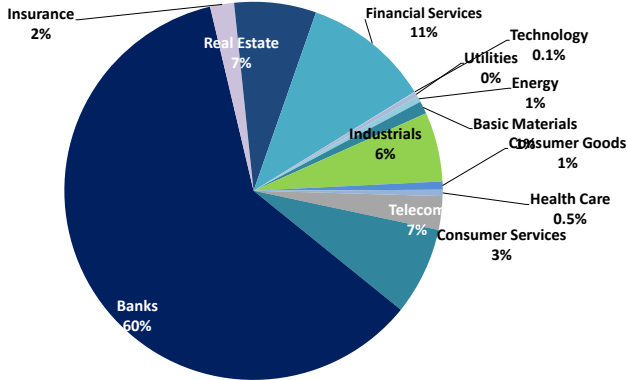


Boursa Kuwait Daily Report

September 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.2	11.1%
2- National Bank of Kuwait	7,402.2	12.8	14.7%
3- Boubyan Bank	2,419.7	27.3	10.2%
4- Zain	2,064.0	12.3	14.6%
5- Mabanee Co.	1,178.9	17.9	10.4%
6- Gulf Bank	1,171.2	18.4	7.9%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	720.5	14.3	8.3%
9- Burgan Bank	702.1	15.0	5.5%
10- Agility (PWC Logistics)	597.2	7.6	9.0%
Total	28,567	15.55	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.089	0.015	20.5%
First Takaful Insurance Co.	0.223	0.020	9.9%
Gulf Franchising Co.	0.089	0.008	9.7%
Wethaq Takaful Insurance Co.	0.042	0.003	8.7%
Al-Maidan Clinic For Oral Health Serv. Co.	0.796	0.052	7.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.450	(0.140)	(8.8%)
Metal & Recycling Co.	0.074	(0.006)	(7.6%)
Al Safat Investment Co.	0.092	(0.005)	(4.9%)
The Energy House Co.	0.118	(0.006)	(4.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.032	(0.002)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
United Real Estate Co.	0.089	20.5%	28,067,728
Al Safat Investment Co.	0.092	(4.9%)	23,070,551
Kuwait Business Town Real Estate Co.	0.095	5.0%	19,062,164
Manazel Holding Co.	0.041	(0.7%)	16,283,572
Kuwait Real Estate Co.	0.241	0.4%	15,977,781

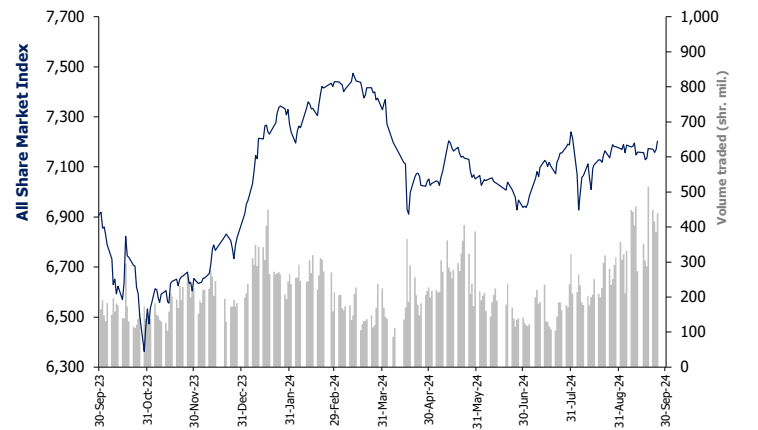
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,079.0	▲	0.5%	0.3%	3.9%
Energy	215.9	▼	(0.9%)	0.2%	12.8%
Basic Materials	460.6	▲	0.6%	(0.1%)	8.6%
Industrials	2,492.8	▲	0.2%	(4.2%)	(19.3%)
Consumer Staples	302.1	▼	(0.1%)	0.7%	51.6%
Health Care	226.4	▲	4.9%	7.0%	(2.4%)
Consumer Discretionary	1,212.1	▼	(0.2%)	0.9%	11.6%
Telecommunications	3,146.5	▲	1.0%	1.7%	(6.7%)
Banks	25,457.7	▲	0.5%	(0.4%)	4.0%
Insurance	864.2	▼	(4.0%)	10.3%	(5.4%)
Real Estate	2,945.9	▲	1.4%	3.3%	14.1%
Financial Services	4,566.0	▲	0.5%	1.7%	22.5%
Technology	21.4	=	0.0%	(2.7%)	169.2%
Utilities	167.2	=	0.0%	(0.7%)	(12.1%)

Market Breadth	<div><div></div></div> 74	<div><div></div></div> 42	<div><div></div></div> 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,794.30	44.7	0.6%	(0.4%)	4.2%
Main 50 Index	6,154.70	(14.8)	(0.2%)	4.2%	12.2%
Main Market Index	6,283.87	0.8	0.0%	3.5%	12.8%
All Share Market Index	7,202.89	34.2	0.5%	0.3%	5.7%
Market Cap (KWD Mn)	42,078.96	200.2	0.5%	0.3%	3.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	439.1	53.8	14.0%	235.0	158.6
Value Traded (KWD Mn)	76.9	12.29	19.0%	55.4	41.8
No. of Trades	21,202	(249)	(1.2%)	14,612	9,596

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	0.7%	9,140,273
Int'l Financial Advisors Co.	0.407	0.2%	5,555,502
National Bank of Kuwait	0.889	0.5%	5,171,513
Zain	0.477	1.1%	3,881,412
Kuwait Real Estate Co.	0.241	0.4%	3,836,543

Boursa Kuwait - Premier Market

Wednesday, September 25, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.889	0.004	0.5%	7,402	21.4%	17.6%	12.8	1.89	3.9%	1.21	14.7%	4.4%	823.52	739.58
▲	Gulf Bank	0.308	0.002	0.7%	1,171	3.4%	2.8%	18.4	1.46	3.9%	1.08	7.9%	15.1%	1,755.22	500.94
▼	Ahli Bank	0.289	(0.002)	(0.7%)	721	2.1%	1.7%	14.3	1.19	3.1%	0.64	8.3%	30.2%	365.38	101.64
▲	Kuwait International Bank	0.183	0.001	0.5%	312	0.9%	0.7%	12.4	0.93	2.5%	0.99	7.5%	25.7%	1,278.47	220.68
▼	Burgan Bank	0.194	(0.001)	(0.5%)	702	2.0%	1.7%	15.0	0.82	3.1%	1.06	5.5%	18.4%	461.13	88.41
▲	Kuwait Finance House	0.723	0.005	0.7%	11,348	32.9%	27.0%	19.2	2.12	2.7%	1.39	11.1%	6.6%	2,064.55	1,541.34
▲	Boubyan Bank	0.576	0.004	0.7%	2,420	7.0%	5.8%	27.3	2.79	1.4%	1.04	10.2%	1.8%	359.82	215.15
▲	Kuwait Investment Co.	0.154	0.003	2.0%	81	0.2%	0.2%	9.3	0.68	6.5%	0.93	7.2%	21.3%	661.90	119.46
▲	National Investments Co	0.234	0.001	0.4%	187	0.5%	0.4%	32.8	1.02	6.4%	1.32	3.1%	(2.1%)	543.00	144.04
▲	Kuwait Projects Co. (Holding)	0.101	0.001	1.1%	505	1.5%	1.2%	16.4	0.81	0.0%	0.77	5.0%	(3.8%)	1,490.40	172.35
▲	Arzan Financial Group for Financing & In	0.204	0.004	2.0%	176	0.5%	0.4%	24.8	1.19	0.9%	1.02	4.8%	4.6%	1,378.38	285.68
▲	Aayan Leasing and Investment	0.154	0.002	1.3%	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(11.5%)	709.22	119.56
▲	Al Imtiaz Investment Group	0.049	0.002	4.3%	52	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(13.5%)	408.87	22.20
▲	Kuwait Real Estate Co.	0.241	0.001	0.4%	242	0.7%	0.6%	17.8	1.54	1.1%	0.97	8.7%	23.8%	1,302.87	299.77
▲	Salhia Real Estate Co.	0.430	0.005	1.2%	255	0.7%	0.6%	18.4	1.45	3.4%	0.36	7.9%	10.1%	165.19	72.69
▲	Mabane Co.	0.845	0.015	1.8%	1,179	3.4%	2.8%	17.9	1.86	1.7%	1.04	10.4%	6.3%	255.75	209.06
▼	The Commercial Real Estate Co.	0.155	(0.004)	(2.5%)	291	0.8%	0.7%	16.1	1.00	2.5%	0.63	6.2%	57.9%	814.18	107.90
▲	National Industries Group (Holding)	0.225	0.002	0.9%	542	1.6%	1.3%	13.0	1.04	2.2%	1.41	8.0%	15.8%	815.58	184.73
▼	Gulf Cable and Electrical Industries	1.539	(0.039)	(2.5%)	320	0.9%	0.8%	16.6	1.27	4.2%	1.01	7.7%	17.5%	72.11	107.54
▲	Heavy Engineering Industries and Shipbu	0.778	0.005	0.6%	140	0.4%	0.3%	17.2	1.95	3.9%	0.69	11.3%	(5.1%)	66.36	56.85
▲	Boubyan Petrochemical Co.	0.648	0.005	0.8%	347	1.0%	0.8%	15.6	1.47	9.2%	0.73	9.4%	10.8%	181.78	113.76
▲	Agility Public Warehousing Co.	0.234	0.001	0.4%	597	1.7%	1.4%	7.6	0.68	8.1%	1.57	9.0%	(54.0%)	1,575.96	586.89
▲	Mobile Telecommunications Co.	0.477	0.005	1.1%	2,064	6.0%	4.9%	12.3	1.80	7.3%	1.25	14.6%	(5.9%)	624.19	300.95
▲	Human Soft Holding Co.	2.665	0.025	0.9%	359	1.0%	0.9%	8.6	3.52	13.1%	0.50	41.0%	(17.3%)	28.15	83.13
=	ALAFCO Aviation Lease and Finance Co.	0.232	0.000	0.0%	221	0.6%	0.5%	14.4	0.95	0.0%	0.85	6.6%	28.9%	91.68	19.40
▼	Jazeera Airways Co.	0.990	(0.022)	(2.2%)	218	0.6%	0.5%	NM	7.81	2.8%	0.71	9.3%	(28.7%)	93.24	95.14
▲	GFH Financial Group BSC	0.103	0.002	2.0%	360	1.0%	0.9%	10.7	1.21	4.4%	0.96	11.3%	35.0%	1,633.48	151.84
=	Warba Bank	0.192	0.000	0.0%	419	1.2%	1.0%	22.3	1.30	1.5%	0.98	5.8%	9.4%	880.65	165.08
▲	Kuwait Telecommunication Co.	0.550	0.002	0.4%	549	1.6%	1.3%	16.4	2.43	6.4%	0.65	14.8%	(2.3%)	113.88	63.59
=	Mezzan Holding Co.	0.900	0.000	0.0%	280	0.8%	0.7%	20.0	2.47	2.2%	0.47	12.3%	56.5%	86.18	62.32
▲	Integrated holding Co.	0.529	0.007	1.3%	134	0.4%	0.3%	26.8	2.20	3.8%	0.52	8.2%	3.7%	129.15	68.66
▲	Boursa Kuwait Securities Co.	2.076	0.018	0.9%	417	1.2%	1.0%	24.9	7.09	3.6%	0.89	28.5%	20.4%	34.94	70.92
=	Ali Alghanim Sons Automotive Co.	1.060	0.000	0.0%	290	0.8%	0.7%	9.9	3.47	6.5%	0.48	35.0%	0.4%	98.31	108.41
▼	Beyout Investment Group Holding Co.	0.421	(0.006)	(1.4%)	126	0.4%	0.3%	17.5	2.31	3.2%	NA	13.2%	NA	93.34	46.29
Subtotal- Premier Market Stocks		7,794.30	44.70	0.6%	34,529	100%	82%	16.4	1.45	3.83%		10.8%	4.2%	21,456.83	7,245.96
Rest of the Market					7,550		18%	10.4	0.84	2.34%		6.1%		20,842.51	2,721.67

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, September 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.85	0.00%	1.01	0.039	(0.002)	7.7	0.043	0.028	26.2%	2,314,339	91,374	52.8%	NM
▲ Independent Petroleum Group	IPGK.KW	10.2	0.82	6.13%	0.26	0.469	0.002	84.8	0.525	0.410	11.7%	27,880	13,048	1.4%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.01	6.78%	0.18	0.857	(0.024)	83.1	1.067	0.724	6.7%	13,687	11,474	1.7%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.87	0.00%	0.68	0.118	(0.006)	5.3	0.254	0.057	87.3%	5,241,799	648,086	313.1%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.45	0.00%	0.20	0.138	0.002	35.0	0.141	0.092	55.2%	539,023	73,587	107.2%	4.1%
Energy		10.2	0.85	6.46%				215.9			12.8%	8,136,728	837,569		8.3%
= Kuwait Foundry Co.	KFDC.KW	5.6	1.88	23.40%	0.49	0.530	0.000	34.5	0.750	0.404	28.3%	14,512	7,631	14.4%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.6	1.47	9.21%	0.73	0.648	0.005	346.6	0.692	0.560	10.8%	516,206	335,944	34.0%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.88	9.21%				460.6			8.6%	530,718	343,575		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	10.1	0.58	4.81%	0.67	0.099	0.002	18.6	0.114	0.092	6.5%	1,137,120	112,461	76.7%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.1	0.67	0.00%	0.61	0.189	0.002	134.8	0.222	0.133	41.0%	586,821	110,163	39.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.6	1.27	4.19%	1.01	1.539	(0.039)	320.4	1.850	1.176	17.5%	676,813	1,043,112	34.6%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.95	3.86%	0.69	0.778	0.005	140.2	0.975	0.765	(5.1%)	67,079	52,043	36.8%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.43%	0.45	0.830	0.000	83.2	0.928	0.812	(1.2%)	5,655	4,696	4.7%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.3	1.03	6.71%	0.24	0.191	0.000	19.0	0.230	0.154	20.9%	8	2	30.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.86	0.00%	0.20	0.074	(0.006)	6.6	0.144	0.077	(11.2%)	770,505	57,537	8.5%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.07	0.00%	0.54	0.088	0.002	29.1	0.101	0.052	10.7%	15,432,234	1,370,556	98.9%	NM
▼ National Industries Co.	NIBM.KW	12.0	0.72	5.77%	0.19	0.173	(0.002)	62.1	0.189	0.154	10.2%	4,000	692	1.8%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.77	0.00%	0.96	0.060	0.001	4.8	0.070	0.025	106.6%	4,808,469	294,569	491.7%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.22	0.108	0.001	32.4	0.134	0.102	1.9%	4,686,753	503,619	175.8%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.6	0.68	8.13%	1.57	0.234	0.001	597.2	0.368	0.229	(54.0%)	6,511,499	1,522,575	61.7%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.3	0.39	0.00%	0.74	0.048	0.000	11.1	0.059	0.038	23.3%	45,501	2,183	26.9%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.54	0.00%	0.77	0.045	(0.000)	12.3	0.070	0.039	(14.9%)	457,379	20,330	25.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.27	4.67%	0.48	0.314	0.002	40.9	0.389	0.218	47.1%	24,752	7,701	22.7%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.6	3.52	13.08%	0.50	2.665	0.025	359.2	3.428	2.459	(17.3%)	115,726	308,328	20.9%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.43	0.00%	NA	0.089	0.008	3.6	0.143	0.051	57.5%	200	18	6.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.3	1.85	4.93%	0.68	0.607	0.009	103.8	0.783	0.410	34.3%	140,556	85,094	82.7%	18.0%
= United Projects Group	UPAC.KW	25.9	0.54	0.00%	0.20	0.153	0.000	57.8	0.248	0.112	(14.5%)	1,750	268	4.6%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.4	0.95	0.00%	0.85	0.232	0.000	220.9	0.235	0.178	28.9%	538,467	124,933	9.6%	6.6%
= Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.49%	0.88	0.091	0.000	14.9	0.105	0.079	11.1%	105,000	9,612	53.1%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.8	2.20	3.78%	0.52	0.529	0.007	133.8	0.596	0.480	3.7%	636,068	334,566	51.0%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.87%	0.14	0.085	0.000	30.7	0.100	0.081	(11.1%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.95%	0.07	0.370	0.001	55.5	0.420	0.324	14.2%	640,000	237,060	14.5%	12.4%
Industrials		14.4	1.05	5.63%				2,492.8			(19.3%)	37,392,355	6,202,117		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.3	0.72	0.00%	0.28	0.107	(0.001)	22.4	0.126	0.098	9.2%	145,358	15,655	24.8%	2.2%
= Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.22%	0.47	0.900	0.000	279.7	1.114	0.547	56.5%	321,098	289,796	27.7%	12.3%
Consumer Staples		26.7	1.60	2.22%				302.1			51.6%	466,456	305,450		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.052	161.2	0.800	0.262	0.1%	7,501	5,318	3.8%	15.9%
Health Care		13.4	1.53	4.60%				226.4			(2.4%)	7,501	5,318		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	9.5	1.38	5.63%	0.31	1.290	(0.008)	119.5	1.493	1.091	7.8%	100	129	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.1	1.55	0.00%	NA	0.171	0.000	9.7	0.228	0.133	0.0%	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.8	12.52	0.00%	0.74	1.373	(0.011)	314.8	1.600	0.570	114.5%	91,979	124,970	42.2%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.9	0.84	3.47%	0.45	0.144	0.006	58.3	0.155	0.132	4.3%	1,083,259	154,609	4.9%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.2	0.54	2.30%	0.72	0.081	0.002	17.0	0.082	0.065	19.2%	4,927,960	397,198	52.3%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.81	2.83%	0.71	0.990	(0.022)	217.8	1.427	0.810	(28.7%)	446,627	448,935	42.4%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.0	0.79	3.47%	0.45	0.144	0.007	58.3	0.160	0.130	5.1%	786,713	110,381	2.5%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.3	0.93	6.98%	0.17	0.113	(0.001)	13.0	0.193	0.095	17.7%	724,193	82,457	475.5%	2.2%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.75	0.020	0.000	3.7	0.027	0.014	9.3%	3,066,219	61,237	358.1%	NM
= Al Eid Food Co.	ALEID.KW	15.9	1.47	2.13%	0.15	0.235	0.000	71.3	0.248	0.175	31.3%	1,062,778	248,656	101.7%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	64.8	2.11	1.82%	0.38	0.218	(0.001)	11.4	0.381	0.062	169.1%	14,794	3,220	53.4%	3.3%
= Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.47	6.52%	0.48	1.060	0.000	290.5	1.218	1.002	0.4%	365,281	387,153	NA	35.0%
Consumer Discretionary		12.9	1.38	3.47%				1,212			11.6%	12,569,903	2,018,943		6.2%
▲ Zain	ZAIN.KW	12.3	1.80	7.34%	1.25	0.477	0.005	2,064.0	0.534	0.425	(5.9%)	8,171,750	3,881,412	14.4%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.6	0.98	13.24%	0.60	1.051	0.012	526.7	1.558	0.995	(13.6%)	16,705	17,530	3.7%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.4	2.43	6.36%	0.65	0.550	0.002	549.3	0.621	0.511	(2.3%)	950,941	522,733	11.4%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.83	0.00%	0.93	0.074	0.002	6.5	0.110	0.068	(12.6%)	55,181	3,974	15.4%	NM
Telecommunications		15.6	1.39	7.34%				3,146.5			(6.7%)	9,194,577	4,425,649		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.8	1.89	3.94%	1.21	0.889	0.004	7,402.2	0.956	0.841	4.4%	5,828,289	5,171,513	9.9%	14.7%
▲ Gulf Bank	GBKK.KW	18.4	1.46	3.90%	1.08	0.308	0.002	1,171.2	0.326	0.248	15.1%	9,958,960	3,054,398	46.2%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.88%	0.35	0.509	0.000	963.0	0.550	0.490	(2.1%)	0	0	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.10%	0.64	0.289	(0.002)	720.5	0.312	0.222	30.2%	1,332,091	385,341	14.7%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.4	0.93	2.54%	0.99	0.183	0.001	311.7	0.192	0.147	25.7%	3,637,773	664,633	75.1%	7.5%
▼ Burgan Bank	BURG.KW	15.0	0.82	3.09%	1.06	0.194	(0.001)	702.1	0.208	0.165	18.4%	8,026,636	1,564,739	12.7%	5.5%
▲ Kuwait Finance House	KFH.KW	19.2	2.12	2.74%	1.39	0.723	0.005	11,348.1	0.760	0.667	6.6%	12,647,917	9,140,273	13.2%	11.1%
▲ Boubyan Bank	BOUK.KW	27.3	2.79	1.39%	1.04	0.576	0.004	2,419.7	0.611	0.561	1.8%	2,740,346	1,571,440	8.6%	10.2%
= Warba Bank	WARB.KW	22.3	1.30	1.47%	0.98	0.192	0.000	419.3	0.201	0.166	9.4%	1,927,880	368,107	40.3%	5.8%
Banks		15.0	1.44	3.09%				25,457.7			4.0%	46,099,892	21,920,445		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.0	0.72	6.69%	0.07	0.568	0.008	105.0	0.600	0.460	20.9%	1,110	630	3.8%	9.0%
▼ Gulf Insurance Group	GINS.KW	32.6	1.75	2.54%	0.07	1.450	(0.140)	411.4	2.000	1.120	(22.9%)	820	1,209	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.0	1.09	4.13%	0.14	0.714	(0.001)	154.7	0.938	0.566	17.0%	15,011	10,523	3.7%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.88	6.82%	0.39	0.142	0.003	34.7	0.152	0.096	43.8%	151,512	21,360	27.9%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.9	1.20	1.98%	0.10	0.352	(0.004)	101.4	0.450	0.300	1.5%	4,202	1,477	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.47	0.00%	0.42	0.223	0.020	23.8	0.474	0.053	284.5%	4,043,159	914,513	134.4%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	63.5	1.13	0.00%	0.50	0.042	0.003	4.7	0.062	0.023	76.7%	3,887,330	165,225	320.9%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.9	1.11	5.41%				864.2			(5.4%)	8,103,144	1,114,937		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	(0.000)	28.0	0.058	0.045	(4.9%)	4,064,145	198,410	80.5%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.8	1.54	1.15%	0.97	0.241	0.001	242.0	0.250	0.189	23.8%	15,977,781	3,836,543	129.7%	8.7%
▲ United Real Estate Co.	UREK.KW	27.8	0.59	0.00%	0.51	0.089	0.015	115.5	0.075	0.043	91.6%	28,067,728	2,310,784	37.2%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.075	(0.000)	140.1	0.108	0.063	14.1%	7,543,725	577,202	53.5%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.4	1.45	3.36%	0.36	0.430	0.005	255.2	0.471	0.406	10.1%	947,821	407,597	27.8%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.74%	0.19	0.351	(0.005)	140.9	0.410	0.332	(2.2%)	8,100	2,801	0.9%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.70%	0.46	0.269	0.007	56.3	0.286	0.235	9.1%	200	53	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.3	0.58	5.02%	1.17	0.059	(0.001)	22.2	0.084	0.055	(10.4%)	2,340,170	138,379	153.4%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.66	0.00%	0.69	0.062	0.001	28.0	0.077	0.050	22.2%	2,988,561	185,156	45.0%	0.6%
▲ Mabane Co.	MABK.KW	17.9	1.86	1.66%	1.04	0.845	0.015	1,178.9	0.897	0.747	6.3%	301,561	253,351	18.3%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.25	0.102	0.001	34.5	0.108	0.084	17.2%	69,390	6,897	10.2%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	16.1	1.00	2.45%	0.63	0.155	(0.004)	291.0	0.165	0.100	57.9%	5,966,525	940,395	43.4%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	18.3	2.18	0.00%	0.44	0.226	(0.005)	24.9	0.276	0.148	55.7%	1,062,136	240,743	395.9%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.0	0.55	6.17%	0.66	0.081	0.001	33.7	0.093	0.069	12.7%	669,879	54,136	56.1%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.2	0.47	3.26%	0.04	0.061	0.002	14.2	0.069	0.053	5.2%	4,977,965	305,098	34.2%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.54	0.00%	0.43	0.035	0.000	6.6	0.040	0.027	2.6%	12,947,188	463,522	50.1%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.02	0.069	0.002	37.2	0.083	0.062	4.9%	5,157,029	355,354	67.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.58	6.15%	0.48	0.065	0.003	24.1	0.065	0.054	11.5%	606,290	38,796	9.4%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.78	5.71%	0.23	0.105	(0.001)	26.4	0.127	0.075	32.2%	9,000	961	8.1%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.25	0.00%	0.42	0.080	0.004	20.4	0.150	0.060	0.5%	6,553,537	523,267	82.0%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.48	0.00%	0.64	0.129	0.000	41.5	0.166	0.116	(15.7%)	2,798,497	357,097	57.1%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.8	1.15	5.14%	1.06	0.095	0.005	56.0	0.095	0.049	27.9%	19,062,164	1,793,888	56.9%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.46	0.00%	0.83	0.202	(0.007)	27.5	0.350	0.031	613.8%	9,730,884	2,019,286	684.2%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	(0.000)	11.5	0.089	0.056	29.3%	24,436	1,665	29.2%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.74	0.00%	0.33	0.032	(0.002)	3.1	0.039	0.023	23.6%	3,915,421	129,550	338.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.3	1.25	3.48%	0.07	0.140	(0.001)	8.4	0.185	0.112	(4.8%)	354,810	49,952	118.3%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	(0.002)	14.9	0.141	0.083	(21.5%)	24,155	2,288	4.1%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.10%	0.29	0.098	0.004	10.6	0.110	0.069	35.2%	35,491	3,306	6.5%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.128	(0.003)	26.6	1.149	1.033	9.2%	36,137	40,422	26.6%	NA
Real Estate		11.3	0.77	3.90%				2,945.9			14.1%	136,240,726	15,236,899		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.3	0.68	6.45%	0.93	0.154	0.003	80.7	0.227	0.127	21.3%	1,080,484	165,576	126.2%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	0.002	108.7	0.216	0.153	34.6%	77,080	16,498	7.7%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.9	2.95	0.00%	1.23	0.407	0.001	195.4	0.421	0.001	155.3%	13,597,688	5,555,502	299.1%	22.8%
▲ National Investment Co.	NINV.KW	32.8	1.02	6.40%	1.32	0.234	0.001	186.5	0.308	0.225	(2.1%)	1,387,353	325,759	68.1%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.4	0.81	0.00%	0.77	0.101	0.001	505.3	0.135	0.095	(3.8%)	15,477,221	1,562,633	29.8%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.7	0.65	7.65%	1.22	0.065	0.001	30.4	0.079	0.057	(3.7%)	2,116,835	137,530	53.8%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.64	0.00%	1.18	0.062	(0.001)	24.8	0.064	0.049	14.8%	13,959,227	887,547	49.5%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.8	1.19	0.95%	1.02	0.204	0.004	176.3	0.239	0.161	4.6%	15,007,392	3,063,875	159.5%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.2	0.57	5.05%	0.81	0.118	0.004	59.6	0.139	0.097	16.8%	1,151,560	136,465	13.6%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.52	0.100	0.006	22.1	0.123	0.069	24.0%	1,002,274	98,922	19.4%	NM
▼ First Investment Co.	OLAK.KW	7.2	0.81	0.00%	1.10	0.045	(0.000)	20.0	0.060	0.032	22.1%	11,766,880	529,671	99.1%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	7.00	0.00%	0.92	0.759	(0.020)	308.5	0.840	0.309	130.0%	89,212	66,522	19.6%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.87%	1.29	0.154	0.002	102.3	0.191	0.140	(11.5%)	2,735,216	418,136	106.8%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.2	1.10	0.00%	0.74	0.061	0.001	13.9	0.087	0.037	53.2%	4,137,027	250,776	182.5%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.92	10.96%	0.40	0.091	0.000	11.5	0.110	0.073	1.3%	362,077	32,978	18.3%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	(0.000)	23.2	0.085	0.061	11.8%	467,000	34,879	51.6%	NM
▲ Kamco Investment Co.	KAMC.KW	11.2	0.58	4.90%	0.58	0.102	0.002	34.9	0.110	0.085	18.6%	1,421,355	143,625	30.3%	5.2%
▲ National International Holding Co.	NIHK.KW	13.7	0.60	5.86%	0.74	0.096	0.002	22.5	0.114	0.087	(5.3%)	3,971,846	380,691	163.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.93	0.00%	0.61	0.249	0.011	55.7	0.352	0.083	178.5%	6,171,680	1,540,626	334.7%	NM
= Al Madar Finance & Investment Co.	MADR.KW	57.5	0.95	0.00%	0.31	0.103	0.000	21.3	0.122	0.076	28.8%	25,050	2,593	7.3%	1.7%
= Al-Deera Holding	DEER.KW	22.2	1.55	0.00%	0.87	0.391	0.000	40.4	0.511	0.231	62.9%	0	0	2.0%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	52.6	1.21	0.00%	2.06	0.092	(0.005)	35.3	0.110	0.073	(3.7%)	23,070,551	2,257,166	161.4%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	3.90	0.00%	1.06	0.017	0.000	5.4	0.024	0.016	(1.7%)	808,849	13,443	67.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	0.98	3.14%	1.20	0.252	0.001	128.6	0.281	0.211	11.5%	210,426	52,614	25.2%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.87%	0.36	0.999	(0.041)	134.4	1.168	0.283	135.1%	17,050	17,050	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.74	0.00%	0.53	0.050	(0.001)	8.8	0.054	0.031	47.1%	1,764	88	47.6%	11.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	0.000	32.9	0.050	0.034	(7.1%)	1,508,229	61,340	55.1%	NM
= Rasiyat Holding Co.	RASIYAT.KW	58.4	4.86	0.00%	NA	0.384	0.000	57.6	0.407	0.259	48.3%	1,076,197	412,191	192.1%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.049	0.002	51.9	0.068	0.043	(13.5%)	4,037,840	196,795	38.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.65	0.00%	1.38	0.041	(0.000)	17.6	0.044	0.025	48.0%	16,283,572	670,170	256.0%	NM
▲ National Industries Group	NIND.KW	13.0	1.04	2.22%	1.41	0.225	0.002	542.2	0.234	0.194	15.8%	5,028,420	1,128,174	33.8%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.97	0.00%	0.53	0.200	(0.001)	6.0	0.249	0.102	88.7%	596,840	118,902	314.6%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.38	0.00%	0.37	0.383	0.003	198.7	0.526	0.283	(25.3%)	327,308	124,419	30.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.45	0.00%	0.79	0.040	0.001	24.4	0.044	0.029	37.9%	2,885,857	114,878	35.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.28	0.00%	0.12	0.039	(0.001)	6.4	0.097	0.020	83.3%	774,327	30,924	69.9%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.33	7.06%	0.19	0.261	(0.003)	294.1	0.287	0.215	2.8%	141,575	36,829	9.5%	49.1%
▲ GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	0.002	359.6	0.112	0.076	35.0%	9,027,909	929,413	46.8%	11.3%
▲ Inovest	INOV.KW	62.0	1.04	2.01%	0.82	0.149	0.009	45.7	0.188	0.072	76.7%	11,618,423	1,695,037	320.1%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.1	0.55	0.00%	0.08	0.062	0.001	12.2	0.074	0.053	(1.4%)	287	17	3.7%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.58	4.64%	0.53	0.065	0.001	17.0	0.077	0.053	13.7%	4,975,280	319,984	51.8%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.9	7.09	3.56%	0.89	2.076	0.018	416.8	2.180	1.705	20.4%	112,615	233,213	17.4%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	17.5	2.31	3.21%	NA	0.421	(0.006)	126.3	0.535	0.427	(17.9%)	1,553,386	656,179	31.1%	13.2%
Financial Services		12.8	1.00	4.87%				4,566.0			22.5%	180,061,162	24,419,632		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.81	0.00%	0.23	0.214	0.000	21.4	0.298	0.076	169.2%	0	0	133.1%	0.3%
Technology		NM	1.81	0.00%				21.4			169.2%	0	0		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.26	3.29%	0.52	0.152	0.000	167.2	0.184	0.145	(12.1%)	270,692	40,727	13.6%	8.1%
Utilities		15.6	1.26	3.29%				167.2			(12.1%)	270,692	40,727		8.1%

Boursa Kuwait	12.97	1.01	2.9%		42,079.0		3.91%	439,073,854	76,871,263		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.202	613.8%
First Takaful Insurance Co.	0.223	284.5%
UniCap Investment and Finance	0.249	178.5%
Automated Systems Co.	0.214	169.2%
Palms Agro Production Co.	0.218	169.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.723	2,064,553,301
Gulf Bank	0.308	1,755,215,476
GFH Financial Group	0.103	1,633,478,115
Agility (PWC Logistics)	0.234	1,575,955,412
Kuwait Projects Co.(Holding)	0.101	1,490,402,893

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.234	(54.0%)
Jazeera Airways Co.	0.990	(28.7%)
Arabi Holding Group Co.	0.383	(25.3%)
Gulf Insurance Group	1.450	(22.9%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.723	1,541,344,679
National Bank of Kuwait	0.889	739,584,957
Agility (PWC Logistics)	0.234	586,889,220
Int'l Financial Advisors Co.	0.407	520,012,594
Gulf Bank	0.308	500,937,877

* Different Fiscal Year Company

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