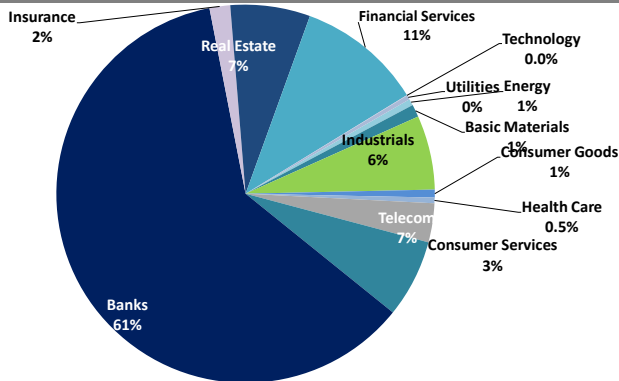


Boursa Kuwait Daily Report

January 26, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.6	11.3%
2- National Bank of Kuwait	8,076.6	13.8	14.7%
3- Boubyan Bank	2,654.9	28.6	10.5%
4- Zain	1,955.8	11.6	14.7%
5- Commercial Bank of Kuwait	1,417.0	14.1	14.9%
6- Mabanee Co.	1,128.7	16.9	10.2%
7- Gulf Bank	1,125.5	19.5	7.1%
8- Burgan Bank	731.1	15.7	5.4%
9- Ahli Bank of Kuwait	688.1	13.4	8.4%
10- Agility (PWC Logistics)	627.9	10.3	6.2%
Total	30,900	16.82	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.160	0.103	9.7%
Commercial Facilities Co.	0.272	0.017	6.7%
National International Holding Co.	0.260	0.013	5.3%
The Commercial Real Estate Co.	0.180	0.007	4.0%
GFH Financial Group	0.098	0.004	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.104	(0.017)	(14.0%)
Al Kout for Industrial Projects Co.	0.996	(0.052)	(5.0%)
Al Madar Finance & Investment Co.	0.120	(0.006)	(4.8%)
Ajial Real Estate Entertainment Co.	0.285	(0.014)	(4.7%)
Al Masaken Intl. Real Estate Dev. Co.	0.041	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.324	3.8%	44,602,268
Al-Argan International Real Estate Co.	0.104	(14.0%)	29,251,850
Arzan Financial Group For Fin. & Invest.	0.280	0.7%	21,900,332
Kuwait Business Town Real Estate Co.	0.115	0.9%	20,748,249
GFH Financial Group	0.098	3.9%	20,619,628

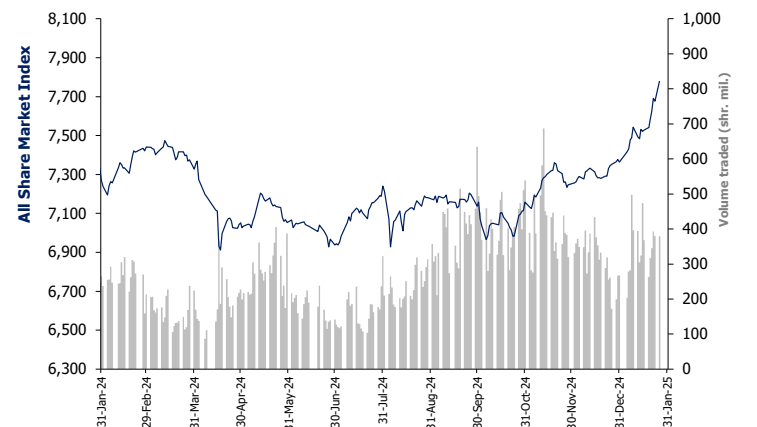
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,866.9	▲	1.3%	5.6%	5.6%
Energy	254.5	▼	(0.4%)	9.3%	9.3%
Basic Materials	493.8	▼	(1.3%)	(4.0%)	(4.0%)
Industrials	2,909.2	▲	0.6%	0.2%	0.2%
Consumer Staples	309.3	▲	1.1%	2.4%	2.4%
Health Care	222.3	=	0.0%	1.2%	1.2%
Consumer Discretionary	1,523.5	▲	0.3%	5.9%	5.9%
Telecommunications	3,061.0	▼	(0.2%)	(1.5%)	(1.5%)
Banks	28,045.2	▲	1.7%	7.9%	7.9%
Insurance	812.9	▲	3.0%	(1.0%)	(1.0%)
Real Estate	3,128.3	▲	1.2%	9.3%	9.3%
Financial Services	4,927.8	▲	0.6%	1.6%	1.6%
Technology	14.1	▼	(1.4%)	(1.4%)	(1.4%)
Utilities	165.0	▼	(2.0%)	(0.7%)	(0.7%)

Market Breadth	▲ 51	▼ 57	■ 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,295.71	130.69	1.60%	5.8%	5.8%
Main 50 Index	7,270.40	45.5	0.63%	6.8%	6.8%
Main Market Index	7,236.96	7.1	0.10%	4.8%	4.8%
All Share Market Index	7,776.97	100.9	1.32%	5.6%	5.6%
Market Cap (KWD Mn)	45,866.92	579.2	1.28%	5.6%	5.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	378.7	(0.6)	(0.2%)	349.6	291.5
Value Traded (KWD Mn)	97.2	(2.90)	(2.9%)	83.9	66.5
No. of Trades	18,509	(1,849.0)	(9.1%)	18,308	15,710

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.324	3.8%	14,193,345
Kuwait Finance House	0.796	2.2%	9,667,324
Arzan Financial Group For Fin. & Invest.	0.280	0.7%	6,120,543
Int'l Financial Advisors Co.	0.462	(1.1%)	5,109,916
National Bank of Kuwait	0.970	2.1%	4,064,945

Boursa Kuwait - Premier Market

Sunday, January 26, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.970	0.020	2.1%	8,077	21.7%	17.6%	13.8	2.03	3.6%	1.20	14.7%	8.3%	69.28	64.14
▼	Gulf Bank	0.296	(0.002)	(0.7%)	1,126	3.0%	2.5%	19.5	1.38	4.1%	1.08	7.1%	(9.2%)	345.05	107.69
▲	Ahli Bank	0.276	0.004	1.5%	688	1.9%	1.5%	13.4	1.13	3.2%	0.65	8.4%	6.2%	58.58	15.96
▼	Kuwait International Bank	0.205	(0.001)	(0.5%)	349	0.9%	0.8%	12.3	0.99	2.3%	1.00	8.1%	12.0%	118.10	23.69
▲	Burgan Bank	0.202	0.001	0.5%	731	2.0%	1.6%	15.7	0.84	3.0%	1.07	5.4%	14.8%	86.15	16.69
▲	Kuwait Finance House	0.796	0.017	2.2%	12,494	33.6%	27.2%	20.6	2.33	2.5%	1.39	11.3%	6.7%	157.85	120.51
▲	Boubyan Bank	0.632	0.010	1.6%	2,655	7.1%	5.8%	28.6	2.99	1.3%	1.05	10.5%	12.7%	76.98	46.23
▲	Kuwait Investment Co.	0.182	0.003	1.7%	95	0.3%	0.2%	8.0	0.78	5.5%	0.94	9.7%	5.2%	22.84	4.05
=	National Investments Co	0.248	0.000	0.0%	198	0.5%	0.4%	16.7	1.04	6.0%	1.32	6.2%	(2.4%)	35.04	8.82
▼	Kuwait Projects Co. (Holding)	0.098	(0.000)	(0.1%)	488	1.3%	1.1%	15.8	0.78	0.0%	0.78	4.9%	2.6%	104.48	10.11
▲	Arzan Financial Group for Financing & In	0.280	0.002	0.7%	242	0.7%	0.5%	17.8	1.46	0.7%	1.02	8.2%	5.7%	237.85	65.52
=	Aayan Leasing and Investment	0.155	0.000	0.0%	103	0.3%	0.2%	9.5	1.01	4.8%	1.29	10.6%	(1.3%)	97.24	15.29
▼	Al Intiaz Investment Group	0.063	(0.001)	(1.3%)	66	0.2%	0.1%	NM	0.46	0.0%	1.02	NM	0.5%	22.43	1.41
▲	Kuwait Real Estate Co.	0.324	0.012	3.8%	325	0.9%	0.7%	26.2	1.91	0.0%	0.96	7.3%	26.6%	401.03	116.22
▲	Salhia Real Estate Co.	0.413	0.005	1.2%	245	0.7%	0.5%	21.1	1.35	3.5%	0.36	6.4%	3.5%	14.05	5.73
▲	Mabane Co.	0.809	0.009	1.1%	1,129	3.0%	2.5%	16.9	1.74	1.7%	1.04	10.2%	6.2%	13.75	10.80
▲	The Commercial Real Estate Co.	0.180	0.007	4.0%	338	0.9%	0.7%	18.1	1.15	2.1%	0.63	6.3%	21.6%	70.95	11.12
▲	National Industries Group (Holding)	0.260	0.003	1.2%	627	1.7%	1.4%	13.2	1.19	1.9%	1.41	9.0%	4.8%	84.68	21.34
▼	Gulf Cable and Electrical Industries	1.741	(0.002)	(0.1%)	362	1.0%	0.8%	18.5	1.42	3.7%	1.01	7.7%	(3.3%)	3.21	5.66
▼	Heavy Engineering Industries and Shipb	0.830	(0.005)	(0.6%)	150	0.4%	0.3%	18.2	2.03	3.6%	0.69	11.2%	(1.1%)	6.23	5.11
▼	Boubyan Petrochemical Co.	0.658	(0.002)	(0.3%)	352	0.9%	0.8%	19.2	1.43	0.0%	0.72	7.4%	1.2%	11.78	7.83
▲	Agility Public Warehousing Co.	0.246	0.008	3.4%	628	1.7%	1.4%	10.3	0.64	7.7%	1.59	6.2%	(0.4%)	97.64	24.46
▼	Mobile Telecommunications Co.	0.452	(0.001)	(0.2%)	1,956	5.3%	4.3%	11.6	1.70	7.7%	1.24	14.7%	(3.6%)	58.51	26.83
▼	Human Soft Holding Co.	2.565	(0.015)	(0.6%)	346	0.9%	0.8%	8.5	3.11	13.6%	0.50	36.6%	(5.7%)	1.35	3.54
▼	ALAFCO Aviation Lease and Finance Co.	0.580	(0.003)	(0.5%)	493	1.3%	1.1%	26.0	2.12	0.0%	0.81	8.1%	1.8%	1.52	0.87
▲	Jazeera Airways Co.	0.960	0.013	1.4%	211	0.6%	0.5%	29.3	5.36	2.9%	0.71	18.3%	(4.8%)	5.92	5.96
▲	GFH Financial Group BSC	0.098	0.004	3.9%	342	0.9%	0.7%	10.0	1.12	4.6%	0.96	11.2%	0.0%	88.43	8.47
=	Warba Bank	0.233	0.000	0.0%	509	1.4%	1.1%	25.1	1.52	0.0%	0.99	6.0%	21.4%	492.88	112.25
=	Kuwait Telecommunication Co.	0.536	0.000	0.0%	535	1.4%	1.2%	16.2	2.29	6.5%	0.65	14.1%	(0.4%)	7.21	3.87
▲	Mezzan Holding Co.	0.920	0.011	1.2%	286	0.8%	0.6%	19.7	2.44	2.2%	0.47	12.4%	2.2%	5.98	5.50
▲	Integrated holding Co.	0.502	0.005	1.0%	127	0.3%	0.3%	23.4	2.05	4.0%	0.53	8.8%	9.1%	12.59	6.08
▲	Boursa Kuwait Securities Co.	2.416	0.038	1.6%	485	1.3%	1.1%	27.5	7.60	3.1%	0.88	27.6%	5.0%	2.53	6.00
▲	Ali Alghanim Sons Automotive Co.	1.031	0.017	1.7%	283	0.8%	0.6%	9.7	3.47	6.7%	0.48	35.7%	0.1%	8.26	8.41
▼	Beout Investment Group Holding Co.	0.403	(0.003)	(0.7%)	121	0.3%	0.3%	14.7	2.22	3.3%	0.48	15.1%	(2.2%)	13.55	5.54
Subtotal- Premier Market Stocks		8,295.71	130.69	1.6%	37,160	100%	81%	16.9	1.49	3.40%		10.8%	5.8%	2,833.92	901.67
Rest of the Market					8,706		19%	11.1	0.97	2.09%		6.0%		2,760.42	441.27

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, January 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.00	0.059	(0.000)	11.7	0.065	0.028	(2.8%)	87,467	5,078		3.7%	NM
▼ Independent Petroleum Group	IPGK.KW	11.5	0.93	5.31%	0.26	0.541	(0.006)	97.8	0.630	0.450		9,500	5,095		0.6%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.1	2.17	5.81%	0.19	1.000	0.000	97.0	1.086	0.737	11.1%	5,200	4,975		0.1%	23.8%
▲ The Energy House Co.	ENER.KW	NM	2.90	0.00%	0.70	0.170	0.002	7.7	0.254	0.067	14.9%	47,501	7,946		49.0%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.2	0.53	0.00%	0.20	0.159	0.000	40.3	0.171	0.099	(2.5%)	19,486	3,067		2.2%	1.1%
Energy		11.5	1.30	5.56%				254.5			9.3%	169,154	26,160			7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.7	2.33	35.16%	0.49	0.637	(0.004)	41.4	0.750	0.465	2.2%	19,395	12,125		0.5%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.2	1.43	0.00%	0.72	0.658	(0.002)	351.9	0.713	0.560	1.2%	516,986	340,624		2.2%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.67	5.02%	0.11	0.996	(0.052)	100.5	2.850	0.750	(20.3%)	1	1		0.0%	24.0%
Basic Materials		11.1	2.33	20.09%				493.8			(4.0%)	536,382	352,750			11.1%
▼ Specialities Group Holding Co.	SPEC.KW	15.0	0.73	3.79%	0.68	0.126	(0.002)	23.6	0.189	0.092	(2.3%)	834,310	105,433		6.3%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	47.2	0.83	0.00%	0.61	0.239	0.002	170.4	0.255	0.134	5.3%	83,483	20,019		2.3%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.5	1.42	3.70%	1.01	1.741	(0.002)	362.4	1.855	1.176	(3.3%)	192,225	334,521		1.5%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.03	3.61%	0.69	0.830	(0.005)	149.6	0.975	0.729	(1.1%)	46,515	38,473		3.5%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.08	8.64%	0.45	0.810	(0.009)	81.2	0.928	0.783	(0.1%)	18,814	15,420		0.5%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	16.1	1.08	6.37%	0.24	0.201	(0.001)	19.9	0.225	0.159	(5.2%)	11,710	2,355		0.3%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.31	0.00%	0.20	0.112	(0.005)	10.1	0.144	0.068	(6.7%)	157,350	17,915		17.3%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.3	0.95	0.00%	0.54	0.080	(0.000)	26.4	0.101	0.052	(2.4%)	574,687	45,442		11.5%	13.1%
= National Industries Co.	NIBM.KW	15.8	0.98	4.16%	0.20	0.240	0.000	86.2	0.242	0.156	35.6%	0	0		1.1%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.08	0.00%	0.99	0.072	0.002	5.8	0.090	0.025	(9.0%)	771,476	54,550		33.8%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.001	31.5	0.134	0.102	0.0%	4,732,946	493,458		12.0%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.3	0.64	7.74%	1.59	0.246	0.008	627.9	0.489	0.209	(0.4%)	13,907,022	3,392,428		3.8%	6.2%
▲ National Cleaning Co.	CLEA.KW	6.9	0.44	0.00%	0.75	0.056	0.000	13.0	0.067	0.041	(7.6%)	181,353	10,075		15.2%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.70	0.00%	0.77	0.057	(0.002)	15.7	0.068	0.039	(5.8%)	1,020,477	58,264		11.6%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.000	44.2	0.389	0.243	0.3%	460,663	156,482		2.0%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.11	13.59%	0.50	2.565	(0.015)	345.7	3.314	2.459	(5.7%)	68,624	176,061		1.0%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.051	3.9%	0	0		0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.9	187.0%	4.76%	0.68	0.629	0.006	107.6	0.783	0.410	(3.2%)	275,687	173,334		2.8%	17.2%
▼ United Projects Group	UPAC.KW	NM	53.6%	0.00%	0.19	0.151	(0.002)	57.0	0.248	0.112	(2.6%)	15,400	2,325		0.1%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.0	211.7%	0.00%	0.81	0.580	(0.003)	493.1	2.266	0.455	1.8%	19,088	10,997		0.2%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.81	5.14%	0.87	0.097	0.001	15.9	0.105	0.080	3.5%	5,084,551	495,397		8.5%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	23.4	2.05	3.98%	0.53	0.502	0.005	127.0	0.596	0.460	9.1%	859,040	430,248		5.0%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	28.4	61.7%	5.38%	0.14	0.092	0.000	33.4	0.098	0.081	8.9%	0	0		0.0%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	107.7%	5.68%	0.07	0.387	0.012	58.1	0.420	0.336	1.6%	10,908	4,111		0.4%	12.4%
Industrials		15.8	107.6%	4.95%				2,909.2			0.2%	29,326,329	6,037,308			7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.29	0.112	0.000	23.4	0.126	0.100	4.7%	204,254	22,763	2.2%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.7	2.44	2.17%	0.47	0.920	0.011	285.9	1.114	0.596	2.2%	358,065	330,714	1.9%	12.4%
Consumer Staples		47.0	1.62	2.17%				309.3			2.4%	562,319	353,477		10.1%
= Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.000	69.0	0.481	0.389	18.3%	0	0	0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.95	0.00%	0.08	0.757	0.000	153.3	0.800	0.262	(5.0%)	0	0	0.2%	0.9%
Health Care		25.3	1.46	4.35%				222.3			1.2%	0	0		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.0	1.29	5.87%	0.30	1.239	0.000	114.7	1.493	1.091	6.8%	0	0	0.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	13.2	1.76	0.00%	NA	0.199	0.000	11.2	0.228	0.133	14.4%	0	0	0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	40.0	17.39	0.00%	0.74	2.155	0.002	494.1	2.583	0.583	16.5%	310,416	672,040	2.6%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	27.0	2.09	1.27%	0.49	0.395	(0.004)	159.8	0.420	0.132	11.3%	9,917,541	3,918,443	13.7%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.5	0.68	1.69%	0.74	0.110	(0.001)	23.1	0.135	0.067	(1.8%)	720,410	80,024	3.6%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.3	5.36	2.92%	0.71	0.960	0.013	211.2	1.278	0.810	(4.8%)	389,320	376,441	2.7%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	17.9	1.24	2.11%	0.49	0.237	(0.008)	95.9	0.322	0.130	4.4%	37,766	9,001	0.4%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	49.2	0.91	6.98%	0.18	0.113	0.001	13.0	0.193	0.097	0.0%	219,116	24,683	12.5%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	15.0	1.62	0.00%	0.15	0.249	0.002	75.5	0.259	0.175	(3.9%)	101,978	25,164	6.0%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	53.1	2.17	1.73%	0.36	0.229	0.005	12.0	0.393	0.062	2.2%	255,397	58,277	1.4%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.47	6.70%	0.48	1.031	0.017	282.5	1.218	1.000	0.1%	1,610,382	1,652,813	3.0%	35.7%
Consumer Discretionary		17.9	1.62	2.51%				1,523			5.9%	13,562,326	6,816,886		7.9%
▼ Zain	ZAIN.KW	11.6	1.70	7.74%	1.24	0.452	(0.001)	1,955.8	0.534	0.425	(3.6%)	6,941,264	3,129,432	1.4%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.7	1.00	12.37%	0.60	1.125	(0.003)	563.8	1.558	0.995	5.6%	30,547	34,471	0.3%	6.0%
= Kuwait Telecommunication Co.	STC.KW	16.2	2.29	6.53%	0.65	0.536	0.000	535.3	0.615	0.511	(0.4%)	561,570	300,285	0.7%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	(0.001)	6.0	0.110	0.059	(1.4%)	37,600	2,527	0.4%	NM
Telecommunications		16.2	1.35	7.74%				3,061.0			(1.5%)	7,570,981	3,466,715		11.9%
▲ National Bank of Kuwait	NBKK.KW	13.8	2.03	3.61%	1.20	0.970	0.020	8,076.6	0.958	0.840	8.3%	4,212,903	4,064,945	0.8%	14.7%
▼ Gulf Bank	GBKK.KW	19.5	1.38	4.05%	1.08	0.296	(0.002)	1,125.5	0.338	0.248	(9.2%)	10,904,195	3,244,772	9.1%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	14.1	2.10	4.68%	0.35	0.749	0.000	1,417.0	0.800	0.490	16.1%	0	0	0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.4	1.13	3.24%	0.65	0.276	0.004	688.1	0.312	0.224	6.2%	13,357,112	3,636,844	2.3%	8.4%
▼ Kuwait International Bank	KIBK.KW	12.3	0.99	2.27%	1.00	0.205	(0.001)	349.2	0.208	0.151	12.0%	8,166,433	1,673,791	6.9%	8.1%
▲ Burgan Bank	BURK.KW	15.7	0.84	2.97%	1.07	0.202	0.001	731.1	0.208	0.172	14.8%	3,981,617	798,064	2.4%	5.4%
▲ Kuwait Finance House	KFH.KW	20.6	2.33	2.49%	1.39	0.796	0.017	12,493.9	0.782	0.695	6.7%	12,262,365	9,667,324	1.0%	11.3%
▲ Boubyan Bank	BOUK.KW	28.6	2.99	1.27%	1.05	0.632	0.010	2,654.9	0.628	0.509	12.7%	4,129,261	2,591,846	1.8%	10.5%
= Warba Bank	WARB.KW	25.1	1.52	0.00%	0.99	0.233	0.000	508.8	0.254	0.166	21.4%	13,145,871	3,066,442	22.6%	6.0%
Banks		15.7	1.52	3.10%				28,045.2			7.9%	70,159,757	28,744,029		11.4%

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Sunday, January 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.8	0.74	6.33%	0.07	0.600	(0.025)	110.9	0.630	0.476	1.7%	33,003	19,820	0.4%	7.6%
▲ Gulf Insurance Group	GINS.KW	15.0	1.37	3.18%	0.09	1.160	0.103	329.2	2.000	1.031	2.7%	201	233	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.800	(0.005)	173.4	0.938	0.566	(10.6%)	2,000	1,601	0.1%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	5.87%	0.39	0.165	0.000	40.4	0.168	0.103	0.6%	20,369	3,300	1.2%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.89%	0.11	0.368	0.000	106.0	0.450	0.300	0.8%	15,949	5,644	0.0%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.09	0.00%	0.42	0.189	(0.002)	20.1	0.276	0.105	13.9%	291,802	54,873	3.2%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	52.3	1.06	0.00%	0.51	0.041	(0.000)	4.5	0.069	0.024	(22.5%)	889,895	36,552	64.0%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.2	1.12	4.78%				812.9			(1.0%)	1,253,219	122,024		11.4%
▼ Sokouk Holding Co.	SHCK.KW	10.4	0.89	0.00%	1.06	0.051	(0.000)	29.1	0.058	0.044	0.4%	1,037,447	53,332	4.9%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.2	1.91	0.00%	0.96	0.324	0.012	325.4	0.313	0.199	26.6%	44,602,268	14,193,345	39.9%	7.3%
▲ United Real Estate Co.	UREK.KW	38.3	0.94	0.00%	0.52	0.140	0.003	182.3	0.150	0.043	22.8%	4,037,503	563,102	4.7%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	0.001	146.8	0.108	0.069	1.3%	2,511,760	199,569	3.5%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.1	1.35	3.50%	0.36	0.413	0.005	245.1	0.471	0.398	3.5%	1,246,296	512,824	2.4%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	11.0	0.58	4.62%	0.18	0.360	0.000	144.5	0.410	0.332	(2.7%)	12,450	4,458	0.1%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.0	0.43	3.49%	0.45	0.285	(0.014)	59.6	0.308	0.235	5.2%	13,500	3,845	0.9%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	12.4	0.68	4.20%	1.16	0.071	(0.001)	26.5	0.096	0.055	2.0%	2,354,466	165,436	16.5%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.4	0.86	0.00%	0.69	0.082	(0.000)	37.1	0.084	0.050	0.0%	1,455,197	119,462	4.3%	2.7%
▲ Mabanee Co.	MABK.KW	16.9	1.74	1.73%	1.04	0.809	0.009	1,128.7	0.897	0.705	6.2%	379,914	307,300	1.0%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.75%	0.24	0.103	0.000	34.8	0.108	0.093	2.0%	1,000	103	0.2%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	18.1	1.15	2.07%	0.63	0.180	0.007	338.0	0.177	0.103	21.6%	4,998,801	887,056	3.8%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.7	2.15	0.00%	0.44	0.222	0.002	24.5	0.237	0.160	1.8%	241,798	53,243	6.1%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.7	0.66	5.15%	0.67	0.097	0.002	40.3	0.097	0.069	7.3%	2,937,816	283,940	9.1%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.6	0.59	2.65%	0.05	0.075	0.000	17.5	0.079	0.053	1.8%	1,592	120	1.2%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.31	0.00%	0.42	0.034	(0.002)	6.5	0.040	0.027	(3.4%)	89,404	3,031	1.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	0.000	39.1	0.083	0.062	(2.2%)	3,240,681	235,970	8.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.2	0.60	5.92%	0.49	0.068	(0.001)	25.0	0.073	0.054	1.3%	1,521,673	103,948	7.0%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.1	0.79	0.00%	0.22	0.110	0.002	27.6	0.127	0.075	(1.8%)	288	32	0.1%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.2	0.33	0.00%	0.42	0.104	(0.017)	26.5	0.150	0.060	18.2%	29,251,850	3,387,535	37.3%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.4	1.41	0.00%	0.64	0.126	(0.001)	40.6	0.159	0.116	4.1%	242,585	30,781	2.0%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	22.2	1.31	0.00%	1.06	0.115	0.001	68.1	0.144	0.049	42.5%	20,748,249	2,390,350	81.5%	5.9%
= MENA Real Estate Co. *	MENK.KW	14.8	1.62	0.00%	0.85	0.139	0.000	18.9	0.350	0.028	(8.6%)	733,865	102,695	7.4%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.44	0.00%	0.47	0.059	0.002	8.2	0.141	0.041	(5.3%)	487,017	28,261	3.5%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.96	0.00%	0.50	0.087	(0.004)	14.0	0.095	0.056	12.1%	2,679,478	239,047	25.4%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	(0.002)	4.0	0.046	0.023	2.3%	250,010	10,257	20.1%	NM
= Dalqan Real Estate Co.	DALQ.KW	22.8	1.99	2.17%	0.06	0.224	0.000	13.5	0.242	0.112	9.8%	0	0	4.7%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.5	0.84	0.00%	NA	0.103	0.001	15.1	0.141	0.083	(4.6%)	10,472	1,050	0.2%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.8	1.06	3.08%	0.30	0.130	(0.004)	14.2	0.147	0.074	4.0%	335,866	45,381	4.3%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.11	1.137	0.007	26.8	1.190	1.036	1.0%	8,841	10,025	1.7%	NA
Real Estate		16.2	0.89	3.49%				3,128.3			9.3%	125,432,087	23,935,497		4.4%

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Sunday, January 26, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	8.0	0.78	5.46%	0.94	0.182	0.003	95.4	0.227	0.143	5.2%	1,060,381	192,036	4.4%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.5	0.85	5.55%	0.52	0.272	0.017	138.1	0.260	0.167	11.5%	228,436	59,655	0.6%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	31.5	2.27	0.00%	1.24	0.462	(0.005)	221.8	0.472	0.219	21.6%	10,978,793	5,109,916	50.1%	7.2%
= National Investment Co.	NINV.KW	16.7	1.04	6.04%	1.32	0.248	0.000	197.7	0.303	0.214	(2.4%)	1,001,738	247,284	4.4%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.78	0.00%	0.78	0.098	(0.000)	487.7	0.135	0.090	2.6%	4,577,381	448,249	2.1%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.6	0.71	6.77%	1.22	0.074	0.002	34.4	0.089	0.057	1.9%	353,380	25,866	1.7%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.77	0.00%	1.18	0.076	(0.001)	30.3	0.078	0.048	4.6%	461,854	34,714	5.4%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.8	1.46	0.69%	1.02	0.280	0.002	242.0	0.285	0.161	5.7%	21,900,332	6,120,543	27.5%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.6	0.75	3.82%	0.82	0.156	(0.003)	78.8	0.163	0.109	3.3%	1,709,550	269,979	4.8%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	69.6	2.02	0.00%	0.52	0.213	(0.007)	46.9	0.337	0.069	(20.5%)	11,889,693	2,456,004	63.6%	2.9%
▼ First Investment Co.	OLAK.KW	6.3	0.72	0.00%	1.10	0.043	(0.001)	19.3	0.055	0.032	(7.3%)	2,947,567	130,677	9.0%	11.4%
= Gulf Investment House	GIHK.KW	NM	5.96	0.00%	0.92	0.645	0.000	262.2	0.840	0.335	3.5%	0	0	0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.01	4.84%	1.29	0.155	0.000	102.9	0.191	0.140	(1.3%)	4,901,821	759,649	14.6%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.8	1.15	0.00%	0.74	0.064	0.001	14.7	0.087	0.037	0.5%	816,442	51,444	16.3%	17.1%
▼ Osoul Investment Co.	OSUL.KW	33.0	1.64	6.41%	0.41	0.156	(0.002)	19.7	0.187	0.073	13.0%	2,723,014	433,690	21.9%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.35	0.00%	0.36	0.128	0.000	39.5	0.132	0.061	0.0%	311,200	39,318	2.8%	NM
= Kamco Investment Co.	KAMC.KW	7.6	0.70	4.00%	0.59	0.125	0.000	42.8	0.146	0.091	1.6%	255,455	31,953	6.8%	9.2%
▲ National International Holding Co.	NIHK.KW	27.6	1.55	2.16%	0.74	0.260	0.013	61.0	0.498	0.087	(25.1%)	7,510,420	1,969,868	31.6%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.45	0.00%	0.59	0.240	(0.009)	53.7	0.352	0.083	0.4%	1,188,472	289,123	4.2%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	56.4	1.11	0.00%	0.31	0.120	(0.006)	24.8	0.142	0.076	7.1%	1,586,971	193,957	42.8%	2.0%
▲ Al-Deera Holding	DEER.KW	10.7	1.31	0.00%	0.86	0.395	0.005	40.8	0.428	0.267	4.2%	14,842	5,764	0.6%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	35.3	1.35	0.00%	2.02	0.105	0.000	40.2	0.128	0.073	(5.4%)	2,916,278	305,691	19.3%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.24	0.00%	1.05	0.014	(0.000)	4.4	0.024	0.014	(8.6%)	322,000	4,468	3.7%	NM
= NOOR Financial Investment Co.	NOOR.KW	4.0	1.11	2.51%	1.20	0.315	0.000	160.8	0.320	0.211	9.0%	1,385,414	440,137	3.5%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.311	0.0%	0	0	0.0%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.51	0.059	0.000	10.4	0.059	0.031	(0.2%)	2,000	118	0.2%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.041	(0.000)	33.3	0.049	0.034	(2.4%)	1,470,042	60,677	3.1%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	71.0	4.76	0.00%	NA	0.366	0.000	54.9	0.407	0.268	(3.7%)	1,140,400	420,493	12.1%	6.7%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.46	0.00%	1.02	0.063	(0.001)	66.4	0.076	0.043	0.5%	496,443	30,863	2.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.47	0.00%	1.38	0.036	(0.000)	15.6	0.050	0.025	(1.6%)	1,263,150	45,869	7.6%	0.8%
▲ National Industries Group	NIND.KW	13.2	1.19	1.92%	1.41	0.260	0.003	626.6	0.258	0.197	4.8%	8,754,976	2,263,422	3.5%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.4	2.02	0.00%	0.53	0.257	0.008	7.7	0.262	0.115	3.2%	2,415,297	620,331	19.1%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.08	0.00%	0.37	0.411	0.005	213.3	0.526	0.283	(7.4%)	1,483,004	617,826	5.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.53	0.00%	0.79	0.045	0.001	27.5	0.050	0.030	0.2%	4,319,799	194,548	10.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.42	0.00%	0.13	0.043	(0.000)	7.1	0.097	0.025	(4.4%)	9,831	424	0.8%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.75	7.88%	0.20	0.234	(0.005)	263.7	0.287	0.215	(7.5%)	937,925	220,601	0.5%	45.2%
▲ GFH Financial Group	GFH.KW	10.0	1.12	4.64%	0.96	0.098	0.004	342.2	0.112	0.076	0.0%	20,619,628	1,968,508	2.5%	11.2%
▲ Inovent	INOV.KW	NM	0.73	3.02%	0.86	0.099	0.000	30.4	0.188	0.072	(15.9%)	2,253,386	226,049	55.6%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.8	0.61	0.00%	0.08	0.070	0.001	13.6	0.079	0.053	6.4%	330,010	22,829	5.5%	2.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.37%	0.54	0.069	0.000	18.1	0.077	0.053	(1.3%)	491,163	33,595	8.2%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.5	7.60	3.06%	0.88	2.416	0.038	485.1	2.443	1.836	5.0%	181,162	433,770	1.3%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.7	2.22	3.35%	0.20	0.403	(0.003)	120.9	0.535	0.392	(2.2%)	595,544	240,208	4.5%	15.1%
Financial Services		12.4	1.14	4.00%				4,927.8			1.6%	127,805,194	27,020,118		7.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.20	0.00%	0.25	0.141	(0.002)	14.1	0.298	0.132	(1.4%)	174,756	25,089	3.7%	NM
Technology		NM	1.20	0.00%				14.1			(1.4%)	174,756	25,089		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.0	1.34	6.00%	0.52	0.150	(0.003)	165.0	0.173	0.142	(0.7%)	2,097,774	316,649	2.8%	7.8%
Utilities		17.0	1.34	6.00%				165.0			(0.7%)	2,097,774	316,649		7.8%

Boursa Kuwait	15.19	1.14	2.6%		45,866.9		5.61%	378,650,278	97,216,702		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.115	42.5%
National Industries Co.	0.240	35.6%
Kuwait Real Estate Co.	0.324	26.6%
United Real Estate Co.	0.140	22.8%
The Commercial Real Estate Co.	0.180	21.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Warba Bank	0.233	492,883,736
Kuwait Business Town Real Estate Co.	0.115	482,664,385
Kuwait Real Estate Co.	0.324	401,028,716
Gulf Bank	0.296	345,047,227
Int'l Financial Advisors Co.	0.462	240,639,718

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.260	(25.1%)
Wethaq Takaful Insurance Co.	0.041	(22.5%)
Kuwait & M.E. Financial Inv. Co.	0.213	(20.5%)
Al Kout for Industrial Projects Co.	0.996	(20.3%)
Inovent	0.099	(15.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.796	120,507,779
Kuwait Real Estate Co.	0.324	116,217,917
Warba Bank	0.233	112,250,175
Gulf Bank	0.296	107,693,088
Int'l Financial Advisors Co.	0.462	102,503,153

* Different Fiscal Year Company

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