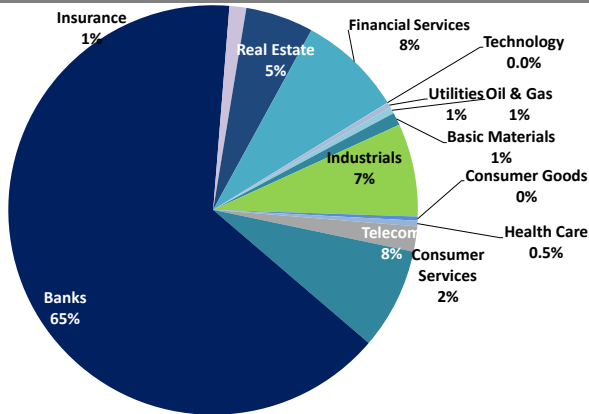


Boursa Kuwait Daily Report

January 26, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,102.0	39.5	14.1%
2- National Bank of Kuwait	8,315.1	17.3	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,998.0	46.0	8.2%
5- Zain	2,427.5	12.0	16.8%
6- Agility (PWC Logistics)	1,516.1	37.2	3.0%
7- Mabane Co.	1,034.3	17.2	10.7%
8- Gulf Bank	1,021.0	16.9	8.6%
9- Commercial Bank of Kuwait	946.0	17.1	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	33,502	23.15	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.063	0.008	13.7%
Burgan Co. for Drilling, Tdg. & Maint.	0.129	0.011	9.3%
Al Masaken Intl. Real Estate Dev. Co.	0.026	0.002	7.9%
Kuwait & Gulf Link Transport Co.	0.063	0.003	5.7%
Al-Deera Holding	0.151	0.008	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.014	(0.001)	(6.6%)
Munshaat Real Estate Projects Co.	0.053	(0.003)	(5.0%)
Al TAMEER Real Estate Investment Co.	0.022	(0.001)	(4.8%)
Automated Systems Co.	0.095	(0.004)	(4.0%)
Sokouk Holding Co.	0.022	(0.001)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.097	(0.6%)	13,823,424
Kuwait Finance House	0.833	(0.1%)	12,900,430
A'ayan Leasing & Investment Co.	0.142	(1.4%)	8,896,330
GFH Financial Group	0.079	0.4%	8,154,520
Kuwait International Bank	0.203	(1.0%)	7,436,699

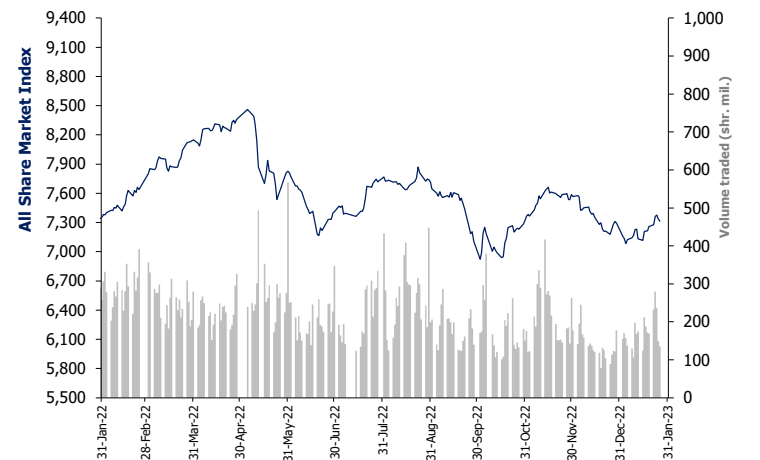
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,857.7	▼	(0.4%)	0.2%	0.2%
Oil & Gas	231.7	▲	1.3%	0.9%	0.9%
Basic Materials	475.3	▼	(0.1%)	(0.5%)	(0.5%)
Industrials	3,442.7	▼	(0.3%)	(8.6%)	(8.6%)
Consumer Staples	149.7	▼	(0.8%)	3.1%	3.1%
Health Care	213.0	=	0.0%	(4.1%)	(4.1%)
Consumer Discretionary	931.6	▼	(0.2%)	(5.1%)	(5.1%)
Telecommunications	3,739.3	▼	(0.3%)	3.3%	3.3%
Banks	30,462.3	▼	(0.5%)	1.4%	1.4%
Insurance	623.4	▼	(0.0%)	0.9%	0.9%
Real Estate	2,514.1	▼	(0.1%)	(2.4%)	(2.4%)
Financial Services	3,864.9	▼	(0.1%)	0.7%	0.7%
Technology	9.5	▼	(4.0%)	(0.7%)	(0.7%)
Utilities	200.2	=	0.0%	(3.2%)	(3.2%)

Market Breadth	 49	 49	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,113.10	(39.0)	(0.5%)	(0.0%)	(0.0%)
Main 50 Index	5,749.13	12.1	0.2%	0.5%	0.5%
Main Market Index	5,678.08	3.1	0.1%	1.5%	1.5%
All Share Market Index	7,311.43	(27.2)	(0.4%)	0.3%	0.3%
Market Cap (KWD Mn)	46,857.65	(174.7)	(0.4%)	0.2%	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	134.6	(14.2)	(9.5%)	173.0	293.5
Value Traded (KWD Mn)	35.3	(7.27)	(17.1%)	48.7	62.0
No. of Trades	7,825	(1,141)	(12.7%)	9,776	10,832

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.833	(0.1%)	10,737,011
National Bank of Kuwait	1.101	(1.3%)	2,277,377
Agility (PWC Logistics)	0.594	(0.7%)	2,020,386
Kuwait Telecommunication Co.	0.723	(1.6%)	1,846,327
Kuwait International Bank	0.203	(1.0%)	1,520,930

Boursa Kuwait - Premier Market

Thursday, January 26, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.101	(0.014)	(1.3%)	8,315	22.2%	17.7%	17.3	2.38	3.6%	1.20	13.8%	2.1%	61.76	67.05
▲	Gulf Bank	0.319	0.001	0.3%	1,021	2.7%	2.2%	16.9	1.45	2.2%	1.10	8.6%	1.6%	66.18	20.42
▼	Kuwait International Bank	0.203	(0.002)	(1.0%)	215	0.6%	0.5%	19.5	0.89	1.8%	0.99	4.5%	3.6%	122.50	24.79
▼	Burgan Bank	0.226	(0.001)	(0.4%)	742	2.0%	1.6%	16.0	0.99	2.2%	1.05	6.2%	3.2%	24.66	5.46
▼	Kuwait Finance House	0.833	(0.001)	(0.1%)	11,102	29.7%	23.7%	39.5	5.55	1.4%	1.40	14.1%	1.2%	321.86	261.85
▼	Boubyan Bank	0.802	(0.006)	(0.7%)	2,998	8.0%	6.4%	46.0	3.78	0.6%	1.04	8.2%	0.5%	17.23	13.58
▼	National Investments Co	0.246	(0.001)	(0.4%)	196	0.5%	0.4%	18.1	1.00	18.3%	1.30	5.5%	3.8%	17.27	4.19
=	Kuwait Projects Co. (Holding)	0.114	0.000	0.0%	570	1.5%	1.2%	NM	1.76	4.3%	0.72	NM	1.8%	180.99	19.63
▼	Al Imtiaz Investment Group	0.071	(0.000)	(0.6%)	75	0.2%	0.2%	NM	0.43	11.8%	1.05	NM	(5.2%)	11.90	0.84
=	Kuwait Real Estate Co.	0.110	0.000	0.0%	102	0.3%	0.2%	16.2	0.81	2.6%	0.99	5.0%	1.9%	200.56	21.83
▼	Mabane Co.	0.833	(0.002)	(0.2%)	1,034	2.8%	2.2%	17.2	1.84	1.7%	1.08	10.7%	(1.8%)	5.52	4.58
▼	National Industries Group (Holding)	0.215	(0.002)	(0.9%)	470	1.3%	1.0%	21.4	0.97	5.6%	1.44	4.5%	(0.9%)	80.20	17.04
▲	Gulf Cable and Electrical Industries	1.225	0.002	0.2%	255	0.7%	0.5%	11.8	1.17	4.9%	1.04	10.0%	0.8%	1.50	1.81
▼	Boubyan Petrochemical Co.	0.796	(0.001)	(0.1%)	415	1.1%	0.9%	8.3	1.57	7.3%	0.74	18.8%	(0.5%)	7.22	5.61
▼	Agility Public Warehousing Co.	0.594	(0.004)	(0.7%)	1,516	4.1%	3.2%	37.2	1.10	3.2%	1.52	3.0%	(17.5%)	237.44	144.86
▼	Mobile Telecommunications Co.	0.561	(0.002)	(0.4%)	2,427	6.5%	5.2%	12.0	2.02	5.9%	1.28	16.8%	(0.4%)	58.96	32.78
▼	Human Soft Holding Co.	3.424	(0.063)	(1.8%)	417	1.1%	0.9%	7.2	3.44	11.6%	0.49	47.7%	(2.7%)	2.88	10.00
▲	ALAFCO Aviation Lease and Finance Co.	0.215	0.004	1.9%	205	0.5%	0.4%	NM	0.80	0.0%	0.89	NM	5.9%	45.75	9.32
▲	Jazeera Airways Co.	1.640	0.004	0.2%	361	1.0%	0.8%	13.0	9.70	2.0%	0.72	74.6%	(13.7%)	7.75	12.96
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.1%	7.3%	22.1	2.55	3.9%	1.11	11.6%	0.0%	-	-
▼	Warba Bank	0.242	(0.002)	(0.8%)	484	1.3%	1.0%	21.6	1.68	0.0%	0.99	7.8%	3.0%	52.25	12.33
▼	Mezzan Holding Co.	0.409	(0.003)	(0.7%)	127	0.3%	0.3%	NM	1.30	3.9%	0.47	NM	4.1%	12.25	4.90
▲	Integrated holding Co.	0.364	0.002	0.6%	92	0.2%	0.2%	23.6	1.48	2.7%	0.51	6.3%	(1.6%)	15.16	5.60
=	Shamal Az-Zour Al-Oula Power and Water	0.182	0.000	0.0%	200	0.5%	0.4%	15.0	1.69	3.8%	0.43	11.3%	(3.2%)	10.44	1.90
=	Boursa Kuwait Securities Co.	2.036	0.000	0.0%	409	1.1%	0.9%	21.2	6.53	3.2%	0.89	30.8%	(0.8%)	1.84	3.73
▼	Ali Alghanim Sons Automotive Co.	0.834	(0.005)	(0.6%)	229	0.6%	0.5%	14.0	4.18	6.5%	NA	29.8%	3.6%	6.80	5.57
Subtotal- Premier Market Stocks		8,113.10	(38.96)	-0.5%	37,378	100%	80%	17.3	1.62	4.43%		10.5%	0.0%	1,570.85	712.62
Rest of the Market					9,480		20%	11.8	0.73	2.25%		5.4%		1,716.65	212.84

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, January 26, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.08	0.040	0.001	7.9	0.054	0.035	(11.6%)	113,937	4,517	0.4%	NM
= Independent Petroleum Group	IPGK.KW	12.5	0.87	5.75%	0.25	0.500	0.000	90.4	0.600	0.368	(2.0%)	0	0	0.0%	7.0%
= National Petroleum Services Co.	NAPS.KW	11.2	1.90	4.24%	0.18	0.800	0.000	77.6	1.040	0.625	1.4%	0	0	0.3%	17.0%
= The Energy House Co.	ENER.KW	NM	0.80	0.00%	0.93	0.022	0.000	16.5	0.067	0.019	2.3%	500	11	0.1%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.06	0.015	0.000	6.6	0.026	0.013	0.0%	173,115	2,504	6.9%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.2	0.45	2.14%	0.16	0.129	0.011	32.7	0.161	0.094	12.2%	2,019,878	251,351	1.4%	4.4%
Oil & Gas		11.2	0.80	4.24%				231.7			0.9%	2,307,430	258,383		1.2%
= Kuwait Foundry Co.	KFDC.KW	12.3	1.19	2.42%	0.51	0.289	0.000	20.9	0.378	0.260	(1.7%)	2,014	574	0.1%	9.7%
▼ Boubyan Petrochemicals Co.*	BPCCKW	8.3	1.57	7.34%	0.74	0.796	(0.001)	415.1	1.125	0.750	(0.5%)	95,544	76,087	1.4%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.3	1.28	7.34%				475.3			(0.5%)	97,558	76,661		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	9.3	0.61	5.68%	0.65	0.117	0.002	18.9	0.152	0.076	7.3%	952,487	110,489	12.2%	6.5%
= Kuwait Cement Co.	KCEM.KW	NM	0.78	2.31%	0.58	0.210	0.000	149.7	0.295	0.194	(5.8%)	31,828	6,665	0.5%	0.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.8	1.17	4.85%	1.04	1.225	0.002	255.0	1.850	0.860	0.8%	47,647	58,201	0.7%	10.0%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.5	1.63	3.23%	0.70	0.620	0.002	111.7	0.960	0.501	1.1%	102,850	63,463	2.6%	8.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.1	1.13	8.46%	0.47	0.827	0.015	82.9	1.240	0.751	1.2%	5,433	4,489	0.2%	6.6%
▼ Shuaiba Industrial Co.	PAPE.KW	11.8	0.83	7.68%	0.17	0.154	(0.001)	15.3	0.310	0.134	(4.3%)	4,100	611	1.5%	7.0%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.56	0.00%	0.21	0.044	(0.001)	4.0	0.104	0.043	(11.8%)	35,360	1,557	0.4%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.42	0.00%	0.54	0.082	(0.001)	27.0	0.208	0.076	(3.4%)	367,939	30,180	0.7%	NM
▼ National Industries Co.	NIBM.KW	12.7	0.79	5.33%	0.21	0.187	(0.003)	67.2	0.260	0.172	(3.6%)	25,010	4,677	0.0%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.77	0.00%	0.96	0.047	0.000	3.8	0.067	0.030	2.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.26	0.00%	0.15	0.116	0.001	34.8	0.158	0.097	4.5%	286,621	32,966	17.4%	NM
▼ Salbookh Trading Co.	SALB.KW	NM	0.41	0.00%	0.60	0.014	(0.001)	1.4	0.045	0.013	(7.8%)	119,020	1,720	1.6%	NM
▼ Agility (PWC Logistics)	AGLT.KW	37.2	1.10	3.20%	1.52	0.594	(0.004)	1,516.1	1.063	0.563	(17.5%)	3,397,579	2,020,386	9.3%	3.0%
= Educational Holding Group*	EDUK.KW	8.1	4.25	2.98%	0.42	2.500	0.000	52.5	4.431	0.650	(2.0%)	0	0	0.0%	52.3%
▼ National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.032	(0.001)	7.5	0.063	0.030	(1.8%)	82,089	2,572	0.3%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.2	0.37	0.00%	0.76	0.063	0.003	17.4	0.089	0.054	7.3%	10	1	1.0%	17.2%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.1	1.18	8.34%	0.50	0.304	0.002	36.1	0.513	0.279	2.4%	30,753	9,365	0.2%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	7.2	3.44	11.63%	0.49	3.424	(0.063)	416.5	3.704	3.006	(2.7%)	71,800	246,884	2.4%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▲ Combined Group Contracting Co.	CGCK.KW	8.9	1.66	5.32%	0.68	0.469	0.003	80.2	0.500	0.339	3.3%	188,264	87,754	1.3%	18.5%
= United Projects Group	UPAC.KW	44.1	0.74	0.00%	0.20	0.204	0.000	77.0	0.290	0.182	0.0%	9,008	1,748	0.0%	1.7%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.80	0.00%	0.89	0.215	0.004	204.7	0.234	0.162	5.9%	3,914,401	847,874	4.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.3	0.62	6.34%	0.93	0.079	0.002	12.9	0.120	0.071	(2.0%)	246,050	19,401	2.3%	7.4%
▲ Integrated holding Co.	INTEGRATED.KW	23.6	1.48	2.75%	0.51	0.364	0.002	92.1	0.478	0.321	(1.6%)	1,266,129	465,809	6.0%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.3	0.59	6.23%	0.16	0.096	0.000	35.0	0.108	0.086	0.0%	0	0	0.0%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	29.2	1.05	3.65%	0.11	0.137	0.000	68.5	0.175	0.113	3.0%	0	0	0.2%	3.6%
= Jassim Transport & Stevedoring Co.	JTC.KW	13.6	1.13	4.71%	0.07	0.340	0.000	51.0	0.410	0.300	3.7%	5,000	1,700	0.4%	8.3%
Industrials		11.8	0.83	5.32%				3,442.7			(8.6%)	11,189,378.0	4,018,512		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.28	0.108	(0.001)	22.6	0.183	0.100	(1.8%)	34,702	3,670	0.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.30	3.90%	0.47	0.409	(0.003)	127.1	0.593	0.345	4.1%	518,062	212,469	3.9%	NM
Consumer Staples		NM	1.00	3.90%				149.7			3.1%	552,764	216,139		NM
= Advanced Technology Co.	ATCK.KW	11.9	0.98	3.41%	NA	0.440	0.000	66.0	0.595	0.400	0.0%	0	0	0.0%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.1	2.47	1.71%	0.02	0.650	0.000	146.3	1.378	0.556	(5.8%)	0	0	0.0%	16.4%
Health Care		13.5	2.47	2.56%				213.0			(4.1%)	0	0		11.1%
= Kuwait National Cinema Co.	KCIN.KW	10.7	1.19	2.73%	0.28	1.000	0.000	92.6	1.133	0.850	5.3%	0	0	0.1%	11.1%
= Kuwait Hotels Co.	KHOT.KW	21.9	2.22	2.76%	NA	0.177	0.000	10.0	0.201	0.070	0.0%	0	0	0.0%	10.1%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.63	0.00%	0.54	0.100	0.002	27.9	0.230	0.091	(8.4%)	1	0	1.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	5.1	2.73	0.00%	0.51	0.029	0.001	17.7	0.063	0.025	0.7%	188,752	5,304	0.7%	53.6%
▲ Oula Fuel Marketing Co.	OULA.KW	15.4	0.92	3.45%	0.45	0.145	0.001	58.7	0.168	0.140	0.0%	35,772	5,118	0.2%	5.9%
▼ Kuwait Resorts Co.	MUNK.KW	12.3	0.52	3.44%	0.74	0.081	(0.002)	15.8	0.104	0.067	(0.2%)	1,677,100	135,933	3.0%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	13.0	9.70	1.95%	0.72	1.640	0.004	360.8	2.099	1.231	(13.7%)	359,130	591,575	3.5%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	18.1	0.87	3.50%	0.45	0.143	(0.005)	57.9	0.167	0.140	(4.0%)	10,474	1,498	0.2%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	1.02	0.00%	0.09	0.117	0.000	13.4	0.133	0.077	5.4%	0	0	0.7%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.22	0.00%	0.75	0.019	(0.000)	3.5	0.089	0.015	(17.7%)	2,827,516	54,133	64.2%	NM
= Al Eid Food Co.	ALEID.KW	14.4	1.90	3.32%	0.10	0.241	0.000	40.8	0.304	0.207	(1.2%)	774,391	185,750	6.7%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.78	0.00%	0.25	0.078	0.000	4.1	0.083	0.043	0.0%	0	0	0.0%	NM
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.0	4.18	6.51%	NA	0.834	(0.005)	228.6	0.966	0.750	3.6%	955,259	801,000	NA	29.8%
Consumer Discretionary		13.5	1.02	3.38%				932			(5.1%)	6,828,395	1,780,311		8.7%
▼ Zain	ZAIN.KW	12.0	2.02	5.88%	1.28	0.561	(0.002)	2,427.5	0.698	0.541	(0.4%)	1,929,402	1,086,065	1.4%	16.8%
▲ National Mobile Telecom Co.	OORE.KW	14.8	1.07	3.06%	0.59	1.139	0.015	570.8	1.280	0.618	(1.7%)	2,919	3,289	0.3%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.17	0.016	0.000	14.0	0.018	0.016	0.0%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	15.9	3.12	8.30%	0.61	0.723	(0.012)	722.1	1.189	0.423	23.6%	2,523,531	1,846,327	5.2%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.44	0.00%	1.02	0.056	0.000	4.9	0.110	0.049	(6.8%)	0	0	0.3%	NM
Telecommunications		14.8	2.02	5.88%				3,739.3			3.3%	4,455,852	2,935,681		13.7%
▼ National Bank of Kuwait	NBKK.KW	17.3	2.38	3.63%	1.20	1.101	(0.014)	8,315.1	1.159	0.962	2.1%	2,056,685	2,277,377	0.8%	13.8%
▲ Gulf Bank	GBKK.KW	16.9	1.45	2.19%	1.10	0.319	0.001	1,021.0	0.385	0.266	1.6%	3,668,887	1,169,864	2.1%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	17.1	1.41	3.79%	0.34	0.500	0.000	946.0	0.549	0.447	0.0%	3	1	0.0%	8.2%
▲ Ahli Bank of Kuwait	ABKK.KW	17.9	1.19	1.45%	0.65	0.341	0.003	603.7	0.355	0.239	5.2%	1,341,328	454,864	1.3%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	18.4	1.31	1.58%	0.84	0.282	(0.001)	635.1	0.324	0.250	(0.7%)	393,824	111,087	0.4%	7.1%
▼ Kuwait International Bank	KIBK.KW	19.5	0.89	1.75%	0.99	0.203	(0.002)	215.3	0.259	0.186	3.6%	7,436,699	1,520,930	11.6%	4.5%
▼ Burgan Bank	BURK.KW	16.0	0.99	2.21%	1.05	0.226	(0.001)	741.9	0.307	0.205	3.2%	193,404	43,828	0.8%	6.2%
▼ Kuwait Finance House	KFH.KW	39.5	5.55	1.43%	1.40	0.833	(0.001)	11,102.0	1.039	0.754	1.2%	12,900,430	10,737,011	2.4%	14.1%
▼ Boubyan Bank	BOUK.KW	46.0	3.78	0.62%	1.04	0.802	(0.006)	2,998.0	0.965	0.713	0.5%	339,097	273,020	0.5%	8.2%
▼ Warba Bank	WARB.KW	21.6	1.68	0.00%	0.99	0.242	(0.002)	484.0	0.290	0.216	3.0%	2,388,297	578,958	2.6%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	3.93%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.4	1.45	1.97%				30,462.3			1.4%	30,718,654	17,166,940		11.1%

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Thursday, January 26, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.0	0.81	5.84%	0.06	0.537	(0.003)	99.2	0.627	0.380	2.5%	108,507	58,657		0.6%	10.1%
= Gulf Insurance Group	GINS.KW	53.7	1.34	3.44%	0.06	1.014	0.000	287.7	1.070	0.943	(0.1%)	0	0		0.0%	2.5%
▲ Ahleiah Insurance Co.	AINS.KW	6.9	0.84	6.68%	0.16	0.515	0.003	111.6	0.612	0.453	3.4%	15,370	7,916		0.1%	12.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	11.9	0.53	8.23%	0.38	0.116	(0.002)	19.7	0.140	0.107	(4.9%)	162	19		3.3%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	9.5	1.03	1.71%	0.09	0.290	0.000	69.0	0.373	0.217	0.7%	0	0		0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	49.3	0.60	0.00%	0.36	0.046	0.000	4.9	0.062	0.034	0.0%	0	0		0.0%	1.2%
▲ Wethaq Takaful Insurance Co.	WETH.KW	6.2	0.66	0.00%	0.49	0.025	0.001	2.7	0.054	0.023	0.0%	32,730	787		0.8%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	8.36%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0		0.0%	11.0%
Insurance		8.7	0.82	6.26%				623.4			0.9%	156,769	67,378			7.6%
▼ Sokouk Holding Co.	SHCK.KW	13.6	0.50	0.00%	1.09	0.022	(0.001)	12.5	0.035	0.020	(4.8%)	610	13		0.5%	3.7%
= Kuwait Real Estate Co.	KREK.KW	16.2	0.81	2.65%	0.99	0.110	0.000	101.8	0.186	0.097	1.9%	4,553,515	501,602		21.7%	5.0%
▼ United Real Estate Co.	UREK.KW	NM	0.48	0.00%	0.44	0.064	(0.001)	83.3	0.121	0.061	1.4%	82,030	5,261		0.3%	0.4%
= National Real Estate Co.	NREK.KW	NM	0.60	0.00%	1.25	0.102	0.000	189.5	0.213	0.099	(18.4%)	5,267,289	536,504		10.6%	NM
= Salhia Real Estate Co.	SREK.KW	17.8	1.74	2.64%	0.34	0.544	0.000	280.0	0.545	0.428	6.0%	771,752	418,797		3.2%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	9.1	0.70	2.43%	0.18	0.380	0.000	152.6	0.390	0.296	2.7%	0	0		0.0%	7.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	18.7	0.42	1.75%	0.46	0.284	(0.001)	54.9	0.344	0.268	(1.7%)	27,000	7,668		0.5%	2.2%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.48	0.00%	0.25	0.030	0.001	6.9	0.052	0.027	(2.3%)	35,045	978		0.2%	NM
= Arab Real Estate Co.	ARAB.KW	NM	0.33	0.00%	1.25	0.027	0.000	13.6	0.044	0.024	4.7%	341,100	9,269		2.8%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.72	0.059	(0.000)	26.5	0.081	0.050	(1.0%)	172,010	9,978		0.3%	NM
▼ Mabanee Co.	MABK.KW	17.2	1.84	1.68%	1.08	0.833	(0.002)	1,034.3	0.910	0.720	(1.8%)	129,600	108,429		0.4%	10.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	6.8	0.48	5.97%	0.24	0.082	0.002	27.7	0.114	0.070	2.6%	13,050	1,054		0.7%	7.1%
▲ The Commercial Real Estate Co.	TIJK.KW	20.0	0.59	3.04%	0.64	0.099	0.000	172.9	0.132	0.094	(0.3%)	3,767,333	369,734		4.2%	3.0%
= Sanam Real Estate Co.	SANK.KW	65.8	0.78	0.00%	0.40	0.059	0.000	7.2	0.100	0.053	(6.2%)	0	0		0.2%	1.2%
▲ A'ayan Real Estate Co.	AYRE.KW	24.8	0.54	0.00%	0.64	0.076	0.001	31.8	0.093	0.056	(1.2%)	177,265	13,472		4.5%	2.2%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.9	0.51	1.61%	0.01	0.062	0.001	14.3	0.084	0.052	(2.8%)	500	31		0.3%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	11.9	0.76	0.00%	0.46	0.033	0.000	6.2	0.057	0.031	(0.3%)	0	0		0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	34.9	0.47	0.00%	1.06	0.046	0.000	29.2	0.079	0.043	(3.3%)	495,754	22,847		2.6%	1.3%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.1	0.47	5.65%	0.48	0.053	0.000	19.6	0.089	0.044	(0.7%)	1,030	55		0.9%	5.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.38	0.00%	0.99	0.022	(0.001)	5.2	0.042	0.018	3.3%	436,400	9,544		2.3%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.82	5.17%	0.27	0.116	0.000	29.1	0.144	0.113	0.0%	109,258	12,674		0.1%	7.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	10.9	0.29	0.00%	0.39	0.088	(0.001)	22.4	0.144	0.073	(5.6%)	40,311	3,558		0.1%	2.6%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.4	1.60	0.00%	0.62	0.053	(0.003)	17.1	0.075	0.048	(12.8%)	5,760	306		0.1%	36.2%
▲ First Dubai For Real Estate Development	FIRST.KW	21.5	0.45	0.00%	1.46	0.047	0.000	34.6	0.114	0.044	(3.7%)	253,540	11,864		0.7%	2.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.0	0.66	0.00%	1.10	0.053	(0.001)	30.5	0.092	0.046	(5.5%)	1,010,364	54,222		2.5%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0		0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	16.9	0.35	0.00%	0.41	0.063	0.008	8.7	0.105	0.043	4.8%	999	55		0.1%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0		0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	NM	0.63	0.00%	0.51	0.054	0.000	9.5	0.075	0.049	(1.3%)	0	0		0.7%	NM
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.25	0.026	0.002	2.6	0.050	0.023	(3.3%)	250	7		0.2%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	NM	1.86	0.00%	0.06	0.215	0.001	12.7	0.249	0.195	(6.5%)	227,270	48,620		3.2%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	27.4	1.75	0.00%	NA	0.204	0.000	29.9	0.225	0.100	(4.7%)	0	0		0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.1	0.92	9.52%	0.31	0.105	0.000	11.0	0.147	0.094	(4.5%)	0	0		0.1%	10.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.05	1.245	(0.011)	29.4	1.370	1.210	(1.2%)	8,224	10,228		0.6%	NA
Real Estate		16.5	0.59	2.64%				2,514.1			(2.4%)	17,927,259	2,156,770			3.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	31.1	0.73	16.68%	0.88	0.149	0.000	81.7	0.300	0.113	(2.0%)	789,620	117,630	3.9%	2.4%
= Commercial Facilities Co.	FACI.KW	8.8	0.57	7.95%	0.53	0.178	0.000	90.4	0.228	0.165	(0.6%)	26,027	4,593	0.2%	6.5%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.6	0.62	0.00%	1.26	0.097	(0.001)	24.2	0.127	0.082	(2.1%)	13,823,424	1,342,682	62.0%	8.2%
▼ National Investment Co.	NINV.KW	18.1	1.00	18.27%	1.30	0.246	(0.001)	196.1	0.475	0.211	3.8%	387,130	95,460	2.2%	5.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.76	4.35%	0.72	0.114	0.000	570.3	0.215	0.099	1.8%	2,604,091	296,972	3.6%	NM
▲ Coast Invest. & Development Co.	COAS.KW	28.1	0.89	5.56%	1.29	0.090	0.002	41.9	0.125	0.066	7.1%	1,015,611	89,958	1.0%	3.2%
▲ The Securities House Co.	SECH.KW	12.3	0.71	0.00%	1.20	0.071	0.000	29.2	0.105	0.052	0.1%	160,032	11,218	2.8%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.6	0.79	2.04%	1.02	0.118	(0.001)	94.7	0.180	0.109	2.6%	2,596,670	308,876	6.4%	9.2%
▲ Kuwait Financial Centre	MARKZ.KW	31.1	0.53	9.29%	0.82	0.107	0.001	53.7	0.196	0.101	1.9%	56,411	5,982	0.9%	1.7%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.5	0.80	7.53%	0.53	0.093	0.003	20.4	0.175	0.089	(1.7%)	63,500	5,724	0.6%	6.4%
▼ First Investment Co.	OLAK.KW	63.3	0.49	0.00%	1.08	0.056	(0.001)	25.2	0.104	0.055	(10.3%)	540,490	30,051	2.3%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.98	0.00%	0.97	0.418	0.001	169.9	0.464	0.217	5.8%	2,013	841	0.6%	0.2%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	13.1	1.05	0.00%	1.32	0.142	(0.002)	94.3	0.204	0.104	6.8%	8,896,330	1,276,867	33.1%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0	0.0%	NM
▲ Osoul Investment Co.	OSUL.KW	30.7	0.85	9.47%	0.44	0.095	0.005	12.0	0.118	0.062	(2.9%)	50	5	0.0%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.48	0.00%	0.38	0.065	0.000	20.0	0.097	0.055	(0.2%)	0	0	0.2%	NM
▼ Kamco Investment Co.	KAMC.KW	5.9	0.57	9.80%	0.57	0.102	(0.003)	34.9	0.167	0.089	(1.0%)	872,050	89,956	3.6%	9.6%
▲ National International Holding Co.	NIHK.KW	21.2	0.73	0.00%	0.74	0.126	0.004	27.7	0.167	0.091	(3.1%)	3,626,019	452,439	12.5%	3.4%
▲ UniCap Investment and Finance	UNICAP.KW	20.7	0.62	0.00%	0.62	0.056	0.002	12.5	0.079	0.050	(8.4%)	27,015	1,447	1.5%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	57.3	1.08	0.00%	0.33	0.114	0.000	23.6	0.120	0.083	0.0%	0	0	0.0%	1.9%
▲ Al-Deera Holding	DEER.KW	11.4	1.09	0.00%	0.89	0.151	0.008	13.9	0.199	0.141	(5.6%)	4,109	603	0.2%	9.6%
= Al-Safat Investment Co.	ALSAFAT.KW	NM	1.47	0.00%	2.56	0.113	0.000	31.9	0.271	0.091	5.6%	280,158	31,672	7.0%	NM
= Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	0.99	0.010	0.000	3.2	0.020	0.009	(3.8%)	6,932,823	68,984	13.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.2	1.14	2.65%	1.24	0.183	0.003	93.4	0.295	0.162	3.4%	429,218	77,736	2.0%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.9	0.67	1.61%	0.36	0.610	0.000	207.7	0.625	0.309	0.0%	0	0	0.0%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.38	0.00%	0.64	0.039	0.000	6.9	0.057	0.026	3.2%	0	0	0.2%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.5	0.51	0.00%	0.62	0.056	(0.001)	43.3	0.071	0.037	(2.1%)	2,706,772	151,072	10.3%	14.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	2.20	0.00%	NA	0.167	(0.003)	25.1	0.181	0.080	(1.2%)	1,054,554	178,136	14.0%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	11.81%	1.05	0.071	(0.000)	75.3	0.138	0.069	(5.2%)	320,086	22,767	1.1%	NM
▼ Manazel Holding Co.	MANK.KW	8.3	0.60	0.00%	1.36	0.027	(0.000)	11.4	0.059	0.025	(2.6%)	310,021	8,184	2.6%	7.2%
▼ National Industries Group	NIND.KW	21.4	0.97	5.58%	1.44	0.215	(0.002)	470.0	0.314	0.205	(0.9%)	3,636,944	786,177	3.7%	4.5%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.13	0.00%	0.56	0.089	(0.001)	8.9	0.108	0.070	10.4%	1,150	99	1.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.30	0.00%	0.29	0.386	(0.013)	65.7	0.499	0.200	19.9%	739,708	290,839	5.0%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.85	0.035	0.000	21.5	0.063	0.032	(2.2%)	32,940	1,158	0.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	0.76	0.00%	0.04	0.022	0.001	3.6	0.040	0.014	0.9%	20	0	0.3%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.4	2.13	7.65%	0.19	0.366	0.001	412.4	0.449	0.353	(2.7%)	500	183	0.2%	33.4%
▲ GFH Financial Group	GFH.KW	9.8	0.92	1.60%	0.96	0.079	0.000	274.1	0.110	0.073	3.3%	8,154,520	638,276	6.7%	9.4%
▲ Inovest	INOV.KW	19.8	0.57	0.00%	0.82	0.085	0.002	25.5	0.189	0.070	(3.5%)	34,530	2,921	0.7%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.0	0.56	0.00%	0.09	0.059	0.000	11.5	0.080	0.058	(6.1%)	0	0	0.2%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.4	0.58	0.00%	0.51	0.059	0.000	15.7	0.079	0.049	1.2%	17,440	988	0.1%	4.7%
= Boursa Kuwait Securities Co	BOURSA.KW	21.2	6.53	3.19%	0.89	2.036	0.000	408.8	2.870	1.880	(0.8%)	106,761	217,594	0.9%	30.8%
Financial Services		12.5	0.73	7.53%				3,864.9			0.7%	60,248,737	6,608,094		6.0%

Boursa Kuwait Daily Bulletin

Thursday, January 26, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.84	0.00%	0.22	0.095	(0.004)	9.5	0.110	0.074	(0.7%)	1,300	124	0.3%	NM
Technology		NM	0.84	0.00%				9.5			(0.7%)	1,300	124		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.69	3.85%	0.43	0.182	0.000	200.2	0.229	0.176	(3.2%)	158,041	28,738	0.9%	11.3%
Utilities		15.0	1.69	3.85%				200.2			(3.2%)	158,041	28,738		11.3%
Boursa Kuwait		13.6	0.82	2.62%				46,857.7			0.24%	134,642,137	35,313,730		8.6%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
Kuwait Telecommunication Co.	0.723	23.6%	National Real Estate Co.	0.102	(18.4%)
Arabi Holding Group Co.	0.386	19.9%	Jiyad Holding Co.	0.019	(17.7%)
Burgan Co. for Drilling, Tdg. & Maint.	0.129	12.2%	Agility (PWC Logistics)	0.594	(17.5%)
Warba Capital Holding Co.	0.089	10.4%	Jazeera Airways Co.	1.640	(13.7%)
Specialities Group Holding Co.	0.117	7.3%	Munshaat Real Estate Projects Co.	0.053	(12.8%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.833	321,858,394	Kuwait Finance House	0.833	261,846,363
Agility (PWC Logistics)	0.594	237,439,337	Agility (PWC Logistics)	0.594	144,856,683
GFH Financial Group	0.079	232,741,166	National Bank of Kuwait	1.101	67,053,555
A'ayan Leasing & Investment Co.	0.142	219,907,069	Kuwait Telecommunication Co.	0.723	36,638,628
Kuwait Real Estate Co.	0.110	200,556,228	Zain	0.561	32,783,553

* Different Fiscal Year Company

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