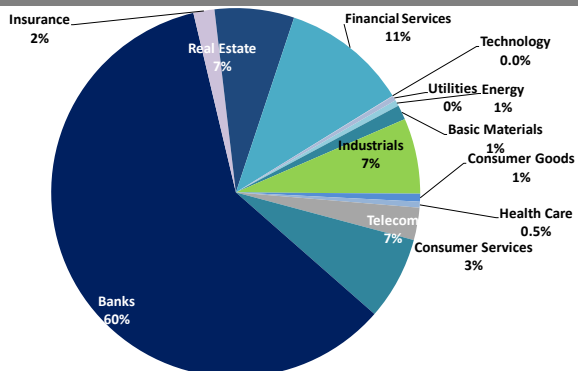


Boursa Kuwait Daily Report

November 25, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,536.4	19.5	11.1%
2- National Bank of Kuwait	7,252.3	12.6	14.7%
3- Boubyan Bank	2,352.4	26.5	10.2%
4- Zain	2,016.4	12.0	14.6%
5- Gulf Bank	1,205.4	19.0	7.9%
6- Mabanee Co.	1,144.0	17.4	10.4%
7- Commercial Bank of Kuwait	1,061.4	10.1	15.7%
8- Agility (PWC Logistics)	686.6	8.7	9.0%
9- Ahli Bank of Kuwait	670.6	13.3	8.3%
10- Burgan Bank	655.1	14.0	5.5%
Total	28,581	15.56	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.156	0.010	6.8%
The Commercial Real Estate Co.	0.161	0.010	6.6%
Senenergy Holding Co.	0.063	0.004	6.4%
Alimtiiaz Investment Group	0.056	0.003	5.3%
Inovest	0.161	0.006	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.062	(0.004)	(6.2%)
IFA Hotels & Resorts Co.	1.640	(0.086)	(5.0%)
Independent Petroleum Group	0.460	(0.022)	(4.6%)
Shuaiba Industrial Co.	0.184	(0.008)	(4.2%)
Kuwait Business Town Real Estate Co.	0.119	(0.005)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.119	(4.0%)	40,954,630
ACICO Industries Co.	0.093	(1.1%)	27,160,970
Kuwait Finance House	0.735	(0.8%)	25,603,997
Alimtiiaz Investment Group	0.056	5.3%	19,750,763
National Bank of Kuwait	0.871	(0.8%)	18,148,938

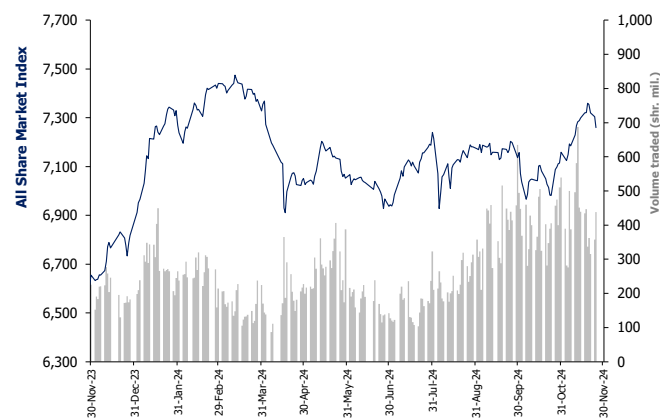
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,559.1	▼	(0.6%)	0.9%	5.1%
Energy	229.9	▼	(2.6%)	2.0%	20.1%
Basic Materials	543.0	▼	(0.1%)	13.2%	28.1%
Industrials	2,813.6	▼	(0.2%)	1.7%	(8.9%)
Consumer Staples	300.0	▼	(1.4%)	(8.8%)	50.6%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,208.4	▼	(2.1%)	(9.8%)	11.3%
Telecommunications	3,104.1	▲	0.4%	0.3%	(8.0%)
Banks	25,475.4	▼	(0.9%)	1.6%	4.1%
Insurance	785.8	▼	(1.4%)	(4.8%)	(14.0%)
Real Estate	2,959.7	▲	0.3%	(1.0%)	14.6%
Financial Services	4,714.8	▼	(0.0%)	1.3%	26.4%
Technology	15.2	▼	(0.7%)	2.0%	91.2%
Utilities	184.8	▲	1.8%	8.4%	(2.9%)

Market Breadth	54	▼	63	=	28
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,770.77	(48.6)	(0.6%)	1.3%	3.9%
Main 50 Index	6,532.38	(40.8)	(0.6%)	1.8%	19.0%
Main Market Index	6,651.07	(37.6)	(0.6%)	2.0%	19.4%
All Share Market Index	7,259.12	(44.6)	(0.6%)	1.4%	6.5%
Market Cap (KWD Mn)	42,559.05	(258.1)	(0.6%)	0.9%	5.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	437.6	80.9	22.7%	270.8	160.1
Value Traded (KWD Mn)	107.1	45.87	74.9%	59.7	41.9
No. of Trades	22,679	4,326	23.6%	15,726	9,833

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.735	(0.8%)	18,833,792
National Bank of Kuwait	0.871	(0.8%)	15,832,589
Zain	0.466	0.6%	7,101,637
Kuwait Business Town Real Estate Co.	0.119	(4.0%)	5,046,483
Gulf Bank	0.317	(1.2%)	4,832,500

Boursa Kuwait - Premier Market

Monday, November 25, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.871	(0.007)	(0.8%)	7,252	20.8%	17.0%	12.6	1.85	4.0%	1.21	14.7%	2.3%	1,025.31	913.69
▼	Gulf Bank	0.317	(0.004)	(1.2%)	1,205	3.5%	2.8%	19.0	1.50	3.8%	1.08	7.9%	18.5%	2,032.05	586.49
▼	Ahli Bank	0.269	(0.002)	(0.7%)	671	1.9%	1.6%	13.3	1.10	3.3%	0.64	8.3%	21.2%	405.98	112.76
▼	Kuwait International Bank	0.188	(0.001)	(0.5%)	320	0.9%	0.8%	12.7	0.95	2.5%	1.00	7.5%	29.1%	1,542.15	269.48
▼	Burgan Bank	0.181	(0.002)	(1.1%)	655	1.9%	1.5%	14.0	0.77	3.3%	1.06	5.5%	10.5%	631.68	119.40
▼	Kuwait Finance House	0.735	(0.006)	(0.8%)	11,536	33.1%	27.1%	19.5	2.16	2.7%	1.39	11.1%	8.4%	2,490.48	1,849.05
▼	Boubyan Bank	0.560	(0.006)	(1.1%)	2,352	6.8%	5.5%	26.5	2.71	1.4%	1.04	10.2%	(1.1%)	705.71	401.98
=	Kuwait Investment Co.	0.172	0.000	0.0%	90	0.3%	0.2%	10.4	0.75	5.8%	0.94	7.2%	35.4%	733.19	131.26
▼	National Investments Co	0.251	(0.002)	(0.8%)	200	0.6%	0.5%	35.2	1.09	6.0%	1.32	3.1%	5.0%	723.27	188.75
▼	Kuwait Projects Co. (Holding)	0.099	(0.001)	(1.0%)	495	1.4%	1.2%	16.1	0.80	0.0%	0.78	5.0%	(5.7%)	1,870.66	210.62
▲	Arzan Financial Group for Financing & I	0.229	0.001	0.4%	198	0.6%	0.5%	27.8	1.34	0.8%	1.02	4.8%	17.5%	1,910.22	397.19
▼	Aayan Leasing and Investment	0.157	(0.001)	(0.6%)	104	0.3%	0.2%	8.7	1.05	4.8%	1.29	12.1%	(9.8%)	881.12	146.14
▲	Al Imtiaz Investment Group	0.056	0.003	5.3%	59	0.2%	0.1%	NM	0.41	0.0%	1.03	NM	(1.2%)	521.06	27.85
▼	Kuwait Real Estate Co.	0.230	(0.001)	(0.4%)	231	0.7%	0.5%	17.0	1.47	1.2%	0.96	8.7%	18.2%	1,417.36	326.84
▲	Salhia Real Estate Co.	0.424	0.002	0.5%	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.5%	199.24	87.17
▼	Mabane Co.	0.820	(0.007)	(0.8%)	1,144	3.3%	2.7%	17.4	1.80	1.7%	1.04	10.4%	3.1%	298.38	244.09
▲	The Commercial Real Estate Co.	0.161	0.010	6.6%	302	0.9%	0.7%	16.8	1.04	2.4%	0.63	6.2%	64.0%	938.28	126.51
▼	National Industries Group (Holding)	0.243	(0.002)	(0.8%)	586	1.7%	1.4%	14.1	1.12	2.1%	1.41	8.0%	25.1%	1,131.31	258.37
▲	Gulf Cable and Electrical Industries	1.557	0.007	0.5%	324	0.9%	0.8%	16.8	1.29	4.1%	1.01	7.7%	18.9%	83.74	126.28
▲	Heavy Engineering Industries and Shiph	0.817	0.013	1.6%	147	0.4%	0.3%	18.1	2.05	3.7%	0.70	11.3%	(0.4%)	95.73	79.86
▲	Boubyan Petrochemical Co.	0.696	0.001	0.1%	372	1.1%	0.9%	16.8	1.51	8.6%	0.73	9.0%	19.0%	212.55	134.01
▼	Agility Public Warehousing Co.	0.269	(0.001)	(0.4%)	687	2.0%	1.6%	8.7	0.78	7.1%	1.59	9.0%	(47.2%)	2,033.49	702.05
▲	Mobile Telecommunications Co.	0.466	0.003	0.6%	2,016	5.8%	4.7%	12.0	1.76	7.5%	1.25	14.6%	(8.1%)	751.16	359.93
▼	Human Soft Holding Co.	2.509	(0.042)	(1.6%)	338	1.0%	0.8%	8.1	3.31	13.9%	0.50	41.0%	(22.1%)	32.50	94.48
▲	ALAFCO Aviation Lease and Finance Cc	0.527	0.001	0.2%	448	1.3%	1.1%	29.2	1.92	0.0%	0.81	6.6%	192.8%	102.96	24.32
▼	Jazeera Airways Co.	1.123	(0.038)	(3.3%)	247	0.7%	0.6%	NM	8.86	2.5%	0.71	9.3%	(19.2%)	110.73	113.41
=	GFH Financial Group BSC	0.101	0.000	0.0%	353	1.0%	0.8%	10.5	1.19	4.5%	0.96	11.3%	32.4%	2,035.07	193.57
▲	Warba Bank	0.193	0.001	0.5%	421	1.2%	1.0%	22.4	1.31	1.5%	0.98	5.8%	10.0%	1,070.69	200.90
▼	Kuwait Telecommunication Co.	0.552	(0.002)	(0.4%)	551	1.6%	1.3%	16.5	2.44	6.3%	0.65	14.8%	(2.0%)	141.22	78.61
▼	Mezzan Holding Co.	0.890	(0.013)	(1.4%)	277	0.8%	0.6%	19.8	2.44	2.2%	0.47	12.3%	54.8%	101.00	76.06
▼	Integrated holding Co.	0.495	(0.005)	(1.0%)	125	0.4%	0.3%	25.1	2.06	4.0%	0.52	8.2%	(2.9%)	159.09	83.88
▼	Boursa Kuwait Securities Co.	2.156	(0.014)	(0.6%)	433	1.2%	1.0%	25.8	7.37	3.4%	0.90	28.5%	25.1%	43.31	88.63
▼	Ali Alghanim Sons Automotive Co.	1.059	(0.001)	(0.1%)	290	0.8%	0.7%	9.9	3.46	6.5%	0.48	35.0%	0.3%	116.36	127.28
▲	Beyout Investment Group Holding Co.	0.409	0.001	0.2%	123	0.4%	0.3%	17.0	2.24	3.3%	NA	13.2%	NA	119.95	57.03
Subtotal- Premier Market Stocks		7,770.77	(48.58)	(0.6%)	34,807	100%	82%	16.8	1.49	3.77%		10.8%	3.9%	26,666.98	8,937.93
Rest of the Market					7,752		18%	10.8	0.90	2.28%		6.1%		33,721.46	4,369.79

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, November 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.40	0.00%	1.00	0.063	0.004	12.6	0.063	0.028	106.9%	12,604,455	785,106	143.0%	NM
▼ Independent Petroleum Group	IPGK.KW	10.0	0.80	6.25%	0.26	0.460	(0.022)	83.2	0.525	0.410	9.5%	1,428	657	1.8%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.8	2.10	6.48%	0.18	0.897	(0.032)	87.0	1.086	0.724	11.7%	11,363	9,887	2.2%	23.9%
▲ The Energy House Co.	ENER.KW	NM	2.47	0.00%	0.69	0.156	0.010	7.1	0.254	0.057	147.6%	4,254,070	644,969	622.5%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.5	0.52	0.00%	0.20	0.158	(0.001)	40.0	0.165	0.092	77.7%	1,031,616	162,813	142.4%	4.1%
Energy		10.0	1.40	6.36%				229.9			20.1%	17,902,932	1,603,432		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.4	2.15	36.96%	0.49	0.606	(0.002)	39.4	0.750	0.404	46.7%	74,317	45,191	22.2%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	16.8	1.51	8.58%	0.73	0.696	0.001	372.2	0.713	0.560	19.0%	508,475	354,592	39.7%	9.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	15.0	3.70	3.84%	0.11	1.302	(0.009)	131.4	2.850	0.750	61.7%	5,074	7,168	0.1%	24.7%
Basic Materials		15.0	2.15	8.58%				543.0			28.1%	587,866	406,951		12.4%
▼ Specialities Group Holding Co.	SPEC.KW	14.2	0.82	3.41%	0.68	0.140	(0.003)	26.2	0.189	0.092	50.0%	1,866,419	262,711	225.1%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	0.001	136.9	0.222	0.133	43.3%	4,212	809	41.4%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.8	1.29	4.14%	1.01	1.557	0.007	324.1	1.850	1.176	18.9%	222,049	345,581	40.2%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.05	3.67%	0.70	0.817	0.013	147.3	0.975	0.729	(0.4%)	964,062	783,330	53.1%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.4	1.14	8.51%	0.45	0.823	0.013	82.5	0.928	0.803	(2.0%)	20,100	16,542	5.4%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	13.8	1.00	6.96%	0.24	0.184	(0.008)	18.3	0.230	0.154	16.5%	2,897	533	31.4%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.84	0.00%	0.20	0.072	(0.001)	6.5	0.144	0.068	(13.3%)	464,980	32,973	22.3%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.13	0.00%	0.55	0.093	(0.001)	30.7	0.101	0.052	17.0%	27,160,970	2,579,986	218.2%	NM
= National Industries Co.	NIBM.KW	12.0	0.72	5.77%	0.19	0.173	0.000	62.1	0.189	0.154	10.2%	28,197	4,770	3.1%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	2.36	0.00%	0.98	0.079	(0.001)	6.3	0.090	0.025	175.3%	1,764,987	140,044	710.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.23	0.109	(0.001)	32.7	0.134	0.102	2.8%	2,874,046	312,464	245.5%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	8.7	0.78	7.07%	1.59	0.269	(0.001)	686.6	0.368	0.209	(47.2%)	4,225,706	1,138,049	79.7%	9.0%
▲ National Cleaning Co.	CLEA.KW	18.1	0.46	0.00%	0.75	0.057	0.001	13.2	0.061	0.038	46.4%	8,370,029	475,749	71.0%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.66	0.00%	0.77	0.055	(0.000)	15.2	0.070	0.039	4.8%	4,160,739	236,219	69.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.5	1.27	4.68%	0.48	0.313	0.002	40.7	0.389	0.218	46.7%	8,388	2,610	24.3%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.1	3.31	13.89%	0.50	2.509	(0.042)	338.1	3.428	2.459	(22.1%)	319,449	806,226	24.1%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.37	0.00%	NA	0.087	0.000	3.5	0.143	0.051	54.0%	0	0	7.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.5	1.88	4.83%	0.68	0.619	(0.006)	105.9	0.783	0.410	36.9%	276,430	171,508	91.0%	18.0%
▲ United Projects Group	UPAC.KW	27.9	0.59	0.00%	0.20	0.165	0.002	62.3	0.248	0.112	(7.8%)	1,771	290	4.9%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.2	1.92	0.00%	0.81	0.527	0.001	448.0	2.153	0.455	192.8%	88,881	46,883	12.1%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.32%	0.87	0.094	0.001	15.4	0.105	0.079	14.8%	184,039	17,237	73.9%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.1	2.06	4.04%	0.52	0.495	(0.005)	125.2	0.596	0.480	(2.9%)	718,942	359,585	62.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	5.98%	0.07	0.368	0.001	55.2	0.420	0.324	13.6%	157,970	57,739	23.8%	12.4%
Industrials		14.4	1.09	5.54%				2,813.6			(8.9%)	53,885,263	7,791,839		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	34.9	0.76	0.00%	0.28	0.112	(0.001)	23.4	0.126	0.098	14.3%	109,211	12,292	29.1%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	19.8	2.44	2.24%	0.47	0.890	(0.013)	276.6	1.114	0.547	54.8%	484,219	434,829	32.5%	12.3%
Consumer Staples		27.3	1.60	2.24%				300.0			50.6%	593,430	447,121		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
= Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.64%	0.30	1.288	0.000	119.3	1.493	1.091	7.6%	0	0	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	17.7	14.96	0.00%	0.74	1.640	(0.086)	376.0	2.024	0.570	156.3%	652,674	1,084,735	45.1%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	28.7	2.22	1.32%	0.49	0.379	(0.006)	153.3	0.420	0.132	174.6%	5,456,078	2,073,370	94.4%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	11.3	0.75	1.68%	0.74	0.111	0.001	23.3	0.135	0.065	63.4%	3,009,132	332,369	115.3%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.86	2.49%	0.71	1.123	(0.038)	p	1.427	0.810	(19.2%)	335,662	381,922	50.3%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	28.0	1.47	1.86%	0.49	0.269	0.000	108.8	0.322	0.130	96.4%	120,173	31,992	13.4%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	42.0	0.94	6.86%	0.18	0.115	(0.001)	13.2	0.193	0.095	19.8%	2,629,927	303,615	650.4%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.80	0.00%	0.74	0.017	(0.000)	3.1	0.027	0.014	(6.6%)	827,394	14,017	440.1%	NM
▼ Al Eid Food Co.	ALEID.KW	16.3	1.51	2.07%	0.15	0.241	(0.004)	73.1	0.250	0.175	34.6%	1,351,497	327,508	121.6%	9.3%
= Palms Agro Production Co.	PAPK.KW	67.7	2.21	1.74%	0.36	0.228	0.000	11.9	0.393	0.062	181.5%	177,351	40,327	71.7%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.46	6.53%	0.48	1.059	(0.001)	290.2	1.218	1.000	0.3%	452,001	479,035	NA	35.0%
Consumer Discretionary		17.0	1.47	2.07%				1,208			11.3%	15,011,889	5,068,890		6.2%
▲ Zain	ZAIN.KW	12.0	1.76	7.51%	1.25	0.466	0.003	2,016.4	0.534	0.425	(8.1%)	15,288,163	7,101,637	17.4%	14.6%
= National Mobile Telecom Co.	OORE.KW	15.8	0.98	13.14%	0.60	1.059	0.000	530.7	1.558	0.995	(13.0%)	35,529	37,607	4.6%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.44	6.34%	0.65	0.552	(0.002)	551.3	0.621	0.511	(2.0%)	736,143	408,423	14.1%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.91	0.065	(0.001)	5.7	0.110	0.063	(23.4%)	14,316	920	21.5%	NM
Telecommunications		15.8	1.37	7.51%				3,104.1			(8.0%)	16,074,151	7,548,586		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.6	1.85	4.02%	1.21	0.871	(0.007)	7,252.3	0.956	0.840	2.3%	18,148,938	15,832,589	12.3%	14.7%
▼ Gulf Bank	GBKK.KW	19.0	1.50	3.79%	1.08	0.317	(0.004)	1,205.4	0.326	0.248	18.5%	15,162,504	4,832,500	53.4%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	10.1	1.59	6.25%	0.34	0.561	(0.009)	1,061.4	0.575	0.490	7.9%	1,531	859	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	1.10	3.33%	0.64	0.269	(0.002)	670.6	0.312	0.222	21.2%	777,922	210,458	16.3%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.7	0.95	2.48%	1.00	0.188	(0.001)	320.2	0.193	0.147	29.1%	3,387,463	638,908	90.5%	7.5%
▼ Burgan Bank	BURG.KW	14.0	0.77	3.31%	1.06	0.181	(0.002)	655.1	0.208	0.165	10.5%	7,032,918	1,282,325	17.5%	5.5%
▼ Kuwait Finance House	KFH.KW	19.5	2.16	2.69%	1.39	0.735	(0.006)	11,536.4	0.760	0.667	8.4%	25,603,997	18,833,792	15.9%	11.1%
▼ Boubayan Bank	BOUK.KW	26.5	2.71	1.43%	1.04	0.560	(0.006)	2,352.4	0.611	0.509	(1.1%)	6,843,414	3,842,688	16.8%	10.2%
▲ Warba Bank	WARB.KW	22.4	1.31	1.47%	0.98	0.193	0.001	421.4	0.201	0.166	10.0%	5,196,500	999,559	49.0%	5.8%
Banks		14.0	1.50	3.31%				25,475.4			4.1%	82,155,187	46,473,677		11.4%

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Monday, November 25, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.88%	0.07	0.552	(0.018)	102.0	0.600	0.460	17.4%	49,250	27,127	4.5%	9.0%
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.0	1.08	4.14%	0.14	0.712	(0.028)	154.3	0.938	0.566	16.7%	569,170	409,882	4.7%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	0.98	6.13%	0.39	0.158	0.000	38.6	0.161	0.096	60.0%	2,655	411	29.9%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.26	1.88%	0.10	0.369	(0.008)	106.3	0.450	0.300	6.4%	622	221	0.9%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.42	0.170	0.002	18.1	0.474	0.053	193.1%	78,802	13,253	146.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	61.4	1.09	0.00%	0.51	0.041	0.000	4.5	0.062	0.023	70.8%	609,760	25,053	353.6%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.09	5.14%				785.8			(14.0%)	1,310,259	475,947		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.9	0.90	0.00%	1.07	0.051	(0.001)	29.2	0.058	0.044	(1.0%)	8,201,936	422,298	123.0%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.0	1.47	1.20%	0.96	0.230	(0.001)	231.0	0.250	0.189	18.2%	9,292,595	2,137,446	141.1%	8.7%
▼ United Real Estate Co.	UREK.KW	31.2	0.67	0.00%	0.52	0.100	(0.001)	129.9	0.137	0.043	115.6%	2,595,688	260,580	85.0%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.079	(0.001)	147.0	0.108	0.063	19.7%	1,801,873	143,164	64.8%	NM
▲ Sahlia Real Estate Co.	SREK.KW	18.2	1.43	3.41%	0.36	0.424	0.002	251.7	0.471	0.406	8.5%	898,141	379,700	33.6%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.73%	0.19	0.352	0.012	141.3	0.410	0.332	(1.9%)	6,893	2,372	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.68%	0.46	0.270	(0.002)	56.5	0.286	0.235	9.5%	1,000	270	4.2%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	N/A	N/A	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.8	0.60	4.80%	1.17	0.062	0.000	23.2	0.084	0.055	(6.3%)	878,270	53,906	187.4%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.76	0.00%	0.69	0.072	0.001	32.3	0.077	0.050	41.3%	11,479,010	825,037	74.7%	0.6%
▼ Mabanee Co.	MABK.KW	17.4	1.80	1.71%	1.04	0.820	(0.007)	1,144.0	0.897	0.747	3.1%	4,443,143	3,646,573	21.4%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.24	0.100	0.001	33.8	0.108	0.084	14.9%	2,385,225	238,525	13.2%	5.4%
▲ The Commercial Real Estate Co.	TUJK.KW	16.8	1.04	2.36%	0.63	0.161	0.010	302.3	0.165	0.100	64.0%	8,424,830	1,327,386	50.0%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.7	2.11	0.00%	0.45	0.219	0.008	24.1	0.276	0.148	50.9%	323,884	70,139	416.5%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	18.2	0.63	5.43%	0.67	0.092	0.001	38.2	0.095	0.069	28.0%	8,214,733	752,100	91.1%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.0	0.59	2.62%	0.05	0.076	0.002	17.7	0.078	0.053	31.0%	222,258	16,610	46.4%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.44	0.00%	0.43	0.033	0.001	6.1	0.040	0.027	(4.4%)	1,664,822	53,704	79.2%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.074	0.001	40.0	0.083	0.062	12.6%	3,739,593	277,675	94.8%	NM
▼ Tijara Real Estate & Investment Co.	TUJA.KW	10.7	0.59	6.07%	0.49	0.066	(0.001)	24.4	0.070	0.054	13.0%	1,436,682	94,893	20.5%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	N/A	N/A	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	0.000	27.9	0.127	0.075	39.8%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.076	0.001	19.5	0.150	0.060	(4.1%)	281,599	21,818	89.4%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.43	0.00%	0.64	0.125	0.000	40.3	0.166	0.116	(18.3%)	775,700	97,124	71.1%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	26.2	1.45	4.08%	1.07	0.119	(0.005)	70.5	0.144	0.049	61.1%	40,954,630	5,046,483	347.6%	5.5%
= MENA Real Estate Co. *	MENK.KW	NM	2.17	0.00%	0.85	0.178	0.000	24.2	0.350	0.031	529.0%	3,034,450	541,580	1005.2%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.8	0.86	0.00%	0.50	0.076	(0.000)	12.2	0.089	0.056	38.2%	2,440,570	188,402	43.5%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.90	0.00%	0.33	0.039	(0.000)	3.8	0.041	0.023	50.2%	8,763,861	351,130	472.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	17.0	1.49	2.93%	0.07	0.166	0.003	10.0	0.185	0.112	12.9%	1,224,165	203,055	162.4%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	0.000	14.7	0.141	0.083	(23.1%)	0	0	4.3%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.6	0.86	3.88%	0.30	0.103	0.000	11.2	0.117	0.069	42.8%	0	0	10.6%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.47%	0.11	1.145	(0.003)	27.0	1.190	1.033	10.8%	28,922	32,946	31.4%	NA
Real Estate		14.0	0.82	3.78%				2,959.7			14.6%	123,514,473	17,184,915		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	10.4	0.75	5.78%	0.94	0.172	0.000	90.2	0.227	0.127	35.4%	3,906,093	667,976	139.8%	7.2%
▲ Commercial Facilities Co.	FACI.KW	10.6	0.75	6.53%	0.51	0.231	0.003	117.3	0.232	0.153	45.3%	355,757	82,050	10.4%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	11.9	2.72	0.00%	1.24	0.376	0.002	180.5	0.421	0.001	135.9%	1,623,076	607,994	355.1%	22.8%
▼ National Investment Co.	NINV.KW	35.2	1.09	5.97%	1.32	0.251	(0.002)	200.1	0.308	0.214	5.0%	2,145,964	540,399	90.7%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.1	0.80	0.00%	0.78	0.099	(0.001)	495.2	0.135	0.093	(5.7%)	6,669,662	661,854	37.4%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	14.8	0.75	6.57%	1.22	0.076	0.001	35.4	0.089	0.057	12.1%	7,415,951	578,701	90.0%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.69	0.00%	1.19	0.067	(0.001)	26.7	0.074	0.049	23.7%	1,056,429	70,351	90.5%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.8	1.34	0.84%	1.02	0.229	0.001	197.9	0.239	0.161	17.5%	7,650,603	1,746,152	221.0%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	9.1	0.63	4.59%	0.83	0.130	0.001	65.6	0.142	0.097	28.7%	150,970	19,386	19.5%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.53	0.100	0.000	22.0	0.128	0.069	23.5%	226,550	22,615	30.5%	NM
▲ First Investment Co.	OLAK.KW	7.5	0.84	0.00%	1.11	0.047	0.001	21.0	0.060	0.032	28.1%	11,764,105	549,222	195.2%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.17	0.00%	0.92	0.669	0.001	271.9	0.840	0.309	102.7%	5,291	3,309	20.4%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.7	1.05	4.78%	1.29	0.157	(0.001)	104.3	0.191	0.140	(9.8%)	3,219,914	505,536	132.7%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.74	0.062	0.000	14.2	0.087	0.037	57.0%	572,511	35,130	215.3%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.95	10.58%	0.40	0.095	0.000	12.0	0.110	0.073	5.0%	0	0	19.9%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.14	0.00%	0.36	0.107	0.001	33.0	0.118	0.061	59.5%	2,417,490	253,068	122.3%	NM
▲ Kamco Investment Co.	KAMC.KW	14.8	0.76	3.70%	0.59	0.135	0.001	46.2	0.146	0.085	57.0%	1,192,733	158,004	59.8%	5.2%
▲ National International Holding Co.	NIHK.KW	56.0	2.47	1.43%	0.74	0.393	0.005	92.2	0.498	0.087	288.3%	7,721,070	2,949,537	409.2%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.65	0.00%	0.60	0.225	0.002	50.3	0.352	0.083	151.7%	2,154,787	490,512	381.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.4	0.90	0.00%	0.31	0.098	(0.000)	20.2	0.122	0.076	21.9%	56,074	5,377	8.1%	1.7%
▼ Al-Deera Holding	DEER.KW	21.7	1.51	0.00%	0.86	0.381	(0.002)	39.3	0.511	0.231	58.8%	491	180	2.4%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	69.6	1.60	0.00%	2.06	0.122	0.001	46.8	0.124	0.073	27.5%	4,975,095	604,907	324.3%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	3.46	0.00%	1.06	0.015	0.000	4.8	0.024	0.015	(12.8%)	173,902	2,580	80.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.10	2.79%	1.20	0.283	0.008	144.4	0.281	0.211	25.2%	1,107,094	311,337	29.8%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.75	0.00%	0.52	0.051	(0.001)	9.0	0.059	0.031	50.0%	238,839	12,360	49.4%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.042	(0.001)	34.6	0.050	0.034	(2.5%)	1,853,472	78,604	69.0%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	55.2	4.60	0.00%	NA	0.363	(0.001)	54.5	0.407	0.259	40.2%	1,115,500	404,912	226.5%	8.3%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.41	0.00%	1.03	0.056	0.003	59.2	0.068	0.043	(1.2%)	19,750,763	1,103,583	49.1%	NM
= Manazel Holding Co.	MANK.KW	NM	1.53	0.00%	1.39	0.038	0.000	16.3	0.050	0.025	36.8%	1,680,545	63,720	502.1%	NM
▼ National Industries Group	NIND.KW	14.1	1.12	2.06%	1.41	0.243	(0.002)	585.6	0.248	0.194	25.1%	3,304,891	803,244	46.9%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	2.21	0.00%	0.53	0.225	0.001	6.8	0.250	0.102	112.3%	837,822	186,902	1237.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.48	0.00%	0.37	0.390	0.010	202.4	0.526	0.283	(24.0%)	7,461,923	2,871,049	70.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.53	0.00%	0.79	0.047	0.001	28.5	0.049	0.029	61.0%	1,710,034	78,737	69.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.51	0.00%	0.13	0.046	(0.000)	7.5	0.097	0.020	116.7%	50,062	2,203	92.1%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.99	7.88%	0.20	0.234	(0.007)	263.7	0.287	0.215	(7.9%)	632,583	149,985	11.5%	49.1%
= GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	0.000	352.6	0.112	0.076	32.4%	6,364,230	648,461	58.3%	11.3%
▲ Inovent	INOV.KW	66.9	1.12	1.86%	0.86	0.161	0.006	49.4	0.188	0.072	91.0%	7,734,611	1,233,116	563.7%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.9	0.54	0.00%	0.07	0.062	(0.004)	12.1	0.074	0.053	(2.4%)	20,017	1,248	7.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.42%	0.54	0.068	0.001	17.9	0.077	0.053	19.4%	2,048,547	137,527	90.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.8	7.37	3.43%	0.90	2.156	(0.014)	432.9	2.281	1.705	25.1%	220,930	476,123	21.6%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.0	2.24	3.30%	NA	0.409	0.001	122.7	0.535	0.392	(20.3%)	796,541	326,364	40.0%	13.2%
Financial Services		14.4	1.11	4.42%				4,714.8			26.4%	122,382,922	19,444,315		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.28	0.00%	0.25	0.152	(0.001)	15.2	0.298	0.076	91.2%	1,542,874	237,511	178.1%	0.3%
Technology		NM	1.28	0.00%				15.2			91.2%	1,542,874	237,511		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.40	5.36%	0.53	0.168	0.003	184.8	0.184	0.142	(2.9%)	2,650,539	444,764	22.0%	8.1%
Utilities		17.3	1.40	5.36%				184.8			(2.9%)	2,650,539	444,764		8.1%

Boursa Kuwait	14.15	1.10	2.9%			42,559.1			5.10%	437,611,785	107,127,948		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.178	529.0%
National International Holding Co.	0.393	288.3%
First Takaful Insurance Co.	0.170	193.1%
ALAFCO Aviation Lease & Finance Co.	0.527	192.8%
Palms Agro Production Co.	0.228	181.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.735	2,490,483,145
Manazel Holding Co.	0.038	2,161,120,354
Kuwait Business Town Real Estate Co.	0.119	2,059,407,134
GFH Financial Group	0.101	2,035,066,436
Agility (PWC Logistics)	0.269	2,033,492,326

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.269	(47.2%)
Gulf Insurance Group	1.175	(37.5%)
Arabi Holding Group Co.	0.390	(24.0%)
Hayat Communications Co.	0.065	(23.4%)
Dar Al Thuraya Real Estate Co.	0.100	(23.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.735	1,849,049,103
National Bank of Kuwait	0.871	913,693,265
Agility (PWC Logistics)	0.269	702,046,864
Int'l Financial Advisors Co.	0.376	624,832,292
Gulf Bank	0.317	586,490,786

* Different Fiscal Year Company

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