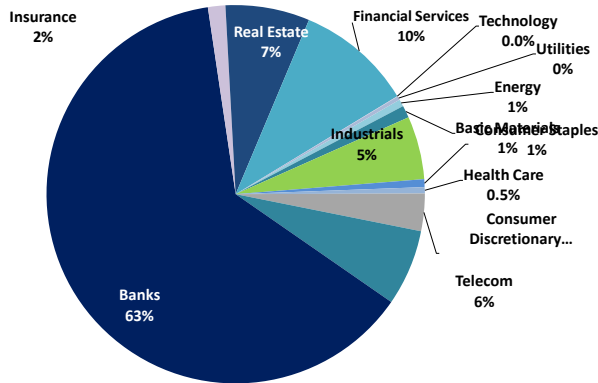


## Boursa Kuwait Daily Report

May 26, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,728.5	22.6	11.1%
2- National Bank of Kuwait	8,235.7	14.0	14.6%
3- Boubyan Bank	2,964.1	30.2	11.0%
4- Zain	2,068.3	9.1	17.8%
5- Gulf Bank	1,349.5	23.8	7.0%
6- Mabanee Co.	1,251.1	15.2	12.0%
7- Commercial Bank of Kuwait	1,139.5	7.3	20.3%
8- Warba Bank	1,088.6	47.0	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	767.0	14.3	8.3%
Total	33,544	17.29	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Resorts Co.	0.132	0.010	8.2%
Arkan Al-Kuwait Real Estate Co.	0.138	0.008	6.2%
Al-Argan International Real Estate Co.	0.125	0.007	5.9%
Warba Bank	0.242	0.008	3.4%
UniCap Investment and Finance	0.358	0.010	2.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.669	(0.111)	(14.2%)
IFA Hotels & Resorts Co.	1.195	(0.105)	(8.1%)
Kuwait Business Town Real Estate Co.	0.122	(0.008)	(6.2%)
Beyout Investment Group Holding Co.	0.376	(0.016)	(4.1%)
Shuaiba Industrial Co.	0.171	(0.007)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.242	3.4%	44,323,664
Manazel Holding Co.	0.038	2.7%	21,815,095
Al-Argan International Real Estate Co.	0.125	5.9%	21,013,666
Kuwait Business Town Real Estate Co.	0.122	(6.2%)	16,328,186
Int'l Financial Advisors Co.	0.461	(1.1%)	15,368,623

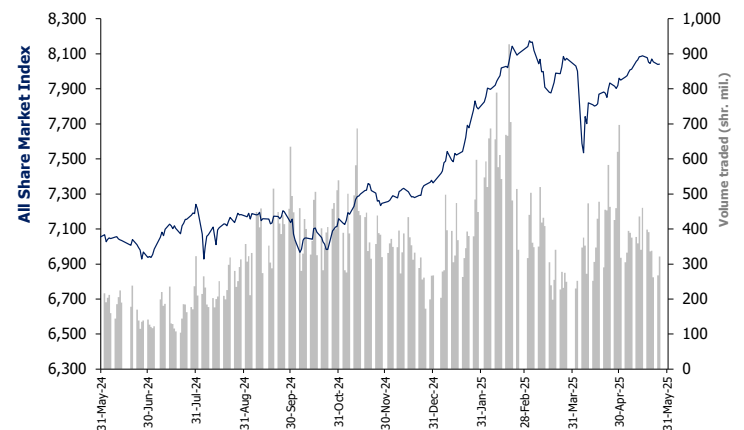
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,040.4	▲	0.0%	1.0%	9.2%
Energy	1,526.1	▲	0.0%	10.1%	28.3%
Basic Materials	911.0	▼	(0.1%)	0.0%	(0.0%)
Industrials	767.4	▲	0.2%	2.0%	6.0%
Consumer Staples	1,105.9	▼	(1.2%)	5.4%	10.7%
Health Care	526.6	▼	(8.2%)	(9.3%)	14.9%
Consumer Discretionary	2,336.3	▼	(1.6%)	0.7%	10.1%
Telecommunications	1,037.6	▼	(0.3%)	0.7%	2.0%
Banks	2,016.9	▲	0.3%	0.6%	11.4%
Insurance	1,833.2	▲	0.2%	1.3%	(10.8%)
Real Estate	1,658.7	▼	(0.1%)	4.3%	22.6%
Financial Services	1,495.8	▼	(0.6%)	1.1%	(1.0%)
Technology	1,134.9	▲	0.6%	0.6%	9.1%
Utilities	376.3	▼	(0.7%)	(3.4%)	(5.3%)

Market Breadth	 51	 60	 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,702.47	4.9	0.1%	1.7%	11.0%
Main 50 Index	7,254.37	(24.3)	(0.3%)	2.3%	6.6%
Main Market Index	6,979.25	(14.1)	(0.2%)	(2.5%)	1.0%
All Share Market Index	8,040.43	1.1	0.0%	1.0%	9.2%
Market Cap (KWD Mn)	48,656.42	9.1	0.0%	0.9%	12.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	321.3	54.1	20.2%	412.9	235.3
Value Traded (KWD Mn)	84.4	21.50	34.2%	108.0	56.7
No. of Trades	17,641	3,112.0	21.4%	20,111	14,419

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.242	3.4%	10,676,790
Kuwait Finance House	0.743	0.5%	8,424,353
Int'l Financial Advisors Co.	0.461	(1.1%)	7,148,458
National Bank of Kuwait	0.942	(0.4%)	5,913,281
IFA Hotels & Resorts Co.	1.195	(8.1%)	3,899,134

## Boursa Kuwait - Premier Market

Monday, May 26, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.942	(0.004)	(0.4%)	8,236	20.3%	16.9%	14.0	2.04	2.7%	1.21	14.6%	10.4%	585.07	572.70
=	Gulf Bank	0.338	0.000	0.0%	1,350	3.3%	2.8%	23.8	1.67	3.0%	1.06	7.0%	8.9%	1,015.85	331.84
▲	Ahli Bank	0.293	0.001	0.3%	767	1.9%	1.6%	14.3	1.19	3.4%	0.65	8.3%	18.3%	324.22	95.63
=	Kuwait International Bank	0.238	0.000	0.0%	426	1.0%	0.9%	17.5	1.21	2.0%	1.00	6.9%	36.6%	936.94	207.41
▲	Burgan Bank	0.250	0.004	1.6%	952	2.3%	2.0%	20.3	1.10	2.4%	1.08	5.4%	49.4%	538.56	119.96
▲	Kuwait Finance House	0.743	0.004	0.5%	13,729	33.9%	28.2%	22.6	2.50	1.6%	1.36	11.1%	7.6%	1,154.56	875.12
▼	Boubyan Bank	0.672	(0.002)	(0.3%)	2,964	7.3%	6.1%	30.2	3.32	1.5%	1.04	11.0%	25.8%	314.15	202.12
=	Kuwait Investment Co.	0.167	0.000	0.0%	92	0.2%	0.2%	8.1	0.74	7.7%	0.95	9.2%	(3.5%)	224.11	39.13
=	National Investments Co	0.268	0.000	0.0%	214	0.5%	0.4%	15.3	1.00	8.2%	1.31	6.5%	5.5%	299.73	76.49
▼	Kuwait Projects Co. (Holding)	0.091	(0.000)	(0.2%)	455	1.1%	0.9%	30.4	0.71	0.0%	0.80	2.3%	(4.3%)	938.11	90.29
▼	Arzan Financial Group for Financing & In	0.296	(0.007)	(2.3%)	256	0.6%	0.5%	14.9	1.35	1.0%	1.04	9.1%	11.7%	1,685.70	482.06
▲	Aayan Leasing and Investment	0.173	0.001	0.6%	115	0.3%	0.2%	5.8	1.04	4.3%	1.28	17.8%	10.2%	504.87	80.97
▼	Kuwait Real Estate Co.	0.375	(0.008)	(2.1%)	377	0.9%	0.8%	30.3	2.05	0.0%	0.97	6.8%	46.5%	1,363.21	440.41
=	Salhia Real Estate Co.	0.408	0.000	0.0%	254	0.6%	0.5%	22.7	1.37	3.5%	0.37	6.0%	7.4%	127.16	53.47
=	Mabane Co.	0.846	0.000	0.0%	1,251	3.1%	2.6%	15.2	1.82	1.7%	1.02	12.0%	17.7%	122.43	98.57
=	The Commercial Real Estate Co.	0.181	0.000	0.0%	343	0.8%	0.7%	22.9	1.15	1.6%	0.65	5.0%	26.0%	354.10	62.10
▲	National Industries Group (Holding)	0.238	0.001	0.4%	602	1.5%	1.2%	12.8	1.07	4.2%	1.41	8.4%	0.8%	625.29	159.64
▲	Gulf Cable and Electrical Industries	2.145	0.016	0.8%	447	1.1%	0.9%	33.5	1.52	3.2%	0.99	4.5%	19.2%	28.76	57.82
▼	Heavy Engineering Industries and Shipb	0.900	(0.001)	(0.1%)	162	0.4%	0.3%	17.7	2.05	3.9%	0.69	11.5%	7.3%	54.32	47.38
=	Boubyan Petrochemical Co.	0.679	0.000	0.0%	363	0.9%	0.7%	12.0	1.43	0.0%	0.73	11.9%	4.5%	96.51	65.72
▼	Agility Public Warehousing Co.	0.247	(0.001)	(0.4%)	630	1.6%	1.3%	11.4	0.64	3.9%	1.59	5.6%	0.0%	670.10	171.24
▼	Mobile Telecommunications Co.	0.478	(0.001)	(0.2%)	2,068	5.1%	4.3%	9.1	1.62	5.2%	1.22	17.8%	1.9%	409.64	193.93
▼	Human Soft Holding Co.	2.580	(0.010)	(0.4%)	348	0.9%	0.7%	8.8	2.63	13.5%	0.50	30.0%	(5.1%)	49.36	126.57
▼	IFA Hotels & Resorts Co.	1.195	(0.105)	(8.1%)	274	0.7%	0.6%	13.3	6.25	2.1%	0.77	47.2%	(35.4%)	40.21	69.03
▼	Jazeera Airways Co.	1.497	(0.014)	(0.9%)	329	0.8%	0.7%	18.7	10.50	2.7%	0.71	56.1%	48.5%	64.31	72.18
▼	GFH Financial Group BSC	0.095	(0.001)	(0.7%)	363	0.9%	0.7%	9.7	1.26	4.9%	0.95	13.0%	(3.3%)	740.11	70.15
▲	Warba Bank	0.242	0.008	3.4%	1,089	2.7%	2.2%	47.0	3.15	0.0%	0.98	6.7%	35.9%	2,085.89	339.04
▼	Kuwait Telecommunication Co.	0.550	(0.002)	(0.4%)	549	1.4%	1.1%	17.4	2.56	6.4%	0.65	14.7%	2.2%	80.71	44.95
▼	Mezzan Holding Co.	1.009	(0.013)	(1.3%)	314	0.8%	0.6%	19.9	2.47	2.5%	0.45	12.4%	12.1%	56.66	51.79
▼	Integrated holding Co.	0.589	(0.002)	(0.3%)	149	0.4%	0.3%	20.5	2.23	4.2%	0.54	10.9%	28.0%	128.70	69.19
▼	Boursa Kuwait Securities Co.	2.842	(0.011)	(0.4%)	571	1.4%	1.2%	26.6	9.67	2.9%	0.93	36.3%	23.6%	27.10	73.43
▲	Ali Alghanim Sons Automotive Co.	1.124	0.002	0.2%	405	1.0%	0.8%	13.3	4.64	3.1%	0.48	34.8%	43.7%	126.36	149.70
▼	Beyout Investment Group Holding Co.	0.376	(0.016)	(4.1%)	113	0.3%	0.2%	13.3	2.01	5.3%	0.48	15.1%	(8.7%)	116.31	46.59
Subtotal- Premier Market Stocks		8,702.47	4.88	0.1%	40,555	100%	83%	17.4	1.67	3.43%		11.2%	11.0%	15,889.11	5,636.63
Rest of the Market					8,102		17%	11.6	0.99	1.99%		7.1%		23,335.72	4,622.65

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, May 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	68.9	1.31	0.00%	1.06	0.060	(0.000)	12.0	0.066	0.030	(0.3%)	945,410	56,706	72.5%	1.9%
▼ Independent Petroleum Group	IPGK.KW	11.4	1.00	6.44%	0.26	0.595	(0.004)	107.6	0.675	0.456	25.8%	60,102	34,969	1.1%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.9	2.47	5.02%	0.18	1.350	0.019	131.0	1.350	0.737	50.0%	15	20	1.0%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.60	0.00%	0.73	0.255	(0.008)	11.6	0.350	0.071	72.3%	400,483	103,859	801.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.8	0.50	0.00%	0.22	0.150	(0.002)	38.0	0.173	0.105	(8.0%)	207,434	31,068	17.9%	4.6%
Energy		11.1	1.31	5.73%				300.1			28.3%	1,613,444	226,622		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.52	1.95%	0.48	0.614	0.004	39.9	0.750	0.495	(1.4%)	37,136	22,512	9.3%	0.5%
= Boubyan Petrochemicals Co.*	BPCC.KW	12.0	1.43	0.00%	0.73	0.679	0.000	363.1	0.720	0.560	4.5%	791,691	537,460	18.0%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	13.0	2.73	6.36%	0.10	1.100	(0.010)	111.0	2.850	0.750	(11.9%)	180	198	0.0%	21.0%
Basic Materials		12.5	2.52	4.16%				514.0			(0.0%)	829,007	560,169		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	17.5	0.90	1.19%	0.71	0.161	(0.002)	30.2	0.177	0.086	24.8%	917,528	145,977	91.5%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.13	1.68%	0.63	0.346	0.006	246.7	0.360	0.169	52.4%	247,310	85,365	5.8%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	33.5	1.52	3.23%	0.99	2.145	0.016	446.5	2.360	1.183	19.2%	335,162	718,018	13.8%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.05	3.89%	0.69	0.900	(0.001)	162.2	0.975	0.729	7.3%	700,805	630,716	30.1%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.8	0.99	6.54%	0.44	0.764	(0.005)	76.6	0.928	0.764	(5.8%)	56,866	43,460	4.2%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	17.5	0.89	6.91%	0.22	0.171	(0.007)	17.0	0.225	0.161	(19.3%)	1,243	213	2.2%	5.1%
= Metal & Recycling Co.	MRCK.KW	NM	2.28	0.00%	0.21	0.197	0.000	17.7	0.233	0.068	64.2%	0	0	44.9%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.77	0.00%	0.58	0.067	0.000	22.1	0.101	0.052	(18.2%)	4,000,005	265,653	78.1%	NM
= National Industries Co.	NIBM.KW	15.4	0.80	5.14%	0.19	0.194	0.000	69.7	0.249	0.160	9.6%	79,880	15,707	1.9%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.85	0.00%	1.01	0.063	0.001	5.0	0.090	0.025	(20.6%)	942,268	59,476	150.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.2	1.03	0.00%	0.25	0.103	(0.002)	30.9	0.134	0.090	(1.9%)	826,224	85,844	178.6%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	11.4	0.64	3.85%	1.59	0.247	(0.001)	630.4	0.303	0.203	0.0%	4,177,993	1,037,253	26.3%	5.6%
▲ National Cleaning Co.	CLEA.KW	12.4	0.44	0.00%	0.79	0.057	0.001	13.1	0.067	0.041	(6.7%)	869,374	48,575	107.7%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.96	0.00%	0.78	0.061	0.000	16.9	0.068	0.040	1.3%	648,300	39,422	65.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.0	1.30	4.07%	0.48	0.360	0.001	46.9	0.389	0.266	6.2%	265,486	95,270	7.7%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.8	2.63	13.51%	0.50	2.580	(0.010)	347.7	2.874	2.332	(5.1%)	283,792	727,861	36.6%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.52	0.00%	1.29	0.143	0.000	5.7	0.152	0.078	72.3%	0	0	1.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.4	1.96	4.23%	0.69	0.708	0.012	121.1	0.783	0.525	8.9%	359,774	253,243	32.2%	11.9%
= United Projects Group	UPAC.KW	72.4	0.54	0.00%	0.22	0.151	0.000	57.0	0.248	0.127	(2.6%)	60	9	1.2%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.79	5.04%	0.89	0.099	(0.002)	16.2	0.105	0.080	5.5%	191,591	19,072	43.8%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	20.5	2.23	4.24%	0.54	0.589	(0.002)	149.0	0.598	0.460	28.0%	1,368,351	809,855	50.9%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.8	0.57	5.95%	0.15	0.083	0.000	30.2	0.096	0.081	(1.5%)	0	0	0.5%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.04	6.48%	0.07	0.401	0.007	60.2	0.420	0.357	5.2%	402,242	160,498	7.4%	11.9%
Industrials		16.4	1.04	4.24%				2,619.2			6.0%	16,674,254	5,241,487		6.0%

# Boursa Kuwait Daily Bulletin

Monday, May 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.100	0.000	20.9	0.126	0.095	(6.4%)	368,558	36,821		11.8%	NM
▼ Mezzan Holding Co.	MEZZ.KW	19.9	2.47	2.47%	0.45	1.009	(0.013)	313.6	1.114	0.708	12.1%	578,223	593,250		18.2%	12.4%
<b>Consumer Staples</b>		<b>19.9</b>	<b>1.65</b>	<b>2.47%</b>				<b>334.5</b>			<b>10.7%</b>	<b>946,781</b>	<b>630,071</b>			<b>6.5%</b>
= Advanced Technology Co.	ATCK.KW	NM	1.72	2.56%	0.03	0.780	0.000	117.0	0.825	0.389	100.5%	0	0		0.2%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	11.9	1.58	0.00%	0.07	0.669	(0.111)	135.5	0.800	0.619	(16.1%)	106	71		0.2%	13.3%
<b>Health Care</b>		<b>11.9</b>	<b>1.65</b>	<b>2.56%</b>				<b>252.5</b>			<b>14.9%</b>	<b>106</b>	<b>71</b>			<b>6.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	7.4	1.07	6.60%	0.29	1.101	0.021	102.0	1.400	1.005	(5.1%)	2,326	2,548		0.5%	14.4%
= Kuwait Hotels Co.	KHOT.KW	12.0	1.94	0.00%	NA	0.245	0.000	13.8	0.365	0.133	40.8%	0	0		1.1%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	13.3	6.25	2.08%	0.77	1.195	(0.105)	274.0	2.583	0.871	(35.4%)	2,892,834	3,899,134		17.5%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	27.3	2.16	1.16%	0.59	0.430	(0.007)	174.0	0.770	0.132	21.1%	751,185	324,316		671.4%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	17.2	0.82	2.12%	0.73	0.132	0.010	28.6	0.131	0.065	21.4%	2,900,496	373,925		20.3%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.7	10.50	2.67%	0.71	1.497	(0.014)	329.3	1.583	0.810	48.5%	603,310	902,031		29.2%	56.1%
= Soor Fuel Marketing Co.	SOOR.KW	25.1	1.47	2.07%	0.51	0.338	0.000	136.8	0.459	0.132	48.9%	225,208	75,589		31.9%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	60.8	1.01	NM	0.21	0.116	0.002	13.9	0.155	0.094	7.2%	33,555	3,868		117.1%	1.7%
= Al Eid Food Co.	ALEID.KW	12.9	1.43	5.63%	0.16	0.231	0.000	70.1	0.259	0.196	(10.8%)	1,066,318	246,500		47.3%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	21.7	1.88	2.82%	0.36	0.211	(0.006)	11.0	0.393	0.150	(5.8%)	74,100	15,858		13.3%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.64	3.08%	0.48	1.124	0.002	405.5	1.155	0.769	43.7%	406,508	457,114		35.0%	34.8%
<b>Consumer Discretionary</b>		<b>17.2</b>	<b>1.88</b>	<b>2.67%</b>				<b>1,559</b>			<b>10.1%</b>	<b>8,955,840</b>	<b>6,300,882</b>			<b>16.0%</b>
▼ Zain	ZAIN.KW	9.1	1.62	5.23%	1.22	0.478	(0.001)	2,068.3	0.501	0.425	1.9%	3,084,564	1,478,935		9.5%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.7	0.99	8.30%	0.59	1.078	(0.007)	540.3	1.250	0.988	1.2%	48,532	52,591		1.7%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.4	2.56	6.36%	0.65	0.550	(0.002)	549.3	0.616	0.511	2.2%	135,078	74,340		8.1%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.92	0.00%	0.89	0.104	(0.003)	9.1	0.112	0.059	48.6%	561,091	59,026		31.8%	NM
<b>Telecommunications</b>		<b>9.7</b>	<b>1.77</b>	<b>6.36%</b>				<b>3,167.0</b>			<b>2.0%</b>	<b>3,829,265</b>	<b>1,664,892</b>			<b>15.2%</b>
▼ National Bank of Kuwait	NBKK.KW	14.0	2.04	2.65%	1.21	0.942	(0.004)	8,235.7	1.028	0.800	10.4%	6,268,224	5,913,281		6.7%	14.6%
= Gulf Bank	GBKK.KW	23.8	1.67	2.96%	1.06	0.338	0.000	1,349.5	0.355	0.239	8.9%	9,622,725	3,266,614		25.4%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.3	1.47	7.34%	0.34	0.520	0.006	1,139.5	0.852	0.453	(6.6%)	3,132	1,623		0.2%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.39%	0.65	0.293	0.001	767.0	0.313	0.248	18.3%	1,087,937	317,478		12.4%	8.3%
= Kuwait International Bank	KIBK.KW	17.5	1.21	1.96%	1.00	0.238	0.000	425.7	0.247	0.163	36.6%	6,255,953	1,486,922		52.4%	6.9%
▲ Burgan Bank	BURG.KW	20.3	1.10	2.40%	1.08	0.250	0.004	951.5	0.267	0.168	49.4%	1,535,420	381,737		14.2%	5.4%
▲ Kuwait Finance House	KFH.KW	22.6	2.50	1.60%	1.36	0.743	0.004	13,728.5	0.750	0.644	7.6%	11,359,025	8,424,353		6.2%	11.1%
▼ Boubayan Bank	BOUK.KW	30.2	3.32	1.49%	1.04	0.672	(0.002)	2,964.1	0.688	0.485	25.8%	3,167,236	2,133,306		7.1%	11.0%
▲ Warba Bank	WARB.KW	47.0	3.15	0.00%	0.98	0.242	0.008	1,088.6	0.241	0.158	35.9%	44,323,664	10,676,790		46.4%	6.7%
<b>Banks</b>		<b>20.3</b>	<b>1.67</b>	<b>2.53%</b>				<b>30,650.0</b>			<b>11.4%</b>	<b>83,623,316</b>	<b>32,602,105</b>			<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Monday, May 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.6	0.57	7.48%	0.06	0.508	(0.006)	93.9	0.650	0.494	(13.9%)	120,211	61,030		2.7%	6.7%
= Gulf Insurance Group	GINS.KW	12.5	1.08	2.41%	0.08	0.950	0.000	269.6	1.930	0.855	(15.9%)	0	0		0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.08	1.85%	0.14	0.745	0.000	175.8	0.876	0.612	(9.3%)	0	0		0.7%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.75	7.80%	0.40	0.149	0.003	36.4	0.170	0.130	(9.1%)	75,230	10,759		4.4%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.1	1.16	2.84%	0.11	0.350	0.007	108.8	0.462	0.288	3.6%	51,842	17,799		0.5%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.87	0.00%	0.45	0.168	(0.004)	17.9	0.245	0.130	1.2%	12,337	2,076		25.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	31.3	0.98	0.00%	0.50	0.039	(0.000)	4.2	0.069	0.035	(27.1%)	870,905	33,174		130.2%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
<b>Insurance</b>		<b>7.4</b>	<b>1.03</b>	<b>5.16%</b>				<b>735.2</b>			<b>(10.8%)</b>	<b>1,130,525</b>	<b>124,838</b>			<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	8.5	0.99	0.00%	1.12	0.061	0.000	34.8	0.068	0.043	19.9%	2,495,801	150,184		97.0%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	30.3	2.05	0.00%	0.97	0.375	(0.008)	376.6	0.399	0.199	46.5%	5,915,242	2,240,728		135.7%	6.8%
▲ United Real Estate Co.	UREK.KW	56.8	1.51	0.00%	0.54	0.232	0.003	302.1	0.246	0.043	103.5%	1,407,999	325,357		28.9%	2.7%
▲ National Real Estate Co.	NREK.KW	19.1	0.41	0.00%	1.25	0.078	0.000	145.5	0.090	0.069	0.4%	2,207,661	172,337		21.3%	2.2%
= Salhia Real Estate Co.	SREK.KW	22.7	1.37	3.55%	0.37	0.408	0.000	254.3	0.435	0.379	7.4%	1,779,069	725,706		20.4%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.75%	0.20	0.350	0.007	140.5	0.389	0.328	(5.4%)	12,860	4,496		1.3%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	7.51%	0.44	0.265	(0.006)	55.4	0.324	0.252	(2.2%)	402,397	106,042		4.2%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	12.2	0.77	2.98%	1.16	0.083	0.000	31.3	0.096	0.055	20.1%	1,685,690	139,624		186.6%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.4	0.62	0.00%	0.68	0.078	(0.001)	27.4	0.102	0.043	(5.1%)	548,571	42,917		39.8%	5.0%
= Mabanee Co.	MABK.KW	15.2	1.82	1.65%	1.02	0.846	0.000	1,251.1	0.857	0.719	17.7%	2,655,040	2,249,608		8.3%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	16.5	0.55	4.92%	0.24	0.100	0.000	33.7	0.109	0.095	(1.5%)	0	0		3.8%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	22.9	1.15	1.58%	0.65	0.181	0.000	343.2	0.207	0.117	26.0%	2,255,828	407,024		18.7%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	26.3	2.29	0.00%	0.44	0.247	0.001	27.2	0.261	0.161	13.3%	2,668,723	661,481		135.9%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	13.2	0.64	5.16%	0.67	0.097	(0.000)	40.3	0.100	0.069	7.2%	437,350	42,446		44.4%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	21.7	0.55	4.07%	0.04	0.073	0.001	17.0	0.094	0.053	(0.8%)	2,500	183		35.8%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.49	0.00%	0.42	0.035	(0.001)	6.5	0.047	0.028	(2.8%)	102,257	3,530		46.4%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.73	0.00%	1.05	0.064	0.000	34.3	0.079	0.055	(14.2%)	2,589,806	164,778		41.1%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.6	0.57	7.55%	0.51	0.066	(0.001)	24.5	0.078	0.055	(0.7%)	424,135	28,089		37.4%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	24.8	1.20	0.00%	0.20	0.138	0.008	43.0	0.147	0.083	23.2%	15,152,722	2,070,121		38.3%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.41	0.00%	0.44	0.125	0.007	31.9	0.126	0.060	42.0%	21,013,666	2,554,275		125.3%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	8.8	1.84	0.00%	0.69	0.186	0.000	59.9	0.188	0.118	53.7%	912,428	170,363		72.3%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	27.4	1.38	2.46%	1.11	0.122	(0.008)	72.3	0.225	0.049	51.2%	16,328,186	2,046,185		866.0%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	10.6	1.30	0.00%	0.86	0.116	0.001	15.8	0.332	0.066	(23.7%)	6,718,491	788,082		308.9%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.38	0.00%	0.46	0.299	0.002	41.5	0.360	0.041	379.9%	1,168,843	353,696		133.2%	NM
▼ Mashaer Holding Co.	MASHAER.KW	12.7	0.91	0.00%	0.50	0.087	(0.001)	14.0	0.105	0.056	12.1%	5,484,081	483,226		115.4%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.53	0.00%	0.36	0.051	0.001	5.0	0.074	0.026	28.3%	7,696,155	391,422		241.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	26.3	2.49	0.00%	0.08	0.304	(0.001)	18.3	0.344	0.112	49.0%	78,900	24,024		55.0%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	6.9	0.79	0.00%	NA	0.108	0.003	15.8	0.141	0.083	0.0%	70,715	7,477		11.5%	11.5%
= Osos Holding Group Co.	OSOS.KW	6.4	0.95	0.00%	0.34	0.128	0.000	14.0	0.147	0.075	2.4%	300	38		5.8%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.144	0.003	27.0	1.190	1.050	1.6%	79,221	91,174		12.6%	NA
<b>Real Estate</b>		<b>14.2</b>	<b>0.99</b>	<b>3.81%</b>				<b>3,503.9</b>			<b>22.6%</b>	<b>102,294,637</b>	<b>16,444,613</b>			<b>6.0%</b>



## Boursa Kuwait Daily Bulletin

Monday, May 26, 2025

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	8.1	0.74	7.74%	0.95	0.167	0.000	92.1	0.200	0.143	(3.5%)	3,674,287	609,967	40.7%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.6	0.75	7.67%	0.52	0.246	(0.003)	124.9	0.283	0.172	0.8%	52,284	12,881	7.3%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.1	1.90	0.00%	1.23	0.461	(0.005)	221.3	0.494	0.219	21.3%	15,368,623	7,148,458	157.3%	11.8%
= National Investment Co.	NINV.KW	15.3	1.00	8.20%	1.31	0.268	0.000	213.6	0.276	0.214	5.5%	2,238,022	598,995	37.6%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	30.4	0.71	0.00%	0.80	0.091	(0.000)	454.7	0.124	0.087	(4.3%)	2,420,026	220,390	18.8%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	66.3	0.60	0.00%	1.23	0.062	(0.000)	28.7	0.089	0.056	(14.8%)	345,021	21,191	15.1%	0.9%
▼ The Securities House Co.	SECH.KW	17.5	0.66	0.00%	1.20	0.067	(0.001)	26.6	0.100	0.050	(8.1%)	274,778	18,348	59.7%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.9	1.35	0.98%	1.04	0.296	(0.007)	255.8	0.316	0.161	11.7%	9,112,028	2,726,219	195.1%	9.1%
= Kuwait Financial Centre	MARKZ.KW	15.3	0.64	5.15%	0.80	0.135	0.000	68.2	0.167	0.109	(10.6%)	146,294	19,795	15.3%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.4	1.36	0.00%	0.56	0.166	(0.001)	36.5	0.337	0.075	(38.1%)	228,255	38,005	185.2%	10.2%
▼ First Investment Co.	OLAK.KW	8.3	0.68	0.00%	1.11	0.041	(0.001)	18.2	0.055	0.033	(12.4%)	6,494,473	265,101	109.3%	8.2%
▼ Gulf Investment House	GIHK.KW	61.3	5.49	0.00%	0.91	0.607	(0.019)	246.7	0.870	0.350	(2.6%)	48,632	29,400	18.1%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	5.8	1.04	4.34%	1.28	0.173	0.001	114.9	0.174	0.138	10.2%	2,912,322	501,829	76.0%	17.8%
▲ Bayan Investment Co.	BAYK.KW	6.8	0.95	0.00%	0.76	0.057	0.001	13.0	0.087	0.048	(10.7%)	1,466,764	83,809	40.1%	14.0%
▼ Osoul Investment Co.	OSUL.KW	18.6	1.52	6.71%	0.42	0.149	(0.001)	18.9	0.187	0.073	8.0%	72,161	10,734	51.6%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.58	0.00%	0.37	0.144	0.001	44.5	0.171	0.065	12.5%	645,488	90,226	25.4%	NM
= Kamco Investment Co.	KAMC.KW	9.5	0.61	4.42%	0.61	0.113	0.000	38.7	0.146	0.091	(8.1%)	480,913	54,626	24.8%	6.4%
▲ National International Holding Co.	NIHK.KW	18.8	0.88	0.00%	0.75	0.148	0.001	34.7	0.498	0.087	(57.3%)	2,064,444	303,942	213.8%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.94	0.00%	0.65	0.358	0.010	80.0	0.352	0.126	49.8%	4,072,420	1,444,942	79.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.91	0.00%	0.30	0.098	(0.000)	20.3	0.142	0.080	(12.6%)	151,259	14,830	99.2%	0.6%
▼ Al-Deera Holding	DEER.KW	11.9	1.12	1.32%	0.87	0.379	(0.001)	39.1	0.518	0.294	0.0%	1,222,496	465,050	167.0%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	8.7	1.25	0.00%	1.90	0.114	0.002	43.7	0.149	0.073	2.7%	2,169,116	245,934	263.3%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.51	0.00%	1.02	0.013	0.000	4.2	0.023	0.012	(12.6%)	209,090	2,625	11.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.9	1.07	7.79%	1.20	0.317	(0.003)	161.8	0.356	0.239	9.7%	1,570,847	499,806	29.0%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.00%	0.36	0.795	0.000	106.9	1.168	0.311	(18.5%)	0	0	0.3%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	35.1	1.08	0.00%	0.53	0.069	(0.002)	12.2	0.075	0.038	17.1%	731,446	50,910	7.2%	3.1%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.65	0.036	0.000	29.3	0.047	0.029	(14.1%)	590,865	21,305	24.5%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.64	0.00%	NA	0.378	(0.002)	56.7	0.407	0.335	(0.5%)	2,023,724	763,855	83.2%	5.4%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0	46.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.36	0.038	0.001	16.3	0.050	0.029	3.0%	21,815,095	822,402	88.2%	NM
▲ National Industries Group	NIND.KW	12.8	1.07	4.20%	1.41	0.238	0.001	602.2	0.265	0.198	0.8%	5,810,328	1,380,622	24.7%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.9	2.38	0.00%	0.56	0.250	0.003	7.5	0.354	0.135	0.4%	334,095	83,018	276.3%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.81	0.050	0.000	30.5	0.059	0.036	11.1%	2,967,030	146,851	95.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.55	0.00%	0.13	0.047	0.000	7.8	0.068	0.032	4.4%	22,551	1,020	11.6%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.26	5.07%	0.21	0.213	(0.003)	240.0	0.287	0.195	(15.8%)	15,121	3,244	7.8%	29.2%
▼ GFH Financial Group	GFH.KW	9.7	1.26	4.85%	0.95	0.095	(0.001)	363.3	0.112	0.079	(3.3%)	4,353,657	413,808	19.3%	13.0%
▼ Inovent	INOV.KW	NM	0.71	0.00%	0.86	0.096	(0.001)	29.4	0.188	0.081	(18.9%)	1,556,195	149,287	190.8%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	25.1	0.56	4.62%	0.08	0.065	0.001	12.7	0.079	0.053	(1.1%)	50,399	3,226	14.1%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	14.9	0.55	4.63%	0.55	0.065	(0.000)	17.1	0.077	0.053	(6.8%)	24,960	1,614	23.2%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.6	9.67	2.89%	0.93	2.842	(0.011)	570.6	2.989	1.907	23.6%	151,129	433,704	13.5%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.3	2.01	5.32%	0.44	0.376	(0.016)	112.8	0.535	0.355	(8.7%)	1,542,529	579,728	38.8%	15.1%
Financial Services		13.3	1.07	4.96%				4,848.2			(1.0%)	99,429,167	20,281,697		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.34	0.00%	0.26	0.156	0.001	15.6	0.244	0.132	9.1%	7,000	1,062	74.8%	NM
Technology		NM	1.34	0.00%				15.6			9.1%	7,000	1,062		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.2	1.19	1.40%	0.55	0.143	(0.001)	157.3	0.173	0.137	(5.3%)	1,961,565	281,159	8.8%	6.5%
Utilities		18.2	1.19	1.40%				157.3			(5.3%)	1,961,565	281,159		6.5%

Boursa Kuwait	14.02	1.19	2.4%		48,656.4		9.21%	321,294,907	84,359,669		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.299	379.9%
United Real Estate Co.	0.232	103.5%
Advanced Technology Co.	0.780	100.5%
The Energy House Co.	0.255	72.3%
Gulf Franchising Co.	0.143	72.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.122	5,130,100,466
Oula Fuel Marketing Co.	0.430	2,716,181,765
Warba Bank	0.242	2,085,894,167
Arzan Financial Group For Fin. & Invest.	0.296	1,685,696,505
Kuwait Real Estate Co.	0.375	1,363,206,664

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.148	(57.3%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.166	(38.1%)
IFA Hotels & Resorts Co.	1.195	(35.4%)
Wethaq Takaful Insurance Co.	0.039	(27.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.430	1,631,369,428
Kuwait Finance House	0.743	875,117,512
Kuwait Business Town Real Estate Co.	0.122	766,043,767
National Bank of Kuwait	0.942	572,701,944
Arzan Financial Group For Fin. & Invest.	0.296	482,064,951

\* Different Fiscal Year Company

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