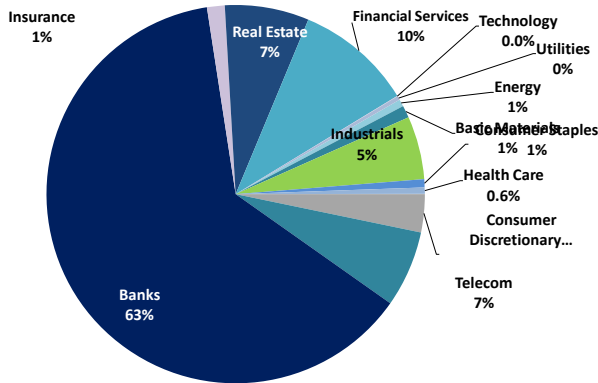


Boursa Kuwait Daily Report

May 25, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,654.6	22.5	11.1%
2- National Bank of Kuwait	8,270.7	14.1	14.6%
3- Boubyan Bank	2,972.9	30.2	11.0%
4- Zain	2,072.7	9.1	17.8%
5- Gulf Bank	1,349.5	23.8	7.0%
6- Mabanee Co.	1,251.1	15.2	12.0%
7- Commercial Bank of Kuwait	1,126.3	7.2	20.3%
8- Warba Bank	1,052.6	45.4	6.7%
9- Burgan Bank	936.3	19.9	5.4%
10- Ahli Bank of Kuwait	764.4	14.3	8.3%
Total	33,451	17.25	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.071	0.006	9.8%
Hayat Communications Co.	0.107	0.007	6.6%
Real Estate Trade Centers Co.	0.297	0.018	6.5%
Kuwait National Cinema Co.	1.080	0.050	4.9%
Injazzat Real Estate Development Co.	0.100	0.004	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.194	(0.015)	(7.2%)
Dar Al Thuraya Real Estate Co.	0.105	(0.006)	(5.4%)
Kuwait Financial Centre	0.135	(0.007)	(4.9%)
Kuwait Resorts Co.	0.122	(0.005)	(3.9%)
Palms Agro Production Co.	0.217	(0.008)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.042	1.2%	28,895,660
Kuwait Business Town Real Estate Co.	0.130	(0.8%)	15,998,910
Manazel Holding Co.	0.037	2.8%	15,434,666
Int'l Financial Advisors Co.	0.466	0.2%	14,981,863
Mashaer Holding Co.	0.088	2.4%	14,909,406

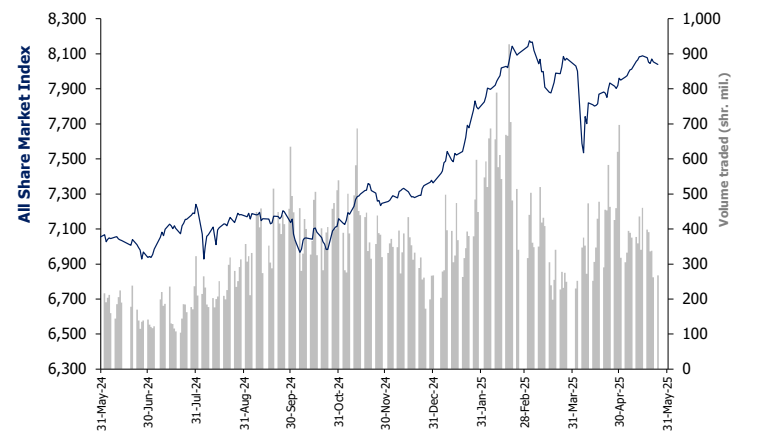
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,039.4	▼	(0.2%)	1.0%	9.2%
Energy	1,525.8	▲	0.2%	10.1%	28.3%
Basic Materials	912.3	▲	0.2%	0.2%	0.1%
Industrials	766.0	▼	(0.5%)	1.8%	5.8%
Consumer Staples	1,119.2	▲	1.1%	6.6%	12.1%
Health Care	573.4	=	0.0%	(1.2%)	25.1%
Consumer Discretionary	2,374.5	▼	(0.5%)	2.3%	11.9%
Telecommunications	1,040.9	▼	(0.3%)	1.0%	2.3%
Banks	2,010.6	▼	(0.3%)	0.3%	11.1%
Insurance	1,829.9	▲	0.3%	1.1%	(11.0%)
Real Estate	1,659.6	▲	0.8%	4.3%	22.7%
Financial Services	1,504.3	▲	0.1%	1.7%	(0.4%)
Technology	1,127.6	▲	2.0%	0.0%	8.4%
Utilities	379.0	▼	(0.7%)	(2.7%)	(4.6%)

Market Breadth	▲ 56	▼ 56	■ 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,697.59	(21.1)	(0.2%)	1.7%	11.0%
Main 50 Index	7,278.69	35.6	0.5%	2.6%	6.9%
Main Market Index	6,993.40	14.3	0.2%	(2.3%)	1.2%
All Share Market Index	8,039.38	(13.5)	(0.2%)	1.0%	9.2%
Market Cap (KWD Mn)	48,647.29	(87.2)	(0.2%)	0.9%	12.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	267.2	5.3	2.0%	413.9	235.5
Value Traded (KWD Mn)	62.9	(11.63)	(15.6%)	108.2	56.8
No. of Trades	14,529	(3,065.0)	(17.4%)	20,137	14,417

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.466	0.2%	6,972,759
Kuwait Finance House	0.739	(0.4%)	5,226,595
Mabanee Co.	0.846	1.9%	4,461,110
Arzan Financial Group For Fin. & Invest.	0.303	0.0%	3,075,678
IFA Hotels & Resorts Co.	1.300	(2.8%)	2,840,873

Boursa Kuwait - Premier Market

Sunday, May 25, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.946	(0.001)	(0.1%)	8,271	20.4%	17.0%	14.1	2.05	2.6%	1.22	14.6%	10.9%	578.81	566.79
=	Gulf Bank	0.338	0.000	0.0%	1,350	3.3%	2.8%	23.8	1.67	3.0%	1.06	7.0%	8.9%	1,006.22	328.57
▼	Ahli Bank	0.292	(0.003)	(1.0%)	764	1.9%	1.6%	14.3	1.19	3.4%	0.65	8.3%	17.9%	323.14	95.32
▼	Kuwait International Bank	0.238	(0.002)	(0.8%)	426	1.1%	0.9%	17.5	1.21	2.0%	1.00	6.9%	36.6%	930.68	205.92
▼	Burgan Bank	0.246	(0.002)	(0.8%)	936	2.3%	1.9%	19.9	1.08	2.4%	1.08	5.4%	47.0%	537.03	119.57
▼	Kuwait Finance House	0.739	(0.003)	(0.4%)	13,655	33.7%	28.1%	22.5	2.49	1.6%	1.36	11.1%	7.0%	1,143.21	866.69
▲	Boubyan Bank	0.674	0.002	0.3%	2,973	7.3%	6.1%	30.2	3.33	1.5%	1.04	11.0%	26.1%	310.99	199.99
▲	Kuwait Investment Co.	0.167	0.001	0.6%	92	0.2%	0.2%	8.1	0.74	7.7%	0.95	9.2%	(3.5%)	220.44	38.52
▲	National Investments Co	0.268	0.002	0.8%	214	0.5%	0.4%	15.3	1.00	8.2%	1.32	6.5%	5.5%	297.49	75.89
▼	Kuwait Projects Co. (Holding)	0.091	(0.000)	(0.4%)	456	1.1%	0.9%	30.5	0.71	0.0%	0.80	2.3%	(4.1%)	935.68	90.07
=	Arzan Financial Group for Financing & In	0.303	0.000	0.0%	262	0.6%	0.5%	15.2	1.38	1.0%	1.04	9.1%	14.3%	1,676.58	479.34
▲	Aayan Leasing and Investment	0.172	0.001	0.6%	114	0.3%	0.2%	5.8	1.03	4.4%	1.28	17.8%	9.6%	501.96	80.47
▼	Kuwait Real Estate Co.	0.383	(0.001)	(0.3%)	385	0.9%	0.8%	30.9	2.10	0.0%	0.97	6.8%	49.6%	1,357.29	438.17
▼	Salhia Real Estate Co.	0.408	(0.001)	(0.2%)	254	0.6%	0.5%	22.7	1.37	3.5%	0.37	6.0%	7.4%	125.38	52.74
▲	Mabane Co.	0.846	0.016	1.9%	1,251	3.1%	2.6%	15.2	1.82	1.7%	1.02	12.0%	17.7%	119.77	96.32
=	The Commercial Real Estate Co.	0.181	0.000	0.0%	343	0.8%	0.7%	22.9	1.15	1.6%	0.65	5.0%	26.0%	351.85	61.70
▼	National Industries Group (Holding)	0.237	(0.003)	(1.3%)	600	1.5%	1.2%	12.7	1.07	4.2%	1.41	8.4%	0.3%	619.48	158.26
=	Gulf Cable and Electrical Industries	2.129	0.000	0.0%	443	1.1%	0.9%	33.2	1.51	3.3%	0.99	4.5%	18.3%	28.43	57.10
▲	Heavy Engineering Industries and Shipb	0.901	0.002	0.2%	162	0.4%	0.3%	17.8	2.05	3.9%	0.69	11.5%	7.4%	53.61	46.75
▼	Boubyan Petrochemical Co.	0.679	(0.005)	(0.7%)	363	0.9%	0.7%	12.0	1.43	0.0%	0.73	11.9%	4.5%	95.72	65.18
▼	Agility Public Warehousing Co.	0.248	(0.006)	(2.4%)	633	1.6%	1.3%	11.4	0.64	3.8%	1.59	5.6%	0.4%	665.92	170.21
▼	Mobile Telecommunications Co.	0.479	(0.002)	(0.4%)	2,073	5.1%	4.3%	9.1	1.62	5.2%	1.22	17.8%	2.1%	406.56	192.45
▲	Human Soft Holding Co.	2.590	0.010	0.4%	349	0.9%	0.7%	8.8	2.64	13.5%	0.50	30.0%	(4.8%)	49.08	125.84
▼	IFA Hotels & Resorts Co.	1.300	(0.038)	(2.8%)	298	0.7%	0.6%	14.4	6.80	1.9%	0.77	47.2%	(29.7%)	37.32	65.13
▼	Jazeera Airways Co.	1.511	(0.018)	(1.2%)	332	0.8%	0.7%	18.9	10.60	2.6%	0.71	56.1%	49.9%	63.71	71.28
=	GFH Financial Group BSC	0.096	0.000	0.0%	366	0.9%	0.8%	9.8	1.27	4.8%	0.95	13.0%	(2.6%)	735.76	69.74
=	Warba Bank	0.234	0.000	0.0%	1,053	2.6%	2.2%	45.4	3.05	0.0%	0.98	6.7%	31.4%	2,041.57	328.37
▼	Kuwait Telecommunication Co.	0.552	(0.005)	(0.9%)	551	1.4%	1.1%	17.4	2.57	6.3%	0.65	14.7%	2.6%	80.57	44.88
▲	Mezzan Holding Co.	1.022	0.010	1.0%	318	0.8%	0.7%	20.2	2.50	2.4%	0.45	12.4%	13.6%	56.08	51.19
▲	Integrated holding Co.	0.591	0.010	1.7%	150	0.4%	0.3%	20.5	2.24	4.2%	0.54	10.9%	28.5%	127.33	68.38
▼	Boursa Kuwait Securities Co.	2.853	(0.022)	(0.8%)	573	1.4%	1.2%	26.7	9.70	2.9%	0.93	36.3%	24.0%	26.95	73.00
▲	Ali Alghanim Sons Automotive Co.	1.122	0.002	0.2%	405	1.0%	0.8%	13.3	4.63	3.1%	0.48	34.8%	43.4%	125.95	149.25
▲	Beyout Investment Group Holding Co.	0.392	0.002	0.5%	118	0.3%	0.2%	13.8	2.09	0.0%	0.48	15.1%	(4.9%)	114.77	46.01
Subtotal- Premier Market Stocks		8,697.59	(21.09)	-0.2%	40,530	100%	83%	17.4	1.67	3.25%		11.2%	11.0%	15,745.31	5,579.08
Rest of the Market					8,117		17%	12.0	1.00	1.98%		7.1%		23,158.22	4,595.85

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, May 25, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	69.3	1.32	0.00%	1.06	0.060	0.001	12.1	0.066	0.030	0.3%	284,421	17,182		72.1%	1.9%
= Independent Petroleum Group	IPGK.KW	11.5	1.01	6.40%	0.26	0.599	0.000	108.3	0.675	0.456	26.6%	0	0		1.0%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.7	2.43	5.10%	0.18	1.331	0.001	129.1	1.330	0.737	47.9%	3,312	4,434		1.0%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.71	0.00%	0.73	0.263	0.008	11.9	0.350	0.071	77.7%	474,055	121,540		800.1%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.50	0.00%	0.22	0.152	0.000	38.5	0.173	0.105	(6.7%)	120,596	18,194		17.8%	4.6%
Energy		11.2	1.32	5.75%				299.9			28.3%	882,384	161,350			11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.50	1.97%	0.48	0.610	(0.006)	39.7	0.750	0.495	(2.1%)	141,611	86,473		9.3%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.0	1.43	0.00%	0.73	0.679	(0.005)	363.1	0.720	0.560	4.5%	791,557	538,418		17.9%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	13.1	2.75	6.31%	0.10	1.110	0.040	112.0	2.850	0.750	(11.1%)	1,300	1,443		0.0%	21.0%
Basic Materials		12.6	2.50	4.14%				514.8			0.1%	934,468	626,334			12.5%
▲ Specialities Group Holding Co.	SPEC.KW	17.8	0.91	1.17%	0.71	0.163	0.002	30.5	0.177	0.086	26.4%	271,899	44,240		91.0%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.11	1.71%	0.63	0.340	0.006	242.4	0.360	0.169	49.8%	40,420	13,690		5.7%	1.3%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	33.2	1.51	3.26%	0.99	2.129	0.000	443.2	2.360	1.183	18.3%	194,121	412,980		13.7%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	2.05	3.88%	0.69	0.901	0.002	162.4	0.975	0.729	7.4%	808,361	726,767		29.7%	11.5%
= Kuwait Portland Cement Co.	PCEM.KW	18.0	0.99	6.50%	0.44	0.769	0.000	77.1	0.928	0.764	(5.2%)	40,277	30,897		4.2%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	18.2	0.93	6.64%	0.22	0.178	0.000	17.7	0.225	0.161	(16.0%)	7,020	1,214		2.2%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.28	0.00%	0.21	0.197	(0.001)	17.7	0.233	0.068	64.2%	4,100	780		44.9%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.76	0.00%	0.58	0.067	0.001	22.0	0.101	0.052	(18.6%)	885,087	58,716		76.8%	NM
▼ National Industries Co.	NIBM.KW	15.4	0.80	5.14%	0.19	0.194	(0.015)	69.7	0.249	0.160	9.6%	82,420	15,798		1.9%	5.2%
= Equipment Holding Co.	EQUI.KW	NM	1.83	0.00%	1.01	0.062	0.000	5.0	0.090	0.025	(21.5%)	377,430	23,572		149.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.25	0.105	0.002	31.5	0.134	0.090	0.0%	1,569,519	162,515		178.3%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	11.4	0.64	3.84%	1.59	0.248	(0.006)	633.0	0.308	0.203	0.4%	10,388,841	2,595,475		26.1%	5.6%
▼ National Cleaning Co.	CLEA.KW	12.3	0.44	0.00%	0.79	0.056	(0.001)	13.0	0.067	0.041	(7.7%)	981,814	55,016		107.3%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.95	0.00%	0.78	0.061	(0.001)	16.8	0.068	0.040	0.5%	331,058	20,148		65.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.0	1.29	4.08%	0.48	0.359	0.003	46.7	0.389	0.264	5.9%	48,418	17,293		7.5%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.8	2.64	13.46%	0.50	2.590	0.010	349.0	2.874	2.332	(4.8%)	150,270	387,954		36.4%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.52	0.00%	1.29	0.143	0.000	5.7	0.152	0.078	72.3%	0	0		1.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	16.1	1.92	4.30%	0.69	0.696	(0.004)	119.1	0.783	0.512	7.1%	115,076	80,062		32.0%	11.9%
▼ United Projects Group	UPAC.KW	72.4	0.54	0.00%	0.22	0.151	(0.005)	57.0	0.248	0.127	(2.6%)	56,700	8,339		1.2%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.80	4.96%	0.89	0.101	0.002	16.5	0.105	0.080	7.2%	1,906,705	189,800		43.6%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	20.5	2.24	4.23%	0.54	0.591	0.010	149.5	0.598	0.460	28.5%	2,688,906	1,577,324		50.3%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.8	0.57	5.95%	0.15	0.083	0.000	30.2	0.096	0.081	(1.5%)	0	0		0.5%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.02	6.60%	0.07	0.394	(0.001)	59.1	0.420	0.355	3.4%	22,957	9,021		7.1%	11.9%
Industrials		16.1	1.05	4.30%				2,614.9			5.8%	20,971,399	6,431,601			6.0%

Boursa Kuwait Daily Bulletin

Sunday, May 25, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.100	0.002	20.9	0.126	0.095	(6.5%)	170,312	16,979	11.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.50	2.44%	0.45	1.022	0.010	317.6	1.114	0.708	13.6%	650,313	666,541	18.0%	12.4%
Consumer Staples		20.2	1.67	2.44%				338.5			12.1%	820,625	683,520		6.5%
= Advanced Technology Co.	ATCK.KW	NM	1.72	2.56%	0.03	0.780	0.000	117.0	0.825	0.389	100.5%	2,300	1,774	0.2%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.9	1.85	0.00%	0.07	0.780	0.000	158.0	0.800	0.619	(2.1%)	0	0	0.2%	13.3%
Health Care		13.9	1.78	2.56%				275.0			25.1%	2,300	1,774		6.2%
▲ Kuwait National Cinema Co.	KCIN.KW	7.3	1.05	6.73%	0.29	1.080	0.050	100.0	1.404	1.005	(6.9%)	2,563	2,753	0.5%	14.4%
= Kuwait Hotels Co.	KHOT.KW	12.0	1.94	0.00%	NA	0.245	0.000	13.8	0.365	0.133	40.8%	5	1	1.1%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.4	6.80	1.91%	0.77	1.300	(0.038)	298.1	2.583	0.871	(29.7%)	2,055,888	2,840,873	16.3%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	27.7	2.20	1.14%	0.59	0.437	(0.006)	176.8	0.770	0.132	23.1%	497,862	217,429	671.2%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	15.9	0.75	2.30%	0.73	0.122	(0.005)	26.4	0.131	0.065	12.2%	42,187	5,115	19.0%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.9	10.60	2.65%	0.71	1.511	(0.018)	332.4	1.583	0.810	49.9%	784,793	1,191,608	29.0%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	25.1	1.47	2.07%	0.51	0.338	0.010	136.8	0.459	0.130	48.9%	293,389	98,809	31.9%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	59.7	1.00	NM	0.21	0.114	0.000	13.6	0.157	0.094	5.4%	158,370	18,063	117.0%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.9	1.43	5.63%	0.16	0.231	(0.004)	70.1	0.259	0.196	(10.8%)	1,264,969	293,766	46.9%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	22.3	1.93	2.74%	0.36	0.217	(0.008)	11.4	0.393	0.150	(3.1%)	16,100	3,557	13.2%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.63	3.09%	0.48	1.122	0.002	404.8	1.155	0.769	43.4%	276,645	310,084	34.9%	34.8%
Consumer Discretionary		15.9	1.93	2.65%				1,584			11.9%	5,392,771	4,982,058		16.0%
▼ Zain	ZAIN.KW	9.1	1.62	5.22%	1.22	0.479	(0.002)	2,072.7	0.501	0.425	2.1%	481,945	230,677	9.4%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.7	1.00	8.25%	0.59	1.085	0.010	543.8	1.250	0.988	1.9%	34,617	37,339	1.7%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.4	2.57	6.34%	0.65	0.552	(0.005)	551.3	0.616	0.511	2.6%	794,007	439,174	8.1%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.98	0.00%	0.89	0.107	0.007	9.3	0.112	0.059	52.9%	2,359,993	250,235	31.1%	NM
Telecommunications		9.7	1.80	6.34%				3,177.1			2.3%	3,670,562	957,425		15.2%
▼ National Bank of Kuwait	NBKK.KW	14.1	2.05	2.64%	1.22	0.946	(0.001)	8,270.7	1.028	0.800	10.9%	1,288,272	1,218,592	6.6%	14.6%
= Gulf Bank	GBKK.KW	23.8	1.67	2.96%	1.06	0.338	0.000	1,349.5	0.355	0.239	8.9%	3,101,798	1,048,787	25.2%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.2	1.46	7.43%	0.34	0.514	(0.009)	1,126.3	0.852	0.453	(7.7%)	94,660	48,785	0.2%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.40%	0.65	0.292	(0.003)	764.4	0.313	0.248	17.9%	2,491,364	727,465	12.3%	8.3%
▼ Kuwait International Bank	KIBK.KW	17.5	1.21	1.96%	1.00	0.238	(0.002)	425.7	0.247	0.163	36.6%	10,734,691	2,559,353	52.0%	6.9%
▼ Burgan Bank	BURG.KW	19.9	1.08	2.44%	1.08	0.246	(0.002)	936.3	0.267	0.168	47.0%	363,078	89,861	14.1%	5.4%
▼ Kuwait Finance House	KFH.KW	22.5	2.49	1.61%	1.36	0.739	(0.003)	13,654.6	0.750	0.644	7.0%	7,070,170	5,226,595	6.2%	11.1%
▲ Boubayan Bank	BOUK.KW	30.2	3.33	1.48%	1.04	0.674	0.002	2,972.9	0.688	0.485	26.1%	924,944	622,521	7.1%	11.0%
= Warba Bank	WARB.KW	45.4	3.05	0.00%	0.98	0.234	0.000	1,052.6	0.241	0.158	31.4%	2,526,650	587,929	45.4%	6.7%
Banks		19.9	1.67	2.54%				30,552.9			11.1%	28,595,627	12,129,888		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	8.7	0.58	7.39%	0.07	0.514	0.010	95.0	0.650	0.494	(12.9%)	18,002	9,049	2.6%	6.7%
= Gulf Insurance Group	GINS.KW	12.5	1.08	2.41%	0.08	0.950	0.000	269.6	1.930	0.855	(15.9%)	0	0	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.08	1.85%	0.14	0.745	0.000	175.8	0.876	0.612	(9.3%)	10	7	0.7%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.9	0.74	7.96%	0.40	0.146	0.000	35.7	0.170	0.130	(11.0%)	107,066	15,483	4.4%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.13	2.90%	0.11	0.343	0.000	106.7	0.462	0.288	1.5%	500	172	0.4%	16.3%
= First Takaful Insurance Co.	FTIK.KW	NM	1.91	0.00%	0.45	0.172	0.000	18.3	0.245	0.130	3.6%	67,241	11,347	25.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	31.4	0.99	0.00%	0.50	0.039	(0.000)	4.3	0.069	0.035	(26.7%)	783,032	30,135	129.4%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.4	1.04	5.15%				733.9			(11.0%)	975,851	66,193		10.6%
▲ Sokouk Holding Co.	SHCK.KW	8.5	0.99	0.00%	1.12	0.061	0.002	34.7	0.068	0.043	19.7%	2,660,783	160,335	96.6%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	30.9	2.10	0.00%	0.97	0.383	(0.001)	384.6	0.399	0.199	49.6%	3,517,359	1,342,990	135.2%	6.8%
▲ United Real Estate Co.	UREK.KW	56.1	1.49	0.00%	0.54	0.229	0.001	298.2	0.246	0.043	100.9%	1,460,265	334,680	28.8%	2.7%
▼ National Real Estate Co.	NREK.KW	19.1	0.41	0.00%	1.25	0.078	(0.001)	145.3	0.090	0.069	0.3%	2,316,805	181,061	21.2%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.7	1.37	3.55%	0.37	0.408	(0.001)	254.3	0.435	0.379	7.4%	1,573,411	643,177	20.1%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.7	0.51	4.85%	0.20	0.343	(0.003)	137.7	0.389	0.328	(7.3%)	11,000	3,783	1.3%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.41	7.34%	0.45	0.271	0.006	56.7	0.324	0.252	0.0%	35	9	4.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	12.1	0.76	2.98%	1.16	0.083	0.001	31.2	0.096	0.055	19.8%	1,365,061	112,427	186.1%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.5	0.62	0.00%	0.68	0.079	0.000	27.6	0.102	0.043	(4.5%)	1,064,682	83,005	39.6%	5.0%
▲ Mabanee Co.	MABK.KW	15.2	1.82	1.65%	1.02	0.846	0.016	1,251.1	0.846	0.719	17.7%	5,274,541	4,461,110	8.1%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	16.5	0.55	4.92%	0.25	0.100	0.004	33.7	0.109	0.095	(1.5%)	6,050	602	3.8%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	22.9	1.15	1.58%	0.65	0.181	0.000	343.2	0.207	0.117	26.0%	3,515,327	632,064	18.6%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	26.2	2.28	0.00%	0.44	0.246	0.003	27.1	0.261	0.161	12.8%	1,123,996	276,929	133.5%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	13.2	0.64	5.15%	0.67	0.097	(0.001)	40.4	0.100	0.069	7.4%	1,299,703	126,556	44.3%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	21.4	0.55	4.13%	0.04	0.072	0.000	16.8	0.094	0.053	(2.0%)	500	36	35.8%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.60	0.00%	0.42	0.035	(0.000)	6.7	0.047	0.028	(0.3%)	61,263	2,130	46.3%	NM
▼ MAZAYA Holding Co.	MAZA.KW	79.7	0.73	0.00%	1.05	0.063	(0.001)	34.1	0.079	0.055	(14.6%)	2,228,951	140,875	40.6%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.9	0.58	7.39%	0.51	0.068	0.001	25.0	0.078	0.055	1.5%	232,650	15,545	37.3%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.4	1.13	0.00%	0.20	0.130	(0.003)	40.5	0.147	0.083	16.1%	2,445,095	321,104	33.4%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	0.00%	0.44	0.118	0.004	30.1	0.126	0.060	34.1%	8,054,134	936,230	117.0%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.8	1.84	0.00%	0.69	0.186	0.005	59.9	0.186	0.118	53.7%	1,260,080	233,145	72.0%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	29.2	1.47	2.31%	1.11	0.130	(0.001)	77.0	0.225	0.049	61.1%	15,998,910	2,120,868	863.3%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	10.5	1.29	0.00%	0.86	0.115	(0.002)	15.7	0.332	0.066	(24.3%)	4,579,088	533,298	304.0%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.36	0.00%	0.46	0.297	0.018	41.2	0.360	0.041	376.7%	4,504,034	1,315,645	132.3%	NM
▲ Mashaer Holding Co.	MASHAER.KW	12.9	0.92	0.00%	0.50	0.088	0.002	14.1	0.105	0.056	13.4%	14,909,406	1,314,115	112.0%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.49	0.00%	0.36	0.050	(0.001)	4.9	0.074	0.026	25.3%	7,734,464	393,927	233.7%	NM
= Dalqan Real Estate Co.	DALQ.KW	26.4	2.50	0.00%	0.08	0.305	0.000	18.4	0.344	0.112	49.5%	300,695	91,488	54.9%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	6.7	0.77	0.00%	NA	0.105	(0.006)	15.4	0.141	0.083	(2.8%)	83,410	8,864	11.5%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	6.4	0.95	0.00%	0.34	0.128	0.001	14.0	0.147	0.075	2.4%	72,000	9,173	5.8%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.141	(0.001)	26.9	1.190	1.050	1.3%	17,068	19,463	12.3%	NA
Real Estate		15.2	0.99	3.84%				3,506.3			22.7%	87,670,766	15,814,634		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.1	0.74	7.74%	0.95	0.167	0.001	92.1	0.200	0.143	(3.5%)	3,640,380	604,303		40.0%	9.2%
= Commercial Facilities Co.	FACI.KW	10.7	0.76	7.57%	0.52	0.249	0.000	126.4	0.283	0.172	2.0%	0	0		7.3%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.2	1.92	0.00%	1.23	0.466	0.001	223.7	0.494	0.219	22.6%	14,981,863	6,972,759		154.1%	11.8%
▲ National Investment Co.	NINV.KW	15.3	1.00	8.20%	1.32	0.268	0.002	213.6	0.276	0.214	5.5%	413,482	109,936		37.3%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	30.5	0.71	0.00%	0.80	0.091	(0.000)	455.7	0.125	0.087	(4.1%)	2,439,270	222,424		18.7%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	66.5	0.60	0.00%	1.23	0.062	(0.000)	28.8	0.089	0.056	(14.5%)	40,000	2,480		15.0%	0.9%
▼ The Securities House Co.	SECH.KW	17.7	0.67	0.00%	1.20	0.068	(0.000)	27.0	0.100	0.050	(6.9%)	1,375,514	92,159		59.6%	3.8%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.2	1.38	0.96%	1.04	0.303	0.000	261.9	0.316	0.161	14.3%	10,140,187	3,075,678		194.0%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	15.3	0.64	5.15%	0.80	0.135	(0.007)	68.2	0.167	0.109	(10.6%)	51,010	6,919		15.2%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.5	1.37	0.00%	0.56	0.167	(0.004)	36.7	0.337	0.075	(37.7%)	680,736	114,625		185.1%	10.2%
▲ First Investment Co.	OLAK.KW	8.5	0.70	0.00%	1.11	0.042	0.001	18.6	0.055	0.033	(10.9%)	28,895,660	1,223,346		107.8%	8.2%
▲ Gulf Investment House	GIHK.KW	63.2	5.67	0.00%	0.91	0.626	0.026	254.5	0.870	0.350	0.5%	161,841	98,999		18.0%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	5.8	1.03	4.36%	1.28	0.172	0.001	114.2	0.174	0.138	9.6%	3,775,169	648,496		75.6%	17.8%
▲ Bayan Investment Co.	BAYK.KW	6.7	0.94	0.00%	0.76	0.056	0.000	12.9	0.087	0.048	(11.6%)	451,591	25,517		39.4%	14.0%
▼ Osoul Investment Co.	OSUL.KW	18.7	1.53	6.67%	0.42	0.150	(0.002)	19.0	0.187	0.073	8.7%	76,176	11,372		51.6%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.57	0.00%	0.37	0.143	(0.005)	44.2	0.171	0.065	11.7%	235,900	33,822		25.2%	NM
▲ Kamco Investment Co.	KAMC.KW	9.5	0.61	4.42%	0.61	0.113	0.002	38.7	0.146	0.091	(8.1%)	224,720	25,099		24.6%	6.4%
▼ National International Holding Co.	NIHK.KW	18.7	0.87	0.00%	0.75	0.147	(0.003)	34.5	0.498	0.087	(57.6%)	3,810,168	561,102		213.0%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.80	0.00%	0.65	0.348	0.013	77.8	0.352	0.126	45.6%	3,705,455	1,269,650		77.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.91	0.00%	0.30	0.098	0.000	20.3	0.142	0.080	(12.5%)	155,808	15,321		99.1%	0.6%
▼ Al-Deera Holding	DEER.KW	12.0	1.12	1.32%	0.87	0.380	(0.001)	39.2	0.518	0.294	0.3%	743,127	283,855		165.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	8.5	1.23	0.00%	1.90	0.112	(0.004)	42.9	0.149	0.073	0.9%	6,189,543	699,969		262.7%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.43	0.00%	1.02	0.013	(0.000)	4.1	0.023	0.012	(14.6%)	6,000	78		11.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.08	7.72%	1.20	0.320	0.006	163.3	0.356	0.239	10.7%	1,743,706	550,169		28.7%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.00%	0.36	0.795	0.035	106.9	1.168	0.311	(18.5%)	9	7		0.3%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	36.0	1.11	0.00%	0.53	0.071	0.006	12.5	0.075	0.038	20.4%	1,009,341	71,752		6.8%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.65	0.036	0.001	29.3	0.048	0.029	(14.1%)	1,375,943	49,295		24.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.66	0.00%	NA	0.380	(0.003)	57.0	0.407	0.335	0.0%	1,518,785	578,644		81.9%	5.4%
= Alimtiq Investment Group	ALIMTK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.36	0.037	0.001	15.9	0.050	0.029	0.3%	15,434,666	568,625		83.2%	NM
▼ National Industries Group	NIND.KW	12.7	1.07	4.22%	1.41	0.237	(0.003)	599.7	0.265	0.198	0.3%	2,884,037	686,261		24.5%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.8	2.35	0.00%	0.56	0.247	0.004	7.4	0.354	0.135	(0.8%)	298,155	73,504		275.2%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.80	0.050	(0.001)	30.4	0.059	0.036	10.7%	2,528,439	126,948		94.6%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.54	0.00%	0.13	0.047	0.001	7.7	0.068	0.032	4.0%	97,502	4,342		11.6%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.29	5.00%	0.21	0.216	(0.001)	243.4	0.287	0.195	(14.6%)	1,130,003	244,076		7.7%	29.2%
= GFH Financial Group	GFH.KW	9.8	1.27	4.82%	0.95	0.096	0.000	366.0	0.112	0.079	(2.6%)	1,945,709	185,696		19.2%	13.0%
▲ Inovent	INOV.KW	NM	0.72	0.00%	0.86	0.097	0.001	29.7	0.188	0.081	(17.9%)	1,357,787	130,217		190.3%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	24.8	0.56	4.67%	0.08	0.064	(0.002)	12.6	0.079	0.053	(2.1%)	165,004	10,610		14.1%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	15.0	0.55	4.62%	0.55	0.065	(0.000)	17.1	0.077	0.053	(6.6%)	10,001	645		23.2%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.7	9.70	2.87%	0.93	2.853	(0.022)	572.8	2.989	1.907	24.0%	179,050	513,697		13.4%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.8	2.09	0.00%	0.44	0.392	0.002	117.6	0.535	0.355	(4.9%)	2,482,296	969,899		38.3%	15.1%
Financial Services		13.6	1.07	4.82%				4,876.0			(0.4%)	116,354,033	20,862,296			7.1%

Boursa Kuwait Daily Bulletin

Sunday, May 25, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.33	0.00%	0.26	0.155	0.003	15.5	0.244	0.132	8.4%	18,555	2,827	74.8%	NM
Technology		NM	1.33	0.00%				15.5			8.4%	18,555	2,827		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.19	1.39%	0.55	0.144	(0.001)	158.4	0.173	0.137	(4.6%)	954,356	137,583	8.6%	6.5%
Utilities		18.3	1.19	1.39%				158.4			(4.6%)	954,356	137,583		6.5%

Boursa Kuwait	14.34	1.19	2.4%			48,647.3			9.19%	267,243,697	62,857,483			10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.297	376.7%
United Real Estate Co.	0.229	100.9%
Advanced Technology Co.	0.780	100.5%
The Energy House Co.	0.263	77.7%
Gulf Franchising Co.	0.143	72.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.130	5,113,772,280
Oula Fuel Marketing Co.	0.437	2,715,430,580
Warba Bank	0.234	2,041,570,503
Arzan Financial Group For Fin. & Invest.	0.303	1,676,584,477
Kuwait Real Estate Co.	0.383	1,357,291,422

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.147	(57.6%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.167	(37.7%)
IFA Hotels & Resorts Co.	1.300	(29.7%)
Wethaq Takaful Insurance Co.	0.039	(26.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.437	1,631,045,112
Kuwait Finance House	0.739	866,693,159
Kuwait Business Town Real Estate Co.	0.130	763,997,582
National Bank of Kuwait	0.946	566,788,662
Arzan Financial Group For Fin. & Invest.	0.303	479,338,731

* Different Fiscal Year Company

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