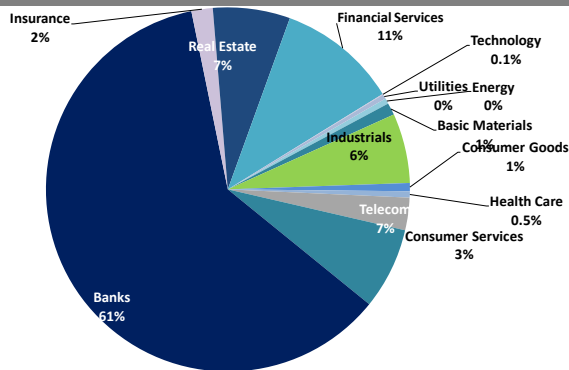


Boursa Kuwait Daily Report

August 26, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.1	11.1%
2- National Bank of Kuwait	7,352.2	12.7	14.7%
3- Boubyan Bank	2,486.9	28.0	10.2%
4- Zain	1,986.1	11.8	14.6%
5- Mabanee Co.	1,199.8	18.2	10.4%
6- Gulf Bank	1,194.0	18.8	7.9%
7- Commercial Bank of Kuwait	1,002.7	9.6	15.7%
8- Ahli Bank of Kuwait	718.0	14.3	8.3%
9- Burgan Bank	684.0	14.7	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,578	15.56	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.066	0.011	20.9%
Equipment Holding Co.	0.042	0.003	7.5%
Gulf Franchising Co.	0.090	0.006	7.1%
Inovest	0.161	0.010	6.6%
The Energy House Co.	0.084	0.004	5.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Beyout Investment Group Holding Co.	0.461	(0.025)	(5.1%)
Kuwait Hotels Co.	0.151	(0.007)	(4.4%)
Privatization Holding Co.	0.037	(0.002)	(4.4%)
Arkan Al-Kuwait Real Estate Co.	0.111	(0.005)	(4.3%)
Kuwait Finance & Investment Co.	0.075	(0.003)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.335	2.1%	16,904,061
Warba Bank	0.198	1.0%	14,012,429
Al Safat Investment Co.	0.102	1.9%	12,487,543
Equipment Holding Co.	0.042	7.5%	12,128,748
Kuwait Finance House	0.720	0.3%	10,868,230

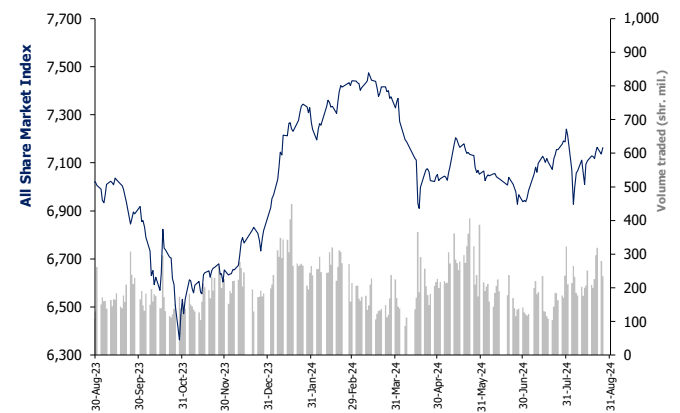
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,840.5	▲	0.4%	(1.2%)	3.3%
Energy	210.2	▲	2.1%	(0.1%)	9.8%
Basic Materials	453.9	▲	1.4%	7.3%	7.1%
Industrials	2,589.8	▲	0.1%	(3.3%)	(16.1%)
Consumer Staples	305.2	▼	(1.5%)	2.7%	53.2%
Health Care	227.0	=	0.0%	1.2%	(2.2%)
Consumer Discretionary	1,209.9	▲	1.2%	5.5%	11.4%
Telecommunications	3,032.9	▲	0.4%	0.1%	(10.1%)
Banks	25,488.0	▲	0.4%	(1.7%)	4.1%
Insurance	792.1	▼	(0.1%)	(16.4%)	(13.3%)
Real Estate	2,868.4	▲	0.5%	1.4%	11.1%
Financial Services	4,471.7	▲	0.4%	0.7%	19.9%
Technology	23.0	=	0.0%	2.7%	189.3%
Utilities	168.3	=	0.0%	(5.0%)	(11.6%)

Market Breadth	<div><div></div><div>67</div></div>	<div><div></div><div>45</div></div>	<div><div></div><div>33</div></div>		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,798.11	34.6	0.4%	(1.3%)	4.3%
Main 50 Index	5,894.32	(8.1)	(0.1%)	(0.7%)	7.4%
Main Market Index	6,066.70	1.3	0.0%	(0.0%)	8.9%
All Share Market Index	7,161.90	26.6	0.4%	(1.1%)	5.1%
Market Cap (KWD Mn)	41,840.49	155.9	0.4%	(1.2%)	3.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	233.9	(45.6)	(16.3%)	218.5	156.0
Value Traded (KWD Mn)	57.3	4.86	9.3%	53.3	41.9
No. of Trades	17,488	1,482	9.3%	14,006	9,443

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	0.3%	7,814,613
Int'l Financial Advisors Co.	0.335	2.1%	5,659,673
Gulf Cable & Electrical Ind. Co.	1.600	0.3%	5,413,252
National Bank of Kuwait	0.883	0.7%	3,354,583
Warba Bank	0.198	1.0%	2,766,604

Boursa Kuwait - Premier Market

Monday, August 26, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.883	0.006	0.7%	7,352	21.3%	17.6%	12.7	1.88	4.0%	1.21	14.7%	3.7%	737.08	663.84
=	Gulf Bank	0.314	0.000	0.0%	1,194	3.5%	2.9%	18.8	1.49	3.8%	1.08	7.9%	17.3%	1,616.15	457.92
▲	Ahli Bank	0.288	0.001	0.3%	718	2.1%	1.7%	14.3	1.18	3.1%	0.64	8.3%	29.8%	299.69	82.81
=	Kuwait International Bank	0.186	0.000	0.0%	317	0.9%	0.8%	12.6	0.94	2.5%	0.99	7.5%	27.7%	1,206.33	207.45
▲	Burgan Bank	0.189	0.002	1.1%	684	2.0%	1.6%	14.7	0.80	3.2%	1.06	5.5%	15.4%	415.84	79.57
▲	Kuwait Finance House	0.720	0.002	0.3%	11,301	32.7%	27.0%	19.1	2.11	2.7%	1.39	11.1%	6.2%	1,840.50	1,379.42
▲	Boubyan Bank	0.592	0.003	0.5%	2,487	7.2%	5.9%	28.0	2.86	1.4%	1.04	10.2%	4.6%	327.30	196.21
=	Kuwait Investment Co.	0.168	0.000	0.0%	88	0.3%	0.2%	10.2	0.74	5.9%	0.93	7.2%	32.3%	644.98	116.79
=	National Investments Co	0.243	0.000	0.0%	194	0.6%	0.5%	34.1	1.05	6.2%	1.32	3.1%	1.7%	465.19	125.63
▲	Kuwait Projects Co. (Holding)	0.103	0.001	1.0%	515	1.5%	1.2%	16.7	0.83	0.0%	0.77	5.0%	(1.9%)	1,363.98	159.67
▼	Arzan Financial Group for Financing & In	0.167	(0.001)	(0.6%)	144	0.4%	0.3%	20.3	0.98	1.2%	1.02	4.8%	(14.3%)	979.02	206.90
▲	Aayan Leasing and Investment	0.161	0.002	1.3%	107	0.3%	0.3%	8.9	1.08	4.7%	1.29	12.1%	(7.5%)	649.22	110.34
=	Al Imtiaz Investment Group	0.046	0.000	0.0%	49	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(18.4%)	373.20	20.50
=	Kuwait Real Estate Co.	0.234	0.000	0.0%	235	0.7%	0.6%	17.3	1.50	1.2%	0.97	8.7%	20.2%	1,089.75	249.35
▲	Salhia Real Estate Co.	0.444	0.007	1.6%	264	0.8%	0.6%	19.0	1.49	3.3%	0.36	7.9%	13.6%	144.12	63.67
▲	Mabane Co.	0.860	0.001	0.1%	1,200	3.5%	2.9%	18.2	1.89	1.6%	1.04	10.4%	8.1%	241.46	196.96
▲	The Commercial Real Estate Co.	0.158	0.001	0.6%	297	0.9%	0.7%	16.5	1.02	2.4%	0.63	6.2%	61.0%	691.43	88.98
▼	National Industries Group (Holding)	0.223	(0.001)	(0.4%)	537	1.6%	1.3%	12.9	1.03	2.2%	1.41	8.0%	14.8%	747.61	169.52
▲	Gulf Cable and Electrical Industries	1.600	0.005	0.3%	333	1.0%	0.8%	17.3	1.32	4.0%	1.01	7.7%	22.1%	59.24	86.47
▼	Heavy Engineering Industries and Shipb	0.895	(0.004)	(0.4%)	161	0.5%	0.4%	19.8	2.24	3.4%	0.69	11.3%	9.1%	57.26	49.17
▲	Boubyan Petrochemical Co.	0.642	0.012	1.9%	343	1.0%	0.8%	15.5	1.45	9.3%	0.73	9.4%	9.7%	159.56	99.33
▲	Agility Public Warehousing Co.	0.256	0.001	0.4%	653	1.9%	1.6%	8.3	0.75	7.4%	1.57	9.0%	(49.7%)	1,467.20	559.91
▲	Mobile Telecommunications Co.	0.459	0.003	0.7%	1,986	5.7%	4.7%	11.8	1.73	7.6%	1.25	14.6%	(9.5%)	525.09	254.19
▲	Human Soft Holding Co.	2.631	0.005	0.2%	355	1.0%	0.8%	8.5	3.47	13.2%	0.50	41.0%	(18.3%)	25.80	76.81
=	ALAFCO Aviation Lease and Finance Co	0.231	0.000	0.0%	220	0.6%	0.5%	14.3	0.94	0.0%	0.85	6.6%	28.3%	88.18	18.59
▲	Jazeera Airways Co.	0.911	0.023	2.6%	200	0.6%	0.5%	77.4	7.19	3.1%	0.71	9.3%	(34.4%)	77.55	79.39
▲	GFH Financial Group BSC	0.103	0.002	2.0%	360	1.0%	0.9%	10.7	1.21	4.4%	0.96	11.3%	35.0%	1,310.82	117.90
▲	Warba Bank	0.198	0.002	1.0%	432	1.3%	1.0%	23.0	1.34	1.4%	0.98	5.8%	12.8%	751.00	139.80
=	Kuwait Telecommunication Co.	0.523	0.000	0.0%	522	1.5%	1.2%	15.6	2.31	6.7%	0.65	14.8%	(7.1%)	97.58	54.75
▼	Mezzan Holding Co.	0.910	(0.016)	(1.7%)	283	0.8%	0.7%	20.2	2.50	2.2%	0.47	12.3%	58.3%	79.84	56.57
▲	Integrated holding Co.	0.550	0.003	0.5%	139	0.4%	0.3%	27.9	2.29	3.6%	0.52	8.2%	7.8%	115.35	61.10
▲	Boursa Kuwait Securities Co.	2.052	0.032	1.6%	412	1.2%	1.0%	24.6	7.01	3.6%	0.89	28.5%	19.0%	31.77	64.30
▲	Ali Alghanim Sons Automotive Co.	1.199	0.023	2.0%	329	1.0%	0.8%	11.2	3.92	5.8%	0.48	35.0%	13.5%	84.34	92.81
▼	Beyout Investment Group Holding Co.	0.461	(0.025)	(5.1%)	138	0.4%	0.3%	19.2	2.53	2.9%	NA	13.2%	NA	81.84	41.23
Subtotal- Premier Market Stocks		7,798.11	34.57	0.4%	34,550	100%	83%	16.7	1.47	3.76%		10.8%	4.3%	18,845.28	6,427.85
Rest of the Market					7,291		17%	10.6	0.83	2.38%		6.1%		15,900.70	2,054.20

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, August 26, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.01	0.035	(0.001)	7.0	0.042	0.028	14.1%	406,638	13,882	27.3%	NM
▲ Independent Petroleum Group	IPGK.KW	11.0	0.88	5.70%	0.26	0.504	0.019	91.1	0.525	0.410	20.0%	83,983	40,712	1.3%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.0	1.91	7.13%	0.17	0.816	0.007	79.2	0.900	0.724	1.6%	14,200	11,377	1.2%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.34	0.00%	0.68	0.084	0.004	3.8	0.254	0.057	34.0%	8,893,617	722,662	32.9%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.38	0.00%	0.20	0.115	0.001	29.1	0.141	0.092	29.4%	331,523	37,964	90.0%	4.1%
Energy		9.1	0.88	6.41%				210.2			9.8%	9,729,961	826,597		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	5.7	1.90	23.09%	0.49	0.537	(0.001)	34.9	0.750	0.404	30.0%	7,008	3,740	13.1%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	15.5	1.45	9.30%	0.73	0.642	0.012	343.4	0.692	0.560	9.7%	1,697,955	1,090,158	29.8%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.6	2.13	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	24.7%
Basic Materials		8.6	1.90	9.30%				453.9			7.1%	1,704,963	1,093,898		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	10.2	0.59	4.76%	0.67	0.101	(0.000)	18.8	0.114	0.092	7.7%	2,826,899	287,188	66.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	37.0	0.63	0.00%	0.61	0.179	0.001	127.6	0.222	0.133	33.6%	159,224	28,392	38.1%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.32	4.03%	1.01	1.600	0.005	333.1	1.850	1.176	22.1%	3,345,771	5,413,252	28.5%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.8	2.24	3.35%	0.69	0.895	(0.004)	161.3	0.975	0.775	9.1%	508,775	457,943	31.8%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.43%	0.45	0.830	(0.010)	83.2	0.928	0.812	(1.2%)	8,655	7,351	4.3%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.8	1.07	6.50%	0.24	0.197	0.007	19.5	0.230	0.154	24.7%	11,591	2,257	30.4%	7.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	0.000	7.4	0.144	0.078	(1.2%)	0	0	7.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.90	0.00%	0.54	0.074	0.001	24.5	0.101	0.052	(6.7%)	3,066,472	226,057	47.3%	NM
▼ National Industries Co.	NIBM.KW	12.4	0.74	5.60%	0.19	0.178	(0.004)	63.9	0.189	0.154	13.4%	65,189	11,431	1.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.24	0.00%	0.95	0.042	0.003	3.3	0.060	0.025	44.8%	12,128,748	510,192	366.3%	NM
= National Co. for Consumer Industries	NCCI.KW	23.8	1.16	0.00%	0.22	0.113	0.000	33.9	0.132	0.102	6.6%	820,668	92,062	126.0%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.3	0.75	7.43%	1.57	0.256	0.001	653.4	0.368	0.253	(49.7%)	2,038,484	521,106	57.5%	9.0%
= National Cleaning Co.	CLEA.KW	13.9	0.35	0.00%	0.75	0.044	0.000	10.2	0.059	0.038	12.6%	0	0	23.0%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.50	0.00%	0.78	0.042	(0.000)	11.6	0.070	0.039	(20.0%)	479,120	20,033	17.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.4	1.33	4.47%	0.48	0.328	(0.002)	42.7	0.389	0.218	53.7%	14,450	4,693	21.9%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.47	13.25%	0.50	2.631	0.005	354.6	3.428	2.459	(18.3%)	36,786	96,849	19.1%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.46	0.00%	NA	0.090	0.006	3.6	0.143	0.051	59.3%	10,120	911	6.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.3	2.04	4.46%	0.68	0.670	(0.015)	114.6	0.783	0.410	48.2%	411,625	278,214	79.2%	18.0%
▲ United Projects Group	UPAC.KW	27.9	0.59	0.00%	0.19	0.165	0.005	62.3	0.248	0.112	(7.8%)	27,212	4,476	4.0%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.3	0.94	0.00%	0.85	0.231	0.000	219.9	0.234	0.178	28.3%	92,473	21,525	9.3%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.0	0.73	5.77%	0.88	0.087	0.001	14.2	0.105	0.079	5.7%	207,972	17,753	50.3%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	27.9	2.29	3.64%	0.52	0.550	0.003	139.2	0.596	0.480	7.8%	637,734	351,257	45.6%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.59	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	50,000	4,275	0.3%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.90%	0.07	0.373	0.000	56.0	0.420	0.324	15.1%	17,025	6,350	12.6%	12.4%
Industrials		14.3	1.01	5.69%				2,589.8			(16.1%)	26,964,993	8,363,566		7.9%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	33.3	0.72	0.00%	0.28	0.107	0.001	22.4	0.126	0.098	9.2%	122,040	13,023	23.0%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.2	2.50	2.19%	0.47	0.910	(0.016)	282.8	1.114	0.547	58.3%	400,115	370,345	25.7%	12.3%
Consumer Staples		26.8	1.61	2.19%				305.2			53.2%	522,155	383,368		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.14	0.00%	0.07	0.799	0.000	161.8	0.800	0.262	0.5%	0	0	3.5%	15.9%
Health Care		13.5	1.54	4.60%				227.0			(2.2%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.6	1.41	5.55%	0.32	1.310	0.000	121.3	1.493	1.091	9.4%	0	0	0.7%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	8.9	1.37	0.00%	NA	0.151	(0.007)	8.5	0.228	0.133	(11.7%)	10,639	1,606	0.3%	15.3%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.91	0.00%	0.55	0.099	(0.000)	27.6	0.122	0.088	9.9%	86,489	8,540	11.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.1	11.92	0.00%	0.74	1.307	0.018	299.7	1.600	0.570	104.2%	114,423	148,052	40.3%	84.4%
= Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.45	0.139	0.000	56.2	0.155	0.132	0.7%	91,956	12,815	3.0%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.4	0.49	2.55%	0.72	0.073	(0.001)	15.3	0.081	0.065	7.4%	423,500	30,999	42.0%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	77.4	7.19	3.07%	0.71	0.911	0.023	200.4	1.427	0.810	(34.4%)	1,346,588	1,216,315	35.2%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.68%	0.45	0.136	0.001	55.0	0.160	0.130	(0.7%)	20,658	2,810	2.1%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	39.9	0.89	7.24%	0.17	0.109	0.000	12.5	0.193	0.095	13.5%	1,290,648	139,786	441.7%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.75	0.017	(0.000)	3.2	0.023	0.014	(4.9%)	1,018,540	17,587	214.1%	NM
▼ Al Eid Food Co.	ALEID.KW	16.2	1.50	2.09%	0.15	0.239	(0.004)	72.5	0.248	0.175	33.5%	1,377,937	331,926	93.3%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	50.8	1.66	2.32%	0.38	0.171	0.007	8.9	0.381	0.062	111.1%	6,782	1,151	49.5%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.2	3.92	5.76%	0.48	1.199	0.023	328.6	1.218	1.002	13.5%	2,061,569	2,444,724	NA	35.0%
Consumer Discretionary		14.1	1.37	3.60%				1,210			11.4%	7,849,729	4,356,311		6.2%
▲ Zain	ZAIN.KW	11.8	1.73	7.63%	1.25	0.459	0.003	1,986.1	0.534	0.425	(9.5%)	1,272,706	582,656	12.1%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.4	0.96	13.48%	0.60	1.033	(0.003)	517.7	1.558	0.995	(15.1%)	53,302	55,392	3.5%	6.2%
= Kuwait Telecommunication Co.	STC.KW	15.6	2.31	6.69%	0.65	0.523	0.000	522.3	0.621	0.511	(7.1%)	559,848	292,824	9.8%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.93	0.077	0.000	6.8	0.110	0.068	(8.8%)	0	0	13.3%	NM
Telecommunications		15.4	1.34	7.63%				3,032.9			(10.1%)	1,885,856	930,872		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.7	1.88	3.96%	1.21	0.883	0.006	7,352.2	0.956	0.841	3.7%	3,802,198	3,354,583	8.9%	14.7%
= Gulf Bank	GBKK.KW	18.8	1.49	3.82%	1.08	0.314	0.000	1,194.0	0.326	0.248	17.3%	5,117,183	1,612,999	42.5%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.6	1.50	6.61%	0.35	0.530	(0.009)	1,002.7	0.550	0.490	1.9%	3,716	1,965	0.3%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	14.3	1.18	3.11%	0.64	0.288	0.001	718.0	0.312	0.222	29.8%	2,017,010	583,343	12.0%	8.3%
= Kuwait International Bank	KIBK.KW	12.6	0.94	2.50%	0.99	0.186	0.000	316.8	0.192	0.147	27.7%	3,495,049	650,223	70.8%	7.5%
▲ Burgan Bank	BURG.KW	14.7	0.80	3.17%	1.06	0.189	0.002	684.0	0.208	0.165	15.4%	1,536,211	289,873	11.5%	5.5%
▲ Kuwait Finance House	KFH.KW	19.1	2.11	2.75%	1.39	0.720	0.002	11,301.0	0.760	0.667	6.2%	10,868,230	7,814,613	11.7%	11.1%
▲ Boubyan Bank	BOUK.KW	28.0	2.86	1.35%	1.04	0.592	0.003	2,486.9	0.611	0.561	4.6%	1,259,060	743,680	7.8%	10.2%
▲ Warba Bank	WARB.KW	23.0	1.34	1.43%	0.98	0.198	0.002	432.4	0.197	0.166	12.8%	14,012,429	2,766,604	34.4%	5.8%
Banks		14.7	1.49	3.11%				25,488.0			4.1%	42,111,086	17,817,883		11.4%

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Monday, August 26, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.92%	0.07	0.549	(0.001)	101.5	0.600	0.460	16.8%	150,525	80,848	3.3%	9.0%
= Gulf Insurance Group	GINS.KW	26.7	1.43	3.11%	0.07	1.188	0.000	337.1	2.000	1.188	(36.8%)	15,847	18,911	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.15	3.88%	0.14	0.759	0.000	164.5	0.938	0.566	24.4%	51,001	37,337	3.5%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.89	6.73%	0.39	0.144	0.002	35.2	0.152	0.096	45.9%	342,062	49,011	25.2%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.1	1.22	1.93%	0.10	0.360	(0.006)	103.7	0.450	0.300	3.8%	16,352	5,790	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.80	0.00%	0.41	0.162	0.002	17.3	0.474	0.053	179.3%	17,408	2,793	102.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	59.8	1.06	0.00%	0.50	0.040	0.001	4.4	0.062	0.023	66.3%	189,395	7,475	290.3%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.11	5.31%				792.1			(13.3%)	782,590	202,166		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.06	0.050	(0.000)	28.5	0.058	0.045	(3.1%)	412,403	20,438	71.3%	15.1%
= Kuwait Real Estate Co.	KREK.KW	17.3	1.50	1.18%	0.97	0.234	0.000	235.0	0.250	0.189	20.2%	7,604,526	1,775,432	108.5%	8.7%
▲ United Real Estate Co.	UREK.KW	14.7	0.32	0.00%	0.51	0.047	0.001	61.3	0.060	0.043	1.7%	200,100	9,369	24.1%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.24	0.074	(0.001)	137.1	0.108	0.063	11.6%	936,495	69,079	49.5%	NM
▲ Salhia Real Estate Co.	SREK.KW	19.0	1.49	3.25%	0.36	0.444	0.007	263.5	0.471	0.406	13.6%	773,161	343,085	24.3%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.61	4.62%	0.19	0.360	0.000	144.5	0.410	0.332	0.3%	65,600	23,507	0.9%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.70%	0.46	0.269	(0.001)	56.3	0.286	0.235	9.1%	5,000	1,345	3.3%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.1	0.57	5.11%	1.17	0.058	0.001	21.8	0.084	0.057	(12.0%)	814,077	46,930	144.2%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.62	0.00%	0.70	0.059	0.001	26.4	0.077	0.050	15.4%	3,504,868	203,931	27.5%	0.6%
▲ Mabanee Co.	MABK.KW	18.2	1.89	1.63%	1.04	0.860	0.001	1,199.8	0.897	0.747	8.1%	430,900	370,244	17.3%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.4	0.62	4.53%	0.25	0.108	0.002	36.5	0.108	0.084	24.1%	60,000	6,420	9.3%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	16.5	1.02	2.41%	0.63	0.158	0.001	296.6	0.160	0.100	61.0%	2,557,606	401,003	36.8%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	14.7	1.75	0.00%	0.44	0.181	0.003	20.0	0.276	0.148	24.7%	158,208	28,764	356.2%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.0	0.52	6.58%	0.66	0.076	0.001	31.6	0.093	0.069	5.7%	1,606,630	121,865	51.7%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	10.6	0.45	3.46%	0.04	0.058	(0.001)	13.4	0.069	0.053	(0.9%)	948,102	53,421	25.8%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.45	0.00%	0.43	0.033	0.001	6.2	0.038	0.027	(3.8%)	4,514	140	16.5%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.03	0.069	(0.000)	37.1	0.083	0.062	4.6%	1,229,202	85,038	55.7%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.6	0.53	6.80%	0.48	0.059	0.001	21.8	0.065	0.054	0.9%	193,298	11,313	8.1%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.23	0.111	(0.005)	27.9	0.127	0.075	39.8%	99	11	7.9%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.3	0.22	0.00%	0.42	0.072	(0.002)	18.2	0.150	0.060	(10.3%)	306,014	21,907	73.8%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.54	0.00%	0.64	0.135	(0.003)	43.5	0.166	0.116	(11.8%)	755,718	102,775	49.7%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	14.5	0.80	7.36%	1.05	0.066	0.011	39.1	0.077	0.049	(10.7%)	10,666,082	675,592	10.4%	5.5%
= MENA Real Estate Co. *	MENK.KW	NM	1.01	0.00%	0.83	0.083	0.000	11.4	0.097	0.031	194.7%	272,694	22,537	380.2%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	66.5	0.33	0.00%	0.47	0.059	0.002	8.2	0.088	0.041	32.6%	1,770,544	104,246	30.1%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	10.8	0.78	0.00%	0.50	0.070	0.000	11.2	0.089	0.056	26.3%	15,956	1,101	27.9%	7.3%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.68	0.00%	0.33	0.029	0.000	2.9	0.039	0.023	13.1%	1,763,055	52,022	275.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	13.1	1.15	3.81%	0.06	0.128	0.001	7.7	0.185	0.112	(12.9%)	122,490	15,669	99.0%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	38.2	0.85	0.00%	NA	0.104	0.001	15.2	0.141	0.083	(20.0%)	29	3	4.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	6.7	0.76	4.40%	0.29	0.091	0.001	9.9	0.110	0.069	26.2%	77,986	7,023	6.0%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.55%	0.11	1.082	0.002	25.5	1.149	1.033	4.7%	43,983	47,547	24.1%	NA
Real Estate		12.3	0.76	4.10%				2,868.4			11.1%	37,299,340	4,621,755		4.9%

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Monday, August 26, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	10.2	0.74	5.92%	0.93	0.168	0.000	88.1	0.227	0.127	32.3%	164,772	27,645	123.0%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.7	0.68	7.12%	0.51	0.212	0.004	107.7	0.208	0.153	33.3%	149,588	31,416	7.2%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	10.6	2.42	0.00%	1.23	0.335	0.007	160.8	0.344	0.001	110.2%	16,904,061	5,659,673	201.7%	22.8%
= National Investment Co.	NINV.KW	34.1	1.05	6.17%	1.32	0.243	0.000	193.7	0.308	0.225	1.7%	2,451,106	602,465	58.4%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.7	0.83	0.00%	0.77	0.103	0.001	515.3	0.135	0.095	(1.9%)	10,591,190	1,091,197	27.3%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.6	0.64	7.73%	1.22	0.065	0.002	30.1	0.079	0.057	(4.7%)	986,316	62,564	48.8%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.64	0.00%	1.18	0.062	0.002	24.7	0.063	0.049	14.4%	2,298,050	139,681	38.1%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.3	0.98	1.16%	1.02	0.167	(0.001)	144.3	0.239	0.161	(14.3%)	6,225,572	1,040,038	113.3%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.2	0.57	5.05%	0.81	0.118	(0.002)	59.6	0.139	0.097	16.8%	49,377	5,712	11.5%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.85	0.00%	0.52	0.089	(0.000)	19.5	0.123	0.069	9.6%	5,720	509	18.5%	NM
▼ First Investment Co.	OLAK.KW	6.7	0.75	0.00%	1.10	0.042	(0.000)	18.7	0.060	0.032	14.2%	2,320,274	97,400	80.3%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.91	0.00%	0.92	0.749	0.006	304.5	0.798	0.309	127.0%	402,290	299,705	16.8%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.9	1.08	4.66%	1.29	0.161	0.002	106.9	0.191	0.140	(7.5%)	3,898,951	624,660	97.8%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.5	1.16	0.00%	0.73	0.064	0.002	14.6	0.087	0.037	61.5%	1,987,965	125,396	165.2%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.85	11.76%	0.40	0.085	0.003	10.8	0.110	0.073	(5.6%)	939,604	78,090	15.7%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	(0.003)	23.2	0.083	0.061	11.8%	591,778	44,298	43.2%	NM
▼ Kamco Investment Co.	KAMC.KW	10.6	0.55	5.16%	0.58	0.097	(0.000)	33.2	0.110	0.085	12.7%	1,308,829	127,385	27.1%	5.2%
▼ National International Holding Co.	NIHK.KW	13.6	0.60	5.90%	0.74	0.095	(0.001)	22.4	0.114	0.087	(5.8%)	962,774	90,728	148.1%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.48	0.00%	0.60	0.211	0.007	47.2	0.209	0.083	136.0%	4,057,688	838,161	279.8%	NM
= Al Madar Finance & Investment Co.	MADR.KW	57.0	0.94	0.00%	0.31	0.102	0.000	21.1	0.122	0.076	27.5%	0	0	7.1%	1.7%
▲ Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.393	0.001	40.6	0.511	0.231	63.8%	142	55	1.8%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	58.2	1.34	0.00%	2.04	0.102	0.002	39.1	0.109	0.073	6.6%	12,487,543	1,260,976	89.5%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	4.41	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.08%	1.20	0.257	(0.001)	131.2	0.281	0.211	13.7%	165,390	42,399	24.3%	30.3%
= Tamdeen Investment Co.	TAMI.KW	11.4	0.40	2.89%	0.36	0.990	0.000	133.2	1.168	0.283	132.9%	0	0	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.6	0.78	0.00%	0.53	0.053	(0.000)	9.3	0.053	0.031	55.6%	24,000	1,211	46.3%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.62	0.039	(0.001)	32.0	0.050	0.034	(9.7%)	182,580	7,207	50.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	58.7	4.89	0.00%	NA	0.386	0.002	57.9	0.407	0.259	49.0%	1,442,299	554,807	173.2%	8.3%
= Alimtiq Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.046	0.000	48.9	0.068	0.043	(18.4%)	1,053,869	48,756	35.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.37	0.00%	1.38	0.034	0.000	14.6	0.044	0.025	22.7%	3,574,669	121,823	198.3%	NM
▼ National Industries Group	NIND.KW	12.9	1.03	2.24%	1.41	0.223	(0.001)	537.4	0.234	0.194	14.8%	5,924,569	1,323,185	31.0%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.54	0.00%	0.53	0.156	(0.001)	4.7	0.184	0.102	47.2%	829,000	129,745	210.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.69	0.00%	0.37	0.405	(0.001)	210.1	0.526	0.283	(21.1%)	203,239	82,463	28.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.79	0.037	(0.002)	22.6	0.044	0.029	27.9%	77,026	2,870	31.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.36	0.00%	0.12	0.041	0.001	6.8	0.097	0.020	95.2%	151,801	5,985	65.2%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	2.77	8.49%	0.20	0.217	(0.003)	244.5	0.287	0.217	(14.6%)	82,059	17,961	4.1%	49.1%
▲ GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	0.002	359.6	0.105	0.076	35.0%	9,598,620	980,272	37.5%	11.3%
▲ Inovent	INOV.KW	66.9	1.12	1.86%	0.82	0.161	0.010	49.4	0.161	0.072	91.0%	9,777,559	1,552,974	151.9%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	19.4	0.50	0.00%	0.09	0.057	(0.000)	11.2	0.074	0.053	(9.5%)	85,880	4,730	2.7%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.7	0.54	4.97%	0.54	0.060	(0.001)	15.9	0.077	0.053	6.3%	162,294	9,724	39.9%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.6	7.01	3.61%	0.89	2.052	0.032	412.0	2.180	1.705	19.0%	158,033	323,836	15.8%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.2	2.53	2.93%	NA	0.461	(0.025)	138.3	0.535	0.460	(10.1%)	2,530,306	1,181,313	27.3%	13.2%
Financial Services		12.0	0.99	4.97%				4,471.7			19.9%	104,806,783	18,639,014		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.23	0.230	0.000	23.0	0.298	0.076	189.3%	0	0	132.3%	0.3%
Technology		NM	1.94	0.00%				23.0			189.3%	0	0		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.27	3.27%	0.52	0.153	0.000	168.3	0.184	0.145	(11.6%)	207,694	31,709	12.0%	8.1%
Utilities		15.7	1.27	3.27%				168.3			(11.6%)	207,694	31,709		8.1%
Boursa Kuwait		13.02	0.97	3.0%				41,840.5			3.32%	233,865,150	57,267,137		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.083	194.7%	Agility (PWC Logistics)	0.256	(49.7%)
Automated Systems Co.	0.230	189.3%	Gulf Insurance Group	1.188	(36.8%)
First Takaful Insurance Co.	0.162	179.3%	Jazeera Airways Co.	0.911	(34.4%)
UniCap Investment and Finance	0.211	136.0%	Arabi Holding Group Co.	0.405	(21.1%)
Tamdeen Investment Co.	0.990	132.9%	Dar Al Thuraya Real Estate Co.	0.104	(20.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.720	1,840,501,341	Kuwait Finance House	0.720	1,379,422,473
Gulf Bank	0.314	1,616,153,905	National Bank of Kuwait	0.883	663,839,799
Agility (PWC Logistics)	0.256	1,467,200,547	Agility (PWC Logistics)	0.256	559,910,617
Kuwait Projects Co.(Holding)	0.103	1,363,980,434	Gulf Bank	0.314	457,922,642
GFH Financial Group	0.103	1,310,815,893	Int'l Financial Advisors Co.	0.335	343,215,077

* Different Fiscal Year Company

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