16.0%</b>
▼ Zain	ZAIN.KW	9.9	1.76	4.81%	1.21	0.520	(0.009)	2,250.1	0.543	0.441	10.9%	16,267,582	8,503,680		14.5%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	10.8	1.11	7.44%	0.58	1.203	0.003	602.9	1.319	0.988	13.0%	14,801	17,710		2.6%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.3	2.70	6.02%	0.64	0.581	(0.001)	580.3	0.616	0.519	8.0%	177,265	102,817		15.4%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	5.96	0.00%	0.92	0.322	0.002	28.1	0.395	0.059	360.0%	189,118	60,335		193.6%	NM
<b>Telecommunications</b>		<b>10.8</b>	<b>2.23</b>	<b>6.02%</b>				<b>3,461.4</b>			<b>11.5%</b>	<b>16,648,766</b>	<b>8,684,541</b>			<b>15.2%</b>
▼ National Bank of Kuwait	NBKK.KW	15.3	2.22	3.41%	1.21	1.025	(0.011)	8,961.3	1.070	0.800	20.1%	10,351,310	10,624,143		10.1%	14.6%
▼ Gulf Bank	GBKK.KW	23.6	1.66	2.99%	1.06	0.335	(0.003)	1,337.5	0.361	0.270	7.9%	18,814,499	6,332,018		37.4%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	8.2	1.67	6.48%	0.36	0.589	0.011	1,290.7	0.852	0.455	5.8%	139,050	81,238		0.4%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.7	1.22	3.31%	0.66	0.300	0.005	785.3	0.314	0.248	21.2%	9,435,204	2,809,812		21.1%	8.3%
▲ Kuwait International Bank	KIBK.KW	19.7	1.36	1.74%	1.01	0.268	0.002	479.3	0.296	0.164	53.8%	4,577,878	1,220,860		112.3%	6.9%
▼ Burgan Bank	BURG.KW	20.0	1.09	2.43%	1.10	0.247	(0.001)	940.1	0.289	0.168	47.6%	2,155,278	532,888		21.9%	5.4%
▼ Kuwait Finance House	KFH.KW	23.8	2.63	1.52%	1.36	0.781	(0.007)	14,430.6	0.816	0.644	13.1%	24,845,585	19,456,262		11.0%	11.1%
▼ Boubayan Bank	BOUK.KW	31.4	3.46	1.43%	1.03	0.699	(0.001)	3,083.2	0.729	0.485	30.8%	2,436,846	1,702,730		10.5%	11.0%
▼ Warba Bank	WARB.KW	56.1	3.76	0.00%	1.00	0.289	(0.002)	1,300.0	0.301	0.166	62.3%	151,072,000	43,706,260		85.2%	6.7%
<b>Banks</b>		<b>20.0</b>	<b>1.67</b>	<b>2.71%</b>				<b>32,608.1</b>			<b>18.5%</b>	<b>223,827,650</b>	<b>86,466,212</b>			<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, August 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Insurance Co.	KINS.KW	9.2	0.61	6.99%	0.07	0.544	0.000	100.5	0.650	0.490	(7.8%)	0	0	5.3%	6.7%
▼ Gulf Insurance Group	GINS.KW	11.7	1.01	2.58%	0.08	0.888	(0.041)	252.0	1.590	0.855	(21.4%)	1,164	1,035	0.1%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	8.3	1.21	1.65%	0.14	0.833	0.028	196.6	0.937	0.612	1.4%	377	314	1.3%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	8.7	0.94	6.28%	0.42	0.185	0.000	45.3	0.188	0.132	12.8%	729,663	135,186	16.5%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.7	1.26	2.62%	0.11	0.380	(0.011)	118.2	0.462	0.288	12.4%	449,273	170,881	1.1%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.21	0.00%	0.45	0.199	0.003	21.2	0.265	0.130	19.9%	26,458	5,178	58.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.09	0.00%	0.55	0.121	(0.003)	13.3	0.179	0.033	129.2%	1,057,027	127,840	651.7%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
<b>Insurance</b>		<b>8.5</b>	<b>1.11</b>	<b>4.45%</b>				<b>775.6</b>			<b>(5.9%)</b>	<b>2,263,962</b>	<b>440,434</b>		<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	10.0	1.16	0.00%	1.13	0.071	0.001	40.8	0.075	0.043	40.8%	2,555,107	181,040	131.4%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	30.3	2.05	0.00%	0.97	0.354	(0.002)	376.8	0.437	0.216	38.3%	4,322,379	1,536,593	143.9%	6.8%
= United Real Estate Co.	UREK.KW	48.2	1.28	0.00%	0.58	0.197	0.000	256.5	0.237	0.044	72.8%	15,561,853	3,104,437	40.7%	2.7%
▲ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.23	0.084	0.001	18.3	0.094	0.066	(87.4%)	1,467,814	121,844	317.4%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	21.9	1.32	3.68%	0.37	0.393	(0.006)	244.9	0.435	0.379	3.4%	1,425,258	565,928	35.6%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.1	0.60	4.16%	0.19	0.400	(0.028)	160.6	0.428	0.323	8.1%	122,137	49,516	1.9%	5.9%
= Ajjal Real Estate Entertainment Co.	AREC.KW	10.6	0.44	6.81%	0.43	0.292	0.000	61.1	0.324	0.233	7.7%	0	0	7.1%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	34.1	2.15	1.09%	1.18	0.227	0.005	87.6	0.222	0.054	236.7%	18,045,833	4,064,714	465.9%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.3	0.66	0.00%	0.69	0.084	0.001	29.5	0.102	0.047	2.1%	965,865	80,779	103.5%	5.0%
▼ Mabanee Co.	MABK.KW	17.7	2.12	1.42%	1.01	0.983	(0.001)	1,453.7	0.987	0.719	36.7%	2,586,925	2,546,145	14.7%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	27.0	0.91	3.00%	0.28	0.163	(0.003)	55.1	0.240	0.095	61.4%	188,140	30,382	19.4%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.5	1.23	1.48%	0.65	0.193	0.002	365.9	0.207	0.139	34.3%	3,189,624	613,388	27.6%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	38.8	3.37	0.00%	0.46	0.182	(0.002)	40.1	0.226	0.121	67.0%	1,478,661	268,462	149.2%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	13.9	0.67	4.90%	0.68	0.102	0.001	42.4	0.114	0.075	12.8%	167,964	17,028	69.6%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	29.2	0.75	3.03%	0.07	0.099	(0.001)	22.9	0.113	0.056	33.5%	1,197,199	116,871	107.2%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	7.96	0.00%	0.41	0.061	(0.001)	11.5	0.083	0.029	72.4%	337,942	20,832	163.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.05	0.073	(0.001)	39.1	0.085	0.055	(2.2%)	2,528,169	181,635	106.5%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.9	0.67	6.40%	0.53	0.078	(0.001)	28.9	0.087	0.056	17.1%	395,975	30,987	68.3%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	38.4	1.86	0.00%	0.19	0.214	(0.002)	66.6	0.234	0.092	91.1%	110,855	23,783	100.5%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.37	0.00%	0.46	0.099	(0.003)	28.9	0.121	0.063	28.6%	1,796,720	179,266	182.1%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	10.1	2.10	0.00%	0.71	0.213	0.002	68.6	0.214	0.118	76.0%	52,361	11,074	89.9%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	23.6	1.19	2.88%	1.12	0.104	(0.003)	62.2	0.216	0.051	30.1%	21,278,261	2,195,070	1053.6%	5.0%
= MENA Real Estate Co. *	MENK.KW	11.4	1.39	0.00%	0.88	0.124	0.000	16.9	0.332	0.078	(18.4%)	1,801,425	222,270	636.5%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	9.29	0.00%	0.43	1.167	(0.208)	161.9	2.660	0.050	1,773.2%	1,790,681	2,135,587	222.8%	NM
= Mashaer Holding Co.	MASHAER.KW	15.6	1.12	0.00%	0.54	0.107	0.000	17.2	0.132	0.066	37.9%	541,772	58,071	253.6%	7.1%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.65	0.00%	0.41	0.055	0.000	5.4	0.074	0.029	38.5%	0	0	517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	18.3	1.73	0.00%	0.10	0.192	(0.001)	12.7	0.338	0.115	3.5%	3,712,273	712,561	342.6%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	11.3	1.30	0.00%	0.02	0.178	0.006	26.1	0.369	0.090	64.8%	42,471	7,285	28.6%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.2	1.36	0.00%	0.34	0.184	0.002	20.1	0.219	0.082	47.2%	1,316	237	13.0%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.11	1.192	(0.003)	28.1	1.198	1.067	5.9%	14,653	17,430	25.5%	NA
<b>Real Estate</b>		<b>16.6</b>	<b>1.28</b>	<b>3.01%</b>				<b>3,850.5</b>			<b>39.7%</b>	<b>87,679,633</b>	<b>19,093,214</b>		<b>6.0%</b>



# Boursa Kuwait Daily Bulletin

Tuesday, August 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	10.3	0.95	6.07%	0.96	0.213	0.001	117.4	0.224	0.143	23.1%	5,274,332	1,115,605	80.7%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.0	0.71	8.13%	0.52	0.232	(0.002)	117.8	0.283	0.201	(4.9%)	337,701	78,544	9.7%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	17.3	2.05	0.00%	1.24	0.440	(0.002)	238.7	0.451	0.281	15.8%	5,336,067	2,353,378	190.6%	11.8%
▼ National Investment Co.	NINV.KW	14.1	0.92	8.90%	1.32	0.247	(0.004)	196.9	0.277	0.214	(2.8%)	1,658,017	413,844	64.1%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.1	0.68	0.00%	0.80	0.087	(0.001)	434.2	0.107	0.086	(8.6%)	6,025,561	524,583	28.5%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	76.8	0.70	0.00%	1.23	0.072	(0.000)	33.3	0.089	0.055	(1.2%)	1,570,206	112,705	53.5%	0.9%
▼ The Securities House Co.	SECH.KW	21.8	0.82	0.00%	1.20	0.083	(0.001)	33.2	0.100	0.057	14.6%	5,242,011	439,518	168.5%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.8	1.62	0.86%	1.04	0.338	(0.007)	306.7	0.360	0.158	27.5%	7,532,093	2,580,260	247.1%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	16.9	0.71	4.67%	0.80	0.149	0.001	75.2	0.167	0.112	(1.3%)	312,990	46,631	39.2%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.6	1.38	0.00%	0.58	0.169	(0.001)	37.2	0.337	0.083	(36.9%)	737,727	124,357	221.0%	10.2%
▼ First Investment Co.	OLAK.KW	21.0	1.72	0.00%	1.14	0.103	(0.003)	45.9	0.114	0.031	120.6%	16,111,624	1,679,327	654.1%	8.2%
▲ Gulf Investment House	GIHK.KW	59.7	5.36	0.00%	0.91	0.592	0.016	240.6	0.870	0.488	(5.0%)	1,207,040	706,724	21.1%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.5	1.15	3.91%	1.27	0.192	0.007	127.5	0.200	0.138	22.3%	9,169,464	1,739,661	132.6%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.8	1.10	0.00%	0.75	0.064	0.000	15.0	0.076	0.047	3.0%	120,541	7,580	78.6%	14.0%
▼ Osoul Investment Co.	OSUL.KW	27.2	2.22	4.59%	0.45	0.218	(0.003)	27.6	0.235	0.081	58.0%	11,084	2,369	91.9%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.57	0.00%	0.33	0.180	0.000	44.2	0.225	0.095	40.6%	0	0	36.7%	NM
▼ Kamco Investment Co.	KAMC.KW	13.1	0.84	3.23%	0.62	0.155	(0.001)	53.1	0.175	0.094	26.0%	17,627	2,727	59.1%	6.4%
▼ National International Holding Co.	NIHK.KW	18.5	0.86	0.00%	0.78	0.137	(0.002)	34.1	0.470	0.086	(60.5%)	914,048	126,195	309.3%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.96	0.00%	0.66	0.359	(0.005)	80.3	0.379	0.157	50.2%	646,944	233,604	135.4%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.26	0.00%	0.31	0.135	(0.001)	27.9	0.185	0.083	20.5%	449,047	60,814	188.6%	0.6%
▼ Al-Deera Holding	DEER.KW	11.3	1.06	1.39%	0.87	0.360	(0.008)	37.2	0.471	0.267	(5.0%)	389,955	141,430	225.7%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	13.4	1.93	0.00%	2.04	0.213	(0.001)	67.6	0.221	0.090	91.9%	2,116,746	451,426	534.0%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	6.63	0.00%	1.03	0.025	0.001	7.9	0.033	0.012	64.9%	24,184,812	613,526	477.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.5	1.51	5.54%	1.22	0.446	(0.004)	227.6	0.474	0.240	54.3%	1,826,361	819,801	53.7%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.7	0.30	6.08%	0.35	0.785	(0.003)	105.6	1.050	0.650	(19.5%)	3,800	2,983	0.8%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.68	0.00%	0.46	0.171	(0.006)	30.1	0.500	0.042	190.3%	722,330	125,275	199.2%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.60	0.00%	0.66	0.046	(0.000)	37.3	0.051	0.029	9.3%	4,038,361	185,629	81.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.96	0.00%	NA	0.404	0.007	60.6	0.417	0.333	6.3%	1,390,341	553,942	136.1%	5.4%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.02	0.056	0.001	59.7	0.076	0.030	(9.6%)	9,708,964	543,531	185.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	2.29	0.00%	1.35	0.056	(0.000)	24.3	0.064	0.030	53.3%	4,127,908	233,181	388.6%	NM
▼ National Industries Group	NIND.KW	13.7	1.15	3.92%	1.41	0.255	(0.001)	645.3	0.265	0.202	8.0%	5,258,598	1,337,681	44.3%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	27.3	7.27	0.00%	0.55	0.765	0.030	23.0	0.967	0.135	207.2%	550,246	417,640	565.2%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.70	0.00%	0.82	0.058	(0.000)	35.1	0.064	0.037	27.8%	5,235,834	300,010	156.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	7.56	0.00%	0.20	0.230	(0.020)	38.0	0.485	0.032	411.1%	25,745	6,096	74.0%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	8.8	2.57	4.68%	0.20	0.231	0.004	273.3	0.268	0.180	(4.1%)	1,175,473	267,718	12.6%	29.2%
▼ GFH Financial Group	GFH.KW	12.1	1.57	3.90%	0.95	0.118	(0.002)	452.2	0.121	0.079	20.4%	36,780,357	4,357,470	64.1%	13.0%
▼ Inovest	INOV.KW	NM	0.70	0.00%	0.87	0.095	(0.001)	29.2	0.188	0.081	(19.4%)	1,962,937	186,882	284.0%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	30.9	0.69	3.75%	0.08	0.080	(0.001)	15.6	0.090	0.054	21.8%	1,447,413	116,034	47.4%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	22.6	0.83	3.06%	0.55	0.098	(0.001)	25.8	0.107	0.059	41.0%	417,645	40,408	65.2%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.7	11.86	2.35%	0.95	3.487	0.035	700.1	3.700	1.907	51.6%	145,597	501,977	20.3%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.7	2.07	5.17%	0.64	0.387	0.002	116.1	0.480	0.338	(6.1%)	1,880,445	725,575	81.6%	15.1%
Financial Services		14.1	1.32	4.25%				5,498.4			12.6%	166,063,992	24,276,642		7.1%

Boursa Kuwait Daily Bulletin

Tuesday, August 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.75	0.00%	0.28	0.204	0.003	20.4	0.282	0.132	42.7%	526,546	106,580	246.0%	NM
Technology		NM	1.75	0.00%		20.4		20.4			42.7%	526,546	106,580		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	21.3	1.39	1.19%	0.57	0.168	(0.001)	184.8	0.174	0.137	11.3%	1,406,407	235,660	21.3%	6.5%
Utilities		21.3	1.39	1.19%		184.8		184.8			11.3%	1,406,407	235,660		6.5%

Boursa Kuwait	16.70	1.37	2.3%		51,779.5		16.53%	561,288,081	153,442,727		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.167	1773.2%
Credit Rating & Collection Co.	0.230	411.1%
Hayat Communications Co.	0.322	360.0%
Arab Real Estate Co.	0.227	236.7%
Warba Capital Holding Co.	0.765	207.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.104	6,302,128,561
Warba Bank	0.289	3,834,269,839
First Investment Co.	0.103	2,917,332,244
Oula Fuel Marketing Co.	0.316	2,775,467,601
GFH Financial Group	0.118	2,456,148,335

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.084	(87.4%)
National International Holding Co.	0.137	(60.5%)
IFA Hotels & Resorts Co.	0.799	(45.1%)
Agility (PWC Logistics)	0.138	(44.1%)
Kuwait & M.E. Financial Inv. Co.	0.169	(36.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.316	1,653,951,862
Kuwait Finance House	0.781	1,556,440,270
Kuwait Business Town Real Estate Co.	0.104	898,748,339
National Bank of Kuwait	1.025	866,948,025
Warba Bank	0.289	813,310,857

\* Different Fiscal Year Company

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