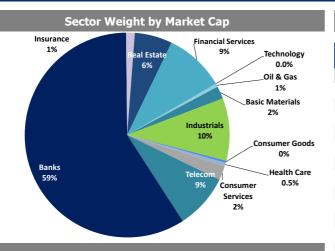


# **Boursa Kuwait Daily Report**

July 25, 2022



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	7,624.3	19.3	11.6%
2- Kuwait Finance House	7,428.6	28.3	14.2%
3- Ahli United Bank - Bahrain	3,389.0	18.1	13.6%
4- Boubyan Bank	3,132.6	59.3	9.4%
5- Zain	2,617.9	13.9	16.6%
6- Agility (PWC Logistics)	2,371.0	2.4	54.0%
7- Gulf Bank	1,101.0	24.4	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabanee Co.	946.5	16.7	10.8%
10- Burgan Bank	782.5	14.9	7.1%
Total	30,389	13.24	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022
Top Movers and Most Active Stocks

Today's Top % Gainers  National Mobile Telecom Co.  United Projects Group  Alimtiaz Investment Group  Educational Holding Group	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co. United Projects Group Alimtiaz Investment Group Educational Holding Group	1.118	0.173	18.3%
United Projects Group	0.274	0.020	7.9%
Alimtiaz Investment Group	0.098	0.005	5.3%
Educational Holding Group	3.197	0.157	5.2%
Future Kid Entertainment and R.E Co.	0.113	0.005	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.243	(0.025)	(9.3%)
Burgan Co. for Drilling, Tdg. & Maint.	0.140	(0.010)	(6.7%)
Al-Manar Financing & Leasing Co.	0.058	(0.003)	(5.0%)
First Takaful Insurance Co.	0.039	(0.002)	(4.9%)
Kuwait Hotels Co.	0.160	(0.008)	(4.8%)

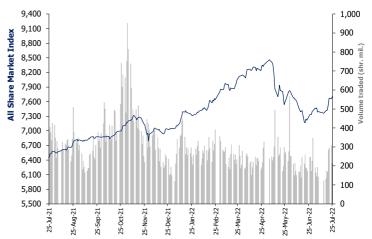
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.304	1.3%	30,474,705
National Co. for Consumer Industries	0.120	4.3%	26,667,804
GFH Financial Group	0.093	(0.1%)	25,503,147
Kuwait Finance House	0.880	0.6%	12,295,008
Inovest	0.168	2.4%	12,214,050

<b>Market Capit</b>	alization - Sec	tor Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	45,130.0	<b>A</b>	0.5%	4.0%	7.5%
Oil & Gas	235.3	▼	(2.7%)	(2.7%)	(20.4%)
<b>Basic Materials</b>	895.9	<b>A</b>	0.6%	(0.8%)	(2.0%)
Industrials	4,424.1	•	(0.4%)	6.2%	8.4%
Consumer Staples	167.3	<b>A</b>	1.0%	4.1%	(27.3%)
Health Care	229.2	_	0.0%	(2.9%)	(42.0%)
<b>Consumer Discretionary</b>	1,017.9	▼	(0.1%)	1.8%	52.2%
Telecommunications	3,899.5	<b>A</b>	3.1%	5.1%	16.7%
Banks	26,483.0	<b>A</b>	0.3%	3.9%	9.8%
Insurance	615.5	•	(1.1%)	(1.4%)	(0.6%)
Real Estate	2,660.5	<b>A</b>	0.4%	3.3%	(8.3%)
Financial Services	4,270.8	<b>A</b>	0.9%	5.2%	3.2%
Technology	9.9	=	0.0%	3.6%	5.9%
Utilities	221.1	<b>A</b>	0.5%	(2.9%)	(11.8%)

Market Breadth		61		56	<b>4</b> 1
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,572.43	25.8	0.3%	4.0%	12.2%
Main 50 Index	6,122.16	11.6	0.2%	3.9%	0.2%
Main Market Index	5,891.32	70.5	1.2%	3.7%	0.1%
All Share Market Index	7,699.88	38.0	0.5%	3.9%	9.3%
Market Cap (KWD Mn)	45,129.97	226.2	0.5%	4.0%	7.5%

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2022	YTD 2021							
Volume (Shrs Mn)	213.7	(94.2)	(30.6%)	250.1	333.0							
Value Traded (KWD Mn)	57.0	(15.60)	(21.5%)	68.1	52.1							
No. of Trades	12.773	(1.126)	(8.1%)	12.949	12.086							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.880	0.6%	10,801,689
Ahli United Bank - Bahrain	0.304	1.3%	9,210,214
National Bank of Kuwait	1.060	(0.4%)	4,951,446
Agility (PWC Logistics)	0.886	(1.2%)	3,332,604
National Co. for Consumer Industries	0.120	4.3%	3,136,008

Source: Boursa Kuwait, Kamco Invest Research



## Boursa Kuwait - Premier Market

## Monday, July 25, 2022

		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-22 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-22 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	1.060	(0.004)	(0.4%)	7,624	21.8%	16.9%	19.3	2.25	3.8%	1.22	11.6%	6.3%	735.79	776.37
•	Gulf Bank	0.344	(0.004)	(1.1%)	1,101	3.1%	2.4%	24.4	1.66	1.9%	1.10	6.8%	29.5%	1,089.56	352.97
=	Kuwait International Bank	0.223	0.000	0.0%	263	0.8%	0.6%	21.3	1.02	1.7%	1.00	4.8%	6.4%	517.09	119.10
	Burgan Bank	0.238	0.003	1.3%	782	2.2%	1.7%	14.9	1.06	2.0%	1.03	7.1%	(0.4%)	418.97	114.59
	Kuwait Finance House	0.880	0.005	0.6%	7,429	21.2%	16.5%	28.3	4.01	1.4%	1.39	14.2%	5.8%	1,440.22	1,315.07
	Boubyan Bank	0.838	0.010	1.2%	3,133	9.0%	6.9%	59.3	5.57	0.5%	1.05	9.4%	6.1%	192.33	142.11
	National Investments Co	0.319	0.008	2.6%	280	0.8%	0.6%	7.8	1.11	14.1%	1.27	14.3%	45.7%	669.29	216.10
	Kuwait Projects Co. (Holding)	0.151	0.005	3.4%	399	1.1%	0.9%	21.3	1.28	3.1%	0.66	6.0%	6.3%	1,050.06	192.19
	Al Imtiaz Investment Group	0.098	0.005	5.3%	111	0.3%	0.2%	NM	0.63	8.7%	1.02	0.6%	(17.4%)	607.75	75.75
	Kuwait Real Estate Co.	0.137	0.001	0.7%	134	0.4%	0.3%	20.9	1.04	2.0%	0.97	5.0%	(21.2%)	705.30	117.75
	Mabanee Co.	0.808	0.002	0.2%	946	2.7%	2.1%	16.7	1.79	1.7%	1.10	10.8%	1.9%	108.07	88.66
	National Industries Group (Holding)	0.272	0.001	0.4%	595	1.7%	1.3%	5.6	1.32	2.9%	1.43	23.4%	47.1%	872.60	252.52
	Gulf Cable and Electrical Industries	1.390	0.002	0.1%	292	0.8%	0.6%	13.9	1.12	4.3%	1.00	8.1%	59.6%	71.44	94.83
=	Boubyan Petrochemical Co.	0.930	0.000	0.0%	497	1.4%	1.1%	12.8	1.79	6.1%	0.75	14.0%	9.2%	77.09	76.11
	Qurain Petrochemicals Industries Co.	0.305	0.005	1.7%	335	1.0%	0.7%	14.8	0.75	5.5%	0.73	5.1%	(12.1%)	201.66	77.05
•	Agility Public Warehousing Co.	0.886	(0.011)	(1.2%)	2,371	6.8%	5.3%	2.4	1.31	1.8%	1.49	54.0%	12.5%	533.56	556.12
	Mobile Telecommunications Co.	0.605	0.001	0.2%	2,618	7.5%	5.8%	13.9	2.31	3.8%	1.31	16.6%	1.7%	628.16	390.59
•	Human Soft Holding Co.	3.222	(0.004)	(0.1%)	394	1.1%	0.9%	6.8	4.01	12.4%	0.50	59.4%	(0.1%)	42.32	142.19
=	<b>ALAFCO Aviation Lease and Finance Co.</b>	0.203	0.000	0.0%	193	0.6%	0.4%	NM	0.71	0.0%	0.88	NM	(6.9%)	180.96	38.61
=	Jazeera Airways Co.	1.900	0.000	0.0%	418	1.2%	0.9%	26.0	15.55	1.7%	0.73	59.9%	47.3%	58.14	100.39
	Ahli United Bank (B.S.C)	0.304	0.004	1.3%	3,389	9.7%	7.5%	18.1	2.46	3.6%	1.17	13.6%	20.3%	2,995.61	878.64
=	Warba Bank	0.254	0.000	0.0%	508	1.5%	1.1%	25.5	1.74	0.0%	0.98	6.8%	(7.3%)	388.19	105.45
	Mezzan Holding Co.	0.445	0.006	1.4%	139	0.4%	0.3%	21.7	1.23	3.7%	0.45	5.7%	(24.4%)	90.67	49.59
	Integrated holding Co.	0.421	0.001	0.2%	107	0.3%	0.2%	36.1	1.68	2.4%	0.52	4.7%	13.8%	159.15	66.69
	Shamal Az-Zour Al-Oula Power and Wate	0.201	0.001	0.5%	221	0.6%	0.5%	15.5	2.53	3.5%	0.49	16.3%	(11.8%)	139.99	30.64
•	Boursa Kuwait Securities Co.	2.326	(0.015)	(0.6%)	467	1.3%	1.0%	26.1	8.84	2.8%	0.82	33.8%	15.1%	29.01	70.62
	Ali Alghanim Sons Automotive Co.	0.862	0.002	0.2%	239	0.7%	0.5%	16.1	4.27	6.4%	NA	26.5%	NA	111.26	96.38
Subt	otal- Premier Market Stocks	8,572.43	25.77	0.3%	34,983	100%	78%	18.1	1.68	3.76%		16.6%	12.2%	14,114.21	6,537.10
Rest	of the Market				10,147		22%	12.9	0.72	2.10%		8.6%		19,397.54	2,586.54

Source: Kamco Invest Research



## **Boursa Kuwait Daily Bulletin** Monday, July 25, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks YTD-22 Value Reuters Trailing Trailing Dividend 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closine Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Senergy Holding Co. NM 0.80 0.00% 1.13 0.041 (0.002)8.1 0.054 0.037 (17.3%)261,750 10,633 31.7% 0.9% SENE.KW Independent Petroleum Group 7.02% 0.24 0.410 (0.019)77.3 0.600 0.368 (30.3%)5,058 2,092 5.5% IPGK.KW 14.6 0.80 1.1% National Petroleum Services Co. 16.9 1.91 4.47% 0.15 0.760 0.000 76.0 0.860 0.683 (7.3%)2,521 1.822 0.6% 11.3% NAPS.KW The Energy House Co. ENER.KW 33.4 1.62 0.00% 0.89 0.043 0.000 32.3 0.067 0.039 (31.9%)0 6.3% 4.9% Gulf Petroleum Investment NM 0.24 0.00% 1.07 0.017 (0.000)7.7 0.026 0.013 (30.6%) 735,901 59.4% NM GPIK.KW 12,415 (0.010)Burgan Co. for Drilling, Tdg. & Maint, \* ABAR KW 12.3 0.50 2.06% 0.09 0.140 34.0 0.172 0.112 (2.1%) (**20.4%**) 4.245.827 610.620 43.3% 4.0% Oil & Gas 15.7 0.80 4.47% 235.3 5,251,057 637,583 4.7% NM 0.289 5.3% Kuwait Foundry Co. 1.50 2.27% 0.52 0.308 (0.006)22.3 0.378 (16.5%) 34,247 10,595 NM KFDC.KW 0.000 497.4 40,378 Boubvan Petrochemicals Co.\* BPCC.KW 12.8 1.79 6.08% 0.75 0.930 1.125 0.844 9.2% 43,248 14.4% 14.0% 7.2 1.55 9.85% 0.000 41.0 0.545 0.406 21.6% Al Kout for Industrial Projects Co. ALKK.KW 0.06 0.406 (18.1%)0 0.0% ▲ Qurain Petrochemical Industries Co. \* 14.8 0.75 5.48% 0.73 0.305 0.005 335.3 0.403 0.291 (12.1%) 728,778 220,600 18.3% 5.1% ALQK.KW 895.9 **Basic Materials** 12.8 1.52 5.78% (2.0%) 806,273 271,572 8.8% Specialities Group Holding Co. 12.8 0.57 6.34% 0.59 0.102 (0.003)17.3 0.152 0.090 (17.9%)836,839 86,890 109.9% 4.5% SPEC.KW Kuwait Cement Co. NM 0.81 2.13% 0.56 0.228 0.001 167.2 0.295 0.219 (1.3%)164,639 37,404 11.5% NM KCEM.KW Gulf Cable & Electrical Ind. Co. CABL.KW 13.9 1.12 4.30% 1.00 1.390 0.002 291.8 1.850 0.860 59.6% 116,953 162,298 34.0% 8.1% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 20.1 1.67 3.08% 0.67 0.650 (0.001)117.2 0.960 0.501 27.7% 9,003 5,847 55.9% 8.3% Kuwait Portland Cement Co. PCEM.KW 11.9 1.13 7.50% 0.47 0.933 0.012 93.5 1.240 0.837 (4.8%)64,392 60,132 15.8% 9.6% Shuaiba Industrial Co. 15.0 1.05 6.10% 0.14 0.194 0.001 19.5 0.310 0.180 (13.8%)0 4.9% 7.0% PAPE.KW 1 MRCK.KW 8.7 505 Metal & Recycling Co. NM 1.23 0.00% 0.22 0.074 (0.003)0.104 0.068 (22.1%)37 1.7% NM ACICO Industries Co. 0.00% 0.48 0.130 (0.003)0.208 29,476 ACIC.KW NM 0.52 39.2 0.120 (6.5%)224,016 92.6% NM National Industries Co. 16.9 0.88 4.74% 0.21 0.210 (0.003)78.2 0.260 0.190 8.8% 10,917 2.293 5.9% 5.2% NIBM.KW 0.99 Equipment Holding Co. NM 0.63 0.00% 0.040 0.000 3.2 0.067 0.034 (27.5%)39.0% NM EQUI.KW National Co. for Consumer Industries NCCI.KW NM 1.64 0.00% 0.04 0.120 0.005 10.8 0.158 0.097 0.0% 26,667,804 3,136,008 340.8% NM = Salbookh Trading Co. NM 0.57 0.00% 0.60 0.021 0.000 2.2 0.045 0.018 (50.7%)9,360 197 44.5% NM SALB.KW Agility (PWC Logistics) AGLT.KW 2.4 1.31 1.78% 1.49 0.886 (0.011)2,371.0 1.063 0.757 12.5% 3,767,288 3,332,604 19.9% 54.0% 67.1 0.650 Educational Holding Group\* 10.8 6.49 10.59% 0.44 3.197 0.157 4.431 9.2% 3 1.7% 60.3% EDUK.KW National Cleaning Co. NM 0.32 0.00% 0.77 0.040 0.000 10.0 0.063 0.038 (29.3%)156,281 6,192 19.3% NM CLEA.KW 4.8 0.38 0.00% 0.78 0.060 0.000 17.3 0.089 0.058 34,120 28.3% 7.7% Kuwait & Gulf Link Transport Co. KGLK.KW (12.6%)2,010 Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 22.4 1.35 6.88% 0.52 0.349 0.000 42.4 0.513 0.321 (26.4%)4.3% 6.0% = 72,913 Humansoft Holding Co. HUMN.KW 6.8 4.01 12.36% 0.50 3.222 (0.004)393.8 3.704 3.006 (0.1%)234,976 34.6% 59.4% Gulf Franchising Co. NM 1.58 0.00% NA 0.081 0.000 3.2 0.148 0.063 (15.5%)n 2.8% NM GFCI.KW = Combined Group Contracting Co. 8.1 1.77 5.04% 0.68 0.495 0.014 84.9 0.489 0.339 39.8% 421,856 206,943 52.9% 22.0% CGCK.KW United Projects Group 72.0 1.02 0.00% 0.12 0.274 0.020 104.8 0.290 0.222 10.5% 45,702 11,708 0.8% 1.4% UPAC.KW ALAFCO Aviation Lease & Finance Co.\* NM 0.71 0.00% 0.88 0.203 0.000 193.3 0.234 0.182 (6.9%)44,005 8,917 19.0% NM = ALAF.KW 5.99% 0.96 0.084 0.000 13.7 (24.1%)17,287 8.8% Mubarrad Holding Co. MBRD.KW 7.2 0.63 0.120 0.076 210,105 49.1% Integrated holding Co. 1.68 2.38% 0.52 0.421 0.001 106.5 0.478 13.8% 588,484 247,202 62.9% 4.7% $\blacksquare$ INTEGRATED.KW 36.1 0.366 12.2% Umm Al-Qaiwain General Investments Co. 4.5 0.55 6.67% 0.17 0.090 0.000 32.7 0.108 0.087 3.2% 0 0.9% QIC.KW Fujairah Cement Industries Co. FCEM.KW NM 0.19 0.17% 0.46 0.036 0.000 12.7 0.055 0.028 (33.7%)0 0 4.6% NM = Ras-Al-Khaimah for White Cement Co. 20.7 1.08 3.47% 0.13 0.144 (0.006)72.0 0.175 0.113 14.3% 4,685 675 1.1% 5.2% RKWC.KW ▲ Jassim Transport & Stevedoring Co. JTC.KW 16.2 1.14 4.85% NA 0.330 0.001 49.5 0.410 0.307 0.0% 160,000 52,753 10.5% 7.1% 13.3 4.94% 4,424.1 **Industrials** 1.07 8.4% 33,609,869.0 7,641,851 29.6%



		\	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-22	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-22	Volume	Value	_Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change		J \ /	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.83	0.00%	0.27	0.133	(0.001)	28.8	0.183	0.130	(26.9%)	14,007	1,863	2.3%	
▲ Mezzan Holding Co.	MEZZ.KW	21.7	1.23	3.67%	0.45	0.445	0.006	138.5	0.593	0.405	(24.4%)	1,079,116	478,189	29.1%	
Consumer Staples		21.7	1.03	3.67%				167.3			(27.3%)	1,093,123	480,052		1
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	12.9	1.17	2.92%	NA	0.513	0.000	77.0	0.595	0.450	(1.0%)	0	0	0.2%	
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	NM	32.31	0.00%	NA	0.450	0.000	7.7	0.480	0.399	2.7%	0	0	0.1%	
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	17.0	2.80	1.73%	0.04	0.578	0.000	144.5	1.240	0.558	(53.4%)	0	0	0.9%	
Health Care		14.9	2.80	2.33%				229.2			(42.0%)	0	0		10
Kuwait National Cinema Co.	KCIN.KW	13.3	1.21	3.12%	0.28	0.880	0.001	88.9	0.933	0.850	(0.2%)	2,200	1,936	0.5%	
Kuwait Hotels Co.	KHOT.KW	19.2	1.99	3.05%	NA	0.160	(0.008)	9.2	0.183	0.070	128.6%	100	16	2.6%	1
<ul> <li>Sultan Center Food Products Co.</li> </ul>	SCFK.KW	1.0	0.58	0.00%	0.51	0.132	(0.002)	38.2	0.230	0.111	(37.1%)	155,037	20,106	25.1%	į
▲ IFA Hotels & Resorts Co.*	IFAH.KW	10.2	5.17	0.00%	0.46	0.040	0.000	25.1	0.063	0.035	(26.2%)	620,360	24,416	11.9%	
<ul> <li>Oula Fuel Marketing Co.</li> </ul>	OULA.KW	15.5	0.89	3.42%	0.47	0.146	(0.001)	59.1	0.168	0.142	(6.4%)	7,586	1,101	5.8%	
▲ Kuwait Resorts Co.	MUNK.KW	14.4	0.57	3.48%	0.72	0.080	0.001	17.2	0.104	0.067	(17.1%)	298,405	23,812	40.2%	
<ul> <li>Jazeera Airways Co.</li> </ul>	JAZK.KW	26.0	15.55	1.68%	0.73	1.900	0.000	418.0	2.030	1.231	47.3%	306,431	583,173	26.4%	
<ul> <li>Soor Fuel Marketing Co.</li> </ul>	SOOR.KW	18.7	0.87	3.40%	0.48	0.147	(0.002)	59.5	0.167	0.142	(5.2%)	15,824	2,334	5.7%	
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	NM	1.09	0.00%	0.07	0.113	0.005	13.1	0.114	0.077	43.6%	18,911	2,068	52.5%	
▼ Jiyad Holding Co	JIYAD.KW	NM	0.35	0.00%	0.67	0.016	(0.000)	5.7	0.089	0.015	(79.7%)	1,615,264	26,863	99.8%	
▲ Al Eid Food Co.	ALEID.KW	17.2	1.98	2.77%	0.06	0.247	0.001	41.8	0.304	0.215	7.0%	299,181	73,626	46.0%	
= Palms Agro Production Co.	PAPK.KW	NM	0.55	0.00%	0.27	0.054	0.000	2.8	0.083	0.043	(21.3%)	0	. 0	0.5%	
Ali Alghanim Sons Automotive Co.	ALG.KW	16.1	4.27	6.38%	NA	0.862	0.002	239.2	0.966	0.797	NA	1,011,391	871,184	NA	2
Consumer Discretionary		15.8	1.09	3.26%				1,018			52.2%	4,350,690	1,630,636		1
▲ Zain	ZAIN.KW	13.9	2.31	3.80%	1.31	0.605	0.001	2,617.9	0.698	0.586	1.7%	3,887,017	2,341,681	14.5%	
▲ National Mobile Telecom Co.	OORE.KW	21.1	1.05	3.11%	0.52	1.118	0.173	563.5	1.280	0.618	79.2%	234,339	244,589	3.5%	
= AAN digital services Co.	AAN.KW	NM	0.62	0.00%	1.24	0.016	0.000	14.0	0.018	0.016	(2.4%)	0	0	6.6%	
▲ Kuwait Telecommunication Co.	STC.KW	15.7	3.24	4.30%	0.59	0.698	0.026	697.2	1.189	0.423	63.3%	1,625,940	1,125,400	11.9%	- 2
▼ Hayat Communications Co.	HAYK.KW	NM	0.64	0.00%	1.05	0.075	(0.000)	6.9	0.110	0.066	(29.4%)	15,500	1,159	11.2%	
Telecommunications		15.7	1.05	3.80%			,	3,899.5			16.7%	5,762,796	3,712,830		13
▼ National Bank of Kuwait	NBKK.KW	19.3	2.25	3.77%	1.22	1.060	(0.004)	7,624.3	1.159	0.991	6.3%	4,661,090	4,951,446	10.2%	1
▼ Gulf Bank	GBKK.KW	24.4	1.66	1.91%	1.10	0.344	(0.004)	1,101.0	0.385	0.266	29.5%	4,582,017	1,579,762	34.0%	
▼ Commercial Bank of Kuwait	CBKK.KW	13.0	1.13	3.86%	0.36	0.500	(0.004)	996.0	0.549	0.480	(0.2%)	1,900	950	0.7%	
▼ Ahli Bank of Kuwait	ABKK.KW	20.2	1.10	1.47%	0.65	0.337	(0.003)	572.9	0.344	0.239	32.7%	61,017	20,717	10.2%	
Ahli United Bank - Kuwait	BKME.KW	21.5	1.43	1.56%	0.85	0.274	0.002	685.4	0.324	0.260	(6.9%)	1,652,687	452,673	3.8%	
Kuwait International Bank	KIBK.KW	21.3	1.02	1.72%	1.00	0.223	0.000	262.7	0.259	0.199	6.4%	880,638	195,973	43.9%	
▲ Burgan Bank	BURG.KW	14.9	1.06	2.00%	1.03	0.238	0.003	782.5	0.307	0.227	(0.4%)	3,234,872	767,312	12.7%	
Kuwait Finance House	KFH.KW	28.3	4.01	1.35%	1.39	0.880	0.005	7,428.6	1.039	0.756	5.8%	12,295,008	10,801,689	17.1%	
Boubyan Bank	BOUK.KW	59.3	5.57	0.51%	1.05	0.838	0.010	3,132.6	0.965	0.713	6.1%	807,597	674,169	5.1%	
= Warba Bank	WARB.KW	25.5	1.74	0.00%	0.98	0.254	0.000	508.0	0.290	0.229	(7.3%)	1,065,203	269,230	19.4%	
▲ Ahli United Bank - Bahrain	AUBK.KW	18.1	2.46	3.59%	1.17	0.304	0.004	3,389.0	0.370	0.246	20.3%	30,474,705	9,210,214	26.9%	
Banks		21.3	1.66	1.82%				26,483.0			9.8%	59,716,734	28,924,135		1



## **Boursa Kuwait Daily Bulletin** Monday, July 25, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 Volume MKT Cap YTD-22 Value Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) . Turnove ROE Kuwait Insurance Co. 392 9.0% KINS.KW 7.4 0.67 7.16% 0.05 0.439 (0.001)85.2 0.465 0.380 13.4% 176 11.9% Gulf Insurance Group GINS.KW 5.4 1.52 3.39% 0.06 1.030 0.000 293.1 1.070 0.950 (3.7%)0 0.3% 28.3% 0.86 6.48% 0.000 5.0% 0 10.8% Ahleiah Insurance Co. AINS KW 7.9 0.15 0.530 116.9 0.612 0.453 1.8% Warba Insurance Co. WINS.KW 9.8 0.59 6.84% 0.35 0.137 0.000 25.2 0.165 0.121 (13.8%)21,356 2,824 24.4% 6.0% Kuwait Reinsurance Co. KWRE.KW 8.9 0.89 1.87% 0.11 0.243 (0.025)58.4 0.373 0.217 (3.7%)10 2 0.0% 10.0% First Takaful Insurance Co. 65.4 0.52 0.00% 0.37 0.039 (0.002)4.2 0.062 0.039 (22.0%)1,000 39 0.5% 0.8% FTIK.KW Wethag Takaful Insurance Co. 13.2 0.32 0.00% 0.54 0.036 (0.001)3.9 0.054 0.024 (30.3%) 54,227 1,956 21.3% 2.4% WETH.KW 0.02 0.000 0.000 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 8.1 0.90 8.36% 0.191 28.7 0.0% 0.0% 11.1% Insurance 8.5 0.76 6.66% 615.5 (0.6% 76,985 4,998 15.2% 0.023 0.035 0.020 Sokouk Holding Co. NM 0.06 0.00% 1.13 0.000 13.6 (29.4% 372 23.3% NM SHCK.KW 72.3% 5.0% Kuwait Real Estate Co. KREK.KW 20.9 1.04 1.97% 0.97 0.137 0.001 133.7 0.186 0.114 (21.2%)3,050,363 418,253 United Real Estate Co. UREK.KW NM 0.58 0.00% 0.47 0.080 0.000 95.0 0.121 0.064 6.1% 15,100 1,208 13.5% NM 0.002 National Real Estate Co. 1.7 0.85 0.00% 1.19 0.173 342.8 0.213 0.149 (6.1%)3,133,155 536,030 36.3% 49.8% NREK.KW Salhia Real Estate Co. SRFK KW 24.8 1.65 2.90% 0.33 0.475 (0.003)255.7 0.525 0.428 (5.7%)875,020 417,632 18.0% 6.7% Tamdeen Real Estate Co. 11.3 0.72 3.08% 0.15 0.325 0.002 140.4 0.375 0.310 (4.1%)61,500 19,846 1.9% 6.4% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 16.3 0.41 1.80% 0.47 0.277 0.000 53.9 0.344 0.277 (8.9%) 7.2% 2.5% Al Massaleh Real Estate Co. MREC.KW NM 0.61 0.00% 0.26 0.045 0.000 10.5 0.052 0.038 (14.4%)1.2% NM 0.42 0.00% 1.21 (0.000)18.0 0.044 0.032 412,934 29.5% Arab Real Estate Co. ARAB.KW NM 0.035 (15.5%)14,113 NM AL-Enma'a Real Estate Co.\* ENMA.KW NM 0.66 0.00% 0.69 0.060 0.001 27.2 0.081 0.056 (18.9%) 134,296 7,918 36.4% 0.2% 1.79 1.73% 1.10 0.808 0.002 946.5 0.887 1.9% 350,173 281,734 9.2% 10.8% Mabanee Co. MABK.KW 16.7 0.720 $\blacksquare$ Iniazzat Real Estate Development Co. INJA.KW 9.4 0.52 5.63% 0.24 0.086 0.001 29.7 0.114 0.070 (14.1%)165,000 14,128 75.8% 5.5% The Commercial Real Estate Co. 14.1 0.67 2.70% 0.62 0.106 0.002 195.1 0.132 0.098 (15.2%) 4,816,130 502,931 19.7% 4.8% TIJK.KW 169 9.1 0.84 0.00% 0.42 0.066 (0.001)8.1 0.100 0.056 2,536 18.9% 9.3% Sanam Real Estate Co. SANK.KW (16.3%) A'ayan Real Estate Co. NM 0.52 0.00% 0.62 0.074 (0.000)30.5 0.093 0.066 (16.9%) 134,555 9,691 22.9% NM AYRE.KW Agar Real Estate Investment Co 19.1 0.55 1.54% 0.01 0.065 0.000 16.0 0.084 0.061 (17.6%) 103,107 6,660 9.2% 2.9% AQAR.KW Kuwait Real Estate Holding Co. 2.7 0.64 0.00% 0.49 0.038 0.000 7.2 0.057 0.037 (29.0%) 243,922 9,257 25.1% 24.0% ALAQ.KW MAZAYA Holding Co. MAZA.KW 62.2 0.56 0.00% 1.04 0.054 0.000 34.0 0.079 0.051 (29.4%) 2,365,130 127,674 62.5% 0.9% Tijara Real Estate & Investment Co. 11.1 0.52 5.33% 0.46 0.056 0.001 20.8 0.089 0.045 (7.9%) 1,657,034 92,663 96.9% 4.7% TIJA.KW 0.37 0.98 0.042 290,133 6,363 0.2% Al TAMEER Real Estate Investment Co. AMAR.KW NM 0.00% 0.022 0.000 5.4 0.020 (45.8%) 23.3% 4.96% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 16.5 0.90 0.27 0.121 (0.004)30.4 0.144 0.119 (2.4%)344,940 42,158 2.5% 5.4% NM 0.27 0.00% 0.40 0.079 (0.002)20.8 0.076 (32.9%)35,499 2,773 6.1% NM Al-Argan International Real Estate Co. ARGK.KW 0.144 NM (0.000)20.3 29,546 1,773 1.5% NM Munshaat Real Estate Projects Co. MUNS.KW 2.10 0.00% 0.63 0.063 0.075 0.060 (12.0%)0.000 45.0 0.055 669,337 40,835 ▲ First Dubai For Real Estate Development FIRST.KW 50.6 0.60 0.00% 1.46 0.061 0.114 (41.8%) 18.0% 1.2% Kuwait Business Town Real Estate Co 16.3 0.65 0.00% 1.09 0.069 (0.000)41.7 0.092 0.062 (16.8%) 1,740,110 119,719 21.1% 4.0% KBTK.KW 0.27 0.00% 0.96 0.033 (0.000)0.051 0.030 15,593 NM MENA Real Estate Co. \* MENK.KW NM 4.5 (35.0%) 478,700 99.8% Real Estate Trade Centers Co. 72.8 0.37 0.00% 0.45 0.060 (0.002)9.0 0.105 0.043 (14.1%)35,806 2,151 58.6% 0.5% MARA.KW Kuwait Remal Real Estate Co. NM 1.46 0.00% 0.86 0.012 (0.000)3.7 0.020 0.010 (36.1%)64,500 750 8.3% NM REMAL.KW Mashaer Holding Co. NM 0.71 0.00% 0.52 0.059 0.000 10.6 0.075 0.055 (15.9%)1,000 59 8.3% NM MASHAER.KW Ajwan Gulf Real Estate Co. NM 256.11 0.00% 0.59 0.015 (0.001)1.7 0.029 0.013 (39.8%)5,000 74 172.4% NM AJWN.KW Al Masaken Intl. Real Estate Dev. Co. MASKN.KW NM 0.45 0.00% 0.23 0.029 (0.001)2.9 0.050 0.028 (33.7%)146,791 4,292 38.0% NM Dalgan Real Estate Co. NM 1.58 0.00% 0.02 0.214 0.002 10.6 0.249 0.195 (1.4%) 41,250 8,733 11.5% 1.0% DALQ.KW Dar Al Thuraya Real Estate Co. 23.6 1.37 0.00% NA 0.158 0.000 23.1 0.172 0.100 50.5% 5.8% THURY.KW 0 0 1.1% Osos Holding Group Co. OSOS.KW 5.7 0.99 8.40% 0.33 0.119 0.001 12.5 0.147 0.102 13.3% 100 12 31.5% 17.3% KFH Capital REIT NA NA 0.03% NA 1.277 (0.008)30.1 1.370 3,925 4,985 6.0% NA BAITAKREIT.KW 1.210 (5.3%)13,937 Land United Real Estate Co. NM 0.57 0.00% NA 0.064 0.000 9.6 0.098 0.052 (32.2%) 218,972 39.2% NM LAND.KW Real Estate 16.3 0.64 2.80% 2,660.5 (8.3%) 21,625,936 2,724,123 9.4%



## **Boursa Kuwait Daily Bulletin** Monday, July 25, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-22 Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. 3.1 0.70 15.93% 0.84 0.156 (0.003)86.0 0.300 0.113 (44.5%) 6,091,918 956,772 93.8% 22.8% KINV.KW Commercial Facilities Co. 7.8 0.70 6.99% 0.52 0.203 0.001 109.0 0.228 0.194 (1.5%)127,777 25,947 7.2% 9.0% FACI.KW Int'l Financial Advisors Co. 25.7 0.78 0.00% 1.26 0.099 0.001 26.4 0.127 0.084 (12.4%)715,563 70,786 183.2% 3.0% IFIN.KW 279.5 National Investment Co. NINV.KW 7.8 1.11 14.11% 1.27 0.319 0.008 0.475 0.218 45.7% 1,175,381 373,671 76.4% 14.3% 21.3 1.28 3.08% 0.66 0.151 0.005 398.6 0.215 0.137 6.3% 5,604,694 838,183 39.8% 6.0% Kuwait Projects Co.(Holding) KPRO.KW 0.92 4.67% 1.32 (0.001)46.5 32,450 3,245 10.9% Coast Invest, & Development Co. COAS.KW 8.4 0.100 0.125 0.082 (4.8%)36.1% The Securities House Co. 18.3 0.78 0.00% 1.17 0.078 0.000 35.3 0.105 0.065 (22.1%)169,536 13,155 62.7% 4.3% SECH.KW Arzan Financial Group For Fin. & Invest. 13.1 0.93 1.58% 1.02 0.149 0.000 123.8 0.180 0.120 (4.2%)137,021 20,312 55.2% 7.1% ARZA.KW Kuwait Financial Centre MARKZ.KW 3.8 0.66 6.77% 0.78 0.147 0.002 70.7 0.196 0.130 (18.8%)585,624 86,056 39.0% 17.4% Kuwait & M.E. Financial Inv. Co. 11.7 1.26 4.61% 0.56 0.152 0.000 33.4 0.175 0.128 1.3% 5.6% 10.8% KMEF.KW First Investment Co. NM 0.81 0.00% 1.04 0.098 (0.000)43.5 0.104 0.079 15.8% 3,127,875 306,945 261.7% NM OLAK.KW 29.4 4.56 0.00% 1.03 0.299 0.013 194.0 0.380 0.217 310,492 92,096 3.2% 15.5% Gulf Investment House GIHK.KW (0.3%)15.7 1.06 0.00% 1.30 0.144 (0.003)95.6 0.204 0.118 (10.0%)3,158,521 454,865 213.8% 6.7% A'avan Leasing & Investment Co. AAYA.KW Bavan Investment Co. BAYK.KW NM 0.33 0.00% 0.80 0.034 0.001 13.4 0.051 0.031 (30.6%)22,672 762 19.1% NM 25.4 0.63 12.07% 0.44 0.087 (0.003)10.9 0.118 0.078 37.8% 2.5% Osoul Investment Co. OSUL.KW 4.8% Kuwait Finance & Investment Co. 29.2 0.54 0.00% 0.38 0.070 0.001 22.6 0.097 0.064 (19.4%)139,000 9,494 7.0% 1.9% KFSK.KW 3.3 0.63 8.40% 0.53 (0.001)40.7 0.167 0.098 (7.8%)215,026 25,756 63.2% 19.2% Kamco Investment Co. KAMC.KW 0.119 National International Holding Co. 11.9 0.72 0.00% 0.69 0.126 0.003 28.7 0.167 0.118 (17.1%)121,878 15,184 29,4% 6.1% NIHK.KW UniCap Investment and Finance UNICAP.KW 2.0 0.68 0.00% 0.67 0.058 0.000 13.9 0.079 0.051 (15.3%)12.8% 33.5% Al Madar Finance & Investment Co. 63.1 1.04 0.00% 0.37 0.107 0.002 22.9 0.120 0.091 (10.1%)254 27 10.9% 1.6% MADR.KW 0.5% 7.4% Al-Deera Holding DEER.KW 13.4 0.99 0.00% 0.94 0.179 0.000 16.4 0.199 0.155 (10.5%)Al-Safat Investment Co. 32.7 1.77 0.00% NA 0.145 (0.004)41.1 0.271 0.105 24.9% 5,125,464 750,645 321.3% 5.4% ALSAFAT.KW Ekttitab Holding Co. NM 0.31 0.00% 0.94 0.010 (0.000)3.1 0.020 0.010 1,934,303 18,840 24.8% NM EKTT.KW (54.5%)NOOR Financial Investment Co. 5.7 1.25 2.24% 1.26 0.216 0.000 110.2 0.295 0.179 (13.3%)108,735 23,491 8.0% 22.0% NOOR.KW Tamdeen Investment Co. 33.4 0.53 2.06% 0.35 0.480 0.000 165.6 0.505 0.309 26.6% 100 48 2.1% 1.6% TAMI.KW 388 0.00% 0.63 0.030 (0.001)0.057 0.026 13,210 27.3% 6.0% Kuwait Syrian Holding Co. KSHC.KW 5.2 0.31 5.3 (29.9%)Asiva Capital Investment Co. 2.7 0.00% 0.56 0.000 43.7 0.071 0.046 5.0% 548,496 29,802 18.3% ASIYA.KW 0.50 0.055 35.1% 1.77 0.134 (0.004)20.1 55.6% 2.8% Rasivat Holding Co. RASIYAT.KW 62.8 0.00% NA 0.141 0.080 140,896 19,097 36.7% Alimtiaz Investment Group ALIMk.KW NM 0.63 8.74% 1.02 0.098 0.005 110.5 0.138 0.087 (17.4%)4,025,115 389,377 53.6% 0.6% Manazel Holding Co. 0.72 0.00% 1.37 0.037 0.000 15.8 0.059 329,060 11,919 94.6% 6.1% MANK.KW 11.8 0.031 (28.3%)▲ National Industries Group 5.6 1.32 2.88% 1.43 0.272 0.001 594.6 0.314 0.235 47.1% 4,999,053 1,359,388 39.9% 23.4% NIND.KW Warba Capital Holding Co. 0.13 0.62 (0.000)0.070 172 9.6% 5.4% WARBACAP.KW 2.3 0.00% 0.086 4.3 0.108 (0.6%)2,100 Arabi Holding Group Co. NM 1.68 0.00% 0.26 0.278 (0.001)48.1 0.499 0.200 (4.5%)42,636 11,742 62.0% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.40 0.00% 0.80 0.050 0.001 30.7 0.063 0.042 (8.2%)3,570,382 178,378 50.4% NM Credit Rating & Collection Co. 44.1 0.82 0.00% 0.04 0.025 0.000 4.0 0.040 0.020 126 1.9% TAHS.KW (39.1%)5,261 7.8% Egypt Kuwait Holding Co. EKHK.KW 9.2 2.70 6.81% 0.19 0.408 0.008 459.8 0.4490.366 (3.8%)134,732 53,914 4.7% 29.4% GFH Financial Group 13.5 1.22 1.47% 0.93 0.093 (0.000)356.4 0.110 0.076 (5.4%)25,503,147 2,366,149 108.2% 9.1% GFH.KW 78.8 0.004 50.5 0.116 12,214,050 2,016,090 1.5% Inovest INOV.KW 1.17 0.00% 0.73 0.168 0.189 42.4% 126.8% Amar For Finance and Leasing Co. 3.6 0.62 0.00% 0.08 0.065 0.000 13.0 0.080 0.060 (0.9%)0 0 12.4% 17.1% AMARF.KW Al-Manar Financing & Leasing Co. (0.003)15.2 7,989 ALMANAR.KW 13.4 0.48 0.00% 0.56 0.058 0.079 0.056 (14.2%)459 12.4% 3.6% 2.79% 0.82 2.326 (0.015)467.0 33.8% Boursa Kuwait Securities Co BOURSA.KW 26.1 8.84 2.870 1.992 15.1% 100,755 236,072 14.4% **Financial Services** 13.1 0.78 4.67% 4,270.8 3.2% 80,541,167 10,759,351 11.3%



Boursa Kuwait Daily Bulletin Monday, July 25, 2022															2022
		Valuation Multiples				Price (I	(WD)					Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.87	0.00%	0.22	0.100	0.000	9.9	0.110	0.082	5.9%	0	0	7.5%	NM
Technology		NM	0.87	0.00%				9.9			5.9%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.5	2.53	3.48%	0.49	0.201	0.001	221.1	0.229	0.195	(11.8%)	889,839	178,599	12.7%	16.3%
Utilities		15.5	2.53	3.48%				221.1			(11.8%)	889,839	178,599		16.3%
Boursa Kuwait		14.8	0.89	2.41%				45,130.0			7.55%	213,724,469	56,965,730		13.5%
Year-to-Date 2022 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	∕₀ Losers			Close		F	Percent
		(KWD)		Change								(KWD)			Change
Kuwait Hotels Co.	0.160		128.6%		Jiyad Holding Co.							0.016 (79.7%)			
National Mobile Telecom Co.		1.118		79.2%		Ekttitab Holding Co.						0.010	(54.5%)		
Kuwait Telecommunication Co.		0.698		63.3%		Al-Maidan Clinic For Oral Health Serv. Co.						0.578	(		
Gulf Cable & Electrical Ind. Co.		1.390		59.6%				Salbookh Trading Co.					0.021 (50.79		
Rasiyat Holding Co.		0.134		55.6%				AI TAMEER	Real Estate	Investmer	nt Co.	0.022		(4	45.8%)
YTD Most Active by Volume		Close		Volume				YTD Most Active by Value				Close			Value
		(KWD)		(Shrs.)				TID MOST	Active by	value		(KWD)			(KWD)
GFH Financial Group		0.093	4,145	,796,780				Kuwait Fina	nce House			0.880		1,315,0	74,494
Ahli United Bank - Bahrain		0.304	2,995	,612,707	Ahli !			Ahli United Bank - Bahrain				0.304	0.304 878,643,804		
Kuwait Finance House	0.880	1,440	,215,984				National Bank of Kuwait				1.060	.060 776,374,843			
A'ayan Leasing & Investment Co.	0.144	1,420	,015,535				Agility (PWC Logistics)				0.886	.886 556,122,557			
First Investment Co.		0.098	1,167	,018,650				<b>GFH Financi</b>	ial Group			0.093		415,2	225,988

<sup>\*</sup> Different Fiscal Year Company

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