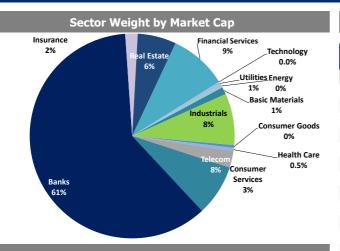


# **Boursa Kuwait Daily Report**

July 26, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,537.8	25.6	8.6%
2- National Bank of Kuwait	7,692.0	14.6	15.0%
3- Boubyan Bank	2,540.0	41.3	7.8%
4- Zain	2,293.3	11.3	15.8%
5- Agility (PWC Logistics)	1,638.6	23.2	3.9%
6- Mabanee Co.	1,145.1	18.3	10.9%
7- Commercial Bank of Kuwait	1,059.5	13.9	11.2%
8- Gulf Bank	910.7	14.2	9.1%
9- Burgan Bank	727.3	15.3	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
Total	30,210	19.01	9.9%

To	n M	lovers	and I	Most	Active	Stock	k
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\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.195	0.017	9.6%
Al Madar Finance & Investment Co.	0.105	0.007	7.1%
Munshaat Real Estate Projects Co.	0.105	0.005	5.1%
Int'l Financial Advisors Co.	0.152	0.007	4.8%
Shuaiba Industrial Co.	0.184	0.008	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.073	(0.007)	(8.5%)
Automated Systems Co.	0.080	(0.004)	(5.0%)
Al Massaleh Real Estate Co.	0.029	(0.002)	(4.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.020	(0.001)	(4.9%)
Wethag Takaful Insurance Co.	0.026	(0.001)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.084	(3.3%)	82,858,419
Kuwait Real Estate Co.	0.128	4.1%	12,547,202
Arzan Financial Group For Fin. & Invest.	0.132	2.3%	11,950,717
The Commercial Real Estate Co.	0.106	1.0%	10,953,630
Int'l Financial Advisors Co.	0.152	4.8%	9,339,684

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,081.9	<b>A</b>	0.0%	3.5%	(7.8%)
Energy	198.6	▼	(1.6%)	(3.4%)	(13.5%)
Basic Materials	499.2	▼	(0.6%)	(3.3%)	4.5%
Industrials	3,513.4	<b>A</b>	0.1%	1.6%	(6.7%)
Consumer Staples	185.2	▼	(0.8%)	(0.4%)	27.6%
Health Care	221.8	_	0.0%	2.8%	(0.1%)
<b>Consumer Discretionary</b>	1,121.4	▼	(1.1%)	8.3%	14.2%
Telecommunications	3,475.4	<b>A</b>	1.2%	1.9%	(4.0%)
Banks	26,217.9	•	(0.0%)	4.1%	(12.8%)
Insurance	843.3	•	(0.1%)	0.3%	36.4%
Real Estate	2,622.8	<b>A</b>	0.7%	2.2%	1.8%
Financial Services	3,953.7	•	(0.6%)	4.8%	3.0%
Technology	8.0	▼	(5.0%)	(13.7%)	(16.2%)
Utilities	221.1	<b>A</b>	0.5%	0.5%	6.9%

Market Breadth		42		56	<b>5</b> 2
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,104.66	0.6	0.0%	3.8%	(0.1%)
Main 50 Index	5,547.17	11.8	0.2%	3.2%	(3.0%)
Main Market Index	5,601.70	8.3	0.1%	2.5%	0.1%
All Share Market Index	7,278.14	2.5	0.0%	3.5%	(0.2%)
Market Cap (KWD Mn)	43,081.90	15.0	0.0%	3.5%	(7.8%)

Index Performance relative to Volume



Market	Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	217.2	86.0	65.6%	153.1	252.4							
Value Traded (KWD Mn)	40.9	6.48	18.8%	42.9	69.8							
No. of Trades	10 229	1 724	20.3%	9 331	13 022							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.084	(3.3%)	7,031,936
Kuwait Finance House	0.787	(0.1%)	6,771,965
Zain	0.530	1.9%	2,865,886
National Bank of Kuwait	0.970	(0.1%)	2,512,674
Kuwait Real Estate Co.	0.128	4.1%	1,583,301

Source: Boursa Kuwait, Kamco Invest Research



## **Boursa Kuwait - Premier Market**

## Wednesday, July 26, 2023

		Clo	sing Price		Mark	cet Capitaliza	ation	Valuation Multiples						YTD-23 Trading Indicators	
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	0.970	(0.001)	(0.1%)	7,692	22.2%	17.9%	14.6	2.19	3.6%	1.20	15.0%	(5.5%)	512.31	518.13
•	Gulf Bank	0.271	(0.002)	(0.7%)	911	2.6%	2.1%	14.2	1.29	3.7%	1.09	9.1%	(9.4%)	579.68	161.68
=	Kuwait International Bank	0.168	0.000	0.0%	278	0.8%	0.6%	19.0	1.09	2.2%	0.99	5.7%	20.3%	784.47	134.12
	Burgan Bank	0.211	0.002	1.0%	727	2.1%	1.7%	15.3	0.94	3.8%	1.05	6.1%	1.0%	200.36	42.31
<b>V</b>	Kuwait Finance House	0.787	(0.001)	(0.1%)	11,538	33.3%	26.8%	25.6	2.19	1.9%	1.41	8.6%	6.0%	1,962.07	1,545.21
	Boubyan Bank	0.641	0.004	0.6%	2,540	7.3%	5.9%	41.3	3.21	0.9%	1.05	7.8%	(14.9%)	533.65	344.57
<b>V</b>	Kuwait Investment Co.	0.137	(0.002)	(1.4%)	75	0.2%	0.2%	NM	0.67	3.6%	0.90	NM	(9.9%)	182.72	23.83
	National Investments Co	0.245	0.003	1.2%	195	0.6%	0.5%	NM	1.01	11.4%	1.30	NM	3.4%	269.95	60.60
$\blacksquare$	Kuwait Projects Co. (Holding)	0.133	(0.002)	(1.5%)	665	1.9%	1.5%	24.6	1.11	0.0%	0.74	4.5%	18.8%	892.79	109.59
	Arzan Financial Group for Financing & In	0.132	0.003	2.3%	106	0.3%	0.2%	12.5	0.97	2.9%	1.01	7.7%	14.8%	561.81	64.02
$\blacksquare$	Aayan Leasing and Investment	0.157	(0.004)	(2.5%)	104	0.3%	0.2%	10.7	1.17	4.8%	1.31	11.0%	18.0%	1,017.59	145.88
_	Al Imtiaz Investment Group	0.069	(0.000)	(0.3%)	73	0.2%	0.2%	NM	0.45	12.1%	1.06	NM	(7.7%)	162.98	10.40
	Kuwait Real Estate Co.	0.128	0.005	4.1%	122	0.4%	0.3%	12.3	0.94	2.3%	0.98	7.6%	21.9%	775.51	87.23
	Mabanee Co.	0.870	0.007	0.8%	1,145	3.3%	2.7%	18.3	2.00	1.6%	1.07	10.9%	8.7%	83.46	64.91
	The Commercial Real Estate Co.	0.106	0.001	1.0%	191	0.6%	0.4%	17.1	0.66	2.7%	0.63	3.9%	5.2%	470.95	46.91
=	National Industries Group (Holding)	0.223	0.000	0.0%	512	1.5%	1.2%	NM	1.04	2.2%	1.43	NM	7.9%	371.66	78.08
=	Gulf Cable and Electrical Industries	1.213	0.000	0.0%	253	0.7%	0.6%	13.2	1.13	4.9%	1.03	8.6%	(0.2%)	12.03	14.08
<b>V</b>	Heavy Engineering Industries and Shipbu	0.700	(0.002)	(0.3%)	126	0.4%	0.3%	24.4	1.77	2.9%	0.70	7.3%	14.2%	33.22	20.83
<b>V</b>	Boubyan Petrochemical Co.	0.732	(0.005)	(0.7%)	391	1.1%	0.9%	11.2	1.41	8.2%	0.73	12.6%	(8.5%)	47.25	36.60
_	Agility Public Warehousing Co.	0.642	(0.001)	(0.2%)	1,639	4.7%	3.8%	23.2	0.90	0.0%	1.51	3.9%	(10.8%)	716.13	437.50
<b>A</b>	Mobile Telecommunications Co.	0.530	0.010	1.9%	2,293	6.6%	5.3%	11.3	1.79	6.6%	1.26	15.8%	(5.9%)	559.86	301.22
	Human Soft Holding Co.	3.811	0.051	1.4%	487	1.4%	1.1%	10.4	3.36	10.4%	0.50	32.2%	13.1%	28.28	101.98
▼	ALAFCO Aviation Lease and Finance Co.	0.188	(0.001)	(0.5%)	179	0.5%	0.4%	NM	0.81	0.0%	0.88	NM	(7.4%)	118.06	23.76
_	Jazeera Airways Co.	2.022	(0.017)	(0.8%)	445	1.3%	1.0%	24.0	16.24	4.0%	0.70	67.8%	6.4%	36.13	64.98
▼	GFH Financial Group BSC	0.084	(0.003)	(3.3%)	295	0.9%	0.7%	10.1	0.98	5.2%	0.96	9.7%	11.1%	1,613.13	133.10
_	Warba Bank	0.215	(0.003)	(1.4%)	443	1.3%	1.0%	26.3	1.48	1.4%	0.98	5.6%	(5.8%)	408.71	91.06
_	Mezzan Holding Co.	0.526	(0.005)	(0.9%)	163	0.5%	0.4%	NM	1.53	2.3%	0.47	NM	33.8%	108.93	45.61
_	Integrated holding Co.	0.417	(0.004)	(1.0%)	106	0.3%	0.2%	39.0	1.66	3.6%	0.52	4.3%	12.7%	133.49	51.47
<b>A</b>	Shamal Az-Zour Al-Oula Power and Wate	0.201	0.001	0.5%	221	0.6%	0.5%	16.5	2.02	8.5%	0.45	12.3%	6.9%	92.87	17.07
•	Boursa Kuwait Securities Co.	1.900	(0.029)	(1.5%)	381	1.1%	0.9%	22.3	7.23	4.5%	0.86	32.4%	(7.4%)	24.84	46.38
<b>V</b>	Ali Alghanim Sons Automotive Co.	1.111	(0.049)	(4.2%)	304	0.9%	0.7%	14.8	4.31	5.1%	0.48	29.2%	38.0%	70.09	65.92
Subto	otal- Premier Market Stocks	8,104.66	0.59	0.0%	34,602	100%	80%	16.5	1.29	4.11%		9.0%	(0.1%)	13,364.96	4,889.03
Rest	of the Market				8,480		20%	11.4	0.71	2.61%		6.4%		7,303.32	902.76
. 1031	JI LIIO MAINGE				0,700		20 /8		0.71	2.01/0		J. 7 /0		1,000.02	302.70

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Wednesday, July 26, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks **YTD-23** Volume Reuters Trailing Trailing Dividend 52 Weeks Value Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) . Turnove ROE ▲ Senergy Holding Co. NM 0.81 0.00% 1.05 0.040 0.001 7.9 0.045 0.026 (11.4%)7,790 306 4.2% NM SENE.KW Independent Petroleum Group 0.83 6.49% 0.27 0.443 (0.017)80.1 0.545 0.407 (13.1%)50,000 21,950 0.2% 8.1% IPGK.KW 10.3 National Petroleum Services Co. 9.2 1.67 6.33% 0.18 0.765 0.000 74.2 0.899 0.711 (3.0%)0.6% 18.0% NAPS.KW 55 The Energy House Co. ENER.KW NM 0.67 0.00% 0.67 0.063 0.000 2.9 0.354 0.021 193.0% 3 11.1% NM Gulf Petroleum Investment NM 0.19 0.00% 1.05 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW (0.001)18.7% Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 8.7 0.38 0.00% 0.17 0.108 27.4 0.133 0.100 (6.1%) (13.5%) 266,824 28,722 4.3% Energy 9.2 0.74 6.41% 198.6 324,669 50,982 2.4% 3.7 0.49 0.558 0.290 17.7% 32.0% Kuwait Foundry Co. 1.19 27.82% 0.399 (0.003)28.9 35.7% 15,761 6,244 KFDC.KW (0.005)391.5 534,348 12.6% Boubvan Petrochemicals Co.\* BPCC.KW 11.2 1.41 8.16% 0.73 0.732 0.856 0.729 (8.5%)729,309 8.8% Al Kout for Industrial Projects Co. 8.1 2.30 6.40% 0.09 0.000 78.8 0.900 0.429 100.3% 0.0% 28.3% ALKK.KW 0.781 0 745,070 540,592 15.6% **Basic Materials** 8.1 1.41 8.16% 499.2 4.5% 8.5 0.66 0.111 18.8 0.123 0.096 1.7% 811,385 89,919 7.3% Specialities Group Holding Co. SPEC.KW 0.62 6.00% (0.001)83.9% Kuwait Cement Co. 42.7 2.79% 0.59 0.174 0.002 124.1 0.225 0.164 (22.0%)281,422 48,300 4.4% 1.6% KCEM.KW 0.66 252.5 Gulf Cable & Electrical Ind. Co. CABL.KW 13.2 1.13 4.90% 1.03 1.213 0.000 1.275 0.999 (0.2%)10,285 12,452 5.8% 8.6% 126.2 Heavy Eng'a Ind. & Shipbuilding Co. SHIP.KW 24.4 1.77 2.86% 0.70 0.700 (0.002)0.735 0.566 14.2% 34,707 24,274 18.4% 7.3% Kuwait Portland Cement Co. PCEM.KW 18.0 1.07 8.19% 0.47 0.855 0.000 85.7 0.945 0.800 4.7% 2,686 2,297 3.6% 5.9% Shuaiba Industrial Co. PAPE.KW 13.2 0.96 6.43% 0.19 0.184 0.008 18.3 0.186 0.134 14.3% 50 5.5% 7.2% $\blacktriangle$ = Metal & Recycling Co. MRCK.KW 19.6 1.02 0.00% 0.18 0.085 0.000 7.7 0.088 0.038 70.3% 18,411 1,547 4.6% 5.2% ACICO Industries Co. NM 0.79 0.00% 0.52 0.080 0.000 26.3 0.088 0.075 (5.9%)2.2% NM = ACIC.KW 17.4 0.73 5.87% 0.21 0.170 0.000 61.1 0.195 6,186 1.8% 4.2% National Industries Co. NIBM.KW 0.165 (12.4%)36,316 Equipment Holding Co. NM 0.43 0.00% 0.96 0.024 (0.000)1.9 0.047 0.022 (48.7%)10.000 236 13.6% NM **EOUI.KW** 0.000 36.3 181,737 National Co. for Consumer Industries NCCI.KW NM 1.31 0.00% 0.18 0.121 0.128 0.108 9.0% 1,493,967 98.2% 0.1% Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.61 0.008 0.000 0.8 0.016 0.007 (47.4%)n 12.0% NM = Agility (PWC Logistics) 23.2 0.90 0.00% 1.51 0.642 (0.001)1,638.6 0.720 0.560 (10.8%)1,280,617 822,252 28.1% 3.9% AGLT.KW National Cleaning Co. CLEA.KW NM 0.23 0.00% 0.77 0.028 (0.000)6.5 0.035 0.023 (15.2%)61,010 1,708 5.7% NM (0.002)4,482 Kuwait & Gulf Link Transport Co. NM 0.38 0.00% 0.78 0.055 15.0 0.065 0.039 (7.2%)84,427 6.2% NM KGLK.KW 6.94% 33.4 0.315 0.257 2.4% 6.4% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 16.4 1.05 0.49 0.281 0.002 (5.4%)10 3 Humansoft Holding Co. 10.4 10.45% 0.50 3.811 0.051 486.8 3.845 3.102 100,783 381,977 22.1% 32.2% HUMN.KW 3.36 13.1% Gulf Franchising Co. GFCI.KW 24.1 1.15 0.00% NA 0.062 0.000 2.5 0.097 0.056 (31.0%)0.7% 4.8% = Combined Group Contracting Co. CGCK.KW 6.5 1.23 7.65% 0.68 0.391 0.000 66.9 0.476 0.381 (13.9%)1,375,488 535,989 45.8% 19.0% United Projects Group UPAC.KW NM 0.75 0.00% 0.19 0.207 0.000 78.2 0.268 0.174 1.5% 0.7% 0.8% ALAFCO Aviation Lease & Finance Co.\* NM 0.81 0.00% 0.88 0.188 (0.001)179.0 0.220 0.176 (7.4%)116,871 21,914 12.4% NM ALAF.KW Mubarrad Holding Co. 10.7 0.67 6.02% 0.91 0.083 (0.001)13.6 0.095 0.067 3.1% 3,000 249 17.1% 6.3% MBRD.KW Integrated holding Co. 39.0 1.66 3.60% 0.52 0.417 (0.004)105.5 0.454 0.345 12.7% 204,503 86,006 52.8% 4.3% INTEGRATED.KW 6.67% 0.15 0.000 32.7 0.085 182 3.5% Umm Al-Qaiwain General Investments Co. QIC.KW 19.1 0.66 0.090 0.100 (6.5%)16 0.3% Ras-Al-Khaimah for White Cement Co. 0.70 0.00% 0.11 0.090 0.000 45.0 0.137 0.082 (32.3%)0.8% 0.7% RKWC.KW NM 0 = Jassim Transport & Stevedoring Co. JTC.KW 10.7 1.03 5.37% 0.07 0.335 0.000 50.3 0.365 0.312 2.1% 8.6% 9.6% Industrials 17.4 0.93 6.01% 3,513.4 (6.7%) 5,926,120.0 2,221,555 2.1%



### **Boursa Kuwait Daily Bulletin** Wednesday, July 26, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) Volume **YTD-23** Reuters Trailing Trailing Dividend Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return # (Shrs.) (KWD) Turnovei ROE = Livestock Transport & Trading Co. NM 0.72 0.00% 0.27 0.104 0.000 21.8 0.114 0.091 (5.5%)6,829 710 1.2% NM CATT.KW Mezzan Holding Co. NM 1.53 2.28% 0.526 (0.005)163.5 0.540 0.360 33.8% 396,807 209,876 35.0% NM MEZZ.KW 0.47 **Consumer Staples** NM 1.13 2.28% 185.2 27.6% 403,636 210,586 NM 0.499 0.000 74.9 0.379 13.4% 2.2% 14.3% Advanced Technology Co. ATCK.KW 7.0 0.99 4.01% 0.01 0.525 0.00% 0.7 0.0% = Yiaco Medical Co. YIAC.KW NM -0.70NA 0.450 0.000 0.000 0.000 0.0% 0 0 NM Al-Maidan Clinic For Oral Health Services Co. 2.46 0.00% 0.03 0.650 0.000 146.3 0.656 0.532 (5.8%) n 0 0.2% 18.3% MIDAN.KW 13.4 **Health Care** 10.2 1.73 4.01% 221.8 0.1% 0 O 15.3% 0.940 4,702 Kuwait National Cinema Co. KCIN.KW 13.5 1.40 4.74% 0.29 1.149 0.019 106.4 1.206 20.9% 5,315 1.3% 10.3% Kuwait Hotels Co. KHOT.KW 14.0 2.17 2.50% NA 0.195 0.017 11.0 0.227 0.115 10.2% 1 1.6% 15.5% Sultan Center Food Products Co. SCFK.KW 22.7 0.61 0.00% 0.54 0.136 0.003 38.0 0.149 0.076 24.8% 63,123 8,373 9.2% 2.7% IFA Hotels & Resorts Co.\* 8.4 5.36 0.00% 0.70 0.150 0.002 27.5 0.159 0.058 428.2% 1,838,496 274,373 62.3% 63.5% IFAH.KW Oula Fuel Marketing Co. 14.3 0.89 3.42% 0.45 0.146 (0.001)59.1 0.156 0.121 0.7% 8,008 1,171 4.2% 6.2% OULA.KW 3.82% 0.73 (0.001)14.7 0.080 2,992 218 2.7% Kuwait Resorts Co. 18.6 0.50 0.073 0.065 (15.3%)12.9% MUNK.KW Jazeera Airways Co. JAZK.KW 24.0 16.24 3.96% 0.70 2.022 (0.017)444.8 2.200 1.518 6.4% 222,983 452,626 16.4% 67.8% 60.7 28,937 5.4% Soor Fuel Marketing Co. SOOR.KW 15.8 0.85 3.33% 0.46 0.150 0.005 0.155 0.120 0.7% 193,522 2.0% Future Kid Entertainment and R.E Co. KIDK.KW 9.1 0.80 6.26% 0.10 0.095 (0.001)10.8 0.120 0.089 (14.9%)9,175 867 7.8% 8.8% Jiyad Holding Co 1.8 0.23 0.00% 0.78 0.024 0.000 4.3 0.025 0.014 1.7% 0 0 358.5% 12.7% JIYAD.KW (0.001)Al Eid Food Co. ALEID.KW 13.4 1.51 2.67% 0.12 0.187 34.8 0.226 0.186 (15.7%)1,159,062 216,104 47.1% 11.2% = Palms Agro Production Co. PAPK.KW 15.3 0.87 0.00% 0.24 0.090 0.000 4.7 0.090 0.082 15.3% 0.1% 5.7% Ali Alghanim Sons Automotive Co. 14.8 4.31 5.14% 0.48 1.111 (0.049)304.5 1.189 0.790 38.0% 1,090,449 1,255,846 NA 29.2% ALG.KW **Consumer Discretionary** 14.3 0.89 3.82% 1,121 14.2% 4,592,518 2,243,832 11.7% 1.26 0.530 0.010 2,293.3 0.502 15.8% ▲ Zair ZAIN.KW 11.3 1.79 6.60% 0.572 (5.9%)5,438,266 2,865,886 12.9% National Mobile Telecom Co. 1.02 5.99% 0.60 (0.013)581.8 1.292 0.957 0.2% 73,077 1.2% 14.7% OORE.KW 6.9 1.161 63,261 5.05% 0.005 593.2 Kuwait Telecommunication Co. STC.KW 17.6 2.70 0.63 0.594 0.793 0.548 1.5% 163,083 96,599 15.9% 15.4% Havat Communications Co. NM 0.75 0.00% 1.00 0.080 0.000 7.0 0.084 0.050 33.6% 0 4.3% NM HAYK.KW Telecommunications 11.3 1.40 5.99% 3,475.4 (4.0%) 5.664.610 3.035.561 15.3% 1.20 0.970 7,692.0 1.076 0.913 2,592,080 6.5% National Bank of Kuwait NBKK.KW 14.6 2.19 3.61% (5.5%)2,512,674 15.0% 3.69% (0.002)889,123 Gulf Bank GBKK.KW 14.2 1.29 1.09 0.271 910.7 0.309 0.252 (9.4%)3,290,714 17.2% 9.1% = Commercial Bank of Kuwait CBKK.KW 13.9 1.55 4.23% 0.33 0.560 0.000 1,059.5 0.560 0.480 12.0% 3,745 2,097 7.3% 11.2% 12.8 3.32% 0.64 0.239 0.004 444.3 0.341 0.229 1,400,781 7.1% Ahli Bank of Kuwait 0.91 (19.3%)5,916,477 13.1% ABKK.KW 16.0 0.83 585.6 7.6% Ahli United Bank - Kuwait BKME.KW 1.22 2.74% 0.260 0.001 0.288 0.248 (8.5%)515,171 133,436 3.2% Kuwait International Bank KIBK.KW 19.0 1.09 2.21% 0.99 0.168 0.000 277.8 0.192 0.160 20.3% 1,609,957 270,574 47.4% 5.7% 15.3 0.94 3.79% 1.05 0.002 727.3 0.229 0.184 419,584 88,198 5.8% 6.1% Burgan Bank BURG.KW 0.211 1.0% 13.4% Kuwait Finance House 25.6 2.19 1.89% 1.41 0.787 (0.001)11,537.8 0.806 0.700 6.0% 8,602,607 6,771,965 8.6% KFH.KW 2,540.0 0.94% Boubyan Bank BOUK.KW 41.3 3.21 1.05 0.641 0.004 0.769 0.579 (14.9%)2,235,285 1,419,421 13.5% 7.8% Warba Bank WARB.KW 26.3 1.48 1.40% 0.98 0.215 (0.003)442.9 0.241 0.203 (5.8%)1,380,211 297,949 19.8% 5.6% 3.03% 26,217.9 26,565,831 Banks 15.6 1.39 (12.8%)13,786,217 10.0%



### **Boursa Kuwait Daily Bulletin** Wednesday, July 26, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Volume Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return <sup>1</sup> (Shrs.) (KWD) Turnove ROE ▲ Kuwait Insurance Co. 32.3% KINS.KW 2.1 0.69 7.92% 0.05 0.480 0.009 88.7 0.577 0.465 (8.4%)4.902 2.314 4.2% Gulf Insurance Group GINS.KW 12.1 2.05 3.11% 0.07 1.730 (0.005)490.9 1.899 0.965 70.4% 27,953 48,077 2.6% 16.9% 0.86 7.41% 0.530 0.000 0.570 0.489 6.4% 0.6% 13.8% Ahleiah Insurance Co. AINS KW 6.3 0.15 114.8 0 Warba Insurance and Reinsurance Co. WINSRE .KW 6.0 0.62 7.45% 0.39 0.104 (0.003)24.9 0.124 0.076 11.0% 11,159 1,163 13.4% 10.4% Kuwait Reinsurance Co. KWRE.KW 10.2 1.21 1.77% 0.08 0.337 0.000 87.4 0.381 0.264 26.4% 0.0% 11.9% First Takaful Insurance Co. 36.0 0.55 0.00% 0.36 0.048 0.000 5.1 0.052 0.039 4.6% 0.2% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.73 0.00% 0.50 0.026 (0.001)2.9 0.031 0.019 7.8% 100,126 2,643 6.7% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 0.0% 12.1% Insurance 7.2 0.80 7.43% 843.3 36.4% 144,140 54,197 17.8% 0.034 0.036 0.021 Sokouk Holding Co. SHCK.KW 12.8 0.74 0.00% 1.07 0.000 19.2 46.1% 3,074,605 103,937 30.7% 5.8% 122.0 Kuwait Real Estate Co. KREK.KW 12.3 0.94 2.28% 0.98 0.128 0.005 0.128 0.101 21.9% 12,547,202 1,583,301 81.3% 7.6% United Real Estate Co. UREK.KW 18.9 0.38 0.00% 0.47 0.055 0.000 72.1 0.067 0.053 (12.2%)305,249 16,832 11.0% 2.0% National Real Estate Co. 13.4 0.42 0.00% 1.26 0.090 (0.001)166.3 0.125 0.075 (28.4%) 2,713,232 241,987 31.1% 3.1% NREK.KW 0.004 267.0 0.550 321,561 Salhia Real Estate Co. SRFK KW 17.3 1.61 2.91% 0.33 0.494 0.480 (3.3%)652,298 19.0% 9.3% Tamdeen Real Estate Co. 10.2 0.68 2.92% 0.19 0.380 0.000 152.6 0.405 0.326 2.7% 35,010 13,139 0.6% 6.6% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 12.3 0.36 2.07% 0.45 0.240 0.000 48.7 0.278 0.230 (13.3%)87,200 20.948 3.3% 2.9% 0.00% 294 Al Massaleh Real Estate Co. MREC.KW NM 0.45 0.24 0.029 (0.002)6.8 0.036 0.026 (2.6%)10,000 0.9% NM 8.2 0.62 0.00% 1.21 0.000 142.2% 80,797 67.4% 7.6% Arab Real Estate Co. ARAB.KW 0.063 23.1 0.064 0.033 1,326,570 AL-Enma'a Real Estate Co.\* ENMA.KW 51.2 0.62 0.00% 0.71 0.057 (0.001)25.7 0.062 0.048 (4.2%)66,299 3,793 3.8% 1.2% 18.3 2.00 1.61% 1.07 0.870 0.007 1,145.1 0.888 0.680 8.7% 318,597 277,173 6.3% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.1 0.48 6.12% 0.24 0.080 0.000 27.1 0.087 0.074 0.1% 43,012 3,441 17.3% 5.2% The Commercial Real Estate Co. 17.1 0.66 2.68% 0.63 0.106 0.001 191.5 0.106 0.092 5.2% 10,953,630 1,166,179 26.1% 3.9% TIJK.KW Sanam Real Estate Co. 9.2 57,352 4,457 NM 1.18 0.00% 0.40 0.076 (0.003)0.081 0.058 20.8% 2.9% NM SANK.KW A'ayan Real Estate Co. 6.8 0.52 6.41% 0.65 0.078 0.001 32.4 0.082 0.066 0.9% 534,340 41,035 18.6% 7.6% AYRE.KW Agar Real Estate Investment Co. 48.4 0.46 1.82% 0.03 0.055 (0.000)12.7 0.064 0.044 (13.7%)378,626 20,828 4.2% 1.0% AQAR.KW Kuwait Real Estate Holding Co. NM 0.98 0.00% 0.46 0.032 (0.001)6.0 0.037 0.021 150,000 4,776 2.3% NM (3.6%) ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.61 0.00% 1.05 0.048 (0.001)30.3 0.052 0.036 0.4% 1.136.948 55,335 44.9% NM Tijara Real Estate & Investment Co. 14,930 TIJA.KW 10.3 0.47 7.83% 0.49 0.051 (0.001)18.9 0.059 0.047 (4.5%)291,665 15.6% 4.6% 0.00% 0.99 (0.000)0.025 968,773 15,623 Al TAMEER Real Estate Investment Co. NM 0.31 0.016 3.9 0.012 (22.9%)41.1% NM AMAR.KW 10.9 (0.001)0.120 42 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 0.54 6.22% 0.24 0.097 24.2 0.086 (16.8%)433 1.1% 5.0% = Al-Argan International Real Estate Co. 29.2 0.32 0.00% 0.39 0.095 0.000 24.2 0.101 0.073 2.2% 2,017 182 1.1% 1.1% ARGK.KW 2.74 0.00% 0.61 0.105 0.005 33.8 0.048 2,843,420 291,150 8.6% 23.6% Munshaat Real Estate Projects Co. 11.6 0.101 72.1% MUNS.KW First Dubai For Real Estate Development NM 0.49 0.00% 1.44 0.046 0.000 34.1 0.050 0.038 (5.1%)165,003 7,446 9.0% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.4 0.77 7.53% 1.11 0.066 0.000 38.2 0.070 0.051 18.4% 5,011 324 15.4% 6.7% MENA Real Estate Co. \* NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM MENK.KW Real Estate Trade Centers Co. MARA.KW 20.5 0.30 0.00% 0.42 0.054 0.002 7.4 0.068 0.046 (10.8%)79,630 4,094 2.6% 1.4% 1,934 Mashaer Holding Co. MASHAER.KW 4.6 0.71 0.00% 0.50 0.062 0.001 11.0 0.065 0.051 14.1% 31,734 5.4% 15.5% NM 0.29 1.9 270,281 5,301 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.32 0.00% 0.020 (0.001)0.027 0.013 (27.1%)22.5% NM Dalgan Real Estate Co. 55.9 1.51 1.77% 0.07 0.165 (0.004)9.9 0.235 0.148 (12.8%)730 122 14.0% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 55.1 1.09 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (39.7%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.83 8.13% 0.31 0.098 0.000 10.3 0.110 (10.5%)0.8% 0.3% OSOS.KW 0.084 n KFH Capital REIT NA NA 0.04% 0.09 (0.001)24.2 1.265 1.005 (18.7%) 22,205 22,754 21.9% NA BAITAKRFIT KW 1.025 Real Estate 12.8 0.62 2.91% 2,622.8 1.8% 39,071,072 4,323,714 4.7%



### **Boursa Kuwait Daily Bulletin** Wednesday, July 26, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnovei ROE Kuwait Investment Co. NM 0.67 3.63% 0.90 0.137 (0.002)75.1 0.156 0.110 (9.9%)1,930,591 269,320 33.3% NM KINV.KW Commercial Facilities Co. 10.0 0.57 8.57% 0.53 0.176 0.001 89.4 0.199 0.165 (1.7%)38,566 6,764 6.2% 5.8% FACI.KW Int'l Financial Advisors Co. 29.3 1.06 0.00% 1.25 0.152 0.007 37.9 0.159 0.079 53.4% 9,339,684 1.381.651 234.8% 3.6% IFIN.KW National Investment Co. NINV.KW NM 1.01 11.42% 1.30 0.245 0.003 195.3 0.267 0.183 3.4% 1,804,155 439,343 33.9% NM 24.6 0.00% 0.74 0.133 (0.002)665.3 0.142 0.099 18.8% 1.723.451 231,151 17.8% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 1.11 40.9 0.78 1.27 0.083 0.003 38.4 0.092 0.072 5.5% 1.9% Coast Invest, & Development Co. COAS.KW 6.06% (1.8%)10 The Securities House Co. 11.4 0.69 0.00% 1.20 0.068 0.000 28.0 0.075 0.053 (4.1%)210,121 14,296 20.9% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 12.5 0.97 2.92% 1.01 0.132 0.003 105.9 0.127 0.099 14.8% 11,950,717 1.561.518 70.0% 7.7% ARZA.KW Kuwait Financial Centre NM 0.52 4.87% 0.81 0.102 (0.001)51.2 0.110 0.092 (2.9%)43,010 4,427 5.4% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.68 9.56% 0.53 0.073 (0.007)16.1 0.103 0.079 (22.5%)3,600 278 2.2% NM KMEF.KW First Investment Co. NM 1.13 0.00% 1.12 0.059 (0.001)26.3 0.064 0.027 377,875 21,847 41.2% NM OLAK.KW (6.2%)3.59 0.00% 0.94 0.382 (0.011)155.3 0.440 0.323 (3.3%)56,791 21,776 3.1% 1.7% **Gulf Investment House** GIHK.KW NM 104.3 1,391,723 1.17 4.78% 1.31 0.157 (0.004)0.165 0.121 18.0% 8,748,254 153.2% 11.0% A'avan Leasing & Investment Co. AAYA.KW 10.7 Bavan Investment Co. BAYK.KW NM 0.68 0.00% 0.79 0.040 0.000 9.3 0.057 0.027 (1.7%)11,000 442 12.1% NM 14.3 0.81 6.26% 0.44 0.096 0.000 12.1 0.100 0.078 (2.0%)0.9% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.49 0.00% 0.38 0.065 0.000 20.1 0.071 0.061 0.2% 1.0% NM KFSK.KW NM 0.57 9.91% 0.58 0.101 (0.000)34.5 0.115 0.090 (2.0%)75,450 7,607 21.6% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 18.4 0.66 4.13% 0.73 0.113 0.000 24.8 0.135 0.106 (13.1%)114,271 12,650 45.8% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.7 0.51 0.00% 0.60 0.045 0.000 10.1 0.062 0.041 (26.1%)4.2% 9.0% Al Madar Finance & Investment Co. 0.99 0.00% 0.34 0.105 0.007 21.7 0.115 (7.9%)11,400 1,152 3.1% MADR.KW NM 0.081 NM 0.87 17.5% 0.7% Al-Deera Holding DEER.KW 28.2 1.54 0.00% 0.188 0.000 17.3 0.188 0.134 5.5% Al-Safat Investment Co. NM 1.37 0.00% 2.50 0.110 (0.002)31.1 0.121 0.086 2.8% 1,363,088 150,536 75.2% 0.8% ALSAFAT.KW ▲ Ekttitab Holding Co. NM 0.69 0.00% 0.97 0.021 0.000 6.6 0.024 0.008 100.0% 1,215,950 24,961 87.8% NM EKTT.KW NOOR Financial Investment Co. 3.5 1.07 2.81% 1.23 0.176 (0.003)89.8 0.189 0.141 (0.6%)497,324 87,301 8.8% 30.6% NOOR.KW Tamdeen Investment Co. 15.8 0.64 1.96% 0.35 0.600 0.000 204.3 0.610 0.490 (1.6%)0 0.0% 4.0% TAMI.KW 0.35 0.00% 0.59 0.042 0.000 7.4 0.043 0.024 9.7% n 0 2.1% 0.3% Kuwait Emirates Holding Co. NM EMIRATES.KW Asiva Capital Investment Co. 0.54 0.00% 0.62 0.055 0.000 44.8 0.063 0.048 318,952 17,565 ASIYA.KW NM (1.7%)50.0% NM 0.150 0.000 22.5 151,974 97.5% Rasivat Holding Co. RASIYAT.KW 71.2 1.93 0.00% NA 0.179 0.144 (11.2%)1.013.160 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.45 12.13% 1.06 0.069 (0.000)73.3 0.076 0.053 (7.7%)544,557 37,729 15.4% NM Manazel Holding Co. 0.82 0.00% 1.38 0.028 (0.000)12.1 0.031 29,965 39.7% NM 0.017 2.9% 1.094.914 NM MANK.KW National Industries Group NM 1.04 2.24% 1.43 0.223 0.000 511.8 0.231 0.181 7.9% 4,000,712 892,488 16.2% NM NIND.KW Warba Capital Holding Co. 0.55 0.090 0.003 9.0 0.072 3,164 9.1% WARBACAP.KW NM 1.02 0.00% 0.096 11.0% 36,350 NM Arabi Holding Group Co. NM 4.85 0.00% 0.32 0.344 (0.001)119.0 0.424 0.207 6.8% 155,233 53,188 34.4% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.27 0.00% 0.82 0.028 0.001 17.2 0.037 0.022 (21.7%)3,643,709 102,211 17.7% NM Credit Rating & Collection Co. 48.2 0.73 0.00% 0.08 0.022 0.000 3.6 0.024 0.9% 2.3% 1.5% TAHS.KW 0.014 Egypt Kuwait Holding Co. EKHK.KW 5.4 3.08 14.92% 0.20 0.295 0.003 332.4 0.378 0.281 (21.5%)25,100 7,279 4.0% 56.8% GFH Financial Group 10.1 0.98 5.24% 0.96 0.084 (0.003)294.7 0.095 0.069 82,858,419 7,031,936 46.2% 9.7% GFH.KW 11.1% 0.00% 0.088 0.000 0.062 9.9% INOV.KW NM 0.60 0.84 26.5 0.091 0.1% NM Amar For Finance and Leasing Co. NM 0.59 0.00% 0.07 0.063 0.000 12.3 0.064 0.048 0.2% 0 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.6 1.0% 1.3% 5.3% ALMANAR.KW 10.7 0.57 5.06% 0.54 0.059 0.064 0.048 0 n 4.47% 0.86 1.900 (0.029)381.5 225,248 12.4% Boursa Kuwait Securities Co BOURSA.KW 22.3 7.23 2.190 1.760 (7.4%)430,799 32.4% **Financial Services** 14.3 0.78 5.06% 3,953.7 3.0% 133,431,662 14,387,045 3.6%



Boursa Kuwait Daily Bullet	in											V	Vednesday,	July 26,	2023
		١	Valuation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul> <li>Automated Systems Co.</li> </ul>	ASCK.KW	NM	0.72	0.00%	0.21	0.080	(0.004)	8.0	0.108	0.073	(16.2%)	54,061	4,341	1.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.2%)	54,061	4,341		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.5	2.02	8.46%	0.45	0.201	0.001	221.1	0.208	0.170	6.9%	231,676	46,388	8.4%	12.3%
Utilities		16.5	2.02	8.46%				221.1			6.9%	231,676	46,388		12.3%
Boursa Kuwait		13.5	0.8	3.0%				43,081.9			(7.84%)	217,155,065	40,905,010		8.2%
			Year-t	to-Date	2023 To	p Move	ers & Mo	st Active	Stocks						
YTD Top % Gainers		Close		Percent				YTD Top %	/a Losers			Close		F	Percent
11D 10p 70 Gamers		(KWD)		Change				тто тор 🤊	U LUSCIS			(KWD)			Change
IFA Hotels & Resorts Co.		0.150		428.2%				Equipment I	Holding Co.			0.024		(4	48.7%)
The Energy House Co.		0.063		193.0%				Salbookh Tr	ading Co.			0.008		(4	47.4%)
Arab Real Estate Co.		0.063		142.2%				Dar Al Thura	aya Real Es	tate Co.		0.129		(3	39.7%)
Al Kout for Industrial Projects Co.		0.781		100.3%				Ras-Al-Khai	mah for Wi	nite Cemen	t Co.	0.090		(3	32.3%)
Ekttitab Holding Co.		0.021		100.0%				Gulf Franchi	ising Co.			0.062		(:	31.0%)
VTD Mach Active by Values		Close		Volume				VTD Mask	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.787	1,962	,069,301				Kuwait Fina	nce House			0.787		1,545,2	209,708
GFH Financial Group		0.084	1,613	,130,536				National Ba	nk of Kuwa	it		0.970		518,1	27,762
A'ayan Leasing & Investment Co.		0.157	1,017	,585,349				Agility (PWC	C Logistics)			0.642		437,5	501,693
Kuwait Projects Co.(Holding)		0.133	892	,791,805				Boubyan Ba	nk			0.641		344,5	568,101
Kuwait International Bank		0.168	784	,467,180				Zain				0.530		301,2	224,976

<sup>\*</sup> Different Fiscal Year Company

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