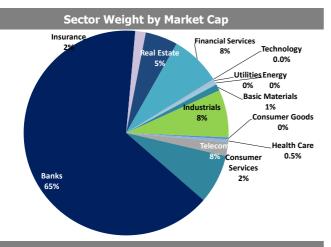


Boursa Kuwait Daily Report

March 26, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,995.4	30.7	6.7%
2- National Bank of Kuwait	7,960.2	16.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,411.1	37.0	8.2%
5- Zain	2,328.0	11.5	16.8%
6- Agility (PWC Logistics)	1,559.5	38.2	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	928.2	15.4	8.6%
9- Mabanee Co.	918.8	15.3	10.7%
10- Burgan Bank	702.5	15.2	6.2%
Total	32,212	21.14	9.4%

Top Movers and Most Active Stocks

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.057	0.005	9.6%
Metal & Recycling Co.	0.065	0.004	6.7%
Independent Petroleum Group	0.470	0.023	5.1%
The Energy House Co.	0.052	0.002	4.0%
Osoul Investment Co.	0.093	0.003	3.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.019	(0.003)	(13.5%)
Arkan Al-Kuwait Real Estate Co.	0.103	(0.007)	(6.4%)
First Investment Co.	0.029	(0.002)	(5.9%)
Mubarrad Holding Co.	0.070	(0.004)	(4.9%)
Amar For Finance And Leasing Co.	0.061	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.116	(3.3%)	8,476,250
Kuwait Finance House	0.825	0.1%	4,173,187
Kuwait International Bank	0.187	0.0%	2,951,766
National Bank of Kuwait	1.054	(0.6%)	2,328,144
Arzan Financial Group For Fin. & Invest.	0.109	0.0%	2,304,639

Market Capitalization	- Sector Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	45,004.0	▼	(0.3%)	(3.1%)	(3.7%)
Energy	206.5	A	2.9%	0.6%	(10.1%)
Basic Materials	474.1	A	0.7%	1.7%	(0.8%)
Industrials	3,374.1	•	(0.2%)	(2.7%)	(10.4%)
Consumer Staples	137.5	▼	(1.3%)	(5.0%)	(5.3%)
Health Care	218.8	_	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	967.6	A	0.0%	0.6%	(1.4%)
Telecommunications	3,496.4	•	(0.8%)	(2.6%)	(3.4%)
Banks	29,263.4	•	(0.2%)	(3.5%)	(2.6%)
Insurance	753.8	•	(0.1%)	16.2%	21.9%
Real Estate	2,300.3	▼	(0.5%)	(5.0%)	(10.7%)
Financial Services	3,609.8	•	(0.9%)	(4.2%)	(5.9%)
Technology	9.2	_	0.0%	(1.2%)	(3.9%)
Utilities	192.5	▼	(0.6%)	(3.8%)	(6.9%)

Market Breadth		35		58	= 60
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,786.10	(26.2)	(0.3%)	(3.5%)	(4.1%)
Main 50 Index	5,603.46	(17.7)	(0.3%)	(1.7%)	(2.0%)
Main Market Index	5,519.27	(11.3)	(0.2%)	(0.5%)	(1.4%)
All Share Market Index	7,028.91	(22.0)	(0.3%)	(3.0%)	(3.6%)
Market Cap (KWD Mn)	45,004.00	(140.8)	(0.3%)	(3.1%)	(3.7%)

Index Performance relative to Volume



Market Trading Data and Volatility													
Trading Indicators	Today's	DTD	DTD	Average	Average Daily								
	Value	Chg	% Chg	YTD 2023	YTD 2022								
Volume (Shrs Mn)	55.8	(28.0)	(33.4%)	142.2	281.0								
Value Traded (KWD Mn)	17.8	(14.92)	(45.6%)	43.7	68.2								
No. of Trades	4.124	(2.479)	(37.5%)	9.017	12.437								

Today's Most Active by Value	Close	Percent	Value
	(KWD)	Change	(KWD)
Kuwait Finance House	0.825	0.1%	3,433,547
National Bank of Kuwait	1.054	(0.6%)	2,448,142
Agility (PWC Logistics)	0.611	(0.3%)	1,333,295
Boubyan Bank	0.645	(0.9%)	1,065,514
Kuwait Projects Co.(Holding)	0.116	(3.3%)	1,000,221

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Sunday, March 26, 2023

	boursa Ruwait - Freiiller Warket														0,100
		Clo	sing Price		Mark	ket Capitaliza	ition		Valuation	Multiples				YTD-23 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	1.054	(0.006)	(0.6%)	7,960	21.7%	17.7%	16.5	2.28	3.3%	1.20	13.8%	(2.2%)	205.05	223.79
	Gulf Bank	0.290	0.001	0.3%	928	2.5%	2.1%	15.4	1.32	3.4%	1.10	8.6%	(7.6%)	171.33	52.64
=	Kuwait International Bank	0.187	0.000	0.0%	198	0.5%	0.4%	17.9	0.82	1.9%	0.99	4.5%	(14.1%)	347.14	68.89
_	Burgan Bank	0.214	(0.006)	(2.7%)	703	1.9%	1.6%	15.2	0.94	3.7%	1.05	6.2%	(2.3%)	64.10	14.36
	Kuwait Finance House	0.825	0.001	0.1%	10,995	30.0%	24.4%	30.7	2.05	1.8%	1.40	6.7%	1.0%	897.08	751.49
_	Boubyan Bank	0.645	(0.006)	(0.9%)	2,411	6.6%	5.4%	37.0	3.04	0.9%	1.04	8.2%	(19.2%)	100.55	73.33
V	Kuwait Investment Co.	0.124	(0.001)	(0.8%)	68	0.2%	0.2%	25.9	0.61	4.0%	0.88	2.4%	(18.4%)	85.63	11.69
_	National Investments Co	0.239	(0.002)	(0.8%)	190	0.5%	0.4%	17.6	0.98	11.7%	1.30	5.5%	0.8%	52.59	12.56
V	Kuwait Projects Co. (Holding)	0.116	(0.004)	(3.3%)	580	1.6%	1.3%	NM	1.79	4.3%	0.73	NM	3.6%	367.76	41.50
_	Arzan Financial Group for Financing & In	0.109	0.000	0.0%	87	0.2%	0.2%	7.9	0.73	3.5%	1.02	9.2%	(5.2%)	139.79	16.56
•	Aayan Leasing and Investment	0.128	(0.002)	(1.5%)	85	0.2%	0.2%	11.8	0.95	5.9%	1.32	8.0%	(3.8%)	490.61	68.61
▼	Al Imtiaz Investment Group	0.057	(0.000)	(0.2%)	60	0.2%	0.1%	NM	0.35	14.7%	1.06	NM	(23.9%)	53.74	3.42
	Kuwait Real Estate Co.	0.109	0.001	0.9%	101	0.3%	0.2%	16.0	0.80	2.7%	0.98	5.0%	0.9%	370.75	40.53
▼	Mabanee Co.	0.740	(0.005)	(0.7%)	919	2.5%	2.0%	15.3	1.63	1.9%	1.07	10.7%	(12.7%)	33.46	26.44
=	The Commercial Real Estate Co.	0.100	0.000	0.0%	176	0.5%	0.4%	20.3	0.60	2.8%	0.63	3.0%	1.2%	199.21	19.77
=	National Industries Group (Holding)	0.194	0.000	0.0%	424	1.2%	0.9%	19.3	0.87	2.6%	1.43	4.5%	(10.6%)	166.71	34.76
V	Gulf Cable and Electrical Industries	1.068	(0.031)	(2.8%)	222	0.6%	0.5%	10.3	1.02	5.6%	1.04	10.0%	(12.1%)	4.91	5.83
	Heavy Engineering Industries and Shipbu	0.594	0.003	0.5%	107	0.3%	0.2%	19.7	1.57	3.4%	0.70	8.0%	(3.1%)	16.81	10.13
	Boubyan Petrochemical Co.	0.763	0.005	0.7%	408	1.1%	0.9%	8.2	1.54	7.8%	0.74	18.8%	(4.6%)	14.55	11.35
_	Agility Public Warehousing Co.	0.611	(0.002)	(0.3%)	1,559	4.3%	3.5%	38.2	1.13	3.1%	1.52	3.0%	(15.1%)	412.34	250.37
•	Mobile Telecommunications Co.	0.538	(0.002)	(0.4%)	2,328	6.3%	5.2%	11.5	1.94	6.5%	1.27	16.8%	(4.4%)	213.56	117.53
	Human Soft Holding Co.	3.830	0.001	0.0%	466	1.3%	1.0%	8.1	3.85	10.4%	0.49	47.7%	8.8%	15.19	54.60
=	ALAFCO Aviation Lease and Finance Co.	0.189	0.000	0.0%	180	0.5%	0.4%	NM	0.70	0.0%	0.89	NM	(6.9%)	80.78	16.61
_	Jazeera Airways Co.	1.845	(0.002)	(0.1%)	406	1.1%	0.9%	14.6	10.91	2.7%	0.71	74.6%	(2.9%)	17.62	29.87
•	GFH Financial Group BSC	0.074	(0.000)	(0.3%)	259	0.7%	0.6%	9.3	0.87	5.9%	0.96	9.4%	(2.4%)	565.42	43.56
_	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.3%	7.6%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-
•	Warba Bank	0.222	(0.001)	(0.4%)	444	1.2%	1.0%	19.8	1.54	1.4%	0.98	7.8%	(5.5%)	165.63	38.63
_	Mezzan Holding Co.	0.373	(0.006)	(1.6%)	116	0.3%	0.3%	NM	1.18	3.2%	0.47	NM	(5.1%)	42.33	16.64
•	Integrated holding Co.	0.354	(0.002)	(0.6%)	90	0.2%	0.2%	23.0	1.44	2.8%	0.52	6.3%	(4.3%)	53.18	19.42
•	Shamal Az-Zour Al-Oula Power and Water	0.175	(0.001)	(0.6%)	193	0.5%	0.4%	14.4	1.62	2.3%	0.45	11.3%	(6.9%)	29.22	5.30
•	Boursa Kuwait Securities Co.	1.778	(0.010)	(0.6%)	357	1.0%	0.8%	18.5	5.70	4.8%	0.91	30.8%	(13.4%)	7.39	14.68
	Ali Alghanim Sons Automotive Co.	0.908	0.007	0.8%	249	0.7%	0.6%	15.2	4.55	3.7%	0.48	29.8%	12.8%	26.23	22.54
Subt	otal- Premier Market Stocks	7,786.10	(26.21)	-0.3%	36,670	100%	81%	16.3	1.38	4.23%		8.9%	-4.1%	5,410.65	2,117.41
Rest	of the Market				8,334		19%	11.7	0.67	2.34%		5.2%		2,692.70	373.68

Source: Kamco Invest Research



Boursa Kuwait Daily Bulletin Sunday, March 26, 2023															
		V	/aluation N	lultiples		Price (l	(WD)					Daily Tradir	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▲ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.07	0.033	0.001	6.6	0.054	0.030	(26.5%)	118	4	0.9%	I
▲ Independent Petroleum Group	IPGK.KW	11.7	0.82	6.11%	0.26	0.470	0.023	85.0	0.600	0.368	(7.8%)	75	35	0.1%	7.0
National Petroleum Services Co.	NAPS.KW	11.6	1.97	5.85%	0.17	0.828	0.018	80.3	1.040	0.625	4.9%	60	50	0.4%	17.0
▲ The Energy House Co.	ENER.KW	NM	0.11	0.00%	0.72	0.052	0.002	2.4	0.354	0.001	141.9%	11,250	572	6.7%	
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.18	0.00%	1.06	0.013	(0.000)	5.9	0.026	0.012	(11.0%)	19,000	245	9.4%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.37	0.00%	0.17	0.104	0.000	26.4	0.161	0.094	(9.6%)	0	0	4.5%	4.
Energy		11.6	0.52	5.98%				206.5			(10.1%)	30,503	906		1.2
▲ Kuwait Foundry Co.	KFDC.KW	13.4	1.30	0.00%	0.51	0.315	0.006	22.8	0.378	0.260	7.1%	136,320	42,737	2.3%	9.
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.2	1.54	7.82%	0.74	0.763	0.005	408.1	1.125	0.732	(4.6%)	433,453	330,513	2.7%	18.
 Al Kout for Industrial Projects Co. 	ALKK.KW	4.9	1.41	11.66%	0.07	0.429	0.000	43.3	0.545	0.390	10.0%	0	0	0.0%	28.
Basic Materials		8.2	1.41	9.74%				474.1			(0.8%)	569,773	373,250		19.3
 Specialities Group Holding Co. 	SPEC.KW	8.9	0.58	5.93%	0.65	0.112	0.000	18.1	0.152	0.076	2.8%	107,466	12,030	39.4%	6.
Kuwait Cement Co.	KCEM.KW	NM	0.68	2.63%	0.58	0.185	0.005	131.9	0.295	0.180	(17.0%)	9,761	1,740	0.9%	0.
 Gulf Cable & Electrical Ind. Co. 	CABL.KW	10.3	1.02	5.57%	1.04	1.068	(0.031)	222.3	1.850	0.860	(12.1%)	78,086	83,966	2.4%	10
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.7	1.57	3.37%	0.70	0.594	0.003	107.1	0.960	0.501	(3.1%)	319,100	187,407	9.3%	8
Kuwait Portland Cement Co.	PCEM.KW	17.5	1.16	8.25%	0.47	0.848	0.008	85.0	1.240	0.751	3.8%	1,750	1,484	1.2%	6
Shuaiba Industrial Co.	PAPE.KW	12.0	0.84	7.58%	0.17	0.156	0.001	15.5	0.310	0.134	(3.1%)	10,151	1,514	2.4%	7
▲ Metal & Recycling Co.	MRCK.KW	NM	0.83	0.00%	0.19	0.065	0.004	5.9	0.104	0.038	30.3%	40,729	2,498	1.7%	
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	
= National Industries Co.	NIBM.KW	11.8	0.73	5.73%	0.21	0.174	0.000	62.5	0.260	0.165	(10.3%)	354	62	0.4%	6
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.95	0.046	0.000	3.7	0.067	0.030	0.4%	0	0	0.1%	
National Co. for Consumer Industries	NCCI.KW	NM	1.22	0.00%	0.16	0.113	0.000	33.9	0.158	0.097	1.8%	234,758	26,486	48.4%	
= Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.62	0.008	0.000	0.8	0.045	0.007	(47.4%)	0	0	12.0%	
Agility (PWC Logistics)	AGLT.KW	38.2	1.13	3.11%	1.52	0.611	(0.002)	1,559.5	1.063	0.563	(15.1%)	2,183,734	1,333,295	16.2%	3
= National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.76	0.032	0.000	7.3	0.063	0.028	(4.5%)	5,200	158	1.1%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	1.9	0.33	0.00%	0.77	0.055	0.002	15.3	0.089	0.051	(5.6%)	40	2	1.8%	17
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.7	1.16	6.55%	0.50	0.298	(0.002)	35.4	0.513	0.279	0.3%	4,840	1,446	0.6%	6
Humansoft Holding Co.	HUMN.KW	8.1	3.85	10.39%	0.49	3.830	0.001	465.9	3.830	3.006	8.8%	146,505	562,272	12.5%	47
= Gulf Franchising Co.	GFCI.KW	3.0	1.54	0.00%	NA	0.079	0.000	3.1	0.148	0.063	(12.6%)	0	0	0.0%	52
Combined Group Contracting Co.	CGCK.KW	8.3	1.54	6.88%	0.69	0.435	0.005	74.4	0.500	0.339	(4.2%)	485,166	205,635	6.2%	18
United Projects Group	UPAC.KW	43.0	0.72	0.00%	0.20	0.199	(0.001)	75.2	0.290	0.181	(2.5%)	1,901	361	0.1%	1
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.89	0.189	0.000	179.9	0.234	0.162	(6.9%)	54,713	10,286	8.5%	-
Mubarrad Holding Co.	MBRD.KW	7.4	0.55	7.12%	0.93	0.070	(0.004)	11.5	0.120	0.067	(12.8%)	18,366	1,300	5.6%	7
Integrated holding Co.	INTEGRATED.KW	23.0	1.44	2.82%	0.52	0.354	(0.001)	89.6	0.478	0.321	(4.3%)	1,732,017	613,008	21.0%	6
= Umm Al-Qaiwain General Investments Co.	QIC.KW	5.8	0.54	6.82%	0.15	0.088	0.000	31.9	0.108	0.086	(8.6%)	1,752,017	013,000	0.2%	9
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.02 %	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	3
= Jassim Transport & Stevedoring Co.	JTC.KW	13.5	1.12	5.33%	0.11	0.123	0.000	50.7	0.173	0.300	3.0%	0	0	1.6%	8
Industrials	JTC.KVV	11.9	0.84	5.93%	0.07	0.550	0.000	3,374.1	0.410	0.500	(10.4%)	5,434,637.0	3,044,951	1.0 /0	3.8



Boursa Kuwait Daily Bulletin Sunday, March 26, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Volume Value Capital DTD Company (KWD Mn.) High (KWD) Low (KWD) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return ¹ (Shrs.) (KWD) Turnovei ROE = Livestock Transport & Trading Co. NM 0.68 0.00% 0.28 0.103 0.000 21.5 0.183 0.098 (6.4%)0 0.4% NM CATT.KW Mezzan Holding Co. NM 3.21% 0.47 0.373 (0.006)115.9 0.593 0.345 (5.1%) 127,824 48,054 13.6% NM MEZZ.KW 1.18 **Consumer Staples** NM 0.93 3.21% 137.5 (5.3%) 127,824 48,054 NM 12.7 0.470 0.000 70.5 0.595 0.379 105 0.2% 8.2% Advanced Technology Co. ATCK.KW 1.05 4.26% NA 6.8% 49 0.00% = Yiaco Medical Co. YIAC.KW NM 10.32 NA 0.450 0.000 0.7 5.177 4.303 0.0% 0 0 0.0% NM Al-Maidan Clinic For Oral Health Services Co. 2.48 0.00% 0.02 0.656 0.000 147.6 1.378 0.556 (4.9%) 0 0.2% 16.2% MIDAN.KW 15.3 0 **Health Care** 14.0 2.48 4.26% 218.8 (1.4%) 105 49 11.1% 0.850 Kuwait National Cinema Co. KCIN.KW 10.6 1.18 5.50% 0.29 0.991 (0.001)91.8 1.206 4.3% 38,299 37,954 0.7% 11.1% Kuwait Hotels Co. KHOT.KW 21.2 2.14 2.86% NA 0.171 0.000 9.7 0.201 0.070 (3.4%)0 0 1.5% 10.1% Sultan Center Food Products Co. SCFK.KW NM 0.56 0.00% 0.56 0.088 0.000 24.6 0.230 0.076 (19.1%)30,000 2,646 3.0% NM 4.6 2.48 0.00% 0.50 0.026 0.000 16.1 0.063 0.023 5 0 1.5% 53.6% = IFA Hotels & Resorts Co.* IFAH.KW (8.5%)Oula Fuel Marketing Co. 13.5 0.80 3.94% 0.45 0.127 0.000 51.4 0.168 0.121 (12.4%)16,000 2,062 0.9% 5.9% OULA.KW 4.02% 0.74 (0.001)13.6 42,064 2,921 4.3% Kuwait Resorts Co. 10.5 0.45 0.069 0.104 0.067 (14.6%) 5.6% MUNK.KW Jazeera Airways Co. JAZK.KW 14.6 10.91 2.71% 0.71 1.845 (0.002)405.9 2.099 1.231 (2.9%)62,030 114,722 8.0% 74.6% 51.4 Soor Fuel Marketing Co. SOOR.KW 16.1 0.77 3.94% 0.46 0.127 0.000 0.167 0.123 (14.8%)1,489 189 0.6% 4.8% Future Kid Entertainment and R.E Co. KIDK.KW 8.4 0.92 5.63% 0.09 0.105 (0.004)12.0 0.133 0.077 (5.4%)40,740 4,280 1.5% 10.9% Jiyad Holding Co NM 0.16 0.00% 0.76 0.014 (0.001)2.6 0.089 0.014 (39.7%)808,034 11,362 98.7% NM JIYAD.KW (0.003)35.5 0.204 121,773 13.2% Al Eid Food Co. ALEID.KW 12.5 1.66 2.38% 0.11 0.210 0.304 (13.9%)578,955 18.4% = Palms Agro Production Co. PAPK.KW NM 0.82 0.00% 0.24 0.082 0.000 4.3 0.083 0.043 5.1% 0.0% NM Ali Alghanim Sons Automotive Co. 15.2 4.55 3.70% 0.48 0.908 0.007 248.8 0.966 0.750 12.8% 401,297 363,235 NA 29.8% ALG.KW **Consumer Discretionary** 13.0 0.92 3.94% 968 (1.4%) 2,018,913 661,144 8.7% 1.27 0.538 2,328.0 0.528 16.8% Zain ZAIN.KW 11.5 1.94 6.51% (0.002)0.698 (4.4%)1,741,017 932,852 4.9% National Mobile Telecom Co. 1.02 6.44% 0.59 1.080 (0.037)541.3 (6.8%)4,922 7.3% OORE.KW 14.0 1.280 0.618 4,581 0.7% AAN digital services Co. AAN.KW NM 2.48 0.00% 1.15 0.086 0.000 14.0 0.096 0.084 436.6% 0 0 0.0% NM 20,469 Kuwait Telecommunication Co. 13.4 2.63 4.93% 0.63 0.609 0.000 608.2 1.189 0.423 4.1% 33,636 13.2% 19.6% STC.KW Havat Communications Co. HAYK.KW NM 0.45 0.00% 1.01 0.056 0.000 4.9 0.110 0.049 (6.5%) 1.1% NM **Telecommunications** 13.4 1.94 6.44% 3,496.4 (3.4%) 1,779,234 958,242 13.7% 2.7% ▼ National Bank of Kuwait 2.28 3.32% 1.20 1.054 (0.006)7,960.2 1.159 0.962 2,328,144 2,448,142 13.8% NBKK.KW 16.5 (2.2%)Gulf Bank GBKK.KW 15.4 1.32 3.45% 1.10 0.290 0.001 928.2 0.385 0.266 (7.6%)472,064 136,126 5.4% 8.6% = Commercial Bank of Kuwait 18.2 1.50 4.44% 0.33 0.533 0.000 1,008.4 0.549 0.447 6.6% 0.3% 8.2% CBKK.KW 271,534 Ahli Bank of Kuwait ABKK.KW 17.6 1.16 2.38% 0.65 0.334 0.004 591.4 0.355 0.239 7.4% 815,255 3.5% 6.6% Ahli United Bank - Kuwait BKME.KW 18.1 1.29 2.57% 0.84 0.277 (0.001)623.9 0.324 0.250 (2.5%)1,370,429 379,609 1.9% 7.1% Kuwait International Bank 17.9 0.82 1.90% 0.99 0.187 0.000 198.3 0.259 0.183 (14.1%)2,951,766 550,737 32.7% 4.5% KIBK.KW Burgan Bank BURG.KW 15.2 0.94 3.73% 1.05 0.214 (0.006)702.5 0.307 0.205 (2.3%)1,672,045 359,034 2.0% 6.2% Kuwait Finance House KFH.KW 30.7 2.05 1.81% 1.40 0.825 0.001 10,995.4 1.039 0.754 1.0% 4,173,187 3,433,547 6.7% 6.7% 37.0 0.93% 1.04 0.645 (0.006)2,411.1 0.965 0.651 1,644,709 1,065,514 2.7% 8.2% Boubyan Bank BOUK.KW 3.04 (19.2%)444.0 Warba Bank 19.8 1.54 1.35% 0.98 0.222 (0.001)0.290 0.216 (5.5%)2,135,254 473,031 8.3% 7.8% WARB.KW Ahli United Bank - Bahrain AUBK.KW 22.1 2.55 2.51% 1.10 0.305 0.000 3,400.1 0.370 0.246 0.0% 0 0.0% 11.6% Banks 18.1 1.50 2.51% 29,263.4 (2.6%)17,562,853 9,117,273 9.0%



Boursa Kuwait Daily Bulletin Sunday, March 26, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap Volume YTD-23 Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 10.1% KINS.KW 7.9 0.80 5.89% 0.06 0.532 (0.008)98.3 0.627 0.380 1.5% 16.252 8.661 1.9% Gulf Insurance Group GINS.KW 74.2 1.85 2.49% 0.07 1.400 0.000 397.3 1.537 0.943 37.9% 60,846 85,134 0.3% 2.5% 7.1 0.87 7.35% 0.000 115.9 0.453 7.4% 12.3% Ahleiah Insurance Co. AINS KW 0.15 0.535 0.612 0 0.4% Warba Insurance and Reinsurance Co. WINSRE .KW 15.6 0.69 5.03% 0.39 0.152 0.003 25.8 0.175 0.107 24.6% 30,091 4,574 11.9% 4.4% Kuwait Reinsurance Co. KWRE.KW 11.1 1.20 1.75% 0.08 0.340 0.000 80.9 0.373 0.217 18.1% 0.0% 10.8% First Takaful Insurance Co. 47.0 0.57 0.00% 0.36 0.043 0.000 4.6 0.062 0.034 n 0.1% 1.2% FTIK.KW (4.8%)Wethag Takaful Insurance Co. 16.1 0.58 0.00% 0.50 0.021 0.000 2.4 0.054 0.019 (12.7%)2.1% 3.6% WETH.KW 0.02 0.191 0.000 28.5 0.000 0.000% 0.0% 11.0% Bahrain Kuwait Insurance Co. BKIK.KW 7.9 0.87 10.61% 0.000 n Insurance 13.3 0.83 5.46% 753.8 21.9% 107,189 98,369 7.6% 0.023 0.035 0.020 Sokouk Holding Co. SHCK.KW 14.0 0.52 0.00% 1.08 12.9 (1.7%)158,000 3,571 2.1% 3.7% 100.9 361,819 5.0% Kuwait Real Estate Co. KREK.KW 16.0 0.80 2.67% 0.98 0.109 0.001 0.186 0.097 0.9% 39,061 40.1% United Real Estate Co. UREK.KW NM 0.43 0.00% 0.46 0.057 0.000 74.7 0.121 0.053 (9.0%)90 5 1.1% 0.4% National Real Estate Co. NM 0.49 0.00% 1.25 0.083 (0.002)153.3 0.213 0.075 (34.0%) 1,067,398 88,212 20.9% NM NREK.KW 0.34 0.003 269.2 172.039 Salhia Real Estate Co. SRFK KW 17.1 1.67 2.75% 0.523 0.567 0.428 (2.5%)328,413 10.5% 9.8% Tamdeen Real Estate Co. 8.3 0.64 2.64% 0.18 0.350 0.000 140.5 0.390 0.296 (5.4%)0 0.1% 7.7% TAMK.KW 20,000 Aijal Real Estate Entertainment Co. AREC.KW 17.1 0.38 1.91% 0.46 0.260 (0.013)50.3 0.344 0.250 (10.0%)5,210 1.2% 2.2% 0.030 0.000 0.052 Al Massaleh Real Estate Co. MREC.KW NM 0.49 0.00% 0.24 6.9 0.026 (1.7%)0.3% NM NM 0.37 0.00% 1.24 0.030 0.000 15.3 0.044 0.024 17.4% 875,788 26,389 16.5% NM Arab Real Estate Co. ARAB.KW AL-Enma'a Real Estate Co.* ENMA.KW NM 0.57 0.00% 0.72 0.052 (0.001)23.4 0.081 0.048 (12.6%)22,000 1,154 1.0% NM 15.3 1.63 1.89% 1.07 0.740 (0.005)918.8 0.910 0.720 (12.7%)266,983 198,569 2.7% 10.7% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 6.5 0.46 6.27% 0.24 0.078 0.002 26.4 0.114 0.070 (2.4%)15,000 1,170 6.3% 7.1% The Commercial Real Estate Co. 20.3 0.60 2.84% 0.63 0.100 0.000 175.6 0.132 0.094 1.2% 1,249,296 125,466 11.4% 3.0% TUK.KW NM 0.99 0.00% 0.40 0.075 0.000 9.1 0.100 0.053 18.9% 0.8% NM Sanam Real Estate Co. SANK.KW 0 0 A'ayan Real Estate Co. 23.7 0.52 6.85% 0.65 0.073 (0.000)30.3 0.093 0.056 (5.6%) 1,095 80 9.4% 2.2% AYRE.KW Agar Real Estate Investment Co. 17.1 0.48 1.69% 0.00 0.059 (0.000)13.7 0.084 0.052 (7.1%)1,025 58 0.7% 2.8% AQAR.KW Kuwait Real Estate Holding Co. 10.8 0.69 0.00% 0.45 0.030 0.000 5.6 0.057 0.027 (9.7%)0.0% 6.4% ALAQ.KW 348,500 1.4% MAZAYA Holding Co. MAZA.KW 27.6 0.40 0.00% 1.06 0.040 (0.000)24.9 0.079 0.036 (17.5%)13.991 11.0% Tijara Real Estate & Investment Co. TIJA.KW 8.4 0.50 7.21% 0.48 0.056 (0.000)20.5 0.089 0.044 3.7% 25,100 1,393 5.9% 5.9% NM 0.00% 0.98 (0.001)234,966 3,294 Al TAMEER Real Estate Investment Co. 0.24 0.014 3.4 0.042 0.013 (33.3%)6.1% NM AMAR.KW (0.007)Arkan Al-Kuwait Real Estate Co. * ARKK.KW 10.0 0.73 5.83% 0.24 0.103 25.9 0.144 0.095 (11.2%)2,100 217 0.2% 7.2% Al-Argan International Real Estate Co. ARGK.KW 11.5 0.30 0.00% 0.39 0.092 0.002 23.5 0.144 0.073 (1.1%)18,621 1,587 0.4% 2.6% 4.5 1.62 0.00% 0.61 0.054 0.000 17.4 0.075 0.048 0.1% 36.2% Munshaat Real Estate Projects Co. (11.5%)MUNS.KW = First Dubai For Real Estate Development 18.2 0.39 0.00% 1.45 0.040 0.000 29.3 0.114 0.038 (18.2%)2.3% 2.1% FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 12.4 0.74 0.00% 1.10 0.060 0.000 34.3 0.092 0.046 6.4% 1,990,573 118,743 12.3% 6.0% MENA Real Estate Co. * NM 0.32 0.00% 0.92 0.028 0.000 3.9 0.051 0.028 0.0% 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 15.3 0.32 0.00% 0.43 0.057 0.005 7.9 0.105 0.043 (5.0%)20 0.7% 2.1% Kuwait Remal Real Estate Co. REMAL.KW NM 1.01 0.00% 0.84 0.008 0.000 2.4 0.020 0.007 0.0% 0 0 0.0% NM 2,981 161 Mashaer Holding Co. MASHAER.KW NM 0.63 0.00% 0.51 0.054 (0.001)9.5 0.075 0.049 (1.3%)1.4% NM Al Masaken Intl. Real Estate Dev. Co. 0.25 0.000 0.050 MASKN.KW NM 0.37 0.00% 0.022 2.2 0.019 (18.2%)1.5% NM Dalgan Real Estate Co. 1.64 1.55% 0.08 0.189 (0.005)11.1 0.249 0.172 (17.8%)42,901 7,976 7.9% 1.0% DALQ.KW NM Dar Al Thurava Real Estate Co. 1.25 0.000 21.4 0.225 0.0% 6.4% THURY.KW 19.6 0.00% NA 0.146 0.100 (31.8%)Osos Holding Group Co. 0.96 7.27% 0.30 0.000 11.6 0.147 0.0% 0.2% 10.1% OSOS.KW 9.6 0.110 0.094 KFH Capital REIT NA 0.04% 0.09 (0.015)24.0 1.384 42,659 8.2% NA BAITAKREIT.KW NA 1.019 1.011 (19.1%)43,617 Real Estate 15.3 0.52 2.71% 2,300.3 (10.7%) 7,075,328 851,963 3.5%



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COAS.KW 1.28 0.084 0.000 0.125 0.0% 231,449 19,044 The Securities House Co. 9.6 0.55 0.00% 1.20 0.056 (0.001)22.8 0.105 0.052 (21.9%)83,475 4,564 6.3% 5.7% SECH.KW Arzan Financial Group For Fin. & Invest. 7.9 0.73 3.54% 1.02 0.109 0.000 87.5 0.180 0.106 (5.2%)2,304,639 250,994 17.4% 9.2% ARZA.KW Kuwait Financial Centre MARKZ.KW 28.1 0.48 5.13% 0.81 0.097 (0.000)48.6 0.196 0.093 (7.8%)10,100 965 2.6% 1.7% Kuwait & M.E. Financial Inv. Co. 12.0 0.77 7.88% 0.53 0.089 0.000 19.5 0.175 0.083 (6.0%)3.717 330 1.2% 6.4% KMEF.KW 28,712 0.8% First Investment Co. 32.1 0.25 0.00% 1.09 0.029 (0.002)12.8 0.104 0.028 (54.5%) 989,860 16.2% OLAK.KW NM 3.54 0.00% 0.96 0.371 (0.013)150.8 0.464 0.217 186,399 69,277 1.8% 0.2% Gulf Investment House GIHK.KW (6.1%)0.95 5.86% 1.32 0.128 (0.002)85.0 0.204 0.104 (3.8%) 2,077,616 266,378 73.9% 8.0% A'avan Leasing & Investment Co. AAYA.KW 11.8 Bavan Investment Co. BAYK.KW NM 0.19 0.00% 0.76 0.025 0.001 7.7 0.060 0.023 (39.2%)14,087 352 2.0% NM 30.1 0.83 6.46% 0.44 0.093 0.003 11.8 0.118 0.062 (5.0%)50 0.5% 2.8% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.50 0.00% 0.38 0.068 0.000 21.0 0.097 0.055 4.8% 0.6% NM KFSK.KW 6.2 0.60 9.26% 0.57 0.108 0.001 37.0 0.167 0.089 4.9% 254,969 27,297 11.7% 9.6% Kamco Investment Co. KAMC.KW National International Holding Co. 18.9 0.65 0.00% 0.74 0.112 0.000 24.6 0.167 0.091 (13.8%)n 26.6% 3.4% NIHK.KW UniCap Investment and Finance UNICAP.KW 17.0 0.51 0.00% 0.62 0.046 0.000 10.2 0.079 0.041 (24.8%)2.6% 3.0% Al Madar Finance & Investment Co. 49.8 0.94 0.00% 0.34 0.099 (0.004)20.5 0.120 (13.2%) 29,499 2,924 2.6% 1.9% MADR.KW 0.081 12.0 0.2% 9.6% Al-Deera Holding DEER.KW 1.15 0.00% 0.88 0.159 0.000 14.6 0.199 0.136 (0.6%)Al-Safat Investment Co. NM 1.17 0.00% 2.56 0.090 0.000 25.4 0.271 0.089 (16.0%)102,906 9,171 14.6% NM ALSAFAT.KW Ekttitab Holding Co. NM 0.26 0.00% 0.98 0.008 (0.000)2.5 0.020 0.008 (23.1%)35,800 286 31.3% NM EKTT.KW NOOR Financial Investment Co. 4.2 0.93 3.29% 1.25 0.150 0.003 76.6 0.295 0.141 (15.3%)33,086 4,864 4.2% 22.0% NOOR.KW Tamdeen Investment Co. 15.8 0.66 1.95% 0.36 0.605 0.000 206.0 0.625 0.309 (0.8%)0 0 0.0% 4.2% TAMI.KW 0.36 0.00% 0.62 0.037 0.000 0.057 0.026 (3.9%)n n 0.5% 6.2% Kuwait Emirates Holding Co. 5.8 6.4 EMIRATES.KW Asiva Capital Investment Co. 3.3 0.48 0.00% 0.62 40.6 0.071 0.037 272,872 14,304 19.7% 14.4% ASIYA.KW 0.052 (0.001)(8.2%)(0.003)285,281 41.5% 0.6% ▼ Rasivat Holding Co. RASIYAT.KW NM 1.91 0.00% NA 0.145 21.8 0.181 0.080 (14.2%)41,611 Alimtiaz Investment Group ALIMk.KW NM 0.35 14.71% 1.06 0.057 (0.000)60.5 0.138 0.053 (23.9%)264,849 15,180 5.1% NM Manazel Holding Co. 0.41 1.37 0.018 0.000 7.7 0.059 396,578 7,042 8.2% 7.2% MANK.KW 5.6 0.00% 0.017 (33.8%)National Industries Group 19.3 0.87 2.58% 1.43 0.194 0.000 424.1 0.314 0.190 (10.6%)483,704 93,708 7.6% 4.5% NIND.KW Warba Capital Holding Co. 0.57 (0.001)7.6 2,350 179 WARBACAP.KW NM 0.96 0.00% 0.076 0.108 0.070 (6.1%)2.3% NM Arabi Holding Group Co. NM 2.08 0.00% 0.31 0.350 (0.004)59.5 0.499 0.200 8.7% 117,740 41,331 16.9% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.25 0.00% 0.82 0.029 (0.001)17.7 0.063 0.027 (19.4%)346,011 9,979 2.6% NM Credit Rating & Collection Co. 0.64 0.00% 0.05 0.019 (0.003)3.1 0.040 54,010 1,021 0.8% NM TAHS.KW NM 0.014 (14.7%)Egypt Kuwait Holding Co. EKHK.KW 6.4 2.15 11.89% 0.20 0.370 0.001 416.9 0.4490.350 (1.6%)362,200 133,859 1.7% 33.4% GFH Financial Group 9.3 0.87 5.92% 0.96 0.074 (0.000)259.1 0.110 0.069 2,061,419 152,950 16.2% 9.4% GFH.KW (2.4%)(0.001)15,017 956 2.9% INOV.KW 15.9 0.45 0.00% 0.83 0.068 20.5 0.189 0.062 (22.6%)3.0% Amar For Finance and Leasing Co. 5.2 0.58 0.00% 0.10 0.061 (0.003)11.8 0.080 0.058 (3.3%)20,000 1,212 0.3% 11.2% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.9 0.2% ALMANAR.KW 12.6 0.59 4.98% 0.54 0.060 0.079 0.049 2.6% 0 0 4.7% 4.78% 0.91 357.0 103,062 30.8% Boursa Kuwait Securities Co BOURSA.KW 18.5 5.70 1.778 (0.010)2.870 1.781 (13.4%)183,389 3.7% **Financial Services** 12.0 0.65 5.86% 3,609.8 (5.9%)20,455,345 2,524,609 6.3%



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			/aluation M	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closina	DTD Change		52 Weeks High (KWD)	52 Weeks	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.81	0.00%	0.22	0.092	0.000	9.2	0.110	0.074	(3.9%)	0	0	0.5%	NM
Technology		NM	0.81	0.00%				9.2			(3.9%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.4	1.62	2.29%	0.45	0.175	(0.001)	192.5	0.229	0.175	(6.9%)	609,569	106,161	2.7%	11.3%
Utilities		14.4	1.62	2.29%				192.5			(6.9%)	609,569	106,161		11.3%
Boursa Kuwait		13.5	0.81	2.71%				45,004.0			(3.72%)	55,771,273	17,784,972		7.8%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers Close Percent								YTD Top %	/o Losers			Close		F	Percent
115 10p /0 Camers		(KWD)		Change				115 тор /	LOSCIS			(KWD)			Change
AAN Digital Services Co.		0.086		436.6%			1	First Investr	ment Co.			0.029		(!	54.5%)
The Energy House Co.		0.052		141.9%			:	Salbookh Tra	ading Co.			0.008		(4	47.4%)
Gulf Insurance Group		1.400		37.9%			:	Jiyad Holdin	ıg Co.			0.014		(3	39.7%)
Metal & Recycling Co.		0.065		30.3%			_!	Bayan Inves	stment Co.			0.025		(3	39.2%)
Warba Insurance and Reinsurance Co		0.152		24.6%				National Rea	al Estate Co).		0.083		(3	34.0%)
VTD Mark Askins In Valuus		Close		Volume			Ī	VTD M	A still a d	\/- l		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.825	897	,075,131			Ī	Kuwait Fina	nce House			0.825		751,4	191,608
GFH Financial Group		0.074	565	,416,518				Agility (PWC	C Logistics)			0.611		250,3	366,217
A'ayan Leasing & Investment Co.		0.128	490	,610,170	National Bank of Kuwait					1.054	223,785,004				
Agility (PWC Logistics)		0.611		,336,720				Zain				0.538			31,949
National Real Estate Co.		0.083		,451,633				Kuwait Tele	communica	tion Co.		0.609	88,839,813		

^{*} Different Fiscal Year Company

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