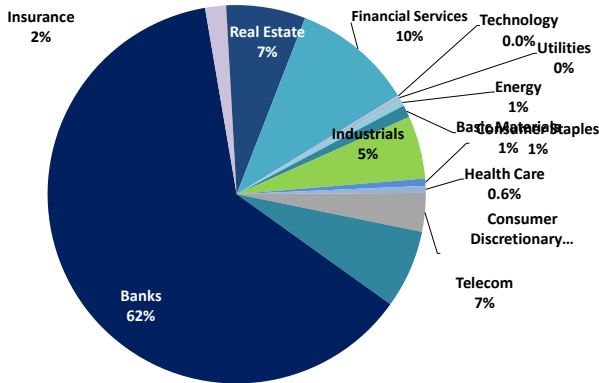


Boursa Kuwait Daily Report

March 26, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House | 12,525.3 | 20.7 | 11.3% |
| 2- National Bank of Kuwait | 8,751.1 | 14.9 | 14.7% |
| 3- Boubyan Bank | 2,869.1 | 30.9 | 10.5% |
| 4- Zain | 2,033.7 | 12.1 | 14.7% |
| 5- Commercial Bank of Kuwait | 1,456.8 | 14.5 | 14.9% |
| 6- Gulf Bank | 1,349.9 | 23.4 | 7.1% |
| 7- Mabane Co. | 1,138.4 | 17.1 | 10.2% |
| 8- Burgan Bank | 868.6 | 18.6 | 5.4% |
| 9- Ahli Bank of Kuwait | 770.4 | 15.0 | 8.4% |
| 10- Agility (PWC Logistics) | 643.2 | 10.6 | 6.2% |
| Total | 32,407 | 17.64 | 11.5% |

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|------------------------------------|----------------|-----------------|-------------------|
| Kuwait Finance & Investment Co. | 0.153 | 0.009 | 6.3% |
| National International Holding Co. | 0.171 | 0.009 | 5.6% |
| Arabi Holding Group Co. | 0.383 | 0.018 | 4.9% |
| First Takaful Insurance Co. | 0.181 | 0.007 | 4.0% |
| Wethaq Takaful Insurance Co. | 0.040 | 0.001 | 3.6% |

| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|-------------------------------|----------------|-----------------|-------------------|
| Osos Holding Group Co. | 0.121 | (0.012) | (9.0%) |
| Warba Capital Holding Co. | 0.282 | (0.024) | (7.8%) |
| Oula Fuel Marketing Co. | 0.480 | (0.030) | (5.9%) |
| Real Estate Trade Centers Co. | 0.056 | (0.003) | (5.8%) |
| Kuwait Foundry Co. | 0.585 | (0.034) | (5.5%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--------------------------------------|----------------|-------------------|--------------------|
| Kuwait Real Estate Co. | 0.337 | 1.2% | 58,890,436 |
| Warba Bank | 0.222 | (2.6%) | 24,897,570 |
| Gulf Bank | 0.355 | 0.0% | 17,285,329 |
| National Bank of Kuwait | 1.051 | (1.3%) | 13,016,344 |
| Kuwait Business Town Real Estate Co. | 0.117 | (0.8%) | 11,890,739 |

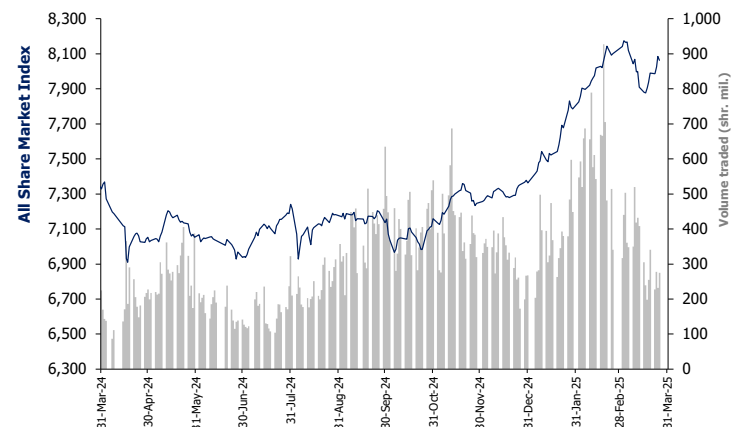
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

| | Index Close | DTD % | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|----------------|----------|--------------|--------------|--------------|
| All Share Market Index | 8,062.7 | ▼ | (0.3%) | (0.5%) | 9.5% |
| Energy | 1,376.6 | ▼ | (0.6%) | 0.9% | 15.8% |
| Basic Materials | 887.7 | ▲ | 0.2% | (4.7%) | (2.6%) |
| Industrials | 740.5 | ▼ | (0.8%) | (2.9%) | 2.3% |
| Consumer Staples | 987.4 | ▲ | 1.1% | (4.7%) | (1.1%) |
| Health Care | 570.9 | = | 0.0% | 9.9% | 24.6% |
| Consumer Discretionary | 2,301.4 | ▲ | 0.3% | (1.0%) | 8.4% |
| Telecommunications | 1,036.4 | ▲ | 0.1% | (3.0%) | 1.8% |
| Banks | 2,047.3 | ▼ | (0.6%) | 0.9% | 13.1% |
| Insurance | 2,112.9 | ▲ | 0.1% | 2.3% | 2.8% |
| Real Estate | 1,509.6 | ▲ | 0.6% | (3.4%) | 11.6% |
| Financial Services | 1,509.2 | ▲ | 0.6% | (3.8%) | (0.1%) |
| Technology | 1,091.3 | = | 0.0% | (32.4%) | 4.9% |
| Utilities | 405.3 | = | 0.0% | (0.6%) | 2.0% |

| | | | | | |
|------------------------|-----------|---------|--------|--------|-------|
| Market Breadth | ▲ 53 | ▼ 47 | ■ 42 | | |
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 8,665.51 | (25.4) | (0.3%) | (0.3%) | 10.5% |
| Main 50 Index | 7,042.00 | 2.4 | 0.0% | (4.7%) | 3.5% |
| Main Market Index | 7,245.69 | (8.6) | (0.1%) | (1.2%) | 4.9% |
| All Share Market Index | 8,062.72 | (21.2) | (0.3%) | (0.5%) | 9.5% |
| Market Cap (KWD Mn) | 47,182.53 | (123.3) | (0.3%) | (0.7%) | 8.6% |

Index Performance relative to Volume



Market Trading Data and Volatility

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2025 | 2024 |
|-----------------------|------------------|------------|--------------|---------------------------|--------|
| Volume (Shrs Mn) | 274.6 | 42.8 | 18.5% | 436.9 | 235.7 |
| Value Traded (KWD Mn) | 98.4 | 18.20 | 22.7% | 120.5 | 57.9 |
| No. of Trades | 16,776 | 939.0 | 5.9% | 19,411 | 13,793 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Real Estate Co. | 0.337 | 1.2% | 19,783,864 |
| National Bank of Kuwait | 1.051 | (1.3%) | 13,704,928 |
| Kuwait Finance House | 0.798 | (0.1%) | 7,380,435 |
| Gulf Bank | 0.355 | 0.0% | 6,110,182 |
| Warba Bank | 0.222 | (2.6%) | 5,555,746 |

Boursa Kuwait - Premier Market

Wednesday, March 26, 2025

| | Premier Market Stocks | Closing Price | | | Market Capitalization | | | Valuation Multiples | | | | ROE | YTD-25 Price Return | YTD-25 Trading Indicators | |
|---------------------------------|--|---------------|----------------------|-----------------|-----------------------|-------------------------------|-------------------------------|---------------------|----------|-------|------|-------|---------------------------|---------------------------|-------------------|
| | | KWD | DTD Chg. (KWD) | D-T-D Return | KWD Mn | Weight in Premier Index | Weight in Boursa Kuwait | P/E (X) | P/BV (X) | Yield | Beta | | | Volume (Mn Shrs) | Value (KWD Mn) |
| ▼ | National Bank of Kuwait | 1.051 | (0.014) | (1.3%) | 8,751 | 22.6% | 18.5% | 14.9 | 2.20 | 2.4% | 1.21 | 14.7% | 17.3% | 331.89 | 331.54 |
| = | Gulf Bank | 0.355 | 0.000 | 0.0% | 1,350 | 3.5% | 2.9% | 23.4 | 1.66 | 2.8% | 1.08 | 7.1% | 8.9% | 716.98 | 230.22 |
| ▲ | Ahli Bank | 0.309 | 0.001 | 0.3% | 770 | 2.0% | 1.6% | 15.0 | 1.26 | 3.2% | 0.65 | 8.4% | 18.8% | 223.06 | 65.93 |
| ▼ | Kuwait International Bank | 0.227 | (0.001) | (0.4%) | 387 | 1.0% | 0.8% | 13.6 | 1.10 | 2.1% | 1.00 | 8.1% | 24.0% | 351.69 | 74.38 |
| ▼ | Burgan Bank | 0.240 | (0.002) | (0.8%) | 869 | 2.2% | 1.8% | 18.6 | 1.00 | 2.5% | 1.07 | 5.4% | 36.4% | 358.84 | 77.98 |
| ▼ | Kuwait Finance House | 0.798 | (0.001) | (0.1%) | 12,525 | 32.3% | 26.5% | 20.7 | 2.33 | 1.5% | 1.39 | 11.3% | 7.0% | 581.04 | 456.37 |
| ▼ | Boubyan Bank | 0.683 | (0.004) | (0.6%) | 2,869 | 7.4% | 6.1% | 30.9 | 3.23 | 1.5% | 1.05 | 10.5% | 21.7% | 190.33 | 120.47 |
| = | Kuwait Investment Co. | 0.189 | 0.000 | 0.0% | 104 | 0.3% | 0.2% | 8.7 | 0.85 | 6.8% | 0.94 | 9.7% | 9.2% | 96.45 | 17.80 |
| ▲ | National Investments Co | 0.257 | 0.001 | 0.4% | 205 | 0.5% | 0.4% | 17.3 | 1.08 | 8.6% | 1.31 | 6.2% | 1.2% | 169.14 | 43.77 |
| ▲ | Kuwait Projects Co. (Holding) | 0.099 | 0.002 | 1.8% | 497 | 1.3% | 1.1% | 16.1 | 0.80 | 0.0% | 0.78 | 4.9% | 4.6% | 616.84 | 60.59 |
| = | Arzan Financial Group for Financing & In | 0.294 | 0.000 | 0.0% | 254 | 0.7% | 0.5% | 18.7 | 1.53 | 0.7% | 1.03 | 8.2% | 10.9% | 1,127.75 | 322.32 |
| = | Aayan Leasing and Investment | 0.155 | 0.000 | 0.0% | 103 | 0.3% | 0.2% | 9.5 | 1.01 | 4.8% | 1.28 | 10.6% | (1.3%) | 280.89 | 45.14 |
| ▲ | Kuwait Real Estate Co. | 0.337 | 0.004 | 1.2% | 338 | 0.9% | 0.7% | 27.3 | 1.99 | 0.0% | 0.97 | 7.3% | 31.6% | 1,016.98 | 319.34 |
| ▲ | Salhia Real Estate Co. | 0.425 | 0.007 | 1.7% | 252 | 0.7% | 0.5% | 21.7 | 1.39 | 3.4% | 0.36 | 6.4% | 6.5% | 66.20 | 27.60 |
| ▲ | Mabane Co. | 0.816 | 0.009 | 1.1% | 1,138 | 2.9% | 2.4% | 17.1 | 1.75 | 1.7% | 1.04 | 10.2% | 7.1% | 56.57 | 45.53 |
| ▲ | The Commercial Real Estate Co. | 0.167 | 0.001 | 0.6% | 314 | 0.8% | 0.7% | 16.8 | 1.06 | 1.7% | 0.63 | 6.3% | 12.8% | 225.42 | 40.45 |
| = | National Industries Group (Holding) | 0.257 | 0.000 | 0.0% | 619 | 1.6% | 1.3% | 13.0 | 1.17 | 3.9% | 1.41 | 9.0% | 3.6% | 298.49 | 78.26 |
| ▲ | Gulf Cable and Electrical Industries | 2.000 | 0.010 | 0.5% | 416 | 1.1% | 0.9% | 21.3 | 1.63 | 3.5% | 1.00 | 7.7% | 11.1% | 14.47 | 27.35 |
| ▲ | Heavy Engineering Industries and Shipb | 0.890 | 0.010 | 1.1% | 160 | 0.4% | 0.3% | 19.5 | 2.18 | 3.9% | 0.69 | 11.2% | 6.1% | 25.56 | 21.68 |
| ▲ | Boubyan Petrochemical Co. | 0.678 | 0.006 | 0.9% | 363 | 0.9% | 0.8% | 19.8 | 1.47 | 0.0% | 0.73 | 7.4% | 4.3% | 50.25 | 34.11 |
| ▼ | Agility Public Warehousing Co. | 0.252 | (0.006) | (2.3%) | 643 | 1.7% | 1.4% | 10.6 | 0.66 | 7.6% | 1.59 | 6.2% | 2.0% | 393.91 | 101.48 |
| ▼ | Mobile Telecommunications Co. | 0.470 | (0.001) | (0.2%) | 2,034 | 5.2% | 4.3% | 12.1 | 1.77 | 5.3% | 1.24 | 14.7% | 0.2% | 248.46 | 116.68 |
| ▲ | Human Soft Holding Co. | 2.575 | 0.025 | 1.0% | 347 | 0.9% | 0.7% | 8.5 | 3.12 | 13.5% | 0.49 | 36.6% | (5.3%) | 16.41 | 41.87 |
| ▲ | IFA Hotels & Resorts Co. | 1.729 | 0.029 | 1.7% | 396 | 1.0% | 0.8% | 32.1 | 13.95 | 1.4% | 0.74 | 43.4% | (6.5%) | 20.24 | 39.83 |
| ▲ | Jazeera Airways Co. | 0.985 | 0.029 | 3.0% | 217 | 0.6% | 0.5% | 30.0 | 5.50 | 4.1% | 0.71 | 18.3% | (2.3%) | 28.90 | 28.13 |
| ▲ | GFH Financial Group BSC | 0.093 | 0.000 | 0.1% | 356 | 0.9% | 0.8% | 10.4 | 1.17 | 4.9% | 0.96 | 11.2% | (5.1%) | 419.33 | 40.57 |
| ▼ | Warba Bank | 0.222 | (0.006) | (2.6%) | 485 | 1.2% | 1.0% | 24.0 | 1.45 | 0.0% | 0.99 | 6.0% | 15.6% | 889.48 | 204.26 |
| ▲ | Kuwait Telecommunication Co. | 0.564 | 0.004 | 0.7% | 563 | 1.5% | 1.2% | 17.1 | 2.41 | 6.2% | 0.65 | 14.1% | 4.8% | 49.50 | 28.04 |
| ▲ | Mezzan Holding Co. | 0.887 | 0.010 | 1.1% | 276 | 0.7% | 0.6% | 19.0 | 2.35 | 2.8% | 0.47 | 12.4% | (1.4%) | 25.93 | 23.77 |
| ▲ | Integrated holding Co. | 0.542 | 0.002 | 0.4% | 137 | 0.4% | 0.3% | 25.3 | 2.22 | 4.6% | 0.52 | 8.8% | 17.8% | 61.59 | 31.83 |
| ▲ | Boursa Kuwait Securities Co. | 2.849 | 0.019 | 0.7% | 572 | 1.5% | 1.2% | 32.5 | 8.97 | 2.9% | 0.90 | 27.6% | 23.9% | 16.82 | 45.66 |
| ▲ | Ali Alghanim Sons Automotive Co. | 1.300 | 0.025 | 2.0% | 356 | 0.9% | 0.8% | 12.3 | 4.38 | 2.7% | 0.48 | 35.7% | 26.2% | 65.04 | 75.48 |
| = | Beout Investment Group Holding Co. | 0.380 | 0.000 | 0.0% | 114 | 0.3% | 0.2% | 13.8 | 2.09 | 0.0% | 0.48 | 15.1% | (7.8%) | 55.65 | 23.17 |
| Subtotal- Premier Market Stocks | | 8,665.51 | (25.45) | -0.3% | 38,782 | 100% | 82% | 17.3 | 1.66 | 3.39% | | 11.0% | 10.5% | 9,090.10 | 3,241.61 |
| Rest of the Market | | | | | 8,400 | | 18% | 11.4 | 0.94 | 1.96% | | 5.5% | | 14,939.32 | 3,385.71 |

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, March 26, 2025

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-25 Return # | Daily Trading Data | | YTD-25 Capital Turnover | ROE |
|---|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|------------------|-------------------------|--------------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | |
| ▲ Senergy Holding Co. | SENE.KW | NM | 1.24 | 0.00% | 0.99 | 0.056 | 0.000 | 11.2 | 0.065 | 0.028 | (6.8%) | 17,450 | 970 | 22.1% | NM |
| ▼ Independent Petroleum Group | IPGK.KW | 12.7 | 1.03 | 6.42% | 0.26 | 0.597 | (0.003) | 107.9 | 0.675 | 0.456 | 26.2% | 48,576 | 27,688 | 1.0% | 8.1% |
| ▼ National Petroleum Services Co. | NAPS.KW | 9.9 | 2.35 | 6.26% | 0.19 | 1.084 | (0.005) | 105.1 | 1.090 | 0.737 | 20.4% | 50,438 | 54,388 | 0.5% | 23.8% |
| ▼ The Energy House Co. | ENER.KW | NM | 3.40 | 0.00% | 0.71 | 0.199 | (0.002) | 9.0 | 0.350 | 0.071 | 34.5% | 2,698,926 | 549,639 | 480.5% | NM |
| ▼ Borgan Co. for Drilling, Tdg. & Maint. * | ABAR.KW | 41.8 | 0.48 | 0.00% | 0.20 | 0.144 | (0.002) | 36.5 | 0.173 | 0.099 | (11.7%) | 39,315 | 5,536 | 9.3% | 1.1% |
| Energy | | 12.7 | 1.24 | 6.34% | | | | 269.8 | | | 15.8% | 2,854,705 | 638,222 | | 7.6% |
| ▼ Kuwait Foundry Co. | KFDC.KW | 6.2 | 2.14 | 2.05% | 0.49 | 0.585 | (0.034) | 38.0 | 0.750 | 0.495 | (6.1%) | 217,561 | 126,410 | 5.3% | 34.7% |
| ▲ Boubyan Petrochemicals Co.* | BPCC.KW | 19.8 | 1.47 | 0.00% | 0.73 | 0.678 | 0.006 | 362.6 | 0.720 | 0.560 | 4.3% | 1,198,846 | 805,058 | 9.4% | 7.4% |
| = Al Kout for Industrial Projects Co. | ALKK.KW | 11.1 | 2.66 | 7.04% | 0.13 | 0.994 | 0.000 | 100.3 | 2.850 | 0.750 | (20.4%) | 0 | 0 | 0.0% | 24.0% |
| Basic Materials | | 11.1 | 2.14 | 4.55% | | | | 500.9 | | | (2.6%) | 1,416,407 | 931,468 | | 11.1% |
| = Specialities Group Holding Co. | SPEC.KW | 16.2 | 0.78 | 1.41% | 0.68 | 0.136 | 0.000 | 25.5 | 0.189 | 0.092 | 5.4% | 77,819 | 10,725 | 28.1% | 4.8% |
| = Kuwait Cement Co. | KCEM.KW | 49.2 | 0.87 | 2.34% | 0.61 | 0.249 | 0.000 | 177.5 | 0.285 | 0.169 | 9.7% | 0 | 0 | 3.6% | 1.8% |
| ▲ Gulf Cable & Electrical Ind. Co. | CABL.KW | 21.3 | 1.63 | 3.47% | 1.00 | 2.000 | 0.010 | 416.3 | 1.998 | 1.176 | 11.1% | 332,146 | 663,551 | 7.0% | 7.7% |
| ▲ Heavy Eng'g Ind. & Shipbuilding Co. | SHIP.KW | 19.5 | 2.18 | 3.93% | 0.69 | 0.890 | 0.010 | 160.4 | 0.975 | 0.729 | 6.1% | 249,068 | 220,853 | 14.2% | 11.2% |
| ▼ Kuwait Portland Cement Co. | PCEM.KW | 15.4 | 1.08 | 6.17% | 0.45 | 0.811 | (0.007) | 81.3 | 0.928 | 0.783 | 0.0% | 7,539 | 6,114 | 1.7% | 7.0% |
| = Shuaiba Industrial Co. | PAPE.KW | 14.1 | 0.94 | 6.72% | 0.23 | 0.176 | 0.000 | 17.5 | 0.225 | 0.159 | (17.0%) | 0 | 0 | 1.0% | 6.7% |
| ▼ Metal & Recycling Co. | MRCK.KW | NM | 1.79 | 0.00% | 0.22 | 0.153 | (0.002) | 13.8 | 0.190 | 0.068 | 27.5% | 86,815 | 13,135 | 40.0% | 0.6% |
| ▼ ACICO Industries Co. | ACIC.KW | 7.2 | 0.94 | 0.00% | 0.55 | 0.079 | (0.000) | 26.1 | 0.101 | 0.052 | (3.7%) | 1,292,978 | 101,424 | 46.7% | 13.1% |
| ▼ National Industries Co. | NIBM.KW | 15.0 | 0.94 | 4.36% | 0.20 | 0.229 | (0.013) | 82.3 | 0.249 | 0.160 | 29.4% | 115,000 | 26,490 | 1.4% | 6.2% |
| ▼ Equipment Holding Co. | EQUI.KW | NM | 1.74 | 0.00% | 0.99 | 0.060 | (0.003) | 4.8 | 0.090 | 0.025 | (23.9%) | 139,919 | 8,396 | 63.7% | NM |
| = National Co. for Consumer Industries | NCCI.KW | 24.5 | 1.03 | 0.00% | 0.23 | 0.102 | 0.000 | 30.6 | 0.134 | 0.101 | (2.9%) | 707,810 | 71,886 | 58.3% | 4.2% |
| ▼ Agility (PWC Logistics) | AGLT.KW | 10.6 | 0.66 | 7.55% | 1.59 | 0.252 | (0.006) | 643.2 | 0.489 | 0.209 | 2.0% | 7,292,678 | 1,851,895 | 15.4% | 6.2% |
| ▲ National Cleaning Co. | CLEA.KW | 7.5 | 0.47 | 0.00% | 0.75 | 0.061 | 0.000 | 14.1 | 0.067 | 0.041 | 0.2% | 30,125 | 1,835 | 43.1% | 6.3% |
| ▲ Kuwait & Gulf Link Transport Co. | KGLK.KW | NM | 0.75 | 0.00% | 0.77 | 0.061 | 0.002 | 16.9 | 0.068 | 0.039 | 1.2% | 148,500 | 8,967 | 47.5% | NM |
| ▼ Kuwait Co. For Process Plant Const. & Cont. | KCPC.KW | 20.0 | 1.30 | 4.48% | 0.47 | 0.327 | (0.006) | 42.6 | 0.389 | 0.256 | (3.5%) | 96,409 | 31,401 | 4.8% | 6.5% |
| ▲ Humansoft Holding Co. | HUMN.KW | 8.5 | 3.12 | 13.53% | 0.49 | 2.575 | 0.025 | 347.0 | 3.237 | 2.409 | (5.3%) | 525,837 | 1,342,450 | 12.2% | 36.6% |
| ▼ Gulf Franchising Co. | GFCI.KW | NM | 2.63 | 0.00% | 1.29 | 0.088 | (0.002) | 3.5 | 0.106 | 0.074 | 6.0% | 8,949 | 771 | 0.2% | NM |
| ▼ Combined Group Contracting Co. | CGCK.KW | 11.7 | 2.02 | 4.41% | 0.68 | 0.678 | (0.030) | 116.0 | 0.783 | 0.421 | 4.3% | 760,941 | 513,250 | 11.0% | 17.2% |
| ▼ United Projects Group | UPAC.KW | NM | 0.63 | 0.00% | 0.19 | 0.178 | (0.002) | 67.2 | 0.248 | 0.112 | 14.8% | 731 | 127 | 0.6% | NM |
| = Mubarrad Holding Co. | MBRD.KW | 7.4 | 0.78 | 5.32% | 0.87 | 0.094 | 0.000 | 15.4 | 0.105 | 0.080 | 0.0% | 0 | 0 | 24.4% | 10.6% |
| ▲ Integrated holding Co. | INTEGRATED.KW | 25.3 | 2.22 | 4.61% | 0.52 | 0.542 | 0.002 | 137.1 | 0.596 | 0.460 | 17.8% | 1,242,164 | 673,349 | 24.3% | 8.8% |
| = Umm Al-Qaiwain General Investments Co. | QIC.KW | 28.1 | 0.61 | 5.45% | 0.15 | 0.091 | 0.000 | 33.0 | 0.096 | 0.081 | 7.6% | 0 | 0 | 0.5% | 2.2% |
| ▼ Jassim Transport & Stevedoring Co. | JTC.KW | 8.4 | 1.11 | 6.55% | 0.07 | 0.397 | (0.001) | 59.6 | 0.420 | 0.351 | 4.2% | 32,100 | 12,761 | 3.7% | 13.1% |
| Industrials | | 15.2 | 1.03 | 4.61% | | | | 2,531.6 | | | 2.3% | 13,147,528 | 5,559,380 | | 7.0% |

Boursa Kuwait Daily Bulletin

Wednesday, March 26, 2025

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-25 Return # | Daily Trading Data | | | YTD-25 Capital Turnover | ROE |
|---|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|--|-------------------------|--------------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | | |
| = Livestock Transport & Trading Co. | CATT.KW | 73.0 | 0.78 | 0.00% | 0.29 | 0.110 | 0.000 | 23.0 | 0.126 | 0.100 | 2.8% | 145 | 16 | | 7.1% | 1.1% |
| ▲ Mezzan Holding Co. | MEZZ.KW | 19.0 | 2.35 | 2.81% | 0.47 | 0.887 | 0.010 | 275.7 | 1.114 | 0.630 | (1.4%) | 524,797 | 461,287 | | 8.3% | 12.4% |
| Consumer Staples | | 46.0 | 1.57 | 2.81% | | | | 298.7 | | | (1.1%) | 524,942 | 461,303 | | | 10.1% |
| = Advanced Technology Co. | ATCK.KW | 41.2 | 1.60 | 2.67% | 0.02 | 0.749 | 0.000 | 112.4 | 0.750 | 0.389 | 92.5% | 4 | 3 | | 0.1% | 3.9% |
| = Al-Maidan Clinic For Oral Health Services Co. | MIDAN.KW | NM | 2.05 | 0.00% | 0.07 | 0.797 | 0.000 | 161.4 | 0.800 | 0.262 | 0.0% | 125 | 100 | | 0.2% | 0.9% |
| Health Care | | 41.2 | 1.82 | 2.67% | | | | 273.7 | | | 24.6% | 129 | 103 | | | 2.3% |
| = Kuwait National Cinema Co. | KCIN.KW | 9.1 | 1.30 | 5.82% | 0.30 | 1.248 | 0.000 | 115.6 | 1.493 | 1.100 | 7.6% | 0 | 0 | | 0.1% | 14.3% |
| ▲ Kuwait Hotels Co. | KHOT.KW | 19.2 | 2.55 | 0.00% | NA | 0.289 | 0.001 | 16.3 | 0.365 | 0.133 | 66.1% | 2 | 1 | | 0.9% | 13.3% |
| = Sultan Center Food Products Co. | SCFK.KW | NM | 0.89 | 0.00% | 0.54 | 0.097 | 0.000 | 27.1 | 0.122 | 0.091 | 0.0% | 0 | 0 | | 0.0% | NM |
| ▲ IFA Hotels & Resorts Co.* | IFAH.KW | 32.1 | 13.95 | 1.44% | 0.74 | 1.729 | 0.029 | 396.4 | 2.583 | 0.798 | (6.5%) | 2,113,646 | 3,686,290 | | 8.8% | 43.4% |
| ▼ Oula Fuel Marketing Co. | OULA.KW | 32.8 | 2.55 | 1.04% | 0.55 | 0.480 | (0.030) | 194.2 | 0.770 | 0.132 | 35.2% | 4,393,642 | 2,179,764 | | 652.3% | 7.7% |
| ▼ Kuwait Resorts Co. | MUNK.KW | 9.7 | 0.69 | 1.66% | 0.74 | 0.112 | (0.001) | 23.5 | 0.135 | 0.067 | 0.0% | 1,111,873 | 125,705 | | 14.5% | 7.1% |
| ▲ Jazeera Airways Co. | JAZK.KW | 30.0 | 5.50 | 4.06% | 0.71 | 0.985 | 0.029 | 216.7 | 1.195 | 0.810 | (2.3%) | 617,820 | 602,337 | | 13.1% | 18.3% |
| ▼ Soor Fuel Marketing Co. | SOOR.KW | 21.4 | 1.48 | 2.46% | 0.52 | 0.284 | (0.006) | 114.9 | 0.459 | 0.130 | 25.1% | 47,118 | 13,258 | | 29.1% | 6.9% |
| ▲ Future Kid Entertainment and R.E Co. | KIDK.KW | 49.6 | 0.91 | 6.92% | 0.18 | 0.114 | 0.001 | 13.1 | 0.193 | 0.097 | 0.9% | 45,999 | 5,198 | | 75.4% | 1.8% |
| = Jiyad Holding Co | JIYAD.KW | NM | 0.94 | 0.00% | 0.73 | 0.018 | 0.000 | 3.3 | 0.027 | 0.014 | 0.0% | 0 | 0 | | 0.0% | NM |
| ▼ Al Eid Food Co. | ALEID.KW | 13.8 | 1.48 | 5.70% | 0.15 | 0.228 | (0.001) | 69.2 | 0.259 | 0.175 | (12.0%) | 1,475,661 | 336,462 | | 23.8% | 10.8% |
| ▲ Palms Agro Production Co. | PAPK.KW | 54.5 | 2.23 | 2.53% | 0.36 | 0.235 | 0.001 | 12.3 | 0.393 | 0.140 | 4.9% | 8,705 | 2,040 | | 10.7% | 4.1% |
| ▲ Ali Alghanim Sons Automotive Co. | ALG.KW | 12.3 | 4.38 | 2.66% | 0.48 | 1.300 | 0.025 | 356.3 | 1.439 | 1.000 | 26.2% | 2,620,654 | 3,390,827 | | 23.7% | 35.7% |
| Consumer Discretionary | | 21.4 | 1.48 | 2.59% | | | | 1,559 | | | 8.4% | 12,435,120 | 10,341,882 | | | 7.9% |
| ▼ Zain | ZAIN.KW | 12.1 | 1.77 | 5.32% | 1.24 | 0.470 | (0.001) | 2,033.7 | 0.506 | 0.425 | 0.2% | 6,516,852 | 3,063,989 | | 5.7% | 14.7% |
| ▲ National Mobile Telecom Co. | OORE.KW | 16.6 | 0.99 | 8.00% | 0.60 | 1.118 | 0.007 | 560.3 | 1.277 | 0.995 | 5.0% | 3,306 | 3,676 | | 1.0% | 6.0% |
| ▲ Kuwait Telecommunication Co. | STC.KW | 17.1 | 2.41 | 6.21% | 0.65 | 0.564 | 0.004 | 563.3 | 0.616 | 0.511 | 4.8% | 804,479 | 453,051 | | 5.0% | 14.1% |
| ▲ Hayat Communications Co. | HAYK.KW | NM | 0.96 | 0.00% | 0.90 | 0.072 | 0.002 | 6.3 | 0.092 | 0.059 | 2.7% | 2,000 | 144 | | 3.1% | NM |
| Telecommunications | | 16.6 | 1.38 | 6.21% | | | | 3,163.6 | | | 1.8% | 7,326,637 | 3,520,860 | | | 11.9% |
| ▼ National Bank of Kuwait | NBKK.KW | 14.9 | 2.20 | 2.38% | 1.21 | 1.051 | (0.014) | 8,751.1 | 1.079 | 0.840 | 17.3% | 13,016,344 | 13,704,928 | | 4.0% | 14.7% |
| = Gulf Bank | GBKK.KW | 23.4 | 1.66 | 2.82% | 1.08 | 0.355 | 0.000 | 1,349.9 | 0.355 | 0.248 | 8.9% | 17,285,329 | 6,110,182 | | 18.9% | 7.1% |
| ▲ Commercial Bank of Kuwait | CBKK.KW | 14.5 | 2.16 | 4.92% | 0.35 | 0.770 | 0.001 | 1,456.8 | 0.937 | 0.490 | 19.4% | 3,376 | 2,592 | | 0.1% | 14.9% |
| ▲ Ahli Bank of Kuwait | ABKK.KW | 15.0 | 1.26 | 3.22% | 0.65 | 0.309 | 0.001 | 770.4 | 0.329 | 0.224 | 18.8% | 4,287,436 | 1,325,879 | | 8.9% | 8.4% |
| ▼ Kuwait International Bank | KIBK.KW | 13.6 | 1.10 | 2.05% | 1.00 | 0.227 | (0.001) | 386.7 | 0.230 | 0.152 | 24.0% | 3,344,790 | 762,926 | | 20.6% | 8.1% |
| ▼ Burgan Bank | BURG.KW | 18.6 | 1.00 | 2.50% | 1.07 | 0.240 | (0.002) | 868.6 | 0.247 | 0.172 | 36.4% | 10,184,747 | 2,451,671 | | 9.9% | 5.4% |
| ▼ Kuwait Finance House | KFH.KW | 20.7 | 2.33 | 1.49% | 1.39 | 0.798 | (0.001) | 12,525.3 | 0.810 | 0.696 | 7.0% | 9,250,922 | 7,380,435 | | 3.7% | 11.3% |
| ▼ Boubyan Bank | BOUK.KW | 30.9 | 3.23 | 1.46% | 1.05 | 0.683 | (0.004) | 2,869.1 | 0.687 | 0.509 | 21.7% | 1,681,895 | 1,156,065 | | 4.5% | 10.5% |
| ▼ Warba Bank | WARB.KW | 24.0 | 1.45 | 0.00% | 0.99 | 0.222 | (0.006) | 484.8 | 0.254 | 0.166 | 15.6% | 24,897,570 | 5,555,746 | | 40.7% | 6.0% |
| Banks | | 18.6 | 1.66 | 2.44% | | | | 29,462.6 | | | 13.1% | 83,952,409 | 38,450,423 | | | 11.4% |

Boursa Kuwait Daily Bulletin

Wednesday, March 26, 2025

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-25 Return # | Daily Trading Data | | YTD-25 Capital Turnover | ROE |
|--|-------------------|---------------------|----------------------|-------------------|------|-------------|---------------|----------------------|------------------------|-----------------------|--------------------|--------------------|-------------------|-------------------------------|--------------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | |
| = Kuwait Insurance Co. | KINS.KW | 9.3 | 0.71 | 6.68% | 0.07 | 0.569 | 0.000 | 105.2 | 0.650 | 0.494 | (3.6%) | 1,598 | 909 | 1.2% | 7.6% |
| = Gulf Insurance Group | GINS.KW | 16.2 | 1.47 | 2.95% | 0.09 | 1.250 | 0.000 | 354.7 | 2.000 | 1.031 | 10.6% | 0 | 0 | 0.0% | 9.1% |
| = Ahleiah Insurance Co. | AINS.KW | 8.2 | 1.23 | 1.65% | 0.14 | 0.835 | 0.000 | 180.9 | 0.938 | 0.655 | (6.7%) | 0 | 0 | 0.4% | 14.9% |
| ▲ Warba Insurance and Reinsurance Co. | WINSRE.KW | 4.2 | 0.93 | 7.55% | 0.39 | 0.154 | 0.001 | 37.7 | 0.170 | 0.108 | (6.1%) | 27,356 | 4,230 | 3.5% | 22.1% |
| = Kuwait Reinsurance Co. | KWRE.KW | 8.7 | 1.30 | 2.53% | 0.11 | 0.393 | 0.000 | 113.2 | 0.449 | 0.311 | 7.7% | 0 | 0 | 0.3% | 14.9% |
| ▲ First Takaful Insurance Co. | FTIK.KW | NM | 2.00 | 0.00% | 0.42 | 0.181 | 0.007 | 19.3 | 0.247 | 0.105 | 9.0% | 1,338,029 | 242,706 | 20.9% | 0.4% |
| ▲ Wethaq Takaful Insurance Co. | WETH.KW | 51.0 | 1.04 | 0.00% | 0.51 | 0.040 | 0.001 | 4.4 | 0.069 | 0.033 | (24.4%) | 9 | 0 | 94.3% | 2.0% |
| = Bahrain Kuwait Insurance Co. | BKIK.KW | 7.0 | 0.79 | 10.43% | 0.01 | 0.191 | 0.000 | 28.5 | 0.191 | 0.191 | 0.00% | 0 | 0 | 0.0% | 11.3% |
| Insurance | | 8.7 | 1.13 | 4.81% | | | | 843.8 | | | 2.8% | 1,366,992 | 247,845 | | 11.4% |
| ▲ Sokouk Holding Co. | SHCK.KW | 11.8 | 1.00 | 0.00% | 1.06 | 0.057 | 0.000 | 32.8 | 0.068 | 0.044 | 13.0% | 1,178,688 | 67,234 | 70.8% | 8.5% |
| ▲ Kuwait Real Estate Co. | KREK.KW | 27.3 | 1.99 | 0.00% | 0.97 | 0.337 | 0.004 | 338.4 | 0.348 | 0.199 | 31.6% | 58,890,436 | 19,783,864 | 101.3% | 7.3% |
| ▼ United Real Estate Co. | UREK.KW | 50.3 | 1.24 | 0.00% | 0.53 | 0.184 | (0.001) | 239.6 | 0.212 | 0.043 | 61.4% | 531,094 | 96,274 | 22.0% | 2.5% |
| ▲ National Real Estate Co. | NREK.KW | NM | 0.41 | 0.00% | 1.25 | 0.080 | 0.000 | 148.7 | 0.108 | 0.069 | 2.6% | 5,814,135 | 463,043 | 12.5% | NM |
| ▲ Salhia Real Estate Co. | SREK.KW | 21.7 | 1.39 | 3.40% | 0.36 | 0.425 | 0.007 | 252.3 | 0.465 | 0.398 | 6.5% | 2,120,908 | 892,580 | 11.2% | 6.4% |
| ▲ Tamdeen Real Estate Co. | TAMK.KW | 10.7 | 0.57 | 4.74% | 0.18 | 0.351 | 0.004 | 140.9 | 0.400 | 0.332 | (5.1%) | 5,300 | 1,841 | 1.0% | 5.3% |
| = Ajial Real Estate Entertainment Co. | AREC.KW | 10.5 | 0.45 | 6.63% | 0.46 | 0.300 | 0.000 | 62.8 | 0.324 | 0.235 | 10.7% | 0 | 0 | 1.4% | 4.3% |
| ▼ Arab Real Estate Co. | ARAB.KW | 14.4 | 0.79 | 3.03% | 1.16 | 0.082 | (0.001) | 30.7 | 0.096 | 0.055 | 17.9% | 3,233,709 | 262,684 | 119.7% | 5.5% |
| ▼ AL-Enma'a Real Estate Co.* | ENMA.KW | 22.3 | 0.61 | 0.00% | 0.68 | 0.075 | (0.003) | 26.4 | 0.102 | 0.043 | (8.6%) | 174,297 | 13,258 | 22.8% | 2.7% |
| ▲ Mabanee Co. | MABK.KW | 17.1 | 1.75 | 1.72% | 1.04 | 0.816 | 0.009 | 1,138.4 | 0.897 | 0.762 | 7.1% | 985,262 | 803,888 | 4.1% | 10.2% |
| = Injazzat Real Estate Development Co. | INJA.KW | 11.8 | 0.59 | 4.75% | 0.25 | 0.103 | 0.000 | 34.8 | 0.109 | 0.093 | 2.0% | 102 | 10 | 1.6% | 5.0% |
| ▲ The Commercial Real Estate Co. | TIJK.KW | 16.8 | 1.06 | 1.71% | 0.63 | 0.167 | 0.001 | 313.5 | 0.213 | 0.120 | 12.8% | 1,179,740 | 197,545 | 12.0% | 6.3% |
| ▲ Sanam Real Estate Co. | SANK.KW | 16.2 | 2.08 | 0.00% | 0.44 | 0.215 | 0.004 | 23.7 | 0.237 | 0.160 | (1.4%) | 151,656 | 32,150 | 19.8% | 12.8% |
| ▲ A'ayan Real Estate Co. | AYRE.KW | 15.8 | 0.62 | 5.48% | 0.66 | 0.091 | 0.000 | 37.9 | 0.100 | 0.069 | 1.0% | 95,250 | 8,564 | 27.0% | 3.9% |
| ▼ Aqar Real Estate Investment Co. | AQAR.KW | 16.1 | 0.61 | 3.83% | 0.06 | 0.078 | (0.001) | 18.1 | 0.094 | 0.053 | 5.4% | 217,502 | 17,052 | 31.4% | 3.8% |
| = Kuwait Real Estate Holding Co. | ALAQ.KW | NM | 2.43 | 0.00% | 0.41 | 0.036 | 0.000 | 6.8 | 0.047 | 0.027 | 1.4% | 75,094 | 2,659 | 13.9% | NM |
| = MAZAYA Holding Co. | MAZA.KW | NM | 0.79 | 0.00% | 1.02 | 0.070 | 0.000 | 37.5 | 0.082 | 0.062 | (5.9%) | 621,399 | 43,345 | 27.9% | NM |
| ▼ Tijara Real Estate & Investment Co. | TIJA.KW | 11.8 | 0.63 | 7.00% | 0.49 | 0.071 | (0.000) | 26.4 | 0.078 | 0.054 | 7.0% | 119,989 | 8,504 | 27.3% | 5.4% |
| = Arkan Al-Kuwait Real Estate Co. * | ARKK.KW | NM | 0.95 | 0.00% | 0.22 | 0.106 | 0.000 | 33.0 | 0.127 | 0.075 | (5.4%) | 757,299 | 80,274 | 5.7% | 1.2% |
| ▼ Al-Argan International Real Estate Co. | ARGK.KW | 4.8 | 0.31 | 0.00% | 0.43 | 0.096 | (0.004) | 24.5 | 0.125 | 0.060 | 9.1% | 5,721,187 | 558,647 | 73.5% | 6.4% |
| ▲ Munshaat Real Estate Projects Co. | MUNS.KW | 9.2 | 1.74 | 0.00% | 0.64 | 0.156 | 0.002 | 50.2 | 0.179 | 0.116 | 28.9% | 1,568,447 | 240,802 | 46.7% | 18.9% |
| ▼ Kuwait Business Town Real Estate Co. | KBTK.KW | 22.6 | 1.33 | 0.00% | 1.09 | 0.117 | (0.001) | 69.3 | 0.225 | 0.049 | 45.0% | 11,890,739 | 1,402,457 | 714.4% | 5.9% |
| ▼ MENA Real Estate Co. * | MENK.KW | 12.7 | 1.39 | 0.00% | 0.84 | 0.119 | (0.003) | 16.2 | 0.332 | 0.036 | (21.7%) | 1,494,683 | 176,885 | 86.4% | 11.0% |
| ▼ Real Estate Trade Centers Co. | MARA.KW | NM | 0.41 | 0.00% | 0.48 | 0.056 | (0.003) | 7.7 | 0.141 | 0.041 | (10.8%) | 104,002 | 5,926 | 29.2% | NM |
| ▲ Mashaer Holding Co. | MASHAER.KW | 9.7 | 0.85 | 0.00% | 0.50 | 0.077 | 0.000 | 12.3 | 0.105 | 0.056 | (0.9%) | 320,928 | 24,233 | 72.4% | 8.7% |
| ▼ Al Masaken Intl. Real Estate Dev. Co. | MASKN.KW | NM | 0.88 | 0.00% | 0.32 | 0.039 | (0.000) | 3.8 | 0.046 | 0.023 | (3.5%) | 301,087 | 11,619 | 48.6% | NM |
| = Dalqan Real Estate Co. | DALQ.KW | 23.6 | 2.07 | 0.00% | 0.07 | 0.232 | 0.000 | 14.0 | 0.250 | 0.112 | 13.7% | 0 | 0 | 17.5% | 8.7% |
| = Dar Al Thuraya Real Estate Co. | THURY.KW | 33.8 | 0.85 | 0.00% | NA | 0.104 | 0.000 | 15.2 | 0.141 | 0.083 | (3.7%) | 0 | 0 | 0.7% | 2.5% |
| ▼ Osos Holding Group Co. | OSOS.KW | 7.2 | 0.99 | 0.00% | 0.30 | 0.121 | (0.012) | 13.2 | 0.147 | 0.075 | (3.2%) | 25,200 | 3,204 | 4.9% | 13.7% |
| ▲ KFH Capital REIT | BAITAKREIT.KW | NA | NA | 1.49% | 0.10 | 1.128 | 0.005 | 26.6 | 1.190 | 1.045 | 0.2% | 1,514 | 1,706 | 6.3% | NA |
| Real Estate | | 15.8 | 0.88 | 3.83% | | | | 3,195.9 | | | 11.6% | 97,579,647 | 25,200,248 | | 4.4% |

Boursa Kuwait Daily Bulletin

Wednesday, March 26, 2025

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-25 Return # | Daily Trading Data | | | YTD-25 Capital Turnover | ROE |
|--|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------|--|-------------------------|-------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | | |
| = Kuwait Investment Co. | KINV.KW | 8.7 | 0.85 | 6.84% | 0.94 | 0.189 | 0.000 | 104.2 | 0.200 | 0.143 | 9.2% | 861,248 | 162,078 | | 17.5% | 9.7% |
| = Commercial Facilities Co. | FACI.KW | 9.7 | 0.79 | 7.48% | 0.52 | 0.252 | 0.000 | 128.0 | 0.283 | 0.169 | 3.3% | 214,218 | 53,993 | | 2.3% | 8.1% |
| ▲ Int'l Financial Advisors Co. | IFIN.KW | 31.1 | 2.24 | 0.00% | 1.23 | 0.456 | 0.001 | 218.9 | 0.472 | 0.219 | 20.0% | 10,156,341 | 4,647,586 | | 91.2% | 7.2% |
| ▲ National Investment Co. | NINV.KW | 17.3 | 1.08 | 8.55% | 1.31 | 0.257 | 0.001 | 204.8 | 0.276 | 0.214 | 1.2% | 2,178,858 | 555,985 | | 21.2% | 6.2% |
| ▲ Kuwait Projects Co.(Holding) | KPRO.KW | 16.1 | 0.80 | 0.00% | 0.78 | 0.099 | 0.002 | 497.2 | 0.135 | 0.090 | 4.6% | 7,365,785 | 730,980 | | 12.3% | 4.9% |
| ▼ Coast Invest. & Development Co. | COAS.KW | 12.1 | 0.64 | 0.00% | 1.22 | 0.066 | (0.001) | 30.6 | 0.089 | 0.057 | (9.1%) | 696,117 | 45,569 | | 9.8% | 5.2% |
| ▼ The Securities House Co. | SECH.KW | NM | 0.71 | 0.00% | 1.18 | 0.070 | (0.002) | 28.1 | 0.100 | 0.048 | (3.0%) | 402,478 | 28,370 | | 47.9% | NM |
| = Arzan Financial Group For Fin. & Invest. | ARZA.KW | 18.7 | 1.53 | 0.66% | 1.03 | 0.294 | 0.000 | 254.1 | 0.305 | 0.161 | 10.9% | 4,461,653 | 1,315,607 | | 130.5% | 8.2% |
| = Kuwait Financial Centre | MARKZ.KW | 11.1 | 0.71 | 4.67% | 0.82 | 0.149 | 0.000 | 75.2 | 0.167 | 0.109 | (1.3%) | 0 | 0 | | 12.0% | 6.4% |
| ▼ Kuwait & M.E. Financial Inv. Co. | KMEF.KW | 44.4 | 1.29 | 0.00% | 0.52 | 0.136 | (0.001) | 29.9 | 0.337 | 0.069 | (49.3%) | 20,653 | 2,838 | | 119.5% | 2.9% |
| ▲ First Investment Co. | OLAK.KW | 5.9 | 0.67 | 0.00% | 1.10 | 0.040 | 0.001 | 18.0 | 0.055 | 0.032 | (13.7%) | 1,817,970 | 74,446 | | 28.5% | 11.4% |
| = Gulf Investment House | GIHK.KW | 77.0 | 5.59 | 0.00% | 0.92 | 0.605 | 0.000 | 245.9 | 0.840 | 0.335 | (2.9%) | 0 | 0 | | 0.1% | 7.3% |
| = A'ayan Leasing & Investment Co. | AAYA.KW | 9.5 | 1.01 | 4.84% | 1.28 | 0.155 | 0.000 | 102.9 | 0.187 | 0.140 | (1.3%) | 2,447,148 | 379,562 | | 42.3% | 10.6% |
| = Bayan Investment Co. | BAYK.KW | 6.5 | 1.12 | 0.00% | 0.74 | 0.062 | 0.000 | 14.2 | 0.087 | 0.037 | (2.7%) | 0 | 0 | | 25.1% | 17.1% |
| ▼ Osoul Investment Co. | OSUL.KW | 29.4 | 1.46 | 7.19% | 0.41 | 0.139 | (0.002) | 17.6 | 0.187 | 0.073 | 0.7% | 1,013 | 138 | | 38.7% | 5.0% |
| ▲ Kuwait Finance & Investment Co. | KFSK.KW | NM | 1.62 | 0.00% | 0.35 | 0.153 | 0.009 | 47.3 | 0.152 | 0.061 | 19.5% | 1,947,704 | 289,718 | | 15.9% | NM |
| ▲ Kamco Investment Co. | KAMC.KW | 7.2 | 0.66 | 4.24% | 0.60 | 0.118 | 0.001 | 40.4 | 0.146 | 0.091 | (4.1%) | 10,210 | 1,195 | | 18.8% | 9.2% |
| ▲ National International Holding Co. | NIHK.KW | 18.1 | 1.02 | 3.29% | 0.73 | 0.171 | 0.009 | 40.1 | 0.498 | 0.087 | (50.7%) | 2,913,917 | 488,594 | | 117.9% | 5.6% |
| ▼ UniCap Investment and Finance | UNICAP.KW | NM | 3.40 | 0.00% | 0.61 | 0.236 | (0.002) | 52.8 | 0.352 | 0.083 | (1.3%) | 169,907 | 40,099 | | 27.1% | NM |
| ▲ Al Madar Finance & Investment Co. | MADR.KW | 46.3 | 0.91 | 0.00% | 0.31 | 0.099 | 0.002 | 20.4 | 0.142 | 0.076 | (12.0%) | 19,911 | 1,874 | | 63.5% | 2.0% |
| ▲ Al-Deera Holding | DEER.KW | 11.4 | 1.39 | 0.00% | 0.87 | 0.420 | 0.003 | 43.4 | 0.518 | 0.267 | 10.8% | 559,158 | 234,797 | | 64.2% | 12.2% |
| ▲ Al-Safat Investment Co. | ALSAFAT.KW | 30.4 | 1.16 | 0.00% | 1.97 | 0.091 | 0.001 | 34.7 | 0.128 | 0.073 | (18.4%) | 588,572 | 52,934 | | 50.1% | 3.8% |
| ▲ Ektitab Holding Co. | EKTT.KW | NM | 3.05 | 0.00% | 1.05 | 0.013 | 0.000 | 4.1 | 0.023 | 0.012 | (13.9%) | 60,005 | 766 | | 8.8% | NM |
| ▲ NOOR Financial Investment Co. | NOOR.KW | 4.2 | 1.18 | 7.37% | 1.20 | 0.335 | 0.004 | 171.0 | 0.356 | 0.213 | 15.9% | 1,047,914 | 348,673 | | 13.3% | 28.1% |
| = Tamdeen Investment Co. | TAMI.KW | 8.3 | 0.31 | 6.37% | 0.36 | 0.749 | 0.000 | 100.7 | 1.168 | 0.311 | (23.2%) | 0 | 0 | | 0.3% | 3.8% |
| = Kuwait Emirates Holding Co. | EMIRATES.KW | NM | 0.92 | 0.00% | 0.50 | 0.055 | 0.000 | 9.7 | 0.059 | 0.031 | (6.8%) | 0 | 0 | | 2.1% | NM |
| ▲ Asiya Capital Investment Co. | ASIYA.KW | 3.4 | 0.39 | 0.00% | 0.62 | 0.036 | 0.001 | 29.3 | 0.048 | 0.034 | (14.1%) | 1,168,656 | 41,492 | | 14.1% | 11.5% |
| ▼ Rasiyat Holding Co. | RASIYAT.KW | 71.6 | 4.80 | 0.00% | NA | 0.369 | (0.001) | 55.4 | 0.407 | 0.275 | (2.9%) | 1,123,673 | 414,304 | | 42.7% | 6.7% |
| ▲ Alimtiqaz Investment Group | ALIMK.KW | NM | 0.36 | 0.00% | 1.02 | 0.049 | 0.002 | 51.5 | 0.076 | 0.043 | (22.2%) | 2,469,284 | 120,296 | | 8.9% | NM |
| = Manazel Holding Co. | MANK.KW | NM | 1.37 | 0.00% | 1.37 | 0.034 | 0.000 | 14.5 | 0.050 | 0.025 | (8.4%) | 729,566 | 24,575 | | 40.8% | 0.8% |
| = National Industries Group | NIND.KW | 13.0 | 1.17 | 3.89% | 1.41 | 0.257 | 0.000 | 619.4 | 0.278 | 0.197 | 3.6% | 1,315,871 | 336,774 | | 12.4% | 9.0% |
| ▼ Warba Capital Holding Co. | WARBACAP.KW | 11.4 | 2.21 | 0.00% | 0.55 | 0.282 | (0.024) | 8.5 | 0.354 | 0.115 | 13.3% | 350,334 | 99,596 | | 254.0% | 19.3% |
| ▲ Arabi Holding Group Co. | AGHC.KW | NM | 2.87 | 0.00% | 0.36 | 0.383 | 0.018 | 198.7 | 0.454 | 0.283 | (13.7%) | 2,086,932 | 789,300 | | 14.2% | NM |
| ▼ Privatization Holding Co. | KPPC.KW | NM | 0.57 | 0.00% | 0.80 | 0.049 | (0.000) | 29.8 | 0.059 | 0.030 | 8.7% | 3,187,967 | 156,257 | | 72.7% | NM |
| = Credit Rating & Collection Co. | TAHS.KW | NM | 1.47 | 0.00% | 0.13 | 0.045 | 0.000 | 7.3 | 0.068 | 0.032 | (1.1%) | 24,400 | 1,042 | | 7.9% | 0.5% |
| = Egypt Kuwait Holding Co. | EKHK.KW | 5.7 | 2.59 | 4.91% | 0.19 | 0.220 | 0.000 | 247.9 | 0.287 | 0.215 | (13.0%) | 0 | 0 | | 3.4% | 45.4% |
| ▲ GFH Financial Group | GFH.KW | 10.4 | 1.17 | 4.95% | 0.96 | 0.093 | 0.000 | 356.4 | 0.112 | 0.076 | (5.1%) | 845,003 | 78,397 | | 10.9% | 11.2% |
| ▲ Inovest | INOV.KW | NM | 0.69 | 0.00% | 0.86 | 0.094 | 0.000 | 28.9 | 0.188 | 0.072 | (20.1%) | 805,648 | 75,384 | | 119.0% | NM |
| = Amar For Finance and Leasing Co. | AMARF.KW | 21.1 | 0.59 | 4.43% | 0.08 | 0.068 | 0.000 | 13.2 | 0.079 | 0.053 | 3.0% | 0 | 0 | | 9.5% | 2.8% |
| ▼ Al-Manar Financing & Leasing Co. | ALMANAR.KW | 8.3 | 0.58 | 4.55% | 0.54 | 0.066 | (0.000) | 17.4 | 0.077 | 0.053 | (5.0%) | 149,758 | 9,884 | | 19.6% | 7.0% |
| ▲ Boursa Kuwait Securities Co | BOURSA.KW | 32.5 | 8.97 | 2.88% | 0.90 | 2.849 | 0.019 | 572.0 | 2.989 | 1.836 | 23.9% | 359,603 | 1,020,636 | | 8.4% | 27.6% |
| = Beyout Investment Group Holding Co. | BEYOUT.KW | 13.8 | 2.09 | 0.00% | 0.27 | 0.380 | 0.000 | 114.0 | 0.535 | 0.378 | (7.8%) | 946,431 | 360,081 | | 18.6% | 15.1% |
| Financial Services | | 12.1 | 1.14 | 4.84% | | | | 4,898.6 | | | (0.1%) | 53,503,906 | 12,983,818 | | | 7.3% |

Boursa Kuwait Daily Bulletin

Wednesday, March 26, 2025

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-25 Return [#] | Daily Trading Data | | YTD-25 | ROE |
|--|-------------------|---------------------|----------------------|-------------------|------|-------------|---------------|----------------------|------------------------|-----------------------|-------------------------------|--------------------|----------------|---------------------|------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | Capital Turnover | |
| = Automated Systems Co. | ASCK.KW | NM | 1.27 | 0.00% | 0.24 | 0.150 | 0.000 | 15.0 | 0.264 | 0.132 | 4.9% | 73,232 | 10,992 | 64.9% | NM |
| Technology | | NM | 1.27 | 0.00% | | | | 15.0 | | | 4.9% | 73,232 | 10,992 | | NM |
| = Shamal Az-Zour Al-Oula Power and Water Co. | AZNOULA.KW | 17.5 | 1.37 | 2.60% | 0.52 | 0.154 | 0.000 | 169.4 | 0.173 | 0.142 | 2.0% | 404,654 | 62,017 | 6.0% | 7.8% |
| Utilities | | 17.5 | 1.37 | 2.60% | | | | 169.4 | | | 2.0% | 404,654 | 62,017 | | 7.8% |

| | | | | | | | | | | | |
|---------------|-------|------|------|--|----------|--|-------|-------------|------------|--|------|
| Boursa Kuwait | 15.37 | 1.17 | 2.4% | | 47,182.5 | | 9.51% | 274,586,308 | 98,408,559 | | 9.5% |
|---------------|-------|------|------|--|----------|--|-------|-------------|------------|--|------|

Year-to-Date 2025 Top Movers & Most Active Stocks

| YTD Top % Gainers | Close (KWD) | Percent Change |
|--------------------------------------|----------------|-------------------|
| Advanced Technology Co. | 0.749 | 92.5% |
| Kuwait Hotels Co. | 0.289 | 66.1% |
| United Real Estate Co. | 0.184 | 61.4% |
| Kuwait Business Town Real Estate Co. | 0.117 | 45.0% |
| Burgan Bank | 0.240 | 36.4% |

| YTD Most Active by Volume | Close (KWD) | Volume (Shrs.) |
|--|----------------|-------------------|
| Kuwait Business Town Real Estate Co. | 0.117 | 4,232,139,109 |
| Oula Fuel Marketing Co. | 0.480 | 2,639,184,705 |
| Arzan Financial Group For Fin. & Invest. | 0.294 | 1,127,751,548 |
| Kuwait Real Estate Co. | 0.337 | 1,016,978,467 |
| Warba Bank | 0.222 | 889,476,935 |

| YTD Top % Losers | Close (KWD) | Percent Change |
|------------------------------------|----------------|-------------------|
| National International Holding Co. | 0.171 | (50.7%) |
| Kuwait & M.E. Financial Inv. Co. | 0.136 | (49.3%) |
| Wethaq Takaful Insurance Co. | 0.040 | (24.4%) |
| Equipment Holding Co. | 0.060 | (23.9%) |
| Tamdeen Investment Co. | 0.749 | (23.2%) |

| YTD Most Active by Value | Close (KWD) | Value (KWD) |
|--|----------------|----------------|
| Oula Fuel Marketing Co. | 0.480 | 1,592,412,229 |
| Kuwait Business Town Real Estate Co. | 0.117 | 633,054,634 |
| Kuwait Finance House | 0.798 | 456,373,056 |
| National Bank of Kuwait | 1.051 | 331,539,196 |
| Arzan Financial Group For Fin. & Invest. | 0.294 | 322,319,592 |

* Different Fiscal Year Company

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