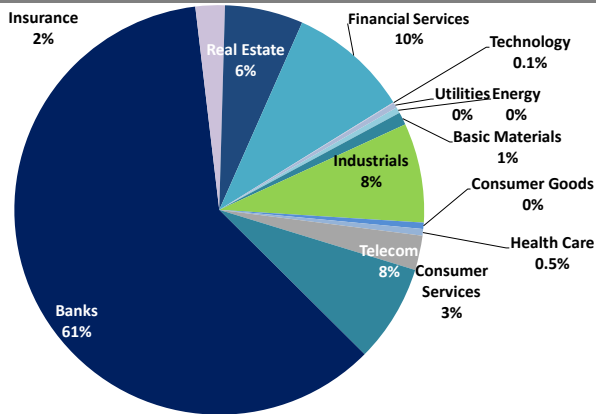


Boursa Kuwait Daily Report

March 26, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,650.8	20.6	11.8%
2- National Bank of Kuwait	7,652.4	13.5	15.1%
3- Boubyan Bank	2,436.9	34.7	8.4%
4- Zain	2,163.5	10.0	17.3%
5- Agility (PWC Logistics)	1,546.7	18.4	4.7%
6- Mabane Co.	1,116.1	17.6	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	717.0	17.5	5.4%
10- National Mobile Telecom Co.	636.0	7.2	14.8%
Total	30,955	15.93	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.101	0.009	9.9%
Kuwait Cement Co.	0.205	0.013	6.8%
Future Kid Entertainment and R.E Co.	0.141	0.006	4.4%
The Energy House Co.	0.123	0.005	4.2%
Palms Agro Production Co.	0.182	0.007	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.344	(0.035)	(9.2%)
Inovest	0.081	(0.006)	(6.6%)
Credit Rating & Collection Co.	0.045	(0.003)	(6.1%)
Amar For Finance And Leasing Co.	0.065	(0.003)	(5.0%)
Gulf Franchising Co.	0.077	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.087	(0.5%)	16,927,212
Kuwait Projects Co.(Holding)	0.127	0.0%	13,923,945
Gulf Bank	0.295	0.7%	6,842,557
A'ayan Leasing & Investment Co.	0.186	1.1%	5,330,411
Kuwait Cement Co.	0.205	6.8%	5,084,516

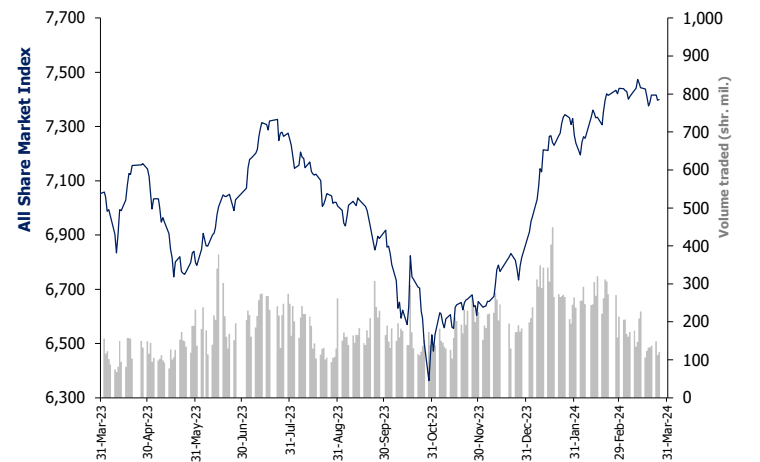
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,094.5	▲	0.0%	2.1%	8.9%
Energy	208.5	▲	0.1%	1.1%	8.9%
Basic Materials	443.0	▼	(0.5%)	2.4%	4.5%
Industrials	3,455.7	▲	0.3%	3.2%	11.9%
Consumer Staples	223.0	▲	1.5%	4.6%	12.0%
Health Care	233.0	=	0.0%	0.3%	0.4%
Consumer Discretionary	1,197.4	▲	0.7%	11.7%	10.3%
Telecommunications	3,403.8	▼	(0.4%)	(6.3%)	0.9%
Banks	26,763.1	▲	0.1%	2.6%	9.3%
Insurance	1,013.2	▲	0.0%	7.7%	10.9%
Real Estate	2,734.3	▲	0.1%	4.9%	5.9%
Financial Services	4,207.1	▼	(0.2%)	0.7%	12.8%
Technology	26.4	=	0.0%	(4.7%)	232.1%
Utilities	185.9	=	0.0%	(0.6%)	(2.3%)

Market Breadth	▲ 48	▼ 46	■ 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,095.21	3.6	0.0%	(0.8%)	8.3%
Main 50 Index	5,966.57	12.4	0.2%	0.2%	8.7%
Main Market Index	6,123.00	3.3	0.1%	0.6%	9.9%
All Share Market Index	7,399.49	3.4	0.0%	(0.6%)	8.5%
Market Cap (KWD Mn)	44,094.49	21.5	0.0%	2.1%	8.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	119.5	7.0	6.2%	236.3	140.5
Value Traded (KWD Mn)	29.2	0.44	1.5%	58.0	43.3
No. of Trades	9,503	226	2.4%	13,821	8,969

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.806	0.4%	3,716,820
National Bank of Kuwait	0.965	(0.4%)	2,144,567
Gulf Bank	0.295	0.7%	2,014,555
Kuwait Projects Co.(Holding)	0.127	0.0%	1,783,429
GFH Financial Group	0.087	(0.5%)	1,485,110

Boursa Kuwait - Premier Market

Tuesday, March 26, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.965	(0.004)	(0.4%)	7,652	20.8%	17.4%	13.5	2.04	2.6%	1.21	15.1%	7.9%	221.83	214.86
▲	Gulf Bank	0.295	0.002	0.7%	1,068	2.9%	2.4%	15.3	1.44	4.1%	1.08	9.4%	5.0%	386.66	112.36
▼	Ahli Bank	0.256	(0.002)	(0.8%)	608	1.7%	1.4%	16.2	1.01	3.1%	0.63	6.2%	9.9%	97.36	25.03
=	Kuwait International Bank	0.168	0.000	0.0%	278	0.8%	0.6%	16.9	0.88	2.8%	0.99	5.2%	12.0%	384.28	62.85
▲	Burgan Bank	0.208	0.002	1.0%	717	2.0%	1.6%	17.5	0.94	2.9%	1.05	5.4%	20.9%	227.96	44.70
▲	Kuwait Finance House	0.806	0.003	0.4%	12,651	34.4%	28.7%	20.6	2.43	1.2%	1.40	11.8%	11.0%	631.00	496.26
▼	Boubyan Bank	0.615	(0.001)	(0.2%)	2,437	6.6%	5.5%	34.7	2.91	1.3%	1.05	8.4%	2.5%	109.58	68.67
▲	Kuwait Investment Co.	0.194	0.003	1.6%	102	0.3%	0.2%	11.0	0.90	5.1%	0.91	8.2%	52.8%	551.26	100.19
▲	National Investments Co	0.272	0.006	2.3%	217	0.6%	0.5%	NM	1.26	5.5%	1.31	1.4%	13.8%	300.63	84.46
=	Kuwait Projects Co. (Holding)	0.127	0.000	0.0%	635	1.7%	1.4%	20.6	1.05	0.0%	0.76	5.1%	21.0%	612.31	73.47
▼	Arzan Financial Group for Financing & In	0.190	(0.003)	(1.6%)	152	0.4%	0.3%	28.2	1.29	2.0%	1.01	4.6%	(9.5%)	617.90	140.29
▲	Aayan Leasing and Investment	0.186	0.002	1.1%	124	0.3%	0.3%	9.5	1.28	4.0%	1.30	13.5%	6.9%	315.16	57.38
▲	Al Imtiaz Investment Group	0.049	0.000	0.2%	52	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(13.8%)	139.74	8.18
▲	Kuwait Real Estate Co.	0.228	0.001	0.4%	217	0.6%	0.5%	18.8	1.57	1.3%	0.97	8.3%	11.2%	619.94	141.15
=	Salhia Real Estate Co.	0.485	0.000	0.0%	262	0.7%	0.6%	18.0	1.49	3.0%	0.35	8.3%	13.1%	57.14	25.99
▼	Mabane Co.	0.800	(0.002)	(0.2%)	1,116	3.0%	2.5%	17.6	1.84	1.8%	1.05	10.4%	0.6%	129.86	105.27
▲	The Commercial Real Estate Co.	0.127	0.002	1.6%	229	0.6%	0.5%	25.7	0.80	2.2%	0.62	3.1%	24.5%	323.25	38.56
▼	National Industries Group (Holding)	0.220	(0.002)	(0.9%)	505	1.4%	1.1%	20.0	1.06	2.3%	1.42	5.3%	7.8%	362.98	83.15
▲	Gulf Cable and Electrical Industries	1.361	0.021	1.6%	283	0.8%	0.6%	14.3	1.26	4.7%	1.02	8.8%	3.9%	17.56	25.35
▼	Heavy Engineering Industries and Shipbu	0.790	(0.003)	(0.4%)	142	0.4%	0.3%	22.1	2.01	3.8%	0.70	9.1%	(3.7%)	32.81	27.75
▼	Boubyan Petrochemical Co.	0.608	(0.002)	(0.3%)	325	0.9%	0.7%	11.6	1.30	9.8%	0.74	11.2%	3.9%	54.21	32.85
▼	Agility Public Warehousing Co.	0.606	(0.001)	(0.2%)	1,547	4.2%	3.5%	18.4	0.87	0.0%	1.50	4.7%	19.1%	206.46	119.71
▼	Mobile Telecommunications Co.	0.500	(0.004)	(0.8%)	2,164	5.9%	4.9%	10.0	1.74	5.0%	1.26	17.3%	(1.4%)	185.11	95.28
▲	Human Soft Holding Co.	3.341	0.004	0.1%	427	1.2%	1.0%	9.9	3.70	10.4%	0.50	37.3%	(1.7%)	8.69	29.37
=	ALAFCO Aviation Lease and Finance Co.	0.209	0.000	0.0%	199	0.5%	0.5%	NM	0.91	0.0%	0.86	NM	16.1%	42.45	8.64
▲	Jazeera Airways Co.	1.185	0.025	2.2%	261	0.7%	0.6%	20.7	7.80	0.0%	0.70	37.7%	(14.7%)	22.85	26.66
▼	GFH Financial Group BSC	0.087	(0.000)	(0.5%)	305	0.8%	0.7%	9.7	0.99	5.2%	0.96	10.3%	14.4%	360.47	30.09
▲	Warba Bank	0.187	0.001	0.5%	385	1.0%	0.9%	21.4	1.26	1.6%	0.98	5.9%	0.5%	198.58	37.66
▲	Kuwait Telecommunication Co.	0.597	0.004	0.7%	596	1.6%	1.4%	17.9	2.53	5.9%	0.64	14.1%	6.0%	34.98	20.86
▲	Mezzan Holding Co.	0.647	0.012	1.9%	201	0.5%	0.5%	15.9	1.88	3.1%	0.45	11.8%	12.5%	36.29	22.12
▲	Integrated holding Co.	0.541	0.002	0.4%	137	0.4%	0.3%	38.0	2.21	2.8%	0.50	5.8%	6.1%	43.02	22.58
▼	Boursa Kuwait Securities Co.	2.069	(0.024)	(1.1%)	415	1.1%	0.9%	26.8	6.81	3.6%	0.89	25.4%	20.0%	13.32	26.74
▲	Ali Alghanim Sons Automotive Co.	1.189	0.005	0.4%	326	0.9%	0.7%	12.5	4.32	2.9%	0.48	34.5%	12.6%	26.98	30.94
Subtotal- Premier Market Stocks		8,095.21	3.64	0.0%	36,736	100%	83%	17.7	1.30	3.15%		10.4%	8.3%	7,372.63	2,439.45
Rest of the Market					7,359		17%	11.8	0.78	2.23%		7.0%		6,331.06	923.11

Boursa Kuwait Daily Bulletin

Tuesday, March 26, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.69	0.00%	1.03	0.031	0.000	6.3	0.045	0.026	3.0%	143,369	4,440	12.6%	NM
= Independent Petroleum Group	IPGK.KW	13.3	0.88	5.92%	0.26	0.485	0.000	87.7	0.545	0.374	15.5%	0	0	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.6	1.72	6.25%	0.17	0.775	0.000	75.2	0.899	0.690	(3.5%)	15,000	11,625	0.2%	17.9%
▲ The Energy House Co.	ENER.KW	25.6	1.24	0.00%	0.68	0.123	0.005	5.6	0.354	0.021	95.2%	14,805	1,589	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	0.000	27.6	0.133	0.087	22.6%	542,805	58,604	32.7%	4.0%
Energy		11.5	0.78	6.09%				208.5			8.9%	715,979	76,257		5.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.7	3.10	19.86%	0.50	0.559	(0.013)	40.4	0.605	0.290	35.4%	14,106	7,747	4.3%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.82%	0.74	0.608	(0.002)	325.2	0.856	0.571	3.9%	655,677	399,348	10.1%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.82%				443.0			4.5%	669,783	407,095		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.9	0.63	4.06%	0.67	0.117	0.000	19.9	0.123	0.095	13.6%	560,957	65,071	37.0%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	42.7	0.78	2.37%	0.60	0.205	0.013	146.2	0.225	0.123	53.0%	5,084,516	1,021,440	29.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.3	1.26	4.73%	1.02	1.361	0.021	283.3	1.540	0.999	3.9%	269,811	367,126	8.4%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.1	2.01	3.80%	0.70	0.790	(0.003)	142.4	0.890	0.566	(3.7%)	638,012	506,115	18.2%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.23	7.73%	0.45	0.905	(0.015)	90.7	0.945	0.800	7.7%	634	575	1.6%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.4	0.94	7.20%	0.22	0.178	0.001	17.7	0.230	0.134	12.7%	3,500	623	19.7%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	12.9	1.08	0.00%	0.19	0.092	0.002	8.3	0.117	0.038	10.4%	1,001	92	2.1%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	15.9	0.80	5.36%	0.20	0.186	0.000	66.8	0.195	0.152	18.5%	1,331	239	1.3%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	42.7	1.17	0.00%	0.22	0.111	0.000	33.3	0.132	0.100	4.7%	1,100,258	122,659	50.0%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	18.4	0.87	0.00%	1.50	0.606	(0.001)	1,546.7	0.720	0.498	19.1%	1,154,007	698,266	8.1%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.049	0.001	11.2	0.059	0.023	24.4%	29,997	1,425	18.3%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.41	0.00%	0.75	0.054	(0.002)	14.8	0.070	0.039	2.1%	441,020	23,908	6.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.3	1.07	5.03%	0.47	0.291	(0.002)	34.5	0.315	0.226	24.4%	27,350	8,003	6.2%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.70	10.43%	0.50	3.341	0.004	426.8	3.845	2.972	(1.7%)	173,422	579,357	6.8%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.60	0.00%	NA	0.077	(0.004)	3.1	0.143	0.044	36.3%	480	37	4.4%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.85%	0.68	0.437	(0.002)	74.8	0.476	0.362	(3.3%)	850,101	368,970	29.0%	18.6%
= United Projects Group	UPAC.KW	25.1	0.62	0.00%	0.18	0.176	0.000	66.5	0.268	0.145	(1.7%)	0	0	1.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.000	199.0	0.220	0.162	16.1%	100,001	20,900	4.5%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.90	0.085	0.001	13.9	0.095	0.067	3.8%	17,100	1,436	12.2%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	38.0	2.21	2.77%	0.50	0.541	0.002	136.9	0.555	0.345	6.1%	635,583	343,495	17.0%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.085	(1.1%)	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.85%	0.07	0.371	0.000	55.7	0.374	0.301	14.5%	162,701	60,327	4.6%	11.3%
Industrials		13.6	0.94	5.15%				3,455.7			11.9%	11,251,782.0	4,190,065		3.5%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.75	0.00%	0.27	0.105	(0.002)	22.0	0.126	0.091	7.1%	373,557	39,385	11.7%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.9	1.88	3.08%	0.45	0.647	0.012	201.1	0.643	0.360	12.5%	640,536	411,095	11.7%	11.8%
Consumer Staples		15.9	1.32	3.08%				223.0			12.0%	1,014,093	450,480		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.525	0.379	2.3%	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.5	1.65	4.17%				233.0			0.4%	0	0		14.2%
= Kuwait National Cinema Co.	KCIN.KW	15.7	1.65	4.92%	0.29	1.476	0.000	136.7	1.476	0.940	23.3%	0	0	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.54	0.096	(0.002)	26.8	0.149	0.076	6.7%	45,000	4,337	4.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	20.6	14.18	0.00%	0.72	1.208	0.013	221.6	1.200	0.058	51.0%	781,709	937,281	32.9%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.4	0.83	3.65%	0.44	0.137	(0.001)	55.4	0.180	0.121	(0.7%)	19,404	2,659	0.7%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.6	0.53	2.35%	0.73	0.079	(0.002)	15.9	0.085	0.065	11.6%	194,900	15,451	18.1%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.7	7.80	0.00%	0.70	1.185	0.025	260.7	2.200	0.955	(14.7%)	264,744	310,965	10.4%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.46	0.137	(0.001)	55.4	0.168	0.120	0.0%	53,454	7,321	0.8%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	11.8	1.09	5.59%	0.13	0.141	0.006	16.2	0.151	0.089	46.9%	3,536,585	490,631	156.1%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	(0.001)	58.8	0.226	0.163	8.4%	348,512	67,511	17.2%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	30.4	1.73	0.00%	0.34	0.182	0.007	9.5	0.381	0.062	124.7%	27,907	4,942	27.4%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.32	2.91%	0.48	1.189	0.005	325.8	1.287	0.790	12.6%	285,399	339,769	NA	34.5%
Consumer Discretionary		14.7	1.65	3.65%				1,197			10.3%	5,557,614	2,180,867		10.6%
▼ Zain	ZAIN.KW	10.0	1.74	5.00%	1.26	0.500	(0.004)	2,163.5	0.572	0.451	(1.4%)	2,671,721	1,336,959	4.3%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.07	10.97%	0.60	1.269	0.001	636.0	1.558	0.957	4.3%	249,793	316,558	2.2%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.9	2.53	5.86%	0.64	0.597	0.004	596.2	0.793	0.520	6.0%	327,967	195,497	3.5%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.092	0.000	8.1	0.110	0.050	8.6%	0	0	12.4%	NM
Telecommunications		10.0	1.40	5.86%				3,403.8			0.9%	3,249,481	1,849,014		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.5	2.04	2.59%	1.21	0.965	(0.004)	7,652.4	1.076	0.838	7.9%	2,219,575	2,144,567	2.8%	15.1%
▲ Gulf Bank	GBKK.KW	15.3	1.44	4.07%	1.08	0.295	0.002	1,068.3	0.307	0.235	5.0%	6,842,557	2,014,555	10.7%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	4.63%	0.35	0.511	0.000	966.8	0.730	0.480	(1.7%)	26,215	13,344	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	16.2	1.01	3.10%	0.63	0.256	(0.002)	607.8	0.332	0.208	9.9%	542,495	138,859	4.1%	6.2%
= Kuwait International Bank	KIBK.KW	16.9	0.88	2.76%	0.99	0.168	0.000	277.8	0.192	0.141	12.0%	525,642	88,077	23.2%	5.2%
▲ Burgan Bank	BURG.KW	17.5	0.94	2.88%	1.05	0.208	0.002	717.0	0.229	0.157	20.9%	348,838	72,135	6.6%	5.4%
▲ Kuwait Finance House	KFH.KW	20.6	2.43	1.23%	1.40	0.806	0.003	12,650.8	0.818	0.659	11.0%	4,619,975	3,716,820	4.0%	11.8%
▼ Boubyan Bank	BOUK.KW	34.7	2.91	1.30%	1.05	0.615	(0.001)	2,436.9	0.769	0.563	2.5%	891,822	549,621	2.8%	8.4%
▲ Warba Bank	WARB.KW	21.4	1.26	1.60%	0.98	0.187	0.001	385.2	0.241	0.165	0.5%	753,854	140,761	9.6%	5.9%
Banks		16.9	1.44	2.76%				26,763.1			9.3%	16,770,973	8,878,740		11.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.69	7.31%	0.05	0.520	0.000	96.1	0.577	0.415	10.6%	61,955	32,138	1.7%	31.8%
= Gulf Insurance Group	GINS.KW	16.7	2.37	0.00%	0.07	1.920	0.000	544.8	1.930	0.965	2.1%	0	0	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.20	3.99%	0.15	0.739	0.000	160.1	0.795	0.489	21.1%	0	0	1.4%	14.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.93	7.81%	0.39	0.124	(0.001)	29.7	0.132	0.076	23.1%	17,800	2,148	13.8%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	13.2	1.68	1.41%	0.09	0.494	0.000	128.2	0.495	0.264	28.3%	0	0	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.32	0.00%	0.37	0.198	0.002	21.1	0.474	0.038	241.4%	3	1	61.1%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.15	0.00%	0.49	0.042	0.001	4.6	0.062	0.019	75.4%	567,034	23,145	215.9%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		7.5	1.17	7.31%				1,013.2			10.9%	646,792	57,432		17.5%
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.93	0.00%	1.06	0.049	(0.001)	27.8	0.058	0.021	(5.4%)	748,845	36,607	41.9%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.8	1.57	1.28%	0.97	0.228	0.001	217.4	0.261	0.101	11.2%	1,533,636	347,534	65.0%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.052	(0.001)	68.1	0.067	0.043	13.0%	3,608,940	187,446	14.7%	NM
▲ National Real Estate Co.	NREK.KW	30.7	0.39	0.00%	1.26	0.080	0.001	148.1	0.125	0.064	20.6%	976,609	77,728	12.0%	1.3%
= Salhia Real Estate Co.	SREK.KW	18.0	1.49	2.97%	0.35	0.485	0.000	262.2	0.550	0.383	13.1%	880,738	426,370	10.6%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.325	11.4%	0	0	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.71%	0.46	0.268	(0.001)	54.4	0.290	0.230	5.5%	19,983	5,327	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.6	0.72	4.08%	1.18	0.073	0.000	26.8	0.086	0.033	8.0%	34,932	2,512	60.5%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	28.7	0.64	0.00%	0.70	0.060	0.001	27.0	0.065	0.048	17.9%	150,513	8,951	10.6%	2.2%
▼ Mabanee Co.	MABK.KW	17.6	1.84	1.75%	1.05	0.800	(0.002)	1,116.1	0.894	0.680	0.6%	631,441	501,962	9.3%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.93%	0.25	0.099	0.000	33.6	0.105	0.074	14.1%	0	0	1.3%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	25.7	0.80	2.24%	0.62	0.127	0.002	229.4	0.136	0.092	24.5%	3,256,420	407,874	17.9%	3.1%
= Sanam Real Estate Co.	SANK.KW	NM	2.23	0.00%	0.42	0.193	0.000	19.3	0.290	0.082	20.6%	85,500	16,428	314.2%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.42%	0.65	0.078	0.000	32.4	0.084	0.066	8.3%	1,341,756	103,468	14.9%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	20.4	0.53	0.00%	0.03	0.066	0.000	15.4	0.069	0.044	13.8%	0	0	8.6%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.42	0.030	(0.001)	5.5	0.037	0.021	(13.2%)	5,501	167	7.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.03	0.080	0.000	42.0	0.085	0.046	9.3%	155,050	12,401	25.2%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	18.0	0.57	6.26%	0.49	0.064	0.000	23.6	0.065	0.047	9.6%	0	0	4.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.2	0.63	6.98%	0.23	0.086	0.000	21.6	0.120	0.075	8.3%	0	0	2.1%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.084	0.000	21.5	0.150	0.063	5.9%	139,630	11,784	40.7%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.81	0.00%	0.62	0.130	(0.002)	41.9	0.166	0.048	(15.0%)	55,102	7,009	16.1%	52.3%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.0	0.80	7.34%	1.07	0.068	0.000	39.2	0.080	0.051	(10.5%)	40,254	2,935	3.3%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.4	0.48	0.00%	0.84	0.040	(0.002)	5.4	0.048	0.031	39.6%	519,360	20,890	87.9%	34.0%
= Real Estate Trade Centers Co.	MARA.KW	51.0	0.28	0.00%	0.46	0.050	0.000	7.0	0.088	0.038	13.0%	10,000	503	7.9%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.1	0.76	0.00%	0.50	0.069	(0.001)	12.1	0.076	0.051	24.8%	51,259	3,414	11.3%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	68.5	0.43	0.00%	0.32	0.027	0.000	2.6	0.039	0.013	2.7%	1,487,710	40,152	96.3%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	45.7	1.31	2.07%	0.06	0.141	0.004	8.5	0.235	0.131	(4.1%)	28,008	3,763	20.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	12.6	0.90	3.88%	0.30	0.103	0.000	10.8	0.114	0.067	37.3%	0	0	4.1%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.052	0.006	24.8	1.265	1.005	1.8%	22,911	24,075	10.8%	NA
Real Estate		18.0	0.70	3.88%				2,734.3			5.9%	15,784,098	2,249,299		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	11.0	0.90	5.12%	0.91	0.194	0.003	101.7	0.227	0.110	52.8%	721,120	139,908	105.1%	8.2%
▼ Commercial Facilities Co.	FACI.KW	12.7	0.62	7.82%	0.51	0.193	(0.001)	98.0	0.199	0.149	21.4%	18,628	3,577	2.7%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	6.8	1.46	0.00%	1.22	0.365	0.005	91.0	0.453	0.079	18.9%	2,053,113	751,790	227.1%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.26	5.51%	1.31	0.272	0.006	216.8	0.308	0.182	13.8%	1,079,284	290,510	37.7%	1.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	20.6	1.05	0.00%	0.76	0.127	0.000	635.3	0.142	0.099	21.0%	13,923,945	1,783,429	12.2%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	22.1	0.75	6.68%	1.23	0.075	(0.001)	34.8	0.117	0.065	10.3%	368,331	27,806	29.4%	3.4%
▼ The Securities House Co.	SECH.KW	16.9	0.58	0.00%	1.18	0.055	(0.000)	22.6	0.075	0.050	2.0%	282,667	15,551	11.3%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.2	1.29	2.03%	1.01	0.190	(0.003)	152.4	0.249	0.099	(9.5%)	5,030,807	959,105	77.0%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	22.4	0.66	4.42%	0.79	0.135	0.001	68.2	0.139	0.090	33.7%	1,009,485	135,655	7.8%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.103	0.073	23.1%	0	0	1.4%	NM
= First Investment Co.	OLAK.KW	NM	0.70	0.00%	1.11	0.037	0.000	16.6	0.064	0.027	1.6%	680,770	25,970	41.3%	NM
▼ Gulf Investment House	GIHK.KW	66.1	3.50	0.00%	0.91	0.377	(0.003)	153.2	0.440	0.309	14.2%	10,136	3,781	2.7%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.28	4.03%	1.30	0.186	0.002	123.5	0.191	0.121	6.9%	5,330,411	984,051	47.5%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.78	0.043	(0.001)	9.9	0.057	0.027	9.9%	73,092	3,118	11.8%	NM
= Osoul Investment Co.	OSUL.KW	24.2	0.94	10.15%	0.42	0.099	0.000	12.5	0.110	0.078	9.4%	60,766	5,962	6.7%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.37	0.069	0.000	21.2	0.080	0.055	2.1%	0	0	1.7%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.60	4.90%	0.58	0.102	0.000	34.9	0.115	0.082	18.6%	267,923	27,205	17.4%	0.5%
= National International Holding Co.	NIHK.KW	9.5	0.65	5.09%	0.75	0.110	0.000	24.2	0.135	0.100	1.9%	1,548,370	169,009	79.2%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.1	1.13	0.00%	0.57	0.100	(0.001)	22.4	0.118	0.040	11.9%	50,585	5,038	77.8%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.33	0.101	0.009	20.8	0.122	0.074	25.9%	34,962	3,369	5.6%	0.5%
▼ Al-Deera Holding	DEER.KW	25.6	1.92	0.00%	0.86	0.344	(0.035)	31.6	0.575	0.134	27.4%	13,947	5,057	1.6%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	27.2	1.56	0.00%	2.12	0.093	(0.003)	35.6	0.121	0.086	(2.8%)	2,031,094	190,255	38.4%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.69	0.00%	1.06	0.020	0.000	6.4	0.030	0.008	17.4%	1,768,772	35,440	33.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.16	3.56%	1.22	0.222	0.005	113.3	0.262	0.141	(1.8%)	155,539	34,191	15.9%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.610	0.424	41.2%	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.68	0.00%	0.55	0.041	(0.001)	7.2	0.050	0.024	19.7%	195,112	7,941	12.6%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.042	0.000	34.3	0.063	0.040	(3.2%)	1,794,301	75,699	15.2%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	3.50	0.00%	NA	0.276	0.000	41.4	0.283	0.144	6.6%	1,098,669	304,151	53.0%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.049	0.000	51.7	0.076	0.047	(13.8%)	713,323	34,949	13.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.89	0.00%	1.39	0.029	(0.002)	12.7	0.038	0.017	6.1%	1,130,907	33,574	60.6%	0.3%
▼ National Industries Group	NIND.KW	20.0	1.06	2.27%	1.42	0.220	(0.002)	504.9	0.243	0.176	7.8%	4,415,406	973,728	15.8%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.45	0.00%	0.54	0.154	0.002	4.6	0.311	0.070	45.3%	200	31	149.4%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.88	0.00%	0.33	0.507	0.001	175.4	0.607	0.207	(1.2%)	43,686	22,184	13.7%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.37	0.00%	0.79	0.039	0.001	23.5	0.044	0.022	32.8%	129,341	4,813	25.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	28.4	1.48	0.00%	0.12	0.045	(0.003)	7.4	0.097	0.014	112.9%	275,036	12,502	44.3%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.39	7.03%	0.20	0.262	0.000	295.2	0.378	0.237	3.1%	63,060	16,439	2.1%	30.8%
▼ GFH Financial Group	GFH.KW	9.7	0.99	5.21%	0.96	0.087	(0.000)	304.8	0.095	0.069	14.4%	16,927,212	1,485,110	10.3%	10.3%
▼ Inovest	INOV.KW	60.0	0.55	3.73%	0.81	0.081	(0.006)	24.7	0.096	0.062	(4.5%)	265,280	20,864	8.9%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	11.8	0.59	0.00%	0.10	0.065	(0.003)	12.7	0.074	0.048	2.8%	1	0	1.9%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.7	0.65	4.41%	0.54	0.068	(0.000)	17.9	0.077	0.048	19.7%	29,000	1,976	30.3%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.8	6.81	3.58%	0.89	2.069	(0.024)	415.4	2.190	1.641	20.0%	133,963	279,086	6.6%	25.4%
Financial Services		15.2	0.90	4.91%				4,207.1			12.8%	63,728,244	8,872,827		5.2%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.24	0.00%	0.24	0.264	0.000	26.4	0.298	0.072	232.1%	6,002	1,585	129.4%	NM
Technology		NM	2.24	0.00%				26.4			232.1%	6,002	1,585		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	0.000	185.9	0.208	0.163	(2.3%)	103,820	17,489	5.3%	10.8%
Utilities		13.1	1.41	5.33%				185.9			(2.3%)	103,820	17,489		10.8%

Boursa Kuwait	13.65	0.94	2.7%			44,094.5		8.89%	119,498,661	29,231,151		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.198	241.4%
Automated Systems Co.	0.264	232.1%
Palms Agro Production Co.	0.182	124.7%
Credit Rating & Collection Co.	0.045	112.9%
The Energy House Co.	0.123	95.2%
YTD Most Active by Volume		
Kuwait Finance House	0.806	631,000,286
Kuwait Real Estate Co.	0.228	619,943,056
Arzan Financial Group For Fin. & Invest.	0.190	617,897,384
Kuwait Projects Co.(Holding)	0.127	612,309,213
Int'l Financial Advisors Co.	0.365	566,124,580

YTD Top % Losers	Close (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.130	(15.0%)
Jazeera Airways Co.	1.185	(14.7%)
Alimtiiaz Investment Group	0.049	(13.8%)
Kuwait Real Estate Holding Co.	0.030	(13.2%)
Kuwait Business Town Real Estate Co.	0.068	(10.5%)
YTD Most Active by Value		
Kuwait Finance House	0.806	496,260,535
Int'l Financial Advisors Co.	0.365	219,526,205
National Bank of Kuwait	0.965	214,858,988
Kuwait Real Estate Co.	0.228	141,152,068
Arzan Financial Group For Fin. & Invest.	0.190	140,293,738

* Different Fiscal Year Company

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