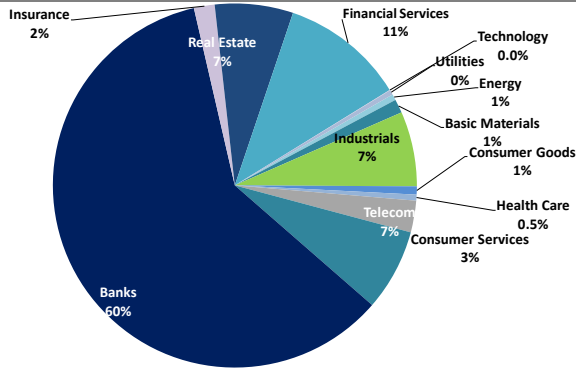


Boursa Kuwait Daily Report

November 26, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.8	19.5	11.1%
2- National Bank of Kuwait	7,244.0	12.5	14.7%
3- Boubyan Bank	2,369.2	26.7	10.2%
4- Zain	1,999.1	11.9	14.6%
5- Gulf Bank	1,228.2	19.3	7.9%
6- Mabanee Co.	1,146.8	17.4	10.4%
7- Commercial Bank of Kuwait	1,059.5	10.1	15.7%
8- Agility (PWC Logistics)	689.1	8.7	9.0%
9- Ahli Bank of Kuwait	670.6	13.3	8.3%
10- Burgan Bank	658.7	14.1	5.5%
Total	28,633	15.59	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.060	0.005	8.2%
Dalqan Real Estate Co.	0.176	0.010	6.0%
National Cleaning Co.	0.060	0.003	4.9%
First Investment Co.	0.049	0.002	3.8%
Shuaiba Industrial Co.	0.191	0.007	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.055	(0.247)	(19.0%)
Kamco Investment Co.	0.127	(0.008)	(5.9%)
Inovent	0.152	(0.009)	(5.6%)
Al Safat Investment Co.	0.116	(0.006)	(4.9%)
Tamdeen Investment Co.	0.910	(0.040)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.116	(4.9%)	30,304,933
Inovent	0.152	(5.6%)	24,523,488
First Investment Co.	0.049	3.8%	20,579,014
GFH Financial Group	0.101	(0.2%)	17,232,808
Privatization Holding Co.	0.048	3.4%	16,957,525

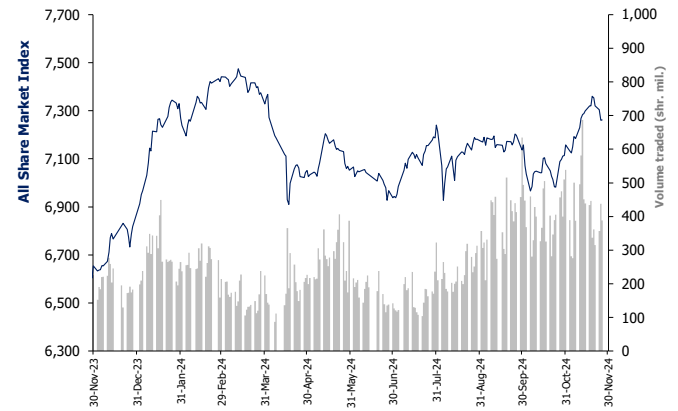
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,577.6	▲	0.0%	0.9%	5.1%
Energy	230.2	▲	0.2%	2.2%	20.3%
Basic Materials	520.3	▼	(4.2%)	8.5%	22.7%
Industrials	2,835.0	▲	0.8%	2.4%	(8.2%)
Consumer Staples	304.0	▲	1.3%	(7.6%)	52.6%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,203.4	▼	(0.1%)	(10.2%)	10.8%
Telecommunications	3,086.9	▼	(0.6%)	(0.2%)	(8.5%)
Banks	25,537.1	▲	0.2%	1.8%	4.3%
Insurance	790.4	▲	0.6%	(4.2%)	(13.5%)
Real Estate	2,949.7	▼	(0.3%)	(1.3%)	14.2%
Financial Services	4,699.6	▼	(0.3%)	0.9%	26.0%
Technology	14.9	▼	(2.0%)	0.0%	87.4%
Utilities	181.5	▼	(1.8%)	6.5%	(4.6%)

Market Breadth		61		54		30
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,786.10	15.3	0.2%	1.5%	4.1%	
Main 50 Index	6,510.53	(21.9)	(0.3%)	1.4%	18.6%	
Main Market Index	6,605.14	(45.9)	(0.7%)	1.2%	18.6%	
All Share Market Index	7,261.51	2.4	0.0%	1.5%	6.5%	
Market Cap (KWD Mn)	42,577.60	21.4	0.0%	0.9%	5.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	387.8	(49.8)	(11.4%)	271.3	160.2
Value Traded (KWD Mn)	69.8	(37.36)	(34.9%)	59.7	42.0
No. of Trades	19,365	(3,314)	(14.6%)	15,742	9,839

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.737	0.3%	6,620,957
National Bank of Kuwait	0.870	(0.1%)	5,861,383
Inovent	0.152	(5.6%)	3,742,053
Gulf Bank	0.323	1.9%	3,633,575
Al Safat Investment Co.	0.116	(4.9%)	3,585,821

Boursa Kuwait - Premier Market
Tuesday, November 26, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.870	(0.001)	(0.1%)	7,244	20.8%	17.0%	12.5	1.85	4.0%	1.21	14.7%	2.2%	1,032.04	919.55
▲	Gulf Bank	0.323	0.006	1.9%	1,228	3.5%	2.9%	19.3	1.53	3.7%	1.08	7.9%	20.7%	2,043.33	590.12
=	Ahli Bank	0.269	0.000	0.0%	671	1.9%	1.6%	13.3	1.10	3.3%	0.64	8.3%	21.2%	406.42	112.88
▲	Kuwait International Bank	0.189	0.001	0.5%	322	0.9%	0.8%	12.8	0.96	2.5%	1.00	7.5%	29.8%	1,544.59	269.94
▲	Burgan Bank	0.182	0.001	0.6%	659	1.9%	1.5%	14.1	0.77	3.3%	1.06	5.5%	11.1%	640.43	120.99
▲	Kuwait Finance House	0.737	0.002	0.3%	11,568	33.2%	27.2%	19.5	2.16	2.7%	1.39	11.1%	8.7%	2,499.48	1,855.67
▲	Boubyan Bank	0.564	0.004	0.7%	2,369	6.8%	5.6%	26.7	2.73	1.4%	1.04	10.2%	(0.3%)	707.08	402.75
▼	Kuwait Investment Co.	0.171	(0.001)	(0.6%)	90	0.3%	0.2%	10.4	0.75	5.8%	0.94	7.2%	34.6%	734.62	131.51
▲	National Investments Co	0.252	0.001	0.4%	201	0.6%	0.5%	35.3	1.09	5.9%	1.32	3.1%	5.4%	725.95	189.43
▼	Kuwait Projects Co. (Holding)	0.099	(0.001)	(0.5%)	493	1.4%	1.2%	16.0	0.79	0.0%	0.78	5.0%	(6.2%)	1,876.53	211.20
▲	Arzan Financial Group for Financing & In	0.233	0.004	1.7%	201	0.6%	0.5%	28.3	1.36	0.8%	1.02	4.8%	19.5%	1,919.22	399.26
▼	Aayan Leasing and Investment	0.155	(0.002)	(1.3%)	103	0.3%	0.2%	8.6	1.04	4.8%	1.29	12.1%	(10.9%)	887.25	147.09
▼	Al Imtiaz Investment Group	0.055	(0.001)	(0.9%)	59	0.2%	0.1%	NM	0.40	0.0%	1.03	NM	(2.1%)	532.81	28.51
▲	Kuwait Real Estate Co.	0.237	0.007	3.0%	238	0.7%	0.6%	17.5	1.52	1.2%	0.96	8.7%	21.8%	1,426.95	329.08
▼	Salhia Real Estate Co.	0.421	(0.003)	(0.7%)	250	0.7%	0.6%	18.0	1.42	3.4%	0.36	7.9%	7.8%	200.07	87.53
▲	Mabane Co.	0.822	0.002	0.2%	1,147	3.3%	2.7%	17.4	1.81	1.7%	1.04	10.4%	3.4%	298.69	244.35
▼	The Commercial Real Estate Co.	0.155	(0.006)	(3.7%)	291	0.8%	0.7%	16.1	1.00	2.5%	0.63	6.2%	57.9%	940.64	126.88
▲	National Industries Group (Holding)	0.244	0.001	0.4%	588	1.7%	1.4%	14.1	1.13	2.0%	1.41	8.0%	25.6%	1,132.11	258.57
▲	Gulf Cable and Electrical Industries	1.575	0.018	1.2%	328	0.9%	0.8%	17.0	1.30	4.1%	1.01	7.7%	20.2%	83.99	126.68
▼	Heavy Engineering Industries and Shipb	0.816	(0.001)	(0.1%)	147	0.4%	0.3%	18.1	2.05	3.7%	0.70	11.3%	(0.5%)	96.35	80.37
▲	Boubyan Petrochemical Co.	0.700	0.004	0.6%	374	1.1%	0.9%	16.9	1.52	8.5%	0.73	9.0%	19.7%	213.45	134.64
▲	Agility Public Warehousing Co.	0.270	0.001	0.4%	689	2.0%	1.6%	8.7	0.79	7.0%	1.59	9.0%	(47.0%)	2,035.63	702.62
▼	Mobile Telecommunications Co.	0.462	(0.004)	(0.9%)	1,999	5.7%	4.7%	11.9	1.74	7.6%	1.25	14.6%	(8.9%)	752.87	360.72
▲	Human Soft Holding Co.	2.514	0.005	0.2%	339	1.0%	0.8%	8.1	3.32	13.9%	0.50	41.0%	(22.0%)	32.83	95.32
▲	ALAFCO Aviation Lease and Finance Co	0.537	0.010	1.9%	457	1.3%	1.1%	29.7	1.96	0.0%	0.81	6.6%	198.3%	103.10	24.40
▲	Jazeera Airways Co.	1.136	0.013	1.2%	250	0.7%	0.6%	NM	8.96	2.5%	0.71	9.3%	(18.2%)	111.13	113.86
▼	GFH Financial Group BSC	0.101	(0.000)	(0.2%)	352	1.0%	0.8%	10.5	1.18	4.5%	0.96	11.3%	32.1%	2,052.30	195.31
▼	Warba Bank	0.191	(0.002)	(1.0%)	417	1.2%	1.0%	22.2	1.30	1.5%	0.98	5.8%	8.8%	1,076.94	202.11
=	Kuwait Telecommunication Co.	0.552	0.000	0.0%	551	1.6%	1.3%	16.5	2.44	6.3%	0.65	14.8%	(2.0%)	141.61	78.83
▲	Mezzan Holding Co.	0.904	0.014	1.6%	281	0.8%	0.7%	20.1	2.48	2.2%	0.47	12.3%	57.2%	101.41	76.43
▲	Integrated holding Co.	0.501	0.006	1.2%	127	0.4%	0.3%	25.4	2.09	4.0%	0.52	8.2%	(1.8%)	159.87	84.27
▲	Boursa Kuwait Securities Co.	2.159	0.003	0.1%	433	1.2%	1.0%	25.9	7.38	3.4%	0.90	28.5%	25.2%	43.52	89.08
▼	Ali Alghanim Sons Automotive Co.	1.057	(0.002)	(0.2%)	290	0.8%	0.7%	9.9	3.46	6.5%	0.48	35.0%	0.1%	116.67	127.61
▲	Beyout Investment Group Holding Co.	0.422	0.013	3.2%	127	0.4%	0.3%	17.5	2.31	3.2%	NA	13.2%	NA	121.22	57.56
Subtotal- Premier Market Stocks		7,786.10	15.33	0.2%	34,881	100%	82%	16.9	1.52	3.76%		10.8%	4.1%	26,791.11	8,975.11
Rest of the Market					7,697		18%	10.6	0.90	2.29%		6.1%		33,985.17	4,402.38

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, November 26, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.40	0.00%	1.00	0.063	(0.000)	12.6	0.064	0.028	106.6%	5,424,165	344,483	145.7%	NM
= Independent Petroleum Group	IPGK.KW	10.0	0.80	6.25%	0.26	0.460	0.000	83.2	0.525	0.410	9.5%	0	0	1.8%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.8	2.10	6.47%	0.18	0.898	0.001	87.1	1.086	0.724	11.8%	10	9	2.2%	23.9%
▼ The Energy House Co.	ENER.KW	NM	2.39	0.00%	0.69	0.151	(0.005)	6.8	0.254	0.057	139.7%	1,401,784	214,757	625.6%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.7	0.52	0.00%	0.20	0.160	0.002	40.5	0.165	0.092	80.0%	660,758	105,458	142.7%	4.1%
Energy		10.0	1.40	6.36%				230.2			20.3%	7,486,717	664,707		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.4	2.16	36.84%	0.49	0.608	0.002	39.5	0.750	0.404	47.2%	42,464	25,848	22.3%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	16.9	1.52	8.53%	0.73	0.700	0.004	374.4	0.713	0.560	19.7%	896,898	626,406	39.9%	9.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	12.1	3.00	4.74%	0.11	1.055	(0.247)	106.5	2.850	0.750	31.1%	607	789	0.1%	24.7%
Basic Materials		12.1	2.16	8.53%				520.3			22.7%	939,969	653,043		12.4%
▼ Specialities Group Holding Co.	SPEC.KW	14.0	0.80	3.46%	0.68	0.138	(0.002)	25.9	0.189	0.092	47.9%	1,096,747	151,431	225.7%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	40.3	0.69	0.00%	0.61	0.195	0.003	139.0	0.222	0.133	45.5%	107,522	20,645	41.4%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.0	1.30	4.09%	1.01	1.575	0.018	327.9	1.850	1.176	20.2%	255,160	400,504	40.3%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.05	3.68%	0.70	0.816	(0.001)	147.1	0.975	0.729	(0.5%)	627,411	512,962	53.5%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.4	1.14	8.51%	0.45	0.823	0.000	82.5	0.928	0.803	(2.0%)	935	767	5.4%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.3	1.03	6.71%	0.24	0.191	0.007	19.0	0.230	0.154	20.9%	5,010	927	31.4%	7.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.84	0.00%	0.20	0.072	0.000	6.5	0.144	0.068	(13.3%)	72,919	5,193	22.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.13	0.00%	0.55	0.093	(0.000)	30.6	0.101	0.052	16.6%	4,315,597	400,870	219.5%	NM
= National Industries Co.	NIBM.KW	12.0	0.72	5.77%	0.19	0.173	0.000	62.1	0.189	0.154	10.2%	0	0	3.1%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.40	0.00%	0.98	0.081	0.001	6.4	0.090	0.025	179.5%	2,562,925	206,819	713.6%	NM
= National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.23	0.109	0.000	32.7	0.134	0.102	2.8%	4,266,458	464,142	246.9%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.7	0.79	7.05%	1.59	0.270	0.001	689.1	0.368	0.209	(47.0%)	2,141,603	577,155	79.8%	9.0%
▲ National Cleaning Co.	CLEA.KW	19.0	0.48	0.00%	0.75	0.060	0.003	13.9	0.061	0.038	53.6%	8,106,586	475,766	74.5%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.71	0.00%	0.77	0.060	0.005	16.4	0.070	0.039	13.3%	12,499,507	732,339	74.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.4	1.27	4.70%	0.48	0.312	(0.001)	40.6	0.389	0.218	46.2%	50,002	15,401	24.4%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.1	3.32	13.86%	0.50	2.514	0.005	338.8	3.428	2.459	(22.0%)	333,790	840,350	24.4%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.37	0.00%	NA	0.087	0.000	3.5	0.143	0.051	54.0%	0	0	7.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.5	1.90	4.79%	0.68	0.624	0.005	106.8	0.783	0.410	38.1%	144,234	89,659	91.1%	18.0%
= United Projects Group	UPAC.KW	27.9	0.59	0.00%	0.20	0.165	0.000	62.3	0.248	0.112	(7.8%)	0	0	4.9%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.7	1.96	0.00%	0.81	0.537	0.010	456.5	2.153	0.455	198.3%	148,560	79,172	12.1%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.31%	0.87	0.094	0.000	15.4	0.105	0.079	15.0%	2,240,432	213,588	75.3%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	25.4	2.09	3.99%	0.52	0.501	0.006	126.8	0.596	0.480	(1.8%)	779,810	389,953	63.2%	8.2%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	24,185	2,046	0.5%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.06	6.04%	0.07	0.364	(0.004)	54.6	0.420	0.324	12.3%	5,000	1,820	23.8%	12.4%
Industrials		14.4	1.09	5.54%				2,835.0			(8.2%)	39,784,393	5,581,507		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	(0.002)	23.0	0.126	0.098	12.2%	143,189	15,801	29.1%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.48	2.21%	0.47	0.904	0.014	280.9	1.114	0.547	57.2%	411,564	372,052	32.6%	12.3%
Consumer Staples		27.2	1.61	2.21%				304.0			52.6%	554,753	387,854		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
▼ Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.65%	0.30	1.287	(0.001)	119.2	1.493	1.091	7.5%	11,024	12,905	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	17.4	14.70	0.00%	0.74	1.611	(0.029)	369.4	2.024	0.570	151.7%	42,360	68,055	45.1%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	29.2	2.26	1.30%	0.49	0.386	0.007	156.2	0.420	0.132	179.7%	6,803,331	2,600,847	96.1%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	11.6	0.77	1.63%	0.74	0.114	0.003	24.0	0.135	0.065	67.8%	2,874,622	330,841	116.7%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.96	2.46%	0.71	1.136	0.013	p	1.427	0.810	(18.2%)	399,491	450,080	50.5%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.3	1.44	1.90%	0.49	0.263	(0.006)	106.4	0.322	0.130	92.0%	212,793	55,869	13.4%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.7	0.93	6.92%	0.18	0.114	(0.001)	13.1	0.193	0.095	18.8%	1,851,385	211,403	652.0%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.81	0.00%	0.74	0.017	0.000	3.1	0.027	0.014	(6.0%)	1,258,299	21,450	440.8%	NM
▲ Al Eid Food Co.	ALEID.KW	16.6	1.54	2.03%	0.15	0.246	0.005	74.6	0.250	0.175	37.4%	1,195,346	292,792	122.0%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	67.1	2.19	1.75%	0.36	0.226	(0.002)	11.8	0.393	0.062	179.0%	18,461	4,155	71.7%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.46	6.54%	0.48	1.057	(0.002)	289.7	1.218	1.000	0.1%	312,048	330,430	NA	35.0%
Consumer Discretionary		17.0	1.44	2.03%				1,203			10.8%	14,979,160	4,378,827		6.2%
▼ Zain	ZAIN.KW	11.9	1.74	7.58%	1.25	0.462	(0.004)	1,999.1	0.534	0.425	(8.9%)	1,702,893	788,332	17.4%	14.6%
= National Mobile Telecom Co.	OORE.KW	15.8	0.98	13.14%	0.60	1.059	0.000	530.7	1.558	0.995	(13.0%)	22,791	24,169	4.6%	6.2%
= Kuwait Telecommunication Co.	STC.KW	16.5	2.44	6.34%	0.65	0.552	0.000	551.3	0.621	0.511	(2.0%)	390,303	216,151	14.2%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.91	0.066	0.001	5.8	0.110	0.063	(22.3%)	99,330	6,519	21.6%	NM
Telecommunications		15.8	1.36	7.58%				3,086.9			(8.5%)	2,215,317	1,035,170		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.5	1.85	4.02%	1.21	0.870	(0.001)	7,244.0	0.956	0.840	2.2%	6,725,440	5,861,383	12.4%	14.7%
▲ Gulf Bank	GBKK.KW	19.3	1.53	3.72%	1.08	0.323	0.006	1,228.2	0.326	0.248	20.7%	11,281,082	3,633,575	53.7%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	10.1	1.59	6.26%	0.34	0.560	(0.001)	1,059.5	0.575	0.490	7.7%	12,373	6,929	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.3	1.10	3.33%	0.64	0.269	0.000	670.6	0.312	0.222	21.2%	444,260	119,302	16.3%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.8	0.96	2.46%	1.00	0.189	0.001	321.9	0.193	0.147	29.8%	2,435,376	460,712	90.7%	7.5%
▲ Burgan Bank	BURG.KW	14.1	0.77	3.29%	1.06	0.182	0.001	658.7	0.208	0.165	11.1%	8,746,135	1,590,209	17.7%	5.5%
▲ Kuwait Finance House	KFH.KW	19.5	2.16	2.69%	1.39	0.737	0.002	11,567.8	0.760	0.667	8.7%	8,991,871	6,620,957	15.9%	11.1%
▲ Boubyan Bank	BOUK.KW	26.7	2.73	1.42%	1.04	0.564	0.004	2,369.2	0.611	0.509	(0.3%)	1,369,739	773,327	16.8%	10.2%
▼ Warba Bank	WARB.KW	22.2	1.30	1.48%	0.98	0.191	(0.002)	417.1	0.201	0.166	8.8%	6,257,540	1,204,767	49.3%	5.8%
Banks		14.1	1.53	3.29%				25,537.1			4.3%	46,263,816	20,271,162		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.91%	0.07	0.550	(0.002)	101.6	0.600	0.460	17.0%	118,761	65,327	4.6%	9.0%
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.1	1.10	4.09%	0.14	0.720	0.008	156.0	0.938	0.566	18.0%	503,485	362,509	4.9%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	0.98	6.13%	0.39	0.158	0.000	38.6	0.161	0.096	60.0%	35,040	5,461	29.9%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.29	1.83%	0.10	0.380	0.011	109.4	0.450	0.300	9.5%	10,720	3,953	0.9%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.90	0.00%	0.42	0.171	0.001	18.2	0.474	0.053	194.8%	87,010	14,754	146.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	61.6	1.09	0.00%	0.51	0.041	0.000	4.5	0.062	0.023	71.3%	233,993	9,595	353.9%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.09	5.11%				790.4			(13.5%)	989,009	461,599		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.9	0.90	0.00%	1.07	0.051	0.000	29.2	0.058	0.044	(0.8%)	3,306,320	168,383	123.6%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.96	0.237	0.007	238.0	0.250	0.189	21.8%	9,592,760	2,243,330	142.1%	8.7%
▼ United Real Estate Co.	UREK.KW	30.6	0.66	0.00%	0.52	0.098	(0.002)	127.3	0.137	0.043	111.2%	3,148,356	312,360	85.2%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.080	0.001	148.5	0.108	0.063	20.9%	1,050,026	84,037	64.9%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.0	1.42	3.43%	0.36	0.421	(0.003)	249.9	0.471	0.406	7.8%	835,910	351,994	33.7%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.58	4.88%	0.19	0.341	(0.011)	136.9	0.410	0.332	(5.0%)	108,408	36,807	1.1%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.68%	0.46	0.270	0.000	56.5	0.286	0.235	9.5%	1,105	299	4.2%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	N/A	N/A	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.9	0.61	4.78%	1.17	0.062	0.000	23.3	0.084	0.055	(5.9%)	1,386,527	85,979	187.8%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.74	0.00%	0.69	0.070	(0.002)	31.5	0.077	0.050	37.8%	4,950,381	352,498	75.8%	0.6%
▲ Mabanee Co.	MABK.KW	17.4	1.81	1.70%	1.04	0.822	0.002	1,146.8	0.897	0.747	3.4%	308,577	253,709	21.4%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.24	0.100	0.000	33.9	0.108	0.084	15.1%	60,099	6,169	13.2%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	16.1	1.00	2.45%	0.63	0.155	(0.006)	291.0	0.165	0.100	57.9%	2,362,935	372,954	50.1%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	18.1	2.15	0.00%	0.45	0.223	0.004	24.6	0.276	0.148	53.7%	805,377	180,320	417.2%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	18.3	0.63	5.41%	0.67	0.093	0.001	38.4	0.095	0.069	28.7%	5,377,152	496,621	92.4%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	14.0	0.59	2.62%	0.05	0.076	(0.000)	17.7	0.078	0.053	30.9%	34,500	2,611	46.4%	4.2%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.44	0.00%	0.43	0.033	0.000	6.1	0.040	0.027	(4.4%)	412,513	13,508	79.4%	1.6%
= MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.03	0.075	0.000	40.1	0.083	0.062	13.1%	953,700	70,943	95.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.58	6.13%	0.49	0.065	(0.001)	24.1	0.070	0.054	11.8%	297,005	19,365	20.6%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	N/A	N/A	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	0.000	27.9	0.127	0.075	39.8%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.078	0.001	19.8	0.150	0.060	(2.8%)	45,949	3,593	89.4%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.43	0.00%	0.64	0.125	0.000	40.3	0.166	0.116	(18.3%)	784,916	98,274	71.3%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	25.5	1.41	4.18%	1.07	0.116	(0.003)	68.7	0.144	0.049	57.0%	14,182,083	1,663,899	350.0%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.15	0.00%	0.85	0.177	(0.001)	24.1	0.350	0.031	525.4%	917,164	162,691	1005.9%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
= Mashaer Holding Co.	MASHAER.KW	11.8	0.86	0.00%	0.50	0.076	0.000	12.2	0.089	0.056	38.2%	256,403	19,571	43.6%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.89	0.00%	0.33	0.039	(0.000)	3.8	0.042	0.023	49.0%	2,217,210	86,506	475.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	18.0	1.58	2.77%	0.07	0.176	0.010	10.6	0.185	0.112	19.7%	3,509,110	602,899	168.2%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	0.000	14.7	0.141	0.083	(23.1%)	0	0	4.3%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.6	0.86	3.88%	0.30	0.103	0.000	11.2	0.117	0.069	42.8%	0	0	10.6%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.47%	0.11	1.141	(0.004)	26.9	1.190	1.033	10.5%	23,134	26,292	31.5%	NA
Real Estate		14.0	0.82	3.78%				2,949.7			14.2%	56,927,620	7,715,612		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return ^a	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.4	0.75	5.81%	0.94	0.171	(0.001)	89.7	0.227	0.127	34.6%	1,435,120	248,120	140.1%	7.2%
▼ Commercial Facilities Co.	FACI.KW	10.5	0.74	6.56%	0.51	0.230	(0.001)	116.8	0.232	0.153	44.7%	98,243	22,620	10.4%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.0	2.74	0.00%	1.24	0.379	0.003	182.0	0.421	0.001	137.8%	2,370,460	894,807	355.6%	22.8%
▲ National Investment Co.	NINV.KW	35.3	1.09	5.95%	1.32	0.252	0.001	200.8	0.308	0.214	5.4%	2,675,611	675,426	91.1%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.0	0.79	0.00%	0.78	0.099	(0.001)	492.7	0.135	0.093	(6.2%)	5,861,222	578,256	37.5%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	15.0	0.76	6.49%	1.22	0.077	0.001	35.8	0.089	0.057	13.4%	6,891,113	534,721	91.5%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.70	0.00%	1.19	0.067	0.001	26.9	0.074	0.049	24.6%	1,264,804	84,797	90.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.3	1.36	0.83%	1.02	0.233	0.004	201.4	0.239	0.161	19.5%	9,001,617	2,073,394	222.1%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.9	0.62	4.66%	0.83	0.128	(0.002)	64.6	0.142	0.097	26.7%	329,189	42,329	19.6%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.53	0.100	(0.000)	22.0	0.128	0.069	23.3%	25,532	2,503	30.5%	NM
▲ First Investment Co.	OLAK.KW	7.8	0.88	0.00%	1.11	0.049	0.002	21.8	0.060	0.032	33.0%	20,579,014	992,031	199.8%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.09	0.00%	0.92	0.660	(0.009)	268.3	0.840	0.309	100.0%	15,067	9,623	20.4%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.04	4.84%	1.29	0.155	(0.002)	102.9	0.191	0.140	(10.9%)	6,127,521	951,255	133.6%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.74	0.062	(0.000)	14.1	0.087	0.037	55.9%	776,058	48,130	215.6%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.95	10.58%	0.40	0.095	0.000	12.0	0.110	0.073	5.0%	0	0	19.9%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.09	0.00%	0.36	0.103	(0.004)	31.8	0.118	0.061	53.5%	3,722,487	386,602	123.5%	NM
▼ Kamco Investment Co.	KAMC.KW	13.9	0.72	3.94%	0.59	0.127	(0.008)	43.5	0.146	0.085	47.7%	12,387,039	1,569,934	63.4%	5.2%
▼ National International Holding Co.	NIHK.KW	55.7	2.45	1.44%	0.74	0.391	(0.002)	91.7	0.498	0.087	286.3%	3,593,994	1,408,796	410.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.70	0.00%	0.60	0.230	0.005	51.4	0.352	0.083	157.3%	5,102,938	1,175,189	383.3%	NM
= Al Madar Finance & Investment Co.	MADR.KW	54.4	0.90	0.00%	0.31	0.098	0.000	20.2	0.122	0.076	21.9%	0	0	8.1%	1.7%
= Al-Deera Holding	DEER.KW	21.7	1.51	0.00%	0.86	0.381	0.000	39.3	0.511	0.231	58.8%	43,052	15,649	2.4%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	66.2	1.52	0.00%	2.06	0.116	(0.006)	44.5	0.124	0.073	21.2%	30,304,933	3,585,821	332.2%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.44	0.00%	1.06	0.015	(0.000)	4.7	0.024	0.015	(13.4%)	200,277	2,960	80.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.14	2.71%	1.20	0.292	0.009	149.0	0.288	0.211	29.2%	2,994,768	875,212	30.4%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	10.5	0.37	3.15%	0.37	0.910	(0.040)	122.4	1.168	0.283	114.1%	7,250	6,618	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.74	0.00%	0.52	0.050	(0.001)	8.8	0.059	0.031	47.4%	50,001	2,532	49.4%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.043	0.000	34.9	0.050	0.034	(1.6%)	864,354	36,584	69.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	55.3	4.61	0.00%	NA	0.364	0.001	54.6	0.407	0.259	40.5%	1,098,500	398,791	227.2%	8.3%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.40	0.00%	1.03	0.055	(0.001)	58.7	0.068	0.043	(2.1%)	11,759,243	663,360	50.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.39	0.038	0.000	16.5	0.050	0.025	38.3%	15,870,392	609,548	505.8%	NM
▲ National Industries Group	NIND.KW	14.1	1.13	2.05%	1.41	0.244	0.001	588.0	0.248	0.194	25.6%	805,980	196,621	47.0%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	2.26	0.00%	0.53	0.230	0.005	6.9	0.250	0.102	117.0%	2,002,306	457,311	1243.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.41	0.00%	0.37	0.385	(0.005)	199.8	0.526	0.283	(25.0%)	5,830,027	2,282,060	71.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.048	0.002	29.5	0.049	0.029	66.6%	16,957,525	817,116	72.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.50	0.00%	0.13	0.045	(0.001)	7.4	0.097	0.020	114.3%	351,632	15,569	92.3%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.90	8.12%	0.20	0.227	(0.007)	255.8	0.287	0.215	(10.6%)	858,594	198,375	11.6%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.18	4.51%	0.96	0.101	(0.000)	351.9	0.112	0.076	32.1%	17,232,808	1,739,522	58.8%	11.3%
▼ Inovent	INOV.KW	63.2	1.06	1.97%	0.86	0.152	(0.009)	46.6	0.188	0.072	80.3%	24,523,488	3,742,053	571.7%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.1	0.55	0.00%	0.07	0.062	0.000	12.1	0.074	0.053	(1.7%)	40,002	2,488	7.6%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.5	0.60	4.48%	0.54	0.067	(0.001)	17.6	0.077	0.053	17.8%	632,350	42,556	90.4%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.9	7.38	3.43%	0.90	2.159	0.003	433.5	2.281	1.705	25.2%	209,128	450,288	21.7%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.5	2.31	3.20%	NA	0.422	0.013	126.6	0.535	0.392	(17.7%)	1,269,752	528,940	40.4%	13.2%
Financial Services		14.0	1.09	4.48%				4,699.6			26.0%	216,163,391	28,368,506		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.25	0.149	(0.003)	14.9	0.298	0.076	87.4%	348,728	52,171	178.4%	0.3%
Technology		NM	1.26	0.00%				14.9			87.4%	348,728	52,171		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.0	1.37	5.45%	0.53	0.165	(0.003)	181.5	0.184	0.142	(4.6%)	1,188,134	196,142	22.2%	8.1%
Utilities		17.0	1.37	5.45%				181.5			(4.6%)	1,188,134	196,142		8.1%
Boursa Kuwait		14.06	1.09	2.9%				42,577.6			5.14%	387,841,007	69,766,300		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.177	525.4%	Agility (PWC Logistics)	0.270	(47.0%)
National International Holding Co.	0.391	286.3%	Gulf Insurance Group	1.175	(37.5%)
ALAFCO Aviation Lease & Finance Co.	0.537	198.3%	Arabi Holding Group Co.	0.385	(25.0%)
First Takaful Insurance Co.	0.171	194.8%	Dar Al Thuraya Real Estate Co.	0.100	(23.1%)
Oula Fuel Marketing Co.	0.386	179.7%	Hayat Communications Co.	0.066	(22.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.737	2,499,475,016	Kuwait Finance House	0.737	1,855,670,060
Manazel Holding Co.	0.038	2,176,990,746	National Bank of Kuwait	0.870	919,554,648
Kuwait Business Town Real Estate Co.	0.116	2,073,589,217	Agility (PWC Logistics)	0.270	702,624,020
GFH Financial Group	0.101	2,052,299,244	Int'l Financial Advisors Co.	0.379	625,727,098
Gulf Bank	0.323	2,043,334,997	Gulf Bank	0.323	590,124,361

* Different Fiscal Year Company

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